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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation Don and Roy Splawn Charitable Foundation West Inc % Foundation Source		A Employer identification number 94-3276752	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		B Telephone number (see instructions) (800) 839-1754	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 5,216,934		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	25	25		
	4 Dividends and interest from securities.	8,758	8,758		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	276,693			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		276,693		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	131,047	131,047		
	12 Total. Add lines 1 through 11	416,523	416,523		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	30,000			30,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	26,193	26,193		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	8,218			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	53,488	15,270		38,218
	24 Total operating and administrative expenses. Add lines 13 through 23	117,899	41,463		68,218
	25 Contributions, gifts, grants paid	188,500			188,500
	26 Total expenses and disbursements. Add lines 24 and 25	306,399	41,463		256,718
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	110,124			
	b Net investment income (if negative, enter -0-)		375,060		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	234,120	277,405	277,405
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	114,893 <input checked="" type="checkbox"/>	114,893	282,587
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,034,514 <input checked="" type="checkbox"/>	4,101,353	4,656,942
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,383,527	4,493,651	5,216,934
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,383,527	4,493,651	
	30	Total net assets or fund balances (see instructions)	4,383,527	4,493,651	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	4,383,527	4,493,651	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 4,383,527
2	Enter amount from Part I, line 27a	2 110,124
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 4,493,651
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 4,493,651

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Passthrough K1 Capital Gain			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			276,693
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	276,693
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	212,787	5,202,736	0 040899
2012	207,032	4,485,742	0 046153
2011	211,488	4,251,899	0 04974
2010	221,430	4,545,480	0 048714
2009	49,325	3,883,324	0 012702

2	Total of line 1, column (d).	2	0 198208
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039642
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,088,595
5	Multiply line 4 by line 3.	5	201,722
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,751
7	Add lines 5 and 6.	7	205,473
8	Enter qualifying distributions from Part XII, line 4.	8	256,718

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		13,751	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		33,751	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		53,751	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	7,700
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	7,700
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	3,949
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 3,949 Refunded <input type="checkbox"/>		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions). Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		No
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Natalie Yee	Dir / Executive Dir	30,000		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	5 0			
Phillips Yee	Pres / Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 198091377	1 0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	287,057
b	Average of monthly cash balances.	1b	222,087
c	Fair market value of all other assets (see instructions).	1c	4,656,942
d	Total (add lines 1a, b, and c).	1d	5,166,086
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,166,086
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	77,491
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,088,595
6	Minimum investment return. Enter 5% of line 5.	6	254,430

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	254,430
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	3,751
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,751
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	250,679
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	250,679
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	250,679

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	256,718
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	256,718
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,751
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	252,967
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				250,679
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			255,472	
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 256,718				
a Applied to 2013, but not more than line 2a			255,472	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				1,246
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				249,433
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . . 0				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	188,500
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				


2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule


(a) Name of organization	(b) Type of organization	(c) Description of relationship

Paid Preparer Use Only	Print/Type preparer's name Jeffrey D Haskell	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01345770
	Firm's name <input checked="" type="checkbox"/> Foundation Source			Firm's EIN <input checked="" type="checkbox"/>	
	Firm's address <input checked="" type="checkbox"/> One Hollow Ln Ste 212 Lake Success, NY 11042			Phone no (800) 839-1754	


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A Feceu Univ of Ca Irvine 510 Aldrich Hall Irvine, CA 92697	NONE	I	Scholarship Grant	1,250
A Torres Sonoma State University 1801 E Cotati Ave Rohnert Park, CA 94928	NONE	I	Scholarship Grant	1,500
A Savala Ca State Univ Stanislaus One University Circle Turlock, CA 95382	None	I	Scholarship Grant	1,250
A Novelo Colorado State University 0100 Campus Delivery Fort Collins, CO 80523	NONE	I	Scholarship Grant	1,250
A Enea Univ of Ca Davis 1 Shields Ave Davis, CA 95616	NONE	I	Scholarship Grant	750
A Rodriguez Univ of Ca Davis 1 Shields Ave Davis, CA 95616	NONE	I	Scholarship Grant	1,000
A Nevarez Univ of Nevada Reno 1664 N Virginia Street RENO, NV 89557	NONE	I	Scholarship Grant	1,250
A Loyha Chico State University 400 W 1st St Chico, CA 95929	NONE	I	Scholarship Grant	750
A Tincknell Univ of San Francisco 2130 Fulton Street San Francisco, CA 94117	NONE	I	Scholarship Grant	500
A Nichols Univ of Ca Merced 5200 North Lake Road Merced, CA 95343	NONE	I	Scholarship Grant	1,000
A Alex Univ of Ca Los Angeles 405 Hilgard Ave Los Angeles, CA 90095	NONE	I	Scholarship Grant	1,000
A Carducci Seattle University 901 12th Avenue Seattle, WA 98122	NONE	I	Scholarship Grant	1,000
A Zeng Cal Poly San Luis Obispo 1 Grand Ave San Luis Obispo, CA 93407	NONE	I	Scholarship Grant	1,250
A Chan Williamette University 900 State St Salem, OR 97301	NONE	I	Scholarship Grant	1,000
A Santiago Univ of Ca Davis 1 Shields Ave Davis, CA 95616	NONE	I	Scholarship Grant	750
Total  3a				188,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A Vang Ca State Univ Sacramento 6000 J Street Sacramento, CA 95819	NONE	I	Scholarship Grant	1,000
A Sanchez Mills College 5000 MacArthur Blvd Oakland, CA 94613	NONE	I	Scholarship Grant	1,750
B Rapley Univ of Southern Ca University Park Campus Los Angeles, CA 90089	NONE	I	Scholarship Grant	1,500
C Windsor Sonoma State Univ 1801 East Cotati Ave Rohnert Park, CA 94928	NONE	I	Scholarship Grant	1,000
CALIFORNIA CANINE ACADEMY ASSISTANCE DOGS 5659 W BROOKS RD MERCED, CA 95341	N/A	PC	General & Unrestricted	1,000
C Clark Seattle Pacific Univ 3307 3rd Ave W Seattle, WA 98119	NONE	I	Scholarship Grant	750
C Smullin Univ of Ca Berkeley 200 California Hall 1500 Berkeley, CA 94720	NONE	I	Scholarship Grant	1,750
C Corrales Univ of Ca Los Angeles 405 Hilgard Ave Los Angeles, CA 90095	NONE	I	Scholarship Grant	1,000
C Williams Univ of Southern Ca University Park Campus Los Angeles, CA 90089	NONE	I	Scholarship Grant	1,250
C Gradone San Jose State Univ One Washington Square San Jose, CA 95192	NONE	I	Scholarship Grant	1,750
C Garcia Humboldt State Univ 1 Harpst Street Arcata, CA 95521	NONE	I	Scholarship Grant	750
C Quintero Ca State Univ Fullerton 800 N State College Blvd Fullerton, CA 92831	NONE	I	Scholarship Grant	1,000
D Sanchez Univ of Ca Santa Barbara 5221 Cheadle Hall Santa Barbara, CA 93106	NONE	I	Scholarship Grant	1,000
D Benjamin Ca State Univ Long Beach 1250 Bellflower Blvd Long Beach, CA 90840	NONE	I	Scholarship Grant	500
D Banales Dominican Univ of CA 50 Acacia Avenue San Rafael, CA 94901	NONE	I	Scholarship Grant	1,000
Total  3a				188,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
D Simon Univ of Ca Davis 1 Shields Ave Davis,CA 95616	NONE	I	Scholarship Grant	1,000
D Morales Syracuse university 900 South Crouse Avenue Syracuse,NY 13244	NONE	I	Scholarship Grant	750
E Barba CAL State Univ Sacramento 6000 J Street Sacramento,CA 95819	NONE	I	Scholarship Grant	750
E Berry CAL State Univ Fresno 5241 N Maple Ave Fresno,CA 93740	NONE	I	Scholarship Grant	250
E Munoz Humboldt State Univ 1 Harpst Street Arcata,CA 95521	NONE	I	Scholarship Grant	2,000
E Yamane Univ of CA Los Angeles 405 Hilgard Ave Los Angeles,CA 90095	NONE	I	Scholarship Grant	1,000
E Medina Univ of CA Santa Cruz 1156 High Street Santa Cruz,CA 95064	NONE	I	Scholarship Grant	750
E AGguilar-Hernandez Holy Name University 3500 Mountain Blvd OAKLAND,CA 94619	NONE	I	Scholarship Grant	2,000
E Simon Univ of CA San Diego 9500 Gilman Dr San Diego,CA 92093	NONE	I	Scholarship Grant	2,000
F Tan Mills College 5000 MacArthur Blvd akland,CA 94613	NONE	I	Scholarship Grant	2,000
F Almaraz George Washington Univ 2121 Eye Street NW Washington,DC 20052	NONE	I	Scholarship Grant	1,000
FOSTERING FUTURES 1127 11TH ST STE 215 SACRAMENTO,CA 95814	N/A	PC	Scholarship fund and general & unrestricted	20,000
FRIENDS OF FOSTER CHILDREN PO BOX 1105 ARCADIA,CA 91077	N/A	PC	General & Unrestricted	5,000
G Valenton San Jose State Univ One Washington Square San Jose,CA 95192	NONE	I	Scholarship Grant	500
G Lerma Westmont College 955 La Paz Rd Sant aBarbara,CA 93108	NONE	I	Scholarship Grant	2,000
Total  3a				188,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
G Ward Univ of CA Santa Barbara 5221 Cheadle Hall Santa Barbara, CA 93106	NONE	I	Scholarship Grant	1,000
G Grisham III Mt San Jacinto College 1499 N State St San Jancinto, CA 81583	NONE	I	Scholarship Grant	250
G Azadeh University of Oregon 1585 E 13th Avenue Eugene, OR 97403	NONE	I	Scholarship Grant	1,750
G Uson Brown University 1 Prospect Street Providence, RI 02912	NONE	I	Scholarship Grant	1,250
G May San Diego State Univ 5500 Campanile Drive San Diego, CA 92182	NONE	I	Scholarship Grant	2,000
GOLDEN GATE UNIVERSITY 536 MISSION ST SAN FRANCISCO, CA 94105	N/A	PC	Thomas Manolakas Scholarship Fund	2,000
G DeAndreis San Joaquin Delta College 5151 Pacific Ave Stockton, CA 95207	NONE	I	Scholarship Grant	250
G Kayes Georgetown University 37th and O St NW Washington, DC 20057	NONE	I	Scholarship Grant	1,250
G Christiansen CAL State Univ Chico 400 West First Street Chico, CA 95929	NONE	I	Scholarship Grant	500
H Schlerf Santa Rosa Jr College 1501 Mendocino Avenue Santa Rosa, CA 95401	NONE	I	Scholarship Grant	500
H Gomes Oregon State Univ 104 Kerr Admin Bldg Corvallis, OR 97331	N/A	I	Scholarship Grant	1,750
I Ershad Folsom Lake College 10 College Parkway Folsom, CA 95630	NONE	I	Scholarship Grant	1,000
I Williams CA State Univ Sacramento 6000 J Street Sacramento, CA 95819	NONE	I	Scholarship Grant	2,000
I Foster CA State Univ Sacramento 6000 J Street Sacramento, CA 95819	NONE	I	Scholarship Grant	1,500
I Khemet University of Chicago 5801 S Ellis Ave Chicago, IL 60637	N/A	I	Scholarship Grant	1,000
Total  3a				188,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
J Cao Univ of CA San Diego 9500 Gilman Dr San Diego,CA 92093	NONE	I	Scholarship Grant	2,500
J Bola Univ of CA Davis 1 Shields Ave Davis,CA 95616	NONE	I	Scholarship Grant	1,250
J Kono Stanford University 450 Serra Mall Stanford,CA 94305	NONE	I	Scholarship Grant	2,250
J Martinez San Diego State Univ 5500 Campanile Drive sAN dIEGO,CA 92182	NONE	I	Scholarship Grant	1,500
J Solomon Univ of CA Santa Barbara 5221 Cheadle Hall Santa Barbara,CA 93106	NONE	I	Scholarship Grant	1,750
J Jun Huang Univ of CA Berkeley 200 California Hall 1500 Berkeley,CA 94720	NONE	I	Scholarship Grant	1,750
J Muto CA State Univ San Marcos 333 S Twin Oaks Valley Rd San Marcos,CA 92096	NONE	I	Scholarship Grant	750
J Torres Univ of CA Santa Cruz 1156 High Street Santa Cruz,CA 95064	NONE	I	Scholarship Grant	1,250
J Elkington Harvard University 1350 Massachusetts Ave Cambridge,MA 02138	NONE	I	Scholarship Grant	1,500
J Wang Univ of CA Irvine 510 Aldrich Hall Irvine,CA 92697	NONE	I	Scholarship Grant	1,000
J Pineda Miami Ohio University 501 East High Street Oxford,OH 45056	NONE	I	Scholarship Grant	500
J Villa CA State Univ Fresno 5241 N Maple Ave Frensi,CA 93740	NONE	I	Scholarship Grant	1,000
K Moua San Joaquin Delta College 5151 Pacific Ave Stockton,CA 95207	NONE	I	Scholarship Grant	1,000
K Villegas Univ of CA Los Angeles 405 Hilgard Ave Los angeles,CA 90095	NONE	I	Scholarship Grant	1,750
K Vang CA State Univ Sacramento 6000 J Street Sacramento,CA 95819	NONE	I	Scholarship Grant	1,750
Total  3a				188,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
K Murray CAL Tech State Univ 1 Grand Ave San Luis Obispo, CA 93407	NONE	I	Scholarship Grant	1,000
K Stephens Univ of CA Riverside 900 University Ave Riverside, CA 92521	NONE	I	Scholarship Grant	1,000
K Fuller Pepperdine University 24255 Pacific Coast Highway Malibu, CA 90263	NONE	I	Scholarship Grant	2,000
K Cuellar Yale University 246 Church Street New Haven, CT 06520	NONE	I	Scholarship Grant	2,250
K McNamara Univ of CA Berkeley 200 California Hall 1500 Berkeley, CA 94720	NONE	I	Scholarship Grant	750
L McGuiness Univ of CA Berkeley 200 California Hall 1500 Berkeley, CA 94720	NONE	I	Scholarship Grant	2,500
L Roberts San Francisco State Univ 1600 Holloway Ave San Francisco, CA 94132	NONE	I	Scholarship Grant	1,750
L Tupfer Univ of CA Berkeley 200 California Hall 1500 Berkeley, CA 94720	NONE	I	Scholarship Grant	1,750
L Cabrera Univ of CA Davis 1 Shields Ave Davis, CA 95616	NONE	I	Scholarship Grant	2,000
L Pulido Mendocino College 1000 Hensley Creek Road Ukiah, CA 95482	NONE	I	Scholarship Grant	2,500
L Lopez Sonoma State Univ 1801 E Cotati Ave Rohnert Park, CA 94928	NONE	I	Scholarship Grant	1,000
L Orozco San Joaquin Delta Col 5151 Pacific Ave Stockton, CA 95207	NONE	I	Scholarship Grant	500
L Kitchel Univ of CA Santa Cruz 1156 High Street Santa Cruz, CA 95064	NONE	I	Scholarship Grant	2,000
M Hu San Diego State Univ 5500 Campanile Drive San Diego, CA 92182	NONE	I	Scholarship Grant	1,750
M Donelan Victor Valley Comm Col 18422 Bear Valley Rd Victorville, CA 92395	NONE	I	Scholarship Grant	500
Total  3a				188,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
M Sanchez Univ of CA Davis 1 Shields Ave Davis,CA 95616	NONE	I	Scholarship Grant	2,000
M Ash Lewis Clark Law School 0615 SW Palatine Hill Rd Portland,OR 97219	NONE	I	Scholarship Grant	1,000
M Cardenas Univ of CA Berkeley 200 California Hall 1500 Berkeley,CA 94720	NONE	I	Scholarship Grant	2,000
M Guyer Univ of CA San Diego 9500 Gilman Dr La Jolla,CA 92093	NONE	I	Scholarship Grant	1,250
M Ceron Utah State Univ 1400 Old Main Hill Logan,CA 84322	NONE	I	Scholarship Grant	1,750
M Faudoa Sierra College 5000 Rocklin Road rOCKLIN,CA 95677	NONE	I	Scholarship Grant	750
M O'Mahony Univ of CA Santa Barbara 5221 Cheadle Hall Santa Barbara,CA 93106	NONE	I	Scholarship Grant	750
M Tapia Univ of CA Davis 1 Shields Avenue Davis,CA 95616	NONE	I	Scholarship Grant	1,000
M Fuhrman Univ of the Pacific 3601 Pacific Avenue Stockton,CA 95211	NONE	I	Scholarship Grant	1,000
M Carrico CA State Univ Stanislaus One University Circle Turlock,CA 95382	NONE	I	Scholarship Grant	500
N Herman DePaul University 1 E Jackson Ave Chicago,IL 60604	NONE	I	Scholarship Grant	1,000
N Burrone CA State Univ Chico 400 West First Street Chico,CA 95929	NONE	I	Scholarship Grant	1,750
R Ayala CA State Univ Sacramento 6000 J Street Sacramento,CA 95819	NONE	I	Scholarship Grant	1,250
R Gallon Solano Community College 4000 Suisun Valley Rd Fairfield,CA 94534	NONE	I	Scholarship Grant	500
R Willett Univ of CA Santa Cruz 1156 High Street Santa Cruz,CA 95064	NONE	I	Scholarship Grant	1,750
Total  3a				188,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
S Setungamudali Univ of CA Santa Barbara 5221 Cheadle Hall Santa Barbara, CA 93106	NONE	I	Scholarship Grant	1,750
S Patel Univ of CA Berkeley 200 California Hall 1500 Livermore, CA 94720	NONE	I	Scholarship Grant	1,250
S Zinabidine San Diego State Univ 5500 Campanile Drive San Diego, CA 92182	NONE	I	Scholarship Grant	1,750
S Carey Univ of CA Davis 1 Shields Ave Davis, CA 95616	NONE	I	Scholarship Grant	1,000
S Barber Univ of CA Los Angeles 405 Hilgard Ave Los Angeles, CA 90095	NONE	I	Scholarship Grant	1,750
S Fang Univ of CA Santa Cruz 1156 High Street Santa Cruz, CA 95064	NONE	I	Scholarship Grant	750
S Fridrich CA State Univ Chico 400 West First Street Chico, CA 95929	NONE	I	Scholarship Grant	1,750
S Binford Sierra College 5000 Rocklin Rd Rocklin, CA 95677	NONE	I	Scholarship Grant	1,250
S Connelly The Art Inst of CA 2850 Gateway Oaks Dr Ste 100 Sacramento, CA 95833	NONE	I	Scholarship Grant	500
S Quinn Univ of Hawaii Manoa 2500 Campus Road Honolulu, HI 96822	NONE	I	Scholarship Grant	1,250
S Cobena Univ of CA Davis 1 Shields Ave Davis, CA 95616	NONE	I	Scholarship Grant	1,000
S Hyde Oregon State Univ 104 Kerr Admin Bldg Corvallis, OR 97331	NONE	I	Scholarship Grant	750
S Zuniga Naropa University 2130 Arapahoe Avenue Boulder, CO 80302	NONE	I	Scholarship Grant	1,500
S Suman College of Marin 835 College Ave Kentfield, CA 94904	NONE	I	Scholarship Grant	1,000
S Wiggins Humboldt State Univ 1 Harpst Street Arcata, CA 95521	NONE	I	Scholarship Grant	1,750
Total  3a				188,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
S Zhu Univ OfCA Davis 1 Shields Ave Davis,CA 95616	NONE	I	Scholarship Grant	1,000
T Wilson Univ ofCA Santa Cruz 1156 High Street Santa Cruz,CA 95604	NONE	I	Scholarship Grant	1,000
T Ma Arcadia University 450 S Easton Rd Glenside,PA 19038	NONE	I	Scholarship Grant	1,750
V Gutierrez Univ ofCA Los Angeles 405 Hilgard Ave Los Angeles,CA 90095	NONE	I	Scholarship Grant	750
V Urbina San Jose State Univ One Washington Square San Jose,CA 95192	NONE	I	Scholarship Grant	750
V Nguyen Univ ofCA Berkeley 200 California Hall 1500 Berkeley,CA 94720	NONE	I	Scholarship Grant	2,250
W Santisteban San Jose State Univ One Washington Square Ssn Jose,CA 95192	NONE	I	Scholarship Grant	250
W Ibarra CA State Univ Fresno 5241 N Maple Ave Fresno,CA 93740	NONE	I	Scholarship Grant	2,000
X Wu Wellesley College 106 Central Street Wellesley,MA 02481	NONE	I	Scholarship Grant	1,000
Y Deng Univ ofCA Davis 1 Shields Ave Davis,CA 95616	NONE	I	Scholarship Grant	1,750
Y Olmos Univ ofCA Los Angeles 405 Hilgard Ave Los Angeles,CA 90095	NONE	I	Scholarship Grant	1,000
Z Ruan San Jose State Univ One Washington Square San Jose,CA 95192	NONE	I	Scholarship Grant	1,000
Z Bojorquez Frank Phillips College 1301 W Roosevelt St Borger,TX 79008	NONE	I	Scholarship Grant	500
Total  3a				188,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name:

Don and Roy Splawn Chantable
Foundation West Inc

EIN:

94-3276752

**TY 2014 Investments Corporate
Stock Schedule**

Name: Don and Roy Splawn Charitable
Foundation West Inc
EIN: 94-3276752

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERCK & CO INC.	114,893	282,587

TY 2014 Investments - Other Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DTC CORE FIXED INCOME CTF		212,072	222,536
DTC INTERNATIONAL EQUITY CTF		969,743	1,106,937
DTC LARGE CAP US EQUITY CTF		749,099	1,116,435
DTC SMALL/MID CAP US EQUITY		1,080,679	1,011,034
HERITAGE NY LLC		587,045	643,200
HERITAGE OHIO LLC		502,715	556,800

TY 2014 Other Expenses Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	33,648			33,648
Foundation Dues & Memberships	725			725
Indemnification Insurance	2,200			2,200
K-1 Exp DTC CORE FIXED INCOME	477	477		
K-1 EXP DTC INTERNATIONAL	8,711	8,711		
K-1 EXP DTC LARGE CAP US	2,325	2,325		
K-1 EXP DTC SMALL/MID CAP US	3,725	3,725		
Office Supplies	1,413			1,413
Postage/Delivery Service	232			232
BANK CHARGES	32	32		

TY 2014 Other Income Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss DTC CORE FIXED INCOME CTF	9,142	9,142	
K-1 Inc/Loss DTC INTERNATIONAL EQUITY	31,578	31,578	
K-1 Inc/Loss DTC LARGE CAP US EQUITY CTF	18,791	18,791	
K-1 Inc/Loss DTC SMALL/MID CAP US EQUITY CTF	8,712	8,712	
K-1 Inc/Loss HERITAGE NY LLC	33,960	33,960	
K-1 Inc/Loss HERITAGE OHIO LLC	28,864	28,864	

TY 2014 Other Professional Fees Schedule

Name: Don and Roy Splawn Charitable
Foundation West Inc
EIN: 94-3276752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	26,193	26,193		

TY 2014 Taxes Schedule**Name:** Don and Roy Splawn Charitable

Foundation West Inc

EIN: 94-3276752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2014	3,600			
990-PF Extension for 2013	4,618			