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Form **990-PF** Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

For	calęr	dar year 2014 or tax year beginning MAY	1, 2014	, and ending	APR 30, 2015	<u> </u>
Na	me of	foundation			A Employer identification	n number
_ [	R.	LEON BROMBERG CHARITAE	BLE TRUST		76-0193007	1
Nu	nber a	nd street (or P O box number if mail is not delivered to stree	t address)	Room/suite	B Telephone number	
_2	20	0 MARKET STREET		710	(409)762-5	890
Cit	or to	own, state or province, country, and ZIP or foreign p	ostal code	<u>-</u>	C If exemption application is p	
		VESTON, TX 77550-1532				<b>3</b> ,
G (	Check	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization:	s, check here
		Final return	Amended return	·		
		Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test,
H (	Check	type of organization: X Section 501(c)(3) e.	xempt private foundation		E If private foundation sta	
	] Se		Other taxable private founda	ition	under section 507(b)(1	)(A), check here
l Fa	ır ma	rket value of all assets at end of year   J   Account	ing method: X Cash	Accrual	F If the foundation is in a	
(fi	om l		ther (specify)		under section 507(b)(1	
	\$_	11,360,710. (Part I, colu	ımn (d) must be on cash b	pasis.)	. , ,	.,
Pa	art I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	ıncome	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B				
<u> </u>	3	Interest on savings and temporary cash investments	8.	8.		STATEMENT 1
7.07	4	Dividends and interest from securities	322,697.	322,697.		STATEMENT 2
	5a	Gross rents	37,588.	37,588.		STATEMENT 3
) -	b	Net rental income or (loss) 32,369.				STATEMENT 4
	6a	Net gain or (loss) from sale of assets not on line 10	107,300.			
Ž	b	Gross sales price for all assets on line 6a 1,909,427.				
. è	7	Capital gain net income (from Part IV, line 2)		107,300.		
Revenue	8	Net short-term capital gain				
3	9	Income modifications				
	10a	Gross sales less returns and allowances (Q	r-!			
· 1.	b	Less Cost of goods sold CED NO 2015	· · · · · · · · · · · · · · · · · · ·			
3.45 2.50	C	Gross profit or (loss)				
	11	Other income	1,444,270.	1,444,270.		STATEMENT 5
	12	Total. Add lines 1-through GOEN, UT	11,911,863.	1,911,863.		
	13	Compensation of officers, directors, trustees, etc	40,375.	28,376.		11,999.
	14	Other employee salaries and wages	62,600.	41,942.		20,658.
s	15	Pension plans, employee benefits				
Ş	1	Legal fees				
per		Accounting fees STMT 6	16,500.	8,250.		8,250.
Ä		Other professional fees STMT 7	105,829.	105,079.		750.
Operating and Administrative Expense		Interest	<u>-</u>			
tra		Taxes STMT 8	20,157.	3,756.		1,609.
inis	19	Depreciation and depletion			<del></del> -	
Ę		Occupancy	21,404.	14,341.		7,063.
Š	21	Travel, conferences, and meetings	739.	495.	<del></del>	244.
an		Printing and publications		4		
ing		Other expenses STMT 9	22,431.	15,295.	<u>.</u>	7,248.
rat	24	Total operating and administrative				
Dpe		expenses. Add lines 13 through 23	290,035.	217,534.		57,821.
		Contributions, gifts, grants paid	402,678.			402,678.
	26	Total expenses and disbursements				
		Add lines 24 and 25	692,713.	217,534.		460,499.
	27	Subtract line 26 from line 12:				
		Excess of revenue over expenses and disbursements	1,219,150.	1 604 202	·	
		Net investment income (if negative, enter -0-)		1,694,329.	3= /=	
	C	Adjusted net income (if negative, enter -0-)			N/A	<u> </u>

P	art	Balance Sheets Atlached scriedules and amounts in the description column should be for end-of-year amounts only	beginning of year	End of	<del></del>
_		<u>.</u>	(a) Book Value	(b) Book Value	(c) Fair Market Value
	, ,	Cash - non-interest-bearing	411 274	020 002	220 002
	1	Savings and temporary cash investments	411,374.	230,983.	230,983.
		Accounts receivable >			
	1	Less: allowance for doubtful accounts			
	1	Pledges receivable >			
	1	Less: allowance for doubtful accounts			
	1	Grants receivable			<del></del>
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			<del></del>
	1	Other notes and loans receivable			
	1	Less: allowance for doubtful accounts			
Assets	1	Inventories for sale or use	15 600	14 000	14 000
Ass	1	Prepaid expenses and deferred charges	15,600.	14,800.	14,800.
_	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
	1	Investments - corporate bonds			
	''	Investments - land, buildings, and equipment basis	410,210.	410,210.	850,000.
	10	Less accumulated depreciation	410,210.	410,210.	630,000.
	1	Investments - mortgage loans Investments - other STMT 10	8,011,245.	9,411,978.	10,264,927.
	1		0,011,243.	J,411,370.	10,204,327.
	1	Land, buildings, and equipment: basis ► 3, 235.  Less accumulated depreciation STMT 11► 3, 235.			
	1	Other assets (describe )			
	1	Total assets (to be completed by all filers - see the			
	''	instructions. Also, see page 1, item I)	8,848,429.	10,067,971.	11,360,710.
_	17	Accounts payable and accrued expenses	0701071251	20/00//5/20	11/300//1201
	1	Grants payable			
ý	1	Deferred revenue			
Liabilıties	l	Loans from officers, directors, trustees, and other disqualified persons		·	
abi	1	Mortgages and other notes payable			
ב		Other liabilities (describe STATEMENT 12)	1,673.	2,065.	
		<del></del>			
	23	Total liabilities (add lines 17 through 22)	1,673.	2,065.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
lan	25	Temporarily restricted			
89	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31			
ts o		Capital stock, trust principal, or current funds	6,404,496.	6,404,496.	
SSe		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balan		Retained earnings, accumulated income, endowment, or other funds	2,442,260.	3,661,410.	
Š	30	Total net assets or fund balances	8,846,756.	10,065,906.	
				10 065 051	
_	31	Total liabilities and net assets/fund balances	8,848,429.	10,067,971.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
=		net assets or fund balances at beginning of year - Part II, column (a), line 3	20	<del>.</del> ]	
			00		8,846,756.
		t agree with end-of-year figure reported on prior year's return) amount from Part I, line 27a		1 2	1,219,150.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	10,065,906.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30	6	10,065,906.
<u>-</u>		, acting to	· M		Form <b>990-PF</b> (2014)

LEON BROMBERG CHARITABLE TRUST

76-0193007

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Form 990-PF (2014)

DR.

	2013	396,695.	9,115,772.		.043517
	2012	335,982.	8,384,934.		.040070
Ξ	2011	405,392.	7,668,487.		.052865
Ξ	2010	305,413.	6,207,294.		.049202
_	2009	270,387.	5,704,734.		.047397
	Total of line 1, column (d)			2	.233051
3	Average distribution ratio for the 5-year bas the foundation has been in existence if less	se period - divide the total on line 2 by 5, or by the than 5 years	number of years	3	.046610
4	Enter the net value of noncharitable-use ass	sets for 2014 from Part X, line 5		4	11,138,809.
5	Multiply line 4 by line 3			5	519,180.
6	Enter 1% of net investment income (1% of	Part I, line 27b)		6	16,943.
7	Add lines 5 and 6			7	536,123.
8	Enter qualifying distributions from Part XII,	line 4		8	460,499.
	If line 8 is equal to or greater than line 7, ch	eck the box in Part VI, line 1b, and complete that p	art using a 1% tax rate.		

See the Part VI instructions.

14 Exempt constaining foundations described in section 4940(d)(2); check here ▶ ☐ and enter IVX on the 1. Date of fulling or determination letter: (attack oper of letter) if tecses-y-see instructions) 15 Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% 16 Part I, line 270 16 All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, ed. (b). 2 Tax under section 511 (comestic section 4947(a)(f) triests and taxable foundations only. Others enter -0-) 3 Add lines it an investment in isome. Subtract line 4 from 16-3 Lifzero or less, enter -0- 5 Credist-Pyments: 2 714 estimated tax psyments and 2013 overpayment credied to 2014 5 Exempt foreign organizations - tax withheld at source 1 Tax path with a populacian for extension of time to life (Form 8868) 6 Backup withheld tax psyments and 2013 overpayment credied to 2014 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 7 Total credits and apyments. Add lines 6 althrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax day. If the load of hise 5 air to 6 is more than line 7, enter amount of well 10 Overpayment. If the 7 is more than the load of lines 6 althrough 6d 11 Enter the amount of line 10 bits Credited to 2016 estimated tax.  Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, stats, or local lepislation or did it participate or intervene in any political campaign?  b Life to spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for interdemental purposes in the control of the political purposes in the control of the demonstration of the activities and copies of any materias published or distributed by the foundation in activities and control of the activities and copies of any materias published or distributed by the foundation makes (sec	Form 990-PF (2014) DR. LEON BROMBERG CHARITABLE TRUST  Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4940(c), o	76-019 <b>48 - se</b> e			Page 4 ns)
b Domesto foundations that meet the section 4940(e) requirements in Part V, check here	1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.				
of Part I, line 27b e all other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under saction 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add ines 1 and 2  3 Jubito 8 (Increme) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-)  5 Credits/Pymnets:  2 014 estimated tax payments and 2013 overpayment credited to 2014  5 Exempt foreign organizations - tax withheld at source  6 Tax apid with application for extension of time to tile (Form 8868)  6 Ed	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
e All other domestic foundations enter 2% of the 27b. Exempt frorego organizations enter 4% of Part I, Jine 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (microne) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0-  6 Condish Payments:  2 2014 estimated tax payments and 2013 overpayment credited to 2014  5 Exempt foreign organizations - tax withheld at source  6 Lax pad with applicabing for extression of thire to the (Form 8868)  6 Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Tax dae. If the total of hisse 5 and 8 is more than line?, richer amount owed  9 Tax dae. If the total of hisse 5 and 8 is more than line?, richer amount owed  10 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  9 Tax dae. If the total of hisse 5 and 8 is more than line?, richer amount owed payments. Add lines 5 and 8 is more than line?, richer amount owed payments. Add lines 5 and 8 is more than line? richer amount owed payments. Add lines 5 and 8 is more than line? richer amount ower payle 11 Firet the amount of line 10 to be: Gridited to 2015 estimated tax ≥ Related to 2015 estimated tax	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% ▮	1	3	3,8	87.
2 0. 3 3,887.  3 Add lines 1 and 2  4 Subtiste A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on Investment income. Subtract line 4 from line 8.1/zer or lines, enter -0-  5 Tomestic Phymnets:  a 2014 estimated tax payments and 2013 overpayment credited to 2014  5 Examp foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to tile (Form 8868)  6 Backup invitationing erroreously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here □ If Form 2220 is attached  9 14,800.  8 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of lestimated tax (check here □ If Form 2220 is attached  9 14,800.  8 Total credits and payments. Add lines 6a through 6d  8 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of lestimated tax (check here □ If Form 2220 is attached  9 19,087.  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Total credits and payments. Regarding Activities  10 Unity that the year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campagn?  b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1e or 1b, attach a defailed description of the activities.  10 Unity the foundation held Form 1120-Piol. for this year?  6 Enter the amount (if any) paid by the foundation during the year for political expenditures tax imposed on foundation managers. by 0. (2) On foundation managers. by 10 Unity the foundation for more during the year?  10 Wes there a floundation have are interested by General Instruction T.  Are the requirement	of Part I, line 27b				
3 33,887.  3 33,887.  4 0.0.  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or liss, enter-0-  6 Codist/Payments:  8 2014 estimated tax payments and 2013 overpayment credited to 2014  b Exempt foreign organizations - Lax withheld at source  1 Total credits and payments. Add lines 6a through 64  8 Enter any penalty for indepayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for indepayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for indepayment of estimated tax. Check here ☐ if Form 2220 is attached  8 12,087.  10 Overpayment. Hine 7 is more than line 7, enter amount owed  10 Tenter the amount of line 19 to be; Credited to 2015 estimated tax.  11 Enter the amount of line 19 to be; Credited to 2015 estimated tax.  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  16 During the tax year in the political purposes (see instructions for this definition)?  18 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities.  19 Enter the remount (any) of tax no political expenditures (section 4955) imposed during the year?		l			_
4 Subtile A (income) tax (domesto: section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Each organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Each organizations - tax withheld at source d Backup withhelding erroreously withheld f Total credits and payments. Add lines 6a through 6d g Tax due. If the total of times 5 and 8 is more than line 7, enter amount owed g Tax due. If the total of times 5 and 8 is more than line 7, enter amount owed g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than line 7, enter amount ower paid g Tax due. If the total of times 5 and 8 is more than 1 in the amount ower paid to the 1 in the 1 interest paid to the 1 inter		2	_		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 5 Crodis/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withhold at source c Tax paid with application for extension of time to life (Form 8868) d Backup withholding erroneously withhold 7 Total crodits and payments. Add lines 6a through 6d 6d 7 Total crodits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 9 Tax due. If the total of heise 5 and 8 is more than line 7, inter amount ower paid 10 Overpayment. If line 7 is more than line 7, inter amount ower paid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 12 Fart VII-A 7. Statements Regarding Activities 1a During the tax year, dot the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1e or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c bid the foundation in Farm 1120-POL for this year?  10 In the foundation in Payment of the activities and copies of any materials published or distributed by the foundation on connection with the activities of the condition managers. ► \$ 0. c Enter the reimbursement (if any) to pad by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. c Enter the reimbursement of the activities of the changes  1a Enter the reimbursement of the activities of the changes  1b If "Yes," tatach the description of the activities. If the change is the foundation managers is the foundat			3	<u>3,8</u>	
5 Creditis/Psyments; a 2014 essimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d 3 Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6s at through 68 Enter any penalty for underpayment of estimated tax. Check here					
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. And times 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, inter amount owed 9 19,087. 10 Overpayment. If fine 0 7 is more than the total of lines 5 and 8, enter the amount ower paid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax Part VII-A) 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation intervent in the earth of the activities. 17 Out the foundation life Form 1120-POL for this year? 18 Enter the amount (if any) of tax on political expenditure tax imposed on foundation managers. In the state of the activities. 19 Uniform the foundation has a participated business gross income of \$1,000 or more during the year? 19 Uniform the fou	· · · · · · · · · · · · · · · · · · ·	5		<u>3,8</u>	87.
b Exempt foreign organizations - tax withheld at source  c Tax paid with application for extension of time to file (Form 8888)  d Sacking withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  9 Tax due. If the total of fines 5 and 8 is more than line 7, enter amount owed  9 19 19,087.  10 Overpayment. If thine 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11    Part VIII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is Yes' to 1e or 1b, attach a detailed description of the activities and copies of any maternals published or distributed by the foundation in connection with the activities.  1 bid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is Yes' to 1e or 1b, attach a detailed description of the activities and copies of any maternals published or distributed by the foundation in connection with the activities.  1 bid in the foundation file Form 1120-POI. for this year?  1 c Enter the emboursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here					
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 19, 087. 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2015 estimated tax ▶ Refunded ▶ 11    Part VIII-A   Statements Regarding Activities 1a During the tax year, dif the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Unit spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation file Form 1120-PIL for this year? 3 Has the foundation file Form 1120-PIL for this year? 4 Did not even foundation made any changes, not previously pend by the foundation managers. ▶ \$ 0. 2 Has the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation have unrelated business pross income of \$1,000 or more during the year? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  N/A 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 5 Was there a fluiduation, termination, dissolution, or substantial contraction during the year? N/A 6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either: 9 by language in the governiamion, dissolution, or substantial contraction during the year?  10 But the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III, col. (c), and Part XV 7 X 7 X  Ba Enter the states to which the foundation f					
7   14   800. 8   Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 9   Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10   Overpayment. If line 7 is more than line 10   Interest amount ower 10   Overpayment. If line 7 is more than line 10   Interest amount ower 10   Interest manupunt of line 10   In					
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By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  TX  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			ŀ		
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8a Enter the states to which the foundation reports or with which it is registered (see instructions)  TX  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	remain in the governing instrument?		6	X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  1 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  1 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X					
b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			_		
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			-		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X					
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			8b	<u> X</u>	<u> </u>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	- , , , , , , , , , , , , , , , , , , ,	Jar			,.
LAYM COLLEGE PARTY	Dulu any persons become substantial contributors ourning the tax year? If "Yes," attach a schedule listing their names and addresses	r		-PF	

	art VII-A Statements Regarding Activities (continued)	3007		Page 5
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			77
40	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	10		7.7
40	If "Yes," attach statement (see instructions)	12	37	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	7.0		
14	The books are in care of VIDA RECTOR  Telephone no. (409)	762	-58	90
4-	Located at ► 2200 MARKET STREET, STE 710, GALVESTON, TX ZIP+4 ►7	<u>/550</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3.7	<b>,</b> ▶	· L
40	and enter the amount of tax-exempt interest received or accrued during the year	N	/A Yes	NIa
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	امدا	res	No
	securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
Da	foreign country ►  art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	Щ		<u> </u>
r c		<del></del> _	Vaa	Na
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
_	termination of government service, if terminating within 90 days.)			
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
_	before the first day of the tax year beginning in 2014?	10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	i i		
	before 2014? Yes X No			
	If "Yes," list the years \(\bigs_{}\),	1		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)  N/A	_2b	_	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
_	during the year?			
b	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.)  N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		<u>X</u>
	· · · · · · · · · · · · · · · · · · ·	orm <b>990</b>	ノーピト	(2014)

Part VII-B   Statements Regarding Activities for Which I	ABUL TRUST	Poguirod :	76-U193C	<u> </u>	Page 6	<u>)</u>
	TOTILI 4/20 May be h	reduired (contin	uea)	—-Т		-
5a During the year did the foundation pay or incur any amount to:	- 4045/-\\0	[ <del></del> ]	<u>चि</u>			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No			
(2) Influence the outcome of any specific public election (see section 4955); o	ir to carry on, directly or indire		[ T.F.]			
any voter registration drive?	0		es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y6	es X No		İ	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section	<u> </u>	[ <del>]</del>			
4945(d)(4)(A)? (see instructions)			es X No	ļ	]	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t		es X No			
the prevention of cruelty to children or animals?	day tha accombined to		S LAL NO			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	NT / 3			
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b		-
Organizations relying on a current notice regarding disaster assistance check h				ł	Ì	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for				ł		
expenditure responsibility for the grant?		[/A	es L No			
If "Yes," attach the statement required by Regulations section 53 494:						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No			
a personal benefit contract?	Otenstan Adams of Leanur	Y6	es LALINO	<b>CL</b>	v	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6Ь	X	-
If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transaction?		es X No	ļ		
			_	7b		-
Part VIII Information About Officers, Directors, Trust		nagers Highly	N/A	70		-
Paid Employees, and Contractors	ees, i oundation wa	nagers, riigin	,			
1 List all officers, directors, trustees, foundation managers and their	compensation.					-
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(4	e) Expense count, other	_
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	aci	count, other Illowances	
CHARLES G. DIBRELL, III		IRMAN				-
2200 MARKET STREET, SUITE 710				1		
GALVESTON, TX 77550	10.00	36,000.	l 0.		0.	
		•				-
				i		
						_
			! 			
						_
				<u> </u>	~	_
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(-Da	<del>,</del> -		_
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e	e) Expense count, other	,
(a) Name and address of each employee paid more than \$60,000	devoted to position	(C) Compensation	compensation	a	llowances	_
	ADMINISTRATOR					
STE 710, GALVESTON, TX 77550	40.00	62,600.	0.		0.	<u>.</u>
						_
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				ļ		_
<u> </u>						
				ļ		_
		<u> </u>	<u> </u>	1	=	-
Total number of other employees paid over \$50,000			<b>▶</b> 1		r	١

Form 990-PF (2014) DR. LEON BROMBERG CHARITABLE TRI	<u>UST 76-</u>	·0193007 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELLS FARGO ADVISOR - 455 E WEDICAL CENTER BLVD, STE 115, HOUSTON, TX 77598	INVESTMENT ADVIS	
BEVD, BIE 113, HOUDION, IX 77390	r ees	79,432.
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year or	Junea 1 and 0	Amount
1N/A	Tilles I dilu 2.	Amount
2		
All other program-related investments. See instructions.		
3	·	
Total, Add lines 1 through 3		0.

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Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair, market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 10,040,372. 1a 418,064. b Average of monthly cash balances 1b c Fair market value of all other assets 850,000. 10 308,436. d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 308,436. 3 3 Subtract line 2 from line 1d 169,627. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 138,809. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 556,940. Minimum investment return Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 556,940. Minimum investment return from Part X, line 6 33,887 2a Tax on investment income for 2014 from Part VI. line 5 Income tax for 2014. (This does not include the tax from Part VI.) 33.887 c Add lines 2a and 2b 2c 3 523,053. Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 523,053. 5 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 523. 053. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 460,499. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 3 a Suitability test (prior IRS approval required) 3a 3b Cash distribution test (attach the required schedule) 460,499. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions, Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

## DR. LEON BROMBERG CHARITABLE TRUST Part XIII - Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,		·		<del> </del>
line 7				<u>523,053.</u>
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			307,998.	
<b>b</b> Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009				
<b>b</b> From 2010				
c From 2011				
d From 2012				
e From 2013	0.			
f Total of lines 3a through e				
4 Qualifying distributions for 2014 from Part XII, line 4: ▶\$ 460,499.				
a Applied to 2013, but not more than line 2a			307,998.	
<b>b</b> Applied to undistributed income of prior			301,330.	
		0.		
years (Election required - see instructions)  c Treated as distributions out of corpus				
·	0.			
(Election required - see instructions)  d Applied to 2014 distributable amount	<del></del>			152,501.
· · ·	0.			132,301.
e Remaining amount distributed out of corpus	0.			0.
Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))		,		
6 Enter the net total of each column as				
indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line			_	
4a from line 2a. Taxable amount - see instr.	<u></u>		0.	· · ·
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				080 550
be distributed in 2015				370,552.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	•			
may be required - see instructions)	0.			<del></del>
8 Excess distributions carryover from 2009	•		<u> </u>	
not applied on line 5 or line 7	0.		<del></del>	
9 Excess distributions carryover to 2015.	^			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014 423581 11-24-14		<u> </u>		Form <b>990-PF</b> (2014)

Part XVI   Private Operating Foundations (see naturctions and Part VIIA question 5)   N/A			CHARITABLE		76-01	93007 Page 10
to Check bots of understanked the fire to be controlled to the unique of the controlled to compile distributions from Part XII, the controlled to the contro	Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	<u> N/A</u>	
b Check box to indicate whether the foundation is a grivetti operating foundation described in section. 4942(j(15) or 4942(j(15) or 1942) (e) 2013 (e) 2012 (d) 2011 (e) Total movestiment return from Part X for each year listed b 85% of line 2a Charly was returned as a control of the section	1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
2 a Enter the lesser of the adaysted net momentum (a) 2014 (b) 2013 (c) 2012 (d) 2011 (e) Total momentum the part of the minimum (a) 2014 (b) 2013 (c) 2012 (d) 2011 (e) Total substitute that the part of the par		•	•	▶	<del> </del>	<del> </del>
come from Part I or the minimum measiment eterum from Part X for each year leated a 55% of line 2 in Country of the Country of			ng foundation described i		4942(j)(3)_or49	)42( <sub>J</sub> )(5)
rescribed return from Part X for each year isted \$ 8.5% of mic 7a c Guishying distributions from Part XII, time 4 for each year isted d Amounts included in line 2c not used directly for active conduct of exempt activities could be substituted as the second of exempt activities could be substituted by the second of exempt activities. Substant line 2c not used directly for active conduct of exempt activities. Substant line 2c not used directly for active conduct of exempt activities. Substant line 2c not used activities activities. Substant line 2c not used activities. Substant line 2c not used activities activities activities. Substant line 2c not used activities. Substant line 2c not used activities activities. Substant line 2c not used activit	2 a Enter the lesser of the adjusted net				<del></del>	
each year laided  b 85% of line 2a  c Qualifying distributions from Part XII, line 4 for each year leave conduct of line 2c and used directly for active conduct of line 2c and used directly for active conduct of line 2c and used directly for active conduct of line 2c and used directly for active conduct of line 2c and used directly for active conduct of line 2c and line 2c and used directly for active conduct of line 2c and line 2c a	income from Part I or the minimum	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
b 85% of line 2a c Dualifying distributions from Part XII, line 4 for each year island d Amounts included in line 2c not used directly for active conduct of exempl activities c Dualifying distributions made directly for active conduct of exempl activities c Dualifying distributions made directly for active conduct of exempl activities c Dualifying distributions made directly for active conduct of exempl activities c Dualifying distributions made directly for active conduct of exempl activities c Dualifying distributions made directly for active conduct of exempl activities c Subtract line 2d from line 2c c Complet Sa, b, or c for the alternative test reflect (1) Value of assets qualifying under seated 4942((3)(3)(b)) b Endowment alternative test - enter: (1) Value of assets qualifying under seated 4942((3)(3)(b)) b Endowment alternative test - enter: (1) Total support other than gross no sourcites loans (section 512(e)(5)), or royaltes) c Support alternative test - enter: (1) Total support other than gross no sourcites loans (section 512(e)(5)), or royaltes) c Support from general public and 5 or more exempl organization and 5 or more exempl organization (1) Coross investment abouting (1) Caross investment abouting (2) Support from general public and 5 or more exemption of the condition who have contributed more than 25 of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 5,000). (See section 507(d)(2).)  NONE  1. Information Regarding Foundation Managers: a Lest any managers of the foundation who have contributed more than 25,000 (and 1) are applications of the condition of th	investment return from Part X for					
c Qualifying distributions from Part XII, line 4 for each year listed of Amours moded of nine 2c not used directly for active conduct of exempt activities exempt activities and directly for active conduct of exempt activities.  Subtract line 2d from line 2c Complete 3b, or 6 for the alternative text relied upon:  a "Assist's alternative text relied upon:  a "Support alternative text relied upon:  a "Assist's alternative text relied upon:  a "Support alternative text relied upon:  a "Assist's alternative text relied upon:  a "Assist's alternative text relied upon:  a "Support alternative text relied upon:  a "Support alternative text relied upon:  a "Support alternative text relied upon:  a "Asy	each year listed					
tine 4 for each year isted d Amount's included in line 2c not used directly for active conduct of exempl activities e Qualifying distributions made directly for active conduct of exempt pativities. Subtractine 2d from line 2c 3 Compilet 3a, b, or c for the alternative list relied upon: a Nasset's alternative list - enter (1) Value of assets qualifying under section 4942(i)(3(B)(b) b Endowment alternative list - enter 29 of minimum investment return listed  (2) Value of assets qualifying under section 4942(i)(3(B)(b) b Endowment alternative list - enter 29 of minimum investment return listed (3) Support other than gross investment income (interest, dividends, rens, payments on secuntes lang (section 512(a)(5)), or royalises) (2) Support form general public and 3 or more exempt and 3 or more exempt and 3 or more exempt (3) Support form general public and 3 or more exempt (4) Coross investment income (4) (Forest income)  Part XV Supplementary information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2%, of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 5%,000), (See section 507(d)(2)).  NONE  2 Information Regarding Contribution, Cant, Clift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ If the foundation who have contributed more than 5% or greater interest.  NONE 2 Information Regarding Contribution, Cant, Clift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ If the foundation only makes contributions to presented charitable or ganizations and does not accept unsolicited requests for funds. If the foundation makes of this promote number or e-mail address of the posent to whom applications should be addressed: CHARLES G. DIBRELL, III., (409) 762-5890 2200 MaRKET STREET; SUITE 710, CALVESTON, TX 77550  5 The form in which applications should	<b>b</b> 85% of line 2a					
d Amounts included in line 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities  Subtract line 2d from line 2c  Complete 3b, to r c for the alternative test - enter:  (1) Value of assets qualifying under section 4942(i)(3)(6)(0)  b "Endowment" alternative test - enter:  (2) Value of assets qualifying under section 4942(i)(3)(6)(0)  b "Endowment" alternative test - enter:  (2) Value of assets qualifying under section 4942(i)(3)(6)(0)  b "Endowment" alternative test - enter:  (2) Complete 3x 1, line 6 to each year read in the section 4942(i)(3)(6)(0)  c "Support" alternative test - enter:  (3) Total support other than gross dividends, entits, payments on securities loans (section 4942(i)(3)(6)(0))  (3) Largest amount of support from general public and 5 or more exemple organizations as provided in section 4942(i)(3)(6)(0)  (3) Largest amount of support from an exempt organization and exempt organization and exempt organization and exempt organization in common exemption or exemption organization in common exemption or exemption organization in common exemption or exemption organization in common exemption organization in common exemption or exemption organization in common exemption or exemption or exemption organization in common exemption or exemption in common exemption or exemption organization in common exemption or exemption in common exemption or exemption organization in organization in common exemption or exemption in common exemption or exemption organiza	c Qualifying distributions from Part XII,					
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An exempt organization   An exempt organization   An exempt organization	**** ** ** **					
Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1	• • • • • • • • • • • • • • • • • • • •					
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  CHARLES G. DIBRELL, III., (409) 762−5890  2200 MARKET STREET, SUITE 710, GALVESTON, TX 77550  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED  c Any submission deadlines:  GRANT APPLICATIONS ACCEPTED THROUGHOUT THE YEAR  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	· ·	·	<del> </del>			
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CHARLES G. DIBRELL, III., (409) 762-5890  2200 MARKET STREET, SUITE 710, GALVESTON, TX 77550  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED  c Any submission deadlines:  GRANT APPLICATIONS ACCEPTED THROUGHOUT THE YEAR  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:						
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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines:	מעיי משייקשטט	מוופאסווית ייום	YEAR		
					r other factors:	
		o, saon as by goograpillo	a. aroas, snamasis iisiss,			

Part XV

Supplementary Information (continued)

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to status of Amount contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year ADMIRAL NIMITZ FOUNDATION N/A PUBLIC CHARITY GRANT IN SUPPORT OF 328 E. MAIN STREET 2014 SYMPOSIUM FREDERICKSBURG TX 78624 2,500. AMERICAN HEART ASSOCIATION SOUTHWEST N/A PUBLIC CHARITY SPONSOR FOR THE BLACK TIE & BOOTS GALVESTON AFFILIATE 10060 BUFFALO SPEEDWAY GALA HOUSTON, TX 77054 5,000. AMERICAN RED CROSS/TEXAS GULF COAST PUBLIC CHARITY IN SUPPORT OF N/A COMMUNITY DISASTER REGION 2700 SOUTHWEST FREEWAY RELIEF SERVICES HOUSTON, TX 77098 10,000. ANCHOR POINT N/A PUBLIC CHARITY IN SUPPORT OF 103 DAVIS ROAD SUITE B THERAPEUTIC FAMILY LEAGUE CITY, TX 77573 7,500. SUMMER CAMP. ARTIST BOAT N/A PUBLIC CHARITY GRANT IN SUPPORT OF PURCHASE OF LAND FOR 24415 AVENUE K GALVESTON TX 77550 350 ACRE PRESERVE 3,000. SEE CONTINUATION SHEET(S) ➤ 3a 402 678, Total **b** Approved for future payment NONE **▶** 3b Total

423621 11-24-14

Unrelated business income

Form **990-PF** (2014)

## **Analysis of Income-Producing Activities** Part XVI-A

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	code		COGB		
å			-		
b					
C			ļi		
d					
e			li		
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash				- "	
investments			14	8.	
4 Dividends and interest from securities			14	8. 322,697.	
5 Net rental income or (loss) from real estate:		<u> </u>	<del>*                                   </del>	322,037.	
		_	<del>  </del>		
a Debt-financed property			1 6	22.260	
b Not debt-financed property			16	32,369.	
6 Net rental income or (loss) from personal					•
property					
7 Other investment income			16	1,444,270.	
8 Gain or (loss) from sales of assets other					
than inventory	İ		18	107,300.	
9 Net income or (loss) from special events				•	1 20, 20
10 Gross profit or (loss) from sales of inventory			1		
11 Other revenue:		•			<del></del>
<u>a</u>		<del></del>	╅───┤	<del></del>	
b	<del> </del>		<del> </del>		<u> </u>
C			ł		
d			ļ. <u>-</u>		<u>.</u>
e					
12 Subtotal. Add columns (b), (d), and (e)		0.	İ	1,906,644.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	1,906,644.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	(emp	t Purposes	
Line No. Explain below how each activity for which incom					anlishment of
the foundation's exempt purposes (other than b				The state of the s	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,			-
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		LEON BROMBERG (			93007		ge 13
Part	Information R Exempt Organ		o and Transactions ar	nd Relationships With Nonc	haritable	•	
1 Dic	the organization directly or ind	lirectly engage in any of the follo	wing with any other organization	described in section 501(c) of		Yes	No
the	Code (other than section 501(	c)(3) organizations) or in section	n 527, relating to political organiz	rations?		1	
	•	dation to a noncharitable exemp	t organization of:				
	Cash				1a(1)		<u> </u>
	Other assets				1a(2)		X
-	ner transactions:						37
٠,	Sales of assets to a noncharit	· -	_		1b(1)		X
		oncharitable exempt organization	Π		1b(2)		X
٠.	Rental of facilities, equipment				1b(3)		X
, ,	Reimbursement arrangement	S			1b(4) 1b(5)		X
	Loans or loan guarantees	nembership or fundraising solicit	ations		1b(6)		X
		nailing lists, other assets, or paid			10		X
				ays show the fair market value of the goo		ets.	
	<del>-</del>			in any transaction or sharing arrangeme		,	
		, other assets, or services receiv			•		
(a) Line r	· · · · · · · · · · · · · · · · · · ·		able exempt organization	(d) Description of transfers, transactions,	and sharing an	angeme	nts
		N/2	A				
			,				
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					·· <del>······</del>		
		<del></del>	<del></del>				
		<u> </u>					
			<del></del>				
<del></del>							-
2a Is	the foundation directly or indire	ectly affiliated with, or related to,	one or more tax-exempt organiza	ations described			
		er than section 501(c)(3)) or in			Yes	X	ON [
	Yes," complete the following so						
	(a) Name of o	rganization	(b) Type of organization	(c) Description of relat	ionship		
	N/A						
	<del> </del>						
					. =		
				×			_
0:	and halint to in the authority of their	that have exemined this return, including the property of their	luding accompanying schedules and s than taxpayer) is based on all informa	statements, and to the best of my knowledge ation of which preparer has any knowledge	May the IRS or	discuss e prepar	this er
Sign Here			10/1/200		shown below	(see ins	tr )?
11010	Signature of officer of trust		Date	Title Tust	X Yes		J No
	Print/Type preparer's				ΓIN		
	1	CKEMMA \		self- employed	•		
Paid	JOHN R. M	Ohe	R Millman		200618	649	
Prep	010		CKENNA, P.C.	Firm's EIN ► 76			

Firm's address ► 2200 MARKET STREET, SUITE 401 GALVESTON, TX 77550

Phone no. (409) 763-6479 Form **990-PF** (2014)

Use Only

Part XV Supplementary Information	on			
3 Grants and Contributions Paid During the	Year (Continuation)			_
Recipient	If recipient is an individual,	Foundation	Durage of great or	
Name and address (home or husiness)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<del></del>
ASSUMPTION OF THE VIRGIN MARY GREEK	N/A	PUBLIC CHARITY	SUPPORT FOR THE 31ST	
ORTHODOX CHURCH			ANNUAL GREEK FESTIVAL	
Р О ВОХ 655	1			
GALVESTON, TX 77553		<del> </del>		5,000
BALL HIGH SCHOOL PROJECT GRADUATION	N/A	PUBLIC CHARITY	SPONSOR BALL HIGH	
2015			SCHOOL PROJECT	
P O BOX 2195			GRADUATION 2015	
GALVESTON, TX 77553				5,000
BOYS AND GIRLS CLUBS OF GREATER	N/A	PUBLIC CHARITY	GRANT TO SUPPORT THE	
HOUSTON			DIPLOMAS TO DEGREES	
1520-A AIRLINE DRIVE			PROGRAM	
HOUSTON, TX 77009				5,000
CAMP SUMMIT	N/A	PUBLIC CHARITY	GRANT TO SUPPORT THE	
17210 CAMPBELL ROAD, SUITE 180-W			2015 CAMPING PROGRAM	5 000
DALLAS, TX 77252				5,000
CASA OF GALVESTON COUNTY	N/A	PUBLIC CHARITY	GRANT TO SUPPORT	
2000 TEXAS AVENUE SUITE 641			TRAINING FOR CHILD	
TEXAS CITY, TX 77590			ADVOCATES	5,000
CHRISTUS FOUNDATION FOR HEALTH CARE	N/A	PUBLIC CHARITY	GRANT TO HELP OUR	
P O BOX 1919			DAILY BREAD IN	
HOUSTON, TX 77251			GALVESTON TO SPONSOR	
			PROJECT ID IN	
			GALVESTON	5,000
CITY OF GALVESTON - PARKS AND	N/A	PUBLIC CHARITY	SPONSORSHIP FOR BAND	
RECREATION DEPARTMENT			CONCERT "SUPER SENIOR	
2222 - 28TH STREET			CELEBRATION"	
GALVESTON, TX 77550				2,000
D'FEET BREAST CANCER	N/A	PUBLIC CHARITY	SPONSORSHIP FOR THE	
P O BOX 3935			"CELEBRATION OF LIFE"	
GALVESTON TX 77552			RUN AND WALK	10,000
FAMILY SERVICE CENTER OF GALVESTON	N/A	PUBLIC CHARITY	SPONSORSHIP FOR	
COUNTY			CONNECTIONS OF HEART	
2200 MARKET ST., STE 600			AND BRIDGES OF HOPE	
GALVESTON, TX 77550			ANNUAL LUNCHEON	5,000
FANFARE LUTHERAN MUSIC ACADEMY	N/A	PUBLIC CHARITY	GRANT IN SUPPORT OF	
2415 WINNIE	[ ]		SCHOLARSHIPS FOR 2014	
GALVESTON, TX 77550			SUMMER MUSIC AND ARTS	
			CAMP,	2,000
Total from continuation sheets				374 678

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient FOSTER KIDS CHARITY N/A PUBLIC CHARITY IN SUPPORT OF 2115 61ST STREET SUITE #107 #3 ESTABLISHING DONATION CENTER 3,000, GALVESTON TX 77551 GALVESTON ARTS CENTER N/A PUBLIC CHARITY GRANT IN SUPPORT OF 2501 MARKET STREET RESTORATION OF GALVESTON, TX 77550 DRIGINAL LOCATION AND 25,000. ART FOR ALL PROGRAM PUBLIC CHARITY SUPPORT OF THE GALVESTON COLLEGE FOUNDATION N/A UNIVERSAL ACCESS 4015 AVENUE O GALVESTON, TX 77550 PROGRAM 5,000. GALVESTON COUNTY ADOPTION DAY N/A PUBLIC CHARITY NATIONAL ADOPTION DAY FOUNDATION P O BOX 3203 5,000. GALVESTON, TX 77552 N/A PUBLIC CHARITY SPONSOR OUTRUN HUNGER GALVESTON COUNTY FOOD BANK -PROGRAM GLEANINGS FROM THE HARVEST 624 - 4TH AVENUE N 10,000. TEXAS CITY, TX 77590 GALVESTON FIREFIGHTERS CHILDREN'S N/A PUBLIC CHARITY SPONSORSHIP FOR THE PARADE 110TH ANNUAL 4627 AVENUE O FIREFIGHTER CHILDREN GALVESTON TX 77551 PARADE 2015 1,000. GALVESTON ISD EDUCATIONAL FOUNDATION, N/A PUBLIC CHARITY GRANT IN SUPPORT OF GRANTS PROGRAM AND TNC POST OFFICE BOX 660 ANNUAL SPRING 17,500. GALVESTON, TX 77553 CELEBRATION N/A PUBLIC CHARITY SPONSORSHIP FOR THE GALVESTON ISLAND HUMANE SOCIETY ANNUAL PAWS GALA 6814 BROADWAY 2,000. GALVESTON, TX 77554 PUBLIC CHARITY SPONSORSHIP OF GALVESTON ISLAND MEALS ON WHEELS N/A 2803 - 53RD STREET THANKSGIVING GOLF TOURNAMENT AND FOR THE GALVESTON, TX 77551 SPRING WINE & DINE EVENT 2,700. PUBLIC CHARITY GRANT IN SUPPORT OF GALVESTON ISLAND RAILROAD MUSEUM N/A 2602 SANTA FE PLACE ACQUISITION, IMPLEMENTATION AND GALVESTON, TX 77550 MAINTENANCE OF AUDIO 15,000. GUIDED TOURS PROGRAM, Total from continuation sheets

DR. LEON BROMBERG CHARITABLE TRUST 76-0193007

Part XV | Supplementary Information

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		<del>-</del>
GALVESTON REGIONAL CHAMBER OF COMMERCE	N/A	PUBLIC CHARITY	SPONSORSHIP OF ANNUAL	
2228 MECHANIC STREET SUITE 101				
GALVESTON, TX 77550				5,000.
GALVESTON SEAFARERS CENTER	N/A	PUBLIC CHARITY	SPONSORSHIP FOR THE	
221 - 20TH STREET			ANNUAL GALA	
GALVESTON, TX 77550	<del>-</del>	<u> </u>		2,500.
GIRL SCOUTS OF SAN JACINTO COUNCIL	N/A	PUBLIC CHARITY	SUPPORT OF GIRL SCOUTS	
3110 SOUTHWEST FREEWAY			ON THE GO PROGRAM	
HOUSTON, TX 77098				5,000.
GULF COAST BIG BROTHERS BIG SISTERS	N/A	PUBLIC CHARITY	GRANT TO EXPAND	
1413 TREMONT			COMMUNITY BASED AND	
GALVESTON, TX 77550			SCHOOL BASED PROGRAMS	8,000.
HOSPICE CARE TEAM, INC.	N/A	PUBLIC CHARITY	SPONSOR FOR THE "TREE	
1708 N. AMBURN, SUITE C			OF LIGHTS" CAMPAIGN	
TEXAS CITY, TX 77591				1,000.
HOUSTON ARTS AND MEDIA	N/A	PUBLIC CHARITY	GRANT IN SUPPORT OF	
4813 ELLA BOULEVARD			DOCUMENTARY ON TEXAS	
HOUSTON, TX 77018			IN WORLD WAR II	3,000.
HOUSTON CHILDREN'S CHORUS	N/A	PUBLIC CHARITY	GRANT IN SUPPORT OF	
P. O. BOX 66567			GALVESTON PROJECT	
HOUSTON, TX 77266				1,250,
MERCY PARK ASSOCIATION OF GALVESTON	N/A	PUBLIC CHARITY	SPONSORSHIP OF	
5105 AVENUE M			RELIGIOUS TABLE AT THE	
GALVESTON, TX 77551			YELLOW ROSE BANQUET	400,
NAMIONAL PIDE CARROY COINCIL INC	N/A	DIELTO CUARTON	FIRE SAFETY PROGRAM	
NATIONAL FIRE SAFETY COUNCIL, INC. GALVESTON FIRE MARSHAL'S OFFICE	N/A	PUBLIC CHARITI	FIRE SAFETT PROGRAM	
2517 AVENUE H #203				
GALVESTON, TX 77550				500,
o Governor Governor Park Park Park Governor	7/3	DUDI TO CULTURE	GDONGODGUTD FOR WITH	
O'CONNELL COLLEGE PREPARATORY SCHOOL - TREASURE BALL ASSOCIATION	N/A	FUBLIC CHARITY	SPONSORSHIP FOR THE 2015 TREASURE BALL	
1320 TREMONT				
GALVESTON, TX 77550	<u> </u>		<u> </u>	500.
Total from continuation sheets				

Part XV Supplementary Information	ON BROMBERG CHAI		JST 76-019	
3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	oonand didn't	<del>-</del>
O'CONNELL COLLEGE PREPARATORY SCHOOL 1320 TREMONT	N/A	PUBLIC CHARITY	GRANT IN SUPPORT OF RACHEL'S CHALLENGE	
GALVESTON, TX 77550			PROGRAM	4,200
RESOURCE AND CRISIS CENTER OF	N/A	PUBLIC CHARITY	SUPPORT VARIOUS DIRECT	
GALVESTON COUNTY INC.			VICTIM SERVICE	
P O BOX 1545 GALVESTON TX 77553			PROGRAMS	10,000
3ALVESTON, TA 77333				10,000
ROSENBERG LIBRARY	N/A	PUBLIC CHARITY	GRANT TO CONTINUE TO	
2310 SEALY STREET			IMPROVE THE FACILITY	
GALVESTON, TX 77550			FOR THE PUBLIC	10,000
ROTARY CLUB OF GALVESTON	N/A	DUDI TO CUADIMY	SPONSORSHIP OF ANNUAL	
P. O. BOX 810	N/A	FUBLIC CHARITI	CRAWFISH BOIL	
GALVESTON, TX 77555				5,128
SATORI SCHOOL GALVSTON	N/A	PUBLIC CHARITY	DONATION FOR NEW PLAY	
2503 SEALY AVENUE GALVESTON, TX 77550			STRUCTURE	2,000
SHRINERS HOSPITAL FOR CHILDREN -	N/A	PUBLIC CHARITY	SUPPORT REHABILITATIVE	
GALVESTON 815 MARKET STREET			THERAPY PROGRAM	
GALVESTON, TX 77550				5,000
			:	
ST. VINCENT'S EPISCOPAL HOUSE	N/A	PUBLIC CHARITY	SUPPORT OF THE HOPE	
2817 POST OFFICE STREET GALVESTON, TX 77550	-		ACADEMY	5,000
SUNSHINE CENTER, INC.	N/A	PUBLIC CHARITY	GRANT FOR PURCHASE OF	
1726 - 21ST STREET			NEW EQUIPMENT	40.00
GALVESTON TX 77550 TEEN HEALTH CENTER	N/A	PUBLIC CHARITY	GRANT TO SUPPORT	10,000
P. O. BOX 925			PURCHASE OF EQUIPMENT	
GALVESTON, TX 77553			TO MEET REGULATIONS	
			FOR TEXAS VACCINES FOR CHILDREN PROGRAM	5,000
TEXAS A&M UNIVERSITY OF GALVESTON	N/A	PUBLIC CHARITY	SPONSORSHIP OF 2015	
P. O. BOX 1675			MARDIS GRAS VIEWING	
GALVESTON, TX 77553		<u> </u>	PARTY	1,500

Part XV Supplementary Information 3 Grants and Contributions Paid During the Ye	er (Continuation)			
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ALCOHOL/DRUG ABUSE WOMEN'S CENTER	N/A	PUBLIC CHARITY	GRANT IN SUPPORT OF	
201 - 1ST STREET	<u></u>		TECHNICAL ASSISTANCE	
GALVESTON, TX 77550			COSTS FOR FORMATTING	
			INFORMATION DATABASE	8,000.
THE GRAND 1894 OPERA HOUSE	N/A	PUBLIC CHARITY	GRANT FOR THE GRAND'S	
2020 POST OFFICE			SERIOUS FUN CHILDREN'S	
GALVESTON, TX 77550			SERIES	10,000.
THE GULF COAST CENTER MHMR	N/A	PUBLIC CHARITY	1ST AND 2ND	
123 ROSENBERG SUITE 6			INSTALLMENTS OF GRANT	
GALVESTON, TX 77550			RENEWAL	40,000.
THE JESSE TREE	N/A	PUBLIC CHARITY	GRANT IN SUPPORT OF	
P O BOX 575			VARIOUS PROGRAMS	
GALVESTON, TX 77553				10,000.
THE PERRY FAMILY YMCA	N/A	PUBLIC CHARITY	GRANT IN SUPPORT OF	
1700 LEAGUT CITY PARKWAY W			SCHOLARSHIPS FOR DAY	
LEAGUE CITY, TX 77573			CAMP PROGRAM	7,500,
THE RONALD MCDONALD HOUSE OF	N/A	PUBLIC CHARITY	SPONSORSHIP OF ANNUAL	
GALVESTON 301 - 14TH STREET			GALA	
GALVESTON, TX 77550				10,000,
THE SALVATION ARMY OF GALVESTON	N/A	PUBLIC CHARITY	SPONSOR FOR THE FOURTH	
COUNTY			ANNUAL GALVESTON	
P O BOX 990			COUNTY STYLE SHOW AND	
GALVESTON, TX 77553			ANGEL TREE PROGRAM	13,000
TRINITY EPISCOPAL SCHOOL	N/A	PUBLIC CHARITY	SPONSORSHIP OF ANNUAL	
720 TREMONT STREET			FUND	
GALVESTON, TX 77550		<del> </del>		1,000
TURNING POINT GULF COAST	N/A	PUBLIC CHARITY	SPONSOR FOR THE 18TH	
P O BOX 2118			ANNUAL BLACK DRUM	
GALVESTON, TX 77553			FISHING TOURNAMENT FOR THE PHYSICALLY	
			CHALLENGED	2,000
UTMB HEALTH GALVESTON	N/A	PUBLIC CHARITY	FIFTH INSTALLMENT ON	2,000
301 UNIVERSITY BOULEVARD			GRANT IN SUPPORT OF	
GALVESTON, TX 77555			WORKING WONDERS: THE	
· · · · · · · · · · · · · · · · · · ·			CAMPAIGN FOR UTMB	50,000

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or Foundation Amount status of contribution Name and address (home or business) recipient VOLUNTEER SERVICES COUNCIL RICHMOND N/A PUBLIC CHARITY SPONSORSHIP FOR THE STATE SUPPORTED LIVING CENTER ANNUAL GALA 2100 PRESTON STREET RICHMOND TX 77469 3,000. Total from continuation sheets

FORM 990-PF INTERES	T ON SAVIN	GS AND TEMPOR	ARY CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A) REVENUE PER BOOK	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOME
WELLS FARGO, ADVISOR CHECKING	s -		8.	8.	
TOTAL TO PART I, LIN	IE 3		8.	8.	
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVES MENT INCO	
GALVESTON DRY GOODS	42,705.	0.	42,705.	42,70	 )5.
WELLS FARGO, ADVISORS - NOMINEE	279,992.	0.	279,992.	279,99	02.
TO PART I, LINE 4 =	322,697.	0.	322,697.	322,69	97.
FORM 990-PF		RENTAL INCOM	E		STATEMENT 3
KIND AND LOCATION OF	PROPERTY			ACTIVITY NUMBER	GROSS RENTAL INCOME
LYNN COUNTY CRP PROG	RAM			1	37,588.
TOTAL TO FORM 990-PF	, PART I,	LINE 5A			37,588.

FORM 990-PF	RENTAL EX	PENSES		STATEMENT	4
DESCRIPTION		ACTIVITY NUMBER	AMOUNT	TOTAL	
REAL ESTATE TAXES INSURANCE	•		4,375. 844. 0.		
- s	SUBTOTAL -	1	0.	5,2	19.
TOTAL RENTAL EXPENSES			_	5,2	19.
NET RENTAL INCOME TO FORM 990	-PF, PART	I, LINE 5B	=	32,3	59. ——
FORM 990-PF	OTHER	INCOME		STATEMENT	5
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOI	
OIL & GAS ROYALTIES OIL & GAS MINERAL LEASES/BONU	JSES	3,248. 1,441,022.	3,248. 1,441,022.		
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	1,444,270.	1,444,270.		
FORM 990-PF	ACCOUNT	ING FEES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITA PURPOSI	
ACCOUNTING FEES	16,500	8,250	•	8,2	50.
TO FORM 990-PF, PG 1, LN 16B	16,500	. 8,250	•	8,2	50.

FORM 990-PF (	OTHER PROFES	SIONAL FEES	S'	<b>FATEMENT</b>	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
INVESTMENT ADVISORY FEES MINERAL LEASE ADVISORY FEE APPRAISAL FEE	79,432. 24,897. 1,500.			75	0. 0. 50.
TO FORM 990-PF, PG 1, LN 16C	105,829.	105,079.		75	50.
FORM 990-PF	TAX	ES	S	TATEMENT	8
DESCRIPTION ·	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
PAYROLL TAXES EXCISE TAX FOREIGN TAXES	4,877. 14,792. 488.	3,268. 0. 488.		1,60	0.
TO FORM 990-PF, PG 1, LN 18	20,157.	3,756.		1,60	9.
FORM 990-PF	OTHER E	XPENSES	S	<b>PATEMENT</b>	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
INSURANCE OFFICE EXPENSES DUES & SUBSCRIPTIONS PROFESSIONAL GIFTS REPAIRS AND MAINTENANCE INSURANCE	1,625. 12,899. 2,086. 1,215. 3,762. 844.	8,642. 1,398. 814. 2,508.		4,25 80	00.
TO FORM 990-PF, PG 1, LN 23	22,431.	15,295.		7,24	18.

FORM 990-PF OTHE	ER INVESTMENTS		STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	т
WELLS FARGO, ADVISORS - INVESTMENT ACCOUNT	COST	9,411,978.	10,264,9	27.
TOTAL TO FORM 990-PF, PART II, LINI	E 13	9,411,978.	10,264,9	27.
FORM 990-PF DEPRECIATION OF ASSET	IS NOT HELD FOR	INVESTMENT	STATEMENT	11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALU	E
OFFICE FURNITURE - SECRETARY TV & VCR COPY MACHINE COMPUTER & PRINTER	335. 270. 1,033. 1,597.	335. 270. 1,033. 1,597.		0. 0. 0.
TOTAL TO FM 990-PF, PART II, LN 14	3,235.	3,235.		0.
FORM 990-PF OTHER LIABILITIES			STATEMENT	12
DESCRIPTION		BOY AMOUNT	EOY AMOUNT	
PAYROLL TAX PAYABLE		1,673.	2,0	65.
TOTAL TO FORM 990-PF, PART II, LIN	E 22	1,673.	2,0	65.