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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

2014

Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

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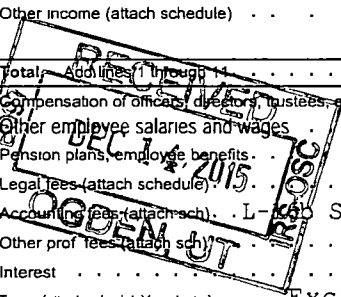
For calendar year 2014, or tax year beginning May 1, 2014, and ending Apr 30, 2015

Name of foundation <u>Maxine E. Spitler Foundation</u>		A Employer identification number <u>36-4155172</u>
Number and street (or P O box number if mail is not delivered to street address) <u>%Rita M. Kocher, P. O. Box 305</u>	Room/suite	B Telephone number (see instructions) <u>(618) 783-3447</u>
City or town, state or province, country, and ZIP or foreign postal code <u>Newton IL 62448</u>		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ <u>553,638.</u>	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Part I - Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 CK <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0.	0.		
4 Dividends and interest from securities	10,434.	10,434.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	104,223.	L-6a Stmt		
b Gross sales price for all assets on line 6a	546,887.			
7 Capital gain net income (from Part IV, line 2)		104,223.		
8 Net short-term capital gain			2,032.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	114,657.	114,657.	2,032.	
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)	1,800.	900.		900.
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule) (see Instrs)	617.			
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Line 23 Stmt	3,242.	3,214.		25.
24 Total operating and administrative expenses Add lines 13 through 23	5,659.	4,114.		925.
25 Contributions, gifts, grants paid	27,229.			27,297.
26 Total expenses and disbursements Add lines 24 and 25	32,888.	4,114.		28,222.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	81,769.			
b Net investment income (if negative, enter -0-)		110,543.		
c Adjusted net income (if negative, enter -0-)			2,032.	

SCANNED DEC 16 2013

REVENUE
ADMINISTRATIVE AND EXPENSES



621 12

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	Cash — non-interest-bearing	1,913.	2,097.	2,097.
	2	Savings and temporary cash investments	32,553.	5,590.	5,590.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	173.	153.	153.
	10a	Investments — U S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) L-10b. Stmt	440,542.	549,042.	545,798.
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments — mortgage loans				
13	Investments — other (attach schedule)				
14	Land, buildings, and equipment, basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶				
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	475,181.	556,882.	553,638.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable	27,297.	27,229.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶			
	23	Total liabilities (add lines 17 through 22)	27,297.	27,229.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	604,248.	604,248.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-156,364.	-74,595.	
	30	Total net assets or fund balances (see instructions)	447,884.	529,653.	
	31	Total liabilities and net assets/fund balances (see instructions)	475,181.	556,882.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	447,884.
2	Enter amount from Part I, line 27a	2	81,769.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	529,653.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	529,653.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)				(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	1.3140	TCSGX		P	02/25/15	04/15/15
b	3.4040	SVTAX		P	02/25/15	04/15/15
c	2.5540	SAAAX		P	02/25/15	04/15/15
d	3.0580	SIFAX		P	02/25/15	04/15/15
e	See Columns (a) thru (d)					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a	14.		14.	0.		
b	39.		38.	1.		
c	28.		27.	1.		
d	28.		28.	0.		
e	See Columns (e) thru (h)		461,523.	104,221.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))		
(i) Fair Market Value as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any			
a				0.		
b				1.		
c				1.		
d				0.		
e	See Columns (i) thru (l)			104,221.		
2	Capital gain net income or (net capital loss)			2	104,223.	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	2,032.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	27,508.	535,881.	0.051332
2012	27,030.	508,762.	0.053129
2011	27,477.	507,536.	0.054138
2010	25,068.	510,262.	0.049128
2009	27,950.	474,432.	0.058913
2	Total of line 1, column (d)		0.266640
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		0.053328
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		543,124.
5	Multiply line 4 by line 3		28,964.
6	Enter 1% of net investment income (1% of Part I, line 27b)		1,105.
7	Add lines 5 and 6		30,069.
8	Enter qualifying distributions from Part XII, line 4		28,222.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2,211.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,211.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,211.
6 Credits/Payments.			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	153.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	2,200.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d		7	2,353.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	9.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	133.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax 133. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designee) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ Rita M. Kocher Telephone no ▶ (618) 783-3447 Located at ▶ 604 W. Jourdan, P.O. Box 305 Newton IL ZIP + 4 ▶ 62448-0305			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1 b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	539,417.
b	Average of monthly cash balances	1 b	11,978.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	551,395.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	551,395.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,271.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	543,124.
6	Minimum investment return. Enter 5% of line 5	6	27,156.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	27,156.
2 a	Tax on investment income for 2014 from Part VI, line 5	2 a	2,211.
b	Income tax for 2014 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	2,211.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	24,945.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	24,945.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	24,945.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	28,222.
b	Program-related investments – total from Part IX-B.	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	28,222.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	28,222.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				24,945.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2014				
a From 2009	4,328.			
b From 2010	0.			
c From 2011	2,472.			
d From 2012	1,943.			
e From 2013	1,331.			
f Total of lines 3a through e	10,074.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 28,222.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				24,945.
e Remaining amount distributed out of corpus	3,277.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,351.			
b Pnor years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	4,328.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	9,023.			
10 Analysis of line 9				
a Excess from 2010	0.			
b Excess from 2011	2,472.			
c Excess from 2012	1,943.			
d Excess from 2013	1,331.			
e Excess from 2014	3,277.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Pnor 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Rita M. Kocher, Certified Public Accountant
 P.O. Box 305
 Newton IL 62448 (618) 783-3447

b The form in which applications should be submitted and information and materials they should include

Applicants are given detailed application procedures in writing upon request.

c Any submission deadlines

May 31st of each year.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

To 501(c)3 organizations benefiting youth or youth activities or for care and prevention of cruelty to animals, located in Jasper and Lawrence County, Illinois

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Total ▶ 3 a				
b Approved for future payment				
(1) JASPER COUNTY YOUTH SOCCER			BEVERAGEMERCHANDISER, POPCORN POPPER,	
(2) RED HILL CUSD #10, SUMNER ATT CNTR LIBR, BRIDGEPORT GRADE, RED HILL JR/SR HS LIBR		501c (3)	PIZZA MERCHANDISER BOOKS OF VARIOUS TITLES APPROPRIATE FOR PRE-K	2,500.
See Line 3b statement		SCHOOL	THROUGH 12TH GRADE	2,398.
22,331.				
Total ▶ 3 b				
				27,229.

Name: Maxine E. Spitler Foundation
Employer Identification Number: 36-4155172

Asset Information:

Description of Property: SEE ATTACHED
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: 546,887. Cost or other basis (do not reduce by depreciation): 442,664.
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): 104,223. Accumulation Depreciation: _____

Description of Property: _____
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: _____ Cost or other basis (do not reduce by depreciation): _____
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): _____ Accumulation Depreciation: _____

Description of Property: _____
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: _____ Cost or other basis (do not reduce by depreciation): _____
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): _____ Accumulation Depreciation: _____

Description of Property: _____
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: _____ Cost or other basis (do not reduce by depreciation): _____
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): _____ Accumulation Depreciation: _____

Description of Property: _____
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: _____ Cost or other basis (do not reduce by depreciation): _____
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): _____ Accumulation Depreciation: _____

Description of Property: _____
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: _____ Cost or other basis (do not reduce by depreciation): _____
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): _____ Accumulation Depreciation: _____

Description of Property: _____
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: _____ Cost or other basis (do not reduce by depreciation): _____
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): _____ Accumulation Depreciation: _____

Description of Property: _____
Date Acquired: _____ How Acquired: _____
Date Sold: _____ Name of Buyer: _____
Sales Price: _____ Cost or other basis (do not reduce by depreciation): _____
Sales Expense: _____ Valuation Method: _____
Total Gain (Loss): _____ Accumulation Depreciation: _____

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Advertising	69.	69.		
Meeting Expense	57.	57.		
Filing Fees	25.	0.		25.
Investment Service Charges	2,120.	2,120.		
Postage	40.	40.		
Director Travel Fees	928.	928.		
Non-deductible penalty	3.	0.		
Total	3,242.	3,214.		25.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
2.2040 SMSAX	P	02/25/15	04/15/15
1.4510 SVOAX	P	02/25/15	04/15/15
2.6930 SCLAX	P	02/25/15	04/15/15
2.5590 SHYAX	P	02/25/15	04/15/15
1.8320 SUFAX	P	02/25/15	04/15/15
1.2840 SIOAX	P	02/25/15	04/15/15
1.1320 SITEX	P	02/25/15	04/15/15
1.11 SRAAX	P	02/25/15	04/15/15
1.0980 SEEAX	P	02/25/15	04/15/15
.5520 SLGAX	P	02/25/15	04/15/15
6.447 ALLIANCE BERNSTEIN	P	04/21/15	04/22/15
114.380 BLACKROCK GLOBAL	P	04/21/15	04/22/15
4.245 CAPITAL WORLD GROWTH	P	03/16/15	04/22/15
53.583 FIRST EAGLE GLOBAL	P	04/21/15	04/22/15
39.7 HARBOR BD FD	P	04/21/15	04/22/15
90.729 LOOMIS SAYLES	P	04/21/15	04/22/15
18.005 VANGUARD TOTAL BD FD	P	04/21/15	04/22/15
128.933 T ROWE PRICE	P	04/21/15	04/22/15
261.228 ROYCE SPECIALTY	P	04/21/15	04/22/15
89.837 FRANKLIN INC FD	P	04/21/15	04/22/15
166.104 FIDELITY ADVISOR	P	04/21/15	04/22/15
56.313 OPPENHEIMER STEELPATH	P	04/21/15	04/22/15
2788.587 ALLIANCE BERNSTEIN	P	04/03/14	04/22/15
1513.716 BLACKROCK GLOBAL	P	04/03/14	04/22/15
1169.072 CAPITAL WORLD GROWTH	P	04/03/14	04/22/15
1151.167 FIRST EAGLE GLOBAL	P	04/03/14	04/22/15
3982.213 HARBOR BD FD	P	04/03/14	04/22/15
3147.034 LOOMIS SAYLES	P	04/03/14	04/22/15
3449.272 VANGUARD TOTAL BD FD	P	04/03/14	04/22/15
3057.116 T ROWE PRICE	P	04/03/14	04/22/15
2579.067 ROYCE SPECIALTY	P	04/03/14	04/22/15
10778.309 FRANKLIN INC FD	P	04/03/14	04/22/15
2055.463 FIDELITY ADVISOR	P	04/03/14	04/22/15
1022.817 OPPENHEIMER STEELPATH	P	04/03/14	04/22/15
SHORT TERM CAPITAL GAIN DISTRIBUTIONS	P	04/01/15	04/30/15

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

Continued

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
LONG TERM CAPITAL GAIN DISTRIBUTIONS	P	04/01/13	04/30/15

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22.		22.	0.
25.		25.	0.
28.		27.	1.
19.		19.	0.
19.		19.	0.
14.		14.	0.
11.		11.	0.
11.		11.	0.
8.		8.	0.
8.		8.	0.
55.		55.	0.
2,369.		2,234.	135.
206.		197.	9.
2,925.		2,739.	186.
490.		478.	12.
1,475.		1,454.	21.
198.		197.	1.
2,408.		2,333.	75.
6,040.		5,841.	199.
217.		216.	1.
4,588.		4,352.	236.
683.		719.	-36.
23,787.		21,152.	2,635.
31,349.		27,407.	3,942.
56,805.		38,745.	18,060.
62,842.		47,082.	15,760.
49,146.		48,039.	1,107.
51,171.		42,273.	8,898.
37,873.		35,602.	2,271.
57,107.		46,659.	10,448.
59,628.		50,602.	9,026.
26,084.		23,103.	2,981.
56,772.		46,880.	9,892.
12,397.		13,000.	-603.
1,190.		0.	1,190.
17,774.		0.	17,774.
Total		<u>461,523.</u>	<u>104,221.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			0.
			0.
			1.
			0.
			0.
			0.
			0.
			0.
			0.
			0.
			0.
			0.
			0.
			135.
			9.
			186.
			12.
			21.
			1.
			75.
			199.
			1.
			236.
			-36.
			2,635.
			3,942.
			18,060.
			15,760.
			1,107.
			8,898.
			2,271.
			10,448.
			9,026.
			2,981.
			9,892.
			-603.
			1,190.
			17,774.
Total			<u>104,221.</u>

Form 990-PF, Page 6, Part VIII, Line 1
Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Amy K. Potts 634 Washington Bridgeport IL 62417	Treasurer	0.00	0.	0.
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> John Chapman 8710 SW 186 St Miami FL 33157	Director	0.00	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 10, Part XV, line 3b
Line 3b statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of .. grant or contribution	Person or Business Checkbox
				Amount
b <i>Approved for future payment</i>				
(3) JASPER COUNTY CUSD #1 JASPER COUNTY JUNIOR HIGH SCIENCE DEPARTMENT	-----	501(c)3	VARIOUS TEST KITS, LAB EQUIP & SUPP FOR NEXT GEN SCIENCE STANDARDS	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 962.
(4) FALMOUTH UNTIED METHODIST CHURCH YOUTH ACTIVITIES	-----	501(c)3	PLAYGROUND EQUIP VACATION BIBLE SCHOOL SUPPLIES	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,308.
(5) JASPER COUNTY CUSD #1 R.E.A.D	-----	SCHOOL	3 READING BOOKS PROVIDED TO ALL JASP CO STUDENTS	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 4,000.
(6) JASPER COUNTY CUSD #1 STE MARIE ELEMENTARY KINDERGARTEN CENTER	-----	SCHOOL	76 COPIES OF "FIRST THOUSAND WORDS" BOOK	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 987.
(7) JASPER COUNTY CUSD #1 NEWTON ELEMENTARY SCHOOL	-----	SCHOOL	1 SPECTRUM MLT30 MINI LAPTOP CART	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,286.
(8) LAWRENCE COUNTY HISTORICAL SOCIETY	-----	501c(3)	PEPPLE SCHOOL PROJECT AT LANTERMAN PARK HISTORY CENTER	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,100.

Form 990-PF, Page 10, Part XV, line 3b
Line 3b statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox
				Amount
b Approved for future payment				
(9) LAWRENCE COUNTY FARM BUREAU FOUNDATION AG IN THE CLASSROOM		501c(3)	AG RELATED BOOKS FOR 3RD GRADE, CLASSROOM EQUIP & SUPPLIES	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,031.
(10) JASPER COUNTY FARM BUREAU FOUNDATION AG IN THE CLASSROOM		501c(3)	INCUBATORS TURNERS CANDLE LIGHTS, MODELS, & AG-RELATED BOOKS	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,957.
(11) ST THOMAS SCHOOL		SCHOOL	12 SAMSUNG CHROME BOOKS	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,200.
(12) LAWRENCE COUNTY HUMANE SOCIETY		501c(3)	FREEZER, & BALANCE TOWARDS SPAY & NEUTER PROGRAM	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,500.

Total

22,331.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Weber & Company, Inc.	Accounting	1,800.	900.		900.
Total		<u>1,800.</u>	<u>900.</u>		<u>900.</u>

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
MULTI-STRATEGY ALT FUND (SMSAX) 4419.020 SH	44,363.	44,058.
MULTI-ASSET ACCUM FUND (SAAAX) 5131.991 SH	55,455.	54,810.
MULTI-ASSET CAP STAB FUND (SCLAX) 5406.526 SH	55,464.	55,309.
MULTI-ASSET INCOME FUND (SIOAX) 2572.367 SH	27,730.	27,498.
MULTI-ASSET INFL FUND (SIFAX) 6101.230	55,457.	55,338.
LARGE CAP FUND (SLGAX) 1101.044 SH	16,637.	16,361.
U.S. MANAGED VOLATILITY FUND (SVOAX) 2905.791 SH	49,922.	49,195.
EMERGING MKTS DEBT FUND (SITEX) 2275.385 SH	22,182.	22,344.

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Continued

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
ENHANCED INCOME FUND (SEEAX) 2194.942 SH	16,637.	16,638.
HIGH YIELD BOND FUND (SHYAX) 5101.857 SH	38,820.	38,774.
REAL RETURN FUND (SRAAX) 2216.170 SH	22,182.	22,184.
SHORT-DURATION GOVT FUND (TCSGX) 2635.670 SH	27,727.	27,701.
U.S. FIXED INCOME FUND (SUFAX) 3679.560 SH	38,819.	38,672.
GLOBAL MANAGED VOL FUND (SVTAX) 6824.828 SH	77,647.	76,916.
Total	<u>549,042.</u>	<u>545,798.</u>