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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning APR 1, 2014, and ending MAR 31, 2015

Name of foundation THE DEVEREAUX CHARITABLE FOUNDATION TRUST		A Employer identification number 22-2708298
Number and street (or P.O. box number if mail is not delivered to street address) 10 EMERSON PLACE CHARLES RIVER PARK	Room/suite	B Telephone number (617) 742-3830
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02114		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 306,612. (Part I, column (d) must be on cash basis.)	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	10,000.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	10,000.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 1	125.	0.		125.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 2	36.	0.		36.
	24 Total operating and administrative expenses. Add lines 13 through 23	161.	0.		161.
	25 Contributions, gifts, grants paid	109,550.			109,550.
26 Total expenses and disbursements. Add lines 24 and 25	109,711.	0.		109,711.	
27 Subtract line 26 from line 12	-99,711.				
a Excess of revenue over expenses and disbursements		0.			
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	406,323.	306,612.	306,612.
	3 Accounts receivable ☐ Less allowance for doubtful accounts ☐			
	4 Pledges receivable ☐ Less allowance for doubtful accounts ☐			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ☐ Less allowance for doubtful accounts ☐			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ☐ Less: accumulated depreciation ☐			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ☐ Less: accumulated depreciation ☐			
15 Other assets (describe ☐)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	406,323.	306,612.	306,612.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ☐)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	406,323.	306,612.	
30 Total net assets or fund balances	406,323.	306,612.		
31 Total liabilities and net assets/fund balances	406,323.	306,612.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	406,323.
2 Enter amount from Part I, line 27a	2	-99,711.
3 Other increases not included in line 2 (itemize) ☐	3	0.
4 Add lines 1, 2, and 3	4	306,612.
5 Decreases not included in line 2 (itemize) ☐	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	306,612.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	97,491.	169,677.	.574568
2012	100,006.	192,591.	.519266
2011	64,594.	44,053.	1.466279
2010	52,535.	65,933.	.796794
2009	28,385.	31,340.	.905712

2 Total of line 1, column (d)	2	4.262619
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.852524
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	347,890.
5 Multiply line 4 by line 3	5	296,585.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	296,585.
8 Enter qualifying distributions from Part XII, line 4	8	109,711.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ROBERT J. DEVEREAUX CORP. Telephone no ► (617) 742-3830 Located at ► 10 EMERSON PLACE, CHARLES RIVER PARKWAY, BOSTON, ZIP+4 ► 02114			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to

- | | |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes ☒ No |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes ☒ No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | ☐ Yes ☒ No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) | ☐ Yes ☒ No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes ☒ No |

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT J. DEVEREAUX	TRUSTEE			
10 EMERSON PLACE				
BOSTON, MA 02114	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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0

0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	353,188.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	353,188.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	353,188.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,298.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	347,890.
6	Minimum investment return. Enter 5% of line 5	6	17,395.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	17,395.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,395.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	17,395.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,395.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	109,711.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	109,711.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	109,711.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				17,395.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009	26,818.			
b From 2010	49,238.			
c From 2011	62,391.			
d From 2012	90,376.			
e From 2013	89,007.			
f Total of lines 3a through e	317,830.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$	109,711.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				17,395.
e Remaining amount distributed out of corpus	92,316.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	410,146.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	26,818.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	383,328.			
10 Analysis of line 9:				
a Excess from 2010	49,238.			
b Excess from 2011	62,391.			
c Excess from 2012	90,376.			
d Excess from 2013	89,007.			
e Excess from 2014	92,316.			

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT J. DEVEREAUX

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 4

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors**

THE DEVEREAUX CHARITABLE FOUNDATION

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CASA MYRNA PO BOX 180019 BOSTON, MA 02118	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
NEADS/ DOGS FOR DEAF AND DISABLED AMERICANS PO BOX 213 WEST BOYLSTON, MA 01583	N/A	PUBLIC	UNRESTRICTED / GENERAL	200.
THE BRIDGE CENTER 470 PINE STREET BRIDGEWATER, MA 02324	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
GIRLS INC. OF WORCESTER 125 PROVIDENCE STREET WORCESTER, MA 01604	N/A	PUBLIC	UNRESTRICTED / GENERAL	200.
NATIONAL MS SOCIETY 101A FIRST AVE WALTHAM, MA 02451	N/A	PUBLIC	UNRESTRICTED / GENERAL	720.
Total	SEE CONTINUATION SHEET(S)			109,550.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A

1 Program service revenue

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B

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11-24-14

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALVARY CHAPEL ACADEMY PO BOX 409 ROCKLAND, MA 02370	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,000.
CATHOLIC CHARITIES NORTH 117 N COMMON STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,700.
BILLY WEBBER GOLF TOURNAMENT PO BOX 269 MILFORD, MA 01757	N/A	PUBLIC	UNRESTRICTED / GENERAL	625.
WEST DOVER FIREFIGHTERS ASSOC. PO BOX 1076-D WEST DOVER, VT 05356	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
IRISH SPORTS YOUTH LEAGUE 200 NEW BOSTON ROAD CANTON, MA 02021	N/A	PUBLIC	UNRESTRICTED / GENERAL	600.
LYNN BABE RUTH - GLBR PO BOX 501 LYNN, MA 01905	N/A	PUBLIC	UNRESTRICTED / GENERAL	4,000.
SWAMPSCOTT YOUTH BASEBALL 9 SUMNER STREET SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
ST. MARY'S ADVANCEMENT 35 TREMONT STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	10,000.
COTA - CHILDREN'S ORGAN TRANSPLANT ASSOC. 2501 WEST COTA DRIVE BLOOMINGTON, IN 47403	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
COLLEGE OF HOLY CROSS ONE COLLEGE STREET WORCESTER, MA 01610	N/A	PUBLIC	UNRESTRICTED / GENERAL	6,000.
Total from continuation sheets				105,330.

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Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SWAMPSCOTT HS TRACK TEAM BOOSTERS 200 ESSEX STREET SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,000.
NAHANT HISTORICAL SOCIETY 41 VALLEY ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
CATHOLIC CHARITIES 51 SLEEPER STREET BOSTON, MA 02110	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
SOCIETY OF JESUS / NEW ENGLAND PROVINCE OF JESUITS PO BOX 9199 WATERTOWN, MA 02471	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
THE TROOPER MARK CHARBONNIER SCHOLARSHIP FUND PO BOX 870063 MILTON VILLAGE, MA 02187	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
PAN MASS CHALLENGE 77 4TH AVE NEEDHAM, MA 02494	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
HIGHER GROUND SPORTS & ACADEMIC DEV. INC 161 EASTERN AVE LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,250.
ST. CATHERINE OF SIENA SCHOOL 249 NAHATAN STREET NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
NAHANT VETERAN'S ASSOC. PO BOX 82 NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
ST. MARY'S OF THE ASSUMPTION PARISH 208 SAMOSET AVE HULL, MA 02045	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLENN PETERSON SCHOLARSHIP FUND 11 GRANT ROAD SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
ST. MARY'S HIGH SCHOOL 35 TREMONT STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	16,000.
YMCA LYNCH/VAN OTTERLOO 245 CABOT STREET BEVERLY, MA 01915	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
DANA FARBER CANCER & JIMMY FUND PO BOX 849168 BOSTON, MA 02284	N/A	PUBLIC	UNRESTRICTED / GENERAL	6,000.
ALZHEIMERS ASSOCIATION 480 PLEASANT STREET WATERTOWN, MA 02472	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
MHSA - MA HOUSING & SHELTER ALLIANCE PO BOX 120070 BOSTON, MA 02112	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
CROTCHED MOUNTAIN FOUNDATION 1 VERNEY DRIVE GREENFIELD, NH 03047	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,100.
ST. CATHERINE OF GENOA 179 SUMMER STREET SOMERVILLE, MA 02143	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
IRISH CULTURAL CENTRE OF NEW ENGLAND 200 NEW BOSTON DRIVE CANTON, MA 02021	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
ST. JOHN'S PREPATATORY SCHOOL 72 SPRING STREET DANVERS, MA 01923	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,500.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GALWAY HOSPICE FOUNDATION RENMORE AVENUE GALWAY, IRELAND	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
THE JIMMY FUND OPEN 18 OUIMET LANE FOXBOROUGH, MA 02035	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,080.
THE JIMMY FUND WALK 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE, MA 02445	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
WOUNDED WARRIORS PROJECT PO BOX 758517 TOPEKA, KS 66675	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
ALS - NORTH SHORE WALK TO DEFEAT 315 NORWOOD PARK SOUTH 1ST FLOOR NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
BISHOP FENWICK HIGH SCHOOL 99 MARGIN STREET PEABODY, MA 01960	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
ERYHA - EVERETT/REVERE YOUTH HOCKEY ASSOC. PO BOX 444 REVERE, MA 02151	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
IRISH PASTORAL CENTRE 15 RITA ROAD DORCHESTER, RI 02124	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
LEUKEMIA & LYMPHOMA SOCIETY 9 ERIE DRIVE SUITE 101 NATICK, MA 01760	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
GONZAGA COLLEGE HIGH SCHOOL 17 EYE STREET NW WASHINGTON DC, DC 20001	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,000.
Total from continuation sheets				

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Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHIRLEY FIRE DEPT. PO BOX 716 SHIRLEY, MA 01464	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
BOLOGNESE STRONG FUND 600 LORING AVE SALEM, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
GENERATIONS INCORPORATED 25 KINGSTON STREET 4TH FLOOR BOSTON, MA 02111	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
NAHANT SWIM 430 NAHANT ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
MASS AUDUBON SOCIETY 208 SOUTH GREAT ROAD PO BOX 9102 LINCOLN, MA 01773	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
SCLERODERMA FOUNDATION GIVING 300 ROSEWOOD DR STE 105 DANVERS, MA 01923	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
COAST GUARD FOUNDATION 394 TAUGWONK ROAD STONINGTON, CT 06378	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
MSPCA-ANGELL PO BOX 55130 BOSTON, MA 02205	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
BOYS & GIRLS CLUB OF LYNN 25 NORTH COMMON STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
BOSTON POLICE RELIEF ASSOC. 1249 HYDE PARK AVE HYDE PARK, MA 02136	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
Total from continuation sheets				

**THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. CATHERINE OF SIENA PARISH 249 NAHATAN STREET NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
GREATER BOSTON FOOD BANK PO BOX 55860 BOSTON, MA 02205	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
AMERICAN LUNG ASSOCIATION PO BOX 7000 ALBERT LEA, MN 56007	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
DEERFIELD VALLEY RESCUE PO BOX 854 WILMINGTON, VT 05363	N/A	PUBLIC	UNRESTRICTED / GENERAL	150.
MASS HOUSING & SHELTER ALLIANCE PO BOX 120070 BOSTON, MA 02112	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
MAKE-A-WISH FOUNDATION 4742 N. 24TH STREET SUITE 400 PHOENIX, AZ 85016	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVE NE WASHINGTON DC, DC 20064	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
GLENN PETERSON SCHOLARSHIP FUND 11 GRANT ROAD SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
LYNN YOUTH HOCKEY PO BOX 8001 LYNN, MA 01904	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
Total from continuation sheets				

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Part XV · **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NP PIONEERS TO COOPERSTOWN 238 WOODBINE CIR NEW PROVIDENCE, NJ 07974	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
SPECIAL OLYMPICS PO BOX 467 DANVERS, MA 01923	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
THE JESUITS PO BOX 9199 WATERTOWN, MA 02471	N/A	PUBLIC	UNRESTRICTED / GENERAL	5,000.
HOPE FUNDRAISER / BCH 300 LONGWOOD AVE BOSTON, MA 02115	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
MASS GENERAL HOSPITAL 100 CAMBRIDGE STREET STE 1310 BOSTON, MA 02114	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
ROXBURY YOUTHWORKS INC 841 PARKER STREET SUITE 104/106 ROXBURY CROSSING, MA 02120	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
BETHANY HEALTH CARE 97 BETHANY ROAD FRAMINGHAM, MA 01702	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
HULL LIFESAVING MUSEUM PO BOX 221 HULL, MA 02045	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
NAHANT LITTLE LEAGUE 68 WHARF STREET NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
SALEM STATE ATHLETICS / BASEBALL 307 LINWOOD STREET LYNN, MA 01905	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)Total from continuation sheets

FORM 990-PF	TAXES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS - ANNUAL REPORT	125.	0.		125.
TO FORM 990-PF, PG 1, LN 18	125.	0.		125.

FORM 990-PF	OTHER EXPENSES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	36.	0.		36.
TO FORM 990-PF, PG 1, LN 23	36.	0.		36.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	3
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NAME OF CONTRIBUTOR	ADDRESS
ROBERT J DEVEREAUX CORPORATION	10 EMERSON PLACE, CHARLES RIVER PARK BOSTON, MA 02114
ROBERT J DEVEREAUX	10 EMERSON PLACE #12E BOSTON, MA 02114

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	4
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. ROBERT J. DEVEREAUX, TRUSTEE OF THE DEVEREAUX C. F.
10 EMERSON PLACE, CHARLES RIVER PARK
BOSTON, MA 02114

TELEPHONE NUMBER

(617) 742-3830

FORM AND CONTENT OF APPLICATIONS

A DESCRIPTION AND PURPOSE OF ORGANIZATION AND INTENDED USE OF REQUESTED
GIFT

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE