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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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- Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

2014

Open to Public
Inspection

For calendar year 2014, or tax year beginning 02-01-2014 , and ending 01-31-2015

Name of foundation THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG		A Employer identification number 06-1309603
Number and street (or P O box number if mail is not delivered to street address) 1050 NORTH LAKE WAY		B Telephone number (see instructions) (212) 279-8430
City or town, state or province, country, and ZIP or foreign postal code PALM BEACH, FL 33480		C If exemption application is pending, check here ► <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 15,895,205		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	178,562			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	30,295	30,295		
	4 Dividends and interest from securities.	338,935	338,935		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	374,820			
	b Gross sales price for all assets on line 6a 2,315,918				
	7 Capital gain net income (from Part IV, line 2)		374,820		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	129,389	129,389		
	12 Total. Add lines 1 through 11	1,052,001	873,439		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	17,631	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	13,780	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	185,059	184,434		362
	24 Total operating and administrative expenses.	216,470	184,434		362
	Add lines 13 through 23	1,496,300			1,496,300
	25 Contributions, gifts, grants paid.	1,712,770	184,434		1,496,662
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-660,769			
	b Net investment income (if negative, enter -0-)		689,005		
	c Adjusted net income (if negative, enter -0-)				

	Part III Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		808,248	424,031	424,031
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges			6,376	6,376
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		4,589,870	3,896,469	5,068,791
	c Investments—corporate bonds (attach schedule)		190,319	76,219	68,437
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		8,573,326	9,096,464	10,327,570
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ► _____)				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		14,161,763	13,499,559	15,895,205
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ► _____)		1,435	0	0
	23 Total liabilities (add lines 17 through 22)		1,435		0
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ►				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ►				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		5,000,000	5,000,000	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29 Retained earnings, accumulated income, endowment, or other funds		9,160,328	8,499,559	
	30 Total net assets or fund balances (see instructions)		14,160,328	13,499,559	
	31 Total liabilities and net assets/fund balances (see instructions)		14,161,763	13,499,559	

Part III. Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,160,328
2	Enter amount from Part I, line 27a	2	-660,769
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3	4	13,499,559
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,499,559

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	374,820
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,016,646	14,319,048	0 071000
2012	791,706	12,712,102	0 062280
2011	4,421,071	14,728,859	0 300164
2010	2,849,516	17,828,078	0 159833
2009	3,350,055	17,789,402	0 188317
2 Total of line 1, column (d).			2 0 781594
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 156319
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.			4 15,873,148
5 Multiply line 4 by line 3.			5 2,481,275
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 6,890
7 Add lines 5 and 6.			7 2,488,165
8 Enter qualifying distributions from Part XII, line 4.			8 1,496,662

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	13,780
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	13,780
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	13,780
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	20,156
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	20,156
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,376
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ► 6,376 Refunded ►	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a			<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file Form 1120-POL for this year?		Yes	No
1c			<input type="checkbox"/>	<input checked="" type="checkbox"/>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____ 0	(2)	On foundation managers ► \$ _____ 0	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		Yes	No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?		Yes	No
4b			<input type="checkbox"/>	<input checked="" type="checkbox"/>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		Yes	No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
●	By language in the governing instrument, or			
●	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			
6			Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		Yes	
7			<input type="checkbox"/>	<input checked="" type="checkbox"/>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
►	CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation			
8b			Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			
9			<input type="checkbox"/>	<input checked="" type="checkbox"/>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. <input checked="" type="checkbox"/>			
10			Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	

14 The books are in care of ► KEITH KRAMERCPA Telephone no ► (212) 279-8430
Located at ► 462 SEVENTH AVE-ROOM 1600 NEW YORK NY ZIP +4 ► 10018

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ► 15 and enter the amount of tax-exempt interest received or accrued during the year ►

16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ► Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception . Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ► Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ► Organizations relying on a current notice regarding disaster assistance check here. ►	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ► Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ► Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here. ►			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALFRED B ENGELBERG 1050 NORTH LAKE WAY PALM BEACH, FL 33480	TRUSTEE 10 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	

All other program-related investments See instructions

3 _____

Total. Add lines 1 through 3 ►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	15,815,014
b	Average of monthly cash balances.	1b	299,857
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	16,114,871
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,114,871
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	241,723
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,873,148
6	Minimum investment return. Enter 5% of line 5.	6	793,657

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	793,657
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	13,780
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	13,780
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	779,877
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	779,877
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	779,877

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,496,662
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,496,662
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,496,662
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years		

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				779,877
2 Undistributed income, if any, as of the end of 2014			0	
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	2,482,075			
b From 2010.	1,988,646			
c From 2011.	3,766,744			
d From 2012.	165,766			
e From 2013.	320,231			
f Total of lines 3a through e.	8,723,462			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ 1,496,662			0	
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.			779,877	
e Remaining amount distributed out of corpus	716,785			0
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			
6 Enter the net total of each column as indicated below:	9,440,247			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	2,482,075			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	6,958,172			
10 Analysis of line 9				
a Excess from 2010.	1,988,646			
b Excess from 2011.	3,766,744			
c Excess from 2012.	165,766			
d Excess from 2013.	320,231			
e Excess from 2014.	716,785			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. <input type="text"/>			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ALFRED B ENGELBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ALFRED ENGELBERG
1050 NORTH LAKE WAY
PALM BEACH, FL 33480
(212) 279-8430

b The form in which applications should be submitted and information and materials they should include

NO PARTICULAR FORM, HOWEVER PURPOSE AND DETAIL INFORMATION SHOULD BE SUBMITTED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE LIMITED TO CHARITABLE ORGANIZATIONS SO RECOGNIZED BY THE INTERNAL REVENUE SERVICE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			► 3a	1,496,300
b Approved for future payment See Additional Data Table				
Total			► 3b	17,300,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	30,295	
4 Dividends and interest from securities.			14	338,935	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property.					
7 Other investment income.			14	129,389	
8 Gain or (loss) from sales of assets other than inventory			18	374,820	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory.					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		0		873,439	
13 Total. Add line 12, columns (b), (d), and (e).					873,439

Part XII-B: Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2015-11-17

* * * * *

Signature of officer or trustee

Date

Titl

May the IRS discuss this return with the preparer shown below (see instr.)? Yes No

Paid Preparer Use Only	Print/Type preparer's name KEITH KRAMER	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00293555
	Firm's name KEITH KRAMER CPA			Firm's EIN 13-4106500	
	Firm's address 462 SEVENTH AVE NEW YORK, NY 10018			Phone no (212) 279-8430	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
LADENBURG S/T COVERED	P	2013-12-02	2014-09-16
LADENBURG L/T COVERED	P	2001-01-01	2015-01-31
LADENBURG CAP GAIN DISTRIBUTIONS	P	2001-01-01	2014-08-29
NEUBERGER BERMAN BULK	P	2001-01-01	2015-01-31
DECATHLON ALPHA LP PASSTHROUGH	P	2001-01-01	2015-01-31
MKCA PASSTHROUGH	P	2001-01-01	2015-01-31
MKCA PASSTHROUGH	P	2001-01-01	2015-01-31
YORK GLOBAL CREDIT	P	2001-01-01	2015-01-31
FARALLON PASSTHROUGH	P	2001-01-01	2015-01-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
43,094		40,705	2,389
301,656		299,298	2,358
1,725			1,725
1,753,406		1,539,145	214,261
		7,429	-7,429
178,056			178,056
		24,137	-24,137
37,976		30,384	7,592
5			5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,389
			2,358
			1,725
			214,261
			-7,429
			178,056
			-24,137
			7,592
5			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS OF ISRAEL PHILHARMONIC 122 E 42ND ST 4507 NEW YORK, NY 10168	NONE	501 (C) 3	UNRESTRICTED	2,500
ANDERSON RANCH ARTS CENTER 5263 OWL CREEK ROAD SNOWMASS VILLAGE, CO 81615	NONE	501 (C) 3	UNRESTRICTED	4,500
AMERICANS FOR THE ARTS 1000 VERNONT AVENUE NW 6TH FLOOR WASHINGTON, DC 20005	NONE	501 (C) 3	UNRESTRICTED	10,000
ASPEN MUSIC FESTIVAL & SCHOOL 601 VEAN COURT ASPEN, CO 81611	NONE	501 (C) 3	UNRESTRICTED	100,000
ASPEN VALLEY COMMUNITY FOUNDATION 110 EAST HALLAM STREET SUITE 126 ASPEN, CO 81611	NONE	501 (C) 3	UNRESTRICTED	2,500
AVODA 1601 NEW ROAD LINWOOD, NJ 08221	NONE	501 (C) 3	AVODA ALUMNI SCHOLARSHIP	1,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON, DC 20036	NONE	501 (C) 3	UNRESTRICTED	100,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON, DC 20036	NONE	501 (C) 3	ENGELBERG CENTER	100,000
CAREER TRANSITION FOR DANCERS 165 WEST 46TH STREET NEW YORK, NY 10036	NONE	501 (C) 3	UNRESTRICTED	1,500
CENTRAL SYNAGOGUE 123 EAST 55TH STREET NEW YORK, NY 10022	NONE	501 (C) 3	UNRESTRICTED	10,000
CLAL 440 PARK AVENUE SOUTH NEW YORK, NY 10010	NONE	501 (C) 3	UNRESTRICTED	150,000
COALITION FOR THE HOMELESS 89 CHAMBERS STREET NEW YORK, NY 10007	NONE	501 (C) 3	UNRESTRICTED	25,000
INSTITUTE FOR FINE ARTS-NYU 1 E 78 ST NEW YORK, NY 10075	NONE	501 (C) 3	UNRESTRICTED	25,000
JAZZ AT LINCOLN CENTER 33 WEST 60TH STREET NEW YORK, NY 10023	NONE	501 (C) 3	UNRESTRICTED	505,000
JEWISH FEDERATION OF PALM BEACH 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417	NONE	501 (C) 3	UNRESTRICTED	41,000
Total			► 3a	1,496,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 500 FIFTH AVENUE NEWYORK, NY 10110	NONE	501 (C) 3	UNRESTRICTED	2,500
NATIONAL SOCIETY OF GENETIC COUNSELORS 233 CANTERBURY DRIVE WALLINGFORD, PA 19086	NONE	501 (C) 3	JEMF GRANT	75,000
NEW YORK ACADEMY OF MEDICINE 1216 5TH AVE NEWYORK, NY 10029	NONE	501 (C) 3	UNRESTRICTED	5,000
NYU SCHOOL OF LAW 161 AVENUE OF THE AMERICAS NEWYORK, NY 10013	NONE	501 (C) 3	UNRESTRICTED	110,000
PALM BEACH POLICE FOUNDATION 139 N COUNTY RD 20C PALM BEACH, FL 33480	NONE	501 (C) 3	UNRESTRICTED	2,500
PALM BEACH UNITED WAY 2600 QUANTUM BLVD BOYNTON BEACH, FL 33426	NONE	501 (C) 3	UNRESTRICTED	15,000
PLANNED PARENTHOOD FEDERATION 1699 SW 27TH AVENUE MIAMI, FL 33415	NONE	501 (C) 3	UNRESTRICTED	5,000
HOSPICE FOUNDATION OF PALM BEACH COUNTY 5300 EAST AVENUE WEST PALM BEACH, FL 33407	NONE	501 (C) 3	UNRESTRICTED	500
THE ACTORS' FUND OF AMERICA 729 SEVENTH AVENUE NEWYORK, NY 10019	NONE	501 (C) 3	UNRESTRICTED	3,000
THE ASPEN INSTITUTE 1000 NORTH THIRD STREET ASPEN, CO 81611	NONE	501 (C) 3	UNRESTRICTED	12,000
SUSAN KOMEN BREAST CANCER 5005 LBJ FREEWAY DALLAS, TX 75244	NONE	501 (C) 3	UNRESTRICTED	3,750
UJA - ASPEN VALLEY P O BOX 1167 ASPEN, CO 81612	NONE	501 (C) 3	UNRESTRICTED	1,000
UJA - FEDERATION OF NEW YORK 130 EAST 59TH STREET NEWYORK, NY 10022	NONE	501 (C) 3	UNRESTRICTED	55,000
UNITED HOSPITAL FUND 350 FIFTH AVENUE - 23RD FLOOR NEWYORK, NY 10118	NONE	501 (C) 3	UNRESTRICTED	10,000
CASA COLUMBIA 633 3RD AVENUE NEWYORK, NY 10017	NONE	501 (C) 3	UNRESTRICTED	1,000
Total				1,496,300
			► 3a	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONGREGATION BETH ISRAEL 347 W 34TH STREET NEW YORK, NY 10001	NONE	501 (C) 3	UNRESTRICTED	25,000
HEARING OVARIAN CANCER WHISPER 360 CYPRESS DRIVE JUPITER, FL 33469	NONE	501 (C) 3	UNRESTRICTED	500
INSTITUTE FOR FAMILY HEALTH 16 E 16TH ST NEW YORK, NY 10003	NONE	501 (C) 3	UNRESTRICTED	5,000
MOMA 11 W 53RD ST NEW YORK, NY 10019	NONE	501 (C) 3	UNRESTRICTED	1,750
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	501 (C) 3	UNRESTRICTED	1,200
NORTON MUSEUM OF ART 1451 S OLIVE AVE WEST PALM BEACH, FL 33401	NONE	501 (C) 3	UNRESTRICTED	8,500
PALM BEACH CIVIC ASSN 139 N COUNTY RD PALM BEACH, FL 33480	NONE	501 (C) 3	UNRESTRICTED	1,000
MEDICARE RIGHTS CENTER 266 W 37TH STREET NEW YORK, NY 10018	NONE	501 (C) 3	UNRESTRICTED	1,600
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	501 (C) 3	UNRESTRICTED	25,000
JOINT DISTRIBUTION COMMITTEE PO BOX 4124 NEW YORK, NY 10163	NONE	501 (C) 3	UNRESTRICTED	2,500
NATIONAL SEPTEMBER 11 MEMORIAL & MUSEUM 20 VESEY ST NEW YORK, NY 10007	NONE	501 (C) 3	UNRESTRICTED	15,000
PALM BEACH ZOO 1301 SUMMIT BLVD WEST PALM BEACH, FL 33405	NONE	501 (C) 3	UNRESTRICTED	5,000
OPERATION RESPECT 2 PENN PLAZA 5TH FLOOR NEW YORK, NY 10121	NONE	501 (C) 3	UNRESTRICTED	2,000
ASPEN ART MUSEUM 637 E HYMAN AVE ASPEN, CO 81611	NONE	501 (C) 3	UNRESTRICTED	1,000
PRIMARY CARE DEVELOPMENT CORP 45 BROADWAY 530 NEW YORK, NY 10006	NONE	501 (C) 3	UNRESTRICTED	5,500
Total				1,496,300
			► 3a	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SLE LUPUS FOUNDATION 330 SEVENTH AVENUE 1701 NEW YORK, NY 10001	NONE	501 (C) 3	UNRESTRICTED	4,000
THE STUDIO MUSEUM IN HARLEM 144 W 125TH STREET NEW YORK, NY 10027	NONE	501 (C) 3	UNRESTRICTED	500
US CAPITOL SOCIETY 200 MARYLAND AVENUE NE WASHINGTON, DC 20002	NONE	501 (C) 3	UNRESTRICTED	2,000
US DEPT OF STATE ART IN EMBASSIES 2201 C STREET NW WASHINGTON, DC 20520	NONE	501 (C) 3	UNRESTRICTED	10,000
Total			► 3a	1,496,300

TY 2014 Accounting Fees Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG

EIN: 06-1309603

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KEITH KRAMER CPA	17,631	0		0

TY 2014 Investments Corporate Bonds Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG

EIN: 06-1309603

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FORESTAR GROUP 2020 3.75%	76,219	68,437

TY 2014 Investments Corporate Stock Schedule**Name:** THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG**EIN:** 06-1309603

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BHP BILLITON	71,532	65,535
CALIFORNIA RESOURCES	13,649	11,827
CITIZENS & NORTHERN	35,659	34,794
VERIZON	91,239	114,275
KIMBERLY CLARK	50,135	54,936
NESTLE	69,716	135,805
PEPSICO	107,938	154,737
CRACKER BARREL	96,728	134,510
MCDONALDS	33,658	99,373
RYMAN HOSPITALITY PROPERTIES	101,871	153,720
CROWN CASTLE INTERNATIONAL	79,028	86,510
CHEVRON	35,648	51,265
HOLLYFRONTIER	101,100	73,636
INTERNATIONAL PAPER	99,647	105,320
OCCIDENTAL PETROLEUM	60,934	62,000
PHILLIPS 66	103,330	98,448
ROYAL DUTCH SHELL	90,350	86,030
TOTAL SA	103,581	103,020
BANK OF NOVA SCOTIA	142,406	130,019
CME GROUP	73,612	102,360
PLUM CREEK TIMBER	101,436	124,656
OMNICOM	109,214	109,200
SALISBURY BANCORP	96,013	95,550
TRAVELERS COS.	96,371	190,217
UNIVEST BIDDLE PROPERTIES	75,195	69,450
URSTADT BIDDLE PROPERTIES	101,573	129,250
VALUE LINE	55,251	71,269
OUTFRONT MEDIA	140,987	132,905
WESTPAC BANKING CORP.	129,122	123,050
CATERPILLER	127,088	119,955

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GENERAL ELECTRIC	96,902	158,271
NORFOLK SOUTHERN	96,942	152,955
PACKAGING CORP. AMERICA	81,002	140,323
APPLE	80,502	263,610
AUTOMATIC DATA PROCESSING	91,688	152,681
INTEL	100,349	153,636
ALLIANT ENERGY	108,618	161,233
CENTERPOINT ENERGY	112,782	130,459
NISOURCE	81,835	160,062
PREFERRED APARTMENT COMMUNITIES	27,995	30,330
WISCONSIN ENERGY CORP.	110,302	186,829
WEYERHAUSER SERIES A	150,359	173,160
SUPERIOR UNIFORM GROUP	19,186	37,950
TARGET	74,026	73,610
UMH PROPERTIES	29,138	28,890
COCA COLA	40,832	41,170

TY 2014 Investments - Other Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG**EIN:** 06-1309603

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FARALLON INSTITUTIONAL PARTNERS LP	AT COST	22,989	28,000
SNOW FUND ONE, LLC	AT COST	0	0
DECATHLON ALPHA, LP	AT COST	354,459	345,015
HUTCHIN HILL CAPITAL OFFSHORE FUND	AT COST	2,500,000	3,032,211
YORK GLOBAL CREDIT INCOME LTD.	AT COST	1,433,034	1,650,070
MKCA OPPORTUNITY FUND	AT COST	2,285,982	2,315,751
GRAHAM ABSOLUTE RETURN FUND	AT COST	2,000,000	2,477,205
OWL CREEK ARGENTINA	AT COST	500,000	479,318

TY 2014 Other Expenses Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG

EIN: 06-1309603

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	78,602	78,602		0
GRANT EXPENSES	362	0		362
PORTFOLIO DEDUCTIONS	105,832	105,832		0
OTHER DEDUCTIONS	263	0		0

TY 2014 Other Income Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG**EIN:** 06-1309603

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DECATHLON ALPHA	126	126	126
SNOW FUND ONE	48,645	48,645	48,645
FARALLON CAPITAL	429	429	429
MKCA OPPORTUNITY FUND	80,189	80,189	80,189

TY 2014 Other Liabilities Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG**EIN:** 06-1309603

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	1,435	0

TY 2014 Substantial Contributors Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG

EIN: 06-1309603

Name	Address
ALFRED ENGELBERG	1050 NORTH LAKE WAY PALM BEACH, FL 33480

TY 2014 Taxes Schedule

Name: THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG**EIN:** 06-1309603

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	13,780	0		0

Schedule of Contributors

OMB No 1545-0047

2014

- Attach to Form 990, 990-EZ, or 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

06-1309603

Organization type (check one)

Filers of

Section:

Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation <input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation <input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG	Employer identification number 06-1309603
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALFRED ENGELBERG 1050 NORTH LAKE WAY PALM BEACH, FL33480	\$ 178,562	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG

Employer identification number

06-1309603

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Name of organization THE ENGELBERG FOUNDATION CO ALFRED ENGELBERG			Employer identification number 06-1309603
Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee _____			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee _____			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee _____			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
(e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee _____			