

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

CHANGE OF ACCOUNTING PERIOD

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

A I	For the	2014 calendar year, or tax year beginning JAN 1 2015 and	ending h	MAR 31 2015	
В	Check if applicable	C Name of organization		D Employer identifi	cation number
	Addres	SCIVIL WAR PRESERVATION TRUST			
	Name change	Doing business as CIVIL WAR TRUST		54-142	6643
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone numbe	r
	Final return/	1140 PROFESSIONAL COURT		301-66	5-1400
	termin ated	City or town, state or province, country, and ZIP or foreign postal code	·	G Gross receipts \$	5,191,357,
	Ameno return	HAGERSTOWN MD 21740		H(a) Is this a group re	eturn
	Applic	F Name and address of principal officer O. JAMES LIGHTHIZER		for subordinates	? Yes X No
	pendin	SAME AS C ABOVE		H(b) Are all subordinates in	ncluded? Yes No
1	Tax-exe	empt status x 501(c)(3) 501(c) () (insert no.) 4947(a)(1) c	or 🔲 52	If "No," attach a	list (see instructions)
J	Websit	e: Www,CIVILWAR,ORG		H(c) Group exemptio	n number
K	orm of	organization: x Corporation Trust Association Other ▶	L Year	of formation: 1987	M State of legal domicile: VA
Pa	art I	Summary			
به	1	Briefly describe the organization's mission or most significant activities. $_{ t THE\ t PRE}$	ESERVATI	ON OF AMERICA'S	
Governance		SIGNIFICANT CIVIL WAR BATTLEFIELDS BY PROTECTING THE LAND AND	D		
e.	2	Check this box 🕨 📖 if the organization discontinued its operations or dispos	sed of mor	e than 25% of its net as	ssets
Š	3	Number of voting members of the governing body (Part VI, line 1a)		3	25
≪	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	24
es	5	Total number of individuals employed in calendar year 2014 (Part V, line 2a)		5	0
Ξ	6	Total number of volunteers (estimate if necessary)		6	.0
Activities &	7 a 1	Total unrelated business revenue from Part VIII, column (C), line 12		<u>7a</u>	0.
_	b	Net unrelated business taxable income from Form 990-T, line 34		7b	0.
				Prior Year	Current Year
ē	8	Contributions and grants (Part VIII, line 1h)		23,402,917.	5,107,417,
en	9	Program service revenue (Part VIII, line 2g)		154,945.	0.
Revenue	10	nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		85,274.	5,878,
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		264,511.	76,426.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		23,907,647.	5,189,721,
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		6,328,128,	2,258,110,
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		3,380,683,	884,494.
Expenses	16a I	Professional fundraising fees (Part IX, column (A), line 11e)		21,835.	0,
ğ	b	Fotal fundraising expenses (Part IX, column (D), line 25)	138.		
ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		6,683,784.	1,753,899.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		16,414,430.	4,896,503.
	19	Revenue less expenses Subtract line 18 from line 12		7,493,217.	293,218.
Net Assets or Fund Balances			В	eginning of Current Year	End of Year
sset	20	Total assets (Part X, line 16)		98,740,682.	99,437,701,
age Inde	21	Total liabilities (Part X, line 26)		5 746 546.	5 761 527
2.2	22	Net assets or fund balances Subtract line 21 from line 20		92,994,136.	93 676 174.
	art II	Signature Block			
		tites of perjury, I declare that I have examined this return, including accompanying schedules			y knowledge and belief, it is
true	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of wh	nich prepare	r nas any knowledge.	
		Signature of officer		Date /	
Sig				1/6/16	
Her	e	O. JAMES LIGHTHIZER, PRESIDENT Type or print name and title	<u> </u>	1/-//0	
		D	- 1	Date Check	PTIN
Paid	.	Print/Type preparer's name WILLIAM E. TURCO CPA		-2 -3 up lis self-employ	-
	parer	Firm's name RSM US LLP	UEU	Firm's EIN	42-0714325
	Only	Firm's address 9737 WASHINGTONIAN BLVD., #400	4 14 (A.E.) . M. L.	(3)	
		GAITHERSBURG MD 20878-7340	IAN	1.5 1001	1) 296-3600
May	v the IF	S discuss this return with the preparer shown above? (see instructions)			x Yes No
	01 11-0		ons	THE STATE OF THE S	Form 990 (2014) \
		E SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION	V		a 4
		*			9 7

	1990 (2014) CIVIL WAR PRESERVATION TRUST	54-1426643	Page 2
Pa	rt III' Statement of Program Service Accomplishments		
	Check if Schedule O contains a response or note to any line in this Part III		x
1	Briefly describe the organization's mission		<u> </u>
	THE PRESERVATION OF AMERICA'S SIGNIFICANT CIVIL WAR BATTLEFIELDS BY		
	PROTECTING THE LAND AND EDUCATING THE PUBLIC ABOUT THE VITAL ROLES		
	THOSE BATTLEFIELDS PLAYED IN DIRECTING THE COURSE OF OUR NATION'S		
	HISTORY.		
2	Did the organization undertake any significant program services during the year which not listed on		
	the prior Form 990 or 990-EZ?	[Yes 🗓 No
	If "Yes," describe these new services on Schedule O		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	[Yes 🗓 No
	If "Yes," describe these changes on Schedule O		
4	Describe the organization's program service accomplishments for each of its three largest program services, as	measured by	expenses
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other	ers, the total ex	penses, and
	revenue, if any, for each program service reported		
4a	(Code) (Expenses \$ 3,300,746, including grants of \$ 2,258,110,) (Reveni	ue \$)
	LAND:		
	FOR THE TIME PERIOD OF JANUARY 1, 2015 THROUGH MARCH 31, 2015, THE		
	CIVIL WAR TRUST (THE "TRUST") CONTINUED SAVING AMERICA'S UNPROTECTED		
	CIVIL WAR BATTLEFIELDS ENDANGERED BY SPRAWL, THROUGH ACQUISITIONS AND		
	GRANTS THE TRUST PRESERVED 51 ACRES IN 4 COMPLETED TRANSACTIONS AT 4		
	BATTLEFIELDS IN 3 STATES, INCLUDING: BRICES CROSSROADS, MS, GETTYSBURG,		
	PA CHANCELLORSVILLE, VA AND TREVILIAN STATION, VA. THE TRUST EXPECTS		
	TO CONTINUE ITS CONSISTENT RECORD OF SUCCESS IN PRESERVING ENDANGERED		
	CIVIL WAR BATTLEFIELDS, AND EDUCATING THE PUBLIC REGARDING THE VITAL		
	ROLE		
4b	(Code) (Expenses \$) (Revenue	ue \$)
	MEMBERSHIP:		·
	THE CIVIL WAR TRUST IS A MEMBERSHIP-BASED ORGANIZATION WITH		<u></u> .
	APPROXIMATELY 48,000 ACTIVE MEMBERS, EACH QUARTER, EVERY MEMBER		
	RECEIVES OUR 48-PAGE MAGAZINE, HALLOWED GROUND, AS FREE EDUCATIONAL		
	MEMBERSHIP BENEFIT. THE MAGAZINE HIGHLIGHTS HOW THEIR DIRECT SUPPORT		
	HELPS PRESERVE ENDANGERED CIVIL WAR BATTLEFIELD LAND, ADVANCES THE		
	CAUSE OF EDUCATION ABOUT THIS KEY PERIOD IN OUR NATION'S HISTORY, AND		
	EDUCATES THEM DIRECTLY ON HISTORICAL ELEMENTS OF IMPORTANCE ABOUT THE		
	CIVIL WAR AND LAND PRESERVATION. THE TRUST DEPENDS UPON ITS MEMBERS	 	
	AND SUPPORTERS TO HELP FULFILL ITS BATTLEFIELD PRESERVATION AND		
	EDUCATION MISSIONS EVERY YEAR THROUGH THEIR DUES PAYMENTS, AS WELL AS		
4-	ADDITIONAL CHARITABLE GIFTS. THE TRUST ALSO HAS A MAJOR DONOR SOCIETY.		
4c		.ie \$	1,709.)
	EDUCATION:		
	IN 2014, THE EDUCATION DEPARTMENT HOSTED ITS 13TH ANNUAL TEACHER		
	INSTITUTE IN ATLANTA, GEORGIA, MORE THAN 140 TEACHERS FROM ACROSS THE		•
	COUNTRY PARTICIPATED IN THIS 3-DAY PROFESSIONAL DEVELOPMENT EXPERIENCE		
	OFFERED FREE OF CHARGE, WE ALSO FORMED A TEACHERS REGIMENT, A COMMUNITY		
	OF EDUCATORS SHARING IDEAS AND RESOURCES ABOUT TEACHING THE CIVIL WAR.		
	THE EDUCATION DEPARTMENT LAUNCHED ITS "WAR DEPARTMENT VIDEO SERIES		
	EXPANDED ITS "IN4" VIDEOS AND SAW THE SUCCESSFUL APPLICATION OF ITS NEW		
	FIELD TRIP FUND, WHICH HELPED TO SEND THOUSANDS OF STUDENTS TO CIVIL		
	WAR SITES IN 2014. DEPARTMENT STAFF ALSO CREATED CONTENT FOR SCORES OF		
	WEB PIECES AND NUMEROUS DIGITAL ASSETS INCLUDING A SUBSTANTIAL OVERLAND		-
<i>A</i> =1	Char program services (Describe in Schedule C)		
40	Other program services (Describe in Schedule O)		١
40	(Expenses \$ including grants of \$) (Revenue \$ Total program service expenses ► 4 321 923.		
46	4.341.323.	. . <u>-</u>	5 000 (001 t)

Form 990 (2014) Page 3 'CIVIL'WAR PRESERVATION TRUST Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A Is the organization required to complete Schedule B, Schedule of Contributors? 2 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 5 Х Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete 8 Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 X If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 11a b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11b Х c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11c d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 11d e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D. Parts XI and XII 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a Х b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to 16 or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 Did the organization report a total of more than \$15 000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

Form 990 (2014)

19

20a

20b

complete Schedule G, Part III

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

Form 990 (2014) CIVIL WAR PRESERVATION TRUST

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current		i	
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a	_X	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		х
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		х
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		X
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		<u>x</u> _
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		x
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
	complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27_		_х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		<u> </u>
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	00		
~~	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		<u> </u>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	20		
24	contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations?	30		<u> </u>
31	If "Yes," complete Schedule N, Part I	31		v
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		X
32	Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
•	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
•	Part V, line 1	34	x	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	х	-
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2*	36		х ~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	x	
		Form	990	(2014)

Form 990 (2014) Page 5 · CIVIL WAR PRESERVATION TRUST Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V Yes No 1a Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? За b If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes," to line 5a or 5b, did the organization file Form 8886-T? 5с 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6a X b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7с 7d d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the N/A sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9a N/A Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b b N/A 10 Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders N/A 11a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b "Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? N/A 13a Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a

Form 990 (2014)

If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

Form 990 (2014) Page 6 CIVIL WAR PRESERVATION TRUST Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No 1a Enter the number of voting members of the governing body at the end of the tax year 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. b Enter the number of voting members included in line 1a, above, who are independent 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? 2 Х Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: The governing body? 8a Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No." go to line 13 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy? 13 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶SEE SCHEDULE O Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Another's website Lx_ Upon request __ Other (explain in Schedule O) Cwn website Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

Form 990 (2014)

State the name, address, and telephone number of the person who possesses the organization's books and records

RUTH HUDSPETH - 301-665-1400

1140 PROFESSIONAL COURT HAGERSTOWN MD

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors; institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A) Name and Title	(B) Average hours per week	box	not c , unle	Pos heck ss pe	more rson	than is bot	h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) MICHAEL GRAINGER	4.00									
CHAIRMAN		х		х				0.	0,	0
(2) KIRK J. BRADLEY	4.00	ļ								
VICE-CHAIRMAN		х		x		ļ		0.	0,	0
(3) THOMAS H. LAUER	4,00	1								
TREASURER		х		X		ļ		0,	0.	0
(4) DR. MARY M. ABROE	1,00									
TRUSTEE		х				ļ	L-	0,	0.	0
(5) TRACE ADKINS	1.00						l			
TRUSTEE		х	_			ļ	<u> </u>	0.	0.	0
(6) HARRISON M. BAINS, JR.	1,00	-					l			
TRUSTEE	-	Х					_	0.	0.	0
(7) DON BARRETT	1.00	-								
TRUSTEE		Х			<u> </u>	ļ. —	\vdash	0.	.0.	0
(8) EDWIN C. BEARSS	1,00	1								_
TRUSTEE		X	├─			-	┝	0,	0.	0
(9) PAUL W. BRYANT	1,00	١								
TRUSTEE	1 00	Х	-					0.	0.	0
(10) WALTER W. BUCKLEY, JR.	1,00	x						0.	0.	
TRUSTEE (11) CARLTON B. CRENSHAW	1.00	^	-					0.		0
TRUSTEE	1.00	x						0.	0.	0
(12) JEFF DAHLGREN	1,00	^	_		<u> </u>		-	•		
TRUSTEE	1,00	x						0.	0.	0
(13) ROBERT C. DAUM	1,00									
TRUSTEE		x						0.	0,	0
(14) VINCE DOOLEY +	1,00									7
TRUSTEE		х						0,	0,	0
(15) LESTER FANT	1,00							_	_	
TRUSTEE		х			<u> </u>	<u></u>	<u> </u>	0.	· 0.	0
(16) BRUCE C. GOTTWALD	1.00									
TRUSTEE		x				ļ	_	0.	0.	0
(17) WILLIAM J. HUPP	1.00	-								
TRUSTEE		Х						0.	0.	c

Form **990** (2014)

Part VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees	, an	d Hi	ighe	st C	Compensated Employe	es (continued)				_
(A)	(B)	1			C)			(D)	(E)	i		(F)	
Name and title	Average	,,,			itior			Reportable	Reportable			mate	d
	hours per	box	, unle	ss pe	erson	than is bot	h an	compensation	compensation		amo	ount c	əf
	week	-	cer ar	id a c	directo	or/trus	tee)	from	from related	Ì	0	ther	
	(list any	recto			-			the	organizations		comp		
	hours for related	or d	8			sated		organization	(W-2/1099-MISC	'		m the	
	organizations	ustee	trust		as a	npen		(W-2/1099-MISC)			_	nızatıd relate	
	below	t land	trona	١.	yold	yee	_				organ		
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				o, gai.		
(18) DUKE R. LIGON	1.00									\Box			
TRUSTEE		х						0.		0.			0.
(19) JEFFREY P. MCCLANATHAN	1.00	1											
TRUSTEE		х			<u></u>			0.		0.			0.
(20) JOHN NAU	1.00												
TRUSTEE		х						0.		٥.			0.
(21) STEPHAN F. NEWHOUSE	1.00												
TRUSTEE		х						0.		٥.			0
(22) JEFF RODEK	1,00												
TRUSTEE		x						0.		0.			ο.
(23) J. DENNIS SEXTON	1,00												
TRUSTEE		х						0.		٥.			0.
(24) JEFF SHAARA	1,00												
TRUSTEE		х			L			0.	1	٥.			0.
(25) ROBERT UHLER	1.00	ļ											
TRUSTEE		х			L.	L		0.		0.			0.
(26) WILLIAM VODRA	1.00												
TRUSTEE		х					<u> </u>	0.		٥.			0.
1b Sub-total							ightharpoons	0.		0.			0.
c Total from continuation sheets to Part VI	I, Section A							0.		0.			0.
d Total (add lines 1b and 1c)							<u> </u>	0.		٥.			0.
2 Total number of individuals (including but no	ot limited to th	ose	liste	ed al	bove	e) wł	no re	eceived more than \$100	,000 of reportable				
compensation from the organization													0
										_		es	No
3 Did the organization list any former officer,		ıste	e, ke	y er	nplo	yee,	or I	highest compensated ei	mployee on				
line 1a? If "Yes," complete Schedule J for si										\vdash	3		<u>X</u>
4 For any individual listed on line 1a, is the su									the organization			ı	
and related organizations greater than \$150			•							-	4	-	<u> </u>
5 Did any person listed on line 1a receive or a							elat	ed organization or indivi	dual for services				
rendered to the organization? If "Yes," comp Section B. Independent Contractors	plete Schedul	e J f	or st	ıch	pers	on					5		<u> </u>
Complete this table for your five highest coil	mponeated in	done	ndo	nt o	onte	ranto		hat recovered more than	\$100,000 of compo		tion fro	·m	
the organization Report compensation for t										IISa	tion no	/111	
(A)								(B)			(C)		_
Name and business	address	NO	NE					Description of s	ervices	Со	mpens		
	·						_						
							\dashv						
		<u> </u>		-								_	
÷				-	-							•	
•	-		-		-		_				,		
2 Total number of independent contractors (in	actudina but a	Ot lo	mitor	d to	the	ما مو	L	l ahove) who recoved a	ore than			_	—
2 Total number of independent contractors (ii \$100,000 of compensation from the organize		JU III	me	u iU		se iis O	, eu	above, who received in	ore mail				
CEP DARE VII SECUTON & CONTINU		TIC .									orm 99	90 (2)	014)

Part VIII Section A Officers Directors Tr	etooc Koy E	male			24 F	lich	oct	Companyated Employ	roon (continued)	3
Part VII Section A. Officers, Directors, Tru (A)	(B)	npic	уее	5, a	<u>114 r</u> C)	ngn	esi	(D)	rees (continued)	(F)
Name and title	Average hours	(cl		Pos	ition that		ly)	Reportable compensation	(E) Reportable compensation	Estimated amount of
	per week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
27) SUSAN WHITAKER	1.00	x			:			0,	0,	C
28) O. JAMES LIGHTHIZER PRESIDENT	60,00	x		x				0.	0.	(
29) RONALD COGSWELL SECRETARY/COO	32.00			х				0.	0.	
										•
								. ,		
							_			
										
· · · · · · · · · · · · · · · · · · ·										
										_
	1	<u>. </u>								<u> </u>

	- VII	Check if Schedule O con		e or note to any lin	e in this Part VIII			
		Greek is Goriodale Greek	<u> </u>	o o noto to day m	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
ats its	1 a	Federated campaigns	1a	30,024,				
ira	b	Membership dues	1b	571.104.				
Š,Š	С	Fundraising events	1c					
ar Sift	d	Related organizations	1d					
J.S.	е	Government grants (contribut	tions) 1e	1,790,272.				
rion	f	All other contributions, gifts, gran	nts, and					
şē.		similar amounts not included abo	ove 1f	2,716,017.				
E O	g	Noncash contributions included in lines	s 1a-1f \$	120,024.				
Contributions, Gifts, Grants and Other Similar Amounts	h	Total. Add lines 1a-1f		>	5 107 417.			
Program Service Revenue	2 a b			Business Code				
n S	С						.	
Rev	d	·						
<u>6</u>	е							
о.	f	All other program service reve	enue					
	-	Total. Add lines 2a-2f						
	3	Investment income (including	dividends, inte	rest, and				
		other similar amounts)			6,294.			6,294.
	4	Income from investment of ta	x-exempt bond	proceeds				
	5	Royalties	0.5.1		4,714.			4,714.
		0	(i) Real	(II) Personal				
		Gross rents	27,889					
		Less: rental expenses	07.000					
	C	• •	27,889		07 000			
		Net rental income or (loss)	(i) Securities	(v) Other	27,889.			27,889,
1	/ a	Gross amount from sales of	(i) Securities	(II) Other				
- 1	L.	assets other than inventory Less, cost or other basis						
į	D	and sales expenses		416.				
ĺ	_	Gain or (loss)		<416.				
		Net gain or (loss)		▼410.	<416.			<416.
		Gross income from fundraising	na evente (not		<u> </u>			Z410.
Other Revenue	oa	including \$ contributions reported on line	of					:
æ		Part IV, line 18	•	a				
her	h	Less direct expenses		6				
ō		Net income or (loss) from fund						
		Gross income from gaming a						
		Part IV, line 19		a				
	h	Less direct expenses		b				
		Net income or (loss) from gan		•				
		Gross sales of inventory, less						
		and allowances		a 1,709.				
	b	Less cost of goods sold	-	1,220.				
-		Net income or (loss) from sale		•	489.	489.		
	<u>_</u>	Miscellaneous Revenu		Business Code				- · ·
į	11 a	OTHER REVENUE		900099	43,334,			43,334,
	b							
	С							
	d	All other revenue						
i	е	Total. Add lines 11a-11d		▶ [43,334.			
	12	Total revenue. See instructions.		•	5 189 721	489	0	81 815

432009 11-07-14

Form **990** (2014)

Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (D) Fundraising (A)
Total expenses (C) Management and Do not include amounts reported on lines 6b, Program service 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 2,258,110 2,258,110 Grants and other assistance to domestic individuals See Part IV. line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 714.753 544.870 49.539 120,344. Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 31,206 23.789 5.254. 2 163 9 Other employee benefits 63,850 83,757 5,805 14,102. 10 Payroll taxes 54,778 41,758 3.797 9,223. Fees for services (non-employees): 11 a Management Legal 65,244 21,889 39.355 4.000. b Accounting 5.000 3,500 500 1,000, C Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) 194,921 177,985 1,669 15,267. Advertising and promotion 10,031 12 10,031 Office expenses 448,950 13 240 756 7,950 200,244. Information technology 41,064 29 819 14 3,936 7,309. Royalties 15

152,622

41,700

37,152

26,768

168,209

28,399

246,945

201,875

63,164

11,546

10,309

4.896.503

Form **990** (2014)

25,597.

2,389.

7,110,

1,035.

1,291.

26,955,

441,138.

55.

<37.>

Check here

16

17

18

19

20

21 22

23

24

b

d

25

Occupancy

Interest

Payments to affiliates

LAND MAINTENANCE

OTHER EXPENSES

All other expenses

MEMBERSHIP FULFILLMENT

DUES/FEES/SUBSCRIPTIONS

Payments of travel or entertainment expenses

for any federal, state, or local public officials Conferences, conventions, and meetings

Depreciation, depletion, and amortization

Other expenses, Itemize expenses not covered

above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)

Total functional expenses. Add lines 1 through 24e

Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

if following SOP 98-2 (ASC 958-720)

117,653

38,127

26,750

26,768

166,141

23,817

246,945

174,920

62,645

11,454

10,346

4,321,923

9.372

1,184

3,292

1.033

3,291

519

133,442

37

ra	<u>π χ</u>	Balance Sheet					
		Check if Schedule O contains a response or no	te to a	ny line in this Part X		г т	
	-				(A) Beginning of year		(B) End of year
	1	Cash non-interest-bearing			220,893.	1	152,644.
	2	Savings and temporary cash investments			12,010,187.	2	9,703,784.
	3	Pledges and grants receivable, net			74,226.	3	1,097,971
	4	Accounts receivable, net			· · · · · · · · · · · · · · · · · · ·	4	
	5	Loans and other receivables from current and for	ormer (officers, directors,			
		trustees, key employees, and highest compensations	ated e	mployees Complete			
		Part II of Schedule L				5	
	6	Loans and other receivables from other disqual	fied pe	ersons (as defined under			
		section 4958(f)(1)), persons described in section	1 4958	(c)(3)(B), and contributing			
	l	employers and sponsoring organizations of sec	tion 50	01(c)(9) voluntary			
ţ		employees' beneficiary organizations (see instr)	Comp	olete Part II of Sch L		6	
Assets	7	Notes and loans receivable, net				7	
⋖	8	Inventories for sale or use				8	399,810,
	9	Prepaid expenses and deferred charges			1,871,939.	9	967,108,
	10a	Land, buildings, and equipment cost or other					
		basis Complete Part VI of Schedule D	10a	87,473,692,			
	b	Less accumulated depreciation	10b	774 172	84,149,959,	10c	86,699,520,
	11	Investments - publicly traded securities		_	363,940,	11	361,909,
	12	Investments - other securities. See Part IV, line	11			12	
	13	Investments - program-related. See Part IV, line	11	_		13	
	14	Intangible assets	<u></u>		14		
	15	Other assets See Part IV, line 11	<u></u>	49,538.	15	54,955,	
	16	Total assets. Add lines 1 through 15 (must equ	ai line	34)	98,740,682.	16	99,437,701,
	17	Accounts payable and accrued expenses			368,907.	17	274,130,
	18	Grants payable				18	
	19	Deferred revenue			91,930.	19	142,235,
	20	Tax-exempt bond liabilities			4,500,000.	20	4,500,000,
	21	Escrow or custodial account liability. Complete	Part IV	of Schedule D		21	
S	22	Loans and other payables to current and former	r office	rs, directors, trustees,			
Ě		key employees, highest compensated employee	es, and	d disqualified persons			
Liabilities		Complete Part II of Schedule L		<u> </u>		22	
_	23	Secured mortgages and notes payable to unrela	ated th	urd parties		23	
	24	Unsecured notes and loans payable to unrelate	d thırd	parties		24	
	25	Other liabilities (including federal income tax, pa	yables	to related third			
		parties, and other liabilities not included on lines	17-24	I). Complete Part X of	•		
		Schedule D		_	785,709.	25	845,162.
	26	Total liabilities, Add lines 17 through 25			5,746,546.	26	5,761,527.
		Organizations that follow SFAS 117 (ASC 958	3), che	ck here ▶ 🗓 and			
ès		complete lines 27 through 29, and lines 33 ar	id 34.				
auc	27	Unrestricted net assets			6,455,227.	27	9,351,006.
Fund Balances	28	Temporarily restricted net assets			86,538,909.	28	84,325,168,
2	29	Permanently restricted net assets		_		29	
		Organizations that do not follow SFAS 117 (A	SC 95	8), check here 🕨 📖 📗			
þ		and complete lines 30 through 34.					
ets	30	Capital stock or trust principal, or current funds	-	<u> </u>		30	_
Ass	31	Paid-in or capital surplus, or land, building, or ed				31	
Net Assets or	32	Retained earnings, endowment, accumulated in	come,	or other funds		32	
. Z	33	Total net assets or fund balances		<u> </u>	92,994,136.	33	93,676,174.
	34	Total liabilities and net assets/fund balances		L	98 740 682.	34	99 437 701.

	1990 (2014) CIVIL WAR PRESERVATION TRUST	54-1426643		Pa	ge 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI	 			x
1	Total revenue (must equal Part VIII, column (A), line 12)	1	5	189	721.
2	Total expenses (must equal Part IX, column (A), line 25)	2			503.
3	Revenue less expenses Subtract line 2 from line 1	3			218.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	92		136.
5	Net unrealized gains (losses) on investments	5	=	,	
6	Donated services and use of facilities	6		399	810.
7	Investment expenses	7			<u> </u>
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9		<10	990.>
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	93	676	174.
Pa	rt XII Financial Statements and Reporting			•	
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yeş	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2 a		х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewe	d on a			
	separate basis, consolidated basis, or both				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		_2b	х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separa	te basis,			
	consolidated basis, or both				
	Separate basis x Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	ie audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audıt			
	Act and OMB Circular A-133?		3a		х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		<u> </u>
			Form	990	(2014)

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

Nan	ne of	the organization						Employer	identification number
_		CIVIL	WAR PRESERVATIO	N_TRUST				54	1-1426643
Pa	rt I	Reason for Public (mplete th	ıs part.) Se	ee instructions	3	
The	organ	ization is not a private found	ation because it is (For lines 1 through 11, o	heck only	one box)			
1		A church, convention of ch							
2		A school described in secti	ion 170(b)(1)(A)(ii). (Attach Schedule E.)					
3		A hospital or a cooperative			ection 170	(b)(1)(A)(i	ii).		
4		A medical research organiz	ation operated in co	njunction with a hospital	described	ın sectio	n 170(b)(1)(A)	(iii). Enter	the hospital's name,
		city, and state.							
5		An organization operated for	or the benefit of a co	llege or university owner	d or opera	ted by a g	overnmental u	nıt describ	ed in
		section 170(b)(1)(A)(iv). (C	Complete Part II.)						
6		A federal, state, or local gov	vernment or governn	nental unit described in	section 17	70(b)(1)(A)	(v).		
7	\mathbf{x}	An organization that norma	lly receives a substa	ntial part of its support f	rom a gov	ernmental	unit or from th	ne general	public described in
		section 170(b)(1)(A)(vi). (C	omplete Part II)		_				
8		A community trust describe	*	(1)(A)(vi). (Complete Par	t II)				
9		An organization that norma	lly receives (1) more	than 33 1/3% of its sup	port from	contribution	ons, members	hıp fees, a	nd gross receipts from
		activities related to its exen	-						
		income and unrelated busin	ness taxable income	(less section 511 tax) from	om busine	sses acqu	ured by the or	ganization	after June 30, 1975
		See section 509(a)(2). (Cor							
10		An organization organized a	and operated exclus	ively to test for public sa	fety See	section 50)9(a)(4).		
11		An organization organized a	and operated exclus	ively for the benefit of, to	perform	the functio	ns of, or to ca	rry out the	purposes of one or
		more publicly supported or	ganizations describe	ed in section 509(a)(1) o	r section	509(a)(2)	See section 5	09(a)(3). C	theck the box in
		lines 11a through 11d that	describes the type o	f supporting organizatio	n and con	plete lines	s 11e, 11f, and	l 11g.	
а		Type I. A supporting orga	anızatıon operated, s	upervised, or controlled	by its sup	ported org	janization(s), t	ypically by	giving
		the supported organization	on(s) the power to re	gularly appoint or elect a	a majority	of the dire	ctors or truste	es of the s	upporting
		organization. You must o	omplete Part IV, Se	ections A and B.					
þ		Type II. A supporting org	anızatıon supervised	or controlled in connec	tion with it	s support	ed organizatio	n(s), by ha	ving
		control or management o	f the supporting org	anızatıon vested ın the s	ame perso	ons that co	ontrol or mana	ge the sup	ported
		organization(s) You mus	t complete Part IV,	Sections A and C.					
С			grated. A supportin	g organization operated	ın connec	tion with, a	and functional	ly integrate	ed with,
		its supported organization	n(s) (see instructions	 You must complete i 	Part IV, Se	ections A,	D, and E.		
d	L_	J Type III non-functionally	/ integrated. A supp	orting organization oper	ated in co	nnection v	vith its suppor	ted organı	zation(s)
		that is not functionally int	-	= -	-			an attenti	veness
		requirement (see instructi	•	•					
е	L	☐ Check this box if the orga					Type I, Type	II, Type III	
		functionally integrated, or	• •	nally integrated support	ing organi	zation.			
		er the number of supported o	•						
g		vide the following information i) Name of supported	about the supporte	(iii) Type of organization	(ıv) Is the o	rganization	(v) Amount of	monetary	(vi) Amount of
_	,	organization	(11) (114	(described on lines 1.9	listed	n your	support	-	other support (see
		· ·		above or IRC section	Yes	No No	Instructi	ons)	Instructions)
_			- :	(see instructions))	res	NO			
			;						
			**						
			·=				-		
	-								
									<u>.</u>
-	-						-		
		-						-	
	-			·			•		
Tota	al .								

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 432021 09-17-14

Schedule A (Form 990 or 990-EZ) 2014

Schedule A (Form 990 or 990-EZ) 2014 CIVIL WAR PRESERVATION TRUST 54-1426643

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

Se	ction A. Public Support			·			
Cale	ndar year (or fiscal year beginning ın)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
	ınclude any "unusual grants ")	16,511,283.	24,732,803,	26,459,082.	23,402,917.	5,107,417.	96,213,502.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to					· ·	
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	16,511,283.	24,732,803.	26,459,082,	23,402,917,	5 107 417.	96,213,502,
5	The portion of total contributions						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
-	by each person (other than a						
	governmental unit or publicly		i				
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						941.781.
6	Public support. Subtract line 5 from line 4					1	95 271 721
	ction B. Total Support		···	 	•		
Cale	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	Amounts from line 4	16,511,283,	24.732.803.	26,459,082,	23,402,917.	5,107,417,	96,213,502.
8	Gross income from interest,		,			-,,	
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	134 645	418 996	201,602.	270.850.	38,897,	1,064,990.
9	Net income from unrelated business	,,			2.0,000,		<u> </u>
•	activities, whether or not the]	
	business is regularly carried on						
10	Other income Do not include gain						- "
	or loss from the sale of capital						
	assets (Explain in Part VI)	36 926	124 279	27.773.	58 160	43,334	290 472
11	Total support. Add lines 7 through 10				50,200.	15.55.1	97,568,964,
	Gross receipts from related activities,	etc (see instruction	ons)			12	939.756.
	First five years. If the Form 990 is for	*	•	i, fourth, or fifth ta	x vear as a section		
	organization, check this box and stop		,		•	· // /	
Sec	tion C. Computation of Publi	ic Support Per	centage				
14	Public support percentage for 2014 (li	ine 6, column (f) di	vided by line 11, co	olumn (f))		14	97,65 %
15	Public support percentage from 2013	Schedule A, Part I	II, line 14			15	98,39 %
16a	33 1/3% support test - 2014. If the o	rganization did not	t check the box on	line 13, and line 1	4 is 33 1/3% or m	nore, check this bo	x and
	stop here. The organization qualifies a	as a publicly suppo	orted organization				ightharpoons
b	33 1/3% support test - 2013. If the o	rganization did not	t check a box on li	ne 13 or 16a, and	line 15 is 33 1/3%	or more, check th	s box
	and stop here. The organization quali	fies as a publicly s	upported organiza	tion			
17a	10% -facts-and-circumstances test	t - 2014. If the orga	anization did not cl	heck a box on line	13, 16a, or 16b, a	and line 14 is 10% o	or more,
	and if the organization meets the "fac-	ts-and-circumstand	es" test, check th	is box and stop he	ere. Explain in Par	t VI how the organi	zation
	meets the "facts-and-circumstances"	test The organizat	ion qualifies as a p	oublicly supported	organization	-	
b	10% -facts-and-circumstances test	- 2013. If the orga	anization did not cl	neck a box on line	13, 16a, 16b, or 1	7a, and line 15 is 1	0% or
	more, and if the organization meets th	e "facts-and-circur	nstances" test, ch	eck this box and s	top here. Explain	in Part VI how the	
	organization meets the "facts-and-circ	umstances" test.	The organization q	ualifies as a public	ly supported orga	inization	
18	Private foundation. If the organization	n did not check a b	oox on line 13, 16a	, 16b, 17a, or 17b	, check this box a	nd see instructions	

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II)

Section A. Public Support	ow, please com	piete Fart II)				
alendar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
Gifts, grants, contributions, and membership fees received (Do not	(4) =====	(2)	(*,====	(5)		
include any "unusual grants ")			L			
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities				· -	-	
furnished by a governmental unit to		1	1			
the organization without charge			1			
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and		<u> </u>				
3 received from disqualified persons					-	-
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6) Section B. Total Support		!				
alendar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9 Amounts from line 6						·
Oa Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
3 Total support. (Add lines 9, 10c, 11, and 12)		<u> </u>		l		
4 First five years. If the Form 990 is for t	ne organization's	s first, second, thi	rd, fourth, or fifth ta	ax year as a secti	on 501(c)(3) organız	ation,
check this box and stop here						<u>▶</u> ∟
ection C. Computation of Public						
5 Public support percentage for 2014 (lin			column (f)) _		15 -	
6 Public support percentage from 2013 S					16	-
ection D. Computation of Invest				· · · - · ·		
7 Investment income percentage for 201	4 (line 10c, colur	mn (f) divided by li	ne 13, column (f))		17	
8 Investment income percentage from 20					18	
9a 33 1/3% support tests - 2014. If the o	rganization did r	not check the box	on line 14, and line	e 15 is more than	33 1/3%, and line 1	7 is not
more than 33 1/3%, check this box and		-				▶□
b 33 1/3% support tests - 2013. If the o						and <u></u>
line 18 is not more than 33 1/3%, chec						!
20 Private foundation. If the organization	uiu not check a	DOX OIT HITE 14, 18	a, ur 190, check tr	no DUX and See If	เอเเนตเบบปร	┍┖

54-1426643

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I if you checked 11a of Part I, complete Sections A and B if you checked 11b of Part I, complete Sections A and C if you checked 11c of Part I, complete Sections A, D, and E if you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. A	۱Ī	Supporting	0	ganizations
--------------	----	------------	---	-------------

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
 (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)

	Yes	No
1		
2		
3a		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		_
6		
7 _		
8		
9a_		_
9b		
9c		<u> </u>
		-
10a		
 10b	0-EZ\	0044

how these activities directly furthered their exempt purposes, those supported organizations and explain how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities 2a b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the

Parent of Supported Organizations Answer (a) and (b) below.

activities but for the organization's involvement.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.

reasons for the organization's position that its supported organization(s) would have engaged in these

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

Schedule A (Form 990 or 990-EZ) 2014

<u>2</u>b

За

Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see

Schedule A (Form 990 or 990-EZ) 2014

4

3

4

5

Enter greater of line 2 or line 3

instructions)

Income tax imposed in prior year

Minimum asset amount for prior year (from Section B, line 8, Column A)

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions)

Schedule A (Form 990 or 990-EZ) 2014

instructions)

Breakdown of line 7:

d Excess from 2013e Excess from 2014

and 4c

8

b

6 Remaining underdistributions for 2014 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see

Excess distributions carryover to 2015. Add lines 3j

Schedule A (Form 990 or 990 EZ) 2014 CIVIL WAR PRESERVATION TRUST	54-1426643 Page 8
Part VI Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 1	7b, and Part III, line 12
Also complete this part for any additional information. (See instructions)	
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:	
OTHER	
OTHER	
2010 AMOUNT: \$ 36,926.	<u> </u>
2011 AMOUNT: \$ 124,279.	
2012 AMOUNT: \$ 27,773,	
2013 AMOUNT: \$ 58,160.	
2014 MOIDIN 6 42 224	
2014 AMOUNT: \$ 43,334.	
PART II, SECTION A. COLUMN A-E:	
, , , , , , , , , , , , , , , , , , , ,	
AMOUNTS SHOWN IN SCHEDULE A, PART II, SECTION A, REPRESENTS AMOUNT FROM	
AMOUNTS SHOWN IN SCHEDULE A, PART II, SECTION A, REFRESENTS AMOUNT FROM	
2011 THROUGH 2015, THE AMOUNTS SHOWN IN COLUMN E REPRESENTS SHORT YEAR	
(FROM JANUARY 1, 2015 THROUGH MARCH 31, 2015).	
	
	· -
-	
•	•
·	

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

➤ Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

● Section 501(c)(4), (5), or (6) organizations Complete Part III Name of organization CIVIL WAR PRESERVATION TRUST Part I-A Complete if the organization is exempt under section 1 Provide a description of the organization's direct and indirect political campaig 2 Political expenditures 3 Volunteer hours Part I-B Complete if the organization is exempt under section 1 Enter the amount of any excise tax incurred by the organization under section 2 Enter the amount of any excise tax incurred by organization managers under section 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year	on 501(c)(3). 4955 ection 4955 r?	section 527 or	Yes No
Part I-B Complete if the organization is exempt under section Part I-B Complete if the organization is exempt under section Part I-B Complete if the organization is exempt under section Enter the amount of any excise tax incurred by organization managers under section	on 501(c)(3). 4955 ection 4955 r?	section 527 or	54-1426643 rganization. Yes No
Part I-A Complete if the organization is exempt under section 1 Provide a description of the organization's direct and indirect political campaig 2 Political expenditures 3 Volunteer hours Part I-B Complete if the organization is exempt under section 1 Enter the amount of any excise tax incurred by the organization under section 2 Enter the amount of any excise tax incurred by organization managers under section	on 501(c)(3). 4955 ection 4955 r?	/ ▶\$ ▶\$	rganization.
Provide a description of the organization's direct and indirect political campaig Political expenditures Volunteer hours Part I-B Complete if the organization is exempt under section Enter the amount of any excise tax incurred by the organization under section Enter the amount of any excise tax incurred by organization managers under section.	on 501(c)(3). 4955 ection 4955 r?	/ ▶\$ ▶\$	Yes No
2 Political expenditures 3 Volunteer hours Part I-B Complete if the organization is exempt under section 1 Enter the amount of any excise tax incurred by the organization under section 2 Enter the amount of any excise tax incurred by organization managers under section.	on 501(c)(3). 4955 ection 4955 r? on 501(c), excel	▶ \$ ▶ \$ ▶ \$	Yes No
2 Political expenditures 3 Volunteer hours Part I-B Complete if the organization is exempt under section 1 Enter the amount of any excise tax incurred by the organization under section 2 Enter the amount of any excise tax incurred by organization managers under section.	on 501(c)(3). 4955 ection 4955 r? on 501(c), excel	▶ \$ ▶ \$ ▶ \$	Yes No
 Volunteer hours Part I-B Complete if the organization is exempt under section Enter the amount of any excise tax incurred by the organization under section Enter the amount of any excise tax incurred by organization managers under section 	4955 ection 4955 r? on 501(c), exce l	▶ \$ ▶ \$	Yes No
Part I-B Complete if the organization is exempt under section 1 Enter the amount of any excise tax incurred by the organization under section 2 Enter the amount of any excise tax incurred by organization managers under section	4955 ection 4955 r? on 501(c), exce l	▶ \$ ▶ \$	Yes No
1 Enter the amount of any excise tax incurred by the organization under section2 Enter the amount of any excise tax incurred by organization managers under section	4955 ection 4955 r? on 501(c), exce l	> \$	Yes No
1 Enter the amount of any excise tax incurred by the organization under section2 Enter the amount of any excise tax incurred by organization managers under section	4955 ection 4955 r? on 501(c), exce l	> \$	Yes No
2 Enter the amount of any excise tax incurred by organization managers under s	ection 4955 r? on 501(c), exce l	> \$	Yes No
	n 501(c), exce	> \$	Yes No
2. If the example tion incurred a coation 4055 tay, did it file Form 4720 for this year	on 501(c), exce _l		Yes No
3 If the organization incurred a section 4955 tax, did it file Form 4720 for this yea	on 501(c), exce _l		
4a Was a correction made?			Yes No
b If "Yes," describe in Part IV		1 1: 504/	
Part I-C Complete if the organization is exempt under section		ot section 501(c)(3).
Enter the amount directly expended by the filing organization for section 527 e	xempt function acti	 	
Enter the amount of the filing organization's funds contributed to other organization.	•		
exempt function activities		▶ \$	
3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form	1120.POI	ν Ψ	
line 17b	1 1 120 1 OL,	~ c	
		▶\$	Yes No
4 Did the filing organization file Form 1120-POL for this year?	. 507 1. 1		
5 Enter the names, addresses and employer identification number (EIN) of all sec	•	-	• •
made payments. For each organization listed, enter the amount paid from the			· · · · · · · · · · · · · · · · · · ·
contributions received that were promptly and directly delivered to a separate		i, sucri as a separa	te segregated fund of a
political action committee (PAC) If additional space is needed, provide information	TION IN PART IV		
(a) Name (b) Address (d		Amount paid from	(e) Amount of political
		g organization's	contributions received and promptly and directly
	lunus	If none, enter -0-	delivered to a separate
			political organization
			If none, enter -0-
	,		
-			
	ŀ		
			1

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2014

LHA 432041 10-21-14

Schedule C (Form 990 or 990 EZ) 2014 (Part II-A Complete if the org	CIVIL WAR PRESERV	vation trust	n 501(c)(3) and file	54-142 ed Form 5768 (e	e6643 Page 2 Plection under
• •	tion belongs to an affil re of excess lobbying e	-	Part IV each affiliated	group member's nam	e, address, EIN,
B Check ► if the filing organiza	tion checked box A an	d "limited control" pro	visions apply		
	ts on Lobbying Exper ditures" means amou	nditures nts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influ	uence public opinion (d	grass roots lobbying)			_
b Total lobbying expenditures to influ	uence a legislative bod	ly (direct lobbying)		49.836.	
c Total lobbying expenditures (add li				49,836.	
d Other exempt purpose expenditure	4 446 857.				
e Total exempt purpose expenditure	4.496.693.				
f Lobbying nontaxable amount. Enter	er the amount from the	following table in both	n columns	374.835.	
If the amount on line 1e, column (a) o	r (b) is: The lobb	oying nontaxable amo	ount is:	•	
Not over \$500,000	20% of t	the amount on line 1e	_		
Over \$500,000 but not over \$1,000	0,000 \$100,00	0 plus 15% of the exc	ess over \$500,000		
Over \$1,000,000 but not over \$1,5	00,000 \$175,00	0 plus 10% of the exc	ess over \$1,000,000.		
Over \$1,500,000 but not over \$17,	000,000 \$225,00	0 plus 5% of the exce	ss over \$1,500,000		
Over \$17,000,000	\$1,000,0	000			
g Grassroots nontaxable amount (en	ter 25% of line 1f)			93,709.	
h Subtract line 1g from line 1a. If zero	o or less, enter -0-		_	0.	
i Subtract line 1f from line 1c if zero	or less, enter -0-		Į	0,	<u> </u>
j If there is an amount other than zer reporting section 4911 tax for this		ine 1i, did the organiza	ation file Form 4720		Yes No
(Some organizations th	nat made a section 50 See the separa	ite instructions for lir	have to complete all ones 2a through 2f.)	of the five columns b	elow.
· · · · · · · · · · · · · · · · · · ·	Lobbying Expen	ditures During 4-Yea	r Averaging Period		· · · · · · · · · · · · · · · · · · ·
Calendar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) Total
2a Lobbying nontaxable amount	821,631.	796,050.	1,000,000,	1,343,044.	3,960,725
b Lobbying ceiling amount (150% of line 2a, column(e))					5,941,088
c Total lobbying expenditures	133,755,	188,399.	177,959.	262,600.	762,713
d Grassroots nontaxable amount	205,408.	199,013.	250,000.	335,761.	990,182
e Grassroots ceiling amount (150% of line 2d, column (e))					1,485,273

Schedule C (Form 990 or 990-EZ) 2014

Schedule C.(Form 990 or 990 EZ) 2014 CIVIL WAR PRESERVATION TRUST 54-1426643 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

the lobbying activity	or each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description		(b)	
Yes			Amo	ount
During the year, did the filing organization attempt to influence foreign, national, state or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of				
a Volunteers?				
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
c Media advertisements?				
d Mailings to members, legislators, or the public?			<u>.</u> .	
e Publications, or published or broadcast statements?				
f Grants to other organizations for lobbying purposes?				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i Other activities?				
j Total Add lines 1c through 1i				
a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b If "Yes," enter the amount of any tax incurred under section 4912		1		
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Complete if the organization is exempt under section 501(c)(4), section 504 (VC)	n 501(c)((5), or se	ction	
501(c)(6).		- 1	Yes	N ₀
N/			res	No
Were substantially all (90% or more) dues received nondeductible by members?		1		
Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2		
Did the organization agree to carry over lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section	= E01/a\/	3	otion	
501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	NO, OF	(D) Fair	. III-74, III	ie 0, i
		1		
Dues, assessments and similar amounts from members	al	1	·····	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic	al	1		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).	al			
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year	al	2a		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year	al	2a 2b		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total	al	2a 2b 2c		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		2a 2b		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds	ess	2a 2b 2c		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p	ess	2a 2b 2c 3		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p expenditure next year?	ess	2a 2b 2c 3		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p expenditure next year? Taxable amount of lobbying and political expenditures (see instructions)	ess	2a 2b 2c 3		
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and perpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and perpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	
Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Poide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, Part II-A (affiliated group)	ess olitical	2a 2b 2c 3	and 2 (see	

09271221 703287 7669143

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

Employer identification number

Pa	CIVIL WAR PRESERVATION TRUST rt I Organizations Maintaining Donor Advise		54-1426643
Га			or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line		(I-) Funds and other accounts
	-	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v		
	are the organization's property, subject to the organization's	-	└── Yes └── No
6	Did the organization inform all grantees, donors, and donor a	• •	•
	for charitable purposes and not for the benefit of the donor o	r donor advisor, or for any other purpose o	
Da	impermissible private benefit?	100	Yes No
Pa			art IV, line 7
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (e.g., recreation or e	· —	rically important land area
	Protection of natural habitat	Preservation of a certif	ied historic structure
_	x Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in the form o	of a conservation easement on the last
	day of the tax year.		
	-		Held at the End of the Tax Year
a	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements	and the state of t	2b
С.	Number of conservation easements on a certified historic stri	` '	2c
d	Number of conservation easements included in (c) acquired a	after 8/17/06, and not on a historic structur	
_	listed in the National Register		2d
3	Number of conservation easements modified, transferred, rel	eased, extinguished, or terminated by the	organization during the tax
	year •	noment in legated •	
4	Number of states where property subject to conservation eas		
5	Does the organization have a written policy regarding the per	• •	x Yes No
6	violations, and enforcement of the conservation easements it Staff and volunteer hours devoted to monitoring, inspecting,		
6	Amount of expenses incurred in monitoring, inspecting, and e		
7 8	Does each conservation easement reported on line 2(d) abov		
0	and section 170(h)(4)(B)(ii)?	e satisfy the requirements of section 17 of	Yes No
9	In Part XIII, describe how the organization reports conservation	on agramants in its revenue and expense	
9	include, if applicable, the text of the footnote to the organization	•	
	conservation easements.	ion s imancial statements that describes the	ne organization s accounting for
Pai	t III Organizations Maintaining Collections of	Art. Historical Treasures, or Ot	her Similar Assets
	Complete if the organization answered "Yes" to Form		
1a	If the organization elected, as permitted under SFAS 116 (AS		ent and balance sheet works of art.
	historical treasures, or other similar assets held for public exh		
	the text of the footnote to its financial statements that describ		,
b	If the organization elected, as permitted under SFAS 116 (AS		and balance sheet works of art, historical
_	treasures, or other similar assets held for public exhibition, ed	•	
	relating to these items	,	and the second s
	(i) Revenue included in Form 990, Part VIII, line 1		▶ \$
	(ii) Assets included in Form 990, Part X		\$
2	If the organization received or held works of art, historical trea	asures, or other similar assets for financial	
-	the following amounts required to be reported under SFAS 1		<u>. </u>
а	Revenue included in Form 990, Part VIII, line 1	, 5	> \$
	Assets included in Form 990, Part X		> \$
-			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 432051 10-01-14

Schedule D (Form 990) 2014

Sche	dule D.(Form 990) 2014 CIVIL WAR P			roccuros	r Othor		26643		Page 2
							•		
3	Using the organization's acquisition, accession	on, and other records,	cneck any of the	e tollowing tha	t are a sigi	nificant use of	its collection	n iten	ns
_	(check all that apply)			- L					
a	Public exhibition	d	Other	change progra	เกร				
b	Scholarly research	е	L Other						
C	Preservation for future generations Provide a description of the organization's co	Mostrons and system t	and thou further	the ergonization	an'a ayamı	nt nurnaca in	Dort VIII		
4	During the year, did the organization solicit or	•	·	•			rait Aiii		
5	to be sold to raise funds rather than to be ma				er Sirmar a	33612	Yes	Г	□No
Par	t IV Escrow and Custodial Arrange				'Voe" to Ec	orm QQA Dart		<u> </u>	
	reported an amount on Form 990, Par		in the Organization	on answered	165 (01)	Jiii 330, 1 ait	1V, III le 3, OI		
12	Is the organization an agent, trustee, custodi		ny for contributio	ns or other as	sets not in	cluded			
Ia	on Form 990, Part X?	an or other intermedia	ry for contributio	no or other as	3013 1101 111	ciacca	Yes	Γ-	□No
b	If "Yes," explain the arrangement in Part XIII	and complete the follo	wing table.					-	_ 140
U	Tres, explain the arrangement in rait Air	and complete the folio	wing table.				Amour	nt	
С	Beginning balance					1c	7 (11)001		
d	Additions during the year					1d			
e	Distributions during the year					1e			
f	Ending balance					1f			
2a	Did the organization include an amount on Fo	orm 990 Part X line 2	1 for escrow or o	custodial acco	unt liability		Yes		No
b	If "Yes," explain the arrangement in Part XIII	· · · · · · · · · · · · · · · · · · ·	· ·		•			Ē	ī ''
	t V Endowment Funds. Complete if					·			
		(a) Current year	(b) Prior year	(c) Two year) Three years b	ack (e) Fou	r vears	back
1a	Beginning of year balance					· · · · · · · · · · · · · · · · · · ·			
b	Contributions								
c	Net investment earnings, gains, and losses								
ď	Grants or scholarships	· -							
e	Other expenditures for facilities								
_	and programs								
f	Administrative expenses								
g	End of year balance							-	
2	Provide the estimated percentage of the curr	ent year end balance	(line 1g, column (a)) held as			•		
а	Board designated or quasi-endowment		%						
b	Permanent endowment	%							
С	Temporarily restricted endowment ▶	 %							
	The percentages in lines 2a, 2b, and 2c shou	ld equal 100%							
За	Are there endowment funds not in the posses		on that are held a	and administer	red for the	organization			
	by	_						Yes	No
	(i) unrelated organizations						3a(i)		
	(ii) related organizations						3a(ii)		
b	If "Yes" to 3a(II), are the related organizations	listed as required on	Schedule R?				3b		
4	Describe in Part XIII the intended uses of the	organization's endow	ment funds						
Pai	t VI Land, Buildings, and Equipm	ent.							
	Complete if the organization answered	d "Yes" to Form 99 <u>0,</u> F	Part IV, line 11a S	See Form 990,	Part X, lin	e 10			
	Description of property	(a) Cost or other	er (b) Cos	t or other	(c) Acc	umulated	(d) Boo	k valu	ie
		basis (investme	nt) basis	(other)	depre	eciation			
1a	Land		8:	1,551,598.			81	,5 <u>5</u> 1	598.
b	Buildings			4,995,521.		409,105,	4	586	416.
С	Leasehold improvements			564,044.		272,761.		291	283
d	Equipment			362,529.		92,306.		270	223.
е	Other				-				
Total	. Add lines 1a through 1e (Column (d) must ed	gual Form 990, Part X,	column (B), line	10c.)			8.6	699	520.
						Sched	dule D (Fori	n 990	2014

Schedule D (Form 990) 2014 CIVIL WAR PRESERVAT	ION TRUST		54-1426643	Page 3
Part VII Investments - Other Securities.	000 D-+ IV	has 44b, Oct Farms 000, Bart V, Image	10	
Complete if the organization answered "Yes" to F (a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Co		t value
	(D) DOOK VAIGE	(c) Welliod of Valuation. Oc	ost of end-of-year marke	- Value
(1) Financial derivatives				
(2) Closely-held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)	-		=	
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)				
	000 D-+ IV	has 44 - Oss Farm 000 Post V has a	40	
Complete if the organization answered "Yes" to F (a) Description of investment	(b) Book value	(c) Method of valuation Co		t value
	(b) Dook value	(c) Method of Valuation Co	ost of end of year marke	· vaido
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)			<u> </u>	
(9)			· · · · ·	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.				
L	Form COO Boot IV	line 11d See Form 990 Part V line	15	
Complete if the organization answered "Yes" to F	cription	line 110 See Form 990, Fait X, line	(b) Book	value
··································			(5) 20011	
(1)				
(2)	· -			
(3)				
(4)				
(5)				
(6)				
(7)	·			
(8)				
(9) Table (Column (b) must equal Form 000. Part X call (B) line 15	: 1			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15 Part X Other Liabilities.)./			
Complete if the organization answered "Yes" to F	Form 990 Part IV	line 11e or 11f See Form 990 Part	Y line 25	
(a) Description of liability	OIII 330, Tait IV,	(b) Book value	λ, ιι ιο 23.	
<u></u>		(b) Book value		
(1) Federal income taxes		252.524		
(2) DEFERRED RENT		253,521.		
(3) DEFERRED COMPENSATION PAYABLE	-	502,083.		
(4) FAIR VALUE OF INTEREST RATE SWAP	-	89,558.		
(5)				
(6)				
(7)				

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII x

▶

Schedule D (Form 990) 2014

(8)

Total. (Column (b) must equal Form 990, Part X, col (B) line 25)

845,162.

	edule D (Form 990) 2014 CIVIL WAR PRESERVATION TRUST			54-1426643	Page 4
Pa	rt XI Reconciliation of Revenue per Audited Financial State	ements With	Revenue per R	eturn.	
	Complete if the organization answered "Yes" to Form 990, Part IV, line	12a		, <u> </u>	
1	Total revenue, gains, and other support per audited financial statements			1	29,538,940.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
а	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b	419,430.		
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d	23,928,569.	 	
е	Add lines 2a through 2d			2e	24,347,999.
3	Subtract line 2e from line 1			3	5,190,941.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	1 1			
а	investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	<1,220.	>	
С	Add lines 4a and 4b			4c	<1,220,
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	5,189,721.
Pa	rt XII Reconciliation of Expenses per Audited Financial State	tements With	n Expenses per	Return.	
	Complete if the organization answered "Yes" to Form 990, Part IV, line	12a			
1	Total expenses and losses per audited financial statements			1	21,306,996.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	1 1			
а	Donated services and use of facilities	2a	19,620.		
b	Prior year adjustments	2b			
С	Other losses	2c]	
d	Other (Describe in Part XIII)	2d	16,390,873.		
е	Add lines 2a through 2d			2e	16,410,493.
3	Subtract line 2e from line 1			3	4 896 503.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
С	Add lines 4a and 4b	,		4c	0.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.))		5	4 896 503.
Pa	rt XIII Supplemental Information.				
Prov	ide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4,	Part IV, lines 1b	and 2b, Part V, line	4; Part X, line 2	, Part XI,
lınes	2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any	additional inform	nation		
PAR'	r II, LINE 9:				
CONS	SERVATION EASEMENTS ARE RECORDED AS AN ASSET ON THE BALANCE	SHEET, THE			
ORG	ANIZATION HAS A WRITTEN DOCUMENT REGARDING THE PERIODIC MONI	TORING			
INS	PECTION, VIOLATIONS, AND ENFORCEMENT OF THE CONSERVATION EAS	EMENTS IT			
HOLI),		_		
PAR	TX, LINE 2:				<u> </u>
		-			
CWT	AND EBDF ARE GENERALLY EXEMPT FROM FEDERAL INCOME TAXES UND	ER_THE			
PROV	VISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, A	FBP IS		_	
			-		
GEN	ERALLY EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS	OF SECTION		 	
r ^ 1	(A)/4) OR MUR TUMBRINAL REPORTED CORE TO SERVICE CO.	DE OURTES			
501	(C)(4) OF THE INTERNAL REVENUE CODE, IN ADDITION, CWT AND EE	DE QUALIFY			
D 0-	MILE GUADITARDI E COMMUNICATION DEDICOMICANO AND VIAVO DEDICO CASCO	יפדפה אפ			
43205		FIED WO		Schedula D /5	orm 990\ 2014
10-01	-14			Schedule D (F	form 990) 2014

Schedule D (Form 990) 2014 CIVIL WAR PRESERVATION TRUST	54-1426643	Page 5
Part XIII Supplemental Information (continued)		
ORGANIZATIONS THAT ARE NOT PRIVATE FOUNDATIONS, CONTRIBUTIONS TO AFBP ARE		
NOT DEDUCTIBLE TO DONORS, INCOME THAT IS NOT RELATED TO EXEMPT PURPOSES.		
LESS APPLICABLE DEDUCTIONS, IS SUBJECT TO FEDERAL AND STATE CORPORATE		<u> </u>
INCOME TAXES, NEITHER CWT, AFBP NOR EBDF HAD NET UNRELATED BUSINESS INCOME		
FOR THE FIFTEEN-MONTH PERIOD ENDED MARCH 31, 2015.		
THE ACCOUNTING STANDARD ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES		
(FASB ASC TOPIC 740-10) ADDRESSES THE DETERMINATION OF WHETHER TAX		
BENEFITS CLAIMED OR EXPECTED TO BE CLAIMED ON A TAX RETURN SHOULD BE		
RECORDED IN THE FINANCIAL STATEMENTS, UNDER THIS GUIDANCE, CWT, AFBP AND		
EBDF MAY RECOGNIZE THE TAX BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF		
IT IS MORE-LIKELY-THAN-NOT THAT THE TAX POSITION WILL BE SUSTAINED ON		
EXAMINATION BY TAXING AUTHORITIES, BASED ON THE TECHNICAL MERITS OF THE		
POSITION, THE TAX BENEFITS RECOGNIZED IN THE FINANCIAL STATEMENTS FROM		
SUCH A POSITION ARE MEASURED BASED ON THE LARGEST BENEFIT THAT HAS A		
GREATER THAN 50% LIKELIHOOD OF BEING REALIZED UPON ULTIMATE SETTLEMENT.		
THE GUIDANCE ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES ALSO ADDRESSES		
DE-RECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES ON INCOME TAXES AND		
ACCOUNTING IN INTERIM PERIODS,		
MANAGEMENT EVALUATED CWT, AFBP AND EBDF'S TAX POSITIONS AND CONCLUDED THAT		
THEY HAVE TAKEN NO UNCERTAIN TAX POSITIONS THAT REQUIRE ADJUSTMENT TO THE		
CONSOLIDATED FINANCIAL STATEMENTS TO COMPLY WITH THE PROVISIONS OF THIS		
GUIDANCE, GENERALLY, CWT, AFBP AND EBDF ARE NO LONGER SUBJECT TO INCOME		
TAX EXAMINATIONS BY THE U.S. FEDERAL, STATE OR LOCAL TAX AUTHORITIES		
BEFORE 2011.		
PART XI LINE 2D - OTHER ADJUSTMENTS:		

Schedule D (Form 990) 2014 CIVIL WAR PRESERVATION TRUE	ST	54-1426643	Page 5
Part XIII Supplemental Information (continued)			
REVENUE RELATED TO CALENDAR YEAR 2014	23,928,569,		
PART XI, LINE 4B - OTHER ADJUSTMENTS:			
COST OF SALES REPORTED ON LINE 10B	-1,220.		
PART XII, LINE 2D - OTHER ADJUSTMENTS:			
COST OF SALES	1,220.		
AFBP EXPENSES RELATED TO FYE 03/31/15	11,665.		
AFBP CWPT EXPENSES RELATED TO CALENDAR YEAR 2014	16,377,988.		
TOTAL TO SCHEDULE D, PART XII, LINE 2D	16,390,873,		
PART II, LINE 5 THE ORGANIZATION HAS A WRITTEN DOCUMENT REGARDING THE PER INSPECTION, VIOLATIONS, AND ENFORCEMENT OF THE CONSERVAT			
HOLDS.			
-		-	
-			
		·	

SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at www.lrs.gov/form990.

2014

Open to Public Inspection

	► Informat	 Information about Schedule I (Form 990) and its instructions is at www.irs.gov/rorm990 	(rorm 990) and its	Instructions is a	T WWW ITS GOV/TO/M991	7	
Name of the organization							Employer identification number
Part General Information on Grants and Assistance	SERVATION TRUE	1.5					54-1426643
 8	to substantiate th		or assistance, the	grantees' eligibility	y for the grants or ass	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	tion
criteria used to award the grants or assistance? Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	stance?		funds in the United	States	,		X Yes No
[F]	Domestic Organ	zations and Domestic	c Governments. Co	omplete if the orga	anization answered "Y	Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any	IV, line 21, for any
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BRICE'S CROSSROADS NATIONAL BATTLEFIELD COMMISSION - P.O. BOX 278 - BALDWYN, MS 38824, MS 38824	64-0867348	GOVERN	7,000.	0			TO AID IN ACQUISITION OF THE .6 ACRE WHITAKER TRACT, BRICE'S CROSSROADS. MS
TENNESSEE HISTORICAL COMMISSION 2941 LEBANON RD. NASHVILLE, TN 37243-0442	62-6001445	GOVERIN	7,000,	0			APPRAISAL ON THE 235 ACRE FULLWOOD TRACT, SHILOH, TN
US DEPT. OF THE INTERIOR, NPS 1849 C STREET NW WASHINGTON, DC 20240	53-0197094	GOVERN	0	1,836,185,	836,185, APPRAISAL	LAND	BATTLEFIELD PRESERVATION
STATE OF NORTH CAROLINA, DCR 1321 MAIL SERVICE CENTER RALEIGH, NC 27699	56-6062189	GOVERN	0	402,323,	402,323,APPRAISAL	LAND	BATTLEFIELD PRESERVATION
 Enter total number of section 501(c)(3) and government organizations Enter total number of other organizations listed in the line 1 table 	and government or s listed in the line	tions	listed in the line 1 table				\$ 4
	, see the Instruct	ions for Form 990.					Schedule 1 (Form 990) (2014)

Page 2 (f) Description of non-cash assistance 54-1426643 (e) Method of valuation (book, FMV, appraisal, other) Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information (Form 990) (2014) CIVIL WAR PRESERVATION TRUST Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed (d) Amount of non-cash assistance (c) Amount of cash grant LAND OR CONSERVATION EASEMENTE, THE GRANT IS NOT ISSUED UNTIL THE LAND OR MOST OF CWPT'S GRANTS ISSUED ARE REIMBURSEMENT GRANTS TO AID IN ACQUIRING EASEMENT HAS BEEN ACQUIRED OR AT THE TIME OF SETTLEMENT, THESE TYPES OF (b) Number of recipients (a) Type of grant or assistance GRANTS DO NOT NEED MONITORING, Schedule I (Form 990) (2014) PART I LINE 2: Part III

Schedule 1 (Form 990) (2014)

37

432102 10-15-14

(f) Description of purpose ► Attach to Form 990. ► Information about Schedule K (Form 990) and its instructions is at www.irs.gov/form990. Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI. Supplemental Information on Tax-Exempt Bonds (e) Issue price (d) Date issued (c) CUSIP# (b) Issuer EIN CIVIL WAR PRESERVATION TRUST (a) Issuer name Name of the organization Bond Issues Department of the Treasury Internal Revenue Service SCHEDULEK (Form 990) Part

(ı) Pooled financing ŝ **Employer identification number ٔ** ہے ٰ OMB No 1545-0047 2014 Open to Public Yes ŝ Inspection (g) Defeased (h) On behalf No of issuer ۵ ۵ Yes Yes 54-1426643 Yes Š Yes ŝ ŝ TO REFUND A PRIOR ISSUE O Yes Yes DATED 05/22/07 S ŝ 8 5 400 000 Yes Yes 000 000 400 000 å Š 2010 900 5,400 Yes Yes 04/07/10 × Does the organization maintain adequate books and records to support the final allocation of proceeds? Are there any lease arrangements that may result in private business use of NONE Was the organization a partner in a partnership, or a member of an LLC, Were the bonds issued as part of an advance refunding issue? Were the bonds issued as part of a current refunding issue? 4-1237426 which owned property financed by tax-exempt bonds? Has the final allocation of proceeds been made? Working capital expenditures from proceeds ECONOMIC DEVELOPMENT AUTHORITY VIRGINIA Capital expenditures from proceeds Credit enhancement from proceeds Amount of bonds legally defeased Capitalized interest from proceeds Gross proceeds in reserve funds Proceeds in refunding escrows Year of substantial completion Issuance costs from proceeds Part III Private Business Use SPOTSYLVANIA COUNTY. Amount of bogds retired Other unspent proceeds Total proceeds of issue Other spent proceeds Proceeds Part II 2 N 9 ωl 6 우 ⋖ В ပ ۵ 42 13 4 15 16

Schedule K (Form 990) 2014

38

422.12.1 LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

bond-financed property?

Schedule K (Form 990) 2014 CIVIL WAR PRESERVATION TRUST			54-14	54-1426643				Page 3
Part IV Arbitrage (Continued)								
		٨		B		O		, O
	Yes	8	Yes	Ñ	Yes	S N	Yes	No
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		×						
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		x						
7 Has the organization established written procedures to monitor the requirements of								
section 148?	×							•
Part V Procedures To Undertake Corrective Action								
ı		A		8		C		D
	Yes	Š	Yes	Ñ	Yes	S N	Yes	No
Has the organization established written procedures to ensure that violations of								
Tederal tax requirements are timely identified and corrected through the voluntary								
ciosing agreement program il sentiemediation is not avallable under applicable regulations?	*							
Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K (see instructions)	s on Schedu	le K (see ınstı	uctions)					
, d 1 - 2				,				
					:			
	!							
				:				
		,						
432.123 10-15-14					ļ	Scl	hedule K (Fo	Schedule K (Form 990) 2014

SCHEDULE M (Form 990)

Noncash Contributions

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Inspection Employer identification number

Pa	rt I Types of Property	TION TRUS	· <u>·</u>	· · · · · · · · · · · · · · · · · · ·		120043		
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	Method of c noncash contrib	determir	-	ts
1	Art - Works of art	-		,			-	
2	Art - Historical treasures							
3	Art - Fractional interests			-				
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles				•	-		
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded							
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other	х	1	90,000,	APPRAISALS			
18	Collectibles			·				
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other							
26	Other ()							
27	Other			<u></u>				
28_	Other ► (
29	Number of Forms 8283 received by the organia	zation during	g the tax year for c	ontributions				
	for which the organization completed Form 82	83, Part IV, I	Donee Acknowledg	gement 29	_			
							Yes	No
30a	During the year, did the organization receive by	y contributio	on any property rep	oorted in Part I, lines 1 throug	gh 28, that it			
	must hold for at least three years from the date	e of the initia	il contribution, and	which is not required to be	used for			
	exempt purposes for the entire holding period	7				30a		X
þ	If "Yes," describe the arrangement in Part II							
31	Does the organization have a gift acceptance p	-		•	utions?	31	Х	
32a	Does the organization hire or use third parties	or related or	ganizations to soli	cit, process, or sell noncash				
	contributions?		-			32a		Х
b	if "Yes," describe in Part II		-	~				
33	If the organization did not report an amount in	column (c) f	or a type of proper	ty for which column (a) is ch	ecked,			
		 -		=				
33 	describe in Part II	*		· <u> </u>	ecked,		000)	

Schedule M	(Form 990) (2014) CIVIL WAR PRESERVATION TRUST	54-1426643	Page 2
Part II	Supplemental Information. Provide the information required by Part I, lines 30b, 32b, a	and 33, and whether the organ	ıızatıon
	is reporting in Part I, column (b), the number of contributions, the number of items received, or	a combination of both. Also co	omplete
	this part for any additional information		
			_
			
	· · · · · · · · · · · · · · · · · · ·	··	
		- 12	
	·· ····	.	
	• •		-
			-
	•	•	
•	· · · · · · · · · · · · · · · · · · ·		·
-	· ·	~	
-			

42

432142 08-12-14

SCHEDULE O

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Department of the Treasury Internal Revenue Service

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Inspection Name of the organization Employer identification number CIVIL WAR PRESERVATION TRUST 54-1426643 FORM 990 PART I LINE 1 DESCRIPTION OF ORGANIZATION MISSION EDUCATING THE PUBLIC ABOUT THE VITAL ROLES THOSE BATTLEFIELDS PLAYED IN DIRECTING THE COURSE OF OUR NATION'S HISTORY FORM 990 PART III LINE 4B PROGRAM SERVICE ACCOMPLISHMENTS: AS A SUBSET OF ITS OVERALL MEMBERSHIP, CALLED "THE COLOR BEARERS COMPRISED OF THOSE MEMBERS WHO MAKE DUES PAYMENTS OF \$1,000 OR MORE ANNUALLY, TOTAL MEMBERSHIP IN THIS GROUP WAS APPROXIMATELY 1 120 INDIVIDUALS AT THE END OF 2014. AT THE END OF 2014, THE TRUST ALSO ENJOYED THE SUPPORT OF 200,000 FACEBOOK "FANS," OPENING UP A NEW POOL OF POTENTIAL FUTURE DONORS AND SUPPORTERS THE TRUST HAS - AT THE SUGGESTION OF THE NATIONAL PARK SERVICE AMERICAN BATTLEFIELD PROTECTION PROGRAM - BEGUN A LIMITED AND CONTROLLED EFFORT TO ATTRACT MEMBERS AND SUPPORTERS TO HELP SAVE BATTLEFIELD LAND ASSOCIATED WITH THE REVOLUTIONARY WAR AND THE WAR OF 1812. THIS SPECIAL PROJECT IS CALLED CAMPAIGN 1776, AND WAS LAUNCHED IN NOVEMBER 2014 FORM 990 PART VI SECTION B LINE 11: AUDIT COMMITTEE MEMBERS, CHAIRMAN OF THE CWPT BOARD, PRESIDENT, COO, CFO IF ANY CORRECTIONS NEED TO BE AND KEY EMPLOYEES REVIEW THE 990 INITIALLY, THE 990 IS MADE. THE AUDITING FIRM IS NOTIFIED. AFTER THE CORRECTIONS. THEN DISTRIBUTED TO THE WHOLE BOARD OF TRUSTEES BEFORE THE 990 IS FILED

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2014)

EITHER IN PAPER OR ELECTRONIC FORM

Schedule O (Form 990 or 990 EZ) (2014)	Page 2
Name of the organization	Employer identification number
CIVIL WAR PRESERVATION TRUST	54-1426643
FORM 990, PART VI, SECTION B, LINE 12C:	
WHENEVER A TRUSTEE HAS A POTENTIAL DIRECT OR INDIRECT PERSONAL INTEREST IN	
A PROPOSED TRANSACTION OF THE CORPORATION, HE SHALL DISCLOSE THE MATERIAL	
FACTS OF THE TRANSACTION, THE NATURE OF HIS POTENTIAL INTEREST IN THE	
TRANSACTION, AND ANY OTHER RELEVANT INFORMATION REGARDING THE TRANSACTION	
TO THE BOARD OF TRUSTEES, THEREAFTER, THE TRUSTEE SHALL NOT BE PERMITTED TO	
PARTICIPATE IN THE FINAL BOARD DELIBERATION REGARDING SUCH TRANSACTION, AND	
SHALL NOT BE PERMITTED TO VOTE ON SUCH TRANSACTION. THE BOARD OF TRUSTEES	
REVIEW THE CONFLICT OF INTEREST POLICY ON A YEARLY BASIS.	
FORM 990, PART VI, SECTION B, LINE 15:	
CIVIL WAR PRESERVATION TRUST WILL PAY SALARIES THAT ARE COMPETITIVE WITH	
THOSE PAID FOR COMPARABLE POSITIONS IN OTHER NON-PROFIT ORGANIZATIONS, EACH	
EMPLOYEE'S SALARY IS REVIEWED ANNUALLY. SALARY ADJUSTMENTS, IF ANY, WILL	
BE DISCUSSED AT THIS TIME AS WELL. SALARY ADJUSTMENTS WILL BE PREPARED AND	
RECOMMENDATIONS WILL BE MADE AT THE TIME THE BUDGET IS PRESENTED TO THE	
BOARD, IF APPROVED, THEY WILL BECOME EFFECTIVE AT THE PRESIDENT'S	
DISCRETION, THE PRESIDENT'S SALARY AND BENEFIT PACKAGE IS REVIEWED BY AN	
OUTSIDE CONSULTING FIRM AND THEN APPROVED BY THE BOARD, CONTEMPORANEOUS	
SUBSTANTIATION OF THE DELIBERATION AND DECISIONS ARE DOCUMENTED.	
FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:	
AK,AL,AR,AZ,CA,CO,CT,DC,DE,FL,GA,HI,IA,ID,IL,IN,KS,KY,LA,MA,MD,ME,MI,MS,MN	
MO_MT_NC_ND_NE_NJ_NH_NM_NV_NY_OH_OK_OR_PA_RI_SC_SD_TN_TX_UT_VA_VT_WA_WI_WV_	
WY	
FORM 990, PART VI, SECTION C, LINE 19:	
COPIES OF THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND	
432212 08-27-14	Schedule O (Form 990 or 990-EZ) (2014)

Schedule O (Form 990 or 990 EZ) (2014)	Page 2
Name of the organization	Employer identification number
CIVIL WAR PRESERVATION TRUST	54-1426643
FINANCIAL STATEMENTS WILL BE PROVIDED UPON REQUEST TO THE PUBLISHED	BLIC, OUR
AUDITED FINANCIALS AND FORM 990 ARE ON THE CIVIL WAR TRUST WE	BSITE.
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
CHANGE IN VALUE OF THE SWAP	-10,990.
	
	
	
-	• •
	

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

►Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶Information about Schedule R (Form 990) and its instructions is at www.lrs.gov/form990.

2014

OMB No 1545-0047

Open to Public -Inspection

Employer identification number 54-1426643 Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33 CIVIL WAR PRESERVATION TRUST Name of the organization Part

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) e End-of-year assets		(f) - Direct controlling entity
Part II Identification of Related Tax-Exempt Organizations Complete if organizations during the tax year	ations Complete if the organization an	the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt	Part IV, line 34 bec	ause it had one c	r more related tax-exen	- Jpt
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 512(bX) 13) controlled entity? Yes No
AMERICANS FOR BATTLEFIELD PRESERVATION - 40-3843239 1156 15TH ST. NW. SUITE 900, WASHINGTON DC 20005	SEE PART VII OF SCHEDULE R D	DISTRICT OF COLUMBIA 501(C)(4)	501(C)(4)		CIVIL WAR PRESERVATION TRUST	-
ENDANGERED BATTLEFIELD DEFENSE FUND - 27-1035136 7777 WASHINGTON AVENUE HOUSTON TX 77007	TO CARRY OUT THE PURPOSES OF THE CIVIL WAR PRESERVATION TRUST	VIRGINIA		LINE 11A, I	CIVIL WAR PRESERVATION TRUST	×
For Department Reduction Act Notice see the Instructions for Form 990	ne for Form 990				Schodule D	Schodulo D (Corm 000) 2014

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2014

54-1426643 CIVIL WAR PRESERVATION TRUST Schedule R (Form 990) 2014

Page 2

Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year Part III

ı.	<u>e</u> c	ı	}			ı		ı			ı				ı
ક	General or Percentage managing ownership			•		ŀ									
	Perc														
9	naging rtner?	Yes No				ļ					_				l
	Page 9	و ک				F	 	 -	 		-				ł
	UBI edule	1065													l
(3)	de V-	-orm													
	Code V.UBI amount in box 20 of Schedule	진													İ
	onate s?	Š						T	 		_			-	1
(F)	Disproportionate allocations?	Yes			 	├		 ├							l
	Disp.	۲			 	ŀ			 						
	of /ear														ĺ
(a)	Share of end-of-year assets														
	ω <u>e</u>														
	tal														
Œ	Share of total income														l
	Share														l
	j	\dashv													l
	ated,	514)													l
<u>(e</u>	ant in unrel om ta	512													
_	domir slated, ded fr	ctions													
	Predominant income (related, unrelated, excluded from tax under	Š													
	Direct controlling entity														
<u>©</u>	ontro														
٠	ect c														ĺ
	<u>مِّ</u>							 L							
<u>(၁</u>	Legal domicile (state or foreign	untry)													
_		3					 	 	 						
	ıţ														
(p)	Primary activity														
=	mary														
	<u>r</u>														
	-						Γ			-			-		
	Z ~									_					
	Name, address, and EIN of related organization														
=	ss, a rgan∷				-				-			-	<u> </u>		
(a)	addre ted o				.							-	ĺ		
	ime, i f relai														
	žo														
		•			-				-	•				,	

Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year Part IV

(a)	(Q)	(0)	(Đ	(e)		(b)	Œ	ε	
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Type of entity (C corp, S corp,	Share of total income	Share of end-of-year	ige IIP	Section 512(b)(13) controlled entity?	ر (<u>3</u> 3)
		country)		or trust)		assets	•	Yes	₽
									1
								-	
								-	
	1								
	.								
	1								
•	1						_		
	•								
432162 08-14-14		47				Sche	Schedule R (Form 990) 2014	990) 20	145

"
36
ŏ
35b,
4, 35b
8
Φ
≝
0, Part IV,
art
ഫ്
<u> </u>
990,
9
Ε
ß
_
õ
es"
Š
≚
ered
ě
3
ans
ਲ
5
₽
g
Ĕ
ä
Š
ē
چ
Ξ
Θ
ᄚ
ᅙ
ď
Compl
ď
ď
tions Comp
itions Comp
zations Comp
itions Comp
rganizations Comp
Organizations Comp
Organizations Comp
Organizations Comp
lated Organizations Comp
lated Organizations Comp
h Related Organizations Comp
th Related Organizations Comp
th Related Organizations Comp
th Related Organizations Comp
th Related Organizations Comp
th Related Organizations Comp
th Related Organizations Comp
h Related Organizations Comp
ransactions With Related Organizations Comp
sactions With Related Organizations Comp
ransactions With Related Organizations Comp
ransactions With Related Organizations Comp
ransactions With Related Organizations Comp
ransactions With Related Organizations Comp

				ъ
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	s with one or more r	elated organizations listed	in Parts II:IV?	Ves No
a Receipt of (i) interest, (ii) annutes, (iii) royalties, or (iv) rent from a controlled entity	•	•		1a ×
b Gift, grant, or capital contribution to related organization(s)				4b ×
c Gift, grant, or capital contribution from related organization(s)				1c ×
d Loans or loan guarantees to or, for related organization(s)				1d ×
e Loans or loan guarantees by related organization(s)				1e x
f Dividends from related organization(s)				× ×
				L
g care of assets from related organization(s)				
j Lease of facilities, equipment, or other assets to related organization(s)				
k Lease of facilities, equipment, or other assets from related organization(s)				+
I Performance of services or membership or fundraising solicitations for related organization(s)	ınızatıon(s)			×
m Performance of services or membership or fundraising solicitations by related orga	lated organization(s)			1m x
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	ion(s)			1n x
o Sharing of paid employees with related organization(s)				10 x
Bambursament hard to related organization(s) for exhances				÷
q Reimbursement paid by related organization(s) for expenses				
r Other transfer of cash or property to related organization(s)				-t
s Other transfer of cash or property from related organization(s)			;	1s X
2 If the answer to any of the above is "Yes," see the instructions for information on w	who must complete t	his line, including covered	lation on who must complete this line, including covered relationships and transaction thresholds	
(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	olved
(F)				
(5)				
(5)				
. (4)				
(9)				
432163 08-14-14	48		Schedule F	Schedule R (Form 990) 2014

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(3)	(H)	[3			(2)	(4)	19	67	(4)
Name address and FIN	(b)	(c)	Predominant income lastness	Share of	Share of	Dispropor-	Code V-11BI	CD General or	(n) Percentade
of entity	de la	(state or foreign	(related, unrelated, 501(c)(3) excluded from tax under		end-of-year	tionate allocations?	totate amount in box 20 managing ownership allocations? of Schedule K-1 partner?	managing partner?	ownership
		country)	sections 512-514) yes No	o	assets	Yes No	(Form 1065)	Yes No	
								-	ı
11									
T									
								-	
-									
-									
-									
						1			
-									
1 11 12				_					
-									
								_	
				_					
						1		1	
			-			-			

Schedule R (Form 990) 2014

٠.

Schedule R (Form 990) 2014 CIVIL WAR PRESERVATION TRUST	54-1426643	Page 5
Part VII Supplemental Information		
Provide additional information for responses to questions on Schedule R (see instructions).		
FORM 990, SCHEDULE R, PART II, LINE B		
THE MISSION OF AMERICANS FOR BATTLEFIELD PRESERVATION (AFBP) IS TO		
THE MISSION OF AMERICANS FOR BATTESFIELD PRESERVATION (AFBI) 15 10		
PROMOTE AWARENESS OF THE PLIGHT OF OUR NATION'S REMAINING HALLOWED		
BATTLEGROUNDS. IT IS A STRICTLY NON-PARTISAN ORGANIZATION THAT SEEKS		
TO BUILD SUPPORT FOR BATTLEFIELD PRESERVATION AMONG ALL LAWMAKERS ON		
NATIONAL OF COMPANY WITH ORGANIZATION OF PRINCIPLE TO THE		
ALL LEVELS OF GOVERNMENT, THE ORGANIZATION'S PRIMARY FOCUS IS TO		
ENCOURAGE LAWMAKERS ON THE FEDERAL STATE AND LOCAL LEVELS TO ALLOCATE		
AND		
PUBLIC FUNDS FOR BATTLEFIELD PRESERVATION. IN ADDITION, AFBP SUPPORTS		
LOCAL OFFICIALS FOR PUBLIC OFFICE IN A VERY LIMITED NUMBER OF TARGETED		
COMMUNITIES, PLUS TRAINS LOCAL PEOPLE ABOUT HOW TO SUCCESSFULLY CONDUCT	 	
COMMUNITY GRASSROOTS ORGANIZING, FUNDRAISING, AND EFFECTIVE USE OF		
COMMONITY GRADDROOTS GRAMITING, FORDINIDING, AND BITECTIVE GOL OF		
MEDIA,		
		
		
-	÷	-
-		
<u> </u>	-	
	**	