Form **990-PF**

Department of the Treasury
Internal Revenue Service

EXTENDED TO NOVEMBER 16, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning APR 1, 2014 , and ending MAR 31, 2015

Name of foundation
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

A Employer identification number
56-1678118

Number and street (or P O box number if mail is not delivered to street address) 6707-C FAIRVIEW ROAD
Room/suite

B Telephone number
(704)362-0400

City or town, state or province, country, and ZIP or foreign postal code
CHARLOTTE, NC 28210

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 2,810,945.

J Accounting method: ☐ Cash ☐ Accrual
☒ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

	Part I	**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	107,558.		N/A	
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	18,180.	18,180.		STATEMENT 1
	4	Dividends and interest from securities	29,907.	29,907.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	125,920.			
	b	Gross sales price for all assets on line 6a 280,730.				
	7	Capital gain net income (from Part IV, line 2)		125,920.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	1,674.	60.		STATEMENT 3
	12	**Total.** Add lines 1 through 11	283,239.	174,067.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 4	715.	0.		715.
	c	Other professional fees STMT 5	9,785.	9,785.		0.
	17	Interest				
	18	Taxes STMT 6	1,200.	0.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	100.	0.		100.
	22	Printing and publications				
	23	Other expenses STMT 7	357.	0.		160.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	12,157.	9,785.		975.
	25	Contributions, gifts, grants paid	188,718.			188,718.
	26	**Total expenses and disbursements.** Add lines 24 and 25	200,875.	9,785.		189,693.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	82,364.			
	b	**Net investment income** (if negative, enter -0-)		164,282.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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423501
11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

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THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

56-1678118

		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	321,285.	263,301.	263,301.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 8	247,269.	223,615.	226,707.
	b	Investments - corporate stock STMT 9	1,333,940.	1,409,264.	1,709,155.
	c	Investments - corporate bonds STMT 10	231,896.	265,281.	262,854.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	16,677.	71,970.	348,928.
	14	Land, buildings, and equipment: basis ▶ 1,851.			
		Less accumulated depreciation STMT 12▶ 1,851.			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,151,067.	2,233,431.	2,810,945.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,151,067.	2,233,431.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances**	2,151,067.	2,233,431.	
	31	**Total liabilities and net assets/fund balances**	2,151,067.	2,233,431.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,151,067.
2	Enter amount from Part I, line 27a	2	82,364.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,233,431.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,233,431.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WELLS FARGO			
b	CAPITAL GAINS DIVIDENDS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	199,742.		154,810.	44,932.
b	80,988.			80,988.
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				44,932.
b				80,988.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 125,920.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	185,491.	2,650,767.	.069976
2012	175,344.	2,345,571.	.074755
2011	175,445.	2,331,241.	.075258
2010	214,750.	2,368,089.	.090685
2009	111,832.	2,022,819.	.055285

2	Total of line 1, column (d)	2	.365959
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.073192
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,846,205.
5	Multiply line 4 by line 3	5	208,319.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,643.
7	Add lines 5 and 6	7	209,962.
8	Enter qualifying distributions from Part XII, line 4	8	189,693.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	3,286.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	3,286.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,286.
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 5,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	5,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	73.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,641.
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ 1,641. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MATTYE SILVERMAN Telephone no. ▶ 704-362-0400

Located at ▶ 6707-C FAIRVIEW RD., CHARLOTTE, NC ZIP+4 ▶ 28210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	2,566,643.
b	Average of monthly cash balances			1b	322,905.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	2,889,548.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	2,889,548.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	43,343.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	2,846,205.
6	**Minimum investment return.** Enter 5% of line 5			6	142,310.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	142,310.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,286.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,286.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	139,024.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	139,024.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	139,024.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	189,693.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	189,693.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	189,693.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					139,024.
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only				0.	
b Total for prior years: _____, _____, _____			0.		
3 Excess distributions carryover, if any, to 2014:					
a From 2009					
b From 2010	12,953.				
c From 2011	61,799.				
d From 2012	60,963.				
e From 2013	58,640.				
f **Total** of lines 3a through e		194,355.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 189,693.					
a Applied to 2013, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2014 distributable amount					139,024.
e Remaining amount distributed out of corpus		50,669.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		245,024.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		245,024.			
10 Analysis of line 9:					
a Excess from 2010	12,953.				
b Excess from 2011	61,799.				
c Excess from 2012	60,963.				
d Excess from 2013	58,640.				
e Excess from 2014	50,669.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
A CHILD'S PLACE 601 E 5TH ST # 130 CHARLOTTE, NC 28202	NONE	PC	HOMELESS CHILDREN	100.
ARTS & SCIENCE COUNCIL 227 W. TRADE STREET CHARLOTTE, NC 28202	NONE	PC	PUBLIC ART SUPPORT	3,125.
BECHTLER MUSEUM OF MODERN ART 420 SOUTH TRYON STREEN CHARLOTTE, NC 28202	NONE	NC-GOVERNMENT ENTITY	PUBLIC ART SUPPORT	900.
BIRTHRIGHT ISRAEL FOUNDATION 4610 BELLAIRE BOULEVARD BELLAIRE, TX 77401	NONE	NC-CHURCH	SUPPORT OF THE JEWISH RELIGION	54.
BRUCE IRONS CAMP FUND 601 E. FIFTH STREET CHARLOTTE, NC 28202	NONE	PC	SUMMER CAMPS FOR CHILDREN WITH LIMITED RESOURCES	100.
Total	SEE CONTINUATION SHEET(S)		▶ 3a	188,718.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Form **990-PF** (2014)

423611
11-24-14

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18,180.	
4 Dividends and interest from securities			14	29,907.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	1,614.	18	60.	
8 Gain or (loss) from sales of assets other than inventory			18	125,920.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		1,614.		174,067.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 175,681.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Mattye B. Silverman | 9/30/15 ▶ PRESIDENT

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self- employed	PTIN
CHRISTOPHER J. TRUITT	Christopher J. Tr	9/30/15		P00017592

Firm's name ▶ CHERRY BEKAERT LLP

Firm's EIN ▶ 56-0574444

Firm's address ▶ 1111 METROPOLITAN AVE. STE. 1000
CHARLOTTE, NC 28204

Phone no. 704-377-1678

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990* .

OMB No 1545-0047

2014

Name of the organization
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

Employer identification number
56-1678118

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	56-1678118

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	$ 77,613.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	$ 19,734.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	$ 10,047.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

Employer identification number
56-1678118

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1250 SHARES FIRST FINANCIAL HOLDINGS	$ 77,613.	04/09/14

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	200 SHARES CUBIST PHARMACEUTICALS	$ 19,734.	12/19/14

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	100 SHARES CUBIST PHARMACEUTICALS	$ 10,047.	12/22/14

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	56-1678118

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year (Enter this info once.) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - ENTERPRISE PRODUCTS	18.	18.	
INTEREST INCOME - NCBT	6.	6.	
INTEREST INCOME - WELLS FARGO - 4691	18,131.	18,131.	
INTEREST INCOME - WELLS FARGO - 6233	25.	25.	
TOTAL TO PART I, LINE 3	18,180.	18,180.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS ON CORPORATE STOCKS - WACHOVIA - 6233	110,895.	80,988.	29,907.	29,907.	
TO PART I, LINE 4	110,895.	80,988.	29,907.	29,907.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
1231 GAIN FROM K-1	60.	60.	
ORDINARY INCOME FROM K-1	1,614.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,674.	60.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	715.	0.		715.
TO FORM 990-PF, PG 1, LN 16B	715.	0.		715.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES - 6233	7,095.	7,095.		0.
INVESTMENT MANAGEMENT FEES - 4691	2,690.	2,690.		0.
TO FORM 990-PF, PG 1, LN 16C	9,785.	9,785.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	1,200.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,200.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	357.	0.		160.
TO FORM 990-PF, PG 1, LN 23	357.	0.		160.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FEDERAL HOME LN MTG CORP 2.375% DUE 1/13/22	X		30,243.	31,096.
FEDERAL HOME LN MTG CORP 3.75% DUE 3/27/19	X		22,850.	21,929.
FEDERAL HOME LN MTG CORP NOTES .75% DUE 01/12/18	X		24,940.	24,904.
OKLAHOMA STATE CAPITOL IMPROVEMENT BOND		X	25,000.	25,137.
VIRGINIA BEACH VA PUBLIC IMPORVEMENT BOND		X	24,899.	28,030.
NEW YORK ST MTG AGY HMOWNR MTG REV 2.58% DYE 10/01/20		X	24,648.	25,887.
NORTH CAROLINA EASTN MUN PWR AGY 6.217% DUE 01/01/17		X	16,649.	15,770.
VIRGINIA ST PUB BLDG AUTH PUB FACS REV 4.00% DUE 08/01/20		X	22,136.	21,972.
IRVING TX INDPT SCH DIST 3.00% DUE 02/15/21		X	32,250.	31,982.
TOTAL U.S. GOVERNMENT OBLIGATIONS			78,033.	77,929.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			145,582.	148,778.
TOTAL TO FORM 990-PF, PART II, LINE 10A			223,615.	226,707.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
YACKTMAN FUND INC	260,065.	392,192.
FAIRHOLME FUNDS FDS INC	235,620.	296,685.
IVA WORLDWIDE FUND CLASS I	76,733.	89,614.
PROFESSIONALLY MGD FD PTFL FUNDS	126,299.	182,279.
BLACKROCK GLOBAL	89,113.	86,056.
FORUM FDS AUXIER FOCUS FD	145,509.	156,206.
HARRIS ASSOC INVT TR OAKMARK INTL FUND	147,362.	143,665.
DEUTSCH BANK 7.60% CONTINGENT CAP III DUE 2/20/18	74,666.	84,900.
HARRIS ASSOC INVT TR OAKMARK FUND	253,897.	277,558.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,409,264.	1,709,155.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERICAN EXPRESS CREDIT INTERNOTES 2.25% DUE 8/15/19	20,272.	20,292.
COMCAST CORP 5.4% DUE 05/15/18	24,178.	23,277.
GENERAL ELEC CAP CORP MED 3.1% DUE 01/09/33	24,780.	25,785.
AT&T INC 4.45% DUE 05/15/21	21,519.	21,928.
APPLE INC 3.45% DUE 05/06/24	25,168.	26,524.
DUKE ENERGY CORP 3.95% DUE 10/15/33	21,917.	21,645.
VERIZON COMMUNICATIONS 4.5% DUE 09/15/20	21,730.	22,104.
BERKSHIRE HATHAWAY 5.4% DUE 05/15/18	29,607.	28,227.
TARGET CORP 6.000% DUE 01/15/18	23,129.	22,610.
BURLINGTON NORTH SANTA SENIOR NOTES DUE 04/15/18	29,885.	28,071.
CATERPILLAR FIN ESRV CORP 5.450% DUE 4/15/18	23,096.	22,391.
TOTAL TO FORM 990-PF, PART II, LINE 10C	265,281.	262,854.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ENTERPRISE PRODUCTS PARTNERS	COST	<5,641.>	263,440.
SOUTH ST CORP	COST	77,611.	85,488.
TOTAL TO FORM 990-PF, PART II, LINE 13		71,970.	348,928.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	1,602.	1,602.	0.
COMPUTER SCREEN	249.	249.	0.
TOTAL TO FM 990-PF, PART II, LN 14	1,851.	1,851.	0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MATTYE B. SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	PRESIDENT 15.00	0.	0.	0.
SHARA K. SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	VICE PRESIDENT 1.00	0.	0.	0.
LORIN L. STIEFEL 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	SECRETARY 1.00	0.	0.	0.
MARC H. SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	TREASURER 1.00	0.	0.	0.
DEBRA L. FOSTER 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	VICE PRESIDENT 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 14

NAME OF MANAGER

MATTYE B. SILVERMAN
MARC H. SILVERMAN

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 15
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MATTYE SILVERMAN
6707-C FAIRVIEW ROAD
CHARLOTTE, NC 28210

TELEPHONE NUMBER

704-362-0400

FORM AND CONTENT OF APPLICATIONS

THERE IS NO FORMAL APPLICATION PROCESS. WRITTEN REQUESTS ARE ACCEPTED. MOST DISCRETIONARY DONATIONS ARE GIVEN PRIMARILY IN MECKLENBURG COUNTY IN CHARLOTTE, NORTH CAROLINA WITH AN EMPHASIS ON JEWISH, MEDICAL AND COMMUNITY HUMAN SERVICE AND ARTISTIC NEEDS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

2014 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	COMPUTER	04/02/04	200DB	5.00	HY	17	1,602.			801.	801.	801.		0.	801.
12	COMPUTER SCREEN	01/05/09	200DB	5.00	MQ	17	249.			125.	124.	124.		0.	124.
	* TOTAL 990-PF PG 1 DEPR						1,851.			926.	925.	925.		0.	925.

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARE RING 601 E 5TH ST # 140 CHARLOTTE, NC 28202	NONE	PC	PREVENTIVE HEALTH SERVICES FOR THE UNINSURED, UNDERINSURED OR THOSE OTHERWISE LACKING	250.
CARING BRIDGE 1715 YANKEE DOODLE ROAD, SUITE 301 EAGAN, MN 55121	NONE	PC	TO SUPPORT THE WEBSITE GROWTH	54.
CAROLINAS HEALTHCARE FOUNDATION PO BOX 32861 CHARLOTTE , NC 28232	NONE	PC	HEALTH RESEARCH	304.
CCFA 1100 S MINT ST CHARLOTTE, NC 28203	NONE	PC	HEALTH RESEARCH	35.
CHARLESTON ANIMAL SOCIETY 2455 REMOUNT ROAD NORTH CHARLESTON, SC 29406	NONE	PC	SUPPORT FOR ANIMALS	25.
CHARLOTTE BILINGUAL PRESCHOOL 4019 CENTRAL AVENUE CHARLOTTE, NC 28205	NONE	PC	CHILDHOOD EDUCATION	300.
CHARLOTTE BRIDGE HOME 2200 E 7TH ST CHARLOTTE, NC 28204	NONE	PC	SUPPORT FOR VETERANS	100.
CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE, NC 28226	NONE	PC	SCHOLARSHIP FUND	2,250.
CHARLOTTE FAMILY HOUSING 300 HAWTHORNE LANE CHARLOTTE, NC 28204	NONE	PC	HOUSING FOR THE NEEDY	360.
CHARLOTTE JEWISH DAY SCHOOL 5007 PROVIDENCE RD CHARLOTTE, NC 28226	NONE	PC	SUPPORT OF EDUCATIONAL SERVICES	500.
Total from continuation sheets				184,439.

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARLOTTE REGIONAL DENTAL FOUNDATION 497 N WENDOVER ROAD CHARLOTTE, NC 28211	NONE	PC	HEALTH RESEARCH	300.
CHILD CARE RESOURCES 4601 PARK ROAD, SUITE 500 CHARLOTTE, NC 28209	NONE	PC	PROVIDE CHILD CARE FOR UNDERPRIVILEDGED FAMILIES	1,000.
CIVITAN CLUB OF PITTSFIELD PO BOX 42 PITTSFIELD, MA 01202	NONE	PC	SUPPORT FOR THE COMMUNITY	25.
COMMUNITY BUILDING INSTITUTE 127 S. HIGHLAND ST ARLINGTON, VA 22204	NONE	PC	HELPING COMMUNITIES SOLVE PROBLEMS	100.
CPCC SCHOLARSHIP FOUNDATION PO BOX 35009 CHARLOTTE, NC 28235	NONE	PC	FINANCIAL EDUCATION ASSISTANCE	100.
CRISIS ASSISTANCE MINISTRY 500-A SPRATT STREET CHARLOTTE, NC 28206	NONE	PC	FINANCIAL ASSISTANCE TO THOSE IN NEED	250.
DISCOVERY PLACE&THE NATURE MUSEUM 301 N TRYON ST CHARLOTTE, NC 28202	NONE	PC	SCIENCE RESEARCH	1,000.
FOUNDATION FOR THE CAROLINAS 217 S. TRYON STREET CHARLOTTE, NC 28202	NONE	PC	BUILDING PLEDGE	20,400.
FOUNDATION FOR THE CHARLOTTE JEWISH COMMUNITY 220 NORTH TRYON STREET CHARLOTTE, NC 28202	NONE	PC	SUPPORT OF THE JEWISH RELIGION	1,000.
FOUNDATION OF SHALOM PARK 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	PC	FACILITIES MANAGEMENT	20,180.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FREEDOM SCHOOLS PARTNERS PO BOX 37363 CHARLOTTE, NC 28237	NONE	PC	SUPPORT OF EDUCATIONAL SERVICES	18.
FRIENDSHIP TRAYS 2401 DISTRIBUTION STREET CHARLOTTE, NC 28203	NONE	PC	FEED THE HUNGRY	108.
GOOD FRIENDS 4600 PARK ROAD, SUITE 300 CHARLOTTE, NC 28209	NONE	PC	PROVIDE FINANCIAL ASSISTANCE TO DISADVANTAGED IN MECKLENBURG COUNTY	867.
HEBREW CEMETERY ASSOCIATION OF CHARLOTTE INC PO BOX 35129 CHARLOTTE, NC 28235	NONE	PC	MAINTENANCE OF DIGNIFIED AND SANCTIFIED RESTING PLACE	2,572.
HOSPICE AT CHARLOTTE 1420 E. 7TH STREET CHARLOTTE, NC 28204	NONE	PC	END OF LIFE CARE	200.
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168	NONE	PC	HUMANITARIANISM	254.
JEWISH FAMILY SERVICES 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	PC	FAMILY PROFESSIONAL COUNSELING	500.
JEWISH FEDERATION OF GREATER CHARLOTTE 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	PC	LION OF JUDAH	32,350.
JEWISH HISTORICAL SOCIETY OF SC 96 WENTWORTH STREET CHARLESTON, SC 29424	NONE	PC	JEWISH EDUCATION	72.
KAHOL KADOSH BETH ELOHIM 90 HASSELL ST CHARLESTON, SC 29401	NONE	PC	JEWISH EDUCATION	18.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KINDER-MOURN INC 1320 HARDING PL CHARLOTTE, NC 28204	NONE	PC	SERVES THE NEEDS OF GRIEVING PARENTS AND BEREAVED CHILDREN	200.
LEGAL INFORMATION NETWORK FOR CANCER 1423 JOHNSTON WILLIS DRIVE RICHMOND, VA 23235	NONE	PC	CANCER RESEARCH	100.
LEUKEMIA & LYMPHOMA SOCIETY 4530 PARK ROAD SUITE 240 CHARLOTTE, NC 28209	NONE	PC	CANCER RESEARCH	25.
LEVINE-SKLUT JUDAIC LIBRARY 5007 PROVIDENCE ROAD, SUITE 107 CHARLOTTE, NC 28226	NONE	PC	LIBRARY	100.
LEVINE JEWISH COMMUNITY CENTER 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	PC	BUTTERFLY PROJECT FOR MEMORIAL TO CHILDREN THAT DIED DURING THE HOLOCAUST	2,650.
LEVINE MUSEUM OF THE NEW SOUTH 200 E. SEVENTH STREET CHARLOTTE, NC 28202	NONE	PC	HISTORY MUSEUM	500.
LOAVES AND FISHES PO BOX 11234 CHARLOTTE, NC 28220	NONE	PC	FEED THE HUNGRY	230.
MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605	NONE	PC	PREGNANCY SUPPORT	36.
MEN'S SHELTER OF CHARLOTTE 1210 N TRYON ST CHARLTOTE, NC 28206	NONE	PC	SUPPORT OF HOMELESS MEN	180.
MINT MUSEUM 2730 RANDOLPH ROAD CHARLOTTE, NC 28207	NONE	PC	CAPITAL CAMPAIGN - ART MUSEUM	15,856.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MINT MUSEUM - FOUNDERS CIRCLE LTD 500 SOUTH TRYON STREET CHARLOTTE, NC 28202	NONE	PC	PROMOTE APPRECIATION OF CONTEMPORARY CRAFT AND DESIGN	250.
MOISHE HOUSE FOUNDATION 5007 PROVIDENCE ROAD SUITE E216 CHARLOTTE, NC 28226	NONE	PC	JEWISH EDUCATION	108.
NC BLUMENTHAL PERFORMING ARTS CENTER 130 N. TRYON STREET CHARLOTTE, NC 28202	NONE	PC	SUPPORT OF THE ARTS	1,000.
NC MEDASSIST 601 E 5TH ST, SUITE 350 CHARLOTTE, NC 28202	NONE	PC	DISPENSING HOPE FOR THE UNINSURED	200.
OHIO WESLEYAN UNIVERSITY 61 S SANDUSKY ST DELAWARE, OH 43015	NONE	PC	SUPPORT OF EDUCATIONAL SERVICES	100.
P.E.F ISRAEL ENDOWMENT FUNDS, INC. 15TH, 630 THIRD AVENUE NEW YORK, NY 10017	NONE	PC	JEWISH EDUCATION	36.
PHI BETA KAPPA 1606 NEW HAMPSHIRE AVENUE NW WASHINGTON, DC 20004	NONE	PC	SUPPORT OF EDUCATIONAL SERVICES	35.
PLANNED PARENTHOOD 4822 ALBEMARLE RD., SUITE 104 CHARLOTTE, NC 28205	NONE	PC	SEXUAL AND REPRODUCTIVE HEALTH CARE ADVOCATE SUPPORT	500.
QUEENS UNIVERSITY OF CHARLOTTE 1900 SELWYN AVE CHARLOTTE, NC 28274	NONE	PC	SUPPORT OF EDUCATIONAL SERVICES	11,500.
SECOND HARVEST FOOD BANK OF METROLINA INC 500 SPPRATT ST STE B CHARLOTTE, NC 28206	NONE	PC	FEED THE HUNGRY	100.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SIERRA CLUB FOUNDATION 85 SECOND STREET, SUITE 750 SAN FRANCISCO, CA 94105	NONE	PC	ANNUAL PLEDGE - ENVIRONMENT	100.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	PC	FIGHTING HATE AND BIGOTRY, AND TO SEEKING JUSTICE FOR THE MOST VULNERABLE MEMBERS OF OUR SOCIETY	100.
SPOLETO FESTIVAL USA 14 GEORGE ST CHARLESTON, SC 29401	NONE	PC	SUPPORT OF THE ARTS	2,000.
ST. PETERS EPISCOPAL CHURCH 115 W 7TH ST CHARLOTTE, NC 28202	NONE	NC-CHURCH	RELIGIOUS SUPPORT	250.
SYNAGOGUE EMANU-EL 5 WINDSOR DRIVE CHARLESTON, SC 29407	NONE	PC	SUPPORT OF TEMPLE'S MISSION	50.
TEEN HEALTH CONNECTION 3541 RANDOLPH RD #206 CHARLOTTE, NC 28211	NONE	PC	MEDICAL AND MENTAL HEALTH SUPPORT	100.
TEMPLE BETH EL 5101 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	NC-CHURCH	SUPPORT OF TEMPLE'S MISSION	39,672.
TEMPLE ISRAEL 4901 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	NC-CHURCH	SUPPORT OF TEMPLE'S MISSION	6,271.
THE FOUNDATION AT UNC-CHARLOTTE 9201 UNIVERSITY CITY BLVD CHARLOTTE, NC 28223-0001	NONE	PC	SUPPORT OF EDUCATIONAL SERVICES	2,000.
THE GREATER CHARLOTTE CULTURAL TRUST 217 S. TRYON STREET CHARLOTTE, NC 28202	NONE	PC	SUPPORT OF ARTS AND SCIENCE COUNCIL THROUGH PLANNED GIVING/ENDOWMENT	7,200.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TREES CHARLOTTE FOUNDATION 701 TUCKASEEGEE ROAD CHARLOTTE, NC 28208	NONE	PC	GENERAL SUPPORT	1,000.
UNITED CEREBRAL PALSY 706 E MOREHEAD STREET CHARLOTTE, NC 28202	NONE	PC	MEDICAL RESEARCH	108.
UNITED STATES HOLOCAUST MEMORIAL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	NONE	PC	SUPPORT OF MUSEUM ACTIVITIES	36.
UNITED WAY OF CENTRAL CAROLINAS 301 S. BREVARD ST. CHARLOTTE, NC 28202	NONE	PC	SUPPORT OF LOCAL NONPROFITS	4,000.
WFAE 8801 JM KEYNES DR., SUITE 91 CHARLOTTE, NC 28262	NONE	PC	PUBLIC RADIO	1,000.
WORLD JEWISH CONGRESS P.O. BOX 90400 WASHINGTON, DC 20090	NONE	PC	SUPPORT THE NEEDS AND INTEREST OF JEWS ACROSS THE WORLD	54.
WOMEN'S IMPACT FUND 217 S. TRYON ST. CHARLOTTE, NC 28202	NONE	PC	FEMALE PHILANTHROPY	1,300.
Total from continuation sheets				

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CARE RING

PREVENTIVE HEALTH SERVICES FOR THE UNINSURED, UNDERINSURED OR THOSE

OTHERWISE LACKING ACCESS TO AFFO

Form **8868**
(Rev. January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**
▶ **Information about Form 8868 and its instructions is at** *www.irs.gov/form8868* .

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	Employer identification number (EIN) or 56-1678118
	Number, street, and room or suite no. If a P.O box, see instructions. 6707-C FAIRVIEW ROAD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHARLOTTE, NC 28210	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MATTYE SILVERMAN
6707-C FAIRVIEW RD. - CHARLOTTE, NC 28210

Telephone No. ▶ 704-362-0400 Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until NOVEMBER 15, 2015 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☐ calendar year ______ or
▶ ☒ tax year beginning APR 1, 2014 , and ending MAR 31, 2015 .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 5,000.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 0.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 5,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.