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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

➤ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

	***	endar year 2014, or ta			and ending 3/3					
_		TDD MOUNDAMIO	N EOD		A	Employer identification num 01-0524375	nber			
	IREBIRD FOUNDATION FOR NTHROPOLOGICAL RESEARCH					B Telephone number (see instructions)				
	O BC		SEARCH	6	207-639-3939	roctions,				
		LIPS, ME 04966	-1501							
•					c	If exemption application is	pending, check here			
-	Che	ck all that apply:	Initial return	Initial return of a form	ner public charity D	1 Foreign organizations, chec	k here			
			Final return	Amended return						
			Address change	Name change		2 Foreign organizations meet here and attach computation	ing the 85% test, check			
F	Che	ck type of organization	n· X Section 501	(c)(3) exempt private f	oundation	here and attach computation	'''			
	Γ	Section 4947(a)(1) r	nonexempt charitable ti	rust Other taxable p	private foundation E	If private foundation status				
ī	Fair r	market value of all assets at	t end of year J Acc	ounting method X Ca	ash Accrual	under section 507(b)(1)(A)	, check here			
	(from	n Part II, column (c), line 16,) []	Other (specify)	F	If the foundation is in a 60	-month termination			
	▶ \$	16,216,		column (d) must be or	r cash basis)	under section 507(b)(1)(B)	, check here			
	Part I			(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements			
		Expenses (The to	otal of amounts in	expenses per books	income	income	for charitable purposes			
		sarily equal the am	nd (d) may not neces- nounts in column (a)				(cash basis only)			
_		(see instructions))					, , , , , , , , , , , , , , , , , , , ,			
	1	I	etc, received (attach schedule)	185,321.		-				
		2 Ck ► if the found	dn is not required to attach Sch B							
		3 Interest on savings and tem	nporary cash investments	631.	631.	631.				
	j	4 Dividends and interest from	n securities	368,277.	358,722.	358,722.				
1	Ì	5 a Gross rents				P	COCUCD			
2016		b Net rental income or (loss)		· ·			FUEIVED			
7	R	6 a Net gain or (loss) from sale		621,635.			EB 1 1 2016			
₹	E	b Gross sales price for assets on line 6a	^{all} 4,452,987.			. 2	FR 1 1 2016 19			
0	V E N		me (from Part IV, line 2)		629,525.	80	ED 1 1 2010 W			
$\ddot{\Xi}$		8 Net short-term capita	•	,	~-	13, 222.				
MAR	U E	9 Income modifications 10 a Gross sales less	i	*	, , , ,	 	CDEN. UI			
	-	10 a Gross sales less returns and allowances								
							, ,			
Ш		b Less Cost of		1,11		1	1 ' '			
		goods sold	ch schedule)	*,"			`			
ANNE		goods sold C Gross profit or (loss) (attack	· ·	· ."						
CANNE		goods sold C Gross profit or (loss) (attact	schedule)			5,418.				
SCANNED		goods sold C Gross profit or (loss) (attact	schedule) EE STATEMENT 1	13,307. 1,189,171.	5,418. 994,296.					
SCANNE	-	goods sold C Gross profit or (loss) (attact C Gross profit or (los	schedule) EE STATEMENT 1 hrough 11 cers, directors, trustees, etc	13,307. 1,189,171. 0.	5,418.					
SCANNE		goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 ti	schedule) EE STATEMENT 1 hrough 11 cers, directors, trustees, etc	13,307. 1,189,171. 0. 111,743.	5,418.		111,743.			
SCANNE		goods sold C Gross profit or (loss) (attact 11 Other income (attach 12 Total. Add lines 1 to 13 Compensation of office 14 Other employee salate 15 Pension plans, employee 15 of the 15 office 15 o	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc aries and wages byee benefits	13,307. 1,189,171. 0. 111,743. 2,519.	5,418.		2,519.			
SCANNE	Ą	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 tt 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16 a Legal fees (attach sol	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits hedule) SEE ST 2	13,307. 1,189,171. 0. 111,743. 2,519. 3,087.	5,418.		2,519. 3,087.			
SCANNE	D M	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 tt 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16 a Legal fees (attach sol b Accounting fees (attach	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits thedule) SEE ST 2 ach sch) SEE ST 3	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525.	5,418. 994,296.	377,993.	2,519. 3,087. 2,525.			
SCANNE	D M - Z	goods sold C Gross profit or (loss) (attact C Gross profit or (loss) (attact C Total. Add lines 1 to Compensation of offic A Other employee salation plans, emplot Pension plans, emplot Accounting fees (attach sold C Other prof fees (attach	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits thedule) SEE ST 2 ach sch) SEE ST 3	13,307. 1,189,171. 0. 111,743. 2,519. 3,087.	5,418.		2,519. 3,087.			
SCANNE	D M - Z	goods sold C Gross profit or (loss) (attact C Gross profit or (los	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899.	5,418. 994,296. 102,726.	377, 993. 102, 726.	2,519. 3,087. 2,525. 148,899.			
SCANNE	0M-N-STR	goods sold C Gross profit or (loss) (attact 11 Other income (attach 12 Total. Add lines 1 ti 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16a Legal fees (attach scl b Accounting fees (atta C Other prof fees (atta 17 Interest 18 Taxes (attach schedule)(see	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. tires and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 te instrs) SEE STM 5	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525.	5,418. 994,296.	377, 993. 102, 726.	2,519. 3,087. 2,525.			
SCANNE	OM-N-STRA	goods sold C Gross profit or (loss) (attact C Gross profit or (los	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634.	5,418. 994,296. 102,726.	377, 993. 102, 726.	2,519. 3,087. 2,525. 148,899.			
SCANNE	OPERAT-	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 ti 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16 a Legal fees (attach sol b Accounting fees (atta C Other prof fees (atta 17 Interest 18 Taxes (attach schedule)(se 19 Depreciation (attach	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. tires and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 te instrs) SEE STM 5	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545.	5,418. 994,296. 102,726.	377, 993. 102, 726.	2,519. 3,087. 2,525. 148,899.			
SCANNE	OM-N-STRA	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 ti 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16 a Legal fees (attach sol b Accounting fees (atta C Other prof fees (atta 17 Interest 18 Taxes (attach schedule)(se 19 Depreciation (attach sch) and depletion	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits thedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 the instrs) SEE STM 5 SEE STMT 6	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634.	5,418. 994,296. 102,726. 4,525.	377, 993. 102, 726.	2,519. 3,087. 2,525. 148,899. 33,634.			
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SCANNE	OPERAT-NG	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 ti 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16 a Legal fees (attach sold b Accounting fees (attach C Other prof fees (attach 17 Interest 18 Taxes (attach schedule)(se 19 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, 22 Printing and publicati 23 Other expenses (attach S)	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits thedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 se instrs) SEE STM 5 SEE STMT 6 and meetings ach schedule) EE STATEMENT 7	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831.	5,418. 994,296. 102,726. 4,525.	377, 993. 102, 726.	2,519. 3,087. 2,525. 148,899. 33,634.			
SCANNE	OPERATING AND	goods sold C Gross profit or (loss) (attact 11 Other income (attach 12 Total. Add lines 1 ti 13 Compensation of office 14 Other employee salation 15 Pension plans, emploid 16 a Legal fees (attach sold) 17 a Legal fees (attach sold) 18 a Legal fees (attach sold) 19 a Legal fees (attach sold) 19 a Legal fees (attach sold) 10 a Legal fees (attach sold) 10 a Legal fees (attach sold) 17 a Legal fees (attach sold) 18 a Legal fees (attach sold) 18 a Legal fees (attach sold) 19 a Legal fees (attach sold) 10 a Le	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 se instrs) SEE STM 5 SEE STMT 6 and meetings ach schedule) EE STATEMENT 7 administrative 13 through 23	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831. 29,153.	5,418. 994,296. 102,726. 4,525.	102,726. 4,525.	2,519. 3,087. 2,525. 148,899. 33,634. 15,793. 4,831. 29,153. 67,715.			
SCANNE	OPERATING AND	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 ti 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16 a Legal fees (attach sold b Accounting fees (attach C Other prof fees (attach 17 Interest 18 Taxes (attach schedule)(se 19 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, 22 Printing and publicati 23 Other expenses (attach S	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. tires and wages oyee benefits hedule) SEE ST 2 tich sch) SEE ST 3 tich sch) SEE ST 4 te instrs) SEE STM 5 SEE STMT 6 and meetings tich schedule) EE STATEMENT 7 administrative 13 through 23	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831. 29,153. 67,715.	5,418. 994,296. 102,726. 4,525.	102,726. 4,525.	2,519. 3,087. 2,525. 148,899. 33,634. 15,793. 4,831. 29,153. 67,715.			
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SCANNE	OPERATING AND	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 ti 13 Compensation of office 14 Other employee salation 15 Pension plans, emploid 16 a Legal fees (attach sold by Accounting fees (attach sold by Accounting fees (attact contemporary fees) 18 Taxes (attach schedule)(see 19 Depreciation (attach sch) and depletion 20 Occupancy 21 Travel, conferences, 22 Printing and publication 23 Other expenses (attact schedule) 24 Total operating and expenses, Add lines 25 Contributions, gifts, grants	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc. aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 se instrs) SEE STM 5 SEE STMT 6 and meetings ach schedule) EE STATEMENT 7 administrative 13 through 23 spaid STMT 8	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831. 29,153. 67,715.	5,418. 994,296. 102,726. 4,525.	102,726. 4,525. 11,576. 118,827.	2,519. 3,087. 2,525. 148,899. 33,634. 15,793. 4,831. 29,153. 67,715.			
SCANNE	OPERATING AND	goods sold C Gross profit or (loss) (attact 11 Other income (attach 12 Total. Add lines 1 ti 13 Compensation of office 14 Other employee salation 15 Pension plans, employee salation 16 a Legal fees (attach sold) 17 Interest.	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 through 15 SEE STMT 6 and meetings and meetings and schedule) EE STATEMENT 7 administrative 13 through 23 apaid STMT 8 disbursements.	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831. 29,153. 67,715. 430,444. 477,413.	5,418. 994,296. 102,726. 4,525. 11,576.	102,726. 4,525. 11,576. 118,827.	2,519. 3,087. 2,525. 148,899. 33,634. 15,793. 4,831. 29,153. 67,715. 419,899. 477,413.			
SCANNE	OPERATING AND	goods sold C Gross profit or (loss) (attact 11 Other income (attach S] 12 Total. Add lines 1 ti 13 Compensation of offic 14 Other employee sala 15 Pension plans, emplo 16 a Legal fees (attach solidate) b Accounting fees (attach solidate) 17 Interest 18 Taxes (attach schedula)(se 19 Depreciation (attach solidate) 20 Occupancy 21 Travel, conferences, 22 Printing and publicate 23 Other expenses (attach 24 Total operating and expenses. Add lines 25 Contributions, gifts, grants 26 Total expenses and Add lines 24 and 25 27 Subtract line 26 from a Excess of revenue of	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 through 15 SEE STMT 6 and meetings and meetings and schedule) EE STATEMENT 7 administrative 13 through 23 apaid STMT 8 disbursements.	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831. 29,153. 67,715. 430,444. 477,413. 907,857.	5,418. 994,296. 102,726. 4,525. 11,576.	102,726. 4,525. 11,576. 118,827.	2,519. 3,087. 2,525. 148,899. 33,634. 15,793. 4,831. 29,153. 67,715. 419,899. 477,413.			
SCANNE	OPERATING AND	goods sold C Gross profit or (loss) (attact 11 Other income (attach 12 Total. Add lines 1 ti 13 Compensation of office 14 Other employee salation 15 Pension plans, emploid 16 a Legal fees (attach sold) 17 avel, contended of the sold) 18 Taxes (attach schedule) 19 Depreciation (attach sold) and depletion 20 Occupancy 21 Travel, conferences, 22 Printing and publication 23 Other expenses (attach sold) 24 Total operating and expenses, Add lines 25 Contributions, gifts, grants 26 Total expenses and Add lines 24 and 25 27 Subtract line 26 from a Excess of revenue of and disbursements	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 se instrs) SEE STM 5 SEE STMT 6 and meetings ach schedule) EE STATEMENT 7 administrative 13 through 23 a paid STMT 8 disbursements.	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831. 29,153. 67,715. 430,444. 477,413.	5,418. 994,296. 102,726. 4,525. 11,576. 118,827.	102,726. 4,525. 11,576. 118,827.	2,519. 3,087. 2,525. 148,899. 33,634. 15,793. 4,831. 29,153. 67,715. 419,899. 477,413.			
SCANNE	OPERATING AND	goods sold C Gross profit or (loss) (attact 11 Other income (attach 12 Total. Add lines 1 ti 13 Compensation of office 14 Other employee salation 15 Pension plans, emploid 16 a Legal fees (attach sold by Accounting fees (attact sold by Accounting fees (attact counting fees (attact counting fees (attact counting fees) 17 Interest (attact sold lines) 18 Taxes (attact schedule)(see 19 Depreciation (attact sold) and depletion 20 Occupancy 21 Travel, conferences, 22 Printing and publication 23 Other expenses (attact sold) and depletion 24 Total operating and expenses. Add lines 25 Contributions, gifts, grants 26 Total expenses and Add lines 24 and 25 27 Subtract line 26 from a Excess of revenue of and disbursements 25 Net investment inco	schedule) EE STATEMENT 1 through 11 cers, directors, trustees, etc aries and wages oyee benefits hedule) SEE ST 2 ach sch) SEE ST 3 ach sch) SEE ST 4 through 15 SEE STMT 6 and meetings and meetings and schedule) EE STATEMENT 7 administrative 13 through 23 apaid STMT 8 disbursements.	13,307. 1,189,171. 0. 111,743. 2,519. 3,087. 2,525. 148,899. 33,634. 10,545. 15,793. 4,831. 29,153. 67,715. 430,444. 477,413. 907,857.	5,418. 994,296. 102,726. 4,525. 11,576.	102,726. 4,525. 11,576. 118,827.	2,519. 3,087. 2,525. 148,899. 33,634. 15,793. 4,831. 29,153. 67,715. 419,899. 477,413. 897,312.			

D :	· ·	Dalamaa Chaata	Attached schedules and amounts in the description	Beginning of year	Ena (of year
Part	11.	Balance Sheets	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing .	10,000.		
	2	Savings and tempor	ary cash investments.	55,269.	30,568.	30,568.
-	3	Accounts receivable	•			
		Less allowance for	doubtful accounts •			
	4	Pledges receivable	-	,		
		Less: allowance for	doubtful accounts •			
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	`			<u> </u>
AS		Less: allowance for	doubtful accounts •			
S	8	Inventories for sale	ì			
A S E T	9	Prepaid expenses a	nd deferred charges			
Š	10 a	a Investments – US. obligations (attach s	and state government chedule)			
	t	Investments — corporate	stock (attach schedule)			
	•	: Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment, basis	buildings, and			
		Less: accumulated depred (attach schedule)	-			
	12	Investments - mort				
	13	Investments - other	·	13,128,146.	13,359,981.	15,323,945.
	14	Land, buildings, and	l equipment basis ► <u>386,095.</u>	· · · · · · · · · · · · · · · · · · ·	* V-	
			SEE STMT 10 ►75,641.	320,999.	310,454.	
	15	Other assets (descri	be SEE STATEMENT 11)	485,192.	538,726.	528,726.
	16	see the instructions	completed by all filers — — — — — — Also, see page 1, item I)	13,999,606.	14,239,729	16,216,239.
L	17		nd accrued expenses	865.	612.	
I A	18	Grants payable]_
A B	19	Deferred revenue				
Ľ	20	Loans from officers, direc	ctors, trustees, & other disqualified persons			N. Ta
Ī	21	Mortgages and other note	s payable (attach schedule)			
Ţ	22	Other liabilities (des	cribe SEE STATEMENT 12)	65,776.	15,000	
E S	23		lines 17 through 22)	66,641.	15,612	
		Foundations that fo and complete lines	ollow SFAS 117, check here 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			· · · · · · · · · · · · · · · · · · ·	
EUTN	25	Temporarily restrict	ed			
D	26	•				
A B A L A	ļ	Foundations that dand complete lines	o not follow SFAS 117, check here X 27 through 31.			
E L T A	27	Capital stock, trust	principal, or current funds			[
SN	28	·	, or land, bldg, and equipment fund] , , ,
OE	29	Retained earnings, accum	nulated income, endowment, or other funds	13,932,965.	14,224,117	
RS	30		fund balances (see instructions)	13,932,965.	14,224,117	
	31	(see instructions)	net assets/fund balances	13,999,606.	14,239,729	,
Par	t III	Analysis of Char	nges in Net Assets or Fund Balanc	es		1
1	Tota end-	al net assets or fund b of-year figure reporte	palances at beginning of year — Part II, colu ed on prior year's return)	umn (a), line 30 (must ag	gree with	13,932,965.
2	Ente	er amount from Part I	, line 27a		2	281,314.
3	Other	increases not included in I	ine 2 (itemize) SEE STATEMENT	_13	3	17,306.
4	Add	lines 1, 2, and 3			4	14,231,585.
5		eases not included in line 2			5	7,468.
6	Tota	al net assets or fund t	palances at end of year (line 4 minus line 5)) – Part II, column (b), I	ine 30 6	14,224,117.

Par	Capital Gains and I	Losses for Tax on Investmen	t Income				
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MIC Company)			(b) How acquire P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)	
1 a	SEE STATEMENT 15						
b					ļ		
С					ļ		
d					 	<u> </u>	
e	······································	T	4 > 0		(1) 0		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale	e e	(h) Gain or (e) plus (f) n		
а							
b							
С							
d			 				
е						-	
		ving gain in column (h) and owned b			(i) Gains (Col gain minus column (
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar		than -0-) or Losses (f		
				-			
a							
b							
							
е			. 5				
2	Capital gain net income or (ne	et capital loss). $-$ If gain, also If (loss), ent	enter in Part I, line 7 ter -0- in Part I, line 7	2		629,525.	
3	Net short-term capital gain or	(loss) as defined in sections 1222(5)) and (6):			· · · · · ·	
	If gain, also enter in Part I, lir in Part I, line 8	ne 8, column (c) (see instructions) If	f (loss), enter -0-	3		13,222.	
IDa		r Section 4940(e) for Reduce	d Tax on Net Investm			10,222.	
		foundations subject to the section 4940					
(1 01	optional use by domestic private	ouridations subject to the section 15 to	(a) tax on not invocation in	J			
If se	ction 4940(d)(2) applies, leave	this part blank					
Was	the foundation liable for the se	ection 4942 tax on the distributable a	mount of any year in the b	ase period?	☐Yes	X No	
		alify under section 4940(e) Do not c		·	L		
1		each column for each year, see the ins		entries			
<u> </u>	(a)	(b)	(c)		(d)		
	Base period years Calendar year (or tax year	Adjusted qualifying distributions	Net value of		Distributio		
	beginning in)		noncharitable-use assets		(column (b) divided by column (
	2013	596,372.	5.365	5,184.		0.111156	
	2012	421,074.		0,570.		0.123101	
	2011	402,640.		1,074.	· · · · · · · · · · · · · · · · · · ·	0.112436	
	2010	738, 262.		2,484.	•	0.229097	
	2009	233,913.		3,943.		0.122857	
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1		
2	Total of line 1, column (d)			2		0.698647	
3		the 5-year base period - divide the	total on line 2 by 5, or by th	ne 🗀			
J	number of years the foundation	on has been in existence if less than	5 years	3		0.139729	
4	Enter the net value of noncha	iritable-use assets for 2014 from Par	rt X, line 5	4	1	<u>5,930,279.</u>	
				_			
5	Multiply line 4 by line 3			_ 5		<u>2,225,922.</u>	
_	5 1 10/ ()	(10) - (10) - (10)				0.755	
6	Enter 1% of net investment in	ncome (1% of Part I, line 27b)		•	<u>'</u>	8,755.	
7	Add lines 5 and 6			1 7	,	2,234,677.	
7	Aud Inies 3 and a			\vdash	- 	4,434,011.	
8	Enter qualifying distributions	from Part XII, line 4			<u> </u>	775,312.	
	If line 8 is equal to or greater the Part VI instructions.	an line 7, check the box in Part VI, line	e 1b, and complete that part ι	using a 1% tax	rate. See the		

Part	VI S Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see inst	ruction	5)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary — see instrs)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			17,5	09.
	check here. ► and enter 1% of Part I, line 27b		٠	,	· i
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	_			أ_ئ_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
	foundations only Others enter -0-)				<u>0.</u>
_	Add lines 1 and 2			17,5	<u> 509.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-).				<u>0.</u>
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<u> </u>		17,5	<u> 509.</u>
	Credits/Payments:		٠, .		_
	2014 estimated tax pmts and 2013 overpayment credited to 2014 6a 10,000.		r 1 = -		
	Exempt foreign organizations — tax withheld at source	V.		٠,	1
	Tax paid with application for extension of time to file (Form 8868)	1 1	, <u>*</u> -	Ę	
	Backup withholding erroneously withheld				<u> </u>
	Total credits and payments Add lines 6a through 6d			10,0	
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached				43.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 16			7,9	928.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11 Dag	Enter the amount of line 10 to be: Credited to 2015 estimated tax				
	VII-A Statements Regarding Activities		P. F. 3,	V	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Yes	No X
		-	- ' a	-	
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1 b		x
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published				V-9/4
	or distributed by the foundation in connection with the activities			- (, First
С	Did the foundation file Form 1120-POL for this year?	ľ	1 c	· /	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		f1	12. mg	121- 1
	(1) On the foundation >\$ 0. (2) On foundation managers >\$	0.	, }	34	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\begin{align*} \\$ \\$ 0 .		, n	,	12.
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	·	X
_	If 'Yes,' attach a detailed description of the activities	ŀ	2 - 34		
_	·		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		Х
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х
	If 'Yes,' attach the statement required by General Instruction T		- ,= '	ő,	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			4	1
	By language in the governing instrument, or			٠- ي	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict		,		
	with the state law remain in the governing instrument?		6		<u>X</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)]		
	N/A		ıİ		
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i> SEE STATEMENT 1	7	8 b		X
_	(· · · · · · · · · · · · · · · · · · ·	·			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494 for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Pa	12(J)(5) 3rt XIV	9	X	<u>'</u>
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	ŀ		 .	
	and addresses		10		X
BAA		For	rm 990	-PF (2	(014)

	t VII-A Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	†
	Website address ► N/A			
14	The books are in care of ► DR. GEORGE N. APPELL Telephone no ► 207-6	39-3	939	
	Located at ► PO BOX A, PHILLIPS, ME PHILLIPS ME ZIP + 4 ► 04966-150	$\overline{1}$		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A	. •	
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1). If 'Yes,' enter the name of the foreign country	,		
Par	t VII-B : Statements Regarding Activities for Which Form 4720 May Be Required			1
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			~: '
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		ت	1, 2,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	35.	-1 ⁻ -	T
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	15		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No		Ť2,	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	1 4 4 A	ì	* ,
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination	A self-	 1,7	4,
	of government service, if terminating within 90 days)	, ·	r Sirie Talan	
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N.	/A
	Organizations relying on a current notice regarding disaster assistance check here		1	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	شت.	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	,	
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?		,	1
	If 'Yes,' list the years ► 20 , 20 , 20	3.6	ε:	2.5
1.	A Are there are veget listed in 20 for which the femaletics is not applicable to the 4040/22/20	.	*	
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer 'No' and attach statement – see instructions)	2 b	N.	/A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			-
2.				
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No	,		,
b	of Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or		,	
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule Č, Form 4720, to determine if the foundation had excess business holdings in 2014)	3 b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	24	X
				
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			
	the tax year beginning in 2014?	4 b		Х
BAA	Fo	orm 99 0)-PF (

Form 990 PF (2014) FIREBIRD FOUNDATIO				524375 Page	e 6
Part VII-B Statements Regarding Activiti		4720 May Be Req	uired (continued)) 	
5a During the year did the foundation pay or incu		- (h 404E(-))3	□ v 5		
(1) Carry on propaganda, or otherwise attemp	_		∐ Yes ∑	X No	Ì
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	ition drive?			X No	
(3) Provide a grant to an individual for travel,			∐ Yes [X No	Ì
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions			Yes	X No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes [X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a a current notice regard	qualify under the exceptions disaster assistance	tions	5b N/A	
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	sibility for the grant?		N/A Yes [□ No	
If 'Yes,' attach the statement required by Regu				, , , ,	
6 a Did the foundation, during the year, receive ar on a personal benefit contract?b Did the foundation, during the year, pay premi			∐Yes [X No 6b	
If 'Yes' to 6b, file Form 8870	directly of indirec	ally, off a personal bene	iii comiaci,	7	<u>X</u>
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes	XNo	
b if 'Yes,' did the foundation receive any procee	ds or have any net inco	ome attributable to the t	ransaction	N/A 7b	
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid	Employees,	
and Contractors					
1 List all officers, directors, trustees, foundation	(b) Title, and average	(c) Compensation (see inst	ructions). (d) Contributions to	(e) Expense accour	
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefi plans and deferre compensation	t other allowance	
SEE STATEMENT 18					
		0.	0).	0.
2 Compensation of five highest-paid employees (of	her than those included	on line 1 – see instructio	ns), If none, enter 'NOI	<u>!</u> NE.'	—
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to		 าt.
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferre compensation		S
NONE					
				-	
Total number of other employees and over \$50.00	<u> </u>			•	
Total number of other employees paid over \$50,000	TEFA03061 0	16/17/14		Form 990-PF (2014	

Form 990 PF (2014) FIREBIRD FOUNDATION FOR	01-052	
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	ation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see ins		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<u> </u>	
Total number of others receiving over \$50,000 for professional services		0
PartilX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
		Схрепаса
1 MT. CONSERVANCY OF NORTHERN NEW ENGLAND		
		122,000.
2		
3		
4		
PartIX:BE Summary of Program-Related Investments (see instruct		
Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount
N/A		
2		
All other program-related investments See instructions.		
3		

Form **990-PF** (2014)

Total. Add lines 1 through 3

BAA

Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities 1 a 15,271,998. **b** Average of monthly cash balances. 1 b 47,500. c Fair market value of all other assets (see instructions) 1 c 853,374. 1 d 16,172,872. d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e 0 Acquisition indebtedness applicable to line 1 assets 2 0. 3 16,172,872. Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 242,593. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 15,930,279. Minimum investment return. Enter 5% of line 5 6 796,514. Rart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations X and do not complete this part.) and certain foreign organizations check here 1 Minimum investment return from Part X, line 6 2 a Tax on investment income for 2014 from Part VI, line 5 2 a b Income tax for 2014 (This does not include the tax from Part VI) 2 b 2 c c Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 775,312. **b** Program-related investments - total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a b Cash distribution test (attach the required schedule) 3 b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 775,312 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income 5 Enter 1% of Part I, line 27b (see instructions)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4

Form **990-PF** (2014)

775,312.

6

Part XIII Undistributed income (see institution)	ictions)	N/A		
	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years: 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013		_[
f Total of lines 3a through e			,	
4 Qualifying distributions for 2014 from Part				
XII, line 4 [.] ► \$			<u></u>	-
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus		•		
5 Excess distributions carryover applied to 2014				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				ļ
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
 d Subtract line 6c from line 6b Taxable amount – see instructions 				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a			-	
10 Analysis of line 9	1		1	
a Excess from 2010	_			
b Excess from 2011	_			
c Excess from 2012	_		1	
d Excess from 2013	4			
e Excess from 2014	1			Form 990-PF (2014)

Part XIV Private Operating Foundat					,
1 a If the foundation has received a ruling or dete is effective for 2014, enter the date of the	rmination letter that ruling	it is a private operatir	ng foundation, and th	·	0/30/00
b Check box to indicate whether the foundate	ion is a private ope	rating foundation de	escribed in section	X 4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	,	
investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
each year listed	259,166.	49,958.	82,189.	58,823.	450,136.
b 85% of line 2a	220,291.	42,464.	69,861.	50,000.	382,616.
c Qualifying distributions from Part XII, line 4 for each year listed	775,312.	596,372.	421,074.	402,640.	2,195,398.
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 	775,312.	596,372.	421,074.	402,640.	2,195,398.
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets	16,216,239.	15,897,732.	3,490,297.	3,470,714.	39,074,982.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)			,		
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the structions.)	foundation had	\$5,000 or more	e in
1 Information Regarding Foundation Mana			and the sales of		
a List any managers of the foundation who have	e contributed more th	nan 2% of the total co	intributions received	by the foundation be	fore the
close of any tax year (but only if they hav	e contributed more	than \$5,000). (See	section 507(d)(2))		
GEORGE N APPELL					
b List any managers of the foundation who own	109/ or more of the	stock of a corporation	o (or an equally large	nortion of the owne	rehin of
a partnership or other entity) of which the	foundation has a 1	0% or greater intere	est	s portion of the owne	asiip oi
					
2 Information Regarding Contribution, Gra					
Check here ► X if the foundation only make requests for funds. If the foundation make complete items 2a, b, c, and d.	akes contributions to es gifts, grants, etc	preselected charitable (see instructions) to	e organizations and on individuals or orga	does not accept unso inizations under oth	olicited ner conditions,
a The name, address, and telephone number of	or e-mail address of t	he person to whom a	pplications should be	addressed	
b The form in which applications should be	submitted and info	rmation and materia	ils they should inclu	ıde.	
c Any submission deadlines		-	- -		
-					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	ble fields, kinds of	institutions, or othe	r factors
-					

Page 11

Grants and Contributions Paid During the	If recipient is an individual			1
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
		[]		
]		
]		
	İ			
				į
				1
				ţ
		1		
Total		1 1	► 3a	
Approved for future payment				
		1		
				1
				1
Total			► 3 t	·

Rart XVI: A: Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	Unrelated business income		y section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a					
b	- 	·		=	
C		- 1·			
d	-	· · · · · · · · · · · · · · · · · · ·	1		
e					
1		·			
g Fees and contracts from government agencies					· · · · ·
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					631.
4 Dividends and interest from securities					368,277.
5 Net rental income or (loss) from real estate	7. 1. 1.	e		15 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Sign of the second
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property			Ţ - Ţ		
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			Ĭ i		621,635.
9 Net income or (loss) from special events					•
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	A 50	1 1 1 1	7	, v ,	the second of the second
a ACCRETION					5,968.
b PARTNERSHIP INCOME					-550.
c WASH SALES					7,889.
d			1 1		
е			<u> </u>		
Subtotal. Add columns (b), (d), and (e)	1. T. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		27 6 37 8		1,003,850.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,003,850.

Part:XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
1	INVESTMENT INCOME ONLY FOR THE YEAR; NO RELATED OR EXEMPT FUNCTION INCOME EXISTS
	DURING THE CURRENT YEAR.
-	
	<u> </u>

Form 990-PF (2014) FIREBIRD FOUNDATION FOR 01-0524375 [Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

described relating to a Transfers (1) Cash (2) Other tra (1) Sales (2) Purcle	r assets	f the Code (other ons? foundation to a reconstance of the constance of the	than section 50 than section 50 toncharitable exect torganization exempt organization	·1(c)(3) organ	izations) or in sec	ization tion 527,	1 a (1) 1 a (2)	Yes No X X X X X X X X
• •	nbursement arranger						1 b (4)	X
	is or loan guarantees						1 b (5)	X
	ormance of services	•	•				1 b (6)	X
c Sharing	of facilities, equipme	ent, mailing lists,	other assets, or	paid employe	ees		1 c	X
d If the and the goods any trans	swer to any of the al s, other assets, or serv saction or sharing ar	bove is 'Yes,' cor vices given by the rangement, show	nplete the follow reporting foundati in column (d) th	ing schedule on If the foun ne value of th	Column (b) shou dation received lesse goods, other as	ld always show the fa s than fair market value sets, or services rece	ur market value e in ived	of
(a) Line no	(b) Amount involved	(c) Name of no	ncharitable exempt o	rganization	(d) Description	of transfers, transactions, a	and sharing arrange	ements
N/A								
								
					·			
			to the second	<u> </u>				
								
	· · · · · · · · · · · · · · · · · · ·							
			·					
		· -					****	
		***** ·						
describe	indation directly or ind d in section 501(c) c complete the following	of the Code (other	th, or related to, or than section 50	one or more ta 11(c)(3)) or in	x-exempt organizat section 527?	ions	Yes	XNo
	Name of organization		(b) Type of	organization		(c) Description of	relationship	
N/A			3-7 7-2-0.				· F	
		-						
Sign Under property. Here	enalties of perjury, I declar and complete Declaration	e that I have examined of preparer (other than	taxpayer) is based on	all information o	f which preparer has an	and to the best of my knowl y knowledge	May the IRS	discuss with the
	tuse of officer or trustee//	pice	Date	eb. 4,201	Title		preparer sh (see instruc	tions)?
Signa	Print/Type preparer's name	 ne	Preparer's signa		Date	<u> </u>	X Y	es No
]		W Change	1/: :	4 C/a 2-1-		"	7 4
Paid	DAVID HOISIN		TO THE REAL PROPERTY.	-owng	144/0-1-	· · · · · · · · · · · · · · · · · · ·	P004472	. / 4
Preparer	· -	OISINGTON 8	BEAN, PA		 	Firm's EIN • 01	<u>-0431429</u>	
Use Only	-	O BOX 353	14260-0252			Phone no (2	07) 742 6	771
BAA	<u> </u>	ORWAY, ME (<u> 14268-0353</u>			rione no (Z	07) 743-6	
UAA							Form 990-	rr (2014)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Schedule of Continuators

► Attach to Form 990, Form 990-EZ, or Form 990-PF
Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545 0047

2014

Name of the organization FIREBIRD FOUN	DATION FOR	Employer identification number
ANTHROPOLOGIC	CAL RESEARCH	01-0524375
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treater	ated as a private foundation
	527 political organization	
F 000 PF	X 501(c)(3) exempt private foundation	
Form 990-PF		to Consider a
	4947(a)(1) nonexempt charitable trust treated	as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by	the General Rule or a Special Rule	
Note. Only a section 501(c)(7), (8), or (1	0) organization can check boxes for both the General Rul	le and a Special Rule See instructions
General Rule		
X For an organization filing Form 990, property) from any one contributor	990-EZ, or 990-PF that received, during the year, contrib Complete Parts I and II See instructions for determining	utions totaling \$5,000 or more (in money or a contributor's total contributions
Special Rules		
	ction 501(c)(3) filing Form 990 or 990-EZ that met the 33- (A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part i during the year, total contributions of the greater of (1) \$5 form 990-EZ, line 1 Complete Parts I and II	
For an organization described in sec during the year, total contributions of purposes, or for the prevention of cr	ction 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that of more than \$1,000 exclusively for religious, charitable, so ruelty to children or animals. Complete Parts I, II, and III	received from any one contributor, cientific, literary, or educational
during the year, contributions exclus \$1,000 If this box is checked, enter charitable, etc., purpose. Do not con	ction 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that sively for religious, charitable, etc., purposes, but no such here the total contributions that were received during the mplete any of the parts unless the General Rule applies to charitable, etc., contributions totaling \$5,000 or more during \$5.000 or more during \$5	contributions totaled more than year for an exclusively religious, of this organization because
Caution: An organization that is not cov	vered by the General Rule and/or the Special Rules does in the IV, line 2, of its Form 990, or check the box on line Homeet the filing requirements of Schedule B (Form 990, 99).	not file Schedule B (Form 990, 990-EZ, or fits Form 990-F7 or on its Form 990-PF.
BAA For Paperwork Reduction Act No		nedule B (Form 990, 990-EZ, or 990-PF) (2014)
or 990-PF.		

Schedule	В	(Form	990.	990-EZ.	or 990-PF)	(2014)

1 of **Part 1**

Name of organization FIREBIRD FOUNDATION FOR Page 1 of Employer identification number

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Partl	Contributors (see instructions)	Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	LAURA APPELL PO BOX A PHILLIPS, ME 04966	\$28,087.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	GEORGE N APPELL PO BOX A PHILLIPS, ME 04966	\$141,450.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	BHUTAN FOUNDATION 3121 SOUTH STREET, NW WASHINGTON, DC 20007	\$11,529.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	TEFA07021 07/17/14	\$ Schodulo P (Form 990	Person Payroll Noncash (Complete Part II for noncash contributions)

Page

1 of Part II

Name of organization FIREBIRD FOUNDATION FOR Employer identification number

01-0524375

Partill Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	CASH SURRENDER VALUE OF LIFE INSURANCE POLICY		
		\$28,087.	7/17/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		P	

of Part III

Name of organization

Employer identification number

01-0524375 FIREBIRD FOUNDATION FOR Partille Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8) or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) Use duplicate copies of Part III if additional space is needed (d) Description of how gift is held (c) Use of gift (b) Purpose of gift (a) No. from Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (d) Description of how gift is held (c) Use of gift (a) No. from (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (a) No. from Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (c) Use of gift (d) Description of how gift is held (a) No. from Part I (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

2014	FEDERAL STATEMENTS FIREBIRD FOUNDATION FOR	PAGE 1
CLIENT 9903000	ANTHROPOLOGICAL RESEARCH	01-0524375
2/01/16 STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME		02 17PM
ACCRETION PARTNERSHIP INCOME WASH SALES	(A) (B) NET INVESTMENT INVESTMENT INCOME \$ 5,968550. 7,889. TOTAL \$ 13,307. \$ 0. \$	(C) ADJUSTED NET INCOME
STATEMENT 2 FORM 990-PF, PART I, LINE 16A LEGAL FEES		
LEGAL	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME \$ 3,087. \$ 3,087. \$ 0.	(D) CHARITABLE PURPOSES \$ 3,087. \$ 3,087.
STATEMENT 3 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
ACCOUNTING	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME **TOTAL** 2,525.** * 0. * 0.	(D) CHARITABLE PURPOSES \$ 2,525. \$ 2,525.
STATEMENT 4 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
INVESTMENT FEES OUTSIDE CONSULTING	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 102,726. \$ 102,726. \$ 102,726. 46,173. \$ 148,899. \$ 102,726. \$ 102,726.	46,173.

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FEDERAL STATEMENTS

PAGE 2

CLIENT 9903000

FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH

01-0524375

2/01/16

02 17PM

STATEMENT 5 FORM 990-PF, PART I, LINE 18 TAXES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES INCOME TAXES MISCL. PAYROLL TAXES REAL ESTATE	. \$	\$ 4,525. 15,000. 158. 8,533. 5,418.	\$ 4,525.	\$ 4,525.	\$ 4,525. 15,000. 158. 8,533. 5,418.
	TOTAL §	33,634.	\$ 4,525.	\$ 4,525.	\$ 33,634.

STATEMENT 6 FORM 990-PF, PART I, LINE 19 ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	<u>METHOD</u>	RATE	LIFE	CURRENT YR DEPR	NET INVEST	ADJUSTED NET INCOME
BUILDING 10/01/10	283,986	24,850	S/L		40	7,100	0	0
FURNITURE A 10/01/10	ND FIXTURES 20,228	7,080	S/L		10	2,023	0	0
BUILDING IM 10/01/11	PROVEMENTS 4,045	252	S/L		40	101	0	0
FILING CABI 12/08/11	NETS 3,223	1,505	S/L		5	645	0	0
BUILDING IM 7/13/11	PROVEMETS 3,053	209	S/L		40	76	0	0
BUILDUNG IM 9/08/11	PROVEMENTS 4,774	307	S/L		40	119	0	0
FURNISHINGS 10/01/11	4,805	1,202	S/L		10	481	0	0

STATEMENT 7 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

	 (A) EXPENSES PER BOOKS	I	(B) NET NVESTMENT INCOME	AI NET	(C) DJUSTED INCOME	_	(D) CHARITABLE PURPOSES
AMORTIZATION BANK AND PAYROLL PROCESSING FEES EDUCATION SUPPORT HEALTH INSURANCE INSURANCE MEMBERSHIPS MISCL OFFICE SUPPLIES RENTAL EXPENSES TELEPHONE	\$ 11,576. 4,205. 15,724. 9,221. 2,734. 1,029. 5,393. 1,257. 14,122. 1,396.	\$	11,576.	\$	11,576.	\$	11,576. 4,205. 15,724. 9,221. 2,734. 1,029. 5,393. 1,257. 14,122. 1,396.

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FEDERAL STATEMENTS

PAGE 3

CLIENT 9903000

FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH

01-0524375

2/01/16

02 17PM

STATEMENT 7 (CONTINUED) FORM 990-PF, PART I, LINE 23

OTHER EXPENSES

(A) EXPENSES PER BOOKS

(B) NET INVESTMENT

(C) ADJUSTED INCOME NET INCOME

CHARITABLE **PURPOSES**

(D)

WEB PAGE

1,058. TOTAL \$

67,715. \$ 11,576. \$

<u>11,576.</u> \$

1,058. 67,715.

STATEMENT 8 FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:

DONEE'S NAME: DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

ANTHROPOLOGICAL RESEARCH

DAVID SHANKLAND

LONDON WIT 5BT UNITED KINGDOM

NONE

INDIVIDUAL

\$ 10,000.

CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

DONATION

MT.CONSERVANCY OF NOTHERN NEW ENGLAND

PO BOX A

PHILLIPS, ME 04966

RELATED PARTY

GRANT W AITON

501(C) 3 CHARITY

122,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

NONE

INDIVIDUAL

8,880.

CLASS OF ACTIVITY:

DONEE'S NAME: DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:

ANTHROPOLOGICAL RESEARCH

ANTHROPOLOGICAL RESEARCH

40/521-525 VARLEY STREET

YORKEY'S KNOB, QLD 4878 AUSTRALIA

AKUMBO PIUS WUCHU

PO BOX 63

UNIV OF BUEA, UNIV F BUEA

CAMEROON

NONE

INDIVIDUAL

10,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

ANTHROPOLOGICAL RESEARCH

DIDAR ALI

VILLAGA AND PO GULMIT

TEHSIL GOJAL, HUNZA-NAGAR 15750

PAKISTAN

RELATIONSHIP OF DONEE: NONE

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

INDIVIDUAL

5,550.

CLASS OF ACTIVITY:

ANTHROPOLOGICAL RESEARCH

2014		RAL STATEMENTS	PAGE 4
CLIENT 9903000		BIRD FOUNDATION FOR OPOLOGICAL RESEARCH	01-0524375
2/01/16			 02 17PM
STATEMENT 8 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND	GRANTS		
DONEE'S NAME: DONEE'S ADDRESS:		DORFFIN ATIENO PO BOX 2016 , MOGOTIO 22500 KENYA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	\$ 10,000.
		ANTHROPOLOGICAL RESEARCH DANIELA TIJERINA BENNER 5454 NEWCASTLE DRIVE HOUSTON, TX 77081	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH MEGAN BISELE PO BOX 7855 AUSTIN, TX 78713	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH JULIANE BOTTGER 26/50-56 WOODWARD STRET EAGLE HILL, QLD 4870 AUSTRALIA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:		NONE INDIVIDUAL	2,107.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH SALLY ANN CAREY 248 WASHINTON ST EXT MIDDLEBURY, VT 05753	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	F DONEE:	NONE INDIVIDUAL	10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH ELI DOYE PO RK MISSION ITANGER , PAPUM PARE 791113 INDIA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:		NONE	8,800.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH DOU DALA RM 222 HUTAI SINGZIONG 3RD XINING CITY, QINGHAI 810008 CHINA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:		NONE	9,835.
CLASS OF ACTIVITY: DONEE'S NAME:		ANTHROPOLOGICAL RESEARCH GERADO M GARCIA CHINCAY	

2014 [°]	FED	ERAL STATEMENTS	PAGE 5
CLIENT 9903000		EBIRD FOUNDATION FOR ROPOLOGICAL RESEARCH	01-0524375
2/01/16			02 17PM
STATEMENT 8 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND	GRANTS		
DONEE'S ADDRESS:		MZ G LT 10 CONSTUCTORES SAN JUAN DE LURIGANC, LIMA MZ G LT,10 PERU	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NOŃE INDIVIDUAL	\$ 10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH FANTU GEBEYEHI OROMIA REGIONAL GOVT , JIMMA JIMMA ZONE ETHIOPIA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:		NONE INDIVIDUAL	9,985.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH GHANI SANA 125 HABIBULLO NAZAROV ST , DUSHANBE TAJIKISTAN	i
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	29,758.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH KENNY D HEISNAM SEGA RD	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	IMPHAL, MANIPUR 79001 INDIA NONE INDIVIDUAL	10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH IMPACT-JOHNSON OLE MALI KAUNGA PO BOX 499 NANYUKI, LAIKIPIA 10400 KENYA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:		NONE	5,800.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH K. NIPUNI MAO NORTHEASTERN HILL UNIV SHILLONG, MEGHALAYA 793022 INDIA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE	10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH JOHN P KERBY VILLAGE P 202 BAIGOU, OUME-SHI, TOKYO 198-0063	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	JAPAN NONE INDIVIDUAL	4,704.

ANTHROPOLOGICAL RESEARCH

CLASS OF ACTIVITY:

2014 FE	EDERAL STATEMENTS		PAGE 6
	FIREBIRD FOUNDATION FOR ITHROPOLOGICAL RESEARCH	01-052437	
2/01/16			02 17PM
STATEMENT 8 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND GRANT	s		
DONEE'S NAME: DONEE'S ADDRESS:	ABDUL QADIR KHAN HOUSE #D-14 STREET #12 AZAD JAMMU, KASHMIR PAKISTAN		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:	NONE INDIVIDUAL	\$	10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH SNJEEZANA KONDIC 11/68-74 LIVERPOOL RD SUMMER HILL , SYDNEY NSW 2130		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:	AUSTRALIA NONE INDIVIDUAL		9,983.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH NATALIA MAGNAMI PETERHOUSE, TRUMPINGTON ST , PETERHOUSE CB2 1RD UNITED		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:	KINGDOM NONE INDIVIDUAL		9,604.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH MESHESHA MAKE PO BOX 138		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:	, WOLAITA SODA ETHIOPIA NONE INDIVIDUAL		9,999.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH KATERINA NAITORO 22 SOMERVILLE STREET		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:			9,870.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH NANUZINGE JANIFER PO BOX 16058 WANDEGEYA, WANDEGEYA, KAMPALA UGANDA		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:	NONE		9,950.

CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:

ANTHROPOLOGICAL RESEARCH

R. NONGTHOMBAM KONGA SINJAMEI RD IMPHAL EAST, MANIPUR 795001 INDIA

RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: NONE

INDIVIDUAL

2014		RAL STATEMENTS	PAGE 7
CLIENT 9903000		BIRD FOUNDATION FOR ROPOLOGICAL RESEARCH	01-0524375
2/01/16			02 17PM
STATEMENT 8 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND	GRANTS		
AMOUNT GIVEN:			\$ 9,800.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH DARIO NOVELLINO ZONE 13 , BATANGAY IRAWAN PUERTO PRINCESA CITY, PALAWAN 5300 PHILIPPINES	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	2,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH HUMPHREY NYARENCHI 82 LINKS RD NYALI, MOMBASA 80100 KENYA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH SIMON OVERALL 48 BIGOLA DRIVE KEWARRA BEACH, QLD 4079 AUSTRALIA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	5,500.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH JOHN OBUNGA PO BOX 61571 , NAIROBI 00200 KENYA	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE	9,750.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH DENIS REGNIER AVENUE BEL-AIR 7 , BRUSSELS 1180 BELGIUM	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:		3,280.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH SHANGBU BHOTE GPO BOX 8975 EPC 1751 , KATHMANDU EPC 1751 NEPAL NONE	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	DONEE:	NONE INDIVIDUAL	6,400.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:		ANTHROPOLOGICAL RESEARCH TARUN MENE GOVT HIGHER EDUC SCHOOL , ARUNACHAL PRADESH 791120 INDIA NONE	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF	DONEE:	NONE INDIVIDUAL	

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CLIENT 9903000	FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH		01-0524375
2/01/16		-	02 17PN
STATEMENT 8 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND GR	ANTS		
AMOUNT GIVEN:		\$	8,400.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH TSEMDO THAR		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DO	, QINGHAI 810000 CHINA NONE NEE: INDIVIDUAL		4 646
AMOUNT GIVEN:			4,646.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH TSERING BUM ROOM 1072,BLDG 4 WENJING RD XINING CITY, QINGHAI 810000 CHINA		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DOT AMOUNT GIVEN:	NONE		10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH KONNINGLEE WANGLER PO PALLEL LIWACHANGNING VILL., MANIPUR 795135 INDIA		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DOT AMOUNT GIVEN:	NONE		10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH GLENN WINDSHUTTEL 15 HILMA ST , COLLARY NSW AUSTRALIA		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DO	NONE		
AMOUNT GIVEN:			7,290.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH KATARZYNA WOJTYLAK 22 OCEAN SANDS 110 MOORE ST TRINITY BEACH, QLD 4878 AUSTRALIA		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DO AMOUNT GIVEN:	NONE		8,651.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH YUMNAM ABOY SINGH LANGMELDONG MANING LEIKAI , MANPUR 795103 INDIA		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DO AMOUNT GIVEN:	NONE		10,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH PAUL DONAHUE 959 ANZA DRIVE		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DO	PACIFICA, CA 94044 NONE ONEE: INDIVIDUAL		

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CLIENT 9903000	FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH	01-052437
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STATEMENT 8 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND GRA	NTS	
AMOUNT GIVEN:	\$	4,871.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	ANTHROPOLOGICAL RESEARCH ABERA BACHIRO	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DON AMOUNT GIVEN:	, MASHA, SHEKA SONE SNNPR ETHIOPIA NONE EE: INDIVIDUAL	10,000.
	TOTAL \$	477,413.
STATEMENT 9 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER		
OTHER INVESTMENTS	VALUATION BOOK FAI METHOD VALUE	IR MARKET VALUE
HIGHMOUNT CAPITAL SPC LLC'S RESIDUAL VALUE	COST \$ 13,321,520. \$ 15 COST 38,461.	
	TOTAL \$ 13,359,981. \$ 1	5,323,945.
STATEMENT 10 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMEN	IT	
CATEGORY	ACCUM. BOOK FA	AIR MARKET VALUE
FURNITURE AND FIXTURES MACHINERY AND EQUIPMENT BUILDINGS	\$ 32,615. \$ 17,295. \$ 15,320. \$ 23,749. 0. 295,858. 33,014. 262,844.	0. 0. 300,000.
IMPROVEMENTS LAND TOTA	1,583.	33,000. 333,000.
STATEMENT 11 FORM 990-PF, PART II, LINE 15 OTHER ASSETS		
CASH SURRENDER VALUE LIFE IN	BOOK VALUE	R MARKET VALUE 528,726.
PREPAID TAXES	TOTAL $\frac{10,000}{$538,726.}$	528,726.

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CLIENT 9903000	ANTHROPOLOGICAL RESEARCH		01-052437
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STATEMENT 12 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES			
ACCRUALS		\$	15,000.
		TOTAL \$	15,000.
STATEMENT 13 FORM 990-PF, PART III, LINE 3 OTHER INCREASES			
INCREASE IN CASH SURRENDER	VALUE	TOTAL \$	17,306. 17,306.
FORM 990-PF, PART III, LINE 5 OTHER DECREASES BOOK TO TAX ADJUSTMENTS		TOTAL \$	7,468. 7,468.
STATEMENT 15 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FO	OR TAX ON INVESTMENT INCOME		
ITEM (A) DES	CRIPTION (B) HOW ACQUIRED	ACQUIRED	(D) DATE SOLD
1 8967.94 AMCAR 2011-2C 2 9134.38 AMCAR 2011-2C 3 9910.98 AMCAR 2011-2C 4 8360.87 AMCAR 2011-2C 5 9434.89 AMCAR 2011-2C 6 10186.77 AMCAR 2011-2C 7 9019.97 AMCAR 2011-2C 8 1646.00 ARES CAPITAL 9 5774.00 ARES CAPITAL 10 2679 ARES CAPITAL 11 100,000 ARROW ELECTRO 12 50,000 DEVON ENERGY 3 13 5721.979 PMI INTERNAT 14 75,000 FED HOME LN BA 15 100,000 FED HOME LN BA 15 100,000 FED HOME LN B 16 100,000 FED HOME LN B 17 50,000 FORD MOTOR CRE 18 5558.338 HARRIS ASSOC 19 795 ISHARES TR 20 3275 ISHARES RESIDEND 21 50,000 JP MORGAN CHAS 22 7286.607 LONGLEAF INT 23 50,000 MET LIFE INC S 24 100,000 SDART 2012-5 12055.12 SDART 2012-5	PURCHASE IONAL FD PURCHASE PURCHASE PURCHASE INK PURCHASE PURCHASE PURCHASE INV TR PURCHASE	D 8/26/2014 D 8/26/2014 D 8/26/2014 D 8/26/2014 D 8/26/2014 D 8/26/2014 D 2/12/2014 D 2/12/2014 D 2/12/2014 D 2/27/2014 D 2/27/2014 D 3/21/2014 D 4/23/2014 D 4/23/2014 D 3/28/2014 D 4/07/2014 D VARIOUS	9/08/201 10/08/201 11/08/201 11/08/201 1/20/201 1/08/201 2/08/201 3/08/201 4/28/201 4/28/201 4/29/201 2/25/201 2/17/201 2/20/201 11/14/201 2/27/201 1/13/201 7/08/201 4/15/201 2/20/201 1/09/201 1/09/201 1/12/201 2/15/201

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ITEM	(A) DESCRIPTION 11781.66 SDART 2012-5 B 50,000 US TREASURY NOTES 100,000 WELLS FARGO 4.125% 50,000 CLARK COUNTY NV 50,000 DEVON ENERGY 3.25% 50,000 FED HOME LN BANK 25000 FNMA 25000 FNMA 25000 FNMA 25000 FNMA 25000 FMA 25000 MET LIFE INC STEPUP 45000 PR ELEC PWR AUTHORITY 83 TORTOISE ENERGY INFRASTRUCTURE 800 ABRAXAS PETROLEUM CORP 400 ABRAXAS PETROLEUM CORP 1700 ABRAXAS PETROLEUM CORP 1700 ABRAXAS PETROLEUM CORP 170 APACHE CORP 150 FIRST BUSINESS FINANCIAL SER 200 FIRST BUSINESS FINANCIAL SER 200 FIRST BUSINESS FINANCIAL SER 200 FIRST BUSINESS FINANCIAL SER 201 FIRST BUSINESS FINANCIAL SER 202 FIRST BUSINESS FINANCIAL SER 203 FIRST BUSINESS FINANCIAL SER 204 FIRST BUSINESS FINANCIAL SER 205 FIRST BUSINESS FINANCIAL SER 206 FIRST BUSINESS FINANCIAL SER 207 FIRST BUSINESS FINANCIAL SER 208 GENERAL MOTORS 55 THE GOLDMAN SACHS GRP INC 109 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 350 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 350 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 200 JOURNAL COMMUNICATIONS INC 350 JOURNAL COMMUNICATIONS INC 200 JOURNAL CO	(B) HOW	(C) DATE ACQUIRED	(D) DATE SOLD
26	11701 66 CDAPT 2012-5 B	PURCHASED	1/12/2015	2/15/2015
20	EO OOO HE TREACHEN NOTES	DIIDCUXCED	VARIOUS	5/15/2014
27	100 000 FIREASURI NOTES	LOUCHASED	2 /26 /2014	
28	100,000 WELLS FARGO 4.125%	PURCHASED PURCHASED	3/26/2014 7/30/2010	2/17/2015 8/14/2014
29	50,000 CLARK COUNTY NV	PURCHASED	//30/2010	8/14/2014
30	50,000 DEVON ENERGY 3.25%	PURCHASED	10/01/2013 4/10/2013 3/25/2013	2/17/2015
31	50,000 FED HOME LN BANK	PURCHASED	4/10/2013	4/25/2014
32	25000 FNMA	PURCHASED	3/25/2013	8/12/2014
33	25000 FNMA	PURCHASED	3/25/2013	8/13/2014
34	50,000 FT LAUDERDALE, FL	PURCHASED	9/24/2012	1/13/2015
35	4006 82 HARRIS ASSOC TNV TR	PURCHASED	VARTOUS	8/13/2014 1/13/2015 7/08/2014
36	1285 TCHARES TR	PURCHASED	VARIOUS	10/16/2014
37 37	EO OOO ID MODCAN CUACE 3 259	DIIBCHACED	11/25/2013	1/09/2015
31	EAAAA MEM I TER INC CHERID	DIIDCHYCED	11/25/2013 VARIOUS	1/09/2015
38	ALONO DE ELEC DED MIMIODIMA	LONCHASED	F /02 /2011	0/10/2014
39	45000 PK ELEC PWR AUIHORIII	PURCHASED	3/02/2011	4/16/2014
40	83 TORTOISE ENERGY INFRASTRUCTURE	PURCHASED	VARIOUS	9/10/2014 4/16/2014 11/26/2014
41	800 ABRAXAS PETROLEUM CORP	PURCHASED	9/18/2014	11/26/2014
42	400 ABRAXAS PETROLEUM CORP	PURCHASED	9/18/2014	11/26/2014
43	1900 ABRAXAS PETROLEUM CORP	PURCHASED	VARIOUS	12/29/2014
44	1700 ABRAXAS PETROLEUM CORP	PURCHASED	VARIOUS	12/30/2014
45	4100 ABRAXAS PETROLEUM CORP	PURCHASED	VARIOUS	12/31/2014
46	170 APACHE CORP	PURCHASED	VARIOUS	12/29/2014
47	150 FIRST BUSINESS FINANCIAL SER	PURCHASED PURCHASED PURCHASED	VARIOUS 9/12/2014	11/13/2014
48	150 FIRST BUSINESS FINANCIAL SER	PURCHASED	9/12/2014	
49	200 FIRST BUSINESS FINANCIAL SER	PURCHASED	9/11/2014	11/20/2014
50	235 FIRST BUSINESS FINANCIAL SER	PURCHASED	9/11/2014 9/11/2014	11/21/2014
51	265 FIRST DOSINESS TINANCIAL SER	DIIBCHYCED	VARIOUS	11/24/2014
52	AUU CEMEDAI MULUDO LIMANCIAT SEK	DIIDCHACED	VARIOUS	
52	400 GENERAL MOTORS	LOUCHVEED	VARIOUS VARIOUS VARIOUS	11/06/2014
53	SOU GENERAL MOTORS	LOKCHASED	2/19/2014	
54	55 THE GOLDMAN SACHS GRP INC	PURCHASED	2/19/2014	9/29/2014
55	TO THE GOLDMAN SACHS GRP INC	PURCHASED	2/19/2014	12/11/2014
56	700 JOURNAL COMMUNICATIONS INC	PURCHASED	3/06/2014	8/01/2014
57	700 JOURNAL COMMUNICATIONS INC	PURCHASED	3/06/2014	8/04/2014
58	400 JOURNAL COMMUNICATIONS INC	PURCHASED	3/06/2014	8/04/2014 8/05/2014 8/06/2014
59	400 JOURNAL COMMUNICATIONS INC	PURCHASED	3/06/2014	8/06/2014
60	200 JOURNAL COMMUNICATIONS INC	PURCHASED	3/07/2014	9/10/2014 9/11/2014
61	200 JOURNAL COMMUNICATIONS INC	PURCHASED	3/07/2014	9/11/2014
62	200 JOURNAL COMMUNICATIONS INC	PURCHASED	3/07/2014	9/12/2014
63	400 JOURNAL COMMUNICATIONS INC	PURCHASED	3/07/2014	9/12/2014
64	150 JOURNAL COMMUNICATIONS INC	PURCHASED	3/07/2014	9/12/2014 9/15/2014 9/17/2014
65	100 JOURNAL COMMUNICATIONS INC	PURCHASED	3/07/2014	9/17/2014
66	350 JOURNAL COMMUNICATIONS INC	PURCHASED	3/07/2014	9/18/2014
67	100 JOURNAL COMMUNICATIONS INC	PURCHASED	3/10/2014	9/19/2014
68	200 JOURNAL COMMUNICATIONS INC	PURCHASED	3/10/2014	10/02/2014
69	100 JOURNAL COMMUNICATIONS INC	PURCHASED	3/11/2014	10/03/2014
70	25 KLA INSTRS CORP	PURCHASED	12/26/2013	9/11/2014
70	SE MIN INCUDE CODE	PURCHASED	12/26/2013	9/22/2014
71	25 KLA INSTRS CORP			
72	100 KLA INSTRS CORP	PURCHASED	12/26/2013	10/02/2014
73	25 KLA INSTRS CORP	PURCHASED	12/26/2013	10/03/2014
74	200 KLA INSTRS CORP	PURCHASED	12/26/2013	11/10/2014
75	100 KLA INSTRS CORP	PURCHASED	12/26/2013	11/11/2014
76	100 KLA INSTRS CORP	PURCHASED	12/26/2013	11/12/2014
77	125 KLA INSTRS CORP	PURCHASED	12/26/2013	11/13/2014
78	150 KAPSTONE PACKAGING AND PAPER	PURCHASED	VARIOUS	12/11/2014
79	200 KAPSTONE PACKAGING AND PAPER	PURCHASED	4/22/2014	3/04/2015
80	50 MAGNA INT'L	PURCHASED	12/26/2013	7/08/2014
81	400 MEDTRONIC INC	PURCHASED	VARIOUS	9/24/2014
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CA) DESCRIPTION EDTRONIC INC OBLE ENERGY NICOM GROUP INC C ENERGY DC ENERGY CKAGING CORP AMER ACKAGING CORP AMER CKAGING CORP AMER YWORKS SOLUTIONS PECTRUM BRANDS TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP AVIS PLC TAVIS PLC E LTD E LTD E LTD ONSTELLIUM NV-CLASS A FLEXTRONICS INT'L LTD LEXTRONICS INT'L LTD	PURCHASED PURCHASED	8/11/2014 VARIOUS 8/13/2014 8/13/2014 2/21/2014 VARIOUS 5/29/2014 5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS	10/13/2014
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CKAGING CORP AMER CKAGING CORP AMER CKAGING CORP AMER YWORKS SOLUTIONS PECTRUM BRANDS TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME INC ME INC MITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED	8/13/2014 2/21/2014 VARIOUS 5/29/2014 5/29/2014 5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	1/28/2015 1/28/2015 12/11/2014 10/13/2014 10/10/2014 10/13/2014 12/12/2014 1/20/2015 6/12/2014 6/23/2014 6/23/2014 4/30/2015 7/08/2014 11/28/2014
CKAGING CORP AMER YWORKS SOLUTIONS PECTRUM BRANDS TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED	8/13/2014 2/21/2014 VARIOUS 5/29/2014 5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	1/28/2015 12/11/2014 10/13/2014 10/10/2014 10/13/2014 12/12/2014 1/20/2015 6/12/2014 6/23/2014 4/30/2014 3/04/2015 7/08/2014
YWORKS SOLUTIONS PECTRUM BRANDS TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED	2/21/2014 VARIOUS 5/29/2014 5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	12/11/2014 10/13/2014 10/10/2014 10/13/2014 12/12/2014 1/20/2015 6/12/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014 11/28/2014
YWORKS SOLUTIONS PECTRUM BRANDS TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED	VARIOUS 5/29/2014 5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	10/13/2014 10/10/2014 10/10/2014 10/13/2014 12/12/2014 1/20/2015 6/12/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014
TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME INC ME INC MITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	5/29/2014 5/29/2014 5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	10/10/2014 10/10/2014 10/13/2014 12/12/2014 1/20/2015 6/12/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014
TOCK YARDS BANCORP TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME INC ME INC MITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	10/13/2014 12/12/2014 1/20/2015 6/12/2014 6/20/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014
TOCK YARDS BANCORP TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	5/29/2014 7/30/2014 VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	10/13/2014 12/12/2014 1/20/2015 6/12/2014 6/20/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014
TOCK YARDS BANCORP NNEX CORP NNEX CORP TIME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	7/30/2014 VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	12/12/2014 1/20/2015 6/12/2014 6/20/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014
NNEX CORP NNEX CORP TIME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	VARIOUS 8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	1/20/2015 6/12/2014 6/20/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014
NNEX CORP TIME INC ME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	8/26/2013 VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	6/12/2014 6/20/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014 11/28/2014
TIME INC ME INC ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	VARIOUS VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	6/20/2014 6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014 11/28/2014
ME INC ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	VARIOUS 8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014 11/28/2014
ME INC ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	6/23/2014 7/22/2014 4/30/2014 3/04/2015 7/08/2014 11/28/2014
ME WARNER INC NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	8/26/2013 5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	7/22/2014 4/30/2014 3/04/2015 7/08/2014 11/28/2014
NITED STATIONERS INC P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	5/15/2013 11/07/2014 2/19/2014 VARIOUS 11/25/2014	4/30/2014 3/04/2015 7/08/2014 11/28/2014
P PLC ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	11/07/2014 2/19/2014 VARIOUS 11/25/2014	3/04/2015 7/08/2014 11/28/2014
ITING PETROLEUM ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED PURCHASED	2/19/2014 VARIOUS 11/25/2014	7/08/2014 11/28/2014
ORLD FUEL SERVICES ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED PURCHASED	VARIOUS 11/25/2014	11/28/2014
ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED PURCHASED	11/25/2014	2/26/2015
ORTHINGTON INDS INC ORTHINGTON INDS INC YNDAM WORLDWIDE CORP	PURCHASED	11/23/2014	
YNDAM WORLDWIDE CORP	FUNCTIASED		2/27/2015
INDAM WORLDWIDE CORP	סווסרטאפבה	2/13/2014	12/11/2014
AUTO DIC	PURCHASED PURCHASED	9/30/2013	7/08/2014
AVIS PLC	PURCHASED	9/30/2013	9/23/2014
TAVIS PLC	PURCHASED	2/30/2013	12/11/2014
E LTD	PURCHASED	2/14/2014 2/14/2014	12/11/2014
E LTD	PURCHASED		
NSTELLIUM NV-CLASS A	PURCHASED	2/14/2014	7/08/2014
ONSTELLIUM NV-CLASS A	PURCHASED	2/14/2014 2/14/2014	11/20/2014
ONSTELLIUM NV-CLASS A	PURCHASED	2/14/2014	11/21/2014
ONSTELLIUM NV-CLASS A	PURCHASED	2/14/2014	11/24/2014
ONSTELLIUM NV-CLASS A	PURCHASED	2/14/2014	11/28/2014
ONSTELLIUM NV-CLASS A	PURCHASED	2/14/2014	12/01/2014
FLEXTRONICS INT'L LTD	PURCHASED	12/27/2013	9/05/2014
LEXTRONICS INT'L LTD	PURCHASED	12/27/2013	9/08/2014
FLEXTRONICS INT'L LTD	PURCHASED	VARIOUS	10/09/2014
LEXTRONICS INT'L LTD	PURCHASED	12/26/2013	10/14/2014
LEXTRONICS INT'L LTD	PURCHASED		10/22/2014
LEXTRONICS INT'L LTD	PURCHASED		
			10/29/2014
			10/30/2014
			6/26/2014
			6/27/2014
			6/30/2014
			11/26/2014
			12/30/2014
			12/30/2014
ער			11/17/2014
			6/26/2014
ED BATH AND BEYOND			12/11/2014
ED BATH AND BEYOND ERKSHIRE HATHAWAY INC	PURCHASED		12/12/2014
ED BATH AND BEYOND ERKSHIRE HATHAWAY INC RKSHIRE HATHAWAY INC		8/28/2013	12/30/2014
	GRIUM INC GRIUM INC NN INC NN INC NN INC NN INC ACHE CORP ACHE CORP PACHE CORP DP ED BATH AND BEYOND ERKSHIRE HATHAWAY INC	GRIUM INC PURCHASED GRIUM INC PURCHASED NN INC PURCHASED NN INC PURCHASED NN INC PURCHASED NN INC PURCHASED ACHE CORP PURCHASED ACHE CORP PURCHASED PACHE CORP PURCHASED PACHE CORP PURCHASED DP PURCHASED DP PURCHASED ED BATH AND BEYOND PURCHASED ERKSHIRE HATHAWAY INC PURCHASED RKSHIRE HATHAWAY INC PURCHASED	GRIUM INC PURCHASED VARIOUS GRIUM INC PURCHASED VARIOUS NN INC PURCHASED 1/23/2013 NN INC PURCHASED 3/11/2013 ACHE CORP PURCHASED 7/23/2010 ACHE CORP PURCHASED 11/07/2006 PACHE CORP PURCHASED VARIOUS PP PURCHASED VARIOUS ED BATH AND BEYOND PURCHASED VARIOUS ERKSHIRE HATHAWAY INC PURCHASED 11/13/2006

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ITEM	(A) DESCRIPTION 650 BONANZA CREEK ENERGY 133 CDK GLOBAL INC FRAC CDK GLOBAL INC 40 CVS CORP 40 CVS CORP 50 COMCAST 400 DEERE & CO 50 DEERE & CO 50 DEERE & CO 100 DIAGEAO PLC 132 DIAGEAO PLC 43 DIAGEAO PLC 50 DISNEY WALT CO 50 DISNEY WALT CO 50 DISNEY WALT CO 50 DISNEY WALT CO 50 DISNEY WALT CO 50 DISNEY CORP 100 DOVER CORP 100 DOVER CORP 100 DOVER CORP 100 DOVER CORP 100 DOVER CORP 100 DOVER CORP 25 FEDEX CORP 25 FEDEX CORP 25 FEDEX CORP 26 FOOT LOCKER INC 100 FOOT LOCKER INC 100 FOOT LOCKER INC 30 LAM RESH CORP 100 LIBERTY INTERACTIVE CORP 100 LIBERTY INTERACTIVE CORP 200 LIBERTY INTERACTIVE CORP	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD_
	650 BONANZA CREEK ENERGY	PURCHASED	VARIOUS	12/31/2014
138	650 BUNANZA CREEK ENERGI			
139	133 CDK GLOBAL INC	PURCHASED	VARIOUS	10/01/2014
140	FRAC CDK GLOBAL INC	PURCHASED	10/28/2008	10/07/2014
141	40 CVS CORP	PURCHASED	11/02/2012	11/14/2014
142	40 CVS CORP	PURCHASED	11/02/2012	1/05/2015
143	5 CVS CORP	PURCHASED	11/02/2012	3/04/2015
144	50 COMCAST	PURCHASED	8/24/2007	3/04/2015
145	400 DEERE & CO	PURCHASED	VARIOUS	8/14/2014
146	50 DEERE & CO	PURCHASED	11/29/2011	8/15/2014
147	100 DIAGEAO PLC	PURCHASED	10/21/2011	9/11/2014
148	132 DIAGEAO PLC	PURCHASED	VARIOUS	9/15/2014
	43 DIAGEAO PLC	PURCHASED	10/10/2011	9/16/2014
149	50 DISNEY WALT CO	PURCHASED	11/22/2006	7/09/2014
150	20 DIGNET MATE CO	PURCHASED	11/22/2006	8/28/2014
151	50 DISNEY WALT CO			
152	150 DIRECTV-A	PURCHASED	8/17/2007	5/19/2014
153	100 DIRECTV-A	PURCHASED	8/17/2007	5/21/2014
154	125 DIRECTV-A	PURCHASED	VARIOUS	5/22/2014
155	340 DIRECTV-A	PURCHASED	8/21/2007	11/13/2014
156	40 DOVER CORP	PURCHASED	11/15/2011	7/08/2014
157	100 DOVER CORP	PURCHASED	VARIOUS	2/05/2015
158	200 DOVER CORP	PURCHASED	VARIOUS	2/06/2015
159	160 DOVER CORP	PURCHASED	1/24/2008	2/09/2015
160	40 FEDEX CORP	PURCHASED	12/27/2011	7/09/2014
161	45 FEDEX CORP	PURCHASED	12/23/2011	10/10/2014
162	25 FEDEX CORP	PURCHASED	VARIOUS	12/11/2014
163	50 FOOT LOCKER INC	PURCHASED	4/12/2013	5/15/2014
164	100 FOOT LOCKER INC	PURCHASED	VARIOUS	9/23/2014
165	25 FOOT LOCKER INC	PURCHASED	4/11/2013	11/14/2014
166	30 LAM RESH CORP	PURCHASED		9/23/2014
167	100 LAM RESH CORP	PURCHASED	6/19/2013	10/24/2014
168	80 LAM RESH CORP	PURCHASED	6/19/2013	10/27/2014
	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/18/2013	10/09/2014
169	200 LIBERTY INTERACTIVE CORP	PURCHASED	6/18/2013	10/10/2014
170	200 LIDERII INIERACIIVE CORP	PURCHASED	6/19/2013	10/13/2014
171	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/19/2013	10/13/2014
172	200 LIBERTY INTERACTIVE CORP			
173	200 LIBERTY INTERACTIVE CORP	PURCHASED	VARIOUS VARIOUS	10/15/2014
174	200 LIBERTY INTERACTIVE CORP	PURCHASED		10/16/2014
175	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/20/2013	10/17/2014
176	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/21/2013	10/20/2014
177	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/21/2013	10/21/2014
178	200 LIBERTY INTERACTIVE CORP	PURCHASED	6/21/2013	10/23/2014
179	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/25/2013	10/24/2014
180	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/25/2013	10/27/2014
181	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/25/2013	10/28/2014
182	100 LIBERTY INTERACTIVE CORP	PURCHASED	6/24/2013	10/29/2014
183	100 LIBERTY INTERACTIVE CORP	PURCHASED	VARIOUS	10/15/2014
184	84 LIBERTY INTERACTIVE CORP	PURCHASED	VARIOUS	10/20/2014
185	FRAC LIBERTY INTERACTIVE CORP	PURCHASED	6/24/2013	10/27/2014
186	1500 MANITEX INT'L INC	PURCHASED	VARIOUS	3/11/2015
187	800 MANITEX INT'L INC	PURCHASED	VARIOUS	3/12/2015
188	200 MEREDITH CORP	PURCHASED	5/17/2012	11/06/2014
189	200 MEREDITH CORP	PURCHASED	VARIOUS	11/10/2014
190	100 MEREDITH CORP	PURCHASED	5/17/2012	11/11/2014
191	150 MEREDITH CORP	PURCHASED	5/10/2012	11/12/2014
191	200 MEREDITH CORP	PURCHASED	5/11/2012	11/13/2014
193	50 MEREDITH CORP	PURCHASED	5/10/2012	11/14/2014
193	JO MERCHITII CORE	LONGINOED	3, 10, 2012	11/14/2014

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		(B) HOW	(C) DATE	(D) DATE
ITEM	(A) DESCRIPTION	ACQUIRED	ACQUIRED	SOLD
194	100 METHANEX CORP	PURCHASED	3/30/2010	3/04/2015
195	200 METHANEX CORP	PURCHASED	VARIOUS	3/04/2015
196	300 METHANEX CORP	PURCHASED	VARIOUS	3/05/2015
197	100 METHANEX CORP	PURCHASED	VARIOUS	3/06/2010
198	80 METHANEX CORP	PURCHASED	7/09/2010	3/09/2015
199	10 MYLAN LABS	PURCHASED	12/23/2011	7/09/2014
200	100 MYLAN LABS	PURCHASED	12/23/2011	1/14/2014
201	25 MYLAN LABS	PURCHASED	12/23/2011	12/11/2014
202	985 MYLAN LABS	PURCHASED	12/23/2011	3/02/2015
203	100 NEENAH PAPER	PURCHASED	VARIOUS	7/10/2014
204	50 NEENAH PAPER	PURCHASED	3/14/2012	7/11/2014
205	100 NEENAH PAPER	PURCHASED	3/14/2012	9/10/2014
206	50 NEENAH PAPER	PURCHASED	VARIOUS	9/11/2014
207	150 NEENAH PAPER	PURCHASED	3/15/2012	9/24/2014
208	100 NEENAH PAPER	PURCHASED	VARIOUS	9/29/2014
209	116 NEENAH PAPER	PURCHASED	3/12/2012	10/01/2014
210	300 NEENAH PAPER	PURCHASED	VARIOUS	10/02/2014
211	94 NEENAH PAPER	PURCHASED	5/03/2012	10/03/2014
212	300 NIKE INC	PURCHASED	3/12/2009	5/13/2014
213	241 NIKE INC	PURCHASED	3/12/2009	5/19/2014
214	59 NIKE INC	PURCHASED	3/12/2009	5/21/2014
215	35 NOBLE ENERGY	PURCHASED	1/28/2013	11/26/2014
216	200 NOBLE ENERGY	PURCHASED	VARIOUS	12/29/2014
217	365 NOBLE ENERGY	PURCHASED	VARIOUS	12/30/2014
218	500 ORACLE CORP	PURCHASED	VARIOUS 2/22/2008	10/01/2014 10/02/2014
219	200 ORACLE CORP	PURCHASED PURCHASED	2/22/2008	10/02/2014
220	200 ORACLE CORP	PURCHASED	2/22/2008	10/05/2014
221	100 ORACLE CORP	PURCHASED	2/22/2008	10/00/2014
222	100 ORACLE CORP 100 ORACLE CORP	PURCHASED	2/22/2008	10/08/2014
223 224	115 ORACLE CORP	PURCHASED	VARIOUS	10/09/2014
224	500 PUBLICIS GRP	PURCHASED	11/13/2006	4/23/2014
225	200 PUBLICIS GRP	PURCHASED	11/13/2006	4/24/2014
227	600 PUBLICIS GRP	PURCHASED	11/13/2006	4/24/2014
228	300 PUBLICIS GRP	PURCHASED	11/13/2006	4/30/2014
229	100 PUBLICIS GRP	PURCHASED	11/13/2006	5/01/2014
230	200 PUBLICIS GRP	PURCHASED	11/13/2006	5/02/2014
231	100 PUBLICIS GRP	PURCHASED	11/13/2006	5/05/2014
232	200 PUBLICIS GRP	PURCHASED	11/13/2006	5/06/2014
233	80 QUALCOMM INCORPORATED	PURCHASED	VARIOUS	11/13/2014
234	200 QUALCOMM INCORPORATED	PURCHASED	5/17/2012	12/29/2014
235	200 METHANEX CORP 300 METHANEX CORP 100 METHANEX CORP 80 METHANEX CORP 10 MYLAN LABS 100 MYLAN LABS 100 MYLAN LABS 985 MYLAN LABS 985 MYLAN LABS 985 MYLAN LABS 980 MENAH PAPER 100 NEENAH PAPER 100 NEENAH PAPER 100 NEENAH PAPER 150 NEENAH PAPER 150 NEENAH PAPER 150 NEENAH PAPER 160 NEENAH PAPER 1700 NEENAH PAPER 1700 NEENAH PAPER 1700 NEENAH PAPER 1700 NIKE INC 1700 NIKE INC 1700 NIKE INC 1700 NOBLE ENERGY 1700 ORACLE CORP	PURCHASED	VARIOUS	12/30/2014
236	40 SANDISK CORP	PURCHASED	6/18/2013	7/08/2014
237	110 SKYWORKS SOLUTIONS	PURCHASED	2/21/2014	3/04/2015
238	5 THERMO ELECTRON CORP	PURCHASED	2/06/2012	12/11/2014
239	10 THERMO ELECTRON CORP	PURCHASED	2/06/2012	12/12/2014
240	140 TIME WARNER INC	PURCHASED	8/26/2013	12/10/2014
241	300 UNITED STATIONERS INC	PURCHASED	2/20/2013	4/25/2014
242	400 UNITED STATIONERS INC	PURCHASED	VARIOUS	4/28/2014
243	100 UNITED STATIONERS INC	PURCHASED	2/19/2013	4/29/2014
244	100 UNITED STATIONERS INC	PURCHASED	2/19/2013	4/30/2014
245	35 WELLS FARGO	PURCHASED	11/09/2006	7/09/2014
246	100 WELLS FARGO	PURCHASED	11/09/2006	12/11/2014
247	15 WHITING PETROLEUM	PURCHASED	6/27/2007	7/08/2014
248	100 WHITING PETROLEUM	PURCHASED	6/27/2007	7/25/2014
249	325 WHITING PETROLEUM	PURCHASED	6/27/2007	11/26/2014

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01-0524375

(D) DATE

(C) DATE

(B) HOW

2/01/16

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251 100 W 252 110 W 253 200 W 254 200 W 255 150 W 256 35 ZI 257 20 ZI 258 10 AC 259 6 ACT 261 200 W 262 200 W 263 300 W 264 100 W 265 100 W 265 100 W 266 165 W 267 60 CH 268 10 CH 269 20 CH 270 PASS 271 PASS 272 CLASS	(A) INTITING PETROLE WHITING WORLD AS WHITING WOR	PURCHA PURCHA	RED FASED ASED	(C) DATE ACOUIRED 6/27/2007 VARIOUS 1/29/2009 2/13/2014 2/13/2014 2/13/2014 0/01/2009 VARIOUS 9/30/2013 9/30/2013 2/19/2014 7/05/2011 VARIOUS 7/06/2011 7/06/2011 VARIOUS 1/05/2012 VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS VARIOUS	(D) DATE SOLD 1/02/2015 1/06/2015 1/07/2015 3/26/2015 3/27/2015 3/31/2015 12/11/2014 1/05/2015 10/10/2014 3/04/2015 3/05/2015 9/08/2014 9/10/2014 9/10/2014 9/11/2014 9/12/2014 9/12/2014 11/14/2014 12/11/2014 1/05/2015 3/31/2015 3/31/2015 3/31/2015 3/31/2015		
GRO SA SA SA SA SA SA SA SA SA SA SA SA SA	E) (F) DSS DEPREC. ,968. ,134. ,911. ,361. ,435. ,187. ,020. ,116. ,645. ,594. ,907. ,638. ,000. ,000. ,000. ,787. ,687. ,549. ,298. ,796. ,000. ,618. ,227. ,054. ,782.	(G) COST BASIS 9,036. 9,199. 9,975. 8,411. 9,486. 10,237. 9,060. 30,163. 105,827. 49,837. 107,335. 49,180. 165,067. 75,000. 100,000. 100,000. 51,810. 146,500. 96,440. 171,209. 49,161. 136,022. 48,414. 99,593. 12,081. 11,806.	(H) GAIN (LOSS) -686564505150402,0477,1824,243. 2,572. 1,458. 4,933. 0. 0. 1,977. 2,187. 4,109. 32,089. 1,63531,022. 2,204. 6342724.	(I) FMV 12/31/69	(J) ADJ. BAS 12/31/69		(L) GAIN (LOSS) \$ -686564505150402,0477,1824,243. 2,572. 1,458. 4,933. 0. 0. 1,977. 2,187. 4,109. 32,089. 1,63531,022. 2,204. 6342724.

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ттғм	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
<u>ITEM</u> 2789012333333333344423445678901234567890123456777777777777777777777777777777777777		(F) DEPREC. ALLOWED					(K) EXCESS (I) - (J)	(L) GAIN (LOSS) \$ 707. 3,957. 7,507. 2,524940187. 3,133. 13,182. 18,011. 2,4095,007. 1,0011,4157084,2038,8771495846036403,8746,451. 1,036. 299. 620. 793. 498. 561. 1,036. 299. 620. 793. 498. 561. 1,036. 299. 620. 793. 498. 561. 1,036. 299. 620. 793. 498. 561. 1,036. 299. 620. 793. 498. 561. 1,036. 1,036. 299. 620. 793. 498. 561. 1,036. 1,036. 1,036. 1,036. 1,036. 1,036. 1,030. 3,287. 1,644. 1,609. 2,010.
78 79	4,730. 6,660.		3,916. 5,213.	814. 1,447.				814. 1,447.

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		(E) GROSS	(F) DEPREC.	(G) COST	(H) GAIN	(I) FMV	(J) ADJ. BAS.	(K) EXCESS	(L) GAIN
	ITEM _	SALES	ALLOWED	<u>BASIS</u>	(LOSS)	12/31/69		(I) - (J)	(LOSS)
	80	5,449.		4,025.	1,424.				\$ 1,424. 3,446.
	81 82	25,651. 15,570.		22,205. 13,626.	3,446. 1,944.				1,944.
	83	6,218.		7,868.	-1,650.				-1,650.
	84	3,169.		2,843.	326.				326. -161.
	85 86	389. 32,676.		550. 42,980.	-161. -10,304.				-10,304.
	87	3,815.		3,330.	485.				485.
	88	40,739.		32,984.	7,755.				7,755. 633.
	89 90	3,849. 3,929.		3,216. 3,216.	633. 713.				713.
	91	1,767.		822.	945.				945.
	92	12,871.		11,668.	1,203.				1,203.
	93 94	12,084. 18,134.		11,563. 17,345.	521. 789.				521. 789.
	95	12,179.		11,563.	616.				616.
	96	1,291.		1,191.	100.				100.
	97 98	7,046. 17.		5,940. 15.	1,106. 2.				1,106. 2.
	99	1,698.		1,488.	210.				210.
	100	464.		400.	64.				64. 1,066.
	101 102	3,463. 3,719.		2,397. 3,380.	1,066. 339.				339.
	103	5,851.		4,909.	942.				942.
	104	2,781.		2,171.	610.				610. 827.
	105 106	40,743. 12,054.		39,916. 17,357.	827. -5,303.				-5,303.
	107	16,045.		22,732.	-6,687.				-6,687.
	108	8,395.		6,995.	1,400. 364.				1,400. 364.
	109 110	1,084. 4,765.		720. 2,880.	1,885.				1,885.
	111	4,414.		3,659.	755.				755.
	112	2,492.		2,118.	374. 90.				374. 90.
	113 114	615. 14,054.		525. 21,007.	-6, 953.				-6, 953.
	115	3,589.		5,252.	-1,663.				-1,663.
	116	2,582.		3,939. 6,040.	-1,357. -2,387.				-1,357. -2,387.
	117 118	3,653. 4,800.		7,877.	-3,077.				-3,077.
	119	14,352.		10,026.	4,326.				4,326.
	120	9,983.		6,941. 20,821.	3,042. 6,519.				3,042. 6,519.
ľ	121 122	27,340. 899.		771.	128.				128.
	123	5,552.		4,627.	925.				925.
	124 125	3,673. 23,804.		3,084. 22,381.	589. 1,423.				589. 1,423.
	126	16,779.		15,451.	1,328.				1,328.
	127	20,056.		16,080.	3,976.				3,976.
	128 129	16,181. 4,056.		12,846. 3,048.	3,335. 1,008.				3,335. 1,008.
	130	1,807.		2,148.	-341.				-341.
	131	1,930.		2,046.	-116. -225				-116. -335.
	132	14,208.		14,543.	-335.				555.
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<u>ITEM</u> 133 134 135 136 137	(E) GROSS SALES 33,923. 27,935. 13,758. 7,328. 4,831.	(F) DEPREC. ALLOWED	(G) COST BASIS 11,358. 29,207. 6,458. 3,478. 7,902.	(H) GAIN (LOSS) 22,565. -1,272. 7,300. 3,850. -3,071.	(I) FMV <u>12/31/69</u>	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	\$ 22,565. -1,272. 7,300. 3,850. -3,071.
138 139 140 141 142 143 144 145 146 147	15,370. 4,063. 10. 3,579. 3,781. 516. 2,988. 33,797. 4,238. 12,000. 16,108.		25,516. 1,609. 4. 1,863. 1,863. 233. 1,256. 32,434. 3,795. 8,458. 10,874.	-10,146. 2,454. 6. 1,716. 1,918. 283. 1,732. 1,363. 443. 3,542. 5,234.				-10,146. 2,454. 6. 1,716. 1,918. 283. 1,732. 1,363. 443. 3,542. 5,234.
149 150 151 152 153 154 155 156 157 158 159	5,251. 4,335. 4,514. 12,741. 8,401. 10,519. 29,780. 3,592. 7,276. 14,539. 11,590.		3,417. 1,619. 1,619. 3,142. 2,095. 2,613. 7,092. 1,851. 3,996. 6,098. 4,852.	1,834. 2,716. 2,895. 9,599. 6,306. 7,906. 22,688. 1,741. 3,280. 8,441. 6,738.				1,834. 2,716. 2,895. 9,599. 6,306. 7,906. 22,688. 1,741. 3,280. 8,441. 6,738.
160 161 162 163 164 165 166 167 168 169	6,047. 7,071. 4,458. 2,411. 5,670. 1,402. 2,244. 7,635. 6,046. 2,908.		3,391. 3,791. 2,019. 1,709. 3,414. 853. 1,428. 4,760. 3,808. 2,299.	2,656. 3,280. 2,439. 702. 2,256. 549. 816. 2,875. 2,238. 609.				2,656. 3,280. 2,439. 702. 2,256. 549. 816. 2,875. 2,238. 609.
170 171 172 173 174 175 176 177 178	5,707. 2,730. 5,455. 4,695. 4,745. 2,426. 2,456. 2,521. 5,062. 2,515.		4,598. 2,294. 4,588. 3,891. 3,813. 1,897. 1,887. 1,887. 3,774.	1,109. 436. 867. 804. 932. 529. 569. 634. 1,288.				1,109. 436. 867. 804. 932. 529. 569. 634. 1,288.
180 181 182 183 184 185	2,540. 2,555. 2,577. 2,968. 2,578. 26.		1,872. 1,872. 1,858. 2,381. 1,962.	668. 683. 719. 587. 616. 7.				668. 683. 719. 587. 616.

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(E) GROSS SALES 186 13,824 187 7,516 188 10,097 189 10,109 190 5,068 191 7,635 192 10,267 193 2,551 194 5,335 195 10,647 196 16,461 197 5,550 198 4,507 199 200 5,400 201 1,382 202 56,839 203 5,279 204 2,638 205 5,490 206 2,763 207 8,311	8,067. 5,756. 5,661. 2,878. 4,174. 5,566. 1,391. 2,492. 4,975. 7,279. 2,197. 1,669. 2161. 21,109. 2,984. 1,485. 2,969. 1,484.	(H) GAIN (LOSS) -1,605551. 4,341. 4,448. 2,190. 3,461. 4,701. 1,160. 2,843. 5,672. 9,182. 3,353. 2,838. 283. 3,239. 842. 35,730. 2,295. 1,153. 2,521. 1,279. 3,861.	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	\$ -1,605. -551. 4,341. 4,448. 2,190. 3,461. 4,701. 1,160. 2,843. 5,672. 9,182. 3,353. 2,838. 283. 3,239. 842. 35,730. 2,295. 1,153. 2,521. 1,279. 3,861.
204 2,638 205 5,490 206 2,763	1,485. 2,969. 1,484. 4,450. 2,964. 3,437. 8,680. 2,663. 6,391. 5,135. 1,257. 1,877. 10,727. 19,574. 9,390. 3,675. 3,675. 1,838. 1,838. 1,838. 1,837. 2,041. 4,674. 1,870. 5,609. 2,804. 935. 1,869. 935. 1,869. 1,870. 4,928. 11,645. 21,818. 2,448. 3,620.	1,153. 2,521. 1,279.				1,153. 2,521. 1,279.

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STATEMENT 15 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

TTEM 239 240 241 242 243 2445 2445 245 247 248 249 2551 2554 2557 2557 2560 2667 2667 2667 2667 2667 2669 270	(E) GROSS SALES 1,263. 11,702. 11,119. 14,924. 3,727. 3,719. 1,826. 5,499. 1,192. 8,895. 17,299. 3,298. 2,992. 3,367. 17,820. 18,244. 13,659. 3,973. 2,324. 7,284. 1,777. 4,116. 7,372. 7,366. 11,064. 3,692. 3,697. 6,116. 4,601. 782. 1,563. 1486.	(F) DEPREC. ALLOWED	(G) COST BASIS 558. 8,385. 10,685. 14,135. 3,516. 1,286. 2,025. 6,025. 1,595. 1,595. 13,990. 13,990. 13,992. 1,852. 4,320. 4,320. 3,811. 5,885. 1,891. 3,121. 2,765. 1,891. 3,121. 2,765. 1,891. 3,121. 2,765. 1,891. 3,121. 2,765. 1,891. 3,121. 3	(H) GAIN (LOSS) 705. 3,312. 434. 789. 211. 203. 543. 1,833. 888. 6,870. 10,718. 1,273. 1,484. 1,772. 3,830. 4,254. 3,167. 2,121. 1,272. 2,964. 913. 812. 3,561. 3,555. 5,379. 1,806. 2,995. 1,836. 3337. 998. 148.	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) (AIN (LOSS) \$ 705. 3,312. 434. 789. 211. 203. 543. 1,833. 888. 6,870. 10,718. 1,273. 1,484. 1,772. 3,830. 4,254. 3,167. 2,121. 1,272. 2,964. 913. 812. 3,555. 5,379. 1,800. 1,895. 1,806. 2,995. 1,836. 337. 998. 148. 686.
268 269	782. 1,563.		445. 565.	337. 998.			TOTAI	337. 998. 148. 686. 34. 140,549.

STATEMENT 16 FORM 990-PF, PART VI, LINE 9 TAX DUE

TAX DUE LATE PAYMENT PENALTY LATE INTEREST

\$	7,552.
	225.
	151.
TOTAL \$	7,928.

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STATEMENT 17 FORM 990-PF, PART VII-A, LINE 8B COPIES OF FORM 990-PF TO STATE OFFICIALS

NO REQUIREMENT

STATEMENT 18 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	ACCOUNT/
GEORGE N APPELL PO BOX A PHILLIPS, ME 04966	PRESIDENT 0	\$ 0	. \$ 0.	\$ 0.
LAURA P.A. WARREN ST MARKS SCHOOL SOUTHBOROUGH, MA 01772	TREASURER 0	0	0.	0.
AMITY A DOOLITTLE 119 EVERIT STREET NEW HAVEN, CT 06511	DIRECTOR 0	0	. 0.	0.
CHARITY R APPELL MCNABB PO BOX 248 ASCUTNEY, VT 05030	DIRECTOR 0	0	. 0.	0.
ANTON PLOEG G.SLAGMASTER 9,7217 SE HARFSEN, NETHERLANDS	DIRECTOR 0	0	0.	0.
LAURA W. R. APPELL PO BOX A PHILLIPS, ME 04966	DIRECTOR 0	0	0.	0.
	TOTAL	\$ 0	\$ 0.	\$ 0.