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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 04-01-2014 , and ending 03-31-2015

Name of foundation HUDSON RIVER BANCORP INC FOUNDATION		A Employer identification number 22-3595668	
% HOLLY RAPPLEYEA		B Telephone number (see instructions) (518) 671-6226	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1189 Suite	Room/suite		
City or town, state or province, country, and ZIP or foreign postal code HUDSON, NY 12534		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 14,875,164		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10,299	10,299		
	4 Dividends and interest from securities.	387,221	387,221		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	737,286			
	b Gross sales price for all assets on line 6a 3,339,191				
	7 Capital gain net income (from Part IV, line 2) . . .		737,286		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,134,806	1,134,806		
	13 Compensation of officers, directors, trustees, etc	85,000	42,500		30,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,685	1,180	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	11,825			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	5,973	2,987		
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	93,099	84,390		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	197,582	131,057	0	30,000
	25 Contributions, gifts, grants paid	539,103			752,937
	26 Total expenses and disbursements. Add lines 24 and 25	736,685	131,057	0	782,937
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	398,121			
	b Net investment income (if negative, enter -0-)		1,003,749		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	58,857	40,123	40,123
	2	Savings and temporary cash investments	238,614	247,105	247,105
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	24,048	25,656	25,656
	10a	Investments—U S and state government obligations (attach schedule)	121,649	 105,792	105,792
	b	Investments—corporate stock (attach schedule)	13,824,316	 13,894,184	13,894,184
	c	Investments—corporate bonds (attach schedule).	651,177	 562,304	562,304
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 1,753 Less accumulated depreciation (attach schedule) ▶ _____ 1,753			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,918,661	14,875,164	14,875,164	
Liabilities	17	Accounts payable and accrued expenses	6,769	11,152	
	18	Grants payable	1,280,334	1,066,500	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	1,287,103	1,077,652	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	13,597,961	13,767,476	
	25	Temporarily restricted			
	26	Permanently restricted	33,597	30,036	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	13,631,558	13,797,512	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	14,918,661	14,875,164	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 13,631,558
2	Enter amount from Part I, line 27a	2 398,121
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 14,029,679
5	Decreases not included in line 2 (itemize) ▶  _____	5 232,167
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 13,797,512

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SALE OF SECURITIES	P	2012-03-31	2015-03-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,339,191		2,601,905	737,286
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			737,286
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	737,286
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	681,667	14,542,982	0 046873
2012	728,623	12,698,751	0 057378
2011	740,734	13,614,283	0 054409
2010	716,892	14,066,725	0 050964
2009	760,197	13,736,099	0 055343

2	Total of line 1, column (d).	2	0 264967
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052993
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	14,528,499
5	Multiply line 4 by line 3.	5	769,909
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	10,037
7	Add lines 5 and 6.	7	779,946
8	Enter qualifying distributions from Part XII, line 4.	8	782,937

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	10,037
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	10,037
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,037
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	5,656
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,656
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,381
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☐		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
		1b		No
c	Did the foundation file Form 1120-POL for this year?			No
		1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ☐			No
		3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T. ☐			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ DE, NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address www hrbtfoundation com				
14	The books are in care of HOLLY RAPPLEYEA Telephone no (518) 697-4303 Located at ONE HUDSON CITY CENTRE HUDSON NY ZIP+4 12534			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☒	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,404,180
b	Average of monthly cash balances.	1b	345,565
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,749,745
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,749,745
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	221,246
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,528,499
6	Minimum investment return. Enter 5% of line 5.	6	726,425

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	726,425
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	10,037
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,037
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	716,388
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	716,388
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	716,388

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	782,937
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	782,937
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	10,037
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	772,900

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				716,388
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			509,009	
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 782,937				
a Applied to 2013, but not more than line 2a			509,009	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				273,928
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				442,460
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .	0			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HOLLY RAPPLEYEA
PO BOX 1189
HUDSON, NY 12534
(518) 671-6226

b

The form in which applications should be submitted and information and materials they should include

CALL FOR INFORMATION

c

Any submission deadlines

CALL FOR INFORMATION

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CALL FOR INFORMATION

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE C/O PO BOX 1189 HUDSON,NY 12534		PC	SEE ATTACHED SCHEDULE	752,937
Total  3a				752,937
b Approved for future payment AMOUNT ADJUSTED FOR CONTRIBUTIONS PAYABLE C/O PO BOX 1189 HUDSON,NY 12534		PC	SEE ATTACHED SCHEDULE	1,066,500
Total  3b				1,066,500

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARILYN HERRINGTON	PRESIDENT 0	5,000	0	0
46 DEER TRACK LANE HILLSDALE, NY 12529				
TONY JONES	VICE PRESIDENT 0	5,000	0	0
215 WEST VIEW DRIVE GHENT, NY 12075				
CARLA FLORIO	TREASURER 0	5,000	0	0
641 GROOMS ROAD SUITE 231 CLIFTON PARK, NY 12065				
HOLLY RAPPLEYEA	SECRETARY 0	60,000	0	0
23 FORDHAM ROAD VALATIE, NY 12184				
JOSEPH PHELAN	DIRECTOR 0	5,000	0	0
273 HOVER AVENUE GERMANTOWN, NY 12526				
SID RICHTER	DIRECTOR 0	5,000	0	0
4A GIFFORD PARKWAY HUDSON, NY 12534				

TY 2014 Accounting Fees Schedule

Name: HUDSON RIVER BANCORP INC FOUNDATION

EIN: 22-3595668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	1,685	1,180		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: HUDSON RIVER BANCORP INC FOUNDATION

EIN: 22-3595668

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TELEPHONE	2006-12-12	213	213	SL	5				
COMPUTER	2007-01-08	1,540	1,540	SL	5				

TY 2014 General Explanation Attachment

Name: HUDSON RIVER BANCORP INC FOUNDATION

EIN: 22-3595668

Identifier	Return Reference	Explanation
LIST OF GRANT RECIPIENTS	LIST OF GRANT RECIPIENTS	

**TY 2014 Investments Corporate
Bonds Schedule**

Name: HUDSON RIVER BANCORP INC FOUNDATION
EIN: 22-3595668

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE BONDS	562,304	562,304

TY 2014 Investments Corporate Stock Schedule

Name: HUDSON RIVER BANCORP INC FOUNDATION

EIN: 22-3595668

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	2,834,168	2,834,168
VARIOUS STOCKS	7,606,786	7,606,786
FIRST NIAGARA FINANCIAL GROUP	2,849,530	2,849,530
PREFERRED STOCK	603,700	603,700

**TY 2014 Investments Government
Obligations Schedule****Name:** HUDSON RIVER BANCORP INC FOUNDATION**EIN:** 22-3595668**US Government Securities - End of****Year Book Value:**

105,792

US Government Securities - End of**Year Fair Market Value:**

105,792

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2014 Land, Etc. Schedule**Name:** HUDSON RIVER BANCORP INC FOUNDATION**EIN:** 22-3595668

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
TELEPHONE	213	213		
COMPUTER	1,540	1,540		

TY 2014 Other Decreases Schedule

Name: HUDSON RIVER BANCORP INC FOUNDATION

EIN: 22-3595668

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	232,167

TY 2014 Other Expenses Schedule**Name:** HUDSON RIVER BANCORP INC FOUNDATION**EIN:** 22-3595668

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	2,526	1,263		
PAYROLL TAXES AND RELATED INS	5,334	2,667		
MEMBERSHIP/DUES	750	375		
ADMINISTRATION/COMMISSIONS FEE	75,681	75,681		
INSURANCE	8,808	4,404		

TY 2014 Other Income Schedule

Name: HUDSON RIVER BANCORP INC FOUNDATION

EIN: 22-3595668

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SPECIAL EVENT NET OF EXPENSES			

TY 2014 Other Liabilities Schedule

Name: HUDSON RIVER BANCORP INC FOUNDATION

EIN: 22-3595668

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO KINDERHOOK C.S.D		

TY 2014 Taxes Schedule**Name:** HUDSON RIVER BANCORP INC FOUNDATION**EIN:** 22-3595668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	10,037			
STATE TAXES	1,115			
FOREIGN TAXES	673			

**HUDSON RIVER BANK & TRUST CO. FOUNDATION
GRANTS - APRIL 1, 2014 THROUGH MARCH 31, 2015**

PART XV-ATTACHMENT 15

Date	Grant Recipient	Amount	Purpose of the Grant
4/3/2014	Germantown Afterschool 123 Main Street Germantown, NY 12526	800 00	Assist in purchasing laptop
4/11/2014	Columbia County Fairhousing 8 Union Turnpike Hudson, NY 12534	125 00	Poster contest
4/16/2014	Columbia County Youth Bureau 25 Railroad Avenue, PO Box 458 Hudson, NY 12534	500 00	Scholarship for youth
4/30/2014	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	1,000 00	Earth Day
5/13/2014	Rensselaer High School 25 Van Rensselaer Drive Rensselaer, NY 12144	250 00	Support the citizenship award
5/13/2014	New Lebanon Jr /Sr High School 14665 Rte 22 New Lebanon, NY 12125	500 00	Support the citizenship award
5/13/2014	Ichabod Crane Central School Route 9 Valatie, NY 12184	500 00	Support the citizenship award
5/13/2014	Niskayuna High School 1626 Balltown Road Niskayuna, NY 12309	250 00	Support the citizenship award
5/13/2014	Germantown Central School District 123 Main Street Germantown, NY 12526	500 00	Support the citizenship award
5/13/2014	Make-A-Wish Foundation One Mustang Drive Cohoes, NY 12047	250 00	Support the local chapter
5/13/2014	Colonie Central High School 1 Raider Boulevard Albany, NY 12205-2784	250 00	Support the citizenship award
5/13/2014	Brunswick Central School District c/o Tamarac High School 3992 NY 2 Troy, NY 12180	250 00	Support the citizenship award
5/15/2014	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	500 00	Support the citizenship award
5/22/2014	Chatham Central School Woodbridge Road Chatham, NY 12037	500 00	Support the citizenship award
5/29/2014	Elks National Foundation 2750 N Lakeview Avenue Chicago, IL 60614-2256	2,500 00	Flag Day
6/2/2014	Catskill High School 341 West Main Street Catskill, NY 12414	500 00	Support the citizenship award
6/3/2014	Olana Partnership PO Box 99 Hudson, NY 12534	300 00	Journal
6/10/2014	Columbia Memorial Hospital 71 Prospect Avenue Hudson, NY 12534	6,000 00	Support the Healthy Education program
6/10/2014	Greene County Council on the Arts	600 00	Support the Sprouts program

398 Main Street, PO Box 463
Catskill, NY 12414

6/10/2014	PS/21 PO Box 364 Chatham, NY 12037	3,000 00	Support the children's programs
6/10/2014	Claron Concerts Box 43 Copake, NY 12516	850 00	Assist with website design
7/3/2014	Kinderhook Tr Village Rotary 3596 Route 203 Valatie, NY 12184	500 00	Support the Rotary ride
7/3/2014	Chatham Kids Club PO Box 221 Chatham, NY 12037	500 00	support the summer programs
7/3/2014	Riders Mills Historical Association PO Box 1 Malden Bridge, NY 12115	500 00	Assist with supplies for event
7/3/2014	Catskill Community Center, Inc PO Box 389 Catskill, NY 12414	1,000 00	Support the CAT FOOD program
7/3/2014	Northern Catskill Youth Association PO Box 186 Cairo, NY 12413	2,000 00	Assist with the expansion of soccer fields
7/9/2014	Columbia Land Conservancy 49 Main Street Chatham, NY 12037	20,000 00	Support the Youth conservation program
7/9/2014	Ronald McDonald House Charities 139 South Lake Avenue Albany, NY 12208	7,500 00	Support the more room for love project
7/9/2014	Perfect Ten Afterschool 32 Warren Street Hudson, NY 12534	5,000 00	Support the leadership initiative
7/9/2014	Artspire c/o Hudson Music Festival PO Box 770 Hudson, NY 12534	2,500 00	support the festival
7/9/2014	Salvation Army 40 S Third Street Hudson, NY 12534	10,000 00	Support the friendly kitchen program
7/9/2014	Regional Food Bank 965 Albany-Shaker Road Latham, NY 12110	20,000 00	Support the Columbia County Food pantries
7/9/2014	Farm On Foundation 21 Pond Hill Road Craryville, NY 12521	2,000 00	Support the local milk initiative in Columbia County schools
8/26/2014	Taconic Hills Central School PO Box 482, 73 County Route 11a Craryville, NY 12521	500 00	Support the citizenship award
8/26/2014	Hendrick Hudson Chapter National Society Daughters of the American Revolution 113 Warren Street Hudson, NY 12534	5,000 00	Restoration of the Robert Jenkins house
9/3/2014	Sage Colleges 85 First Street Troy, NY 12180	2,000 00	Support the scholarship fund
9/3/2014	Friends of First Presbyterian Church 369 Warren Street Hudson, NY 12534	3,334 00	Assist with the floor repair project
9/3/2014	Crellin Park Foundation, Inc	5 000 00	Support the skate park

488 Route 295 Chatham, NY 12037	
9/3/2014 Home Aide Service of Eastern NY, Inc 433 River Street, Suite 3000 Troy, NY 12180	5,000 00 Support the online patient education program
9/16/2014 Columbia-Greene Community Foundation 4400 Route 23 Hudson, NY 12534	10,000 00 Support the scholarship program
9/16/2014 Regional Food Bank 965 Albany-Shaker Road Latham, NY 12110	5,000 00 Support the backpack program
9/16/2014 American Foundation for Suicide Prevention PO Box 488 East Greenbush, NY 12081	1,500 00 Support the Columbia-Greene Out of the Darkness even
10/6/2014 Hawthorne Valley Association Walking the dog Theater PO Box 300 Ghent, NY 12075	2,500 00 Support the fall and winter productions
10/6/2014 Chatham Film Club PO Box 305 Chatham, NY 12037	2,000 00 Assist in the production of the Children's International Film program
10/6/2014 Investment in Youth PO Box 204 Hudson, NY 12534	2,500 00 Positive Behavior Intervention and Support program
10/6/2014 Mac-Haydn Theater PO Box 204 Chatham, NY 12037	5,000 00 Assist in the Box Office, Telephone & Sound System upgrade
10/6/2014 Friends of Clermont 87 Clermont Avenue Germantown, NY 12526	7,500 00 Clermont Video Initiative
10/6/2014 University at Albany 1400 Washington Avenue Albany NY 12222	3,000 00 Support the Women's Health project
11/13/2014 Reformed Church in Amenia Albany Avenue Kinderhook, NY 12106	2,000 00 Support the concerts in the Village
11/13/2014 HRC Showcase Theatre PO Box 940 Hudson, NY 12534	1,000 00 Theatre publicity
11/13/2014 Northern Rivers Family Services PO Box 8889 Albany, NY 12208	5,000 00 Holiday gift program
11/13/2014 Camphill Village 84 Camphill Road Copake, NY 12516	5,000 00 Support the weaving shop
11/13/2014 Community Hospice of Col/Greene Counties 47 Liberty Street Catskill, NY 12414	2,500 00 Support the Hospice programs
11/13/2014 Proctor's Theatre 432 State Street Schenectady, NY 12305	6,000 00 to support the Education Activation Fund for Columbia and Greene County Students
11/19/2014 Catholic Charities of Columbia/Greene Counties 41 East Allen Street Hudson, NY 12534	1,000 00 support the 3 rd Party Visitation Training
11/19/2014 COARC PO Box 2 Mellenville, NY 12544	10,000 00 Be the Change program
1/5/2015 Hudson City School District Community Fdn 215 Harry Howard Avenue	1,250 00 Hudson Reads program

Hudson, NY 12534		
1/5/2015 Catskill Educational Foundaton PO Box 88 Catskill, NY 12414	1,000 00	Support the school programs
1/5/2015 OK Kids PO Box 107 Kinderhook, NY 12108	1,000 00	Program enhancements
1/5/2015 FASNY Museum of Firefighting 117 Harry Howard Avenue Hudson, NY 12534	7,500 00	Support the Super Saturdays program-fire safety and prevention
1/5/2015 Hudson Valley Community College Foundation 80 Vandenberg Avenue Troy, NY 12180	13,500 00	Enhancing Academic Support Services
1/13/2015 Columbia County Habitat for Humanity 829 Route 86 Hudson, NY 12534	10,000 00	Columbia Passive Townhouses/Columbia Street project
2/10/2015 MDA 1 Marcus Boulevard, Suite 203 Albany, NY 12205	5,000 00	assist with the repairs of durable medical equipment and diagnostic workups
2/10/2015 Kite's Nest 108 S Front Street Hudson, NY 12534	2,500 00	Digital library
2/10/2015 Sean Patnck French Memorial Run/Walk 96 Metz Road Ghent, NY 12075	5,000 00	Support the event
2/10/2015 Thomas Cole National Historic Site PO Box 426 Catskill, NY 12414	3,000 00	Support the studio project
2/10/2015 Hudson Opera House 327 Warren Street Hudson, NY 12534	10,000 00	Capital Improvement project
2/10/2015 Olana Partnership PO Box 199 Hudson, NY 12534	10,000 00	Education programs
2/10/2015 Greenport Historical Society Town Hall Drive Hudson, NY 12534	12,500 00	Support the senior center project
2/18/2015 Bard College 30 Campus Road, PO Box 5000 Annandale-on-Hudson, NY 12504	6,000 00	Basketball and Summer Academy programs
2/18/2015 Roving Actors' Repertory Ensemble, Inc 2254 County Route 7 Copake, NY 12516	1,500 00	Support the theater
2/18/2015 NAMI Columbia County PO Box 269 Valatie, NY 12184	1,500 00	Assist with the eCPR workshop
2/18/2015 St Luke's Lutheran Church PO Box 127 Valatie, NY 12184	900 00	Support the dinner program
2/18/2015 Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	3,000 00	Hudson Book festival
2/18/2015 Edna St Vincent Millay Society 436 East Hill Road, PO Box 2 Austerlitz, NY 12017	5,000 00	Assist with the Steepletop Educational programs
2/18/2015 Capital District YMCA 465 New Kame Road Albany, NY 12205	1,649 00	Healthy Teens to Healthy Adults program

2/18/2015	BSA Troop 114 PO Box 503 Valatie, NY 12184	1,500 00	Colorado trnp
2/18/2015	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	1,000 00	Performance from Shakespeare & Co
2/18/2015	Hudson Day Care Center 10-12 Warren Street Hudson, NY 12534	15,000 00	assist with the scholarship program
2/26/2015	Equine Advocates, Inc PO Box 354 Chatham, NY 12037-0354	8,000 00	Assist with the vet care for equines
2/26/2015	Family Resource Center PO Box 319 Chatham, NY 12136	5,000 00	Support the playgroup center
2/26/2015	Rensselaer County Housing Resources 415 River Street Troy, NY 12180	1,000 00	Assist in the mini-repair project
2/26/2015	Louisiana Himalaya Association PO Box 18828 New Orleans, LA 70179	5,000 00	Clean water project
2/26/2015	Albany Medical Center Foundation 43 New Scotland Avenue, Mail Code 119 Albany, NY 12208-3478	10,000 00	Patient Pavilion project
2/26/2015	Columbia-Greene Community Foundation 4400 Route 23 Hudson, NY 12534	100,000 00	Campus-Wide Learning Environment Enhancement project
3/3/2015	Columbia County Fairhousing 8 Union Turnpike Hudson, NY 12534	125 00	Poster contest
3/5/2015	Valatie Free Library PO Box 336 Valatie, NY 12184	5,000 00	Support the local library
3/5/2015	Kinderhook Memorial Library 18 Hudson Street Kinderhook, NY 12106	5,000 00	Library donation
3/5/2015	Hudson Area Assoc Library 400 State Street Hudson, NY 12534	5,000 00	Support the library
3/5/2015	Claverack Public Library Box 417, Route 9H & 23B Claverack, NY 12513	5,000 00	Library donation
3/5/2015	Canaan Public Library Canaan, NY 12029	5,000 00	Library donation
3/5/2015	Chatham Public Library Woodbridge Avenue Chatham, NY 12037	5,000 00	Library donation
3/5/2015	New Lebanon Public Library PO Box 630 New Lebanon, NY 12125	5,000 00	Library donation
3/5/2015	Livingston Free Library PO Box 105, Old Post Road Livingston, NY 1241	5,000 00	Library donation
3/5/2015	North Chatham Free Library PO Box 907, Main Street, Route 203 North Chatham, NY 12132	5,000 00	Library donation
3/5/2015	Roeliff Jansen Community Library PO Box 15	5,000 00	Library donation

Copake, NY 12516		
3/5/2015 Germantown Library 70 Palatine Park Road Germantown, NY 12526	5,000 00	Library doanton
3/5/2015 Columbia Economic Development Corp 4303 Route 9 Hudson, NY 12534	2,500 00	Behold! New Lebanon event
3/12/2015 Philmont Beautification 113 Main Street, PO Box 1072 Philmont, NY 12565	2,465 00	Kids Grow & Cook program
3/18/2015 Columbia County Agrncultural Society PO Box 257 Chatham, NY 12037	10,000 00	Fair
3/18/2015 Columbia County Agricultural Society PO Box 257 Chatham, NY 12037	10,000 00	Building renovations
3/18/2015 Kinderhook Reformed Church PO Box 638 Kinderhook, NY 12106	5 000 00	Tower renovations
3/18/2015 Shaker Museum & Library PO Box 630 New Lebanon, NY 12125	4,000 00	Relocation of visitor center
3/18/2015 Cornell University-Cooperative Extension 479 Route 66 Hudson, NY 12534	4,000 00	Garden-Based Learning program
3/18/2015 American Red Cross 33 Everett Road Albany, NY 12205	7,500 00	Assist with the disaster recovery in Columbia County
3/18/2015 North East Community Center PO Box 35 Millerton, NY 12546	1,000 00	Support the farmer's market
3/18/2015 Millay Colony for the Arts, Inc 454 East Hill Road Austerlitz, NY 12017	7,500 00	assist in the Master Classes and Visiting Artists & Afterschool programs at local schools
3/20/2015 Columbia-Greene Hospital Foundation 71 Prospect Ave Hudson, NY 12534	142,500 00	Support the hospital
TOTAL HRBT FOUNDATION	683,648 00	
HEGARTY FOUNDATION		
4/14/2014 Make-A-Wish Foundation One Mustang Drive Cohoes, NY 12047	1,000 00	Support the organization
5/13/2014 HD Walk c/o Suzanne Kengla Hudson, NY 12534	250 00	Support medical research
5/16/2014 Academy of Holy Names 1075 New Scotland Road Aalbany, NY 12208	75 00	Support the schools
6/20/2014 Devil Cats Baseball Harry Howard Avenue Hudson, NY 12534	300 00	Support the baseball team
6/24/2014 First Presbyterian Church 3212 Church Street Valatie, NY 12184	250 00	Support the summer lunch program
7/23/2014 Colonie Senior Services 6 Winners Circle Albany, NY 12205	200 00	Support the center
8/19/2014 Catskill Rotary Club	275 00	Support the rotary

PO Box 96
Catskill, NY 12414

9/11/2014	Columbia County Sons & Daughters of Italy 27 Bridge Street Hudson, NY 12534	100 00	Support the organization
9/12/2014	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	200 00	Support the class trip
12/24/2014	Histiocytosis Assoc of America 332 North Broadway Pitman, NY 08071	500 00	Support medical research
3/5/2015	Columbia Economic Development 4303 Route 9 Hudson, NY 12534	2,500 00	Support Philmont Library
3/12/2015	Our Community Cares County Route 21 Stuyvesant, NY 12571	200 00	Support the local organizations
3/12/2015	Philmont Beautification, Inc 113 Main Street, PO Box 1072 Philmont, NY 12565	2,465 00	Kids grow & cook program
3/16/2015	Philmont Beautification, Inc 113 Main Street, PO Box 1072 Philmont, NY 12565	10,000 00	Support the construction of pavilion & support Philmont library
3/16/2015	University @ Albany Foundation 1400 Washington Avenue Albany, NY 12222	6,000 00	Support the university
3/16/2015	Columbia Children's Center 142 Union Turnpike Hudson, NY	7,500 00	Support the purchase of playground equipment
3/17/2014	Parsons Child & Family Center 60 Academy Road Albany, NY 12208	18,900 00	support the Early Head Start program & Camp To Belong program
3/16/2015	Columbia-Greene Community Foundation 4400 Route 23 Hudson, NY 12534	5,000 00	Support the Youth programs
3/31/2015	WMHT 4 Global View Troy, NY 12180	200 00	Support the arts
3/31/2015	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	200 00	Support the high school program
TOTAL HEGARTY CONTRIBUTIONS		56,115 00	
FLORIO FOUNDATION			
6/9/2014	Shenendehowa Adult Center 6 Clifton Common Boulevard Clifton Park, NY 12065	500 00	Support the center
7/23/2014	Colonie Senior Services 6 Winners Circle Albany, NY 12205	200 00	Support the center
9/3/2014	Community Foundation of the Capital Region 6 Tower Place Albany, NY 12206	200 00	Support the children's programs
9/8/2014	2014 Golf Assistance Grooms Road Clifton Park, NY 12061	100 00	Support the org
12/24/2014	Histiocytosis Assoc of America 332 North Broadway Pitman, NY 08071	500 00	Support medical research
1/13/2015	Good Days from CDF 6900 Dallas Parkway	74 00	Support organization

Plano, TX 75024

3/16/2015 University @ Albany Foundation
1400 Washington Avenue
Albany, NY 12222

4,000.00 Support the university

3/16/2015 Columbia Children's Center
142 Union Turnpike
Hudson, NY

1,500.00 Support the purchase of playground equipment

3/16/2015 Upstage Productions
PO Box 1177
Hudson, NY 12534

2,000.00 Support the Bridge St. building

3/26/2014 Parsons Child & Family Center
60 Academy Road
Albany, NY 12208

1,100.00 support the Early Head Start program
& Camp To Belong

TOTAL FLORIO FOUNDATION

10,174.00

VICTORIA A. SIMONS LOCAVORE AWARD FUND

8/11/2014 Columbia County Agricultural Society
PO Box 257
Chatham, NY 12037

3,000.00 Support the society

Total Victoria Simons Locavore Award Fund

3,000.00

TOTAL CONTRIBUTIONS

752,937.00