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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning , 2014, and ending

HOWARD AND IRENE LEVINE
FAMILY FOUNDATION
1660 BUSH STREET #300
SAN FRANCISCO, CA 94109

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
▶ \$ 16,543,610. (Part I, column (d) must be on cash basis)

A Employer identification number
95-4663360
B Telephone number (see instructions)
415-561-6540
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule)	760,585.			
2 Ck ☒ if the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments	125,688.	125,688.	125,688.	
4 Dividends and interest from securities	438,770.	438,770.	438,770.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,233,776.			
b Gross sales price for all assets on line 6a	8,030,608.			
7 Capital gain net income (from Part IV, line 2)		1,233,776.		
8 Net short-term capital gain			1,233,776.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
See Statement 1	2,151.			
12 Total. Add lines 1 through 11	2,560,970.	1,798,234.	1,798,234.	
13 Compensation of officers, directors, trustees, etc.	120,000.			120,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch) See St 2	54,675.			54,675.
17 Interest				
18 Taxes (attach schedule) (see instrs) See Stm 3	27,080.			
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
See Statement 4	4,153.			4,153.
24 Total operating and administrative expenses. Add lines 13 through 23	205,908.			178,828.
25 Contributions, gifts, grants paid Part XV	933,000.			933,000.
26 Total expenses and disbursements. Add lines 24 and 25	1,138,908.	0.	0.	1,111,828.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	1,422,062.			
b Net investment income (if negative, enter -0-)		1,798,234.		
c Adjusted net income (if negative, enter -0-)			1,798,234.	

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REVENUE

ADMINISTRATIVE AND EXPENSES

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	750,283.	102,535.	102,535.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	2,032,920.	8,072,478.	9,024,551.
	c	Investments — corporate bonds (attach schedule)	44,770.	44,770.	53,938.
	11	Investments — land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe ▶ See Statement 5)	11,437,409.	7,298,151.	7,362,586.	
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	14,265,382.	15,517,934.	16,543,610.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable		24,000.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	24,000.	
NET ASSETS OR FUND BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	14,265,382.	15,493,934.	
	30	Total net assets or fund balances (see instructions)	14,265,382.	15,493,934.	
	31	Total liabilities and net assets/fund balances (see instructions)	14,265,382.	15,517,934.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,265,382.
2	Enter amount from Part I, line 27a	2	1,422,062.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	15,687,444.
5	Decreases not included in line 2 (itemize) ▶ See Statement 6	5	169,510.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	15,517,934.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a FIDELITY INVESTMENTS		P	Various	Various
b FIDELITY INVESTMENTS		P	Various	Various
c FIDELITY INVESTMENTS		P	Various	Various
d FIDELITY INVESTMENTS		P	Various	Various
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,052,508.		3,058,505.	-5,997.
b 4,923,264.		3,734,027.	1,189,237.
c 34,778.		4,300.	30,478.
d 20,058.			20,058.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-5,997.
b			1,189,237.
c			30,478.
d			20,058.
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,233,776.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	1,233,776.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	1,468,191.	14,684,771.	0.099981
2012	1,213,766.	13,891,087.	0.087377
2011	644,954.	10,318,954.	0.062502
2010	1,014,988.	8,121,995.	0.124968
2009	304,007.	6,954,007.	0.043717
2 Total of line 1, column (d)			2 0.418545
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.083709
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 15,728,955.
5 Multiply line 4 by line 3			5 1,316,655.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 17,982.
7 Add lines 5 and 6			7 1,334,637.
8 Enter qualifying distributions from Part XII, line 4			8 1,111,828.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary -- see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	35,965.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	35,965.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	35,965.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	11,816.	
b Exempt foreign organizations -- tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	11,816.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	437.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	24,586.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2015 estimated tax	11		
Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>PACIFIC FOUNDATION SERVICES</u> Telephone no. <u>415-561-6540</u> Located at <u>1660 BUSH STREET, SUITE 300 SAN FRANCISCO CA</u> ZIP + 4 <u>94109</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6 b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		120,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1 a	7,067,194.
b Average of monthly cash balances	1 b	456,999.
c Fair market value of all other assets (see instructions)	1 c	8,444,289.
d Total (add lines 1a, b, and c)	1 d	15,968,482.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	15,968,482.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	239,527.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,728,955.
6 Minimum investment return. Enter 5% of line 5	6	786,448.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	786,448.
2 a Tax on investment income for 2014 from Part VI, line 5	2 a	35,965.
b Income tax for 2014 (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	35,965.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	750,483.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	750,483.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	750,483.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,111,828.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,111,828.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,111,828.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				750,483.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	522,994.			
c From 2011	151,396.			
d From 2012	535,976.			
e From 2013	757,582.			
f Total of lines 3a through e	1,967,948.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,111,828.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				750,483.
e Remaining amount distributed out of corpus	361,345.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,329,293.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	2,329,293.			
10 Analysis of line 9:				
a Excess from 2010	522,994.			
b Excess from 2011	151,396.			
c Excess from 2012	535,976.			
d Excess from 2013	757,582.			
e Excess from 2014	361,345.			

BAA

Form 990-PF (2014)

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon.

a 'Assets' alternative test – enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year SEE SCHEDULE ATTACHED				933,000.
Total			3 a	933,000.
<i>b</i> Approved for future payment SEE SCHEDULE ATTACHED				24,000.
Total			3 b	24,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments	14		14	125,688.	
4	Dividends and interest from securities	14		14	438,770.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			1	2,151.	
8	Gain or (loss) from sales of assets other than inventory					1,233,776.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				566,609.	1,233,776.
13	Total. Add line 12, columns (b), (d), and (e)				13 566,609.	1,800,385.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ 2,151.		
Total	\$ 2,151.	\$ 0.	\$ 0.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
AUDIT FEES	\$ 12,500.			\$ 12,500.
PROFESSIONAL SERVICES	37,175.			37,175.
TAX PREPARATION AND CONSULTING	5,000.			5,000.
Total	\$ 54,675.	\$ 0.	\$ 0.	\$ 54,675.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
	\$ 23,900.			
	3,180.			
Total	\$ 27,080.	\$ 0.	\$ 0.	\$ 0.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK FEES	\$ 30.			\$ 30.
BUSINESS EXPENSES	4,123.			4,123.
Total	\$ 4,153.	\$ 0.	\$ 0.	\$ 4,153.

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Statement 5
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
MUTUAL FUNDS	\$ 6,298,151.	\$ 6,362,586.
SKYLINE VISTA EQUITIES	1,000,000.	1,000,000.
Total	<u>\$ 7,298,151.</u>	<u>\$ 7,362,586.</u>

Statement 6
Form 990-PF, Part III, Line 5
Other Decreases

BASIS ADJUSTMENT	\$ 169,510.
Total	<u>\$ 169,510.</u>

Statement 7
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP & DC</u>	<u>Expense Account/Other</u>
HOWARD LEVINE 1660 BUSH STREET, #300 SAN FRANCISCO, CA 94109	President 0	\$ 0.	\$ 0.	\$ 0.
IRENE LEVINE 1660 BUSH STREET, #300 SAN FRANCISCO, CA 94109	Secretary 0	0.	0.	0.
DAVID LEVINE 1660 BUSH STREET, #300 SAN FRANCISCO, CA 94109	Executive Dir. 30.00	120,000.	0.	0.
JAY LEVINE 1660 BUSH STREET, #300 SAN FRANCISCO, CA 94109	Treasurer 0	0.	0.	0.
MARCI DOLLINGER 1660 BUSH STREET, #300 SAN FRANCISCO, CA 94109	Director 0	0.	0.	0.
Total		<u>\$ 120,000.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

The Howard & Irene Levine Family Foundation

2014 GRANTS PAID

April 24, 2015

Approval Date	Organization	Grant Type	Program Title	Address	Grants Pledged	Payment Number	2014 Grants Paid
12/17/2012	UCLA Anderson School of Management	G1 Grant	Howard and Irene Levine Program in Housing Social Responsibility	110 Westwood Plaza, Mullin Management Commons Los Angeles, CA 90095	\$3,000,000	3 of 3	\$517,000
5/6/2013	UCLA Foundation	G1 Grant	A Path to a Cure - Parkinson's Disease	710 Westwood Boulevard Los Angeles, CA 90095	\$500,000	2 of 3	\$100,000
5/23/2013	Valley Beth Shalom Day School - Endowment Fund	G1 Grant	Generations LA Initiative	15739 Ventura Boulevard Encino, CA 91436	\$100,000	2 of 5	\$20,000
4/29/2014	River Garden Hebrew Home for the Aged	G1 Grant	General support	11401 Old St. Augustine Road Jacksonville, FL 32258	\$30,000	1 of 3	\$10,000
7/25/2014	The Jewish Federation of Los Angeles	G1 Grant	Israel Terror Relief Fund	6505 Wilshire Boulevard, Suite 1000 Los Angeles, CA 90048	\$10,000		\$10,000
10/7/2014	Camp Ramah	G1 Grant	New Edah	17525 Ventura Boulevard Encino, CA 91316	\$5,000	1 of 5	\$1,000
10/7/2014	The Washington Institute for Near East Policy	G1 Grant	2014 Trusteeship	1828 L Street, NW, Suite 1050 Washington, DE 20036	\$10,000		\$10,000
11/12/2014	Jewish Family Service of Los Angeles	G1 Grant	General support	3580 Wilshire Boulevard, Seventh Floor Los Angeles, CA 90010	\$1,000		\$1,000
11/12/2014	Jewish World Watch	G1 Grant	VBS Rabbi Schulweis Walk Team	5551 Balboa Boulevard Encino, CA 91316	\$1,000		\$1,000
11/12/2014	Mercy Housing California	G1 Grant	General support	3120 Freeboard Drive, Suite 202 West Sacramento, CA 95691	\$10,000		\$10,000
11/12/2014	Valley Beth Shalom	G1 Grant	Annual Campaign	15739 Ventura Boulevard Encino, CA 91436	\$5,000		\$5,000
12/12/2014	American Associates Ben-Gurion University	G2 Grant	Educational programming	1001 Avenue of the Americas, 19th Floor New York, NY 10018	\$5,000		\$5,000
12/12/2014	American Friends of the Israel Museum	G3 Grant	General operating support	500 Fifth Avenue, Suite 2540 New York, NY 10110-2599	\$1,000		\$1,000
12/12/2014	American Jewish Joint Distribution Committee Inc.	G3 Grant	General support	711 Third Avenue New York, NY 10017	\$1,000		\$1,000

The Howard & Irene Levine Family Foundation
2014 GRANTS PAID
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Approval Date	Organization	Grant Type	Program Title	Address	Grants Pledged	Payment Number	2014 Grants Paid
12/12/2014	American Jewish University	G1 Grant	Annual gift	15600 Mulholland Drive Los Angeles, CA 90077	\$10,000		\$10,000
12/12/2014	American Jewish World Service	G3 Grant	Human rights in developing countries	45 West 36th Street, 11th floor New York, NY 10018	\$500		\$500
12/12/2014	American Jewish World Service	G3 Grant	Support the development of communities in need throughout the world	45 West 36th Street, 11th floor New York, NY 10018	\$1,000		\$1,000
12/12/2014	American Jewish World Service	G2 Grant	Education and support of people worldwide	45 West 36th Street, 11th floor New York, NY 10018	\$3,600		\$3,600
12/12/2014	Asante Africa	G3 Grant	Support education of children in Africa	1334 Carlton Place Livermore, CA 94550	\$1,000		\$1,000
12/12/2014	Barry & Florence Friedberg Jewish Community Center	G3 Grant	Sunrise Association	c/o Sunrise Day Camp Oceanside, NY 11572	\$750		\$750
12/12/2014	Bay Area Jewish Healing Center	G2 Grant	Programs and services	2530 Taraval Street, Suite 202 San Francisco, CA 94116	\$1,000		\$1,000
12/12/2014	Be chol Lashon	G3 Grant	Benefit the Abayudaua Jewish Community in Uganda	3198 Fulton Street San Francisco, CA 94118	\$500		\$500
12/12/2014	Be chol Lashon	G3 Grant	Support the education and religious lives of the Abayudaya Jewish community of Uganda	3198 Fulton Street San Francisco, CA 94118	\$1,000		\$1,000
12/12/2014	Birthingright Israel Foundation	G3 Grant	General support	33 East 33rd Street New York, NY 10016	\$1,000		\$1,000
12/12/2014	Birthingright Israel Foundation	G2 Grant	General support	33 East 33rd Street New York, NY 10016	\$5,000		\$5,000
12/12/2014	Bnai Zion Foundation	G1 Grant	Underground emergency area at Bnai Zion Hospital	23723 Stagg Street West Hills, CA 91304	\$1,000		\$1,000
12/12/2014	Bureau of Jewish Education - LA	G1 Grant	Support Jewish education	6505 Wilshire Boulevard, Suite 300 Los Angeles, CA 90048	\$1,000		\$1,000
12/12/2014	Camp Tawonga	G2 Grant	General operating support	131 Steuart Street, Suite 460 San Francisco, CA 94105	\$1,500		\$1,500

The Howard & Irene Levine Family Foundation
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Approval Date	Organization	Grant Type	Program Title	Address	Grants Pledged	Payment Number	2014 Grants Paid
12/12/2014	Child Mind Institute	G3 Grant	General support	445 Park Avenue New York, NY 10022	\$500		\$500
12/12/2014	Child Mind Institute	G3 Grant	Support mental health programs	445 Park Avenue New York, NY 10022	\$500		\$500
12/12/2014	Child Mind Institute	G2 Grant	Support of programs for mental health in children and young adults * This grant is in recognition of Jay and Tammy's leadership in the organization	445 Park Avenue New York, NY 10022	\$1,000		\$1,000
12/12/2014	Child Mind Institute	G2 Grant	General support as denoted from the November 24 Gala	445 Park Avenue New York, NY 10022	\$10,000		\$10,000
12/12/2014	City Harvest	G2 Grant	Kosher Initiative	6 East 32nd Street, 5th Floor New York, NY 10016	\$10,000		\$10,000
12/12/2014	Congregation Emanu-el	G3 Grant	General operating support	2 Lake Street San Francisco, CA 94118	\$1,000		\$1,000
12/12/2014	Congregation Emanu-el	G2 Grant	General operating support	2 Lake Street San Francisco, CA 94118	\$10,000		\$10,000
12/12/2014	Connecticut Coalition to End Homelessness	G3 Grant	General support	257 Lawrence Street Hartford, CT 06106	\$500		\$500
12/12/2014	Contemporary Jewish Museum	G3 Grant	General operating support	736 Mission Street San Francisco, CA 94103	\$1,000		\$1,000
12/12/2014	Contemporary Jewish Museum	G2 Grant	General operating support	736 Mission Street San Francisco, CA 94103	\$10,000		\$10,000
12/12/2014	Farm to Pantry	G3 Grant	Farm to Pantry general support	331 1st Street Healdsburg, CA 95448	\$2,500		\$2,500
12/12/2014	Free the Children	G3 Grant	Support the education of children throughout the world	201 California Street, Suite 430 San Francisco, CA 94111	\$500		\$500
12/12/2014	Friends and Foundation of the San Francisco Public Library	G3 Grant	General operating support	710 Van Ness Avenue San Francisco, CA 94102	\$500		\$500
12/12/2014	Girls Inc. - National	G3 Grant	General operating support	120 Wall Street New York, CA 10005-3902	\$250		\$250

The Howard & Irene Levine Family Foundation
2014 GRANTS PAID
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Approval Date	Organization	Grant Type	Program Title	Address	Grants Pledged	Payment Number	2014 Grants Paid
12/12/2014	Heifer International	G3 Grant	General operating support	One World Avenue Little Rock, AR 72202	\$250		\$250
12/12/2014	Israel 21c	G2 Grant	General operating support	44 Montgomery Street, 41st Floor San Francisco, CA 94104	\$5,000		\$5,000
12/12/2014	Israel on Campus Coalition	G2 Grant	General support	800 8th Street, NW Washington, DC 20001	\$10,000		\$10,000
12/12/2014	Jewish Community Center of San Francisco	G2 Grant	General operating support	3200 California Street San Francisco, CA 94118	\$1,000		\$1,000
12/12/2014	Jewish Community Federation & Endowment Fund	G3 Grant	Support education projects	121 Steuart Street San Francisco, CA 94105	\$500		\$500
12/12/2014	Jewish Community Federation & Endowment Fund	G3 Grant	Chesed and Ruach Funds	121 Steuart Street San Francisco, CA 94105	\$2,000		\$2,000
12/12/2014	Jewish Community Federation & Endowment Fund	G2 Grant	Annual fund and Jewish programming in the Bay Area	121 Steuart Street San Francisco, CA 94105	\$1,800		\$1,800
12/12/2014	Jewish Community Federation & Endowment Fund	G2 Grant	General operating support	121 Steuart Street San Francisco, CA 94105	\$5,000		\$5,000
12/12/2014	Jewish Community High School of the Bay	G3 Grant	Education	1835 Ellis Street San Francisco, CA 94115	\$500		\$500
12/12/2014	Jewish Community High School of the Bay	G2 Grant	Annual Fund	1835 Ellis Street San Francisco, CA 94115	\$10,000		\$10,000
12/12/2014	Jewish Community Relations Council	G2 Grant	Annual giving event to support Jewish life in the Bay Area	121 Steuart Street San Francisco, CA 94105	\$10,000		\$10,000
12/12/2014	Jewish Family and Children's Services	G3 Grant	Youth programming in Marin	2150 Post St. San Francisco, CA 94115	\$500		\$500
12/12/2014	Jewish Family and Children's Services	G2 Grant	Marin County programming	2150 Post St. San Francisco, CA 94115	\$5,000		\$5,000
12/12/2014	Jewish Family Services of Greenwich	G3 Grant	General support	One Holly Hill Lane Greenwich, CT 06830	\$1,000		\$1,000

The Howard & Irene Levine Family Foundation
2014 GRANTS PAID
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Approval Date	Organization	Grant Type	Program Title	Address	Grants Pledged	Payment Number	2014 Grants Paid
12/12/2014	Jewish Free Loan Association	G1 Grant	Provide funds to improve lives of countless men, women, and children, providing a helping hand and not a handout for individuals in our community	6505 Wilshire Boulevard, Suite 715 Los Angeles, CA 90048	\$1,000		\$1,000
12/12/2014	Jewish LearningWorks	G3 Grant	Special needs programming	639 14th Avenue San Francisco, CA 94118	\$500		\$500
12/12/2014	Jewish LearningWorks	G2 Grant	Educational programming	639 14th Avenue San Francisco, CA 94118	\$1,000		\$1,000
12/12/2014	JTeen Leadership	G3 Grant	General support	701 Westchester Avenue, White Plains, NY 10604	\$750		\$750
12/12/2014	JTeen Leadership	G2 Grant	General support	701 Westchester Avenue, White Plains, NY 10604	\$5,000		\$5,000
12/12/2014	Michael J. Fox Foundation	G3 Grant	Support Parkinson's Disease research	Grand Central Station New York, NY 10163-4777	\$500		\$500
12/12/2014	Michael J. Fox Foundation	G3 Grant	Support Parkinson's Disease research	Grand Central Station New York, NY 10163-4777	\$500		\$500
12/12/2014	National Alliance on Mental Illness - NAMI	G3 Grant	Support mental health education nationally	3803 N. Fairfax Drive, Suite 100 Arlington, VA 22203	\$500		\$500
12/12/2014	Osher Marin Jewish Community Center	G2 Grant	Annual Fund and programming for Jewish life in Marin County	200 N. San Pedro Road San Rafael, CA 94903	\$5,000		\$5,000
12/12/2014	Pitzer College	G2 Grant	Annual Fund	1050 North Mills Avenue Claremont, CA 91711	\$2,000		\$2,000
12/12/2014	PJ Library	G2 Grant	PJ Library operating support	67 Hunt Street, Suite 100 Agawam, MA 01001	\$5,000		\$5,000
12/12/2014	Rye Country Day School	G3 Grant	\$100 - Alumni Fund, \$400 - Scholarship Fund	Cedar Street Rye, NY 10580	\$500		\$500
12/12/2014	Rye Country Day School	G3 Grant	\$100 for Alumni Fund, \$400 for Scholarship Fund	Cedar Street Rye, NY 10580	\$500		\$500
12/12/2014	Rye Country Day School	G3 Grant	RCDS Scholarship Fund	Cedar Street Rye, NY 10580	\$1,000		\$1,000
12/12/2014	San Francisco Friends School	G3 Grant	Horizons Program	250 Valencia Street San Francisco, CA 94103	\$1,000		\$1,000

The Howard & Irene Levine Family Foundation
2014 GRANTS PAID
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Approval Date	Organization	Grant Type	Program Title	Address	Grants Pledged	Payment Number	2014 Grants Paid
12/12/2014	San Francisco Friends School	G2 Grant	General operating support	250 Valencia Street San Francisco, CA 94103	\$10,000		\$10,000
12/12/2014	SF-Marin Food Bank	G3 Grant	General operating support	900 Pennsylvania Avenue San Francisco, CA 94107	\$500		\$500
12/12/2014	Skidmore College	G2 Grant	General operating support	815 North Broadway Saratoga Springs, NY 12866	\$2,500		\$2,500
12/12/2014	Temple Sholom	G3 Grant	\$500 for Judah Scholarships, \$500 for BBYO, \$500 for Cantor's Music Fund	300 East Putnam Avenue Greenwich, CT 06830	\$1,500		\$1,500
12/12/2014	The Jewish Federation of Los Angeles	G1 Grant	Annual gift (\$32,000 Howard Levine, \$18,000 Irene Levine)	6505 Wilshire Boulevard, Suite 1000 Los Angeles, CA 90048	\$50,000		\$50,000
12/12/2014	The Kitchen Slow Down Jew Up	G2 Grant	Special programs for engaging Jewish life in the bay area	40 Woodruff Road San Anselmo, CA 94960	\$3,600		\$3,600
12/12/2014	UCLA Foundation - Health Sciences	G3 Grant	Semel Institute - CHAMP	10945 Le Conte Avenue, Suite 3132 Los Angeles, CA 90095	\$500		\$500
12/12/2014	UJA Federation of Greenwich	G3 Grant	\$500 for United Hazalah, \$500 Emunah Center	One Holly Hill Lane Greenwich, CT 06830	\$1,000		\$1,000
12/12/2014	UJA Federation of Greenwich	G3 Grant	\$750 for Leket, \$750 for United Hatzallah Israel	One Holly Hill Lane Greenwich, CT 06830	\$1,500		\$1,500
12/12/2014	UJA Federation of Greenwich	G3 Grant	\$1000 for Hatzallah Israel, \$1000 to Emunah Center	One Holly Hill Lane Greenwich, CT 06830	\$2,000		\$2,000
12/12/2014	UJA Federation of New York/ Westchester	G2 Grant	Israel Trauma Coalition	701 Westchester Avenue, Suite 203E White Plains, NY 10604	\$10,000		\$10,000
12/12/2014	URJ Camp Newman	G2 Grant	Annual giving	711 Grand Avenue, Suite 280 San Rafael, CA 94901	\$1,000		\$1,000
12/12/2014	Waterside School	G3 Grant	General support	770 Pacific Street Stamford, CT 06902	\$500		\$500
12/12/2014	Waterside School	G3 Grant	General support	770 Pacific Street Stamford, CT 06902	\$500		\$500
12/12/2014	Waterside School	G3 Grant	General support	770 Pacific Street Stamford, CT 06902	\$500		\$500

The Howard & Irene Levine Family Foundation
2014 GRANTS PAID
April 24, 2015

Approval Date	Organization	Grant Type	Program Title	Address	Grants Pledged	Payment Number	2014 Grants Paid
12/12/2014	Zero Breast Cancer	G3 Grant	Breast cancer research	4340 Redwood Highway, Suite C400 San Rafael, CA 94903	\$500		\$500
12/12/2014	Zero Breast Cancer	G3 Grant	Support breast cancer research and support education about breast cancer	4340 Redwood Highway, Suite C400 San Rafael, CA 94903	\$500		\$500
Totals Amounts					\$3,920,000		\$933,000