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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	2,430,701	279,039	279,039
	3	Accounts receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ 114,990			
		Less: allowance for doubtful accounts ▶ SEE SCH. (7)	120,559	114,990	114,990
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule) SCH (8)	562,471	820,926	788,996
	b	Investments—corporate stock (attach schedule) SEE SCH (9)	10,719,565	9,735,533	10,309,360
	c	Investments—corporate bonds (attach schedule) SEE SCH (10)	15,802,045	19,256,061	17,877,986
<b>Liabilities</b>	11	Investments—land, buildings, and equipment, basis ▶ 5,555,000			
		Less: accumulated depreciation (attach schedule) ▶ SEE SCH (11)	5,555,000	5,555,000	5,555,000
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment: basis ▶ 129,661			
		Less: accumulated depreciation (attach schedule) ▶ SEE SCH (11)	129,977	18,295	18,295
	15	Other assets (describe ▶ See Attached Statement SEE SCH (12) )	1,429,941	1,433,596	1,407,791
	16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	36,750,259	37,213,440	36,351,457
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ Due to related entities )	40,792	45,183	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	40,792	45,183	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .	36,709,467	37,168,257	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	36,709,467	37,168,257	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	36,750,259	37,213,440	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	36,709,467
2	Enter amount from Part I, line 27a . . . . .	2	458,790
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	37,168,257
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	37,168,257

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	Publicly Traded Securities - See Sch. (13)	P	VARIOUS	VARIOUS
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 35,886,951		36,142,129	-255,178	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>			-255,178	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	-255,178
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,080,825	34,131,980	0.031666
2012	860,347	28,618,977	0.030062
2011	908,363	27,653,120	0.032848
2010	871,875	22,659,832	0.038477
2009	1,396,360	18,409,776	0.075849
<b>2</b>	Total of line 1, column (d)		<b>2</b> 0.208902
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.041780
<b>4</b>	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5		<b>4</b> 36,603,136
<b>5</b>	Multiply line 4 by line 3		<b>5</b> 1,529,279
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b> 15,655
<b>7</b>	Add lines 5 and 6		<b>7</b> 1,544,934
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		<b>8</b> 879,075

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	31,310
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	31,310
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	31,310
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	33,682
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	33,682
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	2,372
11	Enter the amount of line 10 to be. <b>Credited to 2015 estimated tax</b> 2,372 <b>Refunded</b>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>N/A</u> (2) On foundation managers <input type="checkbox"/> \$ <u>N/A</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>N/A</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>AL, CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>►</b> N/A	13	X	
14	The books are in care of <b>►</b> The Auen Foundation Telephone no <b>►</b> (760) 341-5293 Located at <b>►</b> 75-200 Classic Club Blvd., 2nd Floor, Palm Desert, CA USA ZIP+4 <b>►</b> 92211			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here <b>►</b> <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>►</b> 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <b>►</b>	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>►</b> <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>►</b> 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>►</b> 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐ **►**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RONALD M. AUEN PO BOX 13390 P DESERT, CA 92255-3390	Trustee 1 HOUR	NONE	NONE	NONE

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHERRIE AUEN PO BOX 13390, PALM DESERT, CA 92255-3390	Dir. of Programs 40+ Hours	184,504	22,959	NONE
CATHARINE REED PO BOX 13390, PALM DESERT, CA 92255-3390	Asst Dir.-Programs 30+ Hours	137,380	21,018	NONE
<b>Total number of other employees paid over \$50,000</b> <b>►</b>				NONE

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . **NONE****Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3 . . . . .	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	28,759,490
b	Average of monthly cash balances	1b	1,323,273
c	Fair market value of all other assets (see instructions)	1c	7,077,781
d	<b>Total</b> (add lines 1a, b, and c)	1d	37,160,544
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	37,160,544
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	557,408
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	36,603,136
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,830,157

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part )

1	Minimum investment return from Part X, line 6	1	1,830,157
2a	Tax on investment income for 2014 from Part VI, line 5	2a	31,310
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	12,512
c	Add lines 2a and 2b	2c	43,822
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,786,335
4	Recoveries of amounts treated as qualifying distributions	4	91,930
5	Add lines 3 and 4	5	1,878,265
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,878,265

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	878,383
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	692
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	879,075
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	879,075

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7 . . . . .				1,878,265
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only . . . . .			682,720	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014.				
a From 2009 . . . . .				
b From 2010 . . . . .				
c From 2011 . . . . .				
d From 2012 . . . . .				
e From 2013 . . . . .				
f Total of lines 3a through e . . . . .				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 879,075				
a Applied to 2013, but not more than line 2a . . . . .			682,720	
b Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
c Treated as distributions out of corpus (Election required—see instructions) . . . . .				
d Applied to 2014 distributable amount . . . . .				196,355
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .				1,681,910
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .				
10 Analysis of line 9				
a Excess from 2010 . . . . .				
b Excess from 2011 . . . . .				
c Excess from 2012 . . . . .				
d Excess from 2013 . . . . .				
e Excess from 2014 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)**N/A**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
<b>b</b> 85% of line 2a				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

**b** The form in which applications should be submitted and information and materials they should include:

N/A

**c** Any submission deadlines

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE SCHEDULE (14)				330,500
<b>Total</b>			▶ <b>3a</b>	330,500
<b>b</b> Approved for future payment NONE				
<b>Total</b>			▶ <b>3b</b>	



1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	
a	Transfers from the reporting foundation to a noncharitable exempt organization of	
(1)	Cash . . . . .	1
(2)	Other assets . . . . .	1
b	Other transactions	
(1)	Sales of assets to a noncharitable exempt organization . . . . .	1
(2)	Purchases of assets from a noncharitable exempt organization . . . . .	1
(3)	Rental of facilities, equipment, or other assets . . . . .	1
(4)	Reimbursement arrangements . . . . .	1
(5)	Loans or loan guarantees . . . . .	1
(6)	Performance of services or membership or fundraising solicitations . . . . .	1
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	


	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)	X	
1b(5)		X
1b(6)		X
1c		X

[illegible]


**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
The Fairfield Homes Title Holding Co , Inc	501 (c)(2)	Payroll and overhead reimbursement arrangement Fairfield Homes is the paymaster of the Auen Foundation

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**  6/14/15 TRUSTEE  
 Signature of officer of trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name Christopher Kearley	Preparer's signature 	Date 11/3/15	Check <input type="checkbox"/> if self-employed	PTIN P01245937
	Firm's name ▶ DELOITTE TAX LLP	Firm's EIN ▶ 86-1065772		Firm's address ▶ 555 West 5th Street, Suite 2700, Los Angeles, CA 90013-1010	
	Phone no. (213) 688-0800				

The Auen Foundation  
P.O. Box 13390  
Palm Desert, California 92255-3390

EIN: 95-4325051  
Form 990 PF, Dec. 31, 2014  
Schedule (1), Part 1, Line 11

DESCRIPTION

	PER BOOKS	NET INVESTMENT INCOME
OTHER INCOME:		
Interest - Notes	6,932	6,932
Income from LLC	95,017	37,269
Misc. Other Income	279	279
	<u>102,228</u>	<u>44,480</u>

The Auen Foundation  
P.O. Box 13390  
Palm Desert, California 92255-3390

EIN: 95-4325051  
Form 990 PF, Dec. 31, 2014  
Schedule (2), Part 1, Line 16a

LEGAL FEES TYPE OF SERVICE	PER BOOKS	NET INV INCOME	CHARITABLE PURPOSE
Mitchell, Silberberg, & Knupp, LLC 11377 West Olympic Blvd. Los Angeles, CA 90064 Service: Legal	1,030		1,030
Totals	<u>1,030</u>	<u>-</u>	<u>1,030</u>



The Auen Foundation  
P.O. Box 13390  
Palm Desert, California 92255-3390

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Schedule (3), Part 1, Line 16b

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ACCOUNTING FEES TYPE OF SERVICE	PER BOOKS	NET INV INCOME	CHARITABLE PURPOSE
Deloitte & Touche LLP 555 West 5th St., Suite 2700 Los Angeles, Ca 90013-1010 Service: Financial Reports and Tax Returns	<u>36,237</u>	<u>-</u>	<u>36,237</u>

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The Auen Foundation  
P.O. Box 13390  
Palm Desert, California 92255-3390

EIN 95-4325051  
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Schedule (4), Part I, Line 18

<u>TAXES</u>	PER BOOKS	NET INV INCOME	CHARITABLE PURPOSE
Federal Excise Tax	22,000	-	-
Federal UBI Tax	(9,950)	-	-
California UBI Tax	(3,600)	-	-
Alabama UBI Tax	2,000	-	-
Property Taxes	41,960	41,960	-
	<u>52,410</u>	<u>41,960</u>	<u>-</u>

The Auen Foundation  
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EIN: 95-4325051  
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Schedule (5), Part 1, Line 19

<u>DESCRIPTION</u>	DEPRECIATION EXPENSE
Per Books	20,444
Less, depreciation not for investment purposes	<u>20,444</u>
Column (b) - Net investment income	<u><u>-</u></u>

The Auen Foundation  
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EIN: 95-4325051  
Form 990 PF, Dec. 31, 2014  
Schedule (6), Part I, Line 23

<u>DESCRIPTION</u>	PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSE
OTHER EXPENSES:			
Auto/Transportation Expenses	14,742	86	14,656
Employee Auto Reimbursement	(11,480)	-	(11,480)
Bank/Wire Charges	66	66	-
Corporate Fees	10	10	-
Insurance	11,591	961	10,630
Miscellaneous Charitable Expenses	5,000	-	5,000
Overhead Reimbursement	2,902	290	2,612
Office Supplies	1,184	-	1,184
Outside Services	20,885	20,805	80
Subscription	3,131	966	2,165
Telephone	1,625	-	1,625
TOTALS	49,656	23,184	26,472

The Auen Foundation  
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EIN. 95-4325051  
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Schedule (7), Part II, Line 7

OTHER NOTES AND LOANS RECEIVABLES

DESCRIPTION	Balance Due	Fair Market Value
Rusty Hamilton	<u>114,990</u>	<u>114,990</u>
TOTAL	<u>114,990</u>	<u>114,990</u>

The Auen Foundation  
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EIN: 95-4325051  
Form 990-PF, Dec. 31, 2014  
Schedule (8), Part II, Line 10a

PURCHASE DATE	DESCRIPTION	ENDING COST	FMV
<b><u>GOVERNMENT &amp; AGENCY BONDS</u></b>			
03-10-11	FHLMC	111,114	103,887
03-14-11	FHLMC	114,035	106,150
04-13-10	FNMA	110,722	107,771
12-03-12	FHLMC	121,571	111,787
01-29-14	FHLMC	258,455	255,762
12-04-13	US TREASURY	105,029	103,639
	TOTAL	820,926	788,996

The Auen Foundation  
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Schedule (9), Part II, Line 10b

DESCRIPTION	ENDING COST
<b><u>COMMON STOCKS</u></b>	
APOLLO RESIDENTIAL MTGE INC	89,000
AT&T INC	165,081
CALAMOS STRATEGIC TOTAL	144,813
CITIGROUP INC NEW	108,750
CLOUGH GLOBAL OPP FUND	131,987
COLUMBIA SELECT	115,214
CVR PARTNERS	106,888
DELAWARE LCG	225,796
DELAWARE VALUE C	125,187
DOUBLELINE INCOME SOLUTION	250,000
FACEBOOK INC CL-A	57,000
FIRST EAGLE GLOBAL A	880,296
GENERAL ELECTRIC CO	134,492
GS INT'L REAL ESTATE SEC	32,323
GS REAL ESTATE SEC FUND	32,573
GS TACTICAL TILT IMPL	125,000
HENDERSON EUROPEAN FOCUS	253,019
INVESCO AIM	106,780
ISHARES MSCI EAFE INDEX FND ETF	217,073
ISHARES MSCI EMERGING MKT FND	90,613
IVY MID CAP GROWTH A	274,631
IVY MID CAP GROWTH C	388,987
JP MORGAN LARGE CAP GRW C	153,250
JPM PLUS SPX	200,000
ML/BLACKROCK GLOBAL ALLOC A	256,419
ML/BLACKROCK GLOBAL ALLOC C	1,073,277
OAKTREE CAPITAL GP LLC UT-A	115,240
PHILLIP MORRIS INTL INC.	129,323
PRUDENTIAL JENNISON EQ INC	261,546
ROTHSCHILD	259,413
SEADRILL PARTNERS LLC	62,000
SOUTHERNSUN	116,833
SPDR S&P 500 ETF TRUST	375,393
THORNBURG	141,673
WELLS FARGO ASSET ALLOC "A"	157,945
WELLS FARGO ASSET ALLOC "C"	723,065
<b>SUB-TOTAL</b>	<b>8,080,880</b>

The Auen Foundation  
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Palm Desert, California 92255-3390

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Schedule (9), Part II, Line 10b

DESCRIPTION	ENDING COST
<b><u>PREFERRED STOCKS</u></b>	
ALLY FINANCIAL	107,453
AMERICAN CAP AGY CORP	50,000
BANK NEW YORK MELLON	4,550
CAPITAL ONE	100,000
CAPSTEAD MTGE CORP	100,000
ENTERGY LA LLC	450
EVERBANK FINANCIAL CORP	100,525
GENERAL GROWTH PROP	79,025
JPMORGAN CHASE & CO	200,000
KAYNE ANDERSON	57,050
KAYNE ANDERSON	54,950
LEGACY RES LP FXD/FLT	90,650
NORTHERN TRUST CORP	100,000
RESOURCE CAPITAL CORP	100,000
ROYAL BK SCOTLAND GRP	100,000
STATE STREET CORP	100,000
TCF FINANCIAL CORP	100,000
TELE DATA	110,000
US CELLULAR CORP	100,000
 SUB-TOTAL	 <u>1,654,653</u>
 TOTAL	 <u><u>9,735,533</u></u>



The Auen Foundation  
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Palm Desert, California 92255-3390

EIN. 95-4325051  
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Schedule (10), Part II, Line 10c

DESCRIPTION	COST
<b><u>BOND MUTUAL FUND</u></b>	
ADVENT CLAYMORE ENHANCED G&I	259,420
GS HIGH YIELD INSTL MUTUAL FUND	91,722
GS LOCAL EMERGING MKTS DEBT FD	69,794
INVESCO VAN KAMP DYN CRDT OPP	100,000
MS EMERGING MKTS DOMESTIC DEBT	153,750
PIMCO DYNAMIC CREDIT INC FD	171,400
SUB-TOTAL	846,086
<b><u>CORPORATE BONDS</u></b>	
ADT CORP	302,625
ADT CORP REG S	106,750
AEGON NV	454,837
ALLEGiant TRAVEL	207,436
ALLY FINANCIAL INC	595,512
ALLY FINANCIAL INC	589,456
AMERICAN AIR REGS	256,881
AMERICAN EXPRESS	407,506
AMERICAN GREETING	404,581
ANIXTER INC	202,506
ANNALY CAP MGMT	103,500
BANK OF AMERICA	302,253
BANK OF AMERICA	450,262
BPCE SA	273,756
CHESAPEAKE ENERGY	409,762
CITI GROUP INC	303,500
CITIGROUP INC	206,500
CITIGROUP INC	202,500
CITIGROUP INC	304,881
COMSTOCK RESOURCES	210,000
CROWN CASTLE INTL	303,006
DANA HOLDING CORP	101,506
EQUINIX INC	356,131
E-TRADE FUND	356,137
EXCO RESOURCES	315,756
FLEXTRONICS INTER	255,006
FNMA	99,678
FRONTIER COMMN	306,756
GENESIS EGY LP	309,006
GENESIS ENERGY	308,256

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Schedule (10), Part II, Line 10c

DESCRIPTION	COST
<b><u>CORPORATE BONDS (continued)</u></b>	
GOLDMAN SACHS INC	628,512
ICAHN ENTERPRISES	201,637
ICAHN FIN REG S	308,250
ILFC E-CAP REG S	385,506
IRON MOUNTAIN INC	306,756
LEAR CORPORATION	106,800
LEAR CORPORATION	203,256
LEUCADIA NATL	317,616
LINN ENERGY LLC	109,006
M&T BANK CORP	209,756
M&T BANK CORP	206,006
MANITOWOC CO INC	309,006
MORGAN STANLEY-H	510,262
RBS CAPITAL TR	298,506
ROYAL BK SCOTLAND	320,631
RRI ENERGY	418,012
SANDRIDGE ENERGY	107,500
SANDRIDGE ENERGY	350,381
SINCLAIR TV	405,006
SLM CORP	307,352
SPRINT CAPITAL	288,756
SUNTRUST BANKS	203,256
SUPERVALU INC	253,756
SWIFT ENERGY CO	123,836
SWIFT ENERGY CO	107,752
SWIFT ENERGY CO	309,006
TEREX CORP	313,506
TRONOX FIN LLC	255,631
US AIRWAYS INC	423,006
US STEEL CORP	327,756
VERISIGN INC	200,512
WALMART STORES INC	99,811
WALTER INVESTMENTS	230,631
WALTER INVESTMENTS	159,512
WINDSTREAM CORP	97,249
 SUB-TOTAL	 <u>18,409,975</u>
 TOTAL	 <u><u>19,256,061</u></u>

The Auen Foundation  
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EIN: 95-4325051  
Form 990-PF, Dec. 31, 2014  
Schedule (11), Part II, Line 11 and 14

DESCRIPTION	BOOK VALUE	ACCUM. DEPRECIATION	NET BOOK VALUE	TOTAL FAIR MARKET VALUE
<u>Line 11: Real Properties</u>				
Vacant Land	5,555,000		5,555,000	5,555,000
<u>Line 14: Fixed Assets</u>				
Transportation and Equipment	129,661	111,366	18,295	18,295

***Depreciation*** - The cost of property and equipment is depreciated using the alternative modified accelerated cost recovery system. The useful lives used in the computation of depreciation are as follows:

Equipment	5 - 10 years
Transportation equipment	5 years

The Auen Foundation  
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Schedule (12), Part II, Line 15

DESCRIPTION	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
OTHER ASSETS:		
Investment in LLC	1,318,347	1,318,347
Due from related entities	79,285	79,285
Purchased Interest	<u>35,964</u>	<u>10,159</u>
TOTAL AMOUNT	<u>1,433,596</u>	<u>1,407,791</u>

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Schedule (13), Part IV

ACQUIRED BY PURCHASE

CORPORATE BONDS

STOCKS

TOTAL

Sales Price	Adjusted Cost	Gain or (loss)
26,608,580	26,576,996	31,584
9,278,371	9,565,133	(286,762)
35,886,951	36,142,129	(255,178)

# The Auen Foundation

EIN:95-4325051, Form 990PF, December 2014

Schedule (14), Part XV Line 3a, Grants Paid During Year and Part I Line 25

Grantee Organization Project Title		Grant No.	Payment Date	Payment Amount	Tax ID#	Address
<b>January 2014</b>						
<b>Coronado Promenade Concerts</b> <i>support for 2014 concert series</i>	A14-04	1/9/2014 CK# 3341	\$2,500.00	271045525	PO Box 182072 Coronado, CA 92178	
	A14-05	1/30/2014 CK# 3346	\$5,000.00	300540629	PO Box 5722 Palm Springs, CA 92263	
<b>Opera Arts</b> <i>support for the festival of Opera and Art</i>	A14-06	1/16/2014 CK# 3343	\$2,000.00	201813339	6296 Rivercrest Drive, Suite K Riverside, CA 92507	
<b>The Unforgettables Foundation</b> <i>support for program operations in the Coachella Valley</i>	A14-07	1/23/2014 CK# 3344	\$5,000.00	330885478	345 W. Pearl Ave., Suite 230 Redlands, CA 92374	
<b>Total January 2014 (4 items)</b>			<b>\$14,500.00</b>			
<b>February 2014</b>						
<b>Tools For Tomorrow</b> <i>operational support</i>	A14-14	2/19/2014 CK# 3353	\$1,000.00	330889045	42-600 Cook Street Suite #203 Palm Desert, CA 92211	
<b>Desert Community Foundation</b> <i>support for Mecca Schools - Read With Me - Intergenerational program Transportation.</i>	A14-01	2/3/2014 CK# 3347	\$15,000.00	954725924	75-105 Merle Drive Suite 300 Palm Desert, CA 92211	
<b>Desert Aids Project</b> <i>support for mental health services for senior AIDS survivors</i>	A14-03	2/6/2014 CK# 3348	\$10,000.00	330068583	1695 North Sunrise Way PO Box 2890 Palm Springs, CA 92263-2890	
<b>American Cancer Society, Inc. (Desert Palms Area)</b> <i>operational support for Coachella Valley</i>	A14-08	2/12/2014 CK# 3350	\$10,000.00	131788491	73-161 Fred Waring Drive Suite 100 Palm Desert, CA 92260	

Grantee Organization Project Title	Grant No.	Payment Date	Payment Amount	Tax ID#	Address
<b>Palm Springs Cultural Center</b> <i>support for new Senior Series program</i>	A14-09	2/6/2014 CK# 3349	\$7,500.00	550914693	2100 Tahquitz Canyon Way Palm Springs, CA 92262
<b>Joslyn Senior Center</b> <i>support for computers and supplies used in senior center technology classes</i>	A14-13	2/19/2014 CK# 3352	\$7,000.00	953622332	73-750 Catalina Way Palm Desert, CA 92260
<b>Coachella Valley Symphony</b> <i>support for senior programs</i>	A14-15	2/19/2014 CK# 3354	\$2,500.00	330481383	PO Box 10727 Palm Desert, CA 92255
<b>Steinway Society of Riverside County and the Coachella Valley</b> <i>senior program support</i>	A14-12	2/14/2014 CK# 3351	\$3,500.00	331091628	PO Box 3015 Rancho Mirage, CA 92270
<b>Total February 2014 (8 items)</b>			<b>\$56,500.00</b>		
<b>March 2014</b>					
<b>AIDS Assistance Program</b> <i>support for food voucher program</i>	A14-16	3/19/2014 CK# 3357	\$20,000.00	330566442	1276 N. Palm Canyon Drive Suite 108 PO Box 4182 Palm Springs, CA 92263
<b>Salk Institute for Biological Studies</b> <i>support for HIV/AIDS research</i>	A14-11	3/19/2014 CK# 3358	\$10,000.00	952160097	10010 N. Torrey Pines Road La Jolla, CA 92037-1002
<b>Lemhi County Historical Society and Museum</b> <i>funding for power saving lighting change out</i>	A14-10	3/19/2014 CK# 3355	\$5,000.00	820257581	210 Main Street Salmon, ID 83467
<b>Total March 2014 (3 items)</b>			<b>\$35,000.00</b>		
<b>April 2014</b>					
<b>Pegasus Riding Academy for the Handicapped</b> <i>Support for operating expenses and senior programs</i>	A14-18	4/8/2014 CK# 3360	\$2,000.00	953774003	35-450-B Pegasus Court Palm Desert, CA 92211

Grantee Organization Project Title	Grant No.	Payment Date	Payment Amount	Tax ID#	Address
<b>Desert Aids Project</b> <i>Membership to 100 women, support and services to women and children affected by aids.</i>	A14-17	4/8/2014 CK# 3356	\$3,000.00	330068583	1695 North Sunrise Way PO Box 2890 Palm Springs, CA 92263-2890
<b>USC - Davis School of Gerontology</b> <i>program support</i>	A14-20	4/23/2014 CK# 3359	\$2,500.00		Attn: Tracy Arcuri 3715 McClintock Ave., Room 103 Los Angeles, CA 90089
<b>Total April 2014 (3 items)</b>			<b>\$7,500.00</b>		
<b>May 2014</b>					
<b>A.C.T. for Multiple Sclerosis</b> <i>Service to seniors with Multiple Sclerosis</i>	A14-19	5/19/2014 CK# 3362	\$10,000.00	330035866	73-710 Fred Waring Drive Ste. 118 Palm Desert, CA 92260
<b>Parade Charities, Inc.</b> <i>support for the 2014 50th Annual Golf Cart Parade</i>	A14-21	5/19/2014 CK# 3361	\$20,000.00	330206420	Palm Desert Golf Cart Parade 72-559 HWY 111 Palm Desert, CA 92260
<b>The Palm Springs International Film Society</b> <i>support for Senior and Active Retirement Programs</i>	A14-02	5/27/2014 CK# 3364	\$25,000.00	951641910	1700 E. Tahquitz Canyon Way, #3 Palm Springs, CA 92262
<b>The Palm Springs International Film Society</b> <i>support for educational portion of the festival</i>	A14-22	5/19/2014 CK# 3363	\$5,000.00	951641910	1700 E. Tahquitz Canyon Way, #3 Palm Springs, CA 92262
<b>Total May 2014 (4 items)</b>			<b>\$60,000.00</b>		
<b>June 2014</b>					
<b>USC - University of Southern California, Athletics Department</b> <i>student-athlete scholarship, for a student-athlete who is majoring in Health Sciences</i>	A14-24	6/12/2014 CK# 3365	\$15,000.00	951642394	Heritage Hall 203A 3501 Watt Way Los Angeles, CA 90089-0602
<b>Total June 2014 (1 item)</b>			<b>\$15,000.00</b>		



Grantee Organization Project Title	Grant No.	Payment Date	Payment Amount	Tax ID#	Address
<b>July 2014</b>					
Assistance League of Palm Springs Desert Area <i>support for expansion of current senior programs</i>	A14-25	7/2/2014 CK# 3366	\$1,000.00	237292226	P.O. Box 3056 Rancho Mirage, CA 92270
Total July 2014 (1 item)			<u>\$1,000.00</u>		
<b>September 2014</b>					
California CareForce <i>to provide services to the underserved seniors in the Coachella Valley</i>	A14-26	9/9/2014 CK# 3368	\$15,000.00	452408171	950 Reserve Drive, Suite 120 Roseville, CA 95678
Gilda's Club of the Desert <i>10th anniversary of bringing free social and emotional support to people &amp; families living with cancer</i>	A14-28	9/17/2014 CK# 3369	\$20,000.00	330911108	73555 Alessandro Drive Palm Desert, CA 92260
Total September 2014 (2 items)			<u>\$35,000.00</u>		
<b>October 2014</b>					
HARC - Health Assessment Resource Center <i>to help support the development of a Special Senior Health Report based on results of 2013 health assessment of the Coachella Valley</i>	A14-29	10/15/2014 CK# 3371	\$5,000.00	205719074	75-080 Frank Sinatra Drive Suite A221 Palm Desert, CA 92211-5202
Family Service Association <i>resources and services for seniors in the Coachella Valley / Desert Hot Springs Senior Center</i>	A14-30	10/15/2014 CK# 3372	\$10,000.00	951803694	21250 Box Springs Road Suite 212 Moreno Valley, CA 92557
Angel View - Crippled Children's Foundation, Inc. <i>Support for programs and services offered</i>	A14-31	10/15/2014 CK# 3370	\$1,000.00	951861861	12379 Miracle Hill Road Desert Hot Springs, CA 92240
Total October 2014 (3 items)			<u>\$16,000.00</u>		

Grantee Organization Project Title	Grant No.	Payment Date	Payment Amount	Tax ID#	Address
<b>November 2014</b>					
Chapman University - School of Law <i>support for the Alona Cortese Elder Law Center</i>	A14-23	11/19/2014 CK# 3375	\$25,000.00		One University Drive Orange, CA 92866
Well in the Desert <i>Support to enrich senior programs</i>	A14-34	11/25/2014 CK# 3376	\$15,000.00	330694580	1281 N. Gene Autry Trail, Suite O 555 N. Commercial Rd. #10 Palm Springs, CA 92262
Pegasus Riding Academy for the Handicapped <i>help provide valet parking for guests for Annual Riders Awards</i>	A14-32	11/3/2014 CK# 3373	\$3,000.00	953774003	35-450-B Pegasus Court Palm Desert, CA 92211
International Classical Concerts of the Desert <i>senior outreach programs</i>	A14-33	11/3/2014 CK# 3374	\$2,000.00	061775531	PO Box 1227 La Quinta, CA 92253
Total November 2014 (4 items)			<u>\$45,000.00</u>		
<b>December 2014</b>					
Jewish Family Service of the Desert <i>Support for Senior Care Management Program</i>	A14-39	12/15/2014 CK# 3378	\$15,000.00	330613083	801 E. Tahquitz Canyon Way, Suite 202 Palm Springs, CA 92262
The Ranch Recovery Centers, Inc. <i>funds for Senior &amp; Elder treatment</i>	A14-37	12/2/2014 CK# 3380	\$21,000.00	237365064	7885 Annandale Avenue Desert Hot Springs, CA 92240
Cabot's Pueblo Museum <i>funding for a Senior Volunteer Program at the Pueblo</i>	A14-38	12/16/2014 CK# 3381	\$5,000.00	352161389	67616 Desert View Ave. Desert Hot Springs, CA 92240
The Episcopal Refugee Network <i>intergenerational program support</i>	A14-36	12/2/2014 CK# 3377	\$4,000.00	208999776	4305 University Avenue, Suite 630 San Diego, CA 92105
Total December 2014 (4 items)			<u>\$45,000.00</u>		
<b>Grand Totals</b>			<u>\$330,500.00</u>		

The Auen Foundation  
P.O. Box 13390  
Palm Desert, California 92255-3390

EIN: 95-4325051  
Form 990 PF, Dec. 31, 2014  
Schedule (15), Part XVII, Line 1b(4)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<u>Line No.</u>	<u>Amount Involved</u>	<u>Name of Non-Charitable Exempt Organization</u>	<u>Description</u>
b(4)	\$ 413,888	The Fairfield Homes Title Holding Co., Inc. {exempt IRC 501 (c)(2)}	Is the paymaster of the Foundation as authorized by Employment Tax Reg. 31.3121(s) - 1(a) and (b).  Accounting services and other administrative expenses provided to the Foundation at allocated cost in accordance with an overhead sharing agreement.