



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 03-01-2014 , and ending 02-28-2015

Name of foundation THE MCCUNE FOUNDATION		A Employer identification number 77-0242953	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 24340		B Telephone number (see instructions) (805) 223-8373	
City or town, state or province, country, and ZIP or foreign postal code VENTURA, CA 93002		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,869,795		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,003,400			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,025	1,025		
	4 Dividends and interest from securities.	15,287	15,287		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	9,280			
	b Gross sales price for all assets on line 6a 9,280				
	7 Capital gain net income (from Part IV, line 2) . . .		9,280		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,028,992	25,592		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	97,000	0		97,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	14,745	0		14,745
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	7,470	2,819		4,651
	c Other professional fees (attach schedule)	18,008	0		18,008
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	8,184	0		7,755
	19 Depreciation (attach schedule) and depletion . . .	202	0		
	20 Occupancy	11,100	0		11,100
	21 Travel, conferences, and meetings	4,496	0		4,496
	22 Printing and publications	1,789	0		1,789
	23 Other expenses (attach schedule)	21,970	0		21,970
	24 Total operating and administrative expenses. Add lines 13 through 23	184,964	2,819		181,514
	25 Contributions, gifts, grants paid	816,741			816,741
	26 Total expenses and disbursements. Add lines 24 and 25	1,001,705	2,819		998,255
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	27,287			
	b Net investment income (if negative, enter -0-)		22,773		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	207,010	210,270	210,270
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 100,000 Less allowance for doubtful accounts ▶ _____ 0	0	100,000	100,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,006,141	931,472	1,558,315
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 1,212 Less accumulated depreciation (attach schedule) ▶ _____ 202	0	1,010	1,010
	15	Other assets (describe ▶ _____)	200	200	200
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,213,351	1,242,952	1,869,795
Liabilities	17	Accounts payable and accrued expenses	1,891	3,627	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	330	908	
	23	Total liabilities (add lines 17 through 22)	2,221	4,535	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,211,130	1,238,417	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	1,211,130	1,238,417	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	1,213,351	1,242,952	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,211,130
2	Enter amount from Part I, line 27a	2	27,287
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,238,417
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,238,417

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CAPITAL GAINS DIVIDENDS	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,280			9,280
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			9,280
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,280
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	886,656	1,616,681	0 548442
2012	892,668	1,659,204	0 538010
2011	895,352	1,482,570	0 603919
2010	917,175	1,352,193	0 678287
2009	808,887	1,161,525	0 696401

2	Total of line 1, column (d).	2	3 065059
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 613012
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	1,774,799
5	Multiply line 4 by line 3.	5	1,087,973
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	228
7	Add lines 5 and 6.	7	1,088,201
8	Enter qualifying distributions from Part XII, line 4.	8	998,255

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	455
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	455
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	455
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	6
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	449
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ <u>0</u> (2) On foundation managers ☐ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶MCCUNEFUNDATION.ORG				
14	The books are in care of ▶CLAUDIA ARMANN Telephone no ▶(805) 223-8373 Located at ▶700 E MAIN ST VENTURA CA ZIP+4 ▶93001			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	208,640
b	Average of monthly cash balances.	1b	1,542,986
c	Fair market value of all other assets (see instructions).	1c	50,200
d	Total (add lines 1a, b, and c).	1d	1,801,826
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,801,826
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	27,027
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,774,799
6	Minimum investment return. Enter 5% of line 5.	6	88,740

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	88,740
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	455
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	455
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	88,285
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	88,285
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	88,285

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	998,255
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	998,255
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	998,255

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				88,285
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	751,250			
b From 2010.	849,866			
c From 2011.	821,715			
d From 2012.	810,072			
e From 2013.	806,122			
f Total of lines 3a through e.	4,039,025			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 998,255				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				88,285
e Remaining amount distributed out of corpus	909,970			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,948,995			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	751,250			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	4,197,745			
10 Analysis of line 9				
a Excess from 2010. . . .	849,866			
b Excess from 2011. . . .	821,715			
c Excess from 2012. . . .	810,072			
d Excess from 2013. . . .	806,122			
e Excess from 2014. . . .	909,970			

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. ▶

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

85% of line 2a

Qualifying distributions from Part XII,
line 4 for each year listed

Amounts included in line 2c not used
directly for active conduct of exempt
activities

e. Qualifying distributions made directly
for active conduct of exempt activities
Subtract line 2d from line 2c

Complete 3a, b, or c for the
alternative test relied upon

"Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

• "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

"Support" alternative test—enter

- (1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .
- (2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .
- (3)** Largest amount of support from an exempt organization
- (4)** Gross investment income

[illegible]

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SARA MILLER MCCUNE

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CLAUDIA ARMANN
700 E MAIN ST
VENTURA, CA 93001
(805) 223-8373

b The form in which applications should be submitted and information and materials they should include

TWO-PAGE LETTER OF INQUIRY AND COPY OF IRS TAX-EXEMPT STATUS LETTER

c Any submission deadlines

JANUARY AND JULY

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE LIMITED TO ORGANIZATIONS WITH 501(C)3 STATUS OPERATING IN SANTA BARBARA AND VENTURA COUNTIES, CALIFORNIA GRANTS ARE MADE FOR PROJECTS THAT MOBILIZE RESIDENTS FOR ECONOMIC AND SOCIAL JUSTICE INITIATIVES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	816,741
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLAUDIA Z ARMANN	EXECUTIVE DIRECTOR 35 00	97,000	14,745	0
700 E MAIN ST VENTURA,CA 93001				
SARA MILLER MCCUNE	PRESIDENT 4 00	0	0	0
700 E MAIN ST VENTURA,CA 93001				
SANDRA BALL-ROKEACH	VICE-PRESIDENT 1 50	0	0	0
700 E MAIN ST VENTURA,CA 93001				
VICKI FISHER MAGASINN	SECRETARY 1 50	0	0	0
700 E MAIN ST VENTURA,CA 93001				
HILDA ZACARIAS	TREASURER 2 50	0	0	0
700 E MAIN ST VENTURA,CA 93001				
MARCOS VARGAS	DIRECTOR 2 00	0	0	0
700 E MAIN ST VENTURA,CA 93001				
SUSAN MCCUNE TRUMBLE	DIRECTOR 1 50	0	0	0
700 E MAIN ST VENTURA,CA 93001				
MELVIN OLIVER	DIRECTOR 1 00	0	0	0
700 E MAIN ST VENTURA,CA 93001				
SUSAN ROSE	DIRECTOR 2 00	0	0	0
700 E MAIN ST VENTURA,CA 93001				
MARGARET SIROT	DIRECTOR 1 00	0	0	0
700 E MAIN ST VENTURA,CA 93001				
DAVID MCCUNE	DIRECTOR 1 00	0	0	0
700 E MAIN ST VENTURA,CA 93001				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UCSB FOUNDATION UNIVERSITY OF CALIFORNIA SANTA BARBARA SANTA BARBARA,CA 93106	NONE	501(C)3	MCCUNE DISSERTATION FELLOWSHIP	34,400
CENTRO BINACIONAL PARA EL DESARROLLO INDIGENA OAXAQUENO 744 N ABBY ST FRESNO,CA 93701	NONE	501(C)3	YOUTH ENCUENTRO	500
UCSB FOUNDATION UNIVERSITY OF CALIFORNIA SANTA BARBARA SANTA BARBARA,CA 93106	NONE	501(C)3	CLIMATE CHANGE CONFERENCE	2,000
BELL ARTS FACTORY 432 N VENTURA AVE STUDIO 101 VENTURA,CA 93001	NONE	501(C)3	GENERAL SUPPORT	500
BLACK AMERICAN POLITICAL ASSOCIATION OF CALIFORNIA PO BOX 5383 OXNARD,CA 93031	NONE	501(C)3	GENERAL SUPPORT	1,000
COMMUNITY PARTNERS 1000 N ALAMEDA BLVD STE 240 LOS ANGELES,CA 90012	NONE	501(C)3	PROYECTO JARDIN	2,000
2ND STORY ASSOCIATES 808 LAGUNA ST SANTA BARBARA,CA 93101	NONE	501(C)3	PEOPLE'S INSTITUTE PHOTOGRAPHY CLASS	500
MIXTECOINDIGENA COMMUNITY ORGANIZING PROJECT PO BOX 20543 OXNARD,CA 93034	NONE	501(C)3	INTERPRETER CONFERENCE	400
LA HERMANDAD HANK LACAYO YOUTH & FAMILY CENTER 520 W 5TH ST D OXNARD,CA 93030	NONE	501(C)3	IMMIGRATION ROUNDTABLE & CITIZENSHIP FAIR	500
MIXTECOINDIGENA COMMUNITY ORGANIZING PROJECT PO BOX 20543 OXNARD,CA 93034	NONE	501(C)3	TECHNICAL ASSISTANCE GRANT	8,000
FAMILIES ACT PO BOX 2152 SANTA BARBARA,CA 93120	NONE	501(C)3	TA WORKSHOPS	175
VENTURA COUNTY COMMUNITY FOUNDATION 4001 MISSION OAKS BLVD STE O CAMARILLO,CA 93012	NONE	501(C)3	CURRENTS OF CHANGE SPONSOR	500
FUTURE LEADERS OF AMERICA PO BOX 51637 OXNARD,CA 93031	NONE	501(C)3	ACLU CONFERENCE	400
KINCARES PO BOX 2894 ORCUTT,CA 93457	NONE	501(C)3	PFE REGISTRATION	175
FUND FOR SANTA BARBARA 26 W ANAPAMU STE 100 SANTA BARBARA,CA 93101	NONE	501(C)3	NPRN SPONSORSHIP	5,000
Total  3a				816,741

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SANTA BARBARA FOUNDATION 1111 CHAPALA STREET SUITE 200 SANTA BARBARA,CA 93101	NONE	501(C)3	PFE SCHOLARSHIPS	500
MIXTECOINDIGENA COMMUNITY ORGANIZING PROJECT PO BOX 20543 OXNARD,CA 93034	NONE	501(C)3	NIGHT IN OAXACA SPONSORSHIP	500
ONE STEP A LA VEZ PO BOX 192 FILLMORE,CA 93016	NONE	501(C)3	EVENT SPONSORSHIP & WORKSHOP FEES	705
SANTA BARBARA BICYCLE COALITION PO BOX 92047 SANTA BARBARA,CA 93190	NONE	501(C)3	CONNECTING OUR COMMUNITY	25,000
FOODBANK OF SANTA BARBARA COUNTY 4554 HOLLISTER AVE SANTA BARBARA,CA 93110	NONE	501(C)3	COMMUNITY LEADERSHIP TRAINING & FOOD SECURITY ADVOCACY PROJECT	21,500
JUST COMMUNITIES CENTRAL COAST 1528 CHAPALA ST STE 308 SANTA BARBARA,CA 93101	NONE	501(C)3	GENERAL SUPPORT	50,000
CAUSE (CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY) 2021 SPERRY AVE STE 9 VENTURA,CA 93003	NONE	501(C)3	BUILDING LEADERSHIP & ORGANIZING IN OUR NEIGHBORHOODS	50,000
KINCARES PO BOX 2894 ORCUTT,CA 93457	NONE	501(C)3	ORGANIZING BY GRANDPARENTS RAISING GRANDCHILDREN	2,646
PACIFIC PRIDE FOUNDATION 126 E HALEY ST STE A-11 SANTA BARBARA,CA 93101	NONE	501(C)3	LGBTQ ADVOCACY PROGRAMS	25,000
FOUNDATION OF SANTA BARBARA REGIONAL HEALTH AUTHORITY PO BOX 6307 SANTA BARBARA,CA 931606307	NONE	501(C)3	LOMPOC PROMOTORES NETWORK	16,000
TEACHERS FOR THE STUDY OF EDUCATIONAL INSTITUTIONS 436 ALAN RD SANTA BARBARA,CA 93109	NONE	501(C)3	TEACHING FAIR	15,000
COALITION FOR SUSTAINABLE TRANSPORTATION PO BOX 2495 SANTA BARBARA,CA 93120	NONE	501(C)3	ALLIANCE FOR SUSTAINABLE & EQUITABLE REGIONAL TRANSPORTATION (ASERT)	20,000
FUTURE LEADERS OF AMERICA PO BOX 51637 OXNARD,CA 93031	NONE	501(C)3	GENERAL SUPPORT	36,000
FAMILIES ACT PO BOX 2152 SANTA BARBARA,CA 93120	NONE	501(C)3	GENERAL SUPPORT	30,000
VENTURA CLIMATE CARE OPTIONS ORGANIZED LOCALLY 345 W CENTER ST VENTURA,CA 93001	NONE	501(C)3	CONCERT SPONSORSHIP	300
Total  3a				816,741

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTICUT COLLEGE 270 MOHEGAN AVE NEWLONDON,CT 06320	NONE	501(C)3	WOMEN'S CENTER	2,500
AG INNOVATIONS NETWORK 101 MORRIS ST STE 212 SEBASTOPOL,CA 95472	NONE	501(C)3	HOUSE FARM WORKERS	500
SANTA BARBARA COMMUNITY YOUTH PERFORMING ARTS CENTER PO BOX 21046 SANTA BARBARA,CA 93121	NONE	501(C)3	VIVA EL ARTE	10,000
FUND FOR SANTA BARBARA 26 W ANAPAMU STE 100 SANTA BARBARA,CA 93101	NONE	501(C)3	TECHNICAL ASSISTANCE PROGRAM	25,000
AG INNOVATIONS NETWORK 101 MORRIS ST STE 212 SEBASTOPOL,CA 95472	NONE	501(C)3	HOUSE FARM WORKERS	100
VENTURA CLIMATE CARE OPTIONS ORGANIZED LOCALLY 345 W CENTER ST VENTURA,CA 93001	NONE	501(C)3	FUNDRAISING BOARD RETREAT	2,000
WESTMINSTER FREE CLINIC 5560 NAPOLEAN AVE OAK PARK,CA 91377	NONE	501(C)3	COMMUNITY LEADERSHIP INSTITUTE	2,300
CENTRAL COAST FUTURE LEADERS 110 S LINCOLN ST STE 103 SANTA MARIA,CA 93454	NONE	501(C)3	GENERAL SUPPORT	5,000
AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DR BEL AIR,CA 90077	NONE	501(C)3	CAMP ALONIM	1,000
FUND FOR SANTA BARBARA 26 W ANAPAMU STE 100 SANTA BARBARA,CA 93101	NONE	501(C)3	BREAD & ROSES SPONSORSHIP	1,000
VENTURA COUNTY CLERGY & LAITY UNITED FOR ECONOMIC JUSTICE PO BOX 3066 VENTURA,CA 93006	NONE	501(C)3	ORGANIZER FOR IMMIGRANT ISSUES	2,000
VENTURA COUNTY CLERGY & LAITY UNITED FOR ECONOMIC JUSTICE PO BOX 3066 VENTURA,CA 93006	NONE	501(C)3	ORGANIZER FOR IMMIGRANT ISSUES	1,500
RUTGERS UNIVERSITY FOUNDATION 191 RYDERS LANE NEW BRUNSWICK,NJ 08901	NONE	501(C)3	CENTER FOR AMERICAN WOMEN & POLITICS	2,500
PEOPLES' SELF-HELP HOUSING 26 E VICTORIA ST SANTA BARBARA,CA 93101	NONE	501(C)3	YOUTH EDUCATION ENHANCEMENT PROGRAM	2,500
COMMUNITY ADVOCACY COALITON OF VENTURA 2597 SEXTANT AVE PORT HUENEME,CA 93041	NONE	501(C)3	GENERAL SUPPORT	1,000
Total  3a				816,741

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VENTURA COUNTY CLERGY & LAITY UNITED FOR ECONOMIC JUSTICE PO BOX 3066 VENTURA,CA 93006	NONE	501(C)3	ORGANIZER FOR IMMIGRANT ISSUES	500
SANTA BARBARA BICYCLE COALITION PO BOX 92047 SANTA BARBARA,CA 93190	NONE	501(C)3	BICI CENTRO CAPITAL CAMPAIGN	5,000
CASA ESPERANZA HOMELESS CENTER PO BOX 24116 SANTA BARBARA,CA 93121	NONE	501(C)3	GENERAL SUPPORT	7,500
COMMUNITY ADVOCACY COALITON OF VENTURA 2597 SEXTANT AVE PORT HUENEME,CA 93041	NONE	501(C)3	TECHNICAL SUPPORT	325
ONE STEP A LA VEZ PO BOX 192 FILLMORE,CA 93016	NONE	501(C)3	WORKSHOP SPONSORSHIP	80
FUTURE LEADERS OF AMERICA PO BOX 51637 OXNARD,CA 93031	NONE	501(C)3	WORKSHOP SPONSORSHIP	40
ALLIANCE FOR BIKING & WALKING INC PO BOX 65150 WASHINGTON,DC 20035	NONE	501(C)3	ADVOCACY TRAINING IN SANTA BARBARA	2,000
ANTI-DEFAMATION LEAGUE 1528 CHAPALA ST STE 301 SANTA BARBARA,CA 93101	NONE	501(C)3	LIBERTY AWARDS DINNER	250
ONE STEP A LA VEZ PO BOX 192 FILLMORE,CA 93016	NONE	501(C)3	WORKSHOP SPONSORSHIP	35
VENTURA CLIMATE CARE OPTIONS ORGANIZED LOCALLY 345 W CENTER ST VENTURA,CA 93001	NONE	501(C)3	BICYCLE ADVOCACY PROGRAM	22,000
THE ABUNDANT TABLE PO BOX 2305 CAMARILLO,CA 93011	NONE	501(C)3	ROOTED FUTURES, GROWING CHANGE IN SANTA PAULA	11,210
WESTMINSTER FREE CLINIC 5560 NAPOLEAN AVE OAK PARK,CA 91377	NONE	501(C)3	TA FUNDS FOR CLI CAMP	2,300
VENTURA COUNTY CLERGY & LAITY UNITED FOR ECONOMIC JUSTICE PO BOX 3066 VENTURA,CA 93006	NONE	501(C)3	GENERAL SUPPORT	24,000
LA HERMANDAD HANK LACAYO YOUTH & FAMILY CENTER 520 W 5TH ST D OXNARD,CA 93030	NONE	501(C)3	ORGANIZING AND LEADERSHIP DEVELOPMENT OF IMMIGRANTS	15,000
LOS PADRES FORESTWATCH PO BOX 831 SANTA BARBARA,CA 93102	NONE	501(C)3	FARMERS, RANCHERS, AND RESIDENTS AGAINST FRACKING	10,000
Total  3a				816,741

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ONE STEP A LA VEZ PO BOX 192 FILLMORE,CA 93016	NONE	501(C)3	TA FUNDS FOR CLI CAMP	2,300
WESTMINSTER FREE CLINIC 5560 NAPOLEAN AVE OAK PARK,CA 91377	NONE	501(C)3	STUDENTS ADVOCATING LIFE-UPLIFTING DECISIONS (SALUD)	24,000
ONE STEP A LA VEZ PO BOX 192 FILLMORE,CA 93016	NONE	501(C)3	TEEN ORGANIZING PROGRAM	30,000
ARC FOUNDATION OF VENTURA COUNTY 5103 WALKER ST VENTURA,CA 93003	NONE	501(C)3	PEOPLE FIRST OF VENTURA COUNTY	15,000
MIXTECOINDIGENA COMMUNITY ORGANIZING PROJECT PO BOX 20543 OXNARD,CA 93034	NONE	501(C)3	COMMUNITY ORGANIZING WORK	36,000
EL CENTRITO FAMILY LEARNING CENTERS PO BOX 1613 OXNARD,CA 93032	NONE	501(C)3	PADRES PROMOTORES DE LA EDUCACION AND ASOCIACION DE PADRES	30,000
COMMUNITY ACTION COMMISSION 5638 HOLLISTER AVE STE 230 GOLETA,CA 93117	NONE	501(C)3	THRIVE PARENT ACADEMY IN GUADALUPE	30,000
JUST COMMUNITIES CENTRAL COAST 1528 CHAPALA ST STE 308 SANTA BARBARA,CA 93101	NONE	501(C)3	CAPACITY BUILDING FOR LANGUAGE JUSTICE WORK	10,000
COALITION FOR SUSTAINABLE TRANSPORTATION PO BOX 2495 SANTA BARBARA,CA 93120	NONE	501(C)3	WALKING & TRANSIT NEEDS OF WORKING FAMILIES	22,500
CAUSE (CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY) 2021 SPERRY AVE STE 9 VENTURA,CA 93003	NONE	501(C)3	GENERAL SUPPORT	40,000
CENTRAL COAST FUTURE LEADERS 110 S LINCOLN ST STE 103 SANTA MARIA,CA 93454	NONE	501(C)3	YOUTH LEADERSHIP & ADVOCACY PROGRAM	30,000
SOUTHERN CALIFORNIA PUBLIC RADIO PO BOX 511489 LOS ANGELES,CA 90051	NONE	501(C)3	KPCC	5,000
SANTA BARBARA FOUNDATION 1111 CHAPALA STREET SUITE 200 SANTA BARBARA,CA 93101	NONE	501(C)3	ASSOCIATES DUES	150
CONFLICT SOLUTIONS CENTER 120 E JONES ST STE 133 SANTA MARIA,CA 93454	NONE	501(C)3	GENERAL SUPPORT	1,000
SCHOLARSHIP FOUNDATION OF SANTA BARBARA PO BOX 3620 SANTA BARBARA,CA 93130	NONE	501(C)3	GENERAL SUPPORT	500
Total  3a				816,741

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SANTA PAULA LATINO TOWN HALL 233 CORTE LINDA SANTA PAULA,CA 93060	NONE	501(C)3	GENERAL SUPPORT	1,000
FAMILY CENTERS INC 40 ARCH ST GREENWICH,CT 06830	NONE	501(C)3	GENERAL SUPPORT	3,000
DOMUS KIDS 83 LOCKWOOD AVE STAMFORD,CT 06902	NONE	501(C)3	GENERAL SUPPORT	2,000
VENTURA COUNTY COMMUNITY FOUNDATION 4001 MISSION OAKS BLVD STE O CAMARILLO,CA 93012	NONE	501(C)3	ASSOCIATES DUES	150
ADSUM EDUCATION FOUNDATION PO BOX 90710 SANTA BARBARA,CA 93190	NONE	501(C)3	GENERAL SUPPORT	500
CAUSE (CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY) 2021 SPERRY AVE STE 9 VENTURA,CA 93003	NONE	501(C)3	GENERAL SUPPORT	2,000
UCSB FOUNDATION UNIVERSITY OF CALIFORNIA SANTA BARBARA SANTA BARBARA,CA 93106	NONE	501(C)3	RICHARD APPELBAUM FUND	2,000
COLD NOSES WARM HEARTS 5758 HOLLISTER AVE GOLETA,CA 93117	NONE	501(C)3	GENERAL SUPPORT	1,000
AG INNOVATIONS NETWORK 101 MORRIS ST STE 212 SEBASTOPOL,CA 95472	NONE	501(C)3	HOUSE FARM WORKERS SUMMIT	1,000
ADSUM EDUCATION FOUNDATION PO BOX 90710 SANTA BARBARA,CA 93190	NONE	501(C)3	RECEPTION SPONSORSHIP	800
YOUNG WORKERS UNITED PO BOX 420963 SAN FRANCISCO,CA 94142	NONE	501(C)3	GENERAL SUPPORT	500
HOUSING CALIFORNIA 1107 9TH ST STE 560 SACRAMENTO,CA 95814	NONE	501(C)3	FOR RESIDENTS UNITED NETWORK	500
CANCER SUPPORT COMMUNITY VALLEY VENTURA SANTA BARBARA 530 HAMPSHIRE RD WESTLAKE VILLAGE,CA 91361	NONE	501(C)3	GENERAL SUPPORT	2,500
DOCTORS WITHOUT BORDERS USA 333 SEVENTH AVE 2ND FLOOR NEW YORK,NY 10001	NONE	501(C)3	GENERAL SUPPORT	2,500
THE ABUNDANT TABLE PO BOX 2305 CAMARILLO,CA 93011	NONE	501(C)3	OVERHEAD EXPENSES	1,000
Total  3a				816,741

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANTI-DEFAMATION LEAGUE 10495 SANTA MONICA BLVD LOS ANGELES, CA 90025	NONE	501(C)3	GENERAL SUPPORT	1,500
THE JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES 6505 WILSHIRE BLVD STE 1000 LOS ANGELES, CA 90048	NONE	501(C)3	UNITED JEWISH FUND	2,500
SANTA BARBARA FOUNDATION 1111 CHAPALA STREET SUITE 200 SANTA BARBARA, CA 93001	NONE	501(C)3	PARTNERSHIP FOR EXCELLENCE SPONSORSHIP	2,500
GUIDE DOGS FOR THE BLIND 32901 SE KELSO RD BORING, OR 97009	NONE	501(C)3	WASTE WATER TREATMENT PROJECT AT THE OREGON FACILITY	5,000
Total  3a				816,741

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2014
---	--	---

Name of the organization THE MCCUNE FOUNDATION	Employer identification number 77-0242953
--	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE MCCUNE FOUNDATION	Employer identification number 77-0242953
--	---

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE MCCUNE FOUNDATION	Employer identification number 77-0242953
--	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

TY 2014 Accounting Fees Schedule

Name: THE MCCUNE FOUNDATION

EIN: 77-0242953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	7,470	2,819		4,651

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE MCCUNE FOUNDATION

EIN: 77-0242953

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MACHINERY AND EQUIPMENT	2008-05-30	3,933	3,933	SL	5 0000000000000	0	0		
COMPUTER	2014-04-24	1,212		SL	5 0000000000000	202	0		

TY 2014 Investments Corporate Stock Schedule

Name: THE MCCUNE FOUNDATION

EIN: 77-0242953

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCK	931,472	1,558,315

TY 2014 Land, Etc. Schedule

Name: THE MCCUNE FOUNDATION

EIN: 77-0242953

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,212	202	1,010	

TY 2014 Other Assets Schedule

Name: THE MCCUNE FOUNDATION

EIN: 77-0242953

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
	200	200	200

TY 2014 Other Expenses Schedule**Name:** THE MCCUNE FOUNDATION**EIN:** 77-0242953

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	4,536	0		4,536
OFFICE	13,468	0		13,468
POSTAGE	819	0		819
DUES & SUBSCRIPTIONS	1,500	0		1,500
UTILITIES	1,043	0		1,043
WEBSITE	604	0		604

TY 2014 Other Liabilities Schedule**Name:** THE MCCUNE FOUNDATION**EIN:** 77-0242953

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL INCOME TAX PAYABLE	106	423
401K EMPLOYEE CONTRIBUTION	224	243
401K EMPLOYER CONTRIBUTION	0	242

TY 2014 Other Professional Fees Schedule

Name: THE MCCUNE FOUNDATION

EIN: 77-0242953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	18,008	0		18,008

TY 2014 Taxes Schedule**Name:** THE MCCUNE FOUNDATION**EIN:** 77-0242953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	7,595	0		7,595
EXCISE TAX	429	0		0
STATE TAXES	10	0		10
ATTORNEY GENERAL	150	0		150