Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning 4/1/2014 **, and ending** 3/31/2015

Name of foundation: MYRON LEWIS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): P.O. BOX 1908

Room/suite:

City or town: ORLANDO

State: FL

ZIP code: 32802-1908

Foreign country name:

Foreign province/state/county:

Foreign postal code:

A Employer identification number: 62-1533710

B Telephone number (see instructions): (615) 748-4885

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 602,685

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	12,031	11,920		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	76,085			
	b	Gross sales price for all assets on line 6a 276,084				
	7	Capital gain net income (from Part IV, line 2)		76,085		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	88,116	88,005	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	1,743	872		871
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,447	210		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,190	1,082	0	871
	25	Contributions, gifts, grants paid	39,141			39,141
	26	**Total expenses and disbursements.** Add lines 24 and 25	43,331	1,082	0	40,012
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	44,785			
	b	**Net investment income** (if negative, enter -0-)		86,923		
	c	**Adjusted net income** (if negative, enter -0-)			0	

RECEIVED
JUN 23 2015
IRS-OSC
OGDEN, UT
9946

JUN 16 2015

SCANNED JUN 30 2015

For Paperwork Reduction Act Notice, see instructions.
HTA

96
NC

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	49	7,843	7,843
	2	Savings and temporary cash investments	20,697	15,762	15,762
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	520,325	562,292	579,080
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	541,071	585,897	602,685
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	541,071	585,897	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	541,071	585,897	
	31	**Total liabilities and net assets/fund balances** (see instructions)	541,071	585,897	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	541,071
2	Enter amount from Part I, line 27a	2	44,785
3	Other increases not included in line 2 (itemize) ▶ REFUND	3	105
4	Add lines 1, 2, and 3	4	585,961
5	Decreases not included in line 2 (itemize) ▶ RETURN OF CAPITAL ADJUSTMENT	5	64
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	585,897

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0
b				0
c				0
d				0
e				0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				0
b				0
c				0
d				0
e				0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 76,085

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . 3 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	38,496	582,134	0.066129
2012	35,702	533,029	0 066979
2011	39,194	534,525	0 073325
2010	49,546	535,713	0 092486
2009	32,818	498,245	0 065867

2	Total of line 1, column (d) . . .	2	0 364786
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0.072957
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 . . .	4	603,379
5	Multiply line 4 by line 3 . . .	5	44,021
6	Enter 1% of net investment income (1% of Part I, line 27b) . . .	6	869
7	Add lines 5 and 6 . . .	7	44,890
8	Enter qualifying distributions from Part XII, line 4 . . .	8	40,012

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____________ (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	1,738
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,738
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,738
6	Credits/Payments:				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,471		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	1,471
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	267
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	0
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶		**Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ____________ **(2)** On foundation managers ▶$ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SUNTRUST BANK Telephone no. ▶ (615) 748 4885

Located at ▶ P.O. BOX 1908 ORLANDO FL ZIP+4 ▶ 32802-1908

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? *(see instructions)* . . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . N/A . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUNTRUST BANKS, INC. 850 RIDGELAKE BLVD, STE 101 MEMPHIS, TN 3812	TRUSTEE AS REQ'D	1,743		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	599,216
b	Average of monthly cash balances	1b	13,352
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	612,568
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	612,568
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	9,189
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	603,379
6	**Minimum investment return.** Enter 5% of line 5	6	30,169

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	*Minimum investment return from Part X, line 6*			1	30,169
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,738		
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,738
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	28,431
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	28,431
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	28,431

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	40,012
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	40,012
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	40,012

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				28,431
2	Undistributed income, if any, as of the end of 2014				
a	Enter amount for 2013 only			0	
b	Total for prior years· 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2014:				
a	From 2009 8,007				
b	From 2010 22,970				
c	From 2011 12,863				
d	From 2012 9,756				
e	From 2013 10,860				
f	**Total** of lines 3a through e	64,456			
4	Qualifying distributions for 2014 from Part XII, line 4· ▶ $ 40,012				
a	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2014 distributable amount				28,431
e	Remaining amount distributed out of corpus	11,581			
5	Excess distributions carryover applied to 2014. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	76,037			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	8,007			
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	68,030			
10	Analysis of line 9.				
a	Excess from 2010 22,970				
b	Excess from 2011 12,863				
c	Excess from 2012 9,756				
d	Excess from 2013 10,860				
e	Excess from 2014 11,581				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c .					0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . .					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					0
c "Support" alternative test—enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					0
(3) Largest amount of support from an exempt organization . .					0
(4) Gross investment income . .					0

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

MATT BUYER 850 RIDGELAKE BLVD SUITE 101 MEMPHIS, TN 38120

b The form in which applications should be submitted and information and materials they should include.

LETTER STATING REQUEST

c Any submission deadlines.

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors·

NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Attached Statement				
Total . . . . ▶ **3a**				39,141
b *Approved for future payment* NONE				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	12,031	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	76,085	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		88,116	0

13 Total. Add line 12, columns (b), (d), and (e) 13 88,116

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the *accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)*
	Not Applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	**1a(1)**		X
	(2) Other assets	**1a(2)**		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		X
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		X
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		X
	(4) Reimbursement arrangements	**1b(4)**		X
	(5) Loans or loan guarantees	**1b(5)**		X
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
		Not Applicable	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Barbara allred | 6/16/2015 | ▶ TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
DONALD J ROMAN		6/16/2015		P00364310
Firm's name ▶ PRICEWATERHOUSECOOPERS, LLP			Firm's EIN ▶ 13-4008324	
Firm's address ▶ 600 GRANT STREET, PITTSBURGH PA 15219			Phone no 412-355-6000	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
OPERA MEMPHIS
Street

City | **State** | **Zip Code** | **Foreign Country**

Relationship
NONE
Foundation Status
PC
Purpose of grant/contribution
GENERAL CHARITABLE PURPOSES
Amount
5,000

Name
TEMPLE ISRAEL
Street

City | **State** | **Zip Code** | **Foreign Country**

Relationship
NONE
Foundation Status
PC
Purpose of grant/contribution
GENERAL CHARITABLE PURPOSES
Amount
5,000

Name
MARGOLIN HEBREW ACADEMY
Street

City | **State** | **Zip Code** | **Foreign Country**

Relationship
NONE
Foundation Status
PC
Purpose of grant/contribution
GENERAL CHARITABLE PURPOSES
Amount
1,500

Name
DARTMOUTH COLLEGE HILLEL
Street

City | **State** | **Zip Code** | **Foreign Country**

Relationship
NONE
Foundation Status
PC
Purpose of grant/contribution
GENERAL CHARITABLE PURPOSES
Amount
1,000

Name
UNIV OF MEMPHIS SCHOLARSHIP FUND
Street

City | **State** | **Zip Code** | **Foreign Country**

Relationship
NONE
Foundation Status
PC
Purpose of grant/contribution
GENERAL CHARITABLE PURPOSES
Amount
4,866

Name
ST. MARY'S EPISCOPAL SCHOOL
Street

City | **State** | **Zip Code** | **Foreign Country**

Relationship
NONE
Foundation Status
PC
Purpose of grant/contribution
GENERAL CHARITABLE PURPOSES
Amount
175

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
MEMPHIS UNIVERSITY SCHOOL
Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**
NONE	PC

Purpose of grant/contribution	**Amount**
GENERAL CHARITABLE PURPOSES	100

Name
MEMPHIS JEWISH FEDERATION
Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**
NONE	PC

Purpose of grant/contribution	**Amount**
GENERAL CHARITABLE PURPOSES	20,000

Name
COLUMBIA UNIVERSITY
Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**
NONE	PC

Purpose of grant/contribution	**Amount**
GENERAL CHARITABLE PURPOSES	1,100

Name
ANSHEI SHPHARD BETH EL EMETH
Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**
NONE	PC

Purpose of grant/contribution	**Amount**
GENERAL CHARITABLE PURPOSES	300

Name
HOUGHTON COLLEGE
Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**
NONE	PC

Purpose of grant/contribution	**Amount**
GENERAL CHARITABLE PURPOSES	100

Name
Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**

Purpose of grant/contribution	**Amount**

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	558
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Capital Gains/Losses	276,084	199,999	76,085
Other sales	0	0	0

	Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	FIDELITY CONTRAFUND	316071109			3/20/2006		2/25/2015	39,514	25,715				0	13,799
2	X	FIDELITY CONTRAFUND	316071109			2/8/2008		2/25/2015	3,039	1,910				0	1,129
3	X	FIDELITY CONTRAFUND	316071109			8/25/2008		2/25/2015	10,483	6,491				0	3,992
4	X	FIDELITY CONTRAFUND	316071109			12/26/2008		2/25/2015	1,492	645				0	847
5	X	FIDELITY CONTRAFUND	316071109			2/13/2009		2/25/2015	107	45				0	62
6	X	FIDELITY CONTRAFUND	316071109			12/18/2009		2/25/2015	940	528				0	412
7	X	FIDELITY CONTRAFUND	316071109			2/5/2010		2/25/2015	481	260				0	221
8	X	FIDELITY CONTRAFUND	316071109			12/16/2011		2/25/2015	23	15				0	8
9	X	FIDELITY CONTRAFUND	316071109			12/12/2014		2/25/2015	3,598	3,405				0	193
10	X	FIDELITY CONTRAFUND	316071109			2/6/2015		2/25/2015	579	558				0	21
11	X	OAKMARK EQUITY & INCOME	413838400			1/4/2008		2/25/2015	14,216	11,610				0	2,606
12	X	T ROWE PRICE INST L/C GRV	45775L408			2/25/2014		2/25/2015	3,884	3,770				0	114
13	X	T ROWE PRICE INST L/C GRV	45775L408			12/17/2014		2/25/2015	3,649	3,324				0	325
14	X	JOHN HANCOCK III DISCPLN V	47803U640			12/16/2014		2/25/2015	2,753	2,582				0	171
15	X	JOHN HANCOCK III DISCPLN V	47803U640			2/25/2014		2/25/2015	2,334	2,167				0	167
16	X	T ROWE PRICE CAPITAL APPI	77954M105			1/13/2005		2/25/2015	29,197	20,592				0	8,605
17	X	T ROWE PRICE CAPITAL APPI	77954M105			12/12/2008		2/25/2015	5,402	2,670				0	2,732
18	X	T ROWE PRICE CAPITAL APPI	77954M105			12/14/2009		2/25/2015	2,924	1,964				0	960
19	X	T ROWE PRICE CAPITAL APPI	77954M105			12/12/2014		2/25/2015	3,840	3,640				0	200
20	X	SEE ATTACHED STATEMENT	VARIOUS						147,071	108,108					38,963

Part I, Line 18 (990-PF) - Taxes

		2,447	210	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX	210	210		
2	PY EXCISE TAX DUE	766			
3	ESTIMATED EXCISE TAX DUE	1,471			

Part II, Line 13 (990-PF) - Investments - Other

			520,325	562,292	579,080
	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	SEE ATTACHED SCHEDULE			562,292	579,080

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	558
Short Term CG Distributions	0

	Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
						275,526	0	0	199,999	75,527	0	0	0	75,527
1	FIDELITY CONTRAFUND	316071109		3/20/2006	2/25/2015	39 514		0	25 715	13 799	0	0	0	13 799
2	FIDELITY CONTRAFUND	316071109		2/8/2008	2/25/2015	3,039		0	1 910	1 129	0	0	0	1 129
3	FIDELITY CONTRAFUND	316071109		8/25/2008	2/25/2015	10 483		0	6,491	3 992	0	0	0	3 992
4	FIDELITY CONTRAFUND	316071109		12/26/2008	2/25/2015	1 492		0	645	847	0	0	0	847
5	FIDELITY CONTRAFUND	316071109		2/13/2009	2/25/2015	107		0	45	62	0	0	0	62
6	FIDELITY CONTRAFUND	316071109		12/18/2009	2/25/2015	940		0	528	412	0	0	0	412
7	FIDELITY CONTRAFUND	316071109		2/5/2010	2/25/2015	481		0	260	221	0	0	0	221
8	FIDELITY CONTRAFUND	316071109		12/16/2011	2/25/2015	23		0	15	8	0	0	0	8
9	FIDELITY CONTRAFUND	316071109		12/12/2014	2/25/2015	3 598		0	3,405	193	0	0	0	193
10	FIDELITY CONTRAFUND	316071109		2/6/2015	2/25/2015	579		0	558	21	0	0	0	21
11	OAKMARK EQUITY & INCOME-I	413838400		1/4/2008	2/25/2015	14,216		0	11 610	2 606	0	0	0	2,606
12	T ROWE PRICE INST L/C GRWTH	45775L408		2/25/2014	2/25/2015	3,884		0	3,770	114	0	0	0	114
13	T ROWE PRICE INST L/C GRWTH	45775L408		12/17/2014	2/25/2015	3 649		0	3,324	325	0	0	0	325
14	JOHN HANCOCK III DISCPLN V-I	47803U640		12/16/2014	2/25/2015	2 753		0	2,582	171	0	0	0	171
15	JOHN HANCOCK III DISCPLN V-I	47803U640		2/25/2014	2/25/2015	2 334		0	2 167	167	0	0	0	167
16	T ROWE PRICE CAPITAL APPREC FD	77954M105		1/13/2005	2/25/2015	29,197		0	20 592	8 605	0	0	0	8,605
17	T ROWE PRICE CAPITAL APPREC FD	77954M105		12/12/2008	2/25/2015	5 402		0	2,670	2,732	0	0	0	2,732
18	T ROWE PRICE CAPITAL APPREC FD	77954M105		12/14/2009	2/25/2015	2 924		0	1 964	960	0	0	0	960
19	T ROWE PRICE CAPITAL APPREC FD	77954M105		12/12/2014	2/25/2015	3 840		0	3 640	200	0	0	0	200
20	SEE ATTACHED STATEMENT	VARIOUS				147,071			108,108	38 963	0	0	0	38 963

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

									1,743	0	0
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	SUNTRUST BANKS, INC		850 RIDGELAKE BLVD, STE 101	MEMPHIS	TN	38120		TRUSTEE	AS REQ'D	1,743		

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date		Amount
1	Credit from prior year return		1	0
2	First quarter estimated tax payment	8/12/2014	2	368
3	Second quarter estimated tax payment	9/9/2014	3	368
4	Third quarter estimated tax payment	12/11/2014	4	367
5	Fourth quarter estimated tax payment	3/12/2015	5	368
6	Other payments		6	
7	Total		7	1,471

SunTrust

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
MYRON LEWIS FOUNDATION
Trust Year 1/1/2015 - 3/31/2015

Page 1 of 1
6/1/2015 13:21:17

Account Id: 7906339

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
316071109	FIDELITY CONTRAFUND-ADV								
Sold		02/25/15	592.805	60,258 63					
Acq		03/20/06	388 734	39,514 81	25,714.76	25,714 76	13,800 05	13,800 05	L
Acq		02/08/08	29 904	3,039 74	1,909 66	1,909 66	1,130 08	1,130.08	L
Acq		02/06/15	5 696	579 00	557.75	557 75	21 25	21 25	S
Acq		12/12/14	35 395	3,597.90	3,404 64	3,404 64	193 26	193 26	S
Acq		12/16/11	0 234	23 79	15 41	15 41	8 38	8 38	L
Acq		02/05/10	4 734	481 21	260 35	260 35	220 86	220 86	L
Acq		12/18/09	9 249	940 16	527 67	527 67	412 49	412.49	L
Acq		02/13/09	1 045	106 22	44 94	44 94	61 28	61 28	L
Acq		12/26/08	14 684	1,492 63	644 90	644 90	847.73	847 73	L
Acq		08/25/08	103 13	10,483 16	6,491 00	6,491 00	3,992 16	3,992 16	L
			Total for 2/25/2015		39,571.08	39,571.08	20,687 55	20,687 55	
413838400	HARRIS OAKMARK EQUITY & INCOME-I								
Sold		02/25/15	435 14	14,216 02					
Acq		01/04/08	435 14	14,216 02	11,609 54	11,609 54	2,606 48	2,606 48	L
			Total for 2/25/2015		11,609.54	11,609 54	2,606 48	2,606 48	
45775L408	T ROWE PRICE INSTL LARGE-CAP GRWTH-I								
Sold		02/25/15	256 562	7,532 67					
Acq		02/25/14	132 289	3,884 01	3,770 24	3,770 24	113.77	113 77	S
Acq		12/17/14	124 273	3,648 66	3,324 31	3,324 31	324 35	324 35	S
			Total for 2/25/2015		7,094 55	7,094 55	438 12	438 12	
47803U640	JOHN HANCOCK III DISCIPLINED VALUE-I								
Sold		02/25/15	263 59	5,087 28					
Acq		12/16/14	142 637	2,752 89	2,581 73	2,581.73	171 16	171 16	S
Acq		02/25/14	120 953	2,334 39	2,167 48	2,167 48	166 91	166 91	S
			Total for 2/25/2015		4,749 21	4,749 21	338 07	338 07	
77954M105	T ROWE PRICE CAP APPRECIATION FD								
Sold		02/25/15	1531 383	41,362 65					
Acq		12/12/08	199 987	5,401 65	2,669 82	2,669 82	2,731 83	2,731 83	L
Acq		12/14/09	108 274	2,924 48	1,964.09	1,964 09	960 39	960 39	L
Acq		12/12/14	142 177	3,840 20	3,639 72	3,639 72	200 48	200 48	S
Acq		01/13/05	1080 945	29,196 32	20,592 01	20,592 01	8,604 31	8,604 31	L
			Total for 2/25/2015		28,865 64	28,865.64	12,497 01	12,497 01	
			Total for Account: 7906339		91,890 02	91,890 02	36,567.23	36,567 23	

Total Proceeds:

128,457 25

	Fed	State
S/T Gain/Loss	1,191 18	1,191 18
L/T Gain/Loss	35,376 05	35,376 05

SunTrust

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
MYRON LEWIS FOUNDATION
Trust Year 4/1/2014 - 12/31/2014

Account Id: 7906339

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
277902698	EATON VANCE ATLANTA CAP SMID-CAP-I								
Sold		08/19/14	383 994	9,500 00					
Acq		02/12/13	383 994	9,500 00	7,649 16	7,649 16	1,850 84	1,850 84	L
			Total for 8/19/2014		7,649.16	7,649 16	1,850 84	1,850 84	
277902698	EATON VANCE ATLANTA CAP SMID-CAP-I								
Sold		10/28/14	28 537	714 27					
Acq		02/12/13	28.537	714 27	568 46	568 46	145 81	145.81	L
			Total for 10/28/2014		568.46	568 46	145 81	145 81	
314172560	FEDERATED STRATEGIC VALUE-I								
Sold		08/19/14	44 212	275 00					
Acq		04/09/12	44 212	275 00	213 10	213.10	61.90	61 90	L
			Total for 8/19/2014		213 10	213 10	61 90	61.90	
314172560	FEDERATED STRATEGIC VALUE-I								
Sold		10/28/14	141 084	874.72					
Acq		04/09/12	141 084	874 72	680 02	680 02	194 70	194 70	L
			Total for 10/28/2014		680 02	680 02	194.70	194 70	
316071109	FIDELITY CONTRAFUND-ADV								
Sold		12/09/14	95 484	10,000 00					
Acq		03/20/06	95.484	10,000 00	6,316 27	6,316 27	3,683 73	3,683 73	L
			Total for 12/9/2014		6,316 27	6,316 27	3,683 73	3,683 73	
38145N303	GOLDMAN SACHS LOCAL EMRG MKTS DEBT-I								
Sold		10/28/14	1493.902	12,115 55					
Acq		02/25/14	1493.902	12,115 55	12,186.21	12,250 00	-70 66	-134 45	S
			Total for 10/28/2014		12,186 21	12,250 00	-70 66	-134.45	
413838400	HARRIS OAKMARK EQUITY & INCOME-I								
Sold		12/09/14	71.777	2,500 00					
Acq		01/04/08	71 777	2,500 00	1,915 01	1,915 01	584 99	584 99	L
			Total for 12/9/2014		1,915 01	1,915 01	584 99	584 99	
45775L408	T ROWE PRICE INSTL LARGE-CAP GRWTH-I								
Sold		08/19/14	97 765	2,800 00					
Acq		02/25/14	97.765	2,800 00	2,786 31	2,786 31	13 69	13 69	S
			Total for 8/19/2014		2,786 31	2,786 31	13 69	13 69	
45775L408	T ROWE PRICE INSTL LARGE-CAP GRWTH-I								
Sold		10/28/14	85.735	2,476 02					
Acq		02/25/14	85 735	2,476 02	2,443 45	2,443 45	32 57	32 57	S
			Total for 10/28/2014		2,443 45	2,443 45	32 57	32 57	
47803U640	JOHN HANCOCK III DISCIPLINED VALUE-I								
Sold		08/19/14	361 446	6,900 00					
Acq		02/25/14	361.446	6,900 00	6,477.11	6,477.11	422 89	422 89	S
			Total for 8/19/2014		6,477.11	6,477 11	422 89	422 89	

SunTrust

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
MYRON LEWIS FOUNDATION
Trust Year 4/1/2014 - 12/31/2014

Account Id: 7906339

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
47803U640	JOHN HANCOCK III DISCIPLINED VALUE-I								
Sold		10/28/14	95 676	1,822.63					
Acq		02/25/14	95 676	1,822 63	1,714.51	1,714 51	108 12	108 12	S
			Total for 10/28/2014		1,714 51	1,714.51	108 12	108 12	
4812A1142	JPMORGAN TR I US EQUITY-I								
Sold		10/28/14	98 623	1,504 00					
Acq		08/19/14	98 623	1,504 00	1,499.07	1,499 07	4 93	4 93	S
			Total for 10/28/2014		1,499.07	1,499 07	4 93	4 93	
56063J716	MAINSTAY ICAP INTL-I								
Sold		08/19/14	223.152	8,000 00					
Acq		02/25/14	223.152	8,000 00	8,062 48	8,062 48	-62 48	-62 48	S
			Total for 8/19/2014		8,062 48	8,062 48	-62 48	-62 48	
563821545	MANNING & NAPIER WORLD OPPTYS-A								
Sold		08/19/14	2992 383	27,500 00					
Acq		02/12/13	910 997	8,372 06	7,451.95	7,451.95	920 11	920 11	L
Acq		02/25/14	381.264	3,503 82	3,500 00	3,500 00	3 82	3 82	S
Acq		01/04/08	1700 122	15,624.12	16,627 19	16,627 19	-1,003 07	-1,003 07	L
			Total for 8/19/2014		27,579 14	27,579.14	-79 14	-79 14	
683974505	OPPENHEIMER DEVELOPING MKTS INSTL-Y								
Sold		08/19/14	563 173	23,000 00					
Acq		12/06/11	453 047	18,502 45	13,926 67	13,926 67	4,575 78	4,575 78	L
Acq		02/12/13	110 126	4,497 55	3,937 01	3,937 01	560 54	560 54	L
			Total for 8/19/2014		17,863 68	17,863 68	5,136 32	5,136 32	
77954M105	T ROWE PRICE CAP APPRECIATION FD								
Sold		12/09/14	260 598	7,500 00					
Acq		01/13/05	260 598	7,500 00	4,964 39	4,964.39	2,535.61	2,535.61	L
			Total for 12/9/2014		4,964 39	4,964 39	2,535 61	2,535 61	
779917103	T ROWE PRICE DIVRSFD SMALLCAP GROWTH								
Sold		10/28/14	9 77	250 60					
Acq		02/25/14	9 77	250 60	250 60	250 60	0 00	0 00	S
			Total for 10/28/2014		250 60	250.60	0 00	0 00	
936793769	WASATCH LONG/SHORT-I								
Sold		08/19/14	307 646	5,150 00					
Acq		12/27/13	29 171	488 32	473 74	473 74	14 58	14 58	S

SunTrust

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
MYRON LEWIS FOUNDATION
Trust Year 4/1/2014 - 12/31/2014

Account Id: 7906339

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
936793769	WASATCH LONG/SHORT-I								
Sold		08/19/14	307 646	5,150 00					
Acq		02/25/14	278 475	4,661 68	4,466.74	4,466 74	194 94	194 94	S
			Total for 8/19/2014		4,940 48	4,940 48	209 52	209 52	
			Total for Account: 7906339		108,109 45	108,173 24	14,773 34	14,709 55	

Total Proceeds:

122,882 79

	Fed	State
S/T Gain/Loss	662 40	598 61
L/T Gain/Loss	14,110 94	14,110 94

SUNTRUST

Statement Period	**Account Number**
March 1 , 2015 - March 31, 2015	7906339

Account Statement

Page 1 of 10

PRICE WATERHOUSE COOPERS LLP
600 GRANT STREET, 52ND FLOOR
PITTSBURGH, PA 15219

SUNTRUST BANK
AS TRUSTEE WITH MYRON LEWIS,
GAIL LEWIS AND FAMILY FOR THE
MYRON LEWIS FOUNDATION
DATED MAY 3, 1993

Gain/Loss Summary	*Year-To-Date*
Short Term	$5,858.57
Long Term	$74,200.61

Account Administrator: MATTHEW BUYER
Phone: 901-415-7066 **Email:** Matthew.Buyer@SunTrust com

Portfolio Manager: MARK BROMMER, CFA
Phone: 901-415-7067 **Email:** Mark.Brommer@SunTrust com

Private Client Advisor: HOLLY CLARK
Phone: 901-415-7056 **Email:** Holly.Clark@SunTrust.com

Market Value Summary

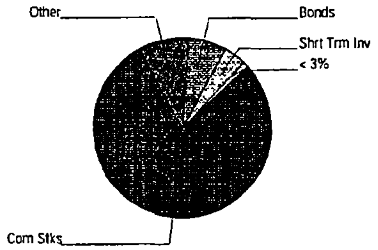
VALUE AS OF 3/31/2015	VALUE AS OF 2/28/2015	NET CHANGE THIS PERIOD ($)	NET CHANGE THIS PERIOD (%)	UNREALIZED GAIN/LOSS AS OF 3/31/2015	VALUE AS OF 3/31/2014	NET CHANGE YEAR TO DATE ($)
$602,687.51	$613,292.79	- $10,605.28	- 1.72%	$16,790.18	$616,442.37	-$13,754.86

Market Values shown above do not contain accrued income Accrued income for this statement period is $80.55

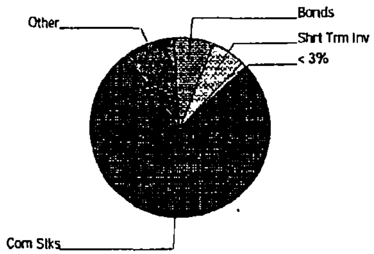
NOTE The "VALUE AS OF 2/28/2015" may differ from your previous statement due to corrections in prior prices See the Explanation of Account Statement Features for more information.

Portfolio Summary

ASSET ALLOCATION AS OF 3/31/2015



ASSET ALLOCATION AS OF 2/28/2015



ASSET DESCRIPTION	MARKET VALUE AS OF 3/31/2015	% OF PORTFOLIO	MARKET VALUE AS OF 2/28/2015	% OF PORTFOLIO
Short Term Investments	23,525.51	3 90	34,491.31	5.62
Bonds	41,853.89	6.94	42,628.41	6.95
Common Stocks	484,481.47	80.39	482,222 53	78.63
Cash	79.74	0.01	88.26	0.01
Other	52,746.90	8.75	53,862.28	8.78
Totals	**$602,687.51**	**100.00**	**$613,292.79**	**100.00**

***Would you like online access to your Trust and Portfolio Management accounts 24 hours a day, seven days a week?** We are pleased to offer our enhanced online access tool - SunTrust PortfolioView℠. With SunTrust PortfolioView you can view your consolidated account information, market value history, income and expense projections, historical statements, investment reviews, up to 18 months of detailed transactions, and pending trades in real-time mode For more information please contact your Account Administrator listed above on your statement.*

SUNTRUST

Statement Period
March 1 , 2015 - March 31, 2015

Account Number
7906339
LEWIS FBO. MYRON LEWIS CHARITY

Account Statement

Page 2 of 10

Cash Activity Summary

DESCRIPTION	INCOME CASH THIS PERIOD	PRINCIPAL CASH THIS PERIOD	TOTAL CASH THIS PERIOD	TOTAL CASH YEAR TO DATE
Receipts				
Dividends	713.74	0.00	713.74	1,127.80
Sales & Maturities	0.00	0.00	0.00	128,457.25
Total Receipts	**$713.74**	**$0.00**	**$713.74**	**$129,585.05**
Disbursements				
Disbursements	0.00	-2,433.00	-2,433.00	-2,433.00
Administrative Expenses	0.00	0.00	0.00	-529.40
Fiduciary Taxes	0.00	-368.00	-368 00	-368.00
Purchases	0.00	-8,887.06	-8,887.06	-115,897.24
Total Disbursements	**$0.00**	**-$11,688.06**	**-$11,688.06**	**-$119,227.64**
Cash Sweep				
Sweep Purchases	-722.26	0.00	-722.26	-22,495.13
Sweep Sales	0.00	11,688.06	11,688.06	12,217.46
Total Cash Sweep	**-$722.26**	**$11,688.06**	**$10,965.80**	**-$10,277.67**
Net Receipts/Disbursements	**-$8.52**	**$0.00**	**-$8.52**	**$79.74**

SUNTRUST

Statement Period
March 1 , 2015 - March 31, 2015

Account Number
7906339
LEWIS FBO: MYRON LEWIS CHARITY

Account Statement

Page 3 of 10

Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
INCOME PORTFOLIO								
Short Term Investments								
FEDERATED MONEY MKT OBLIGS TR TRSY OBLIGS INSTL CL #68 FFS	7,763.040	1.000	7,763.04	1.29	7,763.04	0	0.06	0.01
Total Short Term Investments			**$7,763.04**	**1.29%**	**$7,763.04**	**$0**	**$0.06**	**0.01%**
Cash								
CASH INCOME			79.74		79.74	0	0.00	0.00
Total Cash			**$79.74**		**$79.74**	**$0**	**$0.00**	**0.00%**
Total Income Portfolio			**$7,842.78**	**1.30%**	**$7,842.78**	**$0**	**$0.06**	**0.00%**
PRINCIPAL PORTFOLIO								
Short Term Investments								
FEDERATED MONEY MKT OBLIGS TR TRSY OBLIGS INSTL CL #68 FFS	15,762.470	1.000	15,762.47	2 62	15,762.47	1	0.14	0.01
Total Short Term Investments			**$15,762.47**	**2.62%**	**$15,762.47**	**$1**	**$0.14**	**0.01%**
Bonds								
OSTERWEIS STRATEGIC INCOME FUND	2,628.732	11.460	30,125.27	5.00	31,284.21	1,685	78.48	5.59
PIMCO EMERGING LOCAL BOND INSTL FD	1,480.886	7.920	11,728.62	1 95	13,468 82	665	1.87	5.67
Total Bonds			**$41,853.89**	**6.95%**	**$44,753.03**	**$2,350**	**$80.35**	**5.61%**

SunTrust

Statement Period	Account Number	
March 1 , 2015 - March 31, 2015	7906339	
	LEWIS FBO: MYRON LEWIS CHARITY	

Account Statement

Page 4 of 10

Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
Common Stocks								
BRANDES INTERNATIONAL SMALL CAP EQUITY FUND	1,877.256	12.950	24,310.47	4.03	26,190 87	354	0.00	1.46
CAMBIAR SMALL CAP FUND	583.079	20.910	12,192.18	2.02	12,911.21	0	0.00	0.00
EATON VANCE ATLANTA CAPITAL SMID CAP FUND	913.366	26.720	24,405.14	4.05	19,140.59	0	0.00	0.00
FEDERATED STRATEGIC VAL DIV IS	5,014.991	5 890	29,538 30	4.90	25,635.58	1,048	0.00	3.55
ISHARES CORE MSCI PACIFIC ETF	478.000	51.280	24,511.84	4.07	24,772.22	432	0.00	1.76
ISHARES CORE MSCI EUROPE ETF	522.000	45.490	23,745.78	3.94	24,738 27	293	0.00	1.24
JOHN HANCOCK FUNDS III DISCIPLINED VALUE FUND	3,146.813	18.910	59,506.23	9.87	56,390.90	462	0 00	0.78
JPMORGAN U.S. EQUITY FUND	6,038.829	14.780	89,253.89	14.81	88,737.74	1,093	0.00	1.22
MAINSTAY ICAP INTERNATIONAL FUND	1,042.069	34.560	36,013.90	5.98	37,395.05	1,130	0.00	3.14
MANNING & NAPIER FUND INC-WORLD OPPORTUNITIES SERIES FUND	7,100.346	7.430	52,755.57	8.75	57,245.48	710	0.00	1.35
OPPENHEIMER DEVELOPING MARKETS FUND	514.383	34.610	17,802.80	2.95	16,536 87	115	0.00	0.65
T ROWE PRICE DIVERSIFIED SMALL-CAP GROWTH FUND INC	444.922	27 680	12,315.44	2.04	11,485.85	0	0.00	0 00
T. ROWE PRICE INSTITUTIONAL LARGE-CAP GROWTH FUND	2,069.319	28.990	59,989.56	9.95	41,700 48	0	0.00	0.00
VAN ECK EMERGING MARKETS FUND	1,205.340	15.050	18,140.37	3.01	19,100.17	0	0.00	0.00
Total Common Stocks			**$484,481.47**	**80.37%**	**$461,981.28**	**$5,640**	**$0.00**	**1.16%**
Other								
WASATCH LONG/SHORT FUND	3,598 015	14.660	52,746.90	8.75	55,557.77	0	0.00	0 00
Total Other			**$52,746.90**	**8.75%**	**$55,557.77**	**$0**	**$0.00**	**0.00%**

SUNTRUST

Statement Period	**Account Number**
March 1 , 2015 - March 31, 2015	7906339

Account Statement

LEWIS FBO: MYRON LEWIS CHARITY

Page 5 of 10

Portfolio Detail

ASSET DESCRIPTION	NO OF SHARES/ PAR VALUE	UNIT PRICE	MARKET VALUE	PERCENT OF PORTFOLIO	TAX COST BASIS	ESTIMATED ANNUAL INCOME	ACCRUED INCOME	YIELD AT MARKET
Miscellaneous								
CLASS ACTION PENDING XEROX CORP ON RCPT OF FINAL PMT	1 000	0 000	0.00	0.00	0.00	0	0 00	0.00
CLASS ACTION PENDING ACE LTD ON RCPT OF FINAL PMT	1.000	0.000	0.00	0.00	0.00	0	0.00	0.00
CLASS ACTION PENDING AMERICAN INTL GROUP ON RCPT OF FINAL PMT	1.000	0 000	0.00	0.00	0.00	0	0.00	0.00
CLASS ACTION PENDING DELL INC ON RCPT OF FINAL PMT	1 000	0.000	0.00	0 00	0.00	0	0.00	0.00
CLASS ACTION PENDING WASHINGTON MUTUAL INC ON RCPT OF FINAL PMT	1 000	0.000	0.00	0.00	0.00	0	0.00	0.00
Total Miscellaneous			**$0.00**	**0.00%**	**$0.00**	**$0**	**$0.00**	**0.00%**
Total Principal Portfolio			**$594,844.73**	**98.70%**	**$578,054.55**	**$7,992**	**$80.49**	**1.34%**
Total Portfolio			**$602,687.51**	**100.00%**	**$585,897.33**	**$7,993**	**$80.55**	**1.32%**