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Form **990-PF** Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For (	alen	dar year 2014 or tax year beginning FEB	1, 2014	, and ending	<u>JAN 31, 2015</u>	
Nar	ne of	foundation			A Employer identification	n number
_F	RE.	D & BERTHE P. HARDER FO	UNDATION		52-1372982	2
Nun	ber a	nd street (or P O box number if mail is not delivered to street	address)	Room/suite	<b>B</b> Telephone number	
_1	<u>01</u>	S. SALINA STREET, PO B	OX 4967		<u>315-233-8</u> 2	269
City	or to	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is i	pending, check here
_ <u>S</u>	YR.	ACUSE, NY 13221-4967				
G (	heck	all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here
		Final return	Amended return		2 Foreign organizations m	eeting the 85% test
		Address change	Name change		Foreign organizations m check here and attach c	omputation
H_C	_		empt private foundation		E If private foundation sta	atus was terminated
$\bot$		ction 4947(a)(1) nonexempt charitable trust 🛛 🗶			under section 507(b)(1	)(A), check here
l Fa	ır ma	arket value of all assets at end of year   J   Accounti		Accrual	F If the foundation is in a	
			her (specify)		under section 507(b)(1	)(B), check here
		564,905. (Part I, colu				T (A)
Pa	<u>rt I</u>	¬ (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment	(c) Adjusted net income	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a) )	expenses per dooks	income		(cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X If the foundation is not required to attach Sch. B Interest on savings and temporary	<u> </u>	08 005		Gm > m =
	3	cash investments	27,037.	27,037.		STATEMENT 1
	4	Dividends and interest from securities	914.	914.		
	5a	Gross rents				<u> </u>
	b	Net rental income or (loss)				
ine	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all				
Revenue	7	assets on line 6a  Capital gain net income (from Part IV, line 2)		0.		
æ	8	Net short-term capital gain				
	9	Income modifications		-		
	10a	Gross sales less returns	1			
		Less Cost of goods sold				
		Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	27,951.	27,951.		
	13	Compensation of officers, directors, trustees, etc	3,297.	1,647.		1,650.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
ses	16a	Legal fees STMT 2	5,000.	3,334.		1,666.
en	b	Accounting fees				
Ĕ	С	Other professional fees				
ĕ.	17	Interest RECEIVED		<u> </u>		
and Administrative Expens	18	laxes STITI 3	201.	0.		0.
nist	19	Depreciation and depletion	191			
Ē	20	Occupancy (S)	18	· <del></del>		
ΪĀ	21	Travel and surpass abid shootings	7	·		
anc	22	Printing and publications OGPEN, U				
gu	23	Other expenses		· · · · · · · · · · · · · · · · · · ·		
ratı	24	Total operating and administrative		4 000		2 24 5
Operating		expenses Add lines 13 through 23	8,658.	4,981.		3,316. 29,500.
J		Contributions, gifts, grants paid	29,500.			<u> </u>
	26	Total expenses and disbursements.	30 450	4 001		22 016
		Add lines 24 and 25	38,158.	4,981.		32,816.
	27	Subtract line 26 from line 12:	10 000			
		Excess of revenue over expenses and disbursements	-10,207.	22 070		
		Net investment income (if negative, enter -0-)		22,970.	AT / A	<u> </u>
4005		Adjusted net income (if negative, enter -0-)	<u> </u>		N/A	

SCANNED JUN 2 5 2015

Part	Balance Sheets   Attached schedules and amounts in the description	Beginning of year	End of y	
rait	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	10,009.	2,045.	2,045.
2	Savings and temporary cash investments			
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ▶			<b></b>
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and toans receivable			
	Less: allowance for doubtful accounts ▶			
<u>د</u> 8	Inventories for sale or use			,
Assets 6 6 8	Prepaid expenses and deferred charges			
10ء   مخ	Investments - U.S. and state government obligations	197,567.	197,567.	262,204.
t	Investments - corporate stock			
(	: Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other	282,346.	280,101.	300,656.
14	Land, buildings, and equipment: basis			•
	Less accumulated depreciation			
15	Other assets (describe >			
16	Total assets (to be completed by all filers - see the			
	instructions. Also, see page 1, item I)	489,922.	479,713.	564,905.
17	Accounts payable and accrued expenses			
18	Grants payable			
ဖွာ 19	Deferred revenue			
≝  20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 51 20 21 21 22 22 22 22 22 22 22 22 22 22 22	Mortgages and other notes payable			
ゴ   22	Other liabilities (describe >			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
8 24	Unrestricted			
<u>E</u> 25	Temporarily restricted			
B 26	Permanently restricted			
힐	Foundations that do not follow SFAS 117, check here			
로	and complete lines 27 through 31.			
Ö 27	Capital stock, trust principal, or current funds	486,624.	476,469.	
g 28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
¥ 29	Retained earnings, accumulated income, endowment, or other funds	3,298.	3,244.	
Net Assets or Fund Balance 25 26 27 28 29 30 30	Total net assets or fund balances	489,922.	479,713.	
_			·	
31	Total liabilities and net assets/fund balances	489,922.	479,713.	
Part	III Analysis of Changes in Net Assets or Fund Ba	alances		•
1 Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	st agree with end-of-year figure reported on prior year's return)		1	489,922.
•	er amount from Part I, line 27a		2	-10,207.
	er increases not included in line 2 (itemize)		3	0.
	lines 1, 2, and 3		4	479,715.
	reases not included in line 2 (itemize)		5	2.
	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	479,713.

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Form 990-PF (2014) FRED & BERTHE P. HARDER FOUNDATION

(a) List and descri	nd Losses for Tax on Interpreted the kind(s) of property sold (e.g	., real estate,	Income	(b) How acquired P - Purchase	(c) Date acquired	(d) Date sold
2-story brick war	ehouse; or common stock, 200 sh	s. MLC Co.)		D - Donation	(mo., day, yr.)	(mo, day, yr.)
1a .						
b NON	1E					<del></del>
d d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale	•	(h) Gain or (loss (e) plus (f) minus	
a						
b						
<u>c</u>						
<u>d</u>	· · · · · · · · · · · · · · · · · · ·	<u> </u>				
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69		Cause (Col. (b) gain	n minue
	(j) Adjusted basis		cess of col. (i)		Gains (Col. (h) gair (k), but not less that	n -0-) <b>or</b>
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any		Losses (from col.	(h))
a						
b						
С						
d						
e		<u> </u>	<del></del>	_		
2 Capital gain net income or (net cap	oital loss) $ \begin{cases} & \text{If gain, also ente} \\ & \text{If (loss), enter -C} \end{cases} $	r in Part I. line ' )- in Part I, line	7 7	} 2		
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c	,	nd (6):		}		
If (loss), enter -0- in Part I, line 8  Part V Qualification Ur	nder Section 4940(e) for	r Reduced	Tax on Net	Investment Inc	ome	<u> </u>
If section 4940(d)(2) applies, leave this  Was the foundation liable for the section  If "Yes," the foundation does not qualif  Enter the appropriate amount in each	on 4942 tax on the distributable ar fy under section 4940(e). Do not co	omplete this pa	rt.	<del></del>		Yes X No
(a)	(b)	instructions bei	ore making any t	(c)		(d)
Base periód years Calendar year (or tax year beginnin	g in) Adjusted qualifying dis		Net value of no	oncharitable-use assets	(col. (b) dr	bútión ratio vided by col. (c))
2013 2012		84,160. 87,811.		584,203 602,665		.058473
2012		6,514.		615,719		.059303
2010		31,354.		617,123		.05080
2009		6,232.		592,735		.06112
2 Total of line 1, column (d)					2	.292450
3 Average distribution ratio for the 5 the foundation has been in existen		on line 2 by 5,	or by the numbe	r of years	3	.058490
4 Enter the net value of noncharitable	e-use assets for 2014 from Part X,	line 5			4	570,352
5 Multiply line 4 by line 3					5	33,360
6 Enter 1% of net investment income	e (1% of Part I, line 27b)				6	230
7 Add lines 5 and 6					7	33,590
8 Enter qualifying distributions from		. Al	lata de la constitución	40/ /	8	32,816
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	e 1b, and comp	lete that part usi	ng a 1% tax rate		Form <b>990-PF</b> (2014
423521 11-24-14						

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orn	1990-PF (2014) FRED & BERTHE P. HARDER FOUNDATION		<u> 1372</u>			Page 4
Pa	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see	instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1	1.		4	<u>59.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3	l		4	59.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			4	59.
6	Credits/Payments:					
a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 225					
	Exempt foreign organizations - tax withheld at source					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	7			2	25.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			2	34.
10		10				
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax	11				
	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver	e in			Yes	No
	any political campaign?			_1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	n)?		1b		Х
	If the answer is "Yes" to ia or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities					
c	Did the foundation file Form 1120-POL for this year?			1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0	<u>.</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ▶ \$ 0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		Х
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or		1		ļ .
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	L	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N	1/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	te law				
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	V		7	X	ļ
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	NY					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	lendar				
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10	l	LX_

Part VII-A   Statements Regarding Activities (continued)		990-PF (2014) FRED & BERTHE P. HARDER FOUNDATION 52-137	2982	Page 5
section 512(b) (13)° If "Yes", attach schedule (see instructions)  10 bill the foundation make a distribution to a done adversed fund over which the foundation or a disqualited person had advisory privileges?  11 Text, attach stalement (see instructions)  12	Pa	rt VII-A Statements Regarding Activities (continued)		
12 Did the foundation make a distribution to a donor advead fund over which the foundation or a disqualited person had advisory privileges?  13 Did the foundation comply with the pubbic inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  13 Telephone no. ▶ 315 – 233 – 8269  Located at ▶ 101 S. SALTINA STREET, SYRACUSE, NY  18 Section 437(47) innovemption further tracewed or accreated during the year  19 and enter the amount of tax-exempt interest received or accreated during the year  19 Al Any time during calending vase 2014, dult the foundation have an interest in or a significance or other authority over a bank, securities, or other financial account in a foreign country?  18 N/A  19 Statements Regarding Activities for Which Form 1720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 By Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 By Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 By Statements Regarding Activities for Which Form 4720 May By Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 By Statements Regarding Activities for Which Form 4720 May By Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 By Statements Regarding Activities for Which Form 4720 May By Required  19 By Statements Regarding Activities for Which Form 4720 May By Required  10 By Statements Regarding Activities for Which Form 4720 May By Required  10 By Statements Regarding Activities for Which Form 4720 May By Required  10 By Statements Regarding Activities for Which Form 4720 May By Required  10 By Statements Regarding Activities for Which Form 4720 May By Required  11 By Statements Regarding Activities f	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
1		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		
13		If "Yes," attach statement (see instructions)	12	X
14 The books are in care of   AINDE RUFFER   Telephone no.   315-233-8269	13		13	Х
Located at N 101 S. SALINA STREET, SYRACUSE, NY  15 Section 494 ((3)) Innexempt charable trasts him few of Pam 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during catendral year 2014, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other himonals account in a foreign country?  See the instructions for exceptions and timp requirements for FinCN Form 114, (formerly TD F 90-22.1), it "Yes," enter the name of the foreign country Person of the interest of the received or interest in the "Yes" to the foreign country Person of the foreign person of the foreign person of the foreign country person of the				
Located at N 101 S. SALINA STREET, SYRACUSE, NY  15 Section 494 ((3)) Innexempt charable trasts him few of Pam 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during catendral year 2014, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other himonals account in a foreign country?  See the instructions for exceptions and timp requirements for FinCN Form 114, (formerly TD F 90-22.1), it "Yes," enter the name of the foreign country Person of the interest of the received or interest in the "Yes" to the foreign country Person of the foreign person of the foreign person of the foreign country person of the	14	The books are in care of ► ANNE RUFFER Telephone no. ► 315-2	33-82	269
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other handraid account in a foreign country?  See the instructions for exceptions and filting requirements for FinCEN Form 114, (formerly TD F-90-22.1), if "Yes," enter the name of the foreign country.    Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required    Fille Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1				
No securities, or other financial account in a foreign country?   16   X   X	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		ightharpoons
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). (if Yes, "enter the name of the foreign country >		and enter the amount of tax-exempt interest received or accrued during the year	N/	<u>/A</u>
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly T0 F 90-22.1). If "yes," enter the name of the foreign country.    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes No
Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16	X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualited person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furmish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the fundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding diseaster assistance (see instructions)?  Cyanactions relying on a current notice regarding diseaster assistance (see instructions)?  1 The section 4942(0)(3) or 4942(0)(5):  2 Taxes on faiture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(5):  2 At the end of tax year 2014, dut the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) in all years listed, answer "No" and attach statement - see instructions).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3 Did the foundat		See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.)  b) If any answer is "Yes" to Ta(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53-491(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Fig. 8  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  If "Yes I No  If "Yes I No  If "Yes I No  Organizations relying				
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Type:  T	Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<del></del> ,	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses or, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Ves" to Ital(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  The organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3)		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the breaft or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Ses" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (i/d-3 or in a current notice regarding disaster assistance (see instructions)?  b If any answer is "Ses" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (i/d-3 or in a current notice regarding disaster assistance (see misructions)?  b If any answer is "Ses" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (i/d-3 or in a current notice regarding disaster assistance (see misructions)?  b If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  1a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  If "Yes," list the years 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all year	1a			
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3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X	C			
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)  1 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  3 b X	0.		1 1	
b if "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)  N/A  10 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  10 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  12 Ab  N/A  13 B  N/A  14 Ab  X	32			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)  1				
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X				
Form 4720, to determine if the foundation had excess business holdings in 2014.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X				
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?4bX		···	26	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X	4-	·		- v
had not been removed from jeopardy before the first day of the tax year beginning in 2014?			44	
			46	v

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗶 No	ŀ	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indire				
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose		Ye	es 🗶 No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			1	
4945(d)(4)(A)? (see instructions)		Y6	es X No	1	
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or t				
the prevention of cruelty to children or animals?			es X No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify ur	nder the exceptions described	ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instr	ructions)?		- : '/ <del></del> -	5b	
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				İ	
expenditure responsibility for the grant?	$oldsymbol{v}$	<b>I/A                                    </b>	s No	1	
If "Yes," attach the statement required by Regulations section 53 494	45-5(d)			- 1	•
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		L	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	es 🗶 No 📙		ļ
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b	
Part VIII Information About Officers, Directors, Trus	tees, Foundation Ma	anagers, Highly	/		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their		14.20	(4) 0	_	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Exp accoun	pense t. other
(a) Name and address	to position	enter -0-)	compensation	allowa	inces
ANNE RUFFER	TRUSTEE				
101 S. SALINA ST					
SYRACUSE, NY 13202	2.00	1,099.	0.		<u>0.</u>
AMI SETRIGHT LONGSTREET	TRUSTEE				
101 S. SALINA ST	_				
SYRACUSE, NY 13202	2.00	1,099.	0.		0.
MARK HARRINGTON	TRUSTEE				
101 S. SALINA ST					
SYRACUSE, NY 13202	2.00	1,099.	0.		<u>0.</u>
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(d) Contributions to	, , , ,	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp accoun	pense t. other
(5)	devoted to position	(0)	compensation	allowa	ances
NONE					
	_				
				<del></del>	
	_				
		<u> </u>			
	_				
	<u> </u>				
Total number of other employees paid over \$50,000					0

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	/lanagers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NON	E."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comp	pensation
NONE			
	· · · · · · · · · · · · · · · · · · ·		
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities	<u>.                               </u>	<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info number of organizations and other beneficiaries served, conferences convened, research papers produced, et		Expenses	
1N/A			,
2			
3			<del></del>
4			
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 are	nd 2.	Amount	
1 N/A			
			<del></del>
All other program-related investments. See instructions.			
3			
Total Add lines 1 through 3	<b>.</b>		0 -

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; 558,743. a Average monthly fair market value of securities 1a b Average of monthly cash balances 1b 20,295. 1c Fair market value of all other assets 579,038. 1d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 3 579,038. Subtract line 2 from line 1d 8,686. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 570,352. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 28,518. Minimum investment return. Enter 5% of line 5 6 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 

and do not complete this part.) 28,518. Minimum investment return from Part X, line 6 459. 2a Tax on investment income for 2014 from Part VI, line 5 2a Income tax for 2014. (This does not include the tax from Part VI.) 2b 459. 2c Add lines 2a and 2b 28.059. Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 28 059. 5 Add lines 3 and 4 5 0. Deduction from distributable amount (see instructions) 6 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 28 059. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 32,816. 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3Ь 32,816. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,		<u> </u>		
line 7				28,059.
2 Undistributed income, if any, as of the end of 2014		-		
a Enter amount for 2013 only			0.	
<b>b</b> Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2014:		_		
a From 2009 32,636.				
b From 2010 1,164.				
c From 2011 6,142.				
d From 2012 8,056.				
e From 2013 5,175.				
f Total of lines 3a through e	53,173.			
4 Qualifying distributions for 2014 from	•			
Part XII, line 4: ► \$ 32,816.			_	
a Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		-	20.050
d Applied to 2014 distributable amount	4 858		<u> </u>	28,059.
e Remaining amount distributed out of corpus	4,757.			0
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount	0.	-10		0.
must be shown in column (a) )  6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	57,930.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line	·			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	32,636.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	25,294.			
10 Analysis of line 9:				
a Excess from 2010 1, 164.				
b Excess from 2011 6, 142.				
c Excess from 2012 8,056.				
d Excess from 2013 5,175. e Excess from 2014 4,757.				
e Excess from 2014 4,757.		<u> </u>	<u> </u>	Form <b>990-PF</b> (2014)

Part XIV   Private Operating Foundations (see natructions and Part VII.A, question 9)   N/A	Form 990-PF (2014) FRED &	BERTHE P. H	ARDER FOUND	ATION		372982 Page 10
foundation, and the ruling is effective for 2014, enter the date of the ruling  Dicheck box indicate whether the foundation is a protest operating foundation described in section.  4942()(3) or 4942()(5)  Enter the lesser of the adjusted net income from Part 1 or the adjusted net income from Part 1 or the adjusted net income from Part 1 or the minimum investment rulin Part X for each year listed  8 85% of line 2 or 2 o	Part XIV Private Operating F	oundations (see ins	structions and Part VII	·A, question 9)	N/A	
b Check box to indicate whether the foundation is a private operating foundation described in section   4942(j)(5) or   4942(j)(5)   2 a Entity the lessor of the adjusted in the section of the section	1 a If the foundation has received a ruling of	or determination letter that	it is a private operating			
2 a Enter the lessor of the adjusted net momen from Part for the minimum (a) 2014 (b) 2013 (e) 2012 (d) 2011 (e) Total moment from Part X for each year listed 6 85% of line 2 a C Dushlying distributions from Part XII, line 4 for each year listed 4 Amounts included in line 2 not used directly for achies conduct of exempt activates 6 used where the conduct of exempt activates 6 used where the conduct of exempt activates 8 used to exempt activates 9 used to exempt activate 9 used to exempt activates 9 used to exempt activate 9 used 10 used 1	foundation, and the ruling is effective fo	or 2014, enter the date of t	the ruling	▶		<del></del>
Income from Part I of the minimum investment return from Part X for each year island  8 85% of line 2a  6 Coulstying distributions from Part XI, line 4 for each year island  8 Amounts included in the 2c not used directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conduct of exempt activates  9 Cualifying distributions made directly for active conductions and exempt activates  10 Cualifying distributions made directly for active conductions and exempt active for active conduction and exempt active for active conduction and exempt active for active conduction and conduction active for active conduction and conduction and conduction and conduction and conduction active conduction and conduction and conduction and conduction and conduction active conduction and conduction active conduction active conduction active cond	b Check box to indicate whether the found	dation is a private operation	ng foundation described i	n section	4942(j)(3) or4	942(j)(5)
investment return from Part X for each year issted  d Amounts included in line Ze not used directly for active conduct of exempt activities  e Justifying distributions made directly for active conduct of exempt activities  e Justifying distributions made directly for active conduct of exempt activities  Subtract line 24 from line 25  Compilet 3a, for 16 rife alternative test relied upont  3 / Asserts alternative test relied upont  3 / Asserts alternative test relied upont  1 / Yable of all assess qualifying under section 542(I)(3)(8)(1)  1 / Yable of all assess qualifying under section 542(I)(3)(8)(1)  2 / Value of assess qualifying under section 542(I)(3)(8)(1)  3 / Endowment alternative test - enter  2 / O of imminum investment return  2 / O of imminum investment return  3 / O of imminum investment return  4 / O of imminum investment return  5 / O of imminum investment return  6 / O of imminum investment return  6 / O of imminum investment return  7 / O of imminum investment return  7 / O of imminum investment return  8 / O of imminum investment return  8 / O of imminum investment return  9	2 a Enter the lesser of the adjusted net					
ach year listed  b 85% of line 2a  C Qualifying distributions from Part XII, line 4 for each year listed  d Amounts michided in line 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities  Subtract line 2d from line 2c  C Complete 3a, b, or c for the alternative test - enter:  (1) Yaliue of assets qualifying under sested in 4942(i)(3)(8)(i)  b Endowment alternative test - enter:  23 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment enter (enters), and the support of the than gross investment in come (interest, enters), and the support of the return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (2) Support in (interest), and the support of the return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment encome (interest, enters), and the support of the return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (2) Support not one great public and 5 or more exempt organization  (3) Largest amount of support from an exempt organization as a provided in section 4942(i)(3)(8)(18)(18)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 250(0) (See section 507(i)(2).)  NONE  b List any managers of the foundation who own 10% or greater interest.  None the foundation makes girts, synthetic demonstrations to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes girts, synthetic demonstrations or organizations and does not accept unsolicited requests for funds. If the foundation makes girts, synthetic enters 2a, b, c, and d.  a	income from Part I or the minimum	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2s from line 2c not used directly for active conduct of exempt activities. Subtract line 2s from line 2c not line 2c no	investment return from Part X for					
c Qualifying distributions from Part XII, inte 4 for each year island d Amounts included in time 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities.  Subtract time 2cf from line 2c  Complete 3a, b, or or to the attempts of the state of t	each year listed					
ine 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 26 from line 2c Complete 3a, b, or of to the alternative fast relied upon: (1) Value of all assests (2) Value of all assests qualifying under section 4942(j(3)(8)(i)) b Endowment afternative test - enter 2/3 of minimum investment return shown in Part X, time 6 for each year island or Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities borns (section 5 12(a)(5)), or (rogaliss) (2) Support from general public organizations as provided in section 4942(j(3)(8)(ii)) (3) Largest amount of support from an exempt organization  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the loundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(0)(2).)  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation mixe grifts, grants, etc. (see instructions) of individuals or organizations under other conditions, complete terms 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	<b>b</b> 85% of line 2a	·				
d Amounts included in the 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities  Subtract line 2d from line 2c  Complete 3b, b, or c for the alternative test related upon:  a "Assets' alternative test related upon:  a "Assets' alternative test related upon:  (1) Value of all assets of a sesset subtying under section 4942()(3(3)(3))  b "Endowment' alternative test-enter:  (1) Value of all assets of a sesset subtying under section 4942()(3(3)(3))  c "Support alternative test-enter 2/3 of minimum in investment return shown in Part J, time 6 for each year listed  o "Support alternative test-enter:  (1) Total support other than gross investment income (interest, dividendis, rents, payments on securities loans (section 512(a)(5)), or royaltes)  (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3(g)(g)(m))  (3) Largest amount of support from an exempt organizations as provided in section 4942()(3(g)(g)(m))  (4) Gross investment income  (4) Gross investment income  (b) Extraction Regarding Foundation Managers:  a list any managers of the foundation who have contributed more than 55,000 (see section 507(a)(g).)  NONE  1 Information Regarding Foundation Managers:  a list any managers of the foundation who way contributed more than 55,000 (see section 507(a)(g).)  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ► X if the foundation who may make contributions to preselected chariable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see mixtuctions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	c Qualifying distributions from Part XII,					
used directly for active conduct of exempt activities  • Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 2d form line 2c.  2 Complete 3a, b, or o for the alternative test-relief.  (1) Value of all assets  (2) Value of assets qualifying under section 4942(0)(3)(B)()  b "Endowment" alternative test-enter.  (1) Value of assets qualifying under section 4942(0)(3)(B)()  b "Endowment" alternative test-enter.  (1) Total export other than gross prescribed and assets of the section 4942(0)(3)(B)()  c "Support alternative test-enter.  (1) Total export other than gross prescribed and section 4942(0)(3)(B)()  (2) Support form general public and 5 or more exempt organizations as provided in section 4942(0)(3)(B)(m))  (3) Largest amount of support them than a section 4942(0)(3)(B)(m))  (3) Largest amount of support them are an exempt organizations as provided in section 4942(0)(3)(B)(m))  1 Information Regarding Foundation Managers:  a Lust any managers of the foundation Managers:  a Lust any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any lax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  NONE  1 Information Regarding Foundation who was contributed more than \$5,000). (See section 507(d)(2).)  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ► X   If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see market close) to whom applications should be addressed:  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:	line 4 for each year listed					
e warmyt activities  e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets' alternative test ener: (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(i) b "Endowment alternative test - enter: (1) Value of assets qualifying under section 4942()(3)(B)(i) b "Endowment alternative test - enter: (1) Total support other than gross investment recome (interest, dividents, rents, payments on securities loans (section 512(a)(5), or royaltes) (2) Support alternative test - enter: (1) Total support other than gross investment recome (interest, dividents, rents, payments on securities loans (section 512(a)(5), or royaltes) (2) Support from general public and 5 or more exempt section 4942()(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income  [Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the boundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here P X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes girts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number	d Amounts included in line 2c not					
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	a The name, address, and telephone num	iber or e-mail address of t	he person to whom appli	cations should be addre	essed:	
b The form in which applications should be submitted and information and materials they should include:	2					
b The form in which applications should be submitted and information and materials they should include:					<del> </del>	
	<b>b</b> The form in which applications should t	pe submitted and informat	tion and materials they sh	rould include:		
c Any submission deadlines:	c Any submission deadlines:					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields,	kınds of institutions, or	other factors:	

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year AMERICAN CANCER SOCIETY PAINTING 6724 LYONS ST, PO BOX 7 4,800. EAST SYRACUSE, NY 13057 AMERICAN HEART ASSOCIATION CPR KITS AND OTHER 17 TECHNOLOGY PLACE EQUIPMENT 5,000. SYRACUSE, NY 13220 AURORA OF CENTRAL NEW YORK AUDIO SYSTEM FOR 518 JAMES STREET HEARING IMPAIRED SE, NY 13203 7,300. BOYS & GIRLS CLUB OF SYRACUSE SECURITY SYSTEM, SHELVING, VAN 2100 EAST AYETTE ST MAINTENANCE 5,100. SYRACUSE, NY 13224 FATHER FLANAGAN'S BOYS' HOME VANS PO BOX 145 7,300. BOYS TOWN NE 68010 **▶** 3a Total 29 500. b Approved for future payment NONE **▶** 3b Total

Form 990-PF (2014)	P. HARDE	R FOUNDATI	ON	52-	1372982 Page 12
Part XVI-A Analysis of Income-Produc	cing Activiti	es			
Enter gross amounts unless otherwise indicated.	Unrelated	business income	Exclud	ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		
ab					
c				**-	
d					* 100 m
е					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			$\perp$		27,037
4 Dividends and interest from securities			+		914
5 Net rental income or (loss) from real estate:			1		
a Debt-financed property			+		
b Not debt-financed property			+		
6 Net rental income or (loss) from personal					
property  7. Other reveatment income			+		
7 Other investment income 8 Gain or (loss) from sales of assets other		-	1		
than inventory					
9 Net income or (loss) from special events					,,,,.
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C			_		
d					
e					07.051
12 Subtotal. Add columns (b), (d), and (e)		0	<u> </u>	0.	27,951 27,951
13 Total. Add line 12, columns (b), (d), and (e)				13	21,951
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accor	nplishment of E	Exemp	t Purposes	
Line No. Explain below how each activity for which inco	ome is reported in	column (e) of Part XVI	-A contrib	uted importantly to the accor	nplishment of
the foundation's exempt purposes (other than				,	
THE FOUNDATION IS A TE	STAMENTA	RY TRUST C	REAT	ED UNDER THE	WILL OF
BERTHE P. HARDER. THE					
NET INCOME IS DISTRIBU					IR
DISCRETION AMONGST 5 P	UBLIC CH	ARITIES NA	MED	IN THE WILL.	
DISCRETION AMONGST 5 PUBLIC CHARITIES NAMED IN THE WILL.			<del></del>		
	<del></del>				
			•		<u></u>
					······································
			<del> </del>		

Form 990 Part )				ON 52-1: nd Relationships With Nonc	372982 haritable	Page <b>13</b>
1 Did	the organization directly or indi	rectly engage in any of the following	ng with any other organization	n described in section 501(c) of	1	es No
		)(3) organizations) or in section 52		• •		
		ation to a noncharitable exempt or				
	Cash		<b>9</b>		1a(1)	х
٠.	Other assets				1a(2)	X
	er transactions;				7.27	
(1)	Sales of assets to a noncharital	ble exempt organization			1b(1)	x
		ncharitable exempt organization			1b(2)	X
	Rental of facilities, equipment,	· -			1b(3)	Х
	Reimbursement arrangements				1b(4)	Х
	Loans or loan guarantees				1b(5)	X
	<u>-</u>	mbership or fundraising solicitation	ons		1b(6)	Х
		iling lists, other assets, or paid em			1c	Х
		• • •	•	ays show the fair market value of the goo		
				e in any transaction or sharing arrangeme		,
col	umn (d) the value of the goods,	other assets, or services received.			•	
(a) Line n	o (b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions,	and sharing arra	ngements
		N/A				
						· -
		-				
ın s		tly affiliated with, or related to, one r than section 501(c)(3)) or in sec edule.		ations described	Yes	X No
	(a) Name of org		(b) Type of organization	(c) Description of relat	ionship	
	N/A					
					•	
	Y					
Sign Here	and belief, it strue, correct, and con	mplete. Declaration of prepare (other than		statements, and to the best of my knowledge atton of which preparer has any knowledge	May the IRS direturn with the shown below (s	preparer
	Signature of officer or trustee		Date	Title	<u> </u>	
Paid	Print/Type preparer's na	May	Am wy	self- employed	TIN	
	MARY ANNE		NNE CODY ()	0 10	P008457	
Prepa	arer   Firm's name ► MAC	KENZIE HUGHES 🗘	ለቦ <sub>ይ</sub>	Firm's EIN ► 01	-069091	. 5

Phone no. 315-474-7571 Form **990-PF** (2014)

**Use Only** 

Firm's address ▶ P.O. BOX 4967

SYRACUSE, NY 13221-4967

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CASH I	INVESTMENTS	STATEMENT 1
SOURCE	(A REVE PER B	NUE NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	2	7,037.	27,037.	
TOTAL TO PART I, LINE 3	2	7,037.	27,037.	
FORM 990-PF	LEGAL	FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MACKENZIE HUGHES LEGAL FEES	5,000.	3,334.	•	1,666.
TO FM 990-PF, PG 1, LN 16A	5,000.	3,334		1,666.
FORM 990-PF	TAX	ES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
NYS ATTY GENERAL FILING FEE EXCISE TAXES	100. 261.	0 .		0.
TO FORM 990-PF, PG 1, LN 18	361.	0.	•	0.

Form 990-8F

## Fred & Berthe P. Harder Foundation Schedule G

## Principal Remaining on Hand

	Trifepal Kemaning on Hand				
		From 2/01/2014 Thru 1/31/2015		Fiduciary	Market Value
	Description	52-1372982	Tax Basis	Carry Value	1/31/2015
<u>Bonds</u>	US Treasury Bond 8.125% due 8/ Par Value 200,000.0		197,567.50	275,343.50	262,204.00
Part I	, Line 109	Total Bonds	197,567.50	275,343.50	262,204.00
<u>Mutual i</u>	Funds and Unit Trusts Blackrock Income Trust Inc. Shares/Units 2,550.06	00000	18,083.06	17,225.25	16,575.00
	Dreyfus Intermediate Term Inc Fd Shares/Units 1,080.08		14,562.06	14,300.31	15,283.19
	Gabelli Dividend & Income Tr. Shares/Units 650.00	00000	9,983.15	9,976.49	13,409.50
	Gabelli Global Small & Mid Cap Va Closed-End Fund Shares/Units 65.000		773.50	773.50	666.25
	Invesco Van Kampen Bond Fund Shares/Units 500.00	0000	9,272.23	8,995.00	9,420.00
	John Hancock Bond Fund CI "A" Shares/Units 4,427.68	82000	65,975.95	69,558.88	72,038.39
	PIMCO Total Return Fund CI A Shares/Units 2,298.25	54000	25,010.00	25,234.83	25,119.92
	Prudential Government Income Fu Shares/Units 6,203.22		57,003.20	59,488.89	61,349.86
	Prudential Total Return Bond Fund Shares/Units 2,172.96		28,558.00	30,486.68	32,072.95
	VanKampen Inv. Insd Income Tr S Shares/Units 30.000		27,095.10	22,891.20	27,129.30
	VanKampen Invt L/T Invt Grade Tr Shares/Units 24.000	0000 ~	23,784.96	22,175.76	27,591.84
art I	Line 13	<b>5</b>	16,101,086	\$ 281,10a79	\$ 300,65620

Page: 1 Schedule G