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For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation Nancy Buck Ransom Foundation		A Employer identification number 94-2601172	
Number and street (or P O box number if mail is not delivered to street address) PO Box 749		B Telephone number (see instructions) (831) 375-3311	
City or town, state or province, country, and ZIP or foreign postal code Monterey, CA 93942		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 45,070,293		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	424,015	424,015		
	4 Dividends and interest from securities.	662,854	662,854		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,957,070			
	b Gross sales price for all assets on line 6a 8,097,697				
	7 Capital gain net income (from Part IV, line 2) . . .		1,957,070		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	66,154	66,154		
	12 Total. Add lines 1 through 11	3,110,093	3,110,093		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	72,000	21,600		50,400
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	16,907			16,907
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	63,967	9,959		4,336
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	20,354			20,354
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	261,291	239,819		21,472
	24 Total operating and administrative expenses. Add lines 13 through 23	434,519	271,378		113,469
	25 Contributions, gifts, grants paid	1,820,250			1,820,250
	26 Total expenses and disbursements. Add lines 24 and 25	2,254,769	271,378		1,933,719
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	855,324			
	b Net investment income (if negative, enter -0-)		2,838,715		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	14	14	14
	2	Savings and temporary cash investments	1,294,771	1,209,953	1,209,953
	3	Accounts receivable ▶ 150,849			
		Less allowance for doubtful accounts ▶	139,066	150,849	150,849
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	33,174,799	34,132,250	43,709,477	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	34,608,650	35,493,066	45,070,293	
Liabilities	17	Accounts payable and accrued expenses	61,686	90,453	
	18	Grants payable	31,250		
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	100,895	92,997	
	23	Total liabilities (add lines 17 through 22)	193,831	183,450	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	34,414,819	35,309,616	
	30	Total net assets or fund balances (see instructions)	34,414,819	35,309,616	
	31	Total liabilities and net assets/fund balances (see instructions) . .	34,608,650	35,493,066	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 34,414,819
2	Enter amount from Part I, line 27a	2 855,324
3	Other increases not included in line 2 (itemize) ▶	3 39,473
4	Add lines 1, 2, and 3	4 35,309,616
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 35,309,616

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Capital Gain Dividends				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			10,908
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,957,070
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	-6,994

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	3,514,189	41,652,642	0 08437
2012	3,949,317	40,387,435	0 09779
2011	1,686,479	41,070,268	0 04106
2010	759,772	40,825,866	0 01861
2009	851,568	16,313,345	0 05220

2 Total of line 1, column (d).	2	0 29403
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 05881
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	43,840,429
5 Multiply line 4 by line 3.	5	2,578,080
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	28,387
7 Add lines 5 and 6.	7	2,606,467
8 Enter qualifying distributions from Part XII, line 4.	8	1,933,719

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	56,774
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	56,774
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	56,774
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	27,820	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	29,741	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	57,561
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	689
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	98
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 98 Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.NBRFOUNDATION.ORG				
14	The books are in care of ▶ Kathy Coopman Telephone no ▶ (831) 375-3311 Located at ▶ PO Box 749 Monterey CA ZIP +4 ▶ 93942			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	43,031,702
b	Average of monthly cash balances.	1b	1,476,348
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	44,508,050
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	44,508,050
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	667,621
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	43,840,429
6	Minimum investment return. Enter 5% of line 5.	6	2,192,021

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,192,021
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	56,774
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	56,774
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,135,247
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,135,247
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	2,135,247

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,933,719
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,933,719
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,933,719
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,135,247
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				93,381
e From 2013.				1,487,191
f Total of lines 3a through e.	1,580,572			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,933,719				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				1,933,719
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	201,528			201,528
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,379,044			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,379,044			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				1,379,044
e Excess from 2014. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Nany Buck Ransom Foundation
PO Box 749
Monterey, CA 93942
(831) 375-3311

b

The form in which applications should be submitted and information and materials they should include

Applicants for grants must complete an application which is available on the Foundation's website, nbrfoundation.org, or by requesting it from the Foundation's office

c

Any submission deadlines

The third Friday in February and third Friday in August

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The Foundation was established to help support Crivitz Youth, Inc , in Crivitz, Wisconsin. The Foundation will also accept grant proposals from Nonprofit Organizations serving youth in Monterey County.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,820,250
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr) ? ☒ Yes ☐ No

Phone no (831) 372-7348

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lucinda B Ewing	President 1 00	0		
PO Box 749 Monterey, CA 93942				
C Lee Cox	Vice President 1 00	0		
PO Box 749 Monterey, CA 93942				
Richard Arentz	Director 1 00	0		
PO Box 749 Monterey, CA 93942				
Katherine M Coopman	Sec/Exec Dir 40 00	72,000		
PO Box 749 Monterey, CA 93942				
Lynn Bentaleb	Program Officer 0 00	0		
PO Box 749 Monterey, CA 93942				
Sandra Stutzman	Treasurer/Dir 5 00	0		
PO Box 749 Monterey, CA 93942				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Crivitz Youth Inc PO Box 188 Crivitz, WI 54114	None	Privat	Youth center operating support	600,000
Youth Arts Collective 472 Calle Principal Monterey, CA 93940	None	Public	Core Program	30,000
Youth Music Monterey 546 Hartnell St Suite B Monterey, CA 93940	None	Public	Junior Youth & Honors Orchestra, Chamber Music Program, and South County Strings	10,000
Mty Institute for Research in Astro 200 Eighth Street Marina, CA 93933	None	Public	Computer Workstations for Student Interns	4,000
Ventana Wilderness Society 19045 Portola Dr Ste F1 Salinas, CA 93908	None	Public	Education and Outreach Program	20,000
Fdn for Mty Cty Free Libraries 450 Lincoln Ave Ste 203 Salinas, CA 93901	None	Public	building Literacy One Child at a Time	15,000
Christine Marie's Star Riders 2115 N Fremont Street Monterey, CA 93940	None	Public	The Riding Stars	20,000
Spector Dance 3343 Paul Davis Drive Marina, CA 93933	None	Public	"Ocean" Educational Programs	5,000
Lyceum of Monterey County 1073 Sixth Street Monterey, CA 93940	None	Public	Operating Support	15,000
Friends of MAOS at Monterey High Sc 101 Herrmann Dr Monterey, CA 93940	None	Public	Operating support	7,000
O'Neill Sea Odyssey 2222 East Cliff Drive Suite 222 Santa Cruz, CA 95062	None	Public	Ocean-going field trips, curriculum & community service	5,000
Pacific Repertory Theatre PO Box 222035 Carmel, CA 93922	None	Public	PacRep SoDA program and Tuition Assistance for SoDA	30,000
CASA of Monterey County 945 S Main Street Suite 107 Salinas, CA 93901	None	Public	General operating support	40,000
Chartwell School 2511 Numa Watson Road Seaside, CA 93955	None	Public	Financial aid for students	5,000
Community of Caring Monterey Penins PO Box 2477 Monterey, CA 93942	None	Public	Operating support	15,000
Total  3a				1,820,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sunrise House 106 Lincoln Ave Salinas,CA 93901	None	Public	Youth alternative to violence	10,000
SPCA for Monterey County PO Box 3058 Monterey,CA 93942	None	Public	Take the lead program operating support	20,000
Boys Girls Clubs of Monterey County PO Box 97 Seaside,CA 93955	None	Public	Operating support - Staff Capacity	50,000
Community Partnership for Youth PO Box 42 Monterey,CA 93942	None	Public	Operating Support	40,000
Monterey Jazz Festival PO Box Jazz Monterey,CA 93942	None	Public	Traveling clinicians	25,000
Carmel Public Library Foundation PO Box 2042 Carmel,CA 93921	None	Public	Free early-childhood education series serving infants, children & families	2,000
First Night Monterey 545 Archer Street Monterey,CA 93940	None	Public	Greenfield Community Cultural Arts Center	10,000
Friends of Parents' Place 1025 Lighthouse Ave Pacific Grove,CA 93950	None	Public	Operating Support	20,000
Monterey County Rape Crisis Center PO Box 2630 Monterey,CA 93942	None	Public	My Life Clubs	25,000
Restorative Justice Partners Inc 395 Del Monte Center 189 Monterey,CA 93940	None	Public	Restorative justice in the schools-discipline that restores	15,000
John Hopkins University 5801 Smith Ave Ste 400 Baltimore,MD 21209	None	Public	CTY, Summer program	10,000
Rancho Cielo Youth Campus PO Box 6948 Salinas,CA 93912	None	Public	Operating Support	15,000
ARIEL Theatrical Inc 320 Main Street Salinas,CA 93901	None	Public	Children's Theatre	20,000
California Missions Foundation 26555 Carmel Rancho Blvd 7 Carmel,CA 93923	None	Public	All Aboard the Bus Program	8,000
El sistema USASalinas Inc 820 Park Row 672 Salinas,CA 93901	None	Public	Operating Support	30,000
Total  3a				1,820,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Girls Inc of the Central Coast 369 Main Street Ste M Salinas,CA 93901	None	Public	Will Power/Won't Power	20,000
Life is for Everyone Inc 995 N Madeira Ave Salinas,CA 93905	None	Public	Operating Support	15,000
Loaves Fishes Computers Inc 348 Roberts Ave Seaside,CA 93955	None	Public	Americorps volunteer coordinator	10,000
Marine Life Studies PO Box 163 Moss Landing,CA 95039	None	Public	Whale & marine Wildlife Adventure Program	2,000
Monterey County Symphony Assn 2560 Garden Road Ste 101 Monterey,CA 93940	None	Public	Musician Mentoring Program	10,000
MY Museum 425 Washington Street Monterey,CA 93940	None	Public	Admission subsidies	10,000
The Village Project Inc 1069 Broadway Ave Ste 201 Seaside,CA 93955	None	Public	Education and cultural enrichment academy	20,000
YWCA Monterey County 236 Monterey Street Salinas,CA 93901	None	Public	Youth Education and Advocacy	20,000
Johns Hopkins Center for Talented Y 5801 Smith Ave Ste 400 Baltimore,MD 21209	None	Public	Youth Program	31,250
Action Council 295 Mail St Suite 300 Salinas,CA 93901	None	PC	OBO Read-To-Me Project	8,000
Alisal Center for the Fine Arts 745 N Sanborn Road Salinas,CA 93905	None	PC	Operating Support	10,000
Arts Council PO Box 7495 Carmel,CA 93921	None	PC	Arts & Culture 101	15,000
Big Sur Land Trust 509 Hartnell Street Monterey,CA 93940	None	PC	Transformative Experiences for Youth	20,000
California Youth Connection 1611 Telegraph Ave Suite 1100 Oakland,CA 94612	None	PC	CYC Monterey Chapter	5,000
Carl Cherry Center PO Box 863 Carmel,CA 93921	None	PC	High School Poetry Awards	7,500
Total  3a				1,820,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Central Coast Hospice Foundation 2 Upper Ragsdale Dr Ste D210 Monterey, CA 93940	None	PC	Training event for local orgs adolescent grief	5,000
Central Coast YMCA 600 Camino El Estero Monterey, CA 93940	None	PC	After school Enrichment and Day Camp	30,000
Coastal Kids Home Care 1172 S Main Street 125 Salinas, CA 93901	None	PC	Coastal Kids Clinic on Wheels	12,000
Community Foundation for Monterey C 99 Pacific St 155A Monterey, CA 93940		PC	GHGH, project costs	20,000
Community Human Services 2560 Garden Road Monterey, CA 93940	None	PC	Safe place	25,000
Door to Hope 130 W Gabilan Street Salinas, CA 93901	None	PC	Youth recovery leaders	10,000
First Mayor's House 20 Station Place Salinas, CA 93901	None	PC	Learning through local history	2,500
Friends of the Salinas Public Libra 110 W San Luis St Salinas, CA 93901	None	PC	Summer reading program	6,000
Girl Scouts of California's Central 1500 Palma Drive 110 Ventura, CA 93003	None	PC	Girl Scouts Leadership Experience	20,000
Harmony at Home 3785 Via Nona Marie Suite 300 Carmel, CA 93923	None	PC	Olweus	30,000
Hartnell College Foundation 450 E Romie Ln Salinas, CA 93901	None	PC	SEMAA	43,000
Hope Horses Kids 1218 Padre Drive Salinas, CA 93901	None	PC	Operating support	5,000
Hospice of Santa Cruz County 940 Disc Drive Scotts Valley, CA 95066	None	PC	Grief support & Camp Erin	5,000
Jacob's Heart Children's 2007 Freedom Blvd Freedom, CA 95019	None	PC	Life Skills Menotring Program - Peer-to-Peer	10,000
Josephine Kernes Memorial Pool 15 Portola Ave Monterey, CA 93940	None	PC	Adaptive aquatic exercise for underserved children with special needs	25,000
Total  3a				1,820,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mavericks Civilian Space Foundation 400 Capitol Mall Ste 2400 Sacramento, CA 95814	None	PC	STEM education program for 5th & 6th grade students in Monterey County to learn the basics of rocketry	10,000
MEarth PO Box 223702 Carmel, CA 93922	None	PC	Community Outreach	10,000
Monterey Bay Aquarium 886 Cannery Row Monterey, CA 93940	None	PC	Young Women in Science	10,000
Monterey Peninsula College Foundati 980 Fremont Street Monterey, CA 93940	None	PC	High School Scholarships	26,000
Pacific Grove Museum of Natural His 165 Forest Ave Pacific Grove, CA 93950	None	PC	Educational programming	10,000
National Steinbeck Center 1 Main St Salinas, CA 93901	None	PC	Steinbeck Young Authors High School Writing Program	5,000
Natividad Medical Foundation PO Box 4427 Salinas, CA 93912	None	PC	"In One Instant"	11,000
Orchestra in Schools 8060 Carmel Valley Road Carmel, CA 93923	None	PC	Operating Support	10,000
Partners for Peace PO Box 2473 Salinas, CA 93902	None	PC	STEP UP Group mentoring for at-risk youth	10,000
Peacock Acres 838 S Main St A Salinas, CA 93901	None	PC	The Learning Center	8,000
Point Lobos Foundation PO Box 221789 Carmel, CA 93922	None	PC	Discover Point Lobos	10,000
Raising a Reader 330 Twin Dolphin Drive Suite 147 Redwood City, CA 94065	None	PC	Home based literacy & books	10,000
Salinas Area Reading is Fundamental 9708 Arrowleaf Trail Salinas, CA 93907	None	PC	Book Purchases	10,000
Salinas PAL PO Box 88 Salinas, CA 93902	None	PC	Operating Support	20,000
Save the Whales 1192 Waring St Seaside, CA 93955	None	PC	Whales on Wheels	5,000
Total  3a				1,820,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sol Treasures 519 Broadway St King City, CA 93930	None	PC	SOL-O Youth Orchestra	12,000
Special Kids Crusade 1900 Garden Road Suite 230 Monterey, CA 93940	None	PC	FBO Interagency Autism Consortium	20,000
Sun Street Centers 11 Peach Drive Salinas, CA 93901	None	PC	Salinas Prevention (STEPS)	30,000
Sunset Cultural Center PO Box 1950 CarmelbytheSea, CA 93921	None	PC	Classroom Connections	10,000
York School 9501 York Road Monterey, CA 93940	None	PC	Programs	10,000
Total  3a				1,820,250

TY 2014 Accounting Fees Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Audit Fee	12,202	0	0	12,202
Tax Prep Fee	4,705	0	0	4,705

TY 2014 Investments - Other Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 14000265**Software Version:** 2014v5.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Wells Fargo Investments	AT COST	943,000	939,406
Schwab-Osborne Account	AT COST	16,506,978	21,708,304
Schwab-Hutchinson Account	AT COST	16,682,272	21,061,767

TY 2014 Other Expenses Schedule

Name: Nancy Buck Ransom Foundation

EIN: 94-2601172

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Service Charges	54			54
Directors & Officers Insurance	2,483			2,483
Dues & Subscriptions	801			801
Employee Benefits	16,614	4,984		11,630
Hospitality	163			163
Investment Fees	194	194		
Liability Insurance	827			827
Management Fees	234,411	234,411		
Office Expense	4,265			4,265
State Filing Fees	160			160
Training & Development	108			108
Travel and Meetings	443			443
Workers Compensation Insurance	768	230		538

TY 2014 Other Income Schedule

Name: Nancy Buck Ransom Foundation

EIN: 94-2601172

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Partnership Income	66,154	66,154	

TY 2014 Other Increases Schedule

Name: Nancy Buck Ransom Foundation

EIN: 94-2601172

Software ID: 14000265

Software Version: 2014v5.0

Description	Amount
Audit Adjustment to Investments	8,223
Current year grants paid on grants payable	31,250

TY 2014 Other Liabilities Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Fed Excise Tax Liability	100,895	92,997

TY 2014 Taxes Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Deferred Tax	7,898			
Federal Excise Tax	57,570			
Foreign Tax	8,514	8,514		
Payroll Taxes	5,781	1,445		4,336