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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

Fo	r caler	ndar year 2014 or tax year beginning	4/1	1/2014	, and	ending	3/31/2015	<u> </u>
Na	me of fou	undation				A Employer	identification number	
		RTHAUS FAMILY FOUNDATION, INC.						
Nu	mber and	d street (or P O box number if mail is not delivered to street a	ddress)	1	Room/suite		13-3132066	
19	5 Colo	nade Circle				B Telephone	number (see instructio	ns)
City	or town	1	State	ZIP cod	е			
Na	ples		FL	34103	-8722		(239) 430-132	4
For	eign cou	intry name Foreign province/state/coul	nty	Foreign	postal code	C If exempt	on application is pendin	g, check here ▶☐
						_		
G	Check			of a former pul	blic charity	D 1. Foreigi	n organizations, check h	ere . ►
			ended ret				n organizations meeting	
			ne change			-	here and attach comput	
<u>H</u>		type of organization: X Section 501(c)(3) e					foundation status was te 07(b)(1)(A), check here	minated under
Ц	Section	on 4947(a)(1) nonexempt charitable trust 🔲 C	Other taxa	ble private for	undation	3601011 30	(b)(1)(A), GICGR HEIE	
1	Fair m	narket value of all assets at J Accounting	method:	X Cash	Accrual	F If the foun	dation is in a 60-month	termination
	end of	f year (from Part II, col. (c), Other (s	specify) .			under sec	tion 507(b)(1)(B), check	here ▶ 🗌
	line 1	6) ▶ \$ 118,848 (Part I, column (c	d) must be	on cash basis.)		<u> </u>		
Р	art l			(a) Revenue a	nd (b) N	ot invoctment	(a) Adverted not	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necess	-	expenses per		et investment income	(c) Adjusted net income	for chantable purposes
_		equal the amounts in column (a) (see instructions).)		books				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedu	le)					
	2	Check ►X if the foundation is not required to attach						
	3	Interest on savings and temporary cash invest	tments		20	20	20	
	4	Dividends and interest from securities		2,	127	2,127	2,127	
	5a	Gross rents						
	b	Net rental income or (loss)			<u> </u>			
<u>•</u>	6a	Net gain or (loss) from sale of assets not on lin	_ [
Ĕ	_b	Gross sales price for all assets on line 6a	42		_			
Revenue	7	Capital gain net income (from Part IV, line 2)	r					
ď	8	Net short-term capital gain						
	9	Income modifications			 -			
	10a	Gross sales less returns and allowances						· · · · · · · · · · · · · · · ·
	b	Less: Cost of goods sold	+					-
	11	Other income (attach schedule)			-			
	12	Total. Add lines 1 through 11			4 4 7	0.447	0.447	1
		Compensation of officers, directors, trustees,			147	2,147	2,147	
S	13	•	- +					
nses	14 15	Other employee salaries and wages Pension plans, employee benefits						
be	16a	Legal fees (attach schedule)						
X	b	Accounting fees (attach schedule)			600	600	600	600
9/	C	Other professional fees (attach schedule)		· · · · · · · · · · · · · · · · · · ·		000	300	
Ę	17	Interest	To the second se					
Ħ	18	Taxes (attach schedule) (see instructions)	-		24	24	24	24
Ę.	19	Depreciation (attach schedule) and depletion						
Æ	20							
P	21	Occupancy Travel, conferences, and meetings CEIVE	\mathbf{D}	j				
ğ	22	Printing and publications						
an	23	Other expenses (attach schedule)	¹ë. ∣ऄ					
βu	24	Total operating and administrative expense	15. OSO-58.					
at:		Add lines 13 through 23 .			624	624	624	624
<u> </u>	25	Contributions, gifts, grants parQQDEN.	JT . TL		215			8,215
Operating and Administrative Expe	26	Total expenses and disbursements. Add lines 24 and		8.8	839	624	624	8,839
	27	Subtract line 26 from line 12:						
	а	Excess of revenue over expenses and disbursement	s.	-6,	692			
	ь	Net investment income (if negative, enter -0-				1,523		
	l c	Adjusted net income (if negative, enter -0-)	. [1 523	

Cash—non-miterest-bearing	D,	- II	Attached schedules and amounts in the description column	Beginning of year	End of	year
2 Savings and temporary cash investments 3 Accounts receivable ▶ Less: allowance for doubfful accounts ▶ 1 Piedges receivable ▶ Less: allowance for doubfful accounts ▶ 5 Grants receivable ↑ 1 Piedges receivable ↑ 1 Less: allowance for doubfful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) ト 1 Less: allowance for doubful accounts ▶ 2 8 Inventories for sale or use 9 9 Prepaid expenses and deferred charges 9 10a Investments—Carporate bonds (attach schedule) 1 1 Investments—And, buidings, and equipment, basis ▶ 1 Less: accumidated deprecation (attach schedule) 1 1 Investments—And, buidings, and equipment basis ▶ 1 Less: accumidated deprecation (attach schedule) 1 1 Investments—And, buidings, and equipment basis ▶ 1 Less: accumidated deprecation (attach schedule) 1 1 Investments—And, buidings, and equipment basis ▶ 1 Less: accumidated deprecation (attach schedule) 1 1 Investments—And, buidings, and equipment basis ▶ 1 Less: accumidated deprecation (attach schedule) 1 1 Investments—And, buidings, and equipment basis ▶ 1 Carporations Also, see page 1, item 1) 1 1 Accounts payable and accured expenses 1 2 Total assets (tectorie) 2 2 Other increased (sectorie) 2 3 Total liabilities (add times 17 frirough 22) 2 4 United to the schedule of the schedule		ille III	should be for end-of-year amounts only (See instructions.)	(a) Book Value		
A Accounts receivable Less: allowance for doubtful accounts Pledges roceivable Less: allowance for doubtful accounts For a first receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). 7 Other notes and loans receivable Investments—corporate stock (attach schedule) Investments—and buildings, and equipment basis Less accumulated deprecation (attach schedule) Investments—mortgage loans Investments—dend full didners schedule) Investments—mortgage loans Investments—dend full didners schedule Investments—dend full didners schedule Investments—dend schedule Investments—dend schedule Investments—dend accurate dexpenses Investments—dend schedule Investm		1	Cash—non-interest-bearing			
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Form 990-PF (2014)

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e		(f) Depression alloyed	(5)	Cost or	other basis		(b) Ga	In or (loss)
	(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis se of sale			(f) minus (g)
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е		(If gain	, also enter	in Par	t Lline 7)	 1		
2	Capital gain net income of	r (not canital loce) 4), enter -0-		•	2		C
3	Not short-term capital gai	n or (loss) as defined in section	• •		•			
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Part								
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(For control of the c	ptional use by domestic prition 4940(d)(2) applies, lead the foundation liable for the s," the foundation does not Enter the appropriate am (a) Base period years endar year (or tax year beginning in 2013 2012 2011 2010 2009 Total of line 1, column (di Average distribution ration number of years the foundation for the state of the state	rivate foundations subject to the ave this part blank. e section 4942 tax on the distribit qualify under section 4940(e). I ount in each column for each ye (b) Adjusted qualifying distribution (b) Adjusted qualifying distribution (c) for the 5-year base period—dividation has been in existence if I incharitable-use assets for 2014	section 494 utable amount compar; see the 9,705 9,737 ide the total ess than 5 y from Part X	unt of a plete t instruction value of a line to the second	ax on net inves any year in the his part. ctions before m (c) nonchantable-use 10 10	base paking assets 03,425	eriod? any entries. (col (b)	(d) stribution ratio divided by col (c) 0.093836 0.094146 0.000000 0.0000000 0.187982
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(For colors of the colors of t	ptional use by domestic prition 4940(d)(2) applies, lead the foundation liable for the s," the foundation does not Enter the appropriate am (a) Base period years endar year (or tax year beginning in 2013 2012 2011 2010 2009 Total of line 1, column (d) Average distribution ration number of years the foundation with the net value of not Multiply line 4 by line 3. Enter 1% of net investment Add lines 5 and 6. Enter qualifying distribution	rivate foundations subject to the ave this part blank. e section 4942 tax on the distribit qualify under section 4940(e). ount in each column for each ye (b) Adjusted qualifying distribution Adjusted qualifying distribution of the 5-year base period—dividation has been in existence if I incharitable-use assets for 2014	atable amound not compar; see the set set see the set see that	unt of a plete t instruction value of the line (c).	ax on net inves any year in the his part. ctions before m (c) nonchantable-use 10 10 10 10 10 10 10 10 10 10 10 10 10	tment in the base passets assets 03,425 03,425 the	eriod? eny entries. (col (b)	(d) stribution ratio 0.093836 0.094146 0.000000 0.000000 0.187982 0.093991

Part	Excise Tax Based on investment income (Section 4940(a), 4940(b), 4940(e), or 4946—see i	nstru	ctions		
1a `	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				
b	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		30	
	here ▶ ☐ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		0	
3	Add lines 1 and 2	3		30	<u> </u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			<u> </u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5		30)
6	Credits/Payments:				
а	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 6a				
b	Exempt foreign organizations—tax withheld at source 6b				
C	Tax paid with application for extension of time to file (Form 8868) 6c 6c				Ì
d	Backup withholding erroneously withheld				
7	Total credits and payments. Add lines 6a through 6d	7		0	<u> </u>
8	Enter any penalty for underpayment of estimated tax. Check here 🔲 if Form 2220 is attached	8			↓
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		30	-
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0	
11	Enter the amount of line 10 to be. Credited to 2015 estimated tax ► Refunded ►	11		0	1
	VII-A Statements Regarding Activities		- F	T.,	1
1a	Dunng the tax year, did the foundation attempt to influence any national, state, or local legislation or d	id it	-	Yes	_
	participate or intervene in any political campaign?		. <u>1a</u>	+	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see				
	Instructions for the definition)?		. 1b	+	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any map published or distributed by the foundation in connection with the activities	цепал	s		
_	Did the foundation file Form 1120-POL for this year?		. 10		×
ا	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	• •	· ''		 ^
d	(1) On the foundation. ▶\$ (2) On foundation managers. ▶\$			1	
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax im	nose	-		
е	on foundation managers. >\$	pose	1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		. 2		x
-	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			İ	1
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .		3	 	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? $$.		. 4a	+	Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	• •	. 5	1	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory direction	s that			
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		. 7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				ĺ
	NY	. 			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney G	enera	i		
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		. 8b	<u> </u>	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942			_	
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XI	V)? If	·	1	
	"Yes," complete Part XIV				X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	_			
	names and addresses	<u></u>	10	1	X

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 5120(13)? If "Yea", statch schedule (see instructions). 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," statch statement (see instructions). 13 During the year of the public inspection requirements for its annual returns and exemption application? 14 The books are in care of P. I.A. Carthaus. 15 Section 4947(a)(1) nonexmort charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendary year 2014, 40 the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FincEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country 18 Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchance, or leasing of property with a disqualified person? yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to for accept them from) a disqualified person? yes No (3) Fransfer any income or assets to a disqualified person or yes No (4) Pay compensation to, or pay or reimburse the exceptions of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to ro to employ the official for a period after termination of government service, if terminating within 90 days.) 16 If any answer is "Yes" to 14(Par	VII-A Statements Regarding Activities (continued)			
meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions). 3 Dd the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > "rong." 14 The books are in care of > LA, Carthaus. Located at > 195, Colonade Circle Neples FI. Located at > 195, Colonade Circle Neples FI. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of the foreign country > "Yes are fire the name of a service of the foreign country > "Yes are No (4) Pav compensation to, or pav or reimburse the expenses of, a disqualified person? "Yes are No (4) Pav compensation t	11				
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X 14 The books are in care of ▶ JA. Carrhaus			11		Х
Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? Notes	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
Website address ▶ none 14 The books are in care of ▶ J.A. Carthaus. Telephone no. ▶ (239) 430-1324 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bark, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes No 16 See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes No 17 See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes No 18 Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 19 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 10 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 19 Yes No 10 Yes No Yes No 10 Yes No 10 Yes No 11 Yes No Yes No 12 Yes No Yes No 13 Furnish qoods, services, or facilities to (or accept them from) a disqualified person? Yes No 14 Yes No Yes No 15 Ayace to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. Yes No 16 Ayanswer is "Yes" to 14(1)—(6) did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(0)-3 or an acurrent notice regarding disaster assistance (see instructions)? 15 16 Ayace or paysard isted in 2a prior year in any of the acts described in 1a, other than excepted acts, that w		person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
Website address ▶ none Telephone no. ▶ (239) 430-1324	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	_
14 The books are in care of ▶ J.A. Carthaus		Website address > none			
Located at	14		0-132	4	
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accured during the year 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶ Part VIES Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation feither directly: (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Landad et N. 105 Colonado Cirolo Nantos El			
and enter the amount of tax-exempt interest received or accrued during the year \$ \$ At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country \$ \$ \$ \$ \$ \$ \$ \$ \$	15				▶ [
over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶ Part VII-B					
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country. ▶ Part-VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Enqage in the sale or exchange, or leasing of property with a disqualified person?	16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
Part VIIE		over a bank, securities, or other financial account in a foreign country?	16		Х
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If			
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. Table During the year did the foundation (either directly or indirectly):					
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a	During the year did the foundation (either directly or indirectly):			
disqualified person?		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		<u></u>			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?					
the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ff "Yes," list the years 20					
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5)): a At the end of tax year 2014, did the foundation had any early undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ≥ 202020					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)–3 or in a current notice regarding disaster assistance (see instructions)? Crganizations relying on a current notice regarding disaster assistance (see instructions)? Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax vear(s) beginning before 2014? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. P 2020202020 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014. 3b N/A did the founda					
termination of government service, if terminating within 90 days.)					
Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice reqarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 20 20 20 20 20 20 20 20 20 20 20 20 30 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 3b N/A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice reqarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 20 20 20 20 20 20 20 20 20 20 20 20 30 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 3b N/A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
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a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax vear(s) beginning before 2014?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
6e, Part XIII) for tax year(s) beginning before 2014?		operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
If "Yes," list the years ▶ 20 , 20 , 20 , 20 . 20 . 20 . 20 . 20 .	а				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		6e, Part XIII) for tax year(s) beginning before 2014?			
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			ļ		
 ▶ 20, 20, 20, 20		· · · · · · · · · · · · · · · · · · ·	<u> 2b</u>	N/A	
 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	С				
at any time during the year?	۸.	Fid the foundation hald man them a 20/ diseat as indirect interest in any hydrone antomics			
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	<i>3</i> a	Did the foundation hold more than a ∠% direct or indirect interest in any business enterprise □ Voc □ No.			
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	L				1
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	42			14/74	Y
	_		Ta		 ^ -
			4b		x

Part	VII-B State	ements Regarding Activities for	or Whi	ich Form 47	'20 Ma	y Be Regi	<u>uirea (</u>	<u>continue</u>	<u>a)</u>			
5a		did the foundation pay or incur an paganda, or otherwise attempt to			ı (sectio	on 4945(e)))? .	☐ Yes	X No			
	directly or in	e outcome of any specific public el directly, any voter registration driv	e? .					Yes	⊠ No			
	(3) Provide a gr	ant to an individual for travel, stud	y, or ot	her similar p	urpose	s?		☐ Yes	X No		ı	
		ant to an organization other than a 5(d)(4)(A)? (see instructions)						☐ Yes	X No			
		any purpose other than religious, o						Yes	⊠ No	!		
b	If any answer is	"Yes" to 5a(1)-(5), did any of the	transa	ctions fail to	qualify	under the e	exceptio	ns descri	bed in			
	Regulations see	ction 53.4945 or in a current notice	regard	ding disaster	assista	ance (see ir	nstructio	ons)?		5b	N/A	
С	If the answer is	elying on a current notice regardin "Yes" to question 5a(4), does the tained expenditure responsibility f	founda	ition claim ex	emptio	n from the t	tax	· · · ·	▶ □No			
	If "Yes," attach	the statement required by Regulat	ions se	ection 53.494	5–5(d).							
6a		on, during the year, receive any fuenefit contract?					niums	Yes	⊠ No			
b	Did the foundat	on, during the year, pay premiums le Form 8870.	s, direc	tly or indirect	lly, on a	a personal l	benefit (contract?		6b		<u> </u>
7a b	At any time dunne	the tax year, was the foundation a pa foundation receive any proceeds						_		7b	N/A	
		nation About Officers, Directo										
		ontractors	,				, ,			,.	,	
1		, directors, trustees, foundation	mana	gers and the	eir com	pensation	(see ii	nstructio	ns).			
		lame and address	(b) Trtle hou	e, and average rs per week ed to position	(c) Co (if i	mpensation not paid, nter -0-)	(d) emplo	Contributions byee benefit erred compe	s to plans	(e) Expe	nse acc	
ame	s A Carthaus		Pres									
95 C	olonade Circle N	aples, FL 34103		1.25	ZERO		ZERO			zero		
2	Compensation "NONE."	of five highest-paid employees	(other	than those	include	ed on line	1—see	instructi	ons). If	none,	ente	r
	(a) Name and addre	ss of each employee paid more than \$50,000	ı	(b) Title, and a hours per w devoted to po	veek	(c) Comper	nsation	(d) Contribution employee plans and compens	benefit deferred	(e) Expe	nse acc allowan	
NONE												
							•					·
		•			-						···	
otal	number of other	employees paid over \$50,000 .	· · ·			<u> </u>			>	none		

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE. Total number of others receiving over \$50,000 for professional services In one Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences conversed, research papers produced, etc. 1 NONE. 2	Par	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emand Contractors (continued)	ployees,
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE (c) Total number of others receiving over \$50,000 for professional services Total number of others receiving over \$50,000 for professional services Inone Part IX-A Summary of Direct Charitable Activities Lust the foundation's four targest direct charitable aduring the tax year include relevant statistical information such as the number of organizations and other beneficianess served, conferences convened, research papers produced, etc. 1 NONE 2 3 4 Part IX-B Summary of Program-Related Investments (see instructions) Describe the live targest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 N/A All other program-related investments. See instructions 3 ITOtal. Add lines 1 through 3 ▶ 0	3		IONE."
Total number of others receiving over \$50,000 for professional services			
Total number of others receiving over \$50,000 for professional services	NON		
Total number of others receiving over \$50,000 for professional services Inone Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities and other beneficianes served, conferences convened, research papers produced, etc NONE Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions Total. Add lines 1 through 3			
Total number of others receiving over \$50,000 for professional services none Part IX-A Summary of Direct Charitable Activities Lust the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1			
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2 3 4 Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 N/A All other program-related investments. See instructions 3 All other program-related investments. See instructions 4 All other program-related investments. See instructions 3 All other program-related investments. See instructions 4 All other program-related investments. See instructions 4 All other program-related investments. See instructions 5 All other program-related investments. See instructions 6 All other program-related investments. See instructions 7 All other program-related investments. See instructions			
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List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 NONE 2	Total	number of others receiving over \$50,000 for professional services	none
organizations and other beneficianes served, conferences convened, research papers produced, etc 1 NONE 2	Pai	t IX-A Summary of Direct Charitable Activities	
2 Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 N/A 2 All other program-related investments See instructions 3 Total. Add lines 1 through 3	List	the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of inizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions Total. Add lines 1 through 3	1	NONE	
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions Total. Add lines 1 through 3	_		***************************************
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1 N/A 2	Pa	t IX-B Summary of Program-Related Investments (see instructions)	
All other program-related investments See instructions 3 Total. Add lines 1 through 3	Des	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
All other program-related investments See instructions 3 Total. Add lines 1 through 3	1	V/A	
All other program-related investments See instructions 3 Total. Add lines 1 through 3			
3	2		
3			
Total. Add lines 1 through 3	_	ther program-related investments. See instructions	
	3		
	T . 4 . !	Add English Athropada O	
	ıota		orm 990-PF (2014)

qualifies for the section 4940(e) reduction of tax in those years.

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1a 90.000 1b 15,000 Fair market value of all other assets (see instructions) 1c 1d 105,000 Reduction claimed for blockage or other factors reported on lines 1a and 2 Acquisition indebtedness applicable to line 1 assets 2 105,000 3 3 4 Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see 4 1,575 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 103,425 Minimum investment return. Enter 5% of line 5 6 5,171 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating Part XI foundations and certain foreign organizations check here
▶ □ and do not complete this part.) Minimum investment return from Part X, line 6 . 1 5,171 2a 30 2b Income tax for 2014. (This does not include the tax from Part VI.) 2c 30 3 3 5,141 4 5 5 5,141 6 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 5,141 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 1a 8.839 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 3 Amounts set aside for specific charitable projects that satisfy the: 3a 3b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 8,839 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. 5 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

	Alli Olidistributed income (see instructions)				
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
_					5,141
2	Undistributed income, if any, as of the end of 2014:				
а	Enter amount for 2013 only		= =	0	-
b	Total for prior years: 20, 20, 20				
3	Excess distributions carryover, if any, to 2014:				
а	From 2009				
b	From 2010 4,280				
С	From 2011 6,669				
d	From 2012 4,586			ı	
e	From 2013				
f	Total of lines 3a through e	23,600			
4	-	25,000			
4	Qualifying distributions for 2014 from Part XII,				
	line 4: ▶ \$ 8,839				
	Applied to 2013, but not more than line 2a		· · · · · · · · · · · · · · · · · · ·		
Ь	Applied to undistributed income of prior years				
	(Election required—see instructions)				
C	Treated as distributions out of corpus (Election				
	required—see instructions)				
d	Applied to 2014 distributable amount				5,141
е	Remaining amount distributed out of corpus .	3,698		_	
5	Excess distributions carryover applied to 2014 .	-,			
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
0	indicated below:				
		07.000			
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	27,298	·		
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b		0		
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				;
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount—see instructions			}	
е	Undistributed income for 2013. Subtract line				
_	4a from line 2a. Taxable amount—see				
	instructions			o	
f	Undistributed income for 2014. Subtract lines			<u> </u>	
•	4d and 5 from line 1. This amount must be				
	distributed in 2015				•
_					0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2009 not				
	applied on line 5 or line 7 (see instructions)	3,507			
9	Excess distributions carryover to 2015.				
	Subtract lines 7 and 8 from line 6a	23,791			
10	Analysis of line 9:				
а	Excess from 2010 4,280				
b	Excess from 2011 6,669	ı			
C	Excess from 2012				
d	Excess from 2013 4,558				
-				1	
e	Excess from 2014 3,698				5 000 PE (004 t)

Part	XIV Private Operating Foundation	ons (see instruc	tions and Part V	II-A, question 9)		N/A
1a `	If the foundation has received a ruling	or determination	letter that it is a pr	ivate operating		
	foundation, and the ruling is effective for					
b	Check box to indicate whether the foundation	n is a private opera	iting foundation desc	cribed in section	4942(j)((3) or 4942(J)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Totas
	each year listed					0
b	85% of line 2a					0
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					0
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities.			1		
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the					
	alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					0
	(2) Value of assets qualifying under					•
	section 4942(j)(3)(B)(i)		<u> </u>			0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed .					0
С	"Support" alternative test—enter:			•		
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on	;				j
	secunties loans (section					
	512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)		 	· · · · · · · · · · · · · · · · · · ·		0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income	(O I - 4 - 4 - 1	<u> </u>		1 65 000	0
Part				e roundation na	a \$5,000 or mo	re in assets at
	any time during the year—		(S.)		•	· · · · · · · · · · · · · · · · · · ·
1	Information Regarding Foundation It List any managers of the foundation with the control of the foundation with the control of		ed more than 2%	of the total contribu	tions received by	the foundation
а	before the close of any tax year (but or					the loundation
14.0	• • •	.,,,		un 4 0,000). (000 00	00.017 007 (07(27.7	
	arthaus List any managers of the foundation wi	ho own 10% or m	ore of the stock of	f a composation (or a	in equally large no	ortion of the
D	ownership of a partnership or other ent					ordon or are
NONE	• • •	ary) or willow the	oundation nao a	ovo or groator into	.	
2	Information Regarding Contribution	Grant Gift Loa	n. Scholarship. e	etc Programs:		
_	Check here ► X if the foundation or		=		nizations and does	s not accept
	unsolicited requests for funds. If the for					
	under other conditions, complete items	2a, b, c, and d.				
a	The name, address, and telephone nu	mber or e-mail ac	dress of the person	on to whom applica	tions should be ac	ddressed:
			•	• •		
b	The form in which applications should	be submitted and	information and r	naterials they shoul	d include:	
				-		
					<u> </u>	
С	Any submission deadlines:					
	Any restrictions or limitations on award	ls such as hy ne	ographical areas	charitable fields kir	nds of institutions	or other
u	factors:	is, add as by get	vyrapilical aleas, i	Giarianie Helus, Kli	ido or montations,	OI Offici
		<u> </u>				

Total

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or status of Amount contribution any foundation manager recipient Name and address (home or business) or substantial contributor Paid during the year UNRESTRICTED GRANT TO NONE IN ALL PC 8,215 SEE ATTACHED SCHEDULE **FURTHER GENERAL CASES PURPOSES** За 8,215 **b** Approved for future payment NONE IN ALL PC UNRESTRICTED GRANT TO SEE ATTACHED SCHEDULE FURTHER GENERAL **CASES** PURPOSES

3b

	Analysis of Income Broducing A	athritian				
_	rt XVI-A Analysis of Income-Producing A			Fueluded by seet	on 512 512 or 514	
Ente	er gross amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by sect	on 512, 513, or 514	(e)
1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
•	_		•			
		·				·
	b	-	·			
	c	·				
	d	·		ļ		
	e	·				
	f					
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .			14	20	
4				14	2,127	
5				-		
•	a Debt-financed property			<u> </u>		
	b Not debt-financed property					
_				· · · · · · -		
6		· · · · · · · · · · · · · · · · · · ·		4.4		<u></u>
7				14		
8	• •					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
	b					
	C					
	e	·	-			
42	Subtotal. Add columns (b), (d), and (e)	-			2,147	0
					•	
	Total. Add line 12, columns (b), (d), and (e)				13	2,147
	e worksheet in line 13 instructions to verify calculation					
	rt XVI-B Relationship of Activities to the					
	Explain below now each activity for which inco accomplishment of the foundation's exempt put	me is reported in our irposes (other than	olumn (e) of Part	XVI-A contributed s for such purpor	I importantly to the ses). (See instruction	ons)
						<u> </u>
		·····				
		· 				

•		Exempt Org	janizations									
1	Did 1	the organization of	directly or indirectly en	gage in any of the fo	llowing with any o	her organi	ization	descr	ibed		Yes	No
			ne Code (other than se							1		
		nizations?			,	, .						
_	-		porting foundation to a	nanaharitahla ayam	nt organization of							
а			•		· -					4-44		v
										1a(1)		<u>X</u>
	• •				· · · · · · ·					1a(2)		<u>X</u>
b	Othe	er transactions:										
	(1) \$	Sales of assets to	a noncharitable exem	pt organization						1b(1)		_X
	(2) F	ourchases of asse	ets from a noncharitab	le exempt organizati	on					1b(2)	1	X
			, equipment, or other a							1b(3)		X
			rrangements							1b(4)		X
			rantees							1b(5)		X
		•								1b(6)	-	X
			ervices or membership	_								_
С			quipment, mailing lists							1c		<u> </u>
d			he above is "Yes," comp									
			er assets, or services giv									
	value	e in any transaction	or sharing arrangement	t, show in column (d) th	e value of the good	s, other ass	ets, or	service	es recei	ved.		
(a) Line	e no	(b) Ambunt involved	(c) Name of noncha	intable exempt organization	(d) Descri	otion of transfe	ers, tran	sactions	, and sha	аппд апта	ngeme	nts
		11/18		<u> </u>								
		14/44			,							
	-											
												
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			<u>l</u>	·								
2a			ctly or indirectly affiliat				_		_			
	desc	cribed in section 5	501(c) of the Code (otl	her than section 501(c)(3)) or in section	า 527?			. Ц	Yes	<u>IX</u> I N	О
b	If "Y	es," complete the	following schedule.									
	1	1 (a) Name of organ	nization	(b) Type of orga	nization		(c) De	scription	of relation	nship		
	/1/	AT										
	-v-	/ / 1		7								
				 				-	•			
			1/ //									
	115.2	AM		n ingliging government of the	ulas and statements and to	the best of my lin	noudodas	and haliat	d to baro		· ·- ·-	
		er portaities of penug. I deci et. and complete Deciarati		n, including accompanying sched) is based on all information of wh			iowieage					
Sign		VIV VII		A 1	A	-3-		1	May the IR			
Here		ALK		4/6/2015	President				with the pri (see instru	_		W X No
	Sy	mature of trus	stee	Date	Title			L				Δ,
ام: م		Print/Type preparer	's name	Preparer's signature		Date		Check	Пп	PTIN		
Paid -		1		SELF-PREPAF	RED RETURN			self-em	_ :			
Prep	aréi	Firm's name		1		`	Firm's					
Use	Only	<u> </u>		- 							-	
	,	Firm's address					Phone	no			- - -	

THE CARTHAUS FAMILY FOUNDATION, INC.

2014 FORM 990PF

PAGE 11, PART XV, LINE 3a

ORGANIZATION	AMOUNT
Catholic Charities, Venice FL	\$500
Casa Jacinta y Francisco Orphanage, Naples, FL	250
Center for Adolescent Research & Education, Elliott, MD	100
Center for the ARTS, Bonita Springs, FL	75
Collier County 100 Club, Naples, FL	200
Franciscan Sisters of the Poor Fnd. Inc, NY, NY	200
Florida Sheriff's Assoc. Tallahassee, FL	52
Greater Naples Leadership, Naples, FL	20
Greenwich Preservation Trust, Greenwich, Ct	200
Guardian Angels Medical Service Dogs, Williston, FL	200
Hildene, Manchester, VT	80
Joslin Diabetes Fdn, Boston, Ma	200
Just Neighbors, Weston, VT	100
LSE Centennial Fund, Washington, D.C.	200
Manchester Music Festival, Manchster, VT	20
More House Fund, New Haven, CT	20
Mountain Vailey Medical Center, Londonderry, VT	280
Napies Botanical Garden, Naples, FL	95
Naples Community Church, Naples FL	100
Shatterproof Foundation, Greenwich, CT	250
Smilow Cancer Center at Yale, New Haven, CT	100
South Londonderry Free Library, Londonderry, VT	100
St. Joseph Chapel, Londonderry, VT	200

St Williams Church, Naples, FL	1000
St. Thomas Academy, Mendota, MN	200
Summer Triumphs, Biondo Fdn, Milford, Pa	100
Londonderry Rescue Squad, Londonderry, VT	20
Londonderry Fireworks, Londonderry, VT	4
Vermont Special Olympics , Manchester, VT	20
VonLiebig Arts center, Naples, FL	125
Wilson PTA Foundation, Sanford, Fl	70
Yale Alumni fund, New Haven, Ct.	1000
Yale Club of SW FI, Naples, Fi	100
Yale University, New Haven, CT	75

TOTAL

\$8215

FIDELITY PRIVATE CLIENT GROUPSM

Envelope 235373840 CARTHAUS FAMILY FOUNDATION INC JAMES CARTHAUS 195 COLONADE CIR NAPLES FL 34103-8722

MBICT 1, 2013 - MBICT 31, 2013

Your Account Executive

Nelson Pereira

239-596-3303 ext. 54204

Online FAST(sm)-Automated Telephone Private Client Group Customer Service

Fidelity.com 800-544-5555 800-544-5704 800-544-6666

Account Summary		Income Summa	TY				
Beginning value as of Mar 1	\$119,936.18		This Period	Year to Date			
Withdrawals	-845.00	Taxable					
Change in investment value	-242.70	Dividends	\$102 56	\$546.48			
Ending value as of Mar 31	\$118,848.48	Interest	1 67	5 12			
-		Total	\$104.23	\$551.60			
Accrued Interest (AI)	\$0.00						
Change in Al from last statement	\$0.00						
Account trades from Apr 2014 -	0						
Mar 2015							
Holdings (Symbol) as of March 31, 2015		Performance March 31, 2015	Quantity March 31, 2015	Price per Unit March 31, 2015	Total Cost Basis	Total Value March 1, 2015	Total Vali March 31, 201
Stocks 85% of holdings			<u>-</u>				
ALLSTATE CORP (ALL)			185.000	\$71.170	\$7,560.40t	\$13,061.00	\$13,166 4
EAI: \$222.00, EY 1 69%							
CHUBB CORP (CB)			- 600.000	101.100	19,920.00/	60,270.00	60,660.0
EAI: \$1,368 00, EY. 2.26%				-			
GENERAL ELECTRIC CO (GE)			400.000	24.810	11,721.20	10,396.00	9,924.0
EAI. \$368 00, EY: 3.71%							



Investment Report

March 1, 2015 - March 31, 2015

FIDELITY PRIVATE CLIENT GROUP'

Fidelity Account 5th Z49-514942 CARTHAUS FAMILY FOUN Holdings (Symbol) as of Merch 31, 2015 March 31, 2015	Quantity March 31, 2015	Price per Unit March 31, 2015	Total Cost Basis	Total Value March 1, 2015	Total Value March 31, 2015
3M COMPANY (MMM)	100 000	164.950	8,107.30t	16,885.00	16,495.00
EAI: \$410 00, EY: 2.49%					
Subtotal of Stocks			47,308.90		100,245.45
Bonds 0% of holdings					
GOVT NATL MTG ASSN POOL #260751 10 00000% 10/15/2018 FIXED COUPON ****UNRATED*** MONTHLY CUR FACTOR 0 00718957 CUR FACE 183 68 CUSIF: 36219/TG7	25548.000	101.864	189.822	191.97	187 10
Subtotal of Bonds			189.82		187.10
Mutual Funds 6% of holdings					
FIDELITY TREASURY ONLY MONEY MARKET FD (FDLXX) 7-day Yield: 0.01%	7508,000	1 000	not applicable	7,507.94	7,508.00
Subtotal of Mutual Funds					7,5 08.00
Core Account 9% of holdings					
CASH	10907.930	1.000	not applicable	11,644.27	10,907.93
For balances between \$10,000 00 and \$24,999 99, the current interest rate is 00 01%	L				