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EXTENDED TO NOVEMBER 16, 2015

## Return of Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2014 or tax year beginning APR 1, 2014, and ending MAR 31, 2015

Name of foundation <b>HARRY L RUST &amp; HELEN M RUST CHARITABLE FOUNDATION</b>		A Employer identification number <b>43-6929733</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>A RUST &amp; COMMERCE BK CO-TTEES, 118 W 47</b>		B Telephone number <b>(816) 234-2568</b>
City or town, state or province, country, and ZIP or foreign postal code <b>KANSAS CITY, MO 64112</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 5,423,688.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		132,517.	132,517.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		345,448.			
b Gross sales price for all assets on line 6a		1,024,461.			
7 Capital gain net income (from Part IV, line 2)			345,448.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		477,965.	477,965.		
13 Compensation of officers, directors, trustees, etc		62,210.	34,106.		28,104.
14 Other employee salaries and wages					
15 Pension plans; employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes STMT 2		2,480.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		2,449.	0.		2,449.
22 Printing and publications					
23 Other expenses STMT 3		53.	0.		53.
24 Total operating and administrative expenses. Add lines 13 through 23		67,192.	34,106.		30,606.
25 Contributions, gifts, grants paid		216,301.			216,301.
26 Total expenses and disbursements. Add lines 24 and 25		283,493.	34,106.		246,907.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		194,472.			
b Net investment income (if negative, enter -0-)			443,859.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	31,264.	86,735.	86,735.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	3,178,257.	2,958,720.	4,024,995.
	c Investments - corporate bonds STMT 5	835,220.	1,193,758.	1,311,958.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,044,741.	4,239,213.	5,423,688.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,044,741.	4,239,213.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 <b>Total net assets or fund balances</b>	4,044,741.	4,239,213.		
31 <b>Total liabilities and net assets/fund balances</b>	4,044,741.	4,239,213.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,044,741.
2 Enter amount from Part I, line 27a	2	194,472.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,239,213.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	4,239,213.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			<b>VARIOUS</b>	<b>03/31/15</b>
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,024,461.		679,013.	345,448.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			345,448.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">2</div> </div>		345,448.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           { If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">3</div> </div>		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	278,256.	5,074,786.	.054831
2012	259,722.	4,723,866.	.054981
2011	254,265.	4,707,429.	.054014
2010	263,096.	4,533,331.	.058036
2009	203,949.	4,053,935.	.050309

2 Total of line 1, column (d)	2	.272171
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054434
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	5,347,726.
5 Multiply line 4 by line 3	5	291,098.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,439.
7 Add lines 5 and 6	7	295,537.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	246,907.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,877.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,877.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,877.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 2,920.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 10,500.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	13,420.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	4,543.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 4,543. Refunded <input type="checkbox"/> 0.		11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XIV	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <b>COMMERCE BANK-CHRISTOPHER BLAIR</b> Telephone no. ► <b>(816) 234-2568</b> Located at ► <b>118 WEST 47TH STREET, KANSAS, CITY,, MO</b> ZIP+4 ► <b>64112</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMERCE BANK, INVESTMENT 118 WEST 47TH ST, KANSAS CITY, MO 64112	CO-TRUSTEE 5.00	34,106.	0.	0.
ADAM RUST 911 URBAN AVE, DURHAM, NC 27701	CO-TRUSTEE 5.00	0.	0.	0.
COMMERCE BANK, CHARITY 118 WEST 47TH ST, KANSAS CITY, MO 64112	CO-TRUSTEE 5.00	28,104.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a		5,333,841.
b Average of monthly cash balances	1b		95,322.
c Fair market value of all other assets	1c		
d Total (add lines 1a, b, and c)	1d		5,429,163.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2		0.
3 Subtract line 2 from line 1d	3		5,429,163.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4		81,437.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5		5,347,726.
6 Minimum investment return. Enter 5% of line 5	6		267,386.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1		267,386.
2a Tax on investment income for 2014 from Part VI, line 5	2a	8,877.	
b Income tax for 2014. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c		8,877.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3		258,509.
4 Recoveries of amounts treated as qualifying distributions	4		0.
5 Add lines 3 and 4	5		258,509.
6 Deduction from distributable amount (see instructions)	6		0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		258,509.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a		246,907.
b Program-related investments - total from Part IX-B	1b		0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2		
3 Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)	3a		
b Cash distribution test (attach the required schedule)	3b		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4		246,907.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5		0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6		246,907.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

**HARRY L RUST & HELEN M RUST CHARITABLE  
FOUNDATION**

Form 990-PF (2014)

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				258,509.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				4,963.
e From 2013				15,287.
f Total of lines 3a through e	20,250.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$				246,907.
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				246,907.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	11,602.			11,602.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,648.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	8,648.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				8,648.
e Excess from 2014				

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Form 990-PF (2014)

## Form 990-PF (2014)

Page 10

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

2014.04000 HARRY L RUST & HELEN M RUST HARR9731

HARRY L RUST & HELEN M RUST CHARITABLE  
FOUNDATION

Form 990-PF (2014)

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**Part XV** Supplementary Information (continued)

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
STATEMENT B		NONE	STATEMENT B	STATEMENT B	216,301.
Total				3a	216,301.
b Approved for future payment					
NONE					
Total				3b	0.

## Form 990-PF (2014)

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## Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
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[illegible]

## Form 990-PF (2014)

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	<b>1a(1)</b>		<b>X</b>
(2) Other assets	<b>1a(2)</b>		<b>X</b>
<b>b</b> Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	<b>1b(1)</b>		<b>X</b>
(2) Purchases of assets from a noncharitable exempt organization	<b>1b(2)</b>		<b>X</b>
(3) Rental of facilities, equipment, or other assets	<b>1b(3)</b>		<b>X</b>
(4) Reimbursement arrangements	<b>1b(4)</b>		<b>X</b>
(5) Loans or loan guarantees	<b>1b(5)</b>		<b>X</b>
(6) Performance of services or membership or fundraising solicitations	<b>1b(6)</b>		<b>X</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1c</b>		<b>X</b>

**d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☒ Yes ☐ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
<b>STATEMENT C</b>		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee <i>[Signature]</i> <i>James J. Rehm, Trust Company a</i>	Preparer's signature <i>[Signature]</i> <i>Division of Commerce Bank</i>	Date <i>8/24/2015</i>	Title <i>Co-Trustee</i>		
<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

Form 990-PF (2014)

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS & INTERST	132,517.	0.	132,517.	132,517.	
TO PART I, LINE 4	132,517.	0.	132,517.	132,517.	

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FORM 990-PF	TAXES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ESTIMATE	2,480.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,480.	0.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	53.	0.		53.
TO FORM 990-PF, PG 1, LN 23	53.	0.		53.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY INVESTMENTS - STATEMENT A	2,958,720.	4,024,995.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,958,720.	4,024,995.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME INVESTMENTS - STATEMENT A	1,193,758.	1,311,958.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,193,758.	1,311,958.

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Name of Trust: Harry L Rust & Helen M Rust Charitable Foundation

Name of Fiduciary: The Commerce Trust Company

Identification Number: 43-6929733

Year End: March 31, 2015

In accordance with the requirements of IRC Sec. 6012(b) (5) and Reg. 1.6012-3(c), the fiduciary filing this return states that he has sufficient knowledge of the affairs of the above mentioned trust to enable him to execute this return, and that this return is, to the best of his knowledge and belief, true and correct.

# **RUST CHARITABLE FOUNDATION**

**As of March 31, 2015**

**43-6929733**

<b>Description</b>	<b>Units</b>	<b>Book Value</b>	<b>Market Value</b>
FINANCIAL SQUARE TR GOVERNMENT FD	86,735	86,735.10	86,735.10
Total savings and temporary7 cash investments	86,735	86,735.10	86,735.10
ACTAVIS PLC	150	31,476.31	44,643.00
ADOBE SYSTEM INC	450	27,541.62	33,273.00
ADVANCED AUTO PARTS INC	175	20,608.12	26,195.75
ALERIAN MLP ETF	8,500	152,260.00	140,845.00
AMERICAN EXPRESS CO	375	17,171.10	29,295.00
AMERICAN INTERNATIONAL GROUP INC	350	17,559.36	19,176.50
APPLE INC	650	17,821.54	80,879.50
AQR MANAGED FUTURES STRATEGY FUND I	9,903	97,023.92	114,278.58
ARTISAN MID CAP VALUE FUND-INS	3,379	64,134.63	84,985.75
BB & T CORP	700	24,864.70	27,293.00
CHEVRON CORPORATION	275	32,102.90	28,869.50
CHURCH & DWIGHT CO INC	450	23,962.63	38,439.00
CLEARBRIDGE SMALL CAP	2,155	18,816.25	64,574.44
CME GROUP INC	400	25,323.44	37,884.00
COLUMBIA ACORN INTL FUND-Z	1,791	75,000.00	78,005.71
COMMERCE MIDCAP GROWTH FUND	2,660	74,063.99	96,231.53
COOPER COS INC NEW	175	22,847.04	32,798.50
COSTCO WHSL CORP NEW	225	24,919.47	34,086.38
CVS HEALTH CORPORATION	450	44,019.50	46,444.50
DANAHER CORP	350	10,837.00	29,715.00
DELTA AIR LINES INC	400	19,044.08	17,984.00
DEUTSCHE REAL ESTATE SEC-INS	2,461	20,782.68	60,360.36
DFA US TARGETED VALUE PORTFOLIO	6,787	150,000.00	155,972.84
DISNEY WALT CO	225	9,543.42	23,600.25
DODGE & COX INTERNATIONAL STOCK FUND	1,596	75,000.00	70,036.17
DOLLAR GENERAL CORP	450	32,117.13	33,921.00
EOG RES INC	300	15,948.78	27,507.00
EVERSOURCE ENERGY	625	26,313.98	31,575.00
EXXON MOBIL CORPORATION	475	29,681.56	40,375.00
FIDELITY NATL INFO SVC	650	37,425.91	44,239.00
GENERAL ELECTRIC CO	1,200	33,010.60	29,772.00
GOLDMAN SACHS GROUP INC	175	27,837.78	32,894.75
GOOGLE INC CL A	60	16,773.99	33,282.00
GOOGLE INC CLASS C	40	8,174.48	21,920.00
HAIR CELSTIAL GROUP INC	700	37,894.26	44,835.00
INTEL CORP	650	13,666.84	20,325.50
INVESCO DEVELOPING MARKET FUND	2,893	100,000.00	85,004.27
INVESCO LTD	950	23,897.25	37,705.50
IPATH BLOOMBERG COMMODITY INDEX	725	26,955.50	20,104.25
ISHARES NASDAQ BIOTECH INDX FD	180	24,071.31	61,817.40
ISHARES RUSSELL MIDCAP VALUE ETF	2,500	59,175.04	188,150.00
ISHARES US BASIC MATERIALS ETF	500	20,408.53	40,950.00
JARDEN CORP	800	21,212.09	42,320.00
JOHNSON AND JOHNSON	325	19,539.81	32,695.00
JONES LANG LASALLE INC	150	23,616.69	25,560.00

**RUST CHARITABLE FOUNDATION**

**As of March 31, 2015**

**43-6929733**

<b>Description</b>	<b>Units</b>	<b>Book Value</b>	<b>Market Value</b>
JP MORGAN CHASE & CO	700	27,211.27	42,406.00
LAZARD EMERGING MARKETS EQUITY PORT	5,896	89,356.80	99,401.23
LOCKHEED MARTIN CORP	150	11,114.78	30,444.00
LOWES COMPANIES INC	675	14,843.78	50,213.25
MCKESSON CORP. COMMON STOCK	175	10,017.00	39,585.00
MERCK & CO INC	500	16,664.39	28,740.00
MFS RESEARCH INTERNATIONAL FUND-I	19,199	255,562.63	340,978.98
MICROSOFT CORP	850	22,214.42	34,556.75
MOHAWK INDS INC	125	8,571.58	23,218.75
MONDELEZ INTERNATIONAL INC	1,100	28,224.41	39,699.00
MORGAN STANLEY INS M/C GR-IN	3,160	130,000.00	128,009.25
NEWELL RUBBERMAID INC	1,000	27,615.05	39,070.00
ORACLE CORPORATION	725	12,360.65	31,283.75
PACKAGING CORP OF AMERICA	250	19,459.45	19,547.50
PEPSICO INC	300	15,483.42	28,686.00
PERRIGO CO PLC	200	31,297.41	33,110.00
PFIZER INC	1,275	26,164.61	44,357.25
PLATFORM SPECIALTY PRODUCTS	525	12,106.92	13,471.50
PRICELINE GROUP INC	15	16,999.65	17,462.25
PROCTER & GAMBLE CO	300	17,745.00	24,582.00
PRUDENTIAL GLOBAL REAL EST-Z	1,233	26,500.00	31,380.93
RANGE RESOURCES CORPORATION	0	0.00	0.00
ROBECO BP LNG/SHRT RES-INS	9,545	135,000.00	146,708.77
SCHLUMBERGER LTD	200	14,218.58	16,688.00
SPDR S&P INTERNATIONAL SMALL CAP	1,750	44,786.52	50,680.00
STARWOOD PROPERTY TRUST INC	1,350	30,749.60	32,805.00
T ROWE PRICE NEW HORIZONS FUND INC	1,533	55,600.90	71,425.54
UNION PACIFIC CORP	350	10,430.42	37,908.50
UNITED TECHNOLOGIES CORP	325	25,012.34	38,090.00
VANTIV INC-CL A	1,200	29,583.00	45,240.00
VERIZON COMMUNICATIONS	950	48,913.41	46,198.50
VISA INC CLASS A SHARES	500	17,028.20	32,705.00
WELLS FARGO & CO	700	18,360.19	38,080.00
WESTAR ENERGY INC	450	15,078.78	17,442.00
<b>Total Investments-corporate stock</b>	<b>116,587</b>	<b>2,958,720.39</b>	<b>4,024,994.63</b>
 ABSOLUTE STRATEGIES FUND-I	 9,040	 93,397.68	 99,801.82
BAIRD AGGREGATE BOND FUND IS	14,111	144,937.27	154,376.75
BLACKROCK HIGH YIELD BD-PORTFOLIO	7,803	47,035.92	62,032.33
COMMERCE BOND FUND #333	27,003	499,954.18	553,297.27
FIDELITY ADVI EMRG MKS INC-I	1,695	20,606.05	22,200.22
HARTFORD FLOATING RATE FUND-Y	8,605	76,986.30	75,119.07
PIMCO EMERGING LOCAL BOND FUND IS	2,160	20,635.17	17,105.35
VANGUARD HIGH YIELD CORPORATE FUND	12,367	62,222.25	74,199.79
VANGUARD INTM TERM INV G-ADM	25,459	227,983.05	253,825.80
<b>Total Investments-corporate bonds</b>	<b>108,242</b>	<b>1,193,757.87</b>	<b>1,311,958.40</b>
 <b>Grand Total</b>	 <b>311,564</b>	 <b>4,239,213.36</b>	 <b>5,423,688.13</b>

**Harry L. and Helen M. Rust Charitable Foundation**  
**Attachment of Fiscal Year Payments for IRS 990PF**  
**March 31, 2015**

Recipient Name and Address	Fiscal Agent	Foundation Status of recipient	Purpose	Payment Amount	Payment Number	Payment Date
Center For Youth Development Through Law U.C. Berkeley School of Law 2850 Telegraph Ave., #500 Berkeley, CA 94705-7220		PC	Update and improve curriculum used in the Summer Legal Fellowship program	\$15,000.00	1 of 1	3/4/2015
Episcopal Diocese of West Missouri (St. Paul's Episcopal Church, Kansas City, MO) <i>Haiti Project</i> 11 E. 40th St. Kansas City, MO 64111		PC	In cooperation with the Episcopal Diocese in Haiti, construct and furnish permanent, environmentally sound latrines for the Holy Cross School and for scholarships	\$15,000.00	1 of 1	3/4/2015
Harvesters-The Community Food Network 3801 Topping Ave. Kansas City, MO 64129		PC	Kids Café after-school and summer meal program for at-risk children	\$15,000.00	1 of 1	9/3/2014
Incoastalct Inc. 303 Linwood Ave. Fairfield, CT 06824		PC	Ride service capacity building - hire part-time paid driver/dispatcher to assist with non-business hour rides	\$16,000.00	1 of 1	3/4/2015
Just Right Academy P.O. Box 3523 Chapel Hill, NC 27515-3523		PC	Playground expansion	\$17,120.00	1 of 1	3/4/2015
Kennedy Center Inc. 2440 Reservoir Ave. Trumbull, CT 06611		PC	Funding for two part-time supplemental specialists. an Expressive Arts Facilitator and a Therapeutic Recreation Specialist for the Alzheimer's program	\$15,001.00	1 of 1	3/4/2015
Kenyon College Office of Development College Relations Ctr. Gambier, OH 43022-9623		PC	Kenyon Review's Young Writers program - scholarship assistance for high school students to attend intensive two-week writing workshop	\$12,500.00	1 of 1	9/3/2014

Recipient Name and Address	Fiscal Agent	Foundation Status of recipient	Purpose	Payment Amount	Payment Number	Payment Date
Kidznotes 120 Morris St Durham, NC 27701		PC	Purchase instruments for 65 additional youth to participate in the music program	\$16,680.00	1 of 1	9/3/2014
Loved Twice 4123 Broadway, Ste. 815 Oakland, CA 94611-5111		PC	Warehouse rental/capacity building	\$19,500.00	1 of 1	3/4/2015
Mercy Learning Center of Bridgeport Incorporated 637 Park Ave. Bridgeport, CT 06604		PC	GED Preparation program	\$10,000.00	1 of 1	3/4/2015
Metropolitan Lutheran Ministry 3031 Holmes St. Kansas City, MO 64109-1435		PC	Learning to Earning financial literacy and employment services program	\$15,000.00	1 of 1	9/3/2014
Saint Francis Community Services Inc. 509 E. Elm St Salina, KS 67401-1340		PC	Construct outdoor visitation space adjacent to the SFCs girls' cottage	\$12,000.00	1 of 1	9/3/2014
Shodor Education Foundation Inc. 807 E. Main St., Ste. 7-100 Durham, NC 27701		PC	Computing MATTERS: MASTER Tools conversion Project	\$15,000.00	1 of 1	9/3/2014
Student U 3116 Academy Rd. Durham, NC 27707-2645		PC	College Bound 101 program	\$12,500.00	1 of 1	9/3/2014
The Alameda County Community Food Bank Inc. P.O. Box 2599 Oakland, CA 94614		PC	Support for the Grocery Rescue program (GRP)	\$10,000.00	1 of 1	3/4/2015
<b>Total Contributions for the Year:</b>				<b>\$216,301.00</b>		

HARRY L & HELEN M RUST CHARITABLE EIN: 43-6929733

FORM 990PF, PART XVII, LINE 2b -

INFORMATION REGARDING AFFILIATION  
WITH TAX-EXEMPT ORGANIZATIONS  
DESCRIBED IN SEC. 501(C) OF THE CODE  
(OTHER THAN SEC. 501(C)(3)) OR IN SEC. 527

NAME OF ORGANIZATION:  
LOCAL CEDAR HILL CEMETERY ASSOC  
TYPE OF ORGANIZATION:  
501(C)(13)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
MOUNT HOPE MAUSOLEUM ENDOWMENT  
TYPE OF ORGANIZATION:  
501(C)(13)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
ANN A TRAVER CHARITABLE TRUST B  
TYPE OF ORGANIZATION:  
501(C)(4)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
IVY J TRIMMER - CHRISTIAN CHURCH  
TYPE OF ORGANIZATION:  
501(C)(4)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
IVY J TRIMMER TRUST  
TYPE OF ORGANIZATION:  
501(C)(4)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
ALICE G OGG TRUST UNDER WILL  
TYPE OF ORGANIZATION:  
501(C)(4)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
MARY HARTMANN FOUNDATION  
TYPE OF ORGANIZATION:  
501(C)(4)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
SHAARE SHOLEM CEMETERY TRUST  
TYPE OF ORGANIZATION:  
501(C)(13)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
ADATH JOSEPH CEMETERY FUND  
TYPE OF ORGANIZATION:  
501(C)(13)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

NAME OF ORGANIZATION:  
NINA BOZARTH T/U/W FBO KAMPF  
CEMETERY  
TYPE OF ORGANIZATION:  
501(C)(13)  
DESCRIPTION OF RELATIONSHIP:  
COMMON TRUSTEE

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

► **File a separate application for each return.**  
► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions. <b>HARRY L RUST &amp; HELEN M RUST CHARITABLE FOUNDATION</b>	Enter filer's identifying number Employer identification number (EIN) or <b>43-6929733</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>A RUST &amp; COMMERCE BK CO-TTEES, 118 W 47</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>KANSAS CITY, MO 64112</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**COMMERCE BANK-CHRISTOPHER BLAIR**

- The books are in the care of ► **118 WEST 47TH STREET, KANSAS - CITY,, MO 64112**

Telephone No. ► **(816) 234-2568**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **NOVEMBER 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ► ☐ calendar year \_\_\_\_\_ or  
 ► ☒ tax year beginning **APR 1, 2014**, and ending **MAR 31, 2015**.

**2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>13,420.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$ <b>2,920.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>10,500.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.