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Department of the Treasury

Internal Revenue Service

OMB No 1545-0052

**Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Open to Public

For	cale	ndar year 2014, or tax year beginning 01-	01-2014	, a	nd ending 1	.2-31-2014	
		undation			A Employer id	entification numbe	er
	ısman ı Judy Na	Foundation adel			95-6027464		
Numb	er and	street (or P O box number if mail is not delivered to street address	s) Room/suite		<b>B</b> Telephone nu	ımber (see ınstructior	ns)
237	'3 Pacıf	fic Avenue			(415) 931-0869	)	
City	or town	, state or province, country, and ZIP or foreign postal code			<b>C</b> If exemption	application is pendin	a, check here ►
		co, CA 94115				, , , , , , , , , , , , , , , , , , , ,	,
<b>G</b> Ch	ock a	Il that apply Initial return Initial return of a	former public charit		D 1 Foreign o	rannizations chock b	ara
<b>G</b> C II	cck a	Final return Amended return	Tormer public charic	,	_	rganizations, check he rganizations meeting	•
		Address change Name change			test, chec	ck here and attach co	mputation
		/pe of organization 🔽 Section 501(c)(3) exempt priva				undation status was t n 507(b)(1)(A), chec	
		xet value of all assets at end J Accounting method					
		rom Part II, col. (c),  J Accounting method Other (specify)	I Cash I Acc	ruai		ation is in a 60-mont n 507(b)(1)(B), chec	
		\$ 1,087,648 (Part I, column (d) must	t be on cash basis.)				
Par	τI	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) l	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)					
	2	Check $ ightharpoonup$ if the foundation is <b>not</b> required to attach					
		Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	54,388		54,388	54,388	
	5a	Gross rents					
a l	b 6a	Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10	8,052				
<u> </u>	b	Gross sales price for all assets on line 6a					
Revenue	_	86,367					
۱ ۳	7	Capital gain net income (from Part IV, line 2)			8,052	5 622	
	8	Net short-term capital gain				6,623	
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	10				
$\rightarrow$	12	Total. Add lines 1 through 11	62,450		62,440	61,011	
	13	Compensation of officers, directors, trustees, etc	4,000				4,000
ر ا	14	Other employee salaries and wages					
35	15	Pension plans, employee benefits					
Expense	16a b	Accounting fees (attach schedule)			2,350		
	c	Other professional fees (attach schedule)			_,		
EM E	17	Interest					
tra	18	Taxes (attach schedule) (see instructions)	<b>%</b> 83				
<u> </u>	19	Depreciation (attach schedule) and depletion					
튀	20	Occupancy					
A D	21	Travel, conferences, and meetings					
an ide	22	Printing and publications					
Į.	23	Other expenses (attach schedule)	196				
rati	24	Total operating and administrative expenses.  Add lines 13 through 23	6,629		2,350		4,000
Operating and Administrative	25	Contributions, gifts, grants paid	44,511		2,330		44,511
ر ا	25 26	Total expenses and disbursements. Add lines 24 and	77,311				77,311
		25	51,140		2,350		48,511
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	11,310				
	b	Net investment income (if negative, enter -0-)			60,090	64.64	
	C	Adjusted net income (If negative, enter -0-)	<b>I</b>			61,011	

Pa	rt II	<b>Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			f year
			(a) Book Value	(b) Book Va	lue 64,750	(c) Fair Market Value
	1	Cash—non-interest-bearing	195,515		64,750	64,750
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less allowance for doubtful accounts -				
	4	Pledges receivable				
		Less allowance for doubtful accounts -				_
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts -				
sets	_	Inventories for sale or use				
A55.	9	Prepaid expenses and deferred charges		AST		
₹		Investments—U S and state government obligations (attach schedule)			61,314	<u> </u>
		Investments—corporate stock (attach schedule)			87,027	
	_	Investments—corporate bonds (attach schedule)	100,000	1959 1	.00,000	103,660
	11	Investments—land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				_
		Investments—mortgage loans		ARTI		
		Investments—other (attach schedule)	60,000	75	35,688	42,074
	14	Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)	057	057		o <del>5</del> 7
		,	100	959	100	100
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)	1,037,569	1,0	)48,879	1,087,648
		Accounts payable and accrued expenses				
Ş.	18	Grants payable				
≌	19	Deferred revenue				
abilities	20	Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable (attach schedule)				
Ĭ	21					
	22	Other liabilities (describe  )  Total liabilities (add lines 17 through 22)			0	
	23	Foundations that follow SFAS 117, check here				
S		and complete lines 24 through 26 and lines 30 and 31.				
or Fund Balances	24	Unrestricted				
ଧାର	24	Temporarily restricted				
<u> </u>	25 26	Permanently restricted				
Ĭ	20	Foundations that do not follow SFAS 117, check here				
ľΕ		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,028,531	1.0	28,531	
ě	28	Paid-in or capital surplus, or land, bldg, and equipment fund	1,020,331	1,0	20,551	
Assets	29	Retained earnings, accumulated income, endowment, or other funds	9,038		20,348	
Net	30	Total net assets or fund balances (see instructions)	1,037,569		48,879	
2	31	Total liabilities and net assets/fund balances (see instructions)	1,037,569		48,879	
Pa	rt III		, ,	<u>'</u>		
1		Total net assets or fund balances at beginning of year—Part II, column	ı (a), line 30 (must a	aree	$\top$	
-				_	.	1,037,569
2					2	11,310
3		Other increases not included in line 2 (itemize)			3	
4		Add lines 1, 2, and 3			1	1,048,879
5		Decreases not included in line 2 (itemize) ▶		_	5	
6		Total net assets or fund balances at end of year (line 4 minus line 5)—l	Part II, column (b), l	ıne 30 <b>. 6</b>	5	1,048,879

the Part VI instructions

	90-PF (2014)					Page <b>3</b>
Part !	•	and Losses for Tax on Inve		(b) How acquired	1	T
		the kind(s) of property sold (e g , reouse, or common stock, 200 shs N	•	P—Purchase D—Donation	(c) Date acquire (mo , day, yr )	1 ` '
1a						
(e	e) Gross sales price	(f) Depreciation allower (or allowable)	1 10	t or other basis xpense of sale		ın or (loss) (f) mınus (g)
a		(or anomable)	prus c.	xpense or sure	(0) pius	(1) 11111143 (9)
b						
С						
d						
е						
Со	mplete only for assets	showing gain in column (h) and own	ed by the foundatio	n on 12/31/69	(I) Gains (Co	ol (h) gaın mınus
(i)	FM V as of 12/31/69	(j) Adjusted basis	1	cess of col (ı)		t less than -0-) <b>or</b>
		as of 12/31/69	over	col (j), if any	Losses	from col (h))
a		+			+	
<u>b</u>		+			+	
c d					+	
е			Tfl	D 1 J 7 . 1	+	
2	Capital gain net inco	me or (net capital loss)	If gain, also enter If (loss), enter -0		2	8,052
3	Net short-term capit	ي al gaın or (loss) as defined ın sectio	ns 1222(5) and (6	i)	2	0,032
		Part I, line 8, column (c) (see instru				
		• • • • • • • •			'   3	6,623
Part	V Qualification I	Under Section 4940(e) for F	Reduced Tax or	n Net Investme	1 - 1	0,023
		private foundations subject to the s				
	•	•	cecion 4340(a) tax	on net mvestment	income j	
Ifsection	on 4940 (d)(2) applies,	leave this part blank				
		e section 4942 tax on the distribut ot qualify under section 4940(e) D			eriod?	┌ Yes ┌ No
		unt in each column for each year, s	•		riec	
	(a)	I	T		(0	1)
	period years Calendar	(b) Adjusted qualifying distributions	(c) Net value of noncha		Distribut	ion ratio
year (	or tax year beginning in) 2013	47,721		1,054,824	(col (b) divid	ed by col (c)) 0 04524
	2013	44,968		1,034,824		0 04324
	2011	43,396		1,034,283		0 04196
	2010	40,925		1,030,600		0 03971
	2009	46,705		1,004,034		0 04652
2	<b>Total</b> of line 1, colum	nn (d)			2	0 21688
3		ratio for the 5-year base period—di the foundation has been in existenc			3	0 04338
4		f noncharitable-use assets for 201			4	1,077,681
5		e 3	•	<u> </u>	5	46,744
6		stment income (1% of Part I, line 2		_	6	601
7					7	47,345
8		ibutions from Part XII, line 4			8	48,511
_	· · · · · ·	r greater than line 7, check the box		<u> </u>		

	990-PF (2014) <b>t VI</b> Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst			age <b>4</b>
1261 1a		ructio	ns)	
14	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			601
	here ► 🔽 and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2			601
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			601
6	C redits/P ayments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014 <b>6a</b> 612			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			612
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	,		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>\rightarrow</b> 10			11
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 11 Refunded 11			
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	it participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
_	published or distributed by the foundation in connection with the activities.			N.
	Did the foundation file Form 1120-POL for this year?	1c		No
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation  \$\blue{\textbf} \\$ (2) On foundation managers  \$\blue{\textbf} \\$			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	] 2		No
_	If "Yes," attach a detailed description of the activities.	_		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. з		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions	ļ,		
	that conflict with the state law remain in the governing instrument?	. 6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
	and Part XV.	┝┸┤	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	EA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	8b	Yes	
9	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	OD	1 62	
3	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	ا و ا		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names	$\vdash$		
	and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ► <u>N/A</u>			
14	The books are in care of ▶Judy Nadel Telephone no ▶(415)	931-	0869	
	Located at ► 2373 Pacific Avenue San Francisco CA ZIP+4 ► 9411512	41		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		1	▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			,
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
10	a bank, securities, or other financial account in a foreign country?	16	165	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	10		140
	Accounts (FBAR) If "Yes", enter the name of the foreign country			
Dai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
Fa	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			-110
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? <b>Yes ▽ No</b>			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? <b>Yes V No</b>			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundatıon agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) <b>Yes</b> 🔽 <b>No</b>			
b	If any answer is "Yes" to $1a(1)-(6)$ , did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years 🕨 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		No
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	o.⊦		Nic
4-	If the foundation had excess business holdings in 2014.)	3b		No
4a 	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	AL-		NI.
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	1 1	No

Pai	rt VII-B	Statements Rega	rdii	ng Activities for	W	nich Form 4720	Мау	Be Required (cont	inue	<u>d)</u>		
5a	During th	e year dıd the foundatıoı	n pay	or incur any amoun	t to							
	(1) Carry	on propaganda, or othe	wise	attempt to influenc	e leg	ııslatıon (section 49	45(e	:)) <sup>?</sup>	- No			
	(2) Influe	nce the outcome of any	spec	ific public election (	see	section 4955), or to	car	ry				
		rectly or indirectly, any		•		**		·	- No			
	-	de a grant to an individu		_				┌ Yes ┌				
		de a grant to an organiza					scrib					
								Yes	- No			
		de for any purpose other						, , , , , , , , , , , , , , , , , , , ,				
									- No			
b								exceptions described in				
_								instructions)?		5b		No
										<u> </u>		
_		wer is "Yes" to question										
		•				· ·		T Yes 🕟	- No			
		attach the statement requ					•	, res <sub> </sub>	140			
<b>6</b> -												
6a		undation, during the yea							7 N-			
	•	al benefit contract?								6.		
Ь			ır, pa	y premiums, directiv	yorı	indirectly, on a perso	onai	benefit contract?	•	6b		No
		66, file Form 8870.							_			
7a	•	ne during the tax year, v		•	•	·		•		_		
									7b		No	
Pai	rt VIII		t Of	ficers, Directors	s, Tı	rustees, Founda	itio	n Managers, Highly	Paid	Emp	loye	es,
		and Contractors				hair commonantion (	i	netwestians)				
	LIST All OIL	icers, directors, trustee		Title, and average		c) Compensation (		(d) Contributions to	l			
	(a) Na	me and address	(")	hours per week		If not paid, enter		mployee benefit plans	(e) Expense accour other allowances			
			d€	evoted to position	`	-0-)		deferred compensation	ot	ner all	owance	es
Judy	W Nadel		-	Trustee		2,000						
	3 Pacıfıc A		2 00	2 00								
		CA 94115										
Jay N			4	Co-Trustee 0 00		0						
	3 Pacific A		יט טו									
	·	CA 94115		<del>-</del> .	2000							
	n Frankel		2 00	Trustee )	2,000							
	W End Ave York, NY			•								
	Frankel		C n -	Trustee								
411	W End Ave	nue	0 0									
	York, NY											
2	Compensat	tion of five highest-paid	emp	oloyees (other than	thos	e included on line 1–	-see	instructions). If none, e	nter "I	NONE.'	•	
	-			(b) Title, and aver	3.00			(d) Contributions to				
(a)		address of each employ	/ee	hours per week		(c) Compensatio	n	employee benefit			se acco	
	paid r	nore than \$50,000		devoted to positi				plans and deferred compensation	ot	ner all	owance	es
NON								compensation				
11011				1								
				-								
									L_			
				1								
Tota	I number o	f other employees paid o	ver	\$50,000 <b></b>								

Information About Officers, Directors, Truste	es. Foundation Managers. His	page / hlv Paid Employees.
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (	see instructions). If none, enter "NON	
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services.		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele		r of Expenses
organizations and other beneficiaries served, conferences convened, research papers produ	ced, etc	Lxpelises
1		
2		
3		
Power IV D. Common of Program Polated Investments (	and instructions)	
Part IX-B Summary of Program-Related Investments (some part in the street of the two largest program-related investments made by the foundation during the street of the street investment of the street of the stre		A mount
1	the tax year on lines I and E	Amount
<del>-</del>		
2		
<del>-</del>		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		<b>•</b>

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 1.054.131 1h 39.961 1c 1d 1.094.092 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 1.094.092 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 16.411 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 1.077.681 5 53.884 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 1 53.884 Tax on investment income for 2014 from Part VI, line 5. . . . . . 601 2a Income tax for 2014 (This does not include the tax from Part VI). . . 601 2c 3 3 53.283 4 4 5 5 53.283 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 7 53.283 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . . 1a 48.511 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 48,511 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 601 47,910 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

	dit Atti		1		
		( <b>a)</b> Corpus	(b) Years prior to 2013	(c) 2013	<b>(d)</b> 2014
1	Distributable amount for 2014 from Part XI, line 7	Corpus	Tears prior to 2013	2013	53,283
	Undistributed income, if any, as of the end of 2014				,
	Enter amount for 2013 only			26,575	
	Total for prior years 20, 20, 20			,	
	Excess distributions carryover, if any, to 2014				
	From 2009				
	From 2010				
	From 2011				
d	From 2012				
е	From 2013				
f	<b>Total</b> of lines 3a through e				
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$ 48,511				
	Applied to 2013, but not more than line 2a			26,575	
b	Applied to undistributed income of prior years				
_	(Election required—see instructions)		0		
С	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2014 distributable amount				21,936
	Remaining amount distributed out of corpus				· · · · · · · · · · · · · · · · · · ·
	Excess distributions carryover applied to 2014				
_	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b				
C	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount				
	—see instructions				
е	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see				
	instructions				
f	Undistributed income for 2014 Subtract				
	lines 4d and 5 from line 1 This amount must				31,347
_	be distributed in 2015				31,347
,	A mounts treated as distributions out of corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)				
8	Excess distributions carryover from 2009 not		T		
_	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013				
	Excess from 2014				

Check here F if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- **d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid		proved for F	uture Payment	1
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year See Additional Data TableSee Additional Data Table	or substantial contributor			
Total				44,51

Form 990-1						Page <b>12</b>
	-A Analysis of Income-Produci			T		
Enter gross	s amounts unless otherwise indicated	(a)	usiness income (b)	Excluded by section (c)	(d)	(e) Related or exempt function income
_	n service revenue	Business code	A mount	Exclusion code	A mount	(See instructions)
·						
e						
	and contracts from government agencies					
<b>3</b> Interes	rship dues and assessments st on savings and temporary cash ments					
	nds and interest from securities			14	54,388	
	financed property					
	ebt-financed property					
proper	ty			15	10	
8 Gain or	nvestment income			15	10	
	ory					8,052
<b>10</b> Gross p	profit or (loss) from sales of inventory revenue a					
b						
e					54.000	
13 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		<u> </u>	1	54,398 L <b>3</b>	
	rorksheet in line 13 instructions to verify correct Relationship of Activities to		plishment of I	Exempt Purpos	es	
Line No. ▼	Explain below how each activity for which the accomplishment of the foundation's instructions )					

Form 990-P	F (2014)										Pa	ge <b>13</b>
Part XVI	Information R Noncharitable					actio	ns and I	Relationships	With			
section 5	organization directly or i 501(c) of the Code (oth	indirectly e	ngage	ın any of	the following wit						Yes	No
organiza						_						
	s from the reporting fou											
	h									1a(1)		No
	erassets									1a(2)		No
<b>b</b> Other tra					_					41.74		
	es of assets to a noncha											No
	chases of assets from a											No
	tal of facilities, equipme									1b(3)		No No
	nbursement arrangeme ns or loan guarantees.									1b(5)		No
	ormance of services or r									1b(5)		No
	of facilities, equipment,									<b>─</b>		No
	swer to any of the above										luo	140
	ods, other assets, or se ansaction or sharing arr (b) Amount involved	rangement,	show	ın column		fthe god	ods, other		es receive	ed		nts
describe	undation directly or indi d in section 501(c) of t complete the following (a) Name of organizatio	he Code (ot schedule		nan sectio	•	ın sectı	-		tion of relati	. □Y ∈	es F	No
the	der penalties of perjury, be best of my knowledge a prmation of which prepa *****	and belief, i	t is tri	ue, correc					n taxpaye May the return		sed on	all
	Signature of officer or t	rustee			Date	•	Title		below (see ins	tr )? 🔽 <u>\</u>	∕es ┌ I	No
Print/Type preparer's name Pre				reparer's Signature			Check if self- employed ▶	PTIN	003792	279		
Paid Preparei Use		I						Firm's EIN ▶				
Only	Firm's address F	uto 2250	Can F	rancicca	C			Phono pp. (415	1791 000	20		
	595 Market Street Su 94105	ince 2350	oan F∣	rancisco,		Phone no (415	)/01-99(	0				

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
<b>a</b> Paid during the year	or substantial contributor			
Global Aids 700 Larkspur Landing Cr Ste 250 Larkspur, CA 94939	NONE	PC	To provide basic health services, targeting prevention, care, and support in communities affected by HIV, AIDS, TB and malaria in Africa	1,500
American Thoracic Society 25 Broadway New York, NY 10004	NONE	PC	To improve health worldwide by advancing research, clinical care and public health in respiratory disease, critical illness and sleep disorders	1,000
Stanford Jazz Workshop 541 Lasuen Mall Stanford, CA 94305	NONE	PC	To dedicate to jazz education and appreciation and support jazz artists, educators, students and enthusiasts	2,000
Stanford Law School 559 Nathan Abbott Way Stanford, CA 94305	NONE	PC	To dedicate to the highest standards of excellence in legal scholarship and to the training of lawyers and honorably serve their clients and the public and to help solve the problems of our nation and our world	1,500
New Israel Fund 330 Seventh Avenue 11th Floor New York, NY 10001	NONE	PC	To advance democracy and equality for all Israelis	5,200
Whitney Museum 945 Madison Avenue at 75th Street New York, NY 10021	NONE	PC	To collect, preserve, interpret and exhibiting American art	250
Theatre Development Fund 520 Eighth Avenue Suite 801 New York, NY 10018	NONE	PC	To identify and provide support, including financial assistance, to theatrical works of artistic merit	3,000
THIRTEEN 825 Eighth Avenue New York, NY 10019	NONE	PC	To use media to create lifelong learning opportunities	150
Film Society of Lincoln Center 70 Lincoln Center Plaza New York, NY 10023	NONE	PC	To celebrate American and international cinema, to recognize and support new filmmakers, and to enhance awareness, accessibility and understanding of film	175
New York Public Radio 160 Varick Street New York, NY 10013	NONE	PC	To bring listeners a uniquely thought-provoking and soul-enriching array of news, current affairs, music and cultural programming	200
Plan USA 155 Plan Way Warwick,RI 02886	NONE	PC	To emphasize community engagement and ownership as the means to address the needs of children around the world	360
Museum of Modern Art 11 West 53 Street New York, NY 10019	NONE	PC	To encourage an ever-deeper understanding and enjoyment of modern and contemporary art by the diverse local, national and international audiences	175
Food Bank of New York City 39 Broadway New York, NY 10006	NONE	PC	To end hunger in New York City by organizing food, information and support for community survival and dignity	500
Robin Hood 826 Broadway 9th Floor New York, NY 10003	NONE	PC	To find, fund and partner with programs that have proven they are an effective remedy to poverty and are a consistence force for good in the lives of New Yorkers in need	1,500
Commonwealth Club 595 Market Street 2nd Floor San Francisco, CA 94105	NONE	PC	To be the leading national forum open to all for the impartial discussion of public issues important to the membership, community and nation	110
Total				44,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Foundation Recipient If recipient is an individual, Purpose of grant or A mount status of show any relationship to contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NONE PCTo make the diversity of the 1,000 Contemporary Jewish Museum 736 Mission Street Jewish experience relevant for a San Francisco, CA 94103 twenty-first century audience through innovative exhibitions and programs that educate, challenge, and inspire Congregation Emanu-El 2 Lake Street NONE PCTo advance members' lifelong 1,600 San Francisco, CA 94118 involvement in Judaism. engaging them in communal prayer (avodah), the study of sacred texts (Torah), and the performance of compassionate deeds (g'milut hasadim) NONE PCTo provide extensive and 1,000 Fine Arts Museum 50 Hagiwara Tea innovative art education Garden Drive programs for people of all ages San Francisco, CA 94118 and interests Food Runner 2579 Washington St NONE PCTo help alleviate hunger in San 400 San Francisco, CA 94115 Francisco, to help prevent waste and to help create community Marın Country Day School 5221 NONE PCTo invest heavily in people, 100 seeking teachers whose Paradise Drive Corte Madera, CA 94925 passion for their craft, life experiences and deep commitment to children would help kids grow up healthy РС NONE Branson School 39 Fernhill Ave To help young people develop 200 Ross, CA 94957 the moral imagination to be open and responsive to the struggles of fellow human beings Middlebury College 131 S Main St NONE PCTo educate students in the 150 Middlebury, VT 05753 tradition of the liberal arts. which embodies a method of discourse as well as a group of disciplines Thunderbird College 1 Global Place NONE PCTo educate global leaders who 150 Glendale, AZ 85306 create sustainable prosperity worldwide РС Headlands 944 Fort Barry NONE To supporting artists, the 500 creative process, and the Sausalito, CA 94965 development of new, innovative ideas and artwork PС Jewish Family and Children's Servic NONE To serve people with the 1,000 2150 Post St highest quality, research-based San Francisco, CA 94115 social services designed to strengthen individuals, strengthen families and strengthen communities PCInternational Rescue 122 East 42nd NONE To help survivors to heal, 1,500 recover and rebuild their Street New York, NY 10168 communities to be stronger, more stable and more democratic NONE PС Garden for the Environment 451 To maintain a nationally 250 Hayes Street 2nd Floor acclaimed one-acre urban demonstration garden and offer San Francisco, CA 94102 environmental education programs about organic gardening, urban compost systems and sustainable food svstems Children's Defense Fund 25 E Street NONE PC500 To ensure every child a Healthy Start, a Head Start, a Fair Start, Washington, DC 20001 a Safe Start and a Moral Start in life and successful passage to adulthood with the help of caring families and communities 1,000 Coalition for the Homeless 468 Turk NONE PС To defend homeless and lowincome people from attacks on Street San Francisco, CA 94102 their rights and their persons, while advocating for permanent solutions to homelessness that take into account not only poverty's devastating effects, but also its root causes Doctors Without Borders 333 7th NONE PС To bring quality medical care to 1,000 Avenue 2nd Floor people in crisis regardless of their race, religion, or political New York, NY 10001 affiliation 44,511 

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Foundation Purpose of grant or Recipient If recipient is an individual, A mount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Central Park Conservancy 14 E 60th NONE PC125 To restore, manage, and St enhance Central Park in New York, NY 10022 partnership with the public New Museum of Contemporary Art PС To be a catalyst for a broad NONE 108 235 Bowery dialogue between artists and New York, NY 10002 the public by establishing an exhibition, information, and documentation center for contemporary art made within a period of approximately ten years prior to the present The Metropolitan Museum of Art NONE PС To collect, preserve, study, 200 1000 Fifth Avenue exhibit, and stimulate New York, NY 10028 appreciation for and advance knowledge of works of art that collectively represent the broadest spectrum of human achievement at the highest level of quality, all in the service of the public and in accordance with the highest professional standards PС NONE 1,000 Jefferson Medical College 1020 To educate physicians who will Walnut St form and lead the integrated Philadelphia, PA 19107 healthcaredelivery and research teams of tomorrow, discovering new knowledge that will define the future of clinical carethrough investigation from the laboratory to the bedside, and into the community, and setting the standard forquality, compassionate and efficient patient care for our community and for the nation NONE PCTo expand knowledge about 250 Marine Mammal Center 2000 Bunker marine mammalstheir health Road Sausalito, CA 94965 and that of their ocean environmentand to inspire their global conservation NONE To help children overcome Massachusetts Advocates for Childre PC1,000 25 Kingston Street 2nd Floor significant barriers to equal Boston, MA 02111 educational and life opportunities, while helping one child at a time PС NONE Oxfam 226 Causeway Street 5th To help create lasting solutions 1,000 Floor to the injustice of poverty Boston, MA 02114 J Street PO Box 66073 NONE PCTo change the U S political 500 Washington, DC 20035 dynamics around Israel by mobilizing broad support for a two-state solution because it's in Israels and Americas ınterest San Francisco Jazz 201 Franklin NONE PCTo reach, develop and nurture 250 current and future musicians Street San Francisco, CA 94102 and audiences by providing rich, innovative, interactive and informative programming in jazz appreciation, creation and performance within our diverse communities Menorah Park 27100 Cedar Road NONE PС To provide affordable housing 250 Beachwood, OH 44122 for seniors in a supportive environment that enables them to live in their own apartments for as long as possible Wild Bird Fund 565 Columbus Avenue PCNONE To rehabilitate over 3000 sick, 500 New York, NY 10024 injured or orphaned wildlife and release them back to the wilds of New York City PС Jewish Community Center Manhattan NONE To create opportunities for 250 334 Amsterdam Ave people to connect, grow, and learn within an ever-changing New York, NY 10023 Jewish landscape РС Wounded Warrior Project 4899 Belfort | NONE 100 To raise awareness and enlist Road Suite 300 the public's aid for the needs of Jacksonville, FL 32256 injured service members To help injured service members aid and assist each other To provide unique, direct programs and services to meet the needs of injured service members The French Academy of Ballet 440 NONE PC150 An exclusive training program East 85th Street Suite 6G dedicated to provide each New York, NY 10028 student with the individual attention and support necessary to reach their full potential as a dancer PCIts about striving, every day, to 2,800 University of California Regents 1111 | NONE Franklın St12th floor ensure the University of Oakland, CA 94607 California remains the best public university in the world

44,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Foundation If recipient is an individual, Purpose of grant or Recipient Amount status of show any relationship to contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New Israel Fund - Parking 330 NONE PС To advance democracy and 266 Seventh Avenue 11th Floor equality for all Israelis New York, NY 10001 NONE PС To eliminate breast cancer as a Breast Cancer Charitities of Americ 500 8505 Technology Forest PI Ste 604 life-threatening disease The Woodlands, TX 77381 NONE PС To provide a safe and Lincoln Middle School 1250 Fernside 1,000 Blvd supportive environment for Alameda, CA 94501 learning for all of our students To work with each student as a whole person with personal, social, physical, and intellectual needs, and to create an environment that is respectful of each students culture, gender, beliefs, and/or other individual differences NONE PCDonor Choose 134 West 37th Street To engage the public in public 500 schools by giving people a 11th Floor New York, NY 10018 simple, accountable and personal way to address educational inequity Wildwood School 12201 Washington NONE PCTo provide students with a 1,000 Place rigorously intellectual and Los Angeles, CA 90066 innovative academic program, preparing them to become individuals who are reflective, ethically grounded, and confident in their ability to learn and lead amid the competing priorities of a complex, evolving, and multicultural world NONE PС WNYC 160 Varick Street To support New York's flagship 52 New York, NY 10013 public radio stations, broadcasting the finest programs from NPR, American Public Media, Public Radio International and the BBC World Service, as well as a wide range of award-winning local programming World Food Program 1725 I Street NONE PС To provide hope to communities 1,500 NW Suite 510 affected by natural disaster, Washington, DC 20006 refugees surviving conflict and families living in extreme poverty Planned Parenthood 67 Holly Hill Rd РС NONE To ensure access to quality 750 Greenwich, CT 06830 health care, education, and information for all individuals and families worldwide PС WBAI 388 Atlantic Ave NONE To promote the full distribution 100 Brooklyn, NY 11217 of public information, to obtain access to sources of news not commonly brought together in the same medium, and to employ such varied sources in the public presentation of accurate, objective, comprehensive news on all

			matters vitally affecting the community	
Hopeful Dawn Foundation 67 Holly Hill Lane Greenwich, CT 06830	NONE	PC	To create centers around the world to facilitate the research, prevention and treatment of war veterans and other young adults who suffer from trauma, severe Post Traumatic Stress Disorder and other related psychiatric disorders	500
Groove With Me 186 E 123rd St 2 New York, NY 10035	NONE	PC	To use free dance classes and performance opportunities as a tool to instill in young women the leadership, pride, spirit of cooperation, creativity, joy and discipline needed to confront the adversity in their daily lives and throughout their future development	250
Breast Cancer Society 6859 East Rembrant Ave Ste 128 Mesa,AZ 85212	NONE	PC	To provide direct help and assistance to those suffering from breast cancer	40
Hatzolah 318 Penn Street Brooklyn, NY 11211	NONE	PC	To provide exemplary medical emergency service to the public	200
SPCA 201 Alabama Street San Francisco,CA 94103	NONE	PC	To save and protect animals, provide care and treatment, advocate for their welfare and enhance the human-animal bond	100
Earth Harvest 2962 S Church St Burlington, NC 27215	NONE	PC	To provide natural remedies through supplements and organic foods to satisfy health needs	500
Total			•	44,511

### Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	ecipient	
a Paid during the year				
Columbia University Lyme Research 1051 Riverside Drive Unit 69 New York, NY 10032	NONE	PC	To focus multidisciplinary research on chronic Lyme disease	500
Center for the Study of Int'l Commu 2000 Avenue of the Stars 1000S Los Angeles, CA 90067	NONE	PC	To support the worldwide community through its grantmaking, technical assistance and direct charitable activities	300

# **TY 2014 Accounting Fees Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	2,350	2,350	0	0

# **TY 2014 Investments Corporate Bonds Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Schwab/Goldman Sachs 4.25%	60,000	62,913
Schwab/GE Cap Corp 4.65%	40,000	40,747

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# **TY 2014 Investments Corporate Stock Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Amer/Dfa Emer Mkt Val Ptf	3,793	2,962
Amer/Dfa Intl Sm Cap	11,997	10,700
Amer/Dfa US Sm Cap	2,443	2,853
Amer Intl Value Ptf	11,285	8,640
Amer/Dfa Global Equity Ptf	16,961	20,580
Schwab/Osterweis Strat Inc Fund	278,685	271,881
Schwab/Osterweis Fund	270,898	278,291
Schwab/Vanguard Whitehall Funds	88,504	109,718
Schwab/Vanguard Total Stock Market	34,828	39,402
Schwab/Vanguard Total World	48,568	49,877
Schwab/Kınder Morgan Inc.	19,065	19,420

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61,314

62,740

# TY 2014 Investments Government Obligations Schedule

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

**Software Version:** 2014v5.0

**US Government Securities - End of** 

Year Book Value:

**US Government Securities - End of Year Fair Market Value:** 

State & Local Government

Securities - End of Year Book Value:

State 9 Legal Covernment

State & Local Government

Securities - End of Year Fair

Market Value:

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### **TY 2014 Investments - Other Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Schwab/Vanguard REIT	AT COST	35,688	42,074

### **TY 2014 Other Assets Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Description	Beginning of Year -	End of Year - Book	End of Year - Fair
	Book Value	Value	Market Value
Oıl & Gas Rıghts-Nomınal Value	100	100	100

# **TY 2014 Other Expenses Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Filing Fee	25			
O ther Expense	171			

### **TY 2014 Other Income Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
O ther I nvestment I ncome	10		

## **TY 2014 Taxes Schedule**

Name: Weisman Foundation

co Judy Nadel

**EIN:** 95-6027464

**Software ID:** 14000265

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes	73			
State Tax	10			