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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

101	Calendar year 2014 or tax year beginning		, and ending		
Nai	me of foundation			A Employer identificatio	n number
В	BARNSTON KOUTSAFTIS FAMI	LY FOUNDATION		94-3023917	7
	mber and street (or P O box number if mail is not delivered to s		Room/suite	B Telephone number	<u> </u>
1	2 LAGOON PLACE			415-448-53	330
City	y or town, state or province, country, and ZIP or forei	gn postal code		C if exemption application is	pending, check here
	SAN RAFAEL, CA 94901				
G	Check all that apply. Initial return	Initial return of a form	er public charity	D 1. Foreign organization	s, check here
	Final return	Amended return			
	Address change	Name change		Foreign organizations m check here and attach c	eeting the 85% test, omputation
H (Check type of organization X Section 501(c)	3) exempt private foundation		E If private foundation sta	atus was terminated
L	Section 4947(a)(1) nonexempt charitable trust	Other taxable private foundation	n	under section 507(b)(1)(A), check here . \blacktriangleright
	· —	ounting method: X Cash	Accrual	F If the foundation is in a	60-month termination
	from Part II, col. (c), line 16)	Other (specify)		under section 507(b)(1)(B), check here
		column (d) must be on cash bas			(d) n:
P	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may n necessanly equal the amounts in column (a))	ot (a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(f) Disbursements for chantable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received.			N/A	
	2 Check ► X if the foundation is not required to attach Sch. E	3			
	Interest on savings and temporary cash investments				· · · · · · · · · · · · · · · · · · ·
	4 Dividends and interest from securities	17,921.	17,921.		STATEMENT 1
	5a Gross rents				
	h Net rental income or (loss)				} !-!:::::::::::::::::::::::::::::::::
<u>o</u>	6a Net gain or (loss) from sale of assets not on line 10	9,852.			
enc	b Gross sales price for all assets on line 6a 79,772	<u>•</u>	0.053		
Revenue	7 Capital gain net income (from Part IV, line 2)		9,852.		
_	8 Net snort-term capital gain	······································			
	9 Income modifications Gross sales less returns		······		
)	10a and allowances .		1. 1,11 1.11	.'' 1112, 1111, 111	.
	b Less Cost of goods sold c Gross profit or (loss)		······································		
	11 Other income				
	12 Total. Add lines 1 through 11	27,773.	27,773.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
ses	16a Legal fees		 		
Expens	b Accounting fees STMT 2	1,150.	1,150.		0.
Ä	c Other professional fees STMT B	1,000.	0.		0.
ţį	17 Interest STMT004	124.	124.		0.
stra	18 Taxes STM 1974	124.	124.		<u> </u>
ΞĘ	19 Depreciation and devietion 3 2015	-			
₩ p	20 Occupancy 21 Travel conferences, and meetings 17	•			
þ	21 Travel conferences, and meetings 22 Printing and publications				
ā	23 Other expenses				
Operating and Administrative	24 Total operating and administrative				
peri	expenses. Add lines 13 through 23	2,274.	1,274.		0.
ō	25 Contributions, gifts, grants paid	2,274. 21,250.			21,250.
	26 . Total expenses and disbursements.				
	Add lines 24 and 25	23,524.	1,274.		21,250.
	27 Subtract line 26 from line 12				
	Excess of revenue over expenses and disbursements	4,249.			
	b Net investment income (if negative, enter -0-)		26,499.	\	
	C Adjusted net income (if negative, enter -0-)			N/A	F

LHA For Paperwork Reduction Act Notice, see instructions.

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Dat	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year			
Fair	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1	Cash - non-interest-bearing .					
2	Savings and temporary cash investments	64,857.				
3	Accounts receivable ►					
	Less: allowance for doubtful accounts					
4	Pledges receivable					
	Less allowance for doubtful accounts]			
5	Grants receivable					
6	Receivables due from officers, directors, trustees, and other					
	disqualified persons		•			
7	Other notes and loans receivable					
ŀ	Less. allowance for doubtful accounts		Ì			
ع ا يو	Inventories for sale or use	***				
Assets						
₹ 10	a Investments - U.S. and state government obligations					
'	b Investments - corporate stock STMT 5	346,183.	415,289.	455,132.		
	c Investments - corporate bonds	•		• • • • • • • • • • • • • • • • • • • •		
- 1	Investments - land, buildings, and equipment basis					
'	Less, accumulated depredation		1			
12						
13						
14				, , , , , , , , , , , , , , , , , , ,		
'`	Less: accumulated depreciation		1			
15						
16						
'`	instructions Also, see page 1, item I)	411,040.	415,289.	455,132.		
17		111/010.	113/2030	133/1321		
18		-	-			
.92 `			·			
三 三 三 三						
1 21 21						
22	? Other habilities (describe ►)					
	Total liabilities (add less 17 through 20)	0.	0.			
_ 23						
	Foundations that follow SFAS 117, check here					
8	and complete lines 24 through 26 and lines 30 and 31.					
일 24						
<u>e</u> 25						
20 20		"				
Š	Foundations that do not follow SFAS 117, check here					
<u> </u>	and complete lines 27 through 31.		0			
S 2		0.	0.			
- By 28	• • • • • • • • • • • • • • • • • • • •	0.	0.			
Net Assets or Fund Balance	• • • • • • • • • • • • • • • • • • • •	411,040.	415,289.			
≥ 30	Total net assets or fund balances	411,040.	415,289.			
		411 040	415 000			
3	Total liabilities and net assets/fund balances	411,040.	415,289.			
Par	Analysis of Changes in Net Assets or Fund B	alances				
			· · · · · · · · · · · · · · · · · · ·			
	tal net assets or fund balances at beginning of year - Part II, column (a), line	30		444 040		
•	* * * * * * * * * * * * * * * * * * * *			411,040.		
			2	4,249.		
			3	0.		
	d lines 1, 2, and 3		4	415,289.		
5 De	creases not included in line 2 (Itemize)		5	0.		
6 To	tal net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	415,289.		
				Form 990-PF (2014)		

Part IV Capital Gains	and Losses for Tax on I	nvestment	Income			_		
	ribe the kind(s) of property sold (e arehouse, or common stock, 200 st			ΙP	How ac - Purch - Dona	nase '	c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a								
b SEE ATTACHED	STATEMENTS							
C								
_d				ļ. <u>.</u> .		-		
е		T		_				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (loss (e) plus (f) minus	
a b								 .
C								
d				-				
e 79,772.			69,92	0.				9,852
Complete only for assets showing	ng gain in column (h) and owned by	the foundation	on 12/31/69			(1)	Gains (Col. (h) gain	minus
	(j) Adjusted basis	(k) Ex	cess of col (i)			col. (k), but not less tha	n -0-) or
(i) F M.V as of 12/31/69	as of 12/31/69		col. (j), if any				Losses (from col ((h))
a		1						
b								
		<u> </u>						
<u>c</u>	· · · · · · · · · · · · · · · · · · ·	-	·-····································					
<u>q</u>		+	·					9,852
е	_			↽				7,032
Capital gain net income or (net ca	apital loss) { If gain, also enter			}	2			9,852
Net short-term capital gain or (los	ss) as defined in sections 1222(5) a	and (6)						
If gain, also enter in Part I, line 8,								
If (loss), enter -0- in Part I, line 8	Inder Section 4940(e) fo			\mathcal{L}	3		N/A	
Vas the foundation liable for the sec "Yes," the foundation does not qua			•	iod?			-	Yes X No
Enter the appropriate amount in	each column for each year, see the	instructions bef	fore making any er	ntries	;			
(a) Base period years Calendar year (or tax year beginni	(b) Adjusted qualifying di	istributions	Net value of no	(c) ncha		use assets		(d) oution ratio vided by col (c))
2013	,	16,901.	,		452	2,862.		.037320
2012		20,000.				3,156.		.047264
2011		28,096.				0,970.		.065192
2010		23,603.				4,475.		.05193
2009		29,581.				5,117.	.ii	.06958
2 Total of line 1, column (d)					-		2	.27129
3 Average distribution ratio for the the foundation has been in existe	•	l on line 2 by 5,	or by the number	of ye	ars 		3	.054259
Enter the net value of noncharitate	ole-use assets for 2014 from Part X	, line 5					4	492,200
Multiply line 4 by line 3						÷	5	26,706
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)						6	265
7 Add lines 5 and 6							7	26,971
B Enter qualifying distributions from	m Part XII, line 4			•			8	21,250
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check the box in Part VI, lin	e 1b, and comp	elete that part using	g a 1	% tax r	ate.	-	
423521 11-24-14			•					Form 990-PF (201

Tall Exempt operating foundations described in section 4940(s)(2), check here ▶ □ and enter *NA* on line 1. Date of rating or determination later: (altach capy of lutter innecessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ and enter *15* of Part I, line 27b. of Part I, line 27b. of Part I, line 27b. 2 Tax under section 511 (domestic section 4947(e))* Injurish and taxable foundations only Others enter -0-). 2 Tax under section 511 (domestic section 4947(e))* Injurish and taxable foundations only Others enter -0-). 3 3 530 . Subtile A (income) bax (domestic section 4947(e))* Injurish and taxable foundations only Others enter -0-). 4 0 0 . Sand lines 1 and a 2 Sand lines 1 and a 3 Sand lines 1 and a 3 Sand lines 1 and a 4 Sand lines	-	990-PF (2014) BARNSTON KOUTSAFTIS FAMILY FOUNDATION 94-3023			Page 4
Date of pulling or determination letter:					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	14	1 1			
of Part I, line 27b. All other domastic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-). 2 O. 3 Add lines 1 and 2 5 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-). 5 Tax based on investment lineame. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment lineame. Subtract line 4 from line 2. If zero or less, enter -0- 5 Tax based on investment lineame. Subtract line 4 from line 2. If zero or less, enter -0- 5 Tax based on investment lineame. Subtract line 4 from line 2. If zero or less, enter -0- 5 Tax based on investment lineame. Subtract line 4 from line 2. If zero or less, enter -0- 6 Evempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (Form 8968) 6 Backup withhelding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. The control of the 10 files 5 and 8 is more than line 7, enter amount owed 9 Tax use. If the total or lines 5 and 8 is more than line 7, enter amount owed 9 Tax use. If the total or lines 5 and 8 is more than line 7, enter amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpald 11 Tenter the amount of line 10 to be: Credited to 2015 settinated tax. Part 10 the 10 trust 10 the 10	h	· · · · · · · · · · · · · · · · · · ·		5	30.
t. All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). 3 Add lines 1 and 2 Subtilité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). 4 Subtilité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Creditizaryments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 External foreign organizations - tax withheled at source. 6 1 Tax paid with application for extension of time to file (from 8863) 6 1	U		 		50.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-O-). 2 3 530. 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-O-) 4 0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-O- 6 5 530. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-O- 6 5 530. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-O- 6 5 530. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-O- 6 6 5 530. 5 Exempt foreign organizations - tax withheld at source 6 6 5 6 6 6 6 6 6 7 7 7 7 0 0. 6 Exempt foreign organizations - tax withheld at source 6 6 6 6 7 7 7 0 0. 7 Total credits and payments. Add lines 6 all through 6d 7 7 0 0 0. 8 Enter any penalty for indeprayment of estimated tax. Check here	_				
3 Add lines 1 and 2 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) Tax bazed on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax bazed on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax bazed on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Tax bazed on finestment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Condition and particular or zero delication and subtract line 4 from 220 is attached a 2014 estimated by application for sections on of time to life (Form 8688) 6 Catapa and with application for sections on of time to life (Form 8688) 6 Catapa and with application for sections on of time to life (Form 8688) 6 Catapa and with application for sections on of time to life (Form 8688) 6 Catapa and year and payments. Add lines 6 a through 6d 6 Catapa and year and sections of the section of the s					0
Subtlike A (noome) bax (domestic section 4947(s)(1) trusts and taxable foundations only Others enter-0-)					20.
5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Ceredits/Payments: 2 2014 estimated but payments and 2013 overpayment credited to 2014 Exempt foreign organizations - tax withheld at source 6 B Exampt foreign organizations - tax withheld at source 6 B 6 E 6 B 6 C 7 Total credits and payments. Add lines 6 alt brough 60 Exter any spenity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 7- 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 G 10 Overpayment. If line 7 is more than line 7, enter amount owed 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax. 12 During the tax year, did the foundation attempt to intellence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to intellence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to intellence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)? 16 Did the spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 16 Did the toundation file Form 112-POI. for the year (1) On the foundation file Form 112-POI. for the year (1) On the foundation file Form 112-POI. for the year (1) On the foundation Form 112-POI. for the year (1) On the foundation file Form 112-POII. for the year (2) on the foundation file Form 112-POII. for the year (3) on the foundation file Form 112-POII. for the year (3) on the foundation file Form 112-POII. for the year (4) on the foundation file Form 22-POII. for the year (4) on the foundation file Form 112-POII. for the year (4) on the foundation file Fo	3				
6 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	4	· · · · · · · · · · · · · · · · · · ·			
b Exempt foreign organizations - lax withheld at source Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 66 Enter any penalty for underpayment of estimated tax. Check here				<u></u>	30.
D Exempt foreign organizations - tax withheld at source © Tax paid with application for extension of time to file (Form 8868) © Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 66 8 7. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 8 7. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 537. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Tester the amount of line 10 to be: Creditefut 2016 set similate tax x 11 Eater the amount of line 10 to be: Creditefut 2016 set similate tax x 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 Did spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 11 If the answer is "Yea" to face th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 12 Did the foundation form 1120-POL for this year? 13 Did the foundation in any activities that have not previously been reported to the IRS? 14 Set the reimbursement (if any) plad by the foundation during the year of political expenditions of the activities. 15 Enter the reimbursement (if any) paid by the foundation during the year for political expendition of the activities. 16 Enter the reimbursement (if any) paid by the foundation during the year for political expendition of the activities. 18 Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, or by laws, or other similar instruments? If "Yes," attach a declared description of the activities. 19 If Yes, "attach the statement required by General Instruction of the activities. 10 If Yes, "attach the statement required by General Instruction of the conformed copy of the ch		·			
to a paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Backup withholding erroneously withheld 8 Total credits and payments. Add lines 6a through 6d 8 Enter the arposity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Total credits and payments. Add lines 6a through 6d 8 Enter the arposity for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments. Add lines 6a through 6d 8 Total credits and payments. Add lines 6a through 6d 9 Total credits and payments. Add lines 6a through 6d 9 Total credits and payments. Add lines 6a through 6d 10 Total credits and payments. Add lines 6a through 6d 11 Enter the amount of line 10 to be. Credited to 2015 estimated tax. ▶ 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any national payments. 15 During the tax year, did the foundation or nonection with the activities. 16 During the tax year, did the foundation found the year? 17 Yes, "attach a detailed description					
Backup withholding erroneously withheld Backup withholding erroneously withheld Section 495.					
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of stemated tax. Check here	C				
8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached	d	Backup withholding erroneously withheld			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 16 During the tax year, did the foundation materials published or distributed by the foundation during the year for political expenditure tax imposed or national composed or foundation managers. 17 During the tax year, did the foundation during the year for political expenditure tax imposed or foun	7	Total credits and payments. Add lines 6a through 6d			
10 Overpayment. If Inc 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11 12 Part VIII-4 Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 14 If the answer is "Yes" to face 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 15 Did it spend more than \$100 during the year? 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 17 On the foundation \$ 0 . (2) On foundation managers ▶ \$ 0 . 18 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 . 19 Has the foundation made any changes, not previously reported to the IRS? 10 Fine the amount (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 X 10 Fine the amount (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 X 11 Fine the amount (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 X 12 X 13 Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a cenformed copy of the changes 13 X 14 Did the foundation have articles to the activities. 15 X 16 Fine the attach the statement required by General Instruction of the activities and conflict with the state law remain in the governing instrument. 18 Fine the distance of t	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 b X 1 b X 1 b X 1 b X 1 b X 1 b X 1 c A S 1 b I X 2 c A S 1 c Enter the reimbourned in connection with the activities. 2 d Enter the nemount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \(\bar{} \) S and possible of the foundation managers \(\bar{} \) S 2 c Enter the reimboursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\bar{} \) S 2 c A S 11 c X 2 c X 11 c X 2 c X 11 c X 2 c X 11 c Y 3 c Enter the reimboursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\bar{} \) S 2 c X 11 c Y 2 c X 11 c X 2 c X 11 c X 2 c X 11 c Y 3 c Y 3 c Y 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 3 d X 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 11 c Y 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 12 c Y 13 d Y 14 c Yes, "attach the statement required by General Instruction T. 2 d A T Y 3 d Y 3 c Y 4 d Y 4 d Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		5	37.
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
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year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9		· · · · · · · · · · · · · · · · · · ·		
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	•		0	1	x
	1 N				
				-DF	

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		4-3023	3917	1	Page 5
Pá	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		х
12		vilanas2			
12	• •	viichez.	12		X
40	, , , , , , , , , , , , , , , , , , , ,	N/A	13		
13		M/A	13	1	
		//15\	448	5.2	20
14		(413)		-33	30_
		ZIP+4 ▶ <u>9</u> 4	1901		
15	****	1		, ▶	ш
	· · · · · · · · · · · · · · · · · · ·	15		/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		1 1	Yes	No
	securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1). If "Yes," enter the name of	of the		- 1	
-	foreign country		<u> </u>	1	
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		············		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		ļ	Yes	No
18	a During the year did the foundation (either directly or indirectly).	C==		1	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	<u> </u>	X No			
		X No		1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days)	X No			
t	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1	
	before the first day of the tax year beginning in 2014?		10	İ	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	·			
	defined in section 4942(j)(3) or 4942(j)(5))			1	
2	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
		X No			
	If "Yes," list the years ►				
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
-	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			1	
	statement - see instructions.)	N/A	2b	1	
	this provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	,			
3:	 ▶				
0.	August the week	X No		- 1	
	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			- 1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dis			1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	pusu			
		N/A	%	1	
4.	Form 4720, to determine if the foundation had excess business holdings in 2014.) a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	11 / A	3b		Х
		that	4a		
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose to be a strong of the feet day of the tay year beginning in 20142.	Jidl	,	1	v
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		<u> </u>

Form 990-PF (2014) BARNSTON KOUTSAFTIS FAMI Part VII-B Statements Regarding Activities for Which I			94-30239	17 Page 6
5a During the year did the foundation pay or incur any amount to.	OIIII 4720 May be I	required (contin	ued)	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?		es X No	
(2) Influence the outcome of any specific public election (see section 4955), o	* **			
	•		es X No	
any voter registration drive?	2	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
4945(d)(4)(A)? (see instructions)		🗀 Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,			İ	
the prevention of cruelty to children or animals?		Ye	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A t	ib di
Organizations relying on a current notice regarding disaster assistance check h	iere		. ▶□ □	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	rom the tax because it mainta	ined		
expenditure responsibility for the grant?		I/A. 🔲 Ye	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		🗀 Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	LY	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	/	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(A Norman and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	allowances
	TRUSTEE			
12 LAGOON PLACE				
SAN RAFAEL, CA 94901	5.00	0.	0.	0.
O O	Indeed on the d\ Massa			
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NUNE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other allowances
NONE			·	
Total number of other employees paid over \$50,000			🕨	0

Total. Add lines 1 through 3

Р	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	466,300.
b	Average of monthly cash balances	1b	466,300. 33,395.
C	Fair market value of all other assets	10	
ď	Total (add lines 1a, b, and c)	1d	499,695.
е	Reduction claimed for blockage or other factors reported on lines 1a and		· · · · · · · · · · · · · · · · · · ·
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	499,695.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,495.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	492,200.
6	Minimum investment return. Enter 5% of line 5	6	24,610.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum Investment return from Part X, line 6	1	24,610.
2a	Tax on investment income for 2014 from Part VI, line 5 2a 530.		
b	Income tax for 2014 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	530.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	24,080.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	24,080.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	24,080.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		01 050
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	21,250.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	21,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,250.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies for t	he section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				24,080.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2014:	***************************************			
a From 2009				
b From 2010 .				
c From 2011 5,119.				
d From 2012				
e From 2013				
f Total of lines 3a through e	5,119.			
4 Qualifying distributions for 2014 from Part XII, line 4: ►\$ 21, 250.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		· ·······		······································
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				' ' . . .
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount			**************************************	21,250.
e Remaining amount distributed out of corpus	0.			21/2300
5 Excess distributions carryover applied to 2014	2,830.		'' ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,830.
(If an amount appears in column (d), the same amount must be shown in column (a))				27000
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,289.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				······
amount - see instructions		0.		
e Undistributed income for 2013 Subtract line				······································
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				· · · · · · · · · · · · · · · · · · ·
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				, , , , , , , , , , , , , , , , , , , ,
Subtract lines 7 and 8 from line 6a	2,289.			
IO Analysis of line 9				
a Excess from 2010				
b Excess from 2011 2,289.				
c Excess from 2012				
d Excess from 2013	1			
e Excess from 2014 423581				
				Enr. 000 DE (2014)

BARNSTON KOUTSAFTIS FAMILY FOUNDATION

Form **990-PF** (2014)

94-3023917

Page 10

Name and address (home or business) a Paid during the year INRELATED OTHER PUBLIC CHARITY MERICAN CANCER SOCIETY INRELATED OTHER PUBLIC CHARITY MERICAN RED CROSS INRELATED OTHER PUBLIC CHARITY MIGOS DE SAN CRISTOBAL INRELATED OTHER PUBLIC CHARITY MIGOS DE SAN CRISTOBAL INRELATED OTHER PUBLIC CHARITY ALIFORNIA STATE PARKS INRELATED OTHER PUBLIC CHARITY ALIFORNIA STATE PARKS INRELATED OTHER PUBLIC CHARITY MECIPIENT ORG. 1.00 THER	3 · Grants and Contributions Paid Durin		Payment		
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MERICAN CANCER SOCIETY DIRELATED THER PUBLIC CHARITY RECIPIENT ORG. SOLUTION MERICAN RED CROSS DIRELATED Name and address (nome or business)	or substantial contributor				
MERICAN RED CROSS INRELATED OTHER FUBLIC CHARITY RECIPIENT ORG. MIGOS DE SAN CRISTOBAL INRELATED OTHER FUBLIC CHARITABLE FURPOSES OF RECIPIENT ORG. INTELATED OTHER FUBLIC CHARITABLE FURPOSES OF RECIPIENT ORG. ICHARITY RECIPIENT ORG. ICHARITY RECIPIENT ORG. ICHARITY RECIPIENT ORG. ICHARITY RECIPIENT ORG. ICHARITABLE FURPOSES OF RECIPIENT ORG. ICHARITY RECIPIENT ORG. ICHARITY RECIPIENT ORG. ICHARITABLE FURPOSES OF RECIPIENT	a Paid during the year				
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CALIFORNIA STATE PARKS UNRELATED OTHER PUBLIC CHARITY CHARIT	AMERICAN RED CROSS	UNRELATED			3,000
CALIFORNIA STATE PARKS UNRELATED OTHER PUBLIC CHARITY CHARIT					
GUIDE DOGS FOR THE BLIND UNRELATED OTHER PUBLIC CHARITABLE PURPOSES OF CHARITY RECIPIENT ORG. 1,00 Total SEE CONTINUATION SHEET(S) > 3a 21,25 b Approved for future payment NONE	AMIGOS DE SAN CRISTOBAL	UNRELATED			100
GUIDE DOGS FOR THE BLIND UNRELATED OTHER PUBLIC CHARITABLE PURPOSES OF CHARITY RECIPIENT ORG. 1,00 Total SEE CONTINUATION SHEET(S) > 3a 21,25 b Approved for future payment NONE					
Total SEE CONTINUATION SHEET(S) 3a 21,25 b Approved for future payment NONE	CALIFORNIA STATE PARKS	UNRELATED	1	i	100
Total SEE CONTINUATION SHEET(S) 3a 21,25 b Approved for future payment NONE					
Total SEE CONTINUATION SHEET(S) ▶ 3a 21,25 b Approved for future payment NONE	GUIDE DOGS FOR THE BLIND	UNRELATED		1	1 000
NONE NONE	Total SEE	CONTINUATION SHEE			21,250
	NONE				
Total					
101a1	Total			. D 3b	0

Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded b	y section 512, 513, or 514	(e)
•	(a) Business	(p)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue.	code	Amount	code	Amount	function income
a	ļ		_		
b					
C	ļ				
d		 			
e					
<u> </u>					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	17,921.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property	 				
b Not debt-financed property	-		 		·
6 Net rental income or (loss) from personal	-		 		
proporty					
7 Other investment income					
8 Gain or (loss) from sales of assets other			 		
than inventory			14	4,500.	5,352
9 Net income or (loss) from special events			 - 		3,032
O Gross profit or (loss) from sales of inventory					
1 Other revenue:	<u> </u>				
_					
b					
c			 		
d			 		
e			 		
2 Subtotal. Add columns (b), (d), and (e)		().	22,421.	5,352
3 Total. Add line 12, columns (b), (d), and (e)	1 <u>1</u>			13	5,352 27,773
See worksheet in line 13 instructions to verify calculations)		•			
Part XVI-B Relationship of Activities to	- 41 6	1: 1		· ·	

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of												
lacktriangle	the found:	ation's exempt pur	poses (other t	han by	providing	funds for such pur	poses)						
4	INCOME	DERIVED	FROM	CHE	FOUNI	DATION'S	INVESTME	NTS	IS	USED	TO	FUND	THE
	ANNUAL	DONATION	NS MADI	BY	THE	FOUNDAT	ION.			-			
										-			
							······································				-		
			-			-							
													
	 												
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	 		· · · · · · · · · · · · · · · · · · ·										
													
	 												
	 											_	
	 												

423621 11-24-14

Part XVII	Information Re Exempt Organ		and Transactions ar	nd Relationships With Nonchar	ritable	.
1 Did the or		rectly engage in any of the follow	ing with any other organization	described in section 501(c) of	Yes	No
	•)(3) organizations) or in section 5	• •	• •		
· ·		ation to a noncharitable exempt o	- · ·		} [
(1) Cash					1a(1)	<u> </u>
(2) Other	assets				1a(2)	X
b Other tran	sactions:					
(1) Sales	of assets to a noncharita	ble exempt organization			1b(1)	X
(2) Purch	ases of assets from a no	ncharitable exempt organization			1b(2)	X
(3) Renta	l of facilities, equipment,	or other assets			1b(3)	X
(4) Reimi	oursement arrangements				1b(4)	X
	or loan guarantees		•		1b(5)	X
		embership or fundraising solicitat			1b(6)	X
		ıllıng lists, other assets, or paid eı			16	X
or service	s given by the reporting fo		ved less than fair market value	ays show the fair market value of the goods, o in any transaction or sharing arrangement, sl		
	(b) Amount involved	(c) Name of noncharitab		(d) Description of transfers, transactions, and s	haring arrangeme	ents
	<u>inia</u>	N/A				
	· · - · · · · · · · · · · · · · ·					
					-	
					_	
		. 	<u>.</u>			
ın section	501(c) of the Code (othe emplete the following sch		ction 527?			No
	(a) Name of org	ganization	(b) Type of organization	(c) Description of relationsh	пр	
	N/A					
	· · · · ·	<u></u>				_
		<u></u>	1		 .	
		.				
Sign Here		mplete Declaration of preparer (other the		retui	the IRS discuss m with the prepa wn below (see ins	rer
	Print/Type preparer's na			Date Check if PTIN		
				self- employed		
Paid	CRAIG E. M	IALMGREN /	Malmon CPA		283886	,
Preparer	Firm's name ► LAU	TZE & LAUTZE	TIMO TONION - 111	Firm's EIN ▶ 94-25		
Use Only	5		•	I I I I I I I I I I I I I I I I I I I		
	Firm's address ▶ 11	1 W. ST. JOHN	ST., #1010			
		N JOSE, CA 951		Phone no. (408)	918-09	00
			<u> </u>		m 990-DE	

Part IV Capital Gains and Lo	sses for Tax on Investment Income				
(a) List and 2-story b	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1a FIDELITY ADV STRATEGIC				12/23/13	04/09/14
b DBX ETF TR X-T	P	04/30/13			
c FIDELITY ADV STRATEGIC					04/09/14
d BLACKROCK GLOB	P	10/07/09	04/09/14		
e FEDERAL HOME L			P		
f FEDERAL HOME L		· · · · · · · · · · · · · · · · · · ·	P		
g FNMA GTD MTG P			P	10/24/08	
	ASS- PRIN		P	12/05/05	
	ASS- PRIN			07/28/05	·
	ASS- PRIN			06/17/05	
	ASS- PRIN	·····		05/16/08	
	ASS- PRIN ASS- PRIN		P	08/31/07	
	ASS- PRIN ASS- PRIN		P	08/31/0/	
o FNMA GTD MTG P				12/08/08	
0 FNMA GID MIG F		(a) Cost or other have			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(n) (e) p	Gain or (loss) lus (f) minus (g)	
a 373.		366.			7.
b 21,474.		20,530.			944.
c 416.		426.			-10.
d 23,100.		19,161.			3,939.
e 438. f 170.		393.			45.
6.1		70.			-6.
100		201.	<u>-</u>		-3.
$\frac{h}{1}$ 252.		276.	.		-24.
$\frac{1}{1}$ 270.		279.			-9.
k 287.		291.			-4.
1 403.		395.			8.
m 356.		372.	-		-16.
n 284.		296.	.,		-12.
0 27.		33.			-6.
Complete only for assets showing	ng gain in column (h) and owned by t	he foundation on 12/31/69	(I) Los	ses (from col. (h))	
(i) F M.V as of 12/31/69 (J) Adjusted basis (k) Excess of col. (i) over col. (j), if any		Gains (excess of but n	of col (h) gain over ot less than "-0-")	rcol (k),	
a					7.
b					944.
c			<u></u>		-10.
d					3,939.
е					45.
f					-6.
9					-6.
<u>h</u>					-3.
<u> </u>					-24. -9.
<u>, </u>					<u>-9.</u>
K					8.
<u> </u>					-16.
n	-				-12.
0					-6.
	f If gain, also enter	in Part I, line 7			
	apital loss) · · { If gain, also enter "-0 ss) as defined in sections 1222(5) an	, I	2		
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line	column (c).		3		

Part IV Capital Gains and Los	sses for Tax on Investment Income				
(a) List and 2-story br	describe the kind(s) of property solo	d, e g , real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a FNMA GTD MTG PA	ASS- PRIN			10/21/08	
b FIDELITY ADV ST			P		04/09/14
c FNMA GTD MTG PA			P		
d CAPITAL GAINS					
e					
f					-
g					
_h					
1					
<u>k</u>					
_1					
		<u> </u>			
n					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) (e)	Gain or (loss) us (f) minus (g)	
a 111.	· · · · · · · · · · · · · · · · · · ·	121.			-10.
b 26,933.		26,418.	·		515.
c 116.		116.	-		0.
d 4,500.				-	4,500.
е				-	
f					
g					
h					
<u>i</u>			-·		
1			- 		
k					
1					
m					·
n					
Complete only for accets chowin	g gain in column (h) and owned by t	the foundation on 12/21/60			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i)	Gains (excess o	ses (from col (h)) f col (h) gain ovei ot less than "-0-")	rcol (k),
	as 01 12/3 1/09	over col. (j), if any			-10.
a b					515.
C					$\frac{313.}{0.}$
d					4,500.
e					
f					
g					
h					
1					
J					
k					
<u> </u>					
<u>m</u>					
n					
0					
2 Capital gain net income or (net ca	pital loss) { If gain, also enter -0	in Part I, line 7	2		9,852.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,	s) as defined in sections 1222(5) and column (c)	_			
If (loss), enter "-0-" in Part I, line 8	<u>i</u>		3	N/A	

Part XV Supplementary Information Grants and Contributions Paid During the				<u> </u>
· Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	A
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
MARIN COUNTY FOOD BANK	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF	
		CHARITY	RECIPIENT ORG.	300
MARIN HUMANE SOCIETY	UNRELATED	OTHER PUBLIC CHARITY	CHARITABLE PURPOSES OF RECIPIENT ORG.	350.
MARINE MAMMAL CENTER	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF	
		CHARITY	RECIPIENT ORG.	2,000
MULTIPLE SCLEROSIS FOUNDATION	UNRELATED	OTHER PUBLIC CHARITY	CHARITABLE PURPOSES OF RECIPIENT ORG.	1,000
NATURE CONSERVANCY	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF	
		CHARITY	RECIPIENT ORG.	100
PENINSULA SCHOOL	UNRELATED	OTHER PUBLIC CHARITY	CHARITABLE PURPOSES OF RECIPIENT ORG.	400
SAN FRANCISCO BOYS AND GIRLS CLUB	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF	
		CHARITY	RECIPIENT ORG.	3,000.
TRUST FOR PUBLIC LAND	UNRELATED	CHARITY	CHARITABLE PURPOSES OF RECIPIENT ORG.	1,000
WILDCARE- SAN RAFAEL	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF	
		CHARITY	RECIPIENT ORG.	300
WILDLIFE PROTECTION SOCIETY	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF RECIPIENT ORG.	5,000
Total from continuation sheets	<u> </u>		<u>.</u>	16,550

Part XV Supplementary Informati 3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient		Foundation	Durnoca of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
<u> </u>	or substantial contributor	recipient		
WILDLIFE TRUST OF INDIA	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF	
 		CHARITY	RECIPIENT ORG.	3,000
WORLD WILDLIFE FUND	UNRELATED	OTHER PUBLIC	CHARITABLE PURPOSES OF	
		CHARITY	RECIPIENT ORG.	100
· · · · · · · · · · · · · · · · · · ·				
		;		
Total from continuation sheets	<u> </u>	·		

FORM 990-PF	DIVIDE	NDS AND INTER	EST FROM SECUR	ITIES ST	TATEMENT 1
SOURCE	GROSS AMOUN		REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DEUTSCHE BANK 5ZX-102972	22,4	21. 4,50	0. 17,921.	17,921.	
TO PART I, LINE 4	22,4	21. 4,50	0. 17,921.	17,921.	
FORM 990-PF		ACCOUNTI	NG FEES	នា	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FE	Ξ	1,150.	1,150.		0.
TO FORM 990-PF, PG	1, LN 16	В 1,150.	1,150.		0.
FORM 990-PF		OTHER PROFES	SIONAL FEES	SI	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSISTANT'S FEE	1	1,000.	0.		0.
TO FORM 990-PF, PG	1, LN 16	C 1,000.	0.		0.
FORM 990-PF		XAT	ES	Si	PATEMENT 4
		(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE
DESCRIPTION		PER BOOKS	MENT INCOME	NET INCOME	PURPOSES
DESCRIPTION FOREIGN TAX WITHHE	LD	PER BOOKS		NET INCOME	PURPOSES 0.

FORM 990-PF CORPORATE STOC	К ,	STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DEUTSCHE BANK	415,289.	455,132.
TOTAL TO FORM 990-PF, PART II, LINE 10B	415,289.	455,132.