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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 06-01-2014 , and ending 05-31-2015

Name of foundation HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC		A Employer identification number 36-3370191	
Number and street (or P O box number if mail is not delivered to street address) 620 ORCHARD LANE		B Telephone number (see instructions) (312) 427-2818	
City or town, state or province, country, and ZIP or foreign postal code GLENCOE, IL 60022		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 753,900		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	48,531			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	25	25		
	4 Dividends and interest from securities.	11,550	11,550		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	41,684			
	b Gross sales price for all assets on line 6a 174,897				
	7 Capital gain net income (from Part IV, line 2) . . .		54,225		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	101,790	65,800		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,086	1,543		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	834	304		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,393	2,368		0
	24 Total operating and administrative expenses. Add lines 13 through 23	6,313	4,215		0
	25 Contributions, gifts, grants paid	114,196			114,196
	26 Total expenses and disbursements. Add lines 24 and 25	120,509	4,215		114,196
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-18,719			
	b Net investment income (if negative, enter -0-)		61,585		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	32,355	75,125	75,125
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	607,419	545,930	678,775
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	639,774	621,055	753,900	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	639,774	621,055	
	30	Total net assets or fund balances (see instructions)	639,774	621,055	
31	Total liabilities and net assets/fund balances (see instructions) . . .	639,774	621,055		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 639,774
2	Enter amount from Part I, line 27a	2 -18,719
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 621,055
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 621,055

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	54,225
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	108,275	742,314	0 145861
2012	97,403	658,221	0 147979
2011	108,615	663,191	0 163776
2010	113,371	686,983	0 165027
2009	113,106	658,898	0 171659

2	Total of line 1, column (d).	2	0 794302
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 158860
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	745,975
5	Multiply line 4 by line 3.	5	118,506
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	616
7	Add lines 5 and 6.	7	119,122
8	Enter qualifying distributions from Part XII, line 4.	8	114,196

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter

(attach copy of letter if necessary—see instructions)

1

1,232

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

2

0

3

Add lines 1 and 2.

3

1,232

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.

5

1,232

6

Credits/Payments

6a

2014 estimated tax payments and 2013 overpayment credited to 2014

1,200

6b

Exempt foreign organizations—tax withheld at source

6c

Tax paid with application for extension of time to file (Form 8868)

6d

Backup withholding erroneously withheld

7

Total credits and payments. Add lines 6a through 6d.

7

1,200

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

32

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

1c

Did the foundation file Form 1120-POL for this year?

1c

No

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

4b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
IL

8a

8b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MORRISON MORRISON LTD Telephone no (312) 346-2141 Located at 19 S LASALLE ST SUITE 1100 CHICAGO IL ZIP+4 60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD GOSS	PRESIDENT/DIRECTOR	0	0	0
620 ORCHARD LANE	1 00			
GLENCOE,IL 60022				
ROBERTA GOSS	DIRECTOR	0	0	0
620 ORCHARD LANE	1 00			
GLENCOE,IL 60022				
DAVID GOSS	SEC/TREAS/DIRECTOR	0	0	0
2226 N RACINE UNIT 3	1 00			
CHICAGO,IL 60614				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	700,997
b	Average of monthly cash balances.	1b	56,338
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	757,335
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	757,335
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,360
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	745,975
6	Minimum investment return. Enter 5% of line 5.	6	37,299

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	37,299
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,232
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,232
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	36,067
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	36,067
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	36,067

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	114,196
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	114,196
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	114,196

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				36,067
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	80,383			
b From 2010.	80,144			
c From 2011.	77,003			
d From 2012.	65,362			
e From 2013.	72,957			
f Total of lines 3a through e.	375,849			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 114,196				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				36,067
e Remaining amount distributed out of corpus	78,129			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	453,978			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	80,383			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	373,595			
10 Analysis of line 9				
a Excess from 2010. . . .	80,144			
b Excess from 2011. . . .	77,003			
c Excess from 2012. . . .	65,362			
d Excess from 2013. . . .	72,957			
e Excess from 2014. . . .	78,129			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	114,196
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-07-08	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name FRED M BRODY	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01045120
	Firm's name ☒ MORRISON & MORRISON LTD			Firm's EIN ☒ 36-3143186	
	Firm's address ☒ 19 SOUTH LASALLE ST SUITE 1100 CHICAGO, IL 60603			Phone no (312) 346-2141	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC	36-3370191

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number
36-3370191

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC	Employer identification number 36-3370191
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3,333 333 SH CMG ULTRA SHORT TERM FUND	P	2014-04-24	2014-07-21
1,111 111 SH CMG ULTRA SHORT TERM FUND	P	2014-04-24	2014-09-22
2,753 475 SH CMG ULTRA SHORT TERM FUND	P	2014-04-24	2014-12-16
1,095 257 SH PRUDENTIAL JENNISON MID-CAP GROWTH FUND INC CL Z	D	2014-12-03	2015-01-29
381 679 SH ARBITRAGE FUND CL I	P	2012-01-10	2014-09-22
295 779 SH ARBITRAGE FUND CL I	P	2012-04-04	2014-09-22
106 18 SH PERMANENT PORTFOLIO MUTUAL FUND AGENT	P	2012-01-10	2014-09-22
124 922 SH PERMANENT PORTFOLIO MUTUAL FUND AGENT	P	2012-04-04	2014-09-22
LITIGATION SETTLEMENT PROCEEDS - MEDTRONIC INC	P	2008-04-17	2015-04-22
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
30,000		30,000	0
10,000		10,000	0
24,754		24,781	-27
43,274		35,990	7,284
4,950		5,000	-50
3,836		3,901	-65
4,638		5,000	-362
5,457		6,000	-543
108			108
47,880			47,880

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			-27
			7,284
			-50
			-65
			-362
			-543
			108
			47,880

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

HOWARD GOSS
ROBERTA GOSS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADLER PLANETARIUM 1300 S LAKE SHORE DRIVE CHICAGO,IL 60605	NONE	PUBLIC	CHARITABLE	3,000
ADOPT A PLATOON PO BOX 234 LOZANO,TX 78568	NONE	PUBLIC	CHARITABLE	56
ALS ASSOCIATION 220 WEST HURON STREET SUITE 4003 CHICAGO,IL 60654	NONE	PUBLIC	CHARITABLE	100
ALZHEIMER ASSOCIATION 225 N MICHIGAN AVENUE 17TH FL CHICAGO,IL 60601	NONE	PUBLIC	CHARITABLE	1,100
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVENUE NEW YORK,NY 10017	NONE	PUBLIC	MEDICAL	200
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS,TX 75231	NONE	PUBLIC	MEDICAL	72
AMERICAN RED MAGEN DAVID FOR ISRAEL 1620 NW 87TH TER PLANTATION,FL 33322	NONE	PUBLIC	CHARITABLE	100
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE NEW YORK,NY 10110	NONE	PUBLIC	RELIGIOUS	250
AN OLIVE BRANCH 124 WILLOW RIDGE ROAD SEWICKLEY,PA 15143	NONE	PUBLIC	CHARITABLE	50
ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVENUE CHICAGO,IL 60603	NONE	PUBLIC	CHARITABLE	185
B'NAI B'RITH YOUTH ORGANIZATION 12500 NW MILITARY HIGHWAY SAN ANTONIO,TX 78231	NONE	PUBLIC	CHARITABLE	50
B'NAI JEHOShUA BETH ELOHIM SYNAGOGUE 901 MILWAUKEE AVENUE GLENVIEW,IL 60025	NONE	PUBLIC	RELIGIOUS	5,737
BBYO INTERNATIONAL 800 EIGHTH STREET NW WASHINGTON,DC 20001	NONE	PUBLIC	CHARITABLE	72
BIRTHRIGHT ISRAEL FOUNDATION SHLOMO HALEVI 5 HAR HOTZVIM JERUSALEM IS	NONE	PUBLIC	CHARITABLE	200
CANCER WELLNESS CENTER 215 REVERE DRIVE NORTHBROOK,IL 60062	NONE	PUBLIC	MEDICAL	850
Total  3a				114,196

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	250
CHICAGO JEWISH HISTORICAL SOCIETY 610 S MICHIGAN AVENUE CHICAGO,IL 60605	NONE	PUBLIC	CHARITABLE	100
CITY OF HOPE 20 N WACKER DRIVE SUITE 750 CHICAGO,IL 60606	NONE	PUBLIC	CHARITABLE	50
COALITION TO SALUTE AMERICAN HEROES 12 GODFREY PLACE WILTON,CT 06897	NONE	PUBLIC	CHARITABLE	150
COUNCIL FOR JEWISH ELDERLY 3002 WTOUHY AVENUE CHICAGO,IL 60645	NONE	PUBLIC	CHARITABLE	36
DEPAUL UNIVERSITY 1 E JACKSON STREET CHICAGO,IL 60604	NONE	PUBLIC	EDUCATIONAL	10,000
FAMILY SERVICE OF GLENCOE 675 VILLAGE COURT GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	50
FOOD ALLERGY RESEARCH & EDUCATION INC 7925 JONES BRANCH DR SUITE 1100 MCLEAN,VA 22102	NONE	PUBLIC	CHARITABLE	200
FOOD FOR THE POOR INC 6401 LYONS ROAD COCONUT CREEK,FL 33073	NONE	PUBLIC	CHARITABLE	50
FREE WHEELCHAIR MISSION 608 E HAWLEY STREET MUNDELEIN,IL 60060	NONE	PUBLIC	CHARITABLE	1,000
FRIENDS OF THE GLENCOE PUBLIC LIBRARY 320 PARK AVENUE GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	25
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 FIFTH AVENUE NEWYORK,NY 10118	NONE	PUBLIC	PUBLIC SAFETY	1,175
GENERAL ISRAEL ORPHAN HOME FOR GIRLS 132 NASSAU STREET SUITE 725 NEWYORK,NY 10038	NONE	PUBLIC	CHARITABLE	36
GLENCOE PARK DISTRICT 999 GREEN BAY ROAD GLENCOE,IL 60022	NONE	PUBLIC	CHARITABLE	25
GREATER CHICAGO FOOD DEPOSITORY 4100 WANN LURIE PL CHICAGO,IL 60632	NONE	PUBLIC	CHARITABLE	86
Total  3a				114,196

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GUN VIOLENCE SURVIVORS FOUNDATION 45 E CITY AVENUE SUITE 286 BALA CYNWYD,PA 19004	NONE	PUBLIC	MEDICAL	50
HADASSAH 50 WEST 58TH STREET NEW YORK,NY 10019	NONE	PUBLIC	CHARITABLE	500
HOLY NAME SOCIETY OF SACRED HEART PARISH 11652 S CHURCH STREET CHICAGO,IL 60643	NONE	PUBLIC	CHARITABLE	25
ILLINOIS HOLOCAUST MUSEUM & EDUCATION CENTER 9603 WOODS DRIVE SKOKIE,IL 60077	NONE	PUBLIC	CHARITABLE	500
JEWISH CHILD & FAMILY SERVICES - NORTH SHORE AUXILIARY 216 W JACKSON 8TH FLOOR CHICAGO,IL 60606	NONE	PUBLIC	CHARITABLE	475
JEWISH COMMUNITY CENTERS 30 S WELLS STREET CHICAGO,IL 60606	NONE	PUBLIC	CHARITABLE	100
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK,NY 10021	NONE	PUBLIC	CHARITABLE	316
JEWISH UNITED FUND 30 S WELLS STREET CHICAGO,IL 60606	NONE	PUBLIC	CHARITABLE	51,996
JEWISH WAR VETERANS 1811 R STREET WASHINGTON,DC 20009	NONE	PUBLIC	CHARITABLE	36
JOSEPH WOHLNER MEMORIAL FUND 2160 S 1ST AVE MAYWOOD,IL 60153	NONE	PUBLIC	CHARITABLE	25
KELLOGG SCHOOL OF MANAGEMENT 2169 CAMPUS DRIVE EVANSTON,IL 60208	NONE	PUBLIC	EDUCATIONAL	500
KESHET 600 ACADEMY DRIVE SUITE 130 NORTHBROOK,IL 60062	NONE	PUBLIC	CHARITABLE	50
LEUKEMIA RESEARCH FOUNDATION 3520 LAKE AVENUE SUITE 202 WILMETTE,IL 60091	NONE	PUBLIC	MEDICAL	125
LISA KLITZKY FOUNDATION PO BOX 5048 BUFFALO GROVE,IL 60089	NONE	PUBLIC	MEDICAL	250
LUNGEVITY FOUNDATION 228 S WABASH AVE SUITE 700 CHICAGO,IL 60604	NONE	PUBLIC	MEDICAL	25
Total  3a				114,196

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LURIE CHILDREN'S FOUNDATION 225 E CHICAGO AVE CHICAGO,IL 60611	NONE	PUBLIC	MEDICAL	50
MAOT CHITIM OF GREATER CHICAGO 7366 N LINCOLN AVE SUITE 301 LINCOLNWOOD,IL 60712	NONE	PUBLIC	CHARITABLE	36
MARINE TOYS FOR TOTS FOUNDATION 3034 W FOSTER AVENUE CHICAGO,IL 60625	NONE	PUBLIC	CHARITABLE	50
MAYO CLINIC 200 FIRST STREET SW ROCHESTER,MN 55905	NONE	PUBLIC	MEDICAL	50
MEALS ON WHEELS FOUNDATION OF NORTHERN ILLINOIS 208 S LASALLE STREET CHICAGO,IL 60604	NONE	PUBLIC	CHARITABLE	36
MERCY HOME FOR BOYS AND GIRLS 1140 W JACKSON BLVD CHICAGO,IL 60607	NONE	PUBLIC	CHARITABLE	100
MIKEY CZECH FOUNDATION PO BOX 1717 NEW CANAAN,CT 06840	NONE	PUBLIC	MEDICAL	25
NATIONAL FRAGILE X FOUNDATION 2100 M STREET NW SUITE 170 BOX 302 WASHINGTON,DC 20037	NONE	PUBLIC	CHARITABLE	500
NATIONAL PARK FOUNDATION 1201 EYE STREET NW SUITE 550B WASHINGTON,DC 20005	NONE	PUBLIC	CHARITABLE	25
NORTH SHORE CONGREGATION ISRAEL 1185 SHERIDAN ROAD GLENCOE,IL 60022	NONE	PUBLIC	RELIGIOUS	7,050
ORT AMERICA 3701 COMMERCIAL AVENUE NORTHBROOK,IL 60062	NONE	PUBLIC	CHARITABLE	432
PEF ISRAEL ENDOWMENT FUNDS INC 630 THIRD AVENUE SUITE 1501 NEW YORK,NY 10017	NONE	PUBLIC	MEDICAL	2,000
PEDIATRIC SUN PROTECTION FOUNDATION INC PO BOX 8181 NORTHFIELD,IL 60093	NONE	PUBLIC	CHARITABLE	300
RAVINIA FESTIVAL ASSOCIATION 418 SHERIDAN ROAD HIGHLAND PARK,IL 60035	NONE	PUBLIC	CHARITABLE	6,000
REHABILITATION INSTITUTE OF CHICAGO 345 E SUPERIOR STREET CHICAGO,IL 60611	NONE	PUBLIC	MEDICAL	2,500
Total  3a				114,196

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE CHARITIES 26345 NETWORK PLACE CHICAGO,IL 60673	NONE	PUBLIC	CHARITABLE	50
RUSH UNIVERSITY MEDICAL CENTER 1653 W CONGRESS PARKWAY CHICAGO,IL 60612	NONE	PUBLIC	CHARITABLE	25
SALVATION ARMY 5040 N PULASKI ROAD CHICAGO,IL 60630	NONE	PUBLIC	CHARITABLE	50
SCOPE MIDWEST 275 PARKWAY DRIVE LINCOLNSHIRE,IL 60069	NONE	PUBLIC	CHARITABLE	300
SHALVA PO BOX 46375 CHICAGO,IL 60646	NONE	PUBLIC	CHARITABLE	500
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES,CA 90035	NONE	PUBLIC	CHARITABLE	1,050
SOLOMON SCHECTER DAY SCHOOL 3210 W DUNDEE ROAD NORTHBROOK,IL 60062	NONE	PUBLIC	EDUCATIONAL	50
SPECIAL OLYMPICS 1133 19TH STREET WASHINGTON,DC 20036	NONE	PUBLIC	CHARITABLE	72
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	NONE	PUBLIC	MEDICAL	100
TELSHE YESHIVA 3535 W FOSTER AVENUE CHICAGO,IL 60625	NONE	PUBLIC	CHARITABLE	36
THE ARK 6450 N CALIFORNIA AVENUE CHICAGO,IL 60645	NONE	PUBLIC	CHARITABLE	144
THE FOUNDATION FOR TOMORROW PO BOX 470836 CHARLOTTE,NC 28247	NONE	PUBLIC	CHARITABLE	150
THE ISRAEL PROJECT 2020 K STREET NW WASHINGTON,DC 20006	NONE	PUBLIC	CHARITABLE	430
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE ST NEW ORLEANS,LA 70130	NONE	PUBLIC	CHARITABLE	36
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 595 ELM STREET HIGHLAND PARK,IL 60035	NONE	PUBLIC	CHARITABLE	10,345
Total  3a				114,196

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF WISCONSIN - HILLEL FOUNDATION 611 LANGDON STREET MADISON,WI 53703	NONE	PUBLIC	EDUCATION	200
US OLYMPIC COMMITTEE 27 SOUTH TEJON COLORADO SPRINGS,CO 80903	NONE	PUBLIC	CHARITABLE	100
USO PO BOX 96322 WASHINGTON,DC 20090	NONE	PUBLIC	CHARITABLE	100
VAIL VALLEY MEDICAL CENTER FOUNDATION PO BOX 309 VAIL,CO 81658	NONE	PUBLIC	MEDICAL	100
VIETNAM VETERANS MEMORIAL FUND 2600 VIRGINIA AVENUE NW SUITE 104 WASHINGTON,DC 20037	NONE	PUBLIC	CHARITABLE	36
VOLUNTEERS OF AMERICA OF ILLINOISOPERATION BACKPACK 47 W POLK STREET SUITE 250 CHICAGO,IL 60605	NONE	PUBLIC	CHARITABLE	500
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK,NY 10022	NONE	PUBLIC	PUBLIC SAFETY	200
WOUNDED WARRIOR PROJECT 7020 A C SKINNER PARKWAY JACKSONVILLE,FL 32256	NONE	PUBLIC	CHARITABLE	200
WTTW CHANNEL 11 5400 N ST LOUIS CHICAGO,IL 60625	NONE	PUBLIC	CHARITABLE	40
Total				114,196

TY 2014 Accounting Fees Schedule**Name:** HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC**EIN:** 36-3370191

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX RETURN PREPARATION	3,086	1,543		0

TY 2014 Investments - Other Schedule

Name: HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC
 EIN: 36-3370191

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1,000.000 SH ISHARES MSCI EAFE INDEX FUND	AT COST	63,046	66,640
1,164.415 SH ALLIANCEBERNSTEIN SMALL MID CAP	AT COST	25,000	24,907
1,220.504 SH SCHRODER EMERGING MKT EQUITY FUND	AT COST	15,000	16,111
1,249.844 SH COLUMBIA MID CAP GROWTH FUND	AT COST	35,053	39,458
1,459.762 SH JOHN HANCOCK FDS III	AT COST	18,656	30,874
6,690.970 SH CMG ULTRA SHORT TERM FUND	AT COST	60,219	60,219
165.022 SH HARBOR INTERNATIONAL FUND	AT COST	6,919	11,862
231.102 SH PERMANENT PORTFOLIO MUTUAL FUND AGENT	AT COST	0	0
260.071 SH JANUS ENTERPRISE FUND	AT COST	20,379	24,363
261.028 SH VICTORY SMALL CO OPPTY FUND	AT COST	10,000	10,496
367.107 SH LEGG MASON CLEARBRIDGE SMALL CAP GROWTH FUND CL 1	AT COST	10,000	10,940
4,883.901 SH COLUMBIA SELECT LARGE CAP GROWTH FUND	AT COST	50,006	93,868
416.840 SH ARTISAN INTERNATIONAL FUND	AT COST	10,000	13,364
489.258 SH KALMAR GROWTH-WITH-VALUE SMALL CAP FUND	AT COST	10,000	9,986
588.100 SH EAGLE SMALL CAP GROWTH FUND CLASS 1	AT COST	30,501	34,527
646.412 SH ROYCE OPPORTUNITY FUND	AT COST	10,000	8,882
677.458 SH ARBITRAGE FUND CL I	AT COST	0	0
7,509.885 SH COLUMBIA DIVIDEND INCOME FUND	AT COST	97,271	143,364
778.674 SH COLUMBIA ACORN INTERNATIONAL FUND	AT COST	32,687	35,025
953.895 SH CAMBIAR SMALL CAP FUND INV	AT COST	18,000	19,850
831.255 SH COHEN & STEERS INTL REALTY FUND	AT COST	10,000	9,800
150.000 SH ISHARES COHEN & STEERS REIT EFT	AT COST	13,193	14,239
7,197.919 SH CMG ULTRA SHORT TERM FUND	AT COST	0	0

TY 2014 Other Expenses Schedule

Name: HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC

EIN: 36-3370191

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IL ANNUAL FEES	15	0		0
MANAGEMENT FEES	2,368	2,368		0
SECRETARY OF STATE	10	0		0

TY 2014 Taxes Schedule**Name:** HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC**EIN:** 36-3370191

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	304	304		0
FEDERAL TAXES	530	0		0