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Form **990-PF**Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

2014

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf. 2014 APR 30, 2015 For calendar year 2014 or tax year beginning MAY and ending Name of foundation A Employer identification number 20-2388760 ROXIE AND AZAD JOSEPH FOUNDATION Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number 2890 OUTLOOK DRIVE (775)825-2134City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 89509 RENO, NV D 1 Foreign organizations, check here G Check all that apply: Initial return Initial return of a former public charity Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col (c), line 16) 11,115,217. (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome (cash basis only) Contributions, gifts, grants, etc., received N/A Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 3,726. 3,726 STATEMENT 273,533 273,533. STATEMENT 2 4 Dividends and interest from securities 79,328. 79,328 STATEMENT 3 5a Gross rents <4,494.> STATEMENT b Net rental income or (loss) 186,046 6a Net gain or (loss) from sale of assets not on line 10 RECEIVED b Gross sales price for all assets on line 6a 2,742,261. O 186,046. 7 Capital gain net income (from Part IV, line 2))\$0 0 2015 Net short-term capital gain SE SE Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 542,633 542,633. 12 Total Add lines 1 through 11 23,200. 116,000. 92,800 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 15 Pension plans, employee benefits
16a Legal fees
b Accounting fees
c Other professional fees
17 Interest
18 Taxes
S Depreciation and depletion
Occupancy
Travel, conferences, and meetings 1,070. 5,350. 4,280. STMT 5 24,922 17,361 0. STMT 6 28,728. 28,728. 22 Printing and publications Other expenses
Total operating 41,166 40,724 274. STMT 7 Total operating and administrative 24,544. 216,166. 183,893. expenses Add lines 13 through 23 615,500. 25, Contributions, gifts, grants paid 615,500 26, Total expenses and disbursements Add lines 24 and 25 640,044. 831,666 183,893 27 Subtract line 26 from line 12: <289,033.b (8) Excess of revenue over expenses and disbursements 358,740 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

n.	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
Pa	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	48,254.	56,141.	56,141.
-		Savings and temporary cash investments	777,842.	278,691.	278,691.
		Accounts receivable ►			
	-	Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►		· · · · · · · · · · · · · · · · · · ·	
	•	Less: allowance for doubtful accounts			
١	6	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	0	,			
	_	disqualified persons	-		
	1	Other notes and loans receivable 40,000.	40 000	40 000	40.000
	_	Less: allowance for doubtful accounts ▶ 0.	40,000.	40,000.	40,000.
Assets	_	Inventories for sale or use	-		
SSI		Prepaid expenses and deferred charges	-		
۹	10a	Investments - U.S. and state government obligations	-		
	b	Investments - corporate stock STMT 9	7,957,484.	8,187,373.	8,436,315.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis \(\bigs \) \(\bigs 1,856,675. \)			
İ		Less accumulated depreciation STMT 10►249,002.	1,636,401.	1,607,673.	2,300,000.
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ► DEPOSITS)	3,000.	4,070.	4,070.
		Total assets (to be completed by all filers - see the		-/	
		instructions. Also, see page 1, item I)	10,462,981.	10 173 948	11,115,217.
	17	Accounts payable and accrued expenses	10/102/5011	10/1/0/5101	
	18	Grants payable			
	19	Deferred revenue			
Ę.		Ī			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			
Lia		Other liabilities (describe)			
	22	Other haddinges (describe			
	22	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here			
es		and complete lines 24 through 26 and lines 30 and 31.			
2	l	Unrestricted			
ala	25	Temporarily restricted			
a B	26	Permanently restricted			
Fund Balanc		Foundations that do not follow SFAS 117, check here			
ρF		and complete lines 27 through 31.		_	
ts (27	Capital stock, trust principal, or current funds	0.	0.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	10,462,981.	10,173,948.	
Š	30	Total net assets or fund balances	10,462,981.	10,173,948.	
	31	Total liabilities and net assets/fund balances	10,462,981.	<u> 10,173,948.</u>	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
_	T	Land and the land of the land			
		I net assets or fund balances at beginning of year - Part II, column (a), line	SU .		10 462 001
	-	st agree with end-of-year figure reported on prior year's return)		1	10,462,981.
		r amount from Part I, line 27a		2	<289,033.
		r increases not included in line 2 (itemize)			0.
		lines 1, 2, and 3		4	10,173,948.
		eases not included in line 2 (itemize)	luma (h) lum a		10 173 049
<u>6</u>	ıota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	ium (b), line 30		10,173,948.
					Form 990-PF (2014)

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Part IV Cap	ital Gains and	Losses for Tax on li	nvestment	Income					
		e kınd(s) of property sold (e.ç se; or common stock, 200 sh		-	(b) Ho	ow acquired Purchase Donation	(c)	Date acquired mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a									
b SEE AT	TTACHED ST	ATEMENTS			<u> </u>				
C					ļ				
<u>d</u>									
е			1	 	١,	_			
(e) Gross sale	es price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			((h) Gain or (lo e) plus (f) mini	
a			ļ						
<u>b</u>		 _	ļ						
<u>c</u>									
d 0 5	40 061			0 556 04	_				100 010
	42,261.			2,556,21	.5 •				186,046.
Complete only to	r assets snowing gain	in column (h) and owned by	I					ains (Col. (h) ga), but not less t	
(i) F.M.V. as of	12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any				osses (from co	
<u>a</u>									
_b			 						
С		 							
_d			1						
<u>e</u>									186,046.
2 Capital gain net in	come or (net capital lo	ess) { If gain, also enter-(r in Part I, line)- in Part I, line	7 7	} [2			186,046.
3 Net short-term car	oital gain or (loss) as e	defined in sections 1222(5) a							
	in Part I, line 8, colum		(0).		<i>J</i>	İ			
If (loss), enter -0-	ın Part I, line 8					3		N/	A
Part V Qual	ification Under	Section 4940(e) fo	r Reduced	Tax on Net	Inve	stment	Incor	ne	
(For optional use by o	domestic private found	lations subject to the section	4940(a) tax on	net investment ir	ncome.)			
If section 4940(d)(2)	applies, leave this par	t hlank							
		942 tax on the distributable ar			riod?				Yes X No
If "Yes," the foundation	n does not qualify und	der section 4940(e). Do not c	omplete this pa	rt.					•••
		olumn for each year; see the	instructions be	fore making any e					(4)
Base pe	(a) Priod years	(b) Adjusted qualifying di	etrihiitione	Net value of no	(C) Snehari	tahla-usa as	cate	Dis	(d) tribution ratio
	ax year beginning in)			Net value of the				(COI. (D)	divided by col. (c))
	013		14,682.			<u>156,7</u>			.050674
	012		55,250.			791,8			.057726
	011		26,237.			872,7			.043173
	010		16,725.			341,8			.044609
20	009	4:	52,900.		8,	<u>172,1</u>	55.		.055420
									251602
2 Total of line 1, co		h	l 0 b - 5				}	2	.251602
		base period - divide the total	on line 2 by 5,	or by the number	r or yea	rs			050330
the foundation ha	s been in existence if l	ess than 5 years						3	.050320
4 Enter the net value	e of noncharitable-use	assets for 2014 from Part X	, line 5					4	11,268,021.
5 Multiply line 4 by	line 3							5	567,007.
6 Enter 1% of net in	vestment income (1%	of Part I, line 27b)						6	3,587.
							Ī		
7 Add lines 5 and 6							Į	7	570,594.
	and the latest and th	VIII line 4							
, , ,	istributions from Part	•					Į	8	640,044.
If line 8 is equal to See the Part VI in:	o or greater than line 7 structions.	, check the box in Part VI, lin	e 1b, and comp	olete that part usir	ng a 1%	tax rate.			

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Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or 4948 - see instructions) 1			18 - 500	inetru	ction	age 4		
Date of ruling or determination lettlet: (attack copy of letter if necessary-see instructions) b Omerest forundations that meet the section 4940(a) requirements in Part V, check here ► X and enter 1% of Part 1, line 27b All other domestic foundations enter 2% of line 27b. Semipt foreign organizations enter 4% of Part 1, line 12, col. (b). 2 Tax and extracts foundations enter 2% of line 27b. Semipt foreign organizations enter 4% of Part 1, line 12, col. (b). 3 Tax based on linvestiment insome. Subtrict time 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict time 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict time 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict time 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict time 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 5 Tax based on linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 6 Based or linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 6 Based or linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 6 Based or linvestiment lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 6 Based or linvestiments lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 7 7, 500. 6 Based or linvestiments lineome. Subtrict line 4 from line 3.1 zero or less, enter -0- 7 7, 500. 7 7, 500. 8 1 zero de la subtrict lineome. Subtrict lineo 5 and 8 is more stam line 10 zero de la subtrict lineome time subtrict lineo 5 and 8 is more stam lineo 5 and 8.1 zero de la subtrict l			10 - 300	IIISUU	CLIOI	13)		
b Domestic foundations that meet the section 4940(p) requirements in Part V, check here ►X X and enter 1% 1 3,587.c Part I, line 12/20. 2 0 0 All other domestic foundations enter 2% of line 270. Exempt foreign organizations enter 4% of Part I, line 12, cit. (b). 2 72 x under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0 3 Add lines 1 and 2 3 3,587.c 4 5 5 3 3 3,587.c 5 5 5 5 5 5 5 5 5 5 5	1a							
of Part 1, line 27b All other domestric foundations enter 2% of line 27b, Exempl foreign organizations enter 4% of Part 1, line 12, col. (b). 2 Tax ender section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter 0-) 3 Add fines 1 and 2 5 Subtitle A, (incone) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter 0-) 5 Tax based on Investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Bernat foreign organizations - tax withheld at source 6 Bernat foreign organizations - tax withheld at source 7 Tax paid with application for extension of time to file (Form 8868) 6 Bernat foreign organizations - tax withheld at source 7 Total predits and payments. Add of lines 8 through 8d 8 Enter any penalty for underpayment or destinated tax. Proceedings of the tax of powers of powers and 8 through 8d 8 Enter any penalty for underpayment or festimated tax. Proceedings of the tax	_		,		3 5	07		
a All other domestic boundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 2	D		1		3,3	<u>0 / •</u>		
2 Tax under section 511 (demestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 3,587. 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment fineome. Subtract line 4 from line 3, 1/zer or less, enter -0- 5 Tax based on investment fineome. Subtract line 4 from line 3, 1/zer or less, enter -0- 5 Exempt foreign organizations - tax withheld at source 1 as paid with application for extension of time to file (Form 8868) 6 Exempt foreign organizations - tax withheld at source 1 as paid with application for extension of time to file (Form 8868) 6 Edit and yeneity for underpayment of estimated tax. Check here □ If form 2220 is attached 7 Total credits and payments, Add lines 6a through 6d 8 Edits and payments, Add lines 6a through 6d 8 Edits and payments in destinated tax. Check here □ If form 2220 is attached 9 Tax dee. If the total of lines 5 and 8, enter the amount owed 9 Tax dee. If the total of lines 5 and 8, enter the amount ower paid 10 Overpayment Illine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment Illine 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 brund the tax var, dut the foundation attempt to influence any nahonal, state, or local legislation or did it participate or intervene in any political campaign? 15 bit dispend more flans \$100 during the year (either directly or implicated purposes (see instructions for the definition)? 16 If the substituted by the foundation attempt to imfluence any nahonal, state, or local legislation or did it participate or intervene in any political campaign? 2 If the arrows "Yes" to 1 ard 15, attach a defailed description of the activities 3 If Yes, are substituted by the foundation attempt to imfluence any nahonal, state, or local legislation for the definition)? 1 If the arrows "Yes" to 1 ard 15, attach a defailed description of the activities 3 If Yes, are substituted by the foundation or no connect	_	I I						
3 Add lines 1 and 2 Subtilla A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment lincome. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credist/Payments' 2 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations - tax withheld at source 6 B 6 Credist/Payments' 6 B 7 7,500. 6 Exert any application for extension of time to the (Form 8689) 6 Exert any application for extension of time to the (Form 8689) 6 Exert any application for extension of time to the (Form 8689) 7 Total credits and payments, Add lines 5a through 60 8 11. 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount of well of Overpayment lill line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be. Credited to 2015 estimated tax. Check here 3 a, 902. Instrument 1 line 7 is more than 1 to 10 or be. Credited to 2015 estimated tax ≥ 3, 902. Instrument 1 0 0 payment 1			,			Λ		
4 Subtilité A (nomme) lax (domestic soction 4947(a)(1) trusts and taxable foundations only, Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter-0- 6 Cieuis/Payments' 2 (2014 estimated tax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations—tax withheld at source 6 Exempt foreign organizations—tax withheld at source 6 Exempt foreign organizations—tax withheld at source 7 Tax due with application for extension of time to file (Form 8868) 6 d 6 d 7 Total credits and payments. Add lines 5s through 64 6 d 7 Total credits and payments. Add lines 5s through 64 6 Enter any penalty for underpayment of estimated tax. Check here X it Form 2220 is attached 7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 8 111. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tax due. If the total of lines 5 and 8, enter the amount overpaid 12 Part VIII-A Statements Regarding Activities 13 Lines for the syen, did the foundation attempt to influence any anatonal, state, or local legislation or did it participate or intervere in any optimal campaign? 10 Did state of more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 X 11 the answer is "Yes" to 1e or 1e, attach a detailed description of the activities 10 Unit to touridation life Form 112-0-0. In this year of political expenditures (section 4955) imposed during the year: 11 On the touridation in Form 1910-POIL for this year? 12 If "Yes," attach a detailed description of the activities 13 Like 1 X 15 Like X 16 Like 1 X 16 Like 1 X 16 Like 1 X 17 Are the reunibusement (if any) paid by the foundation during the year for political expenditures (section 5965) imposed during the year? 15 Like 1 X 16 Like 2 X 17 Are the reunibusement (if any) paid by the foundation during the year? 16 Are the re					3 5			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-6 Cicelis/Payments Cicelis/Payments A 2014 estimated tax payments and 2013 overpayment credited to 2014 B Exempt foreign organizations - tax withhold at source B B Carpadi with application for extension of lime to file (Form 8868) B Eackerp withholding erroneously withhold Total credits and payments. Add lines Sa through 6d B Eackerp withholding erroneously withhold C Total credits and payments. Add lines Sa through 6d B Eackerp withholding erroneously withhold C Total credits and payments. Add lines Sa through 6d B Eater any penalty for underpayment of estimated tax. Check here X If Form 2220 is attached D Total credits in lines 15 and 2 and 8 is more than line 7, enter amount ower C Total credits in lines 15 and 2 and 8 is more than 18 or 7, 7, 500. B Eater any penalty for underpayment of estimated tax. Check here X If Form 2220 is attached D Repart VIII-A X Statements Regarding Activities Tax and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? L Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? L B transport is 100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? L A Statements Form 1120-POL lot this year? L Earlie the reimbursement (if any) pad by the foundation in connection with the activities and copies of any materials published or distributed or distributed or with the cause of the foundation in the capturities is that have no pleudial expenditure is tax imposed on foundation managers. S S S S O S O S O S O S O S O S O S O	_			-	<u>, , , , , , , , , , , , , , , , , , , </u>			
6 Cedis/Peyments a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Sackup withfolling erroneously withheld 7 Total credits and payments. Add lines 68 through 60 Enter any penalty for underpayment of estimated tax. Check here		, , , , , , , , , , , , , , , , , , , ,			3 5			
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 868) d Backey withholding erroneously withheld 7 Total credits and payments. Add films 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Total credits and payments. Add films 6a through 6d 7 Total credits and payments. Add films 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Total credits in the State of lines 5 and 8, enter the amount owed 9 Total credits. Statements The state into the state of the state o			3		<i>., .</i>	0 / •		
b Exempt foreign organizations - tax withheld at source © Tax paid with application for extension of time to file (Form 8868) 6 Bed								
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \(\tilde{\text{Z}} \) if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax \(\tilde{\text{NO}} \) 3, 902. Refunded \(\tilde{\text{NO}} \) 10 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax \(\tilde{\text{NO}} \) 3, 902. Refunded \(\tilde{\text{NO}} \) 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Utility append more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to fa or 1b, statisch a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation file Form 1120-P0. for this year? 2 If Yes, "attach a detailed description of the activities 2 C Did the foundation nagaged in any activities that have not previously been reported to the IRS? 1b Yes, "attach a detailed description of the activities 2 D A B State the foundation managers." S O . 2 P Has the foundation have any changes, not previously reported to the IRS? 1b Yes, "attach a detailed description of the activities 3 B State the foundation have included business gross income of \$1,000 or more during the year? 1b Yes, "statc								
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 11. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 lobe Credited to 2015 estimated tax ▶ 3, 902. Refunded ▶ 11 0. Part VIIA Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did is spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation file Form 1120-PDL for this year? 1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1(1) On the foundation New Sending of the definition of the activities 1c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ Sending of the changes 1c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ Sending of the activities of the IRS, in its governing instrument, articles of incorporation, or bylaws, or other smilar instruments? If "Yes," attach a conformed copy of the changes 1d Press, "has it filed a tax return on Form 990-T for this year? 1d Yes," attach the statement required by General Instruction T 1d Press," attach the statement require								
7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 10 obe: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to 10 to be: Credited to 2015 estimated tax ► 3, 902. Refunded ► 11 Ober 10 to 2015 estimated tax ► 3, 902. Refunded ► 12 Ober 10 to 10 to 2015 estimated tax ► 3, 902. Refunded ► 12 Ober 10 to 2015 estimated tax ► 2, 900 to 2015 estimated and composes (see instructions for the definition)? 10 the foundation (if any) of tax on political expenditures (section 4955) imposed during the year: 11 to 10 the foundation managers. ► 2								
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8a Enter the states to which the foundation reports or with which it is registered (see instructions) NV, CA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X								
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NV , CA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X								
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year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			lau	86	X			
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9		ar			v		
10 Did unit portonia determination de la constantia del constantia de la c								
	10	DIG ANY DELSONS DECOME SUBSTAINIAL CONTIDUTORS OUTING THE TAX YEAR? If "Yes," attach a schedule listing their names and addresses	c.		-PF			

Part VII-A Statements Regarding Activities (continued)	3/60		age 5
	T	- 1	
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	,,		v
section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	11		<u>X</u>
	12	1	X
If "Yes," attach statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
Website address ► N/A	13	<u> </u>	
14 The books are in care of ► ROBERT SIMS Telephone no. ► (775)	825-1	2134	4
Located at > 2890 OUTLOOK DRIVE, RENO, NV ZIP+4 >8		110	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	
and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
foreign country			
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1	:	
a disqualified person?			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?			
(6) Agree to pay money or property to a government official? (Exception Check "No"		İ	
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1b		Х
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	10		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the first day of the tax year beginning in 2014?	1c		х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1		
before 2014? Yes X No			
If "Yes," list the years >,,,		ı	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
>			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the year?			
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b		
Form 4720, to determine if the foundation had excess business holdings in 2014) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	70		
had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		x
	orm 990)-PF	

Part VII-B Statements Regarding Activities for Which F			<u> 20-23887</u>	50 Page 6
	Offiti 4720 Way be F	equiled (contint	Jea)	
5a During the year did the foundation pay or incur any amount to:	4045/-\\0		s X No	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			S LALINO	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire		s X No	
any voter registration drive?	n		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'		· Ye	s LALINO	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		(TE)	
4945(d)(4)(A)? (see instructions)			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		r==	
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	37/3	
section 53 4945 or in a current notice regarding disaster assistance (see instru	•		N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?		/A Ye	s No	
If "Yes," attach the statement required by Regulations section 53 4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	Sb X
If "Yes" to 6b, file Form 8870		—	[]	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	itable to the transaction?			7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	/	
List all officers, directors, trustees, foundation managers and their	compensation			
List all Officers, directors, il distees, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT SIMS	TRUSTEE			
2890 OUTLOOK DRIVE				
RENO, NV 89509	12.00	44,000.	0.1	0.
	TRUSTEE	•		
4795 CAUGHLIN PARKWAY, SUITE 100				
RENO, NV 89509	6.00	36,000.	0.	0.
VICKI PULIZ	TRUSTEE			
1180 MILE CIRCLE DRIVE				
RENO, NV 89511	6.00	36,000.	0.	0.
			1	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4)	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Harris and address of sacrification part materials and the sacrification of the sacrifica	devoted to position	(0) 00p0	compensation	allowances
NONE				
		1		
· · · · · · · · · · · · · · · · · · ·				
			ł	
		<u></u>	L	
Total number of other employees paid over \$50,000			<u> </u>	0
			Form	990-PF (2014)

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		388760 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce 1 N/A	information such as the if, etc.	Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A	s I aliu z.	Amount
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	>	0.

1 3,587 Tax on investment income for 2014 from Part VI, line 5 Income tax for 2014. (This does not include the tax from Part VI.) 2b Add lines 2a and 2b 2c 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII

Qualifying Distributions (see instructions)

Amounts hald (including administrative expenses) to accomplish charitable etc. hurnoses:

ı	Antourits paid (including authinistrative expenses) to accomplish charitable, etc., purposes.	1	
	a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	640,044.
,	b Program-related investments - total from Part IX-B	1b	0.
2	2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	3 Amounts set aside for specific charitable projects that satisfy the:		
	a Suitability test (prior IRS approval required)	_ 3a	
	b Cash distribution test (attach the required schedule)	3ь	
4	4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	640,044.
5	5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	<u>3,587.</u>
6	6 Adjusted qualifying distributions Subtract line 5 from line 4	6	636,457.
	Note: The amount on line 6 will be used in Dort V, column (b) in subsequent years when calculating whether	r the foundation qualified for the c	nation

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				559,814.
2 Undistributed income, if any, as of the end of 2014				3337014.
a Enter amount for 2013 only			360,220.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:		0.		
a From 2009				
b From 2010				
c From 2011				
d From 2012	İ			
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: \triangleright \$ 640,044.				
a Applied to 2013, but not more than line 2a			360,220.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				279,824.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0,
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	·		****	
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must				
be distributed in 2015				279,990.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014 423581				Form 990 PE (0014)

Form 990-PF (2014) ROXIE A Part XIV Private Operating F	ND AZAD JOS	EPH FOUNDAT	ION		88760 Page 10
			·A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for		-	▶ └		
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0010	Prior 3 years	(4) 0011	4.5.5.1
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed	ļ <u></u>				
b 85% of line 2a		<u> </u>			<u> </u>
c Qualifying distributions from Part XII,	:				
line 4 for each year listed				<u> </u>	<u></u>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t					
Information Regarding Foundation List any managers of the foundation whyear (but only if they have contributed r NONE	no have contributed more nore than \$5,000) (See s	section 507(d)(2))			
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large porti	on of the ownership of a	oartnership or
NONE					
2 Information Regarding Contribut Check here ► if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and does	not accept unsolicited req	
a The name, address, and telephone num					
SEE STATEMENT 11					
b The form in which applications should l	oe submitted and informa	ation and materials they s	hould include:		-
c Any submission deadlines.					
d Any restrictions or limitations on award	e such as hy assaranhia	al areas charitable fields	kinds of institutions or	other factors	
u Any restrictions of infillations on award	o, ouch as by yeographic	ai ai vas, viiai navie lielus	, kirius or ilistitutions, Ol	outor factors.	

Form **990-PF** (2014)

Total

Part XVI-A	Analysis of	Income-Producing	Activities
------------	-------------	------------------	-------------------

	Unrelated	business income	Evaluded b	y section 512, 513, or 514			
Enter gross amounts unless otherwise indicated.	(a) (b) (x) Business Amount s		(C) Exclu- sion	(d) Amount	(e) Related or exempt function income		
1 Program service revenue:	code		code	Amount			
ab	-						
c							
d							
			 				
e	-						
g Fees and contracts from government agencies	-		1 1				
2 Membership dues and assessments			 				
3 Interest on savings and temporary cash			 				
investments			14	3,726.			
4 Dividends and interest from securities		_ -	14	273,533.			
5 Net rental income or (loss) from real estate:		· =	 - 	2707000			
a Debt-financed property					····		
b Not debt-financed property		 -	16	<4,494.>	·		
6 Net rental income or (loss) from personal		<u></u>	-	<u> </u>			
property							
7 Other investment income		 			···········		
8 Gain or (loss) from sales of assets other					· · · · · · · · · · · · · · · · · · ·		
than inventory			18	186,046.			
9 Net income or (loss) from special events					· · · · · · · · · · · · · · · · · · ·		
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:			<u> </u>	-			
a							
b	1 1				·		
С	1 1						
d	(·		
e							
12 Subtotal. Add columns (b), (d), and (e)		0 .		458,811.	0.		
13 Total Add line 12, columns (b), (d), and (e)				13	458,811.		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities	to the Accor	nnlishment of F	xemnt Pi	irnoses			
Line No Explain below how each activity for which in			A contributed	importantly to the accomp	olishment of		
the foundation's exempt purposes (other that	in by providing fund	s for such purposes).			···		
							
				 			
							
		 					
							
			 		· · · · · · · · · · · · · · · · · · ·		
							
		 -					
				, , , , , , , , , , , , , , , , , , , 			

Form 990-PF (2014) ROXIE AND AZAD JOSEPH FOUNDATION 20-2388760 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

1	Did the org	anization directly or indire	ectly engage in any of	the following	with a	any other organization	n described in sec	ction 501(c) of	T	Yes	No
	the Code (c	ther than section 501(c)	(3) organizations) or i	n section 527	7, relat	ing to political organi	zations?	. ,			
a Transfers from the reporting foundation to a noncharitable exempt organization of:											
(1) Cash									1a(1)		X
(2) Other assets									1a(2)		<u>X</u> _
b Other transactions:											
	(1) Sales of assets to a noncharitable exempt organization										<u>X</u> _
	(2) Purchases of assets from a noncharitable exempt organization										_X_
	1-7	of facilities, equipment, o	or other assets						1b(3)		X
		ursement arrangements							1b(4)		X
		or loan guarantees							1b(5)		X X X X X
		mance of services or mei							1b(6)		X
		facilities, equipment, mai							1c	-1-	<u>X</u>
đ						- ·-		rmarket value of the goods on or sharing arrangement		ets,	
		the value of the goods,			iu 1692	man ian market valu	e iii aliy ii alisaciii	on or Sharing arrangement	, SHOW III		
a I i		b) Amount involved	r 		exemi	ot organization	(d) Descripti	ion of transfers, transactions, ar	nd sharing an	angeme	ente
			(0) 1141110 01 11	N/A		or gamzation	(a) Descripti	on or transitions, transactions, at	id Sharing an	angeme	
				11/21			1				
										_	
							 				
											
										,	
							_				
			 	 -				-			
0.	lo the four	dation directly or indirec	the offiliated with or re	lated to one	or mo	ro tay ayampt argani	zatione described		 -		
Za		501(c) of the Code (other					zations described		Yes	\[\frac{1}{2}\]	⊡ No
h		mplete the following sch		0)) 01 111 3000	1011 02	, .			103	L 2 3	
	11 100, 00	(a) Name of org			(b) T	ype of organization		(c) Description of relation	inship		
		N/A				· · · · · · · · · · · · · · · · · · ·				-	
							<u> </u>				
	andha	penalties of perjury, I declare lief, it is true, correct, and cor			-				May the IRS	discuss	this
	ıgn 👢	Robert L		(_	. .		return with the shown below	(see in	
П	ere 上		Sem			7-26-15	-	lnister	X Yes	; <u> </u>	∐ No
	Sign	ature of officer or trustee		<u> </u>		Date	Title	10000			
		Print/Type preparer's na -	ame	Preparer's si	ıgnatuı 1	re I	Date	Check X if PTI	IN		
Б.	aid		_	1/	ナ ノ		7/26/15	self- employed	.01.01.0		
-	aid reparer	KENT GREEN		CD3	j -	run	1 .1 .01 . 3		01210	050	
	se Only	Firm's name ► KEN	T D GREEN	CPA		1		Firm's EIN ►			
J.	Je Orny	Firm's address ► 3 6	OU CYCHIL	ר. פונה							
		1	ENO, NV 89		,			Phone no. 775-	333-0	1103	l
		K.	THO THE OF	J U J				FRIORE 110. 1 13-	Form 99		
									7 01 111 00		(5017)

FORM 990-PF INTERE	ST ON SAVING	S AND TEMPOR	ARY CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A) REVENUE PER BOOK		(B) VESTMENT COME	(C) ADJUSTED NET INCOME	<u>;</u>
FIRST INDEPENDENT E	BANK (LLC)	3,7	26.	3,726.		
TOTAL TO PART I, LI	NE 3	3,7	26.	3,726.		
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVES MENT INCO		
STIFEL TRUCKEE	271,133.	0.	271,133.	·		
DEVELOPMENT (LLC)	2,400.	0.	2,400.	2,40)0. —— —————	
TO PART I, LINE 4	273,533.	<u> </u>	273,533.	273,53	33.	
FORM 990-PF		RENTAL INCOM	E		STATEMENT	3
KIND AND LOCATION O	F PROPERTY			ACTIVITY NUMBER	GROSS RENTAL INCO)ME
LAND & CABINS, TRUC	CKEE, CA (JOS	SEPH TITLE HO	LDING	1	79,32	8.
TOTAL TO FORM 990-	PF, PART I, I	LINE 5A			79,32	8.

FORM 990-PF	RENTAL EXP	ENSES		STATEMENT 4
DESCRIPTION		CTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION UTILITIES PROPERTY MANAGEMENT REPAIRS & MAINTENANCE OTHER EXPENSE PROPERTY TAX INSURANCE			28,728. 19,435. 6,725. 9,841. 412. 15,275. 3,406.	
	UBTOTAL -	1		83,822.
TOTAL RENTAL EXPENSES				83,822
NET RENTAL INCOME TO FORM 990	-PF, PART I	, LINE 5B		<4,494
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT !
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES
TAX PREPARATION FEES	5,350.	4,280.	· 	1,070
TO FORM 990-PF, PG 1, LN 16B	5,350.	4,280.		1,070
FORM 990-PF	TAX	ES		STATEMENT
DESCRIPTION	(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES
FOREIGN TAX EXCISE TAX PROPERTY TAX	2,086. 7,561. 15,275.	0.		0 0
TO FORM 990-PF, PG 1, LN 18	24,922.	17,361.		0
=				_

	XPENSES	STATEMENT 7		
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
1,050. 297. 19,435. 6,725. 9,841. 412. 3,406.	840. 65. 19,435. 6,725. 9,841. 412. 3,406.		210. 64. 0. 0. 0.	
41,166.	40,724.		274.	
	1,050. 297. 19,435. 6,725. 9,841. 412. 3,406.	1,050. 840. 297. 65. 19,435. 6,725. 9,841. 412. 3,406. 3,406.	EXPENSES NET INVEST- ADJUSTED NET INCOME 1,050. 840. 297. 65. 19,435. 6,725. 6,725. 9,841. 412. 412. 3,406. 3,406.	

IN ACCORDANCE WITH IRC REG. SECTION 301.7701-3(B) THE FORM 990-PF FOR THE ROXIE AND AZAD JOSEPH FOUNDATION INCLUDES THE FOLLOWING SINGLE-MEMBER LLC WHICH IS DISREGARDED AS AN ENTITY FOR FEDERAL INCOME TAX PURPOSES AND IS TREATED AS A SOLE PROPRIETORSHIP AND REPORTED WITHIN THE RETURN OF THE PRIVATE FOUNDATION HEREBY FILED.

JOSEPH TITLE HOLDING, LLC 26-0651141

FORM 990-PF COR	PORATE STOCK	STATEMENT 9	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 12	_	8,187,373.	8,436,315.
TOTAL TO FORM 990-PF, PART II, LINE	- : 10B	8,187,373.	8,436,315.
FORM 990-PF DEPRECIATION OF ASSE	TS HELD FOR INV	ESTMENT	STATEMENT 10
FORM 990-PF DEPRECIATION OF ASSE	ETS HELD FOR INV		STATEMENT 10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LAND - SIGNS	291,600.	0.	291,600.
LAND & CABINS LAND	1,262,825. 302,250.	249,002. 0.	1,013,823. 302,250.
TOTAL TO FM 990-PF, PART II, LN 11	1,856,675.	249,002.	1,607,673.

FORM 990-PF For the Tax Year Ended April 30, 2015

EIN: 36-4518327

PART XV - Supplementary Information

STATEMENT 11

Line 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a. Applications should be addressed to either of the following

Robert L. Sims 2890 Outlook Drive Reno, Nevada 89509 Telephone (775)825-2134

Michael Melarkey 4795 Caughlin Parkway, Suite 100 Reno, Nevada 89509

Vicki Puliz 1180 Mile Circle Drive Reno, Nevada 89511

- b. Applications should be in writing and contain a narrative of the project or program, a copy of the determination letter issued by the Internal Revenue Service granting exempt status under IRS Code Section 501(c)(3) and the most recent Form 990 should be attached to the application for grant
- c. Applications for grants accepted throughout the year
- d. No contributions to the American Red Cross

ROXIE AND AZAD JOSEPH FOUNDATION

FORM 990-PF

SANDISK

STONECASTLE FINANCIAL

VERIZON COMMUNICATIONS

UNITED STATES STEEL

URBAN OUTFITTERS

WAL-MART STORES

SUNCOR ENERGY

VALERO ENERGY

For the Tax Year Ended April 30, 2015

EIN: 20-2388760

334,700

71,000

163,000

72,060

80,080

284,500

252,200

78,050

390,646

171,663

109,510

255,665

211,384

84,535

75,198

96,585

PART II - Balance Sheets			
		End of Year Book Value	End of Year Fair Market Value
STATEMENT 12			
Investments-Corporate Stock	# of Shares		
ADT CORP	1,000	41,050	37,600
AT&T CORP	5,642	141,166	195,439
ABERCROMBIE & FITCH	1,000	51,107	22,480
AIR LEASE CORP	2,000	73,385	77,260
ALTRIA GROUP	3,000	65,585	150,150
AMAZON COM	500	181,101	210,890
ANADARKO PETROLEUM	2,000	172,262	188,200
ARCH COAL	10,000	110,736	9,742
AVIAT NETWORKS	248	1,331	283
BANK OF AMERICA	10,000	163,255	159,300
BAXTER INTERNATIONAL	1,000	69,209	68,740
CATERPILLAR	2,000	172,531	173,760
CISCO SYSTEMS	5,000	140,754	144,150
COACH	5,000	302,850	191,050
COCA-COLA ENTERPRISES	3,000	136,897	133,230
D R HORTON	5,000	112,155	127,000
DOW CHEMICAL	1,000	53,225	51,000
EASTMAN CHEMICAL	3,000	264,892	228,660
FORD MOTOR	15,000	238,649	237,000
FREEPORT MCMORAN COPPER & GOLD	2,000	108,041	46,540
FRONTIER COMMUNICATIONS	432	2,105	2,964
JOHNSON & JOHNSON	7,000	404,169	694,400
MACYS	2,000	118,375	129,260
MANPOWERGROUP	6,000	457,963	511,980
METHANEX	3,000	184,223	180,630
MICRON TECHNOLOGY	2,000	46,353	56,260
NCR CORP	5,000	166,551	137,200
NATUS MEDICAL	1,000	36,265	37,710
NEWMONT MINING	10,000	408,792	264,900
OSI SYSTEMS	1,000	74,255	67,210
POTASH	5,000	175,047	163,200
SALESFORCE COM	3,000	161,323	218,460

5,000

4,000

5,000

3,000

2,000

5,000 5,000

1,000

ROXIE AND AZAD JOSEPH FOUNDATION

FORM 990-PF For the Tax Year Ended April 30, 2015

EIN 20-2388760

PARTI	I ₋ Ra	lanca	Sheets

		End of Year Book Value	End of Year Fair Market Value
WESTERN ALLIANCE BANCORP	15,000	415,288	463,800
WHOLE FOODS MARKET	1,000	46,655	47,760
AG MORTGAGE INVT TR SER B PFD 8%	5,000	125,000	125,250
ALABAMA POWER 5 625% PFD	5,000	117,005	125,500
CYS INVESTMENTS 7 75% PFD	5,000	125,000	125,250
ENTERGY MISSISSIPPI FIRST MTG BOND 6%	5,000	125,205	130,222
FNB CORP 7 25% PFD	3,000	75,000	83,880
GOLDMAN SACHS GROUP 6 2% PFD	5,000	122,505	126,650
MB FINANCIAL PFD SER A	5,000	128,175	134,755
MERRILL LYNCH CAP TR III 7% PFD	3,502	91,750	90,247
METLIFE SER B PFD 6 5%	15,000	368,441	385,200
MORGAN STANLEY CAPITAL TRUST VI 6 6%	10,000	227,746	250,900
SABRA HEALTH CARE REIT SER A PFD 7 125%	5,000	125,000	134,050
GABELLI DIVIDEND & INCOME TRUST	10,000	86,062	213,500
GABELLI GLOBAL SMALL & MID CAP VALUE TRUST	10,000	11,900	10,720
THL CREDIT SENIOR LOAN FUND	3,000	55,485	57,150
COVERED CALL OPTIONS		(289,630)	(320,757)
TOTALS		8,187,373	8,436,315

FORM 990-PF

For the Tax Year Ended April 30, 2015

EIN: 36-4518327

PART XV - Supplementary Information

STATEMENT 13

RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
Boys & Girls Club of Mason Valley P.O Box 534 Yerington, Nevada 89447	N/A	Public	General Support	10,000
Boys & Girls Club of Truckee Meadows 2680 E. Ninth Street Reno, Nevada 89505	N/A	Public	General Support	15,000
Bishop Manogue Catholic High School 110 Bishop Manogue Drive Reno, Nevada 89511	N/A	Public	Education	10,000
Nevada Military Support Alliance 1885 S Arlington, Suite 103 Reno, Nevada 89509	N/A	Public	General Support	10,000
Nevada Museum of Art 160 West Liberty Street Reno, Nevada 89501	N/A	Public	Education	10,000
Armenian Community School of Fresno 108 N Villa Avenue Clovis, California	N/A	Public	Clovis Keyan Armenian Community School	20,000
St Gregory Armenian Church P O Box 246 Fowler, California 93625	N/A	Public	General Support	10,000
KNPB Channel 5 Public Broadcasting 1670 N Virginia Street Reno, Nevada 89503	N/A	Public	Public Broadcasting	10,000
Washoe Legal Services 299 S Arlington Avenue Reno, Nevada 89501	N/A	Public	General Support	10,000
Sparks Rotary Community Fund P O Box 97 Sparks, Nevada 89432	N/A	Public	General Support	25,000
Truckee Rotary Foundation P O Box 3236 Truckee, California 96160	N/A	Public	General Support	25,000

FORM 990-PF

For the Tax Year Ended April 30, 2015

EIN: 36-4518327

PART XV - Supplementary Information

STATEMENT 13

Line 3a
Grants and Contributions Paid During the Year

RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
Fernley Rotary Foundation P O Box 408 Fernley, Nevada 89408	N/A	Public	Food for Low Income Families	10,000
Rotary Youth Exchange D5190 P.O. Box 3510 Sparks, Nevada 89432	N/A	Public	General Support	10,000
Assistance League of Reno-Sparks P O Box 7376 Reno, Nevada 89510	N/A	Public	General Support	10,000
Eddy House 3455 Yosemite Place Reno, Nevada 89503	N/A	Public	General Support	15,000
Reno Bike Project 541 East 4th Street Reno, Nevada 89512	N/A	Public	General Support	5,000
Nevada Discovery Museum 490 South Center Street Reno, Nevada 89501	N/A	Public	General Support	10,000
Tahoe Forest Health System Foundation P O Box 2508 Truckee, California 96160	N/A	Public	Medical Support	75,000
Salvation Army 1931 Sutro Street Reno, Nevada 89512	N/A	Public	General Support	10,000
Sage Brush Soccer Club 1775 Circle Drive Reno, Nevada 89511	N/A	Public	General Support - Lady Nomads	5,000
Food Bank of Northern Nevada 550 Italy Drive Sparks, Nevada 89434	N/A	Public	Food for Low Income	25,000
Catholic Charities of Northern Nevada - St Vincent's P O. Box 5099 Reno, Nevada 89513	N/A	Public	Food for Low Income	20,000

ROXIE AND AZAD JOSEPH FOUNDATION

FORM 990-PF

For the Tax Year Ended April 30, 2015

EIN 36-4518327

PART XV - Supplementary Information

STATEMENT 13

RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
University of Nevada Reno Foundation Mail Stop 162 Reno, Nevada 89557	N/A	Public	Education - School of Business	25,000
Artown P O Box 3058 Reno, Nevada 89505	N/A	Public	General Support	10,000
Northern Nevada Children's Cancer Center 3550 Barron Way, Suite 5A Reno, Nevada 89511	N/A	Public	General Support	5,000
Sierra Nevada College 999 Tahoe Blvd Incline Village, Nevada 89451	N/A	Public	Education	5,000
The Challenger Learning Center P.O Box 51779 Sparks, Nevada 89435	N/A	Public	General Support	10,000
University of Nevada Reno Foundation Mail Stop 162 Reno, Nevada 89557	N/A	Public	Education - School of Medicine	25,000
University of Nevada Reno Foundation Mail Stop 162 Reno, Nevada 89557	N/A	Public	Program Support - Dean's Future Scholars	10,000
Athletic Association University of Nevada University of Nevada Reno Reno, Nevada 89557	N/A	Public	General Support	20,000
C*A*R*E Chest of Sierra Nevada 7910 North Virginia Street Reno, Nevada 89506	N/A	Public	General Support	30,000
For Kids Foundation 834 Willow Street Reno, Nevada 89502	N/A	Public	General Support	5,000
Sparks Rotary Community Fund P O Box 97	N/A	Public	Wreaths Across America	15,000

ROXIE AND AZAD JOSEPH FOUNDATION

FORM 990-PF

For the Tax Year Ended April 30, 2015

EIN. 36-4518327

PART XV - Supplementary Information

STATEMENT 13

RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
Sparks, Nevada 89432				
Northern Nevada Center for Independent Living 999 Pyramid Way Sparks, Nevada 89431	N/A	Public	General Support	15,000
USA Shooting 1 Olympic Plaza Colorado Springs, Colorado 80909	N/A	Public	General Support	5,000
The First Tee of Northern Nevada 1575 Delucchi Lane, Suite 104 Reno, Nevada 89502	N/A	Public	General Support	5,000
Sierra Kids Foundation 348 Mill Street Reno, Nevada 89501	N/A	Public	General Support	5,000
Ronald McDonald House Charities of Northern Nevada 323 Maine Street Reno, Nevada 89502	N/A	Public	General Support	10,000
Nevada STEM Coalition P O Box 9144 Reno, Nevada 89507	N/A	Public	General Support	5,000
Mount Rose Elementary School 915 Lander Street Reno, Nevada 89509	N/A	Public	General Support	9,000
Canine Rehabilitation Center and Sanctuary 555 US Highway 395 North Washoe Valley, Nevada 89704	N/A	Public	General Support	5,000
Wichita State University Foundation 1845 Fairmount Street Wichita, Kansas 67260	N/A	Public	General Support - College of Business	5,000
Tahoe Regional Planning Agency P.O. Box 5310 Stateline, Nevada 89449	N/A	Public	General Support	4,000

ROXIE AND AZAD JOSEPH FOUNDATION

FORM 990-PF

For the Tax Year Ended April 30, 2015

EIN 36-4518327

PART XV - Supplementary Information

STATEMENT 13

RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
National Council of Juvenile & Family Court Judges P O. Box 8970	N/A	Public	General Support	10,000
Reno, Nevada 89507 Boy Scouts of America - Nevada Area Council 500 Double Eagle Court Reno, Nevada 89521	N/A	Public	General Support	5,000
Blessed Positively 8986 Red Baron Blvd Reno, Nevada 89506	N/A	Public	General Support	5,000
Big Brothers Big Sisters of Northern Nevada 1300 Foster Drive, Suite 210 Reno, Nevada 89509	N/A	Public	General Support	10,000
Desert Research Institute 2215 Raggio Parkway Reno, Nevada 89512	N/A	Public	General Support	7,500
TOTAL				615,500

Depreciation and Amortization

(Including Information on Listed Property) RENT

Attach to your tax return.

OMB No 1545-0172

1

Department of the Treasury (99) Internal Revenue Service

▶ Information about Form 4562 and its separate instructions is at www.lrs.gov/form4562.

Name(s) shown on return Business or activity to which this form relates Identifying number LAND & CABINS, TRUCKEE, ROXIE AND AZAD JOSEPH FOUNDATION (JOSEPH TITLE HOLDING20-2388760 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I 500,000. 1 Maximum amount (see instructions) 1 2 2 Total cost of section 179 property placed in service (see instructions) 3 2,000,000. 3 Threshold cost of section 179 property before reduction in limitation 4 4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions (a) Description of property (b) Cost (business use only) (c) Elected cost 7 7 Listed property Enter the amount from line 29 8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2013 Form 4562 10 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 11 12 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax vear 14 15 Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III | MACRS Depreciation (Do not include listed property) (See instructions) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2014 17 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System (b) Month and (c) Basis for depreciation (d) Recovery period (a) Classification of property year placed in service (business/investment use only - see instructions) (e) Convention (f) Method (g) Depreciation deduction 3-year property 19a 5-year property b 7-year property đ 10-year property 15-year property 20-year property 25-year property 25 yrs S/L 27 5 yrs MM S/L Residential rental property h ММ S/L 27 5 yrs 1,262,825 28,728 10/14 39 yrs MM S/L Nonresidential real property ММ S/L Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System S/L 20a Class life 12 yrs b 12-year S/L 40-year 40 yrs. MM S/L Part IV Summary (See instructions) 21 Listed property Enter amount from line 28 21 22 Total, Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21

portion of the basis attributable to section 263A costs

23 For assets shown above and placed in service during the current year, enter the

Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr

28,728.

22

23

	, , ,	DOW	TD 3370	3 (7 3 D	700	T DI	norn:					20	2200	760		
Part V	(2014) Listed Propert		IE AND							mouters	and pror			760		
Part V	recreation, or a		utomobiles, c	ertain Oti	iei veilic)ies, ce	italii alici	an, ce	ertani co	iiputers	, and prop	Jerty use	101 GII	t o rtanini	5111,	
	Note: For any v through (c) of S							r dedu	cting lea	se expe	nse, comp	lete only	24a, 24	4b, colur	nns (a)	
			on and Other					nstruc	tions for	limits fo	r passeno	er auton	nobiles 1			
24a Do vou	have evidence to s						res				the evide			Yes	No	
24a 00 you		(b)	(c)	icht dae en		<u> </u>	(e)		(f)	163, 13	(g)				(i)	
Type of property place (list vehicles first)		Date	te Business/				Basis for depred		ciation Recovery	~ l .			(h) Depreciation		cted	
		placed in service	investmer use percenta		other hasis		(business/invest use only)		i nemon	Co	nvention	dedu	luction		on 179 Ost	
OF Special	depreciation allo				nlaced	in serv	ice during	n the t	av vear	and .				-	731	
	ore than 50% in		•	property	piacca	111 301 4	ice dami	g the t	ax you	4110	25					
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27 Propert	y used 50% or le	ess in a qual	I Ified busines:						٠			<u> </u>		L		
21 1 Topon	y 4304 0070 01 10	u qua		%					1	S/L -				T		
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				%					 	S/L·				1		
OP Add an	nounts in column	(h) lines 25	through 27		e and or	line 21	l nage 1		1	10/2	28			1		
	ounts in column						, pago i						29			
29 Add an	lourts in column	(1), 11116 20 1		Section I			on Use	of Ve	hicles				1 25			
Complete t	his section for ve	hicles used								" or relat	ed persor	n If you	provided	t vehicle	s	
	oloyees, first ans		•								-		-		_	
to your emp	noyees, mst ans	wor the que			, , o	u oot	an once	31.0 1	о оотпр.	,g		0000		-		
				1	a)		(b)	T	(c)		(d)		e)	(ก	
30 Total hu	siness/investment	miles driven d	luring the	1 '	Vehicle		Vehicle		Vehicle	Ι ,	Vehicle		Vehicle		(f) Vehicle	
	not include comr		idi ilig tilo	• • • • • • • • • • • • • • • • • • • •	11010	, , ,			7 0111010		0111010					
	ommuting miles		the year			···										
	ther personal (no	_	-													
driven	inor personal (ne	1100111111011119	,,oc							}						
	illes driven during	the year														
	es 30 through 32	-				1										
34 Was the vehicle available for personal use			Yes	No	Yes	No	Ye	s No	Yes	No.	Yes	No	Yes	No		
	off duty hours?															
J	e vehicle used p	rımarılv bv a	more						Ì							
	% owner or relate			1				1								
	her vehicle availa	•	onal													
use?																
		Section C	- Questions	for Emp	lovers V	Vho Pro	ovide Vel	hicles	for Use	by Thei	r Employ	ees	•			
Answer the	se questions to				-					-			re not n	nore than	า 5%	
	elated persons		•	•		. , -				•						
	maintain a writte	en policy sta	tement that p	orohibits a	ali perso	nal use	of vehicl	les, ind	cluding o	ommutii	ng, by you	ır		Yes	No	
employ					•				_							
	maintain a writte	en policy sta	tement that p	orohibits p	personal	use of	vehicles,	, exce	pt comn	uting, b	y your					
	ees? See the ins															
-	treat all use of v															
	provide more th					ınforma	ation fron	n your	employ	es abou	ut					
•	of the vehicles,													<u> </u>		
41 Do you	meet the require	ements cond	erning qualif	ed autom	obile de	monsti	ation use	∍ ?								
	f your answer to								covered	vehicles	1		_			
	Amortization															
	(a)			(b)		(c)			(d)		(e) Amortiz			(f)		
	Description o	COSIS		ate amortization begins		Amortiz amou	nt	_	Cod		period or pe		f	mortization or this year		
42 Amorti	zation of costs th	nat begins di	uring your 20	14 tax ye	ar											
					-											

43

44

43 Amortization of costs that began before your 2014 tax year

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr) (mo., day, yr.) D - Donation 1a ABERCROMBIE & FITCH (4000 SHS) P 05/19/14 b GILEAD SCIENCES (4000 SHS) P <u>12/13/13|05/19/14</u> c HOLLYFRONTIER (3000 SHS) P 06/23/14 d INTEL (3800 SHS) P 08/05/14 e FUSION-IO (4000 SHS) P 08/15/14 04/02/14|08<u>/18/14</u> f QUESTCOR PHARMACEUTICAL (3000 SHS) P g DOMINION RESOURCES SUB NOTE, 8.375% (4000 UNITS) Ρ 10/15/14 h INTEL (900 SHS) P 11/05/14 AMAG_PHARMACEUTICALS (4000 SHS) P 11/24/14 | CSX CORP (5000 SHS) P 04/29/1411/25/14 k WESTERN ALLIANCE BANCORP (5000 SHS) P 04/22/14|12/22/14 FREEPORT MCMORAN COPPER & GOLD (4000 SHS) P 12/31/14 m INTEL (300 SHS) P 01/20/15 P 05/02/1401/20/15 n UNDER ARMOR (2000 SHS) P 08/18/1401/20/15 MALLINCKRODT PUBLIC LTD (2670 SHS (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 157,234. 204,429. <47,195.> a 326,033. 286,129. 39,904. b 174,725 <25,828.> 148,897. С <3,065·> 105,634 108,699. d 45,000. 125,165. <80,165.> е 280,738. 207,256. 73,482. f 109,992. <9,992.> 100,000. g 25,744. <784.> 24,960. h 21,426. 66,142. 87,568. 141,502. 13,385. 154,887. 120,056. 11,391. 131,447. <57,567.> 150,930. 93,363. 1 8,303. 8,581. <278.> m 116,987. 97,517. 19,470. n 189,250. 224,440. 35,190. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (1) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k). (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <47,195.> 39,904. b <25,828.> C <3,065.> d <80,165.> 73,482. f <9,992.> a <784.> h 21,426. 13,385. 11,391. k <57,567.> ١ <278.> m 19,470. n 35,190. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Capital Gains and Lo	sses for tax on investment income	<u> </u>						
(a) List and 2-story b	d describe the kind(s) of property so rick warehouse; or common stock,	old, e g., real estate, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)			
1a QUESTCOR PHARM	ACEUTICAL CALL		P					
b INTERNATIONAL		P		02/04/15				
	(800 SHS)	P		03/19/15				
d KINDER MORGAN	(2200 SHS)		P		03/23/15			
e MALLINCKRODT P	UBLIC LTD (21 SH	HS)	P	08/18/14	03/31/15			
f HAWAIIAN HOLDI	NGS (10000 SHS)		P		04/20/15			
g CELLADON CORP	(5000 SHS)		P	04/13/15	04/28/15			
h STOCK OPTIONS			P	VARIOUS	VARIOUS			
<u> </u>								
_k								
_1								
m								
n								
0				<u> </u>	<u></u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)					
a 35,514.		91,457.		,	<55,943.			
b 51,027.		114,448.			<63,421.			
c 32,481.		28,639.			3,842.			
d 89,472.		78,758.			10,714.			
e 2,637.		1,489.		····	1,148.			
f 210,076.		130,363.			79,713.			
g 13,241.		94,588.			<81,347.			
h 302,322.		356.			301,966.			
1			· · · · · · · · · · · · · · · · · · ·					
1								
k								
1								
m								
n								
0								
Complete only for assets show	ng gain in column (h) and owned by			sses (from col. (h)				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col. (h) gain ove not less than "-0-")	ir coi. (K),			
a					<55,943.			
b					<63,421.			
C					3,842.			
d					10,714.			
е					1,148.			
f					79,713.			
g					<81,347.			
h					301,966.			
k								
<u> </u>								
m					-			
n				•				
0								
		er in Part I, line 7			106 046			
2 Capital gain net income or (net c	apital loss) (If (loss), enter "	er in Part I, line 7 -0-" in Part I, line 7 }	2		186,046.			
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) a	and (6):						
If gain, also enter in Part I, line 8	, column (c).	}						
If (loss) enter "-0-" in Part I, line	8	J	3	N/A				