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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf**Open to Public Inspection**For calendar year **2014** or tax year beginning**05/01**, 2014, and ending**04/30**, 2015

Name of foundation

JOHN D. WILSON TOW 300511011

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

PO BOX 207

City or town, state or province, country, and ZIP or foreign postal code

EVANSVILLE, IN 47702

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method: ☒ Cash ☐ Accrual

end of year (from Part II, col (c), line

☐ Other (specify)16) ▶ \$ **825,208.**

(Part I, column (d) must be on cash basis)

A Employer identification number

35-6208536

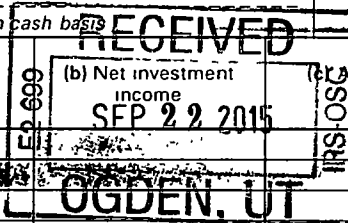
B Telephone number (see instructions)

812-464-1584C If exemption application is
pending check here

D 1 Foreign organizations check here

2 Foreign organizations meeting the
85% test check here and attach
computationE If private foundation status was terminated
under section 507(b)(1)(A), check hereF If the foundation is in a 60-month termination
under section 507(b)(1)(B) check here**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities	19,089.	18,680.	
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10	63,136.		
b	Gross sales price for all assets on line 6a 227,588			
7	Capital gain net income (from Part IV, line 2)		63,136.	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less: Cost of goods sold			
c	Gross profit or (loss) (attach schedule)			
11	Other income (attach schedule)			
12	Total. Add lines 1 through 11	82,225.	81,816.	
13	Compensation of officers, directors, trustees, etc.	10,432.	9,389.	1,043.
14	Other employee salaries and wages		NONE	NONE
15	Pension plans, employee benefits		NONE	NONE
16a	Legal fees (attach schedule)			
b	Accounting fees (attach schedule) STMT. 1	850.	NONE	NONE
c	Other professional fees (attach schedule)			850.
17	Interest			
18	Taxes (attach schedule) (see instructions) STMT. 2	1,904.	80.	
19	Depreciation (attach schedule) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings		NONE	NONE
22	Printing and publications		NONE	NONE
23	Other expenses (attach schedule)			
24	Total operating and administrative expenses Add lines 13 through 23.	13,186.	9,469.	NONE
25	Contributions, gifts, grants paid	38,203.		38,203.
26	Total expenses and disbursements. Add lines 24 and 25	51,389.	9,469.	NONE
27	Subtract line 26 from line 12			
a	Excess of revenue over expenses and disbursements	30,836.		
b	Net investment income (if negative, enter -0-)		72,347.	
c	Adjusted net income (if negative, enter -0-)			



Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶	NONE		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Liabilities	Less accumulated depreciation ▶ (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)	665,120.	695,557.	825,208.
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation ▶ (attach schedule)			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	665,120.	695,557.	825,208.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)		NONE	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	665,120.	695,557.	
	28 Paid-in or capital surplus, or land, bldg. and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	665,120.	695,557.	
	31 Total liabilities and net assets/fund balances (see instructions)	665,120.	695,557.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	665,120.
2 Enter amount from Part I, line 27a	2	30,836.
3 Other increases not included in line 2 (itemize) ▶ ACCRETION	3	222.
4 Add lines 1, 2, and 3	4	696,178.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 3	5	621.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	695,557.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 227,588.		164,452.	63,136.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			63,136.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	63,136.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	39,250.	793,741.	0.049449
2012	56,376.	760,102.	0.074169
2011	40,554.	760,102.	0.053353
2010	41,450.	755,013.	0.054900
2009	38,792.	718,129.	0.054018
2 Total of line 1, column (d)			2 0.285889
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.057178
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 823,408.
5 Multiply line 4 by line 3			5 47,081.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 723.
7 Add lines 5 and 6			7 47,804.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 40,096.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	1,447.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	1,447.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5	1,447.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 1,252.		
b Exempt foreign organizations - tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c NONE		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	1,252.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	195.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► OLD NATIONAL WEALTH MANAGEMENT Telephone no ► (812) 464-1584 Located at ► PO BOX 207, EVANSVILLE, IN ZIP+4 ► 47702			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
OLD NATIONAL WEALTH MANAGEMENT PO BOX 207, EVANSVILLE, IN 47702	TRUSTEE 1	10,432.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions) If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	835,947.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	835,947.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	835,947.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,539.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	823,408.
6	Minimum investment return. Enter 5% of line 5	6	41,170.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	41,170.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,447.
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,447.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,723.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	39,723.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	39,723.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	40,096.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40,096.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,096.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				39,723.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			NONE	
b Total for prior years 20 <u>12</u> , 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	2,755.			
e From 2013	815.			
f Total of lines 3a through e	3,570.			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ <u>40,096.</u>				
a Applied to 2013, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				39,723.
e Remaining amount distributed out of corpus	373.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,943.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	3,943.			
10 Analysis of line 9				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	2,755.			
d Excess from 2013	815.			
e Excess from 2014	373.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs.

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MONROE CENTRAL SCHOOL CORP 1918 N 100 W PARKER CITY IN 47368	NONE	PC	SCHOLARSHIP	9,254.
RANDOLPH CENTRAL SCHOOL CORP 135 N EAST ST WINCHESTER IN 47394	NONE	PC	SCHOLARSHIP	11,864.
RANDOLPH EASTERN SCHOOL CORP 907 PLUM ST UNION CITY IN 47390	NONE	PC	SCHOLARSHIP	4,271.
RANDOLPH SOUTHERN SCHOOL CORP 1 REBEL DR LYNN IN 47355	NONE	PC	SCHOLARSHIP	5,339.
UNION SCHOOL CORP 8707 W US 36 MODOC IN 47358	NONE	PC	SCHOLARSHIP	7,475.
Total			3a	38,203.
b Approved for future payment				
Total			3b	

JOHN D. WILSON TUW 300511011

35-6208536

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	850.			850.
TOTALS	850.	NONE	NONE	850.
	=====	=====	=====	=====

JOHN D. WILSON TUW 300511011

35-6208536

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FEDERAL TAX PAYMENT - PRIOR YE	572.	
FEDERAL ESTIMATES - PRINCIPAL	1,252.	
FOREIGN TAXES ON QUALIFIED FOR	73.	73.
FOREIGN TAXES ON NONQUALIFIED	7.	7.
	-----	-----
TOTALS	1,904.	80.
	=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
ACCRUED INTEREST PAID	15.
AMORTIZATION	605.
ROUNDING	1.

TOTAL	621.
	=====

FEDERAL FOOTNOTES

=====

ELECTION TO AMORTIZE BOND PREMIUM

-

TAXPAYER HEREBY ELECTS TO AMORTIZE BOND PREMIUM PURSUANT TO IRC SEC.
171(C) AND TREASURY REGULATION 1.171-4(A).

ACCOUNT NO 30-0511-01-1		PORTFOLIO SUMMARY VALUE OF PORTFOLIO		PAGE 3	
JOHN D WILSON TRUST UNDER WILL					
MARKET VALUE	PERCENT	YIELD	EST ANN INC	ACCR. INCOME	RATING
PORTFOLIO DIVERSIFICATION					
SHORT TERM INV					

SHORT TERM INV	36,383.04	4.41	01	2	.19
EQUITIES					

EQUITIES	495,468.88	60.04	1.71	8,444	87.56
FIXED INCOME					

FIXED INCOME	269,259.07	32.63	2.91	7,844	1,748.42
OTHER ASSETS					

OTHER ASSETS	23,824.48	2.89	.81	192	
UNSETTLED TRAD					

UNSETTLED TRAD	272.79	.03			
TOTAL PORTFOLIO DIVERSIFICATION	825,208.26	100.00	2.00	16,482	1,836.17
COMMON STOCK DIVERSIFICATION SUMMARY					
CAPITAL GOODS	26,036.40	5.25	1.20	311	
CYCLICALS	37,054.10	7.48	1.13	417	
STAPLES	38,126.83	7.70	1.57	596	
ENERGY	125,963.32	25.42	3.22	4,048	
FINANCE	43,750.26	8.83	1.07	467	
INTERM G & S	68,068.35	13.74	1.43	972	

ACCOUNT NO. 30-0511-01-1

PORTFOLIO SUMMARY
VALUE OF PORTFOLIO

PAGE 4

JOHN D WILSON TRUST UNDER WILL

	MARKET VALUE	PERCENT	YIELD	EST ANN INC	ACCR. INCOME	RATING
TECHNOLOGY	5,585.00	1.13	.43	24		
UTILITIES	115,652.62	23.34	.99	1,146		
MISCELLANEOUS	35,232.00	7.11	1.32	463		
TOTAL	495,468.88	100.00	1.71	8,444		

BOND QUALITY SUMMARY

TREASURY/AGENCY

AA	131,077.00	54.69				
A	47,561.80	19.85				
	61,023.40	25.46				
TOTAL	239,662.20	100.00				

BOND MATURITY SUMMARY

0-1 YEAR	45,857.55	19.13	2.88	1,318		
1-5 YEARS	99,585.20	41.55	2.95	2,939		
5-10 YEARS	94,219.45	39.31	2.97	2,799		
TOTAL	239,662.20	100.00	2.95	7,056		
	1,800,001.54	751.06				

LIST OF ASSETS

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JOHN D WILSON TRUST UNDER WILL

ACCOUNT NO. 30-0511-01-1

DESCRIPTION	SHARES	COST PER SHARE	MARKET VALUE PER SHARE	% TOTAL MARKET	PROJECTED ANN INCOME ACCRUED INCOME	CURRENT YIELD
CASH AND EQUIVALENT	0	.000	000			
CASH						
GOLDMAN SACHS FINANCIAL SQUARE TREASURY OBLIGATION #468	36,383 040	36,383.04 1.000	36,383.04 1.000	4.41	2 .19	.01
TOTAL CASH AND EQUIVALENT		36,383.04	36,383 04	4 41	2 .19	0 01
EQUITIES						
ACTAVIS PLC	16	4,906.00 306.625	4,525.76 282.860	.55		
PERRIGO CO PLC	64	9,741.12 152 205	11,729 92 183.280	1 42	32	.27
ABBOTT LABS	119	3,052.62 25.652	5,523 98 46.420	.67	114 28.56	2 07
APPLE INC	158	11,427.30 72.325	19,773.70 125.150	2.40	328	1.66
BERKSHIRE HATHAWAY INC CL B	32	4,724.65 147.645	4,518.72 141.210	.55		
BOEING CO	65	9,245.78 142.243	9,317.10 143.340	1.13	236	2.54
CVS HEALTH CORP	100	6,895.41 68.954	9,929.00 99.290	1.20	140 35.00	1.41
CHEVRON CORP	84	9,518.45 113.315	9,329.04 111.060	1.13	359	3.85
CHURCH & DWIGHT INC	92	1,690.09 18.371	7,467.64 81.170	.90	123	1.65

LIST OF ASSETS

JOHN D WILSON TRUST UNDER WILL

ACCOUNT NO. 30-0511-01-1

PAGE 6

DESCRIPTION	SHARES	COST PER SHARE	MARKET VALUE PER SHARE	% TOTAL MARKET PER SHARE	PROJECTED ANN INCOME ACCRUED INCOME	CURRENT YIELD
CITIGROUP INC	51	2,243.15 43.983	2,719.32 53.320	.33	10	.38
CONOCOPHILLIPS	122	8,656.75 70.957	8,286.24 67.920	1.00	356	4.30
COSTCO WHSL CORP NEW	60	3,518.49 58.642	8,583.00 143.050	1.04	96 24.00	1.12
DANAHER CORP	99	1,550.83 15.665	8,106.12 81.880	.98	53	.66
DEUTSCHE CROCI INTL INSTL FD#1468	427.156	20,956.28 49.060	21,468.86 50.260	2.60	2,157	10.05
DIRECTV	124	5,542.09 44.694	11,247.42 90.705	1.36		
DRIEHAUS EMERGING MKTS GROWTH FD #3	670.078	16,204.50 24.183	21,516.20 32.110	2.61		
EAGLE SMALL CAP GROWTH CL I FD #3933	177.613	7,438.43 41.880	10,008.49 56.350	1.21		
EBAY INC	105	5,744.09 54.706	6,117.30 58.260	.74		
FEDERATED CLOVER SMALL VALUE CL IS FD #659	350.886	7,386.16 21.050	8,719.52 24.850	1.06	60	.70
FRANKLIN RES INC	105	2,808.48 26.747	5,413.80 51.560	.66	63	1.16
GOLDMAN SACHS	36	5,142.77 142.855	7,071.12 196.420	.86	93	1.32
GOLDMAN SACHS MID CAP VALUE INSTL FD #864	837.618	33,055.48 39.464	35,439.62 42.310	4.29	334	.94

LIST OF ASSETS

JOHN D WILSON TRUST UNDER WILL

ACCOUNT NO. 30-0511-01-1

PAGE 7

DESCRIPTION	SHARES	COST PER SHARE	MARKET VALUE PER SHARE	% TOTAL MARKET	PROJECTED ANN INCOME ACCURED INCOME	CURRENT YIELD
GOLDMAN SACHS GROWTH OPPORTUNITIES CL I FD #1132	839.956	18,431.53 21.943	23,921.95 28.480	2.90		
GOOGLE INC CL A	16	8,733.10 545.819	8,780.32 548.770	1.06		
OAKMARK INTL FD #109	842.385	21,586.42 25.625	21,346.04 25.340	2.59	425	1.99
ISHARES NASDAQ BIOTECHNOLOGY ETF	30	9,955.90 331.863	10,009.80 333.660	1.21	4	04
JPMORGAN CHASE & CO	74	2,474.15 33.434	4,681.24 63.260	57	130	2.78
MACY'S INC	73	4,610.69 63.160	4,717.99 64.630	57	105	2.23
MCDONALDS CORP	36	1,261.67 35.046	3,475.80 96.550	42	122	3.52
MCKESSON CORP	25	5,636.65 225.466	5,585.00 223.400	68	24	.43
METLIFE INC	132	4,163.11 31.539	6,770.28 51.290	.82	198	2.92
NOBLE ENERGY INC	76	1,830.17 24.081	3,854.72 50.720	.47	54	1.42
OPPENHEIMER INTL GROWTH CL I FD #1961	555.725	20,556.77 36.991	21,178.68 38.110	2.57	261	1.23
ORACLE CORP	157	4,964.79 31.623	6,848.34 43.620	.83	94	1.38
PFIZER INC	286	7,752.35 27.106	9,703.98 33.930	1.18	320	3.30

LIST OF ASSETS

JOHN D WILSON TRUST UNDER WILL

ACCOUNT NO. 30-0511-01-1

PAGE 8

DESCRIPTION	SHARES	COST PER SHARE	MARKET VALUE PER SHARE	% TOTAL MARKET	PROJECTED ANN INCOME ACCRUED INCOME	CURRENT YIELD
QUALCOMM INC	127	6,916.95 54,464	8,636.00 68,000	1.05	243	2.82
BOSTON PARTNERS ALL-CAP VALUE INSTL FD #81	1,122.283	23,107.80 20,590	25,992.07 23,160	3.15	246	.95
SCHLUMBERGER LTD	80	5,265.11 65,814	7,568.80 94,610	92	160	2.11
SELECT SECTOR SPDR MATERIALS ETF	108	5,451.73 50,479	5,445.36 50,420	66	102	1.89
SELECT SECTOR SPDR CONSUMER STAPLES	94	3,190.36 33,940	4,546.78 48,370	55	115	2.55
SELECT SECTOR SPDR CONSUMER DISCRETIONARY	159	7,049.91 44,339	11,974.29 75,310	1.45	162	1.36
SELECT SECTOR SPDR TR UTILS	147	5,884.58 40,031	6,500.34 44,220	79	226	3.48
STERICYCLE INC	68	4,412.45 64,889	9,073.24 133,430	1.10		
TJX CO INC	151	5,229.46 34,632	9,745.54 64,540	1.18	126	1.30
THERMO FISHER SCIENTIFIC INC	78	3,578.19 45,874	9,803.04 125,680	1.19	46	.48
UNION PACIFIC CORP	82	7,814.97 95,305	8,710.86 106,230	1.06	180	2.07
VANGUARD VALUE ETF	109	7,625.64 69,960	9,239.93 84,770	1.12	217	2.36
VISA INC CL A	168	2,784.90 16,577	11,096.40 66,050	1.34	80	.73

LIST OF ASSETS

JOHN D WILSON TRUST UNDER WILL

ACCOUNT NO. 30-0511-01-1

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DESCRIPTION	SHARES	COST PER SHARE	MARKET VALUE PER SHARE	% TOTAL MARKET	PROJECTED ANN INCOME ACCRUED INCOME	CURRENT YIELD
VMWARE INC CL A	75	6,535.33 87.138	6,607.50 88.100	.80		
WALMART STORES INC	66	3,614.87 54.771	5,151.30 78.050	62	129	2 51
WELLS FARGO & CO NEW	209	5,442.54 26 041	11,515.90 55 100	1.40	313	2 72
TOTAL EQUITIES		397,311.01	519,293.36	62.93	8,636 87.56	1 67
FIXED INCOME						
VANGUARD INTERMEDIATE TERM BOND INDEX ADM FD #5314	2,549 257	30,151.60 11.828	29,596.87 11 610	3 59	788 65 26	2 66
PRAXAIR INC 3.25% 09/15/2015	10,000	10,112 31 101.123	10,107 00 101 070	1 22	325 41.52	3.22
FED HOME LN BK 3.125% 03/11/2016	25,000	24,962 93 99.852	25,605.75 102.423	3.10	781 108.50	3.05
LOWE'S COMPANIES INC 2.125% 04/15/2016-2016	10,000	9,996.35 99.964	10,144.80 101 448	1.23	212 9.44	2 09
SAVAGE MN GO *TAXABLE BAB* 3 5% 02/01/2017	15,000	15,000.00 100.000	15,644.70 104.298	1.90	525 131.24	3.36
JPMORGAN CHASE & CO 1.35% 02/15/2017	10,000	9,996.60 99.966	10,030.10 100.301	1.22	135 28.50	1.35
FED HOME LN BK 3.375% 06/09/2017	25,000	25,245.67 100.983	26,367.25 105.469	3.20	843 332.81	3.20
FED FARM CR BK 3.15% 01/12/2018	25,000	25,864.17 103.457	26,422.25 105.689	3.20	787 238.43	2.98

LIST OF ASSETS

PAGE 10

JOHN D WILSON TRUST UNDER WILL

ACCOUNT NO. 30-0511-01-1

DESCRIPTION	SHARES	COST PER SHARE	MARKET VALUE PER SHARE	% TOTAL MARKET	PROJECTED ANN INCOME ACCURED INCOME	CURRENT YIELD
BANK OF MONTREAL 2.375% 01/25/2019	10,000	10,101.50 101.015	10,190.20 101.902	1.23	237 63.33	2 33
WALMART STORES INC 4.125% 02/01/2019	10,000	10,569.64 105.696	10,930.70 109.307	1.32	412 103 12	3 77
DUKE ENERGY INDIANA INC 3 75% 07/15/2020	10,000	9,812.71 98.127	10,796.20 107.962	1 31	375 110.41	3 47
FED NAT MTG ASSN 3 05% 09/28/2020	25,000	25,900.50 103.602	26,724.00 106 896	3.24	762 69 89	2.85
CATERPILLAR INC 3.9% 05/27/2021	10,000	10,490 38 104.904	10,904.60 109.046	1 32	390 166 83	3.58
FED HOME LN BK 2.6% 03/04/2022	25,000	24,081.55 96.326	25,957.75 103.831	3 15	650 102 91	2 50
EBAY INC 2.6% 07/15/2022	10,000	9,665.00 96.650	9,566.60 95 666	1 16	260 76.55	2 72
GOLDMAN SACHS GROUP INC 3.625% 01/22/2023	10,000	9,639.06 96.391	10,270.30 102.703	1 24	362 99.68	3 53
TOTAL FIXED INCOME		261,589.97	269,259.07	32.63	7,844 1,748.42	2 91
UNSETTLED TRADES						
DUE FROM BROKERS	0	272.79 .000	272.79 .000	.03		
TOTAL UNSETTLED TRADES		272.79	272.79	.03	0 .00	0.00
TOTAL ASSETS		695,556.81	825,208.26	100.00	16,482 1,836.17	2.00