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OMB No 1545-0052

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

		ndar year 2014 or tax year beginning	orm 990-PF and its separate	and e		s.govnoringaupr.	Open to Public Inspection
		f foundation	·	, 4.1.4		A Employer identification	n number
_K	OM	ES FOUNDATION				94-1611406	5
		and street (or P O box number if mail is not delivered to stre	eet address)		Room/suite	B Telephone number	
		BOX 641481					. [7
		own, state or province, country, and ZIP or foreign	postal code			C If exemption application is p	pending, check here
		FRANCISCO, CA 94164				·	
G (checi	k all that apply: Initial return	Initial return of a fo	ormer public c	harity	D 1. Foreign organization	s, check here
		Final return	Amended return			Foreign organizations m check here and attach or	eeting the 85% test,
<u> </u>	hool	Address change k type of organization: X Section 501(c)(3)	Name change exempt private foundation		·	1	
	_	ection 4947(a)(1) nonexempt charitable trust	Other taxable private foundation	ation		E If private foundation sta under section 507(b)(1	
l E			nting method: X Cash	Accr	ual]	• • •
			Other (specify)		uu.	F If the foundation is in a under section 507(b)(1	
	-	3 , 116 , 151 . (Part I, co		basis)		aa. ajana aa. (a)(/(2// sillosk lidits
Pa	art I			(b) Net in	vestment	(c) Adjusted net	(d) Disbursements
-		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	inco		income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				N/A	
	2	Check If the foundation is not required to attach Sch. B					
For cale Name of KOM Number P. C City or in SAN G Check H Check Fair m (from \$ Part 1 2 3 4 5 6 6 6 1 7 8 9 10 11 12 13 14 15 16 16 17 18 19 20 21 22 23 24 25 26 27 a b	3	Interest on savings and temporary cash investments	84.		84.	 	STATEMENT 1
	Dividends and interest from securities	70,124.	7	0,124.		STATEMENT 2	
	l	Gross rents					
	١.	Net rental income or (loss)			•		
	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	95,031.				
	,0	Gross sales price for all assets on line 6a 724,731. Capital gain net income (from Part IV, line 2)	-	0	5,031.		
	' _R	Net short-term capital gain			<u> </u>		
		Income modifications			 	· REC	
	-	Gross sales less returns and allowances	-			30	(i)
	Ь					IS MAY	1 9 2015
	C	Gross profit or (loss)					60
	11	Other income				061	JEN. UT
	12	Total. Add lines 1 through 11	165,239.	16	<u>5,239.</u>	(
		Compensation of officers, directors, trustees, etc	0.	· · · ·	0.		0.
		Other employee salaries and wages					
SCANNIED MAY 2 & 2015 Revenue Operating and Administrative Expenses 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Pension plans, employee benefits					
		Legal fees Accounting fees STMT 3	3,000.		0.		3 000
		Other professional fees STMT 4	26,977.	2	6,977.		3,000.
		Interest	20,311.		0,511.		0.
	ı	Taxes STMT 5	2,255.		1,219.		1,036.
		Depreciation and depletion					2,0300
	•	Occupancy					
₽ Ni	21	Travel, conferences, and meetings					
影響	22	Printing and publications				,	
a Bu	23	Other expenses STMT 6	366.		0.		366.
at &	24	Total operating and administrative		_			
ور Dbe		expenses. Add lines 13 through 23	32,598.	2	<u>8,196.</u>		4,402.
	25	Contributions, gifts, grants paid	157,000.				157,000.
	26	Total expenses and disbursements	100 500	•	0 100		161 400
	27	Add lines 24 and 25 Subtract line 26 from line 12:	189,598.		<u>8,196.</u>		161,402.
		Excess of revenue over expenses and disbursements	<24,359.	_			
		Net investment income (if negative, enter -0-)	N4 = 1 3 3 3 •		7,043.		
		Adjusted net income (if negative, enter -0-)			. , 0 = 0 +	N/A	

423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

Fo	rm 99	0-PF (2014) KOMES FOUNDATION		94-:	1611406 Page 2
=	art	Balanco Shoots Attached schedules and amounts in the description	Beginning of year	End of	year
	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		<1.	
	2	Savings and temporary cash investments	116,745.	131,680.	131,680.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
	Ì	Less: allowance for doubtful accounts ▶			
	1 [Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	l _	disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Assets	[Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges Investments - U.S. and state government obligations			
		Investments - corporate stock	 ·		
	1 '	Investments - corporate stock			
		Investments - land, buildings, and equipment basis			
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	2,434,705.	2,350,228.	2,984,472.
	14	Land, buildings, and equipment: basis	=7		<u> </u>
	' '	Less accumulated depreciation			
	15	Other assets (describe ► OTHER)	127.	342.	0.
	1	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	2,551,577.	2,482,249.	3,116,151.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe BANK OVERDRAFT)	44,969.	0.	
_	23	Total liabilities (add lines 17 through 22)	44,969.	0.	
		Foundations that follow SFAS 117, check here			
Ş		and complete lines 24 through 26 and lines 30 and 31.	2 506 600	0 400 040	
nce	24	Unrestricted	2,506,608.	2,482,249.	
ala	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted Foundations that do not follow SFAS 117 check here			
Fun		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31			
ŏ	27	Capital stock, trust principal, or current funds		j	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
Ass	29	Retained earnings, accumulated income, endowment, or other funds	-		
et	30	Total net assets or fund balances	2,506,608.	2,482,249.	
Z			2/300/0001	2/102/213	
	31	Total liabilities and net assets/fund balances	2,551,577.	2,482,249.	
				271027213	
<u> </u>	art	Analysis of Changes in Net Assets or Fund Ba	aidiices 		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	(mus	t agree with end-of-year figure reported on prior year's return)		[1]	2,506,608.
2	Enter	amount from Part I, line 27a		2	<24,359.>
		r increases not included in line 2 (itemize)			0.
		ines 1, 2, and 3		4	2,482,249.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	2,482,249.

423511 11-24-14

Form 990-PF (2014) KOM	ES FOUNDATION					9	4-161	<u> 1406 </u>	Page 3
Part IV Capital Gains	and Losses for Tax on In	vestmen	t Income	,					
(a) List and descr 2-story brick wa	ribe the kind(s) of property sold (e.g. rehouse; or common stock, 200 shs	, real estate, . MLC Co.)		(b) How P - Pui D - Do	acquired chase nation	(c) Date (mo., d	acquired lay, yr.)	(d) Dat (mo., da	
1a									
b SEE ATTACHED	STATEMENT					_			
_C									
d				ļ					
<u>e</u>				<u> </u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale		· · -		ain or (loss) s (f) minus (i		
a									
b									
C									
d				_					
e 724,731.			629,70	0.					<u>,031.</u>
Complete only for assets showin	g gain in column (h) and owned by t						Col. (h) gain i		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any			Losses	not less than (from col. (f	1))	
a									
b									
С							_		
d			. <u> </u>	_					
е								95	<u>,031.</u>
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter -0-	ın Part I, line ın Part I, line	7 7	} 2				95	,031.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and			/					
If gain, also enter in Part I, line 8,		3 (0).		J	ŀ				
If (loss), enter -0- in Part I, line 8				<u> </u>			N/A		
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Invest	<u>ment</u> inc	ome			
For optional use by domestic private	foundations subject to the section 4	940(a) tax on	net investment in	come.)					
facetion 4040(d)(0) analysis leave th	un mant blank								
f section 4940(d)(2) applies, leave th	iis part diank.								
Was the foundation liable for the sect	ion 4942 tax on the distributable ami	ount of any ye	ear in the base per	lod?				Yes	X No
f "Yes," the foundation does not quali					_				
1 Enter the appropriate amount in e	ach column for each year; see the in	structions be	fore making any ei	ntries.					
(a) Base period years	(b)			(c)		-	Dietribi	(d) ition ratio	
Calendar year (or tax year beginning	ng in) Adjusted qualifying disti	ributions	Net value of no	ncharitable	e-use assets	ļ	(col (b) divi	ded by col.	(c))
2013	13!	5,415.		3,09	96,780				43728
2012	13:	3,949.		2,83	L6,435	•		.0.	47560
2011	129	9,635.		2,93	33,450				44192
2010	138	3,095.			L 4 ,092				50881
2009	14:	3,995.			1,420				59962
2 Total of line 1, column (d)						2		. 2	<u>46323</u>
Average distribution ratio for the 5	s-year base period - divide the total o	n line 2 by 5,	or by the number	of years					
the foundation has been in existen		, ,		,		3		. 0	49265
	,								<u> </u>
Finter the net value of noncharitable	le-use assets for 2014 from Part X, li	ne S				4		3,208	372
- Emer the fier value of fiernomaritaes	is add assets for 2014 from Fart X, ii	110 0						7,200	,314.
5 Multiply line 4 by line 3						_		1 = 0	060
With the state of the state of						5		128	<u>,060.</u>
6 Enter 1% of net investment incom	a / 19/- of Part I. June (17h.)								270
5 Litter 178 of het investment incom	e (1% of Fart i, line 270)					6			<u>,370.</u>
Add lines Food 6								4	4.5.5
7 Add lines 5 and 6						7		159	<u>,430.</u>
. Enter configuration	0.1341								
B Enter qualifying distributions from						8	L	<u> 161</u>	<u>,402.</u>
If line 8 is equal to or greater than	line 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1% tax	rate.				
See the Part VI instructions.									
123521 11-24-14							Fc	rm 990-l	PF (2014)

orm 990 Part V	PF (2014) KOMES FOUNDATION II Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o	94- r 4948	161140	6 ructio	Page 4
	mpt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	1			
	e of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
	nestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1		1.3	370.
	Part I, line 27b		 		
	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	- }	}		
	under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
	I lines 1 and 2	3		1.3	370.
•	otitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
	based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,3	370.
	dits/Payments:				
	4 estimated tax payments and 2013 overpayment credited to 2014 6a 72	o .	1		
	mpt foreign organizations - tax withheld at source 6b				
	paid with application for extension of time to file (Form 8868) 6c				
	kup withholding erroneously withheld	_			
	al credits and payments. Add lines 6a through 6d	7		-	720.
	er any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	 		
	due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			550.
	erpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10			
	er the amount of line 10 to be: Credited to 2015 estimated tax	► 11			
	VII-A Statements Regarding Activities				
1a Dur	ring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in		Yes	No
	political campaign?		18		X
_	it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the defini	tion)?	115		X
	he answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publ				
	tributed by the foundation in connection with the activities.				ĺ
	the foundation file Form 1120-POL for this year?		10	,	X
	er the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				1
		0.	}		\
	er the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	<u></u>			
	nagers. ► \$ 0 .				
	s the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
If "	Yes," attach a detailed description of the activities				
3 Has	s the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n, or			
byla	aws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a Did	the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b If "Y	es," has it filed a tax return on Form 990-T for this year?	N	T/A 4b	,	
5 Wa	s there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If "	Yes," attach the statement required by General Instruction T				
6 Are	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			-	_
• B	ly language in the governing instrument, or				
• B	ly state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the s	tate law			[
rem	nain in the governing instrument?		6	X_	
7 Did	the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	XV	7	X	
8a Ent	er the states to which the foundation reports or with which it is registered (see instructions) 🕨				
_ <u>C</u>			\		}
b If th	ne answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	each state as required by General Instruction G? If "No," attach explanation		86	<u> </u>	<u> </u>
	he foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	calendar			
	r 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	-	X
10 Did	any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
			Form 9 9	90-PF	(2014)

	n 990-PF (2014) KOMES FOUNDATION 94 art VII-A Statements Regarding Activities (continued)	-1611 <u>4</u> 06		Page 5
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
• •	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privile	ges?		
	If "Yes," attach statement (see instructions)	12		X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
-	Website address ► N/A			
14	The books are in care of ▶ JULIA GARVEY Telephone no. ▶		_	
		+4 ▶ 94164		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the	пе		
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	X No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after		ļ	
	termination of government service, if terminating within 90 days.)	X No		
b	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A <u>1b</u>		
	Organizations relying on a current notice regarding disaster assistance check here	▶□		
C	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	-		
	before the first day of the tax year beginning in 2014?	10_		X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014?	X No		
	If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	N/A <u>2b</u>		
C	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1		
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3a				
	during the year?	X No		1
t	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	ie		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
		N/A 3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	_4a		_X_
b	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	:		
	had not been removed from leopardy before the first day of the tax year beginning in 2014?	4h	1	Y

Form **990-PF** (2014)

Form 990-PF (2014) KOMES FOUNDATION			<u>94-16114</u>	06 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a' During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of		ectly,		
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	;?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization			į	į l
4945(d)(4)(A)? (see instructions)		Y€	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?	, , , , , , ,		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5 b
Organizations relying on a current notice regarding disaster assistance check h	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		uned		
expenditure responsibility for the grant?		√A	es No	
If "Yes," attach the statement required by Regulations section 53.494		1/21	,3	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				1 1
a personal benefit contract?	pay premiums on		es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	parconal honofit contract?		1	Sb X
If "Yes" to 6b. file Form 8870	Jersonai Denem Comiaci,		 '	A -
7a At any time during the tax year, was the foundation a party to a prohibited tax s	chalter transaction?		es X No	
		L 16		7b
Part VIII Information About Officers, Directors, Trust		nagore Highly		
Paid Employees, and Contractors	ees, Foundation Mid	anayers, migni	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred	account, other allowances
JULIA K. GARVEY	VICE PRESIDEN	enter-0-)	compensation	anowances
1801 VAN NESS AVENUE, SUITE 300	VICE PRESIDER	I, CFO		
SAN FRANCISCO, CA 94109	2.00	0.	0.	0.
CATHERINE M. CUNNINGHAM	SECRETARY	1		<u> </u>
1801 VAN NESS AVENUE, SUITE 300	DECKETAKI			
SAN FRANCISCO, CA 94109	8.00	0.	0.	0
J. MICHAEL KOMES	DIRECTOR	ļ- ·		0.
	DIRECTOR			
1801 VAN NESS AVENUE, SUITE 300	0.50		_	0
SAN FRANCISCO 94109	0.50	0.	0.	
JOHN A. KOMES	DIRECTOR			
1801 VAN NESS AVENUE, SUITE 300	0.50			•
SAN FRANCISCO 94109 2 Compensation of five highest-paid employees (other than those inc	0.50	O.	0.	0.
2 Compensation of five highest-paid employees (other than those int		enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other
NATE:	devoted to position	ļ ``	compensation	allowances
NONE				
	-			
		ļ		
	-			
		 		
	-			
		ļ.		
	4			
		<u> </u>		
Total number of other employees paid over \$50,000				0
			Form	990-PF (2014)

Form **990-PF** (2014)

Ра	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1 F	air market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a /	verage monthly fair market value of securities	1a	3,236,018
b A	werage of monthly cash balances	1b	21,212
c F	air market value of all other assets	1c	
d 1	otal (add lines 1a, b, and c)	1d	3,257,230
e F	Reduction claimed for blockage or other factors reported on lines 1a and		
1	c (attach detailed explanation) 1e 0 .		
2 /	acquisition indebtedness applicable to line 1 assets	2	0
3 9	Subtract line 2 from line 1d	3	3,257,230
4 (Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,858
5 N	let value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,208,372
	Ainimum investment return Enter 5% of line 5	6	<u>160,419</u>
Pa	Tt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1 1	Minimum investment return from Part X, line 6	1	160,419
	ax on investment income for 2014 from Part VI, line 5		
	ncome tax for 2014. (This does not include the tax from Part VI.)		
	add lines 2a and 2b	2c	1,370
3 [Distributable amount before adjustments. Subtract line 2c from line 1	3	159,049
	Recoveries of amounts treated as qualifying distributions	4	0.
5 /	add lines 3 and 4	5	159,049
6	Deduction from distributable amount (see instructions)	6	0.
	listributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	159,049
Pa	Qualifying Distributions (see instructions)		"
	mounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	xpenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	161,402.
	rogram-related investments - total from Part IX-B	1b	0.
	mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
	mounts set aside for specific charitable projects that satisfy the:		
	uitability test (prior IRS approval required)	3a	
	ash distribution test (attach the required schedule)	3b	
	lualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	161,402
	oundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ncome. Enter 1% of Part I, line 27b	5	1,370.
	djusted qualifying distributions. Subtract line 5 from line 4	6	160,032.

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,	Соград	100/3 prior to 2010	2010	
line 7				159,049.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:				
g (old for protest)		0.		
3 Excess distributions carryover, if any, to 2014.				
a From 2009 15,500.				
b From 2010 3,540.				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	19,040.			
4 Qualifying distributions for 2014 from	15,040.			
Part XII, line 4: ► \$ 161, 402.			Ì	
	}		0.	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0			
(Election required - see instructions)	0.			150 040
d Applied to 2014 distributable amount	2 252			159,049.
e Remaining amount distributed out of corpus	2,353.			
Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,393.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions	į	0.		-
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract		· - · · · · · · · · · · · · · · · · · · ·		
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	15,500.			
9 Excess distributions carryover to 2015	13,300.			
Subtract lines 7 and 8 from line 6a	5,893.			
10 Analysis of line 9:	3,033.			
a Excess from 2010 3,540.				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014 2, 353.				
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	OUNDATION				L611406 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for			▶ └	1	
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(h) 2012	Prior 3 years	(4) 2011	(a) Tatal
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed		ļ			
b 85% of line 2a				<u> </u>	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon; a "Assets" alternative test - enter;					
(1) Value of all assets					
(2) Value of assets qualifying				7	
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		· <u> </u>		-	
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)	-			 	
(3) Largest amount of support from					
an exempt organization		-			-
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 ar	moro in coocto
at any time during the			n the loundation	1 11au \$5,000 01 1	11016 111 022612
1 Information Regarding Foundation	-		 .		
a List any managers of the foundation who	•	than 2% of the total conti	ributions received by the	foundation before the	alone of any toy
year (but only if they have contributed m	ore than \$5.000). (See s	section 507(d)(2).)	indutions received by the	nouncation before the t	ciose of any tax
NONE		(-)(-),			
b List any managers of the foundation who	o own 10% or more of th	no stock of a porporation (or an aqually large party	an of the ownership of	
other entity) of which the foundation has	s a 10% or greater interes	st.	or an equally large porti	on of the ownership of a	a partitership of
NONE	·				
2 Information Regarding Contribute	on Grant Gift Laan	Sabalarahia ata Du			
Check here ► X if the foundation of	nly makes contributions	to procelected charitable.	ograms:	ant account unachasted as	annanta fau finada. If
the foundation makes gifts, grants, etc. (see instructions) to indiv	io preselecteu chantable i Jidhals or oroanizations hi	nder other conditions of	not accept unsolicited re nonlate items 22 h.c.:	equests for lungs. If
a The name, address, and telephone numb	· · · · · · · · · · · · · · · · · · ·				
a The name, address, and telephone numb	Jei Oi e-illali addiess di t	ше регоон то многи арри	cations should be addres	ssea:	
b The form in which applications should be	e submitted and informa	tion and materials they sh	noniq nocindo:		
a the term in which applications chedia at	o outsimiled and informat	tion and materials they sn	iodia iliciade.		
c Any submission deadlines:			-		
,					
d Any restrictions or limitations on awards	s, such as by geographics	al areas, charitable fields	kinds of institutions or a	other factors:	
•	,		55 57 11151115115115, 01 1	on or idotors.	
423601 11-24-14					Form 990-PF (2014)

Supplementary Information (continued) | Part XV | 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year BREAD OF LIFE N/A 501(C)(3) CHARITABLE 2025 GELLERT BLVD, STE 101-105 DALY CITY, CA 94015 2,103. FRANCISCAN SCHOOL OF THEOLOGY N/A 501(C)(3) CHARITABLE 1712 EUCLID AVE. BERKELEY CA 94709 32,944, MARIANIST PROVINCE OF THE UNITED N/A 501(C)(3) CHARITABLE STATES 4425 WEST PINE BLVD. ST. LOUIS, MO 63108 78,495, MAYO FOUNDATION N/A 501(C)(3) CHARITABLE 200 1ST ST. SW ROCHESTER, MN 55905 7,009. MD ANDERSON CANCER CENTER N/A 501(C)(3) CHARITABLE 1515 HOLCOMBE BLVD HOUSTON TX 77030 4 206. SEE CONTINUATION SHEET(S) Total 157_000. b Approved for future payment NONE **Total ▶** 3b

Part XVI-A	Analysis	of Income-Producing	Activities
------------	----------	---------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue: a	code	Amount	14 14	84. 70,124.	Tunction income
property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c			18	95,031.	
d e		0 .		165,239.	0.
Part XVI-B Relationship of Activities	ome is reported in	column (e) of Part XVI-		<u> </u>	Dishment of

Form 990-PF (2014) KOMES FOUNDATION 94-1611406 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X (1) Cash 1a(1) X 1a(2) (2) Other assets b Other transactions: X 1b(1) (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization 1b(2) X X 1b(3) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) 1b(6) Х (6) Performance of services or membership or fundraising solicitations Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (b) Amount involved (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr.)? Sign 5,6.15 Here President X Yes Signature of officer or trustee Title Print/Type preparer's name Preparer's signature Date Check X If

Form **990-PF** (2014)

P00360897

(707) 967-9691

Firm's EIN ► 35-2349969

self- employed

Paid

Preparer

Use Only

PATRICK F. FETZER

Firm's name ► PATRICK F.

FETZER.

Firm's address ► 1030 MAIN STREET, SUITE 207 ST. HELENA, CA 94574

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a 435 DFA INVT TWO YEAR GLOBAL FIXED INCOME P <u>03/27/14</u>10/29/14 b 10359.796 PIMCO TOTAL RETURN INSTL 03/28/1409/26/14 P c 574.307 DFA EMERGING MARKETS P 10/29/14 d 3538.581 DFA INTL CORE EQUITY P 03/27/14 e 2423.146 DFA INTL REAL ESTATE P VARIOUS 10/29/14 06<u>/22/10|10/29/14</u> f 8742.990 DFA INVT TWO YEAR GLOBAL P g 18412.028 DFA TA US CORE EQUITY P VARIOUS |10/29/14 h 15713.319 PIMCO TOTAL RETURN INSTL Ρ VARIOUS |09/26/14 1 625 VANGUARD REIT INDEX INVESTOR 10/29/14 P VARIOUS , CAPITAL GAINS DIVIDENDS k 1 m п 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 4,363. 4,400. <37.> <u>a</u> 112,601. 111,543. 1,058. 11,375. 12,964. <1,589.> 45,375 <u>52,625</u>. d <u><7,250.</u>> 13,375. 21,106. <7,731.> 87,581. 89,541. <u><1,960.</u>> 249,550. 167,767. 81,783. g 170,789. <u>158,367.</u> h 12,422. 16,075 11,387. 4,688. 13,647. 13,647. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any <37.> b 1,058. <1,589.> <7,250.> đ е <u><7,731.</u>> <1,960.> 81,783. 12,422. 4,688. 13,647. m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } Capital gain net income or (net capital loss) 95,031. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Part XV | Supplementary Information 'Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient N/A 501(C)(3) CHARITABLE SISTERS OF MERCY 8380 COLESVILLE ROAD, SUITE 300 SILVER SPRING, CA 20910 7,009, ST. MARTIN DE PORRES SCHOOL N/A 501(C)(3) CHARITABLE 1630 10TH STREET OAKLAND, CA 94607 2,804. 501(C)(3) ST. MARY'S HOSPITAL & MEDICAL CENTER N/A CHARITABLE 450 STANYAN STREET SAN FRANCISCO, CA 94117 21,028. ST. MICHAEL SCHOOL N/A 501(C)(3) CHARITABLE 67-340 HAONA STREET WAIALUA, HI 96791 1,402. Total from continuation sheets 32,243.

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		REVE	(A) REVENUE NET PER BOOKS		(B) VESTMENT COME	(C) ADJUSTED NET INCOME	! !
CHECKING ACCOUNT IN		84.		84.			
TOTAL TO PART I, LI	NE 3		84.		84.		
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
FIDELITY INVESTMENTS - CASH FIDELITY	10.		0.	10.	1	0.	
INVESTMENTS - DIVIDENDS FIDELITY INVESTMENTS -	83,761.	13,64	7.	70,114.	70,11	4.	
TAX-EXEMPT	0.		0.	0.		0.	
TO PART I, LINE 4	83,771	13,64	7.	70,124.	70,12	4.	
FORM 990-PF		ACCOUNTI	NG FEES	3		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		IVEST-	(C) ADJUSTED NET INCOM		
TAX PREPARATION FEE		3,000.		0.	<u></u>	3,00	0.
TO FORM 990-PF, PG	1, LN 16B	3,000.		0.		3,00	0.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
FIDELITY INVESTMENTS ADVISOR FEES	26,977.	26,977.		0.
TO FORM 990-PF, PG 1, LN 16C	26,977.	26,977.		0.
FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES ON INVESTMENTS FILING FEE - ATTORNEY GENERAL FRANCHISE TAX BOARD FEDERAL TAXES	1,219. 25. 10. 1,001.	0.		0. 25. 10. 1,001.
TO FORM 990-PF, PG 1, LN 18	2,255.	1,219.		1,036.
FORM 990-PF	OTHER EXPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES OTHER	100. 266.			100.
TO FORM 990-PF, PG 1, LN 23	366.	0.		366.

FORM 990-PF OTI	HER INVESTMENTS		STATEMENT 7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
67766.262 DRA T A US CORE EQUITY	COST	519,319.	966,347.
18847.119 DFA INTL REAL ESTATE	COST	91,093.	98,759.
51606.615 DFA INTERNATIONAL CORE	COST	512,735.	603,797.
16490.432 DFA EMERGING MRKTS CORE	COST	306,626.	311,999.
97.010 VANGUARD REIT INDEX FUND	COST	1,700.	2,612.
1,340 VANGUARD INDEX FDS	COST	33,708.	108,540.
15,713 PMCO TOTAL RETURN INST	COST	0.	0.
5396.504 VANGUARD INFLATION	COST	128,277.	139,608.
8743 DFA INV'T TWO YEAR GLBL	COST	0.	0.
1600 ISHARES IBOXX INVEST GRADE	COST	191,580.	191,056.
2240 ISHARES 1-3 YR CREDIT BOND ET	rf cost	236,390.	235,603.
23668.467 DODGE & COX INCOME	COST	328,800.	326,151.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	2,350,228.	2,984,472.