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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation SCHULER FAMILY FOUNDATION		A Employer identification number 99-0316347	
% SCHULER FAMILY FOUNDATION		B Telephone number (see instructions) (206) 628-6529	
Number and street (or P O box number if mail is not delivered to street address) 828 FORT STREET 310		Room/suite	
City or town, state or province, and ZIP or foreign postal code HONOLULU, HI 96813		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 19,785,333		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	341,127	340,269		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-236,479			
	b Gross sales price for all assets on line 6a 3,357,594				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	232,944	232,944		
	12 Total. Add lines 1 through 11	337,592	573,213		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	9,293	9,293	0	0
	c Other professional fees (attach schedule)	12,809	12,809		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	43,214	43,214		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	65,316	65,316	0	0
	25 Contributions, gifts, grants paid	1,070,000			1,070,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,135,316	65,316	0	1,070,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-797,724			
	b Net investment income (if negative, enter -0-)		507,897		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	75,378	113,954	113,954
	2	Savings and temporary cash investments	3,804,137	1,638,502	1,638,502
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,220,140	911,269	913,216
	b	Investments—corporate stock (attach schedule)	4,245,639	3,989,493	11,406,519
	c	Investments—corporate bonds (attach schedule).	2,790,311	2,392,420	2,409,261
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,789,578	3,361,620	3,303,881
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	13,925,183	12,407,258	19,785,333	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	13,925,183	12,407,258	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	13,925,183	12,407,258		
31	Total liabilities and net assets/fund balances (see instructions) . . .	13,925,183	12,407,258		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	13,925,183
2	Enter amount from Part I, line 27a	2	-797,724
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	13,127,459
5	Decreases not included in line 2 (itemize) ▶ _____	5	720,201
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	12,407,258

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SHORT TERM STOCK SALES		2014-01-01	2014-12-31
b	LONG TERM STOCK SALES		2001-01-01	2014-12-31
c	CAPITAL GAIN DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,133,120		1,124,795	8,325
b 2,224,474		2,483,863	-259,389
c			14,585
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			8,325
b			-259,389
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-225,820
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,039,701	20,760,118	0 050082
2012	987,477	16,327,163	0 060481
2011	950,156	14,817,706	0 064123
2010	910,082	15,788,586	0 057642
2009	1,010,672	17,673,715	0 057185

2	Total of line 1, column (d).	2	0 289513
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 057903
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	15,121,857
5	Multiply line 4 by line 3.	5	875,601
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,079
7	Add lines 5 and 6.	7	880,680
8	Enter qualifying distributions from Part XII, line 4.	8	1,070,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	5,079
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	5,079
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,079
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	18,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	114
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,807
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 12,807 Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☐	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> ☐	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i> ☐			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ HI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of SCHULER FAMILY FOUNDATION Telephone no (206) 628-6529 Located at 828 FORT STREET 310 HONOLULU HI ZIP+4 96813			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	13,746,019
b	Average of monthly cash balances.	1b	1,606,120
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,352,139
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,352,139
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	230,282
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,121,857
6	Minimum investment return. Enter 5% of line 5.	6	756,093

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	756,093
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	5,079
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,079
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	751,014
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	751,014
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	751,014

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,070,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,070,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	5,079
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,064,921
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				751,014
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			327,412	
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,070,000				
a Applied to 2013, but not more than line 2a			327,412	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				742,588
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				8,426
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . . 0				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHMENT B 828 FORT STREET 310 HONOLULU, HI 96813	N/A	PC	To provide support to exempt organization	1,070,000
Total				1,070,000
b <i>Approved for future payment</i>				
Total				

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-05-04	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name SUSAN B QUEARY	Preparer's Signature	Date 2015-09-24	Check if self-employed ☒	PTIN P00099025
	Firm's name ☒ BADER MARTIN PS			Firm's EIN ☒	
	Firm's address ☒ 1000 SECOND AVENUE 34TH FLOOR SEATTLE, WA 981041022			Phone no (206) 621-1900	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES K SCHULER	CHAIRMAN/DIRECTOR 2 5	0	0	0
828 FORT STREET 310 HONOLULU, HI 96813				
BETTYE P SCHULER	VP/SECRETARY 1 5	0	0	0
828 FORT STREET 310 HONOLULU, HI 96813				
PAMELA S JONES	VP/TREASURER 1 0	0	0	0
828 FORT STREET 310 HONOLULU, HI 96813				
CHRISTOPHER T SCHULER	DIRECTOR 1 0	0	0	0
828 FORT STREET 310 HONOLULU, HI 96813				
MARK J SCHULER	DIRECTOR 1 0	0	0	0
828 FORT STREET 310 HONOLULU, HI 96813				
FIRST HAWAIIAN	TRUSTEE 0	0	0	0
828 FORT STREET 310 HONOLULU, HI 96813				

TY 2014 Accounting Fees Schedule

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,293	9,293		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

**TY 2014 Investments Corporate
Bonds Schedule**

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT A	2,392,420	2,409,261

**TY 2014 Investments Corporate
Stock Schedule**

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHMENT A	3,989,493	11,406,519

TY 2014 Investments Government Obligations Schedule

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

**US Government Securities - End of
Year Book Value:**

911,269

**US Government Securities - End of
Year Fair Market Value:**

913,216

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2014 Investments - Other Schedule

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SEE ATTACHMENT A		3,361,620	3,303,881

TY 2014 Other Decreases Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Description	Amount
BOOK/TAX DIFFERENCES FROM PASS THROUGH	720,201
ENTITIES	0

TY 2014 Other Expenses Schedule

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	30	30		0
PARTNERSHIP EXPENSES	43,184	43,184		

TY 2014 Other Income Schedule

Name: SCHULER FAMILY FOUNDATION

EIN: 99-0316347

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM PARTNERSHIPS	232,944	232,944	

TY 2014 Other Professional Fees Schedule**Name:** SCHULER FAMILY FOUNDATION**EIN:** 99-0316347

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIRST HAWAIIAN #1017	12,509	12,509		0
UBS #20620	300	300		0

SCHULER FAMILY FOUNDATION**EIN: 99-0316347****2014 FORM 990-PF****PART II - ATTACHMENT A**

US & State Obligations		
Descriptions	Ending Book Value	Ending FMV
Fed Home Loan Bank	\$16,767	\$17,657
FHLMC DTD	\$30,111	\$30,011
FHLMC Med Term Note	\$19,900	\$19,964
FNMA CMO	\$12,679	\$12,420
FNMA DTD 1/7/13-2/8/18	\$35,178	\$34,599
FNMA DTD 4/19/12-5/27/15	\$64,863	\$65,073
FNMA DTD 12/30/14-12/30/19	\$20,000	\$20,009
FNMA pool #535631	\$2,620	\$2,585
FNMA pool #Ad1656	\$21,674	\$22,673
FNMA pool #Ma0457	\$14,243	\$15,042
FNMA pool #256116	\$10,285	\$10,973
FNMA pool #889572	\$4,636	\$4,809
GNMA pool #727889	\$20,263	\$21,013
US Treasury Bonds 4/30/09-4/30/16	\$20,077	\$20,584
US Treasury Bonds 9/30/10-9/30/15	\$30,669	\$30,230
US Treasury Notes 1/31/10-1/31/17	\$27,440	\$26,246
US Treasury Notes 2/15/11-2/15/21	\$38,266	\$38,555
US Treasury Notes 2/15/14-2/15/24	\$30,060	\$31,568
US Treasury Notes 2/28/11-2/28/18	\$43,703	\$41,922
US Treasury Notes 3/2/09-2/29/16	\$31,990	\$30,781
US Treasury Notes 3/31/11-3/31/18	\$36,527	\$36,821
US Treasury Notes 4/15/13-4/15/16	\$39,931	\$39,938
US Treasury Notes 5/15/09-5/15/19	\$27,738	\$26,651
US Treasury Notes 5/15/11-5/15/21	\$27,877	\$26,828
US Treasury Notes 6/30/11-6/30/16	\$35,026	\$35,528
US Treasury Notes 8/15/10-8/15/20	\$27,034	\$26,108
US Treasury Notes 8/15/11-8/15/21	\$19,867	\$20,236
US Treasury Notes 8/15/13-8/15/23	\$51,292	\$51,606
US Treasury Notes 8/15/14-8/15/24	\$15,143	\$15,278
US Treasury Notes 9/30/11-9/30/16	\$44,802	\$45,330
US Treasury Notes 9/30/11-9/30/18	\$24,546	\$24,977
US Treasury Notes 11/15/11-11/15/21	\$25,542	\$25,092
US Treasury Notes 11/15/13-11/15-23	\$40,520	\$42,109
US Obligation Totals:	\$911,269	\$913,216

Corporate Stock		
Descriptions	Ending Book Value	Ending FMV
DR Horton Inc (DHI)	\$0	\$7,081,200
Alpha Nat Resour (ANR)	\$325,605	\$175,457
American Cap Ltd (ACAS)	\$62,379	\$107,106

Ares Capital Corp (ARCC)	\$379,847	\$567,850
Gold Reserve Inc (GDRZF)	\$154,232	\$157,597
Level 3 Comm Inc (LVLTL)	\$33,137	\$57,083
Resolute Forest Pr (RFP)	\$224,566	\$330,575
Solar Cap Ltd (SLRC)	\$548,022	\$516,887
Ishares Intl Sel Div ETF (IDV)	\$85,279	\$92,681
Nuveen All Cap Energy (JMLP)	\$56,235	\$54,153
SPDR S&P Div ETF (SDY)	\$81,625	\$115,757
Vang Ind Fnd Value ETF (VTV)	\$203,074	\$230,151
Vang Ind Fnd Sm Cap Grwth ETF (VBK)	\$212,782	\$229,211
Vang Ind Fund Sm Cap Val ETF (VBR)	\$203,836	\$228,675
Vang Ind Fund Growth ETF (VUG)	\$200,263	\$236,235
Vang Ind Fnd MidCap Grwth ETF (VOT)	\$202,764	\$237,889
Vang Ind Fnd MidCap Val ETF (VOE)	\$200,053	\$230,819
Vang FTSE Europe ETF (VGK)	\$268,226	\$239,199
Vang FTSE Emerg Mkt ETF (VWO)	\$110,326	\$107,454
Vang Intl Eq Ind Fd ETF (VEU)	\$437,242	\$410,540
Corporate Stock Totals:	\$3,989,493	\$11,406,519

Corporate Bonds		
Descriptions	Ending Book Value	Ending FMV
Ares Dynamic Cr Strat Fd (ARDC)	\$645,648	\$586,716
Pimco Dynamic Cr Income Fd (PCI)	\$110,050	\$103,250
Wells Fargo Bk	\$100,400	\$100,398
JP Morgan Chase & Co NTS	\$205,767	\$305,678
Affiliated Computer Services	\$16,177	\$15,256
AFLAC Inc	\$21,180	\$20,345
Altria Group Inc	\$14,988	\$15,044
Amgen Inc	\$12,086	\$11,249
Aon Corp	\$15,578	\$15,392
AT&T Inc	\$28,670	\$27,597
Bank of America Corp	\$30,186	\$30,233
Bank of NY Mellon	\$27,041	\$27,237
Bank of Oklahoma	\$19,758	\$19,947
Berkshire Hathaway	\$9,986	\$9,995
Branch Banking & Trust	\$14,958	\$14,878
Burlington Northern Santa Fe	\$29,386	\$27,422
Cameron Intl Corp	\$32,951	\$31,750
Campbell Soup Co	\$33,626	\$32,428
Caterpillar Inc	\$32,109	\$36,577
CenterPoint Energy Inc	\$17,506	\$16,355
CIGNA Corp	\$25,012	\$24,723
Cisco Systems Inc	\$19,964	\$20,366
Citigroup Inc	\$22,802	\$22,127
Conagra Food Inc	\$15,123	\$14,900
Conocophillips Co	\$14,996	\$15,150
Continental Airlines Inc	\$27,788	\$28,735

Costco Wholesale Corp	\$11,897	\$10,943
Devon Energy Corp	\$29,723	\$28,535
DirecTV Hldg/Fin Inc	\$31,631	\$30,782
Dollar General Corp	\$14,665	\$14,494
Dow Chemical Co	\$13,533	\$12,433
Duke Energy Corp	\$14,995	\$15,010
Ford Motor Credit Co LLC	\$24,905	\$24,826
General Electric Cap Corp DTD	\$30,464	\$31,045
General Electric Cap Corp Med Trm	\$20,000	\$20,282
Gilead Sciences Inc	\$31,051	\$31,130
Glaxosmithkline Cap Inc	\$14,849	\$14,811
Goldman Sachs Group Inc	\$15,697	\$17,842
Halliburton Company	\$29,510	\$28,956
Hess Corp	\$18,486	\$17,847
Ingram Micro Inc	\$5,072	\$5,311
Intel Corp	\$20,681	\$20,973
John Deere Capital Corp	\$31,426	\$30,665
JP Morgan Chase & Co DTD	\$15,000	\$15,118
JP Morgan Chase & Co Med Trm Nt	\$30,936	\$30,838
Kinder Morgan Energy Partners	\$31,768	\$30,307
Lincoln National Corp	\$19,638	\$18,743
Merck & Co Inc	\$35,328	\$33,867
MetLife Inc	\$31,322	\$29,088
Mosaic Co	\$14,914	\$15,612
Murphy Oil Corp	\$30,830	\$29,820
Pepsico Inc	\$4,994	\$5,057
Pharmacia Corp	\$24,898	\$23,376
Plains Exploration & Pro	\$16,125	\$16,238
Principal Financial Group Inc	\$32,857	\$31,455
Prudential Financial Inc	\$12,793	\$12,022
Sherwin-Williams Co	\$14,980	\$14,897
State Street Corp	\$16,238	\$16,246
Symantec Corp	\$10,277	\$10,355
Toyota Motor Credit Corp	\$31,734	\$30,651
UnitedHealth Group Inc	\$30,259	\$30,096
UnitedHealth Group Inc	\$9,982	\$10,041
US Bancorp	\$14,990	\$15,150
US Bank NA Cincinnati	\$14,987	\$14,951
Ventas Realty Lp/Cap Crp	\$15,266	\$14,843
Verizon Communications	\$14,908	\$15,817
Wells Fargo & Company	\$15,075	\$15,040
Corporate Bonds Totals:	\$2,392,420	\$2,409,261

Other Investments		
Descriptions	Ending Book Value	Ending FMV
Alphakeys Euro Real Est Oportunities	\$226,531	\$228,525

Blackstone Str All Offsh Fnd in Esc	\$0	\$18
Blackstone Str All Offsh Fnd Ltd Fd	\$1,367,992	\$1,368,877
UBS RE Opp III 90/30 NAV	\$1,161,822	\$1,095,201
Silver Creek Low Vol Str. LP	\$55,526	\$55,526
MHF Special Investments	\$54,021	\$54,024
Mainstay Marketfld Fnd CII (MFLDX)	\$79,623	\$79,771
Blackrock Glb All Fd Inc Inst (MALOX)	\$77,550	\$78,468
CA State GO	\$35,546	\$37,258
Madison WI GO	\$35,000	\$35,254
MA State GO	\$33,000	\$32,981
NY NY GO	\$33,865	\$34,491
PA State GO	\$27,670	\$27,456
Astrazeneca PLC	\$36,073	\$33,637
Barclays Bank PLC	\$24,732	\$23,534
BP Capital Mkts PLC	\$31,750	\$30,809
Deutsche Bank AG	\$9,995	\$10,122
Rio Tinto	\$25,088	\$31,629
Schlumberger Investment	\$15,107	\$15,680
TEVA Pharmaceutical FIN BV	\$30,729	\$30,620
Other Investments Totals:	\$3,361,620	\$3,303,881

SCHULER FAMILY FOUNDATION
EIN: 99-0316347
2014 FORM 990-PF
PART XV - ATTACHMENT B

<u>DATE</u>	<u>Name</u>	<u>Charity Address</u>	<u>Reason for Grant</u>	<u>SSN/Tax ID</u>	<u>Paid Amount</u>
1/8/2014	Regis University - Martin T Hart Scholarship Fund	3333 Regis Blvd, Denver, CO 80221	To provide support to exempt organization	84-0402707	5,000 00
1/8/2014	Seattle King County Humane Society	13212 SE Eastgate Way, Bellevue, WA 98005	To provide support to exempt organization	91-0282060	200,000 00
1/8/2014	Hawaiian Humane Society	2700 Waialae Avenue Honolulu, HI 96826	To provide support to exempt organization	99-0073490	100,000 00
1/8/2014	Hawaiian Humane Society	2700 Waialae Avenue Honolulu, HI 96826	To provide support to exempt organization	99-0073490	15,000 00
1/9/2014	Navy SEAL Foundation - Hawaii	P O Box 3918 Honolulu, HI 96812-3918	To provide support to exempt organization	35-2310909	500 00
3/15/2014	Domestic Abuse Women's Network	P O Box 88007, Tukwila WA 98138	To provide support to exempt organization	91-1176122	10,000 00
3/14/2014	YMCA of Honolulu	1441 Pali Highway, Honolulu, HI 96813	To provide support to exempt organization	99-0073533	10,000 00
3/14/2014	ACS - Hope Lodge	2370 Nuuanu Ave , Honolulu, HI 96817-1714	To provide support to exempt organization	13-1788491	100,000 00
3/14/2014	Marsha Rivkin Center for Ovarian Cancer Research	747 Broadway Seattle, WA 98122	To provide support to exempt organization	91-2054035	10,000 00
3/14/2014	American Red Cross (HI Chapter)	4155 Diamond Head Road Honolulu , HI 96816	To provide support to exempt organization	53-0196605	10,000 00
3/14/2014	Best Friends Animal Society	5001 Angel Canyon Road Kanab, Utah 84741-5000	To provide support to exempt organization	23-7147797	10,000 00
3/14/2014	Carden Academy of Maui	55A Maka'ena Place Pukalani, HI 96768	To provide support to exempt organization	99-0340877	20,000 00
3/14/2014	Gilda's Club Seattle	1400 Broadway, Seattle, WA 98122	To provide support to exempt organization	91-1742315	25,000 00
3/14/2014	Gilda's Club Seattle - Camp Sparkle	1400 Broadway, Seattle, WA 98122	To provide support to exempt organization	91-1742315	10,000 00
3/14/2014	Great Aloha Run	418 Kuwili Street, Ste 102 Honolulu, HI 96817	To provide support to exempt organization	99-0314751	10,000 00
3/14/2014	Hospice of Hilo	1011 Waiānuenue Avenue Hilo, HI 96720	To provide support to exempt organization	99-0218512	10,000 00
3/14/2014	Humane Society - Seattle	13212 SE Eastgate Way, Bellevue, WA 98005	To provide support to exempt organization	91-0282060	25,000 00
3/14/2014	Make*A* Wish Foundation Hawaii	P O Box 1877, Honolulu, HI 96805	To provide support to exempt organization	99-0220777	15,000 00
3/14/2014	Maryknoll School	1526 Alexander Street, Honolulu, HI 96822	To provide support to exempt organization	99-0110569	5,000 00
3/14/2014	Pacific Aviation Museum	P O Box 29988, Honolulu, HI 96820-2388	To provide support to exempt organization	99-0337979	5,000 00
3/14/2014	PACT Hawaii	1485 Linapuni St, Suite 105, Honolulu, HI 96819	To provide support to exempt organization	99-0119678	35,000 00
3/14/2014	Pasado's Safe Haven	P O Box 171, Sultan, WA 98294	To provide support to exempt organization	91-1843707	15,000 00
3/14/2014	Teach for America - Hawaii	500 Ala Moana Blvd, Suite 3400, Honolulu, HI 96813	To provide support to exempt organization	13-3541913	10,000 00
3/14/2014	The 5th Avenue Theatre	1326 5th Avenue, Suite 735, Seattle, WA 98101	To provide support to exempt organization	91-1087612	5,000 00

3/14/2014 YMCA - Honolulu	1441 Palu Highway Honolulu, HI 96813	To provide support to exempt organization	99-0073533	10,000 00
3/17/2014 Life Christian School & Academy	1717 South Union, Tacoma, WA 98405	To provide support to exempt organization	71-0942420	25,000 00
4/21/2014 Le Jardin Academy	917 Kalaniana'ole Hwy, Kailua, HI 96734	To provide support to exempt organization	99-0146978	3,500 00
4/25/2014 Pacific Aviation Museum Pearl Harbor	P O Box 29988, Honolulu, HI 96820-2388	To provide support to exempt organization	99-0337979	1,000 00
5/1/2014 Fred Hutchinson Cancer Research Center	1100 Fairview Ave N, Seattle, WA 98109	To provide support to exempt organization	23-7156071	15,000 00
5/29/2014 Aloha Council, Boy Scouts of America	42 Puuwa Rd, Honolulu, HI 96817	To provide support to exempt organization	99-0073482	5,000 00
5/29/2014 Coalition to Salute America's Heroes	552 Fort Evans Road, Suite 300 Leesburg, VA 20176	To provide support to exempt organization	52-1351773	5,000 00
5/29/2014 St Jude Children's Hospital	262 Danny Thomas Pl, Memphis, TN 38105	To provide support to exempt organization	62-0646012	10,000 00
5/29/2014 The USO	P O Box 96860 Washington, DC 20077	To provide support to exempt organization	13-1610451	500 00
5/29/2014 Swedish Cancer Institute	747 Broadway, Seattle, WA 98122-4307	To provide support to exempt organization	91-0983214	10,000 00
5/29/2014 Easter Seals Hawaii	710 Green Street, Honolulu, HI 96813	To provide support to exempt organization	99-0075235	2,500 00
5/29/2014 Evergreen Healthcare Foundation	12040 NE 128th Street, MS-5, Kirkland, WA 98034	To provide support to exempt organization	91-1519430	2,500 00
5/29/2014 FareStart	700 Virginia St, Seattle, WA 98101	To provide support to exempt organization	91-1546757	10,000 00
5/29/2014 Food Lifeline	1702 NE 150th Street, Shoreline, WA 98155-7226	To provide support to exempt organization	91-1090450	10,000 00
5/29/2014 Girl Scouts of Hawaii	410 Atkinson Dr, Suite 2E1, Box 3, Honolulu, HI 96814	To provide support to exempt organization	99-0073488	5,000 00
5/29/2014 Greenhill Humane Society	88530 Green Hill Rd, Eugene, OR 97402	To provide support to exempt organization	93-0467412	2,500 00
5/29/2014 Hawaii Food Bank	2611 Kilihau St, Honolulu, HI 96819	To provide support to exempt organization	99-0220699	10,000 00
5/29/2014 Hopelink	10675 Willows Road Northeast Willows Creek Corporate Center Suite 275 Redmond, WA 98052	To provide support to exempt organization	91-0982116	10,000 00
5/29/2014 Hydrocephalus Association	P O Box 3577, Redmond, WA 98073	To provide support to exempt organization	94-3000301	3,000 00
5/29/2014 Juvenile Diabetes Research Foundation	1019 Waimanu St, #214, Honolulu, HI 96814	To provide support to exempt organization	51-0150028	2,500 00
5/29/2014 Kaluanui Senior Apartments, Inc (Betty Magee)	6950 Hawaii Kai Dr, Honolulu, HI 96825	To provide support to exempt organization	41-2028268	500 00
5/29/2014 Kauai Humane Society	P O Box 3330, Lihue, HI 96766	To provide support to exempt organization	99-0073490	2,000 00
5/29/2014 Lupus Research Institute	330 Seventh Avenue, Suite 1701 New York, NY 10001	To provide support to exempt organization	06-1565950	10,000 00
5/29/2014 Operation Smile	3641 Faculty Blvd, Virginia Beach, VA 23453	To provide support to exempt organization	54-1460147	10,000 00
5/29/2014 Overlake Hospital Foundation	1035 116th Ave NE, Bellevue, WA 98004	To provide support to exempt organization	91-1050325	10,000 00
5/29/2014 PAWS	P O Box 1037 Lynnwood, WA 98046	To provide support to exempt organization	91-6073154	5,000 00
5/29/2014 Recycled Friends Rescue, Inc	12804 High Meadows Pike, Prospect, KY 40059	To provide support to exempt organization	27-1561354	2,000 00
5/29/2014 Ronald McDonald House Charities of Hawaii	P O Box 61777, Honolulu, HI 96839-1777	To provide support to exempt organization	99-0222124	5,000 00

5/29/2014 Ronald McDonald House Charities of Western Washington	5130 40th Avenue N E , Seattle, WA 98105	To provide support to exempt organization	91-1061043	5,000 00
5/29/2014 Seattle Nativity School	Seattle Nativity School P O Box 20730 Seattle, WA 98102	To provide support to exempt organization	45-3088244	50,000 00
5/29/2014 Seattle's Union Gospel Mission	P O Box 202, Seattle, WA 98111-0202	To provide support to exempt organization	91-0595029	10,000 00
5/29/2014 Senior Services Meals on Wheels Program	2208 Second Avenue, Suite 100 Seattle WA 98121	To provide support to exempt organization	91-0823767	20,000 00
5/29/2014 The Salvation Army	P O Box 30040, Honolulu, HI 96820-0040	To provide support to exempt organization	58-0660607	10,000 00
5/29/2014 Wounded Warrior Project	4899 Belfort Road, Suite 300, Jacksonville, FL 32256	To provide support to exempt organization	20-2370934	10,000 00
7/14/2014 American Cancer Society	2370 Nuuanu Ave , Honolulu, HI 96817-1714	To provide support to exempt organization	13-1788491	10,000 00
7/21/2014 Humane Society - Seattle	13212 SE Eastgate Way, Bellevue, WA 98005	To provide support to exempt organization	91-0282060	50,000 00
7/22/2014 Hawaiian Humane Society	2700 Waiialae Ave , Honolulu, HI 96826	To provide support to exempt organization	99-0073490	5,000 00
7/22/2014 Prevent Child Abuse Hawaii	P O Box 147, Honolulu, Hawaii 96810	To provide support to exempt organization	99-0223044	5,000 00
7/22/2014 March of Dimes - Governors' Ball	1580 Makaloa St, #1200, Honolulu, HI 96814	To provide support to exempt organization	13-1846366	5,000 00
8/14/2014 Boys & Girls Club of Hawaii	345 Queen St, Suite 900, Honolulu, HI 96813	To provide support to exempt organization	99-6005407	5,000 00
8/14/2014 Navy SEAL Foundation - Hawaii	P O Box 3918, Honolulu, HI 96812	To provide support to exempt organization	35-2310909	5,000 00
10/6/2014 Humane Society - Seattle	13212 SE Eastgate Way, Bellevue, WA 98005	To provide support to exempt organization	91-0282060	2,000 00
10/9/2014 Pacific Aviation Museum Pearl Harbor	P O Box 29988, Honolulu, HI 96820-2388	To provide support to exempt organization	99-0337979	5,000 00
10/15/2014 Humane Society - Seattle	13212 SE Eastgate Way, Bellevue, WA 98005	To provide support to exempt organization	91-0282060	500 00
12/8/2014 Hospice Hawaii	860 Iwilei Road, Honolulu, HI 96817	To provide support to exempt organization	99-0203930	1,000 00
12/8/2014 HUGS	3636 Kilauea Avenue, Honolulu, HI 96816	To provide support to exempt organization	99-0257743	2,000 00
12/8/2014 Humane Society - Seattle	13212 SE Eastgate Way, Bellevue, WA 98005	To provide support to exempt organization	91-0282060	10,000 00
12/8/2014 Little Bit Therapeutic Riding Center	18675 NE 106th St, Redmond, WA 98052	To provide support to exempt organization	91-1012131	1,500 00
12/8/2014 Muscular Dystrophy Association	P O Box 78960, Phoenix, AZ 85062-8960	To provide support to exempt organization	13-1665552	1,000 00
12/8/2014 Northwest Harvest	P O Box 12272, Seattle, WA 98102	To provide support to exempt organization	91-0826037	5,000 00
12/8/2014 Pacific Cancer Foundation - Paddle for Life	95 Mahalani St , #8, Wailuku, HI 96793	To provide support to exempt organization	51-0548338	1,000 00
12/8/2014 Laulima Giving Program	3097 Kalihi Street, Honolulu, HI 96819	To provide support to exempt organization	99-0327534	2,000 00
12/8/2014 WAIF	P O Box 1108, Coupeville, WA 98239	To provide support to exempt organization	91-1488861	1,000 00
				<u><u>1,070,000 00</u></u>