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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2014**

Open to Public Inspection

For calendar year 2014, or tax year beginning 05-01-2014, and ending 04-30-2015

Name of foundation RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION		<b>A Employer identification number</b>  31-1714818	
Number and street (or P O box number if mail is not delivered to street address) 120 WOODSHIRE ROAD		<b>B Telephone number</b> (see instructions)  (412) 391-2920	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 152151714		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 206,183		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments	2	2		
	<b>4</b> Dividends and interest from securities. . . . .	3,197	3,197		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	21,915			
	<b>b</b> Gross sales price for all assets on line 6a 78,741				
	<b>7</b> Capital gain net income (from Part IV , line 2 ) . . .		21,915		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	25,114	25,114		
Operating and Administrative Expenses	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .	2,130	0		0
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .	16	16		0
	<b>18</b> Taxes (attach schedule) (see instructions) . . .				
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .	9,933	0		0
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	55	0		0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	12,134	16		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	18,700			18,700
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	30,834	16		18,700
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-5,720			
	<b>b Net investment income</b> (if negative, enter -0-)		25,098		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	9,630	8,919	8,919
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	175,200	170,191	197,264
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	184,830	179,110	206,183	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	184,830	179,110	
	30	Total net assets or fund balances (see instructions) . . . . .	184,830	179,110	
31	Total liabilities and net assets/fund balances (see instructions) . . .	184,830	179,110		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 184,830
2	Enter amount from Part I, line 27a . . . . .	2 -5,720
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 179,110
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 179,110

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	RAYMOND JAMES AC 82202356	P		2015-04-30
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 73,171		56,826	16,345
b 5,570			5,570
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			16,345
b			5,570
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,915
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	16,984	221,332	0 076735
2012	20,568	220,633	0 093223
2011	12,705	232,312	0 054689
2010	25,893	241,221	0 107341
2009	12,013	239,551	0 050148

2	Total of line 1, column (d). . . . .	2	0 382136
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0 076427
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	210,986
5	Multiply line 4 by line 3. . . . .	5	16,125
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	251
7	Add lines 5 and 6. . . . .	7	16,376
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	18,700

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	251
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2. . . . .	3	251
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	251
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	366
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d. . . . .	7	366
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	115
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input checked="" type="checkbox"/> 115 <b>Refunded</b> <input checked="" type="checkbox"/>	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	1b			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>				
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input checked="" type="checkbox"/> \$ <u>0</u> <b>(2)</b> On foundation managers <input checked="" type="checkbox"/> \$ <u>0</u>				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ <u>0</u>				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2			No
	<i>If "Yes," attach a detailed description of the activities.</i>				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	3			No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a			No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5			No
	<i>If "Yes," attach the statement required by General Instruction T.</i>				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6		Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	7		Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b		Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	9			No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of RICHARD GREEN Telephone no (412) 391-2920 Located at 120 WOODSHIRE DRIVE PITTSBURGH PA ZIP+4 15215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2014)


**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3 . . . . .	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	202,540
b	Average of monthly cash balances. . . . .	1b	11,659
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	214,199
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	214,199
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	3,213
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	210,986
6	Minimum investment return. Enter 5% of line 5. . . . .	6	10,549

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	10,549
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	251
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	251
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	10,298
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	10,298
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	10,298

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	18,700
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	251
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	18,449

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				10,298
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .	7,506			
c From 2011. . . . .	1,228			
d From 2012. . . . .	9,634			
e From 2013. . . . .	6,087			
f Total of lines 3a through e. . . . .	24,455			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 18,700				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				10,298
e Remaining amount distributed out of corpus	8,402			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	32,857			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	32,857			
10 Analysis of line 9				
a Excess from 2010. . . .	7,506			
b Excess from 2011. . . .	1,228			
c Excess from 2012. . . .	9,634			
d Excess from 2013. . . .	6,087			
e Excess from 2014. . . .	8,402			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RICHARD GREEN 120 WOODSHIRE DRIVE P  
120 WOODSHIRE ROAD  
PITTSBURGH, PA 15215  
(412) 391-2920

b

The form in which applications should be submitted and information and materials they should include

NONE SPECIFIED

c

Any submission deadlines

NONE SPECIFIED

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE MADE TO ORGANIZATIONS AUTHORIZED TO CARRY ON CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	18,700
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes	No
-----	----

**No**

**a** Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash. . . . .

**1a(1)**

**No**

**(2) Other assets.** . . . . .

**1a(2)**

**No**

**b Other transactions**

**(1) Sales of assets to a noncharitable exempt organization.** . . . . .

**1b(1)**

**No**

**(2) Purchases of assets from a noncharitable exempt organization.** . . . . .

**1b(2)**

**No**

**(3) Rental of facilities, equipment, or other assets.** . . . . .

**1b(3)**

**No**

**(4) Reimbursement arrangements.** . . . . .

**1b(4)**

**No**

**(5) Loans or loan guarantees.** . . . . .

**1b(5)**

**No**

**(6)** Performance of services or membership or fundraising solicitations. . . . .

**1b(6)**

**No**

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

**1c**

**No**

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	*****	2016-02-06	*****	May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
	Signature of officer or trustee	Date	Title	


**Sign  
Here**

**Paid  
Preparer  
Use  
Only**


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD L GREEN	TRUSTEE 0 10	0	0	0
120 WOODSHIRE DRIVE PITTSBURGH,PA 15215				
DANA S GREEN	TRUSTEE 0 10	0	0	0
120 WOODSHIRE DRIVE PITTSBURGH,PA 15215				
TODD D GREEN	TRUSTEE 0 10	0	0	0
5325 PHILLIPS AVENUE PITTSBURGH,PA 15217				
JONATHAN M GREEN	TRUSTEE 0 10	0	0	0
600 S CURSON AVENUE APT 306 LOS ANGELES,CA 90036				
JESSICA L OLIFSON	TRUSTEE 0 10	0	0	0
208 SUNRIDGE ROAD PITTSBURGH,PA 15238				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADAT SHALOM 211 N WHITFIELD ST 850 CHESWICK,PA 15024	NONE	CHARITY	UNRESTRICTED	2,815
AMERICAN FRIENDS OF ISRAEL WAR-DISABLED FOUNDATION 915 DORSET DRIVE NORTHBROOK,IL 600623001	NONE	CHARITY	UNRESTRICTED	50
BETHLEHEM HAVEN 905 WATSON ST PITTSBURGH,PA 15219	NONE	CHARITY	UNRESTRICTED	25
BOYD COMMUNITY CENTER 1220 POWERS RUN ROAD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	50
CARNEGIE MUSEUM OF PITTSBURGH 10 CHILDRENS WAY PITTSBURGH,PA 15212	NONE	CHARITY	UNRESTRICTED	150
CHABAD JEWISH CENTER OF FOX CHAPEL 107 WOODSHIRE DRIVE PITTSBURGH,PA 15215	NONE	CHARITY	UNRESTRICTED	100
CONSANO PO BOX 12309 PORTLAND,OR 97212	NONE	CHARITY	UNRESTRICTED	100
COOPER SIEGEL COMMUNITY LIBRARY 403 FOX CHAPEL RD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	50
DUKE UNIVERSITY PO BOX 90581 DURHAM,NC 27708	NONE	UNIVERSITY	UNRESTRICTED	1,000
ESSENTIAL PUBLIC RADIO 67 BEDFORD SQUARE PITTSBURGH,PA 15203	NONE	CHARITY	UNRESTRICTED	150
FAMILY HOUSE 233 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	100
FOX CHAPEL DIST ASSN PO BOX 111595 PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	50
GOODFELLOWS TOY FUND PO BOX 715 PITTSBURGH,PA 15230	NONE	CHARITY	UNRESTRICTED	50
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 N LINDEN ST DUQUESNE,PA 15110	NONE	CHARITY	UNRESTRICTED	50
HOLOCAUST CENTER OF PITTSBURGH 5738 DARLINGTON ROAD PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	54
<b>Total . . . . .</b>  <b>3a</b>				18,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH ASSISTANCE FUND 5743 BARTLETT ST PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	100
JEWISH ASSOCIATION ON AGING 200 JHF DRIVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	75
JEWISH COMMUNITY CENTER OF GREATER PITTSBURGH 5738 FORBES AVENUE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	50
JEWISH FAMILY & CHILDREN'S SERVICES 1430 MAIN STREET WALTHAM,MA 02451	NONE	CHARITY	UNRESTRICTED	100
JEWISH FEDERATION OF GREATER PITTSBURGH 234 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	8,000
JEWISH RESIDENTIAL SVCS 4905 FIFTH AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	50
JFILM - THE PITTSBURGH JEWISH FILM 234 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	30
MARCH OF DIMES 5168 CAMPBELLS RUN RD PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	250
MARK WOOLMAN HORNER MUSIC EDUCATION FUND 9 EVERGREEN LANE HADDONFIELD,NJ 08033	NONE	CHARITY	UNRESTRICTED	35
MAZON 10495 SANTA MONICA BLVD SUITE 100 LOS ANGELES,CA 90025	NONE	CHARITY	UNRESTRICTED	100
MIAMI UNIVERSITY FOUNDATION 1430 NW 11TH AVE MIAMI,FL 33136	NONE	UNIVERSITY	UNRESTRICTED	100
NATIONAL MS SOCIETY 1501 REEDSDALE ST STE 105 PITTSBURGH,PA 15233	NONE	CHARITY	UNRESTRICTED	50
NCJW PITTSBURGH 1600 MURRAY AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	100
PARKVIEW EMS 200 MARGERY DR PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	75
PITTSBURGH ARTS & LECTURES 301 S CRAIG STREET 200 PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	60
<b>Total . . . . .</b>  <b>3a</b>				18,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	250
PITTSBURGH PARKS CONSERVATORY 2000 TECHNOLOGY DRIVE 300 PITTSBURGH,PA 15219	NONE	CHARITY	UNRESTRICTED	50
PITTSBURGH PUBLIC THEATER 621 PENN AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	350
PITTSBURGH SYMPHONY 600 PENN AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	200
PLANNED PARENTHOOD OF WESTERN PA 933 LIBERTY AVENUE 2ND FLOOR PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	50
ROSWELL PARK CANCER INSTITUTE (CARLY'S CROSSING) ELM CARLTON STREET BUFFALO,NY 14203	NONE	CHARITY	UNRESTRICTED	100
SALVATION ARMY 700 NORTH BELL AVENUE PO BOX 742 CARNEGIE,PA 15106	NONE	CHARITY	UNRESTRICTED	50
SENATOR JOHN HEINZ HISTORY MUSEUM 1212 SMALLMAN STREET PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	80
SHADYSIDE ACADEMY 423 FOX CHAPEL RD PITTSBURGH,PA 15238	NONE	SCHOOL	UNRESTRICTED	25
SWARTHMORE COLLEGE 500 COLLEGE AVE SWARTHMORE,PA 19081	NONE	UNIVERSITY	UNRESTRICTED	2,600
TEMPLE SINAI 5505 FORBES AVENUE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	25
THE ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVENUE FL 17 CHICAGO,IL 606017633	NONE	CHARITY	UNRESTRICTED	50
UPCI & UPMC CANCER CENTER 5115 CENTRE AVENUE PITTSBURGH,PA 15232	NONE	CHARITY	UNRESTRICTED	25
WESTERN PA CONSERVANCY 800 WATERFRONT DRIVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	35
WOMEN'S CENTER & SHELTER PO BOX 9024 PITTSBURGH,PA 15203	NONE	CHARITY	UNRESTRICTED	50
<b>Total . . . . .</b>  <b>3a</b>				18,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WQED 4802 5TH AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	50
YEAR UP 93 SUMMER STREET 5TH FLOOR BOSTON,MA 02110	NONE	CHARITY	UNRESTRICTED	50
AMERICAN CIVIL LIBERTIES UNION (ACLU) 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	NONE	CHARITY	UNRESTRICTED	25
CARNEGIE HOUSE CHILDREN'S CENTER 5604 SOLWAY STREET PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	30
CHILDHOOD LEUKEMIA FOUNDATION 807 MANTOLOKING RD 101 BRICK,NJ 08723	NONE	CHARITY	UNRESTRICTED	20
DOLLAR ENERGY FUND PO BOX 42329 PITTSBURGH,PA 15203	NONE	CHARITY	UNRESTRICTED	35
DORSEYVILLE MIDDLE SCHOOL 3732 SAXONBURG BLVD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	50
EDMARC HOSPICE FOR CHILDREN 516 LONDON STREET PORTSMOUTH,VA 23704	NONE	CHARITY	UNRESTRICTED	100
HEBREW FREE LOAN ASSOCIATION PITTSBURGH 4307 MURRAY AVENUE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	250
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 7TH AVENUE 19TH FLOOR NEW YORK,NY 10001	NONE	CHARITY	UNRESTRICTED	36
PA FOP FOUNDATION 2949 NORTH FRONT STREET HARRISBURG,PA 17110	NONE	CHARITY	UNRESTRICTED	20
SUBURBAN SYMPHONY ORCHESTRA PO BOX 22653 BEACHWOOD,OH 44122	NONE	CHARITY	UNRESTRICTED	100
TEAM FOR KIDS (NYRR) 156 W 56TH STREET 3RD FLOOR NEW YORK,NY 10019	NONE	CHARITY	UNRESTRICTED	25
<b>Total . . . . .</b>  <b>3a</b>				18,700

## TY 2014 Accounting Fees Schedule

**Name:** RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

**EIN:** 31-1714818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,130	0		0

**TY 2014 All Other Program  
Related Investments Schedule**

**Name:** RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION  
**EIN:** 31-1714818

Category	Amount
NONE	0

## TY 2014 Investments - Other Schedule

**Name:** RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

**EIN:** 31-1714818

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RAYMOND JAMES	AT COST	170,191	197,264

**TY 2014 Other Expenses Schedule**

**Name:** RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

**EIN:** 31-1714818

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	55	0		0