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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation ATKINSON FOUNDATION		A Employer identification number 94-6075613	
Number and street (or P O box number if mail is not delivered to street address) 1660 BUSH STREET NO 300		B Telephone number (see instructions) (415) 561-6540	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94019		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 21,154,932		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,000	2,000		
	4 Dividends and interest from securities.	436,514	436,514		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,452,292			
	b Gross sales price for all assets on line 6a 4,023,195				
	7 Capital gain net income (from Part IV, line 2) . . .		1,452,292		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 2,179	2,179		
	12 Total. Add lines 1 through 11	1,892,985	1,892,985		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	96,363	19,273		77,090
	14 Other employee salaries and wages	60,000	12,000		0
	15 Pension plans, employee benefits	2,318	464		1,854
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 23,185	11,593		12,668
	c Other professional fees (attach schedule)	 97,082	97,082		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 43,032	1,530		6,122
	19 Depreciation (attach schedule) and depletion	 427	0		
	20 Occupancy	13,095	2,619		10,476
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 22,408	4,725		16,738
	24 Total operating and administrative expenses. Add lines 13 through 23	357,910	149,286		124,948
	25 Contributions, gifts, grants paid	601,503			601,503
	26 Total expenses and disbursements. Add lines 24 and 25	959,413	149,286		726,451
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	933,572			
	b Net investment income (if negative, enter -0-)		1,743,699		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	45,097	53,186	53,186
	2	Savings and temporary cash investments	710,576	664,886	664,886
	3	Accounts receivable ▶ <u>13,683</u>			
		Less allowance for doubtful accounts ▶ _____	13,955	13,683	13,683
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	938	805	805
	10a	Investments—U S and state government obligations (attach schedule)	28,957	28,957	28,164
	b	Investments—corporate stock (attach schedule)	9,566,909	10,131,598	15,373,600
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	4,360,426	4,734,631	5,018,947	
14	Land, buildings, and equipment basis ▶ <u>13,348</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>12,531</u>	1,244	817	817	
15	Other assets (describe ▶ _____)	844	844	844	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,728,946	15,629,407	21,154,932	
Liabilities	17	Accounts payable and accrued expenses	26,359	25,560	
	18	Grants payable	360,000	260,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	59,281	126,969	
	23	Total liabilities (add lines 17 through 22)	445,640	412,529	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	14,283,306	15,216,878	
	30	Total net assets or fund balances (see instructions)	14,283,306	15,216,878	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	14,728,946	15,629,407	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	14,283,306
2	Enter amount from Part I, line 27a	933,572
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	15,216,878
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	15,216,878

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CHARLES SCHWAB TRANSACTIONS	P		
b	US BANK TRANSACTIONS	P		
c	US BANK SPIN OFFS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,900,882		1,290,959	609,923
b 2,105,863		1,279,944	825,919
c 16,450			16,450
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			609,923
b			825,919
c			16,450
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,452,292
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	622,407	17,905,863	0 034760
2012	716,969	15,836,017	0 045275
2011	717,522	15,349,696	0 046745
2010	853,304	14,729,205	0 057933
2009	959,250	13,220,555	0 072557

2 Total of line 1, column (d).	2	0 257270
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051454
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	20,142,118
5 Multiply line 4 by line 3.	5	1,036,393
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	17,437
7 Add lines 5 and 6.	7	1,053,830
8 Enter qualifying distributions from Part XII, line 4.	8	726,451

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	34,874
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	34,874
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	34,874
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	23,160
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	23,160
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	11,714
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ <u>0</u> (2) On foundation managers ☐ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW.ATKINSONFDN.ORG				
14	The books are in care of ROBERT DEROSA Telephone no (415) 561-6540 Located at 1660 BUSH STREET SUITE 300 SAN FRANCISCO CA ZIP +4 94019			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☒	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	19,462,689
b	Average of monthly cash balances.	1b	986,162
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	20,448,851
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,448,851
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	306,733
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,142,118
6	Minimum investment return. Enter 5% of line 5.	6	1,007,106

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,007,106
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	34,874
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	34,874
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	972,232
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	972,232
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	972,232

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	726,451
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	726,451
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	726,451

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				972,232
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				303,257
b From 2010.				130,333
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	433,590			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 726,451				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				726,451
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	245,781			245,781
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	187,809			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	57,476			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	130,333			
10 Analysis of line 9				
a Excess from 2010. . . .	130,333			
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here

☐

if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT DEROSA
1660 BUSH STREET SUITE 300
SAN FRANCISCO, CA 94019
(415) 561-6540
ATKINFNDN@AOL.COM

b

The form in which applications should be submitted and information and materials they should include

A COMPLETED GRANT REQUEST OBTAINED FROM THE FOUNDATION MUST BE FILED. THE ORGANIZATION'S NAME, ADDRESS, TELEPHONE NUMBER AND THE NAME OF THE EXECUTIVE DIRECTOR MUST BE INCLUDED. THE NAMES AND AFFILIATIONS OF THE ORGANIZATION'S OFFICERS AND DIRECTOR ARE INCLUDED ON THE FORM. ALSO TO BE INCLUDED ARE A BRIEF STATEMENT OUTLINING THE ORGANIZATION'S GOALS AND SERVICES PLUS THE ANNUAL REPORT. THE APPLICANTS MUST INCLUDE A DESCRIPTION OF THE PROPOSED PROGRAM SHOWING THE NEED, THE POPULATION TO BE SERVED, SPECIFIC OBJECTIVES AND ACTIVITIES. THEY MUST PROVIDE A PROGRAM BUDGET WITH PROJECTED INCOME AND EXPENSES. ALSO TO BE PROVIDED IS A COPY OF THE IRS LETTER SHOWING THAT THE ORGANIZATION IS TAX EXEMPT UNDER SEC 501(C)(3) AND THAT IT IS NOT A PRIVATE FOUNDATION. THEY SHOULD ALSO INCLUDE ANY SUPPLEMENTAL INFORMATION THAT WOULD STRENGTHEN THE APPLICATION.

c

Any submission deadlines

DEADLINES FOR PROPOSALS ARE FEB 1, MAY 1, AUG 1, & NOV 1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT FUNDED BY FOUNDATION, GRANTS TO IND, GRANTS TO DOCTORAL STUDY OR RESEARCH, GRANTS TO INFLUENCE LEGISLATION, GRANTS TO NAT'L OR STATEWIDE PROGRAMS, DONATIONS TO OR SPONSORSHIP OF FUNDRAISING OR ANNUAL CAMPAIGNS, OR GRANTS FOR FILMS, VIDEOS, PUBLICATIONS AND CONFERENCES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	601,503
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH H CURTIS	VP, ADMINISTRATION/DIRECTO 40 00	96,363	2,318	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
OLIVIA O ARANDA	DIRECTOR 1 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
JEAN S ATKINSON	SECRETARY/DIRECTOR 2 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
SUSAN R ATKINSON	DIRECTOR 1 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
JAMES R AVEDISIAN	VP, FINANCE/TREASURER/DIRE 2 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
WILLIAM W CRANDALL JR	ASST TREASURER/DIRECTOR 1 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
ROBERT H GRIFFIN	DIRECTOR 1 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
JOHN E HERRELL	DIRECTOR 1 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
LINDA L LANIER	PRESIDENT/DIRECTOR 2 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
STEPHEN A WAY	DIRECTOR 1 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				
ELIZABETH S WOODWARD	DIRECTOR 1 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO,CA 94019				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABLE WORKS 1836 BAY ROAD SUITE B EAST PALO ALTO,CA 94303		NON PROFIT	LIVEABLE PROGRAM	5,000
ACKNOWLEDGE ALLIANCE 2483 OLD MIDDLEFIELD WAY 208 MOUNTAIN VIEW,CA 94043		NON PROFIT	COUNSELING AND TRANSITION PROGRAM COUNTY SCHOOLS	5,000
AGROS INTERNATIONAL 2225 FOURTH AVE 2ND FLOOR SEATTLE,WA 98121		NON PROFIT	VILLAGE HEALTH, WATER, FOOD SECURITY PROJECTS, HONDURAS	5,000
BEHRHORST PARTNERS FOR DEVELOPMENT 2933 NO STATE ROAD 27 OJIBWA,WI 54862		NON PROFIT	WATER/SANITATION- GUATEMALA	4,000
AIM HIGH FOR HIGH SCHOOL PO BOX 410715 SAN FRANCISCO,CA 94141		NON PROFIT	AIM HIGH/PENINSULA	4,000
BIG BROTHERSBIG SISTERS OF THE BAY AREA 731 MARKET STREET 6TH FLOOR SAN FRANCISCO,CA 94103		NON PROFIT	COMMUNITY BASED MENTORING PROGRAMS, SAN MATEO COUNTY	5,000
BOY AND GIRLS CLUB OF THE COASTSIDE PO BOX 545 HALF MOON BAY,CA 94019		NON PROFIT	GENERAL SUPPORT- EDUCATIONAL AND RECREATIONAL ACTIVITIES	10,000
BOYS & GIRLS CLUBMID- PENINSULA 200 NORTH QUEBEC STREET SAN MATEO,CA 94401		NON PROFIT	POWER HOUR AND ACADEMY PROGRAMS	7,500
BREAST CANCER CONNECTIONS 2335 EL CAMINO REAL PALO ALTO,CA 94306		NON PROFIT	GABRIELLA PASTER PROGRAM- SERVICES TO LOW INCOME WOMEN	5,000
BUILD- BAY AREA 2385 BAY ROAD REDWOOD CITY,CA 94063		NON PROFIT	BUILDING COLLEGE READINESS ON THE PENINSULA	7,500
BURLINGAME UNITED METHODIST CHURCH 1443 HOWARD AVE BURLINGAME,CA 94010		NON PROFIT	FRIDAY NIGHT DINNERS FOR THE HOMELESS	5,000
BURLINGAME UNITED METHODIST CHURCH 1443 HOWARD AVE BURLINGAME,CA 94010		NON PROFIT	BURLINGAME UNITED METHODIST CHURCH	5,000
CALIFORNIA CLUBHOUSE INC PO BOX 1952 BURLINGAME,CA 94010		NON PROFIT	START UP FUNDING	10,000
CAMINAR 2600 SO EL CAMINO REAL SAN MATEO,CA 94403		NON PROFIT	JOB PLUS PROGRAM	5,000
CATHOLIC CHARITIES CYO 180 HOWARD ST SUITE 100 SAN FRANCISCO,CA 95105		NON PROFIT	GENERAL SUPPORT, CATHOLIC CHARITIES ADULT DAY SERVICES, SAN MATEO CO	5,000
Total  3a				601,503

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD CARE COORDINATING COUNCILS OD SAN MATEO COUNTY INC 330 TWIN DOLPHIN DIRVE REDWOOD CITY,CA 94065		NON PROFIT	QUALITY CONTROL PROGRAM- TRAINING AND ASSISTANCE FOR CHILD CARE PROVIDERS	5,000
CHRISTIAN ACTION LIFE LINECALL- PRIMROSE CENTER 139 PRIMROSE RD BURLINGAME,CA 94010		NON PROFIT	GENERAL SUPPORT PROGRAM	10,000
CITY OF REDWOOD CITY- FAIR OAKS COMMUNITY CENTER 2600 MIDDLEFIELD ROAD REDWOOD CITY,CA 94063		NON PROFIT	FAIR OAKS COMMUNITY CENTER INFORMATIONAL AND REFERRAL PROGRAM	5,000
COASTSIDE CHILDHOOD DEVELOPMENT CENTER PO BOX 84 HALF MOON BAY,CA 94019		NON PROFIT	SCHOLARSHIPS/SERVICES FOR CHILDREN FROM AT-RISK, LOW INCOME HOMES	10,000
COASTSIDE CHILDREN'S PROGRAMS 494 MIRAMONTES AVENUE HALF MOON BAY,CA 94019		NON PROFIT	TUITION SUBSIDY PROGRAM	6,000
COMMUNITY GATEPATH 330 TWIN DOLPHIN DIRVE REDWOOD CITY,CA 94065		NON PROFIT	EMPLOYMENT SERVICES FOR ADULTS WITH DISABILITIES	5,000
COMMUNITY LEGAL SERVICES OF EAST PALO ALTO 1861 BAY ROAD EAST PALO ALTO,CA 94303		NON PROFIT	GENERAL PROGRAM SUPPORT	5,000
COMPUTERS FOR EVERYONE 3723 HAVEN AVE MENLO PARK,CA 94025		NON PROFIT	PROVIDE REFURBISHED COMPUTERS FOR LOW INCOME FAMILIES	7,000
CONCERN AMERICA PO BOX 1790 SANTA ANA,CA 92702		NON PROFIT	INTEGRATED COMMUNITY HEALTH PROGRAM, GUATEMALA	5,000
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 22202		NON PROFIT	GRANT PORTION OF MEMBERSHIP DUES	1,160
CASA OF SAN MATEO COUNTY 330 TWIN DOLPHIN DRIVE SUITE 139 REDWOOD CITY,CA 94065		NON PROFIT	ACADEMIC SUPPORT PROGRAM FOR FOSTER CHILDREN	5,000
EACH ONE REACH ONE 146 SOUTH SPRUCE SOUTH SAN FRANCISCO,CA 94080		NON PROFIT	GENERAL PROGRAM SUPPORT, PROGRAMS FOR INCARCERATED YOUTH	7,500
EASTSIDE COLLEGE PREPARATORY SCHOOL 1041 MYRTLE STREET EAST PALO ALTO,CA 94303		NON PROFIT	MIDDLE SCHOOL READING PROGRAM	5,000
EL CENTRO DE LIBERTAD 500 ALLERTON REDWOOD CITY,CA 94063		NON PROFIT	COASTSIDE YOUTH INTERVENTION PROGRAM	2,500
EL PORVENIR 190955 WESTMOOR DR SUITE 400 WESTMINSTER,CO 80021		NON PROFIT	WATER, SANITATION, HEALTH PROJECT- RURAL NICARAGUA	5,000
Total  3a				601,503

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXPONENT PHILANTHROPY 1720 N ST NW WASHINGTON,DC 20036		NON PROFIT	GENERAL PROGRAM SUPPORT	1,000
FAMILY CONNECTIONS PO BOX 358 SAN CARLOS,CA 94070		NON PROFIT	KINDERGARTEN READINESS PROGRAM	10,000
THE FOUNDATION CENTER 312 SUTTER STREET SAN FRANCISCO,CA 94108		NON PROFIT	GENERAL PROGRAM SUPPORT	2,500
FOUNDATION FOR A COLLEGE EDUCATION PO BOX 50518 EAST PALO ALTO,CA 94303		NON PROFIT	COLLEGE TRANSITIONS PROGRAM	5,000
FREE AT LAST 1796 BAY ROAD EAST PALO ALTO,CA 94303		NON PROFIT	GENERAL OPERATING SUPPORT- PAUSE	5,000
FRIENDSHIP BRIDGE 405 URBAN ST SUITE 140 LAKEWOOD,CO 80228		NON PROFIT	MICROCREDIT/EDUCATION PROGRAMS FOR GUATEMALAN WOMEN	6,000
GIRL SCOUTS OF NORTHERN CALIFORNIA 1650 HARBOR BAY PKWY ALAMEDA,CA 94502		NON PROFIT	PROGRAM FOR DAUGHTERS OF FARM WORKERS, COASTSIDE	5,000
GLOBAL HERITAGE FUND 631 EMERSON STREET PALO ALTO,CA 94301		NON PROFIT	MIRADOR TRAINING OF WORKERS- 3 MONS	10,000
GRASSROOTS INTERNATIONAL 179 BOYLSTON ST 4TH FLOOR BOSTON,MA 02130		NON PROFIT	WOMENS GARDEN PROJECT, GUATEMALA	5,000
HEALTH CONNECTED 720 JAMES AVENUE REDWOOD CITY,CA 94062		NON PROFIT	SCHOOL SERVICES PROGRAM	7,500
HILLCREST CHAPLAINCY & MINISTRIES 222 PAUL SCANNELL DR SAN MATEO,CA 94402		NON PROFIT	GENERAL PROGRAM SUPPORT	5,000
HIP HOUSING 364 SOUTH RAILROAD AVE SAN MATEO,CA 94401		NON PROFIT	HOME SHARING PROGRAM	7,500
HOMEWORK CENTRAL PO BOX 6687 SAN MATEO,CA 94403		NON PROFIT	GENERAL PROGRAM SUPPORT, AFTER SCHOOL TUTORING	10,000
HOME AND HOPE 1720 EL CAMINO REAL 7 BURLINGAME,CA 94010		NON PROFIT	GENERAL PROGRAM SUPPORT, FAMILY SHELTERING PROGRAM	10,000
INNVISIONSHELTER NETWORK 181 CONSTITUTION DRIVE MENLO PARK,CA 94025		NON PROFIT	FIRST STEP FOR FAMILIES, TRANSITIONAL HOUSING PROGRAM	7,500
Total  3a				601,503

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JOB TRAIN 1200 OBRIEN DR MENLO PARK,CA 94025		NON PROFIT	GENERAL SUPPORT, JOB TRAINING AND PLACEMENT PROGRAMS	7,500
JUNIOR STATESMEN FOUNDATION 800 S CLARMONT ST SAN MATEO,CA 94402		NON PROFIT	SAN MATEO COUNTY PROGRAM OUTREACH	5,000
KARA 457 KINGSLEY AVE PALO ALTO,CA 94301		NON PROFIT	GENERAL PROGRAM SUPPORT- GRIEF COUNSELING	5,000
LA RAZA CENTRO LEGAL INC 474 VALENCIA ST SUITE 295 SAN FRANCISCO,CA 94103		NON PROFIT	SAN MATEO CO IMMIGRANT LEGAL SERVICES OUTREACH PROJECT	5,000
LEGAL AID SOCIETY OF SAN MATEO COUNTY 330 TWIN DOLPHIN DRIVE SUITE 123 REDWOOD CITY,CA 94065		NON PROFIT	KIDS IN CRISIS PROJECT	5,000
LOVED TWICE 4123 BROADWAY SUITE 815 OAKLAND,CA 84611		NON PROFIT	CLOTHING NEWBORNS IN NEED, SAN MATEO COUNTY	5,000
MULTICULTURAL INSTITUTE 1920 SEVENTH ST BERKELEY,CA 94710		NON PROFIT	NO FAIR OAKS LABORER PROGRAM- SERVICES AND SKILLS	7,500
MY NEW RED SHOES 333 TWIN DOLPHIN DRIVE SUITE 135 REDWOOD CITY,CA 94065		NON PROFIT	GENERAL PROGRAM SUPPORT "CLOTHING FOR CONFIDENCE"- PAUSE	5,000
NOTHERN CALIFORNIA GRANTMAKERS 160 SPER ST SAN FRANCISCO,CA 94105		NON PROFIT	GRANT PORTION OF MEMBERSHIP DUES	585
OMBUDSMAN SERVICES OF SAN MATEO COUNTY 711 NEVADA ST REDWOOD CITY,CA 94061		NON PROFIT	GENERAL PROGRAM SUPPORT- OBUDSMAN SERVICES	7,500
OUR LADE OF PERPETUAL HELP SCHOOL 80 WELLINGTON DRIVE DALY CITY,CA 94014		NON PROFIT	ADOPT-A-ROOM CAPITAL IMPROVEMENTS	5,000
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVE BERKELEY,CA 94709		NON PROFIT	RESOURCES INCLUSION OF TRANSGENER/LGBTQ CHILDREN/YOUTH IN FAITH COMMUNITY	5,000
PACIFICA SCHOOL VOLUNTEERS 375 REINA DEL MAR PACIFICA,CA 94044		NON PROFIT	K-5 LITERACY CLASSROOM VOLUNTEERS PROGRAM	5,000
PALCARE 945 CALIFORNIA DR BURLINGAME,CA 94010		NON PROFIT	LITERACY INITIATIVE PROJECY	5,000
PENINSULA BRIDGE PROGRAM PO BOX 963 MENLO PARK,CA 94026		NON PROFIT	GENERAL SUPPORT, SUMMER AND 8TH GRADE TRANSITIONS PROGRAM	6,000
Total  3a				601,503

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PENINSULA COLLEGE FUND 330 TWIN DOLPHIN DRIVE SUITE 131 REDWOOD CITY,CA 94065		NON PROFIT	MENTORING PROGRAM FOR LOW INCOME FIRST YEAR COLLEGE STUDENTS	5,000
PENINSULA CONFLICT RESOLUTION CENTER 1660 SO AMPHLETT BLVD 219 SAN MATEO,CA 94402		NON PROFIT	PENINSULA CONFLICT RESOLUTION CENTER	5,000
PENINSULA FAMILY SERVICES 24 2ND AVE SAN MATEO,CA 94401		NON PROFIT	CHILD DEVELOPMENT MENTAL HEALTH SERVICES	7,500
PIE RANCH PO BOX 363 PESCADERO,CA 94060		NON PROFIT	YOUTH EDUCATION PROGRAM, PESCADERO/OCEANA HIGH SCHOOLS	5,000
PLANNED PARENTHOOD MAR MONTE 1746 THE ALAMEDA SAN JOSE,CA 95126		NON PROFIT	UNDERSERVED COMMUNITIES PROJECT, SAN MATEO COUNTY	5,000
PLANT WITH PURPOSE 4747 MORENA BLVD SUITE 100 SAN DIEGO,CA 92117		NON PROFIT	REFORESTATION/AGRICULTURE/MICROFINANCE	5,000
PLENTY INTERNATIONAL PO BOX 394 SUMMERTOWN,TN 38483		NON PROFIT	HEALTH/FOOD SECURITY/ECONOMIC DEVELOPMENT, RURAL EL SALVADOR	5,000
RAINBOW NETWORK 2840 E CHESTNUT EXPRESSWAY A SPRINGFIELD,MO 65802		NON PROFIT	HEALTH, NUTRITION- ECONOMIC DEVELOPMENT	5,000
REBUILDING TOGETHER- PENINSULA PO BOX 4031 MENLO PARK,CA 94026		NON PROFIT	CORA SHELTER REHAB PROJECT	7,500
RENAISSANCE ENTREPRENEURSHIP CENTER 275 5TH ST SAN FRANCISCO,CA 94103		NON PROFIT	ENTREPRENEURSHIP PROGRAMS FOR LOW INCOME RESIDENTS, SAN MATEO COUNTY	5,000
RAFTRESOURCE AREA FOR TEACHING 1355 RIDDER PARK DRIVE SAN JOSE,CA 95131		NON PROFIT	SUMMER INSTITUTES FOR SAN MATEO COUNTY EDUCATORS	5,000
SAMARITAN HOUSE 4031 PACIFIC BLVD SAN MATEO,CA 94403		NON PROFIT	FOOD PROGRAM AND CLIENT SERVICES RECURRING GRANT	20,000
SAMARITAN HOUSE 4031 PACIFIC BLVD SAN MATEO,CA 94403		NON PROFIT	FOOD PROGRAM	4,000
SAN MATEO COMMUNITY COLLEGES FOUNDATION 3401 CSM DRIVE SAN MATEO,CA 94403		NON PROFIT	SCHOLARSHIPS- 3 CAMPUSES	18,000
SAN MATEO COUNTY PARKS AND RECREATION FOUNDATION 215 BAY ROAD MENLO PARK,CA 94025		NON PROFIT	CONSERVATION CREW PROGRAM, SAN MATEO COUNTY PARKS	5,000
Total  3a				601,503

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAN MATEO POLICE ACTIVITIES LEAGUE 200 FRANKLIN PKWY SAN MATEO,CA 94402		NON PROFIT	GENERAL PROGRAM SUPPORT	7,500
SAN MATEO YOUTH FOUNDATION 409 SEVILLE WAY SAN MATEO,CA 94403		NON PROFIT	SAN MATEO COUNTY MENTORING AND SCHOLARSHIP PROGRAM	5,000
SECOND HARVEST FOOD BANK 750 CURTNER AVE SAN JOSE,CA 95125		NON PROFIT	FOOD ASSISTANCE/NUTRITION PROGRAMS, SAN MATEO COUNTY	7,500
SEQUIOA ADULT SCHOOL SCHOLARS 3481 JANICE WAY PALO ALTO,CA 94303		NON PROFIT	COMMUNITY COLLEGE SCHOLARSHIPS FOR ADULT SCHOOL GRADUATES	4,600
SERVICE LEAGUE OF SAN MATEO COUNTY 727 MIDDLEFIELD ROAD REDWOOD CITY,CA 94063		NON PROFIT	HOPE HOUSE PROGRAM- PARENTING CLASSES AND CHILDREN'S TRANSPORTATION	5,000
SHERIFF'S ACTIVITY LEAGUE 3151 EDISON WAY REDWOOD CITY,CA 94063		NON PROFIT	MOONRIDGE LITERACY PROGRAM- CUNHA MS/PILARCITOS MENTORING PROGRAM	5,000
SONRISAS COMMUNITY DENTAL CENTER 210 SAN MATEO ROAD HALF MOON BAY,CA 94019		NON PROFIT	ACCESS TO CARE PROGRAM	5,000
ST ANTHONY'S PADUA DINING ROOM 3500 MIDDLEFIELD ROAD MENLO PARK,CA 94025		NON PROFIT	GENERAL PROGRAM SUPPORT	7,500
ST FRANCIS CENTER OF REDWOOD CITY 151 BUCKINGHAM AVE REDWOOD CITY,CA 94063		NON PROFIT	NORTH FAIR OAKS YOUTH INITIATIVE	5,000
ST VINCENT DE PAUL SOCIETY 50 NORTH B ST SAN MATEO,CA 94401		NON PROFIT	CATHERINE'S CENTER	5,000
STARVISTA 610 ELM ST SAN CARLOS,CA 94070		NON PROFIT	HEALTHY HOMES PROJECT	5,000
STRATEGIES FOR INTERNATIONAL DEVELOPMENT 330 PENNSYLVANIA AVE SE SUITE 304 WASHINGTON,DC 20003		NON PROFIT	WOMENS FARMERS RECOVERY PROJECT, GUATEMALA	4,000
SUSTAINABLE HARVEST INTERNATIONAL PO BOX 1447 ELLSWORTH,ME 04605		NON PROFIT	GEBERAL PROGRAM SUPPORT, FOOD RESOURCES- CENTRAL AMERICA	5,000
TEEN SUCCESS INC 576 VALLEY WAY MILPITAS,CA 95035		NON PROFIT	TEEN MOTHERS SUPPORT GROUPS, SAN MATEO COUNTY	10,000
THE BEAT WITHIN PO BOX 34310 SAN FRANCISCO,CA 94134		NON PROFIT	THE BEAT WITHIN, SAN MATEO COUNTY	5,000
Total  3a				601,503

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREES WATER AND PEOPLE 633 REMINGTON ST FT COLLINS,CO 80524		NON PROFIT	GROWING AGRIBUSINESS THROUGH REFORESTATION, EL SLAVADOR	8,658
THE HEAL PROJECT PO BOX 3051 HALF MOON BAY,CA 94019		NON PROFIT	NUTRITION EDUCATION PROGRAM	5,000
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO,CA 94074		NON PROFIT	COST OF 3 DAY, 2 NIGHT ENVIRONMENTAL FIELD TRIP FOR ONE CLASS	6,000
VOCES Y MANOS POR EL DERECHO A LA SALUD PO BOX 10864 OAKLAND,CA 94610		NON PROFIT	YOUTH RURAL DEVELOPMENT INITIATIVE- GUATEMALA	3,000
WOMEN'S FOUNDATION OF CALIFORNIA 340 PINE STREET SUITE 302 SAN FRANCISCO,CA 94104		NON PROFIT	WANDAA- WOMEN'S ACHIEVEMENT NETWORK AND DEVELOPMENT ALLIANCE	5,000
WE TEACH SCIENCE FOUNDATION 405 PRIMROSE ROAD SUITE 200 BURLINGAME,CA 94010		NON PROFIT	REMOTE MATH/SCIENCE TUTORING/MENTORING	5,000
WILDLIFE ASSOCIATES PO BOX 3098 HALF MOON BAY,CA 94019		NON PROFIT	PROGRAMS FOR AT RISK YOUTH	5,000
WINGSWOMEN'S INTERNATIONAL NETWORK FOR GUATEMALAN SOLUTIONS 1043 GRAND AVE 299 ST PAUL,MN 55105		NON PROFIT	FAMILY PLANNING/REPRODUCTIVE HEALTH SERVICES- GUATEMALA	5,000
XELA AID- PARTNERS FOR SELF RELIANCE 111 WEST OCEAN BLVD 409 LONG BEACH,CA 90802		NON PROFIT	CRITICAL HEALTH CARE PROGRAM	5,000
YOUTH COMMUNITY SERVICE 4120 MIDDLEFIELD ROAD ROOM P8 PALO ALTO,CA 94303		NON PROFIT	SERVICE BASED YOUTH LIFE SKILLS DEVELOPMENT	5,000
YOUTH SERVICES BUREAU- SAN MATEO (SAN FRANCISCO YMCA) 1670 SO AMPHLETT BLVD 115 SAN MATEO,CA 94402		NON PROFIT	SUPPORT FOR LOW INCOME FAMILY COUNSELING, SAN MATEO COUNTY	7,500
Total  3a				601,503

TY 2014 Accounting Fees Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	23,185	11,593		12,668

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	1995-06-15	5,164	5,164	SL	5 0000000000000	0	0		
COMPUTER EQUIPMENT	2003-01-02	1,330	1,330	SL	5 0000000000000	0	0		
SOFTWARE	1995-06-15	3,800	3,800	SL	3 0000000000000	0	0		
COPIER	1998-07-15	920	920	SL	5 0000000000000	0	0		
COMPUTER EQUIPMENT	2011-12-14	2,134	890	SL	5 0000000000000	427	0		

TY 2014 Investments Corporate Stock Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	10,131,598	15,373,600

TY 2014 Investments Government Obligations Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

US Government Securities - End of Year Book Value:	28,957
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US Government Securities - End of Year Fair Market Value:	28,164
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State & Local Government Securities - End of Year Book Value:	0
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State & Local Government Securities - End of Year Fair Market Value:	0
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TY 2014 Investments - Other Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	3,507,031	3,773,960
FIXED INCOME	FMV	1,227,600	1,244,987

TY 2014 Land, Etc. Schedule**Name:** ATKINSON FOUNDATION**EIN:** 94-6075613

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	5,164	5,164	0	
COMPUTER EQUIPMENT	1,330	1,330	0	
SOFTWARE	3,800	3,800	0	
COPIER	920	920	0	
COMPUTER EQUIPMENT	2,134	1,317	817	

TY 2014 Other Assets Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	844	844	844

TY 2014 Other Expenses Schedule**Name:** ATKINSON FOUNDATION**EIN:** 94-6075613

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL PROCESSING FEES	2,076	415		1,702
MEMBERSHIPS	1,750	0		1,750
OFFICE SUPPLIES	2,670	800		1,803
ANNUAL REPORT & WEBSITE	1,500	0		1,500
PHONE	1,358	272		1,086
INSURANCE	2,254	451		1,936
POSTAGE	1,137	0		1,137
MEETINGS	9,004	2,701		5,251
STATE FILING FEES	160	0		160
COMPUTER/INTERNET	429	86		343
PUBLICATIONS	70	0		70

TY 2014 Other Income Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	2,179	2,179	2,179

TY 2014 Other Liabilities Schedule**Name:** ATKINSON FOUNDATION**EIN:** 94-6075613

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	54,749	55,255
EXCISE TAX PAYABLE	4,532	11,714
DEFERRED COMPENSATION	0	60,000

TY 2014 Other Professional Fees Schedule

Name: ATKINSON FOUNDATION

EIN: 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL MGMT FEES	97,082	97,082		0

TY 2014 Taxes Schedule**Name:** ATKINSON FOUNDATION**EIN:** 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	7,652	1,530		6,122
FEDERAL EXCISE TAX	34,874	0		0
DEFERRED EXCISE TAX	506	0		0