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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning JUN 1, 2014 **, and ending** MAY 31, 2015

Name of foundation: Esther B. Kahn Charitable Foundation

A Employer identification number: 04-6869254

Number and street (or P O box number if mail is not delivered to street address): Choate Hall & Stewart, P.O. Box 961019

Room/suite:

B Telephone number: 617-248-4045

City or town, state or province, country, and ZIP or foreign postal code: Boston, MA 02196

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 4,662,420.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

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Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	15.	15.		Statement 1
	4 Dividends and interest from securities	124,888.	124,888.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	124,798.			
	b Gross sales price for all assets on line 6a 1,681,691.				
	7 Capital gain net income (from Part IV, line 2)		124,798.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	249,701.	249,701.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	20,000.	10,000.		10,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 3	317.	0.		317.
	b Accounting fees				
	c Other professional fees Stmt 4	51,508.	38,631.		12,877.
	17 Interest				
	18 Taxes Stmt 5	6,296.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 6	70.	0.		70.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	78,191.	48,631.		23,264.
	25 Contributions, gifts, grants paid	189,000.			189,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	267,191.	48,631.		212,264.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<17,490.>			
	b **Net investment income** (if negative, enter -0-)		201,070.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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LHA **For Paperwork Reduction Act Notice, see instructions.**

Form **990-PF** (2014)

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	120,964.		
	2 Savings and temporary cash investments		166,764.	166,764.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	3,563,929.	3,929,642.	3,929,642.
	c Investments - corporate bonds Stmt 9	430,564.	566,014.	566,014.
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,115,457.	4,662,420.	4,662,420.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,065,777.	4,649,124.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	49,680.	13,296.	
	30 **Total net assets or fund balances**	4,115,457.	4,662,420.	
	31 **Total liabilities and net assets/fund balances**	4,115,457.	4,662,420.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,115,457.
2 Enter amount from Part I, line 27a	2	<17,490.>
3 Other increases not included in line 2 (itemize) ▶ See Statement 7	3	564,453.
4 Add lines 1, 2, and 3	4	4,662,420.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,662,420.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Publicly Traded Securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,681,691.		1,556,893.	124,798.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				124,798.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 124,798.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	223,945.	4,526,092.	.049479
2012	223,743.	4,316,789.	.051831
2011	199,747.	4,170,168.	.047899
2010	159,385.	4,282,312.	.037219
2009	134,392.	3,902,789.	.034435

2	Total of line 1, column (d)	2	.220863
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044173
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	4,624,206.
5	Multiply line 4 by line 3	5	204,265.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,011.
7	Add lines 5 and 6	7	206,276.
8	Enter qualifying distributions from Part XII, line 4	8	212,264.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI . Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____________ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	2,011.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	2,011.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,011.
6 Credits/Payments:				
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,690.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	1,690.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	4.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	325.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Form **990-PF** (2014)

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.estherbkahn.org

14 The books are in care of ▶ Choate Hall & Stewart LLP Telephone no.▶617-248-4045

Located at ▶Two International Place, Boston, MA ZIP+4 ▶02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

			Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No

If "Yes," list the years ▶ _____, _____, _____, _____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

▶ _____, _____, _____, _____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John M. Cornish Two International Place Boston, MA 02110	Trustee 1.00	0.	0.	0.
Robert A. Russo Two International Place Boston, MA 02110	Trustee 1.00	10,000.	0.	0.
Richard J. Eckstein Two International Place Boston, MA 02110	Trustee 1.00	10,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Form **990-PF** (2014)

423551
11-24-14

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Choate Hall & Stewart Two International Place, Boston, MA 02110	Inv Mgmt, Recordkeeping, Custo	51,826.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2014)

423561
11-24-14

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	4,551,959.
b	Average of monthly cash balances		1b	142,666.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	4,694,625.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4,694,625.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	70,419.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	4,624,206.
6	**Minimum investment return.** Enter 5% of line 5		6	231,210.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	231,210.
2a	Tax on investment income for 2014 from Part VI, line 5	2a 2,011.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	2,011.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	229,199.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	229,199.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	229,199.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	212,264.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	212,264.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,011.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	210,253.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					229,199.
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only				0.	
b Total for prior years: ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2014:					
a From 2009					
b From 2010					
c From 2011					
d From 2012	12,204.				
e From 2013	11,160.				
f **Total** of lines 3a through e		23,364.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $	212,264.				
a Applied to 2013, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2014 distributable amount					212,264.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)		16,935.			16,935.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		6,429.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		6,429.			
10 Analysis of line 9:					
a Excess from 2010					
b Excess from 2011					
c Excess from 2012					
d Excess from 2013	6,429.				
e Excess from 2014					

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Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Statement 11

b The form in which applications should be submitted and information and materials they should include:

See Statement 11

c Any submission deadlines:

See Statement 11

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
826 Boston, Inc. 3035 Washington Street Roxbury, MA 02119	None	PC	General Operating Support	10,000.
Boston Lyric Opera Company 11 Avenue De Lafayette Boston, MA 02111	None	PC	General Operating Support	10,000.
Bottom Line 500 Amory Street Jamaica Plain, MA 02130	None	PC	General Operating Support	10,000.
Community Preparatory School 126 Somerset Street Providence, RI 02907	None	PC	General Operating Support	2,500.
Grub Street 162 Boylston Street, 6th Floor Boston, MA 02116	None	PC	General Operating Support	5,000.
Total See continuation sheet(s)			▶ 3a	189,000.
b Approved for future payment None				
Total			▶ 3b	0.

Form **990-PF** (2014)

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	15.	
4 Dividends and interest from securities			14	124,888.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	124,798.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		249,701.	0.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 249,701.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ , Trustee 9/17/15 ▶

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Nicholas E. Porto	Nicholas E. Porto	09/10/15		P01310283

Firm's name ▶ BAKER NEWMAN & NOYES

Firm's EIN ▶ 01-0494526

Firm's address ▶ P.O. BOX 507
PORTLAND, ME 04112

Phone no. (207)879-2100

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
BlackRock Liq Fund	15.	15.	
Total to Part I, line 3	15.	15.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Dividends & Interest	124,888.	0.	124,888.	124,888.	
To Part I, line 4	124,888.	0.	124,888.	124,888.	

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	317.	0.		317.
To Fm 990-PF, Pg 1, ln 16a	317.	0.		317.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Inv Mgmt, Recordkeeping, Custody	51,508.	38,631.		12,877.
To Form 990-PF, Pg 1, ln 16c	51,508.	38,631.		12,877.

Form 990-PF Taxes Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Taxes	6,296.	0.		0.
To Form 990-PF, Pg 1, ln 18	6,296.	0.		0.

Form 990-PF Other Expenses Statement 6

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Massachusetts Filing Fee	70.	0.		70.
To Form 990-PF, Pg 1, ln 23	70.	0.		70.

Form 990-PF Other Increases in Net Assets or Fund Balances Statement 7

Description	Amount
Book Value Adjustment from Cost to FMV	564,453.
Total to Form 990-PF, Part III, line 3	564,453.

Form 990-PF Corporate Stock Statement 8

Description	Book Value	Fair Market Value
Corporate Stock - See Statement 10	3,929,642.	3,929,642.
Total to Form 990-PF, Part II, line 10b	3,929,642.	3,929,642.

Form 990-PF | Corporate Bonds | Statement 9

Description	Book Value	Fair Market Value
Corporate Bonds - See Statement 10	566,014.	566,014.
Total to Form 990-PF, Part II, line 10c	566,014.	566,014.

ESTHER B. KAHN CHARITABLE FOUNDATION EIN: 04-686-9254

Asset Detail

Statement of Value and Activity

May 1, 2015 - May 31, 2015

Asset Detail

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
Cash & Equivalents						
BlackRock Liquidity Funds Federal Trust Fund Portfolio TICKER TFFXX	166,763 87	$166,763 87	$0 00	$1.45	$166,763 87	3 58%
Total Cash & Equivalents		$166,763.87	$0 00	$1.45	$166,763 87	3 58%
Fixed Income						
Other Taxable						
Metropolitan West Total Return Bond Fund TICKER MWTIX	11,921 32	$130,299 99	$2,949 99	$198 17	$127,350.00	2 79%
Vanguard Long-Term Government Bond ETF TICKER. VGLT	290 00	$22,016 80	-$1,167 66	$0 00	$23,184 46	0 47%
Vanguard Total Bond Market Index Fund TICKER. VBTLX	27,525 99	$298,656 99	$5,037 23	$526 56	$293,619 76	6 41%
		$450,973 78	$6,819 56	$724 73	$444,154 22	9.67%
Other International						
Lazard Emerging Mrkts Debt-Inst TICKER LEDIX	13,314 81	$115,039 94	-$1,920 14	$0 00	$116,960.08	2 47%
		$115,039 94	-$1,920.14	$0 00	$116,960.08	2 47%
Total Fixed Income		$566,013 72	$4,899 42	$724 73	$561,114.30	12 14%

STATEMENT 10

ESTHER B. KAHN CHARITABLE FOUNDATION EIN: 04-686-9254

Asset Detail (continued)

Statement of Value and Activity

May 1, 2015 - May 31, 2015

Description	*Shares/Quantity*	*Market Value*	*Unrealized G/L*	*Accrued Income*	*Cost Basis*	*% of Account*
Equity						
U S Small Capitalization						
iShares Core S&P Small-Cap ETF TICKER IJR	325 00	$38,021 75	$595 14	$0 00	$37,426.61	0 82%
		$38,021 75	$595 14	$0 00	$37,426.61	0 82%
U S. Mid Capitalization						
Midcap SPDR Trust Series 1 TICKER MDY	270 00	$74,976 30	$1,623 02	$0 00	$73,353 28	1 61%
		$74,976 30	$1,623 02	$0 00	$73,353 28	1 61%
U S Large Capitalization						
iShares Core S&P 500 ETF TICKER IVV	5,664 00	$1,204,053 12	$213,518 93	$0 00	$990,534 19	25 79%
Powershares Buyback Achievers Portfolio TICKER PKW	2,760 00	$136,150 80	$56,141 40	$0 00	$80,009 40	2 92%
Powershares FTSE Rafi US 1000 Portfolio TICKER PRF	755.00	$70,282 95	$515 14	$0 00	$69,767 81	1 51%
		$1,410,486 87	$270,175 47	$0.00	$1,140,311 40	30 22%
International Emerging						
Causeway Emerging Markets Fund TICKER CEMIX	5,791 22	$71,811 14	$9,208 04	$0 00	$62,603 10	1 54%
Lazard Emerging Markets Equity Inst TICKER LZEMX	4,062 97	$70,533 12	$25,918 52	$0 00	$44,614.60	1 51%

Asset Detail (continued)

Statement of Value and Activity

May 1, 2015 - May 31, 2015

Description	*Shares/Quantity*	*Market Value*	*Unrealized G/L*	*Accrued Income*	*Cost Basis*	*% of Account*
SPDR S&P Emerging Markets Small Cap TICKER EWX	1,140 00	$54,332 40	$3,944.76	$0 00	$50,387 64	1 17%
Vanguard FTSE Emerging Markets ETF TICKER VWO	3,520 00	$149,036 80	$28,056 99	$0.00	$120,979 81	3 20%
		$345,713 46	$67,128 31	$0 00	$278,585 15	7 42%
International Developed						
Artisan International Value Fund TICKER ARTKX	5,870 67	$212,987 76	$7,364 36	$0 00	$205,623 40	4.57%
MFS International Value Fund TICKER MINIX	5,642 62	$212,839 51	$56,261 70	$0 00	$156,577 81	4 57%
Vanguard FTSE Developed Markets ETF TICKER VEA	10,465 00	$432,727 75	$86,966 61	$0 00	$345,761 14	9 28%
		$858,555 02	$150,592 67	$0 00	$707,962 35	18 42%
International Small Cap						
Fidelity Advisor International Small Cap Opportunities Instit TICKER· FOPIX	4,989 12	$76,682.76	$5,887 16	$0 00	$70,795 60	1 64%
Templeton Institutional Foreign Smaller Company Fund TICKER: TFSCX	3,326 15	$77,100 25	$12,240 25	$0 00	$64,860 00	1.65%
		$153,783.01	$18,127 41	$0 00	$135,655 60	3 29%
Unclassified						
iShares MSCI USA Min Vol ETF TICKER USMV	7,550 00	$312,872.00	$43,035.43	$0 00	$269,836 57	6 71%

Asset Detail (continued)

Statement of Value and Activity

May 1, 2015 - May 31, 2015

Description	***Shares/Quantity***	***Market Value***	***Unrealized G/L***	***Accrued Income***	***Cost Basis***	***% of Account***
Powershares S&P Emerging Markets Low Volatility Portfolio TICKER EELV	2,295 00	$59,738 85	-$821 73	$0 00	$60,560.58	1 28%
Powershares S&P International Developed Low Volatility Portfolio TICKER IDLV	7,330 00	$233,533 80	$15,165.95	$0 00	$218,367 85	5 01%
		$606,144 65	$57,379 65	$0 00	$548,765 00	13 00%
Total Equity		$3,487,681 06	$565,621 67	$0.00	$2,922,059.39	74 78%
Alternative						
Global Real Estate						
Vanguard REIT ETF TICKER. VNQ	545.00	$43,131 30	-$3,509 04	$0 00	$46,640 34	0 93%
		$43,131 30	-$3,509 04	$0 00	$46,640 34	0 93%
Commodities						
ALPS Corecommodity Management Completecommodities Strategy Fund TICKER· JCRIX	11,194 47	$92,578 28	-$10,422 19	$0 00	$103,000 47	1 99%
		$92,578 28	-$10,422 19	$0 00	$103,000 47	1 99%
Frontier Markets						
Morgan Stanley Ins Fr Emg-I TICKER· MFMIX	3,192 31	$60,845 35	$8,715.00	$0 00	$52,130 35	1 31%

Asset Detail (continued)

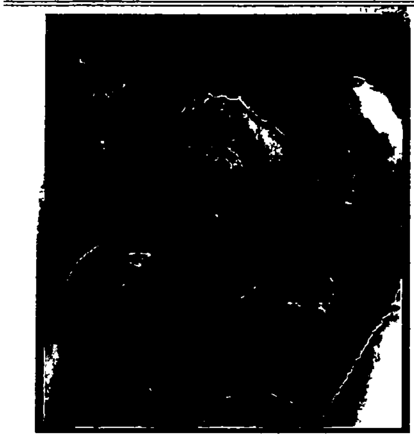
Statement of Value and Activity

May 1, 2015 - May 31, 2015

Description	*Shares/Quantity*	*Market Value*	*Unrealized G/L*	*Accrued Income*	*Cost Basis*	*% of Account*
T. Rowe Price Institutional Frontier Markets Equity Fund TICKER. PRFFX	6,830 70	$59,495 41	-$1,024 59	$0 00	$60,520 00	1 28%
		$120,340.76	$7,690 41	$0.00	$112,650 35	2 59%
High Yield						
iShares Iboxx H/Y Corp Bond ETF TICKER HYG	2,045 00	$185,910 95	$172 99	$0 00	$185,737.96	3 99%
		$185,910 95	$172 99	$0 00	$185,737.96	3 99%
Total Alternative		$441,961.29	-$6,067 83	$0 00	$448,029.12	9 50%
Total All Assets		**$4,662,419.94**	**$564,453.26**	**$726.18**	**$4,097,966.68**	**100.00%**

Esther B. Kahn Charitable Foundation

Home | **Biographical Information** | **Foundation Administration** | **Application Instructions** | **FAQs** | **Recent Recipient**



ESTHER B. KAHN CHARITABLE FOUNDATION

www.estherbkahn.org

Esther B. Kahn, an innovative educator, philanthropist and patron of the arts established this Charitable Foundation in 1998 for the purpose of supporting and funding innovative approaches to education, the arts and medical research. Esther died on April 30, 2002, but continues to make contributions and impact the lives of others in a positive way through this Foundation.

The Foundation only makes grants to organizations as described in Section 501(c)(3) of the Internal Revenue Code. The Foundation does not make grants to individuals or organizations classified as a private foundation.

*

Next Preliminary Application Deadline:
December 30, 2015

Purpose and Objective

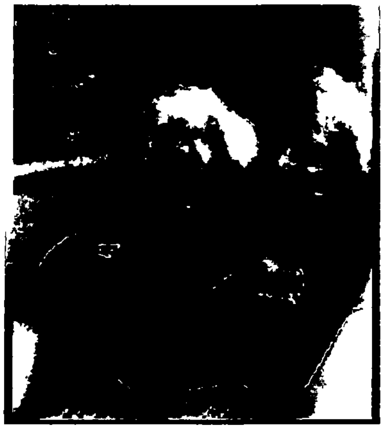
The Foundation generally supports projects where the grant will make a significant difference and where the desired result will be tangible, lasting and can be accomplished within a reasonable period of time. Nevertheless, the Foundation seeks to encourage innovation and recognizes that this may involve risk. Because the Foundation's resources are modest grants are generally awarded for amounts up to $25,000. The Foundation also hopes its grant awards may act as a lever to attract matching funds from other sources that may not otherwise be forth-coming.

Grant applications are considered by the Trustees of the Foundation semi-annually, generally in February and August. Applications submitted between January 1 and June 30 will be considered at the August/September meeting and Applications submitted between July 1 and December 30 will be considered at the February/March meeting.

STATEMENT 11

Esther B. Kahn Charitable Foundation

Home | Biographical Information | Foundation Administration | Application Instructions | FAQs | Recent Recipient



FOUNDATION ADMINISTRATION

The Trustees of the Esther B. Kahn Charitable Foundation are John M. Cornish, partner of the law firm Choate Hall & Stewart LLP; Robert A. Russo, former Trust Officer of Eastern Bank; and Richard J. Eckstein, C.P.A. The Foundation is administered at the offices of the law firm Choate Hall & Stewart LLP, Boston, MA, and may only be contacted as follows:

Mail:
Esther B. Kahn Charitable Foundation
c/o Choate Hall & Stewart LLP
Two International Place
Boston, MA 02110

E-mail:
estherbkahn@choate.com

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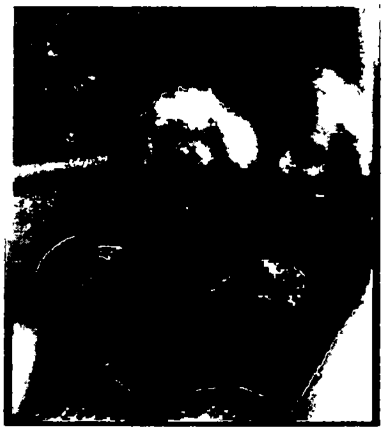
STATEMENT 11

Esther B. Kahn Charitable Foundation

Home | **Biographical Information** | **Foundation Administration** | **Application Instructions** | **FAQs** | **Recent Recipient**



APPLICATION INSTRUCTIONS

Dear Grant Applicant:

Since September 2007 a new two-stage application process has been established for all grant applications. The Foundation Trustees will review only applications submitted according to the guidelines outlined below. If your preliminary application is reviewed favorably by the Trustees, you will be invited to submit a final application for consideration.

Stage One:
Preliminary Application
All applications must be submitted on the electronic web form, follow preliminary application link below.

The following information must be included:

1. Brief description of the organization
   (if a grant has previously been awarded it is only necessary to indicate "past grant recipient");
2. Description of the project or need; and
3. Budget for the project.

Stage Two:
Final Application *(***BY INVITATION ONLY***)*
Those invited to submit a final application must provided the information by (i) electronic web form, follow final application link below, and (ii) four paper copies of the form and attachments by mail **required**.

The following information must be included:

1. More detailed description of the organization.
   - Its history, goals and principal accomplishments, list of current Board of Directors, staff and number of members;
   - Summary of annual budget, including principal sources of operating support, and unrestricted capital resources (endowment); and
   - A copy of the latest IRS tax status letter.

2. A description of the project or need.
    - What will be accomplished?
    - Does it have a reasonable assurance of success?
    - Where appropriate, please give a brief description of the scientific rationale.
    - How does it seek to "break new ground"?
    - Provide a breakdown of its cost. How much of that is "overhead"?
3. The capability to carry the project through to completion.
    - What are the qualifications of the person or persons responsible for implementation?
    - If other funds are required, will the project be started before the balance has been received?
    - Will a grant from the Esther B. Kahn Charitable Foundation "make or break" the project?
    - What criteria will be used to measure success?
    - In due course, will you provide the Trustees with an objective appraisal of the project's success?

In addition to the electronic web form, a total of **four** paper copies of the Final Application and attachments must be mailed to the following address, **without** staples or bindings (paper clips and/or binder clips are acceptable):

Esther B. Kahn Charitable Foundation
c/o John M. Cornish, Trustee
Choate Hall & Stewart LLP
Two International Place
Boston, Massachusetts 02110

Unfortunately, it is not possible for the Trustees to meet with prospective applicants, nor provide individual feedback on submitted applications. The Trustees meet in February and August and the final grant applicants will be notified within ten (10) business days after the Trustees' meeting whether or not they have been awarded a grant. If a grant has been awarded to the organization, a check will be included with your notification of award.

Very truly yours,

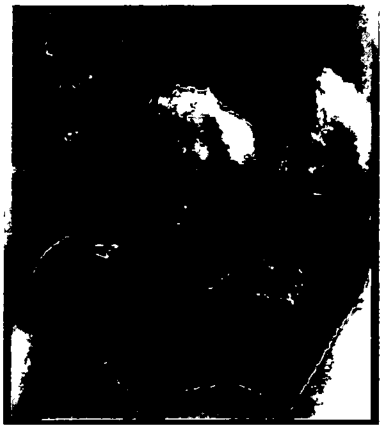
John M. Cornish, Trustee

CHOATE

Application links:
"Preliminary Application"
"Final Application" (by invitation only)

Esther B. Kahn Charitable Foundation

Home | Biographical Information | Foundation Administration | Application Instructions | FAQs | Recent Recipient



FREQUENTLY ASKED QUESTIONS

General questions and answers about applying for a grant.

1. What are your deadlines for receipt of proposals?
2. Does the Foundation make grants to individuals or private foundations?
3. What is the average size and duration of grants awarded?
4. How many grants do you award each year?
5. What are the chances that my proposal will receive support?
6. Do you have formal application forms?
7. How long does it take for a proposal to be approved?
8. How do I submit an application?
9. How often may I submit an application to the Esther B. Kahn Foundation?
10. How do I contact the Esther B. Kahn Foundation?

1. What are your deadlines for receipt of proposals?
Proposals are considered semi-annually. Deadline for submission are June 30 and December 30.

2. Does the Foundation make grants to individuals or private foundations?
No, the Foundation does not make grants to individuals or organizations classified as a private foundation. The Foundation only makes grants to organizations as described in Section 501(c)(3) of the Internal Revenue Code.

3. What is the average size and duration of grants awarded?
Grants are awarded semi-annually and are one-time cash awards of varying amounts, generally less than $25,000.00.

4. How many grants do you award each year?
In 2013, EBK awarded 24 one-time grants.

5. What are the chances that my proposal will receive support?
The Foundation receives a large number of applications each year and funds those that support the goals and

STATEMENT 11

objectives of its patron, Esther B. Kahn, and will make a significant difference with lasting tangible results.

6. Do you have formal application forms?
Yes, the Foundation has implemented a two-stage application process to review proposals. Please review "Application Instructions" for additional details.

7. How long does it take for a proposal to be approved?
The Trustees meet semi-annually, generally in February and August. All applicants will be notified of the Trustee's decision within 10 business days after the meeting.

8. How do I submit an application?
There is a two-stage application process to review proposals; a preliminary application and final application (by invitation only). Please review "Application Instructions" for additional details.

9. How often may I submit an application to the Esther B. Kahn Foundation?
Applicants may submit an application once per fiscal year, which is June 1st to May 31st. Applicants that have already submitted an application during the current fiscal year, will not be eligible for a grant until the next fiscal year.

10. How do I contact the Esther B. Kahn Foundation?
To allow us to respond to any inquiries directly related to the Esther B. Kahn Foundation and its application process in a timely and efficient manner, **all questions must be submitted through email to**: estherbkahn@choate.com.

Back to top

STATEMENT 11

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Handel and Haydn Society 9 Harcourt Street Boston, MA 02116	None	PC	General Operating Support	5,000.
Huntington Theatre Co, Inc. 264 Huntington Avenue Boston, MA 02115	None	PC	General Operating Support	10,000.
Morgan Memorial Goodwill Industries, Inc. 1010 Harrison Avenue Boston, MA 02119	None	PC	General Operating Support	5,000.
Naral Pro-Choice Virginia Foundation 901 N. Washington Street, Suite 603 Alexandria, VA 22314	None	PC	General Operating Support	5,000.
North Bennet Street School 150 North Street Boston, MA 02109	None	PC	General Operating Support	5,000.
Raw Art Works 37 Central Square Lynn, MA 01901	None	PC	General Operating Support	5,000.
Room to Grow National, Inc. 142 Berkeley Street Boston, MA 02116	None	PC	General Operating Support	7,500.
Rosie's Place 889 Harrison Avenue Boston, MA 02118	None	PC	General Operating Support	5,000.
Steps to Success 115 Greenough Street Brookline, MA 02445	None	PC	General Operating Support	5,000.
The Bridge Center 1022 Farmington Avenue West Hartford, CT 06107	None	PC	General Operating Support	5,000.
Total from continuation sheets				151,500.

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Home for Little Wanderers 271 Huntington Avenue Boston, MA 02115	None	PC	General Operating Support	5,000.
Improbable Players 22 Mount Auburn Street Watertown, MA 02472	None	PC	General Operating Support	10,000.
America Scores New England 29 Germania Street Jamaica Plain, MA 02130	None	PC	General Operating Support	5,000.
Boston Collegiate Charter School 11 Mayhew Street Dorchester, MA 02125	None	PC	General Operating Support	5,000.
Boston Philharmonic Orchestra 295 Huntington Avenue, #210 Boston, MA 02115	None	PC	General Operating Support	5,000.
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Avenue Boston, MA 02215	None	PC	General Operating Support	5,000.
Boys & Girls Club of Metrowest, Inc. 16169 Pleasant Street Marlboro, MA 01752	None	PC	General Operating Support	5,000.
Breakthrough Greater Boston P.O. Box 381486 Cambridge, MA 02238	None	PC	General Operating Support	5,000.
Build, Inc. 5100 W. Harrison Chicago, IL 60644	None	PC	General Operating Support	10,000.
Freelance Players DBA Urban Improv 670 Centre Street Jamaica Plain, MA 02130	None	PC	General Operating Support	9,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Liars and Believers 26 Jay Street Cambridge, MA 02139	None	PC	General Operating Support	2,500.
Mothers for Justice and Equality 184 Dudley Street, Suite 109 Roxbury, MA 02119	None	PC	General Operating Support	10,000.
Squashbusters, Inc. 795 Columbus Avenue Roxbury Crossing, MA 02120	None	PC	General Operating Support	7,500.
Boston Conservatory 8 The Fenway Boston, MA 02215	None	PC	General Operating Support	5,000.
Wheelock College/Mattahunt 200 The Riverway Boston, MA 02215	None	PC	General Operating Support	5,000.
Total from continuation sheets				