



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 4/01, 2014, and ending 3/31, 2015

BURTON G AND ANNE C GREENBLATT
FOUNDATION INC
111 COOLIDGE STREET
S PLAINFIELD, NJ 07080

A Employer identification number
52-1638050

B Telephone number (see instructions)
908-753-2000

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
► \$ 4,829,791.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	1,043,031.			
2 Ck ☐ if the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments	85,535.	85,535.	85,535.	
4 Dividends and interest from securities	53,465.	53,465.	53,465.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	95,220.			
b Gross sales price for all assets on line 6a	663,856.			
7 Capital gain net income (from Part IV, line 2)		95,220.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,277,251.	234,220.	139,000.	
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof. fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instrs). See Stmt 1	2,932.			2,932.
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 2	15.			15.
24 Total operating and administrative expenses. Add lines 13 through 23	2,947.			2,947.
25 Contributions, gifts, grants paid Part XV	261,130.			261,130.
26 Total expenses and disbursements. Add lines 24 and 25	264,077.	0.	0.	264,077.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	1,013,174.			
b Net investment income (if negative, enter -0-)		234,220.		
c Adjusted net income (if negative, enter -0-)			139,000.	

RECEIVED
JUL 01 2015
IRS-OSC
OPEN UT

P 6

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	Cash — non-interest-bearing	270,695.	159,501.	159,502.
	2	Savings and temporary cash investments	1,432,470.	569,039.	569,040.
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	542,085.	552,508.	420,059.
	c	Investments — corporate bonds (attach schedule)	1,661,185.	3,638,561.	3,681,190.
	LIABILITIES	11	Investments — land, buildings, and equipment: basis		
		Less: accumulated depreciation (attach schedule)			
12		Investments — mortgage loans			
13		Investments — other (attach schedule)			
14		Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule)			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	3,906,435.	4,919,609.	4,829,791.
17		Accounts payable and accrued expenses	50.	50.	
18		Grants payable			
NET ASSETS OR FUND BALANCES	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	50.	50.	
		Foundations that follow SFAS 117, check here			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here			
27	Capital stock, trust principal, or current funds	3,906,385.	4,919,559.		
28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	3,906,385.	4,919,559.		
31	Total liabilities and net assets/fund balances (see instructions)	3,906,435.	4,919,609.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,906,385.
2	Enter amount from Part I, line 27a.	2	1,013,174.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3.	4	4,919,559.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,919,559.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 3				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	95,220.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	198,132.	2,185,858.	0.090643
2012	194,402.	1,754,938.	0.110774
2011	185,348.	1,540,890.	0.120286
2010	184,661.	1,575,346.	0.117219
2009	121,651.	1,435,515.	0.084744
2 Total of line 1, column (d)			2 0.523666
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.104733
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 3,763,224.
5 Multiply line 4 by line 3			5 394,134.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,342.
7 Add lines 5 and 6			7 396,476.
8 Enter qualifying distributions from Part XII, line 4			8 264,077.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here. ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ☐ and enter 1% of Part I, line 27b		1	4,684.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,684.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,684.
6 Credits/Payments:			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014.	6 a	2,400.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,400.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,284.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax		Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1 b	X
c Did the foundation file Form 1120-POL for this year?	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions). NJ		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>	10	X

BAA

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)...	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)...	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? ... Website address ▶ N/A	13	X	
14	The books are in care of ▶ RONALD GREENBLATT Telephone no. ▶ 908-753-2000 Located at ▶ 111 COOLIDGE STREET S. PLAINFIELD NJ ZIP + 4 ▶ 07080			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here... N/A ▶ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ... See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If 'Yes,' enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ... ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ... ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ... ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ... ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ... ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ... ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ... 1 b N/A		
Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? ... 1 c X		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ... ☐ Yes ☒ No If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) ... 2 b N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ... ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) ... 3 b N/A		
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ... 4 a X		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? ... 4 b X		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

6 b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

7 b

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Anne Greenblatt 111 Coolidge St. S. Plainfield, NJ 07080	Trustee 0	0.	0.	0.
Ronald Greenblatt 111 Coolidge Street S. Plainfield, NJ 07080	Trustee 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII . Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<u>N/A</u>	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities.....	1 a	3,426,917.
b Average of monthly cash balances	1 b	393,615.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c).....	1 d	3,820,532.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets.....	2	0.
3 Subtract line 2 from line 1d	3	3,820,532.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	57,308.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,763,224.
6 Minimum investment return. Enter 5% of line 5	6	188,161.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	188,161.
2a Tax on investment income for 2014 from Part VI, line 5	2 a	4,684.
b Income tax for 2014. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	4,684.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	183,477.
4 Recoveries of amounts treated as qualifying distributions.....	4	
5 Add lines 3 and 4.....	5	183,477.
6 Deduction from distributable amount (see instructions).....	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	183,477.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	264,077.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes....	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	264,077.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4.....	6	264,077.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				183,477.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 52,282.				
b From 2010 109,094.				
c From 2011 110,227.				
d From 2012 109,297.				
e From 2013 91,238.				
f Total of lines 3a through e	472,138.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 264,077.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				183,477.
e Remaining amount distributed out of corpus	80,600.			
5 Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	552,738.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	52,282.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a.	500,456.			
10 Analysis of line 9:				
a Excess from 2010 109,094.				
b Excess from 2011 110,227.				
c Excess from 2012 109,297.				
d Excess from 2013 91,238.				
e Excess from 2014 80,600.				

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year Per schedule attached #3			Per schedule attached #3	261,130.
Total			3 a	261,130.
b Approved for future payment				
Total			3 b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF**

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Name of the organization **BURTON G AND ANNE C GREENBLATT
FOUNDATION INC**

Employer identification number
52-1638050

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

BURTON G AND ANNE C GREENBLATT

Employer identification number

52-1638050

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	G&W Laboratories, Inc. 111 Coolidge Street S. Plainfield, NJ 07080	\$ 1,043,031.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

BURTON G AND ANNE C GREENBLATT

52-1638050

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	523 PrivateBanCorp Capital Tr IV	Purchased	5/16/2008	10/08/2014
2	90000 Arcelormittal SA Note	Purchased	8/13/2012	8/21/2014
3	150000 Century Link Senior Note	Purchased	6/18/2012	8/21/2014
4	2000 Citigroup Capital XVII	Purchased	4/30/2012	4/28/2014
5	120000 Citigroup Sub Notes	Purchased	2/17/2011	1/21/2015
6	120000 Goldman Sachs Group Sub Notes	Purchased	2/17/2011	1/21/2015
7	3330 Nuveen Equity Premium Adv Fd	Purchased	8/05/2009	10/14/2014

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	13,075.		13,075.	0.				\$ 0.
2	109,974.		94,005.	15,969.				15,969.
3	156,668.		148,525.	8,143.				8,143.
4	50,000.		49,725.	275.				275.
5	145,548.		116,645.	28,903.				28,903.
6	146,805.		119,705.	27,100.				27,100.
7	41,786.		26,956.	14,830.				14,830.
							Total	\$ 95,220.

Statement 4
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: RONALD GREENBLATT
Care Of:
Street Address: 111 COOLIDGE STREET
City, State, Zip Code: S. PLAINFIELD, NJ 07080
Telephone:
E-Mail Address:
Form and Content: TYPEWRITTEN - ONE PAGE - DESCRIPTION OF ORGANIZATION.
Submission Deadlines: NONE
Restrictions on Awards: CHARITABLE, RELIGIOUS, EDUCATIONAL, MEDICAL AND SCIENTIFIC PURPOSES.

GREENBLATT FOUNDATION
FORM 990
FED ID# 52-1638050

	Sale/ Purchase	#	total #	COST	net cost ttl	end of year mkt val
SCHEDULE 1						
EQUITIES - mutual funds						
Floating Rate Income Fd Strategies Fd II	01/28/2005	5,000.0000		95,989 06		
Blackrock	02/01/2005	700.0000		13,481 02		
	05/11/2005	29 8080		546 25		
	06/09/2005	30.4070		549 10		
	07/11/2005	31 0440		552 00		
	08/10/2005	32 9060		603 22		
	09/12/2005	33.7800		606 65		
	10/10/2005	35 8930		634.59		
	11/10/2005	36 4940		638.50		
	12/12/2005	37 5880		642 45		
	12/30/2005	38 2257		646.52		
	01/19/2006	81.1190		1,422 84		
	03/08/2006	36 9800		659.45		
	04/07/2006	37 1870		663.46		
	05/08/2006	38.0720		667 49		
	08/28/2006	(0.5050)		(9 69)		
rtn principal	12/31/2011			(894 28)		
reorganizaiton??	10/09/2012	(530 0000)	5,669 000	(15 88)	117,382 75	78,799 10
Blackrock Enhanced Equity Div Tr	10/14/2014		4,800 000	37,445 00		
				(279 22)	37,165.78	39,408 00
Macquarie Global Infrastructure	10/16/2007	5,400 00	5,400 000	162,154 65	162,154 65	133,920 00
Nuveen Equity Premium Adv Fd	08/05/2009		3,330.000	38,493 40		
rtn principal	12/31/2010			(3,958.94)		
rtn principal	12/31/2011			(1,151 76)		
rtn principal	12/31/2012			(3,089 08)		
	12/31/2013			(3,336 40)		
	10/14/2014		(3,330 000)	(26,957 22)		
Nuveen credit strat income fund	06/04/2007	14,250 00	14,250 000	199,114 84		
rtn principal	12/31/2011			(1,469 15)	197,645 69	128,962 50
Nuveen symphony Credit Opp.	05/21/2012	1,782.3190		37,500 00		
	12/18/2012	8.4460		186 07		
	12/15/2013	11 4680		258.95		
	12/17/2014	10 3360	1,812 569	214 46	38,159.48	38,970 23
				552,508 35	552,508 35	420,059 83

GREENBLATT FOUNDATION
FORM 990
FED ID# 52-1638050

	Sale/ Purchase	#	total #	COST	net cost ttl	end of year mkt val
CORPORATE BONDS: SCHEDULE 2:						
PREFERRED						
Capital One Fin Corp Dep shs	10/14/2014		1,000.000	24,825 00	24,825 00	25,590 00
Citigroup Inc Dep Shs pfd 7 125%	10/22/2013		3,000.000	78,914 90	78,914.90	82,920 00
Countrywide Cap V New 7%	11/03/2011	2,000 00		41,905 00		
	04/30/2012	3,150 00		75,946.50		
	04/30/2012	1,400.00	6,550 000	33,759 00	151,610 50	169,579 50
Goldman Sachs Pfd	08/21/2014		4,000 000	104,445 00	104,445 00	106,960 00
Integrus Energy Group Inc Sub Note 6%	10/22/2013		3,000.000	74,285 00	74,285.00	84,330 00
KCAP Financial 7 375%	10/05/2012	800.0000	800.000	20,000 00	20,000 00	20,520 00
PNC Finl Svcs Grp pfd	08/21/2014		5,500 000	152,850 00	152,850.00	158,400 00
PrivateBanCorp Capital Tr IV 10%	05/16/2008	1,000 00		25,000 00		
	10/08/2014	(523.00)		(13,075 00)		
			477.000		11,925 00	12,797.91
Royal Bank of Scotland 7 25%	02/04/2013	5,000 00	5,000 000	124,505 00	124,505 00	127,750 00
US Bancorp Dep Shs Non cum	10/22/2013		3,000 000	80,555 00	80,555 00	89,130 00
MUNICIPAL BONDS						
Long Island Power 3 633%	03/27/2015		50,000 000	53,103 38		
				(151.38)	52,952 00	52,519.50
JEA FI Wtr & Swr 5 65%	03/27/2015		50,000 000	61,487 00	61,487 00	60,272.00
Myrtle Beach Sc 4.45%	03/27/2015		50,000 000	57,358 17		
				(741 67)	56,616 50	54,385.00
BONDS and FIXED INCOME						
AT&T INC 2.625%	03/27/2015		50,000 000	49,650 50		
				(437 50)	49,213 00	48,694 50
ABBVIE INC 2 9%	03/27/2015		50,000 000	50,753 03		
				(584 03)	50,169 00	49,598 00
Allegheny Techs Inc Sr NOte 5.875%	12/26/2013		75,000.000	77,256.68		
				(203 10)	77,053 58	80,343 75
Alcoa Note 5 4%	03/31/2014		35,000 000	37,365 40		
				(306 56)	37,058 84	38,104 50
American Tower Corp Sr Note 5%	04/01/2014		50,000 000	53,298.78		
				(583 11)	52,715 67	54,674 50
Anheiser Busch 5%	05/20/2014		130,000 000	150,504 51		
				(2,755.01)	147,749 50	148,292 30
Arrow electronics Inc Note 4.5%	12/26/2013		75,000.000	74,582 00	74,582.00	78,513.00
Avnet Inc Note 4 875%	03/31/2014		50,000 000	53,186 00		
				(310 78)	52,875 22	53,781 50
Barclays Bank NOte 3 070%	05/16/2014		100,000 000	96,321 00	96,321 00	99,638 00
Caterpillar 2 6%	05/20/2014		250,000 000	246,830 00	246,830 00	250,330 00
Citizens Utility Co 7%	03/16/2012	50,000 00	50,000 000	45,755 00		
	03/31/2013			192 22		
	03/31/2014			196 04		
				212 11	46,355 37	49,500.00
Eaton Corp Sr Note 2 75%	03/27/2015		50,000 000	51,189.10		
				(569 10)	50,620 00	50,104 00
First Niagra Fincl Sr Note 7 25%	03/31/2014		50,000 000	58,630 00		
				(950 28)	57,679.72	55,836 00

GREENBLATT FOUNDATION
FORM 990

FED ID# 52-1638050

SC H #2

	Sale/ Purchase	#	total #	COST	net cost ttl	end of year mkt val
Ford Motor Credit 3.75%	05/16/2014		100,000.000	100,540.42 (484.68)	100,055.74	98,147.00
General Electric 7.125%	05/16/2014		100,000.000	118,005.00	118,005.00	117,375.00
General Electric Cap Corp 4.375%	03/27/2015		50,000.000	56,064.65 (91.15)	55,973.50	55,505.50
Genworth Holdings Note 4.8%	07/25/2014		70,000.000	75,595.90 (329.87)	75,266.03	58,887.50
Hanover Ins Grp Inc Note 6.375%	03/31/2014 08/21/2014		20,000.000 55,000.000	23,075.60 65,779.66 (1,861.94)	86,993.32	88,121.25
Health Care REIT Inc Sr Note 4.5%	03/31/2014 04/01/2014 04/01/2014		50,000.000 (50,000.000) 50,000.000	52,649.50 (52,649.50) 52,375.04 (187.05)	52,187.99	53,684.00
Hospitality PPTYS Note 4.65%	07/25/2014		70,000.000	73,457.40 (210.70)	73,246.70	72,546.60
Intl Game Note 5.35%	05/16/2014		25,000.000	27,677.25 (336.15)	27,341.10	25,361.00
JP Morgan Chase 4%	06/27/2014		80,000.000	83,585.00 (197.45)	83,387.55	80,952.00
Lloyds TSB Note 4.12%	06/27/2014		25,000.000	26,471.36 (511.46)	25,959.90	25,748.25
Manulife Fincl Corp 4.9%	03/27/2015		50,000.000	56,481.28 (95.28)	56,386.00	55,859.00
Morgan Stanley Sub Note 4.35%	10/14/2014		25,000.000	25,660.89 (17.48)	25,643.41	26,206.50
Pepsico Sr Note 4.5%	05/20/2014		25,000.000	28,183.55 (448.91)	27,734.64	28,044.75
Philip Morris Note 4.5%	05/20/2014		150,000.000	168,818.13 (2,547.34)	166,270.79	167,349.00
Pitney Bowes Note 4.625%	07/25/2014		70,000.000	73,263.50 (196.13)	73,067.37	73,426.50
Prudential Fincl Inc Jr Sub Note 5.625%	07/31/2013		50,000.000	49,880.00	49,880.00	53,000.00
Realty Income Corp 3.25%	03/27/2015		50,000.000	51,523.31 (749.31)	50,774.00	50,132.50
Reinsurance Group America Sr Note 4.7%	03/31/2014		50,000.000	53,630.00 (323.63)	53,306.37	54,622.00
Safeway Inc Note 3.95%	03/31/2014		50,000.000	51,311.00 (184.98)	51,126.02	45,125.00
Senior HSG PPTYS 4.75%	05/16/2014		45,000.000	47,685.41 (330.49)	47,354.92	46,701.45
Simon PPTY Grp LP 2.75%	03/27/2015		50,000.000	50,274.17 (229.17)	50,045.00	49,411.00
TEVA Pharma Fin co 2.95%	03/27/2015		50,000.000	50,962.01 (422.01)	50,540.00	49,899.00

BURTON G. & ANNE C. GREENBLATT FOUNDATION, INC.

FORM 990-PF

E.I.N. 52-1638050

SCHEDULE #3

2014

3/31/2015

PAGE 11, PART XV, LINE 3a - CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
Aleph Society 25 West 45th Street New York, NY 10109	None	PUBLIC	Cultural	100,000
Chabad South Brunswick 1 Riva Ave. North Brunswick, NJ	None	PUBLIC	Educational	500
EHMC Foundation 350 Engle Street Engelwood, NJ 07631-9948	None	PUBLIC	Charitable	25,000
First Baptist Church of S. Plainfield 201 Hamilton Blvd, S. Plainfield, NJ 07080	None	PUBLIC	Religious	3,688
Jewish Home Foundation of Northern NJ 10 Link Drive Rockleigh, N.J. 07647	None	PUBLIC	Charitable	20,000
LAM Foundation 4015 Executive Park Drive, #320 Cincinnati, OH 45241	None	PUBLIC	Medical/Scientific	5,000
Metropolitan Opera Association Lincoln Center New York, NY 10023	None	PUBLIC	Cultural	2,500
Mountain Lakes Rowing Club PO Box 444 Mountain Lakes, NJ 07046	None	PUBLIC	Educational	2,000
New Apostolic Church 3753 North Troy Street Chicago, IL 60618	None	PUBLIC	Charitable	50,000
Teaneck Jewish Center Sterling and Prince Streets Teaneck, NJ 07666	None	PUBLIC	Religious	900
Union for Traditional Judaism 811 Palisade Avenue Teaneck, NJ 07666	None	PUBLIC	Educational	50,000
Contributions less than \$401 each.	None	PUBLIC		1,542
				261,130

GREENBLATT FOUNDATION
FORM 990
FED ID# 52-1638050

sch 4-2

	Sale/ Purchase	#	total #	COST	net cost ttl	end of year mkt val
Toronto Dominion Bank 2 3%	03/27/2015		50,000 000	50,008.19 (3 19)	50,005 00	50,031 00
Verizon Commns Inc 4 5%	03/27/2015		50,000.000	55,572 50 (100 00)	55,472 50	55,213 50
Wachovia Cap Tr III 5 569%	06/13/2014		50,000 000	49,903 21 (23 21)	49,880.00	49,370.00
Yum Brands 3 875%	03/27/2015		45,000 000	49,191 16 (726 56)	48,464 60	47,906 55
				3,638,561 25	3,638,561 25	3,681,189 81