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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation STRATTON PETIT FOUNDATION		A Employer identification number 95-4709973	
Number and street (or P O box number if mail is not delivered to street address) 20929 VENTURA BLVD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WOODLAND HILLS, CA 913642334		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,996,057		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents	296,691	296,691		
	b Net rental income or (loss) <u>234,500</u>				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	296,691	296,691		
	13 Compensation of officers, directors, trustees, etc	30,500	15,250		15,250
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	24,274	12,137		12,137
	16a Legal fees (attach schedule)	4,500			4,500
	b Accounting fees (attach schedule)	2,650	1,325		1,325
	c Other professional fees (attach schedule)				
	17 Interest	1,292	1,292		
	18 Taxes (attach schedule) (see instructions)	1,845	1,720		125
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	3,476	1,736		1,736
	21 Travel, conferences, and meetings	5,050	201		4,849
	22 Printing and publications	1,220			1,220
	23 Other expenses (attach schedule)	95,742	68,740		27,002
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	170,549	102,401		68,144
	25 Contributions, gifts, grants paid	125,400			125,400
	26 Total expenses and disbursements. Add lines 24 and 25	295,949	102,401		193,544
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	742			
	b Net investment income (if negative, enter -0-)		194,290		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	22,194	21,057	21,057
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	85,473	85,473	1,975,000
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	107,667	106,530	1,996,057
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	26,119	24,240	
	22	Other liabilities (describe ▶ _____)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	26,119	24,240	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	81,548	82,290	
	30	Total net assets or fund balances (see instructions)	81,548	82,290	
	31	Total liabilities and net assets/fund balances (see instructions) . .	107,667	106,530	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 81,548
2	Enter amount from Part I, line 27a	2 742
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 82,290
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 82,290

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	173,661	1,853,605	0 093688	
2012	204,249	1,857,855	0 109938	
2011	160,289	1,724,352	0 092956	
2010	149,851	1,641,098	0 091311	
2009	163,797	1,706,794	0 095968	
2	Total of line 1, column (d).		2	0 483861
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 096772
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	1,952,595
5	Multiply line 4 by line 3.		5	188,957
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	1,943
7	Add lines 5 and 6.		7	190,900
8	Enter qualifying distributions from Part XII, line 4.		8	193,544
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,943
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,943
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,943
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	730	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	1,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	1,730
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	213
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶STRATTON-PETITFOUNDATION.ORG				
14	The books are in care of ▶RANDY BELLOUS Telephone no ▶(818) 835-9728 Located at ▶21912 DE LA GUERRA WOODLAND HILLS CA ZIP +4 ▶91364			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RANDY BELLOUS 21912 DE LA GUERRA WOODLAND HILLS,CA 91364	CEO 7 00	29,500	22,342	0
DANIEL SOSIN 4252 COLT ROAD LAS CRUCES,NM 88011	SECRETARY 4 00	500	1,930	0
MICHAEL I FROCH 24755 CALLE SERRANONA CALABASAS,CA 91302	CFO 3 00	500	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	7,330
c	Fair market value of all other assets (see instructions).	1c	1,975,000
d	Total (add lines 1a, b, and c).	1d	1,982,330
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,982,330
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	29,735
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,952,595
6	Minimum investment return. Enter 5% of line 5.	6	97,630

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	97,630
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,943
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,943
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	95,687
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	95,687
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	95,687

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	193,544
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	193,544
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,943
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	191,601

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				95,687
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				112,405
d From 2012.				111,356
e From 2013.				113,061
f Total of lines 3a through e.	336,822			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 193,544				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				95,687
e Remaining amount distributed out of corpus	97,857			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	434,679			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	434,679			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				112,405
c Excess from 2012. . . .				111,356
d Excess from 2013. . . .				113,061
e Excess from 2014. . . .				97,857

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RANDY BELLOUS
20929 VENTURA
WOODLAND HILLS, CA 91364
(818) 835-9728

b

The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMAT AS LONG AS ADEQUATE INFORMATION SUPPLIED IS SUFFICIENT TO EVALUATE THE PROPER USE OF FUNDS

c

Any submission deadlines

OPEN

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS RESTRICTED TO THEATRE, MUSIC ARTS, AND RECREATIONAL PROGRAMS THAT QUALIFY AS 501(C) ORGANIZATIONS AMOUNTS GRANTED AT DESCRETION OF BOARD OF DIRECTS AS FUNDS ARE AVAILABLE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	124,800
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2015-05-12

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr) ? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Print/Type preparer's name
RONALD J KLEKER
CPA

Preparer's Signature

Date
2015-08-17

Check if self-employed ☐

PTIN
P01071158

Firm's name
KLEKER ACCOUNTING SERVICES

Firm's EIN

Firm's address
23241 VENTURA BLVD SUITE 310 WOODLAND
HILLS, CA 91364

Phone no (818) 225-9970

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
9 DOTS COMMUNITY LEARNING CENTER POST OFFICE BOX 461976 LOS ANGELES,CA 900468976	NONE	PC	EDUCATIONAL PROGRAMS	500
ALLIANCE FOR CLIMATE EDUCATION 360 22ND STREET OAKLAND,CA 94612	NONE	PC	ENVIRONMENTAL PROGRAMS	2,500
AMERICAN CANCER SOCIETY 2186 KNOLL DRIVE SUITE A VENTURA,CA 93003	NONE	PC	CANCER RESEARCH	200
CALIFORNIANS UNITED TO REFORM EDUCA 5346 AMBRIDGE DRIVE CALABASAS,CA 91302	NONE	501C4	EDUCATIONAL REFORM PROGRAMS	1,500
COALITION FOR ENGAGED EDUCATION 3131 OLYMPIC BOULEVARD SANTA MONICA,CA 90404	NONE	PC	EDUCATIONAL IMPROVEMENT PROGRAMS	1,000
CONGREGATION NAHLET SHALOM 3606 RIO GRANDE BOULEVARD ALBUQUERQUE,NM 871013040	NONE	PC	SEPHARDIC FESTIVAL PROGRMS	2,000
COUNT BASIE THEATRE FOUNDATION 99 MONMOUTH STREET RED BANK,NJ 07701	NONE	PC	MUSIC AND THEATRE ARTS PROGRAMS	7,000
EYE CARE 4 KIDS 6911 SOUTH STATE STREET MIDVALE,UT 840471239	NONE	PC	EYE CARE FUNDING PROGRAMS	10,000
GUIDE DOGS OF AMERICA 13445 GLENOAKS BLVD SYLMAR,CA 913422049	NONE	PC	TRAINING OF SEEING EYE DOGS FOR THE BLIND	500
JEWISH BIG BROTHERS SISTERS 6505 WILSHIRE BLVD STE 600 LOS ANGELES,CA 90048	NONE	PC	MENTORING PROGRAMS	1,000
JEWISH WAR VETERANS 22048 SHERMAN WAY CANOGA PARK,CA 91303	NONE	PC	SUPPORT FOR VETERANS HOME	8,500
KCDE CHILDRENS PROGRAMS 4155 DIXIE CANYON AVENUE SHERMAN OAKS,CA 91423	NONE	PC	CHILDRENS PROGRAMS	5,500
OPERATION GRATITUDE PO BOX 260257 ENCINO,CA 91426	NONE	PC	HOLIDAY GIFT BOXES TO SOLDIERS IN THE MIDDLE-EAST	1,200
LOS ANGELES MUSIC CENTER 135 NORTH GRAND AVENUE LOS ANGELES,CA 900123013	NONE	PC	ELEMENTARY SCHOOL MUSIC PROGRAMS	2,000
NATIONAL ALLIANCE 4 THE MENTALLY IL 3803 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 222035860	NONE	PC	PROGRAM FUNDING	1,000
Total  3a				124,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NMSU TENNIS PROGRAM POST OFFICE BOX 30001 LAS CRUCES,NM 88003	NONE	NC	NET RESULTS PROGRAM	2,000
OPCC 1453 16TH STREET SANTA MONICA,CA 90404	NONE	PC	SUPPORT FOR REHAB AND BATTERED WOMENS PROGRAMS	1,000
OPEN MUSIC SOCIETY FOUNDATION 101 N BRAND BOULEVARD STE 122 GLENDALE,CA 91203	NONE	PC	MUSIC EDUCATION PROGRAMS	1,000
OUR RESCUE 700 N VALLEY ST STE B ANAHEIM,CA 92801	NONE	PC	SUPPORT PROGRAMS AGAINST CHILD SEX TRAFFICING	1,000
POWAY CENTER FOUNDATION 15498 ESPOLA ROAD POWAY,CA 920642206	NONE	PC	PERFORMING ARTS PROGRAM	2,000
REGISTER 9 PRODUCTIONS 20841 VENTURA BOULEVARD 187 WOODLAND HILLS,CA 913642319	NONE	NC	CHARTIBLE PROGRAM MEDIA PRODUCTIONS	7,000
ROTARY CLUB OF SANTA MONICA PO BOX 586 SANTA MONICA,CA 90406	NONE	NC	ARTS PROGRAM SPEAKER	400
SAM FRANCIS FOUNDATION 1146 NORTH CENTRAL AVENUE 523 GLENDALE,CA 91202	NONE	PC	ART PRESERVATION AND APPRECIATE PROGRAM	2,000
SANTA MONICA COLLEGE FOUNDATION 1900 PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	ADMINISTRATIVE PROCESSING FEES	1,000
SM CHAMBER OF COMMERCE 1234 6TH STREET 100 SANTA MONICA,CA 90401	NONE	501C6	ARTS & MUSIC PROGRAM AWARENESS FUNDING	3,000
SMC ARTS FELLOWSHIP 1900 PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	ART FELLOWSHIP	2,000
SMC ASSOCIATES 1600 PICO BOULEVARD SANTA MONICA,CA 904059867	NONE	PC	ARTS MEMORIAL FUND	1,000
SMC DALE RIDE 1900 PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	INTERNSHIP PROGRAM	7,500
SMC EMERITUS ARTS 1900 PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	ARTS PROGRAM FUNDINGS	2,000
SMC FOREIGN STUDENT 1900 PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	FOREIGN STUDENT ASSISTANCE PROGRAMS	2,000
Total  3a				124,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SMC GRAPHICS PROGRAM 1900 PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	EDUCATIONAL PROGRAMS	2,000
SMC MUSIC FELLOWSHIP AWARDS 1900 WEST PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	MUSIC EDUCATION PROGRAMS	2,000
SMC PROMO PATHWAYS 1900 WEST PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	SUPPORT OF MEDIA EDUCATIONAL PROGRAMS	2,000
SMC STUDENTS WITH DISABILITIES 1900 WEST PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	SUPPORT PROGRAMS FOR DISABLED STUDENTS	2,000
SMC THEATRE ARTS 1900 WEST PICO BOULEVARD SANTA MONICA,CA 904051628	NONE	PC	PROGRAM & BENEFIT FUNDING	2,500
SOCIETY FOR CRYPTO JUDAIC STUDIES A 1813 9TH STREET SANTA MONICA,CA 90404	NONE	PC	EDUCATIONAL PROGRAM FUNDING	2,500
SOCIETY FOR CRYPTO JUDAIC STUDIES B 1813 9TH STREET SANTA MONICA,CA 90404	NONE	PC	PROGRAM FUNDING	2,000
START AGAIN MINISTRIES 1070 TIMBRIDGE LANE ARGYLE,TX 762268275	NONE	PC	MUSIC PROGRAMS	2,000
TEAM PRIME TIME 3740 OVERLAND AVE STE F LOS ANGELES,CA 90034	NONE	PC	AFTER SCHOOL PROGRAM FUNDING	2,000
THE FRIENDS OF THE BKS BEYOND PRJ 333 CRESTMONT ROAD CEDAR GROVE,NJ 07009	NONE	PC	STUDENT LEARNING PROGRAMS IN US AND RWANDA	2,000
UCLA HILLEL 574 HILGARD AVENUE LOS ANGELES,CA 90024	NONE	PC	ARTS PROGRAM	2,000
WEST COAST JEWISH THEATRE POST OFFICE BOX 1723 STUDIO CITY,CA 916140723	NONE	PC	WCJT FNWWP FUNDING	3,000
WEST VALLEY PLAYHOUSE 7242 OWENSMOUTH AVENUE CANOGA PARK,CA 91303	NONE	PC	THEATRE ARTS PROGRAM	1,000
WEST MUSIC INC PO BOX 45821 LOS ANGELES,CA 90045	NONE	PC	MUSIC THEATRE PROGRAMS	2,000
WLA VETERANS HOME SUPPORT FOUNDTION 420 SHADOWTREE DRIVE OCEANSIDE,CA 92058	NONE	PC	SUPPORT PROGRAMS FOR SHUT-IN VETERANS	500
Total  3a				124,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YARLUNG ARTS 10920 WILSHIRE BOULEVARD 150 LOS ANGELES, CA 900246502	NONE	PC	STUDENT MUSIC FUNDING	16,000
Total  3a				124,800

TY 2014 Accounting Fees Schedule**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREPARATION	2,650	1,325	0	1,325

TY 2014 Compensation Explanation**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973

Person Name	Explanation
RANDY BELLOUS	COMPENSATION AS AUTHORIZED IN THE CORP RECORDS FOR DAY TO DAY MANAGEMENT OF THE ORGANIZATION RECEIPT AND CONSIDERATION OF GRANT REQUESTS, COORDINATE GRANT AND CONTRIBUTION PAYMENTS COORDINATE THE MANAGEMENT OF THE INVESTMENT RENTAL PROPERTY

TY 2014 Investments - Other Schedule

Name: STRATTON PETIT FOUNDATION

EIN: 95-4709973

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTRST LE PETIT CHATEAU		85,473	1,975,000

TY 2014 Legal Fees Schedule

Name: STRATTON PETIT FOUNDATION

EIN: 95-4709973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CORP RECORDS UPDATE AND CONSLT	4,500	0	0	4,500

TY 2014 Mortgages and Notes Payable Schedule**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973**Total Mortgage Amount:**

Item No.	1
Lender's Name	CITY NATIONAL BANK-CREDIT LINE
Lender's Title	
Relationship to Insider	NONE
Original Amount of Loan	25,000
Balance Due	24,240
Date of Note	2013-04
Maturity Date	2016-04
Repayment Terms	REVOLVING
Interest Rate	5.7
Security Provided by Borrower	NONE
Purpose of Loan	TO FUND FOUNDATION GRANTS
Description of Lender Consideration	NONE
Consideration FMV	0

TY 2014 Other Expenses Schedule

Name: STRATTON PETIT FOUNDATION

EIN: 95-4709973

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGE	302	151	0	151
BOOKKEEPING SERVICES	300	150	0	150
REPAIRS-MAINTENANCE	1,188	594	0	594
COMPUTER AND INTERNET	4,737	2,368	0	2,369
FUNDRAISING EXPENSE	8,624	0	0	8,624
MISCELLANEOUS	962	481	0	481
OFFICE EXPENSE	2,760	1,380	0	1,380
EQUIPMENT LEASE	750	375	0	375
OUTSIDE SERVICES	11,060	0	0	11,060
AUTO AND PARKING	566	283	0	283
RENTAL EXPENSES FROM K-1 LPC	62,191	62,191	0	0
POSTAGE AND SHIPPING	1,134	378	0	756
TELEPHONE EXPENSE	1,168	389	0	779

TY 2014 Taxes Schedule**Name:** STRATTON PETIT FOUNDATION**EIN:** 95-4709973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DEPT OF TREASURY	1,710	1,710	0	0
STATE OF CALIF	10	10	0	0
CA REGISTRY OF CHAR TRUSTS	125	0	0	125