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## EXTENDED TO NOVEMBER 16, 2015 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Form 990-PF Department of the Treasury Internal Revenue Service

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of.

For calendar year 2014 or tax year beginning , and ending Name of foundation A Employer identification number 95-2535589 MARVIN AND SONDRA SMALLEY FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 310-440-1133 963 STONE CANYON ROAD City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here LOS ANGELES, CA 90077 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: | X | Cash F If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here ▶\$ 3,558,563. (Part I, column (d) must be on cash basis) Part, I Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B 1 激 1 / 3 3 3 -31 Interest on savings and temporary cash investments 3 74,653. STATEMENT 1 74,653. 4 Dividends and interest from securities 3, 1, 1 5a Gross rents m, 35 %% · \* 14790° . ~ 14 135 的复数原式 经数据的 b Net rental income or (loss) ,317. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a \$22249 JUNES 14 (37 E) 355,396. 92,317. AAFIKA DIBBO SA 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returnant and allowances ritti i \*\*,1.81. S. 40 b Less Cost of goods sold ``,\$\$,}`\`, c Gross profit or (loss) 11 Other income 166,970 166,970. 12 Total. Add lines 1 through 11 1X 0. Compensation of officers, directors, trustees, etc. 1 6 2015 14 Other employee salaries and wages 0 15 Pension plans, employee benefits 16a Legal fees 6,470. 2,160. 4,310. STMT 2 **b** Accounting fees OGDEN. 14,966. STMT 3 14,966-О. c Other professional fees 17 Interest 3,597. 3,657. STMT 4 60. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 25,093 20,723 4,370. expenses. Add lines 13 through 23 174,000. 174,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 199,093 20,723 178,370. Add lines 24 and 25 27 Subtract line 26 from line 12; 309"(1863) 18. 4. -32,123& Excess of revenue over expenses and disbursements 146,247 的复数化工程设置数 b Net investment income (if negative, enter -0-) N/A

LHA For Paperwork Reduction Act Notice, see instructions.

C Adjusted net income (if negative, enter -0-)

Form **990-PF** (2014)

Page 2

MARVIN AND SONDRA SMALLEY FOUNDATION

| Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only |      |  | Beginning of year  | End of year  |   |  |  |
|--|------|--|--|--|---|--|--|
| ٢  | art  | Column should be for end-of-year amounts only  | (a) Book Value   | (b) Book Value   | (c) Fair Market Value   |  |  |
| $\neg$   | 1    | Cash - non-interest-bearing  | 8,001.   | 44,882.  | 44,882.   |  |  |
|  | 2    | Savings and temporary cash investments   | 407,622.   | 394,597.   | 394,597.  |  |  |
|  |      | Accounts receivable ►  |  | MAY GOVERNMENT   | AN MANAGEMENT SE  |  |  |
|  |      | Less: allowance for doubtful accounts  | Martin Vivos Branda - consideration and the second of the  | AND AND AND A REAL PROPERTY OF THE PROPERTY OF |   |  |  |
|  |      | Pledges receivable ▶   | · 医克克克斯斯斯斯克克克  |  |   |  |  |
|  |      | Less; allowance for doubtful accounts  | in a manus a minus seami ma  | and the second s | A 200 |  |  |
|  | 5    | Grants receivable  |  |  |   |  |  |
| 1  | _    | Receivables due from officers, directors, trustees, and other  |  |  |   |  |  |
|  | ľ    | disqualified persons   |  |  |   |  |  |
|  | 7    | Other notes and loans receivable   | 100 E 10   | With the Walter Control  |   |  |  |
|  | •    | Less: allowance for doubtful accounts  | rentario de la composició de la composic | XY!aMbidLEXXXXXXXXXXX  |   |  |  |
| "  | 8    | Inventories for sale or use  |  |  |   |  |  |
| Assets   | _    | Prepaid expenses and deferred charges  |  |  |   |  |  |
| As   |      | Investments - U.S. and state government obligations  | <u> </u>   |  |   |  |  |
| ,  |      | 2 - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -  | 1,222,144.   | 1,261,218.   | 2,655,111.  |  |  |
|  |      |  | 560,216.   | 460,163.   | 463,973.  |  |  |
|  | ı    | The state of the s |  | 400,103.   | * * * * * * * * * * * * * * * * * * *   |  |  |
|  | 11   | Investments - land, buildings, and equipment basis   |  |  |   |  |  |
|  | ١    | Less accumulated depreciation  |  |  |   |  |  |
|  | l    | Investments - mortgage loans   |  |  |   |  |  |
|  | 13   | Investments - other  | 170 V 2 V 5x . 3   | *. *** *   | 755825K 2 4rd, 754  |  |  |
|  | 14   | Land, buildings, and equipment: basis  |  |  |   |  |  |
|  |      | Less accumulated depreciation  |  |  |   |  |  |
|  |      | Other assets (describe   |  |  |   |  |  |
|  | 16   | Total assets (to be completed by all filers - see the  |  | 0 460 060  | 2 550 562   |  |  |
|  |      | instructions. Also, see page 1, item I)  | 2,197,983.   | 2,160,860.   | 3,558,563.  |  |  |
|  | 17   | Accounts payable and accrued expenses  |  |  |   |  |  |
|  | 18   | Grants payable   |  |  |   |  |  |
| es   | 19   | Deferred revenue   |  |  |   |  |  |
| Liabilities  | 20   | Loans from officers, directors, trustees, and other disqualified persons   |  |  |   |  |  |
| iab  | 21   | Mortgages and other notes payable  |  |  |   |  |  |
| -  | 22   | Other liabilities (describe  |  |  |   |  |  |
|  |      |  |  |  |   |  |  |
| _  | 23   | Total liabilities (add lines 17 through 22)  | 0.   | 0.   |   |  |  |
|  |      | Foundations that follow SFAS 117, check here   |  |  | 7-14- A-14-14-14  |  |  |
| <b>,</b>   |      | and complete lines 24 through 26 and lines 30 and 31.  |  |  |   |  |  |
| ances  | 24   | Unrestricted   |  |  |   |  |  |
| <u>a</u>   | 25   | Temporarily restricted .   |  |  |   |  |  |
| Net Assets or Fund Bal   | 26   |  |  |  |   |  |  |
| 핕  | ł    | Foundations that do not follow SFAS 117, check here  |  |  |   |  |  |
| Ę  | l    | and complete lines 27 through 31.  |  |  |   |  |  |
| SO   | 27   | Capital stock, trust principal, or current funds   | 0.   | 0.   |   |  |  |
| set  | 28   | Paid-in or capital surplus, or land, bldg., and equipment fund   | 0.   | 0.   |   |  |  |
| As   | 29   | Retained earnings, accumulated income, endowment, or other funds   | 2,197,983.   | 2,160,860.   |   |  |  |
| É  | 30   | Total net assets or fund balances  | 2,197,983.   | 2,160,860.   |   |  |  |
| _  |      |  |  |  |   |  |  |
|  | 31   | Total liabilities and net assets/fund balances   | 2,197,983.   | 2,160,860.   |   |  |  |
| P  | art  | III Analysis of Changes in Net Assets or Fund E  | Balances   |  |   |  |  |
| -  | Tota | f net assets or fund balances at beginning of year - Part II, column (a), line   | : 30   |  |   |  |  |
| •  |      | st agree with end-of-year figure reported on prior year's return)  | · <del></del>  | 1  | 2,197,983.  |  |  |
| 9  | •    | r amount from Part I, line 27a   |  | 2  | -32,123.  |  |  |
|  |      | er increases not included in line 2 (itemize)  |  | 3  | 0.  |  |  |
|  |      | lines 1, 2, and 3  | · · · - · - · · - · · ·  | <del>0</del>   | 2,165,860.  |  |  |
|  |      | reases not included in line 2 (itemize)  |  | 5  | 0.  |  |  |
|  |      | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, o  | olumn (b), line 30   | 6  | 2,165,860.  |  |  |

See the Part VI instructions.

| Exempt operating foundations section 4947(a); for whether the section 4947(a); for which th  |   | <u>5-2535</u>         |   | Page 4                                 |
|---|---|-----------------------|---|--|
| Date of ruling or determination letter:   |   | <del>18 - see i</del> | nstruction                              | ons)                                   |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here   | 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.                                      |                       | ' à` °                                  | , S                                    |
| of Part I, line 27b  a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  3 C. 9.25.  4 Subtlet A (momes) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Credits-Pyments:  a 2014 estimated tax payments and 2013 overpayment credited to 2014  b Exempt foreign organizations - tax withheld at source  6 December 1 foreign organizations - tax withheld at source  6 December 1 foreign organizations - tax withheld at source  6 December 1 foreign organizations - tax withheld at source  7 Total credits and payments. Add line sets through 6d  8 Enter any penalty for underpayment of estimated tax. Check here december 1 foreign organizations - tax withheld at source  7 Total credits and payments. Add line sets through 6d  8 Enter any penalty for underpayment of estimated tax. Check here december 1 foreign organizations of the standard organization of the spend more than \$100 during the sets and 5, enter the amount overpaid  11 Enter the amount of tain 0 to be Credited to 2015 estimated tax. Payment of the standard organization or the standard organization of the standard organization of the standard organization or the standard organization of the standard organization or connection with the activates  10 Unit to foundation file Form 112-both or the standard organization or the activates and copiess of see instructions for the definition of standard organization or connection with the activates  10 Cold to foundation have are flexible of seconization of the activates and copiess of see instructions or standard organization or the standard organization or the activates and copiess of   |   | <u> </u>              |   | 100 E                                  |
| a All other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, Oct (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (microme) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-)  5 Tax based on investment incerns. Subtract line 4 from line 3. fl. zero or less, enter -0-  5 Tax based on investment incerns. Subtract line 4 from line 3. fl. zero or less, enter -0-  6 Cerdist/Payments;  2 2014 estimated tax payments and 2013 overpayment credited to 2014  Exempt foreign organizations - tax withheld at source  6 Each and applicant for extension of time to the (Form 3868)  6 Bacupu withholding erroneously withheld  7 Total credits and payments. Add lines 6s althrough 6d  8 Einer any pensity for underpayment of estimated tax. Check here  | b Domestic foundations that meet the section 4940(e) requirements in Part V, check here    L and enter 1%    L                                  | 1                     |   | 925.                                   |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add times 1 and 2 4 Subilità A (nroome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or liss, enter -0- 6 Credits-Phymments; a 2014 estimated tax payments and 2013 overpayment credited to 2014 5 Examp for foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding errorecusity withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here  | $\Gamma$  | (a. 1983)             | ( Aleman)                               |  |
| 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investmental income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Credits/Payments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withhelid at source c Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withhelid 7 Total credits and payments. Add lines 5 ait brough 6d 8 Enter any pealty for underspayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEB STATEMENT 7 ▶ 9 8.25.  10 Overpayment. If line? 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 5 to the Credited to 2015 estimated tax ▶ 10 1 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 10 1 12 During the tax year, did the foundation attempt to influence any national, statis, or local legislation or did it participate or intervers in any political campaign? 15 Did it spead mere than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 the answer is 'Yes' to ge' or go'  | c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part 1, line 12, col. (b).                      |                       |   | - Timi                                 |
| 4 Subtitle A (moome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from hine 3. if zero or less, enter-0- 6 Credits-Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exampt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (form 8868) d Backup withholding enroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated fax. Check here   If Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount overpaid 11 Enter the amount of line 10 to be. Credited to 2015 estimated fax. 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2015 estimated fax. 12 Total campaign? b) In the spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer or "Fes" To 1 or 10 tr. p. attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 to that the foundation the Form 1120-01, for the year (either directly) or indirectly) for political purposes (see instructions for the definition)? If the answer or "Fes" To 1 or 10 tr. p. attach a defailed description of the activities and copies of any materials published or distributed by the foundation in Ferm 1120-01, for the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  If "Yes," attach a defailed description of the activities 1 to the the manuful (farily) of tax on political pagenditures (section 4955) imposed during the year?  If "Yes," attach a defailed description of the activities 1 has the foundation have form 120-01, for the year (p. c. c. c.)  If "Yes," attach the statement required by General   | 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                     |                       |   | <del>~ 0 ·</del>                       |
| S Tab based on investment income. Subtract line 4 from line 3. If zero or less, enter 0- 6 Credits/Payments: 5 2, 9,25. 6 Credits/Payments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withhald at source 1 Tax paid with application for extension of them to life (Form 8868) 6 Backup withholding erroreously withheld 7 Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed 8 Enter any penalty for underpayment of estimated tax. Check here    If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount orwerpaid 11 Enter the amount of line 10 to be; Credited to 2015 estimated tax   If Form 2220 is attached   If If Part VII-A   If It Is   |   |                       |   |  |
| 6 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt to reging organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d 6 d 6 d 7 Total credits and payments. Add lines 8a through 6d 7 Total credits and payments. Add lines 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in Form 220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 7   |   |                       |   |  |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due. If the lotal of lines 5 and 8 is more than line 7, enter amount owed 8 EE STATEMENT 7 ■ 9 825 - 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to bic. Credited to 2015 estimated tax  PERT VII-A Statements Regarding Activities 1a During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or miervene in any ophitical campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1 <sub>8</sub> or 1 <sub>10</sub> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation in Pish 100 for the year?  10 the foundation in made any changes, not previously eponded to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," statch a detailed description of the activities  1 if Yes, "fatch the statement required by General Instruction 7.  3 if Yes, "has it filed a tax return on Form 990-17 for this year?  4 bill the foundation made any changes, not previously perior political expenditure tax imposed on foundation managers. ■ \$  2 if Are the requirements of section 990-17 for this year?  5 if Yes, "has it filed a tax return on Form 990-17 for this year?  5 if Yes, "has the did all activities of the changes  4 bill the foundation in sold of the provided by the foundation of the activities of the changes  5 if Yes, "statch the stat  | 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   | 5                     | <u>Z,</u>                               | 925.                                   |
| b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding ernorously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undergyment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 7 ■ 9 825. 10 Overpayment. If line 7 is more than line 10 to be: Credited to 2015 estimated tax ▶ Refunded ■ 11    Fart VIII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is Yes' 10 1 <sub>10</sub> or 1 <sub>10</sub> to 1 <sub></sub> |   |                       |   |  |
| c Tax paid with application for extension of time to file (Form 8868)  6 Backup withholding erroneously withhold  7 Total credits and payments. Add lines 8a through 6d  8 Enter any pensity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  SEE STATEMENT 7 ▶ 9  8 2.5.  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be; Credited to 2015 estimated tax ▶ 10  12 Fart VIII-A. Statements Regarding Activities  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  16 During the tax year, did the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities of the activities and copies of any materials published or distributed by the foundation on with the activities of the activities of the activities of the foundation managers. ▶ 0.  16 Enter the embursement (if any) paid by the foundation during the year?  17 Yes, "attach and estatements? If "Yes," attach a conformed copy of the changes  18 Has the foundation have any changes, not previously reported to the IRS; in its governing instrument, or object to the intervent of the changes  18 Has the foundation have entered business gross senione of 51,000 or more during the year?  19 Yes, "attac   | a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 2,100.   | : m                   |   |  |
| 8 Backup withholding erroneously withhold 7 Total credits and payments. Add lines so at hrough 68 8 Enter any penalty for undergayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount overpald 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded 11    Part VIII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 bild it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1 if the answer is "Ves" to 1 to 1 to 1 to 1 to 1 to 1 to 2 to 1 to 1  | b Exempt foreign organizations - tax withheld at source   |                       |   | 5-70                                   |
| 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here   | c Tax paid with application for extension of time to file (Form 8868)   |                       |   |  |
| 8 Enter any penalty for underpayment of estimated tax. Check here   | d Backup withholding erroneously withheld   |                       | ĭ.làĝi                                  |  |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  SEE STATEMENT 7   9   10   10   10   10   10   10   10   |   | 7                     | <u>2,</u>                               | <u>100.</u>                            |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11    Part VIII-A  Statements Regarding Activities   1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   bill it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?   If the answer is "yes" to 1 a or 1 b., attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities of the activities and copies of any materials published or distributed by the foundation in connection with the activities of the activities and copies of any materials published or distributed by the foundation in connection with the activities of the activities are the relimbursement (if any) paid by the foundation during the year?   1  |   | 8                     |   |  |
| 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded 11    Part VIII-A   Statements Regarding Activities   1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  if the answer is *Yes* to 1g or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-PDL for this year?  d Enter the amount (if any) at axin optitical expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If *Yes,* attach a detailed description of the activities are provided to the IRS?  If *Yes,* attach a detailed description of the activities are provided to the IRS?  If *Yes,* attach a detailed description of the activities are provided to the IRS?  If *Yes,* attach a detailed description of the activities are provided to the IRS?  If *Yes,* attach a detailed description of the activities are provided to the IRS?  If *Yes,* attach the activities are provided to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If *Yes,* attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If *Yes,* attach the statement required by General Instruction T.  4a X  b If *Yes,* attach the statement required by General Instruction T.  5 Are the requirements of section 506(6) (relating to sections 5045) (setting to sections 5045) (setting to sections 5045) (setting to sections 5046) (setting to sections 5046) (setting to sections 5046) (setting to sections 50   | •   | 9                     |   | <u>825.</u>                            |
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| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X  | 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV             |                       | / 4                                     | • <u>6.2.3</u>                         |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X  |   |                       |   |  |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X  |   |                       |   |  |
| of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X  |   | <del></del>           |   |  |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X   |   |                       | <del>-     "</del>                      | أخلتاكم                                |
| year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X   |   | do-                   | 00   A                                  |  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X   |   | ומנ                   | 1-6                                     |  |
| To bid any persons begins occommended during and any year in rec, and in desired and include and any occommended and in the contract of the co  |   |                       |   |  |
|   | יוע מווע עונע מווע אינע מווע מווע אינע מווע מווע מווע מווע מווע מווע מווע מו  | Fo                    |   |  |

| orm | 1990-PF (2014) MARVIN AND SONDRA SMALLEY FOUNDATION 95  | -2535589          |              | Page 5          |
|-----|---|-------------------|--------------|-----------------|
| Pε  | art VII-A Statements Regarding Activities (continued)   |                   |              |                 |
| 11  | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of  |                   |              |                 |
|     | section 512(b)(13)? If "Yes," attach schedule (see instructions)  | 11                |              | X               |
| 12  | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privile  | ges?              |              |                 |
|     | If "Yes," attach statement (see instructions)   | 12                |              | Х               |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   | 13                | X            |                 |
|     | Website address ► N/A   |                   |              |                 |
| 14  | The books are in care of ► MARVIN SMALLEY  Telephone no. ► 3  | 10-440-1          | 133          |                 |
|     | Located at ▶963 STONE CANYON ROAD, LOS ANGELES, CA ZIP  | +4 <b>►</b> 90077 |              |                 |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here   |                   | <b></b>      | $\cdot \Box$    |
|     | and enter the amount of tax-exempt interest received or accrued during the year   | 5   N             | /A           |                 |
| 16  | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,  |                   | Yes          | No              |
|     | securities, or other financial account in a foreign country?  | 16                |              | X               |
|     | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of t   | he 🗈 🔑            |              |                 |
|     | foreign country >   | \$ 1,<br>\$       | ta i         | <b>4.</b> %     |
| Pź  | rt VIIBB Statements Regarding Activities for Which Form 4720 May Be Required  |                   |              |                 |
|     | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   | -5%<br>5.5        | Yes          | No              |
| 18  | During the year did the foundation (either directly or indirectly):   | 2,467             |              | 42              |
|     | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  | X No              |              |                 |
|     | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   |                   |              | 10              |
|     |   | X No              |              | l               |
|     |   | X No              | · ***        |                 |
|     | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  | X No              | , %          |                 |
|     | (5) Transfer any income or assets to a disqualified person (or make any of either available   |                   |              | 533             |
|     | for the benefit or use of a disqualified person)?   | X No              |              | 5.4             |
|     | (6) Agree to pay money or property to a government official? (Exception. Check "No"   |                   |              | 1, .            |
|     | if the foundation agreed to make a grant to or to employ the official for a period after  | \_                | 3            |                 |
|     | , , ,   | X No              | , ,          | şa ş            |
| t   | o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations  | 3.1               | <del>.</del> | * ' ,           |
|     | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?   | N/A 1b            |              |                 |
|     | Organizations relying on a current notice regarding disaster assistance check here  |                   | 200          | 12 5            |
| (   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected   | * *               |              | , w, , , .      |
|     | before the first day of the tax year beginning in 2014?   | 10                | L            | X               |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation  |                   |              |                 |
|     | defined in section 4942(j)(3) or 4942(j)(5)):   | 1-3-4             | 2.7%         | 1               |
| 8   | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning  |                   | - 1          | 333             |
|     |   | X No              |              | 100             |
|     | If "Yes," list the years $\blacktriangleright$ ,,,,,,,,   |                   |              | 1               |
| t   | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect  | l Mi              | 4            |                 |
|     | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach  |                   | fir. ii      |                 |
|     | , , , , , , , , , , , , , , , , , , ,   | N/A 2b            | 7.5          | 8140.1          |
| (   | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.   |                   |              |                 |
|     | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time   |                   |              |                 |
| 38  |   | TELL SE           | * 3          | 3,              |
| _   |   | X No              | , ,          | 7. 1 .          |
| ı   | b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after  | [ .*,             |              |                 |
|     | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispo  | w <b>\$</b> "     | 12.          |                 |
|     | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,  | NI / A            | £ %          | 1               |
|     | · · · · · · · · · · · · · · · · · · ·   | N/A 3b            |              | <del> </del>    |
|     | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | . 4a              | - 1          | X               |
|     | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b                | - 7.         | - <del></del> - |
|     | TIMO TIOL POOR COMPTON MONTH INCURING POINT MICHIGAL MAY OF MICHAEL MAY YOU DOUBLING MICHAEL MAY I'M!   | 1 40              |              | . 41            |

| orm 990-PF (2014) MARVIN AND SONDRA SMALLE  |   |   | 95-25355   | 89 Page 6                                   |
|---|---|---|--|---|
| Part VII-B   Statements Regarding Activities for Which F  | orm 4720 May Be R   | equired (continu                                | ued)   |   |
| 5a During the year did the foundation pay or incur any amount to:  (1) Carry on propaganda, or otherwise attempt to influence legislation (section  |   |   | s 🗶 No   |   |
| <ul> <li>(2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive?</li> <li>(3) Provide a grant to an individual for travel, study, or other similar purposes'</li> </ul>                             |   | Ye  | s X No   |   |
| (4) Provide a grant to an organization other than a charitable, etc., organization<br>4945(d)(4)(A)? (see instructions)   | n described in section  | <del></del>                                     | s 🛣 No 🦷   |   |
| <ul> <li>(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?</li> <li>b if any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und</li> </ul> |   | ☐ Ye  | s X No   |   |
| section 53.4945 or in a current notice regarding disaster assistance (see instru<br>Organizations relying on a current notice regarding disaster assistance check h   | ctions)?<br>ere   |   |  | 56  |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption frexpenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945   | N   | ned<br>/A Ye                                    | s 🔲 No 🗒   |   |
| <ul> <li>6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?</li> <li>b Did the foundation, during the year, pay premiums, directly or indirectly, on a p</li> </ul>                       | pay premiums on   | ☐ Ye  | sLXL No 🏥  | 5b X  |
| If "Yes" to 6b, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax s   | helter transaction?   | Ye  | es X No  |   |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors  | ees, Foundation Ma  | nagers, Highly                                  |  | 76  |
| 1 List all officers, directors, trustees, foundation managers and their   |   |   | 73   |   |
| (a) Name and address  | (b) Title, and average<br>hours per week devoted<br>to position | (c) Compensation<br>(If not paid,<br>enter -0-) | (d) Contributions to<br>employee benefit plans<br>and deferred<br>compensation | (e) Expense<br>account, other<br>allowances |
| SEE STATEMENT 10  |   | 0.  | 0.   | 0.  |
|   |   |   |  |   |
|   |   |   |  |   |
|   |   |   |  |   |
| 2 Compensation of five highest-paid employees (other than those inc   |   | enter "NONE."                                   |  |   |
| (a) Name and address of each employee paid more than \$50,000   | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation                                | (d) Contributions to<br>employee benefit plans<br>and deferred<br>compensation | (e) Expense<br>account, other<br>allowances |
| NONE  |   |   |  |   |
|   |   |   |  |   |
|   |   |   |  |   |

Total number of other employees paid over \$50,000

| Form 990-PF (2014) MARVIN AND SONDRA SMALLEY FOUNDATION Part VIII   Information About Officers, Directors, Trustees, Foundation |                      | 035589 Page 7    |
|---|----------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)               | vianagers, riigniy   |                  |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NON                                      | IE."                 |                  |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service  | (c) Compensation |
| NONE  |                      |                  |
|   |                      |                  |
|   |                      |                  |
|   |                      |                  |
|   |                      |                  |
|   |                      |                  |
|   |                      |                  |
|   |                      |                  |
|   |                      |                  |
| Total number of others receiving over \$50,000 for professional services  | <del>.</del>         | ▶ 0              |
| PartiX=A   Summary of Direct Charitable Activities  |                      |                  |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info          | ormation such as the |                  |
| number of organizations and other beneficiaries served, conferences convened, research papers produced, e                       | tc.                  | Expenses         |
| 1 NONE - DISTRIBUTIONS ARE MADE DIRECTLY TO CHARI   | TABLE                |                  |
| ORGANIZATIONS.  |                      |                  |
|   |                      | 0.               |
| 2   |                      |                  |
|   |                      |                  |
|   |                      |                  |
| 3   |                      |                  |
|   |                      |                  |
|   |                      |                  |
| 4   |                      |                  |
|   |                      |                  |
| Part IX-B   Summary of Program-Related Investments  | ···                  |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1                      | and 2.               | Amount           |
| 1 NONE  |                      |                  |
|   |                      | _                |
|   |                      | 0.               |
| 2   |                      |                  |
|   |                      |                  |
|   |                      |                  |
| All other program-related investments. See instructions.  |                      |                  |
| 3 NONE  |                      |                  |
|   |                      | 0.               |
| Total. Add lines 1 through 3  | <b>&gt;</b>          | 0.               |
| Tatalities and the body to  |                      |                  |

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| F | age | 1 |
|---|-----|---|
|   |     |   |

| P            | Minimum Investment Return (All domestic foundations must complete this part. Foreign four  | ndation       | s, see instructions.)  |
|--------------|--|---------------|------------------------|
| <del>1</del> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  | 100           | <del></del>            |
|              | Average monthly fair market value of securities  | 1a            | 2,903,340.<br>427,552. |
| b            | Average of monthly cash balances   | 1b            | 427,552.               |
| C            | Fair market value of all other assets  | 10            |                        |
| d            | Total (add lines 1a, b, and c)   | 1d            | 3,330,892.             |
| e            | Reduction claimed for blockage or other factors reported on lines 1a and   | ( 2,4 )       |                        |
|              | 1c (attach detailed explanation) 1e 0 •  | ~ Wil         |                        |
| 2            | Acquisition indebtedness applicable to line 1 assets   | 2             | 0.                     |
| 3            | Subtract line 2 from line 1d   | 3             | 3,330,892.             |
| 4            | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  | 4             | 49,963.                |
| 5            | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4   | 5             | 3,280,929.             |
| 6            | Minimum investment return. Enter 5% of line 5  | 6             | 164,046.               |
| P            | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.) | d certai      | n                      |
| 1            | Minimum investment return from Part X, line 6  | 1             | 164,046.               |
| 2a           | Tax on investment income for 2014 from Part VI, line 5 2,925.  |               |                        |
|              | Income tax for 2014. (This does not include the tax from Part VI.)   |               |                        |
|              | Add lines 2a and 2b  | 2c            | 2,925.                 |
| 3            | Distributable amount before adjustments. Subtract line 2c from line 1  | 3             | 161,121.               |
| 4            | Recoveries of amounts treated as qualifying distributions  | 4             | 0.                     |
| 5            | Add lines 3 and 4  | 5             | 161,121.               |
| 6            | Deduction from distributable amount (see instructions)   | 6             | 0.                     |
| 7            | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1   | 7             | 161,121.               |
| P            | Qualifying Distributions (see instructions)  |               |                        |
| 1            | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   |               | 150 050                |
| a            | Expenses, contributions, gifts, etc total from Part I, column (d), line 26   | 1a            | 178,370.               |
| b            | Program-related investments - total from Part IX-B   | 1b            | 0.                     |
| 2            | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | 2             |                        |
| 3            | Amounts set aside for specific charitable projects that satisfy the:   | * **          |                        |
| а            | Suitability test (prior IRS approval required)   | 3a            |                        |
| þ            | Cash distribution test (attach the required schedule)  | 3b            | 450 050                |
| 4            | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4   | 4             | 178,370.               |
| 5            | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment   |               | •                      |
|              | income. Enter 1% of Part I, line 27b   | 5             | 0.                     |
| 6            | Adjusted qualifying distributions. Subtract line 5 from line 4   | 6             | 178,370.               |
|              | Note: The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation is  | au a lifica e | for the contine        |

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

|   | (a)<br>Corpus                         | (b)<br>Years prior to 2013              | (c)<br>2013  | (d)<br>2014                             |
|---|---------------------------------------|---|--|---|
| 1 Distributable amount for 2014 from Part XI, line 7  |                                       |   |  | 161,121.                                |
| 2 Undistributed income, if any, as of the end of 2014   | 1174.4.4.1174.744.4                   |   | ZZX tentoch s  |   |
| a Enter amount for 2013 only  |                                       |   | 0.   |   |
| b Total for prior years:  |                                       | 0.                                      |  |   |
| 3 Excess distributions carryover, if any, to 2014:  | 31447 <b>76</b> 25565.13366           |   |  |   |
| a From 2009 79,294.   |                                       |   |  |   |
| bFrom 2010 155,672.   |                                       |   |  |   |
| c From 2011 28,879.   |                                       |   |  |   |
| dFrom 2012 4,026.   |                                       |   |  |   |
| e From 2013 30,516.   |                                       |   |  |   |
| f Total of lines 3a through e   | 298,387.                              |   |  |   |
| 4 Qualifying distributions for 2014 from  |                                       |   |  |   |
| Part XII, line 4: ►\$ 178,370.  |                                       |   |  |   |
| a Applied to 2013, but not more than line 2a  |                                       |   | 0.   |   |
| <b>b</b> Applied to undistributed income of prior   |                                       |   |  |   |
| years (Election required - see instructions)  | 第二字(表)被印刷计                            | 0.                                      | , ' ' ' ' ' ' ' ' ' ' ' '  | 11. , , , , , , , , , , , , , , , , , , |
| c Treated as distributions out of corpus  |                                       |   |  |   |
| (Election required - see instructions)  | 0.                                    |   |  |   |
| d Applied to 2014 distributable amount  | *                                     | シャチャ である (強なる)                          |  | 161,121.                                |
| e Remaining amount distributed out of corpus  | 17,249.                               | h (d) an indint:                        | ## \$ 71.5x   # 12t   1 k  |   |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount                       | 0.                                    | 事文化學第二八個《古典》(T                          | in the little of   | 0.                                      |
| must be shown in column (a) )   |                                       |   |  |   |
| 6 Enter the net total of each column as   |                                       |   |  |   |
| indicated below:  |                                       |   |  |   |
| & Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 315,636.                              | (*1944)   Well (Cant 4                  |  |   |
| <b>b</b> Prior years' undistributed income. Subtract  |                                       | ^                                       |  |   |
| line 4b from line 2b  | 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | 0.                                      | 84 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   |   |
| c Enter the amount of prior years'<br>undistributed income for which a notice of<br>deficiency has been issued, or on which |                                       |   |  |   |
| the section 4942(a) tax has been previously assessed  |                                       | 0.                                      |  |   |
| d Subtract line 6c from line 6b. Taxable  |                                       |   | · · · · · · · · · · · · · · · · · · ·  |   |
| amount - see instructions   |                                       | 0.                                      |  |   |
| e Undistributed income for 2013. Subtract line  |                                       |   |  |   |
| 4a from line 2a. Taxable amount - see instr.  |                                       | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   | 0.   |   |
| f Undistributed income for 2014. Subtract   | , , , , , , , , , , , , , , , , , , , |   |  | , , , , , , , , , , , , , , , , , , ,   |
| lines 4d and 5 from line 1. This amount must  |                                       |   |  |   |
| be distributed in 2015  |                                       |   |  | 0.                                      |
| 7 Amounts treated as distributions out of   |                                       | 1 8 8 7 7 8 1 7 1 1 1 1 1 1 1 1 1 1 1 1 | No Alatin de la c  | ; v · · · · · · · · · · · · · · · · · · |
| corpus to satisfy requirements imposed by   |                                       |   |  |   |
| section 170(b)(1)(F) or 4942(g)(3) (Election  |                                       |   | and the state of t |   |
| may be required - see instructions)   | 0.                                    |   |  |   |
| 8 Excess distributions carryover from 2009  |                                       |   | To the allegation  |   |
| not applied on line 5 or line 7   | 79,294.                               |   |  | <u> </u>                                |
| 9 Excess distributions carryover to 2015.   |                                       |   |  |   |
| Subtract lines 7 and 8 from line 6a   | 236,342.                              |   |  |   |
| 10 Analysis of line 9:  |                                       |   | \$3 k t  | 1 |
| a Excess from 2010 155,672.   |                                       |   |  |   |
| <b>b</b> Excess from 2011 28,879.   |                                       |   |  |   |
| c Excess from 2012 4,026.   |                                       |   |  |   |
| d Excess from 2013 30,516.  |                                       |   | Lend of the sale of the  |   |
| e Excess from 2014 17,249.  | 新 清·清·                                | (1948年) (1947年) (1947年)                 |  |   |
| 423581<br>11-24-14  |                                       |   |  | Form <b>990-PF</b> (2014)               |

|   |                           | SMALLEY FO                  |                           |                            | 2535589 Page 1         |
|---|---------------------------|-----------------------------|---------------------------|----------------------------|------------------------|
| Part XIV Private Operating Fo   |                           |                             | . т                       | N/A                        |                        |
| 1 a If the foundation has received a ruling or  |                           |                             |                           |                            |                        |
| foundation, and the ruling is effective for   |                           |                             | ▶ L                       |                            | F                      |
| b Check box to indicate whether the foundary  |                           | ng foundation described     |                           | 4942(j)(3) or              | 4942(j)(5)             |
| 2 a Enter the lesser of the adjusted net  | Tax year                  | (1) 0010                    | Prior 3 years             | (4) 0011                   |                        |
| income from Part I or the minimum   | (a) 2014                  | (b) 2013                    | (c) 2012                  | (d) 2011                   | (e) Total              |
| investment return from Part X for   |                           |                             | 1                         |                            |                        |
| each year listed  |                           |                             |                           |                            |                        |
| <b>b</b> 85% of line 2a   |                           |                             |                           |                            |                        |
| c Qualifying distributions from Part XII,   |                           |                             |                           |                            |                        |
| line 4 for each year listed   | <u></u>                   |                             |                           |                            |                        |
| d Amounts included in line 2c not   |                           |                             |                           |                            |                        |
| used directly for active conduct of   |                           |                             |                           |                            |                        |
| exempt activities   | <u></u>                   | <u> </u>                    |                           |                            |                        |
| e Qualifying distributions made directly  |                           |                             |                           |                            |                        |
| for active conduct of exempt activities.  |                           |                             |                           |                            |                        |
| Subtract line 2d from line 2c  Complete 3a, b, or c for the alternative test relied upon:                             |                           |                             |                           |                            |                        |
| a "Assets" alternative test - enter:  (1) Value of all assets   |                           |                             |                           |                            |                        |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)   |                           |                             |                           |                            |                        |
| b "Endowment" alternative test - enter<br>2/3 of minimum investment return  |                           |                             |                           |                            |                        |
| shown in Part X, line 6 for each year listed  |                           | -                           |                           |                            |                        |
| c "Support" alternative test - enter:   |                           |                             |                           |                            |                        |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on                         |                           |                             |                           |                            |                        |
| securities loans (section 512(a)(5)), or royalties)   |                           |                             |                           |                            |                        |
| (2) Support from general public<br>and 5 or more exempt<br>organizations as provided in<br>section 4942(j)(3)(B)(iii) |                           |                             |                           |                            |                        |
| (3) Largest amount of support from  |                           |                             |                           |                            |                        |
| an exempt organization  |                           |                             |                           |                            |                        |
| (4) Gross investment income   |                           |                             |                           |                            |                        |
| Part XV Supplementary Info  |                           |                             | , if the foundation       | on had \$5,000 or          | more in assets         |
| at any time during the  | he year-see inst          | ructions.)                  |                           |                            |                        |
| 1 Information Regarding Foundation  | n Managers:               |                             | •                         |                            |                        |
| a List any managers of the foundation who<br>year (but only if they have contributed m                                |                           |                             | ntributions received by   | the foundation before the  | close of any tax       |
| SEE STATEMENT 11  |                           |                             |                           |                            |                        |
| b List any managers of the foundation who other entity) of which the foundation has                                   |                           |                             | n (or an equally large po | ortion of the ownership of | a partnership or       |
| NONE  |                           |                             |                           |                            |                        |
| 2 Information Regarding Contributi Check here ► X If the foundation of  |                           |                             |                           | es not accept unsolicited  | requests for funds. If |
| the foundation makes gifts, grants, etc. (  | (see instructions) to ind | ividuals or organizations   | under other conditions    | , complete items 2a, b, c  |                        |
| a The name, address, and telephone numt   | per or e-mail address of  | the person to whom app      | olications should be add  | dressed.                   |                        |
| b The form in which applications should b   | e submitted and inform    | ation and materials they    | should include;           |                            |                        |
| c Any submission deadlines:   |                           |                             |                           |                            |                        |
| <del></del>   |                           |                             | 1                         |                            |                        |
| d Any restrictions or limitations on awards   | s, such as by geographic  | cai areas, charitable field | s, kinds of institutions, | or other factors:          |                        |
|   |                           |                             |                           |                            |                        |
|   |                           |                             |                           |                            |                        |

423601 11-24-14

Form **990-PF** (2014)

| ı | Part XVI-A   | A - 1 |         |            | Producing   | A - A11A1        |
|---|--------------|-------|---------|------------|-------------|------------------|
| ı | Dam YVI_A    | Analy | TOIC AT | Income.    | . Producina | ACTIVITIAS       |
| ı | - COLUMNICAL |       | 313 UI  | 111601116" | riouuciiia  | <b>MOUNTINGS</b> |
|   |              |       |         |            |             |                  |

| Enter group amounts unless atherwise industed                  | T Unrelat          | ed business income         | Exclu         | ded by section 512, 513, or 514       | (e)                       |
|--|--------------------|----------------------------|---------------|---------------------------------------|---------------------------|
| Enter gross amounts unless otherwise indicated.                | (a)<br>Business    | (b)                        | (C)<br>Exclu- | (d)                                   | Related or exempt         |
| 1 Program service revenue:                                     | Business<br>code   | Amount                     | sion          | Amount                                | function income           |
| 8  | - 0000             |                            |               |                                       |                           |
| b  | -                  |                            |               |                                       |                           |
| C  | -                  |                            |               |                                       |                           |
| d  | -                  |                            |               |                                       |                           |
| 8  | -                  |                            |               |                                       |                           |
| 1  | _                  |                            |               |                                       |                           |
| g Fees and contracts from government agencies                  |                    |                            |               |                                       |                           |
| 2 Membership dues and assessments                              |                    |                            |               |                                       |                           |
| 3 Interest on savings and temporary cash                       |                    |                            |               | <u>-</u> -                            |                           |
| investments  | ·                  |                            |               |                                       |                           |
| 4 Dividends and interest from securities                       |                    |                            | 14            | 74,653.                               |                           |
| 5 Net rental income or (loss) from real estate:                | \$255 TV 1         | 201.7分。被"针的成果"的            | " 1s          | 如何的自己的情報機                             | And the second            |
| a Debt-financed property                                       |                    |                            |               |                                       |                           |
| b Not debt-financed property                                   |                    |                            |               |                                       |                           |
| 6 Net rental income or (loss) from personal                    |                    |                            |               |                                       |                           |
| property   |                    |                            |               |                                       |                           |
| 7 Other investment income                                      |                    | <u> </u>                   |               |                                       |                           |
| 8 Gain or (loss) from sales of assets other                    |                    |                            |               | _                                     |                           |
| than inventory   |                    |                            | 18            | 92,317.                               |                           |
| 9 Net income or (loss) from special events                     |                    |                            | <u> </u>      |                                       |                           |
| 10 Gross profit or (loss) from sales of inventory              |                    |                            |               |                                       |                           |
| 11 Other revenue:  |                    |                            |               |                                       |                           |
| a  |                    |                            | <u> </u>      |                                       |                           |
| b  | _                  |                            | ļ             |                                       |                           |
| c  | _                  |                            | ļ             |                                       |                           |
| d  | _                  |                            | ļ             |                                       |                           |
| e  | _                  |                            | ļ,            | 166 050                               |                           |
| 12 Subtotal. Add columns (b), (d), and (e)                     | . AFLI             | <u> </u>                   | · 1/2, \$     | <del></del>                           | 166 070                   |
| 13 Total. Add line 12, columns (b), (d), and (e)               |                    |                            |               | 13_                                   | 166,970.                  |
| (See worksheet in line 13 instructions to verify calculations. |                    |                            |               |                                       | <del> </del>              |
| Part XVI-B Relationship of Activities                          | s to the Acc       | omplishment of E           | xemp          | t Purposes                            |                           |
| Line No. Explain below how each activity for which in          | nomo is reported   | in column (a) of Part VVI- | Contri        | nuted importantly to the accor        | mnlishment of             |
| the foundation's exempt purposes (other th                     | an by providing fi | unds for such purposes).   | CONTAIL       | Juled Importantly to the accor        | inpliatinione of          |
| NOT APPLICABLE   |                    |                            |               |                                       |                           |
| HOT ATTHICABLE   | <del></del>        |                            |               |                                       |                           |
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|  |                    |                            |               |                                       |                           |
| 423621<br>11-24-14   |                    |                            |               |                                       | Form <b>990~PF</b> (2014) |

Page 13

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

| <ul> <li>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</li> <li>Transfers from the reporting foundation to a noncharitable exempt organization of:         <ul> <li>(1) Cash</li> <li>(2) Other assets</li> </ul> </li> <li>Other transactions:         <ul> <li>(1) Sales of assets to a noncharitable exempt organization</li> </ul> </li> </ul> |   |   |  |                                       |                        |                                       |  |               |  |
|--|---|---|--|---------------------------------------|------------------------|---------------------------------------|--|---------------|--|
| (2) Puro   |   | 15(2)                                   | X  |                                       |                        |                                       |  |               |  |
| ٠,,  | tal of facilities, equipment,                                 |   |  |                                       |                        |                                       | 1b(3)<br>1b(4)   | X             |  |
| ٠.   | nbursement arrangements<br>ns or loan guarantees              |   |  |                                       |                        |                                       | 1b(5)  | $\frac{x}{x}$ |  |
|  | formance of services or me                                    | mbership or fundra                      | ising solicitation                           | ns                                    |                        |                                       | 1b(6)  | X             |  |
|  | of facilities, equipment, ma                                  |   |  |                                       |                        |                                       | 1c   | X             |  |
|  |   |   | -  | dule. Column (b) should alv           |                        |                                       |  |               |  |
|  | es given by the reporting to<br>(d) the value of the goods, ( |   |  | ed less than fair market valu         | ie in any transaction  | or snaring arrangem                   | ent, snow iii  |               |  |
| (a)Line no   | (b) Amount involved   |   |  | exempt organization                   | (d) Description        | of transfers, transactions            | s, and sharing arrangemen  | nts           |  |
| <del>`</del>   | · · · · · · · · · · · · · · · · · · ·                         | , | N/A  |                                       |                        |                                       |  |               |  |
|  |   |   |  |                                       |                        |                                       |  |               |  |
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| -  |   |   |  |                                       |                        |                                       |  |               |  |
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|  |   | ļ                                       |  |                                       |                        |                                       |  |               |  |
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|  |   |   |  |                                       |                        |                                       |  |               |  |
|  |   |   |  |                                       |                        |                                       |  |               |  |
|  |   |   |  | or more tax-exempt organi             | zations described      |                                       | Yes X  | 1             |  |
|  | on 501(c) of the Code (other                                  |   | c)(3)) or in sect                            | ion 527?                              |                        |                                       | Yes X  | ) NO          |  |
| D II Yes,  | complete the following sch<br>(a) Name of org                 |   |  | (b) Type of organization              | 1                      | (c) Description of rela               | ationship  |               |  |
|  | N/A   | ,                                       |  | (-, -, , ,                            |                        | · · · · · · · · · · · · · · · · · · · |  |               |  |
|  |   |   |  |                                       |                        |                                       |  |               |  |
|  |   |   |  |                                       |                        |                                       |  |               |  |
|  |   |   |  |                                       |                        |                                       |  |               |  |
| Und  | er penalties of periury. I declare                            | that I have examined ti                 | his return, Includin                         | g accompanying schedules and          | statements, and to the | best of my knowledge                  |  |               |  |
| Sign<br>Here   |   | mplete Declaration of p                 |  | n taxpayer) is based on all inform    |                        | has any knowledge                     | May the IRS discuss to return with the prepare shown below (see inst | er 📗          |  |
|  | Print/Type preparer's na                                      |   | Preparer's 8                                 |                                       | Date                   | Check if                              | PTIN   |               |  |
|  |   |   |  |                                       | 1.66                   | self- employed                        |  |               |  |
| Paid   | IRA BRODSK  |   |  | -1                                    | 11/9/15                |                                       | P00838068  |               |  |
| Preparer   |   | LOR AND                                 | LIEBERM                                      | AN,/A.A.C                             |                        | Firm's EIN ► 95                       | 3279305  |               |  |
| Use Only   | Firm's address ▶ 10   | IREE WITTE                              | ים שקדע                                      | VD., STE 110                          | 10                     |                                       |  |               |  |
|  |   | S ANGELE:                               |  |                                       | , 0                    | Phone no 310                          | -475-9520  |               |  |
| <del></del>  |   |   | <u> ,                                   </u> |                                       |                        | 17.00.00.00.                          | Form <b>990-PF</b> (   | (2014)        |  |

| Part IV; Capital Gains and Lo   | sses for Tax on Investment Income          |   |   |
|---|--|---|---|
| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. |  |   | (b) How acquired P - Purchase (mo., day, yr.) (d) Date sold (mo., day, yr.) |
|   | SACHS BOND                                 |   | 01/08/04/01/15/14   |
| b 35000 PHILIP MORRIS INTL BOND   |  |   | 12/23/08/03/17/14   |
| c 45000 WELLS FARGO BOND  |  |   | 09/10/03 11/17/14   |
| d 55000 WELLS FA  |  |   | 09/11/03 11/17/14   |
| e 1500 SH CISCO   |  |   | 06/27/9504/11/14  |
|   | CORE S&P MIDCAP                            | · · ·   | 01/25/07 06/20/14   |
| g 800 SH MICROSO  |  |   | 02/27/9611/21/14  |
| h 300 SH ROYAL D  |  |   | 11/21/03/12/16/14   |
| 300 SH ROYAL D  |  |   | 07/19/04/12/16/14   |
| J 200 SH ROYAL D  |  |   | 08/02/05/12/16/14   |
| k 200 SH WASHING  |  |   | 03/22/07/06/20/14   |
| 150 SH WASHINGT   |  |   | 07/24/07/06/20/14   |
| m 5 SH WASHINGTO  |  |   | 03/20/0906/20/14<br>06/24/0906/20/14  |
| n 2 SH WASHINGTO  |  | ····  | 09/21/0906/20/14  |
| 0 2 SH WASHINGTO  |  | (a) Oash as other have                          |   |
| (e) Gross sales price   | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)                                |
| a 50,000.   |  | 50,000.   | 0.  |
| b 35,000.   |  | 35,000.   | 0.  |
| c 45,000.   |  | 45,000.   | 0.  |
| d 55,000.   |  | 55,000.   | 0.<br>29,290.   |
| e 33,614.   |  | 4,324.  | 18,144.   |
| f 42,750.<br>g 38,247.  |  | 24,606.   | 33,186.   |
| 10 040  |  | 13,369.   | 5,671.  |
| 10 041  |  | 14,630.   | 4,411.  |
| $\frac{1}{1}$ 12,694.   |  | 12,765.   | -71.  |
| 2 046   |  | 2,721.  | 1,125.  |
| $\frac{k}{1}$ 3,846.  |  | 546.  | 415.  |
| m 96.   |  | 21.   | 75.   |
| n 39.   |  | 13.   | 26.   |
| 0 39.   |  | 14.   | 25.   |
|   | ig gain in column (h) and owned by         | the foundation on 12/31/69                      | (I) Losses (from col. (h))  |
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col. (i)<br>over col. (j), if any | Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-")   |
| a   |  |   | 0.  |
| b   |  |   | 0.  |
| C   |  |   | 0.  |
| d   |  |   | 0.  |
| е   |  |   | 29,290.   |
| f   |  |   | 18,144.   |
| g   |  |   | 33,186.   |
| h   |  |   | 5,671.  |
| 1   |  |   | 4,411.  |
| _1  |  |   | -71.  |
| k   |  |   | 1,125.  |
| 1   |  |   | 415.  |
| <u>m</u>  |  |   | 75.   |
| n   |  |   | 26.   |
| 0   | <u> </u>                                   |   | 25.   |
| 2 Capital gain net income or (net ca  | • • •                                      | r in Part I, line 7<br>)-" in Part I, line 7    | 2   |
| 3 Net short-term capital gain or (los<br>if gain, also enter in Part I, line 8,<br>if (loss), enter "-0-" in Part I, line 8       | column (c).                                | nd (6):   | 3   |
| (.555), 611.01 5 111 411 1, 1110 1  |  |   |   |

|  |   | sses for tax on investment income                          | <del></del>                               | I/h\ Uou coories                                 |   |                                  |
|--|---|--|---|--|---|----------------------------------|
| (a) List and describe the kind(s) of property sold, e.g., real estate,<br>2-story brick warehouse; or common stock, 200 shs. MLC Co. |   |  |   | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.)        | (d) Date sold<br>(mo., day, yr.) |
| 12   | 1 SH WASHINGTO  | •  | 0 0110. MED 001                           | D-Donation                                       | 12/21/09                                    | 06/20/14                         |
|  |   | RE WASHINGTON PR   | IME                                       | P  |   | 06/20/14                         |
| c  |   |  |   |  |   |                                  |
| d  |   |  |   |  |   |                                  |
| e  |   |  |   |  |   |                                  |
| _f   |   |  | <del></del>                               |  |   | <del> </del>                     |
| _ <u>g</u><br>h  |   |  |   |  |   |                                  |
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| k  |   |  |   |  |   |                                  |
|  |   |  | <u> </u>                                  |  |   | <u> </u>                         |
| <u>_n</u>  |   | · · · · · · · · · · · · · · · · · · ·                      |   |  |   |                                  |
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| _  |   | (f) Depreciation allowed                                   | (g) Cost or other basis                   |  | Gain or (loss)                              | <u> </u>                         |
|  | (e) Gross sales price   | (or allowable)   | plus expense of sale                      | (e) p  | lus (f) minus (g)                           |                                  |
| a  | 19.   |  | 9.  |  |   | 10.                              |
| b  | 10.   | 0.   |   |  |   | 10.                              |
| С  |   |  |   |  |   |                                  |
| <u>d</u>   |   |  |   |  |   |                                  |
| e<br>f   |   |  |   |  |   |                                  |
| 9  |   |  |   |  |   |                                  |
| h  |   |  |   |  |   |                                  |
| ī  |   |  |   |  |   |                                  |
| <u></u>  |   |  |   |  |   |                                  |
| <u>k</u>   |   |  | · ·· <sub>*</sub>                         |  |   |                                  |
| <u>_</u>   |   |  |   |  |   |                                  |
| m<br>n   |   |  |   |  |   | <del> </del>                     |
| <del>"</del>   |   |  |   |  |   |                                  |
|  | Complete only for assets showing  | ng gain in column (h) and owned by t                       | he foundation on 12/31/69                 | (I) Los  | ses (from col. (h)                          | )                                |
|  | (i) F.M.V. as of 12/31/69   | (j) Adjusted basis   | (k) Excess of col. (I)                    | Gains (excess of                                 | of coì. (h) gain òve<br>ot less than "-0-") | r col. (k),                      |
| _  | (1)1 1111.11.11.11.11.11.11.11.11.11.11.11.                                     | as of 12/31/69   | over col. (j), if any                     |  |   | 10.                              |
| a<br>b   |   |  |   |  |   | 10.                              |
| D  |   |  |   |  | _ <del>.</del>                              |                                  |
| d  |   |  |   |  |   |                                  |
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| f  |   |  |   |  |   |                                  |
| <u>g</u>   |   |  |   |  |   |                                  |
| h<br>i   |   |  |   |  |   |                                  |
| _  | · · · · · · · · · · · · · · · · · · ·   |  |   |  |   |                                  |
| <u> </u>   |   |  |   | <del></del>                                      |   |                                  |
| I  |   |  |   |  |   |                                  |
| m  |   |  |   |  | _   |                                  |
| n  |   |  |   | <del>.</del>                                     | -   |                                  |
| 0  | · · · · · · · · · · · · · · · · · · ·   |  |   |  |   |                                  |
| 2  | Capital gain net income or (net ca  | apital loss) { If gain, also enter<br>If (loss), enter "-0 | ın Part I, line 7<br>-" ın Part I, line 7 | 2  | _   | 92,317.                          |
| 3  | Net short-term capital gain or (los   | ss) as defined in sections 1222(5) an                      | , I                                       |  |   |                                  |
|  | If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8 |  | ŗ   | 3  | N/A   |                                  |

| Part XV Supplementary Informatio                      |  |   |                                  |          |
|---|--|---|----------------------------------|----------|
| 3 Grants and Contributions Paid During the            |  |   |                                  |          |
| Recipient   | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation status of                    | Purpose of grant or contribution | Amount   |
| Name and address (home or business)                   | or substantial contributor   | recipient                               |                                  |          |
|   |  |   |                                  |          |
| CITY OF HOPE  |  | PUBLIC CHARITY                          | ASSISTANCE TO MEDICAL            |          |
| 1500 EAST DUARTE RD                                   |  |   | RESEARCH                         |          |
| DUARTE, CA 91010                                      |  |   |                                  | 50,000.  |
|   |  |   |                                  |          |
| CONCERN FOUNDATION                                    |  | PUBLIC CHARITY                          | MEDICAL RESEARCH                 |          |
| 1026 S. ROBERTSON #300                                |  |   |                                  |          |
| LOS ANGELES, CA 90035                                 |  | , |                                  | 200.     |
|   |  |   |                                  |          |
| JEFFREY GOODMAN CLINIC                                |  | PUBLIC CHARITY                          | ASSISTANCE TO MEDICAL            |          |
| 1625 N SCHRADER BLVD                                  |  |   | TREATMENT                        |          |
| LOS ANGELES, CA 90028                                 |  |   |                                  | 50.      |
|   |  |   |                                  |          |
| JEWISH FEDERATION                                     |  | PUBLIC CHARITY                          | ASSISTANCE TO                    |          |
| 6505 WILSHIRE BLVD. 3RD FLOOR                         |  |   | RELIGIOUS ACTIVITY               |          |
| LOS ANGELES, CA 90048                                 |  |   |                                  | 45,690.  |
|   |  |   |                                  |          |
| TENT OF MOCARITONAL CERVICES                          |  | PUBLIC CHARITY                          | ACCTOMANCE TO                    |          |
| JEWISH VOCATIONAL SERVICES 6505 WILSHIRE BLVD STE 200 |  | PUBLIC CHARITI                          | UNDERPRIVLEDGED PEOPLE           |          |
| LOS ANGELES, CA 90048                                 |  |   |                                  | 250.     |
|   |  |   |                                  |          |
|   |  | DUDY TO CULDINA                         | DUDY TO MET BUTON                |          |
| KCET 2900 ALAMEDA AVENUE                              |  | PUBLIC CHARITI                          | PUBLIC TELEVISON                 |          |
| BURBANK, CA 91505                                     |  |   |                                  | 1,000.   |
|   |  |   |                                  |          |
|   |  | DVIDY TO GUADIMY                        | ACCTOMANICE NO MUE ADMC          |          |
| LACMA 5905 WILSHIRE BLVD.                             |  | PUBLIC CHARITY                          | ASSISTANCE TO THE ARTS           |          |
| LOS ANGELES, CA 90036                                 | 1  |   |                                  | 2,500.   |
|   |  |   |                                  |          |
| LOS ANGELES JEWISH HOME                               |  | DUDI TO CUADITY                         | ASSISTANCE TO THE                |          |
| 7155 TAMPA AVE  |  | FOBBIC CHARITI                          | ELDERLY                          |          |
| RESEDA, CA 91335                                      |  |   |                                  | 2,450.   |
|   |  |   |                                  |          |
| LOS ANGELES RESIDENTIAL COMMUNITY                     |  | PUBLIC CHARITY                          | ASSISTANCE TO DISABLED           |          |
| FOUNDATION 29890 BOUQUET CANYON RD                    |  |   |                                  |          |
| SAUGUS, CA 91390                                      |  |   |                                  | 200.     |
|   | <del>                                      </del>                                    |   |                                  |          |
| AN GUGURAY THEFT                                      |  | DUDI TO 00333770                        | ACCTOMANCE NO MUE APRO           |          |
| NACHSHON TEMPLE 4924 BALBOA BLVD                      |  | PUBLIC CHARITY                          | ASSISTANCE TO THE ARTS           |          |
| ENCINO, CA 91316                                      |  |   |                                  | 850.     |
| Total from continuation sheets                        |  |   |                                  | 147,855. |

| 3 Grants and Contributions Paid During the           | Year (Continuation)                                     |                     |                                  |        |
|--|---|---------------------|----------------------------------|--------|
| Recipient  | If recipient is an individual, show any relationship to | Foundation          | Purpose of grant or contribution | Amount |
| Name and address (home or business)                  | any foundation manager<br>or substantial contributor    | status of recipient | CONTRIBUTION                     |        |
| DERMI CUNDOME DECENDAR MOVICA                        |   | DUDI IC CUADIMY     | A COLOMANCE TO MEDICAL           |        |
| RETT SYNDROME RESEARCH TRUST TUNDER CLIFF RD         |   | PUBLIC CHARITI      | ASSISTANCE TO MEDICAL RESEARCH   |        |
| TRUMBULL, CT 06611                                   |   |                     | RESEARCH                         | 5      |
| INCREDED, CT COULT                                   |   | <del> </del>        |                                  |        |
| SKIRBALL CULTURAL CENTER                             |   | PUBLIC CHARITY      | ASSISTANCE TO THE ARTS           |        |
| 2701 N SEPULVEDA BLVD                                |   | İ                   |                                  |        |
| OS ANGELES, CA 90049                                 |   |                     |                                  | 9      |
| CANADA CANADA  |   | DUDI TO CHARTEN     | MEDICAL DECEARCH                 |        |
| TOP CANCER<br>2566 OVERLAND AVE. #790                |   | PUBLIC CHARITY      | MEDICAL RESEARCH                 |        |
| LOS ANGELES, CA 90064                                |   |                     |                                  | 27,42  |
|  |   |                     |                                  | •      |
| JCLA DEPT OF UROLOGY                                 |   | PUBLIC CHARITY      | ASSISTANCE IN MEDICAL            |        |
| 10920 WILSHIRE BLVD, STE 900                         |   |                     | RESEARCH                         |        |
| LOS ANGELES, CA 90024                                |   |                     |                                  | ;      |
|  |   |                     |                                  |        |
| UNIVERSITY OF JUDAISM SCRIPTURE                      |   | PUBLIC CHARITY      | ASSISTANCE TO                    |        |
| 15600 MULHOLLAND DR.                                 |   |                     | RELIGIOUS ACTIVITIES             |        |
| LOS ANGELES, CA 90077                                |   |                     |                                  | 10,00  |
|  |   |                     |                                  |        |
| MOTHERS 2 MOTHERS                                    |   | PUBLIC CHARITY      | ASSISTANCE TO MOTHERS            |        |
| 7441 SUNSET BLVD #205                                |   |                     | WITH HIV                         |        |
| LOS ANGELES, CA 90046                                |   |                     |                                  |        |
| CONGREGATION NER TAMID                               |   | PUBLIC CHARITY      | ASSISTANCE TO                    |        |
| 5721 CRESTRIDGE ROAD                                 |   |                     | RELIGIOUS ACTIVITIES             |        |
| RANCHO PALOS VERDES, CA 90275                        |   |                     |                                  | 2,59   |
|  |   |                     |                                  |        |
| PBS SO CAL   |   | PUBLIC CHARITY      | ASSISTANCE TO PUBLIC             |        |
| 3080 BRISTOL ST SUITE 100<br>COSTA MESA, CA 92626    |   |                     | TELEVISION                       | 10     |
|  |   | <del> </del>        |                                  |        |
| FRIENDS OF ROBINSON GARDENS                          |   | PUBLIC CHARITY      | PRESERVATION OF                  |        |
| 1008 ELDEN WAY                                       |   |                     | HISTORIC SITES                   |        |
| BEVERLY HILLS, CA 90210                              |   |                     |                                  | 1,2    |
|  |   |                     |                                  |        |
| NATIONAL CHARITY LEAGUE LAS VEGAS                    |   | PUBLIC CHARITY      | MOTHER DAUGHTER                  |        |
| 950 SOUTH COAST CRIVE                                |   |                     | RELATIONSHIP TO                  | 1      |
| COSTA MESA, CA 92626  Total from continuation sheets | <u> </u>  | L                   | COMMUNITY SERVICE                |        |

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor FIRE STATION PUBLIC CHARITY ASSISTANCE TO LOCAL 12229 WEST SUNSET FIRE DEPARTMENT 200. BRENTWOOD, CA 90049 PUBLIC CHARITY ASSISTANCE TO THE ARTS MCCALLUM THEATER 73000 FRED WARING DRIVE 200. PALM DESERT, CA 92260 PUBLIC CHARITY SUPPORT FOR ISRAEL FRIENDS OF ISRAEL DEFENSE FORCES DEFENSE 1430 BROADWAY 2,000. NEW YORK, NY 10018 PUBLIC CHARITY ASSISTANCE FOR CANCER TOWER CANCER RESEARCH FOUNDATION RESEARCH 9090 WILSHIRE BLVD #350 50. BEVERLY HILLS, CA 90211 FRIENDS OF ELNET PUBLIC CHARITY ASSISTANCE TO RELIGIOUS ACTIVITIES 6505 WILSHIRE BLVD 500. LOS ANGELES, CA 90048 Total from continuation sheets