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EXTENDED TO NOVEMBER 16, 2015  
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2014 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation: **MAY AND STANLEY SMITH CHARITABLE TRUST**

Number and street (or P.O. box number if mail is not delivered to street address): **770 TAMALPAIS DRIVE**

Room/suite: **309**

City or town, state or province, country, and ZIP or foreign postal code: **CORTE MADERA, CA 94925**

A Employer identification number: **94-6622075**

B Telephone number: **415-332-0166**

C If exemption application is pending, check here

D 1 Foreign organizations, check here  **X**

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  Amended return  Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): **\$ 442,156,485.** (Part I, column (d) must be on cash basis)

J Accounting method:  Cash  Accrual  Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	3,700,000.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	35,411.	35,411.		STATEMENT 1
4	Dividends and interest from securities	10,930,276.	7,787,825.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	26,450,415.			
b	Gross sales price for all assets on line 6a	136,931,820.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	307,174.	42,655.		STATEMENT 3
12	Total. Add lines 1 through 11	41,423,276.	7,865,891.		
13	Compensation of officers, directors, trustees, etc.	375,000.			187,500.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees	4,401.			2,201.
b	Accounting fees	37,888.			18,944.
c	Other professional fees	3,287,956.			1,327,432.
17	Interest				
18	Taxes	323,960.			235.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	527,134.			17,747.
24	Total operating and administrative expenses. Add lines 13 through 23	4,556,339.			1,554,059.
25	Contributions, gifts, grants paid	17,860,100.			17,486,676.
26	Total expenses and disbursements. Add lines 24 and 25	22,416,439.	N/A		19,040,735.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	19,006,837.			
b	Net investment income (if negative, enter -0-)		7,865,891.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		19,686,544.	13,841,800.	13,841,800.
	3	Accounts receivable ▶	748,398.			
		Less: allowance for doubtful accounts ▶		585,432.	748,398.	748,398.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable		8,700,000.	4,725,000.	4,725,000.
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		22,865.	19,004.	19,004.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 10	334,668,275.	348,128,573.	348,128,573.
	c	Investments - corporate bonds	STMT 11	73,571,477.	74,693,710.	74,693,710.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		437,234,593.	442,156,485.	442,156,485.	
Liabilities	17	Accounts payable and accrued expenses		588,337.	575,519.	
	18	Grants payable		4,923,000.	5,262,500.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	<b>Total liabilities</b> (add lines 17 through 22)		5,511,337.	5,838,019.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
27	Capital stock, trust principal, or current funds		193,922,881.	190,222,881.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		237,800,375.	246,095,585.		
30	<b>Total net assets or fund balances</b>		431,723,256.	436,318,466.		
31	<b>Total liabilities and net assets/fund balances</b>		437,234,593.	442,156,485.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	431,723,256.
2	Enter amount from Part I, line 27a	2	19,006,837.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	450,730,093.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	14,411,627.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	436,318,466.

**Part IV Capital Gains and Losses for Tax on Investment Income**

N/A

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013			
2012			
2011			
2010			
2009			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	314,636.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	314,636.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	314,636.
6	Credits/Payments.		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	294,865.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	19,771.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	314,636.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0.
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ADMINISTRUSTLLC.COM</u>	X		
14	The books are in care of ► <u>ADMINISTRUST LLC</u> Telephone no. ► <u>415-332-0166</u> Located at ► <u>770 TAMALPAIS DRIVE SUITE 309, CORTE MADERA, CA</u> ZIP+4 ► <u>94925</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ►   15		N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►		Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here  **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b** N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH M. COLLINS 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.
DAVID C CUNEO 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.
DANIEL F. PIOMBO 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000  0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RELEVANT WEALTH ADVISORS - 2 BELVEDERE PLACE, SUITE 350, MILL VALLEY, CA 94941	INVESTMENT MANAGER	2,002,956.
ADMINITRUST LLC - 770 TAMALPAIS DRIVE SUITE 309, CORTE MADERA, CA 94925	TRUST ADMINISTRATION	1,285,000.

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	416,377,350.
b	Average of monthly cash balances	1b	20,604,246.
c	Fair market value of all other assets	1c	5,813,857.
d	Total (add lines 1a, b, and c)	1d	442,795,453.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	442,795,453.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,641,932.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	436,153,521.
6	Minimum investment return. Enter 5% of line 5	6	21,807,676.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,807,676.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	314,636.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	6,151.
c	Add lines 2a and 2b	2c	320,787.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,486,889.
4	Recoveries of amounts treated as qualifying distributions	4	33,924.
5	Add lines 3 and 4	5	21,520,813.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,520,813.

**Part XII**

**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	19,040,735.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,040,735.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,040,735.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				21,520,813.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			14,630,863.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 19,040,735.				
a Applied to 2013, but not more than line 2a			14,630,863.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				4,409,872.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				17,110,941.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

**Part XIV Private Operating Foundations** (see instructions and Part VII A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶  
 b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  
 a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

**SEE STATEMENT 12**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
VARIOUS ORGANIZATIONS - CASH BASIS SEE ATTACHED DETAILS				17,486,676.
GRANTS APPROVED IN PRIOR YEARS AND PAID IN 2014 (INCLUDED ABOVE)				-4,923,000.
GRANTS APPROVED IN 2014 AND PAYABLE IN FUTURE YEARS				5,262,500.
GRANT RETURNED				33,924.
<b>Total</b>			▶ 3a	17,860,100.
<i>b Approved for future payment</i>				
VARIOUS ORGANIZATIONS - SEE ATTACHED DETAILS				5,172,500.
<b>Total</b>			▶ 3b	5,172,500.





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

Employer identification number

**MAY AND STANLEY SMITH CHARITABLE TRUST****94-6622075**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization <b>MAY AND STANLEY SMITH CHARITABLE TRUST</b>	Employer identification number <b>94-6622075</b>
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**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MAY SMITH TRUST  770 TAMALPAIS DRIVE SUITE 309  CORTE MADERA, CA 94925	\$ 3,700,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization <b>MAY AND STANLEY SMITH CHARITABLE TRUST</b>	Employer identification number <b>94-6622075</b>
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**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

*Name of organization  <b>MAY AND STANLEY SMITH CHARITABLE TRUST</b>	Employer identification number  <b>94-6622075</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014**3a. Paid during the year**

<b>Recipient Name and Address</b>	<b>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant or Contribution</b>	<b>Amount Paid in 2014</b>
826 Valencia San Francisco CA	N/A	PC	To provide tutoring to promote gains in literacy and writing skills among disadvantaged students	\$35,000
A Better Chance Inc New York NY	N/A	PC	To provide youth of color with an excellent education and prepare them for leadership positions	\$50,000
A Home Within Inc San Francisco CA	N/A	PC	To provide mental health services for foster youth and support to the adults who care for them	\$75,000
A Sanctuary For Military Families Inc Granby CO	N/A	PC	To provide therapeutic retreats for military families and up to two years of follow-up support	\$50,000
Abilities United Palo Alto CA	N/A	PC	To provide inclusive services and support for adults with disabilities	\$75,000
Abilityfirst Pasadena CA	N/A	PC	To provide a fully-accessible camp experience for adults with physical and developmental disabilities, and respite for their families	\$35,000
Action for Kids Charitable Trust London England	N/A	NC (Foreign Public Charity Equivalent)	To increase the independence and self-esteem of young people with learning disabilities	\$50,000
Advaita Society Berkeley CA	N/A	PC	To provide standards-aligned arts education to underserved K-12 students	\$5,000
Affordable Living for the Aging Los Angeles CA	N/A	PC	To assist elders to age-in-place by providing supportive housing and home-share facilitation	\$50,000
Age Exchange Theatre Trust Limited London England	N/A	NC (Foreign Public Charity Equivalent)	To provide creative reminiscence programs for isolated elders in residential care facilities	\$40,000
Alive & Free San Francisco CA	N/A	PC	To provide at-risk youth with tools and support to build successful, violence-free lives	\$20,000
Alliance For Childrens Rights Los Angeles CA	N/A	PC	To protect the rights of impoverished, abused, and neglected children and youth	\$100,000
Alonzo King Lines Ballet San Francisco CA	N/A	PC	To provide pre-professional dance training to youth who might otherwise lack access	\$20,000
Alzheimers Family Services Center Huntington Beach CA	N/A	PC	To provide high quality care for elders with dementia and support for their family members and caregivers	\$50,000
American Association Of People With Disabilities Washington DC	N/A	PC	To provide high-level professional summer internship opportunities for students with disabilities	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
American Foundation for the Blind Inc New York NY	N/A	PC	To provide resources, expert advice, and a parent support network for vision-impaired children	\$100,000
Amery Area Senior Citizens Inc Amery WI	N/A	PC	To support social and recreational activities and educational opportunities for rural elders	\$7,500
Arc of the United States Washington DC	N/A	PC	To empower aging caregivers to plan for future caregiving needs of adult children with intellectual and developmental disabilities	\$400,000
Art Beyond Sight Inc New York NY	N/A	PC	To provide social and independent skill training through the arts for students with disabilities	\$30,000
Art of Yoga Project Palo Alto CA	N/A	PC	To teach classes that foster self-awareness and self-control to incarcerated girls	\$25,000
Artists For Humanity Inc Boston MA	N/A	PC	To provide paid jobs, academic support, and vocational training to disadvantaged youth	\$15,000
Arts Corps Seattle WA	N/A	PC	To provide quality in- and afterschool art education for disadvantaged children and youth	\$15,000
Association for Community Living in Boulder County Longmont CO	N/A	PC	To promote the independence, health, safety, and full community participation of individuals with developmental disabilities	\$10,000
Association for Independent Living Dallas TX	N/A	PC	To provide independent living support for adults with intellectual and developmental disabilities	\$20,000
At The Crossroads San Francisco CA	N/A	PC	To support youth to transition from homelessness to stable housing and improved well-being	\$30,000
Autism Speaks Inc New York NY	N/A	PC	To partner with parents, families, and community organizations to address the needs of children and adults with autism	\$25,000
Basic Fund San Francisco CA	N/A	PC	To provide scholarships to help low-income families afford tuition at K-8 private schools	\$50,000
Bay Area Outreach and Recreation Program Berkeley CA	N/A	PC	To provide sports, recreation, and outdoor adventures to adults with physical and visual disabilities	\$25,000
BC Seniors Services and Housing Information Society New Westminster BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To ensure that all older adults are well-supported, adequately housed, and contributing and valued in a healthy community	\$20,000
Berkeley East Bay Humane Society Inc Berkeley CA	N/A	PC	To provide support to low-income elders & adults with disabilities/critical illness who would otherwise be unable to care for their companion animals	\$10,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Berkeley Symphony Orchestra Berkeley CA	N/A	PC	To provide quality in-school music education to under-served students	\$15,000
Best Buddies International Inc Miami FL	N/A	PC	To provide supported employment opportunities in professional work environments to people with intellectual and developmental disabilities	\$150,000
Best Buddies Of Canada Toronto ON Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide opportunities for personal & leadership development for transitioning high school students with intellectual and developmental disabilities	\$40,000
Bet Tzedek Los Angeles CA	N/A	PC	To provide free legal services to low-income adults with intellectual and developmental disabilities and their families/caregivers	\$75,000
Beyond Emancipation Oakland CA	N/A	PC	To prepare Alameda County's foster youth to successfully transition to adulthood	\$25,000
Big Brothers Big Sisters of San Diego County Inc San Diego CA	N/A	PC	To support a mentoring program for military children in the San Diego area	\$50,000
Big Creek People In Action Inc War WV	N/A	PC	To provide educational, enrichment, and skills-building programs for children, youth, and adults	\$20,000
Birmingham Bloomfield Art Center Inc Birmingham MI	N/A	PC	To prepare talented disadvantaged youth to pursue tertiary education and careers in the fine arts	\$10,000
Blind in Business Trust London England	N/A	NC (Foreign Public Charity Equivalent)	To provide career-related support and services for visually-impaired young people	\$40,000
Boulder County RSVP Board Inc Boulder CO	N/A	PC	To promote health, independence, well-being, and volunteer opportunities for older adults	\$20,000
Bread and Roses Benefit Agency Corte Madera CA	N/A	PC	To improve the quality of life for isolated older adults by bringing high quality live music and art into long-term care facilities	\$35,000
Bread Project Emeryville CA	N/A	PC	To provide skills training and job placement services in the culinary arts/food service industry	\$40,000
Bridge House Boulder CO	N/A	PC	To provide homeless individuals with resources that lead to jobs, housing, stability, and healing	\$20,000
Bridge Meadows Portland OR	N/A	PC	To foster a multi-generational supportive community for foster youth, adoptive families, & elders	\$50,000
Businesses United in Investing Lending and Development Redwood City CA	N/A	PC	To use entrepreneurship to foster the engagement and academic success of low-income youth	\$100,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Cal State Fullerton Philanthropic Foundation Fullerton CA	N/A	PC	To support foster youth to graduate from college	\$50,000
California Aquatic Therapy & Wellness Center Inc Long Beach CA	N/A	PC	To promote wellness and improve the quality of life for individuals with health needs through warm-water, aquatic therapy	\$20,000
California Youth Connection Oakland CA	N/A	PC	To develop foster youths' leadership and advocacy skills	\$80,000
Camarillo Hospice Corp Camarillo CA	N/A	PC	To provide practical and emotional support for individuals facing a life-limiting illness and their families	\$25,000
Camp Breakaway Inc San Remo NSW Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide recreational camp for people of all ages with disabilities and respite for families	\$25,000
Camp For All Foundation Houston TX	N/A	PC	To provide a tailored, barrier-free camp experience for transitioning youth and adults with cognitive, developmental, and physical challenges	\$25,000
Campus Compact of the Mountain West Denver CO	N/A	PC	To raise public awareness of the experiences of military-connected individuals using theater	\$12,000
Cancer Support Community Washington DC	N/A	PC	To provide educational, emotional, and social support for family members affected by cancer	\$50,000
Caney Creek Community Center Pippa Passes KY	N/A	PC	To provide higher education to Appalachian students regardless of their financial ability	\$15,000
Canine Companions For Independence Santa Rosa CA	N/A	PC	To provide trained service dogs for adults who are deaf or hard of hearing	\$50,000
Canine Partners for Independence Midhurst West Sussex England	N/A	NC (Foreign Public Charity Equivalent)	To provide trained service dogs to people with physical disabilities	\$33,000
Canuck Place Children's Hospice Vancouver BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide hospice support for critically ill children and their families	\$25,000
Caregivers Volunteers Assisting the Elderly Ventura CA	N/A	PC	To provide trained volunteer support to enable homebound elders to live independently	\$30,000
Caring Together in Woodhouse & Little London Leeds England	N/A	NC (Foreign Public Charity Equivalent)	To improve disadvantaged elders' quality of life by providing support, services, and activities	\$30,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Casa De Esperanza De Los Ninos Incorporated Houston TX	N/A	PC	To provide a home and comprehensive supportive services for at-risk children	\$20,000
Catholic Charities of East Tennessee Inc Knoxville TN	N/A	PC	To provide emergency, transitional, and long-term housing for older adults who are in crisis	\$15,000
Center For Heirs Property Preservation Charleston SC	N/A	PC	To promote economic stability among disadvantaged adults by securing their tenure to their land	\$25,000
Center For Investigative Reporting Inc Emeryville CA	N/A	PC	To research and raise awareness of for-profit colleges' exploitation of veterans' GI Bill benefits	\$75,000
Center For Music By People With Disabilities Missoula MT	N/A	PC	To provide music-related activities for children, teenagers, and adults with disabilities	\$6,000
Centrepont Soho London England	N/A	NC (Foreign Public Chanty Equivalent)	To provide employment skill-building and job placement services for disadvantaged youth	\$15,000
Chicago Lights Chicago IL	N/A	PC	To support at-risk students to excel academically and pursue higher education	\$20,000
Child Advocates of Silicon Valley Inc Milpitas CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$30,000
Child Crisis Center Mesa AZ	N/A	PC	To recruit and support foster and adoptive families in Maricopa County, AZ	\$30,000
Child Welfare Initiative Los Angeles CA	N/A	PC	To identify gaps in the child welfare system and create initiatives to address these gaps	\$100,000
Christian Activity Center East St Louis IL	N/A	PC	To support post-secondary success for low-income youth in East St. Louis, Illinois	\$35,000
Churchie Foundation Limited East Brisbane QLD Australia	N/A	NC (Foreign Public Chanty Equivalent)	To provide scholarships and financial aid to Churchie students	\$125,000
Churchie Foundation Limited East Brisbane QLD Australia	N/A	NC (Foreign Public Chanty Equivalent)	To provide scholarships to Churchie alumni to study overseas	\$40,000
Citywild Denver CO	N/A	PC	To provide academic support and leadership development programming for disadvantaged youth	\$10,000
Civic Ventures San Francisco CA	N/A	PC	To provide older adults with the opportunities to pursue "encore careers"	\$200,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Cleo Eulau Center for Children and Adolescents Mountain View CA	N/A	PC	To promote teachers' and students' social and emotional well-being	\$30,000
CNIB The Canadian National Institute for the Blind Vancouver BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide services and support for children and adults with vision impairment	\$50,000
Coalition For The Homeless Inc New York NY	N/A	PC	To assist homeless men, women, and children	\$20,000
College Track Oakland CA	N/A	PC	To increase college enrollment and graduation rates for communities underrepresented in higher education	\$75,000
Colorado Nonprofit Development Center Denver CO	N/A	PC	To provide veterans with mental health care, other therapeutic services, and social support	\$20,000
Colorado Uplift Denver CO	N/A	PC	To promote academic progression to college enrollment and healthy personal development among disadvantaged children and youth	\$50,000
Committee on Temporary Shelter Burlington VT	N/A	PC	To avert homelessness among families facing housing instability or short-term financial crisis	\$10,000
Common Ground Communities Inc New York NY	N/A	PC	To provide technical support that improves direct service providers' efficacy in resolving veteran homelessness	\$50,000
Communities in Schools of Seattle Seattle WA	N/A	PC	Provide individualized support to students most at-risk of dropping out of school	\$10,000
Community Living Campaign San Francisco CA	N/A	PC	To support and empower older adults to plan for their care needs in order to safely age-in-place	\$50,000
Community Music Center San Francisco CA	N/A	PC	To provide high quality music education to disadvantaged children and youth	\$25,000
Community Partners Los Angeles CA	N/A	PC	To connect veterans pursuing careers in the agricultural industry with mentoring and resources	\$60,000
Community Partnership for the Homeless Inc Austin TX	N/A	PC	To provide housing and supportive services through the Veterans Re-entry Program	\$35,000
Community Preparatory School Providence RI	N/A	PC	To prepare low-income minority students for academic success	\$10,000
Community-Word Project Inc New York NY	N/A	PC	To provide in-school multi-media arts education to students who would otherwise lack access	\$20,000
Conejo Valley Senior Concerns Thousand Oaks CA	N/A	PC	To offer diverse programs for seniors and family caregivers that enhance health, wellbeing, and social integration	\$60,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Contact the Elderly Limited London England	N/A	NC (Foreign Public Charity Equivalent)	To provide friendship groups and opportunities for socialization for older isolated adults	\$30,000
Cooperative for Education Cincinnati OH	N/A	PC	To support the education of indigenous Guatemalan youth	\$75,000
Council on Foundations, Inc. Arlington VA	N/A	PC	For 2014 Membership Dues	\$34,500
Court Appointed Special Advocates of Sonoma County Inc Kenwood CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
Creative Growth Inc Oakland CA	N/A	PC	To provide creative and professional artistic opportunities for adults with disabilities	\$30,000
Cumbernauld Action on Care of the Elderly Cumbernauld Scotland	N/A	NC (Foreign Public Charity Equivalent)	To enhance the well-being and quality of life for older people in Cumbernauld	\$10,000
Danceworks Inc Milwaukee WI	N/A	PC	To integrate the arts into daily life and nurture respect and healthy attitudes between the generations	\$20,000
De Marillac Academy San Francisco CA	N/A	PC	To provide a tuition-free private school education to low-income SF youth	\$75,000
Depaul UK London England	N/A	NC (Foreign Public Charity Equivalent)	To provide housing to disadvantaged youth in London	\$50,000
Disability Funders Network Inc Midlothian VA	N/A	PC	For 2014 Membership Dues	\$5,000
Disabled Sports USA Rockville MD	N/A	PC	To provide severely disabled, low-income youth with opportunities to improve health and increase participation in the community through sports	\$75,000
Dominican Sisters of Mission San Jose Fremont CA	N/A	PC	To renovate the Siena building and adjacent outdoor area to house a new dementia-specific adult day program	\$600,000
Doorways for Women & Families Inc Arlington VA	N/A	PC	To support homeless women & families to attain housing, economic stability, and independence	\$45,000
Dorot Inc New York NY	N/A	PC	Providing social and support services to homebound and homeless seniors and their caregivers	\$25,000
Dulwich Helpline and Southwark Churches Care London England	N/A	NC (Foreign Public Charity Equivalent)	To reduce isolation among older adults living alone in the Southwark borough of London	\$15,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
East End House Inc Cambridge MA	N/A	PC	To provide high-quality STEM-focused out-of-school programming for low-income students	\$25,000
Ebenezer School and Home for the Visually Impaired Ltd Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To provide a summer swimming program for visually impaired children	\$15,000
Elderhelp of San Diego San Diego CA	N/A	PC	To support elders' independence and improve their quality of life by pairing elders with trained and dedicated volunteer caregivers	\$50,000
Elizabeth Pierce Olmsted MD Center for the Visually Impaired Buffalo NY	N/A	PC	To provide employment training and job placement opportunities for individuals with visual impairments or physical disabilities	\$100,000
Emmaus Medway Chatham Kent England	N/A	NC (Foreign Public Charity Equivalent)	To foster community and purpose and develop life skills among disadvantaged and homeless adults	\$20,000
Engage Inc Burbank CA	N/A	PC	To offer high quality lifelong learning opportunities for low-income elders residing in affordable housing projects	\$50,000
Epilepsy Association Epping NSW Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide programs and services to optimize life outcomes for people with epilepsy and other seizure disorders	\$20,000
Every Child Counts Learning Center Abaco Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To provide educational opportunities for children with learning disabilities	\$20,000
Fabretto Children's Foundation Inc Alexandria VA	N/A	PC	To provide education, nutrition and economic opportunity to Nicaraguan children and families	\$25,000
Family Builders By Adoption Oakland CA	N/A	PC	To find permanent families for children and youth in the foster care system	\$50,000
Family Eldercare Inc Austin TX	N/A	PC	To help elders age-in-place through coordination of and linkages to needed services	\$35,000
Family Programs Hawaii Honolulu HI	N/A	PC	To strengthen and support children and families involved in the child welfare system	\$40,000
First Graduate San Francisco CA	N/A	PC	To help students become first in their families to graduate from college	\$50,000
First Place for Youth Oakland CA	N/A	PC	To provide housing and wraparound services to youth transitioning from foster care	\$100,000
Fostering Media Connections San Francisco CA	N/A	PC	To use solution-based journalism to advance child welfare reform	\$35,000
Foundation Center San Francisco CA	N/A	PC	General operating support for the Foundation Center-San Francisco	\$7,500

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Foundation for Students Rising Above San Francisco CA	N/A	PC	To support at-risk youth to graduate from college and succeed in the workforce	\$50,000
Freedom Guide Dogs for the Blind Inc Cassville NY	N/A	PC	To train and provide guide dogs for people with visual impairments	\$20,000
Freedom Service Dogs Inc Englewood CO	N/A	PC	To provide custom-trained service dogs for adults with disabilities	\$35,000
Friends of the Children - National Office Portland OR	N/A	PC	To provide long-term one-on-one mentoring and support to at-risk youth	\$50,000
Friends of the Children Seattle Seattle WA	N/A	PC	To provide long-term mentoring for at-risk children in King County, WA	\$15,000
Friends of Wednesdays Child Dallas TX	N/A	PC	To transform the lives of children in foster care through education	\$75,000
Friendship Adult Day Care Center Inc Santa Barbara CA	N/A	PC	To provide high quality day programs, respite, and support for family caregivers	\$30,000
Funders Together to End Homelessness Inc Boston MA	N/A	PC	For 2014 Membership Dues	\$3,000
Furniture Bank Toronto ON Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide employment readiness and skills training to disadvantaged youth and adults	\$10,000
Galaxy Counseling Center Garland TX	N/A	PC	To provide mental health counseling to disadvantaged youth who might otherwise lack access	\$15,000
Game Theory Academy Oakland CA	N/A	PC	To improve the economic decision-making skills of at-risk youth	\$20,000
Ganbina Shepparton VIC Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide Aboriginal youth with educational, employment-related, and social support	\$35,000
Grandparents As Parents Inc Canoga Park CA	N/A	PC	To support and address the needs of families headed by grandparents or other relatives	\$35,000
Grantmakers for Children Youth and Families Inc Mitchelville MD	N/A	PC	For 2014 Membership Dues	\$2,500
Grantmakers for Effective Organizations Washington DC	N/A	PC	For 2014 Membership Dues	\$6,100
Grantmakers In Aging Inc Arlington VA	N/A	PC	For 2014 Membership Dues	\$3,500
Grantmakers in the Arts Seattle WA	N/A	PC	For 2014 Membership Dues	\$5,000

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Guide Dogs Victoria Kew VIC Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide mobility services and support for blind and visually-impaired children and adults	\$25,000
Guiding Eyes For The Blind Inc Yorktown Heights NY	N/A	PC	To enrich the lives of youth and adults with multiple disabilities including visual impairment	\$25,000
H O P E Equestrian Center Eagle Point OR	N/A	PC	To provide therapeutic horseback riding in rural Oregon	\$7,500
Halleck Creek Ranch Nicasio CA	N/A	PC	To provide therapeutic riding for children, youth, and adults with disabilities	\$15,000
Hammond Street Senior Center Inc Bangor ME	N/A	PC	To ensure that older adults have access to the resources, knowledge and opportunities to create a personally satisfying ageing experience	\$15,000
Harlem Academy New York NY	N/A	PC	To prepare high-potential underserved students for success at top secondary schools	\$30,000
Health Volunteers Overseas Washington DC	N/A	PC	To improve health outcomes in low-income countries by educating and training local providers	\$20,000
Hear and Say - Centre for Deaf Children Limited Toowong QLD Australia	N/A	NC (Foreign Public Charity Equivalent)	To promote improvements in hearing and speech among children with hearing loss	\$75,000
Hesperian Health Guides Berkeley CA	N/A	PC	To develop educational materials for use to improve health outcomes in low-income countries	\$50,000
Higher Achievement Program Inc Washington DC	N/A	PC	To provide year-round out-of-school academic programming to at-risk youth	\$45,000
Holbeck Elderly Aid Leeds Yorkshire England	N/A	NC (Foreign Public Charity Equivalent)	To reduce isolation and enhance the mental and physical well-being of disadvantaged elders	\$25,000
Homeward Bound of Marin Novato CA	N/A	PC	To provide comprehensive services aimed to end family homelessness	\$75,000
Hong Kong Alzheimer's Disease Association Kowloon Hong Kong SAR	N/A	NC (Foreign Public Charity Equivalent)	To provide services and support for families with members affected by dementia	\$100,000
Hong Kong Youth Arts Foundation Quarry Bay Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To provide hands-on art experiences for young people with disabilities and training and art materials for special education teachers	\$23,000
Hope Community Center Inc Apopka FL	N/A	PC	To provide diverse educational and enrichment programs that support family well-being	\$50,000

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Hope Program Inc Brooklyn NY	N/A	PC	To provide job training, placement, and advancement services to disadvantaged adults	\$40,000
Horizons For Homeless Children Inc Roxbury MA	N/A	PC	To provide early childhood education and support services for homeless children	\$30,000
Hour Children Inc Long Island City NY	N/A	PC	To support former female offenders to reintegrate once released and achieve self-sufficiency	\$10,000
Housing Opportunities & Maintenance for the Elderly Inc Chicago IL	N/A	PC	To provide home upkeep assistance, transportation, and affordable intergenerational housing for low-income elders	\$25,000
Human Rights Watch Inc New York NY	N/A	PC	To end the practice and address the repercussions of retaliation on survivors who report MST	\$75,000
Immaculate Conception Academy San Francisco CA	N/A	PC	To provide a high-quality education to low-income girls	\$50,000
Individuals Now Inc Social Advocates For Youth Santa Rosa CA	N/A	PC	To provide transitional housing and wraparound services to former foster youth	\$75,000
Interfaith Community Services Inc Escondido CA	N/A	PC	To provide individual and group mental health services to veterans in transitional housing	\$75,000
International Hearing Dog Inc Henderson CO	N/A	PC	To provide professionally-trained hearing dogs to adults who are deaf or hard-of-hearing	\$15,000
Iona Senior Services Washington DC	N/A	PC	To provide programs and services which enable elders to age and live well	\$40,000
J F Shea Therapeutic Riding Center Inc San Juan Capistrano CA	N/A	PC	To provide therapeutic riding programs for children and adults with disabilities	\$15,000
Jewish Community Relations Council of San Francisco Marin & Peninsula San Francisco CA	N/A	PC	To provide community engagement opportunities for older adults through tutoring K-3 children to improve literacy	\$50,000
Jewish Family & Career Services Inc Atlanta GA	N/A	PC	To train and support caregivers and provide geriatric case management for low-income elders	\$20,000
Jewish Family & Childrens Services San Francisco CA	N/A	PC	To engage volunteers to help ensure that frail elders have the necessary in-home care and support to age-in-place safely	\$125,000
Jewish Family Service Houston TX	N/A	PC	To provide independent living skills training and supported employment opportunities to adults with disabilities	\$100,000
Jewish Family Services Agency of Vancouver Vancouver BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide care management and comprehensive supportive services to elders	\$40,000

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Jewish Family Services Overland Park KS	N/A	PC	To provide care management, in-home assistance and transportation services for older adults	\$40,000
Jewish Funders Network New York NY	N/A	PC	For general operating support of the Peer Network for Funders of Special Needs and Disabilities	\$3,000
Jewish Social Service Agency Rockville MD	N/A	PC	To provide case management and comprehensive supportive services to elders and their families	\$25,000
Jewish Vocational & Career Counseling Service San Francisco CA	N/A	PC	To provide job training and employment support to transitioning youth with disabilities	\$100,000
Jobtrain Inc Menlo Park CA	N/A	PC	To provide vocational training and employment services to disadvantaged youth and adults	\$40,000
Joseph Sams School Inc Early Years Inc Fayetteville GA	N/A	PC	To provide specialized education services and life skills training for students with disabilities	\$15,000
Juma Ventures San Francisco CA	N/A	PC	To provide jobs and educational and personal development programs for disadvantaged youth	\$75,000
Jumping Mouse Childrens Center Port Townsend WA	N/A	PC	To provide mental health therapy to at-risk children and support for their caregivers	\$35,000
Jumpstart For Young Children Inc Boston MA	N/A	PC	To train older adult volunteers to help low-income preschoolers build their language and literacy skills	\$50,000
La Cocina Inc San Francisco CA	N/A	PC	To provide business planning and allied support to female culinary entrepreneurs	\$25,000
Lanakila Pacific Honolulu HI	N/A	PC	To provide services and activities for adults with disabilities to enhance independent living skills, community inclusion, and overall quality of life	\$50,000
Lapuate Home Incorporated Alamosa CO	N/A	PC	To support disadvantaged families to achieve and maintain economic and housing stability	\$30,000
Law College Association of the University Of Arizona Tucson AZ	N/A	PC	To provide support for the Veterans' Advocacy Law Clinic at the University of Arizona	\$35,000
Leap Imagination In Learning San Francisco CA	N/A	PC	To provide arts education residencies to students who might otherwise lack access	\$15,000
Legal Aid of Marin San Rafael CA	N/A	PC	Provide quality legal services to low-income underserved residents of Marin County	\$15,000
Legal Services For Children Inc San Francisco CA	N/A	PC	To provide free legal representation and social work services to children and youth	\$75,000
Lifes Kitchen Inc Boise ID	N/A	PC	To provide disadvantaged youth with employability training and supportive	\$20,000

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			services	
Lighthouse for the Blind Inc Seattle WA	N/A	PC	To provide independent living support and services for adults who are deaf-blind	\$40,000
Linden Lodge School London England	N/A	NC (Foreign Public Charity Equivalent)	To provide preschool, primary, and secondary education to students with visual impairments and other disabilities	\$50,000
Little Bit Therapeutic Riding Center Redmond WA	N/A	PC	To provide equine-assisted activities and therapies to children and adults with disabilities	\$20,000
Little Brothers Friends of the Elderly Cincinnati OH	N/A	PC	To reduce isolation of homebound elders through friendly visitors and social activities	\$20,000
Live Oak Adult Day Services San Jose CA	N/A	PC	To provide quality day care for low-income, frail, disabled elders, and respite for their caregivers	\$35,000
Living Arts Detroit MI	N/A	PC	To provide arts education and performance opportunities to low-income youth in Detroit	\$10,000
Los Angeles City College Foundation Los Angeles CA	N/A	PC	To support current and former foster youth to enroll, persist, and graduate from college	\$25,000
Los Cenzontles Mexican Arts Center San Pablo CA	N/A	PC	To provide arts education for children and community events that celebrate the Mexican culture	\$40,000
Lost Chord Rotherham England	N/A	NC (Foreign Public Charity Equivalent)	To provide interactive music programs for elders living with dementia	\$36,000
Lowcountry Food Bank Inc Charleston SC	N/A	PC	To provide employment skills training in the culinary arts and job placement assistance	\$10,000
Lyford Cay Foundation Inc New York NY	N/A	PC	To prepare low-income Bahamian students for higher education	\$85,000
M F Place Inc Hollywood CA	N/A	PC	To provide case management and services to support youth to overcome homelessness	\$30,000
Magic Me London England	N/A	NC (Foreign Public Charity Equivalent)	To provide intergenerational arts activities for elders and disadvantaged youth	\$20,000
Mano a Mano International Partners St Paul MN	N/A	PC	To strengthen rural health care infrastructure and capacity in Bolivia	\$25,000
Marbridge Foundation Inc Manchaca TX	N/A	PC	To provide a residential community for adults with disabilities, with opportunities to learn, experience, and achieve personal goals	\$100,000

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Marbridge Foundation Inc Manchaca TX	N/A	PC	To provide a new athletic and community center for a residential community of adults with disabilities and the larger Austin disability community	\$650,000
Marin Brain Injury Network Larkspur CA	N/A	PC	To provide services and support for individuals with acquired brain injuries and their families	\$25,000
Marin Humane Society Novato CA	N/A	PC	To nurture and support the human-animal bond providing companionship and enhanced well-being for low-income seniors	\$20,000
Marriott Foundation for People with Disabilities Inc Bethesda MD	N/A	PC	To foster the employment of socio-economically disadvantaged transitioning youth with disabilities	\$100,000
Meals on Wheels of Northampton County Inc Bethlehem PA	N/A	PC	To address the nutritional needs of low-income elders by providing home-delivered and congregate meals	\$10,000
Meals on Wheels of the Salinas Valley Inc Salinas CA	N/A	PC	Provide home-delivered meals and a friendly visit for homebound seniors and disabled adults	\$25,000
Mend-Meet Each Need With Dignity Pacoima CA	N/A	PC	To provide educational programs for disadvantaged children and adults	\$20,000
Mentoring Today Washington DC	N/A	PC	To provide mentoring and allied support to incarcerated and formerly incarcerated youth	\$25,000
Mercy Neighborhood Ministries Inc Cincinnati OH	N/A	PC	To provide for the home care needs of underserved, low-income elders	\$15,000
Meritus College Fund San Francisco CA	N/A	PC	To support low-income youth to complete college and prepare for careers through a combination of scholarships, coaching, and mentorship	\$25,000
Mighty Writers Philadelphia PA	N/A	PC	To provide academic enrichment programs grounded in the art of writing	\$10,000
Military Child Education Coalition Harker Heights TX	N/A	PC	To provide school-based support for military children and their families	\$55,000
Mindful Schools Emeryville CA	N/A	PC	To train students and teachers in an attention-building and stress reduction technique, mindfulness	\$30,000
Miriams Kitchen Washington DC	N/A	PC	To provide housing and comprehensive services to permanently resolve homelessness	\$25,000
Mission Edge San Diego San Diego CA	N/A	PC	To establish a coordinated infrastructure to support service members' transition to civilian life	\$42,000
Mosaic Youth Theater of Detroit Detroit MI	N/A	PC	To provide rigorous training in the performance arts to disadvantaged youth	\$20,000

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Mother's Choice Limited Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To provide housing, education and counseling to pregnant girls and young women	\$50,000
Multiple Sclerosis Quality of Life Project Corporation Monterey CA	N/A	PC	To improve the quality of life of persons with Multiple Sclerosis and Parkinson's Disease	\$10,000
Museum of Photographic Arts San Diego CA	N/A	PC	To engage older adults in a creative and social exploration of photography and visual arts	\$25,000
National Ability Center Park City UT	N/A	PC	To provide sports, recreation, and educational programs for adults, families, and friends affected by a disability	\$50,000
National Academy of Sciences Washington DC	N/A	PC	To conduct a comprehensive Study on Family Caregiving in the United States	\$50,000
National Center for Youth Law Oakland CA	N/A	PC	To improve the educational outcomes of foster youth	\$150,000
National Dance Institute New Mexico Inc Santa Fe NM	N/A	PC	To provide in- and out-of-school dance-based educational programs to disadvantaged children	\$25,000
National Foster Youth Action Network San Francisco CA	N/A	PC	To develop the leadership and advocacy skills of current and former foster youth	\$50,000
National Organization on Disability New York NY	N/A	PC	To provide employer-driven job opportunities for people with disabilities	\$200,000
National Service Dog Training Centre Inc Cambridge ON Canada	N/A	NC (Foreign Public Charity Equivalent)	To enrich the quality of life and enhance the independence of children living with autism	\$20,000
National Sports Center for the Disabled Inc Denver CO	N/A	PC	To provide high quality accessible, adapted outdoor sports and therapeutic recreation programs	\$40,000
Neighborhood House Association Salt Lake City UT	N/A	PC	To provide quality, affordable day care to low-income children, youth, and elders	\$35,000
Neuromuscular Centre Winsford Cheshire England	N/A	NC (Foreign Public Charity Equivalent)	To support people affected by muscular dystrophy	\$18,000
Nevada Rural Counties Rsvp Program Inc Carson City NV	N/A	PC	To promote health, independence, well-being, and volunteer opportunities for older adults	\$35,000
New Directions Inc Los Angeles CA	N/A	PC	To support single veterans and veterans with families to overcome homelessness	\$75,000
New Door Ventures San Francisco CA	N/A	PC	To prepare youth for success in work and life through jobs, job training, and case management	\$75,000

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New Futures Washington DC	N/A	PC	To provide post-secondary scholarships, mentoring, and career advice to young adults	\$30,000
New Vista Ranch Inc Las Vegas NV	N/A	PC	To provide social and recreational opportunities in the community for adults with intellectual and developmental disabilities	\$30,000
Noah Homes Inc Spring Valley CA	N/A	PC	To provide residential and support services for people with developmental disabilities	\$35,000
Northern California Grantmakers San Francisco CA	N/A	PC	For 2014 Membership Dues	\$12,000
Nova Workforce Institute of Northeast Louisiana Inc Monroe LA	N/A	PC	To provide employability training and job placement assistance to disadvantaged adults	\$20,000
Oakland Youth Chorus Oakland CA	N/A	PC	To provide sequential music education and performance opportunities to students ages 5-21	\$15,000
Oasis Institute St. Louis MO	N/A	PC	To provide opportunities for elders to learn, improve health, and serve the community	\$300,000
Okizu Foundation Novato CA	N/A	PC	To provide peer support, respite, mentoring, and recreational programs for families affected by childhood cancer	\$30,000
On The Move Napa CA	N/A	PC	To support foster youth to successfully transition into independent adulthood	\$450,000
On The Move Napa CA	N/A	PC	To support transition-age foster youth to proceed toward self-sufficiency	\$35,000
One Voice Santa Monica CA	N/A	PC	To provide wraparound support to low-income youth and families in Los Angeles County	\$75,000
Opica Adult Day Care Center Inc Los Angeles CA	N/A	PC	To provide affordable adult day care and other programs for elders with dementia and supportive services for family caregivers	\$50,000
Our House Inc Little Rock AR	N/A	PC	To provide shelter and services to support families to permanently resolve their homelessness	\$75,000
Outdoors For All Foundation Seattle WA	N/A	PC	To enrich the quality of life for adults with disabilities through outdoor recreation	\$50,000
Outward Bound Inc Fishkill NY	N/A	PC	To provide overnight outdoor education experiences that help to restore well-being	\$25,000
Pads To Hope Inc Palatine IL	N/A	PC	To support vulnerably housed and homeless individuals and families to achieve housing stability	\$10,000
Partners for Youth with Disabilities Boston MA	N/A	PC	To empower youth with disabilities to reach their full potential	\$20,000

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Partners In Care Inc Pasadena MD	N/A	PC	To create a community of care using a highly effective service-exchange/time-banking model	\$25,000
Pathway Home Inc Yountville CA	N/A	PC	To provide intensive recovery, resiliency, and reintegration therapy for combat veterans	\$75,000
Peace 4 Kids Compton CA	N/A	PC	To provide support, enrichment, and community to foster youth in South Los Angeles	\$50,000
Peninsula Jewish Community Center Foster City CA	N/A	PC	To provide high quality day programs and transportation to assist elder to access social activities and shopping assistance	\$50,000
Pets Are Wonderful Support San Francisco CA	N/A	PC	To improve the health and well-being of low-income individuals with disabilities and older people, and the companion animals in their lives	\$15,000
Pets For The Elderly Foundation San Tan Valley AZ	N/A	PC	To provide companionship to elderly individuals through pet ownership	\$15,000
Phoenix Employment Services of Wilmington Inc Wilmington NC	N/A	PC	To support unemployed and homeless adults to secure and maintain jobs with a livable wage	\$7,500
Planned Lifetime Advocacy Network Vancouver BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To help families secure the future for their relative with a disability & provide peace of mind by cultivating social & care support networks	\$100,000
Power To Be Adventure Therapy Society Victoria BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide inclusive adaptive recreation programming for youth with disabilities	\$60,000
Prevention International No Cervical Cancer (PINCC) Inc Oakland CA	N/A	PC	To establish cervical cancer screening and treatment programs in low-income countries	\$15,000
Prison University Project Inc San Quentin CA	N/A	PC	To provide college prep and accredited college courses to incarcerated men	\$75,000
Project Angel Heart Denver CO	N/A	PC	To improve the nutritional status of those coping with life-threatening illnesses through home-delivered meals	\$20,000
Project Avary Inc Novato CA	N/A	PC	To provide holistic youth development programs for children with incarcerated parents	\$40,000
Providence House Inc Cleveland OH	N/A	PC	To provide high-quality residential care for children whose guardians are in crisis	\$30,000
Providence House Shreveport LA	N/A	PC	To provide transitional housing and supportive services to help families overcome homelessness	\$15,000
Public Counsel Los Angeles CA	N/A	PC	To protect the legal rights of disadvantaged children	\$100,000

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Radio for the Blind and Print Handicapped Inc New Orleans LA	N/A	PC	To provide up-to-date access to community information, news, and enrichment activities for blind and print-handicapped individuals via radio	\$15,000
Rainbow Acres Camp Verde AZ	N/A	PC	To provide a residential and therapeutic care community for disabled	\$35,000
Raphael House of San Francisco Inc San Francisco CA	N/A	PC	To support homeless families to permanently resolve their homelessness	\$35,000
Reading Partners Oakland CA	N/A	PC	To support literacy achievement among elementary students	\$75,000
Regents of the University of California Davis CA	N/A	PC	To support current and former foster youth to enter and succeed in graduate school	\$60,000
Renaissance Entrepreneurship Center San Francisco CA	N/A	PC	To provide entrepreneurship training and assistance to disadvantaged adults and youth	\$100,000
Respite Volunteers of Shiawassee Owosso MI	N/A	PC	To provide support for homebound, frail elders and individuals with disabilities, and respite to their caregivers	\$10,000
Returning Veterans Project Portland OR	N/A	PC	To provide access to free, confidential therapeutic services for veterans and their families	\$20,000
Rockefeller Philanthropy Advisors Inc New York NY	N/A	PC	To provide scholarships to doctoral-level students pursuing veteran-focused healthcare	\$40,000
Rocky Mountain Down Syndrome Association Denver CO	N/A	PC	To provide education, resources, and support for people with Down syndrome and their families	\$20,000
Ronald McDonald House of San Francisco Inc San Francisco CA	N/A	PC	To provide a home-like environment and supportive community for hospitalized critically ill children and their families	\$10,000
Royal Institute for Deaf and Blind Children Parramatta NSW Australia	N/A	NC (Foreign Public Chanty Equivalent)	To educate children and youth with sensory impairments and intellectual disabilities	\$20,000
Ryther Seattle Washington	N/A	PC	To provide intensive mental health services to help children heal from past abuse or neglect	\$25,000
Saint Anne's Anglican Church Nassau Bahamas	N/A	NC (Foreign Public Chanty Equivalent)	To support community social outreach activities to the disadvantaged in Nassau, Bahamas	\$15,000
San Francisco Bay Area Little Brothers - Friends of the Elderly San Francisco CA	N/A	PC	To provide personal and meaningful social interaction to isolated older adults	\$25,000

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San Francisco Child Abuse Prevention Center San Francisco CA	N/A	PC	To prevent child abuse and promote healthy and stable families	\$50,000
San Francisco Court Appointed Special Advocate Program San Francisco CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
San Francisco Food Bank San Francisco CA	N/A	PC	To provide nutritious food for low-income elders in San Francisco and Marin counties to help maintain their health and independence	\$75,000
Sanctuary of Hope Los Angeles CA	N/A	PC	To provide comprehensive support services to foster youth in South Los Angeles	\$30,000
Schools Mentoring & Resource Team San Francisco CA	N/A	PC	To support an afterschool and summer program for grades 5-8	\$25,000
Search and Care Inc New York NY	N/A	PC	To provide support and companionship to enable elders to live safely in their homes	\$20,000
Second Harvest Food Bank of Santa Clara and San Mateo Counties San Jose CA	N/A	PC	To provide weekly bags of nutritional groceries to low-income elders and individuals with disabilities	\$20,000
Senior Centre Castlemilk Glasgow SCOTLAND	N/A	NC (Foreign Public Charity Equivalent)	To provide a variety of educational activities and social events for older adults	\$10,000
Senior Citizens Inc Nashville TN	N/A	PC	To enrich the lives of older adults by providing pathways to health, well-being, and lifelong learning	\$50,000
Senior Hub Inc. Federal Heights CO	N/A	PC	To reduce isolation, enhance independence and well-being, and promote volunteerism among older adults	\$60,000
Senior Services Seattle WA	N/A	PC	To support family caregivers through coordinated intake, assessment, and services	\$60,000
Shakespeare Hospice Limited Stratford upon Avon Warwickshire England	N/A	NC (Foreign Public Charity Equivalent)	To improve the quality of life for people with cancer and other life-limiting illnesses and their families and caregivers	\$30,000
Silicon Valley Childrens Fund San Jose CA	N/A	PC	To ensure foster youth are supported and prepared to graduate high school	\$25,000
Skating Association for the Blind and Handicapped Inc Buffalo NY	N/A	PC	To provide therapeutic ice skating for disabled children unable to participate in mainstream physical education	\$12,000
Society for Horticultural Therapy Reading Berkshire England	N/A	NC (Foreign Public Charity Equivalent)	To improve the physical and mental health of older adults and adults with disabilities through horticultural therapy	\$40,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Somebody's Daughter Theatre Inc Albert Park Victoria Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide holistic educational programs and supportive services to marginalized youth	\$15,000
Southwest Autism Research and Resource Center Phoenix AZ	N/A	PC	To provide vocational and life skills training and support for transitioning youth and adults with autism spectrum disorder	\$75,000
Spark Program Inc San Francisco CA	N/A	PC	To re-engage at-risk students in their education with hands-on, individualized apprenticeships	\$75,000
Special Olympics Arizona Inc Phoenix AZ	N/A	PC	To provide inclusive sports opportunities for adults with and without intellectual disabilities	\$75,000
Special Olympics Washington Seattle WA	N/A	PC	To provide inclusive sports opportunities for adults with and without intellectual disabilities	\$75,000
Special Recreation Services Inc Reno NV	N/A	PC	To provide recreational camp opportunities for adults with disabilities and respite for families	\$25,000
Spinal Injuries Association Milton Keynes England	N/A	NC (Foreign Public Charity Equivalent)	To support and empower paralyzed individuals to improve their quality of life after paralysis	\$40,000
St Louis Health Equipment Lending Program St Louis MO	N/A	PC	To lend donated, recycled home medical equipment to individuals in need	\$20,000
St. Barnabas Senior Center of Los Angeles Los Angeles CA	N/A	PC	To provide health and wellness programs for elders living with chronic diseases	\$80,000
Stagebridge Oakland CA	N/A	PC	To engage older adults in performing arts and enrich quality of life in long-term care and community settings	\$20,000
Steppingstone Foundation Inc Boston MA	N/A	PC	To promote educational progress and success in college among disadvantaged students	\$50,000
Store To Door Roseville MN	N/A	PC	To enhance food security and maximize independence among seniors who are aging-in-place	\$10,000
Student Veterans of America Washington DC	N/A	PC	To support student veterans to transition into and complete higher education successfully	\$150,000
Super Stars Literacy Inc Oakland CA	N/A	PC	To support early childhood literacy and the development of social and emotional skills	\$25,000
Surrey Services for Seniors, Inc Berwyn PA	N/A	PC	To provide aging-in-place supportive services for older adults	\$20,000
Sustainable South Bronx Bronx NY	N/A	PC	To train disadvantaged adults for employment in the 'green' jobs sector	\$45,000

**May and Stanley Smith Charitable Trust**

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Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Swords To Plowshares Veterans Rights Organization San Francisco CA	N/A	PC	To provide legal aid to veterans in order to acquire or retain V.A. benefits	\$100,000
The 999 Club and Lady Florence Trust London England	N/A	NC (Foreign Public Charity Equivalent)	To provide basic aid and referrals that support homeless adults toward improved well-being	\$10,000
The Aids Trust London England	N/A	NC (Foreign Public Charity Equivalent)	To provide severely disabled clients with adaptive technologies to enhance independent living	\$40,000
The Arc of San Antonio Inc San Antonio TX	N/A	PC	To provide services and support for adults with intellectual and developmental disabilities	\$100,000
The Brainwave Centre Limited Bridgewater Somerset England	N/A	NC (Foreign Public Charity Equivalent)	To provide home-based physical and cognitive therapy to children with disabilities	\$25,000
The Breakthrough Collaborative Inc San Francisco CA	N/A	PC	To provide academic support to underserved students and prepare young people to teach	\$80,000
The Chrysalis Center Santa Monica CA	N/A	PC	To provide employment and job placement services to homeless and low-income veterans	\$50,000
The Dalmatian Dreams Foundation Santa Barbara CA	N/A	PC	To provide peace, joy, and comfort to adults with a terminal illness by granting a final wish	\$25,000
The Eden Alternative Inc Rochester NY	N/A	PC	To foster culture change in long-term care facilities toward the adoption of person-directed care	\$100,000
The Exploratorium San Francisco CA	N/A	PC	To provide internships and mentoring to socio-economically disadvantaged high school youth	\$25,000
The Garth Homer Society Victoria BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide supportive services focused on community inclusion and employment for adults with developmental and physical disabilities	\$30,000
The Grandparents' Association Harlow Essex England	N/A	NC (Foreign Public Charity Equivalent)	To provide information and services for grandparents supporting and caring for grandchildren	\$55,000
The Living Paintings Trust Newbury Berkshire England	N/A	NC (Foreign Public Charity Equivalent)	To provide Touch to See Book Clubs for the visually impaired	\$32,000
The Movement for Non-Mobile Children (Whizz-Kidz) London England	N/A	NC (Foreign Public Charity Equivalent)	To provide children with customized mobility equipment and life skills training to enable them to have an active and more independent life	\$40,000

**May and Stanley Smith Charitable Trust**

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Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
The National Military Family Association Inc Alexandria VA	N/A	PC	To provide scholarship funding for higher education to the spouses of military personnel	\$60,000
The Salvation Army-Bahamas and Turks & Caicos Islands Division Nassau Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To provide individualized instruction and skills training to students with visual impairments	\$20,000
The Shelter for Abused Women & Children Inc Naples FL	N/A	PC	To prevent and address the repercussions of domestic abuse and interpersonal violence	\$15,000
The Social Studio Collingwood VIC Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide vocational training, education, and employment opportunities to refugees	\$25,000
The Teresa Group - Child and Family Aid Toronto ON Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide services and support for HIV/AIDS-affected children, youth, and their families	\$20,000
The UCLA Foundation Los Angeles CA	N/A	PC	To assist foster youth to become competitive applicants for college admission	\$75,000
The University Corporation, San Francisco State San Francisco CA	N/A	PC	To create a system of support that meets the needs of former foster youth enrolled at SFSU	\$30,000
Therapeutic Riding of Tucson Inc Tucson AZ	N/A	PC	To provide therapeutic riding for children, youth, and adults with disabilities	\$20,000
Third Sector New England Inc Boston MA	N/A	PC	To prepare youth for employment and post-secondary training/education in the culinary field	\$20,000
Thrive Bozeman MT	N/A	PC	Through home visiting, to support vulnerable families to achieve good health and well-being	\$15,000
Tides Center San Francisco CA	N/A	PC	To ensure access to mental health care for homeless youth	\$15,000
Treehouse Seattle WA	N/A	PC	To provide academic support and enrichment to foster youth	\$75,000
Trillium Childhood Cancer Support Centre - Centre Trillium D'Entraide Des Enfants Atteints Du Cancer Hamilton ON Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide recreational experiences for children with cancer and their families	\$50,000
Trinity Community Connection New York NY	N/A	PC	To provide transitional housing and supportive services to help youth resolve their homelessness	\$12,000
Trips For Kids Mill Valley CA	N/A	PC	To provide mountain bike outings and job training to disadvantaged youth	\$10,000
Twin Cities Rise Minneapolis MN	N/A	PC	To provide employment readiness training and job placement services to disadvantaged adults	\$20,000

**May and Stanley Smith Charitable Trust**

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Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
U CAN DO I.T. (INTERNET TRAINING) London England	N/A	NC (Foreign Public Charity Equivalent)	To provide internet technology training and adaptive software for people with disabilities	\$40,000
United Friends of the Children Los Angeles CA	N/A	PC	To support foster youth to become self-sufficient adults	\$100,000
United Ministries Greenville SC	N/A	PC	To support disadvantaged adults to study toward and obtain their GED certificate	\$35,000
United States Veterans Initiative Los Angeles CA	N/A	PC	To provide transitional housing and supportive services to homeless female veterans	\$70,000
United Through Reading San Diego CA	N/A	PC	To unite families separated by deployments using video-recorded read-alouds	\$20,000
United Way Fox Cities Inc Menasha WI	N/A	PC	To provide quality therapeutic counseling to disadvantaged youth in need of mental health care	\$15,000
University of Southern California Los Angeles CA	N/A	PC	To develop, refine, and disseminate military social worker training tools	\$50,000
University of Southern California Los Angeles CA	N/A	PC	To provide scholarships for veterans and military family members for the Masters in Social Work with Military Social Work Sub-Concentration	\$500,000
University of Victoria Victoria BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide customized technologies to improve the quality of life for adults with physical and developmental disabilities	\$70,000
Unusual Suspects Theatre Co Los Angeles CA	N/A	PC	To offer youth theater arts education to foster personal development and prevent violence	\$30,000
Upwardly Global San Francisco CA	N/A	PC	To support U.S. work-authorized immigrants to attain jobs in their professional disciplines	\$50,000
US Business Leadership Network Foundation Alexandria VA	N/A	PC	To support businesses in achieving disability inclusion in the workplace	\$150,000
Verde Valley Caregivers Coalition Sedona AZ	N/A	PC	To help older adults maintain optimal independence and experience a better quality of life	\$30,000
Very Special Kids Malvern VIC Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide support and respite for families of children with life-threatening illnesses	\$50,000
Visiting Neighbors Inc New York NY	N/A	PC	To provide volunteer support and services to the elderly, enabling them to maintain their well-being and independence	\$20,000

**May and Stanley Smith Charitable Trust**

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Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2014
Vista Center for the Blind and Visually Impaired Palo Alto CA	N/A	PC	To provide rehabilitation services and support to adults who are blind or visually impaired	\$30,000
Volunteer Interfaith Caregivers Southwest Bellaire TX	N/A	PC	To organize community volunteers to provide free, one-on-one services to frail elders	\$10,000
Volunteers In Service To The Elderly Inc Lakeland FL	N/A	PC	To provide support and services enabling older frail adults to remain safe in their homes	\$25,000
VSA Vermont Inc Winooski VT	N/A	PC	To provide inclusive art programming to adults and transitioning youth with disabilities	\$20,000
WellChild Cheltenham Gloucestershire England	N/A	NC (Foreign Public Charity Equivalent)	To provide home-based services and support for critically-ill children	\$30,000
West Marin Senior Services Point Reyes Station CA	N/A	PC	To provide care management and supportive services to help rural elders age-in-place	\$40,000
Wilderness Inquiry Inc Minneapolis MN	N/A	PC	To provide inclusive outdoor experiences for youth and adults with disabilities	\$35,000
Wings Program Inc Palatine IL	N/A	PC	To provide a continuum of support to resolve homelessness among domestic violence survivors	\$15,000
Womens Action To Gain Economic Security Oakland CA	N/A	PC	To provide comprehensive support to women's cooperative businesses	\$50,000
Working Against Violence Inc Rapid City SD	N/A	PC	To assist domestic violence survivors to attain safety, stability, and independence	\$25,000
Working Wardrobes For A New Start Costa Mesa CA	N/A	PC	To provide employment support services to low-income veterans	\$40,000
Worklife Ministry Inc Houston TX	N/A	PC	To provide career transition and supportive services to veterans and their spouses	\$50,000
World Savvy Inc San Francisco CA	N/A	PC	To provide quality arts-integrated education to disadvantaged youth	\$20,000
YMCA of Greater Manchester Manchester NH	N/A	PC	To provide academic enrichment and positive youth development programs for at-risk children	\$10,000
Youth Law Center San Francisco CA	N/A	PC	To protect children in the foster care system and ensure they receive the support they need	\$95,000
Zen Hospice Project Inc San Francisco CA	N/A	PC	To provide compassionate volunteer hospice care for people approaching death	\$50,000

**Total** . . . . . ► **3a** **17,486,676**

**May and Stanley Smith Charitable Trust**

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Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2014

**3b. Approved during the year for future payment**

<b>Recipient Name and Address</b>	<b>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant or Contribution</b>	<b>Future Payment Amount</b>
A Home Within Inc San Francisco CA	N/A	PC	To provide mental health services for foster youth and support to the adults who care for them	\$75,000
Alzheimers Family Services Center Huntington Beach CA	N/A	PC	To provide high quality care for elders with dementia and support for their family members and caregivers	\$50,000
Arc of the United States Washington DC	N/A	PC	To empower aging caregivers to plan for future caregiving needs of adult children with intellectual and developmental disabilities	\$400,000
Association for Independent Living Dallas TX	N/A	PC	To provide independent living support for adults with intellectual and developmental disabilities	\$20,000
Bay Area Outreach and Recreation Program Berkeley CA	N/A	PC	To provide sports, recreation, and outdoor adventures to adults with physical and visual disabilities	\$25,000
Best Buddies International Inc Miami FL	N/A	PC	To provide supported employment opportunities in professional work environments to people with intellectual and developmental disabilities	\$150,000
Boulder County RSVP Board Inc Boulder CO	N/A	PC	To promote health, independence, well-being, and volunteer opportunities for older adults	\$20,000
Bread and Roses Benefit Agency Corte Madera CA	N/A	PC	To improve the quality of life for isolated older adults by bringing high quality live music and art into long-term care facilities	\$35,000
Camp For All Foundation Houston TX	N/A	PC	To provide a tailored, barrier-free camp experience for transitioning youth and adults with cognitive, developmental, and physical challenges	\$25,000
Canine Companions For Independence Santa Rosa CA	N/A	PC	To provide trained service dogs for adults who are deaf or hard of hearing	\$50,000
Churchie Foundation Limited East Brisbane QLD Australia	N/A	NC (Foreign Public Charity Equivalent)	For capital support for the Roberts Centre Library project	\$500,000
Churchie Foundation Limited East Brisbane QLD Australia	N/A	NC (Foreign Public Charity Equivalent)	For capital support for the Roberts Centre Library project	\$1,000,000
Civic Ventures San Francisco CA	N/A	PC	To provide older adults with the opportunities to pursue "encore careers"	\$200,000
Colorado Nonprofit Development Center Denver CO	N/A	PC	To provide veterans with mental health care, other therapeutic services, and social support	\$20,000

**May and Stanley Smith Charitable Trust**

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Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2014

<b>Recipient Name and Address</b>	<b>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant or Contribution</b>	<b>Future Payment Amount</b>
Conejo Valley Senior Concerns Thousand Oaks CA	N/A	PC	To offer diverse programs for seniors and family caregivers that enhance health, wellbeing, and social integration	\$60,000
Court Appointed Special Advocates of Sonoma County Inc Kenwood CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
Elderhelp of San Diego San Diego CA	N/A	PC	To support elders' independence and improve their quality of life by pairing elders with trained and dedicated volunteer caregivers	\$50,000
First Place for Youth Oakland CA	N/A	PC	To provide housing and wraparound services to youth transitioning from foster care	\$100,000
Foundation Center San Francisco CA	N/A	PC	General operating support for the Foundation Center-San Francisco	\$7,500
Foundation for Students Rising Above San Francisco CA	N/A	PC	To support at-risk youth to graduate from college and succeed in the workforce	\$50,000
Freedom Service Dogs Inc Englewood CO	N/A	PC	To provide custom-trained service dogs for adults with disabilities	\$35,000
Friendship Adult Day Care Center Inc Santa Barbara CA	N/A	PC	To provide high quality day programs, respite, and support for family caregivers	\$30,000
Jewish Family & Childrens Services San Francisco CA	N/A	PC	To engage volunteers to help ensure that frail elders have the necessary in-home care and support to age-in-place safely	\$125,000
Jewish Vocational & Career Counseling Service San Francisco CA	N/A	PC	To provide job training and employment support to transitioning youth with disabilities	\$100,000
Jumping Mouse Childrens Center Port Townsend WA	N/A	PC	To provide mental health therapy to at-risk children and support for their caregivers	\$35,000
Jumpstart For Young Children Inc Boston MA	N/A	PC	To train older adult volunteers to help low-income preschoolers build their language and literacy skills	\$50,000
Legal Services For Children Inc San Francisco CA	N/A	PC	To provide free legal representation and social work services to children and youth	\$75,000
Marbridge Foundation Inc Manchaca TX	N/A	PC	To provide a residential community for adults with disabilities, with opportunities to learn, experience, and achieve personal goals	\$100,000
Marriott Foundation for People with Disabilities Inc Bethesda MD	N/A	PC	To foster the employment of socio-economically disadvantaged transitioning youth with disabilities	\$100,000

**May and Stanley Smith Charitable Trust**

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For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Future Payment Amount
National Academy of Sciences Washington DC	N/A	PC	To conduct a comprehensive Study on Family Caregiving in the United States	\$50,000
National Center for Youth Law Oakland CA	N/A	PC	To improve the educational outcomes of foster youth	\$150,000
National Organization on Disability New York NY	N/A	PC	To provide employer-driven job opportunities for people with disabilities	\$200,000
National Sports Center for the Disabled Inc Denver CO	N/A	PC	To provide high quality accessible, adapted outdoor sports and therapeutic recreation programs	\$40,000
New Door Ventures San Francisco CA	N/A	PC	To prepare youth for success in work and life through jobs, job training, and case management	\$75,000
Opica Adult Day Care Center Inc Los Angeles CA	N/A	PC	To provide affordable adult day care and other programs for elders with dementia and supportive services for family caregivers	\$50,000
Outdoors For All Foundation Seattle WA	N/A	PC	To enrich the quality of life for adults with disabilities through outdoor recreation	\$50,000
Peace 4 Kids Compton CA	N/A	PC	To provide support, enrichment, and community to foster youth in South Los Angeles	\$50,000
Rainbow Acres Camp Verde AZ	N/A	PC	To provide a residential and therapeutic care community for disabled	\$35,000
Rockefeller Philanthropy Advisors Inc New York NY	N/A	PC	To provide scholarships to doctoral-level students pursuing veteran-focused healthcare	\$40,000
Royal Institute for Deaf and Blind Children Parramatta NSW Australia	N/A	NC (Foreign Public Charity Equivalent)	To educate children and youth with sensory impairments and intellectual disabilities	\$20,000
San Francisco Court Appointed Special Advocate Program San Francisco CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
San Francisco Food Bank San Francisco CA	N/A	PC	To provide nutritious food for low-income elders in San Francisco and Marin counties to help maintain their health and independence	\$75,000
Senior Hub Inc Federal Heights CO	N/A	PC	To reduce isolation, enhance independence and well-being, and promote volunteerism among older adults	\$60,000
Special Recreation Services Inc Reno NV	N/A	PC	To provide recreational camp opportunities for adults with disabilities and respite for families	\$25,000

**May and Stanley Smith Charitable Trust**

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For Year Ended December 31, 2014

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Future Payment Amount
Stagebridge Oakland CA	N/A	PC	To engage older adults in performing arts and enrich quality of life in long-term care and community settings	\$20,000
Swords To Plowshares Veterans Rights Organization San Francisco CA	N/A	PC	To provide legal aid to veterans in order to acquire or retain V A benefits	\$100,000
The Chrysalis Center Santa Monica CA	N/A	PC	To provide employment and job placement services to homeless and low-income veterans	\$50,000
The National Military Family Association Inc Alexandria VA	N/A	PC	To provide scholarship funding for higher education to the spouses of military personnel	\$60,000
The Salvation Army-Bahamas and Turks & Caicos Islands Division Nassau Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To provide individualized instruction and skills training to students with visual impairments	\$20,000
Treehouse Seattle WA	N/A	PC	To provide academic support and enrichment to foster youth	\$75,000
United Friends of the Children Los Angeles CA	N/A	PC	To support foster youth to become self-sufficient adults	\$100,000
University of Victoria Victoria BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide customized technologies to improve the quality of life for adults with physical and developmental disabilities	\$70,000
US Business Leadership Network Foundation Alexandria VA	N/A	PC	To support businesses in achieving disability inclusion in the workplace	\$150,000
West Marin Senior Services Point Reyes Station CA	N/A	PC	To provide care management and supportive services to help rural elders age-in-place	\$40,000

**Total** . . . . . \$5,172,500 00

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF

For Year Ended December 31, 2014

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

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**Grantee:**

May Wong Smith Trust  
c/o School of Economics and Finance  
University of Saint Andrews  
Castlecliffe  
Saint Andrews Fife KY16 9AJ Scotland

**Payments:**

\$300,000 paid on 11/4/2011

\$300,000 Total

**Purpose:**

To establish a permanent endowment fund to further the mission of the May Wong Smith Trust: establishing and maintaining St. Leonard's College as part of the University of St. Andrews, and providing fellowships, scholarships, and prizes to students in the University of St. Andrews, assisting such students financially and generally looking after their welfare.

**Amount of Grant Spent by Grantee:**

\$15,840

**Date of Report Received from Grantee:**

12/2/2014 Annual ER Report

**Diversion:**

To the knowledge of the foundation, and based on the information furnished by the grantee, no part has been used for other than its intended purpose.

**Verification:**

The foundation reviewed the Grant Report of 12/2/2014 but did not undertake any verification of the grantee's report as there has not been any reason to doubt its accuracy or reliability (Reg. 53.4945-5(c)).

**May and Stanley Smith Charitable Trust**

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Form 990-PF

For Year Ended December 31, 2014

**Grantee:**

Vision Housing Consultancy Services Ltd

195 Middleton Road

Carshalton, Surrey SM5 1HE England

**Payments:**

\$35,000 paid on 5/17/2013

\$35,000 Total

**Purpose:**

To prevent recidivism by ensuring access to stable housing and supportive services

**Amount of Grant Spent by Grantee:**

\$35,000

**Date of Report(s) Received from Grantee:**

10/30/2014 Annual ER Report and Final Report

**Diversion:**

To the knowledge of the foundation, and based on the information furnished by the grantee, no part has been used for other than its intended purpose.

**Verification:**

The foundation reviewed the Grant Report of 10/30/2014 but did not undertake any verification of the grantee's report as there has not been any reason to doubt its accuracy or reliability (Reg. 53.4945-5(c)).

**SECURITY POSITIONS REPORT**  
**THE MAY & STANLEY SMITH CHARITABLE TRUST**  
**#00202**  
*December 31, 2014*

Reporting Currency: US Dollar

Quantity	Security	Total Cost	Market Value
<b>US COMMON STOCK</b>			
40,000	ACTAVIS PLC	8,982,936.00	10,296,400.00
80,000	AETNA INC	4,902,771.00	7,106,400.00
110,000	AMERICAN INTERNATIONAL GROUP	5,930,301.00	6,161,100.00
100,800	APPLE COMPUTER INC	5,217,005.00	11,126,304.00
425,000	BANK OF AMERICA	5,727,586.00	7,603,250.00
101,000	BE AEROSPACE INC	2,842,329.17	5,860,020.00
29,000	BLACKROCK INC	5,556,559.72	10,369,240.00
100,000	CAMERON INTL CORP	5,950,013.00	4,995,000.00
68,000	CELGENE CORP	5,006,353.40	7,606,480.00
115,000	CITIGROUP INC	5,087,709.00	6,222,650.00
120,000	COMCAST CORP CL A	5,199,777.00	6,961,200.00
100,000	DEVON ENERGY CORP	7,069,877.85	6,121,000.00
130,000	DOW CHEMICAL CO	4,577,472.00	5,929,300.00
202,000	EMC CORP	4,452,599.00	6,007,480.00
176,000	GENERAL MOTORS COMPANY	5,018,219.20	6,144,160.00
65,000	GILEAD SCIENCES INC	5,108,879.50	6,126,900.00
9,725	GOOGLE INC CL A	2,712,614.95	5,160,668.50
9,725	GOOGLE INC CL C	2,712,614.94	5,119,240.00
115,000	HALLIBURTON CO	6,083,950.00	4,522,950.00
140,000	HARTFORD FINANCIAL SERVICES GROUP INC	4,376,193.00	5,836,600.00
65,000	HONEYWELL INTERNATIONAL INC	3,633,668.00	6,494,800.00
150,000	INVESCO LTD	5,153,910.00	5,928,000.00
50,500	KLX INC	1,083,821.83	2,083,125.00
175,000	MORGAN STANLEY	5,442,415.50	6,790,000.00
190,000	MYLAN NV	9,818,972.00	10,710,300.00
25,000	PRECISION CASTPARTS CORP	6,069,515.50	6,022,000.00
72,000	SCHLUMBERGER LTD	6,698,011.80	6,149,520.00
300,000	STEEL DYNAMICS INC	5,479,680.00	5,922,000.00
250,000	THE BLACKSTONE GROUP LP	4,392,113.00	8,457,500.00
60,000	UNITED RENTALS INC	5,190,756.30	6,120,600.00
71,200	UNITED TECHNOLOGIES CORP	4,820,969.79	8,188,000.00
		160,299,594.45	208,142,187.50
<b>INTERNATIONAL EQUITIES</b>			
488,000	ISHARES FTSE/XINHUA CHINA 25 FUND	18,418,520.71	20,310,560.00
700,000	ISHARES MSCI CANADA	19,118,772.34	20,202,000.00
350,000	ISHARES MSCI EMERGING MARKETS FUND	14,328,909.01	13,751,500.00
70,000	LYONDELLBASELL INDUSTRIES NV	4,142,260.00	5,557,300.00
475,000	SPDR EURO STOXX 50 ETF FUND	17,163,317.27	17,508,500.00
		73,171,779.33	77,329,860.00
<b>COMMODITIES</b>			
107,000	ETFS PHYSICAL PALLADIUM SHARES	6,801,051.40	8,291,430.00
150,000	MARKET VECTORS GOLD MINERS	3,941,640.00	2,757,000.00
42,200	SPDR GOLD TRUST	6,169,873.56	4,793,076.00
		16,912,564.96	15,841,506.00
<b>BOND FUNDS - ETF</b>			
155,000	ISHARES IBOX HIGH YIELD CORP BOND FUND	14,095,355.29	13,888,000.00

**SECURITY POSITIONS REPORT**  
**THE MAY & STANLEY SMITH CHARITABLE TRUST**  
**#00202**

December 31, 2014

Reporting Currency: US Dollar

Quantity	Security	Total Cost	Market Value
565,000	POWERSHARES SENIOR LOAN PORTFOLIO BOND FD	14,048,117.18	13,576,950.00
		<u>28,143,472.47</u>	<u>27,464,950.00</u>
<b>INTERNATIONAL BOND FUNDS</b>			
61,500	ISHARES JP MORGAN USD EMERGING MKT BD FUND	7,224,988.95	6,747,165.00
455,022	MFS SER TR X EMERGING MKT DEBT FUND CL I	7,235,000.00	6,602,365.29
785,010	TCW FDS INC EMERGING MARKETS INCOME FD	7,187,234.48	6,327,182.85
		<u>21,647,223.43</u>	<u>19,676,713.14</u>
<b>INCOME INVESTMENTS</b>			
400,000	ALERIAN MLP ETF	5,946,664.52	7,008,000.00
375,000	BLACKSTONE MORTGAGE TRUST - CL A	10,919,451.78	10,927,500.00
155,000	JP MORGAN ALERIAN MLP INDEX	6,292,017.43	7,122,250.00
950,000	PROSPECT CAPITAL CORPORATION	10,378,419.50	7,847,000.00
		<u>33,536,553.23</u>	<u>32,904,750.00</u>
<b>MUTUAL FUNDS</b>			
1,321,706	DOUBLELINE TOTAL RETURN BOND FUND-I	14,896,830.99	14,499,115.52
1,058,632	PIMCO INCOME FUND - INSTITUTIONAL	13,000,000.00	13,052,931.60
		<u>27,896,830.99</u>	<u>27,552,047.12</u>
<b>CALLS</b>			
-400	CALL ACTAVIS PLC \$295 EXP 1/17/15	-48,604.63	-34,000.00
-680	CALL CELGENE CORP \$125 EXP 1/17/15	-54,451.40	-24,480.00
-4,880	CALL ISHARES FTSE/XINHUA CHINA \$45 1/17/15	-61,736.30	-63,440.00
-1,750	CALL MORGAN STANLEY \$42 EXP 2/20/15	-38,096.76	-52,500.00
		<u>-202,889.09</u>	<u>-174,420.00</u>
<b>PRIVATE EQUITY</b>			
	13,413,428 SFF REALTY FUND II, L P	13,413,427.53	14,084,689.00
<b>TOTALS:</b>			
INVESTMENTS - CORPORATE STOCK		348,128,573	
INVESTMENT - CORPORATE BONDS		74,693,710	
(BOND FUNDS - ETF AND INTERNATIONAL BOND FUNDS)			

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	35,411.	35,411.	
TOTAL TO PART I, LINE 3	35,411.	35,411.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
US CORPORATE DIVIDENDS	10,930,276.	0.	10,930,276.	7,787,825.	
TO PART I, LINE 4	10,930,276.	0.	10,930,276.	7,787,825.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
K-1 BLACKSTONE GROUP LP - OTHER INVESTMENT INCOME	58,307.	42,655.	
K-1 SFF REALTY FUND K-1 GRANT RETURNED	214,943.	0.	
	33,924.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	307,174.	42,655.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	4,401.			2,201.
TO FM 990-PF, PG 1, LN 16A	4,401.			2,201.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	37,888.			18,944.
TO FORM 990-PF, PG 1, LN 16B	37,888.			18,944.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	2,002,956.			0.
ADMINISTRATION COSTS	1,285,000.			1,261,000.
CONSULTANT FEES	0.			66,432.
TO FORM 990-PF, PG 1, LN 16C	3,287,956.			1,327,432.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	314,636.			0.
CA FILING FEES	235.			235.
CALIFORNIA UBTI	471.			0.
FEDERAL UBTI	8,618.			0.
TO FORM 990-PF, PG 1, LN 18	323,960.			235.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	3,149.			2,747.
INVESTMENT	508,619.			0.
MISCELLANEOUS	15,366.			15,000.
TOTAL TO FORM 990-PF, PG 1, LN 23	527,134.			17,747.

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FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
UNREALIZED LOSSES AND UNREALIZED FOREIGN CURRENCY ADJUSTMENTS	10,436,627.
DECREASE IN CONTRIBUTION RECEIVABLE - CASH RECEIVED FROM MAY SMITH TRUST	3,975,000.
TOTAL TO FORM 990-PF, PART III, LINE 5	14,411,627.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	348,128,573.	348,128,573.
TOTAL TO FORM 990-PF, PART II, LINE 10B	348,128,573.	348,128,573.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (US)	74,693,710.	74,693,710.
TOTAL TO FORM 990-PF, PART II, LINE 10C	74,693,710.	74,693,710.

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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

RUTH COLLINS, ADMINITRUST LLC (WEBSITE: WWW.ADMINITRUSTLLC.COM)  
770 TAMALPAIS DRIVE #309  
CORTE MADERA, CA 94925

TELEPHONE NUMBER

415-332-0166

FORM AND CONTENT OF APPLICATIONS

SEE WEBSITE FOR APPLICATION GUIDELINES: WWW.ADMINITRUSTLLC.COM

ANY SUBMISSION DEADLINES

NO SUBMISSION DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

PARTICULAR INTERESTS: FOSTER CHILDREN AND YOUTH, MILITARY VETERANS AND THEIR FAMILIES, ELDERS: ADULTS OVER AGE 60, PEOPLE WITH DISABILITIES: ADULTS AND YOUTH TRANSITIONING TO ADULTHOOD LIVING WITH PHYSICAL, INTELLECTUAL, OR DEVELOPMENTAL DISABILITIES. GEOGRAPHIC AREA SERVED: WESTERN REGION OF THE UNITED STATES; BRITISH COLUMBIA, CANADA.

## GENERAL EXPLANATION

STATEMENT 13

## DESCRIPTION/RETURN REFERENCE

2014 RELATED PARTY FOOTNOTE:

## EXPLANATION:

A TRUSTEE OWNS THE COMPANY THAT PROVIDES ADMINISTRATIVE SERVICES TO THE TRUST. THE COMPANY WAS PAID \$1,285,000 IN 2014.

A TRUSTEE OF THE TRUST IS AN OFFICER IN THE COMPANY THAT PROVIDES TAX RETURN PREPARATION SERVICES TO THE TRUST. THE COMPANY WAS PAID \$11,340 IN 2014.

THE PAYMENT OF COMPENSATION TO THESE DISQUALIFIED PERSONS FOR PERSONAL SERVICES IS REASONABLE AND NECESSARY IN CARRYING OUT THE EXEMPT PURPOSE OF THE PRIVATE FOUNDATION AND ARE NOT CONSIDERED ACTS OF SELF DEALING.