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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 02-01-2014 , and ending 01-31-2015

Name of foundation JULIUS L & LIBBIE B STEINSAPIR FDN		A Employer identification number 25-6104248	
Number and street (or P O box number if mail is not delivered to street address) 5604 SOLWAY ST STE 208		B Telephone number (see instructions) (412) 762-5188	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15217		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,155,970		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	47,297	47,297		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	134,778			
	b Gross sales price for all assets on line 6a 580,314				
	7 Capital gain net income (from Part IV, line 2) . . .		134,778		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	700			
	12 Total. Add lines 1 through 11	182,775	182,075		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	24,000			24,000
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	20,910	20,910		0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	5,861	98		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy	6,940	6,940		6,940
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	57,711	27,948	0	30,940
	25 Contributions, gifts, grants paid	71,200			71,200
	26 Total expenses and disbursements. Add lines 24 and 25	128,911	27,948	0	102,140
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	53,864			
	b Net investment income (if negative, enter -0-)		154,127		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	46,331	21,479	21,479
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1	100,975	112,570
	b	Investments—corporate stock (attach schedule)	708,905	760,917	1,036,302
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	871,912	888,295	985,619
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,627,149	1,771,666	2,155,970	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds	1,608,658	1,759,286	
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	18,491	12,380	
30		Total net assets or fund balances (see instructions)	1,627,149	1,771,666	
31		Total liabilities and net assets/fund balances (see instructions) . . .	1,627,149	1,771,666	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,627,149
2	Enter amount from Part I, line 27a	253,864
3	Other increases not included in line 2 (itemize) ▶ ☒ _____	390,657
4	Add lines 1, 2, and 3	41,771,670
5	Decreases not included in line 2 (itemize) ▶ ☒ _____	54
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	61,771,666

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	134,778
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	108,765	1,972,950	0 055128
2012	90,138	1,866,705	0 048287
2011	103,473	1,850,195	0 055925
2010	98,141	1,756,387	0 055877
2009	100,948	1,672,018	0 060375

2	Total of line 1, column (d).	2	0 275592
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055118
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	2,120,560
5	Multiply line 4 by line 3.	5	116,881
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,541
7	Add lines 5 and 6.	7	118,422
8	Enter qualifying distributions from Part XII, line 4.	8	102,140

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,083
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3,083
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,083
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,012	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	0	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	4,012
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	929
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 929 Refunded		11	0

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions)				
		PA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of PNC BANK NA Telephone no (412) 762-5188 Located at 620 LIBERTY AVENUE PITTSBURGH PA ZIP+4 15222705			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALBERTA SHAPIRA	CO-TRUSTEE	8,000		
5604 SOLWAY STREET STE 208 PITTSBURGH, PA 15217	9			
HAROLD ASH	CO-TRUSTEE	8,000		
5604 SOLWAY STREET STE 208 PITTSBURGH, PA 15217	9			
MARTIN A MALLIT	CO-TRUSTEE	8,000		
5604 SOLWAY STREET STE 208 PITTSBURGH, PA 15217	9			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,152,853
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,152,853
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,152,853
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	32,293
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,120,560
6	Minimum investment return. Enter 5% of line 5.	6	106,028

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	106,028
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,083
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,083
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	102,945
4	Recoveries of amounts treated as qualifying distributions.	4	700
5	Add lines 3 and 4.	5	103,645
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	103,645

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	102,140
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	102,140
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	102,140

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				103,645
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			27,638	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	0			
b From 2010.	0			
c From 2011.	0			
d From 2012.	0			
e From 2013.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 102,140				
a Applied to 2013, but not more than line 2a			27,638	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				74,502
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				29,143
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .	0			
b Excess from 2011. . . .	0			
c Excess from 2012. . . .	0			
d Excess from 2013. . . .	0			
e Excess from 2014. . . .	0			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARTIN MALLITT
C/O PNC BANK NA 2 PNC PLAZA 25TH
PITTSBURGH, PA 15222
(412) 768-4259

b

The form in which applications should be submitted and information and materials they should include

NO FORM REQUIRED

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ALL RECIPIENTS MUST BE TAX EXEMPT ORGANIZATIONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	71,200
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
200 EBAY INC		2010-01-14	2014-02-05
310 CITIGROUP INC		2011-03-28	2014-03-11
80 NU SKIN ENTERPRISES INC		2013-12-27	2014-03-11
180 OMNICARE INC		2013-12-13	2014-03-11
40 JAZZ PHARMACEUTICALS PLC SEDOL B4Q5ZN4		2013-09-27	2014-03-11
60 CELGENE CORP		2013-09-27	2014-03-17
90 PVH CORP		2012-10-18	2014-03-17
90 PPG INDS INC COM		2013-10-30	2014-03-20
WACHOVIA CORP		2000-12-31	2014-03-24
60 CANADIAN PACIFIC RAILWAY LTD SEDOL 2793115		2013-11-13	2014-03-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,609		4,608	6,001
15,407		12,883	2,524
6,082		11,010	-4,928
10,571		10,648	-77
6,102		3,594	2,508
9,102		9,248	-146
10,344		8,833	1,511
17,514		16,453	1,061
11		11	
8,874		8,837	37

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,001
			2,524
			-4,928
			-77
			2,508
			-146
			1,511
			1,061
			37

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
160 CHUBB CORP COM		2009-07-21	2014-03-28
70 GOLDMAN SACHS GROUP INC COM		2013-01-23	2014-04-11
220 HALLIBURTON CO		2013-05-02	2014-04-11
150 NIKE INC CL B		2013-03-18	2014-04-11
660 FIFTH THIRD BANCORP		2012-07-27	2014-05-02
180 HERSHEY FOODS CORP COM		2011-03-28	2014-05-08
20 AETNA INC NEW		2013-05-31	2014-05-28
40 ALLERGAN INC		2011-03-28	2014-05-28
10 AMGEN INC		2014-01-21	2014-05-28
20 B/E AEROSPACE INC		2013-05-02	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,049		6,534	7,515
10,743		10,148	595
12,697		9,251	3,446
10,758		8,162	2,596
13,530		9,393	4,137
17,375		9,757	7,618
1,540		1,235	305
6,295		2,803	3,492
1,156		1,192	-36
1,899		1,262	637

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,515
			595
			3,446
			2,596
			4,137
			7,618
			305
			3,492
			-36
			637

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
10 BECTON DICKINSON & CO		2013-03-18	2014-05-28
10 BOEING CO		2012-08-06	2014-05-28
20 CBS CORP CLASS B WI		2013-05-17	2014-05-28
20 CVS CAREMARK CORP		2013-02-22	2014-05-28
110 CHEVRON CORPORATION		2007-11-05	2014-05-28
20 COMCAST CORPORATION CL A		2011-12-22	2014-05-28
30 DELTA AIR LINES INC		2013-07-26	2014-05-28
10 EOG RES INC		2014-04-11	2014-05-28
10 EXXON MOBIL CORP		2009-06-24	2014-05-28
20 FRANKLIN RES INC COM		2013-07-03	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,171		917	254
1,346		733	613
1,211		1,027	184
1,553		1,029	524
13,525		4,438	9,087
1,039		473	566
1,213		643	570
1,053		991	62
1,015		695	320
1,106		923	183

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			254
			613
			184
			524
			9,087
			566
			570
			62
			320
			183

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
70 GENERAL ELEC CO COM		2012-09-24	2014-05-28
10 HELMERICH & PAYNE INC COM		2013-02-26	2014-05-28
30 J P MORGAN CHASE & CO COM		2009-03-30	2014-05-28
20 JOHNSON & JOHNSON COM		2011-06-27	2014-05-28
10 LOCKHEED MARTIN CORP		2013-11-25	2014-05-28
10 MAGNA INTERNATIONAL ISIN CA5592224011		2014-01-09	2014-05-28
10 MCKESSON HBOC INC COMMN		2013-12-27	2014-05-28
30 MICROSOFT CORP		2014-04-11	2014-05-28
40 ORACLE CORP		2007-11-05	2014-05-28
20 PACKAGING CORP OF AMERICA COM		2014-03-20	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,865		1,567	298
1,088		637	451
1,665		778	887
2,012		1,282	730
1,619		1,413	206
1,018		816	202
1,834		1,611	223
1,200		1,183	17
1,669		1,562	107
1,360		1,438	-78

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			298
			451
			887
			730
			206
			202
			223
			17
			107
			-78

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
20 QUALCOMM		2011-03-28	2014-05-28
10 SCHLUMBERGER LTD COM		2014-04-11	2014-05-28
10 SHIRE PLC SPONSORED ADR		2013-09-27	2014-05-28
10 UNITED TECHNOLOGIES CORP COM		2009-06-01	2014-05-28
30 VERIZON COMMUNICATIONS COM		2013-05-17	2014-05-28
10 VISA INC CLASS A SHARES		2013-02-11	2014-05-28
40 WELLS FARGO & CO NEW COM		2009-11-24	2014-05-28
30 WISCONSIN ENERGY CORP		2009-06-24	2014-05-28
20 WYNDHAM WORLDWIDE CORP		2014-01-21	2014-05-28
10 ZIMMER HOLDINGS INC		2014-03-17	2014-05-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,609		1,052	557
1,022		973	49
1,728		1,192	536
1,161		552	609
1,493		1,599	-106
2,140		1,573	567
2,020		1,113	907
1,357		604	753
1,459		1,479	-20
1,030		946	84

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			557
			49
			536
			609
			-106
			567
			907
			753
			-20
			84

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
30 INVESCO LTD ISIN BMG491BT1088 SEDOL B28XP76		2013-05-09	2014-05-28
60 JAZZ PHARMACEUTICALS PLC SEDOL B4Q5ZN4		2013-09-27	2014-05-28
10 ACE LIMITED ISIN CH0044328745 SEDOL B3BQMF6		2014-04-11	2014-05-28
20 APPLE INC		2013-11-27	2014-06-27
130 B/E AEROSPACE INC		2013-05-02	2014-06-27
340 COCACOLA CO		2011-03-28	2014-06-27
10 GOOGLE INC-CL C		2008-02-08	2014-06-27
10 GOOGLE INC-CL C		2013-07-03	2014-06-27
20 LINCOLN NATIONAL CORP		2013-12-27	2014-06-27
150 METHANEX CORP SEDOL 2654416		2013-11-19	2014-06-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,078		994	84
8,528		5,390	3,138
1,030		993	37
1,838		1,532	306
11,958		8,200	3,758
14,318		11,098	3,220
5,788		2,580	3,208
5,788		4,449	1,339
1,029		1,038	-9
9,307		9,611	-304

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			84
			3,138
			37
			306
			3,758
			3,220
			3,208
			1,339
			-9
			-304

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
310 YAHOO! INC COM		2013-07-23	2014-06-27
67 SHIRE PLC SPONSORED ADR		2011-03-28	2014-07-16
10 SHIRE PLC SPONSORED ADR		2013-09-27	2014-07-16
60 ALLERGAN INC		2011-03-28	2014-08-07
210 FRANKLIN RES INC COM		2013-07-03	2014-08-07
53 SHIRE PLC SPONSORED ADR		2011-03-28	2014-08-07
130 LAS VEGAS SANDS CORP		2013-10-23	2014-08-15
250 SUNCOR ENERGY INC ISIN CA8672241079 SEDOL B3NB1P2		2014-05-28	2014-08-15
90 ZIMMER HOLDINGS INC		2014-03-17	2014-08-15
20 HELMERICH & PAYNE INC COM		2013-02-26	2014-08-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,621		8,581	2,040
16,517		5,834	10,683
2,465		1,192	1,273
9,444		4,204	5,240
11,386		9,688	1,698
12,369		4,583	7,786
8,867		9,263	-396
9,865		9,617	248
8,761		8,510	251
2,084		1,274	810

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,040
			10,683
			1,273
			5,240
			1,698
			7,786
			-396
			248
			251
			810

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
180 MICROSOFT CORP		2014-03-11	2014-08-29
10 MICROSOFT CORP		2007-11-05	2014-08-29
210 DELTA AIR LINES INC		2013-07-26	2014-09-12
120 UNITED TECHNOLOGIES CORP COM		2009-06-01	2014-09-12
250 SUNTRUST BANKS INC COM		2014-03-11	2014-09-19
210 CROWN HOLDINGS INC		2014-06-27	2014-09-22
180 CBS CORP CLASS B WI		2013-05-17	2014-09-26
220 ORACLE CORP		2013-10-23	2014-10-01
240 ORACLE CORP		2007-11-05	2014-10-01
42 169 ARTISAN MID CAP VALUE FUND FD 1464		2013-11-21	2014-10-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,134		6,981	1,153
452		76	376
8,337		4,501	3,836
12,971		6,620	6,351
9,947		9,874	73
9,688		10,424	-736
9,753		9,242	511
8,359		7,571	788
9,119		8,398	721
1,128		1,112	16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,153
			376
			3,836
			6,351
			73
			-736
			511
			788
			721
			16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1016 673 ARTISAN MID CAP VALUE FUND FD 1464		2013-05-08	2014-10-08
270 COCA COLA ENTERPRISES		2014-03-11	2014-10-17
20 EOG RES INC		2014-04-11	2014-10-17
40 EOG RES INC		2013-07-26	2014-10-17
140 MANPOWER GROUP INC		2013-11-04	2014-10-17
20 MANPOWER GROUP INC		2014-08-07	2014-10-17
120 HELMERICH & PAYNE INC COM		2013-02-26	2014-11-18
270 QUANTA SVCS INC		2014-03-28	2014-12-22
30 DISCOVER FINANCIAL W/I		2014-10-01	2015-01-26
200 DISCOVER FINANCIAL W/I		2012-07-27	2015-01-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27,206		25,000	2,206
11,051		12,752	-1,701
1,820		1,981	-161
3,641		2,919	722
8,529		11,381	-2,852
1,219		1,530	-311
9,399		7,644	1,755
7,392		9,952	-2,560
1,689		1,909	-220
11,257		7,220	4,037

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,206
			-1,701
			-161
			722
			-2,852
			-311
			1,755
			-2,560
			-220
			4,037

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
880 REGIONS FINANCIAL CORP		2013-07-03	2015-01-26
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,950		8,717	-767
			18,993

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-767

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACCESS EXCHANGE INTERNATIONAL 112 SAN PABLO AVE SAN FRANCISCO,CA 94127	NONE	PC	GENERAL SUPPORT	1,000
ALEPH INSTITUE 5804 BEACON ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	5,000
ALLEY CAT ALLIES PO BOX 98179 WASHINGTON,DC 20077	NONE	PC	GENERAL SUPPORT	250
ANGLICAN DIOCESE OF PITTSBURGH ONE ALLEGHENY SQUARE STE 650 PITTSBURGH,PA 15212	NONE	PC	GENERAL SUPPORT	2,500
ANIMAL FRIENDS INC 562 CAMP HORNE RD PITTSBURGH,PA 152371109	NONE	PC	GENERAL SUPPORT	350
ANIMAL PROTECTION INSTITUTE OF AMERICA PO BOX 22505 SACRAMENTO,CA 95822	NONE	PC	GENERAL SUPPORT	200
ANIMAL RESCUE LEAGUE OF WESTERN PA 6620 HAMILTON AVE PITTSBURGH,PA 15206	NONE	PC	GENERAL SUPPORT	500
ANTI DEFAMATION LEAGUE 605 THIRD AVE NEWYORK,NY 101583560	NONE	PC	GENERAL SUPPORT	250
B'NAI EMUNAH OF CHABAD 4315 MURRAY AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	250
BETH HAMEDRASH HAGODOL - BETH JACOB CONGREGATION 709 FORBES AVE PITTSBURGH,PA 15219	NONE	PC	GENERAL SUPPORT	750
CARRIAGE HOUSE CHILDREN'S CENTER 5604 SOLWAY ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	2,000
CHABAD LUBAVITCH OF THE SOUTH HILLS 1701 MCFARLAND RD PITTSBURGH,PA 152161812	NONE	PC	GENERAL SUPPORT	250
DELTA RESCUE PO BOX 9 GLENDALE,PA 91209	NONE	PC	GENERAL SUPPORT	500
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON,DC 200364604	NONE	PC	GENERAL SUPPORT	150
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN,MD 217415030	NONE	PC	GENERAL SUPPORT	4,000
Total  3a				71,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DUQUESNE UNIVERSITY LAW SCHOOL 600 FORBES AVE PITTSBURGH,PA 15282	NONE	PC	GENERAL SUPPORT	500
FRAXA RESEARCH FOUNDATION 45 PLEASANT ST NEWBURYPORT,MA 01950	NONE	PC	GENERAL SUPPORT	500
FRIENDSHIP CIRCLE OF PITTSBURGH INC 5872 NORTHUMBERLAND ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	250
FUND FOR ANIMALS PO BOX 52182 PHOENIX,AZ 85072	NONE	PC	GENERAL SUPPORT	200
FUND FOR FERAL CATS 3207 SHADY AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	500
GREENPEACE PO BOX 90136 FREDERICKSBURG,VA 224049952	NONE	PC	GENERAL SUPPORT	100
HADASSAH RISHON GROUP 50 WEST 58TH ST NEWYORK,NY 10019	NONE	PC	GENERAL SUPPORT	500
HOLOCAUST EDUCATION PROJECT 10 PENHURST RD PITTSBURGH,PA 15202	NONE	PC	GENERAL SUPPORT	750
HUMANE SOCIETY PO BOX 52137 PHOENIX,AZ 850729995	NONE	PC	GENERAL SUPPORT	250
JEWISH ASSOCIATION ON AGING 200 JHF DR PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	7,000
JEWISH CEMETERY & BURIAL ASSOCIATION PO BOX 81863 PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	500
JEWISH NATIONAL FUND 5915 BEACON ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	500
JEWISH RESIDENTIAL SERVICES 4905 FIFTH AVE STE 3 PITTSBURGH,PA 15213	NONE	PC	GENERAL SUPPORT	250
JUBLIEE ASSOCIATION INC PO BOX 42251 PITTSBURGH,PA 152030051	NONE	PC	GENERAL SUPPORT	250
LEAGUE OF ELECTRONIC MUSICAL URBAN ROBOTS 13 JACKSON PL BROOKLYN,NY 11215	NONE	PC	GENERAL SUPPORT	500
Total  3a				71,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LITTLE SISTERS OF THE POOR 1028 BENTON AVE PITTSBURGH,PA 152121694	NONE	PC	GENERAL SUPPORT	250
MONROEVILLE FIRE CO NO 6 600 GARDEN CITY DR MONROEVILLE,PA 15146	NONE	PC	GENERAL SUPPORT	500
NA'AMAT 6328 FORBES AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	100
NATIONAL ANTI-VIVISECTION SECTION 53 WEST JACKSON BLVD STE 1550 CHICAGO,IL 606043795	NONE	PC	GENERAL SUPPORT	300
NATIONAL COUNCIL OF JEWISH WOMEN 1620 MURRAY AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	250
NATIONAL WILDLIFE FEDERATION PO BOX 1691 MERRIFIELD,VA 22116	NONE	PC	GENERAL SUPPORT	200
OHAV SHALOM TEMPLE 8400 THOMPSON RUN RD ALLISON PARK,PA 15101	NONE	PC	GENERAL SUPPORT	100
OPERATION SMILE 6435 TIDEWATER DR NORFOLK,VA 32509	NONE	PC	GENERAL SUPPORT	500
PEOPLE FOR THE ETHICAL TREATMENT OF ANIMALS PO BOX 96684 WASHINGTON,DC 200906684	NONE	PC	GENERAL SUPPORT	100
PITTSBURGH ASSOCIATION FOR THE EDUCATION OF YOUNG CHILDREN 5604 SOLWAY ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	500
PITTSBURGH KOLLEL BETH YITZHOK 5808 BEACON ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	3,000
PITTSBURGH ZOO & PPG AQUARIUM ONE WILD PLACE PITTSBURGH,PA 15206	NONE	PC	GENERAL SUPPORT	250
POALE ZEDECK CONGREGATION 6318 PHILIPS AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	4,250
RAINBOW KITCHEN COMMUNITY SERVICES 135 EAST NINTH AVE HOMEWOOD,PA 15120	NONE	PC	GENERAL SUPPORT	1,500
RIVERVIEW TOWERS 52 GARETTA ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	2,750
Total  3a				71,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY 700 NORTH BELL AVE CARNEGIE,PA 151064305	NONE	PC	GENERAL SUPPORT	100
SHAARE TORAH CEMETERY 2319 MURRAY AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	250
SISTERS OF DIVINE PROVIDENCE 9000 BABCOCK BLVD ALLISON PARK,PA 15101	NONE	PC	GENERAL SUPPORT	100
TEMPLE OF DAVID 4415 NORTHERN PIKE MONROEVILLE,PA 15146	NONE	PC	GENERAL SUPPORT	5,000
TEMPLE SINAI DENVER 3508 SOUTH GLENCOE ST DENVER,CO 80237	NONE	PC	GENERAL SUPPORT	500
TORAH ONE ON ONE 2202 SHADY AVE PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	1,500
TRANSITIONAL SERVICES INC 806 WEST ST HOMESTEAD,PA 151201566	NONE	PC	GENERAL SUPPORT	250
UNITED JEWISH FEDERATION 243 MCKEE PL PITTSBURGH,PA 15213	NONE	PC	GENERAL SUPPORT	1,500
UNITED MITOCHONDRIAL DISEASE FOUNDATION 8085 SALTSBURG RD PITTSBURGH,PA 15239	NONE	PC	GENERAL SUPPORT	500
WORLD WILDLIFE FUNDS INC 1250 24TH ST NW WASHINGTON,DC 200777789	NONE	PC	GENERAL SUPPORT	200
YESHIVA ACHEI TMIMIN SCHOOL 2100 WIGHTMAN ST PITTSBURGH,PA 15217	NONE	PC	GENERAL SUPPORT	16,000
YESHIVA GEDOLAH OHR HATORAH 441 YESHIVA LN APT 3B BALTIMORE,MD 21208	NONE	PC	GENERAL SUPPORT	250
Total  3a				71,200

TY 2014 Investments - Other Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	AT COST	263,094	277,712
MUTUAL FUNDS - EQUITIES	AT COST	625,201	707,907

TY 2014 Other Decreases Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Description	Amount
ROUNDING ADJ FOR SALES AND TRANSACTIONS	4

TY 2014 Other Income Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RECOVERY OF GRANTS	700	0	

TY 2014 Other Increases Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Description	Amount
DIFF BETWEEN CARRYING VALUE AND TAX COST	90,657

TY 2014 Other Professional Fees Schedule

Name: JULIUS L & LIBBIE B STEINSAPIR FDN

EIN: 25-6104248

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC AGENT FOR TRUSTEE FEES	20,910	20,910		

TY 2014 Taxes Schedule**Name:** JULIUS L & LIBBIE B STEINSAPIR FDN**EIN:** 25-6104248

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	98	98		0
FEDERAL TAX PAYMENT - PRIOR YE	1,751	0		0
FEDERAL ESTIMATES - PRINCIPAL	4,012	0		0