

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Name of foundation

SCAKKED JUN 2 5 2015

For calendar year 2014 or tax year beginning

47 CROOKED LANE

C/O RICHARD M. KELLEHER

KELLEHER FAMILY CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at <a href="https://www.lrs.gov/form990pf">www.lrs.gov/form990pf</a>, and ending JAN 31, OMB No 1545-0052

2015

A Employer identification number

617-412-2815

86-0874077

B Telephone number

Room/suite

Cıt		own, state or province, country, and 7ID or foreign s	nostal anda			
		own, state or province, country, and ZIP or foreign $\mathfrak g$	Josiai code		C If exemption application is p	pending, check here
		(all that apply: Initial return Final return Address change	Initial return of a full Amended return Name change	ormer public charity	D 1. Foreign organization:  2. Foreign organizations me check here and attach co	
H	heck	type of organization: X Section 501(c)(3) e.	xempt private foundation		E If private foundation sta	
	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private foundation	ation	under section 507(b)(1	
I Fa	ur ma	arket value of all assets at end of year   J   Account	ing method: X Cash	Accrual	F If the foundation is in a	60-month termination
			ther (specify)		under section 507(b)(1	)(B), check here 🕨 🗀
	\$	494,660 • (Part I, colu	ımn (d) must be on cash	basis.)		
P	irt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	223,774.		N/A	V /
	2	Check Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	8,071.	8,071.		Statement 1
	5a	Gross rents				· · · · · · · · · · · · · · · · · · ·
	b	Net rental income or (loss)		, , , , , , , ,	11 /.	
ø	6a	Net gain or (loss) from sale of assets not on line 10	170,045.	` · · · · · · · · · · · · · · · · · · ·	<u> </u>	
Bun	b	Gross sales price for all assets on line 6a 398,407.		,	<i>'</i>	
Revenue	7	Capital gain net income (from Part IV, line 2)		170,045.		
	8	Net short-term capital gain		, , , , , , , , , , , , , , , , , , ,		
	9 10a	Income modifications				· .
	b	Less Cost of goods sold				
	C	Gross profit or (loss)				
	11	Other income	401 000	450 116		
	12	Total. Add lines 1 through 11	401,890.	178,116.		
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages		<del></del>		
S	15	Pension plans, employee benefits				
ns(		Legal fees Accounting fees Stmt 2	1,950.	1,950.		0.
Expenses		Other professional fees	1,330.	1,550.		
H	17	Interest	2,729.	2,729.		0.
aţi	18	Taxes Stmt 3	105.	105.		0.
dministrative	19	Depreciation and depleton CEIVED				
Ē	20	Occupancy				
ğ		Travel conference and most need to	1			

c Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

265,414.

265,414.

4,784

265,414.

270,198

131,692

22 Printing and publications 23 Other expenses

24 Total operating and auministrative,

25 Contributions, gifts, grants paid 26 Total expenses and disbursements.

Add lines 24 and 25

27 Subtract line 26 from line 12:

expenses. Add lines 13 through 23

8 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

N/A

4,784

4,784

173,332.

Form 990-PF (2014)

C/O RICHARD M. KELLEHER

86-0874077 Page 2

Cash - non-interest-bearing   Cash - non-interest   Cash - non-in	品	art	Balance Sheets   Attached schedules and amounts in the description	Beginning of year	End (	of year
Serings and temporary cash investments  3 Accounts receivable  4 Pedges receivable  5 Grants receivable  5 Federave develope    1 Less: allowance for doubthal accounts    1 Pedges receivable  6 Pedges receivable  7 Cere reas receivable  8 Pedges doubthal accounts    1 Series allowance for doubthal accounts    1 Cere reas receivable  8 Pedges doubthal accounts    1 Rest allowance for doubthal accounts		art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
Accounts receivable   Less diverse for doubtful accounts   Less diverse for doubtful accounts   Less diverse for doubtful accounts   S Grants receivable   Less diverse for doubtful accounts   S Grants receivable   Less diverse for foutful accounts   S Grants receivable   R Receivables due from officers, directors, fusites, and other discussified persons   P mente will be a seed for the four discussified persons   P mente will be a seed for the four discussified persons   P mente will be a seed for the four fusites   R		1	Cash - non-interest-bearing			
Accounts receivable   Less allowance for doubtful accounts      Pricinger receivable		2	Savings and temporary cash investments		89,408.	89,408.
Less: allowance for doubtful accounts		3	Accounts receivable		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	100000
So Grants receivable  6 Receivables due from officers, directors, furstess, and other discuplified persons  7 Ober retars for inscrach Less: allowance for doubtful accounts ▶  8 Inventiones for sale or use 10 Investments - U.S. and sets to government obligations 1 Investments - U.S. and sets to government obligations 1 Investments - corporate bonds 11 Investments - corporate bonds 11 Investments - compared bonds 11 Investments - compared bonds 11 Investments - onlare 1 12 Investments - mortgage leans 13 Investments - onlare 1 14 Land, buildings, and equipment basis ▶  15 Corlar assets (describe ▶  16 Total assets (describe ▶  17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deterred revenue 20 Less recomberd, discisce, fusting and accrued expenses 21 Mortgages and other notes payable 22 Cortion institutes (add times 17 through 22) 23 Total liabilities (add times 17 through 22) 24 Unrestment of the set of through 23 and set of the						
Second content of the content of		4		Mar 1 2 20 12 13		
8 Receivables due from officers, directors, frustees, and other disqualitied persons 7 Centrelas treates accessed: 10 East; allowance for doubtul accounts ▶ 8 Inventments of roade or the present of th						
To the relate withous necessity tests and investments. U.S. and state government childpatons be investments. Comporate blooks    To the relate withous necessity to the property of the prope		I -				
Total assets for the completed by all filers — see the maturations. Also, see page 1, fem 1)  17 Accounts payable and acrued expenses 18 Defrates and other for the completed by all filers — see the maturations. Also, see page 1, fem 1)  17 Accounts payable and acrued expenses 18 Defrates and other for the completed by all filers — see the maturations. Also, see page 1, fem 1)  18 Total assets (describe ▶ ○ VERDRAFT ACCOUNT )  20 Total liabilities (describe ▶ ○ VERDRAFT ACCOUNT )  21 Total filabilities (describe ▶ ○ VERDRAFT ACCOUNT )  22 Total liabilities (describe ▶ ○ VERDRAFT ACCOUNT )  23 Total liabilities (describe ▶ ○ VERDRAFT ACCOUNT )  24 2, 368 . ○ .  25 Fernamently restricted   See Temps   See See See Temps   See See See See See See See See See S		6	· · · · · · · · · · · · · · · · · · ·			!
Less: allowance for doubtful accounts		l _				
Investments - Corporate stock   Stmt 5   207,195   203,663   405,252		7			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	1
Prepared expenses and deferred charges   10a investments - u.S. and state government obligations   10b investments - corporate blonds   10c investments - corporate stock   Stmt   5   207,195   203,663   405,252   20   10c investments - corporate blonds   11 investments - unborgage loans   12 investments - unborgage loans   13 investments - unborgage loans   13 investments - unborgage loans   14 Land, buildings, and equipment basis   16 Total assets (to be completed by all filters - see the instructions. Also, see page 1, item   )   207,195   293,071   494,660   16 Total assets (to be completed by all filters - see the instructions. Also, see page 1, item   )   207,195   293,071   494,660   17 Accounts payable and accrued expenses   18 Grants payable   20 Leans knot molters, dividents, markets, and other dequalified persons   21 Mortgages and other notes payable   22 Other liabilities (add lines 17 through 22)   42,368   0   Poundations that follow SFAS 117, check here and complete lines 24 through 28 and lines 30 and 31   27 Capital stock, trust principal, or current funds   23,890   158,134   24 Unrestricted   25 Temporarily restricted   26 Temporarily restricted   27 Total installations that do not follow SFAS 117, check here and complete lines 27 through 31   27 Capital stock, trust principal, or current funds   29,890   158,134   27 Capital stock, trust principal, or current funds   29,890   158,134   27 Capital stock, trust principal, or current funds   29,890   158,134   293,071   2		١.				
b Investments - corporate bonds  1 Investments - corporate bonds	ets	8				
b Investments - corporate bonds  1 Investments - corporate bonds	Ass	9				
c investments - corporate bonds   11 investments - tank-polatings, and equipment basis	•			207 105	202 ((2	405 050
11 Investments - land, buildings, and equipment basis   12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis   15 Other assets (describe   16 Total assets (do be completed by all filers - see the instructions. Also, see page 1, item 1) 16 Total assets (no be completed by all filers - see the instructions. Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, trustiees, and other disquarified persons 21 Mortgages and other notics payable 22 Other liabilities (describe   OVERDRAFT ACCOUNT) 23 Total liabilities (describe   OVERDRAFT ACCOUNT) 24 Lorrestricted 25 Temporarity restricted 26 Permanently restricted 27 Emporarity restricted 28 Permanently restricted 28 Permanently restricted 29 Paid-in or capital surplus, or land, blidg, and equipment fund 29 Reland earnings, accumulated microme, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 33 Total liabilities and net assets/fund balances 40 Total net assets or fund balances in Net Assets or Fund Balances 41 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Center amount from Part I, inc 27 2 2 1311, 692. 5 Center amount from Part I, inc 27 2 2 131, 692. 6 Add lines 1,2, and 3 6 Decreases not included in line 2 (tiemze)   7 See Statement 4			•	207,195.	203,663.	405,252.
Less accommitate deprenden  12 investments - onther  14 Land, buildings, and equipment basis ►  Less accommitate deprenden  15 Other assets (describe ►  16 Total assets (to be completed by all fibers - see the instructions. Also, see page 1, riem i)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, describe, trustees, and other disqualified persons  21 Mortgages and other notes payable  22 Other liabilities (describe ► OVERDRAFT ACCOUNT )  23 Total liabilities (ded lines 17 through 22)  42,368.  0.  23 Total liabilities (add lines 17 through 22)  42,368.  0.  42,368.  0.  Foundations that follow SFAS 117, check here □ and complete lines 24 through 28 and lines 30 and 31.  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Perian or capital surplus, or land, bidg, and equipment fund  29 Relained earnings, accomulated income, endowment, or other funds  30 Total net assets or fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Interface of the complete lines 27 through 31.  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Tetrier mount from Part I, line 273  3 Other increases not included in line 2 (itemze) ►  5 Add lines 1, 2, and 3  5 Decreases so tincluded in line 2 (itemze) ►  5 See Statement 4  5 3, 448.						
12   Investments - ontrogage loans   13   Investments - other   14   Land, buildings, and equipment basis		' '		in the same of the	and the state of the	
13 Investments - other   14 Land, buildings, and equipment basis		1,2				
14 Land, buildings, and equipment basis				<del></del>		
Less accumulated dependant in 15 Other assets (describe   16 Total assets (obe completed by all filters - see the instructions. Also, see page 1, item 1)			•	· · · · · · · · · · · · · · · · · · ·	*	
15 Other assets (describe ►  16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)  17 Accounts payable and accrued expenses  18 Grants payable  19 Defered revenue  20 Learns from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable  22 Other liabilities (add lines 17 through 22)  23 Total liabilities (add lines 17 through 22)  42, 368.  0.  Foundations that follow SFAS 117, check here and complete lines 24 through 28 and lines 30 and 31.  4 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, blidg., and equipment fund  29 Paid-in or capital surplus, or land, blidg., and equipment funds  30 Total net assets or fund balances  1 Total liabilities and net assets/fund balances  1 Total reasses or timb balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  20 Enter amount from Part I, line 27a  30 Other increases not included in line 2 (ftermize) ►  See Statement 4  5 Decreases so timcluded in line 2 (ftermize) ►  See Statement 4  5 Decreases not included in line 2 (ftermize) ►  See Statement 4  5 Dacreases not included in line 2 (ftermize) ►  See Statement 4  5 Dacreases not included in line 2 (ftermize) ►  See Statement 4  5 Dacreases not included in line 2 (ftermize) ►  See Statement 4  5 Dacreases not included in line 2 (ftermize) ►  See Statement 4		, <b>, ,</b>	<del></del>	3 ′ ′		^ / `
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31 Total liabilities and net assets/fund balances   207,195.   293,071.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	lan	25	Temporarily restricted			
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31 Total liabilities and net assets/fund balances   207,195.   293,071.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	SSe	28			• •	
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Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 See Statement 4 5 3, 448.				005 105	000 054	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 See Statement 4 5 3,448.		31_	Total liabilities and net assets/lund balances	207,195.	293,071.	<u></u>
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 See Statement 4 5 3,448.	P	art	III Analysis of Changes in Net Assets or Fund B	alances		
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5 See Statement 4  1 164,827.  2 131,692.  3 0.  4 296,519.	_			00		<u> </u>
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 See Statement 4 5 3,448.				30		164 000
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 See Statement 4 5 3 0. 4 296,519. 5 3,448.					<u> </u>	104,827.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Statement 4 296,519. 5 See Statement 4 3,448.				•	<del> </del>	
5 Decreases not included in line 2 (itemize) ► See Statement 4 5 3,448.			<del></del>			
			•	900 St	• —	
v rough not gasota of fund palatices at end of year time a misus fille 31 ° Edit N. COMMITTUI. Hill 30 1 1 6 1 1 1 1 1 1 1 2 3 3 . U / 1 .						
Form <b>990-PF</b> (2014)	<u>-</u>	· UIA	not assets of tunu balances at end of year (line 4 Illinus line 5) - Part II, Cl	olumii (u), iilie 30	1.6	

Page 3

Part IV Capital Gains	and Losses to	or lax on in	vestmen	t income					
						acquired irchase onation		acquired lay, yr.)	(d) Date sold (mo., day, yr.)
1a 500.00 SHS CLO	ROX CO DE					P	01/0	6/14	0.5/06/14
b 1000.00 SHS IN	TERDIGITA	L INC	_			P	04/0	4/14	10/22/14
	DR DJIA I		•			P	Vari	ous	Various
	GREENS CC					P	Vari		Various
e 0.144 SHS WALG	REENS BOC	TS ALLIZ	ANCE I	NC	L.,_	P	02/2	8/01	12/31/14
(e) Gross sales price	(f) Depreciation (or allow			st or other basis expense of sale			(h) G (e) plu:	ain or (loss s (f) minus	(g)
a 43,349.				45,40				•	-2,058.
b 42,339.				27,34					14,996.
c 264,823.	<u></u>			145,02					119,802.
d 47,885.				10,58					37,298.
e 11.	a azın ın column (h	\ and awned by th	an foundation	2 00 12/21/60	4.				7.
Complete only for assets showing	<del></del>	<del></del>						iol. (h) gain not less tha	
(i) F.M.V. as of 12/31/69	(j) Adjuste as of 12/3			cess of col. (i) col. (j), if any				(from col. (	(h)) ´
<u>a</u>									-2,058.
<u>b</u>				_				<del> </del>	14,996.
_ C	<del></del>								119,802.
<u>d</u>									37,298.
<u>e</u>						<del></del>			<u> </u>
2 Capital gain net income or (net ca	pital loss) {	f gain, also enter f (loss), enter -0-	ın Part I, lıne ın Part I, lıne	7 7	} _ 2				170,045.
3 Net short-term capital gain or (los	s) as defined in sec	tions 1222(5) and	i (6):						
If gain, also enter in Part I, line 8,	•	( )			J.				
If (loss), enter -0- in Part I, line 8					] 3			N/A	
Part V   Qualification U		<del></del>				ment ind	come		
(For optional use by domestic private	foundations subjec	t to the section 49	940(a) tax on	i net investment in	come.)				
If section 4940(d)(2) applies, leave th	nis part blank.								
,,,,,	•								
Was the foundation liable for the sect					1007	•			Yes X No
If "Yes," the foundation does not qual  1 Enter the appropriate amount in					ntries				<del></del>
(a)	Jacob Coldinin for Cac	(b)	34 0040113 00	loro making any o	(c)				(d) Oution ratio
Base periód years Calendar year (or tax year beginnii	an in) Adjust	ed qualifying distr	ibutions	Net value of no		le-use assets		Distrit (col. (b) div	oùtión ratio vided by col. (c))
2013	ig)	300	),292.		4	73,618		(00 (5) 0	•634038
2012			1,336.			42,531			.830103
2011			3,750.			16,011			1.336737
2010			1,057.	-		70,910			2.736666
2009			5,907.		1	27,485			1.379825
						•			
2 Total of line 1, column (d)							2		6.917369
3 Average distribution ratio for the	5-year base period -	divide the total of	n line 2 by 5,	or by the number	of years				
the foundation has been in exister	nce if less than 5 year	ars					3		1.383474
									440
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5					4		413,534.		
5 Multiply line 4 by line 3					5		572,114.		
wininpiy inic 4 by linic 3					-3-		3/2,114.		
8 Enter 1% of net investment income (1% of Part I, line 27b)					6		1,733.		
7 Add lines 5 and 6							7		573,847.
8 Enter qualifying distributions from	Part XII line 4	•					8		265,414.
If line 8 is equal to or greater than	•	ox in Part VI, line	lb, and comp	lete that part using	g a 1% ta	x rate.	_ <u> </u>	L_,	203,414.
See the Part VI instructions.									

# KELLEHER FAMILY CHARITABLE TRUST

Form 990-PF (2014) C/O RICHARD M. KELLEHER			08/4			Page 4
Part VI   Excise Tax Based on Investment Income (Section	4940(a), 4940(b), 4940(e), or	4948	- see i	nstri	ıctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.			۶		
Date of ruling or determination letter: (attach copy of letter	if necessary-see instructions)	- 2		٠,	`	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check her	e ▶ 🔲 and enter 1%	<u> </u>			3,4	67.
of Part I, line 27b				, ,	- /	7.7
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations ent	er 4% of Part I, line 12, col. (b).		/ · ·			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations or	lly. Others enter -0-)	2	-	•	**	0.
3 Add lines 1 and 2		3			3,4	67.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations of	nly. Others enter -0-)	4	1			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	<b>†</b>		3,4	67.
6 Credits/Payments:			1		1,7	
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a		, , 3	;	•	18 3
b Exempt foreign organizations - tax withheld at source	6b	一 ,	1 .		•	<b>'</b> '、
c Tax paid with application for extension of time to file (Form 8868)	6c	ヿ	<b>.</b> '		<i>(</i>	;
d Backup withholding erroneously withheld	6d	-				,
7 Total credits and payments. Add lines 6a through 6d		7				0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is	s attached	8	<del>†                                      </del>			<del>-1.</del>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		. 9	<del> </del>		3,4	<u> 68</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpa	sid	10	+		J , I	<del></del>
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	Refunded		+			
Part VII-A   Statements Regarding Activities	Refullded	<del></del>				
1a During the tax year, did the foundation attempt to influence any national, state, or local	legislation or did it participate or interve	 ne in		,	Yes	No
any political campaign?	registation of the reparticipate of interve			1a	1.00	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political p	 urnoses (see instructions for the definiti	nn\2		1b		X
If the answer is "Yes" to 18 or 1b, attach a detailed description of the activities	•	•			<del></del>	<del>                                     </del>
distributed by the foundation in connection with the activities	s and copies of any materials publis	ned or			Ì	
c Did the foundation file Form 1120-POL for this year?				10	İ	х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed durin	a the year			1c	<b>-</b>	<u> </u>
(1) On the foundation. ► \$ 0 • (2) On foundation mans						
e Enter the reimbursement (if any) paid by the foundation during the year for political ex		÷			•	
managers. > \$ 0.	Denuture tax imposed on foundation					
2 Has the foundation engaged in any activities that have not previously been reported to	the IBC2					
If "Yes," attach a detailed description of the activities.	ille inor			2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its govern	and instrument orticles of incorporation			•		<b> </b> '
	•	, or			•	<sub>v</sub>
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the ch	•			3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during th	e year?	ъ.	I/A	48		<u>├</u>
b if "Yes," has it filed a tax return on Form 990-T for this year?		1/	1/A	4b		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the	year?			5		<u> </u>
If "Yes," attach the statement required by General Instruction T.	and noth and					
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisf	led either.					
By language in the governing instrument, or	d-a d	-4- 1			1	
By state legislation that effectively amends the governing instrument so that no many	datory directions that conflict with the st	ite iaw			.,	
remain in the governing instrument?				6	X	├
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,"	complete Part II, col. (c), and Part i	(V		7	Х	<u> </u>
O. P. L. Alexandra de Chale de Calabra de Ca	under and the				]	
8a Enter the states to which the foundation reports or with which it is registered (see instr AZ	uctions) -					
	hb AH ( d					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	me Amorney General (or designate)			0.	v	
of each state as required by General Instruction G? If "No," attach explanation	of postion 4040(\\0) == 4040(\\frac{1}{2}\) ==	.lond		8b	X	├
9 Is the foundation claiming status as a private operating foundation within the meaning	W/ / W/ /	nendar		_	l	v
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Ye	•			9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a s	chedule listing their names and addresses		r	10	DE.	
			Forn	n 990	,-PF (	(2014)

### KELLEHER FAMILY CHARITABLE TRUST

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Par	t VII-A Statements Regarding Activities (continued)			
11 <i>A</i>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		]	Γ
S	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12 [	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
ŀ	f 'Yes,' attach statement (see instructions)	12		X
	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  N/A	13		
	Website address ► N/A			
	Telephone no. ► 617-4			
	ocated at ► 47 CROOKED LANE, DUXBURY, MA	2331		
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b>•</b>	•
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	1
	ecurities, or other financial account in a foreign country?	16	<u> </u>	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the	14.		١ ′ ,
	oreign country	,		<u> </u>
	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		15.2	r
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
	During the year did the foundation (either directly or indirectly):  1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No		۱.	[
	2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			*/
,	a disqualified person?	1/		
1	3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No		, ,	], ;
	4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No	1	< 0°	ž.
•	5) Transfer any income or assets to a disqualified person (or make any of either available		,	
`	for the benefit or use of a disqualified person)?			3
(	Agree to pay money or property to a government official? (Exception. Check "No"	ļ	ľ	, ,
•	if the foundation agreed to make a grant to or to employ the official for a period after			7
	termination of government service, if terminating within 90 days.)	1		,
b If	f any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			,
	ection 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		x
0	Organizations relying on a current notice regarding disaster assistance check here			
	old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
b	efore the first day of the tax year beginning in 2014?	10		Х
2 T	axes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			_
d	efined in section 4942(j)(3) or 4942(j)(5)):			
аА	at the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
b	efore 2014? Yes X No			ì
	Yes," list the years			
	are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	aluation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			,
	tatement - see instructions.) N/A	2b		<u> </u>
C if	the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			1
	<u> </u>	1		
	lid the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			,
	uring the year? Yes X No			
	'Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	f holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  N/A	O.		]
	· · · · · · · · · · · · · · · · · · ·	3b		X
	ind the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Ind the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	48	<del>-</del>	
	ad not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		x
		orm <b>99</b> 0		

423541 11-24-14

Part VII-B. Statements Regarding Activities for Which	Form 4720 May Be	<b>Required</b> (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))? <sub>.</sub>	Y	es 🗶 No 🍐	
<ol><li>Influence the outcome of any specific public election (see section 4955);</li></ol>	or to carry on, directly or indir			<b>经外流减少</b>
any voter registration drive?		Y	es 🗶 No 🖹	
(3) Provide a grant to an individual for travel, study, or other similar purposes	i?	. 🗀 Y	es 🗓 No 🏻	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			* 1 W
4945(d)(4)(A)? (see instructions)		Y	es 🗶 No 📗	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or	for	ľ	, · .
the prevention of cruelty to children or animals?	•		es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni		ın Regulations	l	
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	nere		▶□ [	- 144 1 7
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined	ł	
expenditure responsibility for the grant?	. N	Ī/Ā □ Ύ	es 🔲 No	, Kair i
If "Yes," attach the statement required by Regulations section 53.494	5-5 <i>(d)</i> .			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highl	7	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		1778 7 7		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(2) //2///	to position	(If not paid, enter-0-)	and deterred compensation	allowances
		_		
See Statement 6		0.	0,	0.
		ļ		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	760 0 11	T
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other
C / 2	devoted to position	(0)	compensation	allowances
N/A			_	1
	0.00	0.	0.	0.
				1
· · · · · · · · · · · · · · · · · · ·			<del> </del>	
Total number of other employees paid over \$50,000				0
			Form	990-PF (2014)

Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)	ndation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, e	nter "NONE."	· · · · · · · · · · · · · · · · · · ·
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		
		0.
<del></del>		
		▶ 0
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		. 🗾 🔻
List the foundation's four largest direct charitable activities during the tax year. Include relevant s number of organizations and other beneficiaries served, conferences convened, research papers	tatistical imormation such as the nroduced, etc.	Expenses
	produces, etc.	
1 N/A		
2		<u> </u>
3		
4		
		•
Part IX-B Summary of Program-Related Investments		· · · · · · · · · · · · · · · · · · ·
Describe the two largest program-related investments made by the foundation during the tax year	r on lines 1 and 2.	Amount
1 N/A		
2		
All the second s		·
All other program-related investments. See instructions.		
3		
Tatal Add Ingo 1 through 2	<b>•</b>	0.
Total. Add lines 1 through 3	<u> </u>	Form <b>990-PF</b> (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; a Average monthly fair market value of securities 419,009. 1a b Average of monthly cash balances 822. 1b c Fair market value of all other assets 419.831. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 413,534. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 20,677. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) Minimum investment return from Part X, line 6 20,677. Tax on investment income for 2014 from Part VI, line 5 3,467. 2a Income tax for 2014. (This does not include the tax from Part VI.) 2b h Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 210. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 265,414. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 265,414. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 265. Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,	18 46 A 15 7 7 7 10		2010	2014
line 7	, "Ä 🔻		1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 /	17,210.
2 Undistributed income, if any, as of the end of 2014		* **		, ž
a Enter amount for 2013 only		· .	0.	
b Total for prior years:				
· · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	0.		<u> </u>
3 Excess distributions carryover, if any, to 2014:	, ,		, , , ,	,*
a From 2009 158,374. b From 2010 190,511.	-			, ·
bFrom 2010 190,511. cFrom 2011 277,970.	` ` ` `	,	`	• • • • • • • • • • • • • • • • • • • •
dFrom 2012 268, 495.	\$	•		,
eFrom 2013 276,691.	`,	,	` ' ' \	
f Total of lines 3a through e	1,172,041.		•	٠,
4 Qualifying distributions for 2014 from	2,2,2,0120		* . ( *	· ·
Part XII, line 4: ▶\$ 265,414.	1	•	x * 1.20	· · · · · · · · · · · · · · · · · · ·
a Applied to 2013, but not more than line 2a	,	,	Ŏ.	4 Y 90.4
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.	` ` ` .	, ,
c Treated as distributions out of corpus				, , ,
(Election required - see instructions)	0.	ų.	, , ,	* <
d Applied to 2014 distributable amount	,			17,210.
e Remaining amount distributed out of corpus	248,204.		;	
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	,			,
6 Enter the net total of each column as indicated below;	·		,	,
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,420,245.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract	:		,	
lines 4d and 5 from line 1. This amount must				_
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009	158,374.			
not applied on line 5 or line 7	130,374.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,261,871.			
10 Analysis of line 9:	1,201,011.			
a Excess from 2010 190,511.				
<b>b</b> Excess from 2011 277, 970.				
c Excess from 2012 268, 495.				
d Excess from 2013 276,691.				
e Excess from 2014 248, 204.				
423881 11.24-14			<u> </u>	Form 000-DE (2014)

at any time during the year-see instructions.)

#### Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

#### None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

#### None

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \( \sum \big| \sum \big| \sum \big| \sum \big| \sum \big| if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year ARLINGTON SPY PONDER CLUB N/A PUBLIC CHARITY GENERAL USE 869 MASSACHUSETTS AVENUE ARLINGTON, MA 02476 490. BILL BELICHICK FOUNDATION N/A PUBLIC CHARITY GENERAL USE 1600 PROVIDENCE HIGHWAY, SUITE 125 WALPOLE, MA 02081 5,000. BOSTON HEALTH CARE FOR THE HOMELESS N/A PUBLIC CHARITY GENERAL USE PROGRAM 780 ALBANY STREET BOSTON, MA 02118 5,000. BREAST CANCER RESEARCH FOUNDATION N/A PUBLIC CHARITY GENERAL USE 60 EAST 56TH STREET, 8TH FLOOR NEW YORK, NY 10022 64,684. CATHOLIC CHARITIES N/A INNER-CITY GENERAL USE 51 SLEEPER STREET SCHOOL BOSTON, MA 02210 1,000. See continuation sheet(s) Total ➤ 3a 265,414. b Approved for future payment None Total

423611

Part XVI-A	<b>Analysis</b>	of Income	-Producing	<b>Activities</b>
------------	-----------------	-----------	------------	-------------------

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
-	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
8	-				<del></del>
b					<u>-</u>
G	_	<del></del>			
d	_				
e				<del></del>	<del></del>
1	_	<del> </del>			<del></del>
g Fees and contracts from government agencies	<b>—</b>				<del> </del>
2 Membership dues and assessments		<del></del>			
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	8,071.	
5 Net rental income or (loss) from real estate:	2 1 1	`		* ' '	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	170,045.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b	_				<del> </del>
C					
d	_				
e	_				
12 Subtotal. Add columns (b), (d), and (e)		(	).	178,116.	0.
13 Total. Add line 12, columns (b), (d), and (e)	-			13	178,116.
(See worksheet in line 13 instructions to verify calculations.)	)		·. <u></u>		

	the foundation's exempt purposes (other than by providing funds for such purposes).	
		_
	<del></del>	_
-		
_		
	<del>,</del>	
	· · · · · · · · · · · · · · · · · · ·	

### Form 99

n 990-PF (2	(U14) C/O RICHARI	) W• KEPP	EHER	8	6-08/40//
art XVII	Information Regarding	Transfers To	and Transactions an	d Relationships With	Noncharitable
	Exempt Organizations			·	

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of							Yes	No	
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									
a Transfe	a Transfers from the reporting foundation to a noncharitable exempt organization of:								
(1) Cash							1a(1)		X
(2) Ot	(2) Other assets						1a(2)		X
<b>b</b> Other t	ransactions:								
(1) Sa	les of assets to a noncharita	ble exempt organizat	IOR		-		1b(1)		X_
(2) Pu	rchases of assets from a no	ncharitable exempt o	rganization				1b(2)		X
( <b>3</b> ) Re	intal of facilities, equipment,	or other assets					1b(3)		X
	imbursement arrangements			-			1b(4)		X
<b>(5)</b> Lo	ans or loan guarantees						1b(5)		X
(6) Pe	rformance of services or me	embership or fundrais	sing solicitatio	ins			1b(6)		X
	g of facilities, equipment, ma			· -			1c_		X
	nswer to any of the above is							ets,	
	ices given by the reporting for			ed less than fair market valu	ie in any transaction	n or sharing arrangement, sh	now in		
	(d) the value of the goods,								
(a)Line no	(b) Amount involved	(c) Name of		e exempt organization	(d) Description	n of transfers, transactions, and s	haring arr	angeme	nts
			N/A						
$\longrightarrow$					<u> </u>				
	<del></del>	<u> </u>			<del></del>			_	
		<b></b>	. <u>.</u>		<del></del>				
	·					<del> </del>			
			<del></del>						
								.,	
$\longrightarrow$									
				<del></del> :					
0 1 15 1		444 4	-1-41 1						
	oundation directly or indirec				zations described		7	T	7
	on 501(c) of the Code (other		(3)) or in sect	110N 5277		L	Yes	LA.	No
b it Yes,	complete the following sch (a) Name of org		<del></del>	(b) Type of organization	<del></del>	(a) Description of relationsh	un.		
				(b) Type of organization		(c) Description of relationsh	пр		
	N/A			· · · · · · · · · · · · · · · · · · ·		<del></del>			
		·			<u> </u>	<del></del>			
					<del> </del>				
					<del></del>			_	
Lun	der pepalties o perjury, I declare	that I have exemined this	s return, includin	l ng accompanying schedules and	statements, and to the	best of my knowledge	<u> </u>		
				n taxpayer) is based on all inform		r has any knowledge retur	the IHS d	prepar	er
Here	March A. A	n Du	-	16-9-14	TRANS		vn below (	(see ins	7 ·
; J	signature of officer or trustee			Date	Title		i_ Tes	<u> </u>	J No.
	Print/Type preparer's na		Preparer's s		Date /	Check   if I PTIN			
	1 1 mo 13 po proparor 3 m	u	. 10puiti 3 3		1///	self- employed			
Paid TIMOTHY S. EGAN					16/5/15	· • I	298	3 2 2	
Preparer Firm's name PRICEWATERHOUSECOOPERS LLC						Firm's EIN ▶ 13-40			
Use On	1 1111 0 1141110	. 02111211111111111111111111111111111111		THE THE		I I I I I I I I I I I I I I I I I I I	, , , , , ,	<b>-</b> - <b>z</b>	
	Firm's address ▶ 12	5 итси ст	REET			<del> </del>			
		STON, MA				Phone no. 617-53	30-5	000	
							rm <b>99</b> 0		(2014)
						ΓU	550		(2017)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

OMB No 1545-0047

2014

Name of the organization KELLEHER FAMILY CHARITABLE TRUST

C/O RICHARD M. KELLEHER

Employer identification number

86-0874077

organization type (check one).						
Filers of	;	Section:				
Form 996	0 or 990-EZ	501(c)( ) (enter number) organization				
		4947(a)(1) nonexempt charitable trust not treated as a private foundation				
		527 political organization				
Form 990	D-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
	•	covered by the <b>General Rule</b> or a <b>Special Rule.</b> 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.				
General	Rule					
		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special	Rules					
	sections 509(a)(1) a any one contributor	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1. Complete Parts I and II				
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.					
Caution	. An organization th	at is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization KELLEHER FAMILY CHARITABLE TRUST C/O RICHARD M. KELLEHER

Employer identification number

86-0874077

Part I			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD & NANCY KELLEHER  47 CROOKED LANE  DUXBURY, MA 02331	\$\$ 326,117.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
423452 11-0		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

KELLEHER FAMILY CHARITABLE TRUST

C/O RICHARD M. KELLEHER

Employer identification number

86-0874077

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	VARIOUS SHARES		<del></del>
_1			
		\$ 326,117.	Various
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			·
<del></del>		<del></del>	
ŀ		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
+			<del></del>
}		<del></del>	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
i		\$	90, 990-EZ, or 990-PF)

Name of org KELLEH	HER FAMILY CHARITABLE ' CCHARD M. KELLEHER		Employer Identification number  86-0874077				
Part III	Exclusively religious, charitable, etc., co	ntributions to organizations described in e columns (a) through (e) and the follow	n section 501(c)(7), (8), or (10) that total more than \$1,000 for				
	completing Part III, enter the total of exclusively religion.  Use duplicate copies of Part III if addition	ous, charitable, etc., contributions of \$1,000 or le	ess for the year (Enter this info once )				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
-		(e) Transfer of gift					
	Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee				
(a) No.							
(a) No. from Part I	(b) Purpose of gift (c) Use of		(d) Description of how gift is held				
-	(e) Transfer of gift						
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
+	(e) Transfer of gift						
	Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part i	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
	Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee				

Part XV   Supplementary Information				
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
		1		
COMMUNITY RESOURCES FOR JUSTICE	N/A	PUBLIC CHARITY	GENERAL USE	
355 BOYLSTON STREET				
BOSTON, MA 02116				2,500.
COPS FOR KIDS WITH CANCER, INC.	N/A	PUBLIC CHARITY	GENERAL USE	
P.O. BOX 850956				
BRAINTREE, MA 02185				1,000.
CROSSROADS FOR KIDS	N/A	PUBLIC CHARITY	GENERAL USE	
119 MYRTLE STREET				
DUXBURY, MA 02332				12,000.
GOVERNOR'S ACADEMY ANNUAL FUND	N/A	SCHOOL	ANNUAL FUND	
1 ELM STREET				
BYFIELD, MA 01922				10,000.
IRISH PASTORAL FUND	N/A	PUBLIC CHARITY	GENERAL USE	ŀ
15 RITA ROAD				
DORCHESTER, MA 02124				10,000.
JOHN F. KENNEDY LIBRARY FOUNDATION	N/A	PUBLIC CHARITY	GENERAL USE	
COLUMBIA POINT				
BOSTON, MA 02125		<del></del>		4,610.
MARINE CORPS SCHOLARSHIP FUND	N/A	PUBLIC CHARITY	GENERAL USE	
990 N.WASHINGTON STREET, SUITE 400				
ALEXANDRIA, VA 22314		<del>                                     </del>		10,000.
MASS GENERAL CANCER CENTER	N/A	HOSPITAL	GENERAL USE	
100 CAMBRIDGE STREET, SUITE 1310				
BOSTON, MA 02114	<del></del>	<del> </del>		25,000.
MASS WOMEN'S POLITICAL CAUCUS	N/A	PUBLIC CHARITY	GENERAL USE	
9B HAMILTON PLACE, FIRST FLOOR				
BOSTON, MA 02108				4,580.
MCLEAN HOSPITAL	N/A	HOSPITAL	GENERAL USE	
115 MILL STREET			İ	
Total from continuation sheets .			l	21,000. 189,240.
	<del></del>			103,240.

Part XV Supplementary Information				
3 Grants and Contributions Paid During the		<del></del>	T	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (notice of business)	or substantial contributor	recipient		
MEDAL OF HONOR FOUNDATION	N/A	PUBLIC CHARITY	CENERAL HER	İ
5600 TENNYSON PARKWAY, SUITE 190				40.000
PLANO, TX 75024				10,000
MILTON FOUNDATION FOR EDUCATION	N/A	PUBLIC CHARITY	GENERAL USE	
P.O. BOX 223 MILTON, MA 02186				2,500
				2,000
N.E. SHELTER FOR HOMELESS VETERANS	N/A	PUBLIC CHARITY	GENERAL USE	
17 COURT STREET BOSTON, MA 02108				5,000.
NASHOBA BROOKS SCHOOL ANNUAL FUND	N/A	SCHOOL	GENERAL USE	
200 STRAWBERRY HILL ROAD CONCORD, MA 01742				10,000.
PROJECT PLACE 1145 WASHINGTON STREET	N/A	PUBLIC CHARITY	GENERAL USE	•
BOSTON, MA 02118		··· ··		5,000.
SISTERS OF ST. JOSEPH OF BOSTON 637 CAMBRIDGE STREET	N/A	PUBLIC CHARITY	GENERAL USE	
BRIGHTON, MA 02135				1,000.
SONS OF THE FLAG	N/A	PUBLIC CHARITY	GENERAL USE	
8750 NORTH CENTRAL EXPRESSWAY, SUITE				
510 DALLAS, TX 75231				10,000.
SPORT LEGACY INSTITUTE	N/A	PUBLIC CHARITY	GENERAL USE	
230 SECOND AVENUE, SUITE 200 WALTHAM, MA 02451				10,800.
,			· · · · · · · · · · · · · · · · · · ·	, , ,
ST PAUL'S CHURCH RESTORATION FUND	N/A	PUBLIC CHARITY	GENERAL USE	
29 MOUNT AUBURN STREET CAMBRIDGE, MA 02138				1,000.
THE CATHOLIC SCHOOL FOUNDATION	N/A	SCHOOL	GENERAL USE	
260 FRANKLIN STREET, SUITE 630 BOSTON, MA 02110				5,000.
Total from continuation sheets			. <u></u>	<u></u>

### KELLEHER FAMILY CHARITABLE TRUST C/O RICHARD M. KELLEHER

86-0874077

	Year (Continuation)				
Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or any foundation manager status of contribution					
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount	
HE NEIGHBORHOOD HOUSE CHARTER SCHOOL	N/A	PUBLIC CHARITY	GENERAL USE		
QUEEN STREET					
ORCHESTER, MA 02112		<u> </u>	<del> </del>	25,00	
IVERSITY OF MASSACHUSETTS ELMONT	N/A	schoor	i n		
IND		İ	Gerasimidis -		
4 HICKS WAY			05/29/15 03:13PM		
HERST, MA 01003			Worksheet Private		
		<del>                                     </del>	Foundation	3,25	
<del></del>					
			1		
			,		
		}			
		1	1	•	

Form 990-PF Co	rporate Stock		State	ement 5
Description		Book Value		Market alue
UNDER ARMOUR INC DIAMONDS TRUST SER 1 MARATHON OIL CORP PROCTER & GAMBLE CO IBM WALGREEN CO CLOROX		5,12 80,41 3,73 11,58 36,52 20,87 45,40	.8. 37. 34. 21.	57,664. 154,305. 13,889. 16,858. 61,317. 47,864. 53,355.
Total to Form 990-PF, Part II, lin	e 10b	203,66	53.	405,252.
Form 990-PF Part VIII - List Trustees and	of Officers, D Foundation Mana		State	ement 6
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
RICHARD M. KELLEHER 47 CROOKED LANE DUXBURY, MA 02331	TRUSTEE 0.00	0.	0.	0.
NANCY S. KELLEHER 47 CROOKED LANE DUXBURY, MA 02331	TRUSTEE 0.00	0.	0.	0.
PATRICK KELLEHER 5219 NORTH CASA BLANCA DRIVE, UNIT 18 PARADISE VALLEY, AZ 85253	TRUSTEE 0.00	0.	0.	0.
M. KRISTEN KELLEHER HATTEN 76 HIGH WOOD ROAD WEST HARTFORD, CT 06117	TRUSTEE 0.00	0.	0.	0.
CAROLINE F. KELLEHER 32 ARLINGTON ROAD WELLESLEY, MA 02481	TRUSTEE 0.00	0.	0.	0.
ELIZABETH S. SELLS 12 KEELER FARM WAY LEXINGTON, MA 02420	TRUSTEE 0.00	0.	0.	0.
Totals included on 990-PF, Page 6,	Part VIII	0.	0.	0.