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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)
A Employer identification number: 94-3316088
B Telephone number: (510) 465-6000
C If exemption application is pending, check here
G Check all that apply: Initial return, Final return, Address change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 19,710,911
J Accounting method: Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Excess of revenue over expenses and disbursements (-302,242).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .					
	<b>2</b>	Savings and temporary cash investments . . . . .	15,920,615	12,065,428	12,065,428		
	<b>3</b>	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>4</b>	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____	1,500,000	0	0		
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .	8,206	4,900	4,900		
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)					
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	1,094,903 <input checked="" type="checkbox"/>	1,094,903	1,019,553		
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .	390,785 <input checked="" type="checkbox"/>	4,612,939	4,612,939		
	<b>14</b>	Land, buildings, and equipment basis ▶ _____ 1,993,575 Less accumulated depreciation (attach schedule) ▶ _____ 177	1,170,534 <input checked="" type="checkbox"/>	1,993,398	1,993,398		
<b>15</b>	Other assets (describe ▶ _____)	0 <input checked="" type="checkbox"/>	14,693 <input checked="" type="checkbox"/>	14,693			
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	20,085,043	19,786,261	19,710,911			
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .	3,406	3,406			
	<b>18</b>	Grants payable . . . . .					
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b>	Other liabilities (describe ▶ _____)	91,881 <input checked="" type="checkbox"/>	95,341 <input checked="" type="checkbox"/>			
<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	95,287	98,747				
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b>	Unrestricted . . . . .					
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>						
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .	18,775,567	19,989,756			
	<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	1,214,189	-302,242				
<b>30</b>	<b>Total net assets or fund balances</b> (see instructions) . . . . .	19,989,756	19,687,514				
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	20,085,043	19,786,261				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	19,989,756
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-302,242
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	19,687,514
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	19,687,514

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> 58 SHS LSI CORP	P		2014-05-06
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 647			647
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			647
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	647
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,119,299	19,217,612	0.058243
2012	704,820	18,209,134	0.038707
2011	770,453	16,438,008	0.046870
2010	782,156	15,566,351	0.050247
2009	701,437	14,956,127	0.046900


<b>2</b> Total of line 1, column (d).	<b>2</b>	0.240967
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.048193
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	<b>4</b>	21,178,555
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	1,020,658
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	0
<b>7</b> Add lines 5 and 6.	<b>7</b>	1,020,658
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	1,769,802

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	0
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	0
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	0
<b>6</b>	Credits/Payments		
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d. . . . .	<b>7</b>	0
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	0
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input type="checkbox"/> \$ <u>0</u> <b>(2)</b> On foundation managers <input type="checkbox"/> \$ <u>0</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	Yes
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>  . . . . .	<b>10</b>	Yes

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>THE ORGANIZATION</b> Telephone no <b>(510) 465-6000</b> Located at <b>1330 BROADWAY SUITE 1007 OAKLAND CA</b> ZIP+4 <b>946122528</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>1b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20__ , 20__ , 20__ , 20__</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ).	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20__ , 20__ , 20__ , 20__</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> )	<b>3b</b>		<b>No</b>
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MYRON ZIMMERMAN 1330 BROADWAY SUITE 1007 OAKLAND, CA 946122528	PRESIDENT 1 00	0	0	0
NORMAN DRESS 595 MARKET STREET SUITE 1450 SAN FRANCISCO, CA 941052830	TREASURER 1 00	0	0	0
LANCE FONG 1330 BROADWAY SUITE 1007 OAKLAND, CA 946122528	SECRETARY 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> NONE	0
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	477,433
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	13,993,021
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	7,030,617
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	21,501,071
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	21,501,071
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	322,516
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	21,178,555
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	1,058,928

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	1,058,928
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5. . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2014 (This does not include the tax from Part VI). . . . .	<b>2b</b>	10,734
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	10,734
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	1,048,194
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	1,048,194
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	1,048,194

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,769,802
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,769,802
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	1,769,802

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				1,048,194
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only. . . . .			734,017	
<b>b</b> Total for prior years 20__ , 20__ , 20__		0		
<b>3</b> Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009. . . . .				
<b>b</b> From 2010. . . . .				
<b>c</b> From 2011. . . . .				
<b>d</b> From 2012. . . . .				
<b>e</b> From 2013. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>1,769,802</u>				
<b>a</b> Applied to 2013, but not more than line 2a			734,017	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2014 distributable amount. . . . .				1,035,785
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				12,409
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2010. . . . .				
<b>b</b> Excess from 2011. . . . .				
<b>c</b> Excess from 2012. . . . .				
<b>d</b> Excess from 2013. . . . .				
<b>e</b> Excess from 2014. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2014</b>	<b>(b) 2013</b>	<b>(c) 2012</b>	<b>(d) 2011</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

MYRON ZIMMERMAN

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

EXECUTIVE DIRECTOR MZ FOUNDATION  
1330 BROADWAY SUITE 1007  
OAKLAND, CA 946122528  
(510) 465-6000

**b** The form in which applications should be submitted and information and materials they should include

LETTER FORM STATING INFORMATION REGARDING REQUESTING ORGANIZATION OR INDIVIDUAL INCLUDING TAX STATUS AND PURPOSES FOR WHICH FUNDS ARE TO BE USED

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 1,769,802
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b> 0





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICA FREEDOM DEFENSE INITIATIVE #27-2518993 1040 1ST AVENUE PO BOX 121 NEW YORK, NY 10022	NONE	501(C)(3) ORG	CIVIL LIBERTIES ADVOCACY	25,000
CENTER FOR SECURITY POLICY #52-1601976 1901 PENNSYLVANIA AVE NW STE 201 WASHINGTON, DC 20006	NONE	501(C)(3) ORG	RESEARCH INSTITUTE	30,000
CENTRAL FUND OF ISRAEL CO MARCUS BROTHERS TEXTILES #13-2992985 980 6TH AVE NEW YORK, NY 10018	NONE	501(C)(3) ORG	FUND DISTRIBUTION	291,000
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING #52-1332702 PO BOX 35040 BOSTON, MA 021350001	NONE	501(C)(3) ORG	MEDIA MONITORING	50,000
COMPASS FAMILY SERVICES #94-1156622 49 POWELL STREET 3RD FLOOR SAN FRANCISCO, CA 941022853	NONE	501(C)(3) ORG	SERVING LOW-INCOME	2,000
DAVID HOROWITZ FREEDOM #95-4194642 PO BOX 55809 SHERMAN OAKS, CA 914991964	NONE	501(C)(3) ORG	EDUCATION FOR THE NEXT GENERATION	140,100
FACTS & LOGIC ABOUT THE MIDDLE EAST (FLAME) #94-3092706 PO BOX 590359 SAN FRANCISCO, CA 94159	NONE	501(C)(3) ORG	EDUCATION	10,000
HONEST REPORTING #06-1611859 10024 SKOKIE BLVD 201 SKOKIE, IL 600771025	NONE	501(C)(3) ORG	MEDIA MONITORING	35,000
INT'L ISREAL ALLIES CAUCUS FOUNDATION INC #26-0501656 1901 PENNSYLVANIA AVE 901 WASHINGTON, DC 20006	NONE	501(C)(3) ORG	RELIGION	104,338
JEWISH FUNDERS NETWORK #23-2742482 150 WEST 30TH STREET 900 NEW YORK, NY 10001	NONE	501(C)(3) ORG	PHILANTHROPIC NETWORK	1,200
JIMENA INC #26-2893844 459 FULTON STREET 207 SAN FRANCISCO, CA 94102	NONE	501(C)(3) ORG	EDUCATION AND RESEARCH	10,000
THE LAWFARE PROJECT INC #27-2402908 633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG	EDUCATION AND RESEARCH	35,000
MIDDLE EAST FORUM #23-7749796 1500 WALNUT STREET 1050 PHILADELPHIA, PA 19102	NONE	501(C)(3) ORG	EDUCATION AND RESEARCH	45,000
NATIONAL CONFERENCE ON SOVIET JEWRY #13-2700517 2020 K STREET NW SUITE 7800 WASHINGTON, DC 20006	NONE	501(C)(3) ORG	HUMAN RIGHTS	25,000
ONE ISREAL FUND LTD #11-3195338 1175 WEST BROADWAY 10 HEWLETT, NY 11557	NONE	501(C)(3) ORG	FUND DISTRIBUTION	50,000
<b>Total . . . . .</b>				<b>1,769,802</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PEF ISREAL ENDOWMENT FUNDS INC #13-6104086 317 MADISON AVE 607 NEW YORK, NY 10017	NONE	501(C)(3) ORG	FUND DISTRIBUTION	25,000
REPORT INC (NGO MONITOR) CO JOSH KATZEN #26-2971061 922 ROCKBORN STREET GAITHERSBURG, MD 20878	NONE	501(C)(3) ORG	MEDIA MONITORING	25,000
ZIONIST ORGANIZATION OF AMERICA #13-5628475 4 EAST 34TH STREET NEW YORK, NY 10016	NONE	501(C)(3) ORG	EDUCATION	330,905
AHA FOUNDATION INC #33- 1185369 130 7TH AVENUE 236 NEW YORK, NY 10011	NONE	501(C)(3) ORG	IGN AFFAIRS, NATIONAL SECURITY SERVICE	10,000
AMERICAN CONGRESS FOR TRUTH INC #02-0711284 295 BENDIX RD 260 VIRGINIA BEACH, VA 23452	NONE	501(C)(3) ORG	RELIGION	10,000
AMERICAN FOREIGN POLICY COUNCIL #52-1274529 509C ST NE WASHINGTON, DC 20002	NONE	501(C)(3) ORG	GENERAL OF SUPPORT PROGRAMS AND SERVICES	25,000
AMERICAN FREEDOM LAW CENTER INC #45-2734488 PO BOX 6314 CHANDLER, AZ 85246	NONE	501(C)(3) ORG	PUBLIC INTEREST LAW	25,000
AMERICAN FRIENDS OF THE JSC #26-3398241 PO BOX 235 TEANECK, NJ 07666	NONE	501(C)(3) ORG	EDUCATION	50,000
CENTER FOR JEWISH COMMUNITY STUDIES #23-2009062 7 CHURCH LANE 9 BALTIMORE, MD 21208	NONE	501(C)(3) ORG	EDUCATION	100,000
THE GUSH ETZION FOUNDATION PO BOX 1030 MANCHESTER, NH 03105	NONE	501(C)(3) ORG	GENERAL OF SUPPORT PROGRAMS AND SERVICES	28,000
HUMAN RIGHTS VOICES #45- 5224727 295 BENDIX ROAD 260 VIRGINIA BEACH, VA 23452	NONE	501(C)(3) ORG	HUMAN RIGHTS	25,000
INVESTIGATIVE PROJECT ON TERRORISM (IPT) #13-4331855 5505 CONNECTICUT AVE NW 341 WASHINGTON, DC 20015	NONE	501(C)(3) ORG	RESEARCH INSTITUTE	30,000
ISRAEL INDEPENDENCE FUND #11- 3195338 369 LEXINGTON AVE 17 FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG	GENERAL OF SUPPORT PROGRAMS AND SERVICES	5,259
ISRAEL PEACH INITIATIVE #20- 0014143 PO BOX 42 PALO ALTO, CA 94303	NONE	501(C)(3) ORG	EDUCATION AND RESEARCH	10,000
JEWISH FAMILY & CHILDREN SERVICES #94-1156528 2150 POST STREET SAN FRANCISCO, CA 94115	NONE	501(C)(3) ORG	VOLUNTEER HUMAN SERVICES	2,000
<b>Total . . . . .</b>				1,769,802

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LISA KAMPMER HEBREW ACADEMY OF SAN FRANCISCO #94-1704366 645 14TH AVENUE SAN FRANCISCO, CA 94118	NONE	501(C)(3) ORG	EDUCATION	50,000
NCLCI #52-1154056 519 HUMBOLDT CIRCLE MINNEAPOLIS, MI 55419	NONE	501(C)(3) ORG	PROMOTION OF INT'L UNDERSTANDING	25,000
PROFESSORS FOR SAFE ISREAL CO MARCUS BROTHERS TEXTILES #58-0243111 980 6TH AVENUE NEW YORK, NY 10018	NONE	501(C)(3) ORG	PROMOTION OF CIVIL UNDERSTANDING	15,000
UNITED NATIONS WATCH - USA #45-1683502 1201 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	NONE	501(C)(3) ORG	HUMAN RIGHTS	100,000
VAAD HANOCHOS HATMIMIM INC GJCF #11-2633052 788 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	501(C)(3) ORG	RELIGION	25,000
<b>Total . . . . .</b>			<b>3a</b>	1,769,802

## TY 2014 Accounting Fees Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WDJ & CO ,CPAS, LLP	13,375	13,375		0
TANG & LEE LLP	12,965	12,965		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2014 Depreciation Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND INVESTMENT - 12801 E STOCKTON BLVD , GALT, CA	2013-11-15	1,169,153		L		0	0		
APPLE COMPUTER	2013-10-03	1,416	35	SL	10 000000000000	142	0		
LAND IMPROVEMENT - 12801 E STOCKTON BLVD , GALT, CA	2014-01-15	68,010		L		0	0		
LAND INVESTMENT - 12821 E STOCKTON BLVD , GALT, CA	2014-11-24	751,936		L		0	0		
LAND IMPROVEMENT - 12821 E STOCKTON BLVD , GALT, CA	2014-12-08	3,060		L		0	0		

**TY 2014 Investments Corporate  
Stock Schedule****Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)**EIN:** 94-3316088

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
195 ALCATEL LUCENT ADR	18,054	692
2000 CISCO SYSTEMS INC	83,145	55,630
1000 EMC CORP MASS	60,005	29,740
2000 GENERAL ELECTRIC COMPANY	33,009	50,540
5000 INTEL CORP	145,924	181,450
62 JDS UNIPHASE CORP NEW	23,595	851
1000 JUNIPER NETWORKS INC	88,759	22,320
500 NOKIA CORP SPON ADR	17,259	3,930
151 NORTEL NETWORKS CP NEW	34,552	1
2500 ORACLE CORPORATION	64,202	112,425
50 GEEKNET INC	4,431	414
KAAZING CORPORATION	500,000	500,000
1000 GENERAL ELECTRIC COMPANY	9,209	25,270
1000 INTEL CORP	12,759	36,290

**TY 2014 Investments - Other Schedule**

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	AT COST	131,323	131,323
INTERNATIONAL HOTEL ASSOC NO. 4 LLC	AT COST	0	0
SECURITY PUBLIC STORAGE SAN RAMON LLC	AT COST	0	0
INTERNATIONAL HOTEL ASSOC NO. 6 LLC	AT COST	86,250	86,250
1023 4TH STREET LLC	AT COST	164,160	164,160
SECURITY PUBLIC STORAGE NAPA LLC	AT COST	5,227	5,227
ALAMO GLEN, LLC	AT COST	2,221,416	2,221,416
1910 E. 20TH STREET, CHICO, LLC	AT COST	209,600	209,600
1100 CONCORD AVENUE, LLC	AT COST	1,794,963	1,794,963

**TY 2014 Land, Etc. Schedule**

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND INVESTMENT - 12801 E STOCKTON BLVD., GALT, CA	1,169,153	0	1,169,153	
APPLE COMPUTER	1,416	177	1,239	
LAND IMPROVEMENT - 12801 E STOCKTON BLVD., GALT, CA	68,010	0	68,010	
LAND INVESTMENT - 12821 E STOCKTON BLVD., GALT, CA	751,936	0	751,936	
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	3,060	0	3,060	

## TY 2014 Legal Fees Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GREENE RADOVSKY LLP	6,615	6,615		0
REBECCA S WERTMAN	2,700	2,700		0

## TY 2014 Other Assets Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLE	0	14,693	14,693

## TY 2014 Other Expenses Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING, RECORDING FEES, ETC	1,496	1,496		0
BANK CHARGES	5,631	5,631		0
OFFICE EXPENSE	7,150	7,150		0
NONDEDUCTIBLE EXPENSES	2,935	0		0
WORKERS COMP INSURANCE	815	815		0
COMPUTER SOFTWARE & HARDWARE	1,089	1,089		0
WEB DESIGN AND MAINTENANCE	3,360	3,360		0
RECRUTING EXPENSE	200	200		0

## TY 2014 Other Income Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
--SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	9,386	9,386	9,386
--INTERNATIONAL HOTEL ASSOC NO 4 LLC	42,749	42,749	42,749
--SECURITY PUBLIC STORAGE SAN RAMON LLC	5,778	5,778	5,778
--SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	9,026	9,026	9,026
--SECURITY PUBLIC STORAGE SAN RAMON LLC	5,790	5,790	5,790
--INTERNATIONAL HOTEL ASSOC NO 6 LLC	16,014	16,014	16,014
--INTERNATIONAL HOTEL ASSOC NO 6 LLC	15,863	15,863	15,863
--1023 4TH STREET LLC	6,200	6,200	6,200
--1023 4TH STREET LLC	6,458	6,458	6,458
--SECURITY PUBLIC STORAGE NAPA LLC	6,110	6,110	6,110
--SECURITY PUBLIC STORAGE NAPA LLC	5,905	5,905	5,905
--INTERNATIONAL HOTEL ASSOC NO 4 LLC	42,808	42,808	42,808
--1910 E 20TH STREET, CHICO, LLC	-400	-400	-400
--1100 CONCORD AVENUE, LLC	-400	-400	-400

**TY 2014 Other Liabilities Schedule****Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)**EIN:** 94-3316088

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
PAYROLL TAXES PAYABLE	1,904	28
INTERNATIONAL HOTEL ASSOC NO. 4 LLC (NEGATIVE BALANCE)	64,930	70,398
SECURITY PUBLIC STORAGE SAN RAMON LLC (NEGATIVE BALANCE)	25,047	24,915

## TY 2014 Other Professional Fees Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GEORGE ROSENBLUH	1,459	1,459		0

## TY 2014 Substantial Contributors Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Name	Address
MYRON ZIMMERMAN	1330 BROADWAY SUITE 1007 OAKLAND, CA 946122528

## TY 2014 Taxes Schedule

**Name:** MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAX EXPENSE	12,705	12,705		0
FEDERAL TAX (990-T FOR 2013)	2,810	0		0
STATE TAX (109 FOR 2013)	1,660	1,660		0

**Schedule B**  
(Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors**

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

**2014**

Department of the Treasury  
Internal Revenue Service

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**Name of the organization**  
MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

**Employer identification number**  
94-3316088

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

Employer identification number  
94-3316088

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MYRON ZIMMERMAN 1330 BROADWAY SUITE 1007  OAKLAND, CA 946122528	\$ 1,500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization  
MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

Employer identification number  
94-3316088

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

Name of organization  
MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

Employer identification number  
94-3316088

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____