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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014**Open to Public Inspection**

For calendar year 2014 or tax year beginning

05/01, 2014, and ending

04/30, 2015

Name of foundation THE ROBERT K. STEEL FAMILY FOUNDATION		A Employer identification number 13-3531990
Number and street (or P O box number if mail is not delivered to street address) C/O BCRS ASSOCIATES, LLC 77 WATER STREET - 9TH FLOOR		B Telephone number (see instructions) (212) 440-0800
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10005		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change	D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,657,472.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
				N/A	
1	Contributions, gifts, grants, etc., received (attach schedule)	160,000.			
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	66.	66.		ATCH 1
4	Dividends and interest from securities	167,172.	167,172.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	451,822.			
b	Gross sales price for all assets on line 6a	706,624.			
7	Capital gain net income (from Part IV, line 2)		451,822.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH. 3	-15,067.	1,261.		
12	Total. Add lines 1 through 11	763,993.	620,321.	0	
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) [4]	3,750.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH. 5	169,261.	167,546.		1,705.
24	Total operating and administrative expenses. Add lines 13 through 23	173,011.	167,546.		1,705.
25	Contributions, gifts, grants paid	2,050,350.			2,050,350.
26	Total expenses and disbursements. Add lines 24 and 25	2,223,361.	167,546.	0	2,052,055.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-1,459,368.			
b	Net investment income (if negative, enter -0-)		452,775.		
c	Adjusted net income (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	5,759.	6,864.	6,864.
	2 Savings and temporary cash investments	422,112.	636,746.	636,746.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 6	2,733,838.	2,733,838.	237,356.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
15 Other assets (describe ▶ ATCH 7)	7,050,639.	5,375,532.	7,776,506.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	10,212,348.	8,752,980.	8,657,472.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	10,212,348.	8,752,980.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	10,212,348.	8,752,980.	
	31 Total liabilities and net assets/fund balances (see instructions)	10,212,348.	8,752,980.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,212,348.
2 Enter amount from Part I, line 27a	2	-1,459,368.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	8,752,980.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,752,980.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	451,822.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,079,315.	9,996,667.	0.107967
2012	1,301,245.	10,502,304.	0.123901
2011	2,843,273.	11,313,699.	0.251312
2010	4,700,424.	12,105,505.	0.388288
2009	5,332,237.	11,597,468.	0.459776
2 Total of line 1, column (d)			2 1.331244
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.266249
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 9,005,342.
5 Multiply line 4 by line 3			5 2,397,663.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,528.
7 Add lines 5 and 6			7 2,402,191.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 2,052,055.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	9,056.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b.			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	9,056.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,056.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014.	6a 3,933.		
b Exempt foreign organizations - tax withheld at source.	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c 15,000.		
d Backup withholding erroneously withheld.	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	18,933.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	9,877.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax. 9,877. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>BCRS ASSOCIATES, LLC</u> Telephone no <u>212-440-0800</u> Located at <u>77 WATER STREET, 9TH FLOOR, NEW YORK, NY</u> ZIP+4 <u>10005</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ <u>Organizations relying on a current notice regarding disaster assistance check here</u> ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? ☐	1c	N/A
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) **N/A.**

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870 **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.	NONE
2 N/A	
3 N/A	
4 N/A	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	NONE
2 N/A	
All other program-related investments. See instructions	
3 N/A	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	263,680.
b	Average of monthly cash balances	1b	472,777.
c	Fair market value of all other assets (see instructions)	1c	8,406,022.
d	Total (add lines 1a, b, and c)	1d	9,142,479.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,142,479.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	137,137.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,005,342.
6	Minimum investment return. Enter 5% of line 5	6	450,267.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	450,267.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	9,056.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,056.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	441,211.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	441,211.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	441,211.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,052,055.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,052,055.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,052,055.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				441,211.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	4,809,948.			
b From 2010	4,167,844.			
c From 2011	2,286,061.			
d From 2012	776,982.			
e From 2013	582,697.			
f Total of lines 3a through e	12,623,532.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 2,052,055.				
a Applied to 2013, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				441,211.
e Remaining amount distributed out of corpus . .	1,610,844.			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a) .)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,234,376.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	4,809,948.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	9,424,428.			
10 Analysis of line 9				
a Excess from 2010 . . .	4,167,844.			
b Excess from 2011 . . .	2,286,061.			
c Excess from 2012 . . .	776,982.			
d Excess from 2013 . . .	582,697.			
e Excess from 2014 . . .	1,610,844.			

Form **990-PF** (2014)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE STATEMENT ATTACHED				2,050,350.
Total			▶ 3a	2,050,350.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	66.	
4	Dividends and interest from securities	523000		14	167,172.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	451,822.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	ATCH 9 _____		112.		-15,179.	
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		112.		603,881.	
13	Total. Add line 12, columns (b), (d), and (e)					603,993.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	15	0001550	Page
------------------	--	-----------	----------------	-------------

- | | | | |
|---|--------------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **13016** **TRUSTEE**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name JOSEPH BULGER	Preparer's signature 	Date 1/27/16	Check ☐ if self-employed	PTIN P01366942
	Firm's name ▶ BCRS ASSOCIATES, LLC			Firm's EIN ▶ 13-4078147	
	Firm's address ▶ 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005			Phone no. 212-440-0800	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
7,044.		GAIN ON PARTIAL SALE OF GS HEDGE FUND 147,849.					01/01/2013 -140,805.	08/01/2014
5,207.		GAIN ON PARTIAL SALE OF GS HEDGE FUND 106,916.					01/01/2013 -101,709.	03/01/2015
684,536.		LTCG(L) THRU K-1S					VAR 684,536.	VAR
9,832.		STCG(L) THRU K-1S					VAR 9,832.	VAR
		LOSS ON FULL DISPOSITION OF SSF 2000 LP 35.					VAR -35.	12/23/2014
		SEC 1231 - 15% LOSS THRU K-1S 2.					VAR -2.	VAR
5.		LTCG (CASH IN LIEU)					VAR 5.	03/13/2015
TOTAL GAIN(LOSS)							<u>451,822.</u>	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

THE ROBERT K. STEEL FAMILY FOUNDATION

Employer identification number

13-3531990

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization THE ROBERT K. STEEL FAMILY FOUNDATION

Employer identification number
13-3531990**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT K. STEEL C/O BCRS ASSOC., LLC; 77 WATER ST, 9 FL NEW YORK, NY 10005	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	ROBERT K. STEEL C/O BCRS ASSOC., LLC; 77 WATER ST, 9 FL NEW YORK, NY 10005	\$ 150,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE ROBERT K. STEEL FAMILY FOUNDATION

Employer identification number

13-3531990

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----

Name of organization THE ROBERT K. STEEL FAMILY FOUNDATION

Employer identification number

13-3531990

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SUPPLEMENTARY STATEMENTS

PART: XV

LINE: 2

SUPPLEMENTAL INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO INDIVIDUALS THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST ON CREDIT BALANCE	26.		26.
INTEREST ON CHECKING BALANCE	40.		40.
TOTAL	<u>66.</u>	<u>66.</u>	<u>66.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
DIVIDENDS THRU K-1S	76,174.	76,174.	
INTEREST INCOME THRU K-1S	90,998.	90,998.	
TOTAL	<u>167,172.</u>	<u>167,172.</u>	

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
PFIC ORDINARY INCOME THRU K-1S			
ORDINARY INCOME/LOSS THRU K-1S	-15,408.	-15,408.	
ORDINARY INCOME/LOSS THRU K-1S (UBTI)	70.		
RENTAL REAL ESTATE THRU K-1S	-40.	-40.	
RENTAL REAL ESTATE THRU K-1S (UBTI)			
SECTION 988 INCOME/LOSS THRU K-1S	561.	561.	
SECTION 987 INCOME/LOSS THRU K-1S	-666.	-666.	
ADD-BACK: C/Y SUSPENDED PAL		16,440.	
SECTION 951(A) INCOME/LOSS THRU K-1S	374.	374.	
SEC 751 INCOME/LOSS THRU K-1S (UBTI)	42.		
TOTALS	<u>-15,067.</u>	<u>1,261.</u>	

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FEDERAL TAX PAID:				
990-PF EXT PMT FYE 4/30/14	3,500.			
NYS CORPORATION TAX:				
CT-13 BAL DUE EXT FYE 4/30/14	250.			
TOTALS	<u>3,750.</u>			

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
BANK CHARGES	810.			810.
NYS FILING FEE	750.			750.
PUBLICATION FEE	145.			145.
--DEDUCTIONS THRU K-1S:				
PORTFOLIO DEDUCTIONS	147,293.	147,293.		
INTEREST EXPENSE	11,116.	11,116.		
FOREIGN TAXES	9,137.	9,137.		
FOREIGN TAXES (UBTI)	1.			
NON-DEDUCTIBLE EXPENSE	9.			
TOTALS	<u>169,261.</u>	<u>167,546.</u>		<u>1,705.</u>

ATTACHMENT 6FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
160,814 SHS PATRIOT NATIONAL BANCORP INC	2,733,838.	2,733,838.	237,356.
TOTALS	<u>2,733,838.</u>	<u>2,733,838.</u>	<u>237,356.</u>

ATTACHMENT 7FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STONE STREET FUND 2000, LP	20,826.		
STONE STREET RE FUND 2000, LP	129,414.	128,316.	14,302.
STONE STREET PEP TECH FUND, LP	45,235.	26,549.	23,285.
GS HEDGE FUND PORTFOLIO PLC	739,781.	485,016.	1,337,716.
KEYHAVEN CAPITAL P/SHIP II	1,931,038.	1,839,996.	1,467,316.
KEYHAVEN CAPITAL P/SHIP I	1,067,454.	320,432.	899,314.
ETON PARK FUND LP	292,561.	64,079.	130,055.
VESTAR CAPITAL PARTNERS V LP	2,824,330.	2,511,144.	3,904,518.
TOTALS	<u>7,050,639.</u>	<u>5,375,532.</u>	<u>7,776,506.</u>

THE ROBERT K. STEEL FAMILY FOUNDATION

13-3531990

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GILLIAN V. STEEL C/O BCBS ASSOCIATES LLC 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0
GRAND TOTALS		0	0	0

THE ROBERT K. STEEL FAMILY FOUNDATION

13-3531990

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 9

DESCRIPTION	BUSINESS CODE	EXCLUSION		RELATED OR EXEMPT FUNCTION INCOME	
		AMOUNT	CODE	AMOUNT	
ORDINARY INCOME/LOSS THRU K-1S					
RENTAL REAL ESTATE INCOME/LOSS THRU K-1S	523000	70.	01	-15,408.	
SECTION 988 INCOME/LOSS THRU K-1S			01	-40.	
SECTION 987 INCOME/LOSS THRU K-1S			01	561.	
SECTION 951(A) INOMCE/LOSS THRU K-1S			01	-666.	
SECTION 751 INCOME/LOSS THRU K-1S	523000	42.	01	374.	
TOTALS		112.		-15,179.	

THE ROBERT K. STEEL FAMILY FOUNDATION
 CHARITABLE CONTRIBUTIONS LIST
 FYE 4/30/2015
 EIN: 13-3531990

DATE	CONTRIBUTION	CITY, STATE	AMOUNT
05/02/2014	United Way of New York City	New York, NY	\$ 5,000 00
05/09/2014	Greenwich Concil, Boy Scouts of America	Greenwich, CT	1,000 00
05/06/2014	Damon Runyon Cancer Research Foundation	New York, NY	1,000 00
05/09/2014	YMCA of Greater New York	New York, NY	5,000 00
05/15/2014	Treasury Historical Association	Washington, DC	1,000 00
05/12/2014	New York Public Radio	New York, NY	1,500 00
05/14/2014	Hospital for Special Surgery	New York, NY	50,000 00
05/29/2014	Our Companions	Manchester, CT	500 00
05/21/2014	New York Stem Cell Foundation	New York, NY	1,000 00
05/20/2014	Triangle Community Foundation	Durham, NC	100 00
05/28/2014	Theatre for a New Audience	New York, NY	2,000 00
05/30/2014	The Atlantic Arts Foundation	New York, NY	2,000 00
05/22/2014	The Rockefeller University	New York, NY	1,000 00
05/30/2014	Glenville Volunter Fire Company No 1 Inc	Greenwich, CT	200 00
05/23/2014	Greenwich Emergency Medical Service Inc	Riverside, CT	100 00
05/30/2014	Round Hill Association	Greenwich, CT	100 00
06/25/2014	Brown University	Providence, RI	200,000 00
06/02/2014	The National Democratic Institute	Washington, DC	5,000 00
06/09/2014	Stratton Mountain School & Ski Foundation Inc	Stratton Mountain, VT	250 00
06/10/2014	Greenwich Land Trust	Greenwich, CT	500 00
06/11/2014	TASC	New York, NY	20,000 00
06/23/2014	Roaring Fork Outdoor Volunteers	Basalt, CO	1,000 00
06/19/2014	Breast Cancer Alliance	Greenwich, CT	5,000 00
06/26/2014	US Squash	New York, NY	1,000 00
06/27/2014	American Enterprise Institute	Washington, DC	25,000 00
07/02/2014	Brown University	Providence, RI	20,000 00
07/03/2014	Brown University	Providence, RI	30,000 00
07/07/2014	Southern Tennis Patrons Foundation Inc	Norcross, GA	13,000 00
07/17/2014	City Squash	Bronx, NY	10,000 00
07/21/2014	Music Associates of Aspen Inc	Aspen, CO	25,000 00
07/22/2014	Brooklyn Bridge Park Conservancy	Brooklyn, NY	1,000 00
07/25/2014	Aspen Historical Society	Aspen, CO	1,500 00
07/31/2014	New Yorkers for Parks	New York, NY	2,500 00
07/21/2014	Theatre Aspen	Aspen, CO	5,000 00
07/25/2014	Greater Washington Educational Telecommunications Association Inc	Arlington, VA	50,000 00
07/30/2014	Music Associates of Aspen Inc	Aspen, CO	25,000 00
07/31/2014	Governors Island Corporation	New York, NY	10,000 00
08/08/2014	Greater New York Councils, Boys Scouts of America	New York, NY	10,000 00
08/07/2014	The Buddy Program	Aspen, CO	1,000 00
08/08/2014	National September 11 Memorial & Museum	New York, NY	1,000 00
08/04/2014	Duke University	Durham, NC	100,000 00
08/04/2014	National Constitution Center	Philadelphia, PA	5,000 00
08/11/2014	Barnes Foundation	Philadelphia, PA	1,000 00
08/07/2014	YWCA of Greenwich	Greenwich, CT	1,000 00
08/06/2014	American Council of Trustees and Alumni	Washington, DC	1,000 00
08/15/2014	Greenwich Council, Boys Scouts of America	Greenwich, CT	1,000 00
08/20/2014	Aspen Center for Environmental Studies	Aspen, CO	1,000 00
08/19/2014	Manhattan Institute For Policy Research	New York, NY	5,000 00

THE ROBERT K. STEEL FAMILY FOUNDATION
 CHARITABLE CONTRIBUTIONS LIST
 FYE 4/30/2015
 EIN: 13-3531990

DATE	CONTRIBUTION	CITY, STATE	AMOUNT
09/18/2014	564 Park Avenue Preservation Foundation	New York, NY	1,000 00
09/03/2014	The Garden Conservancy	Cold Spring, NY	1,500 00
09/10/2014	Mountain Rescue Aspen	Aspen, CO	1,000 00
09/22/2014	The New York Women's Foundation	New York, NY	2,500 00
09/10/2014	St Barnabas Episcopal Church	Greenwich, CT	2,000 00
09/19/2014	Hospital For Special Surgery	New York, NY	200,000 00
09/19/2014	The Franklin and Eleanor Roosevelt Institute	New York, NY	1,000 00
09/17/2014	Greater New York Conciles, Boy Scouts of America	New York, NY	5,000 00
09/24/2014	Seachange Capital Partners	New York, NY	50,000 00
10/06/2014	Woman's Board of Rush University Medical Center	Chicago, IL	500 00
10/02/2014	Adopt a dog	Greenwich, CT	250 00
10/09/2014	The Battery Conservancy	New York, NY	1,000 00
10/06/2014	Greenwich Historical Society	Cos Cob, CT	500 00
10/08/2014	St Barnabas Church	Greenwich, CT	200 00
10/03/2014	Friends of New Orleans	Arlington, VA	20,000 00
10/09/2014	Brooklyn Bridge Park Conservancy	Brooklyn, NY	1,000 00
10/09/2014	Harlem Educational Activities Fund Inc	New York, NY	5,000 00
10/16/2014	Challenge Aspen	Snowmass Village, CO	5,000 00
10/14/2014	The Rockefeller University	New York, NY	1,000 00
10/15/2014	Chris Klug Foundation	Aspen, CO	500 00
10/15/2014	Chris Klug Foundation	Aspen, CO	500 00
10/23/2014	Alliance For School Choice	Washington, DC	1,000 00
10/20/2014	Reach Prep	Stamford, CT	200 00
10/24/2014	Uncommon Schools Inc	New York, NY	188,000 00
10/27/2014	Greenwich United Way	Greenwich, CT	10,000 00
10/31/2014	Crime Victims Treatment Center	New York, NY	1,000 00
11/30/2014	Movember Foundation	Culver, CA	1,000 00
11/30/2014	Greenwich Academy	Greenwich, CT	1,000 00
11/06/2014	UC Regents	Davis, CA	1,000 00
11/06/2014	Brooklyn Academy of Music Inc	Brooklyn, NY	1,500 00
11/06/2014	Central Park Conservancy	New York, NY	5,000 00
11/06/2014	Royal Oak Foundation	New York, NY	250 00
11/10/2014	Puppies Behind Bars	New York, NY	500 00
11/03/2014	University of Chicago Booth School of Business	Chicago, IL	5,000 00
11/17/2014	Independence Pass Foundation	Aspen, CO	500 00
11/06/2014	Greater New York Councils, Boys Scouts of America	New York, NY	1,000 00
11/21/2014	Atlantic Salmon Federation	Calais, ME	10,000 00
11/17/2014	Bruce Museum Inc	Greenwich, CT	1,000 00
11/20/2014	The Partnership for Public Service	Washington, DC	50,000 00
11/14/2014	New York University	New York, NY	5,000 00
11/26/2014	Port Chester Carver Center Inc	Port Chester, NY	100 00
11/21/2014	Regional Plan Association	New York, NY	1,000 00
11/25/2014	National Humanities Center	TRP, NC	1,000 00
11/25/2014	NRDC	New York, NY	2,500 00
11/26/2014	Pierpont Morgan Library	New York, NY	5,000 00
12/17/2014	Stamford Education 4 Autism	Stamford, CT	1,000 00
12/03/2014	Squash Haven	New Haven, CT	1,000 00
12/08/2014	Citymeals-On-Wheels	New York, NY	250 00

THE ROBERT K. STEEL FAMILY FOUNDATION
 CHARITABLE CONTRIBUTIONS LIST
 FYE 4/30/2015
 EIN: 13-3531990

DATE	CONTRIBUTION	CITY, STATE	AMOUNT
12/12/2014	Camp Sea Gull and Camp Seafarer	Arapahoe, NC	200 00
12/17/2014	Hospital for Special Surgery	New York, NY	10,000 00
12/08/2014	New York Historical Society	New York, NY	5,000 00
12/02/2014	Make a Better Place	New York, NY	1,000 00
12/05/2014	The Greenwich Land Trust	Greenwich, CT	1,000 00
12/10/2014	The Aspen Institute	Aspen, CO	50,000 00
12/29/2014	Fidelco Guide Dog Foundation	Bloomfield, CT	100 00
12/05/2014	Museum of American Finance	New York, NY	5,000 00
12/23/2014	Music Associates of Aspen Inc	Aspen, CO	100,000 00
12/10/2014	Greenwich Academy	Greenwich, CT	25,000 00
12/11/2014	Year Up	New York, NY	25,000 00
12/23/2014	Amnesty International	New York, NY	250 00
12/19/2014	Waterside School	Stamford, CT	1,000 00
12/23/2014	CT Public Broadcasting	Hartford, CT	500 00
12/26/2014	Lapham's Quarterly (American Agora Foundation Inc)	New York, NY	100 00
12/24/2014	Stratton Mountain Volunteer Fire Co	Jamaica, VT	100 00
12/29/2014	Roaring Fork Public Radio Inc	Aspen, CO	250 00
12/30/2014	Greenwich Library	Greenwich, CT	1,000 00
12/30/2014	The After-School Corporation	New York, NY	1,000 00
12/29/2014	Duke University	Durham, NC	100,000 00
12/30/2014	Family Centers	Greenwich, CT	1,000 00
12/29/2014	The New York Women's Foundation	New York, NY	1,000 00
12/31/2014	The Battery Conservancy	New York, NY	1,000 00
12/29/2014	The Lymphoma Foundation	New York, NY	1,000 00
01/20/2015	Covenant House	New York, NY	500 00
01/14/2015	ASPCA	New York, NY	250 00
01/14/2015	Salvation Army	Alexandria, VA	100 00
01/13/2015	Bradford College Alumni Association Inc	North Andover, MA	100 00
01/20/2015	Independence Pass Foundation	Aspen, CO	500 00
01/28/2015	CT Food Bank	New Haven, CT	250 00
01/09/2015	Young Concert Artists	New York, NY	250 00
01/13/2015	Our Companions	Manchester, CT	250 00
01/07/2015	Greenwich Academy Inc	Greenwich, CT	500 00
01/07/2015	GNYS, Boy Scouts of America	New York, NY	50,000 00
01/05/2015	Museum of American Finance	New York, NY	1,000 00
01/05/2015	Museum of the City of New York	New York, NY	1,000 00
01/02/2015	ACES	Minneapolis, MN	1,000 00
01/08/2015	Friends of Hudson River Park	New York, NY	1,000 00
01/02/2015	Fibrolamellar Cancer Foundation	Greenwich, CT	1,000 00
01/02/2015	Music Associates of Aspen Inc	Aspen, CO	30,000 00
01/27/2015	Aspen Community Foundation	Aspen, CO	1,000 00
01/02/2015	The Frick Collection	New York, NY	1,000 00
01/08/2015	City Squash	Bronx, NY	10,000 00
01/02/2015	Aspen Valley Hospital Foundation	Aspen, CO	1,000 00
01/05/2015	Horizons National Student Enrichment Program Inc	Westport, CT	1,000 00
01/14/2015	The Greenwich Roundtable Inc	Greenwich, CT	1,000 00
02/23/2015	Charles Maddock Foundation	New York, NY	45,000 00
02/03/2015	US Squash	New York, NY	500 00

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 CHARITABLE CONTRIBUTIONS LIST
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DATE	CONTRIBUTION	CITY, STATE	AMOUNT
02/04/2015	At home in Greenwich	Greenwich, CT	100 00
02/12/2015	Brown University	Providence, RI	6,000 00
02/12/2015	Brown University	Providence, RI	10,000 00
02/06/2015	Greater NY Concils, Boys Scouts of America	New York, NY	10,000 00
02/06/2015	Greater NY Concils, Boys Scouts of America	New York, NY	10,000 00
02/25/2015	SeaChange Capital Partners	New York, NY	100,000 00
02/26/2015	Manhattan Institute For Policy Research	New York, NY	25,000 00
03/02/2015	Pierpont Morgan Library	New York, NY	25,000 00
03/06/2015	Aspen Valley Hospital Foundation	Aspen, CO	25,000 00
03/10/2015	New York University	New York, NY	5,000 00
03/27/2015	Brooklyn Public Library	Brooklyn, NY	5,000 00
03/19/2015	Rails to Trails	Washington, DC	200 00
03/04/2015	GNYC, Boys Scouts of America	New York, NY	1,000 00
03/23/2015	Disabled Sports USA	Bend, OR	5,000 00
03/20/2015	Central Park Conservancy	New York, NY	650 00
03/30/2015	Reach Prep	Stamford, CT	1,000 00
03/31/2015	Greenwich Tree Conservancy	Greenwich, CT	500 00
03/24/2015	Triangle Community Foundation	Durham, NC	1,000 00
03/25/2015	Music Associates of Aspen Inc	Aspen, CO	37,500 00
03/23/2015	National College Advising Corps Inc	Chapel Hills, NC	50,000 00
03/25/2015	St Barnabas Church	Greenwich, CT	10,000 00
04/09/2015	Greenwich Youth Conservation Program	Greenwich, CT	200 00
			2,050,350 00
TOTAL CONTRIBUTIONS PAID *			<u>\$ 2,050,350.00</u>

** All contributions were made to the general purpose fund of Public
 charitable organizations that were classified under Section 501 (c) (3) of the Internal Revenue Code*

THE ROBERT K. STEEL FAMILY FOUNDATION

EIN: 13-3531990

FYE 4/30/2015

FORM 990-PF

SCHEDULE OF PASSIVE LOSS CARRYFORWARD:

	CURRENT YEAR PASSIVE GAINS / (LOSSES)	PRIOR YEARS' PASSIVE (LOSSES) UTILIZED	NET PASSIVE (LOSSES)	TOTAL SUSPENDED PASSIVE (LOSSES)
4/30/2010	(34,730)	0	(34,730)	(34,730)
4/30/2011	(20,054)	0	(20,054)	(54,784)
4/30/2012	(7,534)	0	(7,534)	(62,318)
4/30/2013	(2,504)	0	(2,504)	(64,822)
4/30/2014	(39,291)	0	(39,291)	(104,113)
4/30/2015	(16,370)	0	(16,370)	(120,483)