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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , **2014**, and ending , **20**

Name of foundation PACIFIC LIFE FOUNDATION		A Employer identification number 95-3433806
Number and street (or P O box number if mail is not delivered to street address) 700 NEWPORT CENTER DRIVE		B Telephone number (see instructions) 949-219-3248
City or town, state or province, country, and ZIP or foreign postal code NEWPORT BEACH, CA 92660		
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 89,953,235		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	6,650,071			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	2,752,009	2,752,009		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,003,600			
b	Gross sales price for all assets on line 6a	3,710,599			
7	Capital gain net income (from Part IV, line 2)		1,003,600		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	10,405,680	3,755,609		
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	113,786			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	10,899	3,934		6,965
24	Total operating and administrative expenses. Add lines 13 through 23	124,685	3,934		6,965
25	Contributions, gifts, grants paid	6,050,957			5,875,457
26	Total expenses and disbursements Add lines 24 and 25	6,175,642	3,934		5,882,422
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	4,230,038			
b	Net investment income (if negative, enter -0-)		3,751,675		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	32,016	357,244	357,244
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	7,500,000	6,500,000	6,500,000
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
Liabilities		Less accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	76,052,794	83,095,991	83,095,991
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	83,584,810	89,953,235	89,953,235
	17	Accounts payable and accrued expenses	166,109	201,408	
	18	Grants payable	1,694,000	1,869,500	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	20,000	10,000	
	23	Total liabilities (add lines 17 through 22)	1,880,109	2,080,908	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	81,704,701	87,872,327	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	81,704,701	87,872,327	
	31	Total liabilities and net assets/fund balances (see instructions)	83,584,810	89,953,235	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	81,704,701
2	Enter amount from Part I, line 27a	2	4,230,038
3	Other increases not included in line 2 (itemize) ▶ <u>UNREALIZED GAIN/ (LOSS), STATEMENT 1</u>	3	1,937,588
4	Add lines 1, 2, and 3	4	87,872,327
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	87,872,327

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 3,710,599		2,706,999	1,003,600		
b		SEE STATEMENT 2			
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			1,003,600		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,003,600	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	N/A FOR PRIVATE FOUNDATION	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	5,559,429	75,006,735	0.0741
2012	5,548,637	70,524,016	0.0787
2011	5,450,587	64,414,319	0.0846
2010	5,321,649	57,260,252	0.0929
2009	5,311,468	48,885,102	0.1087
2 Total of line 1, column (d)		2	0.4390
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.0878
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5		4	82,676,017
5 Multiply line 4 by line 3		5	7,258,954
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	37,517
7 Add lines 5 and 6		7	7,296,471
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions		8	5,882,422

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	75,034
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	75,034
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	75,034
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 59,500		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 16,534		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	76,034
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,000
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	1,000

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>CALIFORNIA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.PACIFICLIFE.COM</u>	13	X	
14	The books are in care of <u>PACIFIC LIFE INSURANCE COMPANY</u> Telephone no <u>949-219-3248</u> Located at <u>700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA</u> ZIP+4 <u>92660-6307</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0	0	0

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	
	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3 N/A	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	83,680,583
b	Average of monthly cash balances	1b	254,460
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	83,935,043
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	83,935,043
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,259,026
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	82,676,017
6	Minimum investment return. Enter 5% of line 5	6	4,133,801

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,133,801
2a	Tax on investment income for 2014 from Part VI, line 5	2a	75,034
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	75,034
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,058,767
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,058,767
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,058,767

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,882,422
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,882,422
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,882,422

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				4,058,767
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009 2,840,629				
b From 2010 2,478,532				
c From 2011 2,308,821				
d From 2012 2,079,186				
e From 2013 1,890,444				
f Total of lines 3a through e	11,597,612			
4 Qualifying distributions for 2014 from Part XII, line 4 ► \$ 5,882,422				
a Applied to 2013, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				4,058,767
e Remaining amount distributed out of corpus . .	1,823,655			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,421,267			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	2,840,629			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	10,580,638			
10 Analysis of line 9				
a Excess from 2010 . . . 2,478,532				
b Excess from 2011 . . . 2,308,821				
c Excess from 2012 . . . 2,079,186				
d Excess from 2013 . . . 1,890,444				
e Excess from 2014 . . . 1,823,655				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
0	0	0	0	0	0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 4

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 4

c Any submission deadlines

SEE STATEMENT 4

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 4

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 5		AVAIL. UPON REQUEST		5,875,457
Total			3a	5,875,457
b <i>Approved for future payment</i> SEE STATEMENT 6		AVAIL. UPON REQUEST		1,869,500
Total			3b	1,869,500

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA
4E1492 1 000

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		



[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

[illegible]

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here		<u>8-13-15</u>	
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no			

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

PACIFIC LIFE FOUNDATION

95-3433806

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐
- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions
- exclusively*
- for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

PACIFIC LIFE FOUNDATION

Employer identification number

95-3433806

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PACIFIC LIFE INSURANCE COMPANY 700 NEWPORT CENTER DRIVE NEWPORT BEACH, CA 92660	\$ 7,647,457.00	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

PACIFIC LIFE FOUNDATION
(95-3433806)
STATEMENT OF INVESTMENTS
12/31/2014

DESCRIPTION	2017 UNREALIZED GAIN/(LOSS)				2013 UNREALIZED GAIN/(LOSS)				2014 UNREALIZED GAIN/(LOSS)			
	BOOK VALUE 12/31/17	MARKET VALUE 12/31/17	COST 12/31/17	CHANGE IN NET UNREALIZED GAIN/LOSS	BOOK VALUE 12/31/13	MARKET VALUE 12/31/13	COST 12/31/13	CHANGE IN NET UNREALIZED GAIN/LOSS	BOOK VALUE 12/31/14	MARKET VALUE 12/31/14	COST 12/31/14	CHANGE IN NET UNREALIZED GAIN/LOSS
VANGUARD TOTAL BOND FUND	3,669,987	3,734,562	3,669,987	742,080	3,570,350	4,108,018	3,570,350	531,668	3,713,085	3,942,532	3,713,085	229,447
VANGUARD FTSE ALL WORLD	10,012,083	14,623,378	10,012,083	(70,879)	8,889,113	16,783,971	8,889,113	7,895,858	8,185,735	16,757,736	8,185,735	8,572,002
VANGUARD STK MKT INDEX	24,659,487	26,233,416	24,659,487	1,523,271	25,696,274	25,767,574	25,696,274	101,299	26,586,842	27,701,735	26,586,842	1,114,893
Vanguard Intermediate - Term Corporate Bond Inst	26,769,737	27,524,972	26,769,737	755,185	30,555,938	29,393,233	30,555,938	(1,162,704)	35,316,582	34,693,988	35,316,582	(622,594)
Vanguard Intermediate - Term In Grade Admiral												
	65,051,253	72,118,278	65,051,253	2,813,707	68,696,675	76,052,794	68,696,675	7,356,119	73,802,284	83,095,991	73,802,284	9,293,708
								291,094				1,937,548

PL Foundation - Investment Transactions Report YTD

<u>Account</u>	<u>Security</u>	<u>Type</u>	<u>Trade Date</u>	<u>Shares</u>	<u>Price</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Net Realiz. Gain/Loss</u>
VANGUARD GROUP INC	VANGUARD FTSE ALL WORLD-INST	BUY	03/25/2014	335.329	95.98	32,184.88	0.00	0.00
VANGUARD GROUP INC	VANGUARD FTSE ALL WORLD-INST		06/23/2014	488.584	102.98	50,314.38	0.00	0.00
VANGUARD GROUP INC	VANGUARD FTSE ALL WORLD-INST		09/23/2014	227.678	98.65	22,460.43	0.00	0.00
VANGUARD GROUP INC	VANGUARD FTSE ALL WORLD-INST		12/19/2014	342.445	92.79	31,775.47	0.00	0.00
	Total			1,394.036		136,735.16	0.00	0.00

<u>Account</u>	<u>Security</u>	<u>Type</u>	<u>Trade Date</u>	<u>Shares</u>	<u>Price</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Net Realiz. Gain/Loss</u>
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM	BUY	01/13/2014	511,770.727	9.77	5,000,000.00	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		02/03/2014	9,543.967	9.81	93,626.32	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		02/28/2014	9,204.448	9.85	90,663.81	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		04/01/2014	13,108.453	9.81	128,593.93	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		04/30/2014	9,725.066	9.87	95,986.40	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		05/30/2014	9,848.465	9.96	98,090.71	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		06/30/2014	9,482.957	9.94	94,260.59	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		07/31/2014	9,677.264	9.90	95,804.91	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		08/29/2014	9,632.393	9.98	96,131.28	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		09/30/2014	9,416.913	9.86	92,850.76	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		10/31/2014	9,567.930	9.92	94,913.87	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		11/28/2014	9,152.235	9.96	91,156.26	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		12/17/2014	28,063.261	9.83	275,861.86	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		12/31/2014	9,413.158	9.83	92,531.34	0.00	0.00

<u>Account</u>	<u>Security</u>	<u>Type</u>	<u>Trade Date</u>	<u>Shares</u>	<u>Price</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Net Realiz. Gain/Loss</u>
Total				657,607.237		6,440,472.04	0.00	0.00
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM	SELL	07/24/2014	-20,141.000	9.93	-200,000.00	-201,599.49	-1,599.49
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		10/07/2014	-25,150.930	9.94	-250,000.00	-251,726.7	-1,726.70
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		10/27/2014	-1,539.060	9.96	-15,329.21	-15,404.07	-74.86
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		11/11/2014	-40,444.890	9.89	-400,000.00	-404,789.48	-4,789.48
VANGUARD GROUP INC	VANGUARD INTM TERM INV G-ADM		12/04/2014	-80,563.910	9.93	-800,000.00	-806,307.78	-6,307.78
Total				-167,839.790		-1,665,329.21	-1,679,827.52	-14,498.31

<u>Account</u>	<u>Security</u>	<u>Type</u>	<u>Trade Date</u>	<u>Shares</u>	<u>Price</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Net Realiz. Gain/Loss</u>
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS	BUY	02/03/2014	2,502.642	28.06	70,224.13	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		02/28/2014	2,525.687	28.25	71,350.66	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		04/01/2014	2,574.918	28.15	72,483.94	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		04/30/2014	2,559.233	28.40	72,682.22	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		05/30/2014	2,567.853	28.75	73,825.77	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		06/30/2014	2,510.545	28.73	72,127.96	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		07/31/2014	2,596.987	28.58	74,221.89	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		08/29/2014	2,507.473	28.92	72,516.12	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		09/30/2014	2,689.155	28.46	76,533.35	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		10/31/2014	2,477.918	28.65	70,992.35	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		11/28/2014	2,605.872	28.79	75,023.05	0.00	0.00
VANGUARD GROUP INC	VANGUARD IT CORP BD IDX-INS		12/22/2014	4,152.122	28.57	118,626.13	0.00	0.00
Total				32,270.405		920,607.57	0.00	0.00

<u>Account</u>	<u>Security</u>	<u>Type</u>	<u>Trade Date</u>	<u>Shares</u>	<u>Price</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Net Realiz. Gain/Loss</u>
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS	BUY	03/25/2014	1,578.487	47.10	74,346.74	0.00	0.00

STATEMENT 2

VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS	BUY	06/23/2014	1,453,713	49.51	71,973.33	0.00	0.00
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		09/23/2014	1,612,046	49.60	79,957.48	0.00	0.00
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		12/19/2014	1,709,801	51.77	88,516.40	0.00	0.00
	Total			6,354,047		314,793.95	0.00	0.00
Account	Security	Type	Trade Date	Shares	Price	Proceeds	Cost	Net Realiz. Gain/Loss
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS	SELL	01/22/2014	-313,830	46.83	-14,697.64	-7,768.74	6,928.90
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		04/11/2014	-331,600	45.86	-15,206.73	-8,240.28	6,966.45
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		04/22/2014	-2,103,920	47.53	-100,000.00	-52,284.3	47,715.70
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		05/30/2014	-7,216,500	48.50	-350,000.01	-179,335.24	170,664.77
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		07/24/2014	-307,440	49.98	-15,365.80	-7,671.34	7,694.46
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		10/07/2014	-10,341,280	48.35	-500,000.02	-259,200.74	240,799.28
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		11/11/2014	-16,604,810	51.19	-850,000.02	-416,194.71	433,805.31
VANGUARD GROUP INC	VANGUARD TOTL STK MKT IND-IS		12/04/2014	-3,849,120	51.96	-200,000.02	-96,476.96	103,523.06
	Total			-41,068,500		-2,045,270.24	-1,027,172.31	1,018,097.93
Buy Subtotal				7,812,608.72		0.00		
Sell Subtotal				-3,710,599.45		1,003,599.62		
Grand Total				4,102,009.27		1,003,599.62		

Pacific Life Foundation, pursuant to Treas Reg 1.012(e), uses the average cost method for determining gain or loss on sales of its mutual fund shares. The Foundation applies the single method for determining disposal share price. See Treas Reg. 1.012-1(e)(6)

STATEMENT 2

PACIFIC LIFE FOUNDATION
LIST OF OFFICERS AND DIRECTORS
12/31/2014

NAME	TITLE	COMPENSATION	Estimated Average HRS per week	CONTACT ADDRESS
JAMES T MORRIS	CHAIRMAN, DIRECTOR	NONE	1	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
ROBERT G HASKELL	PRESIDENT, DIRECTOR	NONE	2	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
MICHELE MYZKA	VICE PRESIDENT, DIRECTOR	NONE	9	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
MADELEINE AMAT	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
SHARON A CHEEVER	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
R STEPHEN HANNAHS	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
MARK A KARPE	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
DARCY L LEWIS	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
JENNIFER L PORTNOFF	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
ALICE P TERLECKY	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
CHRISTINE A TUCKER	DIRECTOR	NONE	0	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
TENNYSON OYLER	VICE PRESIDENT	NONE	3	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
EDWARD R BYRD	CFO	NONE	1	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92660
JOSEPH J TORTORELLI	GENERAL COUNSEL	NONE	1	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92661
AUDREY L MILFS	SECRETARY	NONE	1	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92662
BRENDA K HARDWIG	ASSISTANT SECREATRY	NONE	9	PACIFIC LIFE INSURANCE COMPANY, 700 NEWPORT CENTER DR NEWPORT BEACH, CA 92663

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Funding Guidelines

Funding Guidelines: Annual Funding

Overview

Every year, the Pacific Life Foundation receives more requests than it can fund. For this reason, the Foundation has established guidelines that allow it to use its resources as wisely as possible. Receiving and reviewing grant requests at a predetermined time each year provides the framework for a thorough and thoughtful grant making process.

The Pacific Life Foundation accepts grant proposals from agencies seeking funds for programs and projects in the areas of health and human services; education; arts and culture; and civic, community, and environment.

Annual funding of grants allows the Foundation to respond to a broad spectrum of community needs by partnering with nonprofit agencies that serve a large geographic area, usually consisting of more than one city or community.

Application Timeline for a 2015 Grant

- Funding for the 2015 grant cycle is closed.

Application Timeline for a 2016 Grant

- Applications will be accepted July 15 - August 15, 2015
- **General Grant Application**
- **Capital Grant Application**
- Mid November 2015 > Pledges to agencies announced
- Late January 2016 > Funding distributed

Restrictions

The Pacific Life Foundation does not accept applications from and/or for:

- Individuals;
- Political parties, candidates, or partisan political organizations;
- Labor organizations, fraternal organizations, athletic clubs, or social clubs;
- K-12 schools, school districts, or school foundations as these entities are eligible through the Foundation's annual invitation-only "3T's of Education" program;
- Sectarian or denominational religious organizations, except for programs that are broadly promoted, available to anyone, and free from religious orientation;
- Fundraising events (e.g., membership drives, luncheons/dinners, walks/runs, or tournaments);
- Sports leagues or teams; or
- Advertising sponsorship or conference underwriting/sponsorship.

Funding Guidelines: Application Information

Geographical Considerations

Contributions are made primarily in areas with large concentrations of Pacific Life employees: generally, the greater Orange County, California, area and other areas, such as Omaha, NE. Ideally, agencies should serve a large area, usually including more than one city or community. Some California statewide and national organizations also receive support.

Length of Funding Period

Agencies may reapply annually for funding; however, grants are made to any one agency for no more than three consecutive years. Support may again be requested after a two-year interim period. Exceptions are made for agencies where a Pacific Life officer serves on the board of directors. During the two-year interim period, an agency may submit an application for a capital grant.

Types and Ranges of Funding - General Grants and Capital Grants

General grants range from \$5,000 to \$15,000 for a one-year period of funding and are given to support programs, operating expenses, or collaborative programs with other agencies.

Capital grants typically range from \$20,000 to \$100,000 and are given to an agency with an organized campaign already under way to raise substantial funds; for example, to finance a building or for major renovation. More than 50 percent of the campaign goal (excluding in-kind donations, anonymous gifts and loans) must be pledged prior to consideration by the Foundation. Agencies can reapply for a 2016 capital grant if their last Foundation capital grant payment was received in or before 2013.

Applications for funding assistance must be received between July 15 - August 15 to receive consideration for the following calendar year's budget. Announcement of pledges is made in early November, with payment intended to be made before the end of January. Award of a grant does not mean that future support will automatically be available.

STATEMENT 4

Preparing a Grant Application**ALL PROPOSALS FOR CONSIDERATION MUST CONTAIN THE FOLLOWING:**

- Completed Pacific Life Foundation Grant Application Form;
- If your agency received a grant in the prior year from the Pacific Life Foundation, please include a brief summary of the outcome of the grant (not to exceed a half page);
- Brief description of the agency (not to exceed one page);
- Description of program/project to be funded, including a needs statement, objectives, and how it is promoted to the community (not to exceed two pages);
- Agency's most recent audited financial statement (if none, please provide IRS Form 990);
- Agency's current annual budget (revenues and expenditures);
- Line-item budget for the program/project to be funded;
- List of corporations and foundations, along with their contribution amounts that provided funding to your agency from July through June of the current year;
- Roster of the agency's board of directors, advisory board members, and administrative staff (please note any family relationships that may exist);
- Copy of your agency's tax-exemption letter (note: there is no need to submit the letter if your agency was previously funded by the Pacific Life Foundation and the letter is current); and
- Copy of the agency's informational brochure, if available.
- If requesting a capital grant, provide a list of corporate and foundation capital campaign supporters and their contribution amounts.

Please do not provide more information than requested above. Also, note that videos, DVDs, CDs, notebooks, and/or binders should not be included with the application. Faxed and emailed applications are not accepted.

If an agency meets the eligibility requirements for both a general and capital grant, it may submit both grant applications concurrently.

Please mail one copy of the grant application form, including all required information, to:

**Mr. Tennyson Oyler
President
Pacific Life Foundation
700 Newport Center Drive
Newport Beach, California 92660-6397**

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Pacific Life Foundation
SUPPLEMENTAL SCHEDULE OF CONTRIBUTION TO
NOT - FOR PROFIT AGENCIES
CASH PAYMENTS FOR THE PERIOD ENDING DECEMBER 31, 2014

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
2-1-1 Orange County	AVAILABLE UPON	G	10,000
ABC Unified School District/Cerritos High School	REQUEST	E	2,500
AbilityFirst		NPMG	125
Acacia Adult Day Services		G	10,000
Acacia Adult Day Services		F	125,000
AccessOC		G	10,000
Adrian College		NPMG	250
Age Well Senior Services		F	15,000
AHRC Suffolk		G	5,000
AIDS Services Foundation Orange County		G	10,000
AIM at Melanoma		NPMG	50
Algalita Marine Research Foundation		G	7,500
Alisa Ann Ruch Burn Foundation		G	10,000
ALS TDI		G	5,000
Alzheimer's Association		NPMG	120
Alzheimer's Association		NPMG	50
Alzheimer's Association New York City		NPMG	100
Alzheimer's Association of Greater Cincinnati		G	5,000
Alzheimer's Association, California Southland Chapter		NPMG	50
Alzheimer's Association, Orange County Chapter		NPMG	200
Alzheimer's Family Services Center		G	10,000
American Alpine Club/Nepal Sherpa Support Fund		NPMG	50
American Cancer Society		NPMG	50
American Cancer Society		NPMG	250
American Cancer Society, National		NPMG	400
American Cancer Society, National		NPMG	50
American Cancer Society, National Office		NPMG	50
American Cancer Society, Orange County Region		NPMG	50
American Cancer Society, Riverside		NPMG	100
American Cancer Society, San Diego County		NPMG	50
American Cetacean Society		G	15,000
American Diabetes Association - Orange County Chapter		NPMG	100
American Family Housing		G	10,000
American Foundation for Suicide Prevention		NPMG	50
American Heart Association		NPMG	50
American Heart Association		NPMG	100
American Heart Association		NPMG	50
American Heart Association, Utica		NPMG	50
American Liver Foundation, Los Angeles		NPMG	100
American Lung Association in California, Los Angeles		NPMG	50
American Red Cross, National Chapter		NPMG	100
American Red Cross, National Chapter		G	25,000
American Red Cross, Nebraska/SW Iowa Region		G	10,000
American Red Cross, Orange County Chapter		G	10,000
American Red Cross, Orange County Chapter		G	50,000

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
American Red Cross, Orange County Chapter		NPMG	100
American Society for the Prevention of Cruelty to Animals		NPMG	100
American Society for the Prevention of Cruelty to Animals		NPMG	100
Amherst College		NPMG	5,000
Anaheim Ballet		G	7,500
Anaheim Union High School District/Cypress High School		E	2,500
Anaheim Union High School District/Cypress High School		NPMG	100
Aquarium of the Pacific		G	10,000
Aquarium of the Pacific		G	57,707
Art & Creativity for Healing, Inc		G	7,500
Arthritis Foundation, Pacific Regional Chapter		NPMG	100
Arts Orange County		G	10,000
Asha for Education		NPMG	321
Asheville School		NPMG	250
Asian Americans Advancing Justice Los Angeles		G	5,000
Assistance League of Omaha		G	5,000
Assistance League of San Bernardino		G	7,500
Autism Action Partnership		G	6,000
Avon Foundation		NPMG	125
Avon Foundation		NPMG	220
Avon Foundation		NPMG	50
AWT Charitable Foundation		G	2,500
Back to Natives Restoration		G	5,000
Ballet Etudes		G	5,000
Barnard Elementary School PTA		NPMG	500
Bellevue Public Schools/Bellevue Elementary School		E	1,500
Bergeson Elementary School Foundation		NPMG	250
Bergeson Elementary School Foundation		NPMG	500
Bergeson Elementary School Foundation		NPMG	500
Best Friends Animal Society		NPMG	50
Best Friends Animal Society		NPMG	50
Best Friends Animal Society		NPMG	100
Bethany's Gait, Inc		NPMG	250
Big Brothers Big Sisters of the Midlands		G	10,000
Big Brothers/Big Sisters of Orange County		G	7,500
Big Brothers/Big Sisters of Orange County		NPMG	120
Big Brothers/Big Sisters of Orange County		NPMG	120
Big Dogs Huge Paws Rescue		NPMG	50
Binghamton University Foundation		NPMG	250
Blue Ridge Area Food Bank		NPMG	50
Blue Ridge PBS		NPMG	100
Bob Jones University Museum and Gallery		NPMG	500
Bolsa Chica Conservancy		G	10,000
Boston College		NPMG	300
Boston Latin School Association		NPMG	500
Bowdoin College		NPMG	500
Bowers Museum		G	7,500
Boy Scout of America, Ventura County Council, #57		NPMG	50
Boy Scouts of America, Orange County Council		NPMG	175
Boys & Girls Club of Buena Park		G	7,500

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
Boys-& Girls Club of Laguna Beach		G	7,500
Boys & Girls Club of Santa Ana		CG	75,000
Boys & Girls Club of the Harbor Area		G	7,500
Boys & Girls Club of Westminster		G	10,000
Boys & Girls Clubs of Capistrano Valley		G	10,000
Boys & Girls Clubs of Huntington Valley		G	10,000
Boys Town California, Inc		G	5,000
Breast Cancer Solutions		G	7,500
Brethren Christian Junior & Senior High School		NPMG	500
Brigham Young University		NPMG	500
Brother Rice High School		NPMG	500
Brywood Elementary School PTA		NPMG	300
Brywood Elementary School PTA		NPMG	100
Bullies and Buddies		NPMG	50
Bullies and Buddies		NPMG	50
Bullies and Buddies		NPMG	50
Bullies and Buddies (STOP PLACED 07/09/14)		NPMG	50
Bullies and Buddies (STOP Placed 11/4)		NPMG	50
Buncombe County Schools/Avery's Creek Elementary School		E	1,500
C A S A of San Bernardino County		G	7,500
California Institute of Technology		NPMG	5,000
California Polytechnic State University		NPMG	500
California State University, Fullerton Philanthropic Foundation		NPMG	50
California State University, Fullerton/Center for Insurance Studies		G	30,000
California State University, Fullerton/Center for Insurance Studies		NPMG	500
California State University, Fullerton/Center for Insurance Studies		NPMG	100
California State University, Long Beach Foundation		NPMG	125
California State University, Long Beach Foundation		NPMG	175
Calvary Christian School		E	3,000
Camino Health Center		G	10,000
Camp Courageous		NPMG	500
CancerCare		NPMG	90
Capistrano Unified School District/Aliso Niguel High School		E	4,500
Capistrano Unified School District/Aliso Viejo Middle School		E	3,000
Capistrano Unified School District/Canyon Vista Elementary School		E	4,500
Capistrano Unified School District/Capistrano Valley High School		E	4,000
Capistrano Unified School District/Carl Hankey K-8 School		E	2,500
Capistrano Unified School District/Castille Elementary School		E	4,000
Capistrano Unified School District/Chaparral Elementary School		E	4,000
Capistrano Unified School District/Dana Hills High School		E	3,500
Capistrano Unified School District/Don Juan Avila Elementary School		E	4,000
Capistrano Unified School District/Don Juan Avila Middle School		E	3,000
Capistrano Unified School District/Don Juan Avila Middle School		NPMG	500
Capistrano Unified School District/George White Elementary School		E	3,500
Capistrano Unified School District/Ladera Ranch Middle School		E	5,000
Capistrano Unified School District/Laguna Niguel Elementary School		NPMG	100
Capistrano Unified School District/Laguna Niguel Elementary School		E	4,500
Capistrano Unified School District/Las Flores Elementary School		E	2,500
Capistrano Unified School District/Marblehead Elementary School		E	2,500
Capistrano Unified School District/Marco F Forster Middle School		NPMG	500

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
Capistrano Unified School District/Newhart Middle School		E	3,000
Capistrano Unified School District/Niguel Hills Middle School		E	2,500
Capistrano Unified School District/Palisades Elementary School		E	2,500
Capistrano Unified School District/San Clemente High School		E	3,000
Capistrano Unified School District/San Juan Elementary School		E	3,000
Capistrano Unified School District/San Juan Hills High School		E	3,500
Capistrano Unified School District/Tesoro High School		E	3,000
Capistrano Unified School District/Vista Del Mar Middle School		NPMG	100
Capistrano Unified School District/Wagon Wheel Elementary School		E	3,500
Capistrano Valley Christian Schools		NPMG	100
Carlsbad Unified School District/Aviara Oaks Middle School		E	2,500
Carnegie Mellon University		NPMG	200
Casa Youth Shelter		G	7,500
Casa Youth Shelter		NPMG	500
Caterina's Club		NPMG	100
Catholic Charities Hawaii		G	5,000
Catholic Charities of the Archdiocese of Omaha		G	10,000
Catholic Relief Services		NPMG	200
Catholic Relief Services		NPMG	100
Catholic Social Services of Southern Nebraska		NPMG	500
Challenged Athletes Foundation, Inc		NPMG	50
Champaign County CASA		G	5,000
Chapman University		NPMG	10,000
Charitable Ventures/Child Development School at UCI		G	10,000
Charlottesville Ballet		G	5,000
Chatham County Council on Aging		G	5,000
Chelsea's Hope Lafora Children Research Fund		NPMG	50
Cherry Creek School District/Cherokee Trail High School		E	1,500
Child & Family Agency of Southeastern Connecticut		G	5,000
Child Saving Institute, Inc		G	10,000
Childhelp		G	5,000
Children Now		G	10,000
Children Today		G	5,000
Children's Cancer Association		NPMG	250
Children's Health Initiative of Orange County		G	10,000
Children's Hospital Colorado Foundation		NPMG	50
Children's Hospital of Los Angeles		NPMG	150
Children's Hospital of Los Angeles		NPMG	300
Children's National Medical Center		NPMG	50
Children's Tumor Foundation		NPMG	50
CHOC Foundation		NPMG	50
CHOC Foundation		NPMG	50
CHOC Foundation		NPMG	50
CHOC Foundation		NPMG	100
CHOC Foundation		NPMG	50
City Charter School		NPMG	250
City of Hope		NPMG	50
City of Hope		G	5,000
Claremont Graduate University		G	10,000
Claremont McKenna College		NPMG	250

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
Clark University		NPMG	200
Clover Ave Elementary School (STOP Placed 09/11)		NPMG	500
Coastal Mountain Youth Academy		G	5,000
Colette's Children's Home, Inc		G	7,500
Collaborative Courts Foundation		G	5,000
College Forward		G	5,000
Collegiate School		NPMG	500
Columbia University		NPMG	500
Community Action Partnership of Orange County		NPMG	100
Community Action Partnership of Orange County		F	120,000
Community Action Partnership of Orange County		NPMG	120
Community Partners		G	5,000
Community Roots Academy		NPMG	250
Community Roots Academy		NPMG	500
Community Roots Academy		NPMG	120
Community SeniorServ, Inc		G	10,000
Community Service Programs, Inc		G	7,500
Community Service Programs, Inc		NPMG	500
Conestoga Public Schools/Conestoga High School		E	1,500
Connecticut Children's Medical Center Foundation		G	5,000
Conquer Chari		NPMG	100
Conservation International		G	1,000,000
Constitutional Rights Foundation, Orange County		G	5,000
Corona del Mar High School Foundation		NPMG	500
Corona-Norco Settlement House		G	7,500
Corona-Norco Unified School District/Corona Ranch Elementary School		E	2,500
Corps Member Education Foundation		NPMG	500
Council Bluffs Community School District/Woodrow Wilson Junior High School		E	1,500
Council on Aging Orange County		F	6,100
Council on Aging Orange County		F	225,000
Court Appointed Special Advocates of Orange County		G	10,000
Court Appointed Special Advocates of Orange County		G	5,000
Covenant Place		G	5,000
Crean Lutheran High School		E	3,000
Crespi Carmelite High School		NPMG	150
Crohn's & Colitis Foundation of America		NPMG	100
Crohn's & Colitis Foundation of America		NPMG	50
Crown Valley Elementary School PTA		NPMG	125
CureSearch for Children's Cancer		NPMG	200
Cypress School District/Steve Luther Elementary School		E	2,500
Cystic Fibrosis Foundation, National Office		NPMG	500
Cystic Fibrosis Foundation, Northern California Chapter		NPMG	75
Cystic Fibrosis Research, Inc		NPMG	100
Dana-Farber Cancer Institute		NPMG	50
Dana-Farber Cancer Institute		NPMG	50
Dartmouth College		NPMG	885
Dartmouth College		NPMG	1,115
De Marillac Academy		NPMG	314
de Portola Elementary School PTA		NPMG	500
De Soto USD #232/Horizon Elementary School		E	1,500

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
Defenders of Wildlife		NPMG	75
DePaul University		NPMG	500
Disabled American Veterans		NPMG	150
Discovery Cube Orange County		CG	250,000
Discovery Eye Foundation		G	10,000
Discovery Science Center		G	10,000
District 66/Westside High School		E	3,500
Doctors Without Borders USA Inc		NPMG	200
Doctors Without Borders USA Inc		NPMG	100
Doctors Without Borders USA Inc		NPMG	200
Don Juan Avila Elementary School PTA		NPMG	150
Donelson Christian Academy		NPMG	500
Down Syndrome Association of Orange County		NPMG	100
Duke University		NPMG	2,000
Easter Seals Inc		NPMG	100
Eastern Nazarene College		NPMG	1,000
Edison High School Band Boosters Association		NPMG	500
Educational Enrichment Foundation for the Arts		NPMG	500
Encinitas Educational Foundation at OPE		NPMG	500
English Springer Rescue America		NPMG	100
English Springer Rescue America		NPMG	175
English Springer Rescue America		NPMG	250
Ensign Fund		NPMG	175
Epilepsy Support Network of Orange County		G	5,000
Equality Texas		G	5,000
Executive Service Corps of Southern California		G	7,500
Expect Miracles Foundation		NPMG	50
Extend Your Heart		NPMG	300
Families Forward		G	10,000
Family Promise of Orange County		G	5,000
Family Service Agency of San Bernardino		G	7,500
Family Services of the Merrimack Valley		NPMG	500
Family Support Network		G	5,000
Feeding America		NPMG	50
Feeding America		NPMG	100
Festival Ballet Theatre		G	5,000
Fidelco Guide Dog Foundation		G	5,000
FJC		NPMG	500
Flags and Wags		NPMG	100
Flags and Wags		NPMG	100
Food Finders, Inc		G	10,000
Forest Volunteer Fire Company		NPMG	50
Foundation for Public Affairs		G	2,500
Fountain Valley School District/Harry C. Fulton Middle School		E	3,000
Fountain Valley School District/Kazuo Masuda Middle School		E	4,000
Fountain Valley School District/Robert Gisler Elementary School		E	3,000
Fountain Valley School District/Roch Courreges Elementary School		E	2,500
Free The Kids, Inc		NPMG	100
Free Wheelchair Mission		NPMG	200
Free Wheelchair Mission		NPMG	77

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
Fresh Start Surgical Gifts		G	5,000
Friendly Center, Inc		G	10,000
Friendly Center, Inc		NPMG	500
Friends of Cabrillo Marine Aquarium		G	5,000
Friends of Oakland Animal Services		NPMG	100
Friends of Santa Ana Zoo		G	5,500
Friends of the Children's Museum at La Habra, Inc		G	7,500
FSW Inc		G	5,000
Fullerton Joint Union High School District/Troy High School		E	2,500
Fullerton School District/Acacia Elementary School		E	3,000
Fullerton School District/Beechwood Elementary School		E	1,500
Garden Grove School District/Genevieve M Crosby Elementary School		E	1,500
George White Elementary School Booster Club		NPMG	50
George White Elementary School Booster Club		NPMG	75
George White Elementary School PTA		NPMG	150
George White Elementary School PTA		NPMG	140
Gifts for the Homeless		NPMG	50
Girl Scouts of Greater Los Angeles		NPMG	50
Girls Incorporated of Orange County		G	7,500
Girls on the Run of Silicon Valley		NPMG	100
Global Fund for Women		NPMG	500
GlobalGiving Foundation		NPMG	50
Go For Broke National Education Center		NPMG	100
Golden View Elementary School PTO		NPMG	50
Golden View Elementary School PTO		NPMG	500
Grace Christian School		E	2,500
Greenpeace		NPMG	180
Grenville Baker Boys and Girls Club		G	5,000
GroundWork group Orange County		G	10,000
Guide Dogs for the Blind		NPMG	100
Guitar Foundation of America		NPMG	100
H B City School District/Isaac Sowers Middle School		E	2,500
H B City School District/John H Eader Elementary School		E	2,500
H B Union High School District/Edison High School		E	2,500
H B Union High School District/Fountain Valley High School		E	5,500
H B Union High School District/Huntington Beach High School		E	2,500
Habitat for Humanity of Omaha, Inc		G	10,000
Habitat for Humanity of Orange County, Inc		G	10,000
Habitat for Humanity of Orange County, Inc		NPMG	250
Hampshire College		NPMG	1,700
Hands Together - A Center for Children		G	7,500
Harvey Mudd College		NPMG	500
Heal the Bay		G	7,500
Healthy Smiles for Kids of Orange County		G	10,000
Heartland Family Service		F	5,750
Hearts United for Animals		NPMG	265
Hearts United for Animals		G	3,165
Heartstrings Community Foundation		G	5,000
Heifer International		NPMG	100
Helping Hand World Wide, Inc		G	7,500

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
Heritage Museum of Orange County		G	5,000
Hermosa Beach City School District/Hermosa Valley Middle School		E	2,500
Hermosa Beach Education Foundation		NPMG	250
Hicks Canyon Elementary PTO		NPMG	180
Hill of Hope		NPMG	500
Hillsdale College		NPMG	1,000
Hillsdale College		NPMG	150
Historic Richmond Foundation		NPMG	250
Hoag Hospital Foundation		G	10,000
Hoag Hospital Foundation		G	2,500
Holy Family Cathedral School		NPMG	50
Holy Family Cathedral School		NPMG	50
HomeAid Orange County, Inc		G	7,500
HomeAid Orange County, Inc		F	7,500
Homework House		G	2,500
Hope Center for Kids, Inc		G	10,000
Hope Medical Outreach Coalition		G	10,000
HOPE Worldwide		NPMG	100
Hospice Education Institute		NPMG	100
Hospice of the Rapidan		G	5,000
Human Options, Inc		G	10,000
Human Options, Inc		NPMG	50
Huntington Beach City School District/S A Moffett Elementary School		E	3,000
Huntington Beach Union High School District/Marina High School		E	2,500
IDEAS		NPMG	500
iHOPEoc, Inc		G	10,000
Illumination Foundation		NPMG	50
Illumination Foundation		CG	20,000
Illumination Foundation		F	5,000
Illumination Foundation		F	2,000
inCOMMON Community Development		NPMG	100
inCOMMON Community Development		NPMG	100
inCOMMON Community Development		NPMG	100
inCOMMON Community Development		NPMG	200
inCOMMON Community Development		NPMG	100
Indiana University Foundation		NPMG	750
Inland Valley Hope Partners		G	10,000
International Fund for Animal Welfare		G	7,500
International Rett Syndrome Foundation		NPMG	50
Interval House		G	10,000
Intervention Center for Early Childhood		G	7,500
Intervention Center for Early Childhood		CG	20,000
Irvine Adult Day Health Services, Inc		G	10,000
Irvine Barclay Theatre		G	10,000
Irvine Public Schools Foundation		NPMG	100
Irvine Public Schools Foundation		NPMG	50
Irvine Public Schools Foundation		NPMG	250
Irvine Unified School District/Alderwood Basics Plus School		E	3,000
Irvine Unified School District/Bonita Canyon Elementary School		E	2,500
Irvine Unified School District/College Park Elementary School		E	3,000

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
Irvine Unified School District/Greentree Elementary School		E	2,500
Irvine Unified School District/Irvine High School		E	4,000
Irvine Unified School District/Jeffrey Trail Middle School		E	3,500
Irvine Unified School District/Lakeside Middle School		E	3,000
Irvine Unified School District/Meadow Park Elementary School		E	3,000
Irvine Unified School District/Northwood High School		E	3,000
Irvine Unified School District/Oak Creek Elementary School		E	3,000
Irvine Unified School District/Rancho San Joaquin Middle School		E	4,000
Irvine Unified School District/Springbrook Elementary School		E	3,000
Irvine Unified School District/Stone Creek Elementary School		E	4,000
Irvine Unified School District/University High School		E	4,500
Irvine Unified School District/Vista Verde Elementary School		E	5,500
Irvine Unified School District/Westpark Elementary School		E	2,500
Irvine Unified School District/Woodbridge High School		E	5,000
Irvine Unified School District/Woodbury Elementary School		E	3,000
JF Shea Therapeutic Riding Center, Inc		G	10,000
Joslyn Art Museum		G	10,000
Joyal Capital Management Foundation, Inc		G	5,000
Junior Achievement of Orange County		G	15,000
Junior League of Orange County		NPMG	100
Junior League of Orange County		NPMG	52
Junior League of Orange County		NPMG	100
Juvenile Diabetes Research Foundation International, Orange County Chapter		G	5,000
Juvenile Diabetes Research Foundation International, Orange County Chapter		NPMG	500
Juvenile Diabetes Research Foundation International, Orange County Chapter		NPMG	100
KaBOOM		F	45,000
KaBOOM		F	126,000
KaBOOM		F	9,000
KCET/Community Television of Southern California		NPMG	50
KEEN New York		NPMG	500
Kids Can Community Center		G	10,000
Kids in the Game		NPMG	50
Kids Konected		G	7,500
KidSingers		G	7,500
KidWorks Community Development Corporation		G	5,000
Kure It		NPMG	150
L A Gay & Lesbian Center		NPMG	100
Ladera Elementary School PTO		NPMG	250
Ladera Ranch Education Foundation, Inc		NPMG	50
Laguna Art Museum		G	10,000
Laguna Beach Community Clinic		G	10,000
Laguna Beach Unified School District/El Morro Elementary School		E	3,000
Laguna Beach Unified School District/Top of the World Elementary School		E	4,000
Latino Health Access		G	10,000
Latino Health Access		F	121,000
Laura's House		G	7,500
LEAP Learning Center		G	5,000
Lestonnac Free Clinic		G	10,000
Lhasa Happy Homes		NPMG	250
LIFE Fund		G	10,000

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
LIFECycle Inc		G	5,000
LNES Foundation		NPMG	75
LNES Foundation		NPMG	500
LNES Foundation		NPMG	425
LNES Foundation		NPMG	100
Loaves and Fishesx10		G	5,000
Long Beach Better Learning For All Students Today		G	7,500
Long Beach Education Foundation		NPMG	500
Long Beach Unified School District/Rogers Middle School		E	3,000
Los Alamitos Unified School District/Jack L. Weaver Elementary School		E	2,500
Los Alamitos Unified School District/Oak Middle School (STOP 08/07/14)		E	1,500
Los Angeles County Museum of Art		G	10,000
Los Angeles Waterkeeper		G	7,500
Loyola Law School		NPMG	50
Lutheran High School of Orange County		E	4,500
Lutheran High School of Orange County		NPMG	500
Make-A-Wish Central California		NPMG	450
Make-A-Wish Foundation of Arizona		G	5,000
Make-A-Wish of Orange County and the Inland Empire (STOP Placed 10/10/14)		NPMG	50
Malibu Pet Companions		NPMG	50
Maranatha Christian Academy		E	2,500
Maranatha High School		NPMG	500
March of Dimes, National		NPMG	65
Marine Applied Research & Exploration		G	10,000
Mariners Christian School		E	2,500
Mariposa Women and Family Center		G	10,000
Mariposa Women and Family Center		NPMG	400
Mariposa Women and Family Center		NPMG	500
Marist College		NPMG	250
Martha O'Bryan Center		NPMG	250
Meadow Park Elementary School Foundation		NPMG	250
Meadow Park Elementary School PTA		NPMG	150
Meadow Park Elementary School PTA		NPMG	150
Meadow Park Elementary School PTA		NPMG	155
Melinda Heights Elementary School PTA		NPMG	150
Melinda Heights Elementary School PTA		NPMG	150
Melinda Heights Elementary School PTA		NPMG	300
Men Creating Peace		NPMG	100
Mental Health Association of Orange County		G	10,000
MeowwzResQ		NPMG	100
Mercy House Living Centers		G	10,000
Mercy Ships		NPMG	500
Mercy Ships		NPMG	50
Michael J. Fox Foundation for Parkinson's Research		NPMG	50
Michael J. Fox Foundation for Parkinson's Research		NPMG	50
Michael J. Fox Foundation for Parkinson's Research		NPMG	100
Michael J. Fox Foundation for Parkinson's Research		NPMG	50
Millard Public Schools/Millard West High School		E	2,500
Millard Public Schools/Wilma Upchurch Elementary School		E	4,000
Miriam's House Inc		G	5,000

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
MOMS Orange County		G	10,000
Movember Foundation, Inc		NPMG	100
Mt Sterling Community Center YMCA		G	5,000
Muscular Dystrophy Association, National Office		NPMG	100
Museum of Tolerance, Simon Wiesenthal Center		G	7,500
My Stuff Bags Foundation		NPMG	100
National Brain Tumor Society		NPMG	50
National Butterfly Center		G	5,000
National Kidney Foundation, Southern California and Southern Nevada		NPMG	50
National Multiple Sclerosis Society, Long Island Chapter		G	5,000
National Multiple Sclerosis Society, Pacific South Coast Chapter		G	5,000
National Multiple Sclerosis Society, Pacific South Coast Chapter		NPMG	50
National Multiple Sclerosis Society, Pacific South Coast Chapter		NPMG	250
National Multiple Sclerosis Society, Santa Ana Office		NPMG	50
National Multiple Sclerosis Society, Santa Ana Office		NPMG	65
National Multiple Sclerosis Society, SoCal and Nevada Chapter		NPMG	60
National Multiple Sclerosis Society, SoCal and Nevada Chapter		NPMG	200
National Multiple Sclerosis Society, Texas		NPMG	350
National Multiple Sclerosis Society, Upper Midwest Chapter		NPMG	50
National Parkinson Foundation		NPMG	500
National Zoo		NPMG	350
New Covenant Schools		NPMG	500
New Jersey Guitar & Mandolin Society		NPMG	100
New York City Classical Guitar Society		NPMG	100
New York Road Runners		NPMG	100
New York Road Runners		NPMG	50
New York University		NPMG	2,000
Newhart Middle School PTA		NPMG	100
Newport Aquatic Center		NPMG	50
Newport Bay Conservancy		G	5,000
Newport Bay Conservancy		NPMG	100
Newport Community Counseling Center		G	7,500
Newport Harbor Educational Foundation		G	5,000
Newport Harbor Educational Foundation		NPMG	175
Newport Heights Elementary Foundation		NPMG	200
Newport-Mesa ProLiteracy		G	7,500
Newport-Mesa Schools Foundation		G	5,000
Newport-Mesa Unified School District/Corona del Mar High School		E	7,000
Newport-Mesa Unified School District/Corona del Mar Middle School		E	4,000
Newport-Mesa Unified School District/Horace Ensign Intermediate School		E	2,500
Newport-Mesa Unified School District/Newport Coast Elementary School		E	2,500
Newport-Mesa Unified School District/Newport Harbor High School		E	3,000
Newport-Mesa Unified School District/Woodland Elementary School		E	3,000
Newton-Wellesley Hospital Charitable Foundation		NPMG	500
Newtown Public School District/Sandy Hook Elementary School		E	1,500
Northwestern University		NPMG	1,000
Oak View Renewal Partnership		G	5,000
Oakland School for the Arts		E	1,500
Oakland School for the Arts		NPMG	500
Occidental College		NPMG	250

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
Ocean View School District/Golden View Elementary School		E	3,000
Ocean View School District/Hope View Elementary School		E	2,500
Ocean View School District/Village View Elementary School		E	3,000
Omaha Area Youth Orchestra		G	7,500
Omaha Community Playhouse		G	7,500
Omaha Film Festival		G	10,000
Omaha Performing Arts Society		G	10,000
Omaha Performing Arts Society		CG	100,000
Omaha Public Schools/Omaha Central High School		E	2,500
Omaha Public Schools/Omaha North High Magnet School		E	1,500
Omaha Zoo Foundation		G	10,000
OneOC		G	10,000
OneOC		F	100,000
OneOC/Clinic in the Park Promoting Wellness		G	7,500
OneOC/OC Funders Roundtable		G	5,000
Operation Blankets of Love		NPMG	100
Operation SafeHouse, Inc		G	5,000
Operation Smile		NPMG	50
Orange Coast College Foundation		G	7,500
Orange County Bar Foundation		G	7,500
Orange County Child Abuse Prevention Center, Inc		G	7,500
Orange County Community Housing Corporation		G	10,000
Orange County Congregation Community Organization		G	7,500
Orange County Council, Boy Scouts of America		NPMG	100
Orange County Equality Coalition (STOP Placed 11/17)		NPMG	75
Orange County Forum		G	5,000
Orange County High School of the Arts Foundation		NPMG	375
Orange County High School of the Arts Foundation		NPMG	500
Orange County Human Relations Council		G	7,500
Orange County Museum of Art		G	10,000
Orange County Rescue Mission		NPMG	158
Orange County Rescue Mission		NPMG	50
Orange County Rescue Mission		NPMG	300
Orange County Rescue Mission		NPMG	50
Orange County Rescue Mission		NPMG	100
Orange County Rescue Mission		NPMG	125
Orange County Rescue Mission		NPMG	146
Orange County Rescue Mission		NPMG	250
Orange County United Way		G	16,557
Orange County United Way		G	46,984
Orange County United Way		G	79,244
Orange County United Way		G	78,725
Orange County United Way		G	77,867
Orange County United Way		G	75,679
Orange Unified School District/Canyon High School		E	4,000
Orange Unified School District/El Rancho Charter School		E	2,500
Oregon State University/Marine Mammal Institute		G	194,500
Our Lady Queen of Angels School		E	1,500
Outward Bound California		NPMG	100
Oxford Preparatory Academy - South Orange County		E	4,000

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
Pacific Lutheran University		NPMG	750
Pacific Marine Mammal Center		G	10,000
Pacific Marine Mammal Center		NPMG	100
Pacific Marine Mammal Center		NPMG	100
Pacific Marine Mammal Center		NPMG	250
Paralyzed Veterans of America		NPMG	50
Parents For Carpenter		NPMG	500
Parkinson's Health Development		NPMG	100
Pathways of Hope		G	7,500
PBS SoCal		G	10,000
Pedal The Cause		G	5,000
Pediatric Adolescent Diabetes Research & Education Foundation		G	10,000
Peters Canyon Elementary School PTO		NPMG	123
Peterson Foundation for Parkinsons		G	5,000
PetSmart Charities		NPMG	50
Pillars Academy		NPMG	500
Pioneer Middle School PTO		NPMG	100
Placentia-Yorba Linda Unified School District/Golden Elementary School		E	1,500
Planned Parenthood Federation of America		NPMG	250
Pomona Valley Community Services		G	5,000
Presence Sacred Heart Home		NPMG	250
Princeton University		NPMG	1,250
Princeton University		NPMG	100
Project Hope Alliance		G	27,240
Project Independence		G	5,000
Project Tomorrow		G	5,000
Providence Day School		NPMG	250
Providence Speech & Hearing Center		G	10,000
Public Policy Institute of California		G	10,000
Razia's Ray of Hope Foundation		NPMG	105
Red Hill Lutheran School (STOP Placed 12/18/14)		NPMG	300
Red River Theatres, Inc		NPMG	50
Regional Task Force on the Homeless		G	5,000
Relampago del Cielo, Inc		G	7,500
Rensselaer Polytechnic Institute		NPMG	200
Riverside Area Rape Crisis Center		G	10,000
Ronald McDonald House Charities Omaha		G	5,000
Running for a Better Oakland		NPMG	50
S S Huebner Foundation for Insurance Education		G	2,500
S V U S D /Cielo Vista Elementary School (STOP 9/24/14)		E	4,500
S V U S D /Del Lago Elementary School		E	3,000
S V U S D /El Toro High School		E	6,000
S V U S D /La Madera Elementary School		E	4,500
S V U S D /La Paz Intermediate School		E	2,500
S V U S D /Laguna Hills High School		E	4,000
S V U S D /Lake Forest Elementary School		E	2,500
S V U S D /Lomarena Elementary School		E	2,500
S V U S D /Melinda Heights Elementary School		E	3,500
S V U S D /Mission Viejo High School		E	4,000
S V U S D /Portola Hills Elementary School		E	3,500

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
S V U S D /Rancho Santa Margarita Intermediate School		E	3,500
S V U S D /Serrano Intermediate School		E	4,000
S V U S D /Trabuco Hills High School		E	7,500
S V U S D /Valencia Elementary School		E	2,500
Safe Harbor Easton		G	5,000
Sahuaro High Cougar Foundation, Inc		NPMG	250
Saint Albert Catholic Elementary School		E	3,000
Saint James Seton Elementary School		E	1,500
Saint Joseph's University		NPMG	10,000
Salvus Center		G	5,000
San Pedro & Peninsula YMCA		NPMG	150
Santa Ana Unified School District/Century High School		E	1,500
Santa Ana Unified School District/Jim Thorpe Fundamental School		E	3,500
Santa Ana Unified School District/MacArthur Fundamental Intermediate		E	3,000
Santa Ana Unified School District/Segerstrom Fundamental High School		E	2,500
Santa Barbara Zoo		NPMG	50
Santa Barbara Zoo		NPMG	50
Santa Barbara Zoo		NPMG	50
Santa Clara University		NPMG	1,000
Santa Margarita Catholic High School		E	5,000
Santiago Hills Elementary PTA		NPMG	200
Save The Children		NPMG	300
Save The Children		NPMG	341
Second Chance Pet Adoptions		NPMG	100
Second Harvest Food Bank of Orange County		G	10,000
Second Harvest Food Bank of Orange County		NPMG	100
Second Harvest Food Bank of Orange County		G	5,000
Second Harvest Food Bank of Orange County		NPMG	100
SEEDS Arts and Education, Inc		NPMG	300
Segerstrom Center for the Arts		G	10,000
Serra Catholic Elementary School		E	3,500
Serra Catholic Elementary School		NPMG	500
Serve The People, Inc		G	5,000
Serving People In Need, Inc		G	10,000
Shakespeare by the Sea		G	10,000
Sherman Library and Gardens		G	7,500
Shoes That Fit		G	5,000
Shoreline Christian School		E	2,500
Sierra Club Foundation		G	10,000
Simi Valley Missing Pets		NPMG	50
Simmons College		NPMG	1,000
Smile Train		NPMG	50
Smile Train		NPMG	236
Smile Train		NPMG	500
Smile Train		NPMG	250
Smile Train		NPMG	50
Smiles for Seniors Foundation		G	5,000
Soccer For Hope		NPMG	500
Someone Cares Soup Kitchen		G	10,000
Someone Cares Soup Kitchen		NPMG	100

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
Someone Cares Soup Kitchen		G	5,000
South Asians' International Volunteer Association		NPMG	100
South Coast Repertory		G	20,000
South County Outreach		G	4,726
Southern California Abyssinian Rescue		NPMG	100
Southern California Children's Choral Association		G	7,500
Southern California Public Radio		G	15,000
Southern California Public Radio		NPMG	120
Southern California Public Radio		NPMG	120
Southern California Public Radio (STOP Placed 10/15/14)		NPMG	500
Southwest Minority Economic Development Association		G	5,000
Southwestern Law School		NPMG	1,000
SPCA Florida		G	5,000
SPCALA		NPMG	50
Special Needs Network, Inc		G	5,000
Special Olympics Southern California, Inc		G	10,000
Springbrook Elementary School PTA		NPMG	100
Springbrook Elementary School PTA		NPMG	150
SS Huebner Foundation for Insurance Education		G	2,500
St Anne School		NPMG	500
St Anthony High School Foundation		G	5,000
St Francis Catholic High School		NPMG	500
St Gabriel's Catholic School		NPMG	250
St Gregory's University		NPMG	200
St Gregory's University		NPMG	250
St John Providence Health System Foundation		G	5,000
St Jude Children's Research Hospital		NPMG	250
St Jude Children's Research Hospital		NPMG	50
St Jude Children's Research Hospital		NPMG	50
St Jude Children's Research Hospital		NPMG	50
St Jude Children's Research Hospital		NPMG	50
St Jude Children's Research Hospital		NPMG	250
St Jude Children's Research Hospital		NPMG	75
St Luke's McCall Foundation		NPMG	500
St Margaret's Episcopal School		E	1,500
St Mary's School		E	2,500
St Mary's School		NPMG	500
St Olaf College		NPMG	500
St Philip Neri School		NPMG	500
St Robert Bellarmine Catholic School		NPMG	500
Stanford University		NPMG	1,250
Stanford University		NPMG	2,000
Stanford University		NPMG	4,000
Stanford University		NPMG	10,000
Stanford University		NPMG	10,000
Stanford University		NPMG	1,000
Stanford University		NPMG	500
Stonegate Elementary School PTA		NPMG	250
Stoneybrooke Christian Schools		NPMG	200
Sts Simon & Jude Catholic School		E	3,500

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
Studio 395 Foundation		NPMG	500
Sunny Crest Youth Ranch		G	5,000
Support The Enlisted Project		G	10,000
Support The Enlisted Project		NPMG	100
Susan G Komen 3-Day		NPMG	120
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	120
Susan G Komen 3-Day		NPMG	60
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	50
Susan G Komen 3-Day		NPMG	200
Susan G Komen 3-Day		NPMG	500
Susan G Komen 3-Day		NPMG	500
Susan G Komen for the Cure, National		NPMG	50
Susan G Komen for the Cure, National		NPMG	65
Susan G Komen For the Cure, Nebraska Affiliate		NPMG	100
Susan G Komen for the Cure, Orange County		NPMG	125
Susan G Komen for the Cure, Orange County		NPMG	50
Susan G Komen for the Cure, Orange County		NPMG	91
Susan G Komen for the Cure, Orange County		NPMG	75
Susan G Komen for the Cure, Orange County		NPMG	50
Susan G Komen for the Cure, Orange County		NPMG	50
Susan G Komen for the Cure, Orange County		NPMG	50
Susan G Komen for the Cure, Orange County		NPMG	50
Susan G Komen, Idaho		NPMG	50
Talk About Curing Autism		G	5,000
Taller San Jose		G	10,000
Team Rubicon, Inc		NPMG	100
Tee It Up For The Troops		NPMG	500
Tee It Up For The Troops		NPMG	250
Tee It Up For The Troops		NPMG	250
Texas A&M University		NPMG	2,000
The Actuarial Foundation		G	1,000
The Actuarial Foundation		NPMG	250
The All-American Boys Chorus		G	7,500
The ALS Association, Greater San Diego Chapter		NPMG	75
The ALS Association, Louisiana-Mississippi Chapter		NPMG	50
The ALS Association, Louisiana-Mississippi Chapter		NPMG	100
The ALS Association, National Headquarters		NPMG	100
The ALS Association, National Headquarters		NPMG	50
The ALS Association, National Headquarters		NPMG	100
The ALS Association, National Headquarters		NPMG	50
The ALS Association, National Headquarters		NPMG	50
The ALS Association, National Headquarters		NPMG	60
The ALS Association, National Headquarters		NPMG	100

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
The ALS Association, National Headquarters		NPMG	500
The ALS Association, National Headquarters		NPMG	1000
The ALS Association, National Headquarters		NPMG	500
The ALS Association, National Headquarters		NPMG	1000
The ALS Association, Orange County Chapter		G	10,000
The ALS Guardian Angel Foundation		NPMG	2500
The American College		G	10,000
The Angeles Clinic Foundation		NPMG	500
The Cambodian Family, Inc		G	7,500
The CDM Foundation		G	5,000
The CDM Foundation		NPMG	500
The CDM Foundation		NPMG	500
The Children's Dental Center of Greater Los Angeles		G	10,000
The Children's Guild		G	5,000
The Connecticut Advocates for Parkinson's		G	5,000
The Gentle Barn		NPMG	500
The God's Child Project (STOP Placed 08/15/14)		NPMG	1000
The Greater Boston Food Bank		NPMG	500
The Jim Mora Count On Me Family Foundation		NPMG	500
The Laguna Beach Education Foundation		NPMG	100
The Leukemia & Lymphoma Society		NPMG	500
The Leukemia & Lymphoma Society, California Southland		NPMG	250
The Leukemia & Lymphoma Society, California Southland		NPMG	75
The Leukemia & Lymphoma Society, National Office		NPMG	1000
The Leukemia & Lymphoma Society, National Office		NPMG	50
The Leukemia & Lymphoma Society, National Office		NPMG	50
The Leukemia & Lymphoma Society, Nebraska Chapter		NPMG	200
The Music Center of Los Angeles County		NPMG	500
The Nature Conservancy, North Carolina Chapter		G	5,000
The Nature Conservancy, Rhode Island Chapter		G	5,000
The Network		NPMG	100
The Ocean Foundation		G	50,000
The Ocean Foundation		G	111,000
The Pet Rescue Center		NPMG	50
The Pingry School		NPMG	500
The Salvation Army USA Western Territory		NPMG	50
The Salvation Army, National Headquarters		NPMG	125
The Salvation Army, Orange County		NPMG	250
The Seeing Eye Inc		NPMG	100
The University of Chicago		NPMG	50
The University of North Carolina at Chapel Hill		NPMG	100
The Wooden Floor		G	7,500
THINK Together		G	5,000
Thomas House Temporary Shelter		G	10,000
Tiger Woods Foundation		G	7,500
Together, Inc of Metropolitan Omaha		G	5,000
Tredyffrin/Easttown School District/Valley Forge Elementary		E	1,500
Trip of a Lifetime		NPMG	100
Tulane University		G	5,000
Tustin Memorial Academy PTO		NPMG	500

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
Tustin Memorial Academy PTO		NPMG	500
Tustin Unified School District/Arnold O Beckman High School		E	4,000
Tustin Unified School District/Hicks Canyon Elementary		E	3,500
Tustin Unified School District/Myford Elementary School		E	4,500
Tustin Unified School District/Peters Canyon Elementary School		E	2,500
Tustin Unified School District/Pioneer Middle School		E	6,500
Tustin Unified School District/Tustin Memorial Academy		E	4,500
UCI Foundation/Center for Diabetes Treatment and Research		G	10,000
UCI Foundation/Center for Diabetes Treatment and Research STOP 08/4/14		NPMG	10,000
UCLA		NPMG	10,000
UCLA Foundation/School of Law		NPMG	2,500
UCSD/Scripps Whale Acoustic Lab		G	15,000
UNC Chapel Hill		NPMG	5,000
Union College		NPMG	50
Union Rescue Mission		NPMG	500
United Cerebral Palsy of Orange County		G	5,000
United Community Fund of Greater Toronto		G	4,823
United Community Fund of Greater Toronto		G	2,938
United Community Fund of Greater Toronto		G	2,788
United Community Fund of Greater Toronto		G	2,541
United States Fund for UNICEF		NPMG	200
United States Fund for UNICEF		NPMG	140
United Through Reading		G	5,000
University of Arizona		NPMG	100
University of California, Berkeley		NPMG	500
University of California, Berkeley		NPMG	50
University of California, Davis		NPMG	100
University of California, Irvine		NPMG	250
University of California, Irvine		NPMG	350
University of California, Los Angeles		NPMG	250
University of California, Los Angeles		NPMG	150
University of California, Los Angeles		NPMG	5,000
University of California, Los Angeles		NPMG	2,000
University of California, Los Angeles		NPMG	1,000
University of California, Los Angeles		NPMG	100
University of California, Los Angeles		NPMG	10,000
University of California, Los Angeles Foundation		NPMG	100
University of California, San Diego/Scripps Institution of Oceanography		G	3,000
University of California, Santa Barbara		NPMG	1,000
University of California, Santa Barbara		NPMG	300
University of Connecticut Health Center		NPMG	100
University of Connecticut Law School Foundation		NPMG	100
University of Iowa		NPMG	200
University of Kansas		NPMG	500
University of Massachusetts Amherst		NPMG	100
University of Michigan		NPMG	1,000
University of Missouri		NPMG	2,000
University of Nebraska Foundation		NPMG	125
University of Nebraska Foundation		NPMG	10,000
University of Nevada, Las Vegas		NPMG	2,500

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
University of Nevada, Las Vegas		NPMG	2,500
University of Notre Dame		NPMG	200
University of Notre Dame		NPMG	250
University of Oklahoma		NPMG	250
University of Oklahoma		NPMG	250
University of Oklahoma		NPMG	250
University of San Diego		NPMG	175
University of Southern California		NPMG	100
University of Southern California		NPMG	2,000
University of Southern California		NPMG	2,000
University of Tennessee at Chattanooga		NPMG	250
University of Tennessee Foundation		NPMG	250
University of the Pacific		NPMG	500
University of Virginia		NPMG	1,000
University of Virginia		NPMG	2,000
University of Wisconsin		NPMG	1,500
University of Wisconsin-Stevens Point		NPMG	50
Utica College		NPMG	1,275
Valencia Elementary School PTA		NPMG	125
Valley Youth House		G	5,000
Vanderbilt University		NPMG	750
Vermont Community Foundation		NPMG	250
Vietnamese American Cancer Foundation		G	7,500
Vietnamese American Cancer Foundation		NPMG	100
Vision Treynor Group		NPMG	500
Vista Verde Elementary School PTA		NPMG	250
VMRC Foundation		G	5,000
Voices for Children		G	5,000
Volunteers Assisting Seniors		G	10,000
Waldorf School of Orange County		G	5,000
Waldorf School of Orange County		NPMG	500
Walnut Creek Open Space Foundation		NPMG	500
Walnut Valley Unified School District/Walnut High School		E	1,500
Western Carolina University		NPMG	250
Westport Public Library		NPMG	500
Whale Trust		NPMG	500
Wheaton College		NPMG	100
Wild Dolphin Project, Inc		G	10,000
WISEPlace		G	10,000
Women Helping Women		G	10,000
Women Helping Women		NPMG	100
Women Helping Women		NPMG	259
Women's Center for Advancement		G	10,000
WomenShelter of Long Beach		G	7,500
Woodbury Elementary School PTA		NPMG	100
Woodbury Elementary School PTA		NPMG	150
Woodbury Elementary School PTA		NPMG	125
Working Wardrobes for a New Start		G	10,000
World Vision		NPMG	500
World Vision		NPMG	400

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Grant Amount</u>
World Vision		NPMG	350
World Wildlife Fund, Inc		NPMG	100
World Wildlife Fund, Inc		NPMG	50
Wright Foundation for Pediatric Ophthalmology and Strabismus		G	5,000
WVTF Public Radio		NPMG	150
WVTF Public Radio		NPMG	125
YMCA of Orange County		G	10,000
Yosemite Conservancy		NPMG	500
Youth Care & Beyond, Inc		G	10,000
Youth Eastside Services		NPMG	200
Youth Eastside Services		NPMG	150
Youth Emergency Services, Inc		G	10,000
Youth Emergency Services, Inc		F	1,000
Youth Employment Service of the Harbor Area, Inc		G	7,500
YWCA of North Orange County		G	7,500
Zoological Society of San Diego		NPMG	100
Zoological Society of San Diego		NPMG	100
TOTAL			5,875,457

Codes:

(G) General Grant - Operating expenses or program support

(CG) Capital Grant - Building construction or multiyear funding

(E) Education Grant - 3T's of Education Program for K-12 schools

(F) Focus/Safety Net Grant - Programs/Organizations focused on critical community needs

(NPMG) Nonprofit Matching Gift or Higher Education Grants - Matching employee contributions

Pacific Life Foundation
SUPPLEMENTAL SCHEDULE OF CONTRIBUTION TO
NOT - FOR PROFIT AGENCIES
ACCRUAL PAYMENTS FOR THE PERIOD ENDING DECEMBER 31, 2014

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Amount
2-1-1 Orange County	AVAILABLE	G	\$12,500
Acacia Adult Day Services	UPON	G	\$10,000
AccessOC	REQUEST	G	\$10,000
Age Well Senior Services, Inc		G	\$10,000
AIDS Services Foundation Orange County		G	\$10,000
Algalita Marine Research and Education		G	\$7,500
Alzheimer's Association, Orange County Chapter		G	\$10,000
Alzheimer's Family Services Center		G	\$10,000
American Cancer Society, Orange County Region		G	\$10,000
American Family Housing		G	\$10,000
American Red Cross, Nebraska/SW Iowa Region		G	\$10,000
Anaheim Ballet		G	\$7,500
Anti-Defamation League, Orange County/Long Beach Region		G	\$10,000
Aquarium of the Pacific		G	\$12,500
Art & Creativity for Healing, Inc		G	\$7,500
Asian Americans Advancing Justice Los Angeles		G	\$5,000
Autism Action Partnership		G	\$5,000
AWT Charitable Foundation		G	\$2,500
Back to Natives Restoration		G	\$5,000
Ballet Etudes		G	\$7,500
Big Brothers/Big Sisters of Orange County		G	\$7,500
Blind Children's Learning Center		G	\$10,000
Bolsa Chica Conservancy		G	\$10,000
Bowers Museum		G	\$10,000
Boys & Girls Club of Buena Park		G	\$7,500
Boys & Girls Club of Santa Ana		G	\$10,000
Boys & Girls Clubs of Anaheim, Inc		G	\$10,000
Boys & Girls Clubs of Capistrano Valley		G	\$10,000
Boys & Girls Clubs of the South Bay		G	\$5,000
Boys Town California, Inc		G	\$5,000
California Academy of Sciences		G	\$25,000
California State University, Fullerton/Center for Insurance Studies		G	\$30,000
Camino Health Center		G	\$10,000
Care Harbor		G	\$5,000
Casa Youth Shelter		G	\$7,500
Caterina's Club		G	\$5,000
Catholic Charities of the Archdiocese of Omaha		G	\$12,500
Children Today		G	\$5,000
Children's Dental Health Clinic		G	\$10,000
Children's Education Foundation of Orange County		G	\$5,000
CHOC Foundation		G	\$10,000
Claremont Graduate University		G	\$10,000
Colette's Children's Home, Inc		CG	\$75,000
Colette's Children's Home, Inc		G	\$7,500
Community Action Partnership of Orange County		G	\$10,000

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Community Connect		G	\$10,000
Community SeniorServ, Inc		G	\$12,500
Community Service Programs, Inc		G	\$7,500
Constitutional Rights Foundation, Orange County		G	\$5,000
Council on Aging Orange County		G	\$10,000
Court Appointed Special Advocates of Orange County		G	\$10,000
Discovery Cube Orange County		G	\$10,000
Dr Earl R Crane Children's Dental Health Center		G	\$10,000
Environmental Nature Center		G	\$10,000
Environmental Nature Center		CG	\$50,000
Executive Service Corps of Southern California		G	\$7,500
Families Forward		G	\$12,500
Family Assistance Ministries		G	\$10,000
Family Promise of Orange County		G	\$5,000
Family Support Network		G	\$5,000
Festival Ballet Theatre		G	\$5,000
Food Finders, Inc		G	\$10,000
Friendly Center, Inc		G	\$10,000
Friends of Cabrillo Marine Aquarium		G	\$5,000
Friends of Santa Ana Zoo		G	\$7,500
Friendship Shelter, Inc		G	\$10,000
Girls Incorporated of Omaha		G	\$15,000
Goodwill Industries of Orange County		G	\$10,000
GroundWork group Orange County		G	\$10,000
Habitat for Humanity Riverside, Inc		G	\$10,000
Hands Together - A Center for Children		G	\$7,500
Heal the Bay		G	\$7,000
Healthy Smiles for Kids of Orange County		G	\$15,000
Heartland Family Service		G	\$10,000
Helping Hand World Wide, Inc		G	\$7,500
Hoag Hospital Foundation		G	\$15,000
Homework House, Inc		G	\$5,000
Hope Center for Kids, Inc		G	\$10,000
Hope Medical Outreach Coalition		G	\$10,000
Human Options, Inc		G	\$10,000
Illumination Foundation		G	\$10,000
Inspire Life Skills Training, Inc		G	\$10,000
Interval House		G	\$10,000
Intervention Center for Early Childhood		G	\$7,500
Irvine Barclay Theatre		G	\$10,000
Jessie Rees Foundation		G	\$10,000
Joslyn Art Museum		G	\$10,000
Junior Achievement of Orange County		G	\$15,000
Juvenile Diabetes Research Foundation International, Orange County Chapter		G	\$5,000
Kids Can Community Center		G	\$10,000
Kids Konected		G	\$7,500
KidWorks Community Development Corporation		G	\$7,500
Laguna Art Museum		G	\$10,000
Laguna Beach Community Clinic		G	\$10,000
Laura's House		G	\$10,000

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Amount
Leadership Tomorrow		G	\$5,000
LEAP Learning Center		G	\$7,500
Lestonnac Free Clinic		G	\$10,000
LIFE Fund		G	\$10,000
Long Beach Better Learning For All Students Today		G	\$10,000
Los Angeles County Museum of Art		G	\$10,000
Los Angeles LGBT Center		G	\$10,000
Marine Applied Research & Exploration		G	\$10,000
Mariposa Women and Family Center		G	\$10,000
Mental Health Association of Orange County		G	\$10,000
MICAH House		G	\$5,000
Midlands Mentoring Partnership		G	\$5,000
MIND Research Institute		G	\$10,000
MOMS Orange County		G	\$10,000
Museum of Tolerance, Simon Wiesenthal Center		G	\$7,500
Newport Bay Conservancy		G	\$5,000
Newport Community Counseling Center		G	\$7,500
Newport Harbor Educational Foundation		G	\$5,000
Newport-Mesa ProLiteracy		G	\$7,500
NorthStar Foundation		G	\$10,000
Ocean Institute		G	\$12,500
Omaha Film Festival		G	\$10,000
Omaha Performing Arts Society		G	\$15,000
Omaha Zoo Foundation		G	\$10,000
OneOC		G	\$10,000
OneOC/Clinic in the Park Promoting Wellness		G	\$7,500
OneWorld Community Health Centers, Inc		G	\$15,000
Orange Coast College Foundation		G	\$7,500
Orange County Bar Foundation		G	\$7,500
Orange County Child Abuse Prevention Center, Inc		G	\$10,000
Orange County Congregation Community Organization		G	\$7,500
Orange County Museum of Art		G	\$15,000
Outreach Concern, Inc		G	\$7,500
Pacific Chorale		G	\$7,500
Pacific Marine Mammal Center		G	\$10,000
Pacific Symphony		G	\$15,000
Parent Institute For Quality Education, Inc		G	\$10,000
Pathways of Hope		G	\$7,500
Pediatric Adolescent Diabetes Research & Education Foundation		G	\$10,000
Pomona Valley Community Services		G	\$5,000
Pretend City Children's Museum		G	\$10,000
Project Dignity		G	\$10,000
Project Harmony		G	\$10,000
Project Hope Alliance		G	\$10,000
Project Independence		G	\$5,000
Project Tomorrow		G	\$5,000
Promises2Kids Foundation		G	\$5,000
Providence Speech & Hearing Center		G	\$10,000
Public Policy Institute of California		G	\$10,000
Regional Task Force on the Homeless		G	\$5,000

<u>Organization Name</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Saddleback Memorial Foundation Laguna Hills		G	\$10,000
Seneca Orange County		G	\$10,000
Sentinels of Freedom Scholarship Foundation		G	\$10,000
Serve The People, Inc		G	\$5,000
Serving People In Need, Inc		G	\$10,000
Share Our Selves		G	\$10,000
Shoes That Fit		G	\$5,000
Smiles for Seniors Foundation		G	\$5,000
Someone Cares Soup Kitchen		G	\$12,500
South Coast Repertory		G	\$20,000
South Coast Symphony		G	\$7,500
South County Outreach		CG	\$30,000
Southern California Public Radio		G	\$15,000
Southwest Minority Economic Development Association		G	\$5,000
Special Olympics Southern California, Inc		G	\$12,500
St Anthony High School Foundation		G	\$5,000
Strength in Support		G	\$5,000
Support The Enlisted Project		G	\$10,000
Talk About Curing Autism		G	\$5,000
Taller San Jose		G	\$15,000
The ALS Association, Orange County Chapter		G	\$10,000
The American College		G	\$10,000
The CDM Foundation		G	\$5,000
The Center OC		G	\$7,500
The Laguna Playhouse		G	\$10,000
The New Children's Museum		G	\$5,000
The Ocean Foundation		G	\$7,500
The Unforgettables Foundation		G	\$5,000
The Wooden Floor		G	\$7,500
THINK Together		G	\$10,000
Tiger Woods Foundation		G	\$7,500
Together, Inc of Metropolitan Omaha		G	\$5,000
UCI Foundation/Center for Diabetes Treatment and Research		G	\$10,000
UCI Foundation/Center for Diabetes Treatment and Research		CG	\$30,000
UCI Foundation/Claire Trevor School of the Arts		G	\$10,000
United Cerebral Palsy of Orange County		G	\$5,000
United Through Reading		G	\$5,000
Vietnamese American Cancer Foundation		G	\$7,500
Volunteers Assisting Seniors		G	\$10,000
Waldorf School of Orange County		G	\$5,000
WISEPlace		G	\$10,000
Women Helping Women		G	\$10,000
Women's Center for Advancement		G	\$10,000
Wright Foundation for Pediatric Ophthalmology and Strabismus		G	\$5,000
YMCA of Orange County		G	\$10,000
YWCA of North Orange County		G	\$7,500
TOTAL			1,869,500

Codes

<u>Organization Name</u>	<u>Foundation</u> <u>Status of</u> <u>Recipient</u>	<u>Purpose of grant</u> <u>or contribution</u>	<u>Amount</u>
(G) General Grant - Operating expenses or program support			
(CG) Capital Grant - Building construction or multiyear funding			
(E) Education Grant - 3T's of Education Program for K-12 schools			
(F) Focus Grant - Programs/Organizations focused on critical community needs			
(NPMG) Nonprofit Matching Gift or Higher Education Grants - Matching employee contributions			