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Form **990-PF**

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

| <u>F</u> | or c | alen | dar year 2014 or tax year begi | nning | MAY | 1, | 2014 | , and e | nding | APR 30, 201 | 5 |
|----------|--------------------------------------|----------|---|-----------------------|--------------|--|---------------------------------------|-----------------|--|---|---|
| | Nan | ne of | foundation | | | | | | | A Employer identificati | on number |
| | | | ENE GOIST MOOR | | | | FUND | | | | |
| _ | | | HUNTINGTON NA | | | | | | | 34-686307 | 5 |
| - 1 | Num | | nd street (or P O box number if mail | is not delivere | ed to street | address) | | | Room/suite | B Telephone number | |
| _ | 7 | | ASTON OVAL | | | | | | | 330-841-0 | 982 |
| 1 | - | | own, state or province, country, | | foreign p | ostal cod | de | | | C If exemption application is | pending, check here |
| _ | | _ | UMBUS, OH 432 | | | | lastial satura of a | formor public a | | D 4 Farrier areas | bd-b |
| G | U | песк | | al return I return | | H | Initial return of a Amended return | tormer public o | narity | D 1. Foreign organizatio | ns, cneck nere |
| | | | = = | ress change | . | H | Name change | | | 2 Foreign organizations in check here and attach | meeting the 85% test, |
| H | C | heck | | | | emnt nr | vate foundation | | | 1 | |
| | - | ٦. | ction 4947(a)(1) nonexempt ch | | | | xable private foun | dation | | E If private foundation s under section 507(b)(| |
| | Fai | | arket value of all assets at end o | | Account | | | Accr | ual | F If the foundation is in | |
| | | | Part II, col (c), line 16) | • | Ot | her (spe | cify) | | | under section 507(b)(| |
| .73 | <u> </u> | \$ | 82,6 | 83. (Pa | rt I, colu | mn (d) r | nust be on cast | basis) | | \ \ \ \ | |
| <u> </u> | Pa | rt I | Analysis of Revenue and Exp | enses | may not | | Revenue and | (b) Net in | vestment | (c) Adjusted net | (d) Disbursements for charitable purposes |
| ≒_ | | | necessarily equal the amounts in c | olumn (a)) | may not | exp | enses per books | inco | ome | income | (cash basis only) |
| ٦ | | 1 | Contributions, gifts, grants, etc | | | | | | | N/A | |
| į | | 2 | Check X if the foundation is not | required to attac | h Sch B | <u> </u> | | 1 | | | |
| = | | 3 | Interest on savings and temporary cash investments | _ | | | 1 (50 | | 1 (50 | | Cm2 mmv622m 1 |
| <i>3</i> | | 4 | Dividends and interest from se | curities | | | 1,658 | • | <u>1,658.</u> | | STATEMENT 1 |
|) | | | Gross rents | | | <u> </u> | | 1 | | - | |
| | | _ | Net rental income or (loss) | | | | 7,993 | | | | |
| | ğ | b | Net gain or (loss) from sale of assets Gross sales price for all | 93,2 | | | ,,,,, | • | | | |
| | Revenue | 7 | assets on line 6a Capital gain net income (from Part IV | | <u> </u> | | • | | 7,993. | | |
| | ۱۳ | 8 | Net short-term capital gain | | | | | 1 | 7 | | |
| | | 9 | Income modifications | | | | | | | | |
| | | 10a | Gross sales less returns and allowances | | | | | | | | |
| | | b | Less Cost of goods sold | | | | | | | | |
| | | C | Gross profit or (loss) | | | | | | | <u> </u> | ļ |
| | 1 | • • | Other income | | | | 0 (54 | | 0 654 | | |
| _ | \dashv | 12 | Total Add lines 1 through 11 | | | | 9,651 | | <u>9,651.</u> | | 0.05 |
| | | 13 | Compensation of officers, directors, | | | | 1,238 | • | 433. | | 805. |
| | | 14 15 | Other employee salaries and w Pension plans, employee bene | J | | | | | | | |
| | es | | Legal fees | STMT | 2 | | 80 | | 0. | | 80. |
| | Operating and Administrative Expense | | Accounting fees | STMT | | | 770 | V RE | ~270. | | 500. |
| | 낈 | | Other professional fees | | | | | /\si/ \ | THE STATE OF THE S | h | |
| | 9 | 17 | Interest | | | | / | \$\\ \JU;{ | -/3 | 4.1 | |
| | rat | 18 | Taxes | STMT | 4 | | 11 | . | / <u>171:</u> | 1/201 | 0. |
| | isi | 19 | Depreciation and depletion | | | | | OGD | | / E / L 3 | |
| | Έ | 20 | Occupancy | | | | | | 1. U.F. | 18 | |
| | ğ | 21 | Travel, conferences, and meeti | ngs | | | | | | <u> </u> | |
| | ä | 22 | Printing and publications | | | | | | | | |
| | ţi | 23 | Other expenses | entinen | | · | | | | | |
| | era | 24 | Total operating and administrescences. Add lines 13 through | | | | 2,099 | | 714. | | 1 385. |
| | ဝိ | 25 | Contributions, gifts, grants pai | | | | 4,000 | | , • | | 1,385. 4,000. |
| | | 26 | Total expenses and disburser | | | | | <u> </u> | | | |
| | | | Add lines 24 and 25 | | | L | 6,099 | | 714. | | 5,385. |
| _ | \sqcap | 27 | Subtract line 26 from line 12: | | | | | | | | |
| | | a | Excess of revenue over expenses ar | id disburseme | ents | | 3,552 | | | | |
| | | | Net investment income (if nega | |) | | | | <u>8,937.</u> | | |
| | | C | Adjusted net income (if negative | e, enter -0-) | | L | | <u> </u> | | N/A | |

34-6863075 Page 2

C/O HUNTINGTON NATIONAL BANK

Form 990-PF (2014)

| Б | · | H'II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of | | |
|----------------------------|-------------|---|--------------------|----------------|---------------------------|--|
| | art | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| | 1 | Cash - non-interest-bearing | | | | |
| | 2 | Savings and temporary cash investments | 3,030. | 3,977. | 3,977. | |
| | 3 | Accounts receivable ► | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ▶ | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| ı | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | - | |
| | | disqualified persons | | | | |
| | 7 | Other notes and loans receivable | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| 2 | 8 | Inventories for sale or use | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | |
| ۲ ۲ | 10a | Investments - U.S. and state government obligations | | | | |
| | b | Investments - corporate stock | | | | |
| | C | Investments - corporate bonds | | | | |
| | 11 | Investments - land, buildings, and equipment basis | | | | |
| | | Less accumulated depreciation | | | | |
| | 12 | Investments - mortgage loans | | | | |
| | 13 | Investments - other STMT 5 | 73,081. | 75,686. | 78,706. | |
| | 14 | Land, buildings, and equipment: basis | | | | |
| | | Less accumulated depreciation | | | | |
| | 15 | Other assets (describe ► | | | | |
| | 16 | Total assets (to be completed by all filers - see the | | | | |
| | | instructions. Also, see page 1, item I) | 76,111. | 79,663. | 82,683. | |
| | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| Si | 19 | Deferred revenue | | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| abi | 21 | Mortgages and other notes payable | | | | |
| = | 22 | Other liabilities (describe) | | | | |
| | | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | | |
| | | Foundations that follow SFAS 117, check here | | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | | |
| ces | 24 | Unrestricted | | | | |
| lan | 25 | Temporarily restricted | | | | |
| Ва | 26 | Permanently restricted | | | | |
| pur | | Foundations that do not follow SFAS 117, check here | | | | |
| Ē | | and complete lines 27 through 31. | | | | |
| S | 27 | Capital stock, trust principal, or current funds | 49,204. | 49,204. | | |
| set | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | | |
| Net Assets or Fund Balance | 29 | Retained earnings, accumulated income, endowment, or other funds | 26,907. | 30,459. | | |
| Net | 30 | Total net assets or fund balances | 76,111. | 79,663. | | |
| | | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 76,111. | 79,663. | | |
| P | art | III Analysis of Changes in Net Assets or Fund B | alances | | | |
| _ | - - - | net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | | |
| | | at agree with end-of-year figure reported on prior year's return) | | 1 | 76,111. | |
| | | amount from Part I, line 27a | | 2 | 3,552. | |
| | | r increases not included in line 2 (itemize) | | 3 | 0. | |
| | | lines 1, 2, and 3 | | 4 | 79,663. | |
| | | eases not included in line 2 (itemize) | | 5 | 0. | |
| | | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 | 6 | 79,663. | |
| | | | | | Form 990-PF (2014) | |

Page 3

| (a) List and desc | and Losses for Tax on cribe the kind(s) of property sold (carehouse; or common stock, 200 states) | e.g., real estate, | | (b) How P - Pu D - Do | acquired rchase onation | (c) Date (mo., d | acquired lay, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|-------------------------------------|-------------------------------------|-------------------------------|---------------------|--------------------------------|------------------------------------|
| <u>1a</u> | | | | | | | | |
| b SEE ATTACHED | STATEMENTS | | | | | _ | | |
| c d | | | | | | | | |
| e | | | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis xpense of sale | | | | ain or (loss) s (f) minus (| |
| <u>a</u> | | | | | | | | |
| <u>b</u> | | | | | | | | |
| <u>C</u> | - | | | | | | | |
| d e 93,237. | | | 85,24 | 1 | - | | | 7,993. |
| | ng gain in column (h) and owned t | the foundation | | | | I) Gains (C | Col. (h) gain | |
| | (j) Adjusted basis | | cess of col. (I) | | | l. (k), but r | not leśs thar | n -0-) or |
| (i) F.M V. as of 12/31/69 | as of 12/31/69 | | col. (j), if any | | | Losses | (from col. (| n)) |
| a | | | | | | | | |
| b | | | | | | | | |
| C | | | | | | | | |
| d | | | | | | | | |
| e | | | | | | | | 7,993. |
| 2 Capital gain net income or (net c | apital loss) { If gain, also en | iter in Part I, line -0- in Part I, line | 7 7 | } 2 | | | | 7,993. |
| 3 Net short-term capital gain or (lo | ss) as defined in sections 1222(5) | and (6): | | | | | | |
| If gain, also enter in Part I, line 8 | , column (c). | | | \ | | | | |
| If (loss), enter -0- in Part I, line 8 Part V Qualification U | Jnder Section 4940(e) for | or Dodugod | Toy on Not | 3 | lmont In | 20000 | N/A | |
| If section 4940(d)(2) applies, leave to Was the foundation liable for the sectif "Yes," the foundation does not qual 1. Enter the appropriate amount in | ction 4942 tax on the distributable | complete this pa | rt. | | | | <u>.</u> | Yes X No |
| <u></u> | | C III3ti dottoria bei | iore making any c | | | | | (d) |
| (a) Base period years Calendar year (or tax year beginn | (b) Adjusted qualifying | distributions | Net value of no | (c) oncharitab | le-use assets | ; | Distrib (col. (b) div | oùtión ratio rided by col. (c)) |
| 2013 | ing iii/ | 4,237. | | | 80,610 | _ | (00.11 (0) 0.11 | .052562 |
| 2012 | | 3,671. | | | 76,241 | | | .048150 |
| 2011 | | 3,438. | | | 74,579 |). | | .046099 |
| 2010 | | 3,099. | | | 74,783 | 3. | | .041440 |
| 2009 | | 4,552. | | | 70,793 | 3. | | .064300 |
| 2 Total of line 1, column (d) | | | | | | 2 | | .252551 |
| 3 Average distribution ratio for the the foundation has been in existe | | al on line 2 by 5, | or by the number | of years | | 3 | | .050510 |
| 4 Enter the net value of noncharita | ble-use assets for 2014 from Part | X, line 5 | | | | 4 | | 80,665. |
| 5 Multiply line 4 by line 3 | | | | | | 5 | | 4,074. |
| 6 Enter 1% of net investment inco | me (1% of Part I, line 27b) | | | | | 6 | | 89. |
| 7 Add lines 5 and 6 | | | | | | 7 | | 4,163. |
| 8 Enter qualifying distributions from | m Part XII, line 4 | | | | | 8 | | 5,385. |
| If line 8 is equal to or greater tha See the Part VI instructions. | n line 7, check the box in Part VI, I | ine 1b, and comp | lete that part usin | ng a 1% ta | x rate. | | | |

| | • | ARLENE GOIST MOORE SCHOLARSHIE | F | UND | | | | | |
|------------|--------------|---|-----------|---------------------|--------------------|-------|-----------------|--|----------------|
| | 990-PF (2 | | | | | | <u> 586307!</u> | | Page 4 |
| Par | t VI | Excise Tax Based on Investment Income (Section 494 | 0(a), | 4940(b), 4 | 940(e), or 4 | 948 - | see instr | uctio | ns) |
| 1a E | xempt of | perating foundations described in section 4940(d)(2), check here 🕨 🔙 and e | nter "N | I/A" on line 1. |) | | | | |
| | Date of rul | ing or determination letter: (attach copy of letter if nec | essar | y-see instruction | ons) | | | | |
| b [| Domestic | foundations that meet the section 4940(e) requirements in Part V, check here 🌗 | X | and enter 1% | } | 1 | | | 89. |
| C | of Part I, I | ne 27b | | | | | | | |
| c A | All other d | omestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% | of Pa | art I, line 12, col | . (b). 丿 | | | | |
| 2 T | ax under | section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Of | hers e | enter -0-) | | 2 | | | 0. |
| 3 / | Add lines | 1 and 2 | | | | 3 | | | 89. |
| 4 5 | Subtitle A | (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O | thers (| enter -0-) | | 4 | | | 0. |
| 5 T | ax based | on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | | | _5 | | | 89. |
| 6 (| Credits/Pa | yments: | | | | | | | |
| a 2 | 2014 estir | nated tax payments and 2013 overpayment credited to 2014 | 6a | | | | | | |
| bΕ | xempt fo | reign organizations - tax withheld at source | 6b | | |] | | | |
| сī | ax paid w | orth application for extension of time to file (Form 8868) | 6c | | |] | | | |
| d E | Backup wi | thholding erroneously withheld | 6d | | | | | | |
| 7 T | otal cred | ts and payments. Add lines 6a through 6d | | | | 7 | | _ | 0. |
| 8 E | nter any | penalty for underpayment of estimated tax. Check here if Form 2220 is atta | ched | | | 8 | | | |
| 9 T | ax due. I | f the total of lines 5 and 8 is more than line 7, enter amount owed | | | > | 9 | | | 89. |
| 10 C | Overpaym | ent. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | • | 10 | | | |
| | | mount of line 10 to be: Credited to 2015 estimated tax | | | Refunded > | 11 | | | |
| Par | t VII-A | Statements Regarding Activities | | | | | | 15.5 | 1 |
| | - | tax year, did the foundation attempt to influence any national, state, or local legis | lation | or did it particip | ate or intervene | ın | | Yes | No |
| | | al campaign? | | | | | <u>1a</u> | 4 | X |
| | | d more than \$100 during the year (either directly or indirectly) for political purpo | | | | • | 1b | | X |
| | | wer is "Yes" to 1a or 1b , attach a detailed description of the activities an | d cop | oies of any ma | tenals publish | ed or | | | |
| | | d by the foundation in connection with the activities. | | | | | | | |
| | | indation file Form 1120-POL for this year? | | | | | 1c | | X |
| | | imount (if any) of tax on political expenditures (section 4955) imposed during the | | | _ | | ľ | | 1 |
| | | e foundation. > \$ 0 . (2) On foundation managers | | | 0. | | | | |
| | | eimbursement (if any) paid by the foundation during the year for political expendi | ture ta | ax imposed on f | oundation | | | - | 1 |
| | nanagers. | · · · · · · · · · · · · · · · · · · · | | | | | | | l |
| | | undation engaged in any activities that have not previously been reported to the If | RS? | | | | 2 | | X |
| | | attach a detailed description of the activities. | | | | | | | |
| | | undation made any changes, not previously reported to the IRS, in its governing i | | nent, articles of | incorporation, o |)r | | | |
| | | other similar instruments? If "Yes," attach a conformed copy of the change | | | | | 3_ | +- | X |
| | | indation have unrelated business gross income of \$1,000 or more during the yea | τ, | | | 37 | / a 4a | | <u> </u> |
| | | s it filed a tax return on Form 990-T for this year? | | | | N/ | | +- | _ |
| | | a liquidation, termination, dissolution, or substantial contraction during the year? | | | | | 5 | | X |
| | | attach the statement required by General Instruction T. | | | | | | | |
| | | purements of section 508(e) (relating to sections 4941 through 4945) satisfied er | ther: | | | | ' | ` | |
| | | rage in the governing instrument, or | | | | | | | |
| | - | legislation that effectively amends the governing instrument so that no mandatory | / airec | tions that conti | ict with the state | law | | 7 | |
| | | he governing instrument? | | Double on C | -11 01 10- | , | 6 | X | |
| <i>i</i> U | 101 aus 101 | indation have at least \$5,000 in assets at any time during the year? If "Yes," con | ipiete | e Paπ II, COI. (0 |), and Part XV | | 7 | X | + |
| 0 | 'ntau 16a - | tates to which the foundation reports or with which it is reported to the | \ | | | | | | 1 |
| | | tates to which the foundation reports or with which it is registered (see instruction | is) 🕨 | | | | <u> </u> | | |
| _ | OH | are a Nasil to los 7, has the foundation from the discount from 000 DE to 11 | | . Canasal /== =1 | | | | | |
| | | ver is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Ai | torney | y deneral (or de | signate) | | 0.5 | x | |
| - 0 | n tacii Sla | ite as required by General Instruction G? If "No," attach explanation | | | | | 1 8b | 1 🕰 | 1 |

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

| | n 990-PF (2014) C/O HUNTINGTON NATIONAL BANK 34-6863 art VII-A Statements Regarding Activities (continued) | 075 | | Page 5 |
|----------|--|-----|------------|----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| | If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► HUNTINGTON NATIONAL BANK Telephone no. ► 330-84 | 1-0 | <u>982</u> | |
| | Located at ► 108 MAIN AVENUE, WARREN, OH ZIP+4 ►44 | 482 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | • | |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, | , | Yes | No |
| | securities, or other financial account in a foreign country? | 16 | | <u> </u> |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the | | | |
| D. | foreign country art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| <u> </u> | · | т т | V | NI - |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 18 | During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No | | | |
| | a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | i i | | |
| | termination of government service, if terminating within 90 days.) Yes X No | | | |
| h | ol frany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| c | E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| • | before the first day of the tax year beginning in 2014? | 1c | | х |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | " | | |
| - | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | 1 | | |
| | before 2014? | | | |
| | If "Yes," list the years , , , | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | - | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b |] | |
| C | of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | > | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? | | ŀ | |
| b | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | <u>X</u> |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b | | X |

ARLENE GOIST MOORE SCHOLARSHIP FUND Form 990-PF (2014) C/O HUNTINGTON NATIONAL BANK 34-6863075 Page 6 Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No. (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes 🗶 No any voter registration drive? X Yes (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for] Yes 🗶 No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b Х Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A _ Yes L expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/APart VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred (e) Expense account, other (b) Title, and average hours per week devoted to position (If not paid, (a) Name and address allowances enter -0-) compensation HUNTINGTON NATIONAL BANK TRUSTEE 7 EASTON OVAL 0. COLUMBUS, OH 43219 1.00 1,238 0 SUPERINTENDENT OF SOUTHINGTON SCHOOLSMANAGER 4432 ST ROUTE 305 0 0 0. SOUTHINGTON, OH 44470 1.00 SOUTHINGTON FIRE CHIEF MANAGER P.O. BOX 187 1.00 0 0 0. SOUTHINGTON, OH 44470 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (e) Expense account other (b) Title, and average hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances compensation NONE

Form **990-PF** (2014)

Total number of other employees paid over \$50,000

C/O HUNTINGTON NATIONAL BANK

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services ightharpoonsPart IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount All other program-related investments. See instructions.

Form **990-PF** (2014)

34-6863075

Total. Add lines 1 through 3

Form 990-PF (2014)

4940(e) reduction of tax in those years.

Page 8

| P | Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | ndations, see | e instructions) |
|---------|--|-------------------|-------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| а | Average monthly fair market value of securities | 1a | 78,213. |
| b | Average of monthly cash balances | 1b | 78,213. 3,680. |
| C | Fair market value of all other assets | 1c | 0,000. |
| d | Total (add lines 1a, b, and c) | 1d | 81,893. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0 • | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 81,893. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 1,228. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 80,665. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 4,033. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here ▶ ☐ and do not complete this part.) | nd certain | |
| - | Minimum investment return from Part X, line 6 | | 4,033. |
| 1 2a | | 1 | 4,033. |
| Za b | Tax on investment income for 2014 from Part VI, line 5 Income tax for 2014. (This does not include the tax from Part VI.) 2a 89. | | |
| _ | Add lines 2a and 2b | 00 | 89. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 2c 3 | 3,944. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 3,944. |
| 5 | Add lines 3 and 4 | 5 | 3,944. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 3,944. |
| | art VII | | 3,344. |
| | Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 5,385. |
| b | Program-related investments - total from Part IX-B | 1b | <u> </u> |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | ··· |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | <u>5,385.</u> |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income Enter 1% of Part I, line 27b | 5 | 89. |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | 6 | 5,296. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of | qualifies for the | section |

Form **990-PF** (2014)

Form 990-PF (2014)

Part:XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|--|----------------|----------------------------|--------------------|----------------------|
| 1 Distributable amount for 2014 from Part XI, | | · - · · · · | | 3,944. |
| 2 Undistributed income, if any, as of the end of 2014 | | | | 3,744. |
| a Enter amount for 2013 only | | | 2,604. | |
| b Total for prior years: | | | 2,004. | |
| b total for prior years. | | 0. | | |
| 3 Excess distributions carryover, if any, to 2014: | | 0. | | _ |
| | | | | |
| a From 2009 | | | | |
| b From 2010 | | | | |
| c From 2011 | | | | |
| d From 2012 | | | | |
| e From 2013 | 0 | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2014 from | | | | |
| Part XII, line 4: ► \$ 5,385. | | | 2 604 | |
| a Applied to 2013, but not more than line 2a | | | 2,604. | · |
| b Applied to undistributed income of prior | | • | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | • | | | |
| (Election required - see instructions) | 0. | | | 0 504 |
| d Applied to 2014 distributable amount | | | | 2,781. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | - 11 112 122 1 | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously | | 0. | | |
| assessed | | U • | | |
| d Subtract line 6c from line 6b. Taxable | | 0. | | |
| amount - see instructions | | <u>0 •</u> | | |
| e Undistributed income for 2013. Subtract line | | | 0. | |
| 4a from line 2a. Taxable amount - see instr f Undistributed income for 2014. Subtract | | | 0. | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2015 | | | | 1,163. |
| 7 Amounts treated as distributions out of | | | | 1,100. |
| | | | | |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| | 0. | | | |
| may be required - see instructions) | | | | |
| 8 Excess distributions carryover from 2009 | 0. | | | |
| not applied on line 5 or line 7 | | | | |
| 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a | 0. | | | |
| | | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2010 | | | | |
| b Excess from 2011 | | | | |
| c Excess from 2012 | | | | |
| d Excess from 2013 | | | | |
| e Excess from 2014 | | | <u> </u> | |

| Form 990-PF (2014) C/O HUN | TINGTON NA | TIONAL BANK | | 34-68 | 63075 Page 1 |
|---|---------------------------|--|------------------------------|--|---------------|
| Part XIV Private Operating F | oundations (see i | nstructions and Part V | /II-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | r determination letter th | at it is a private operating | | | |
| foundation, and the ruling is effective fo | • | - | ▶ ∟ | | |
| b Check box to indicate whether the found | | ting foundation described | | 4942(j)(3) or 49 |)42(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| income from Part I or the minimum | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | İ | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | - |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income Part XV Supplementary Info | rmation (Compl | oto this part only | if the foundation | n had \$5 000 or ma | ro in coocto |
| at any time during t | | | il the foundation | irnau \$5,000 or me | ore in assets |
| 1 Information Regarding Foundatio | n Managers: | | | | |
| a List any managers of the foundation wh | | | itributions received by the | e foundation before the clos | se of any tax |
| year (but only if they have contributed in | 10re than \$5,000). (See | section 507(d)(2).) | | | |
| NONE | | | | | |
| b List any managers of the foundation who | o own 10% or more of t | he stock of a corporation | (or an equally large port | ion of the ownership of a pa | artnership or |
| other entity) of which the foundation has | s a 10% or greater intere | est. | | | |
| NONE | | | | | |
| 2 Information Regarding Contributi | | | | | |
| Check here ► if the foundation o the foundation makes gifts, grants, etc. | | | | not accept unsolicited requionsplete items 2a, b, c, and | |
| a The name, address, and telephone number | per or e-mail address of | the person to whom app | lications should be addre | essed: | |
| SEE STATEMENT 6 | | | | | |
| b The form in which applications should b | e submitted and informa | ation and materials they s | should include: | | |
| c Any submission deadlines: | | | | | |
| Any postuptions of limitations of the | auch on hy access | nal areas absentable f -14- | Jundo of metatrations | other feature | |
| d Any restrictions or limitations on awards | s, such as by geographic | zai areas, charitable tielos | , KIIIOS OI INSTITUTIONS, OF | Other factors: | |

Form 990-PF (2014)

C/O HUNTINGTON NATIONAL BANK

34-6863075

Page 11

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year HIRAM COLLEGE FBO BRITTANY SHERWOOD NONE EDUCATIONAL 1715 GARFIELD ROAD SCHOLARSHIP HIRAM, OH 44234 500. HIRAM COLLEGE, FBO NATALIE MOORE NONE EDUCATIONAL 1715 GARFIELD ROAD SCHOLARSHIP HIRAM, OH 44234 500. KENT STATE UNIVERSITY, FBO AUSTIN NONE EDUCATIONAL CASPER SCHOLARSHIP 800 E SUMMIT ST KENT OH 44240 1,000. THE OHIO STATE UNIVERSITY, FBO JESSE NONE EDUCATIONAL HUDAK SCHOLARSHIP 154 W 12TH AVENUE COLUMBUS, OH 43210 1,000. THE UNIVERSITY OF AKRON, FBO EMILY NONE EDUCATIONAL LATHER SCHOLARSHIP 302 BUCHTEL COMMON AKRON, OH 44325 1 000. Total 3a 4,000. b Approved for future payment NONE Total

▶ 3b

Part XVI-A Analysis of Income-Producing Activities

| | ts unless otherwise indicated. | Unrelated | business income | | ed by section 512, 513, or 514 | (e) |
|--|---|------------------|----------------------|-------------------------------|--------------------------------|---------------------------------------|
| 1 Program service | | Business code | (b) Amount | (C) Exclu- sion code | (d) Amount | Related or exempt function income |
| | | | | | | |
| • | | | | | | |
| c | | | | | | |
| d | | _ | | | | |
| e | | | | | | |
| f | | _ | | | | |
| - | ntracts from government agencies | | | | | |
| • | es and assessments | | | | | |
| | ngs and temporary cash | | | | | |
| investments | | | | 1 4 | 1 650 | |
| | nterest from securities | | | 14 | 1,658. | |
| | e or (loss) from real estate: | | | | | |
| a Debt-finance | | - | | - | | · · · · · · · · · · · · · · · · · · · |
| b Not debt-fina | | | | | | |
| | e or (loss) from personal | | | | | |
| property | A | | | | | |
| 7 Other investmen | | | | | | |
| than inventory | om sales of assets other | | | 18 | 7,993. | |
| - | oss) from special events | | | 10 | 1,333. | |
| | loss) from sales of inventory | | | | | |
| 1 Other revenue: | ioss) from sales of inventory | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | l l | | | | |
| c | | l i | | | | |
| c | 1.00000 | l i | | | | |
| c d e | | l i | 0. | | 9,651. | |
| c d e 2 Subtotal. Add co | | l i | 0. | | 9,651. | |
| c de Subtotal, Add co | olumns (b), (d), and (e) | | 0. | | | |
| c d e Subtotal, Add co | olumns (b), (d), and (e) 12, columns (b), (d), and (e) |) | | empt | 13 | |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal. Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal. Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal. Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal. Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |
| c d e 2 Subtotal, Add co 3 Total Add line See worksheet in li Part XVI-B Line No Exp | olumns (b), (d), and (e) 12, columns (b), (d), and (e) ne 13 instructions to verify calculations. Relationship of Activities lain below how each activity for which in | s to the Accor | mplishment of Ex | | Purposes | 9,651 |

WARREN, OH 44484

| orm 990 | | 914)C/O | HUNTINGTO | NATIO | NAL BANK | | 34-686 | 3075 | Pa | ge 13 |
|----------------|----------|--------------------------|---------------------------|--------------------|---|------------------------|---------------------------------|--------------|-----------|--------------|
| Part) | KVII | | | nsfers To a | and Transactions | and Relations | hips With Noncha | ritable | • | |
| | | Exempt Org | anizations | | | | | | | |
| 1 Did | the org | ganization directly or i | indirectly engage in any | y of the followin | g with any other organizat | ion described in sect | on 501(c) of | | Yes | No |
| the | Code (| other than section 50 | 1(c)(3) organizations) | or in section 52 | 7, relating to political orga | inizations? | | | | ļ |
| a Trai | nsfers | from the reporting foi | undation to a noncharit | able exempt org | ganization of: | | | 1 | | İ |
| (1) | Cash | | | | | | | 1a(1) | | _X |
| (2) | Other | assets | | | | | | 1a(2) | | _X |
| b Oth | er tran: | sactions: | | | | | | | | ĺ |
| (1) | Sales | of assets to a noncha | ırıtable exempt organiza | ation | | | | 16(1) | | X |
| (2) | Purch | ases of assets from a | ı noncharıtable exempt | organization | | | | 1b(2) | | X |
| (3) | Renta | l of facilities, equipme | ent, or other assets | | | | | 1b(3) | | X |
| (4) | Reimt | oursement arrangeme | ents | | | | | 1b(4) | | X |
| (5) | Loans | or loan guarantees | | | | | | 1b(5) | | X |
| (6) | Perfo | mance of services or | membership or fundra | aising solicitatio | ns | | | 1b(6) | | X |
| c Sha | iring of | facilities, equipment, | mailing lists, other ass | ets, or paid em | ployees | | | 1c | | X |
| d If th | ie ansv | er to any of the above | e is "Yes," complete the | following sche | dule. Column (b) should a | lways show the fair n | narket value of the goods, | other ass | ets, | |
| or s | ervices | given by the reporting | ng foundation. If the fol | undation receive | ed less than fair market val | lue in any transaction | or sharing arrangement, s | show in | | |
| colu | ımn (d |) the value of the goo | ds, other assets, or ser | vices received. | | | | | | |
| a) Line no | > | (b) Amount involved | (c) Name o | of noncharitable | exempt organization | (d) Description | of transfers, transactions, and | sharing am | rangeme | nts |
| | | | | N/A | | | | | | |
| | | | | | 1 | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | or more tax-exempt organ | nizations described | _ | | | _ |
| II1 S | ection : | 501(c) of the Code (o | ther than section 501(d | c)(3)) or in secti | on 527? | | L | Yes | X | No |
| b If "Y | 'es," co | mplete the following s | | | · · · · · · · · · · · · · · · · · · · | | | | | |
| | | (a) Name of | | | (b) Type of organization | | (c) Description of relations | hip | | |
| | | N/2 | <u> </u> | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | <u> </u> | | | | | |
| | | | | | | | | | | |
| | | | | | g accompanying schedules and n taxpayer) is based on all infor | | has any knowledge Ma | y the IRS c | | |
| Sign | | Huntington N | ational Bank | , | • | | sho | urn with the | (see inst | ਭ (r)? |
| Here | | by Dand 2 | | | 5/31/15 | | resident [| X Yes | <u> </u> | J No |
| | Sign | ature of officer or trus | | In | Date | Title | Obesis Total | | | |
| | | Print/Type preparer's | | Preparer's si | gnature 1 A | Date | Check if PTIN | | | |
| Date! | | MICHAEL A | | MILINIAN IN | 1/2 | 5/3/15 | self- employed | 04.55 | | |
| Paid | | JORGENSEN | | Minn | 176 | | | 0188 | | |
| Prepa | | Firm's name ► BI | erkman joro | GENSEN | MASTERS & ST | rafman, Li | Firm's EIN ► 04-3 | 6027 | 40 | |
| Use C | וחע | | | | <u> </u> | | | | | |
| | | Firm's address 🕨 🕽 | 1620 NILES | CORTLA | ND ROAD NE, | STE B | | | | |

Form **990-PF** (2014)

Phone no. (330) 399-2727

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold - Purchase 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a 10.598 SHS EATON VANCE FLOATING P VARIOUS 11/28/14 b 193.107 SHS AMERICAN EUROPACIFIC GROWTH P 03/14/14|11/28/14 c 588.774 SHS FEDERATED TOTAL RETURN BOND P 11/14/13|11/28/14 d 22.328 SHS FEDERATED TOTAL RETURN BOND P VARIOUS |11/28/14 e 252.054 SHS FIDELITY ADVISOR NEW INSIGHTS P VARIOUS |11/28/14 † 27.477 SHS FIDELITY ADVISOR NEW INSIGHTS P 12/27/13|11/28/14 q 212.05 SHS MFS VALUE FUND P VARIOUS |11/28/14 h 3.283 SHS MFS VALUE FUND 03/14/1411/28/14 P + 592.124 SHS PIMCO TOTAL RETURN P VARIOUS 11/28/14 27.997 SHS PIMCO TOTAL RETURN P VARIOUS 11/28/14 k 171.976 SHS PIMCO COMMODITY RAL RETURN STRAT P 03/27/14|11/28/14 129.20 SHS PRUDENTIAL JENNISON MID CAP GROWTH VARIOUS |11/28/14 P m .777 SHS PRUDENTIAL JENNISON MID CAP GROWTH P 12/27/13|11/28/14 n 87.391 SHS STERLING CAPITAL MID VALUE P 03/14/14|11/28/14 o 312.548 SHS FRANKLIN TEMPLETON GLOBAL BOND P VARIOUS 11/28/14 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 95 97 <2.> а 9,267. 9,613. 346. b 6,541. 6,482. 59<u>.</u> C 248. 247. 1. d 7,388. 3,908. 3,48<u>0.</u> е 805. f 732. 73. 7,649. 2,699. g 4,950. 118. 108. 10. h 6,531. 241. 290. ı 309. 302. 7. 1 853. 1,015. <162.> k 296. 985. 311. 1 34. 31. m 3<u>.</u> 1,799. 116. n 1,683. 4,113. 3,596. 517. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any < 2.>а 346. b 59<u>.</u> С 1. d 3,480. е 73. 2,699. g 10. h 290. 7. <162.> k 311. Τ 3. m 116. n 517. 0 If gain, also enter in Part I, line 7 { If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 3

| Part IV | Capital Gains and Lo | sses for Tax on Investment Income | | | |
|---|--|--|---|---|---|
| • | | d describe the kind(s) of property sol rick warehouse; or common stock, 2 | | (b) How acquire P - Purchase D - Donation | (c) Date acquired (d) Date sold (mo., day, yr.) |
| ta 16. | | NKLIN TEMPLETON | | P | VARIOUS 11/28/14 |
| b 311 | | ANKLIN TEMPLETON | | P | VARIOUS 11/28/14 |
| c 145 | | | INST EMERG | P | VARIOUS 11/28/14 |
| d 690 | | NGUARD SHORT-TER | | P | 11/14/13/11/28/14 |
| e 28. | | GUARD SHORT-TERM | | P | VARIOUS 11/28/14 |
| f 91. | | | | P | VARIOUS 11/28/14 |
| | 4 SHS VANGU | | | P | VARIOUS 11/28/14 |
| h 11. | 78 SHS VANG | | | P | 03/14/1411/28/14 |
| ı 52 . | 927 SHS VAN | GUARD SMALL CAP | INDEX | P | 12/27/1311/28/14 |
| 1.4 | 1 SHS DFA U | S CORE EQUITY | | P | 11/28/1412/19/14 |
| k 2 S | HS ISHARES | GOLD TRUST | | P | 09/06/1312/19/14 |
| | | 20+ YEAR TREAS | | P | 11/28/14/12/19/14 |
| m 4.9 | | | RATION INCOME | P | 11/28/14/12/19/14 |
| | | NTIAL TOTAL RETU | | P | 11/28/14/12/19/14 |
| 02.4 | 82 SHS T RO | WE PRICE REAL ES | P | 11/28/14/12/18/14 | |
| (e) | Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | n) Gain or (loss) plus (f) minus (g) |
| a | 212. | | 209. | | 3. |
| b | 2,173. | | 2,943. | | <u> </u> |
| С | 1,011. | , | 1,045. | | <u> </u> |
| d | 7,280. | | 7,293. | | <u> </u> |
| e | 305. | | 304. | | 1. |
| f | 2,424. | | 2,398. | | 26. |
| 9 | 83. | | 80. | | 3. |
| <u>h</u> | 1,820. | | 1,643. | | <u>177.</u> |
| <u> </u> | 2,962. 25. | | 2,780. 25. | | 182. |
| k | 23. | | 27. | | 0. |
| <u></u> | 251. | | 245. | | <u> </u> |
| m | 22. | | 22. | | 0. |
| n | 35. | | 35. | | 0. |
| 0 | 67. | | 66. | | 1. |
| | | ng gain in column (h) and owned by t | | (I) Lo | sses (from col. (h)) |
| (i) F.N | M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | Gains (excess | of col. (h) gain over col. (k), not less than "-0-") |
| <u>a</u> | | | | | 3. |
| b | | | | **** | <u> </u> |
| C | | | | | <u> </u> |
| d | | | | | <u><13.</u> > |
| e | | | | | 1. |
| <u>f</u> | | | | | <u> 26.</u> |
| g b | · · · · · · · · · · · · · · · · · · · | | | | 3. 177. |
| <u>h</u> I | | | | | 182. |
| 1 | | | | | 0. |
| k | | | | | |
| . <u>. </u> | | | | | 6. |
| m m | | | | | 0. |
| n | | · · · · | | | 0. |
| 0 | | | | | 1. |
| 3 Net shor | gain net income or (net ca t-term capital gain or (los also enter in Part I, line 8, | ss) as defined in sections 1222(5) an | _ | 2 | |
| | also enter in Part I, line 8, enter "-0-" in Part I, line 8 | | r | | |

| Capital Gains and Lo | isses for lax on investment income | | | |
|---|--|---|--|---|
| | d describe the kind(s) of property sol rick warehouse; or common stock, 2 | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (d) Date sold (mo., day, yr.) |
| | ARD 500 INDEX | | P | 08/27/1012/19/14 |
| | CKROCK INFLATION | PROT BOND | P | 11/25/1402/19/15 |
| c 23.313 SHS DFA | | | P | 11/28/1402/19/15 |
| | LDMAN SACHS TRUS | | P | 11/28/1402/19/15 |
| | BOR INTL | | P | 11/28/1402/19/15 |
| 1 13 SHS ISHARES | 20+ YEAR TREAS | | P | 11/28/1402/19/15 |
| g 335.676 SHS LO | RD ABBETT SHORT | DURATION INCOME | P | 11/28/1402/19/15 |
| | NHEIMER MAIN STR | EET MID CAP | P | 11/28/1402/19/15 |
| | HEIMER DEVELOPIN | G MARKETS | P | 11/28/1402/19/15 |
| <u> </u> | | P | 11/28/1402/19/15 | |
| | | TURN BOND | P | 11/28/1402/19/15 |
| 1.975 SHS DFA U | | E | P | 11/28/14/03/17/15 |
| | OR INTL | | P | 11/28/14/03/17/15 |
| n 4.326 SHS LORD | | RATION INCOME | P | 11/28/14/03/17/15 |
| 0 1.153 SHS OPPE | NHEIMER MAIN STR | | P | 11/28/14/03/17/15 |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | |) Gain or (loss) plus (f) minus (g) |
| a 80. | | 41. | | 39. |
| b 771. | | 786. | | <u> <15.</u> > |
| c 819. | | 833. | | <u> </u> |
| d 808. e 861. | | 827. 874. | | <u> <19.</u> > |
| e 861. f 1,646. | _ | 1,593. | | <u><13.</u> > |
| g 1,494. | | 1,511. | | <u>53.</u> <17.> |
| h 109. | | 123. | ··· | <17.> <14.> |
| 1 4. | | 4. | | 0. |
| 1,037. | | 1,063. | | <26.> |
| k 1,135. | | 1,136. | | <1.> |
| 35. | | 35. | 14 | 0. |
| m 10. | | 10. | | 0. |
| n 19. | | 19. | | 0. |
| 0 37. | | 42. | | <5.> |
| Complete only for assets showing | ng gain in column (h) and owned by t | the foundation on 12/31/69 | | sses (from col. (h)) |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (1) over col. (1), if any | | of col. (h) gain over col. (k), not less than "-0-") |
| a | l | | | 39. |
| b | - | | | <u><15.</u> > |
| С | .,= | 2000 | | <u><14.</u> > |
| d | | | | <u><19.</u> > |
| e | | | | <u><13.</u> > |
| f | | | | 53. |
| 9 | | | | <17.> |
| <u>h</u> | | | | <14.> |
| 1 | | | | |
| k | | | | <1.> |
| N I | | | | 0. |
| m | | | - | 0. |
| n | ÷= | | | 0. |
| 0 | | | | <5.> |
| * | nutal loss) / If gain, also enter | ın Part I, line 7_ 1 | | 77. |
| 2 Capital gain net income or (net ca | , th (1033), chick o | | 2 | |
| 3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8 | | d (6): | | |

| (1) 1 .1W.V. as of 12/3 1/09 | as of 12/31/69 | over col. (1), if any | Jac. | but not less than -0-) | |
|---|--|--|------|------------------------|--|
| | | | | <1.> | |
| | | | | 0. | |
| | | | | 0. | |
| | | | | 1. | |
| | | | | 18. | |
| | | | | <207.> | |
| | | | | <139.> | |
| | | | | <115.> | |
| | | | | 25. | |
| | | | | 994. | |
| | | | | | |
| | | | | | |
| 1 | | | | | |
| | | | | | |
| | | | | | |
| Capital gain net income or (net capit | al loss) { If gain, also enter "-C | in Part I, line 7 -* in Part I, line 7 | 2 | 7,993. | |
| Net short-term capital gain or (loss) If gain, also enter in Part I, line 8, co | as defined in sections 1222(5) an lumn (c). | od (6): | | 27/2 | |
| If (loss), enter "-0-" in Part I, line 8 | | | 3 | N/A | |

| FORM 990-PF | DIVIDENDS | AND INTER | EST FROM SECUR | ITIES ST | PATEMENT 1 |
|----------------------------|-------------|------------------------------|-----------------------------------|-----------------------------------|-------------------------------|
| GROSS AMOUNT | | CAPITAL GAINS DIVIDEND | REVENUE | (B) NET INVEST- MENT INCOME | |
| MUTUAL FUNDS | 2,652. | 99 | 1,658. | 1,658. | |
| TO PART I, LINE 4 = | 2,652. | 99 | 1,658. | 1,658. | |
| FORM 990-PF | | LEGAL | FEES | ST. | PATEMENT 2 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | | (D) CHARITABLE PURPOSES |
| COURT COSTS | | 80. | 0. | | 80. |
| TO FM 990-PF, PG 1, LN 16A | | 80. | 0. | | 80. |
| FORM 990-PF | | ACCOUNTI | NG FEES | Sī | ATEMENT 3 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | | (D) CHARITABLE PURPOSES |
| TAX PREPARATION FEES | | 770. | 270. | | 500. |
| TO FORM 990-PF, PG 1 | | 770. | 270. | | 500. |
| FORM 990-PF | | TAXES | | STATEMENT 4 | |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| FOREIGN TAXES | | 11. | 11. | · · · · · | 0. |
| TO FORM 990-PF, PG 1 | ., LN 18 | 11. | 11. | | 0. |
| | | | | | |

| FORM 990-PF | OTHER INVESTMENTS | | STATEMENT 5 |
|---|---------------------|--------------------|----------------------|
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| EQUITY MUTUAL FUNDS FIXED INCOME MUTUAL FUNDS | COST | 17,250. 58,436. | 17,334. 61,372. |
| TOTAL TO FORM 990-PF, PART II, | LINE 13 | 75,686. | 78,706. |

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HUNTINGTON NATIONAL BANK P.O. BOX 479 YOUNGSTOWN, OH 44501

TELEPHONE NUMBER

330-841-0982

FORM AND CONTENT OF APPLICATIONS

LETTER FORM: INCLUDE INFORMATION ON SCHOLASTIC ACHIEVEMENT, NON-ATHLETIC EXTRA-CURRICULAR ACTIVITIES, CHARACTER AND REPUTATION IN THE COMMUNITY.

ATTN: DAVID KONIK

ANY SUBMISSION DEADLINES

MARCH 31

RESTRICTIONS AND LIMITATIONS ON AWARDS

MUST BE A SOUTHINGTON HIGH SCHOOL GRADUATE, MUST BE A SOUTHINGTON RESIDENT AT THE TIME OF THE AWARD AND MUST HAVE ATTENDED SOUTHINGTON SCHOOLS FOR AT LEAST FOUR YEARS.