See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning JUNE 1 , 2014, and ending MAY 31 , 2015

Name of foundation: CONAGRA FOODS FOUNDATION

A Employer identification number: 36-2899320

Number and street (or P O box number if mail is not delivered to street address): FIVE CONAGRA DRIVE, 5-195 | Room/suite

B Telephone number (see instructions): 402-240-4000

City or town, state or province, country, and ZIP or foreign postal code: OMAHA, NE 68102

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 14,590,469

J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	7,655,389			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	19,498	19,498		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		173		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	7,674,887	19,671	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) STATEMENT 1	13,867			13,867
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) STATEMENT 1	422,501			422,501
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STATEMENT 3	1,500			1,500
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STATEMENT 1	6,524			6,524
	24 **Total operating and administrative expenses.** Add lines 13 through 23	444,392	0	0	444,392
	25 Contributions, gifts, grants paid	9,262,611			9,262,611
	26 **Total expenses and disbursements.** Add lines 24 and 25	9,707,003	0	0	9,707,003
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	(2,032,116)			
	b **Net investment income** (if negative, enter -0-)		19,671		
	c **Adjusted net income** (if negative, enter -0-)			0	

RECEIVED OCT 05 2015 IRS-OSC OGDEN, UT

SCANNED OCT 13 2015

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	563,336	2,186,730	2,186,730
	2	Savings and temporary cash investments	16,059,249	12,403,739	12,403,739
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	16,622,585	14,590,469	14,590,469
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	16,622,585	14,590,469	
	30	**Total net assets or fund balances** (see instructions)	16,622,585	14,590,469	
	31	**Total liabilities and net assets/fund balances** (see instructions)	16,622,585	14,590,469	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,622,585
2	Enter amount from Part I, line 27a	2	(2,032,116)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	14,590,469
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,590,469

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES	D	12/22/14	12/23/14
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	154,273		154,100	173
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	173
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	6,208,669	15,902,351	0.3904
2012	3,150,710	14,109,366	0.2233
2011	2,238,438	6,538,198	0.3424
2010	1,790,800	6,616,540	0.2707
2009	4,201,754	8,498,127	0.4944

2	**Total** of line 1, column (d)	2	1.7212
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.34424
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	14,875,107
5	Multiply line 4 by line 3	5	5,120,607
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	197
7	Add lines 5 and 6	7	5,120,804
8	Enter qualifying distributions from Part XII, line 4	8	9,707,003

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	197
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	197
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	197
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 1,714		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,714
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,517
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 1,517 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NEBRASKA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.conagrafoodsfoundation.org

14 The books are in care of ▶ CHRISTOPHER P. KIRCHER Telephone no. ▶ 402-240-4000

Located at ▶ CONAGRA FOODS, INC. 5 CONAGRA DR/OMAHA, NE ZIP+4 ▶ 68102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER P. KIRCHER 5 CONAGRA DR/OMAHA, NE 68102	CHAIRMAN 2 HOURS	0	0	0
KORI E. REED 5 CONAGRA DR/OMAHA, NE 68102	PRES/FUND MGR 18 HOURS	0	0	0
COLLEEN R. BATCHELER ONE CONAGRA DR/OMAHA, NE 68102	SECRETARY 1 HOUR	0	0	0
ROBERT G. WISE 11 CONAGRA DR/OMAHA, NE 68102	TREASURER 1 HOUR	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
CHANGING OUR WORLD 220 EAST 42ND, 7TH FLOOR/NEW YORK, NY 10017	MANAGE GRANT PROGRAM	294,457
NANCY POPE 408 NO. ALFRED ST/ALEXANDRA, VA 22314	CONSULTING	81,584
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	14,875,107
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	14,875,107
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,875,107
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,875,107
6	**Minimum investment return.** Enter 5% of line 5	6	743,755

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	743,755
2a	Tax on investment income for 2014 from Part VI, line 5	2a	197		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	197
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	743,558
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	743,558
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	743,558

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	9,707,003
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,707,003
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	9,707,003

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				743,558
2	Undistributed income, if any, as of the end of 2014:				
a	Enter amount for 2013 only				
b	Total for prior years: 20___,20___,20___				
3	Excess distributions carryover, if any, to 2014:				
a	From 2009 . . . 3,777,324				
b	From 2010 . . . 1,460,361				
c	From 2011 . . . 1,911,644				
d	From 2012 . . . 2,445,680				
e	From 2013 . . . 5,413,778				
f	**Total** of lines 3a through e	15,008,787			
4	Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 9,707,003				
a	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2014 distributable amount				743,558
e	Remaining amount distributed out of corpus	8,963,445			
5	Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	23,972,232			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e	Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	3,777,324			
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	20,194,908			
10	Analysis of line 9:				
a	Excess from 2010 . . . 1,460,361				
b	Excess from 2011 . . . 1,911,644				
c	Excess from 2012 . . . 2,445,680				
d	Excess from 2013 . . . 5,413,778				
e	Excess from 2014 . . . 8,963,445				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2014	Prior 3 years (b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 2

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 2

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 4				9,262,611
Total . . . . ▶ **3a**				9,262,611
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			512	19,498	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			512	173	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		19,671	0

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 19,671

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

				Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?				
a	Transfers from the reporting foundation to a noncharitable exempt organization of:				
	(1) Cash		1a(1)		X
	(2) Other assets		1a(2)		X
b	Other transactions:				
	(1) Sales of assets to a noncharitable exempt organization		1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization		1b(2)		X
	(3) Rental of facilities, equipment, or other assets		1b(3)		X
	(4) Reimbursement arrangements		1b(4)		X
	(5) Loans or loan guarantees		1b(5)		X
	(6) Performance of services or membership or fundraising solicitations		1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 9-24-2015 Title: CHAIRMAN OF THE BOARD

May the IRS discuss this return with the preparer shown below (see instructions)? ☐Yes ☐No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990.*	OMB No 1545-0047 **2014**

Name of the organization	**Employer identification number**
CONAGRA FOODS FOUNDATION	36-2899320

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
CONAGRA FOODS FOUNDATION

Employer identification number
36-2899320

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CONAGRA FOODS, INC. ONE CONAGRA DRIVE OMAHA, NE 68102	$ 7,500,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	GARY M. & BARBARA RODKIN ONE CONAGRA DRIVE OMAHA, NE 68102	$ 152,744	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
CONAGRA FOODS FOUNDATION	36-2899320

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	PUBLICLY TRADED SECURITIES	$ 152,744	12/22/2014

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

ConAgra Foods Foundation
EIN: 36-2899320
Form 990-PF
May 31, 2015

Part I, Line 23-Other Expenses		(a) Revenue and Expenses Per Books
Bank Charges		6,524

Part I, Line 16a-Legal Fees		(a) Revenue and Expenses Per Books
Manley Burke	13,867	
		13,867

Part I, Line 16c-Other Professional Fees		(a) Revenue and Expenses Per Books
Changing Our World	294,457	
Craig Gunderson	300	
JK Group	19,388	
Nebraska Secretary of State	40	
Nancy Pope	81,584	
Schlorship America	26,732	
		422,501

ConAgra Foods Foundation
EIN: 36-2899320
Form 990-PF
May 31, 2015

Part XV-Supplementary Information

Questions 2a and 2b):

The name, address, and telephone number of the person to whom applications should be addressed:

Corporate Relations
ConAgra Foods, Inc.
Five ConAgra Drive, 5-195
Omaha, NE 68102

1. Statement of the organization's objectives.
2. Concise description of the proposed use and primary objectives of the grant.
3. How the grant will improve the quality of life in the community.
4. Brief history of achievements.
5. List of officers and directors.
6. Written evidence of public charity status under Sections 501(c)(3) and 509(a) of the Internal Revenue Code.
7. Financial Statements.
8. List major funders of the organization or project and amounts contributed and/or pledged by those funders.
9. Budget for the proposed project.

Question 2d):

Any restrictions or limitations on awards, such as by geographic areas, charitable fields, kinds of institutions, or other factors:

1. Individuals.
2. Fund-raising and testimonial events / dinners, including tickets, silent auctions, raffles, telethons, etc.
3. Organizations with limited constituency, such as clubs or fraternal or social organizations.
4. Religious organizations for religious endeavors.
5. Support of any type for travel or tours for individuals or grants.
6. Advertising for any purpose.
7. For profit organizations.

ConAgra Foods Foundation
EIN: 36-2899320
Form 990-PF
May 31, 2015

Part VI, Line 6a - FY15 estimated tax payments:

Four quarterly tax payments:

First Quarter	1,500
Second Quarter	-
Third Quarter	-
Fourth Quarter	-
Overpayment from Prior Year	214
Total Estimated Tax Payments	1,714

ConAgra Foods Foundation
EIN 36-28999320
Form 990-PF
May 31, 2016

Part XV, Line 3a - Grants and Contributions Paid During the Year or Approved for Future Payment

Organization	Address	City	State	Amount	Purpose	Foundation Status of Recipient
African American Empowerment Network	2221 North 24 Street	Omaha	NE	3,000 00	Community and Economic Developmen	PC
Alliance to End Hunger	425 3rd Street SW, Suite 1200	Washington	DC	75,000 00	Hunger	PC
American Red Cross	431 18th Street	Washington	DC	500,000 00	Disaster/Humanitarian Relief	PC
Arkansas Children's Hospital Fdn	One Children's Way, Slot 661	Little Rock	AR	15,000 00	Hunger	PC
Arthritis Foundation	3740 Ridge Mill Drive	Hilliard	OH	250 00	Health and Human Services	PC
Back Pack Blessings	4385 Lower Roswell Road	Marietta	GA	25,000 00	Hunger	PC
Big Brothers Big Sisters	10831 Old Mill Road, Suite 400	Omaha	NE	250 00	Health and Human Services	PC
Boys & Girls Club of the Midlands	2610 Hamilton Street	Omaha	NE	250 00	Health and Human Services	PC
Case Western Reserve University	10900 Euclid Ave	Cleveland	OH	3,000 00	Education. Higher Education	PC
Catholic Charities of Archdiocese of Chicago	721 North LaSalle Blvd	Chicago	IL	75,000 00	Hunger	PC
Christ Central Ministries	1315 Boston Avenue	West Columbia	SC	25,000 00	Hunger	PC
Christian Worship Center (dba Mohm's Place)	1435 North 15 Street	Omaha	NE	2,500 00	Hunger	PC
Christians Reaching Out in Social Service	PO Box 574	Rogers	MN	15,000 00	Hunger	PC
Community Food Pantry	PO Box 514	Marshall	MO	7,000 00	Hunger	PC
Creighton University	2500 California Plaza	Omaha	NE	324,843 00	Health and Human Services	PC
Depression and Bipolar Support Alliance	7718 Leafplum Drive	LaVista	NE	1,000 00	Health and Human Services	PC
Earth Day Omaha Coalition	PO Box 4252	Omaha	NE	1,000 00	Community and Economic Developmen	PC
Family Violence Prevention	1699 Harrison, Suite A	Batesville	AR	5,000 00	Health and Human Services	PC
Feed the Needy	PO Box 2067	Memphis	TN	30,000 00	Hunger	PC
Feeding America	35 East Wacker Drive, Suite 2000	Chicago	IL	3,461,889 00	Hunger	PC
Food Bank for the Heartland	10525 J Street	Omaha	NE	507,296 00	Hunger	PC
Food Research Action Center	1875 Connecticut Ave NW, Suite 540	Washington	DC	437,535 00	Hunger	PC
Forestville Food Pantry	Three Park Street	Forestville	NY	15,000 00	Hunger	PC
Founder Rehabilitation Ranch	4190 Leon Drive	Clayton	CA	250 00	Health and Human Services	PC
Fund for Cities of Service, Inc	120 Park Ave, 14th Floor	New York	NY	25,000 00	Hunger	PC
Gateway Greening	2211 Washington Ave #102	St Louis	MO	12,500 00	Hunger	PC
Georgetown University	Department 0733	Washington	DC	6,500 00	Education Higher Education	PC
Gretchen Swanson Center for Nutrition	505 Durham Research Plaza	Omaha	NE	349,990 39	Hunger	PC
Hand Up Foundation	262 Willow Street	Milton	PA	23,000.00	Hunger	PC
Heart Ministry Center	3124 Spaulding	Omaha	NE	58,860 00	Hunger	PC
Heartland Hope Mission	5210 South 21 Street	Omaha	NE	67,860 00	Hunger	PC
Hunger Free Colorado	7000 S Yosemite St, #170	Centennial	CO	115,000 00	Hunger	PC
Impact Online	550 Montgomery Street	San Fransisco	CA	125,000 00	Hunger	PC
Institute for Latino Progress	2520 S Western Avenue	Chicago	IL	1,000 00	Education Higher Education	PC
Jasper County Hospital Foundation Inc	1104 E Grace Street	Rensselaer	IN	5,000 00	Health and Human Services	PC
JK Group	PO Box 7174	Princeton	NJ	130,872.76	Health and Human Services	PC
Live Well Omaha	12565 W Center Rd #220	Omaha	NE	10,000 00	Health and Human Services	PC
Loaves & Fishes Community Pantry	458 W 5th Ave	Naperville	IL	153,000 00	Hunger	PC
Lofte Association	PO Box 62	Manley	NE	1,000 00	Arts and Culture	PC
March of Dimes Foundation	11640 Arbor Street	Omaha	NE	3,000 00	Health and Human Services	PC
Martin Center Sickle Cell Initiative	3549 No College Ave	Indianapolis	IN	7,500 00	Hunger	PC
Meals on Wheels of Rowan	1918 West Innes Street	Salisbury	NC	250 00	Hunger	PC
Menomonie Area Youth Baseball Assn	1412 6th Street	Menomonie	WI	500 00	Community and Economic Developmen	PC
Michigan Association of United Way Inc	330 Marshall Street, Suite 211	Lansing	MI	40,000 00	Hunger	PC
Michigan State University	469 Wilson Road	East Lansing	MI	3,000 00	Education: Higher Education	PC
MidAmerican Council-Boy Scouts	12401 West Maple Road	Omaha	NE	46,578 00	Hunger	PC
Micah House Emergency Famly Shelter	1415 Avenue J	Council Bluffs	IA	3,500 00	Hunger	PC
Muscular Dystrophy	14344 Y Street, Suite 100	Omaha	NE	500 00	Health and Human Services	PC
Midwest Wheaton Rescue	19107 Ames Ave	Elkhorn	NE	500 00	Health and Human Services	PC
Mills County Iowa 4H	PO Box 430	Malvern	IA	250 00	Community and Economic Developmen	PC
National 4H Council	7100 Connecticut Avenue	Chevy Chase	MD	750,000 00	Nutrition Education	PC
National Merit Scholarship	PO Box 99389	Chicago	IL	13,455 00	Education· Higher Education	PC
Nebraska Humane Society	8920 Fort Street	Omaha	NE	1,000 00	Animal Welfare	PC
NCO Youth & Family Services	1305 Oswego Road	Naperville	IL	3,000 00	Health and Human Services	PC
New York City Coalition Against Hunger	16 Beaver Street, 3rd Floor	New York	NY	100,000 00	Hunger	PC
No Omaha Loves Jazz Cultural Arts & Humanil	2510 North 24th Street	Omaha	NE	1,000 00	Arts and Culture	PC
No Central Iowa Honor Flight Inc	PO Box 10704	Cedar Rapids	IA	6,500 00	Civic/Public Policy	PC
Omaha Chinese Culture Assn	PO Box 540016	Omaha	NE	1,500 00	Community and Economic Developmen	PC
Omaha Nexus	5908 Leavenworth Street	Omaha	NE	250 00	Health and Human Services	PC
Omaha Public Schools	3215 Cuming Street	Omaha	NE	61,720 00	Hunger	PC
Omaha Community Playhouse	6915 Cass Street	Omaha	NE	3,000 00	Arts and Culture	PC
Omaha Sister Cities Association	601 North 51 Street	Omaha	NE	1,000 00	Community and Economic Developmen	PC
Omaha Theater Company	2001 Farnam Street	Omaha	NE	30,000 00	Arts and Culture	PC
Oregon Foster Parent Association	PO Box 366	Salem	OR	500.00	Health and Human Services	PC
People's Resource Center	201 So Naperville Road	Wheaton	IL	25,000.00	Health and Human Services	PC
Points of Light Foundation	600 Means St NW, Suite 210	Atlanta	GA	341,375 00	Hunger	PC
Rescue Mission dba Open Door Mission	2828 North 23 Street	Omaha	NE	5,000 00	Hunger	PC
Safety and Health Council of Greater Omaha	11620 M Circle	Omaha	NE	3,000 00	Other	PC
Salvation Army	10755 Burt Street	Omaha	NE	27,500 00	Hunger	PC
San Antonio Food Bank	4311 Director Drive	San Antonio	TX	1,000 00	Hunger	PC
Saving Grace Perishable Food Rescue	4611 South 96 St, Suite 112	Omaha	NE	28,000 00	Hunger	PC
Scholarship America	c/o First Nat'l Bank PO Box 240	St Peter	MN	318,000 00	Education· Higher Education	PC
St Charles County Historical Society	101 So Main Street	St Charles	MO	1,000 00	Health and Human Services	PC
Stepping Stones Of Dunn County Inc	1602 Stout Road	Menomonie	WI	15,000.00	Hunger	PC
Stephen Center	2723 Q Street	Omaha	NE	2,500 00	Hunger	PC
Southern Alberta Pediatric Hostel Society	111 West Campus Place	Calgary		955 00	Health and Human Services	PC
Stray Rescue Of St Louis	2320 Pine Street	St Louis	MO	500 00	Other	PC
The Salvation Army Twin Falls Idaho	348 4th Avenue	Twin Falls	ID	10,000 00	Hunger	PC
The NE Appleseed Center for Law in the Public Interest	941 O Street, Suite 920	Lincoln	NE	70,000 00	Hunger	PC
Tapfound	205 West Randolph	Chicago	IL	64,000 00	Other	PC
Tulane University	6823 St Charles Ave	New Orleans	LA	74,480 00	Hunger	PC

ConAgra Foods Foundation
EIN 36-28999320
Form 990-PF
May 31, 2015

Part XV, Line 3a - Grants and Contributions Paid During the Year or Approved for Future Payment

Organization	Address	City	State	Amount	Purpose	Foundation Status of Recipient
Together Inc of Metro Omaha	2230 Farnam Street	Omaha	NE	131,986 00	Hunger	PC
Traded Treasures Thrift Store And Community Food Pantry Inc	102 W Jackson Street	Ripon	WI	25,000 00	Hunger	PC
Turner Lakeview Community Development Center	1122 Monticello Street	West Columbia	SC	15,000 00	Health and Human Services	PC
United Way of Metro Chicago	1000 Jorie Blvd	Oak Brook	IL	25,000 00	Health and Human Services	PC
United Way of the Midlands	1805 Harney Street	Omaha	NE	267,500 00	Health and Human Services	PC
United Way of Benton & Franklin Counties	401 North Young Street	Kennewick	WA	25,000 00	Health and Human Services	PC
United Way of Greater St Louis	910 No 11th Street	St Louis	MO	25,000 00	Health and Human Services	PC
University City	8136 Groby Road	University City	MO	500 00	Education· K-12	PC
Youth Emergency Services	3910 Harney Street	Omaha	NE	2,500 00	Hunger	PC
University of Nebraska Foundation	2285 South 67th St, Suite 200	Omaha	NE	3,000 00	Community and Economic Developmen	PC
University of Nebraska at Omaha	6001 Dodge Street	Omaha	NE	20,665.71	Hunger	PC
Youth Kan Inc	PO Box 1181	Calimesa	CA	40,000 00	Hunger	PC
Youth Outreach Services	2411 W Congress Pkwy	Chicago	IL	1,000 00	Health and Human Services	PC
				$ 9,262,610 86		

Form **8868** (Rev. January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.

OMB No. 1545-1709

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. CONAGRA FOODS FOUNDATION	Employer identification number (EIN) or 36-2899320
	Number, street, and room or suite no. If a P.O. box, see instructions. ELEVEN CONAGRA DRIVE, 11-260	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OMAHA, NE 68102	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ KORI REED

Telephone No. ▶ 402-240-6303 Fax No. ▶ 402-240-4711

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until JANUARY 31 , 20 16 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☐ calendar year 20 ____ or
▶ ☒ tax year beginning JUNE 1 , 20 14 , and ending MAY 31 , 20 15 .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 500
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 1,700
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 0.00

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.