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Form **990-PF**

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

an	ne oi	foundation				A Employer identification	n number
D	av	e Morgan Foundat:	Lon			73-1475560	1
		and street (or P O box number if mail is not o		address)	Room/suite	B Telephone number	<u> </u>
		Box 820		•		580.363.02	95
		own, state or province, country, and Z	IP or foreign p	ostal code		C If exemption application is p	
		<u>ckwell, OK 7463:</u>	<u> </u>]	
С	heck	all that apply: Initial retu			rmer public charity	D 1. Foreign organization:	s, check here 🔻 🛌
		Final retur		Amended return		Foreign organizations me check here and attach co	eeting the 85% test
C	heck	Address c		Name change kempt private foundation			
Ť	٦.	ction 4947(a)(1) nonexempt charitab		Other taxable private founda	tion	E If private foundation sta under section 507(b)(1	
a		arket value of all assets at end of year	J Account		X Accrual	F If the foundation is in a	
		Part II, col. (c), line 16)		ther (specify)		under section 507(b)(1)	
	\$	2,307,852	Part I, colu	mn (d) must be on cash b	oasis.)		
<u>a</u>	ותו	Analysis of Revenue and Expense (The total of amounts in columns (b), (c), a necessarily equal the amounts in column	s nd (d) may not (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	1	Contributions, gifts, grants, etc., reco					
	2	Check Interest on savings and temporary	to attach Sch B				
	3	Interest on savings and temporary cash investments	ıc.	29.	29.		Statement :
	4 5a	Dividends and interest from securities Gross rents	3	70,224.	70,224. 5,500.		Statement :
	_		5,500.	3,300.	3,500.	5,500.	Statement :
,	_	Net gain or (loss) from sale of assets not or	line 10	30,523.			` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `
	b	Gross sales price for all assets on line 6a 454	<u>1,166.</u>				
	7	Capital gain net income (from Part IV, line 2)	À /	<u>30,523.</u>	,	
	8 9	Net short-term capital gain Income modifications					
		Gross sales less returns and allowances					
	_	Less Cost of goods sold	_				
	C	Gross profit or (loss)					
	11	Other income		19,980.	19,980.		Statement 4
$\frac{1}{1}$	12	Total. Add lines 1 through 11		126,256.	126,256.		ļ
ļ	13 14	Compensation of officers, directors, trusted Other employee salaries and wages	s, etc	37,549. 19,200.	37,548. 19,200.	37,548. 19,200.	
i		Pension plans, employee benefits		15,200.	13,200	19,200.	
		Legal fees					
מווים שליו ווויוים מיוים ביום			emt 5	9,177.	9,177.	9,177.	
		Other professional fees					
,	17 18	Interest Taxes St	tmt 6	1,496.	1,496.	1 406	
1	19	Depreciation and depletion	Juc 0	2,999.	2,999.		
	20	Occupancy		19,840.	19,840.		
	21	Travel, conferences, and meetings	7				
	•	Printing and publications D	j				
9			mit 7	14,543.	14,543.	14,543.	
	24	Total operating and administrative expenses Add lines 13 through 23	イ! か,	104,804.	104,803.	104,803.]
•	25	Contributions, gifts, grants paid	<u> </u>	89,000.	104,003	104,003.	89,000
	26	Total expenses and disbursements					0,000
4		Add-Imes 24 and 25		193,804.	104,803.	104,803.	89,000
	27	Subtract line 26 from line 12:					
		Excess of revenue over expenses and disb		<67,548.			
		Net investment income (if negative, er Adjusted net income (if negative, enter			21,453.	0.	
ᇎ)1 -14	LHA For Paperwork Reduction A		·	<u> </u>	<u> </u>	Form 990-PF (20

Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
	Column should be for end-or-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	321,964.	253,274.	253,274.
2	Savings and temporary cash investments			
	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶		†	
4	Pledges receivable ►			
-	Less: allowance for doubtful accounts ▶			
5	Grants receivable			<u>-</u> -
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less: allowance for doubtful accounts			
ω 8	Inventories for sale or use		-	
Assets	Prepaid expenses and deferred charges			
ر ا کی ا	Investments - U.S. and state government obligations Stmt 8	1,307,371.	838,562.	961 220
	Investments - corporate stock Stmt 9	334,202.	440,295.	861,229. 535,754.
- 1	: Investments - corporate bonds	334,202.	440,233.	333,734.
11			_	
''	100 550	43,775.	74 010	74 010
12	Less accumulated depreciation Tube 108, 560. Investments - mortgage loans	43,113.	74,010.	74,010.
13	Investments - other Stmt 10	252,399.	EQC 000	E02 FFF
	la companya da la co	454,399.	586,022.	583,555.
14	Land, buildings, and equipment: basis			
45		20		
15	Other assets (describe Deposits	30.	30.	30.
16	Total assets (to be completed by all filers - see the	0 050 541	0 100 100	
	instructions. Also, see page 1, item ()	2,259,741.	2,192,193.	2,307,852.
	Accounts payable and accrued expenses			:
18	Grants payable			1
19	Deferred revenue			1
Liabilities 51 20 21	Loans from officers, directors, trustees, and other disqualified persons		-	f 1
를 21	Mortgages and other notes payable			1
_ 22	Other liabilities (describe)			
	Table Bald Bald Bald Annual (73)			* v
23	Total liabilities (add lines 17 through 22)	0.	0.	ı
	Foundations that follow SFAS 117, check here			
S 24	and complete lines 24 through 26 and lines 30 and 31.			
일 24	Unrestricted			<i>``</i>
<u>늄</u> 25	Temporarily restricted			•
Net Assets or Fund Balanc 8 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Permanently restricted			•
ξĺ	Foundations that do not follow SFAS 117, check here			·
览	and complete lines 27 through 31.			•
<u>ي</u> 27	Capital stock, trust principal, or current funds	0.	0.	
9 28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
₹ 29	Retained earnings, accumulated income, endowment, or other funds	2,259,741.	2,192,193.	
≥ 30	Total net assets or fund balances	2,259,741.	2,192,193.	
31	Total liabilities and net assets/fund balances	2,259,741.	2,192,193.	
Part	III Analysis of Changes in Net Assets or Fund Ba	alances		
	al net assets or fund balances at beginning of year - Part II, column (a), line 3	30	TT	
	st agree with end-of-year figure reported on prior year's return)		1	2,259,741.
	er amount from Part I, line 27a		2	<67,548.
	er increases not included in line 2 (itemize)		3	0.
	lines 1, 2, and 3		4	2,192,193.
5 Dec	reases not included in line 2 (itemize)		5	0.
6 Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	2,192,193.
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	1990-PF(2014) Dave Morgan Foundation	<u>73-</u>	<u>-1475</u>	<u> 560</u>		Page 4
	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	<u>4948</u>	- see i	nstru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on line 1.			4		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔲 and enter 1%	1	1		4	29.
	of Part i, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3		3			4	29.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	$\overline{}$		4	29.
6	Credits/Payments:		 			<u> 27.</u>
	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 192					
	Exempt foreign organizations - tax withheld at source	1				
	Tax paid with application for extension of time to file (Form 8868) 6c	┥				1
	Backup withholding erroneously withheld 6d	4	İ			
	Total credits and payments. Add lines 6a through 6d	┥_	}	•	· 4	00
_		7	├			92.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	 			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9_	<u> </u>		<u> 2 </u>	37.
10		10	↓			
11 De	Enter the amount of line 10 to be: Credited to 2015 estimated tax	11	<u> </u>			
	art VII-A Statements Regarding Activities			· · · · · · · · · · · · · · · · · · ·		T = =
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver	e in			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ied or			i	,
	distributed by the foundation in connection with the activities				i	
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			Σ,		
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0	<u>.</u>		P	ı	,
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					;
	managers. ► \$ 0 .			,,,		,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	ı	X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or				,	,
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta	te law		312		
	remain in the governing instrument?			6	X	``
7		V		7	X	
	the state of the s	•		'		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	OK					٠ ،
h	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					!
•	of each state as required by General Instruction G? If "No," attach explanation			'	v	,
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	londo-		8b	X	
J	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	cuual			ļ	.
10				9		X
. 10	Did any persons become substantial continuators during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			FOL	ո 990	-	ZU14)

		<u>/3-14/5</u>	<u> 560</u>		Page 5
Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		_X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory pr	vileges?			
	If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14	The books are in care of ▶ Bill Seymour Telephone no. ▶			<u> 295</u>	
		ZIP+4 ▶<u>74</u>	<u> 631</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				· []
	and enter the amount of tax-exempt interest received or accrued during the year	15	<u>N</u>	/ <u>A</u>	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		1	Yes	No
	securities, or other financial account in a foreign country?		16		<u> </u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name	of the			
_	foreign country			ü	
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Ţ	<u> </u>	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
		s X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	[T			
		s X No			
		s X No			
		s X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	TT			
		s X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	If the foundation agreed to make a grant to or to employ the official for a period after	(12)			
		s X No			,
	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	37/3	l		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		ŀ		
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		١.		**
_	before the first day of the tax year beginning in 2014?		1c_		<u> X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				1
	defined in section 4942(j)(3) or 4942(j)(5)): At the end of tay year 2014, did the faundation have any undistributed income (lines 6d and 6e. Part XIII) for tay year(e) become	_			
•	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?				
	2012	8 L NO			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
,	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach				
	statement - see instructions.)		2b	х	
	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		20	- 21	<u> </u>
	h the provisions of section 4542(a)(2) are being appried to any of the years hated in 2a, list the years fiere.				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				;
•		s X No			· '
	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons aft				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to d				
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C	•			'
	Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	36		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	/ ~=	4a		х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose	that	<u> </u>		<u> </u>
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X
		Fc	rm 99	0-PF	

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Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:	-			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	r to carry on, directly or indire	ectly,		
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulatıons		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		1 1
expenditure responsibility for the grant?	Ŋ	J/A 🔲 Ye	s No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y6	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attribu		<u> </u>		7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	anagers, Highly	/	
1 List all officers, directors, trustees, foundation managers and their	compensation.	-		<u>. </u>
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bill Seymour	Trustee			
P O Box 820				
Blackwell, OK 74631	25.00	19,680.	0.	0.
BancFirst	Trustee			
P O Box 680	1			
Tulsa, OK 74101-0680	5.00	17,869.	0.	0.
		<u></u>		
2 Compensation of five highest-paid employees (other than those inc	······································	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	1			
		1		
	1			
		1		
	1			
	-	†		
	1			
		1		
	1			
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, e	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant's number of organizations and other beneficiaries served, conferences convened, research papers	tatistical information such as the produced, etc.	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year 1 N/A	If on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions.		
Takel Add lines 1 through 2		

	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,009,302.
b	Average of monthly cash balances	1b	287,619.
C	Fair market value of all other assets	1c	74,040.
d	Total (add lines 1a, b, and c)	1d	2,370,961.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,370,961.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,564.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,335,397.
6	Minimum investment return. Enter 5% of line 5	6	$\overline{116,770}$.
Р	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certain	
1	Minimum investment return from Part X, line 6	1	116,770.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	_2c	429.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	116,341.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	116,341.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	116,341.
Р	Qualifying Distributions (see instructions)	_	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	,	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	89,000.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	89,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies fo	or the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2014 from Part XI, ine 7 2 Unastructural recomp, if any, as of the and of 2014 at Enter amount for 2013 only 3 Excess distributions carryover, if any, to 2014; a From 2009 4 From 2010 5 From 2010 6 From 2011 6 From 2012 6 From 2012 6 From 2012 7 Total of these 3s throughe 7 Applied to 2015, but not more than line 2s 7 Applied to 2015, but not more than line 2s 7 Applied to 2015, but not of copus (electron required - see instructions) 7 Applied to 2016 a distributation story of 2014 7 Applied to 2016 a distributation story of 2014 7 Applied to 2016 a distributation amount of 4 Applied to 2016 a distributation amount of 4 Applied to 2016 a distributation amount of 4 Applied to 2016 a distributation amount of 2014 8 Process generalized a distributation come of 100 and 100		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
116	Distributable amount for 2014 from Part XI	00.743	1 Caro prior to 2010	2010	2014
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e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2013 d Excess from 2013 d Excess from 2014	d Subtract line 6c from line 6b. Taxable	() () () () () () () () () ()			* <
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	amount - see instructions		0.	`.\`	^ *
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	e Undistributed income for 2013. Subtract line	3	· ^		,
Innes 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	4a from line 2a. Taxable amount - see instr.		^ ~ ^	1,464.	
lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	f Undistributed income for 2014. Subtract		144 (145)	, , , , , , , , , , , , , , , , , , ,	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	lines 4d and 5 from line 1. This amount must			, ,	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	be distributed in 2015		* // · ·	,	116,341.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	7 Amounts treated as distributions out of			′	~
may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	corpus to satisfy requirements imposed by		*		
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014		_			
not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	•	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 excess from 2014		_		†	
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 excess from 2014		0.			
10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	-	_			
a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014		0.			
b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	<u> </u>				
c Excess from 2012 d Excess from 2013 e Excess from 2014		4			
d Excess from 2013 e Excess from 2014		4			
e Excess from 2014		4		}	
700104		-			
	# EXCESS HOTH ZO 14 423581	<u> </u>		1	Form OOO PE (00))

	rgan Founda		· · · · · · · · · · · · · · · · · · ·		175560 Page 10
Part XIV Private Operating Fo	undations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	t it is a private operating			
foundation, and the ruling is effective for	2014, enter the date of t	the ruling	▶ ∟		
b Check box to indicate whether the founda	ition is a private operatir	ng foundation described	ın section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
· · · · · · · · · · · · · · · · · · ·				· - · ·	
e Qualifying distributions made directly				1	
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			 		
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					İ
investment income (interest,		j		İ	İ
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public	•			***********	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from			 	· · · · ·	
an exempt organization		1			
· · · · · · ·				··-	
(4) Gross investment income Part XV Supplementary Infor	mation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in accete
at any time during the			ii tile loulluation	1 11au \$5,000 01 111	ore in assets
1 Information Regarding Foundation					
a List any managers of the foundation who	-	than 2% of the total cor	atributions received by the	foundation before the ele	non of any tay
year (but only if they have contributed m			illibulions received by the	ioanoanon belole the ch	ise of any lax
None	************	(-/,-/-/			
b List any managers of the foundation who	own 10% or more of th	as stock of a corporation	/or an aqually large ports	on of the ownership of a	northorobin or
other entity) of which the foundation has			i (or an equally large portion	on or the ownership or a p	Januner Ship Oi
None	ū				
2 Information Regarding Contribution	on Grant Gift Loan	Scholarchin etc. I	Programe:		
Check here if the foundation or			_	ant noncet unanheated rad	wasta for funda. If
the foundation makes gifts, grants, etc. (
				· · · · · · · · · · · · · · · · · · ·	Ju u.
a The name, address, and telephone numb		the person to whom app	nications should be addres	ssea:	
Bill Seymour, 580.36					
P O Box 820, Blackwe					
b The form in which applications should be		ition and materials they	should include:		
Contact the Foundation	on				
c Any submission deadlines:					
None		-1	- 1	- Al	
d Any restrictions or limitations on awards					
Kay County, Oklahoma	incinaing t	me rown of	RIGCKMEIT 9	and the suri	rounding
area 423601 11-24-14					Form 990-PF (2014
76000 117677 7					

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONTRIBUTION	
a Paid during the year				
Blackwell Community Foundation	N/A	Foundation	Annual Fund Drive	
P O Box 514				
Blackwell, OK 74631				10,000.
Blackwell Council for Youth, Inc 105 N Main	N/A	Non-Profit	Annual Fund Drive	
Blackwell, OK 74631				10,000.
•				
Northern Oklahoma Youth Services	N/A	Non-Profit	Donation	
2203 N Ash				
Ponca City, OK 74601				5,000.
Blackwell Public School Foundation	N/A	Foundation	Annual Fund Drive	
201 E Blackwell Ave				10.000
Blackwell, OK 74631				10,000,
Plackwill Public Cabacla	7/2	O-h1 Di-h-i-	barrel Burd Burton	
Blackwell Public Schools 201 E Blackwell Ave	N/A	School Distric	tAnnual Fund Drive	
Blackwell, OK 74631		<u> </u>		10,000.
	ntinuation shee	et(s)	▶ 3a	89,000.
b Approved for future payment				
None				
				•
Total			▶ 3b	0
				000 DE (0044)

Part XVI-A . Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	7 1111001112	code	Amount	
a	_		+		
D			 		
C					
a	_		 		
e			+ + -		
					· · · · · · · · · · · · · · · · · · ·
g Fees and contracts from government agencies					
2 Membership dues and assessments		<u> </u>	 		
3 Interest on savings and temporary cash				20	
investments			14	29.	
4 Dividends and interest from securities			14	70,224.	
5 Net rental income or (loss) from real estate:			1		
a Debt-financed property					
b Not debt-financed property			01	5,500.	
6 Net rental income or (loss) from personal					
property					
7 Other investment income			01	19,980.	
8 Gain or (loss) from sales of assets other					
than inventory			01	30,523.	
9 Net income or (loss) from special events			ļ		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	(2)	0		126,256.	0
13 Total. Add line 12, columns (b), (d), and (e)				13	126,256
(See worksheet in line 13 instructions to verify calculation	ns.)				
Part XVI-B Relationship of Activiti		omplishment of E	xempt P	umoses	
-					
Line No. Explain below how each activity for which			A contributed	importantly to the accomp	dishment of
the foundation's exempt purposes (other	than by providing in	ilus ioi sucii purposes).			
					
	· · · · · · · · · · · · · · · · · · ·				
		 			

Part XVII					and Relation	73-14' nships With Nonch			ge 13
1 Did the o	rganization directly or indi	rectly engage in any o	of the followin	g with any other organiz	ation described in se	ection 501(c) of		Yes	No
the Code	(other than section 501(c))(3) organizations) or	ın section 52	7, relating to political org	ganizations?				
a Transfers	from the reporting found	ation to a noncharitat	ole exempt org	ganızatıon of:					
(1) Cash							1a(1)		_ <u>X</u> _
(2) Othe	r assets						1a(2)		<u>X</u>
b Other train									
• •	s of assets to a noncharita	• •					15(1)		X
	hases of assets from a no	•	rganization				1b(2)		X
, -	al of facilities, equipment,						1b(3)		X
• •	nbursement arrangements						1b(4)		X
• •	ns or loan guarantees						1b(5)		X
	ormance of services or me						1b(6)		X
_	of facilities, equipment, ma	-				ur market value of the goods	1c		X
or service		oundation. If the four other assets, or servi	idation received.		value in any transact	tion or sharing arrangement	, show in		ents
			N/A						
						 			
		 							
		ļ <u>-</u>			-				
		 .							
		 				_			
									
		-							
·				 -			 -		
		<u> </u>			<u> </u>	<u> </u>			
ın sectio	undation directly or indirectly or indirectly or indirectly of the Code (othe complete the following sch	r than section 501(c)			panizations describe	d	Yes	X] No
	(a) Name of org			(b) Type of organization	on	(c) Description of relatio	nship		
	N/A								
				ļ					
								_	
				L					
Sign Here	er penalties of perjury, I declare belief, it is true correct, and co	mplete Declaration of pro	eparer (other tha			parer has any knowledge	May the IRS return with the shown below Yes	e prepar (see ins	rer
	Print/Type preparer's n		Preparers		Date	Check If PTI	N		
			//_		/	self- employed			
Paid	Bruce E. I	Dale	//	Q Tal	07/12/1	1 ' 1	01064	148	
Preparer Use Only	Firm's name ▶ ePe		& Ace	ounting So	lutions	Firm's EIN ► 27-			
300 0,11	Firm's address ▶ P			21			262.5		
	B_	<u>lackwell,</u>	<u>UR /40</u>)) T		Phone no. 580 •	303.2	<u> 3 4 3</u>	·

0.

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a Vanguard Small Cap P Various 04/14/14 b Vanguard 500 Index Fund P Various 04/14/14 c John Hancock Select P Various 04/14/14 d Nuveen Winslow Large Cap GW P Various 04/14/14 e Dodge & Cox Stock Fund P Various 04/14/14 f American Beacon, LLC Value Fund Various 04/14/14 P g Federal Clover Sm Value P Various 04/14/14 h William Blair Small Cap Value P Various 04/14/14 → John Hancock P Various 05/29/14 ___FHLMC P Various 07/15/14 k McKee Internatioal EQ P Various 07/21/14 Warious | 10/15/14 | FNMA P m William Blair Small Cap Value Various 10/29/14 P n Vanguard Growth Index Admin Various 01/29/14 P o BancFirst Trust Investments-Capital Gains P Various 12/30/14 (h) Gain or (loss) (g) Cost or other basis (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 2,590 757. 1,833 a 12,590. 9,553. 3,037. b 1,230. 1,103. 127. С 1,160. 1,077. 83. d 2,358. 3,495 137. е 1,490. 1,074. 416. 5,030. 4,063. 967. 4,390. <u>3,360.</u> 1,030. h 37,677 41,517. <3,840.> 150,000. 958. 149,042. 25,693 20,972. 4,721. <4,161.>150,000 <u> 154,161.</u> 33,462 25,488. 7.974. m 8,394. 8,042. 352. n 16,965. 16,965. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 757. a 3,037. b 127. C 83. d 1,137. е 416. f 967<u>.</u> g 1,030. h <3,840.> 958. 4.721. <4,161.> 1 7,974. m 352. n 16,965. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 30,523. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

Dave Morgan Foundation

Part XV | Supplementary Information

73-1475560

Part XV Supplementary Informati			····	
3 Grants and Contributions Paid During the				ļ — — — — — — — — — — — — — — — — — — —
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Blackwell United Way	N/A	Non-Profit	Annual Fund Drive	
120 South Main				
Blackwell, OK 74631		 		10,000
				İ
Cherokee Strip American Red Cross	N/A	Non-Profit	Annual Fund Drive	
1313 W Furguson				
Blackwell, OK 74631				5,000
Cimarron Council Boy Scouts of	N/A	Non-Profit	Annual Fund Drive]
America				
317 N Grand				
Enid, OK 73701				2,000
City of Blackwell	N/A	City-Gov Agen	cyDonation	
221 W Blackwell Ave				07.00
Blackwell, OK 74631				27,000
		-		
		<u> </u>		
				<u> </u>
		<u> </u>	<u> </u>	ļ
Total from continuation sheets				44,000

Total to Part I, line 3 29. 29	Form 990-PF Intere	st on Saving	s and T	empor	ary C	ash :	Inves	tments	St	atement	1
Total to Part I, line 3 29. 29	Source	Re	Revenue Net In						Adjusted		
Form 990-PF Dividends and Interest from Securities Statement	Central National Ba			29.			29.		29		
Source	Total to Part I, li			29.			29.		29		
Source	Form 990-PF	Dividends	and Int	erest	from	Sec	uriti	es	St	atement	2
Investments	Source		Gain	Gains				t Invest-		Adjuste	
Form 990-PF Rental Income Statement Kind and Location of Property Number Rental Income Rental Space-123 S Main St-Blk OK 1 5,50 Total to Form 990-PF, Part I, line 5a 5,50 Form 990-PF Other Income Statement (a) (b) (c) Revenue Per Books Met Invest- Adjusted ment Income Net Income Sunoco 17. 17. 1 Don W Tucker-Lease Bonus Income 19,960. 19,960. 19,960 Samson Res Co Settlement Fund 3. 3.		70,224.		0.	7	0,22	4.	70,22	4. 70,22		24.
Kind and Location of Property Rental Space-123 S Main St-Blk OK Total to Form 990-PF, Part I, line 5a Statement (a) Revenue Per Books (b) (c) Net Invest- Met Invest- Met Income Sunoco Don W Tucker-Lease Bonus Income Activity Sensal Gross Number Rental Income (b) (c) Net Invest- Met Invest- Met Income Net Income 17. 17. 1 19,960. 19,960. 19,960. 19,960. 3. 3.	To Part I, line 4	70,224.		0. 70,224				70,22	4. 70,224.		24.
Rental Space-123 S Main St-Blk OK Total to Form 990-PF, Part I, line 5a Form 990-PF Other Income Statement (a) Revenue Per Books Mumber Rental Income Statement (b) Adjusted Net Invest- Met Income Sunoco Don W Tucker-Lease Bonus Income Samson Res Co Settlement Fund Number Rental Incom (c) Revenue Per Books 1 7. 17. 17. 17. 17. 19.960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960. 19,960.	Form 990-PF		Rental	Incom		Statement 3					
Total to Form 990-PF, Part I, line 5a 5,50 Form 990-PF Other Income Statement (a) Revenue Per Books Met Invest- Adjusted Net Income Sunoco Don W Tucker-Lease Bonus Income Samson Res Co Settlement Fund 5,50 (c) Revenue Per Books Met Invest- Met Income Net Income Net Income 19,960. 19,960. 19,960. 19,960. 3.	Kind and Location of	of Property						_	Re		ome
Form 990-PF Other Income Statement (a) Revenue Per Books Met Invest- Met Income Net Income Net Income Net Income Net Income Net Income Net Income Net Income Net Income Net Income Sunoco 17. 17. 1 Don W Tucker-Lease Bonus Income Samson Res Co Settlement Fund 3. 3.	Rental Space-123 S	Main St-Blk	OK					1	5,50		
Ca Revenue Net Invest Adjusted Net Income Net	Total to Form 990-F	PF, Part I,	line 5a							5,50	00.
Description Revenue Per Books 17. 17. 1 Don W Tucker-Lease Bonus Income Samson Res Co Settlement Fund Revenue Per Books 17. 17. 1 19,960. 19,960. 19,960. 3. 3.	Form 990-PF		Other	Inco	me				St	atement	4
Don W Tucker-Lease Bonus Income 19,960. 19,960. 19,96 Samson Res Co Settlement Fund 3. 3.	Description				venue			Invest-		Adjusted	
Total to Form 990-PF, Part I, line 11 19,980. 19,980. 19,98	Don W Tucker-Lease	Oon W Tucker-Lease Bonus Income			19,	960.	19,960			19,960	
	Total to Form 990-1	line 11		19,	980.		19,980	19,980		30.	

Form 990-PF	Accounti	ng Fees	St	atement 5
Description	Expenses	(b) Net Invest- ment Income		
ePearl's Tax & Accounting Solutions	9,177.	9,177.	9,177.	0.
To Form 990-PF, Pg 1, ln 16b	9,177.	9,177.	9,177.	0.
Form 990-PF	Тах	es	St	catement 6
Description		(b) Net Invest- ment Income		Charitable
Payroll Taxes Ad Valorem Tax & Misc Taxes	1,469. 27.	1,469.	1,469.	0.
To Form 990-PF, Pg 1, ln 18	1,496.	1,496.	1,496.	0.
Form 990-PF	Other E	xpenses	St	tatement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Auto Insurance Dues Office Supplies	5,172. 7,581. 870. 920.	7,581. 870.	5,172. 7,581. 870. 920.	0. 0. 0.
To Form 990-PF, Pg 1, ln 23	14,543.	14,543.	14,543.	0.

Form 990-PF U.S. and Sta	te/City	Gove	rnment	Obligations	Statement	8		
Description	_		Other Gov't	Book Value	Fair Market Value			
U.S. Treasury Notes & Bonds U S Government Agency		 Х Х		535,868. 302,694.	555,530. 305,699.			
Total U.S. Government Obligatio	-	838,562.	861,2	29.				
Total State and Municipal Gover	nment O	bliga	cions					
Total to Form 990-PF, Part II,	line 10a	a	:	838,562.	861,2	29.		
Form 990-PF	Corpora	ate S	tock		Statement	9		
Description				Book Value	Fair Marke Value	t		
Equities			-	440,295.	535,7	54.		
Total to Form 990-PF, Part II,	line 10	b	:	440,295.	535,7	54.		
Form 990-PF	Other I	nvest	ments		Statement	10		
Description	,	Valua Meth		Book Value	Fair Marke Value	t		
Mutual Funds - Fixed Income	T .	586,022. 583,						
Total to Form 990-PF, Part II,	line 13		•	586,022. 583,5				

Name(s) shown on return

Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization (Including Information on Listed Property)

990PF

Attach to your tax return.

▶ Information about Form 4562 and its separate instructions is at www.lrs.gov/form4562.

Business or activity to which this form relates

OMB No 1545-0172

Sequence No 179 Identifying number

Form 990-PF Page 1 73-1475560 Dave Morgan Foundation Part | Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 500,000. Maximum amount (see instructions) 2 2 Total cost of section 179 property placed in service (see instructions) 3 2,000,000. Threshold cost of section 179 property before reduction in limitation 4 Reduction in limitation. Subtract line 3 from line 2 If zero or less, enter -0-5 5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married fiting separately, see instructions (b) Cost (business use only) (c) Elected cost (a) Description of property 7 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2013 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 11 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12 ▶ 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Do not include listed property.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during 14 the tax year 15 Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III/ MACRS Depreciation (Do not include listed property) (See instructions) 332 17 17 MACRS deductions for assets placed in service in tax years beginning before 2014 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System (c) Basis for depreciation (business/invest (b) Month and (d) Recovery (a) Classification of property year placed in service (e) Convention (f) Method (a) Depreciation deduction only - see instructions) 3-year property 19a b 5-year property 7-year property C 10-year property d 15-year property 20-year property 25 yrs. S/L 25-year property g MM S/L 27 5 yrs h Residential rental property 27.5 yrs. MM S/L MM S/L 39 yrs. i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System Class life S/L 20a 12 yrs. S/L 12-year 40 vrs ММ S/L 40-year Part IV | Summary (See instructions.) 2,667. 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. 2,999. 22 Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr. 23 For assets shown above and placed in service during the current year, enter the

portion of the basis attributable to section 263A costs

recreation, or anivesment, Natice for any schools for which you are using the stimulant missage and or deducting lease expense, completeonly 24a, 24b, columns and scalars of applicables. Section A - Depreciation and Other Information (Cautions: See the instructions for timuls for passenger surfamebiles.) Jo you have expensed to support the timulants was claimed? A by a by a by a by a by a by a by a by	orm 4562			e Morga									73-	-1475	560	Page 2
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Type of stroperty Date D	24a Do you	have evidence to s	upport the bu	siness/investme	ent use cl	aimed?	X Y	es	No	24b If "Y	es," is t	he evide	nce writ	tten? X	Yes	☐ No
Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% and qualified business use: 1	Type (list ve	of property	Date placed in	Business/ investment		Cost or		sis for depri siness/inve	stment	Recovery	M	ethod/	Depr	eciation	Elec sectio	ted n 179
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O12915 100.00 % 33, 234 33,234 5 yr DDB HY 1,662			 				1.	19.7	53.	5 vr	DDB	HV	1	005		
Property used 50% or less in a qualified business use:																
Property used 50% or less in a qualified business use:				i		0,20		<u> </u>	<u> </u>	<u> </u>	222		 '	002.		
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Total. Add amounts in column (f). See the instructions for where to report			-	-	•		report						44			