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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation GEORGE H SANDY FOUNDATION co MUGF UNION BANKNA ACCT 6702042630		A Employer identification number 94-6054473	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 45174		B Telephone number (see instructions) (415) 705-7173	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94145		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 39,171,059		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	246	246		
	4 Dividends and interest from securities.	345,374	345,374		
	5a Gross rents	2,360,818	2,360,818		
	b Net rental income or (loss) <u>1,134,194</u>				
	6a Net gain or (loss) from sale of assets not on line 10	1,083,814			
	b Gross sales price for all assets on line 6a <u>2,297,825</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		1,083,814		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,790,252	3,790,252		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	427,937	363,746		64,191
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	58,783	52,905		5,290
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	46,956	4,278		
	19 Depreciation (attach schedule) and depletion	121,971	121,971		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,113,529	1,113,529		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	1,769,176	1,656,429		69,481
	25 Contributions, gifts, grants paid	1,759,000			1,759,000
	26 Total expenses and disbursements. Add lines 24 and 25	3,528,176	1,656,429		1,828,481
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	262,076			
	b Net investment income (if negative, enter -0-)		2,133,823		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	159,995	208,271	208,271
	3	Accounts receivable ▶ <u>203,989</u>			
		Less allowance for doubtful accounts ▶ _____	83,164	203,989	203,989
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	65,241	63,509	63,509
	10a	Investments—U S and state government obligations (attach schedule)	44,493	32,465	33,780
	b	Investments—corporate stock (attach schedule)	7,923,650	7,952,436	12,257,332
	c	Investments—corporate bonds (attach schedule).	1,168,159	1,013,694	1,111,727
	11	Investments—land, buildings, and equipment basis ▶ <u>5,483,176</u>			
	Less accumulated depreciation (attach schedule) ▶ <u>2,596,041</u>	2,639,796	2,887,135	25,270,000	
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	22,939	22,451	22,451	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,107,437	12,383,950	39,171,059	
Liabilities	17	Accounts payable and accrued expenses	149,926	141,402	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	219,980	242,941	
	23	Total liabilities (add lines 17 through 22)	369,906	384,343	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	5,750,491	5,750,491	
	29	Retained earnings, accumulated income, endowment, or other funds	5,987,040	6,249,116	
	30	Total net assets or fund balances (see instructions)	11,737,531	11,999,607	
	31	Total liabilities and net assets/fund balances (see instructions)	12,107,437	12,383,950	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,737,531
2	Enter amount from Part I, line 27a	262,076
3	Other increases not included in line 2 (itemize) ▶ _____	
4	Add lines 1, 2, and 3	11,999,607
5	Decreases not included in line 2 (itemize) ▶ _____	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	11,999,607

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,083,814
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-21,390

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,856,506	39,019,802	0 04758
2012	1,897,921	38,163,860	0 04973
2011	1,905,519	37,085,342	0 05138
2010	1,762,609	37,957,486	0 04644
2009	1,941,626	37,863,208	0 05128

2	Total of line 1, column (d).	2	0 24641
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04928
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	39,555,073
5	Multiply line 4 by line 3.	5	1,949,353
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	21,338
7	Add lines 5 and 6.	7	1,970,691
8	Enter qualifying distributions from Part XII, line 4.	8	1,828,481

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	42,676
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	42,676
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	42,676
6		Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	39,600		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments. Add lines 6a through 6d.		7	39,600
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	65
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3,141
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b			No
c	Did the foundation file Form 1120-POL for this year?	1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2			No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3			No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a			No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b			No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5			No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7		Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b		Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9			No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of FLEISCHMANN & WADAINCCPAs Telephone no (415) 332-0220 Located at ONE HARBOR DRIVE STE102 SAUSALITO CA ZIP+4 949651433			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
UNION BANK PO BOX 45174 SAN FRANCISCO,CA 941450174	CORP TRUSTEE 15 00	369,297		
THOMAS J FEENEY ESQ 236 WEST PORTAL AVE 847 SAN FRANCISCO,CA 941271423	TRUSTEE 5 00	0		
CHESTER R MACPHEE III PO BOX 591717 SAN FRANCISCO,CA 94159	Trustee 10 00	58,640		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,061,480
b	Average of monthly cash balances.	1b	536,005
c	Fair market value of all other assets (see instructions).	1c	25,559,950
d	Total (add lines 1a, b, and c).	1d	40,157,435
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	40,157,435
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	602,362
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	39,555,073
6	Minimum investment return. Enter 5% of line 5.	6	1,977,754

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,977,754
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	42,676
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	42,676
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,935,078
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,935,078
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,935,078

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,828,481
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,828,481
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,828,481

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,935,078
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				76,921
d From 2012.				18,596
e From 2013.				
f Total of lines 3a through e.	95,517			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,828,481				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				1,828,481
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	95,517			95,517
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				11,080
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CHESTER R MACPHEE III
PO BOX 591717
SAN FRANCISCO, CA 941591717
(415) 705-7156

b

The form in which applications should be submitted and information and materials they should include

LETTERS EXPLAINING QUALIFIED ACTIVITIES UNDER IRC SECTION 501(C)(3)

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTRIBUTIONS ARE MADE PRIMARILY TO SUPPORT LOCAL ACTIVITIES BENEFITTING THE HANDICAPPED AND INFIRMED, AND FOR EDUCATIONAL SUPPORT. HOWEVER, THERE ARE NO SPECIFIC RESTRICTIONS OR LIMITATIONS.

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,759,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
45 SHS AT & T INC	P	2003-07-31	2014-03-24
500 SHS AT & T INC	P	2003-11-21	2014-03-24
795 SHS AT & T INC	P	2003-07-31	2014-03-24
530 SHS AT & T INC	P	2003-11-21	2014-03-24
500 SHS AT & T INC	P	2003-11-21	2014-03-24
530 SHS AT & T INC	P	2003-11-21	2014-03-24
400 SHS CVS HEALTH CORP COM	P	2009-02-20	2014-07-01
300 SHS CHEVRON CORP - COMMON STOCK	P	1996-04-23	2014-05-09
500 SHS CHEVRON CORP - COMMON STOCK	P	1996-04-23	2014-12-03
1000 SHS CISCO SYS INC	P	2009-02-20	2014-05-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,551		1,057	494
17,237		11,590	5,647
27,407		15,344	12,063
18,271		10,328	7,943
17,237		11,594	5,643
18,271		10,331	7,940
30,337		11,483	18,854
37,528		8,644	28,884
56,646		14,407	42,239
23,044		15,100	7,944

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			494
			5,647
			12,063
			7,943
			5,643
			7,940
			18,854
			28,884
			42,239
			7,944

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
400 SHS COLGATE PALMOLIVE CO	P	1998-07-29	2014-12-16
100 SHS CONOCO PHILLIPS COMPANY	P	1995-03-24	2014-04-10
500 SHS CONOCO PHILLIPS COMPANY	P	2000-07-14	2014-05-09
550 SHS DANAHER CORP	P	2009-02-20	2014-05-09
1000 SHS DISNEY (WALT) COMPANY HOLDING CO	P	1996-01-08	2014-05-09
400 SHS DISNEY (WALT) COMPANY HOLDING CO	P	1996-01-08	2014-07-01
500 SHS DISNEY (WALT) COMPANY HOLDING CO	P	2001-03-29	2014-12-03
2500 SHS E M C CORP MASS	P	2013-02-08	2014-09-25
10362 6940 SHS EATON VANCE EMER MKTS LOC INC	P	2011-12-08	2014-01-15
1900 SHS EMERSON ELECTRIC CO	P	1991-11-08	2014-12-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27,261		9,569	17,692
6,976		1,345	5,631
38,607		9,677	28,930
40,400		14,402	25,998
81,471		20,395	61,076
34,481		8,158	26,323
46,372		14,042	32,330
72,136		62,221	9,915
87,876		93,545	-5,669
122,260		23,812	98,448

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			17,692
			5,631
			28,930
			25,998
			61,076
			26,323
			32,330
			9,915
			-5,669
			98,448

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
400 SHS EMERSON ELECTRIC CO	P	2000-09-15	2014-12-16
600 SHS EMERSON ELECTRIC CO	P	2001-04-25	2014-12-16
130 SHS EXXON MOBIL CORP	P	1976-09-13	2014-04-10
460 SHS EXXON MOBIL CORP	P	1976-09-13	2014-05-09
410 SHS EXXON MOBIL CORP	P	1976-09-13	2014-12-03
90 SHS EXXON MOBIL CORP	P	2002-11-27	2014-12-03
1500 SHS GENERAL ELEC CO	P	1998-07-29	2014-12-03
1000 SHS GENERAL MLS INC	P	2005-06-08	2014-07-01
1000 SHS GENERAL MLS INC	P	2005-06-08	2014-09-25
800 SHS INTEL CORP	P	2006-06-29	2014-04-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,105		13,145	10,960
36,158		19,049	17,109
12,579		442	12,137
46,806		1,566	45,240
38,840		1,395	37,445
8,526		3,124	5,402
39,554		44,779	-5,225
52,824		25,450	27,374
50,144		25,450	24,694
21,075		15,184	5,891

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,960
			17,109
			12,137
			45,240
			37,445
			5,402
			-5,225
			27,374
			24,694
			5,891

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
600 SHS INTEL CORP	P	1998-07-29	2014-04-10
100 SHS INTEL CORP	P	2002-11-27	2014-04-10
1000 SHS INTEL CORP	P	2006-11-30	2014-04-10
1000 SHS INTEL CORP	P	2006-11-30	2014-05-09
200 SHS INTERNATIONAL BUSINESS MACHS CORP	P	2004-06-24	2014-03-24
100 SHS INTERNATIONAL BUSINESS MACHS CORP	P	2004-06-24	2014-03-24
100 SHS INTERNATIONAL BUSINESS MACHS CORP	P	2004-06-24	2014-04-10
200 SHS INTERNATIONAL BUSINESS MACHS CORP	P	2004-06-24	2014-07-01
500 SHS JPMORGAN CHASE & CO	P	1998-07-29	2014-12-16
800 SHS JOHNSON & JOHNSON	P	1994-06-27	2014-12-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,807		12,722	3,085
2,634		2,075	559
26,345		21,160	5,185
26,275		21,160	5,115
37,720		18,030	19,690
18,860		9,015	9,845
19,606		9,015	10,591
37,104		18,030	19,074
29,690		19,431	10,259
86,486		8,576	77,910

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,085
			559
			5,185
			5,115
			19,690
			9,845
			10,591
			19,074
			10,259
			77,910

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
15 SHS KIMBERLY CLARK CORP	P	2004-12-01	2014-04-10
200 SHS KIMBERLY CLARK CORP	P	2004-12-01	2014-04-10
400 SHS KIMBERLY CLARK CORP	P	2004-12-01	2014-04-22
400 SHS MCDONALDS CORP	P	1998-07-29	2014-05-09
300 SHS MCDONALDS CORP	P	1998-07-29	2014-12-03
200 SHS MCDONALDS CORP	P	1998-12-04	2014-12-03
510 5 SHS PFIZER INC	P	2002-06-06	2014-12-03
1447 5 SHS PFIZER INC	P	1980-08-14	2014-12-03
42 SHS PFIZER INC	P	2002-06-06	2014-12-03
300 SHS PRAXAIR INC	P	2009-02-20	2014-12-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,668		952	716
22,247		12,696	9,551
43,391		25,391	18,000
41,037		13,359	27,678
28,587		10,020	18,567
19,058		7,026	12,032
16,107		17,602	-1,495
45,671		25,555	20,116
1,325		1,448	-123
38,789		18,823	19,966

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			716
			9,551
			18,000
			27,678
			18,567
			12,032
			-1,495
			20,116
			-123
			19,966

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SHS QUALCOMM INC	P	2010-07-09	2014-12-16
15500 SHS SCHRODER EMERG MKT EQUITY INV	P	2013-02-13	2014-01-31
150000 SHS SOUTHERN CAL EDISON	P	2009-03-17	2014-09-15
185 SHS 3M CO	P	1991-11-08	2014-04-10
150 SHS 3M CO	P	1991-11-08	2014-05-09
1200 SHS WELLS FARGO & CO	P	2000-07-27	2014-12-03
2056 24 SHS FGLMC 5 00% 11/1/21	P	2009-03-27	2014-01-01
2059 33 SHS FGLMC 5 5% 7/1/2021	P	2009-03-27	2014-01-01
2085 68 SHS FNMA 5 00% 7/01/2033	P	2009-03-27	2014-01-01
5409 41 SHS FNMA 5 00% 7/01/2033	P	2009-03-27	2014-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,757		17,015	18,742
192,355		213,745	-21,390
150,000		150,000	
24,785		4,066	20,719
21,147		3,297	17,850
65,045		25,148	39,897
2,056		2,134	-78
2,059		2,153	-94
2,086		2,158	-72
5,409		5,581	-172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			18,742
			-21,390
			20,719
			17,850
			39,897
			-78
			-94
			-72
			-172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			102,739

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALAMEDA COUNTY COMMUNITY FOOD BANK PO BOX 2599 OAKLAND,CA 94614	N/A		To provide nutritious food and nutrition education, distribute food through various networks	20,000
ARRIBA JUNTOS 1850 MISSION STREET SAN FRANCISCO,CA 94103	N/A		To support their automated offices skills program	15,000
Bridge the Gap College Prep Marin C PO Box 139 SAUSALITO,CA 94965	N/A		To provide academic support for vulnerable Marin City students through various educational programs	15,000
Catholic Charities CYO 180 HOWARD STREET SUITE 100 SAN FRANCISCO,CA 94105	N/A		To fund high quality, educational and developmentally appropriate activities to homeless children and youth	10,000
CENTRAL CITY HOSPITALITY HOUSE 290 TURK STREET SAN FRANCISCO,CA 94102	N/A		To provide support services to 8th Street / SOMA / Tenderloin residents in need	35,000
COMMUNITY OVERCOMING RELATIONSHIP A 2211 PALM AVE SAN MATEO,CA 94403	N/A		To provide safety, support and healing to battered women and children	10,000
COMPASS FAMILY SERVICES 49 POWELL STREET 3RD FLOOR SAN FRANCISCO,CA 94102	N/A		To support mental health services to homeless and extremely low income families	5,000
CURRY SENIOR CENTER 333 TURK STREET SAN FRANCISCO,CA 94102	N/A		To provide services to seniors in the Tenderloin including primary health care, health education and behavioral health	15,000
EPISCOPAL COMMUNITY SERVICES OF SF 165 EIGHTH STREET 3RD FLOOR SAN FRANCISCO,CA 94103	N/A		To support for emergency shelter, meals and other safety net services for the homeless	25,000
FACES FAMILY AND CHILD EMPOWERMENT 1101 MASONIC AVENUE SAN FRANCISCO,CA 94102	N/A		To provide affordable and reliable child care to low income San Francisco residents, also provides employment services, counseling and parenting workshops	10,000
FAMILY SCHOOL 3101 MISSION STREET SUITE 101 SAN FRANCISCO,CA 94110	N/A		To provide early education and quality childcare services to low income children with the goal of preparing them for kindergarten	4,000
FOOD BANK OF CONTRA COSTA COUNTY 4010 NELSON AVENUE CONCORD,CA 94520	N/A		To provide nutritional assistance to low-income people in Contra Costa and Solano counties	10,000
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO,CA 94110	N/A		To provide services for low-income and homeless families	50,000
JEWISH FAMILY CHILDREN SERVICES 2150 POST STREET SAN FRANCISCO,CA 94115	N/A		To support their special needs program for children and their families	35,000
LA CAS DE LAS MADRES 1663 MISSION STREET SUITE 225 SAN FRANCISCO,CA 94103	N/A		To provide domestic violence safety net services	40,000
Total  3a				1,759,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LITTLE SISTERS OF THE POOR FOR THE 300 LAKE STREET SAN FRANCISCO,CA 94118	N/A		To provide assisted living and skilled nursing to elderly Bay Area residents in need	20,000
LOAVES AND FISHES OF CONTRA COSTA C 510 GARCIA AVE UNIT H PITTSBURG,CA 94565	N/A		To support their core services	25,000
MEALS ON WHEELS 1375 FAIRFAX AVENUE SAN FRANCISCO,CA 94124	N/A		To provide meals to low-income, homebound seniors	25,000
NORTHERN CA PRESBYTERIAN HOMES SRVC 1525 POST STREET SAN FRANCISOC,CA 94109	N/A		To support AARP Experience Corps Marin Program	25,000
OKIZU 16 DIGITAL DRIVE SUITE 130 NOVATO,CA 94949	N/A		To provide support to Northern California families affected by childhood cancer	15,000
PROJECT OPEN HAND 730 POLK STREET SAN FRANCISCO,CA 94109	N/A		To provide meals to homebound or critically ill individuals and seniors	20,000
RAPHAEL HOUSE 1065 SUTTER STREET SAN FRANCISCO,CA 94109	N/A		To provide support services to homeless children and families and expand services to a larger number of recipients	50,000
REDWOOD EMPIRE FOOD BANK 3990 BRICKWAY BOULEVARD SANTA ROSA,CA 95403	N/A		To support their mobile Food Pantry Program serving low-income families with young children in Sonoma County	20,000
RITTER CENTER PO BOX 3517 SAN RAFAEL,CA 94912	N/A		To assist low-income and homeless populations in Marin County	15,000
SAINT ANTHONYS FOUNDATION 150 GOLDEN GATE AVE SAN FRANCISCO,CA 94102	N/A		To support services to seniors at St Anthonys Dining Room	10,000
SAINT IGNATIUS CHURCH 650 PARKER AVENUE SAN FRANCISCO,CA 94118	N/A		To support their Shelter Meal Program, providing meals to five shelters in San Francisco	10,000
Saint Vincent de Paul Society 1237 Van Ness Avenue San Francisco,CA 94109	N/A		To support Riley Center for Battered Women and their children	50,000
San Francisco and Marin Food Bank 900 Pennsylvania Avenue SAN FRANCISCO,CA 94107	N/A		To support and expand Marin Pantry Network and SF Healthy Children Pantry program	40,000
San Francisco Senior Center 890 Beach Street San Francisco,CA 94109	N/A		To provide support services to low income ethnically diverse seniors	20,000
Second Harvest Food Bank 4001 N 1st Street SAN JOSE,CA 95134	N/A		To provide support for their food assistance programs	20,000
Total  3a				1,759,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Swords to Plowshares 1060 Howard Street San Francisco, CA 94103	N/A		To provide support services to homeless and low-income vets	15,000
Turn On To America 1547 Palos Verdes 315 Walnut Creek, CA 94597	N/A		To provide support to volunteers collecting food donations and distributing to low-income neighborhoods	5,000
Whistlestop 930 Tamalpais Drive San Rafael, CA 94901	N/A		To support programs for providing transportation services, daily nutrition and social connectivity to older low income adults in Marin County	10,000
ARC of San Francisco 1500 Howard Street San Francisco, CA 94103	N/A		To provide support for health advocacy services linking professionals with disabled adults to better access health care	10,000
Blind Babies Foundation 1814 Franklin Street 11th Floor OAKLAND, CA 94612	N/A		To support their programs providing early intervention and education services to young children who are blind or visually impaired	15,000
Bucklew Programs 900 Fifth Avenue Suite 150 SAN RAFAEL, CA 94901	N/A		To provide support for their mental health programs	20,000
CEID CNTR Early Intervention on Dea 1035 Grayson Street Berkeley, CA 94710	N/A		To support their home based education and support program	20,000
Environmental Traveling Companions Fort Mason Center Building C San Francisco, CA 94123	N/A		To support their outdoor adventures and education programs	15,000
Guide Dogs for the Blind 350 LOS RANCHITOS ROAD SAN RAFAEL, CA 94903	N/A		To support programs partnering trained dogs with blind individuals	10,000
Halleck Creek Ranch PO Box 159 NICASIO, CA 94946	N/A		To support their therapeutic horseback riding programs for children with disabilities	10,000
Hearing Speech Center of N CA 1234 Divisadero Street San Francisco, CA 94115	N/A		To support children with hearing loss to become self-assured, confident and independent young adults	10,000
HOPE Services 30 Las Colinas Lane SAN JOSE, CA 95119	N/A		To support their employment program for individuals with developmental disabilities	10,000
IN SPIRIT PO BOX 383 WOODACRE, CA 94973	N/A		To provide support for their Attendant Care Program	10,000
INDEPENDENT LIVING RESOURCE CENTER 825 HOWARD STREET SAN FRANCISCO, CA 94103	N/A		To provide support for services to help people with disabilities manage their own lives and achieve and maintain their independence	15,000
LIGHTHOUSE FOR THE BLIND 214 VAN NESS AVE SAN FRANCISCO, CA 94102	N/A		To support their summer camp program	10,000
Total  3a				1,759,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
OAKES CHILDREN'S CENTER INC 1550 TREAT AVE SAN FRANCISCO,CA 94110	N/A		To support their general operation and core programs	50,000
POMEROY REC REHABILITATION CNTR 207 SKYLINE BLVD SAN FRANCISCO,CA 94132	N/A		To provide support for the after-school program providing recreational, educational, and vocational facilities and services to individuals with disabilities	35,000
Recreation Education and Community PO Box 538 FAIRFAX,CA 94978	N/A		To provide support for their core programs	5,000
Weingarten Childrens Center 3518 Jefferson Ave Redwood City,CA 94062	N/A		To support their early intervention education program to develop auditory and oral expertise in deaf children	20,000
Charles Armstrong School 1405 Solana Drive Belmont,CA 94002	N/A		To support financial aid for students in special education programs	35,000
Disabled Students Prog College of M 5800 Northgate Mall Ste 250 San Rafael,CA 94901	N/A		To provide program support utilizing technology and software to support disabled students program	20,000
Eastside College Preparatory School 1041 Myrtle Street East Palo Alto,CA 94303	N/A		To provide rigorous college prep for low-income, first generation college bound students	20,000
Enterprise for High School 200 Pine Street 6th Floor San Francisco,CA 94104	N/A		To support This Way Ahead program to underserved San Francisco youths	10,000
Mission Delores Academy 3371 16th Street San Francisco,CA 94114	N/A		To support tuition assistance to inner-city low income students	15,000
Neil Armstrong Focus Program 2849 Calais Drive San Ramon,CA 94583	N/A		To support Focus program at Neil Armstrong Elementary School which delivers volunteer, financial, technical and leadership resources	5,000
Saint Ignatius College Preparatory 2001 37th Avenue San Francisco,CA 94116	N/A		To provide support to their educational programs	15,000
Saint Mary's College of California PO Box 3005 Moraga,CA 94575	N/A		To support their Undergraduate Scholarship Assistance Fund	10,000
Stanbridge Academy 515 East Poplar Avenue San Mateo,CA 94401	N/A		To support their tuition assistance program for low-income learning disabled students	35,000
Star Academy 4470 Redwood Hwy San Rafael,CA 94903	N/A		To provide support for the Multi-Sensory Language Arts tutoring program for students with learning differences	25,000
Sterne School 2690 Jackson Street San Francisco,CA 95115	N/A		To provide tuition assistance for students with moderate to severe learning differences	20,000
Total  3a				1,759,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
UOP McGeorge School of Law 3200 Fifth Avenue Sacramento, CA 95817	N/A		To provide support to students while volunteering during summer in public interest organizations	10,000
Alisa Ann Ruch Burn Foundation 4534 Mission Street Suite 5 San Francisco, CA 94112	N/A		To support the statewide organization serving injured burned youth transition to well-adjusted, productive and healthy adults	10,000
Brain Injury Network of the Bay Are 1132 Magnolia Avenue Larkspur, CA 94939	N/A		To provide support for their post-acute non-profit	25,000
Friends of Laguna Honda Hospital 945 Taraval Street 150 San Francisco, CA 94116	N/A		To provide general support for their patient care	30,000
Operation Access 115 Sansome Street Suite 1205 San Francisco, CA 94104	N/A		To support their operations which manage donated surgeries and specialty care to low-income, uninsured Bay Area patients	20,000
Shanti 730 Polk Street San Francisco, CA 94109	N/A		To provide support for vital services to underserved and economically vulnerable persons	10,000
Acknowledge Alliance 2483 Old Middlefield Way Suite 208 Mountain View, CA 94043	N/A		To provide support for the direct psychotherapy services to at-risk youth at Court and Community schools in San Mateo County	20,000
Adolescent Counseling Services 1717 Embarcadero Road Ste 4000 Palo Alto, CA 94303	N/A		To support their Adolescent Substance Abuse Treatment Program	20,000
Advokids 5643 Paradise Drive 12B Corte Madera, CA 94925	N/A		To provide support for legal information, support, and education to advocates for foster children in California	30,000
Alive Free formerly Omega Boys Club 1060 Tennessee St San Francisco, CA 94188	N/A		To provide support to low-income students with academics infused with violence prevention programming	15,000
Boys Girls Club of San Francisco 55 Hawthorne Street Suite 600 San Francisco, CA 94105	N/A		To provide support for their Youth Workforce Development programs	25,000
CASA of San Mateo County 330 Twin Dolphin Dr Ste 139 Redwood City, CA 95065	N/A		To provide support for Court Appointed Special Advocates for abused and neglected children under protection of the court	20,000
City Youth Now 375 Woodside Avenue San Francisco, CA 94127	N/A		To support programs for youths under court jurisdiction through education and literacy	50,000
Family Builders by Adoption 401 Grand Avenue Oakland, CA 94610	N/A		To provide support for finding and developing permanent families for children and youth in foster care	20,000
Holy Family Day Homes of San Franci 299 Delores Avenue San Francisco, CA 94103	N/A		To support their high quality early childhood education and comprehensive family support programs	20,000
Total  3a				1,759,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
Homework Central PO Box 6687 San Mateo, CA 94403	N/A		To assist in general funding for their programs	5,000
Huckleberry Youth Programs 3310 Geary Blvd San Francisco, CA 94118	N/A		To support their programs to service high-needs youths in San Francisco and Marin	10,000
Larkin Street Youth Services 701 Sutter Street 2nd Floor San Francisco, CA 94109	N/A		To support their programs for Housing and Support services	60,000
Northern California Family Center 2244 Pacheco Blvd Martinez, CA 94553	N/A		To support their programs for runaway, abused and homeless youth	15,000
Ravenswood Family Health Center 1798A Bay Road East Palo Alto, CA 94303	N/A		To support their program to provide oral health care and dentistry services to low income underserved young children and children with special needs	15,000
Reading Partners 180 Grand Avenue Oakland, CA 94612	N/A		To provide support for recruiting and training volunteers to work one-on-one with low income students to improve reading skills to grade level	45,000
San Francisco Child Abuse Preventio 1757 Waller Street San Francisco, CA 94117	N/A		To support their program to recruit, train and supervise volunteers to provide individual advocacy and mentoring to foster care kids	30,000
San Francisco CASA 2535 Mission Street San Francisco, CA 94110	N/A		To support their program to recruit, train and supervise volunteers to provide individual advocacy and mentoring to foster care kids	30,000
San Francisco Education Fund 2730 Bryant Street 2nd Floor San Francisco, CA 94110	N/A		To provide support to their programs recruiting and training volunteers in San Francisco schools with emphasis on preparing students from low income high need communities	20,000
Sunny Hills 300 Sunny Hills Drive San Anselmo, CA 94960	N/A		To support programs providing academic and therapeutic activities for children with severe emotional and behavioral difficulties	15,000
Sunset Youth Services 3918 Judah Street San Francisco, CA 94122	N/A		To support Youth Development Program services for high risk youths	20,000
Total  3a				1,759,000

TY 2014 Accounting Fees Schedule**Name:** GEORGE H SANDY FOUNDATION

co MUFG UNION BANKNA ACCT 6702042630

EIN: 94-6054473**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FLEISCHMANN & WADA, INC	58,783	52,905	0	5,290

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: GEORGE H SANDY FOUNDATION
co MUFG UNION BANKNA ACCT 6702042630

EIN: 94-6054473

Software ID: 14000265

Software Version: 2014v5.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ROOF	1987-09-01	30,000	28,643	SL	27 5000	1,091	1,091		
IMPROVEMENTS	1990-05-01	13,878	11,930	SL	27 5000	505	505		
IMPROVEMENTS	1990-07-01	6,203	5,301	SL	27 5000	226	226		
IMPROVEMENTS	1991-05-22	19,974	16,396	SL	27 5000	726	726		
IMPROVEMENTS	1991-09-30	2,442	1,980	SL	27 5000	89	89		
IMPROVEMENTS	1991-05-22	20,159	16,554	SL	27 5000	733	733		
IMPROVEMENTS	1991-11-30	5,000	4,019	SL	27 5000	182	182		
IMPROVEMENTS	1991-11-30	8,900	7,155	SL	27 5000	324	324		
IMPROVEMENTS	1991-09-30	2,984	2,425	SL	27 5000	109	109		
BUILDOUT	1993-01-01	3,969	3,024	SL	27 5000	144	144		
PARAPET PLANS	1993-02-01	2,700	2,051	SL	27 5000	98	98		
BUILDOUT	1993-04-01	3,509	2,645	SL	27 5000	128	128		
BUILDOUT	1993-06-01	4,350	3,240	SL	27 5000	158	158		
BUILDOUT	1993-09-01	9,680	7,157	SL	27 5000	352	352		
PAINTING	1993-07-21	23,152	17,191	SL	27 5000	842	842		
TANK REMOVAL	1993-11-09	20,241	14,843	SL	27 5000	736	736		
TANK REMOVAL	1993-07-28	5,097	3,654	SL	27 5000	185	185		
ROOFING REPAIR	1994-09-09	17,750	12,471	SL	27 5000	645	645		
TILE ROOF PAINTING	1994-12-01	10,950	7,596	SL	27 5000	398	398		
IMPROVEMENTS	1994-12-14	6,404	4,446	SL	27 5000	233	233		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TANK REMOVAL	1994-03-14	6,130	4,404	SL	27 5000	223	223		
IMPROVEMENTS	1994-11-01	38,800	27,044	SL	27 5000	1,411	1,411		
IMPROVEMENTS	1994-02-20	5,650	4,064	SL	27 5000	205	205		
IMPROVEMENTS	1994-03-21	3,520	2,528	SL	27 5000	128	128		
IMPROVEMENTS	1994-05-31	3,113	2,213	SL	27 5000	113	113		
IMPROVEMENTS	1994-10-17	1,935	1,345	SL	27 5000	70	70		
IMPROVEMENTS	1995-03-14	3,904	2,668	SL	27 5000	142	142		
IMPROVEMENTS	1995-03-14	2,250	1,540	SL	27 5000	82	82		
HOT WATER BOILER/TANKS	1995-05-12	9,540	6,463	SL	27 5000	347	347		
IMPROVEMENTS	1995-06-15	5,236	3,525	SL	27 5000	190	190		
IMPROVEMENTS	1995-09-15	14,416	9,586	SL	27 5000	524	524		
IMPROVEMENTS	1995-04-24	6,640	4,510	SL	27 5000	241	241		
IMPROVEMENTS	1995-05-18	7,526	5,103	SL	27 5000	274	274		
ROOFING	1995-06-15	7,400	4,988	SL	27 5000	269	269		
IMPROVEMENTS	1995-08-14	3,200	2,132	SL	27 5000	116	116		
IMPROVEMENTS	1995-03-09	6,250	4,266	SL	27 5000	227	227		
LIGHTING	1995-05-12	3,179	2,160	SL	27 5000	116	116		
IMPROVEMENTS	1995-03-09	4,750	3,251	SL	27 5000	173	173		
IMPROVEMENTS	1995-10-09	5,145	3,405	SL	27 5000	187	187		
IMPROVEMENTS	1996-04-01	2,925	1,878	SL	27 5000	106	106		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS	1996-06-13	18,865	12,034	SL	27 5000	686	686		
ROOFING	1996-12-06	25,850	16,019	SL	27 5000	940	940		
IMPROVEMENTS	1996-11-20	3,700	2,310	SL	27 5000	135	135		
IMPROVEMENTS	1996-11-15	10,112	6,301	SL	27 5000	368	368		
IMPROVEMENTS	1996-03-14	3,600	2,331	SL	27 5000	131	131		
IMPROVEMENTS	1996-04-12	1,140	726	SL	27 5000	41	41		
IMPROVEMENTS	1996-06-06	1,950	1,265	SL	27 5000	71	71		
IMPROVEMENTS	1997-05-14	9,818	5,935	SL	27 5000	357	357		
IMPROVEMENTS	1997-06-26	3,329	2,002	SL	27 5000	121	121		
WALK - DECK	1997-06-12	3,675	2,216	SL	27 5000	134	134		
IMPROVEMENTS	1997-08-14	8,515	5,076	SL	27 5000	310	310		
IMPROVEMENTS	1997-12-15	10,177	5,935	SL	27 5000	370	370		
IMPROVEMENTS	1997-03-13	2,520	1,545	SL	27 5000	92	92		
LAUNDRY ROOM IMPROVEMENTS	1997-05-28	11,565	6,999	SL	27 5000	421	421		
REMODEL IMPROVEMENTS	1997-05-14	12,756	7,714	SL	27 5000	464	464		
IMPROVEMENTS	1997-10-14	4,725	2,788	SL	27 5000	172	172		
REMODEL IMPROVEMENTS	1997-10-14	1,707	1,005	SL	27 5000	62	62		
IMPROVEMENTS	1998-08-14	2,800	1,568	SL	27 5000	102	102		
IMPROVEMENTS	1998-12-14	12,305	6,725	SL	27 5000	447	447		
IMPROVEMENTS	1998-02-11	1,284	746	SL	27 5000	47	47		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS	1998-05-14	5,580	3,172	SL	27 5000	203	203		
IMPROVEMENTS	1998-06-15	13,710	5,471	SL	39 0000	352	352		
IMPROVEMENTS	1998-06-30	9,999	5,657	SL	27 5000	364	364		
IMPROVEMENTS	1998-09-30	6,667	2,615	SL	39 0000	171	171		
IMPROVEMENTS	1998-09-30	6,167	3,425	SL	27 5000	224	224		
IMPROVEMENTS	1998-12-14	10,037	5,490	SL	27 5000	365	365		
BOILER REPLACEMENT	1999-06-02	28,014	14,819	SL	27 5000	1,019	1,019		
ELECTRICAL UPGRADE	1999-06-11	11,484	9,922	SL	27 5000	418	418		
IMPROVEMENTS	2000-03-14	4,763	2,386	SL	27 5000	173	173		
IMPROVEMENTS	2000-04-13	3,205	1,604	SL	27 5000	117	117		
FIRE ESCAPE DECK EXTENSN	2000-12-11	1,800	845	SL	27 5000	65	65		
IMPROVEMENTS REMODEL	2000-12-20	3,500	1,651	SL	27 5000	127	127		
VACANCY UPGRADES	2000-07-11	7,359	3,618	SL	27 5000	268	268		
IMPROVEMENTS	2000-11-06	1,706	811	SL	27 5000	62	62		
IMPROVEMENTS	2001-02-08	4,000	1,868	SL	27 5000	145	145		
IMPROVEMENTS	2001-03-09	6,831	3,173	SL	27 5000	248	248		
SEWER REPLACEMENT	2001-03-13	7,890	3,671	SL	27 5000	287	287		
IMPROVEMENTS	2001-04-04	4,500	2,084	SL	27 5000	164	164		
IMPROVEMENTS	2001-05-16	3,400	1,565	SL	27 5000	124	124		
IMPROVEMENTS	2001-06-20	3,535	1,618	SL	27 5000	129	129		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS	2001-07-16	3,353	1,520	SL	27 5000	122	122		
AUTOMATIC GATE	2001-11-13	1,580	691	SL	27 5000	57	57		
HOT WATER SYSTEM	2001-06-20	3,650	1,668	SL	27 5000	133	133		
IMPROVEMENTS	2001-08-22	2,972	1,336	SL	27 5000	108	108		
IMPROVEMENTS	2001-09-11	2,290	1,020	SL	27 5000	83	83		
IMPROVEMENTS	2002-02-20	11,313	4,881	SL	27 5000	411	411		
ROOF REPAIR	2002-03-21	4,750	2,040	SL	27 5000	173	173		
STEEL DOORS	2002-09-16	7,691	3,162	SL	27 5000	280	280		
IMPROVEMENTS	2002-01-10	6,170	2,679	SL	27 5000	224	224		
IMPROVEMENTS	2002-03-05	5,995	2,571	SL	27 5000	218	218		
ELEVATOR REBUILD	2002-04-28	15,555	6,627	SL	27 5000	566	566		
IMPROVEMENTS	2002-06-26	2,400	1,004	SL	27 5000	87	87		
ELECTRICAL UPGRADE	2002-06-05	4,465	1,870	SL	27 5000	162	162		
ELECTRICAL UPGRADE	2002-07-24	53,720	22,379	SL	27 5000	1,953	1,953		
ELECTRICAL UPGRADE	2002-07-24	12,844	5,351	SL	27 5000	467	467		
IMPROVEMENTS	2002-07-26	21,280	8,869	SL	27 5000	774	774		
IMPROVEMENTS	2002-07-17	3,826	1,593	SL	27 5000	139	139		
REMODEL	2002-09-09	24,950	10,242	SL	27 5000	907	907		
IMPROVEMENTS	2002-10-22	2,200	897	SL	27 5000	80	80		
IMPROVEMENTS	2002-10-22	5,372	2,186	SL	27 5000	195	195		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNACE	2002-10-09	9,781	3,990	SL	27 5000	356	356		
IMPROVEMENTS	2002-12-23	2,800	1,126	SL	27 5000	102	102		
ELECTRICAL WORK	2002-12-02	3,795	1,524	SL	27 5000	138	138		
ROOF REPLACEMENT	2003-03-28	57,580	22,510	SL	27 5000	2,094	2,094		
IMPROVEMENTS	2003-05-22	2,300	889	SL	27 5000	84	84		
IMPROVEMENTS	2003-12-10	4,629	1,694	SL	27 5000	168	168		
ELECTRICAL UPGRADES	2003-04-30	107,284	41,611	SL	27 5000	3,901	3,901		
ELECTRICAL UPGRADES	2003-04-30	3,844	1,493	SL	27 5000	140	140		
IMPROVEMENTS-STOREFRONT	2003-04-30	48,127	18,667	SL	27 5000	1,750	1,750		
IMPROVEMENTS	2003-06-10	18,415	7,091	SL	27 5000	670	670		
ELECTRICAL UPGRADES	2003-07-03	12,171	4,651	SL	27 5000	443	443		
ELECTRICAL UPGRADES	2003-08-18	6,805	2,552	SL	27 5000	247	247		
ELECTRICAL UPGRADES	2003-08-13	36,574	13,854	SL	27 5000	1,330	1,330		
PHONE ACCESS SYSTEM	2003-12-29	3,069	1,120	SL	27 5000	112	112		
IMPROVEMENTS	2004-01-28	5,038	1,823	SL	27 5000	183	183		
IMPROVEMENTS	2004-03-16	19,675	7,001	SL	27 5000	715	715		
IMPROVEMENTS-PULL STN	2004-05-17	1,681	587	SL	27 5000	61	61		
IMPROVEMENTS	2004-06-16	2,075	716	SL	27 5000	75	75		
WIRING/PAINTING	2004-08-12	5,875	2,006	SL	27 5000	214	214		
BLDG EXTERIOR PAINTING	2004-11-30	32,250	10,704	SL	27 5000	1,173	1,173		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS	2004-06-16	11,850	4,112	SL	27 5000	431	431		
IMPROVEMENTS	2004-03-29	2,691	959	SL	27 5000	98	98		
SECURITY CAMERA SYSTEM	2004-12-27	16,380	5,389	SL	27 5000	596	596		
SEC CAMERA WIRING/CONDT	2004-12-27	11,600	3,816	SL	27 5000	422	422		
IMPROVEMENTS	2004-12-07	7,153	2,351	SL	27 5000	260	260		
HEATER/(2) 120 GAL TANKS	2004-11-09	5,975	1,980	SL	27 5000	217	217		
ROOFING	2004-12-21	47,500	15,615	SL	27 5000	1,727	1,727		
IMPROVEMENTS	2005-02-15	21,161	6,825	SL	27 5000	769	769		
IMPROVEMENTS	2005-11-28	15,660	4,623	SL	27 5000	569	569		
SECURITY CAMERAS WIRING	2005-01-15	18,380	5,985	SL	27 5000	668	668		
IMPROVEMENTS	2005-09-28	3,000	904	SL	27 5000	109	109		
IMPROVEMENTS	2005-10-27	2,652	788	SL	27 5000	96	96		
IMPROVEMENTS	2006-08-29	2,478	660	SL	27 5000	90	90		
IMPROVEMENTS	2006-02-21	15,124	4,308	SL	27 5000	550	550		
IMPROVEMENTS	2006-05-26	7,268	2,002	SL	27 5000	264	264		
IMPROVEMENTS	2006-05-26	18,020	4,967	SL	27 5000	655	655		
IMPROVEMENTS	2006-06-28	13,429	3,660	SL	27 5000	488	488		
IMPROVEMENTS	2006-08-29	6,142	1,635	SL	27 5000	223	223		
IMPROVEMENTS	2006-10-12	5,141	1,356	SL	27 5000	187	187		
IMPROVEMENTS	2006-07-17	3,908	1,053	SL	27 5000	142	142		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS	2006-07-20	2,000	541	SL	27 5000	73	73		
IMPROVEMENT - #101	2007-01-29	1,000	249	SL	27 5000	36	36		
IMPROVEMENTS - #305	2007-06-27	5,200	1,229	SL	27 5000	189	189		
IMPROVEMENTS - #305, #406	2007-07-11	5,500	1,300	SL	27 5000	200	200		
ELEVATOR IMPROVEMENTS	2007-09-05	2,485	570	SL	27 5000	90	90		
ELEVATOR IMPROVEMENTS	2007-10-03	3,269	744	SL	27 5000	119	119		
IMPROVEMENTS - #305, #603	2007-06-30	17,153	4,056	SL	27 5000	624	624		
ROOF REPAIR	2007-08-22	4,670	1,077	SL	27 5000	170	170		
IMPROVEMENTS	2007-09-26	9,852	2,238	SL	27 5000	358	358		
IMPROVEMENTS	2007-11-10	21,069	4,721	SL	27 5000	766	766		
IMPROVEMENTS - #503	2008-09-03	10,259	1,989	SL	27 5000	373	373		
FIRE SPRINKLER UPGRADES	2008-07-01	6,350	1,270	SL	27 5000	231	231		
IMPROVEMENTS - #504, #505	2008-09-18	24,049	4,594	SL	27 5000	875	875		
IMPROVEMENTS - #204	2008-11-25	21,555	3,985	SL	27 5000	784	784		
IMPROVEMENTS - #245	2008-11-25	4,093	757	SL	27 5000	149	149		
IMPROVEMENTS - #301	2009-07-16	22,548	3,622	SL	27 5000	820	820		
ELECTRIC OVEN - #301	2009-05-08	1,165	1,087	SL	5 0000	78	78		
GAS RANGE	2009-01-21	623	614	SL	5 0000	9	9		
REFRIGERATOR - #407	2009-01-21	581	571	SL	5 0000	10	10		
GAS RANGE - #508	2009-01-21	565	556	SL	5 0000	9	9		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS - #605	2009-01-21	2,604	467	SL	27 5000	95	95		
IMPROV - HALLWAY PAINTING	2009-03-12	34,958	6,143	SL	27 5000	1,271	1,271		
GARBAGE CHUTE	2009-03-26	14,867	2,569	SL	27 5000	541	541		
IMPROVEMENTS - #302	2009-04-09	22,181	3,833	SL	27 5000	807	807		
IMPROVEMENTS - #203	2009-05-27	2,950	491	SL	27 5000	107	107		
IMPROVEMENTS - #102	2009-06-25	20,084	3,285	SL	27 5000	730	730		
IMPROVEMENTS - #305	2009-09-23	9,848	1,522	SL	27 5000	358	358		
PAINTING- EXTERIOR	2009-12-21	114,069	16,592	SL	27 5000	4,148	4,148		
ROOF REPAIR	2009-12-02	16,250	2,413	SL	27 5000	591	591		
IMPROVEMENTS - #501	2009-11-03	17,427	2,642	SL	27 5000	634	634		
GAS RANGE - #202	2009-09-28	693	591	SL	5 0000	102	102		
GE REFRIGERATOR	2009-09-28	700	595	SL	5 0000	105	105		
IMPROVEMENTS - #208	2009-12-21	7,754	1,128	SL	27 5000	282	282		
IMPROVEMENTS - #603	2010-02-25	5,978	832	SL	27 5000	217	217		
IMPROVEMENTS - #404	2010-04-14	14,029	1,913	SL	27 5000	510	510		
IMPROVEMENTS - #507	2010-04-14	13,000	1,774	SL	27 5000	473	473		
IMPROVEMENTS - #306	2010-05-24	26,000	3,387	SL	27 5000	945	945		
IMPROVEMENTS - #308	2010-10-26	6,869	792	SL	27 5000	250	250		
IMPROVEMENTS - #506	2011-01-25	5,538	587	SL	27 5000	201	201		
IMPROVEMENTS - #703	2011-04-19	26,287	2,549	SL	27 5000	956	956		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS - #606	2011-05-09	10,767	1,045	SL	27 5000	392	392		
RANGE/REFRIGERATOR - #703	2011-03-28	1,376	756	SL	5 0000	275	275		
IMPROVEMENTS - #108	2011-07-11	12,710	1,155	SL	27 5000	462	462		
IMPROVEMENTS - #206	2011-07-11	6,024	548	SL	27 5000	219	219		
IMPROVEMENTS - #408	2011-10-26	16,800	1,324	SL	27 5000	611	611		
IMPROVEMENTS - #307	2011-11-10	11,294	890	SL	27 5000	411	411		
ELEVATOR RENOVATIONS	2011-01-26	919,063	97,475	SL	27 5000	33,420	33,420		
IMPROVEMENTS - #202	2012-08-24	29,171	1,415	SL	27 5000	1,061	1,061		
RANGE/DISHWASHER - #202	2012-08-24	1,435	383	SL	5 0000	287	287		
IMPROVEMENTS - #401	2013-05-14	39,204	950	SL	27 5000	1,426	1,426		
ELECTRICAL, GARAGE DOOR	2013-04-05	6,330	173	SL	27 5000	230	230		
APPLIANCES UNIT #401	2013-02-15	2,499	458	SL	5 0000	500	500		
REFRIGERATOR	2013-06-21	1,621	162	SL	5 0000	324	324		
IMPROVEMENTS - #501	2013-08-29	39,685	481	SL	27 5000	1,443	1,443		
PAINTING - BUILDING	2013-10-18	51,880	314	SL	27 5000	1,887	1,887		
IMPROVEMENTS - #602	2013-10-10	10,550	96	SL	27 5000	384	384		
ELEVATOR IMPROVEMENTS	2013-11-20	10,750	33	SL	27 5000	391	391		
IMPROVEMENTS - #602	2013-12-19	39,639		SL	27 5000	1,441	1,441		
APPLIANCES UNIT #501	2013-10-10	2,721	136	SL	5 0000	544	544		
APPLIANCES UNIT #283	2013-11-30	2,584	43	SL	5 0000	517	517		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
WATER BOILER/STORAGE TANK	2014-03-27	23,260		SL	27 5000	634	634		
GUTTER REPLACEMENTS	2014-09-06	10,514		SL	27 5000	127	127		
PAINTING - PACIFIC AVE	2014-11-30	255,600		SL	27 5000	775	775		
IMPROVEMENTS - #604	2014-01-01	2,800		SL	27 5000	102	102		
IMPROVEMENTS - #201	2014-07-03	49,142		SL	27 5000	893	893		
IMPROVEMENTS - #107	2014-10-02	20,550		SL	27 5000	187	187		
APPLIANCES - UNIT # 201	2014-07-08	3,301		SL	5 0000	330	330		
DVR RECORDER SECURITY	2014-10-07	4,141		SL	5 0000	207	207		

TY 2014 Investments - Land Schedule**Name:** GEORGE H SANDY FOUNDATION

co MUG UNION BANKNA ACCT 6702042630

EIN: 94-6054473**Software ID:** 14000265**Software Version:** 2014v5.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Buildings	5,119,572	2,596,041	2,523,531	25,270,000
Land	363,604		363,604	

TY 2014 Other Assets Schedule**Name:** GEORGE H SANDY FOUNDATION

co MUFG UNION BANKNA ACCT 6702042630

EIN: 94-6054473**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST/DIVIDENDS RECEIVABLE	22,939	22,451	22,451

TY 2014 Other Expenses Schedule**Name:** GEORGE H SANDY FOUNDATION

co MUFG UNION BANKNA ACCT 6702042630

EIN: 94-6054473**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE EXPENSES	447	447		
APPRAISAL FEE	3,750	3,750		
MISCELLANEOUS	4,679	4,679		
Rental Expenses	1,104,653	1,104,653		

TY 2014 Other Liabilities Schedule**Name:** GEORGE H SANDY FOUNDATION

co MUFG UNION BANKNA ACCT 6702042630

EIN: 94-6054473**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value
DEPOSITS	201,888	232,171
EXCISE TAX PAYABLE	10,454	3,132
DUE TO OTHERS	7,638	7,638

TY 2014 Taxes Schedule**Name:** GEORGE H SANDY FOUNDATION

co MUG UNION BANKNA ACCT 6702042630

EIN: 94-6054473**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	42,678			
FOREIGN TAXES PAID	4,278	4,278		

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94-6054473
George H. Sandy Foundation

Part II: Investments - Securities - Line 10(a)

<u>Par Value/ Units</u>	<u>U S Government Obligations</u>	<u>Cost or Basis</u>	<u>Market Value</u>
5.722 40	Federal Home Loan Mtg Corp 5 00% 11/1/2021	\$ 5.940	\$ 6.149
5.473 95	Federal Home Mortgage Corp Pool 5 50% 7/1/2021	5.724	5.964
7.136 11	Federal National Mtg Assn Pool 5 00% 7/1/2033	7.384	7.905
13.002 57	Federal National Mtg Assn Pool 4 50% 7/1/2033	13.417	13.762
	Total U S Government Obligations	\$ 32.465	\$ 33.780

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George H. Sandy Foundation

Part II: Investments - Securities - Line 10(b)

<u>Number of Shares</u>	<u>Common and Preferred Stock</u>	<u>Cost or Basis</u>	<u>Market Value</u>
3.500	Abbott Labs	\$ 79.766	\$ 157.570
3.500	Abbvie Inc Com	86.499	229.040
2.400	American Express	101.304	223.296
2.450	Apple	119.225	270.431
1.900	Baxter Intl Inc	76.734	139.251
983	Berkshire Hathaway Inc Del Cl B New	22.015	147.597
1.500	Chevron Corp Com	55.861	168.270
5.000	Cisco Systems Inc	98.270	139.075
2.000	Colgate Palmolive Co	49.945	138.380
2.600	Comcast Corp	128.994	150.826
2.500	ConocoPhillips	53.756	172.650
1.300	Costco Wholesale Corp New Com	44.283	184.275
2.600	CVS Caremark Corporation	83.788	250.406
2.300	Danaher Corp	60.228	197.133
2.500	Disney, Walt Co Inc	53.274	235.475
1.000	DuPont Nemours & Co Com	42.741	73.940
750	Eaton Corp PLC Shs	53.521	50.970
700	Ecolab Inc Com	38.478	73.164
880	EOG Res Inc Com	71.117	81.022
1.500	Exxon Mobil Corporation	72.531	138.675
10.100	General Electric Co	301.328	255.227
250	Google Inc Cl A	68.235	132.665
250	Google Inc Cl C	68.017	131.600
2.000	HCA Holdings Inc Com	100.700	146.780
3.335	Home Depot, Inc	82.636	350.075
3.000	Intel Corp	63.479	108.870
2.000	Johnson & Johnson Com	50.496	209.140
5.500	JPMorgan Chase & Co	202.010	344.190
1.000	Linear Technology Corp Com	47.255	45.600
1.000	McDonalds Corp	25.232	93.700
6.600	Microsoft Corp	187.679	306.570
1.300	Nextera Energy Inc Com	40.934	138.177
5.500	Oracle Corp Com	109.955	247.335
2.300	Pepsico Inc Com	89.568	217.488
9.147	Pfizer Inc	270.098	284.929
800	Praxair Inc	55.716	103.648
2.500	Qualcomm Inc Com	113.605	185.825
1.900	Schlumberger Ltd Com	76.568	162.279
2.000	Schwab Charles Corp New Com	52.670	60.380
2.000	Target Corp	58.743	151.820
1.300	Tractor Supply Co	94.168	102.466
1.350	3M Co Com	29.669	221.832
2.600	Verizon Communications	30.498	121.628
6.800	Wells Fargo & Co	161.460	372.776
Total Common and Preferred Stocks		\$ 3,773.049	\$ 7,716.446

Form 990PF - Year 2014**94-6054473****George H. Sandy Foundation****Part II: Investments - Securities - Line 10(b)**

<u>Units</u>	<u>Mutual Funds</u>	<u>Cost or Basis</u>	<u>Market Value</u>
36,497 878	Columbia Small Cap Value Fund II Class Z	\$ 470.213	\$ 641.268
24,958 313	Payden Low Duration Fund	251.829	251.330
15,432 933	Dodge & Cox International Stock Fund	626.946	649.881
14,260 538	MFS International Growth Fund Class	423.592	410.561
15,668 104	Pimco High Yield Fund	138.044	143.206
42,055 183	Eaton Vance Floating Rate & High Income Fund	380.000	368.824
55,520 148	Eaton Vance Global Macro Absolute Return Fund	536.071	516.893
15,112 423	Nationwide Geneva Small Cap Growth Fund	406.121	620.365
48,146 010	Nationwide Bailard International Equities Fund	327.840	375.057
30,912 755	Schroder Emerging Market Equity Fund	426.287	389.192
10,140 114	Lazard Emerging Markets Institutional Fund	192.444	174.309
	Total Mutual Funds	\$ <u>4,179,387</u>	\$ <u>4,540,886</u>
	Total Corporate Stocks and Funds	\$ <u>7,952,436</u>	\$ <u>12,257,332</u>

Form 990PF - Year 2014
94-6054473
George H. Sandy Foundation

Part II: Investments - Securities - Line 10(c)

<u>Par</u> <u>Value</u>	<u>Corporate Bonds</u>	<u>Cost or</u> <u>Basis</u>	<u>Market</u> <u>Value</u>
250.000	Amgen Incorporated 5 70% 2/1/2019	\$ 254.147	\$ 281.220
250.000	Carolina Power & Light Bonds 5 30% 1/15/2019	253.304	280.113
150.000	Duke Energy Corp 5 30% 10/1/2015	150.485	155.110
100.000	International Business Machines 5 7% 9/14/2017	101.327	111.444
150.000	Pfizer Inc 6 20% 3/15/2019	152.609	174.509
100.000	Wal Mart Stores Inc 5 3750% 4/5/2017	<u>101.822</u>	<u>109.331</u>
	Total Corporate Bonds	\$ <u><u>1,013.694</u></u>	\$ <u><u>1,111.727</u></u>