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Form **990-PF**

EXTENDED TO NOVEMBER 16, 20 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

For	calendar year 2014 or tax year beginning APR	1, 2014	, and ending	MAR 31, 201	5
Na	ame of foundation			A Employer identification	on number
_ <u>F</u>	KOCH FOUNDATION, INC.			59-188599	7
	mber and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
_4	1421 NW 39TH AVE, BLDG 1,		1	(352)373-	7491
	ty or town, state or province, country, and ZIP or foreign p SAINESVILLE, FL 32606–721			C If exemption application is	pending check here
	Check all that apply: Initial return		ormer public charity	D 1. Foreign organizatio	ne chack hara
u	Final return	Amended return	ormer public charity	1. Totelgii organizatio	iis, check liefe
	Address change	Name change		Foreign organizations recheck here and attach	meeting the 85% test,
Н	Check type of organization: X Section 501(c)(3) ex			1	
		Other taxable private found	ation	E If private foundation s under section 507(b)(
I F	air market value of all assets at end of year J Account		Accrual	F If the foundation is in	
(1	from Part II, col. (c), line 16)	ther (specify)		under section 507(b)(
_	\$ 111,390,627. (Part I, colu	ımn (d) must be on cash i	basis)		. ,
Р	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check X if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	20.	20.		STATEMENT 1
	4 Dividends and interest from securities	1,598,854.	1,598,854.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
9	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1 750 235	1,750,235.			
2015, Bevenue	b Gross sales price for all 1,750,235.	10.00	1 550 005		
212	7 Capital gain net income (from Part IV, line 2)	-	1,750,235.		
د _.	8 Net short-term capital gain				
La;	9 Income modifications 10a Gross sales less returns				
ÀON	10a and allowances b Less Cost of goods sold				···-
	c Gross profit or (loss)				
L.) [1]	11 Other income	122,806.	0.		STATEMENT 3
CENTRALION ————————————————————————————————————	12 Total. Add lines 1 through 11	3,471,915.	3,349,109.		
<u>سن</u> جين ا	13 Compensation of officers, directors, trustees, etc	213,330.	25,227.		188,104.
<u>)</u>	14 Other employee salaries and wages	143,856.	53,584.		90,272.
)) v	15 Pension plans, employee benefits	19,769.	4,842.		14,927.
a.	Pl 16a 1 anal faac				
ū	b Accounting fees STMT 4	27,253.	<u> 25,890.</u>		1,363.
Ω e	c Other professional fees				
and Administrative Expens	17 Interest 18 Taxes STMT 5	260,968.	4 622		10
stra	19 Depreciation and depletion	15,694.	4,632. 7,847.		19.
io	20 Occupancy RECEIVED	11,536.	1,657.		9,880.
Adr	21 Travel, conferences, and meetings	23,924.	1,980.		21,944.
nd,	22 Printing and publications	23,324.	1,500.		21, 344.
ğ	22 Printing and publications 2015 STMT 6	181,274.	111,638.		69,636.
atir	24 Total operating and administrative				33,7000
Operating	expenses. Add ines) 13 through 128	897,604.	237,297.		396,145.
O	25 Contributions, gifts, grants paid	6,819,000.			6,819,000.
	26 Total expenses and disbursements.				
	Add lines 24 and 25	7,716,604.	<u>237,297.</u>		7,215,145.
	27 Subtract line 26 from line 12:				
	Excess of revenue over expenses and disbursements	-4,244,689.			
	b Net investment income (if negative, enter -0-)		3,111,812.	/-	
423	C Adjusted net income (if negative enter -0-)			N/A	

11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

Cash - non-mitres-bearing	For	m 99	90-PF (2014) KOCH FOUNDATION, INC.			188599/ Page 2	
2 Symps and semonary cash investments Accounts receivable ► Less allowance for conditivial accounts ► Piedges receivable Piedges receivable Piedges receivable Fraccination section for conditivial accounts ► 6 Grants receivable Fraccination section for conditivial accounts ► 1 Section for conditivial accounts ► 1 Section for conditivial accounts ► 1 Investments of conditivial accounts The accou	P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value			
Less allowance for doubtful accounts ► Pedrops receivable							
4 Plogos receivable Content of aduatiful accounts		3					
Less allowance for doubtful accounts S							
5 6 Precovables du from officers, directors, frustees, and other disqualified persons 7 0me interactions received by the proof officers of precious properties of the proof officers of precious properties of the proof of the p		•				<u> </u>	
7 other neters rations instantial Less: allowance for doubtful accounts ► 10a Investments - Copyrate stor. 10a Investments - Copyrate stor. 11 Investments - Copyrate stor. 12 Investments - Copyrate stor. 13 Investments - Copyrate stor. 14 Land, buildings, and equipment basis ► 15 Total assets (describe) 16 Total assets (describe) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Leaves two mides, revenue 21 Investments - Investments - Logical Revenue and Reven		5					
Less: allowance for doubtful accounts ▶ Prepared expenses and deterred charges 10a Investments - U.S. and state povernment obligations 10a Investments - Corporate bonds 11 Investments - corporate bonds 12 Investments - corporate bonds 13 Investments - corporate bonds 14 Land, buildings, and equipment bass ▶ 572_777. Less scenindate derivación 15 Total assests (no be completed by all filers - see the instructions. Alog, see page 1, fem in 16 Total assests (no be completed by all filers - see the instructions. Alog, see page 1, fem in 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lazer from enforce, describe ▶ ACCRUED TAXES 21 Mortgages and other notes payable 22 Lazer from enforce, describe ▶ ACCRUED TAXES 23 Total liabilities (ridd lines 17 through 22) 24 Permanently restricted 25 Permanently restricted 26 Permanently restricted 27 Permanently restricted 28 Permanently restricted 29 Permanently restricted 20 Permanently restricted 21 Permanently restricted 22 Permanently restricted 23 Permanently restricted 24 Permanently restricted 25 Permanently restricted 26 Permanently restricted 27 Permanently restricted 28 Permanently restricted 29 Permanently restricted 20 Permanently restricted 21 Permanently restricted 22 Permanently restricted 23 Returned earnings, accumulated microme, endowment, or other funds 26 Permanently restricted 27 Permanently restricted 28 Permanently restricted 29 Permanently restricted 20 Permanently restricted 21 Permanently restricted 22 Permanently restricted 23 Returned earnings, accumulated microme, endowment, or other funds 26 Permanently restricted 27 Permanently restricted 28 Permanently restricted 29 Permanently restricted 20 Permanently restricted 20 Permanently restricted 21 Permanently restricted 22 Permanently restricted 23 Permanen		6	·				
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						0.	
	6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6		

Form 990-PF (2014) KOC	H FOUR	NDATION, IN	IC.					5	9-188	5997	Page 3
		ses for Tax on li		t Income							
(a) List and desci 2-story brick wa	ribe the kind arehouse; or	(s) of property sold (e.g common stock, 200 sh	J., real estate, s. MLC Co.)		(b)	How ac - Purc - Dona	nase i	(c) Date (mo., d	acquired lay, yr.)	(d) Dat (mo., da	e sold ay, yr.)
1a SALE OF INVEST	MENTS-	-SEE ATTACH	IED		<u> </u>			01/0	1/14	12/3	1/14
b											
C											
d				-							
е											
(e) Gross sales price		preciation allowed or allowable)		st or other basis expense of sale					iain or (loss s (f) minus		
a 1,750,235.									-	1,750	,235.
b											
<u> </u>						_					
d							·				
<u>e</u>			L	···							
Complete only for assets showin			· — —				(1)	Gains (C	Col. (h) gain not less tha	minus	
(i) F.M.V. as of 12/31/69		Adjusted basis of 12/31/69		cess of col. (1)				Losses	(from col. ((h))	
a										<u>1,750</u>	<u>,235.</u>
b											
<u> </u>											
d			ļ		_						
e					_						
2 Capital gain net income or (net ca	pital loss)	If gain, also enter -0	r ın Part I, line - ın Part I, line	7 7	}	2				1,750	,235.
3 Net short-term capital gain or (los	ss) as defined	d in sections 1222(5) ar	nd (6):								
If gain, also enter in Part I, line 8,			` ,								
If (loss), enter -0- in Part I, line 8 Part V Qualification U	ndor Co	tion 4040/a) for	Dodugod	Tay on Not	1000	3	ont Inc		N/A		
				· · · · · · · · · · · · · · · · · · ·			ent inco)IIIE			
(For optional use by domestic private	foundations	subject to the section	4940(a) tax on	net investment in	come) .)					
If section 4940(d)(2) applies, leave th	ns part blank	, 									
					. .						X No
Was the foundation liable for the sect					1007					L Yes	LAL NO
If "Yes," the foundation does not qual Enter the appropriate amount in e					ntriac						
	sach column		ilstructions be	iore making any er		·		1		(d)	
(a) Base period years		(b) Adjusted qualifying dis	tributions	Net value of nor	(c) nchar	ıtable-	use assets		Distrit	(d) oution ratio rided by col.	(c))
Calendar year (or tax year beginnir	ilg ili)		8,808.				2,664		(coi. (b) air		56172
2013			0,269.				9,668				77818
2012 2011			7,263.				1,800				34632
2010			4,133.				$\frac{1,600}{4,645}$	_			3865
2009			4,909.				8,864				30389
		0,01	± , 0000		• •	<u>, , , , , , , , , , , , , , , , , , , </u>	0,001			• • • •	<u> </u>
2 Total of line 1, column (d)								2		. 40	2876
3 Average distribution ratio for the 5	5-vear base n	eriod - divide the total i	on line 2 by 5	or by the number	of ve	ars				• 1	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
the foundation has been in exister	-		oo 2 0 , 0 ,	o. 2,	., j.			3		.08	30575
in a real indication in a section in a section	100 11 1000 1110	0 ,00.0									
4 Enter the net value of noncharitab	le-use assets	s for 2014 from Part X,	line 5					4	11	5,305	,139.
Multiply line 4 by line 3								5		9,290	712.
6 Enter 1% of net investment incom	ne (1% of Par	rt I, line 27b)						6		31,	118.
7 Add lines 5 and 6											
7 Add lines 5 and 6								7		9,321,	
8 Enter qualifying distributions from If line 8 is equal to or greater than			1h and comp	lete that nart using	12 1º	⁄₄ ta⊻ r∙	ate	8		<u>7,215</u> ,	145.
See the Part VI instructions.			io, and comp	ioto triat part using	, u 1/						

	n 990-PF (2014) KOCH FOUNDATION, INC. 5 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	<u> 59-1</u> 348 -	18859 see in:	97 struc	tior	Page 4
	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter *N/A* on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1		62	2,2	<u>36.</u>
	of Part I, line 27b					
	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					•
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3		62	1,2	<u>36.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		0 4	4,4	36 <u>.</u>
	Credits/Payments:					
	a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 211,862.					
	Exempt foreign organizations - tax withheld at source	ŀ				
	: Tax paid with application for extension of time to file (Form 8868) 1. Backup withholding erroneously withheld 60 60					
	basicp manifesting cromoson, manifesting control of the control of	7		211	R	62.
	Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		211	., 0	02.
	The state of the s	9			•	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		149	, 6	26.
-	Enter the amount of line 10 to be: Credited to 2015 estimated tax	11				86.
	art VII-A Statements Regarding Activities					
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	n			Yes	No
	any political campaign?			1a		X
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	7		1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published					
	distributed by the foundation in connection with the activities.					
С	Did the foundation file Form 1120-POL for this year?			1c		_X_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. > \$0.					l
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		_	2		<u>X</u>
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					7.7
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		-	3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	37	<u> </u>	4a		<u>X</u>
	o If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		-	5		<u>X</u>
_	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation. 	law		İ		
		aw		6	x	l
7	remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7	X	
′	Did the foundation have at least \$0,000 in assets at any time during the year. If Tes, complete i art in, con. [0], and i art in		-	' †		
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶				i	
74	FL					
b	o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarion	dar		T		_
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			Form	990-	PF (2014)

Part VIH.A Statements Regarding Activities (commune) 1 Any aymend surph by ear, dath to houstoon, directly or miderchy, own a controlled entity within the meaning of section 512(b) (13)? If "Ves." ratich schedule (see metroctoms) 2 Did the foundation make a distribution in a doine advised full over which the foundation or a disqualited person had advisory privileges? 3 Did the foundation comply with the public inspection requirements for risk annual returns and exemption application? 4 The blooks are in care of MONICA ROBERTS Telephone inc. \$352-373-74.91 Cocard of 4421 NW 397H AVE BLDG 1, STE 1, GATINESVILLE, FL ZIP44 \$326.06-72.11 S Section 4547(a)(1) nonexempt charitable trusts filting Form 950-PF in less of from 1041 - Charick here and enter the similar of the acceptance of the section of t	orm	990-PF (2014) KOCH FOUNDATION, INC. 59	-1885997	'	Page 5
sestion 512(b)(13)? If "res", attach schedule (see instructions) 2 to the fer undertion make a distribution to a donor advised fund over which the foundation or a disqualited person had advisory privileges? 2 If "vis." attach statement (see instructions) 3 Well be foundation comply with the public imperation requirements for its similar returns and exemption application? 3 Well be foundation comply with the public imperation requirements for its similar returns and exemption application? 4 The books are in care of \$\bigset{\text{MW1.THEKCCHPCUNDATION.ORG}}\$ 4 The books are in care of \$\bigset{\text{MW1.THEKCCHPCUNDATION.ORG}}\$ 5 Section 4947(a)(1) nonexempt charitable trusts filed from 1041 - Check here and online the amount of tax-exempt interest reserved or accorded using the years and online the amount of tax-exempt interest reserved or accorded using the years and online the amount of tax-exempt interest reserved or accorded using the years of the property of the property over a bank, scarcing country, \$\bigset{\text{Person 4720}}\$ frame in a trong procurity? **Yes** This **Jataments** Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 File Form 4720 if any item is checked in the "Yes" column in				,	
2 Dot the foundation make a distribution to a dison advised fund over which the foundation or a disqualited person had advisory privileges? If Y'ss,' statich statement (see instructions) 3 Dot the foundation comply with the proble inspection requirements for its annual returns and exemption application? Website address ► WWWTHEKOCHFOUNDATION.ORG Website address ► WWWTHEKOCHFOUNDATION.ORG The books are act or ► MONICA ROBERTS Located ► 44.21 NW 39TH AVE, BLDC J, STE 1, GAINESVILLE, FL 2P+4 ►32606-7211 Section 447.2(4) innexempt charactable trusts thing Form 99PF in lest of form 1041-Check here and enter the amount of tax-exempt interest received or accrused during the year At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the rame of the foreign country. Part VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required File Form 4720 flary them is checked in the "Yes" column, unless an exception applies. 13 During the year did the foundation (either directly or indirectly); 13 Engage in the sale or exchange, or lessing of property with a disqualified person? 14 Engage and the foundation (either directly or indirectly); 15 Engage in the sale or exchange, or lessing of property with a disqualified person? 16 File Form 4720 flary time in a checked in the "Yes" column, unless an exception applies. 17 Engage in the sale or exchange, or lessing of property with a disqualified person? 18 Engage and the foundation of a disqualified person? 19 Engage in the sale or exchange, or lessing of property with a disqualified person? 19 Engage in the sale or exchange or lessing of property with a disqualified person? 19 Engage in the sale of a disqualified person? 19 Engage in the sale of a disqualified person? 19 Engage in the sale of	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
3 Det his foundation comply with the public respection requirements for as annual returns and exemption application? Website address ▶ WWW.THEKOCHFOUNDATION.ORG **Telephone on ▶ 352 - 373 - 7491** **Telephone on ▶ 352 - 373 - 749		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	ļ	_X_
With the foundation comply with the public inspection requirements for its animal returns and exemption application? With the books are in care of ▶ MONICA ROBERTS Located at ▶ 44.21 NW 39TH AVE, BLDG J, STE 1, GAINESVILLE, FL 2FH → 32.606 - 72.11 Section 497.4(i) innecement charalish trusts liming row 99.9FH is law of form 1041 - Check here and enter the amount of tax-exempt interest reserved or accrused during the year and enter the amount of tax-exempt interest reserved or accrused during the year All arry time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FincRN Form 114, (formerly TD F90-22.1), il Yes, 'enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 It any item is checked in the "Yes" column, unless an exception applies. 15 Doming they year of the bioundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with office or accept it from) a disqualified person? (2) Borrow money from, lend money from, elem foreign yor or otherwise accept enter directly of or accept it from) a disqualified person? (3) Firming books, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburise the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of inthe available for the benefit or use of a disqualified person) (or make any of inthe available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a povernment official or a period after termination of government service, if terminating within 90 days.) b If any ansewer is "Yes" to lat(1)(6), did any of the exist fail to qualify under the exceptions described in Regulations section 53.94(1)(6) or	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileg	ges?		
Website address WWW_THEKOCHFOUNDATION_ORG 1 Telephone no. 35.2 37.3 7.49.1 1 Telephone no. 35.2 37.3 7.49.1 1 Section 447.18(1) nonexempt chartable trusts fling Form 990-PFn lieu of Form 1041-Check here and enter the amount of tax-exemple interest received or accrued during the year 15					<u>X</u>
4 This books are in care of ▶ MONTCA ROBERTS	13		13	<u> X</u>	
Located at № 44.21 NW 39TH AVE, BLDG 1, STB 1, GAINESVILLE, FI. Section 4947(a)(1) nonexempt charitable trusts hing Form 990-Fr in lieu of Form 1041 - Check here and enter the amount of tax-exempt interests received or accrued during the year A lary time during calendary year 2014, do the foundation have an interest in or a signature or other authority over a bank, see the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes, enter the name of the foreign country Party VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Euring the year dut the foundation of either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12) Euror the year dut the foundation of indered front or indirectly: 12) Euror the year of duth foundation of indered front or indirectly: 13) Firmsh goods, services, or facilities to (or accept them from) a disqualified person? 14) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 15) Transfer any income or assess to a disqualified person or individual person? 16) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination global person of complete the first day of the tax year beginning in 2014? 16) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination within 90 days.) 16) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation and easy of the acts fail to qualify under the exceptions described in Regulations 16) Agree to pay money or property to a government official? (E			<u> </u>	401	
5 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and eiter the amount of tax-exempt interest received or accrued during the year of A any firm during clanderly are 2014, did the foundation have an interest in or a signature or other authority over a bank, secrutes, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 During the year did the foundation (either directly or indirectly): 16 Pages in the sale or exchange, or leasing of property with a disqualified person? 17 See No. Yes No. 18 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 During the year of distinction (either directly or indirectly): 19 Engles in the sale or exchange, or leasing of property with a disqualified person? 20 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 30 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 31 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 32 Yes No. 33 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 34 Fee No. 35 Fee No. Yes No. 36 Fee Day money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 35 Fee No. Yes No. 36 Fee Day money or property to a government official? (Exception, Check 'No' if the foundation granged on asks a grant to or to employ the official for a period after terminating within 90 days.) 36 Fee	14				11
and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During they are did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation apreed to make a grant to or to employ the official for a period after termination of government service, itermination within 90 days.) 2 If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(di)-3 or in a current notice regarding dissater assistance (see instructions)? 2 Transis or industry to distribute income (section 4942(a)) and the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year 2014, and the complete of the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? 2 Taxes on failure to distribute income (section 4942(a)(2) are being applied to any			+4 ► <u>32606</u>	- 12	+-
No securities, or other financial account in a foreign country? 18 X See the instructions for exceptions and filting requirements for FinCEN Form 114, (formerly TD F 90-22.1), If "Yes," enter the name of the foreign country Part VIII -B Statements Regarding Activities for Which Form 4720 May Be Required	15		. 1 %	- 7 / 7	· L
securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country P Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (lether directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses or, a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses or, a disqualified person? Yes No (5) Translet any income or assets to a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception, Check 'No' the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) It any answers it "Set 10 14(1-16), did any of the acits fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance of their kind of the tax year beginning in 2014? 2 Taxes on failure to distribute income (see fail to qualify under the exceptions dass, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (see fail to qualify under the exceptions of section 4942(a)(2) (reliance of the distributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructio			<u>_</u>	T .	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): During the year did the foundation (either directly or indirectly): 1a During the year did the foundation (either directly or indirectly): 1b Gingage in the sale or exchange, or leasing of property with a disqualified person? Yes	16		مد ا	162	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				1	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Table Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Table Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Table Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Table Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Table Form 4720 if any item is checked in the "Yes" column, and sequalitied person? Yes X No X X X X X X X X X			ie		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 1(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Da	toreign country			
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or aperiod after termination of government service, if terminating within 90 days.) If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5): At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If Yes, 'ist the years' beginning	<u> </u>			Vac	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3)	4.	·		103	110
2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No a disqualified person? Yes No	ıa		X No		
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Form 990-PF (2014) KOCH FOUNDATION, INC.			<u>59-18859</u>	97 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y€	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or f		च्चि.	
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		n Regulations	NT / 7	<u>.</u>
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check to		unad		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f			s 🔲 No	
expenditure responsibility for the grant?		I/A ∟ Y€	is L NU	}
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	□ v _e	s X No	
a personal benefit contract?	pareanal hanafit contract?	16		6b X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p if "Yes" to 6b. file Form 8870	Jei Sonai Denem Commaci.			22
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	□ v _é	s X No	
b if "Yes," did the foundation receive any proceeds or have any net income attrib		۱۰ ست		7b
Part VIII Information About Officers, Directors, Trust		nagers, Highly		
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
]			
SEE STATEMENT 9]	184,200.	10,064.	18,234.
]			
	_	İ		
]		
2 Compensation of five highest-paid employees (other than those inc	1	enter "NONE."	(d) Contributions to	() Francis
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position		compensation	allowances
MONICA ROBERTS - 14369 NW 159TH	•	PERATIONS		
PLACE, ALACHUA, FL 32615	40.00	60,794.	4,864.	10,406.
	-			
	-			
	-]		
First number of other ampleyees and over \$50,000				0
Total number of other employees paid over \$50,000			Form	990-PF (2014)
			LOUII	200-1 1 (2014)

Form 990-PF (2014) KOCH FOUNDATION, INC.		.885997 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "I	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELLS FARGO		
225 WATER STREET, JACKSONVILLE, FL 32202	CUSTODIAL	95,714.
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica number of organizations and other beneficiaries served, conferences convened, research papers produc	l information such as the ed, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		A
Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2.	Amount
1 <u>N/A</u>		
	····	
2		
All other program-related investments. See instructions.		
3		
Table Addition of Absorb O		0.
Total. Add lines 1 through 3		Form 990-PF (2014)
		FUITH 220-FF (2014)

P	art X Minimum Investment Return (All domestic foundations m	ust complete this	part Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	e, etc., purposes:			
а	Average monthly fair market value of securities			1a	116,339,679.
b	Average of monthly cash balances			1b	90,298.
C	Fair market value of all other assets			1c	631,078.
d	Total (add lines 1a, b, and c)			1d	117,061,055.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	117,061,055.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	see instructions)		4	1,755,916.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on	Part V, line 4		5	115,305,139.
6	Minimum investment return. Enter 5% of line 5			6	5,765,257.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations check here ▶ ☐ and do not complete this part.)	d (j)(5) private opei	ating foundations an	d certain	
1	Minimum investment return from Part X, line 6			1	5,765,257.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	62,236.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			2c	62,236.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	5,703,021.
4	Recoveries of amounts treated as qualifying distributions			4	118,335.
5	Add lines 3 and 4			5	5,821,356.
6	Deduction from distributable amount (see instructions)		ĺ	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part >	KIII, line 1		7	5,821,356.
Р	Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpo	oses:			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	7,215,145.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	e, etc., purposes	[2	
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and	d Part XIII, line 4		4	7,215,145.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inves	tment			
	income. Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	7,215,145.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years wh	en calculating whe	ther the foundation q	ualifies fo	or the section

Form **990-PF** (2014)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

, , , , , , , , , , , , , , , , , , , ,	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2013	2013	2014
1 Distributable amount for 2014 from Part XI, line 7				5,821,356.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 3, 293, 232.				
b From 2010 4,800,386.				
c From 2011 3,583,326.				
d From 2012 e From 2013 2,626,221. 1,981,733.				
	16,284,898.			
f Total of lines 3a through e 4 Qualifying distributions for 2014 from	10,204,090.			
Part XII, line 4: ▶\$ 7,215,145.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior	-			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				5,821,356.
e Remaining amount distributed out of corpus	1,393,789.			
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,678,687.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must	ľ			•
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0			
may be required - see instructions)	0.			· · · · · · · · · · · · · · · · · · ·
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	3,293,232.			
9 Excess distributions carryover to 2015.	3,233,232.			
Subtract lines 7 and 8 from line 6a	14,385,455.			
10 Analysis of line 9:				
a Excess from 2010 4,800,386.				
b Excess from 2011 3,583,326.				
c Excess from 2012 2,626,221.				
d Excess from 2013 1,981,733.				
e Excess from 2014 1,393,789.				
423581 11-24-14				Form 990-PF (2014)

Form 990-PF (2014) KOCH FO	UNDATION, I	NC.			85997 Page
Part XIV Private Operating F	oundations (see in	structions and Part \	/II-A, question 9)	N/A	
1 a If the foundation has received a ruling of)		
foundation, and the ruling is effective for	r 2014, enter the date of	the ruling	▶ ∟		
b Check box to indicate whether the found	ation is a private operati	ng foundation described		4942(J)(3) or49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		}	1		
e Qualifying distributions made directly					-
for active conduct of exempt activities.			1		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter			 		
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed			<u> </u>		
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)	_		<u> </u>		
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			-		
Part XV Supplementary Infor	rmation (Comple	te this part only	if the foundatio	n had \$5.000 or mo	ore in assets
at any time during the					
1 Information Regarding Foundation	n Managers:		·		
a List any managers of the foundation who	•	than 2% of the total cor	stributions received by th	e foundation before the clos	se of any tax
year (but only if they have contributed m			nineariona roccirca by in		oc or any tax
NONE		. , , , ,			
b List any managers of the foundation who	own 10% or more of th	e stock of a corporation	/or an equally large por	tion of the ownership of a n	artnarchin or
other entity) of which the foundation has			(to an equally large por	uon or the ownership or a pr	artificially of
	J. 1211	-			
NONE		Cabalanakin ata D			
2 Information Regarding Contribution					anto fou friends. If
Check here \(\sum_{\textcolored} \) if the foundation or the foundation makes gifts, grants, etc. (not accept unsolicited requ	
	·				· · · · · · · · · · · · · · · · · · ·
a The name, address, and telephone numb					000 0404
CAROLYN A. YOUNG, EX					-373-7491
4421 NW 39TH AVE, BL				067211	
b The form in which applications should be		ion and materials they s	should include:		
SEE ATTACHED STATEMEN	NT				
c Any submission deadlines:					
APPLICATION REQUESTS	ARE RECEIV	ED BETWEEN	JANUARY 1	AND MAY 1.	
d Any restrictions or limitations on awards				other factors:	
CATHOLIC ORGANIZATION	NS THROUGHO	UT THE WOR	LD.		
					<u> </u>
423601 11-24-14					Form 990-PF (2014

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Total

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Part XVI-A	Analysis of Income-Producing	Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Exclude	ed by section 512, 513, or 514	(e)
- -	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	Code		Code		
a	 -		1 1		
c		· · · · · · · · · · · · · · · · · · ·	1		
d			1		
e	-		+		
g Fees and contracts from government agencies			+		
2 Membership dues and assessments	-		1 1		
3 Interest on savings and temporary cash			1		
investments			14	20.	
4 Dividends and interest from securities			14	1,598,854.	
5 Net rental income or (loss) from real estate:	<u> </u>		 		
a Debt-financed property			1		
b Not debt-financed property	· · · · · · · · · · · · · · · · · · ·		1		
6 Net rental income or (loss) from personal					
property]				
7 Other investment income	· · · · · ·				
8 Gain or (loss) from sales of assets other					
than inventory			14	1,750,235.	
9 Net income or (loss) from special events			 		
10 Gross profit or (loss) from sales of inventory	· · · · · · · · · · · · · · · · · · ·		1		
11 Other revenue:					
a RETURNED GRANT FUNDS					118,335.
b CLASS ACTION SETTLEMENT					4,471.
c					
d					
6					
12 Subtotal. Add columns (b), (d), and (e)		0 .		3,349,109.	122,806.
13 Total. Add line 12, columns (b), (d), and (e)				13	3,471,915.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	o the Acco	mplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which incor			A contribu	ited importantly to the accom	olishment of
the foundation's exempt purposes (other than I		ds for such purposes).		·····	
11A REFUND OF GRANT PAYMENT					
11B PAYMENT OF CLASS ACTION	1 SETTLE	MENT			
	····				
			•		
	<u> </u>				
					· · · · · · · · · · · · · · · · · · ·
					
422821				· -· · · · · · · · · · · · · · · · · ·	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr)? mplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here DIRECTOR X Yes No Signature of officer or trustee Date Title Print/Type preparer's name Preparer's signature Date Check If self- employed Paid DONNA S. BROWN 10/01/15 P00080835 DONNA S. BROWN Preparer Firm's name ► JAMES MOORE & CO., P.L. Firm's EIN ► 59-3204548 **Use Only** Firm's address ▶ 5931 NW 1ST PLACE GAINESVILLE, FL 32607-2063 Phone no. <u>352-378-1</u>331 Form **990-PF** (2014)

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Koch Foundation, Inc.
Depreciation Expense
EIN: 59-1885997
ATTACHMENT TO FORM 990-PF, PART II, LINE 14
04/01/2014 - 03/31/2015

System No.	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus./ Inv. %	Sec. 179/ Si Bonus/ (Cur. Yr. Only)	Salvage/ Basis Adj.	Beg. Accum. Depreciation/ (Sec. 179)	Current Depreciation	.Total Depreciation/ (Sec. 179)
Building											
15 Subtotol: Building	New Office Built	10/15/2003 SL / N/A	-/ N/A	40 0000	344,093 00	100 0000	800	000	90,324 47	8,602 33	98,926.80
Less dispositions and exchanges:	d exchanges:				344,093.00 0.00		000	0.0 0.0	90,324.47	8,602.33 0.00	98,926.80 0.00
Net for: Building					344,093.00	•	0.00	000	90,324.47	8,602.33	98,926.80
Building Improvements				[•					
25	Air Conditioning	10/12/2005 SL / N/A	-/ N/A	39.0000	2,350.00	100.0000	000	00 0	512.21	60.26	572.47
% 6	Painting of Rece	12/27/2007 SL / N/A 9/12/2008 M / HV	∀N\- '-\	40.0000	584.00	100.0000	0.00	0.00	91.25	14 60	105.85 781.00
46	Painting ED Offi	8/8/2008 SL / N/A	/ N/A	2 0000	378 00	100 0000	0.00	0.00	378.00	0.00	378.00
51 56	New Front Door	10/9/2009 MSL / MM	SL/MM	39.0000	780.00	100.000	0.0	0.00	89.17	20.00	109 17
57	Building Improve	1/9/2012 MSL / MM	SL / MM	39.0000	5,195.00	100.0000	0.00	0.0	294.17	133 20	427.37
58 59	Phone System	11/21/2011 MSL / MM 3/20/2012 MSL / MM	SL/MM SI/MM	39 0000	826 94	100.0000	00.0	0.00	50 35	21.20	71.55
Subtotal: Building Improvements	ovements			1	12.228.94		000	0.0	2.295.37	283.46	2.578.83
Less dispositions and exchanges:	d exchanges:				00 0		0.00	00 0	00 0	00.0	00:0
Net for: Building Improvements	ements			ł I	12,228.94		0.00	0.00	2,295.37	283.46	2,578.83
Computer Equipment			1	•							
3 D	Laptop Comput	12/4/2003 SL / N/A	-/ N/A	3 0000	2,586.37	100 0000	000	00 0	2,586.37	00.0	2,586.37
23	Dell Flat Panel (SL / N/A	3.0000	481.74	100.0000	0.00	0.00	481.74	0.00	481 74
33	2 Software Licer	4/18/2007 SL./ 6/6/2007 SL.	A/N/	3.0000	4,472 00	100.0000	0.00	0 0	4,472 00 23,325,27	860	4,472.00
34 D	Vostro Slim Line	8/31/2007 SI	SL / N/A	3 0000	433 38	100 0000	000	0.00	433 38	0.00	433.38
35	Ricoh Photocop		SL / N/A	5.0000	6,725.17	100.0000	0.00	0.00	6,725.17	0.00	6,725.17
36	Office 2007 Soft			3.0000	1,526.62	100.0000	0.00	0.00	1,526.62	0.00	1,526.62
3/ 38	IGAM, Customiz 3 Battery Backu	3/13/2008 SL /	4/X /	3 0000	397.46	100.0000	000		397.46	00.0	27,512 77 _ 397 46
43	Extended Warra	10/8/2008 SL / N/A	/ N/A	5.0000	965 00	100 0000	000	00:0	965.00	0.00	965.00
45	Router and Insta	2/12/2009 SL / N/A	- / N/A	5 0000	345.00	100 0000	0.00	0.00	345.00	000	
52 66	Battery Backup:	5/17/2010 SL / N/A	SL / N/A	5.0000	630.00	100.000	0.00	0.00	483.00	126.00	609 00
8 8	Computers & Ma		(¥./- \H.\	5.0000	5.460.55	100.0000	00.0	900	3.887.91	629.06	4.516.97
61	Polycom speake	7/15/2011 M / HY	/H/	5.0000	807.77	100.0000	00 0	0.00	575.13	93.06	668.19
83	Dell Optiplex	9/8/2011 M / HY	/H/	5.0000	1,412.94	100 0000	00 0	00 0	1,006 01	162 77	
65	Sound Ideas Ste	2/24/2012 M / HY	\H\ 	5.0000	4,991.34	100.0000	000	000	3,553.84	575 00	4
90	Windows /	2/9/2012 5[SL/N/A	3.0000	315.76	100.0000	0.00	0.00	228.04 375 46	87.72	315 /6
92	HP 8600 Printer	4/15/2014 SL / N/A	(X \ X \ X \ X \ X \ X \ X \ X \ X \ X	2 0000	276 00	100.0000	0.00	0.00	0.00	55.20	55.20
77	Memory	8/1/2014 SL / N/A	- / N/A	5.0000	342.00	100.0000	00:00	000	0.00	45.60	
78	Router Optipley Min To	8/1/2014 SL / N/A	A/N / -	5 0000	702.00	100.000	8 6	88	00.0		93.60
Subtotal: Computer Equipment	Upment	-			96 352 01	000.000		0000	79 198 77	4 396 58	8

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Koch Foundation, Inc.
Depreciation Expense
EIN: 59-1885997
ATTACHMENT TO FORM 990-PF, PART II, LINE 14
04/01/2014 - 03/31/2015

System No. S	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus./ Inv. %	Sec. 179/ Bonus/ (Cur. Yr. Only)	Salvage/ Basis Adj.	Beg. Accum. Depreciation/ (Sec. 179)	Current Depreciation	, Total Depreciation/ (Sec. 179)
Less dispositions and exchanges:	xchanges:			ı	30,532 52		00 0	00.00	30,532 52	00:00	30,532.52
Net for: Computer Equipment	ent				65,819.49		0.00	0.00	48,666.25	4,396.58	53,062.83
Fumiture & Equipment											
S	Kitchen tables /	1/15/2004 SL / N/A	3L / N/A	5.0000	509 59	100 0000	0.00	00 0	509.59	000	509 59
9	Office Furniture	1/22/2004 SL / N/A	SL / N/A	5.0000	50,744.89	100.0000	00.0	000	50.744 89	00.0	50 744 89
7	Alarm System	1/29/2004 SL	3L / N/A	2 0000	864.00	100,0000	0.00	000	864 00	0.00	864.00
8	Desk, Credenza	1/29/2004 SL	3L / N/A	2 0000	1,378.00	100.0000	00 0	0.00	1,378.00	0.00	1.378 00
	Refrigerator	2/4/2004 SL		2 0000	1,104.99	100.0000	0.00	00 0	1,104.99	0.00	1,104 99
10	Artwork - 16 fran	2/10/2004 SL		5.0000	4,699.12	100.000	0.00	0.00	4,699.12	00:00	4,699 12
	Reuphoister five	2/28/2004 SL		2 0000	498.20	100.000	00 0	00 0	498 20	00 0	498.20
Ž (Sign at entrance	3/5/2004 SL	<u> </u>	5.0000	890 40	100.0000	0.00	0.00	890 40	0.00	890.40
5 7	Cour art framing	3/19/2004 SL		2 0000	655 44	100.0000	0.00	0.00	655 44	0.00	655.44
<u>.</u>	Office furniture	11/3/2003 SL /) / N/A	2000	00 000,61	0000.001	0.00	0.00	15,000.00	0.00	15,000.00
	Steelcase Deck	5/13/2004 SL/	N/A	5.0000	49,709 00	100000	0.00	0.00	49,709.00	0.00	49,709 00
8 8	Shelves for File	3/15/2005 SL /	N/A	9.000	00.700	100.000		9 6	85.758	0.00	65/58
24	Cordless Speak	6/2/2005 SL /	N/A	3.0000	717 89	100 000	0.00	8 8	1,809 20	0.00	1,809.20
29 D	Battery Backup	5/9/2006 SL	Y/V/A	5 0000	683.19	100,000		8 6	683 19	9.0	683 10
39	Phone system a	3/13/2008 SL /		5.0000	6,243 25	100 0000	00:0	0.00	9	60. C	6.243.25
41	2-drawer Creder	9/19/2008 SL /	iL/HY	5.0000	1,376.00	100.0000	0.00	0.00		000	1.376 00
42	Reception Fumi	10/6/2008 SL /		5.0000	1,922.00	100.0000	00 0	00 0		00:0	1,922 00
44	Affordable Appli	1/6/2009 SL /	SL / N/A	2 0000	558.00	100.0000	0.00	00.00		00:00	558.00
94	Refrigerator	7/31/2009 SL /	SL / N/A	5.0000	988.00	100 0000	0.00	0.00		65.87	988.00
00	Computer Care	3/26/2010 SL /	SL / N/A	2 0000	1,678.13	100 0000	0.00	00 0	e, -	335.61	1,678.13
28 64	Ergonomic Keyt	/N / 75 S102/61/9	SL / N/A	5.0000	276.02	100.0000	0.00	00:0		55 20	09 96
67	Alarm transmitte	10/31/2011 M / HY	\U.\ \U.\ \U.\	0000 4	90.915,1	100.0000	000	0.00		164.82	907.05
. 99	Refriduerator	7/8/2013 SL / N/A	N/A/	3.0000	295.40	100.000	0.0	9.00	.V	33.05	237.31
69	Desk Chair	8/31/2013 SL	W/N/ 18	0000	1 070 23	100000	0.00	8 8	15.4.5	39.00	103.39
7.	AMIA Chair & re	1/21/2013 SL /			1270.21	10000		8.0		254.03	33891
72	Air conditioner	8/13/2014 SL / N/A	SL / N/A	5.0000	6,846 46	100 0000	0.00	000		912.86	912.86
73	New Alarm	12/12/2014 SL /	SL / N/A		1,325 00	100.0000	0.00	000		88 33	88.33
74	New AC Unit	1/20/2015 SL / N/A	3L / N/A	2 0000	5,579.26	100 0000	00 0	000		185.98	185.98
75 Substate European e Familia	Power Shredder	6/4/2014 SL / N/A	3L / N/A	5.0000	254.00	100.000	0.00	0.00		42.33	42 33
Subtotal. Furtillure & Equipment	pment				161,209.42		0.00	0.00	143,760.00	2,411.22	146,171.22
Less dispositions and exchanges:	xchanges:			•	52,875.18		00 0	000		0.00	52,875.18
Net for: Fumiture & Equipment	nent			I	108,334.24		0:00	0.00	90,884.82	2,411.22	93,296.04
Subtotal:		1			613,883.37		0:00	0.00	315,578,61	15.693.59	331.272.20
Less dispositions and exchanges:	xchanges:				83,407.70		0.00	00.0		00 0	83 407 70
Grand Totals:	i.			I	530.475.67		000	000	1	15 603 50	247 864 FO
								00:0		5,080.08	06:400,142
					-42.500 + som	-44,300 + software not placed in service as of	n service as of				

-572,775 67 = Total cost per 990-PF balance --

sheet

3/31/15

Koch Foundation, Inc EIN: 59-1885997

Realized Gain/Loss Detail

Attachment: Form 990-PF, Part I, line 6a

FYE 03/31/15

		Cost Basis	Proceeds	Gain/Loss
Dimensional 12/16/2014 Long Term Capital Gain	US Micro Cap Portfolio	•	292,219	292,219
12/16/2014 Long Ierm Capital Gain	US Small Cap Value Portfolio		416,158 708,377	416,158 708,377
Wells Fargo Trust See detail statement below		966'89	712,281	643,284
		966'89	712,281	643,284
Commonfund				
	Capital Private Equity VI	1	125,414	125,414
	Capital Realty Investors	•	944	944
	Capital Venture Partners VII		57,290	57,290
	Capital Int'l Partners V	•	214,896	214,896
		1	398,544	398,544
Miscelleneous Gain		•	30	30
			ć	o c

Total Cost Basis Total Proceeds Total Gain/Loss

1,819,202

966'89

FORM 990-PF INTER	EST ON SAVINO	S AND T	EMPOR	ARY CASH	INVESTM	ients s	TATEMENT	1
SOURCE			(A) EVENUE R BOOK		(B) INVESTM INCOME		(C) ADJUSTED NET INCOM	
GRANT CHECKING ACC	OUNT			20.		20.		
TOTAL TO PART I, L	INE 3			20.		20.		
FORM 990-PF	DIVIDENDS	AND INI	EREST	FROM SEC	URITIES	S	TATEMENT	2
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	IS	(A) REVENUE PER BOOK		(B) INVEST- INCOME		
EQUITIES EQUITIES INTERNATIONAL INVESTMENTS	1,365,720. 4,359.		0.	1,365,72	9.	65,720. 4,359.		
TO PART I, LINE 4	228,775.		0.	228,77		28,775. 98,854.		
FORM 990-PF		OTHER	INCO	ME		S	TATEMENT	3
DESCRIPTION			REV	(A) JENUE BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTEI NET INCOI	
RETURNED GRANT FUNI CLASS ACTION SETTL			· · · ·	118,335. 4,471.		0.		
TOTAL TO FORM 990-1	PF, PART I, I	INE 11		122,806.		0.		

FORM 990-PF	ACCOUNTI	NG FEES		TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	27,253.	25,890.		1,363.
TO FORM 990-PF, PG 1, LN 16B	27,253.	25,890.		1,363.
FORM 990-PF	TAX	ES	S'	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
FOREIGN TAXES OTHER TAXES FEDERAL TAXES	4,613. 38. 256,317.			0. 19. 0.
TO FORM 990-PF, PG 1, LN 18 =	260,968.	4,632.		19.
FORM 990-PF	OTHER E	XPENSES	S	PATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL OFFICE EXPENSE OFFICERS & DIRECTORS INSURANCE DUES AND INFORMATION CUSTODIAL (SECURITIES) HEALTH AND LIFE INSURANCE WORKERS COMP INSURANCE CONTRACTED SERVICES MISCELLANEOUS	15,420. 8,632. 436. 95,714. 28,768. 1,064. 31,162. 78.	2,718. 4,316. 0. 90,928. 7,192. 213. 6,232. 39.		12,702. 4,316. 436. 4,786. 21,576. 851. 24,930. 39.
TO FORM 990-PF, PG 1, LN 23	181,274.	111,638.		69,636.