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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

Fo	r cale	ndar year 2014 or tax year beginning		, and	ending		
Na	me of fo	undation			A Employe	r identification numbe	ī
		OPKINS TRUST					
Nu	mber an	d street (or P O box number if mail is not delivered to street address)	Room	r/suite		94-6052489)
		rgo Bank N.A. Trust Tax Dept - 1 W 4th St 4th Floor MAC	C D4000-041		B Telephone	e number (see instruction	ons)
City	y or town	n State	ZIP code				
		Salem NC	<u>27101-38</u>	18	ļ	(888) 730-493	33
For	eign cou	untry name Foreign province/state/county	Foreign posta	al code	C If exempt	ion application is pendi	ng, check here 🕨 🗌
G	Check	k all that apply: Initial return Initial return of	of a former public of	charity	D 1. Foreig	n organizations, check	here ►
		☐ Final return ☐ Amended ret			2. Foreig	n organizations meeting	g the 85% test,
		Address change Name change			į.	here and attach compu	
H	Check	k type of organization: 💢 Section 501(c)(3) exempt pri	vate foundation		, ,	foundation status was t	erminated under
Щ	Section	on 4947(a)(1) nonexempt charitable trust 🏻 Other taxa	able private founda	ation	Section 50	07(b)(1)(A), check here	
i	Fairn	narket value of all assets at J Accounting method	X Cash A	ccrual	F If the four	idation is in a 60-month	termination
	end o	f year (from Part II, col. (c), Other (specify)			1	tion 507(b)(1)(B), chec	
		6) ▶ \$ 14,709,046 (Part I, column (d) must be	on cash basis)				
Р	art I		(a) Revenue and				(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily	expenses per	``,	t investment	(c) Adjusted net	for charitable
		equal the amounts in column (a) (see instructions))	books	l IT	ncome	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)				,	(cash basis diny)
	-2	Check ► X if the foundation is not required to attach Sch. B	,				
	-3	Interest on savings and temporary cash investments			******		
	4	Dividends and interest from securities	313,452		307,697		
_	5a	Gross rents	0,0,702		007,007		
٦	b	Net rental income or (loss)					7
à	6a	Net gain or (loss) from sale of assets not on line 10	1,667,182		_	* * * * / .	`
ijž	b	Gross sales price for all assets on line 6a 9,390,779	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			^	· .
ē	7	Capital gain net income (from Part IV, line 2)			1,667,182		,
Revenue	8	Net short-term capital gain	/		, , ,		
٠	9	Income modifications			······································		
. •	10a	Gross sales less returns and allowances	· · · · · · · · · · · · · · · · · · ·			, ,	7 .
•	b	Less. Cost of goods sold	,	7.7			^ ·
	С	Gross profit or (loss) (attach schedule)					,
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	1,980,634		1,974,879	0	
	13	Compensation of officers, directors, trustees, etc.	154,921		116,191		38,730
Expenses	14	Other employee salaries and wages					
ů	15	Pension plans, employee benefits					
ğ,	16a	Legal fees (attach schedule)	525				525
ũ	ь	Accounting fees (attach schedule)	1,105				1,105
۷e	c	Other professional fees (attach schedule)					
aţ	17	Interest					
šťr	18	Taxes (attach schedule) (see instructions)	39,579		3,579		
<u> </u>	19	Depreciation (attach schedule) and depletion .					3
Έ	20	Occupancy					
Operating and Administrative	21	Travel, conferences, and meetings			************		
D	22	Printing and publications					
an	23	Other expenses (attach schedule)	896		886		10
ng	24	Total operating and administrative expenses.					
ati		Add lines 13 through 23	197,026		120,656		40,370
er	25	Contributions, gifts, grants paid	656,533				656,533
d	26	Total expenses and disbursements. Add lines 24 and 25.	853,559		120,656	0	696,903
	27	Subtract line 26 from line 12	12.1 M. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.				1
	a	Excess of revenue over expenses and disbursements	1,127,075	-			
	b	Net investment income (if negative, enter -0-) .			1,854,223		
		Adjusted net income (if negative, enter -0-)				0	, , ,

Э	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		f year			
<u></u>		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash—non-interest-bearing	7,778	3,486	3,486			
	2	Savings and temporary cash investments	480,768	1,037,676	1,037,676			
	3	Accounts receivable		·				
	İ	Less: allowance for doubtful accounts		, , , , , , , , , , , , , , , , , , ,				
	4	Pledges receivable ▶			a Sara Commence and			
	1	Less' allowance for doubtful accounts			1 2 1 1 . YWY WIN 2 . YW			
	5	Grants receivable	 					
	6	Receivables due from officers, directors, trustees, and other						
	٥	·	1					
	۱_	disqualified persons (attach schedule) (see instructions) .						
	7	Other notes and loans receivable (attach schedule)		d als managed to the	comment and			
		Less: allowance for doubtful accounts						
Assets	8	Inventories for sale or use		 				
ŝŝ	9	Prepaid expenses and deferred charges	l					
۲	10a	Investments—U S and state government obligations (attach schedule)						
	b	Investments—corporate stock (attach schedule)						
	C	Investments—corporate bonds (attach schedule)	{					
	11	Investments—land, buildings, and equipment, basis						
	1	Less accumulated depreciation (attach schedule)		, ,				
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)	10 974 767	11 121 242	13,667,888			
	ł	investments—other (attach schedule)	10,874,787	<u>11,431,343</u>				
	14	Land, buildings, and equipment: basis		** *** *** ** ** **	·			
	1	Less accumulated depreciation (attach schedule)						
	15	Other assets (describe >						
	16	Total assets (to be completed by all filers—see the	j j					
		ınstructions. Also, see page 1, item I)	11,363,313	12,472,505	14,709,050			
	17	Accounts payable and accrued expenses			, , , ,			
10	18	Grants payable	{					
Liabilities	19	Deferred revenue						
Ξ	20	Loans from officers, directors, trustees, and other disqualified persons						
ab	21	Mortgages and other notes payable (attach schedule)						
Ξ	22		<u> </u>					
	23	Other liabilities (describe Total liabilities (add lines 17 through 22)	lol	0				
	123	Total liabilities (add lines 17 through 22)	ļ					
Ŋ	1	Foundations that follow SFAS 117, check here \rightarrow			1 1			
2		and complete lines 24 through 26 and lines 30 and 31.	1		l' ,			
a	24	Unrestricted			, , 1			
3al	25	Temporarily restricted						
7	26	Permanently restricted			*			
und Balances	1	Foundations that do not follow SFAS 117, check here	{					
-	1	and complete lines 27 through 31.	}					
Net Assets or	27	Capital stock, trust principal, or current funds	11,363,313	12,472,505				
ţ	28	Paid-in or capital surplus, or land, bldg., and equipment fund						
Ş	29	Retained earnings, accumulated income, endowment, or other funds						
As	30	Total net assets or fund balances (see instructions)	11,363,313	12,472,505	, ,			
7	1		11,303,313	12,412,000	ě			
ž	31	Total liabilities and net assets/fund balances (see	44 000 040	40 470 505				
-		instructions)	11,363,313	12,472,505	<u></u>			
	art III	Analysis of Changes in Net Assets or Fund Balances						
1		net assets or fund balances at beginning of year-Part II, column (
		of-year figure reported on prior year's return)		1	11,363,313 1,127,075			
2		Enter amount from Part I, line 27a						
3	Other	r increases not included in line 2 (itemize) See Attached State	ment	3	19,089			
		ines 1, 2, and 3		. 4	12,509,477			
		eases not included in line 2 (itemize) See Attached Statement		5	36,972			
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II. column (b). line		12,472,505			
	. 5.01	The second of th	.,					

Part		d Losses for Tax on Investn he kind(s) of property sold (e.g., real estat		(b) How acquired P—Purchase	(c) D	ate acquired	(d) Date sold
		ouse, or common stock, 200 shs MLC Co	<u>) </u>	D—Donation	(mo	o, day, yr)	(mo , day, уг)
<u>1a</u>	See Attached Statement						
<u> </u>	See Attached Statement			- -			
c _	See Attached Statement See Attached Statement			- 			
<u>ч</u>	See Attached Statement						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis bense of sale			n or (loss) f) minus (g)
a							0
<u>b</u>							0
<u>C</u>							0
<u>d</u>							0
<u>е</u>		<u></u>	<u> </u>				0
	Complete only for assets sh	nowing gain in column (h) and owned					(h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	, , ,	ess of col (i) ol (į), if any			less than -0-) or om col (h))
a		40011201100		or (// u/			0
<u>b</u>							0
c							0
d							0
е							0
2	Capital gain net income o		also enter in P), enter -0- in P		2		1,667,182
3	Net short-term capital gail	n or (loss) as defined in sections	1222(5) and (6	S).			
	If gain, also enter in Part I	i, line 8, column (c) (see instructi	ons) If (loss), e	enter -0- in			
	Part I, line 8	······	<u> </u>	<u></u>	3		0
		section 4942 tax on the distribut qualify under section 4940(e). D			ase pe	nod?	☐ Yes 🛛 No
1		ount in each column for each yea			king ar	ny entries.	
	(a)	(b)		(c)			(d)
Cal	Base period years endar year (or tax year beginning in	Adjusted avaliture distribution	ns Net value	of noncharitable-use a	ssets		tribution ratio
	2013	63	2,657	13,339	9,092		0.047429
	2012		2,131	12,148	3,117		0 044627
	2011		3,830	11,227			0 050218
	2010		6,947	11,703			0 033918
	2009		6,898	10,516	5,7181		0.043445
2	Total of line 1, column (d)				}	2	0 219637
2 3)..... for the 5-year base period—divid		ine 2 by 5 or by th	: · }		0 2 19037
J		dation has been in existence if le			"·	3	0 043927
4	Enter the net value of nor	ncharitable-use assets for 2014 fi	rom Part X, line	5	.	4	14,540,645
5	Multiply line 4 by line 3					5	638,727
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b))		.	6	18,542
7	Add lines 5 and 6					7	657,269
8	Enter qualifying distribution	ons from Part XII. line 4				8	696,903
-		ater than line 7, check the box in			at part		

1a Exempt cereation Suminations described in section 4940(a)(2), check here	Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instruction	ns)		
Dele of number of determination letter. Dele of number of with the process of t	1a			,	1
here ► ☑ and enter 1% of Part I, line 27b. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) Part I, line 12, col. (b) Tax under section 611 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Add lines 1 and 2 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract tine 4 from line 3 if zero or less, enter -0- Tax based on investment income. Subtract tine 4 from line 3 if zero or less, enter -0- Tax based on investment income. Subtract tine 4 from line 3 if zero or less, enter -0- Tax based on investment income. Subtract tine 4 from line 3 if zero or less, enter -0- Tax based on investment and 2013 overpayment credited to 2014 Exempt foreign organizations—tax withheld at source Tax paid with splicitation for extension of time to file (Form 8868) Exempt foreign organizations—tax withheld at source Tax based with splicitation for extension of time to file (Form 8868) Exter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Exter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Total credits and payments. Add lines 6a through 6d Exter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Tax due. If the total of lines 5 and 5 is more than hine 7, enter amount owned Tax due. If the total of lines 5 and 5 is more than hine 7, enter amount owned Tax due. If the total of lines 5 and 5 is more than hine 7, enter amount owned Tax due. If the total of lines 5 and 5 is more than the total of lines 5 and 8, enter the amount of line 10 be Credited to 2015 estimated tax. Tax due. If the total of lines 5 and 5 is more than the total of lines 5 and 8, enter the amount of line 10 be Credited to 2015 estimated tax. Tax the remaining time 10 be Credited to 2015 estimated tax. Tax the remaining time 10 be Credited 2			ge V	,	1
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 Subitite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 Subitite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment Income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment Income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 6 Exempt foreign organizations—tax withheld at source 6 Tax paid with application for extension of time to file (from 8868) 6 Exempt foreign organizations—tax withheld at source 6 Tax paid with application for extension of time to file (from 8868) 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in fore 220 is attached 9 Tax due. If the fail of lines 5 and 8 is more than iner 2, enter amount overpaid 10 Overpayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tax due. If the 7 is more than the 10 total of the 25 trust and 10 trust	þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check	18	3,542	L
Part I, line 12, cot (b) Tax uper section \$11 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2. Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract time 4 from line 3. If zero or less, enter -0 Tax based on investment income. Subtract time 4 from line 3. If zero or less, enter -0 Credits/Payments. 2014 estimated tax payments and 2013 overpayment credited to 2014 Bax 41,538 b Exempt foreign organizations—tax withheld at source Tax paid with application for extension of time to file (Form 8868). Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d. Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d. Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owerpaid. Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owerpaid. Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owerpaid. Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 5 and 8 is more than line 7, enter amount owed Tax due; If the total of lines 6 is more than line 7, enter amount owed Tax due; If the total of lines 6 is more than line 7, enter amount ower amoun		here ► 🗵 and enter 1% of Part I, line 27b			
2 0 18.4 Add lines 1 and 2 3 18.542 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 18.542 5 Tax based on investiment Income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 18.542 6 Credis/Payments. a 2014 estimated tax payments and 2013 overpayment credited to 2014 6 8 41,538 6	C		خيد بيوس		
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A substitle A (income) tax (domestic section 497(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Credis/Payments. 2 2014 estimated tax payments and 2013 overpayment credited to 2014 Exempt foreign organizations—tax withheld at source Tax paid with application for extension of time to file (Form 8868) Exampt foreign organizations—tax withheld at source Tax paid with application for extension of time to file (Form 8868) Exampt foreign organizations—tax withheld at source Tax disc, if the total of lines 5 and 8 is more than line 7, enter amount owed Total credits and payments. Add lines 6a through 6d Total		· · · · · · · · · · · · · · · · · · ·		0	
5 Tax based on investment income. Subtract hine 4 from line 3 if zero or less, enter -0- Credistify Payments. a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations—lax withheld at source C Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld d Backup withholding erroneously withheld T Total credits and payments. Add lines 6 at through 6d Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid D Overpayment. If line 7 is more than 1500 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1 aor 1 th, etach a detailed description of the activities D It did to foundation the form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (i) On the foundation by the foundation in connection with the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments of the foundation directly of the chang	-		18	3,542	
6 Credits/Payments. a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroreously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroreously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroreously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroreously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroreously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroreously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroreously with 6d Total credits and payments. Add lines 6a through 6d Backup withholding erroreously with 6d Total credits and payments. Add lines 6a through 6d Total credits and					
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be Credited to 2015 estimated tax 18,542 Refunded 11 29,668 12 20,144 13 Enter the amount of line 10 be Credited to 2015 estimated tax 18,542 Refunded 11 29,668 14 29,668 15 Enter the amount of line 10 be Credited to 2015 estimated tax 18,542 Refunded 11 29,668 16 25,214 8 Enter the amount of line 10 be Credited to 2015 estimated tax 18,542 Refunded 11 29,668 17 26,6752 18 Enter the amount of line 10 be Credited to 2015 estimated tax 18,542 Refunded 11 29,668 17 26,768 18 Enter the amount of line 10 be Credited to 2015 estimated tax 18,542 Refunded 11 29,668 18 21 29,668 19 20 20 20 20 20 20 20 20 20 20 20 20 20			18	3,542	
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		names and addresses	1 10		L X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," statch statement (see instructions). 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ WELLS FARGO BANK N.A. Telephone no ▶ 889-739-9933. 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year. ▶ 15 N/A 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶ Part VIIB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly)? (1) Enagae in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official	Part	VII-A Statements Regarding Activities (continued)			
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Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
Website address ▶ N/A 14 The books are in care of ▶ WELLS FARGO BANK N.A Located at ▶ 1W 4th \$t. 4th Floor MAC 04000-041 Winston Salem NC ZIP+4 ▶ 27191-3818 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶ Part VIES Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 ff any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Enclade in the sale or exchange, or leasing of property with a disqualified person?		person had advisory privileges? If "Yes," attach statement (see instructions)	_		<u> </u>
The books are in care of ► WELLS FARGO BANK N.A. The looks are in care of ► WELLS FARGO BANK N.A. Located at ► 1W 4th St 4th Floor MAC D4000-991 Winston Salem NC. Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year. At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes No over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes No Yes inter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes No Yes Interest and Yes Interest	13		13	_X_	L
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over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶ Part VILE Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16			Yes	No
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Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax vear(s) beginning before 2014? If "Yes," list the years 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in	. ` `		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax vear(s) beginning before 2014?			1b		X
were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax vear(s) beginning before 2014? If "Yes," list the years ▶ 20			` ′	,	
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax vear(s) beginning before 2014? If "Yes," list the years ▶ 20, 20	С		,	est 9	
operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax vear(s) beginning before 2014? If "Yes," list the years ▶ 20 , 20 , 20 . b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 . Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	_		1c		<u>, X</u>
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	2	· · · · · · · · · · · · · · · · · · ·	<i>\ \ .</i>	,	()
6e. Part XIII) for tax year(s) beginning before 2014?	_	= · · · · · · · · · · · · · · · · · · ·	, ,	,	
If "Yes," list the years 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	а	At the end of tax year 2014, did the foundation have any undistributed income (lines bd and fee Part XIII) for tax year(s) beginning before 20142		`	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)			\$,	1
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	h			٠,	
all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	~		١,,,		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20			2b	N/A	
20, 20, 20, 20, 20	С	·			- 1
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					, ,
r () o A	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	,		
				·	1
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	b				i
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			, `		3
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse				,	
of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			26	NI/A	
foundation had excess business holdings in 2014)	40	•		IN/A	X
 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its 	_		+a		 ^ -
	5		4b	1	\mathbf{x}^{-1}

Par	VII-3 Statements Regarding Activities	or Whi	ich Form 47	20 Ma	y Be Req	uired (continue	d)			
5a	During the year did the foundation pay or incur ar (1) Carry on propaganda, or otherwise attempt to			(sectio	n 4945(e))	?	Yes	⊠ No			
	(2) Influence the outcome of any specific public edurectly or indirectly, any voter registration drives					on,	Yes	⊠ No			Jones o managed
	(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No								1		To different
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)										* * comment
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?										7
þ	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notice							bed in	5b	N/A	
С	Organizations relying on a current notice regarding disaster assistance check here										* ************************************
	If "Yes," attach the statement required by Regula	tions se	ction 53 494	5–5(d)							
6a	Did the foundation, during the year, receive any f on a personal benefit contract?						Yes	⊠ No		w-v	1
b	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870	s, direct	tly or indirect	y, on a	personal b	enefit c	ontract?		6b		<u> </u>
	At any time during the tax year, was the foundation a p					the trai	☐ Yes nsaction?		7b	Ñ/Α	أ. ي.
Par	VIII Information About Officers, Direct	ors, Tr	ustees, Fo	undati	on Manag	jers, H	lighly Pa	aid Em	ploye	es,	
	and Contractors										
4	lighall afficers discours towards a few dation			.:		/ i-		1			
1_	List all officers, directors, trustees, foundation		gers and the		pensation mpensation		struction Contribution		(e) Eyne	2050 20	
	(a) Name and address	(b) Title hou devot	e, and average rs per week ed to position	(c) Co (If i		(d) emple		s to plans	(e) Expe	ense aco allowan	
Vells		(b) Title hou	e, and average rs per week ed to position	(c) Co (If i	mpensation not paid.	(d) emple	Contribution yee benefit	s to plans			
Vells	(a) Name and address Fargo Bank, N.A.	(b) Title hou devot	e, and average rs per week ed to position e	(c) Co (If i	mpensation not paid, iter -0-)	(d) emple	Contribution yee benefit	s to plans			
Vells	(a) Name and address Fargo Bank, N A. th St 4th Floor MAC D4000-041 Winston Salem, ((b) Title hou devot	e, and average rs per week ed to position e	(c) Co (If i	mpensation not paid, iter -0-)	(d) emple	Contribution yee benefit	s to plans			
Vells	(a) Name and address Fargo Bank, N A. th St 4th Floor MAC D4000-041 Winston Salem, ((b) Trili hou devot Truste	e, and average rs per week ed to position e 4.00	(c) Co (lf I er	mpensation not paid, ster -0-)	(d) emplo and def	Contribution	is to plans ensation	other	ailowan	ces
Vells	(a) Name and address Fargo Bank, N A. th St 4th Floor MAC D4000-041 Winston Salem, ((b) Trili hou devot Truste	e, and average rs per week ed to position e 4.00	(c) Co (lf I er	mpensation not paid, ster -0-)	(d) emplo and def	Contribution	is to plans ensation	other	ailowan	ces
Wells	(a) Name and address Fargo Bank, N A. th St 4th Floor MAC D4000-041 Winston Salem, ((b) Triling	e, and average rs per week ed to position e 4.00	(c) Co (lf i er	mpensation not paid, ster -0-)	(d) emplo and def	Contribution	ons). If	none,	enter	count,
Wells	(a) Name and address Fargo Bank, N.A. th St 4th Floor MAC D4000-041 Winston Salem, I Compensation of five highest-paid employees "NONE."	(b) Trilinou devot Truste	e, and average rs per week ed to position e 4.00 than those (b) Title, and a hours per v	(c) Co (lf i er	mpensation not paid, ster -0-) 154,921	(d) emplo and def	instructi (d) Contrib employee plans and	ons). If	none,	enter	count,
Wells 1 W 4	(a) Name and address Fargo Bank, N.A. th St 4th Floor MAC D4000-041 Winston Salem, I Compensation of five highest-paid employees "NONE."	(b) Trilinou devot Truste	e, and average rs per week ed to position e 4.00 than those (b) Title, and a hours per v	(c) Co (lf i er	mpensation not paid, ster -0-) 154,921	(d) emplo and def	instructi (d) Contrib employee plans and	ons). If	none,	enter	count,
Wells 1 W 4	(a) Name and address Fargo Bank, N.A. th St 4th Floor MAC D4000-041 Winston Salem, I Compensation of five highest-paid employees "NONE."	(b) Trilinou devot Truste	e, and average rs per week ed to position e 4.00 than those (b) Title, and a hours per v	(c) Co (lf i er	mpensation not paid, ster -0-) 154,921	(d) emplo and def	instructi (d) Contrib employee plans and	ons). If	none,	enter	count,
Wells I W 4	(a) Name and address Fargo Bank, N.A. th St 4th Floor MAC D4000-041 Winston Salem, I Compensation of five highest-paid employees "NONE."	(b) Trilinou devot Truste	e, and average rs per week ed to position e 4.00 than those (b) Title, and a hours per v	(c) Co (lf i er	mpensation not paid, ster -0-) 154,921	(d) emplo and def	instructi (d) Contrib employee plans and	ons). If	none,	enter	count,

MARY HOPKINS TRUST

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emand Contractors (continued)	iployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "N	ONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	\
	· · · · · · · · · · · · · · · · · · ·
Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	
Data V D	L
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3	(
	orm 990-PF (2014

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	founda	itions,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	1	
	purposes.		
а	Average monthly fair market value of securities	1a	14,294,684
b	Average of monthly cash balances	16	467,392
С	Fair market value of all other assets (see instructions)	1c	
ď	Total (add lines 1a, b, and c)	1d	14,762,076
е	Reduction claimed for blockage or other factors reported on lines 1a and	1 1	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,762,076
4	Cash deemed held for charitable activities. Enter 1 $\frac{1}{2}$ % of line 3 (for greater amount, see	1 1	
	ınstructions)	4	221,431
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,540,645
6	Minimum investment return. Enter 5% of line 5 XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	6	727,032
Part			
	foundations and certain foreign organizations check here I and do not complete this part.)		
1	Minimum investment return from Part X, line 6	11-	727,032
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	18,542
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	708,490
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	708,490
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	1 1	
	line 1	7	708,490
Part	XII Qualifying Distributions (see instructions)		
	Mil additytilg Distributions (see tilstractions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	696,903
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1 1	
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	0.05	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	696,903
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	18,542
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	678,361
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wh	ether the	e foundation
	qualifies for the section 4940(e) reduction of tax in those years		

(a)	(b)	(c) 2013	(d) 2014
Corpus	Years prior to 2013		708,490
			, ,
	,	421,749	
,		<u> </u>	* *
1			*
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	, ,	40 4%	,
,	`	421,749	,
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			275,15
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	Corpus Corpus Years prior to 2013 O O	Years prior to 2013 2013 Years prior to 2013 421,749 421,749	

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Part	XIV Private Operating Foundation	ns (see instruc	tions and Part V	II-A, question 9)		N/A
1a	If the foundation has received a ruling of					
	foundation, and the ruling is effective for			▶ [
b	Check box to indicate whether the foundation	n is a private opera	ting foundation desc	cribed in section	4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(6) 10101
	each year listed		<u> </u>			0
b	85% of line 2a]	1		0
С	Qualifying distributions from Part XII,		}	1 1	ı	l
	line 4 for each year listed			1		0
d	Amounts included in line 2c not used directly		\	1		ı
	for active conduct of exempt activities					0
е	Qualifying distributions made directly			1		
	for active conduct of exempt activities		ł	1		ı
	Subtract line 2d from line 2c			11		0
3	Complete 3a, b, or c for the		T			
	alternative test relied upon.		ł	1 1		
а	"Assets" alternative test—enter.		j	1		
	(1) Value of all assets		ł	1		0
	(2) Value of assets qualifying under			1		
	section 4942(j)(3)(B)(i)		<u> </u>	11		0
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in Part X, line 6 for each year listed			1 1		0
С	"Support" alternative test—enter			1		
•	(1) Total support other than gross			1	į	
	investment income (interest,			1 1		1
	dividends, rents, payments on securities loans (section			1		
	512(a)(5)), or royalties)			1 1		0
	(2) Support from general public					
	and 5 or more exempt organizations as provided in			1		
	section 4942(j)(3)(B)(iii)			1		0
	(3) Largest amount of support from					
	an exempt organization			1		0
	(4) Gross investment income					0
Part		(Complete thi	s part only if th	e foundation had	\$5,000 or mor	e in assets at
	any time during the year—				, . , .	
1	Information Regarding Foundation N					
а	List any managers of the foundation wh		ed more than 2%	of the total contributi	ons received by the	ne foundation
	before the close of any tax year (but or					
NON	_ · · · · · · · · · · · · · · · · · · ·					
	List any managers of the foundation wh	no own 10% or me	ore of the stock of	a corporation (or ar	equally large por	tion of the
	ownership of a partnership or other ent					
NON		,,				
2	Information Regarding Contribution,	Grant Gift Los	n Scholarshin e	etc Programs:		
_	Check here ► 🖾 if the foundation or		•	_	zations and does	not accept
	unsolicited requests for funds. If the fou					
	under other conditions, complete items		, 5. :, (,	3	
a	The name, address, and telephone nur		dress of the nerso	in to whom application	ons should be add	Iressed:
~		or o man au	2,200 Ci illo poido		25 0 . 0	

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines.

factors:

Total

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year See Attached Statement 3a 656,533 Total b Approved for future payment NONE

▶

3b

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Pa	rt XVI-A Analysis of Income-Producing Ac	tivities				
Ente	er gross amounts unless otherwise indicated.		Isiness income	Excluded by sect	ion 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue.			 		
	b	<u> </u>				
	<u> </u>			 		
		}		 		
		<u> </u>				
	e f			 		
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .					
4	Dividends and interest from securities			14	313,452	
5	Net rental income or (loss) from real estate.					
	a Debt-financed property	L				
	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income	ļ		 		
8	Gain or (loss) from sales of assets other than inventory			18	1,667,182	
9	Net income or (loss) from special events	ļ				
10	Gross profit or (loss) from sales of inventory					
11		i				
	b			 		
	d			 		
	d e			 		
12	Subtotal. Add columns (b), (d), and (e)		0		1,980,634	0
					13	
					13	
			•		13	1,000,004
(Se	e worksheet in line 13 instructions to verify calculation Irt XVI-B Relationship of Activities to the A	s)				1,000,004
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A te No. Explain below how each activity for which income	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A te No. Explain below how each activity for which income	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt purification.	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
(Se	e worksheet in line 13 instructions to verify calculation Int XVI-B Relationship of Activities to the A ne No. Explain below how each activity for which income accomplishment of the foundation's exempt pure	s) ccomplishmented in control	ent of Exempt	Purposes XVI-A contribute	d importantly to the	
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Рап	XVII	Exempt Org	Regarding Transid	ers to and transa	ictions and Rei	ationsnip	S WILLI I	ionenani	abie		
1	Did th		lirectly or indirectly en	nage in any of the fol	lowing with any o	ther organiz	ation des	cribed		Yes	No
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				· · · · · · · · ·							$\hat{\mathbf{x}}$
		her assets							1a(2)		
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			a noncharitable exem						1b(1)		<u> </u>
			ets from a noncharitab					,	1b(2)		X
			, equipment, or other a						1b(3)		_X_
			rrangements					1	1b(4)		_ <u>X</u> _
			rantees						1b(5)		_ <u>X</u> _
			rvices or membership	_					1b(6)		_X_
			quipment, mailing lists						1c	1	_X_
			he above is "Yes," comp								
	value	of the goods, othe	er assets, or services giv	en by the reporting fou	ndation. If the found	lation receive	ed less tha	ın faır marke	et .		
	value	n any transaction	or sharing arrangement	, show in column (d) th	ne value of the good	is, other asso	ets, or ser	rices receive	ed.		
(a) Line	no (b) Amount involved	(c) Name of noncha	ırıtable exempt organization	n (d) Descr	ption of transfe	ers, transact	ions, and shai	ring arra	ngeme	nts
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		(a) Name of organ	nization	(b) Type of orga	inization		(c) Descrip	tion of relation	nsnip		
											
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			lare that I have examined this return				nowledge and	belief, it is true			
Sign	correct	. ,	on of preparer (other than taxpaye	r) is pased on all information of v	vnich preparer has any knov	vieage		May the IRS			
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שיים		Print/Type preparer	s name	Preparer's signature	· · · · · · · · · · · · · · · · · · ·	Date	Che	ck X If	TIN		
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