



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 02-01-2014, and ending 01-31-2015

Name of foundation THE STONY POINT FOUNDATION		<b>A Employer identification number</b>  13-3766973	
Number and street (or P O box number if mail is not delivered to street address) C/O DIXON HUGHES GOODMAN PO BOX 973		<b>B Telephone number</b> (see instructions)  (843) 722-6443	
City or town, state or province, country, and ZIP or foreign postal code CHARLESTON, SC 29402		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 14,026,904		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments . . . . .	15	15		
	<b>4</b> Dividends and interest from securities. . . . .	286,929	286,929		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 <input checked="" type="checkbox"/>	639,880			
	<b>b</b> Gross sales price for all assets on line 6a <u>3,649,772</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . .		547,259		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . . <input checked="" type="checkbox"/>	-2,639	-2,639		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	924,185	831,564		
Operating and Administrative Expenses	<b>13</b> Compensation of officers, directors, trustees, etc . . . . .	42,130	21,065		21,065
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . . <input checked="" type="checkbox"/>	10,508	5,254		5,254
	<b>c</b> Other professional fees (attach schedule) . . . . . <input checked="" type="checkbox"/>	109,641	109,641		0
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . . . . <input checked="" type="checkbox"/>	15,413	8,008		6,825
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . . <input checked="" type="checkbox"/>	66,257	62,030		4,227
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	243,949	205,998		37,371
	<b>25</b> Contributions, gifts, grants paid . . . . .	608,300			608,300
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	852,249	205,998		645,671
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	71,936			
	<b>b Net investment income</b> (if negative, enter -0-)		625,566		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		11,074	11,074
	2	Savings and temporary cash investments . . . . .	1,215,706	179,789	179,789
	3	Accounts receivable ▶ <u>200,000</u>			
		Less allowance for doubtful accounts ▶ _____		200,000	200,000
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	2,456	33,888	33,888
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	4,494,748	2,953,701	4,351,866
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .				
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	5,030,823	7,483,239	9,250,287	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	10,743,733	10,861,691	14,026,904	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	0	46,022	
	23	Total liabilities (add lines 17 through 22) . . . . .	0	46,022	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	10,743,733	10,815,669	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions) . . . . .	10,743,733	10,815,669	
31	Total liabilities and net assets/fund balances (see instructions) . . .	10,743,733	10,861,691		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 10,743,733
2	Enter amount from Part I, line 27a . . . . .	2 71,936
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 10,815,669
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 10,815,669

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	CHARLES SCHWAB- SHORT TERM			
b	CHARLES SCHWAB- LONG TERM			
c	JP MORGAN - SHORT TERM			
d	JP MORGAN - LONG TERM			
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 245,294		231,097	14,197
b 476,594		361,513	115,081
c 205,476		238,107	-32,631
d 2,436,074		1,985,462	450,612
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			14,197
b			115,081
c			-32,631
d			450,612
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	547,259
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	172,194	13,945,750	0 012347
2012	546,627	13,085,310	0 041774
2011	578,881	13,049,553	0 044360
2010	752,056	12,396,586	0 060666
2009	635,432	11,421,193	0 055636

2	Total of line 1, column (d). . . . .	2	0 214783
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 042957
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	15,189,106
5	Multiply line 4 by line 3. . . . .	5	652,478
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	6,256
7	Add lines 5 and 6. . . . .	7	658,734
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	645,671

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	12,511
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	12,511
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	12,511
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	31,738	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	31,738
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	19,227
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 19,227 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1b		No
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> NY				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> . . . . .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DIXON HUGHES GOODMAN LLP Telephone no (843) 722-6443 Located at 525 EAST BAY STREET CHARLESTON SC ZIP+4 29403			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b	Yes	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN O DOWNING	PRESIDENT	0	0	0
C/O DHG LLP PO BOX 273 CHARLESTON, SC 29402	1 00			
FRANCES VS DOWNING	TREASURER	42,130	0	0
C/O DHG LLP PO BOX 273 CHARLESTON, SC 29402	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .	0
--	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL REVENUE CODE SECTION 501(C)(3)	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

[illegible]



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	5,903,385
b	Average of monthly cash balances. . . . .	1b	271,351
c	Fair market value of all other assets (see instructions). . . . .	1c	9,245,676
d	Total (add lines 1a, b, and c). . . . .	1d	15,420,412
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	15,420,412
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	231,306
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,189,106
6	Minimum investment return. Enter 5% of line 5. . . . .	6	759,455

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	759,455
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	12,511
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	23,019
c	Add lines 2a and 2b. . . . .	2c	35,530
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	723,925
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	723,925
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	723,925

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	645,671
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	645,671
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	645,671
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				723,925
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			413,266	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 645,671				
a Applied to 2013, but not more than line 2a			413,266	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				232,405
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				491,520
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

JOHN O DOWNING

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	608,300
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No


b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


<b>Sign Here</b>	*****	2015-12-08	*****	May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
	Signature of officer or trustee	Date	Title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name ROBERT P BRADHAM	Preparer's Signature	Date 2015-12-08	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00309866
	Firm's name <input checked="" type="checkbox"/> DIXON HUGHES GOODMAN LLP			Firm's EIN <input checked="" type="checkbox"/> 56-0747981	
	Firm's address <input checked="" type="checkbox"/> PO BOX 973 CHARLESTON, SC 29402			Phone no (843) 722-6443	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALFORD LAKE CAMP 5 SALT MARSH WAY CAPE ELIZABETH,ME 04107		PUBLIC CHARITY	GENERAL SUPPORT	1,000
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO,IL 60601		PUBLIC CHARITY	GENERAL SUPPORT	3,000
AMERICAN COLLEGE FOR THE BUILDING ARTS 21 MAGAZINE ST CN,SC 29401		PUBLIC CHARITY	GENERAL SUPPORT	500
ATWILL MEMORIAL CHAPEL 932 N BIRCHWOOD DR NORTHPORT,MI 49670		PUBLIC CHARITY	GENERAL SUPPORT	1,000
BOYS HOPE GIRLS HOPE BALTIMORE 3714 FLEETWOOD AVENUE BALTIMORE,MD 21206		PUBLIC CHARITY	GENERAL SUPPORT	5,000
HISTORIC CHARLESTON FOUNDATION 40 EAST BAY ST CHARLESTON,SC 29401		PUBLIC CHARITY	GENERAL SUPPORT	250
CHARLESTON LIBRARY SOCIETY 164 KING STREET CHARLESTON,SC 29401		PUBLIC CHARITY	GENERAL SUPPORT	100
CIRCUS SMIRKUS 1 CIRCUS ROAD GREENSBORO,VT 05841		PUBLIC CHARITY	GENERAL SUPPORT	15,000
COASTAL CONSERVATION LEAGUE 328 EAST BAY STREET PO BOX 1765 CHARLESTON,SC 29402		PUBLIC CHARITY	GENERAL SUPPORT	30,000
COLLETON MUSEUM 506 E WASHINGTON ST WALTERBORO,SC 29488		PUBLIC CHARITY	GENERAL SUPPORT	100
COPLEY HEALTH SYSTEMS INC 528 WASHINGTON HIGHWAY MORRISVILLE,VT 05661		PUBLIC CHARITY	GENERAL SUPPORT	15,000
DARDEN SCHOOL FOUNDATION DARDEN BOULEVARD CHARLOTTESVILLE,VA 22903		PUBLIC CHARITY	GENERAL SUPPORT	2,500
FAIRBANKS MUSEUM & PLANETARIUM 1302 MAIN STREET JOHNSONBURY,VT 05819		PUBLIC CHARITY	GENERAL SUPPORT	10,000
GARDEN CLUB OF SOMERSET HILLS 1741 BLACK RIVER ROAD FAR HILLS,NJ 07931		PUBLIC CHARITY	GENERAL SUPPORT	200
GILMAN FUND 5407 ROLAND AVENUE BALTIMORE,MD 21210		PUBLIC CHARITY	GENERAL SUPPORT	6,000
<b>Total . . . . .</b>  <b>3a</b>				608,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
GARDEN TRAVERSE LIGHTHOUSE MUSEUM 15500 N LIGHTHOUSE POINT RD NORTHPORT,MI 49670		PUBLIC CHARITY	GENERAL SUPPORT	500
HANDS ACROSS THE SEA PO BOX 55071 SUITE 85043 BOSTON,MA 85043		PUBLIC CHARITY	GENERAL SUPPORT	3,000
LEELANAU CHILDREN'S CENTER 111 N FIFTH STREET LELAND,MI 49654		PUBLIC CHARITY	GENERAL SUPPORT	1,000
LEELANAU CONSERVANCY 101 1ST STREET LELAND,MI 49654		PUBLIC CHARITY	GENERAL SUPPORT	10,000
LEELANAU TOWNSHIP COMMUNITY FOUNDATION 104 S WING STREET NORTHPORT,MI 49670		PUBLIC CHARITY	GENERAL SUPPORT	500
LOWCOUNTRY OPEN LAND TRUST 43 WENTWORTH ST CHARLESTON,SC 29401		PUBLIC CHARITY	GENERAL SUPPORT	7,500
MACCULLOCH HALL HISTORICAL MUSEUM 46 MACCULLOCH AVENUE MORRISTOWN,NJ 07960		PUBLIC CHARITY	GENERAL SUPPORT	250
MILL REEF FUND 487 GOODWYN STREET MEMPHIS,TN 38111		PUBLIC CHARITY	GENERAL SUPPORT	300
MONTANA LAND RELIANCE PO BOX 355 HELENA,MT 59624		PUBLIC CHARITY	GENERAL SUPPORT	6,000
MUNSON HEALTHCARE REGIONAL FOUNDATION 210 BEAUMONT PL TRAVERSE CITY,MI 49684		PUBLIC CHARITY	GENERAL SUPPORT	1,000
NATIONAL CASA ASSOCIATION 100 W HARRISON ST SEATTLE,WA 98119		PUBLIC CHARITY	GENERAL SUPPORT	5,000
NORTHEAST KINGDOM FUND THE VERMONT COMMUNITY FOUNDATION 3 COURT STREET MIDDLEBURY,VT 05753		PUBLIC CHARITY	GENERAL SUPPORT	15,000
NEMOURS WILDLIFE FOUNDATION NEMOURS PLANTATION DRIVE YEMASSEE,SC 29945		PUBLIC CHARITY	GENERAL SUPPORT	1,000
NJ HIGHLANDS COALITION 508 MAIN STREET BOONTON,NJ 07005		PUBLIC CHARITY	GENERAL SUPPORT	3,000
NORTHERN FOREST CENTER 18 N MAIN ST 204 CONCORD,NH 03301		PUBLIC CHARITY	GENERAL SUPPORT	1,000
<b>Total . . . . .</b>  <b>3a</b>				608,300



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTHEAST KINGDOM CHORUS PO BOX 247 HARDWICK,VT 05843		PUBLIC CHARITY	GENERAL SUPPORT	100
NORTHERN RIVERS LAND TRUST PO BOX 112 HARDWICK,VT 05843		PUBLIC CHARITY	GENERAL SUPPORT	500
OUR LITTLE ROSES MINISTRIES 525 NE 15TH STREET SUITE 100 MIAMI,FL 33132		PUBLIC CHARITY	GENERAL SUPPORT	10,000
PREP FOR PREP 328 W 71ST ST NEW YORK,NY 10023		PUBLIC CHARITY	GENERAL SUPPORT	5,000
SAVING BIRDS THRU HABITAT 5020 N PUTNAM ROAD PO BOX 288 OMENA,MI 49674		PUBLIC CHARITY	GENERAL SUPPORT	3,000
SHARE OUR STRENGTH NO KID HUNGRY 1030 15TH ST NW SUITE 1100 W WASHINGTON,DC 20005		PUBLIC CHARITY	GENERAL SUPPRT	5,000
ST PHILLIPS ACADEMY 342 CENTRAL AVE NEWARK,NJ 07103		PUBLIC CHARITY	GENERAL SUPPORT	3,000
STERLING COLLEGE 125 W COOPER AVENUE STERLING,KS 67579		PUBLIC CHARITY	GENERAL SUPPORT	1,000
SUMMER MUSIC FROM GREENSBORO PO BOX 223 GREENSBORO,VT 08541		PUBLIC CHARITY	GENERAL SUPPORT	200
THE ALS ASSOCIATION 7499 PARKLANE ROAD SUITE 144 COLUMBIA,SC 29223		PUBLIC CHARITY	GENERAL SUPPORT	7,500
THE HOTCHKISS FUND 11 INTERLAKEN ROAD LAKEVILLE,CT 06039		PUBLIC CHARITY	GENERAL SUPPORT	2,500
THE HOTCHKISS SCHOOL 11 INTERLAKEN ROAD LAKEVILLE,CT 06039		PUBLIC CHARITY	GENERAL SUPPORT	10,000
THE KOSSOYE PROJECT 480 ROBINWOOD DR NE BAINBRIDGE ISLAND,WA 98110		PUBLIC CHARITY	GENERAL SUPPORT	1,000
THE NATURE CONSERVANCY IN NJ 200 POTTERSVILLE ROAD CHESTER,NJ 07930		PUBLIC CHARITY	GENERAL SUPPORT	15,500
THE NATURE CONSERVANCY IN SC PO BOX 5475 COLUMBIA,SC 29250		PUBLIC CHARITY	GENERAL SUPPORT	5,000
<b>Total . . . . .</b>  <b>3a</b>				608,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE PECK SCHOOL 247 SOUTH STREET MORRISTOWN,NJ 07960		PUBLIC CHARITY	GENERAL SUPPORT	300
THE SHELBURNE MUSEUM 6000 SHELBURNE ROAD SHELBURNE,VT 05482		PUBLIC CHARITY	GENERAL SUPPORT	110,000
THE TOWN OF GREENSBORO PO BOX 119 GREENSBORO,VT 05841		PUBLIC CHARITY	GENERAL SUPPORT	20,000
THE VERMONT WOMEN'S FUND 3 COURT STREET MIDDLEBURY,VT 05753		PUBLIC CHARITY	GENERAL SUPPORT	2,000
VANDERBILT UNIVERSITY 2201 WEST END AVENUE NASHVILLE,TN 37235		PUBLIC CHARITY	GENERAL SUPPORT	200,000
VERMONT FARM FUND PO BOX 343 WAITSFIELD,VT 05673		PUBLIC CHARITY	GENERAL SUPPORT	2,000
VERMONT LAND TRUST 8 BAILEY AVENUE MONTPELIER,VT 05602		PUBLIC CHARITY	GENERAL SUPPORT	50,000
WOMENS ASSOCIATION MORRISON MEDICAL CENTER PO BOX 1956 MORRISTOWN,NJ 07962		PUBLIC CHARITY	GENERAL SUPPORT	1,500
WOMEN'S WORLD BANKING 8 WEST 40TH STREET 9TH FLOOR NEWYORK,NY 10018		PUBLIC CHARITY	GENERAL SUPPORT	7,500
WONDER & WISDOM PO BOX 300 GREENSBORO,VT 05841		PUBLIC CHARITY	GENERAL SUPPORT	1,000
<b>Total . . . . .</b>  <b>3a</b>				608,300

**TY 2014 Accounting Fees Schedule**

**Name:** THE STONY POINT FOUNDATION

**EIN:** 13-3766973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,508	5,254		5,254

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2014 Gain/Loss from Sale of Other Assets Schedule**

**Name:** THE STONY POINT FOUNDATION

**EIN:** 13-3766973

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
APOLLO GLOBAL MANAGEMENT FUND		PURCHASED			1,993			0	1,993	
APOLLO GLOBAL MANAGEMENT FUND		PURCHASED			4			0	4	
GSC PARTNERS CDO INVESTORS, II LP		PURCHASED				148,563		0	-148,563	
TIGER GLOBAL LP		PURCHASED			185,709			0	185,709	
TIGER GLOBAL LP		PURCHASED			89,632			0	89,632	
TIGER GLOBAL VI		PURCHASED				45,150		0	-45,150	
KKR		PURCHASED			8,862			0	8,862	
KKR		PURCHASED			134			0	134	

**TY 2014 Investments Corporate  
Stock Schedule****Name:** THE STONY POINT FOUNDATION**EIN:** 13-3766973

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CHARLES SCHWAB - SECURITIES	709,343	1,024,535
JP MORGAN - SECURITIES	2,244,358	3,327,331

## TY 2014 Other Assets Schedule

**Name:** THE STONY POINT FOUNDATION

**EIN:** 13-3766973

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
GSC PARTNERS CDO INVEST II LP	129,431	0	0
LUXOR CAPITAL PARTNERS	500,000	203,941	1,289,450
GREENLIGHT CAPITAL OFFSHORE	509,405	509,405	1,575,766
GREENLIGHT CAPITAL GOLD FUND	500,000	500,000	306,303
CDK GLOBAL SELECT FUND D USD	793,615	793,615	1,472,392
CDK GLOBAL SELECT FUND D LS SP	6,385	6,385	0
TIGER GLOBAL PVT INVT VI, LP	675,567	624,009	624,009
TIGER GLOBAL, LP	839,005	1,063,442	1,063,442
LANSDOWNE UK EQUITY FUND LTD	1,000,000	1,000,000	1,624,086
KKR & CO LP	77,415	89,217	89,217
APOLLO GLOBAL MGMT	0	178,170	178,170
DISCOVERY GLOBAL OPP FUND	0	1,000,000	922,326
CHILDRENS INVESTMENT FUND	0	1,400,000	0
SPECIAL OPP FUND V	0	115,055	105,126

**TY 2014 Other Expenses Schedule****Name:** THE STONY POINT FOUNDATION**EIN:** 13-3766973

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS DEPT OF LAW FILING FEE	775	0		775
PORTFOLIO DEDUCTIONS	62,030	62,030		0
OFFICE EXPENSES	3,452	0		3,452

**TY 2014 Other Income Schedule****Name:** THE STONY POINT FOUNDATION**EIN:** 13-3766973

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY INCOME THRU K-1'S	900	900	900
SECTION 988 GAIN THRU K-1'S	-22,963	-22,963	-22,963
SWAP INCOME/LOSS	18,758	18,758	18,758
MISCELLANEOUS INCOME	666	666	666



## TY 2014 Other Liabilities Schedule

**Name:** THE STONY POINT FOUNDATION

**EIN:** 13-3766973

Description	Beginning of Year - Book Value	End of Year - Book Value
PENDING INVESTMENT TRANSACTIONS	0	46,022

## TY 2014 Other Professional Fees Schedule

**Name:** THE STONY POINT FOUNDATION

**EIN:** 13-3766973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	109,641	109,641		0

**TY 2014 Taxes Schedule****Name:** THE STONY POINT FOUNDATION**EIN:** 13-3766973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK STATE TAX	579	0		0
PAYROLL TAX	13,651	6,825		6,825
FOREIGN TAX	1,183	1,183		0