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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury -
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf**2014**

Open to Public Inspection

For calendar year 2014 or tax year beginning

02/01, 2014, and ending

01/31, 2015

Name of foundation **C HOMER AND EDITH FULLER CHAMBERS CHARITABLE
FOUNDATION 438384018**

A Employer identification number

20-2123840

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

866-442-3764

PO BOX 61540 TRUST TAX COMPLIANCE

City or town, state or province, country, and ZIP or foreign postal code

NEW ORLEANS, LA 70161

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c), line
16) ▶ \$ 14,332,832.J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is
pending, check here ▶ ☐D 1 Foreign organizations, check here ▶ ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ▶ ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ▶ ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	284,144.	281,301.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,235,026.			
b Gross sales price for all assets on line 6a 8,461,298				
7 Capital gain net income (from Part IV, line 2)		1,235,026.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	11,812.	11,812.		STMT 1
12 Total. Add lines 1 through 11	1,528,139.	1,528,139.		
13 Compensation of officers, directors, trustees, etc.	124,742.	68,600.		56,127.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	7,337.	3,623.		3,302.
17 Interest				
18 Taxes (attach schedule) (see instructions)	37,467.	13,402.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	10,324.	10,324.		
24 Total operating and administrative expenses. Add lines 13 through 23	179,855.	95,949.		59,429.
25 Contributions, gifts, grants paid	478,640.			478,640.
26 Total expenses and disbursements. Add lines 24 and 25	658,495.	95,949.		538,069.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	872,487.			
b Net investment income (if negative, enter -0-)		1,432,190.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	77,554.	182,599.	182,599.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	6,328,974.	5,597,774.	7,144,951.
	c	Investments - corporate bonds (attach schedule)	4,419,836.	5,903,312.	5,994,886.
	Liabilities	11	Investments - land, buildings, and equipment basis		
		Less accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis	807,839.		
		Less accumulated depreciation (attach schedule) ▶	806,500.	807,839.	1,010,396.
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	11,632,864.	12,491,524.	14,332,832.
Net Assets or Fund Balances	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ☐			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, ☒			
		check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	11,632,864.	12,491,524.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	11,632,864.	12,491,524.	
	31	Total liabilities and net assets/fund balances (see instructions)	11,632,864.	12,491,524.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,632,864.
2	Enter amount from Part I, line 27a	2	872,487.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,505,351.
5	Decreases not included in line 2 (itemize) ▶ <u>COST BASIS ADJUSTMENT ON SALE OF FOSTER WHEELER AG</u>	5	13,827.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,491,524.

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse; or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a PUBLICLY TRADED SECURITIES**

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,461,298.		7,226,272.	1,235,026.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,235,026.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,235,026.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	518,474.	13,234,872.	0.039175
2012	450,193.	11,322,452.	0.039761
2011	523,792.	11,039,130.	0.047449
2010	532,782.	10,568,150.	0.050414
2009	552,697.	9,811,140.	0.056334

2 Total of line 1, column (d)	2	0.233133
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046627
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	14,148,171.
5 Multiply line 4 by line 3	5	659,687.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,322.
7 Add lines 5 and 6	7	674,009.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	538,069.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	28,644.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2	3	28,644.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	28,644.
6 Credits/Payments		
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	22,020.
b Exempt foreign organizations - tax withheld at source	6b	NONE
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	22,020.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	6,624.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ NONE Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>CAPITAL ONE, N.A.</u> Telephone no <u>(866) 442-3764</u> Located at <u>P.O. BOX 61540, NEW ORLEANS, LA</u> ZIP+4 <u>70161</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☐ Yes ☐ Yes ☐ Yes ☐ Yes ☐ Yes	☒ No ☒ No ☒ No ☒ No ☒ No ☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years <u></u> b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>	☐ Yes ☐ Yes ☐ Yes ☐ Yes ☐ Yes ☐ Yes	☒ No ☒ No ☒ No ☒ No ☒ No ☒ No
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAPITAL ONE, N.A. P.O. BOX 61540, NEW ORLEANS, LA 70161	TRUSTEE 1	124,727.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII - Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	422,185.
b	Average of monthly cash balances	1b	13,941,440.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	14,363,625.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	14,363,625.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	215,454.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,148,171.
6	Minimum investment return. Enter 5% of line 5	6	707,409.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	707,409.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	28,644.
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b	2c	28,644.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	678,765.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	678,765.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	678,765.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	538,069.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	538,069.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	538,069.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				678,765.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			59,331.	
b Total for prior years 20 <u>12</u> , 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>538,069.</u>				
a Applied to 2013, but not more than line 2a			59,331.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				478,738.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				200,027.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV - Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ART MUSEUM OF S.E. TEXAS C/O CAPITAL ONE, N.A. NEW ORLEANS LA 70161	NONE	501 C 3	CHARITABLE	47,864.
FIRST UNITED METHODIST CHURCH C/O CAPITAL ONE, N.A. NEW ORLEANS LA 70161	NONE	501 C 3	CHARITABLE	47,864.
TYRELL HISTORICAL LIBRARY ASSOC INC C/O CAPITAL ONE, N.A. NEW ORLEANS LA 70161	NONE	501 C 3	CHARITABLE	47,864.
BEAUMONT HERITAGE SOCIETY C/O CAPITAL ONE, N.A. NEW ORLEANS LA 70161	NONE	501 C 3	CHARITABLE	287,184.
AMERICAN RED CROSS - BMT CHAPTER C/O CAPITAL ONE, N.A. NEW ORLEANS LA 70161	NONE	501 C 3	CHARITABLE	47,864.
Total			3a	478,640.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Worksheet 13 Analysis of Income-Producing Activities						
Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	284,144.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	1,235,026.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b <u>ROYALTY INCOME</u>			14	11,812.		
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				1,530,982.		
13 Total. Add line 12, columns (b), (d), and (e)				13		1,530,982.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Phone no 412-355-6000

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FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PETROLOGISTICS FIN CORP SR NT 6.25% DTD MINERAL INTEREST	607. 11,205. -----	607. 11,205. -----
TOTALS	11,812. =====	11,812. =====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
TAX PREPARATION FEE (NON-ALLOC	750.		338.
TRUSTEE/EXECUTOR FEES - NONALL	6,587.	3,623.	2,964.
	-----	-----	-----
TOTALS	7,337.	3,623.	3,302.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	388.	388.
REAL ESTATE TAX ON NON-RENTAL	12,210.	12,210.
FEDERAL TAX PAYMENT - PRIOR YE	2,045.	
FEDERAL ESTIMATES - INCOME	16,515.	
FEDERAL ESTIMATES - PRINCIPAL	5,505.	
FOREIGN TAXES ON QUALIFIED FOR	750.	750.
FOREIGN TAXES ON NONQUALIFIED	54.	54.
	-----	-----
TOTALS	37,467.	13,402.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
REAL ESTATE EXPENSE ON NON-REN	10,324.	10,324.
TOTALS	----- 10,324. =====	----- 10,324. =====

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2014

Name of estate or trust

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

Employer identification number

20-2123840

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	3,583,555.	3,545,714.		37,841.
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7 37,841.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	4,870,360.	3,680,558.		1,189,802.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13 7,383.
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 1,197,185.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2014

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Part III Summary of Parts I and II**Caution: Read the instructions before completing this part**

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		37,841.
18 Net long-term gain or (loss):			
a Total for year	18a		1,197,185.
b Unrecaptured section 1250 gain (see line 18 of the wrkst.)	18b		212.
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		1,235,026.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	20	()
a The loss on line 19, column (3) or b \$3,000		

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,500	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0- This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26	32		
33 Enter the smaller of line 21 or \$12,150	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35	36		
37 Multiply line 36 by 15% ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Schedule D (Form 1041) 2014

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service▶ Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D

Name(s) shown on return

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

Social security number or taxpayer identification number

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	287. AGCO CORP COM	VAR	02/14/2014	14,925.00	16,247.00			-1,322.00
	100. AMC NETWORKS INC CL A	04/04/2013	02/14/2014	6,719.00	6,190.00			529.00
	303. ADVENT SOFTWARE INC C	08/07/2013	02/14/2014	9,171.00	8,852.00			319.00
	1120. AFFYMETRIX INC COM	12/11/2013	02/14/2014	8,167.00	9,242.00			-1,075.00
	14. ARCTIC CAT INC COM	05/16/2013	02/14/2014	636.00	632.00			4.00
	436. ASTORIA FINL CORP	12/11/2013	02/14/2014	5,628.00	5,917.00			-289.00
	44. COLUMBIA SPORTSWEAR CO	11/14/2013	02/14/2014	3,390.00	2,997.00			393.00
	552. COMPUWARE CORP COM	08/07/2013	02/14/2014	5,751.00	6,296.00			-545.00
	308. CON-WAY INC COM	10/30/2013	02/14/2014	11,545.00	14,113.00			-2,568.00
	2. EXPONENT INC COM	08/26/2013	02/14/2014	141.00	134.00			7.00
	206. FBL FINL GROUP INC CL	05/16/2013	02/14/2014	7,941.00	8,229.00			-288.00
	10. KULICKE & SOFFA INDS I	08/26/2013	02/14/2014	115.00	112.00			3.00
	195. MERIDIAN BIOSCIENCE I	08/26/2013	02/14/2014	4,073.00	4,590.00			-517.00
	305. OASIS PETE INC NEW CO	09/18/2013	02/14/2014	12,890.00	13,457.00			-567.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

Social security number or taxpayer identification number

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	3. OLD DOMINION FGHT LINES	08/26/2013	02/14/2014	160.00	136.00			24.00
	435. PATTERSON COS INC CO	05/15/2013	02/14/2014	17,577.00	16,874.00			703.00
	80. ROCK TENN CO CL A	09/18/2013	02/14/2014	8,576.00	9,252.00			-676.00
	138. STAMPS COM INC COM NE	12/02/2013	02/14/2014	4,782.00	6,338.00			-1,556.00
	108. STONE ENERGY CORP	VAR	02/14/2014	3,802.00	2,831.00			971.00
	219. SUPER MICRO COMPUTER	11/14/2013	02/14/2014	4,733.00	3,186.00			1,547.00
	235. TESCO CORP COM	08/26/2013	02/14/2014	4,812.00	3,767.00			1,045.00
	58. HERBALIFE LTD COM USD	06/21/2013	02/14/2014	3,853.00	2,709.00			1,144.00
	198. AMC NETWORKS INC CL A	06/19/2013	02/18/2014	13,263.00	12,870.00			393.00
	744. ADVENT SOFTWARE INC C	09/11/2013	02/18/2014	22,735.00	22,572.00			163.00
	375. BUCKLE INC COM	09/11/2013	02/18/2014	16,141.00	19,995.00			-3,854.00
	253. CHUBB CORP COMMON STO	08/27/2013	02/18/2014	21,817.00	21,166.00			651.00
	810. CISCO SYS INC	08/12/2013	02/18/2014	18,103.00	21,381.00			-3,278.00
	682. COMCAST CORP	04/03/2013	02/18/2014	36,355.00	28,514.00			7,841.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
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Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**▶ Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

Social security number or taxpayer identification number

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	383. COMMVAULT SYSTEMS INC	06/19/2013	02/18/2014	26,467.00	29,583.00			-3,116.00
	15. EAST WEST BANCORP INC	08/12/2013	02/18/2014	521.00	468.00			53.00
	282. ENERGIZER HLDGS INC-W	08/27/2013	02/18/2014	27,018.00	27,483.00			-465.00
	788. FORD MTR CO DEL COM P	09/11/2013	02/18/2014	12,064.00	13,845.00			-1,781.00
	102. GRAINGER W W INC	05/08/2013	02/18/2014	25,031.00	25,709.00			-678.00
	856. INTERNATIONAL GAME TE	08/27/2013	02/18/2014	12,677.00	16,586.00			-3,909.00
	190. JACOBS ENGR GROUP INC	09/11/2013	02/18/2014	11,368.00	11,014.00			354.00
	475. OVERSTOCK COM INC DEL	09/11/2013	02/18/2014	8,846.00	13,595.00			-4,749.00
	703. PANDORA MEDIA INC COM	05/08/2013	02/18/2014	25,853.00	10,149.00			15,704.00
	1091. REGAL ENTMT GROUP CL	04/03/2013	02/18/2014	20,617.00	18,158.00			2,459.00
	291. RYLAND GROUP INC COM	08/05/2013	02/18/2014	12,449.00	11,777.00			672.00
	1096. SYMANTEC CORP COMMON	04/03/2013	02/18/2014	22,961.00	26,885.00			-3,924.00
	181. TIME WARNER INC COM N	08/27/2013	02/18/2014	11,793.00	11,142.00			651.00
	226. TRACTOR SUPPLY CO COM	VAR	02/18/2014	14,806.00	13,107.00			1,699.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

438384018

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment -
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	1159. UNIVERSAL CORP VA	05/13/2013	02/18/2014	64,566.00	69,453.00			-4,887.00
	352. NOBLE CORP PLC SHS US	08/05/2013	02/18/2014	10,701.00	13,880.00			-3,179.00
	411. SEAGATE TECHNOLOGY PL	06/19/2013	02/18/2014	20,533.00	18,378.00			2,155.00
	209. ALLIED WORLD ASSURANC HOLDINGS AG SHS	08/05/2013	02/18/2014	20,981.00	19,980.00			1,001.00
	147. SM ENERGY CO COM	06/21/2013	02/19/2014	10,930.00	8,991.00			1,939.00
	406. GAMESTOP CORP NEW CL	08/27/2013	02/20/2014	14,455.00	21,034.00			-6,579.00
	354. GAMESTOP CORP NEW CL	VAR	02/20/2014	12,604.00	16,864.00			-4,260.00
	404. GAMESTOP CORP NEW CL	09/11/2013	02/20/2014	14,384.00	20,067.00			-5,683.00
	16. BIG 5 SPORTING GOODS C	08/26/2013	03/03/2014	238.00	291.00			-53.00
	207. HERBALIFE LTD COM USD	08/27/2013	03/13/2014	11,995.00	13,194.00			-1,199.00
	200. HERBALIFE LTD COM USD	06/21/2013	03/13/2014	11,657.00	9,342.00			2,315.00
	6. WORLD ACCEP CORP DEL CO	VAR	03/18/2014	464.00	535.00			71.00
	147. FIRST SOLAR INC COM	08/05/2013	03/19/2014	10,231.00	7,066.00			3,165.00
	3241. AES CORP COM	08/27/2013	03/28/2014	45,966.00	41,556.00			4,410.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949**2014**Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	150. ANADARKO PETROLEUM CO STOCK	08/12/2013	03/28/2014	12,763.00	13,393.00			-630.00
	1278. BABCOCK & WILCOX CO	04/03/2013	03/28/2014	41,813.00	35,214.00			6,599.00
	131. BOEING CO	08/05/2013	03/28/2014	16,333.00	14,118.00			2,215.00
	825. CIENA CORP COM NEW	09/11/2013	03/28/2014	18,447.00	20,493.00			-2,046.00
	383. OCEANEERING INTL INC	VAR	03/28/2014	27,586.00	30,414.00			-2,828.00
	316. STURM RUGER & CO INC	02/18/2014	03/28/2014	19,588.00	23,222.00			-3,634.00
	440. WESTLAKE CHEM CORP CO	08/05/2013	03/28/2014	28,818.00	22,986.00			5,832.00
	402. AMN HEALTHCARE SERVIC	VAR	03/31/2014	5,512.00	5,714.00			-202.00
	1. ALASKA AIR GROUP INC CO	08/26/2013	03/31/2014	92.00	61.00			31.00
	224. BABCOCK & WILCOX CO N	04/04/2013	03/31/2014	7,339.00	6,177.00			1,162.00
	2. BLACK HILLS CORP COM	05/16/2013	03/31/2014	114.00	99.00			15.00
	280. CARDTRONICS INC COM	08/26/2013	03/31/2014	10,736.00	10,290.00			446.00
	274. CLIFFS NAT RES INC CO	12/11/2013	03/31/2014	5,613.00	6,798.00			-1,185.00
	602. COMFORT SYS USA INC C	11/14/2013	03/31/2014	9,198.00	12,011.00			-2,813.00
	2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►							.

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Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

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Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Social security number or taxpayer identification number

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
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225.	CRANE CO COMMON STOCK	02/14/2014	03/31/2014	15,946.00	14,943.00			1,003.00
5.	G & K SVCS INC CL A	VAR	03/31/2014	300.00	245.00			55.00
139.	GRACE W R & CO DEL NE	10/30/2013	03/31/2014	13,783.00	12,676.00			1,107.00
258.	GUESS INC COM	12/11/2013	03/31/2014	7,108.00	8,247.00			-1,139.00
5.	LUMBER LIQUIDATORS HLDG	VAR	03/31/2014	466.00	494.00			-28.00
.5	MADDEN STEVEN LTD COM	05/16/2013	03/31/2014	18.00	16.00			2.00
3048.	OFFICE DEPOT INC	12/11/2013	03/31/2014	12,370.00	16,563.00			-4,193.00
647.	PINNACLE FOODS INC DE	10/30/2013	03/31/2014	19,068.00	17,850.00			1,218.00
61.	RYLAND GROUP INC COM	VAR	03/31/2014	2,423.00	2,234.00			189.00
380.	S & T BANCORP INC COM	11/14/2013	03/31/2014	8,932.00	9,316.00			-384.00
247.	STURM RUGER & CO INC	VAR	03/31/2014	14,490.00	15,365.00			-875.00
2.	STURM RUGER & CO INC CO	05/16/2013	03/31/2014	117.00	103.00			14.00
1320.	TRUSTCO BK CORP N Y	11/14/2013	03/31/2014	9,191.00	9,051.00			140.00
822.	UNITED CMNTY BKS BLAI	08/26/2013	03/31/2014	15,915.00	12,611.00			3,304.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2014)JSA
4X2615 2 000

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

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	133. UNITED STATES CELLULA	08/07/2013	03/31/2014	5,429.00	5,714.00			-285.00
	59. WESTERN REFNG INC COM	08/26/2013	03/31/2014	2,249.00	1,816.00			433.00
	430. MASTERCARD INC CL A	11/15/2013	04/14/2014	30,535.00	32,333.00			-1,798.00
	412. E TRADE FINANCIAL COR	08/07/2013	04/15/2014	8,308.00	5,942.00			2,366.00
	.159 BLACKHAWK NETWORK HLD	04/15/2014	04/29/2014	4.00	4.00			
	283. AVNET INC	08/27/2013	05/09/2014	11,658.00	11,035.00			623.00
	372. ECHOSTAR CORP CL A	08/27/2013	05/09/2014	17,315.00	15,318.00			1,997.00
	388. HSN INC COM	09/11/2013	05/09/2014	21,095.00	21,937.00			-842.00
	569. MICRON TECHNOLOGY INC STOCK	08/27/2013	05/09/2014	15,261.00	7,710.00			7,551.00
	577. WASHINGTON FED INC CO	08/27/2013	05/09/2014	11,973.00	12,664.00			-691.00
	515. AAR CORP COM	VAR	05/12/2014	13,453.00	14,018.00			-565.00
	58. BLACKHAWK NETWORK HLDG	04/15/2014	05/12/2014	1,392.00	1,408.00			-16.00
	168. BLUE NILE INC COM	10/25/2013	05/12/2014	5,084.00	6,738.00			-1,654.00
	605. CHECKPOINT SYSTEMS IN	08/26/2013	05/12/2014	7,892.00	9,915.00			-2,023.00
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Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	HSN INC COM	05/16/2013	05/12/2014	169.00	169.00			
166.	HSN INC COM	10/30/2013	05/12/2014	9,347.00	8,985.00			362.00
81.	HANESBRANDS INC COM	VAR	05/12/2014	6,738.00	6,060.00			678.00
73.	HASBRO INC COMMON STOC	02/14/2014	05/12/2014	4,074.00	3,845.00			229.00
82.	KOPPERS HOLDINGS INC C	02/14/2014	05/12/2014	3,105.00	3,044.00			61.00
605.	LIFELock INC COM	02/14/2014	05/12/2014	7,845.00	13,542.00			-5,697.00
179.	LINCOLN ELEC HLDGS IN	VAR	05/12/2014	12,161.00	11,025.00			1,136.00
1.	MADDEN STEVEN LTD COM	05/16/2013	05/12/2014	33.00	32.00			1.00
71.	MAGELLAN HEALTH INC CO	11/14/2013	05/12/2014	4,031.00	4,285.00			-254.00
1313.	MONSTER WORLDWIDE IN	03/31/2014	05/12/2014	7,267.00	9,801.00			-2,534.00
210.	OWENS & MINOR INC NEW	11/27/2013	05/12/2014	7,057.00	8,008.00			-951.00
1.	PENNSYLVANIA RL ESTATE BEN INT	08/26/2013	05/12/2014	18.00	19.00			-1.00
354.	SAFeway INC NEW	01/15/2014	05/12/2014	12,134.00	11,372.00			762.00
170.	SEACOR HOLDINGS INC	VAR	05/12/2014	13,646.00	15,480.00			-1,834.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

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438384018

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Form **8949**Department of the Treasury
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

Name(s) shown on return

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

Social security number or taxpayer identification number

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
208.	SUNCOKE ENERGY INC CO	02/14/2014	05/12/2014	4,303.00	4,621.00			-318.00
180.	UNS ENERGY CORP COM	08/26/2013	05/12/2014	10,848.00	8,463.00			2,385.00
179.	WAGWORKS INC COM	08/07/2013	05/12/2014	6,870.00	6,024.00			846.00
643.	WASHINGTON FED INC CO	VAR	05/12/2014	13,643.00	14,292.00			-649.00
1086.	WILSHIRE BANCORP INC	03/31/2014	05/12/2014	11,154.00	12,096.00			-942.00
211.	WINNEBAGO INDS INC CO	06/14/2013	05/12/2014	5,164.00	4,477.00			687.00
625.	TIME INC NEW COM	05/09/2014	06/25/2014	15.00				15.00
428.	CORRECTIONS CORP AMER	VAR	07/18/2014	14,206.00	15,669.00			-1,463.00
164.	DOMTAR CORP COM NEW	02/14/2014	07/18/2014	6,660.00	8,655.00			-1,995.00
201.	HASBRO INC COMMON STO	VAR	07/18/2014	10,660.00	10,580.00			80.00
714.	INVESTMENT TECHNOLOGY	VAR	07/18/2014	12,477.00	13,252.00			-775.00
379.	MENTOR GRAPHICS CORP	10/02/2013	07/18/2014	8,042.00	8,873.00			-831.00
117.	NU SKIN ENTERPRISES I	VAR	07/18/2014	7,203.00	11,224.00			-4,021.00
655.	RAMBUS INC DEL COM	05/12/2014	07/18/2014	8,848.00	7,964.00			884.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

438384018

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service▶ Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
193.	SCOTTS MIRACLE GRO CO	03/13/2014	07/18/2014	10,594.00	11,444.00			-850.00
1498.	SMITH & WESSON HLDG	VAR	07/18/2014	20,108.00	22,089.00			-1,981.00
421.	ASSURED GUARANTY LTD	03/28/2014	07/18/2014	9,830.00	10,613.00			-783.00
14.	BP AMOCO PLC SPONSORED	09/26/2013	08/01/2014	686.00	598.00			88.00
34.	BANK OF AMERICA CORP C	08/27/2013	08/01/2014	508.00	491.00			17.00
4.	CIGNA CORP COMMON STOCK	08/27/2013	08/01/2014	364.00	315.00			49.00
17.	CISCO SYS INC	08/12/2013	08/01/2014	425.00	449.00			-24.00
11.	COMERICA INC COMMON ST	12/06/2013	08/01/2014	542.00	503.00			39.00
3.	COMPUTER SCIENCES CORP	05/12/2014	08/01/2014	188.00	187.00			1.00
7.	CULLEN FROST BANKERS IN	02/18/2014	08/01/2014	532.00	524.00			8.00
17.	DELTA AIR LINES INC DE	08/27/2013	08/01/2014	639.00	334.00			305.00
16.	EXXON MOBIL CORP COM	08/27/2013	08/01/2014	1,588.00	1,399.00			189.00
9.	FIRST AMERN FINL CORP C	05/12/2014	08/01/2014	246.00	252.00			-6.00
4.	GOLDMAN SACHS GROUP INC	08/27/2013	08/01/2014	681.00	622.00			59.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
30.	HOSPITALITY PPTYS TR C INT	07/18/2014	08/01/2014	851.00	923.00			-72.00
3.	HUMANA INC	08/27/2013	08/01/2014	357.00	279.00			78.00
30.	JANUS CAP GROUP INC CO	07/18/2014	08/01/2014	349.00	376.00			-27.00
5	MARRIOTT VACATIONS WRLD	07/18/2014	08/01/2014	287.00	283.00			4.00
9.	MERCK & CO INC NEW COM	03/17/2014	08/01/2014	512.00	507.00			5.00
1705.	MICRON TECHNOLOGY IN STOCK	08/27/2013	08/01/2014	52,921.00	23,102.00			29,819.00
489.	PHILLIPS 66 COM	VAR	08/01/2014	39,432.00	37,415.00			2,017.00
7.	PROCTER & GAMBLE CO	02/18/2014	08/01/2014	560.00	544.00			16.00
26.	PUBLIC SVC ENTERPRISES	03/28/2014	08/01/2014	925.00	969.00			-44.00
9.	ROYAL DUTCH SHELL PLC S REPSTG A SHS	09/26/2013	08/01/2014	732.00	594.00			138.00
9.	SCHLUMBERGER LTD	11/15/2013	08/01/2014	975.00	838.00			137.00
2193.	STAPLES INC	VAR	08/01/2014	24,890.00	29,418.00			-4,528.00
46.	STEEL DYNAMICS INC COM	08/27/2013	08/01/2014	960.00	722.00			238.00
21.	SUNTRUST BANKS INC COM	05/09/2014	08/01/2014	789.00	788.00			1.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No. **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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Part I Short-Term. Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
9.	SYS CO CORP	11/15/2013	08/01/2014	322.00	303.00			19.00
333.	TRW AUTOMOTIVE HLDGS	VAR	08/01/2014	33,888.00	25,059.00			8,829.00
4.	TECH DATA CORP COM	05/12/2014	08/01/2014	249.00	256.00			-7.00
31.	TIME INC NEW COM	05/09/2014	08/01/2014	743.00				743.00
5.	TIME WARNER INC COM NEW	05/09/2014	08/01/2014	420.00	325.00			95.00
26.	TRINITY INDS INC COM	03/31/2014	08/01/2014	1,142.00	935.00			207.00
4.	WESTERN DIGITAL CORP CO	02/18/2014	08/01/2014	401.00	347.00			54.00
20.	WISCONSIN ENERGY CORP	08/12/2013	08/01/2014	881.00	858.00			23.00
1688.	ASSURED GUARANTY LTD	VAR	08/01/2014	37,726.00	39,732.00			-2,006.00
305.	METLIFE INC COM	02/18/2014	08/04/2014	15,820.00	15,458.00			362.00
22.	ACTIVISION BLIZZARD IN	02/18/2014	08/07/2014	499.00	441.00			-58.00
113	ADVANCE AUTO PTS INC	02/20/2014	08/07/2014	13,954.00	14,354.00			-400.00
690.	CA INC COM	02/18/2014	08/07/2014	19,626.00	22,577.00			-2,951.00
51.	CABLEVISION NY GROUP C	02/18/2014	08/07/2014	937.00	843.00			94.00
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

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For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
547.	DIRECTV COM	VAR	08/07/2014	46,193.00	39,411.00			6,782.00
240.	EQT CORP COM	03/28/2014	08/07/2014	22,845.00	23,233.00			-388.00
647.	HASBRO INC COMMON STO	VAR	08/07/2014	32,575.00	33,739.00			-1,164.00
37.	LENNOX INTL INC COM	02/18/2014	08/07/2014	3,103.00	3,270.00			-167.00
14.	LORILLARD INC COM	02/18/2014	08/07/2014	850.00	669.00			181.00
321.	MEDTRONIC INC	11/27/2013	08/07/2014	19,699.00	18,470.00			1,229.00
6.	O'REILLY AUTOMOTIVE INC	09/11/2013	08/07/2014	901.00	756.00			145.00
305.	OSHKOSH CORPORATION	VAR	08/07/2014	14,173.00	15,629.00			-1,456.00
747.	PAYCHEX INC COM	02/18/2014	08/07/2014	30,365.00	30,941.00			-576.00
210.	ROCKWELL INTL CORP NE	02/18/2014	08/07/2014	23,520.00	24,730.00			-1,210.00
2100.	SMITH & WESSON HLDG	VAR	08/07/2014	26,439.00	30,511.00			-4,072.00
59.	T MOBILE US INC COM	02/18/2014	08/07/2014	1,833.00	1,843.00			-10.00
264.	UNION PAC CORP COM	08/27/2013	08/07/2014	25,926.00	20,457.00			5,469.00
369.	WD 40 CO COM	VAR	08/07/2014	25,208.00	23,185.00			2,023.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

438384018

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Sales and Other Dispositions of Capital Assets

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

Social security number or taxpayer identification number

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	909. ASSURED GUARANTY LTD	VAR	08/07/2014	20,161.00	19,691.00			470.00
	492. AAOB INC COM	02/14/2014	09/04/2014	9,300.00	9,407.00			-107.00
	2036. CROWN MEDIA HLDGS IN	05/12/2014	09/04/2014	6,641.00	7,503.00			-862.00
	110. ENCORE WIRE CORP COM	02/14/2014	09/04/2014	4,626.00	5,559.00			-933.00
	284. ENGILITY HLDGS INC CO	05/12/2014	09/04/2014	9,787.00	12,922.00			-3,135.00
	1045. ENTEGRIS INC COM	02/14/2014	09/04/2014	12,414.00	12,613.00			-199.00
	425. ITT EDUCATIONAL SVCS	VAR	09/04/2014	3,383.00	15,954.00			-12,571.00
	431. INVACARE CORP COM	VAR	09/04/2014	6,083.00	8,983.00			-2,900.00
	593. KFORCE INC COM	VAR	09/04/2014	11,964.00	13,153.00			-1,189.00
	330. MYERS INDS INC COM	02/14/2014	09/04/2014	6,357.00	6,506.00			-149.00
	452. SMITH & WESSON HLDG C	03/28/2014	09/04/2014	4,872.00	6,540.00			-1,668.00
	262. STEWART INFORMATION S	03/31/2014	09/04/2014	8,376.00	9,185.00			-809.00
	196. SUPER MICRO COMPUTER	11/14/2013	09/04/2014	4,976.00	2,852.00			2,124.00
	41. MALLINCKRODT PUB LTD C	08/18/2014	09/04/2014	3,542.00	2,906.00			636.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	.262 MALLINCKRODT PUB LTD	08/18/2014	09/16/2014	21.00	19.00			2.00
	368. ABBOTT LABS	08/01/2014	11/03/2014	15,912.00	15,508.00			404.00
	2720. ADVANCED MICRO DEVIC	08/01/2014	11/03/2014	7,670.00	10,928.00			-3,258.00
	1184. AMERICAN WTR WKS CO	08/01/2014	11/03/2014	62,919.00	57,167.00			5,752.00
	459. BANK NEW YORK MELLON	08/01/2014	11/03/2014	17,616.00	17,828.00			-212.00
	432. BEST BUY INC	08/01/2014	11/03/2014	14,899.00	12,619.00			2,280.00
	328. CONOCOPHILLIPS COM	08/01/2014	11/03/2014	23,189.00	26,547.00			-3,358.00
	222. DIRECTV COM	02/18/2014	11/03/2014	19,342.00	15,995.00			3,347.00
	146 HOSPITALITY PPTYS TR INT	07/18/2014	11/03/2014	4,322.00	4,494.00			-172.00
	509. JANUS CAP GROUP INC C	07/18/2014	11/03/2014	7,478.00	6,380.00			1,098.00
	204. KIMBERLY CLARK CORP C	VAR	11/03/2014	22,664.00	22,210.00			454.00
	238. LEAR CORP COM NEW	08/01/2014	11/03/2014	21,836.00	22,275.00			-439.00
	251. MARRIOTT VACATIONS WR	08/07/2014	11/03/2014	17,432.00	14,284.00			3,148.00
	90 NORFOLK SOUTHERN CORPO	08/01/2014	11/03/2014	9,849.00	9,121.00			728.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked). ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

438384018

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Form **8949**Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Sales and Other Dispositions of Capital Assets► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2014Attachment
Sequence No **12A**

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

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Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	123. PROCTER & GAMBLE CO	02/18/2014	11/03/2014	10,719.00	9,563.00			1,156.00
	442. PUBLIC SVC ENTERPRISE	03/28/2014	11/03/2014	18,374.00	16,471.00			1,903.00
	441. SCHLUMBERGER LTD	11/15/2013	11/03/2014	42,600.00	41,042.00			1,558.00
	185. TECH DATA CORP COM	05/12/2014	11/03/2014	11,157.00	11,842.00			-685.00
	90. TIME WARNER INC COM NE	05/09/2014	11/03/2014	7,091.00	5,854.00			1,237.00
	474. TRINITY INDS INC COM	VAR	11/03/2014	16,696.00	17,029.00			-333.00
	47. ADVANCE AUTO PTS INC C	02/18/2014	11/04/2014	6,972.00	5,969.00			1,003.00
	352. ALTRIA GROUP INC COM	02/18/2014	11/04/2014	17,364.00	12,537.00			4,827.00
	28. AVON PRODS INC	08/07/2014	11/04/2014	290.00	384.00			-94.00
	454. BAKER HUGHES INC	VAR	11/04/2014	22,854.00	29,409.00			-6,555.00
	195. BUFFALO WILD WINGS IN	VAR	11/04/2014	29,187.00	29,104.00			83.00
	459. CABLEVISION NY GROUP	02/18/2014	11/04/2014	8,516.00	7,587.00			929.00
	1324. COMSTOCK RES INC COM	08/07/2014	11/04/2014	12,717.00	32,119.00			-19,402.00
	356. DISNEY WALT	08/07/2014	11/04/2014	32,196.00	30,901.00			1,295.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

438384018

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

Social security number or taxpayer identification number

20-2123840

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Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
225.	DOVER CORP	08/07/2014	11/04/2014	17,887.00	19,143.00			-1,256.00
217.	ENERGIZER HLDGS INC-W	08/07/2014	11/04/2014	26,810.00	25,466.00			1,344.00
31.	GILEAD SCIENCES INC CO	08/07/2014	11/04/2014	3,408.00	2,889.00			519.00
1.	GOOGLE INC CL A	08/07/2014	11/04/2014	564.00	578.00			-14.00
1.	GOOGLE INC CL C	08/07/2014	11/04/2014	554.00	570.00			-16.00
9.	HALYARD HEALTH INC COM	03/13/2014	11/04/2014	335.00	331.00			4.00
273.	HARMAN INTL INDS INC	02/18/2014	11/04/2014	28,827.00	28,495.00			332.00
37.	HOST HOTELS & RESORTS	08/07/2014	11/04/2014	848.00	802.00			46.00
130.	INTUIT COM	02/18/2014	11/04/2014	11,520.00	9,455.00			2,065.00
160.	KIMBERLY CLARK CORP C	VAR	11/04/2014	18,030.00	16,757.00			1,273.00
422.	KNIGHT TRANSN INC COM	VAR	11/04/2014	12,596.00	9,578.00			3,018.00
151.	LANDSTAR SYS INC COM	08/07/2014	11/04/2014	11,447.00	9,818.00			1,629.00
111.	LOCKHEED MARTIN CORPO	08/07/2014	11/04/2014	21,376.00	18,241.00			3,135.00
633.	LORILLARD INC COM	02/18/2014	11/04/2014	39,216.00	30,239.00			8,977.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

438384018

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2014Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
165.	MYRIAD GENETICS INC C	07/18/2014	11/04/2014	6,379.00	6,362.00			17.00
9.	NVR INC COM	08/07/2014	11/04/2014	11,025.00	10,260.00			765.00
202.	NIKE INC CL B	08/07/2014	11/04/2014	18,776.00	15,647.00			3,129.00
1681.	NUTRI SYS INC NEW CO	VAR	11/04/2014	28,940.00	27,549.00			1,391.00
55.	PANDORA MEDIA INC COM	08/07/2014	11/04/2014	1,044.00	1,407.00			-363.00
96.	QUALCOMM INC	03/28/2014	11/04/2014	7,444.00	7,604.00			-160.00
165.	SPX CORP	05/09/2014	11/04/2014	15,437.00	16,612.00			-1,175.00
601.	SOUTHWEST AIRLS CO	08/07/2014	11/04/2014	21,828.00	17,074.00			4,754.00
232.	T MOBILE US INC COM	02/18/2014	11/04/2014	6,531.00	7,245.00			-714.00
545.	TEAM HEALTH HOLDINGS	08/07/2014	11/04/2014	34,047.00	30,765.00			3,282.00
211.	ALLIED WORLD ASSURANC HOLDINGS AG SHS	08/07/2014	11/04/2014	7,889.00	7,503.00			386.00
122.	GARMIN LTD SHS	08/07/2014	11/04/2014	6,807.00	6,754.00			53.00
.25	HALYARD HEALTH INC COM	03/13/2014	11/20/2014	9.00	9.00			-
106.121	STONE HARBOR LOCAL	VAR	12/08/2014	944.00	1,021.00			-77.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								-

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For Paperwork Reduction Act Notice, see your tax return instructions

Form **8949** (2014)JSA
4X2615 2 000

EZG654 684L

438384018

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Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2014**Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	578. INTERNATIONAL RECTIFI	VAR	01/14/2015	23,120.00	16,199.00			6,921.00
	600000. US TREASURY NOTE 0 11/30/2014 DUE 11/30/20	12/02/2014	01/16/2015	600,422.00	599,627.00			795.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				3,583,555.	3,545,714			37,841.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2014)JSA
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43

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
216.	ARCTIC CAT INC COM	VAR	02/14/2014	9,814.00	6,327.00			3,487.00
377.	FIRST AMERICAN FINANC	11/28/2012	02/14/2014	12,760.00	9,554.00			3,206.00
59.	COVANCE INC	11/28/2012	02/14/2014	6,022.00	3,353.00			2,669.00
457.	EAST WEST BANCORP INC	11/28/2012	02/14/2014	15,845.00	9,709.00			6,136.00
82.	EXPONENT INC COM	VAR	02/14/2014	5,781.00	3,991.00			1,790.00
284.	EXTRA SPACE STORAGE I	09/05/2012	02/14/2014	13,360.00	9,723.00			3,637.00
150.	FIRST FINL BANKSHARES	VAR	02/14/2014	8,878.00	5,509.00			3,369.00
202.	GARTNER INC COM	VAR	02/14/2014	13,510.00	9,151.00			4,359.00
293.	HEARTLAND PMT SYS INC	VAR	02/14/2014	11,510.00	8,714.00			2,796.00
707.	KULICKE & SOFFA INDS	VAR	02/14/2014	8,096.00	7,798.00			298.00
185.	MADDEN STEVEN LTD COM	VAR	02/14/2014	6,296.00	4,949.00			1,347.00
431.	MATRIX SVC CO COM	VAR	02/14/2014	12,819.00	5,136.00			7,683.00
235.	NORTHWESTERN CORP COM	VAR	02/14/2014	10,767.00	8,380.00			2,387.00
194.	OLD DOMINION FGHT LIN	VAR	02/14/2014	10,371.00	6,441.00			3,930.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

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- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	131. POLARIS INDUSTRIES IN	VAR	02/14/2014	17,304.00	9,013.00			8,291.00
	172. SCHWEITZER-MAUDUIT IN COMMON STOCK SWM	01/28/2013	02/14/2014	7,713.00	7,212.00			501.00
	180. STONE ENERGY CORP	VAR	02/14/2014	6,337.00	4,395.00			1,942.00
	57. APPLE COMPUTER INC COM	VAR	02/18/2014	31,323.00	11,100.00			20,223.00
	162. BOEING CO	10/10/2012	02/18/2014	21,022.00	11,408.00			9,614.00
	165. CHUBB CORP COMMON STO	VAR	02/18/2014	14,228.00	10,321.00			3,907.00
	635. COMCAST CORP	09/27/2011	02/18/2014	33,850.00	14,176.00			19,674.00
	175. DOVER CORP	01/04/2013	02/18/2014	15,050.00	11,797.00			3,253.00
	670. EAST WEST BANCORP INC	VAR	02/18/2014	23,282.00	10,627.00			12,655.00
	1103. FORD MTR CO DEL COM	01/04/2013	02/18/2014	16,886.00	14,857.00			2,029.00
	334. HUNT J B TRANS SVCS I	07/18/2012	02/18/2014	24,065.00	18,276.00			5,789.00
	234. INGREDION INC COM	01/04/2013	02/18/2014	14,955.00	15,679.00			-724.00
	163. LINKEDIN CORP COM CL	01/04/2013	02/18/2014	30,473.00	18,340.00			12,133.00
	361. NOBLE ENERGY INC COM	VAR	02/18/2014	24,000.00	18,444.00			5,556.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
357.	POLARIS INDUSTRIES IN	09/28/2011	02/18/2014	46,866.00	19,342.00			27,524.00
422.	STEEL DYNAMICS INC CO	09/04/2012	02/18/2014	7,511.00	4,984.00			2,527.00
265.	TIME WARNER INC COM N	09/27/2011	02/18/2014	17,266.00	8,464.00			8,802.00
443.	VERIZON COMMUNICATION	07/18/2012	02/18/2014	20,218.00	20,524.00			-306.00
619.	BIG 5 SPORTING GOODS	VAR	03/03/2014	9,219.00	8,427.00			792.00
.5	ANDERSONS INC COM	01/28/2013	03/10/2014	29.00	16.00			13.00
100000.	FEDERAL HOME LN MT DTD 02/21/2012 DUE 04/1	05/29/2012	03/11/2014	100,322.00	99,819.00			503.00
306.	HERBALIFE LTD COM USD	07/18/2012	03/13/2014	17,836.00	15,382.00			2,454.00
343.	CARDINAL HEALTH INC C	VAR	03/17/2014	24,988.00	14,085.00			10,903.00
923.	PETMED EXPRESS INC CO	02/20/2013	03/17/2014	12,183.00	12,378.00			-195.00
98.	WORLD ACCEP CORP DEL C	01/28/2013	03/18/2014	7,578.00	7,354.00			224.00
75000.	FEDERAL HOME LN MTG 4.50% DTD 01/21/2005 DU	VAR	03/27/2014	77,600.00	80,963.00			-3,363.00
565.	ALLSTATE CORPORATION	03/13/2012	03/28/2014	31,460.00	18,193.00			13,267.00
165.	ANADARKO PETROLEUM CO STOCK	VAR	03/28/2014	14,040.00	11,597.00			2,443.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
108.	BOEING CO	10/10/2012	03/28/2014	13,466.00	7,605.00			5,861.00
722.	CABOT OIL & GAS CORP	01/04/2013	03/28/2014	24,093.00	18,028.00			6,065.00
420.	COLGATE PALMOLIVE CO	09/27/2011	03/28/2014	26,942.00	19,164.00			7,778.00
184.	CROWN CASTLE INTL COR	09/04/2012	03/28/2014	13,790.00	11,656.00			2,134.00
260.	LILLY ELI & CO	07/18/2012	03/28/2014	15,163.00	11,588.00			3,575.00
166.	STURM RUGER & CO INC	01/04/2013	03/28/2014	10,290.00	7,891.00			2,399.00
100000.	VERIZON COMMUNICAT 1.95% DTD 03/28/2011 DU	04/27/2011	03/28/2014	100,000.00	100,000.00			
298.	ACCENTURE PLC CLASS A SHARES	VAR	03/28/2014	23,505.00	17,821.00			5,684.00
77.	ALASKA AIR GROUP INC C	VAR	03/31/2014	7,102.00	3,069.00			4,033.00
222.	BLACK HILLS CORP COM	01/28/2013	03/31/2014	12,660.00	8,884.00			3,776.00
256.	G & K SVCS INC CL A	VAR	03/31/2014	15,353.00	7,768.00			7,585.00
192.	LACLEDE GROUP INC COM	VAR	03/31/2014	8,996.00	7,699.00			1,297.00
948.	LEXINGTON REALTY TRUS	VAR	03/31/2014	10,195.00	9,548.00			647.00
148.	LUMBER LIQUIDATORS HL	VAR	03/31/2014	13,782.00	6,585.00			7,197.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	.5 MADDEN STEVEN LTD COM	09/06/2011	03/31/2014	18.00	11.00			7.00
	107. OCEANEERING INTL INC	01/19/2012	03/31/2014	7,634.00	5,168.00			2,466.00
	208. RYLAND GROUP INC COM	VAR	03/31/2014	8,261.00	5,039.00			3,222.00
	103. STURM RUGER & CO INC	VAR	03/31/2014	6,026.00	4,738.00			1,288.00
	98. WEST PHARMACEUTICAL SV	VAR	03/31/2014	4,225.00	2,638.00			1,587.00
	183. WESTERN REFNG INC COM	01/28/2013	03/31/2014	6,975.00	5,499.00			1,476.00
	100000. UNITED PARCEL SERV 3.875% DTD 03/24/2009 D	05/13/2009	04/01/2014	100,000.00	100,000.00			.
	100000. WELLS FARGO & CO N 4.625% DTD 04/06/2004 D	05/20/2008	04/15/2014	100,000.00	100,000.00			.
	1695. FIFTH THIRD BANCORP	VAR	05/09/2014	34,359.00	19,169.00			15,190.00
	239. HONEYWELL INTERNATIONAL	VAR	05/09/2014	22,082.00	13,809.00			8,273.00
	385. MARATHON PETE CORP CO	07/11/2012	05/09/2014	35,267.00	17,116.00			18,151.00
	340. MASTERCARD INC CL A	11/09/2011	05/09/2014	25,103.00	12,438.00			12,665.00
	329. AVNET INC	01/09/2013	05/12/2014	13,952.00	10,218.00			3,734.00
	130. COVANCE INC	11/28/2012	05/12/2014	11,122.00	7,387.00			3,735.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

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☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	129. HSN INC COM	VAR	05/12/2014	7,264.00	5,452.00			1,812.00
	135. KOPPERS HOLDINGS INC	VAR	05/12/2014	5,111.00	4,982.00			129.00
	244. NELNET INC CL A	VAR	05/12/2014	9,921.00	5,601.00			4,320.00
	303. OWENS & MINOR INC NEW	VAR	05/12/2014	10,182.00	8,743.00			1,439.00
	569. PENNSYLVANIA RL ESTAT BEN INT	VAR	05/12/2014	9,975.00	8,624.00			1,351.00
	336. AMBARELLA INC SHS	02/20/2013	05/12/2014	7,647.00	3,312.00			4,335.00
	150000. BANK NEW YORK MTN 4.30% DTD 05/12/2009 DU	05/07/2009	05/15/2014	150,000.00	150,000.00			
	300. ANDERSONS INC COM	VAR	05/19/2014	13,962.00	7,949.00			6,013.00
	100000. NEXTERA ENERGY CAP DEB 1.20% DTD 09/21/201	09/18/2012	06/11/2014	100,591.00	99,960.00			631.00
	50000. US TREASURY NOTE 2. 02/15/2012 DUE 02/15/20	09/20/2012	06/30/2014	49,211.00	51,155.00			-1,944.00
	197. CHARLES RIV LABORATOR COM	11/08/2012	07/18/2014	10,410.00	7,797.00			2,613.00
	1327. EXELIS INC COM	06/21/2013	07/18/2014	22,526.00	17,592.00			4,934.00
	264. GATX CORP COM	VAR	07/18/2014	17,346.00	11,218.00			6,128.00
	226. SHUTTERSTOCK INC COM	06/19/2013	07/18/2014	17,176.00	11,239.00			5,937.00
	2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶							

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C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	178. UNITED THERAPEUTICS C	VAR	07/18/2014	16,114.00	7,964.00			8,150.00
	23. AT&T INC COM	09/27/2011	08/01/2014	814.00	661.00			153.00
	24. AMERICAN ELEC PWR INC	02/02/2012	08/01/2014	1,256.00	950.00			306.00
	3. ATMOS ENERGY CORP COM	10/10/2012	08/01/2014	145.00	108.00			37.00
	10. BERKSHIRE HATHAWAY INC NEW	09/27/2011	08/01/2014	1,264.00	721.00			543.00
	2. BLACKROCK INC COM	09/27/2011	08/01/2014	608.00	306.00			302.00
	6. CVS CORP	03/29/2012	08/01/2014	460.00	266.00			194.00
	7. CARDINAL HEALTH INC COM	01/19/2011	08/01/2014	507.00	287.00			220.00
	19. CHEVRON TEXACO CORP CO	07/11/2012	08/01/2014	2,440.00	1,989.00			451.00
	2. CUMMINS ENGINE INC COMM	09/11/2012	08/01/2014	278.00	196.00			82.00
	7. DISCOVER FINL SVCS COM	09/28/2011	08/01/2014	421.00	175.00			246.00
	2. EOG RESOURCES INC COM	02/17/2012	08/01/2014	217.00	117.00			100.00
	5. EXPRESS SCRIPTS HLDG CO	11/06/2012	08/01/2014	350.00	273.00			77.00
	124. EXTERRAN HLDGS INC CO	05/16/2013	08/01/2014	5,238.00	3,603.00			1,635.00
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						(f) Code(s) from instructions	(g) Amount of adjustment	
	3. FLUOR CORP (NEW) COM	09/09/2008	08/01/2014	220.00	174.00			46.00
	2. GENERAL DYNAMICS CORP	09/27/2011	08/01/2014	236.00	117.00			119.00
	77. GENERAL ELEC CO COM	06/27/2008	08/01/2014	1,946.00	2,035.00			-89.00
	37. J P MORGAN CHASE & CO	06/27/2008	08/01/2014	2,091.00	1,283.00			808.00
	17. JOHNSON & JOHNSON	09/27/2011	08/01/2014	1,699.00	1,086.00			613.00
	17. LINCOLN NATL CORP IND	03/13/2012	08/01/2014	870.00	426.00			444.00
	4. MANPOWER GROUP INC	04/04/2013	08/01/2014	310.00	220.00			90.00
	249. MEDTRONIC INC	VAR	08/01/2014	15,308.00	8,527.00			6,781.00
	11. METLIFE INC COM	06/17/2011	08/01/2014	574.00	444.00			130.00
	20. OMEGA HEALTHCARE INVS	04/04/2013	08/01/2014	733.00	639.00			94.00
	498. OSHKOSH CORPORATION	VAR	08/01/2014	23,150.00	16,751.00			6,399.00
	600. PNC BK CORP	VAR	08/01/2014	49,278.00	30,671.00			18,607.00
	46. PFIZER INC	09/27/2011	08/01/2014	1,328.00	818.00			510.00
	9. TRAVELERS COS INC COM	06/17/2011	08/01/2014	809.00	523.00			286.00
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	259. UNION PAC CORP COM	03/14/2012	08/01/2014	25,387.00	14,048.00			11,339.00
	13. VALERO REFNG & MARKETI	07/11/2012	08/01/2014	656.00	287.00			369.00
	10. VERIZON COMMUNICATIONS	07/18/2012	08/01/2014	500.00	463.00			37.00
	46. WELLS FARGO & CO NEW C	12/27/2011	08/01/2014	2,323.00	1,278.00			1,045.00
	2. WHIRLPOOL CORP COMMON S	02/02/2011	08/01/2014	288.00	166.00			122.00
	1275. WISCONSIN ENERGY COR STOCK	VAR	08/01/2014	56,165.00	41,632.00			14,533.00
	4. BUNGE LIMITED COM	07/09/2009	08/01/2014	320.00	223.00			97.00
	10. COVIEDIEN PLC SHS	02/03/2012	08/01/2014	868.00	482.00			386.00
	6. EVEREST RE GROUP LTD CO	01/09/2013	08/01/2014	945.00	672.00			273.00
	219. METLIFE INC COM	VAR	08/04/2014	11,359.00	8,324.00			3,035.00
	15. ABBVIE INC COM	07/18/2012	08/07/2014	778.00	516.00			262.00
	956. ALASKA AIR GROUP INC	09/28/2011	08/07/2014	40,989.00	14,083.00			26,906.00
	29. AMERISOURCEBERGEN CORP	05/08/2013	08/07/2014	2,211.00	1,590.00			621.00
	242. AMGEN INC	VAR	08/07/2014	30,966.00	21,551.00			9,415.00
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16.	BRINKER INTL INC COM	07/18/2012	08/07/2014	756.00	537.00			219.00
3.	CVS CORP	03/29/2012	08/07/2014	232.00	133.00			99.00
10.	COSTCO WHOLESALE CORP	04/03/2013	08/07/2014	1,187.00	1,065.00			122.00
147.	FIRST SOLAR INC COM	08/05/2013	08/07/2014	9,717.00	7,066.00			2,651.00
237.	HONEYWELL INTERNATIONAL	07/09/2009	08/07/2014	21,567.00	6,998.00			14,569.00
255.	INTERNATIONAL BUSINES	VAR	08/07/2014	47,447.00	21,741.00			25,706.00
7.	JOHNSON & JOHNSON	08/05/2013	08/07/2014	705.00	658.00			47.00
166.	L-3 COMMUNICATIONS CO	04/03/2013	08/07/2014	16,938.00	13,456.00			3,482.00
234.	LENNOX INTL INC COM	05/15/2013	08/07/2014	19,628.00	15,134.00			4,494.00
10.	MCKESSON HBOC INC	09/28/2011	08/07/2014	1,906.00	759.00			1,147.00
6.	MEDTRONIC INC	10/10/2011	08/07/2014	368.00	202.00			166.00
14.	ORACLE CORP COM	09/28/2011	08/07/2014	564.00	424.00			140.00
702.	OSHKOSH CORPORATION	VAR	08/07/2014	32,622.00	18,755.00			13,867.00
7.	PACKAGING CORP OF AMERI	08/05/2013	08/07/2014	466.00	385.00			81.00
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2.	PRICELINE GRP INC COM N	08/05/2013	08/07/2014	2,598.00	1,830.00			768.00
7.	PUBLIC STORAGE INC COM	09/27/2011	08/07/2014	1,210.00	807.00			403.00
448.	ROCHE HOLDING LTD SPO	10/10/2012	08/07/2014	15,927.00	10,821.00			5,106.00
13.	ST JUDE MED INC COM	04/15/2013	08/07/2014	843.00	551.00			292.00
229.	SHUTTERSTOCK INC COM	VAR	08/07/2014	17,527.00	11,375.00			6,152.00
24.	TJX COS INC NEW	12/21/2011	08/07/2014	1,301.00	757.00			544.00
5.	UNION PAC CORP COM	03/14/2012	08/07/2014	491.00	271.00			220.00
261.	WADDELL & REED FINL I	05/08/2013	08/07/2014	13,700.00	11,573.00			2,127.00
66.	WHIRLPOOL CORP COMMON	02/02/2011	08/07/2014	9,613.00	5,468.00			4,145.00
12.	WYNDHAM WORLDWIDE CORP	04/03/2013	08/07/2014	912.00	759.00			153.00
529.	MICHAEL KORS HLDGS LT	09/04/2012	08/07/2014	42,275.00	28,395.00			13,880.00
55.	LYONDELLBASELL INDUSTR A	08/05/2013	08/07/2014	6,007.00	3,816.00			2,191.00
100000.	PROCTER & GAMBLE C DTD 08/10/2004 DUE 08/1	11/14/2007	08/15/2014	100,000.00	100,000.00			
46.	QUESTCOR PHARMACEUTICA	05/20/2013	08/18/2014	4,305.00	1,787.00			2,518.00
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	1. ANDERSONS INC COM	09/06/2011	09/04/2014	69.00	24.00			45.00
	176. ARRIS GROUP INC NEW C	01/28/2013	09/04/2014	5,404.00	2,974.00			2,430.00
	146. CIRCOR INTERNATIONAL	08/26/2013	09/04/2014	10,332.00	8,666.00			1,666.00
	141. ENERSYS COM	VAR	09/04/2014	9,014.00	6,762.00			2,252.00
	93. INTER PARFUMS INC COM	VAR	09/04/2014	2,768.00	2,891.00			-123.00
	367. KELLY SVCS INC CL A	VAR	09/04/2014	6,317.00	6,296.00			21.00
	76. MWI VETERINARY SUPPLY	VAR	09/04/2014	10,795.00	6,841.00			3,954.00
	635. STEIN MART INC COM	08/26/2013	09/04/2014	7,914.00	8,313.00			-399.00
	205. SYNEX CORP COM	VAR	09/04/2014	14,067.00	6,014.00			8,053.00
	1. UNITED ONLINE INC COM N	12/14/2012	09/04/2014	12.00	650.00			-638.00
	100000. FEDERAL NATL MTG A DTD 10/30/2012 DUE 12/2	12/18/2012	09/12/2014	98,650.00	99,908.00	-		-1,258.00
	520. AT&T INC COM	VAR	11/03/2014	18,059.00	15,032.00			3,027.00
	397. ACTIVISION BLIZZARD I	08/27/2013	11/03/2014	8,023.00	6,504.00			1,519.00
	1121. AMERICAN ELEC PWR IN	VAR	11/03/2014	65,552.00	44,565.00			20,987.00
	2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶							

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Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

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- ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss if you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
125.	APPLE COMPUTER INC CO	08/12/2013	11/03/2014	13,648.00	8,334.00			5,314.00
118.	ATMOS ENERGY CORP COM	08/27/2013	11/03/2014	6,285.00	4,907.00			1,378.00
238.	BP AMOCO PLC SPONSORE	09/26/2013	11/03/2014	10,103.00	10,160.00			-57.00
177.	BERKSHIRE HATHAWAY IN NEW	08/12/2013	11/03/2014	24,879.00	20,741.00			4,138.00
43.	BLACKROCK INC COM	09/27/2011	11/03/2014	14,542.00	6,581.00			7,961.00
207.	CIGNA CORP COMMON STO	08/27/2013	11/03/2014	20,584.00	16,320.00			4,264.00
212.	CVS CORP	VAR	11/03/2014	18,266.00	9,338.00			8,928.00
122.	CARDINAL HEALTH INC C	08/27/2013	11/03/2014	9,585.00	6,173.00			3,412.00
325.	CHEVRON TEXACO CORP C	VAR	11/03/2014	37,923.00	37,753.00			170.00
288.	CISCO SYS INC	08/12/2013	11/03/2014	7,045.00	7,602.00			-557.00
195.	COMERICA INC COMMON S	10/30/2013	11/03/2014	9,346.00	8,512.00			834.00
161.	COMPUTER SCIENCES COR	08/27/2013	11/03/2014	9,698.00	8,158.00			1,540.00
36.	CUMMINS ENGINE INC COM	09/11/2012	11/03/2014	5,216.00	3,533.00			1,683.00
295.	DELTA AIR LINES INC D	08/27/2013	11/03/2014	11,924.00	5,793.00			6,131.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	330. DISCOVER FINL SVCS CO	VAR	11/03/2014	21,054.00	8,364.00			12,690.00
	530. ENERSYS COM	VAR	11/03/2014	33,017.00	20,460.00			12,557.00
	280. EXXON MOBIL CORP COM	08/27/2013	11/03/2014	26,669.00	24,487.00			2,182.00
	905. GENERAL ELEC CO COM	VAR	11/03/2014	23,177.00	22,176.00			1,001.00
	28. GOLDMAN SACHS GROUP IN	08/27/2013	11/03/2014	5,350.00	4,357.00			993.00
	177. HARRIS CORP DEL	09/11/2013	11/03/2014	12,364.00	10,376.00			1,988.00
	1293. HOSPITALITY PPTYS TR INT	VAR	11/03/2014	38,274.00	36,770.00			1,504.00
	161. HUMANA INC	08/27/2013	11/03/2014	22,244.00	14,958.00			7,286.00
	637. J P MORGAN CHASE & CO	VAR	11/03/2014	38,742.00	21,628.00			17,114.00
	372. LINCOLN NATL CORP IND STOCK	08/27/2013	11/03/2014	20,259.00	16,081.00			4,178.00
	8. MANPOWER GROUP INC	08/27/2013	11/03/2014	527.00	526.00			1.00
	14. MCKESSON HBOC INC	09/28/2011	11/03/2014	2,844.00	1,062.00			1,782.00
	955. OMEGA HEALTHCARE INVS	VAR	11/03/2014	36,662.00	27,764.00			8,898.00
	399. PFIZER INC	09/27/2011	11/03/2014	12,016.00	7,094.00			4,922.00
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						(f) Code(s) from instructions	(g) Amount of adjustment	
	193. PUBLIC STORAGE INC CO	VAR	11/03/2014	35,950.00	29,815.00			6,135.00
	154. ROYAL DUTCH SHELL PLC ADR REPSTG A SHS	09/26/2013	11/03/2014	10,809.00	10,161.00			648.00
	94. ST JUDE MED INC COM	08/27/2013	11/03/2014	6,033.00	4,834.00			1,199.00
	798. STEEL DYNAMICS INC CO	08/27/2013	11/03/2014	18,051.00	12,524.00			5,527.00
	355. SUNTRUST BANKS INC CO	08/27/2013	11/03/2014	13,852.00	11,748.00			2,104.00
	320. TRW AUTOMOTIVE HLDGS	08/27/2013	11/03/2014	32,463.00	22,414.00			10,049.00
	468. TEXAS INSTRUMENTS, IN STOCK	VAR	11/03/2014	23,399.00	17,621.00			5,778.00
	150. TRAVELERS COS INC COM	08/27/2013	11/03/2014	15,001.00	11,932.00			3,069.00
	774. TRINITY INDS INC COM	08/27/2013	11/03/2014	27,263.00	16,669.00			10,594.00
	68. VALERO REFIN & MARKETI	VAR	11/03/2014	3,421.00	1,869.00			1,552.00
	593. VERIZON COMMUNICATION	VAR	11/03/2014	29,827.00	23,213.00			6,614.00
	154. WELLPOINT INC COM	08/27/2013	11/03/2014	19,454.00	13,218.00			6,236.00
	807. WELLS FARGO & CO NEW	VAR	11/03/2014	43,020.00	22,425.00			20,595.00
	186. WESTERN DIGITAL CORP	08/27/2013	11/03/2014	18,771.00	11,907.00			6,864.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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48.	WHIRLPOOL CORP COMMON	VAR	11/03/2014	8,283.00	3,899.00			4,384.00
181.	BUNGE LIMITED COM	VAR	11/03/2014	15,850.00	10,127.00			5,723.00
55.	COVIDIEN PLC SHS	02/03/2012	11/03/2014	5,080.00	2,652.00			2,428.00
104.	EVEREST RE GROUP LTD	VAR	11/03/2014	17,707.00	15,050.00			2,657.00
64.	LYONDELLBASELL INDUSTR A	08/27/2013	11/03/2014	5,726.00	4,448.00			1,278.00
80.	ABBVIE INC COM	07/18/2012	11/04/2014	5,067.00	2,751.00			2,316.00
440.	ACTIVISION BLIZZARD I	08/27/2013	11/04/2014	8,875.00	7,209.00			1,666.00
107.	ALEXION PHARMACEUTICA	VAR	11/04/2014	20,573.00	7,130.00			13,443.00
50.	AMAZON COM INC COM	VAR	11/04/2014	15,112.00	12,031.00			3,081.00
145.	AMERISOURCEBERGEN COR	05/08/2013	11/04/2014	12,626.00	7,952.00			4,674.00
826.	APPLE COMPUTER INC CO	VAR	11/04/2014	89,966.00	37,041.00			52,925.00
8.	ARCHER DANIELS MIDLAND	07/18/2012	11/04/2014	395.00	220.00			175.00
565.	ATMOS ENERGY CORP COM	08/27/2013	11/04/2014	30,255.00	23,493.00			6,762.00
738.	AVON PRODS INC	06/19/2013	11/04/2014	7,638.00	17,225.00			-9,587.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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	34. BIOGEN, INC.	09/11/2013	11/04/2014	10,968.00	7,872.00			3,096.00
	594. BRINKER INTL INC COM	07/18/2012	11/04/2014	31,832.00	19,921.00			11,911.00
	106. CVS CORP	12/21/2011	11/04/2014	9,064.00	4,241.00			4,823.00
	490. THE COCA-COLA COMPANY	07/18/2012	11/04/2014	20,531.00	18,894.00			1,637.00
	8 COCA COLA ENTERPRISES I	08/05/2013	11/04/2014	342.00	306.00			36.00
	403. CONSTELLATION BRANDS	08/05/2013	11/04/2014	37,289.00	21,553.00			15,736.00
	124. COSTCO WHOLESALE CORP	04/03/2013	11/04/2014	16,747.00	13,205.00			3,542.00
	295. DISCOVER FINL SVCS CO	VAR	11/04/2014	18,865.00	7,294.00			11,571.00
	11. DOW CHEM CO COMMON STO	08/27/2013	11/04/2014	539.00	421.00			118.00
	7. EOG RESOURCES INC COM	09/11/2013	11/04/2014	632.00	583.00			49.00
	495. ELECTRONIC ARTS COMMO	VAR	11/04/2014	20,151.00	13,319.00			6,832.00
	1086. EXTERRAN HLDGS INC C	VAR	11/04/2014	39,041.00	26,715.00			12,326.00
	489. FACEBOOK INC CL A	08/05/2013	11/04/2014	36,425.00	18,885.00			17,540.00
	70. GOOGLE INC CL A	VAR	11/04/2014	39,460.00	25,925.00			13,535.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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	70. GOOGLE INC CL C	VAR	11/04/2014	38,808.00	25,842.00			12,966.00
	186. HARRIS CORP DEL	VAR	11/04/2014	13,126.00	10,621.00			2,505.00
	249. HOME DEPOT INC	VAR	11/04/2014	23,918.00	17,967.00			5,951.00
	1245. HOST HOTELS & RESORT	08/05/2013	11/04/2014	28,541.00	23,103.00			5,438.00
	198. ITT CORP NEW COM NEW	02/20/2013	11/04/2014	8,650.00	5,224.00			3,426.00
	228. LINEAR TECHNOLOGY COR	02/20/2013	11/04/2014	9,922.00	8,801.00			1,121.00
	77. MCKESSON HBOC INC	09/28/2011	11/04/2014	15,668.00	5,841.00			9,827.00
	114. MICROSOFT CORP	07/18/2012	11/04/2014	5,430.00	3,461.00			1,969.00
	45. NETFLIX INC COM	06/19/2013	11/04/2014	17,331.00	10,457.00			6,874.00
	2. NORTHROP GRUMMAN CORP	10/10/2012	11/04/2014	278.00	137.00			141.00
	57. O REILLY AUTOMOTIVE IN	09/11/2013	11/04/2014	10,051.00	7,184.00			2,867.00
	306. ORACLE CORP COM	09/28/2011	11/04/2014	11,918.00	9,266.00			2,652.00
	61. PPG INDS INC	09/28/2011	11/04/2014	12,216.00	4,510.00			7,706.00
	224. PACKAGING CORP OF AME	VAR	11/04/2014	16,175.00	10,485.00			5,690.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	860. PANDORA MEDIA INC COM	05/08/2013	11/04/2014	16,323.00	12,416.00			3,907.00
	13. PRICELINE GRP INC COM	08/05/2013	11/04/2014	14,277.00	11,894.00			2,383.00
	177. PUBLIC STORAGE INC CO	VAR	11/04/2014	32,996.00	20,331.00			12,665.00
	3. RAYTHEON COM NEW	08/12/2013	11/04/2014	317.00	229.00			88.00
	201. ROCHE HOLDING LTD SPO	10/10/2012	11/04/2014	7,409.00	4,855.00			2,554.00
	318. ST JUDE MED INC COM	08/27/2013	11/04/2014	20,387.00	16,352.00			4,035.00
	75. SHUTTERSTOCK INC COM	06/21/2013	11/04/2014	5,824.00	3,723.00			2,101.00
	269. TJX COS INC NEW	12/21/2011	11/04/2014	17,202.00	8,480.00			8,722.00
	284. TEXAS INSTRUMENTS, IN STOCK	06/19/2013	11/04/2014	14,288.00	10,247.00			4,041.00
	545. TYSON FOODS INC	VAR	11/04/2014	22,301.00	16,099.00			6,202.00
	166. VERIZON COMMUNICATION	09/29/2010	11/04/2014	8,403.00	5,417.00			2,986.00
	96. VISA INC COM CL A	10/10/2012	11/04/2014	23,255.00	13,192.00			10,063.00
	158. WELLPOINT INC COM	VAR	11/04/2014	20,209.00	10,700.00			9,509.00
	60. WESTERN DIGITAL CORP C	08/27/2013	11/04/2014	6,040.00	3,841.00			2,199.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

C HOMER AND EDITH FULLER CHAMBERS CHARITABLE

20-2123840

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later).

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

X	(F) Long-term transactions not reported to you on Form 1099-B
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1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	393. WYNDHAM WORLDWIDE COR	04/03/2013	11/04/2014	30,134.00	24,844.00			5,290.00
	209. LYONDELLBASELL INDUST A	08/27/2013	11/04/2014	18,124.00	14,524.00			3,600.00
	20417.715 STONE HARBOR LOC FUND	VAR	12/08/2014	181,718.00	221,338.00			-39,620.00
	.5 HEALTHCARE TR AMER INC	12/11/2013	12/31/2014	13.00	10.00			3.00
	585. FOSTER WHEELER AG COM	08/08/2013	01/20/2015	15,687.00	13,827.00			1,860.00
	400. COVIDIEN PLC SHS	VAR	01/26/2015	43,502.00	16,944.00			26,558.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				4,870,360.	3,680,558.			1,189,802

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