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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052









2014



Open to Public Inspection

For calendar year 2014, or tax year beginning 04-01-2014, and ending 03-31-2015

Name of foundation BOSTON BAPTIST SOCIAL UNION		A Employer identification number 04-6034977	
% THE ORGANIZATION		B Telephone number (see instructions) (781) 662-6262	
Number and street (or P O box number if mail is not delivered to street address) 179 GREEN STREET 2		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code MELROSE, MA 021761922		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 19,414,130		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	61	61		
	4 Dividends and interest from securities.	835,076	823,209		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	894,907			
	b Gross sales price for all assets on line 6a 1,558,007				
	7 Capital gain net income (from Part IV, line 2) . . .		894,907		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	16,685		16,685	
	12 Total. Add lines 1 through 11	1,746,729	1,718,177	16,685	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	30,500			11,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,000	0	0	0
	b Accounting fees (attach schedule)	11,500	0	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	17,167			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	6,300			3,150
	21 Travel, conferences, and meetings	177,261	1,465	16,685	27,140
	22 Printing and publications	3,429			
	23 Other expenses (attach schedule)	171,935			
	24 Total operating and administrative expenses. Add lines 13 through 23	422,092	1,465	16,685	41,790
	25 Contributions, gifts, grants paid	930,648			930,648
	26 Total expenses and disbursements. Add lines 24 and 25	1,352,740	1,465	16,685	972,438
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	393,989			
	b Net investment income (if negative, enter -0-)		1,716,712		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	37,292	16,130	16,130
	2	Savings and temporary cash investments	86,677	93,116	93,116
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	282		
	10a	Investments—U S and state government obligations (attach schedule)	127,715		
	b	Investments—corporate stock (attach schedule)	16,132,427	 16,186,009	16,186,009
	c	Investments—corporate bonds (attach schedule).	1,353,802	 1,018,170	1,018,170
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,660,535	 2,100,704	2,100,704
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	 1	 1	 1	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,398,731	19,414,130	19,414,130	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 108,087	 111,110	
	23	Total liabilities (add lines 17 through 22)	108,087	111,110	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	3,755,189	4,008,938	
	25	Temporarily restricted	13,761,165	13,496,786	
	26	Permanently restricted	1,774,290	1,797,296	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	19,290,644	19,303,020	
	31	Total liabilities and net assets/fund balances (see instructions)	19,398,731	19,414,130	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	119,290,644
2	Enter amount from Part I, line 27a	2393,989
3	Other increases not included in line 2 (itemize) ▶ 	3,862
4	Add lines 1, 2, and 3	419,688,495
5	Decreases not included in line 2 (itemize) ▶ 	5385,475
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	619,303,020

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	894,907
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	899,704	18,509,605	0 048607
2012	747,167	17,100,967	0 043692
2011	774,300	15,964,814	0 0485
2010	684,531	15,100,535	0 045332
2009	693,771	14,434,660	0 048063

2	Total of line 1, column (d).	2	0 234194
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046839
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	19,115,335
5	Multiply line 4 by line 3.	5	895,343
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	17,167
7	Add lines 5 and 6.	7	912,510
8	Enter qualifying distributions from Part XII, line 4.	8	972,438

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		117,167	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		317,167	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		517,167	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	10,282
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	11,000
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		721,282	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		104,115	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 4,115 Refunded <input type="checkbox"/>		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? <input checked="" type="checkbox"/>	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> <input checked="" type="checkbox"/>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> <input checked="" type="checkbox"/>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input checked="" type="checkbox"/> MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶BBSU ORG				
14	The books are in care of ▶THE ORGANIZATION Telephone no ▶(781) 662-6262 Located at ▶179 GREEN STREET SUITE 2 MELROSE MA ZIP +4 ▶021761922			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

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Part VIII

[illegible]

Total number of others receiving over \$50,000 for professional services.	1
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Part IX-A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	19,289,681
b	Average of monthly cash balances.	1b	116,608
c	Fair market value of all other assets (see instructions).	1c	142
d	Total (add lines 1a, b, and c).	1d	19,406,431
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,406,431
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	291,096
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,115,335
6	Minimum investment return. Enter 5% of line 5.	6	955,767

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	955,767
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	17,167
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	17,167
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	938,600
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	938,600
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	938,600

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	972,438
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	972,438
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	17,167
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	955,271

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				938,600
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			425,582	
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 972,438				
a Applied to 2013, but not more than line 2a			425,582	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				546,856
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				391,744
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .	0			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization (4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
FRED DRAUSCHKE
179 GREEN STREET SUITE 2
MELROSE, MA 021761922
(781) 662-6262

b

The form in which applications should be submitted and information and materials they should include
APPLICANTS SHOULD GO TO THE ORGANIZATION'S WEBSITE, BBSU.ORG, TO OBTAIN GRANT APPLICATIONS AND RELATED INFORMATION. APPLICANTS MAY ALSO REQUEST A GRANT APPLICATION IN WRITING.

c

Any submission deadlines
FEBRUARY 15TH - FOR GRANTS TO BE MADE DURING THE ORGANIZATION'S FISCAL YEAR BEGINNING APRIL 1ST TO M

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
GRANTS ARE GENERALLY RESTRICTED TO BAPTIST RELATED ORGANIZATIONS AND ARE GENERALLY RESTRICTED TO WORK IN THE GREATER BOSTON AREA.

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	930,648
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

***** 2016-02-15 *****

 Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name DOMENIC CIPOLLONE CPA	Preparer's Signature	Date 2016-02-15	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00118198
	Firm's name <input checked="" type="checkbox"/> PECK ASSOCIATES PC			Firm's EIN <input checked="" type="checkbox"/>	
	Firm's address <input checked="" type="checkbox"/> 20 WALNUT STREET SUITE 210 WELLESLEY HILLS, MA 024812104			Phone no (781) 235-7517	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
25,000 U S TSY 4 750% MAY 15 2014	P	2004-05-13	2014-05-15
100,000 BELLSOUTH CORP 5 20% 2014	P	2009-03-19	2014-07-15
100,000 BELLSOUTH CORP 5 20% 2016	P	2007-10-23	2014-07-15
100,000 BELLSOUTH CORP 5 20% 2014 CXL	P	2009-03-19	2014-07-15
100,000 BELLSOUTH CORP 5 20% 2014	P	2009-03-19	2014-07-15
4,000 UNION PACIFIC CORP	P	1993-01-01	2014-09-16
75,000 VERIZON COMMUN 5 50% 2017	P	2007-10-23	2014-11-24
100,000 US TSY 4 250% NOV 15 2014	P	2004-11-10	2014-11-17
1,900 JOHNSON AND JOHNSON COM	P	1993-01-01	2015-01-06
1,500 PROCTER & GAMBLE CO	P	1993-01-01	2015-01-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,000		24,883	117
100,824		100,106	718
110,212		99,574	10,638
100,106		100,824	-718
100,824		100,824	
429,704		4,231	425,473
82,877		75,410	7,467
100,000		99,858	142
195,820		2,564	193,256
134,039		3,663	130,376

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			117
			718
			10,638
			-718
			425,473
			7,467
			142
			193,256
			130,376

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5,000 SX5E STEPUP ISSUER BAC	P	2013-12-23	2015-01-06
1,100 UNION PACIFIC CORP	P	1993-01-01	2015-01-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
56,000		50,000	6,000
122,601		1,163	121,438


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,000
			121,438


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER EDWARDS	PRESIDENT 2 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
JAMES THOMAS	VICE PRESIDENT 2 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
RICHARD WOLF	VICE PRESIDENT 2 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
EDWIN T HOBART	SECRETARY 30 0	23,000	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
GORDON L ABBOTT	TREASURER 6 0	7,500	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
CHRISTOPHER EDWARDS	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
ROBERT GAFFNEY	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
ROBERT JOPE	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
ROGER PHILBRICK	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
GLEN RANDALL	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
DOUGLAS ROGERS	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
IRVING SMITH	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
JAMES STEEVES	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				
JAMES THOMAS	DIRECTOR 0	0		
179 GREEN STREET 2 MELROSE,MA 021761922				
RICHARD WOLF	DIRECTOR 1 0	0	0	0
179 GREEN STREET 2 MELROSE,MA 021761922				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN BAPTIST CHURCHES OF MASSACHUSETTS 167 PRESCOTT STREET GROTON,MA 01450	N/A	PC	TO PROVIDE SUMMER & WINTER CAN OING EXPERIENCES TO INDIVIDUALS WHO WOULD OTHERWISE BE UNABLE TO PARTICIPATE, AND SUPPORT TO MULTI CULTURAL MINISTRIES VETERANS SUPPORT MINISTRIES	224,000
BOSTON CHRISTIAN COUNSELING CENTER TREMONT TEMPLE BAPTIST CHURCH 88 TREMONT STREET BOSTON,MA 021084101	N/A	PC	YOUTH COUNSELING	80,000
BOSTON PROJECT MINISTRIES INC 15 ELMHURST STREET DORCHESTER CENTER,MA 02124	N/A	PC	GENERAL SUPPORT	12,500
BREAD OF LIFE INC 54 EASTERN AVENUE MALDEN,MA 02148	N/A	PC	GENERAL SUPPORT	23,300
FIRST NEPALI BAPTIST CHURCH OF SOMERVILLE 31 COLLEGE AVENUE SOMERVILLE,MA 021441939	N/A	PC	YOUTH SUPPORT	40,000
EMMANUEL GOSPEL CENTER INC PO BOX 180245 BOSTON,MA 02118	N/A	PC	AFTER DARK MINISTRY	60,000
FIRST BAPTIST CHURCH OF JAMAICA PLAIN 633 CENTRE STREET JAMAICA PLAIN,MA 021302526	N/A	PC	GENERAL SUPPORT	10,000
FIRST BAPTIST CHURCH - LYNN MA 7 PARK STREET LYNN,MA 019052202	N/A	PC	KAREN MINISTRY	10,000
HOUSE OF HOPE CHURCH 111 OCEAN STREET LYNN,MA 019022062	N/A	PC	GENERAL SUPPORT	45,000
BOSTON TRINITY ACADEMY 17 HALE STREET BOSTON,MA 021361519	N /A	PC	GENERAL SUPPORT	15,900
IGLESIA BAUTISTA HISPANOAMERICANO DE BOSTON TREMONT TEMPLE BAPTIST CHURCH 88 TREMONT STREET BOSTON,MA 021084101	N/A	PC	GENERAL SUPPORT	9,900
FIRST HISPANIC BAPTIST CHURCH OF JAMAICA PLAIN 10 KINGSBORO PARK JAMAIC PLAIN,MA 02130	N/A	PC	GENERAL SUPPORT	12,000
MASSACHUSETTS AVENUE BAPTIST CHURCH 146 HAMPSHIRE STREET CAMBRIDGE,MA 021391431	N/A	PC	FOOD PANTRY/SOUP KITCHEN	13,000
RUGGLES BAPTIST CHURCH 874 BEACON STREET BOSTON,MA 022153101	N/A	PC	GENERAL SUPPORT	42,775
THE OUTDOOR CHURCH OF CAMBRIDGE 39 BROWN ROAD HARVARD,MA 01451	N/A	PC	GENERAL SUPPORT	10,000
Total  3a				930,648

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIVER OF LIFE CHURCH 440 CENTRE STREET JAMAICA PLAIN, MA 02130	N/A	PC	GENERAL SUPPORT	10,000
UNITED BAPTIST CHURCH OF JAMAICA PLAIN 322 CENTRE STREET JAMAICA PLAIN, MA 021301236	N/A	PC	GENERAL SUPPORT	16,000
MASSACHUSETTS BAPTIST MULTI-CULTURAL MINISTRIES 230 HERRICK ROAD NEWTON, MA 02459	N/A	PC	GENERAL MINISTRY SUPPORT	223,273
REMEMBER THOSE IN CAPTIVITY MINISTRIES INC ETNA STREET BRIGHTON, MA 02135	N/A	PC	GENERAL SUPPORT	5,000
CITY MISSION SOCIETY OF BOSTON 14 BEACON STREET BOSTON, MA 02108	N/A	PC	PROGRAM SUPPORT THAT ENABLE YOUTH AND ADULTS TO REACH THEIR FULL POTENTIAL, WITH A FOCUS ON HOMELESSNESS PREVENTION	12,000
FIRST BAPTIST CHURCH OF WEST TOWNSEND 461 MAIN STREET WEST TOWNSEND, MA 01474	N/A	PC	SUPPORT FOR MUSIC MINISTRY FOR ELDERLY AND DEVELOPMENTALLY DELAYED PERSONS	5,000
NEW GALILEE FULL GOSPEL COMMUNITY WORSHIP CENTER 7 PARK STREET LYNN, MA 01905	N/A	PC	GENERAL SUPPORT	10,000
OVERSEAS BURMESE CHRISTION FELLOWSHIP 30 GORDON STREET BOSTON, MA 02134	N/A	PC	GENERAL SUPPORT	24,000
TRINITY BAPTIST CHURCH 115 MASSACHUSETTS AVENUE ARLINGTON, MA 024748614	N/A	PC	GENERAL SUPPORT	10,000
HAITIAN AMERICAN BAPTIST MINISTERS ALLIANCE 11 FLINTLOCKE DRIVE RANDOLPH, MA 02368	N/A		GENERAL SUPPORT	5,000
PEASE GREETERS FUND INC PO BOX 22311 PORTSMOUTH, NH 03802	N/A		GENERAL SUPPORT	2,000
Total  3a				930,648

TY 2014 Accounting Fees Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING, TAX & RELATED	11,500			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

TY 2014 Investments Corporate Bonds Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN BAPTIST EXTENSION COR	25,000	25,000
OTHER CORP BONDS-SEE ATTACHED	993,170	993,170

**TY 2014 Investments Corporate
Stock Schedule****Name:** BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES - SEE ATTACHED	16,186,009	16,186,009

TY 2014 Investments - Other Schedule**Name:** BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CERTIF OF DEPOSIT-SEE ATTACHED		454,445	454,445
MUTUAL FUNDS-SEE ATTACHED		1,409,183	1,409,183
MONEY MAKET FUNDS-SEE ATTACHED		228,068	228,068
ACCRUED INTEREST RECEIVABLE		9,008	9,008

TY 2014 Legal Fees Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL CONSULTING	4,000			

TY 2014 Other Assets Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NOTES RECEIVABLE	2,490,792	2,490,792	2,490,792
ACCRUED INTEREST ON NOTES REC	2,017,232	2,166,680	2,166,680
LESS VALUATION RESERVE	-4,508,023	-4,657,471	-4,657,471

TY 2014 Other Decreases Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Description	Amount
NET UNREALIZED LOSS ON INVESTMENTS	385,475

TY 2014 Other Expenses Schedule**Name:** BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKKEEPING EXPENSES	7,875			
ADMINISTRATIVE FEES	1,000			
INSURANCE	7,531			
OFFICE SUPPLIES & OTHER COSTS	4,118			
TELEPHONE	1,398			
STATE FILING FEES	265			
BANK FEE	300			
ACCRUED INTEREST RESERVE	149,448			

TY 2014 Other Income Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MEMBERSHIP DUES & ASSESSMENTS	16,685		16,685

TY 2014 Other Increases Schedule

Name: BOSTON BAPTIST SOCIAL UNION

EIN: 04-6034977

Description	Amount
DECREASE IN DEFERRED U.S. EXCISE TAX	3,862

TY 2014 Other Liabilities Schedule**Name:** BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED U.S EXCISE TAX	108,087	104,225
ACCRUED U.S. EXCISE TAX		6,885

TY 2014 Taxes Schedule**Name:** BOSTON BAPTIST SOCIAL UNION**EIN:** 04-6034977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
U S EXCISE TAX ON INVESTMENT				
INCOME	17,167			