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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN		A Employer identification number 95-6099985	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 286		B Telephone number (see instructions) (858) 558-9200	
City or town, state or province, country, and ZIP or foreign postal code SUN VALLEY, ID 833530286		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 5,910,639		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	71	71		
	4 Dividends and interest from securities.	125,103	125,103		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	216,057			
	b Gross sales price for all assets on line 6a 986,704				
	7 Capital gain net income (from Part IV, line 2) . . .		216,057		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 1,432	1,432		
	12 Total. Add lines 1 through 11	342,663	342,663		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 2,829	283		2,546
	b Accounting fees (attach schedule)	 3,600	360		3,240
	c Other professional fees (attach schedule)	 28,683	28,683		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 146	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 120	0		105
	24 Total operating and administrative expenses. Add lines 13 through 23	35,378	29,326		5,891
	25 Contributions, gifts, grants paid	412,483			412,483
	26 Total expenses and disbursements. Add lines 24 and 25	447,861	29,326		418,374
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-105,198			
	b Net investment income (if negative, enter -0-)		313,337		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	167,862	355,541	355,541
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,817,045	3,524,168	5,555,098
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,984,907	3,879,709	5,910,639	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	3,984,907	3,879,709	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	3,984,907	3,879,709	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	3,984,907	3,879,709	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 3,984,907
2	Enter amount from Part I, line 27a	2 -105,198
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 3,879,709
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 3,879,709

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CHARLES SCHWAB #4500 - PUBLICLY TRADED SECURITIES	P		
b	CHARLES SCHWAB #4500 - PUBLICLY TRADED SECURITIES	P		
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 116,187		114,324	1,863
b 836,359		656,323	180,036
c 34,158			34,158
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,863
b			180,036
c			34,158
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	216,057
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	366,588	5,619,998	0 065229
2012	366,175	5,214,602	0 070221
2011	407,543	5,396,302	0 075523
2010	388,547	5,247,977	0 074037
2009	388,299	4,758,591	0 081600

2	Total of line 1, column (d).	2	0 366610
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 073322
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,897,303
5	Multiply line 4 by line 3.	5	432,402
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,133
7	Add lines 5 and 6.	7	435,535
8	Enter qualifying distributions from Part XII, line 4.	8	418,374

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	6,267
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).			
3		Add lines 1 and 2.		3	6,267
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,267
6		Credits/Payments		7	0
a		2014 estimated tax payments and 2013 overpayment credited to 2014			
b		Exempt foreign organizations—tax withheld at source			
c		Tax paid with application for extension of time to file (Form 8868)			
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	113
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	6,380
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MORLEY GOLDEN Telephone no (858) 558-9200 Located at PO BOX 286 SUN VALLEY ID ZIP+4 833530286			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				<input type="checkbox"/>
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				<input type="checkbox"/> Yes <input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CONNIE GOLDEN	PRESIDENT	0	0	0
PO BOX 286	0 25			
SUN VALLEY, ID 833530286				
MARILYN GOLDEN KELLEY	VICE PRESIDENT	0	0	0
PO BOX 286	0 25			
SUN VALLEY, ID 833530286				
MORLEY GOLDEN	SEC/TREASURER	0	0	0
PO BOX 286	0 25			
SUN VALLEY, ID 833530286				
ELLEN H WHELAN	ASS'T SECRETARY	0	0	0
4365 EXECUTIVE DR STE 1100	0 50			
SAN DIEGO, CA 921212189				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,570,065
b	Average of monthly cash balances.	1b	417,045
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,987,110
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,987,110
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	89,807
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,897,303
6	Minimum investment return. Enter 5% of line 5.	6	294,865

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	294,865
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	6,267
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,267
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	288,598
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	288,598
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	288,598

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	418,374
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	418,374
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	418,374

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				288,598
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	151,855			
b From 2010.	258,965			
c From 2011.	142,250			
d From 2012.	110,349			
e From 2013.	90,651			
f Total of lines 3a through e.	754,070			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 418,374				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				288,598
e Remaining amount distributed out of corpus	129,776			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	883,846			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	151,855			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	731,991			
10 Analysis of line 9				
a Excess from 2010. . . .	258,965			
b Excess from 2011. . . .	142,250			
c Excess from 2012. . . .	110,349			
d Excess from 2013. . . .	90,651			
e Excess from 2014. . . .	129,776			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	412,483
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No



[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  _____  _____


***** 2015-05-12 *****

Signature of officer or trustee Date Title


May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name MARK W LINDSAY	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00236185
	Firm's name <input checked="" type="checkbox"/> LINDSAY & BROWNELL LLP			Firm's EIN <input checked="" type="checkbox"/> 33-0885895	
	Firm's address <input checked="" type="checkbox"/> 4225 EXECUTIVE SQUARE SUITE 1150 LA JOLLA, CA 92037			Phone no (858) 558-9200	


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADVOCATES PO BOX 3216 HAILEY,ID 83333	NONE	PUBLIC	GENERAL	2,000
ANGEL FACES 4405 MANCHESTER AVE SUITE 101 ENCINITAS,CA 92024	NONE	PUBLIC	GENERAL	10,000
ANIMAL SHELTER OF WRV 100 CROY CREEK ROAD HAILEY,ID 83333	NONE	PUBLIC	GENERAL	5,000
ARC 1825 K STREET NW SUITE 1200 WASHINGTON,DC 20006	NONE	PUBLIC	GENERAL	3,000
BLAINE COUNTY SCHOOL EDUCATION FOUNDATION 1050 FOX ACRES ROAD HAILEY,ID 83333	NONE	PUBLIC	GENERAL	983
BLAINE COUNTY SENIORS 721 3RD AVE SOUTH HAILEY,ID 83333	NONE	PUBLIC	GENERAL	2,000
BOULDER MOUNTAIN CLAYWORKS PO BOX 3725 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	1,000
BOYS TOWN 14100 CRAWFORD STREET BOYS TOWN,NE 68010	NONE	PUBLIC	GENERAL	200
BURN INSTITUTE 8825 AERO DR SUITE 200 SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	10,000
CELEBRATION OF CHAMPIONS RCHAI 3020 CHILDRENS WAY MC 5005 SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	10,000
COTTEY COLLEGE 1000 WAUSTIN NEVADA,MO 64772	NONE	PUBLIC	GENERAL	1,000
DENTAL FOUNDATION OF OREGON 8699 SW SUN PLACE WILSONVILLE,OR 97070	NONE	PUBLIC	GENERAL	5,000
ELDER HELP OF SAN DIEGO 6150 MISSION GORGE RD 140 SAN DIEGO,CA 92120	NONE	PUBLIC	GENERAL	15,000
ENVIRONMENTAL RESOURCE CENTER 101 CENTER POINTE DR CARY,NC 27513	NONE	PUBLIC	GENERAL	2,000
EUGENE BALLET COMPANY 1590 WILLAMETTE STREET EUGENE,OR 97401	NONE	PUBLIC	GENERAL	5,000
Total  3a				412,483


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EUGENE CONCERT CHOIR 1590 WILLAMETTE STREET SUITE 400 EUGENE,OR 97401	NONE	PUBLIC	GENERAL	3,000
EUGENE MISSION 1542 WEST FIRST AVENUE EUGENE,OR 97440	NONE	PUBLIC	GENERAL	500
EUGENE OPERA 1590 WILLAMETTE STREET EUGENE,OR 97401	NONE	PUBLIC	GENERAL	1,000
EUGENE PUBLIC LIBRARY 100 W 10TH AVE EUGENE,OR 97401	NONE	PUBLIC	GENERAL	5,000
EUGENE SYMPHONY 115 WEST 8TH AVENUE SUITE 115 EUGENE,OR 97401	NONE	PUBLIC	GENERAL	6,000
FRIENDS OF BALBOA PARK 2125 PARK BLVD SAN DIEGO,CA 92101	NONE	PUBLIC	GENERAL	2,000
FRIENDS OF VISTA HILL 8910 CLAIREMONT MESA BLVD SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	10,000
GIVE2ASIA 340 PINE STREET SUITE 501 SAN FRANCISCO,CA 94104	NONE	PUBLIC	GENERAL	1,500
HABITAT FOR HUMANITY 10222 SAN DIEGO MISSION ROAD SAN DIEGO,CA 92108	NONE	PUBLIC	GENERAL	10,000
HAILEY ICE PO BOX 4616 HAILEY,ID 83333	NONE	PUBLIC	GENERAL	1,000
HEIFER PROJECT INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK,AR 72202	NONE	PUBLIC	GENERAL	500
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON,DC 20002	NONE	PUBLIC	GENERAL	10,000
HIGHER GROUND 160 7TH STREET W KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	3,500
HOSPICE OF THE WOOD RIVER VALLEY 507 N 1ST AVE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	2,000
HOSPITALITY HOUSE 290 TURK STREET SAN FRANCISCO,CA 94102	NONE	PUBLIC	GENERAL	500
Total  3a				412,483


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INDEPENDENCE FUND 6538 COLLINS AVE 187 MIAMI BEACH,FL 33141	NONE	PUBLIC	GENERAL	12,000
KETCHUM SUN VALLEY VOLUNTEER FIRE DEPT PO BOX 1262 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	500
KIDSPORTS 2190 POLK STREET EUGENE,OR 97405	NONE	PUBLIC	GENERAL	2,000
KSDS SAN DIEGO CITY COLLEGE 1313 PARK BLVD SAN DIEGO,CA 92101	NONE	PUBLIC	GENERAL	750
LEE PESKY LEARNING CENTER 3324 ELDER STREET BOISE,ID 83705	NONE	PUBLIC	GENERAL	1,000
LIBERTY TEMPLE WORSHIP CENTER 7309 EL CAJON BLVD LA MESA,CA 91942	NONE	PUBLIC	GENERAL	750
LIFEWATER PO BOX 3131 SAN LUIS OBISPO,CA 93403	NONE	PUBLIC	GENERAL	1,500
LOOKING GLASS 3075 ADELINE ST SUITE 120 BERKELEY,CA 94703	NONE	PUBLIC	GENERAL	1,000
MAKE A WISH FOUNDATION 2440 HOTEL CIRCLE NORTH SUITE 200 SAN DIEGO,CA 92108	NONE	PUBLIC	GENERAL	5,000
MCKENZIE RIVER CLINIC 51730 DEXTER STREET BLUE RIVER,OR 97413	NONE	PUBLIC	GENERAL	1,000
MEALS ON WHEELS 2254 SAN DIEGO AVE SUITE 200 SAN DIEGO,CA 92110	NONE	PUBLIC	GENERAL	5,000
MONTANA RAPTOR CONS PO BOX 4061 BOZEMAN,MT 59722	NONE	PUBLIC	GENERAL	750
NEIGHBORHOOD CENTER FOR ARTS 200 LITTON DRIVE 212 GRASS VALLEY,CA 95945	NONE	PUBLIC	GENERAL	500
OREGON PUBLIC BOARD 1201 COURT STREET NE SUITE 400 SALEM,OR 97301	NONE	PUBLIC	GENERAL	2,000
OREGON SHAKESPEARE FESTIVAL 15 S PIONEER STREET ASHLAND,OR 97520	NONE	PUBLIC	GENERAL	8,000
Total  3a				412,483

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARENTING NOW 86 CENTENNIAL LOOP EUGENE,OR 97401	NONE	PUBLIC	GENERAL	1,000
PEO FOUNDATION 3700 GRAND AVENUE DES MOINES,IA 50312	NONE	PUBLIC	GENERAL	300
PIERRE FAUCHARD ACADEMY 41 EAST 400 NORTH 546 LOGAN,UT 84321	NONE	PUBLIC	GENERAL	1,000
PIIONEER MONTESSORI SCHOOL 211 SECOND AVENUE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	1,000
PRESBYTERIAN CHURCH OF BIGWOOD 100 SADDLE RD KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	12,100
PROJECT WILDLIFE 887 1/2 SHERMAN STREET SAN DIEGO,CA 92110	NONE	PUBLIC	GENERAL	10,000
PROMISES 4 KIDS 9400 RUFFIN COURT SUITE A SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	300
RADY CHILDREN'S HOSPITAL 3020 CHILDRENS WAY SAN DIEGO,CA 92123	NONE	PUBLIC	GENERAL	12,000
READING LEGACIES 2750 HISTORIC DECATUR RD SUITE 210 SAN DIEGO,CA 92106	NONE	PUBLIC	GENERAL	1,000
REUNION SPORTIVE D'HAITI 903 KENNEBEC AVENUE TAKOMA PARK,MD 20912	NONE	PUBLIC	GENERAL	200
SAGE SCHOOL 1451 AVIATION DR HAILEY,ID 83333	NONE	PUBLIC	GENERAL	600
SAN DIEGO CENTER FOR THE BLIND 5922 EL CAJON BOULEVARD SAN DIEGO,CA 92115	NONE	PUBLIC	GENERAL	5,000
SAN DIEGO HISTORICAL SOCIETY BALBOA PARK 1649 EL PRADO 3 SAN DIEGO,CA 92101	NONE	PUBLIC	GENERAL	6,000
SAN DIEGO HUMANE SOCIETY 5500 GAINES STREET SAN DIEGO,CA 92110	NONE	PUBLIC	GENERAL	10,000
SAN DIEGO WOMEN'S FOUNDATION 2508 HISTORIC DECATUR RD SUITE 200 SAN DIEGO,CA 92106	NONE	PUBLIC	GENERAL	15,000
Total  3a				412,483

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SANFORD BURNHAM INSTITUTE 10901 NORTH TORREY PINES ROAD LA JOLLA,CA 92037	NONE	PUBLIC	GENERAL	25,000
SAWTOOTH BOTANICAL GARDEN 11 GIMLET RD KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	2,000
SCRIPPS RESEARCH INSTITUTE 10550 N TORREY PINES RD LA JOLLA,CA 92037	NONE	PUBLIC	GENERAL	10,000
SHEDD INSTITUTE 868 HIGH ST EUGENE,OR 97401	NONE	PUBLIC	GENERAL	2,000
SKY HUNTERS PO BOX 1275 LAKESIDE,CA 92040	NONE	PUBLIC	GENERAL	750
SMART 1663 MISSION ST SUITE 400 SAN FRANCISCO,CA 94103	NONE	PUBLIC	GENERAL	1,000
SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEWYORK,NY 10010	NONE	PUBLIC	GENERAL	5,000
SPECIAL OLYMPICS OREGON 5901 SW MACADAM AVENUE SUITE 200 PORTLAND,OR 97239	NONE	PUBLIC	GENERAL	5,000
ST LUKE'S WOOD RIVER FOUNDATION 100 HOSPITAL DRIVE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	52,000
ST THERESA OF CARMEL 4355 DEL MAR TRAILS RD SAN DIEGO,CA 92130	NONE	PUBLIC	GENERAL	1,200
ST THOMAS EPISCOPAL CHURCH 231 SUNSET AVE SUNNYVALE,CA 94086	NONE	PUBLIC	GENERAL	600
STANFORD UNIVERSITY 450 SERRA MALL STANFORD,CA 94305	NONE	PUBLIC	GENERAL	3,000
STEPHENS COLLEGE 1200 E BROADWAY COLUMBIA,MO 65215	NONE	PUBLIC	GENERAL	2,000
SUN VALLEY CENTER FOR THE ARTS 191 5TH ST E KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	2,000
SUN VALLEY SUMMER SYMPHONY 120 2ND AVE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	5,000
Total  3a				412,483

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SUN VALLEY WELLNESS INSTITUTE PO BOX 4174 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	1,000
SWIFTSURE EQUESTRIAN CENTER 114 CALYPSO LANE BELLEVUE,ID 83313	NONE	PUBLIC	GENERAL	3,000
THE COMMUNITY LIBRARY 415 SPRUCE AVE KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	10,500
THE HUNGER COALITION 4305 UNIVERSITY AVE SUITE 515 SAN DIEGO,CA 92105	NONE	PUBLIC	GENERAL	5,000
THE WELLNESS INSTITUTE 3716 274TH AVE SE ISSAQUAH,WA 98029	NONE	PUBLIC	GENERAL	1,000
UNICEF 125 MAIDEN LANE 11TH FLOOR NEWYORK,NY 10038	NONE	PUBLIC	GENERAL	1,500
WAGON DAYS DUCKS PO BOX 603 KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	500
WOOD RIVER COMMUNITY YMCA 101 SADDLE RD KETCHUM,ID 83340	NONE	PUBLIC	GENERAL	1,000
WOOD RIVER LAND TRUST 119 E BULLION ST HAILEY,ID 83333	NONE	PUBLIC	GENERAL	1,000
WORLD VISION PO BOX 9716 FEDERAL WAY,WA 98063	NONE	PUBLIC	GENERAL	500
YMCA OF LA JOLLA 8355 CLIFFRIDGE AVE LA JOLLA,CA 92037	NONE	PUBLIC	GENERAL	15,000
ZOOLOGICAL SOCIETY OF SAN DIEGO 2920 ZOO DR SAN DIEGO,CA 92101	NONE	PUBLIC	GENERAL	10,000
Total ▶ 3a				412,483

TY 2014 Accounting Fees Schedule**Name:** ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN**EIN:** 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LINDSAY & BROWNELL ACCOUNTING	3,600	360		3,240

TY 2014 General Explanation Attachment

Name: ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN

EIN: 95-6099985

Identifier	Return Reference	Explanation
	PART XV LINE 1A	NO FOUNDATION MANAGERS HAVE CONTRIBUTED MORE THAN 2% OF THE TOTAL CONTRIBUTIONS RECEIVED BY THE FOUNDATION BEFORE THE CLOSE OF ANY TAX YEAR THE FOUNDATION WAS ORIGINALLY FOUNDED BY THE DISTRIBUTION OF THE ESTATE OF ROBERT GOLDEN IRA A/C EFFECTIVE 9/6/91, DATE OF DEATH

**TY 2014 Investments Corporate
Stock Schedule**

Name: ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN
EIN: 95-6099985

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - EQUITIES	3,524,168	5,555,098

TY 2014 Legal Fees Schedule

Name: ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN

EIN: 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DLA PIPER LEGAL FEES	2,829	283		2,546

TY 2014 Other Expenses Schedule**Name:** ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN**EIN:** 95-6099985

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FORM 199 FEE FOR STATE REPORTING	25	0		10
ATTORNEY GENERAL FILING FEE	75	0		75
SECRETARY OF STATE	20	0		20

TY 2014 Other Income Schedule

Name: ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN

EIN: 95-6099985

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	1,432	1,432	1,432

TY 2014 Other Professional Fees Schedule**Name:** ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN**EIN:** 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGT FEES	28,610	28,610		0
BANK CHARGES	73	73		0

TY 2014 Taxes Schedule

Name: ROBERT M GOLDEN FOUNDATION CO MORLEY GOLDEN

EIN: 95-6099985

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	146	0		0