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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE AUTZEN FOUNDATION		A Employer identification number 93-6021333	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 3709		B Telephone number (see instructions) (503) 226-6051	
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97208		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 27,983,565		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	627,554	627,554		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	489,491			
	b Gross sales price for all assets on line 6a 546,746				
	7 Capital gain net income (from Part IV, line 2) . . .		489,491		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,117,045	1,117,045		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	2,975	298		2,677
	14 Other employee salaries and wages	39,000	12,987		26,013
	15 Pension plans, employee benefits	3,764	1,678		2,086
	16a Legal fees (attach schedule)	2,308	1,154		1,154
	b Accounting fees (attach schedule)	14,847	7,423		7,424
	c Other professional fees (attach schedule)	1,245	414		831
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	14,630	2,762		1,122
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	20,412	10,206		10,206
	21 Travel, conferences, and meetings	94	47		47
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,638	6,174		6,464
	24 Total operating and administrative expenses. Add lines 13 through 23	111,913	43,143		58,024
	25 Contributions, gifts, grants paid	1,286,112			1,286,112
	26 Total expenses and disbursements. Add lines 24 and 25	1,398,025	43,143		1,344,136
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-280,980			
	b Net investment income (if negative, enter -0-)		1,073,902		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	111,523	4,612	4,612
	2	Savings and temporary cash investments	283,155	121,539	121,539
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	20,972	10,226	10,226
	10a	Investments—U S and state government obligations (attach schedule)	1,923,932	 1,805,355	2,403,886
	b	Investments—corporate stock (attach schedule)	6,776,622	 6,904,030	25,311,169
	c	Investments—corporate bonds (attach schedule).	107,040	 99,002	132,133
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,223,244	8,944,764	27,983,565
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	9,223,244	8,944,764	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	9,223,244	8,944,764	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	9,223,244	8,944,764	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 9,223,244
2	Enter amount from Part I, line 27a	2 -280,980
3	Other increases not included in line 2 (itemize) ▶ 	3 2,500
4	Add lines 1, 2, and 3	4 8,944,764
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 8,944,764

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES		2005-11-18	2014-01-27
b	PUBLICLY TRADED SECURITIES		2004-11-23	2014-11-20
c	PUBLICLY TRADED SECURITIES		2002-12-31	2014-05-01
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 52,513		34,925	17,588
b 1,583		838	745
c 492,650		21,492	471,158
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			17,588
b			745
c			471,158
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	489,491
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,228,975	24,360,506	0 050449
2012	1,037,868	21,745,814	0 047727
2011	1,015,473	20,621,921	0 049242
2010	838,298	18,448,914	0 045439
2009	851,442	16,188,403	0 052596

2	Total of line 1, column (d).	2	0 245453
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049091
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	26,921,712
5	Multiply line 4 by line 3.	5	1,321,614
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	10,739
7	Add lines 5 and 6.	7	1,332,353
8	Enter qualifying distributions from Part XII, line 4.	8	1,344,136

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		110,739	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		310,739	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		510,739	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	20,976	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		720,976	
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		102,37	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 10,237 Refunded		110	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) OR					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of WENDY ULMAN Telephone no (503) 226-6051 Located at 2455 NW MARSHALL SUITE 9 PORTLAND OR ZIP +4 97210			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? Yes No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	26,705,246
b	Average of monthly cash balances.	1b	626,441
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	27,331,687
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	27,331,687
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	409,975
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,921,712
6	Minimum investment return. Enter 5% of line 5.	6	1,346,086

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,346,086
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	10,739
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,739
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,335,347
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,335,347
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,335,347

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,344,136
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,344,136
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	10,739
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,333,397
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,335,347
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	68,077			
b From 2010.				
c From 2011.	6,967			
d From 2012.				
e From 2013.	32,524			
f Total of lines 3a through e.	107,568			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,344,136				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				1,335,347
e Remaining amount distributed out of corpus	8,789			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	116,357			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	68,077			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	48,280			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .	6,967			
c Excess from 2012. . . .				
d Excess from 2013. . . .	32,524			
e Excess from 2014. . . .	8,789			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BRIAN RIFFEL ADMINISTRATOR
PO BOX 3709
PORTLAND,OR 97208
(503) 226-6051

b

The form in which applications should be submitted and information and materials they should include

LETTER-INCLUDING BOARD OF DIRECTORS, ANNUAL/PROJECT BUDGET, COPY OF IRS STATUS

c

Any submission deadlines

SPRING 3/15 SUMMER 8/15 WINTER 11/15

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO GRANTS TO INDIVIDUALS NO SCHOLARSHIPS MOST GRANTS MADE WITHIN THE PACIFIC NORTHWEST EMPHASIS ON YOUTH, EDUCATION, ARTS, AND NATURE

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,286,112
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WENDY ULMAN	PRESIDENT 0 25	595	0	0
2455 NW MARSHALL SUITE 9 PORTLAND, OR 97210				
CHRISTINA A GRADY	TREASURER 0 25	595	0	0
2455 NW MARSHALL SUITE 9 PORTLAND, OR 97210				
ROBERT W PATTON III	DIRECTOR 0 25	595	0	0
2455 NW MARSHALL SUITE 9 PORTLAND, OR 97210				
THOMAS J AUTZEN	DIRECTOR 0 25	595	0	0
2455 NW MARSHALL SUITE 9 PORTLAND, OR 97210				
PHILLIP PATTON	DIRECTOR 0 25	595	0	0
2455 NW MARSHALL SUITE 9 PORTLAND, OR 97210				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AC GILBERT DISCOVERY VILLAGE 116 MARION ST NE SALEM,OR 97301		PC	UNRESTRICTED	4,000
ABC HOUSE PO BOX 68 ALBANY,OR 97321		PC	UNRESTRICTED	4,500
ACE MENTOR PROGRAM 1120 NW COUCH PORTLAND,OR 97209		PC	UNRESTRICTED	8,500
ADAPTIVE RIDING INSTITUTE PO BOX 280 SCOTT MILLS,OR 97375		PC	UNRESTRICTED	3,760
ADELANTE MUJERES 2036 MAIN ST SUITE A FOREST GROVE,OR 97116		PC	UNRESTRICTED	3,000
AGIA SOPHIA ACADEMY 14485 SW WALKER ROAD BEAVERTON,OR 97006		PC	UNRESTRICTED	3,000
ALBERTINA KERR CENTERS FOUNDATION 424 NE 22ND AVE PORTLAND,OR 97232		PC	UNRESTRICTED	10,000
ALOHA UNITED METHODIST CHURCH 2270 SW 198TH AVE ALOHA,OR 97006		PC	UNRESTRICTED	5,000
ALS ASSOCIATION OREGON & SW WASHINGTON 700 NE MULTNOMAH ST SUITE 1180 PORTLAND,OR 97232		PC	UNRESTRICTED	3,000
ARTHRITIS FOUNDATION GREAT WESTERN REGION 9700 SW CAPITOL HWY 160 PORTLAND,OR 97219		PC	UNRESTRICTED	3,000
ARTS COUNCIL OF PENDLETON 214 NORTH MAIN PENDLETON,OR 97801		PC	UNRESTRICTED	4,000
ASSISTANCE LEAGUE OF BEND PO BOX 115 BEND,OR 97709		PC	UNRESTRICTED	2,500
ASSISTANCE LEAGUE OF CORVALLISBENTON COUNTY 547 NW 9TH ST CORVALLIS,OR 97330		PC	UNRESTRICTED	4,000
ASSISTANCE LEAGUE OF EUGENE 1149 WILLAMETTE STREET EUGENE,OR 97401		PC	UNRESTRICTED	2,500
ASSISTANCE LEAGUE OF GREATER PORTLAND 4000 SW 117TH BEAVERTON,OR 97005		PC	UNRESTRICTED	4,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSISTANCE LEAGUE OF SALEM 1095 SAGINAW STREET S SALEM,OR 97302		PC	UNRESTRICTED	2,500
BAG AND BAGGAGE PRODUCTIONS PO BOX 3176 HILLSBORO,OR 97123		PC	UNRESTRICTED	3,500
BAKER COMMUNITY CONCERT ASSOCIATION PO BOX 1114 BAKER CITY,OR 97814		PC	UNRESTRICTED	3,000
BAY AREA SENIOR ACTIVITY CENTER PO BOX 177 COOS BAY,OR 97420		PC	UNRESTRICTED	5,000
BEAT RIDING CENTER 41919 NW WILKESBORO ROAD BANKS,OR 97106		PC	UNRESTRICTED	5,000
BIRCH COMMUNITY SERVICES 17780 NE SAN RAFAEL PORTLAND,OR 97230		PC	UNRESTRICTED	3,000
BOOK TRUST 789 SHERMAN ST SUITE 300A DENVER,CO 80203		PC	UNRESTRICTED	1,500
BOYS & GIRLS CLUBS OF CENTRAL OREGON 500 NW WALL STREET BEND,OR 97701		PC	UNRESTRICTED	5,000
BOYS & GIRLS CLUBS OF EMERALD VALLEY 1545 W 22ND AVE EUGENE,OR 97405		PC	UNRESTRICTED	3,000
BOYS AND GIRLS CLUB - CORVALLIS 1112 NW CIRCLE BLVD CORVALLIS,OR 97330		PC	UNRESTRICTED	2,500
BOYS AND GIRLS CLUB - ROGUE VALLEY 203 SE 9TH STREET GRANTS PASS,OR 97526		PC	UNRESTRICTED	5,000
BOYS AND GIRLS CLUBS - UMPQUA VALLEY 1144 NE CEDAR STREET ROSEBURG,OR 97470		PC	UNRESTRICTED	6,500
BRADLEY ANGLE 5432 N ALBINA AVENUE PORTLAND,OR 97217		PC	UNRESTRICTED	7,500
BRIDGES MIDDLE SCHOOL 716 NE MARINE DRIVE PORTLAND,OR 97211		PC	UNRESTRICTED	5,000
BROADWAY ROSE THEATER PO BOX 231004 TIGARD,OR 97281		PC	UNRESTRICTED	3,500
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALDERA 224 NW 13TH AVE BOX 304 PORTLAND, OR 97209		PC	UNRESTRICTED	5,000
CAMP ARRAH WANNA 24075 E ARRAH WANNA BLVD WELCHES, OR 97067		PC	UNRESTRICTED	2,500
CANBY CENTER THE 681 SW 2ND AVE CANBY, OR 97013		PC	UNRESTRICTED	3,250
CANDLELIGHTERS FOR CHILDREN WITH CANCER PO BOX 2277 PORTLAND, OR 97208		PC	UNRESTRICTED	5,000
CARES NORTHWEST 2800 N VANCOUVER AVE SUITE 201 PORTLAND, OR 97227		PC	UNRESTRICTED	5,500
CASA DE BELEN 1199 NE GRANDVIEW ROSEBURG, OR 97470		PC	UNRESTRICTED	8,348
CASA DOUGLAS COUNTY 1000 SE STEPHENS ST ROSEBURG, OR 97470		PC	UNRESTRICTED	3,000
CASA FOR CHILDREN 1401 NE 68TH AVE PORTLAND, OR 97213		PC	UNRESTRICTED	4,000
CASA OF LINN COUNTY PO BOX 100 ALBANY, OR 97321		PC	UNRESTRICTED	4,000
CASA-LANE COUNTY 174 DEADMOND FERRY ROAD SPRINGFIELD, OR 97477		PC	UNRESTRICTED	4,000
CHAMBER MUSIC NORTHWEST 522 SW FIFTH AVE SUITE 920 PORTLAND, OR 97204		PC	UNRESTRICTED	2,500
CHEHALEM YOUTH AND FAMILY SERVICES PO BOX 636 NEWBERG, OR 97132		PC	UNRESTRICTED	5,000
CHEMEKETA NON-PROFIT HOUSING INC 1011 COMMERCIAL STREET NE SALEM, OR 97301		PC	UNRESTRICTED	2,500
CHESS FOR SUCCESS 2701 NW VAUGHN STREET 101 PORTLAND, OR 97210		PC	UNRESTRICTED	3,000
CHIEF JOSEPH DAYS RODEO INC PO BOX 13 JOSEPH, OR 97846		PC	UNRESTRICTED	8,200
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S BOOK BANK THE 2680 SW RAVENSVIEW DRIVE PORTLAND,OR 97201		PC	UNRESTRICTED	5,000
CHILDREN'S CENTER OF CLACKAMAS COUNTY 1713 PENN LANE OREGON CITY,OR 97045		PC	UNRESTRICTED	5,000
CHILDREN'S MUSEUM OF EASTERN OREGON 400 S MAIN STREET PENDLETON,OR 97801		PC	UNRESTRICTED	2,000
CHILDREN'S VISION FOUNDATION 61451 ROCK BLUFF LANE BEND,OR 97702		PC	UNRESTRICTED	3,000
CHINTIMINI WILDLIFE CENTER 311 NW LEWISBURG AVE CORVALLIS,OR 97330		PC	UNRESTRICTED	3,265
CHORAL ARTS ENSEMBLE OF PORTLAND PO BOX 5462 PORTLAND,OR 97228		PC	UNRESTRICTED	2,500
CIRCUS PROJECT THE 1420 NW 17TH SUITE 388 PORTLAND,OR 97209		PC	UNRESTRICTED	2,000
CLACKAMAS COUNTY ARTS ALLIANCE PO BOX 2181 OREGON CITY,OR 97045		PC	UNRESTRICTED	3,000
CLACKAMAS WOMEN'S SERVICES 256 WARNER MILNE ROAD OREGON CITY,OR 97045		PC	UNRESTRICTED	3,000
CLATSOP ANIMAL ASSISTANCE PO BOX 622 WARRENTON,OR 97146		PC	UNRESTRICTED	5,000
CLATSOP COMMUNITY ACTION 364 NINTH STREET ASTORIA,OR 97103		PC	UNRESTRICTED	4,500
CLATSOP COUNTY ANIMAL SHELTER 1315 SE 19TH STREET WARRENTON,OR 97146		PC	UNRESTRICTED	5,000
COLUMBIA GORGE ARTS IN EDUCATION 1009 EUGENE STREET HOOD RIVER,OR 97031		PC	UNRESTRICTED	2,500
COLUMBIA RIVER MARITIME MUSEUM 1792 MARINE DR ASTORIA,OR 97103		PC	UNRESTRICTED	7,500
COMMUNITY COUNSELING SOLUTIONS PO BOX 1602 PENDLETON,OR 97801		PC	UNRESTRICTED	3,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COMMUNITY OUTREACH INC 865 NW REIMAN AVE CORVALLIS,OR 97330		PC	UNRESTRICTED	3,000
COMMUNITY TRANSITIONAL SCHOOL 6601 NE KILLINGSWORTH ST PORTLAND,OR 97218		PC	UNRESTRICTED	15,000
COMMUNITY WAREHOUSE 3969 MLK JR BLVD PORTLAND,OR 97212		PC	UNRESTRICTED	5,000
CONCORDIA UNIVERSITY 2811 NE HOLMAN ST PORTLAND,OR 97211		PC	UNRESTRICTED	30,000
CONDUIT DANCE INC 918 SW YAMHILL STREET 401 PORTLAND,OR 97205		PC	UNRESTRICTED	4,000
CONSTRUCTING HOPE 405 NE CHURCH ST PORTLAND,OR 97211		PC	UNRESTRICTED	4,000
CROSSROADS CARNEGIE ART CENTER 2020 AUBURN AVE BAKER CITY,OR 97814		PC	UNRESTRICTED	3,000
DALLAS RETIREMENT FOUNDATION 377 NW JASPER ST DALLAS,OR 97338		PC	UNRESTRICTED	10,000
DANCING PEOPLE COMPANY 310 OAK STREET 5 ASHLAND,OR 97520		PC	UNRESTRICTED	2,000
DE LA SALLE NORTH CATHOLIC 7528 NORTH FENWICK PORTLAND,OR 97217		PC	UNRESTRICTED	15,000
DEPAUL TREATMENT CENTERS INC PO BOX 3007 PORTLAND,OR 97205		PC	UNRESTRICTED	5,000
DESCHUTES CHILDREN'S FOUNDATION 1010 NW 14TH STREET BEND,OR 97701		PC	UNRESTRICTED	5,000
DOUGLAS COUNTY CHILDREN'S CENTER 256 SE STEPHENS STREET ROSEBURG,OR 97470		PC	UNRESTRICTED	3,500
DOUGY CENTER PO BOX 86852 PORTLAND,OR 97286		PC	UNRESTRICTED	4,000
DUCKS UNLIMITED 17700 SE MILL PLAIN BLVD 100 VANCOUVER,WA 98683		PC	UNRESTRICTED	5,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ECOTRUST 721 NWNINTH AVE SUITE 200 PORTLAND,OR 97209		PC	UNRESTRICTED	10,000
ECUMENICAL MINISTRIES OF OREGON 0245 SW BANCROFT STREET SUITE B PORTLAND,OR 97239		PC	UNRESTRICTED	2,500
EDUCATE YA INC 200 NE 20TH AVENUE 10 PORTLAND,OR 97232		PC	UNRESTRICTED	2,000
EDWARDS CENTER PO BOX 6269 ALOHA,OR 97007		PC	UNRESTRICTED	3,000
ETHOS MUSIC CENTER 2 N KILLINGSWORTH ST PORTLAND,OR 97217		PC	UNRESTRICTED	5,000
EUGENE MISSION PO BOX 1149 EUGENE,OR 97440		PC	UNRESTRICTED	5,112
FAMILY RELIEF NURSERY PO BOX 1207 COTTAGE GROVE,OR 97424		PC	UNRESTRICTED	3,500
FAMILY SOLUTIONS 1836 FREMONT STREET ASHLAND,OR 97520		PC	UNRESTRICTED	5,382
FIRST TEE OF THE COACHELLA VALLEY 74-945 SHERYL AVENUE PALM DESERT,CA 92260		PC	UNRESTRICTED	5,000
FISHTRAP PO BOX 38 ENTERPRISE,OR 97828		PC	UNRESTRICTED	3,000
FLORENCE FOOD SHARE PO BOX 2514 FLORENCE,OR 97439		PC	UNRESTRICTED	1,100
FRIENDLY HOUSE 2617 NW SAVIER ST PORTLAND,OR 97210		PC	UNRESTRICTED	2,500
FRIENDS OF NCRD PO BOX 511 NEHALEM,OR 97131		PC	UNRESTRICTED	5,000
FRIENDS OF TIMBERLINE LODGE PO BOX 69544 PORTLAND,OR 97239		PC	UNRESTRICTED	11,000
GEARHART VOLUNTEER FIRE DEPT PO BOX 2530 GEARHART,OR 97138		PC	UNRESTRICTED	5,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GEEZER GALLERY 600 NW NAITO PARKWAY PORTLAND, OR 97209		PC	UNRESTRICTED	2,500
GRANT HIGH SCHOOL PTA 2245 NE 36TH AVENUE PORTLAND, OR 97212		PC	UNRESTRICTED	10,392
GROWING GARDENS 2203 NE OREGON STREET PORTLAND, OR 97232		PC	UNRESTRICTED	3,000
HEART PO BOX 7871 KLAMATH FALLS, OR 97602		PC	UNRESTRICTED	8,500
HABITAT FOR HUMANITY - FLORENCE PO BOX 3302 FLORENCE, OR 97439		PC	UNRESTRICTED	5,000
HABITAT FOR HUMANITY - SPRINGFIELD EUGENE 1710 OAK PATCH ROAD EUGENE, OR 97402		PC	UNRESTRICTED	5,000
HANBY MSCENTRAL PT SCHOOL DISTRICT #6 806 6TH AVENUE GOLD HILL, OR 97525		PC	UNRESTRICTED	5,500
HAND 2 MOUTH THEATRE 210 SE MADISON STREET STE 11 PORTLAND, OR 97214		PC	UNRESTRICTED	4,000
HARNEY COUNTY OPPORTUNITY TEAM 484 N BROADWAY BURNS, OR 97720		PC	UNRESTRICTED	20,000
HEART OF OREGON CORPS PO BOX 279 BEND, OR 97709		PC	UNRESTRICTED	7,500
HIGH DESERT CHAMBER MUSIC PO BOX 1272 BEND, OR 97709		PC	UNRESTRICTED	2,500
HIGH DESERT MUSEUM THE 59800 S HIGHWAY 97 BEND, OR 97702		PC	UNRESTRICTED	20,000
HIV ALLIANCE 1966 GARDEN AVENUE EUGENE, OR 97403		PC	UNRESTRICTED	3,000
HOLLYWOOD THEATRE 1827 NE 44TH AVE SUITE 130 PORTLAND, OR 97213		PC	UNRESTRICTED	6,000
HOUSE OF DREAMS PO BOX 30971 PORTLAND, OR 97294		PC	UNRESTRICTED	2,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMAN SOLUTIONS 12350 SE POWELL BLVD PORTLAND, OR 97236		PC	UNRESTRICTED	2,000
IMAGO THEATRE PO BOX 15182 PORTLAND, OR 97293		PC	UNRESTRICTED	3,500
JEWISH THEATRE COLLABORATION PO BOX 42022 PORTLAND, OR 97242		PC	UNRESTRICTED	2,000
JOIN 1435 NE 81ST STE 100 PORTLAND, OR 97213		PC	UNRESTRICTED	2,000
JOSEPHY CENTER FOR ARTS AND CULTURE PO BOX 949 JOSEPH, OR 97846		PC	UNRESTRICTED	3,000
JULIETTE'S HOUSE 1075 SW CEDARWOOD AVENUE MCMINNVILLE, OR 97128		PC	UNRESTRICTED	3,061
JUNIOR ACHIEVEMENT OF WESTERN OREGON PO BOX 70 EUGENE, OR 97440		PC	UNRESTRICTED	3,000
KEX KIDS FUND 13333 SW 68TH PARKWAY SUITE 310 TIGARD, OR 97223		PC	UNRESTRICTED	5,000
KIDS CENTER 1375 NW KINGSTON AVE BEND, OR 97701		PC	UNRESTRICTED	3,500
LAN SU CHINESE GARDEN 220 NW 2ND AVE SUITE 1050 PORTLAND, OR 97209		PC	UNRESTRICTED	1,500
LIBERTY THEATER 1203 COMMERCIAL ASTORIA, OR 97103		PC	UNRESTRICTED	1,000
LIBRARIES OF EASTERN OREGON PO BOX 11 MORO, OR 97039		PC	UNRESTRICTED	4,000
LIBRARY FOUNDATION OF MULTNOMAH COUNTY 620 SW 5TH AVE 1025 PORTLAND, OR 97204		PC	UNRESTRICTED	5,000
LINCOLN HIGH SCHOOL BOOSTER CLUB 1600 SW SALMON STREET PORTLAND, OR 97205		PC	UNRESTRICTED	2,500
LITERARY ARTS 925 SW WASHINGTON STREET PORTLAND, OR 97205		PC	UNRESTRICTED	1,500
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIVING HOPE INTERNATIONAL PO BOX 1218 CLACKAMAS,OR 97015		PC	UNRESTRICTED	2,000
MEALS ON WHEELS PEOPLE 7710 SW 31ST AVENUE PORTLAND,OR 97219		PC	UNRESTRICTED	6,000
METROPOLITAN FAMILY SERVICES 1808 SE BELMONT ST PORTLAND,OR 97214		PC	UNRESTRICTED	5,000
METROPOLITAN YOUTH SYMPHONY 4800 SW MACADAM SUITE 105 PORTLAND,OR 97239		PC	UNRESTRICTED	3,000
MIRACLE THEATER GROUP 425 SE 6TH AVE PORTLAND,OR 97214		PC	UNRESTRICTED	7,500
MORRISON CHILD AND FAMILY SERVICES 11035 NE SANDY BLVD PORTLAND,OR 97220		PC	UNRESTRICTED	5,000
MT EMILY SAFE CENTER PO BOX 146 LA GRANDE,OR 97850		PC	UNRESTRICTED	7,500
MT HOOD KIWANIS CAMP 10725 SW BARBUR BLVD SUITE 50 PORTLAND,OR 97219		PC	UNRESTRICTED	15,000
MUSEUM OF CONTEMPORARY CRAFT 724 NORTHWEST DAVIS STREET PORTLAND,OR 97209		PC	UNRESTRICTED	5,000
MUSIC CAMPS AT WALLOWA LAKE PO BOX 636 LA GRANDE,OR 97850		PC	UNRESTRICTED	3,000
MY SISTER'S HOUSE PO BOX 305 TROUTDALE,OR 97060		PC	UNRESTRICTED	5,000
MY VOICE MUSIC PO BOX 28043 PORTLAND,OR 97228		PC	UNRESTRICTED	4,000
NEIGHBORHOOD HOUSE 7780 SW CAPITOL HWY PORTLAND,OR 97210		PC	UNRESTRICTED	4,000
NEW AVENUES FOR YOUTH 1220 SW COLUMBIA ST PORTLAND,OR 97201		PC	UNRESTRICTED	10,000
NEW MOON PRODUCTIONS PO BOX 820165 PORTLAND,OR 97282		PC	UNRESTRICTED	2,500
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEXT DOOR THE 965 TUCKER ROAD HOOD RIVER,OR 97031		PC	UNRESTRICTED	4,000
NORTH COAST LAND CONSERVANCY PO BOX 67 SEASIDE,OR 97138		PC	UNRESTRICTED	3,000
NORTHWEST DANCE PROJECT PO BOX 42488 PORTLAND,OR 97242		PC	UNRESTRICTED	2,500
NORTHWEST FAMILY SERVICES 6200 SE KING ROAD PORTLAND,OR 97222		PC	UNRESTRICTED	2,500
NORTHWEST FILM CENTER 1219 SW PARK AVE PORTLAND,OR 97205		PC	UNRESTRICTED	10,000
NORTHWEST KIDNEY KIDS INC PO BOX 230075 PORTLAND,OR 97281		PC	UNRESTRICTED	3,000
NORTHWEST MOTHERS MILK BANK 417 SW 117TH AVENUE STE 105 PORTLAND,OR 97225		PC	UNRESTRICTED	5,000
NORTHWEST OUTWARD BOUND SCHOOL 619 SW 11TH AVE SUITE 225 PORTLAND,OR 97205		PC	UNRESTRICTED	3,000
NORTHWEST PILOT PROJECT 1430 SW BROADWAY 200 PORTLAND,OR 97201		PC	UNRESTRICTED	5,000
NW CHILDREN'S THEATER & SCHOOL 1819 NW EVERETT PORTLAND,OR 97209		PC	UNRESTRICTED	5,000
OHSU FOUNDATION 1121 SW SALMON SUITE 100 PORTLAND,OR 97205		PC	UNRESTRICTED	5,000
OMSI 1945 SE WATER AVE PORTLAND,OR 97214		PC	UNRESTRICTED	4,000
OPAL CREEK ANCIENT FOREST CENTER 721 NW 9TH AVENUE SUITE 236 PORTLAND,OR 97214		PC	UNRESTRICTED	5,000
OPEN MEADOW ALTERNATIVE SCHOOL 7621 N WABASH PORTLAND,OR 97217		PC	UNRESTRICTED	5,000
OREGON CHILDREN'S THEATRE 1939 NE SANDY BLVD PORTLAND,OR 97232		PC	UNRESTRICTED	3,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OREGON COAST AQUARIUM 2820 SE FERRY SLIP RD NEWPORT,OR 97365		PC	UNRESTRICTED	5,000
OREGON COAST COMMUNITY ACTION 1855 THOMAS AVE COOS BAY,OR 97420		PC	UNRESTRICTED	5,000
OREGON COLLEGE OF ART AND CRAFT 8245 SW BARNES RD PORTLAND,OR 97225		PC	UNRESTRICTED	5,000
OREGON DISABILITY SPORTS 2125 N FLINT AVE PORTLAND,OR 97227		PC	UNRESTRICTED	3,000
OREGON FOOD BANK PO BOX 55370 PORTLAND,OR 97238		PC	UNRESTRICTED	13,000
OREGON HUMANITIES 813 SW ALDER SUITE 702 PORTLAND,OR 97205		PC	UNRESTRICTED	2,000
OREGON LIONS SIGHT & HEARING 1010 NW 22 AVENUE 144 PORTLAND,OR 97210		PC	UNRESTRICTED	5,000
OREGON NATURAL DESERT ASSOCIATION 50 SW BOND STREET SUITE 4 BEND,OR 97702		PC	UNRESTRICTED	7,500
OREGON STATE UNIVERSITY FOUNDATION 850 SW 35TH STREET CORVALLIS,OR 97333		PC	UNRESTRICTED	30,000
OREGON SYMPHONY ASSOCIATION IN SALEM PO BOX 324 SALEM,OR 97308		PC	UNRESTRICTED	3,500
OREGON TRADESWOMEN INC 3934 NE MARTIN LUTHER KING JR BLVD SUITE 101 PORTLAND,OR 97212		PC	UNRESTRICTED	3,000
OREGON ZOO FOUNDATION 4001 SW CANYON ROAD PORTLAND,OR 97221		PC	UNRESTRICTED	5,000
OUR HOUSE OF PORTLAND 2727 SE ALDER ST PORTLAND,OR 97214		PC	UNRESTRICTED	5,000
PEAR 338 NW 6TH AVE PORTLAND,OR 97209		PC	UNRESTRICTED	4,000
PACIFIC YOUTH CHOIR 1012 SW KING AVE SUITE 10 PORTLAND,OR 97205		PC	UNRESTRICTED	1,500
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARENT ENHANCEMENT PROGRAM 421 NW 4TH ST SUITE A CORVALLIS, OR 97330		PC	UNRESTRICTED	3,000
PARTNERSHIP FOR UMPQUA RIVERS 1758 NE AIRPORT ROAD ROSEBURG, OR 97470		PC	UNRESTRICTED	4,264
PATHFINDERS OF OREGON 7800 SW BARBUR BLVD PORTLAND, OR 97219		PC	UNRESTRICTED	5,000
PDX SUMMER SCHOOL 3126 SE ANKENY ST PORTLAND, OR 97214		PC	UNRESTRICTED	1,300
PENINSULA CHILDREN'S CENTER 4720 N MARYLAND PORTLAND, OR 97217		PC	UNRESTRICTED	5,000
PITTOCK MANSION SOCIETY 3229 NW PITTOCK DRIVE PORTLAND, OR 97210		PC	UNRESTRICTED	5,000
PIXIE PROJECT THE 510 NE MLK BLVD PORTLAND, OR 97232		PC	UNRESTRICTED	5,000
PLAYWRITE INC PO BOX 13420 PORTLAND, OR 97213		PC	UNRESTRICTED	5,000
PONGO FUND THE PO BOX 8244 PORTLAND, OR 97207		PC	UNRESTRICTED	3,500
PORTLAND ACTOR'S CONSERVATORY 1436 SW MONTGOMERY PORTLAND, OR 97201		PC	UNRESTRICTED	5,000
PORTLAND ANIMAL WELFARE TEAM 25 NW 23RD PLACE 6-489 PORTLAND, OR 97210		PC	UNRESTRICTED	3,500
PORTLAND BALLET THE 6250 SW CAPITOL HWY PORTLAND, OR 97239		PC	UNRESTRICTED	2,500
PORTLAND CENTER STAGE 128 N ELEVENTH AVE PORTLAND, OR 97209		PC	UNRESTRICTED	2,500
PORTLAND CHILDREN'S MUSEUM (CM2) 4015 SW CANYON RD PORTLAND, OR 97221		PC	UNRESTRICTED	2,500
PORTLAND COMMUNITY COLLEGE FOUNDATION PO BOX 1900 PORTLAND, OR 97280		PC	UNRESTRICTED	9,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTLAND GARDEN CLUB 1132 SW VISTA AVENUE PORTLAND, OR 97205		PC	UNRESTRICTED	1,000
PORTLAND INSTITUTE FOR CONTEMPORARY ART 415 SW 10TH AVE SUITE 300 PORTLAND, OR 97205		PC	UNRESTRICTED	2,500
PORTLAND JAPANESE GARDEN P O BOX 3847 PORTLAND, OR 97208		PC	UNRESTRICTED	3,000
PORTLAND KITCHEN INC THE PO BOX 56777 PORTLAND, OR 97218		PC	UNRESTRICTED	2,000
PORTLAND OPERA 211 SE CARUTHERS STREET PORTLAND, OR 97214		PC	UNRESTRICTED	2,000
PORTLAND PIANO INTERNATIONAL PO BOX 6469 PORTLAND, OR 97208		PC	UNRESTRICTED	3,000
PORTLAND PLAYHOUSE 602 NE PRESCOTT PORTLAND, OR 97211		PC	UNRESTRICTED	3,000
PORTLAND RESCUE MISSION PO BOX 3713 PORTLAND, OR 97208		PC	UNRESTRICTED	5,000
PORTLAND STATE UNIVERSITY FDN PO BOX 243 PORTLAND, OR 97207		PC	UNRESTRICTED	38,000
PORTLAND SUMMERFEST INC PO BOX 4084 PORTLAND, OR 97208		PC	UNRESTRICTED	2,000
PORTLAND WOMEN'S CRISIS LINE PO BOX 42610 PORTLAND, OR 97242		PC	UNRESTRICTED	3,500
PORTLAND YOUTH PHILHARMONIC ASSOC 9320 SW BARBUR BLVD SUITE 140 PORTLAND, OR 97219		PC	UNRESTRICTED	2,500
PROFILE THEATER PROJECT PO BOX 14845 PORTLAND, OR 97293		PC	UNRESTRICTED	7,500
PROSPECT SCHOOL DISTRICT PO BOX 40 160 MILL STREET PROSPECT, OR 97536		PC	UNRESTRICTED	5,000
Q CENTER 4115 N MISSISSIPPI PORTLAND, OR 97217		PC	UNRESTRICTED	2,500
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RAPHAEL HOUSE 4110 SE HAWTHORNE BLVD SUITE 503 PORTLAND, OR 97214		PC	UNRESTRICTED	5,000
READING RESULTS 3115 NE SANDY BLVD SUITE 229 PORTLAND, OR 97232		PC	UNRESTRICTED	2,500
REFIT PO BOX 8353 PORTLAND, OR 97207		PC	UNRESTRICTED	7,500
ROCK CREEK COMM CHURCH FOOD PANTRY 4470 NW 185TH AVE PORTLAND, OR 97229		PC	UNRESTRICTED	5,000
ROGUE RIVER SCHOOL DISTRICT PO BOX 1045 ROGUE RIVER, OR 97537		PC	UNRESTRICTED	5,000
ROGUE VALLEY SYMPHONY 1250 SISKIYOU BLVD ASHLAND, OR 97520		PC	UNRESTRICTED	2,000
RONALD MCDONALD HOUSE OF CENTRAL OREGON 1700 NE PURCELL BLVD BEND, OR 97701		PC	UNRESTRICTED	3,000
ROSE HAVEN PO BOX 10405 PORTLAND, OR 97296		PC	UNRESTRICTED	2,500
ROSEBURG RESCUE MISSION PO BOX 1937 ROSEBURG, OR 97470		PC	UNRESTRICTED	5,000
SAFE OF COLUMBIA COUNTY PO BOX 22 ST HELENS, OR 97051		PC	UNRESTRICTED	3,000
SALVATION ARMY-WEST WOMEN'S SHELTER PO BOX 2398 PORTLAND, OR 97208		PC	UNRESTRICTED	17,500
SAN FRANCISCO FILM SOCIETY 39 MESA ST SUITE 110 THE PRESIDIO SAN FRANCISCO, CA 94129		PC	UNRESTRICTED	5,000
SCRAP 2915 NE MLK JR BLVD PORTLAND, OR 97212		PC	UNRESTRICTED	5,460
SEASIDE SCHOLARSHIPS INC PO BOX 332 SEASIDE, OR 97138		PC	UNRESTRICTED	20,000
SELF-ENHANCEMENT INC 3920 N KERBY AVE PORTLAND, OR 97227		PC	UNRESTRICTED	2,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEXUAL ASSAULT SUPPORT SERVICES 591 W 19TH AVE PORTLAND,OR 97401		PC	UNRESTRICTED	5,000
SISKIYOU MOUNTAIN CLUB 340 A ST SUITE 112 ASHLAND,OR 97520		PC	UNRESTRICTED	3,300
SISTERS OF THE ROAD 133 NW SIXTH AVE PORTLAND,OR 97209		PC	UNRESTRICTED	5,000
SMART 101 SW MARKET STREET PORTLAND,OR 97201		PC	UNRESTRICTED	3,000
SNOWCAP PO BOX 160 FAIRVIEW,OR 97024		PC	UNRESTRICTED	3,500
SOLVE 2000 SW 1ST AVE SUITE 400 PORTLAND,OR 97201		PC	UNRESTRICTED	2,500
SOUTH COUNTY COMMUNITY FOOD BANK 2041 N ROOSEVELT PO BOX 602 SEASIDE,OR 97138		PC	UNRESTRICTED	10,000
SOUTHERN OREGON EDUCATION SERVICE DISTRICT 101 N GRAPE ST MEDFORD,OR 97501		PC	UNRESTRICTED	2,880
SPECIAL ADVOCATES FOR VULNERABLE OREGONIANS 6500 SW MACADAM AVE PORTLAND,OR 97239		PC	UNRESTRICTED	3,000
ST ANDREW LEGAL CLINIC 807 NE ALBERTA STREET PORTLAND,OR 97211		PC	UNRESTRICTED	3,500
ST MARY'S HOME FOR BOYS 16535 SW TUALATIN VALLEY HWY BEAVERTON,OR 97006		PC	UNRESTRICTED	8,000
ST VINCENT DE PAUL - ROGUE VALLEY DISTRICT PO BOX 1663 MEDFORD,OR 97501		PC	UNRESTRICTED	5,000
ST VINCENT DEPAUL PO BOX 42157 PORTLAND,OR 97242		PC	UNRESTRICTED	2,000
STORE TO DOOR 7730 SW 31ST AVE PORTLAND,OR 97219		PC	UNRESTRICTED	5,000
SUNSHINE DIV - PTLD POLICE 687 N THOMPSON PORTLAND,OR 97227		PC	UNRESTRICTED	2,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SUTHERLIN COMMUNITY RESOURCE CTR 104 EAST CENTRAL SUTHERLIN,OR 97479		PC	UNRESTRICTED	2,500
SW COMMUNITY HEALTH CENTER 7754 SW CAPITOL HIGHWAY ROOM PORTLAND,OR 97219		PC	UNRESTRICTED	3,038
THE GIVING PLATE 1245 SE 3RD STREET C-7 BEND,OR 97702		PC	UNRESTRICTED	2,500
THELMA'S PLACE 352 NW 2ND ST CANBY,OR 97013		PC	UNRESTRICTED	5,000
THIRD RAIL REPERTORY THEATER PO BOX 96063 PORTLAND,OR 97296		PC	UNRESTRICTED	2,500
TILLAMOOK BAY CHILD CARE CENTER 1100 MILLER AVE TILLAMOOK,OR 97141		PC	UNRESTRICTED	3,000
TILLAMOOK COUNTY PIONEER MUSEUM 2106 SECOND STREET TILLAMOOK,OR 97141		PC	UNRESTRICTED	2,000
TOY AND JOY MAKERS 5916 NE GOING STREET PORTLAND,OR 97218		PC	UNRESTRICTED	1,000
TRAIL TENDERS INC PO BOX 987 BAKER CITY,OR 97814		PC	UNRESTRICTED	2,500
TREASURE VALLEY CHILDREN'S RELIEF NURSERY 588 WIDAHO AVENUE ONTARIO,OR 97914		PC	UNRESTRICTED	3,000
TRIANGLE PRODUCTIONS 1785 NE SANDY BLVD PORTLAND,OR 97232		PC	UNRESTRICTED	5,000
TRILLIUM FAMILY SERVICES 3415 SE POWELL BLVD PORTLAND,OR 97202		PC	UNRESTRICTED	7,500
TUALATIN VALLEY WORKSHOP 6615 SE ALEXANDER STREET HILLSBORO,OR 97123		PC	UNRESTRICTED	5,000
TUCKER-MAXON ORAL SCHOOL 2860 SE HOLGATE BLVD PORTLAND,OR 97202		PC	UNRESTRICTED	3,000
UMPQUA COMMUNITY ACTORS THEATRE PO BOX 839 ROSEBURG,OR 97470		PC	UNRESTRICTED	2,000
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UMPQUA COMMUNITY COLLEGE FOUNDATION PO BOX 967 ROSEBURG,OR 97470		PC	UNRESTRICTED	7,500
UMPQUA SYMPHONY ASSOCIATION PO BOX 241 ROSEBURG,OR 97470		PC	UNRESTRICTED	2,500
UNIVERSITY OF OREGON FOUNDATION 1720 E 13TH AVE SUITE 312 EUGENE,OR 97403		PC	UNRESTRICTED	30,000
VIRGINIA GARCIA MEMORIAL HEALTH CENTER PO BOX 486 CORNELIUS,OR 97113		PC	UNRESTRICTED	3,000
VOLUNTEER CONNECT 404 NE NORTON AVENUE BEND,OR 97701		PC	UNRESTRICTED	2,000
VOLUNTEERS IN MEDICINE CLINIC OF THE CASCADES 2300 NEFF ROAD BEND,OR 97701		PC	UNRESTRICTED	3,000
VOLUNTEERS IN MEDICINE 2260 MARCOLA ROAD SPRINGFIELD,OR 97477		PC	UNRESTRICTED	3,000
VOLUNTEERS OF AMERICA OF ORE 3910 SE STARK STREET PORTLAND,OR 97214		PC	UNRESTRICTED	5,500
WHITE BIRD 5620 SW EDGEMONT PLACE PORTLAND,OR 97239		PC	UNRESTRICTED	4,000
WILDLIFE CENTER OF THE NORTH COAST PO BOX 1232 ASTORIA,OR 97103		PC	UNRESTRICTED	5,000
WILDLIFE SAFARI PO BOX 1600 WINSTON,OR 97496		PC	UNRESTRICTED	20,000
WILLIAM TEMPLE HOUSE 2023 NW HOYT ST PORTLAND,OR 97209		PC	UNRESTRICTED	5,000
WINSTON-DILLARD SCHOOL DISTRICT 1381 NW DOUGLAS BLVD WINSTON,OR 97496		PC	UNRESTRICTED	5,000
WOMENSPACE PO BOX 50127 EUGENE,OR 97405		PC	UNRESTRICTED	3,000
YMCA OF COLUMBIA-WILLAMETTE 9500 SW BARBUR BLVD STE 200 PORTLAND,OR 97219		PC	UNRESTRICTED	2,500
Total  3a				1,286,112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG AUDIENCES OF OR 1220 SW MORRISON ST STE 1000 PORTLAND, OR 97205		PC	UNRESTRICTED	3,500
YOUNG MUSICIANS & ARTISTS INC PO BOX 10713 PORTLAND, OR 97296		PC	UNRESTRICTED	3,000
ZENGER FARMS 11741 SE FOSTER ROAD PORTLAND, OR 97266		PC	UNRESTRICTED	5,000
Total  3a				1,286,112

TY 2014 Accounting Fees Schedule

Name: THE AUTZEN FOUNDATION

EIN: 93-6021333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	14,847	7,423		7,424

**TY 2014 Investments Corporate
Bonds Schedule**

Name: THE AUTZEN FOUNDATION
EIN: 93-6021333

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COUNTRYWIDE HM, 5.25%, DUE 2034 \$50000 FACE	706	5,315
GE CAPITAL CORP, 5.875%, DUE 2038 \$100000 FACE	98,296	126,818

TY 2014 Investments Corporate
Stock Schedule

Name: THE AUTZEN FOUNDATION
EIN: 93-6021333

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABIOMED INC (ABMD) 6000 SHARES	112,371	228,360
ACTAVIS PLC (ACT) 2000 SHARES	288,000	514,820
ALTERA CORP (ALTR) 7000 SHARES	136,129	258,580
ALTRIA GROUP INC (MO) 18000 SHARES	703	886,860
AMERICAN TOWER CORP (AMT) 3000 SHARES	125,895	296,550
ANADARKO PETROLEUM CORP (APC) 2774 SHARES	4,407	228,855
APPLE INC (AAPL) 3500 SHARES	80,091	386,330
AT&T INC (T) 13000 SHARES	167,370	436,670
BANK OF HAWAII CORP (BOH) 5000 SHARES	4,622	296,550
BANK OF NEW YORK MELLON CORP (BK) 3773 SHARES	23,799	153,071
BRISTOL MYERS/SQUIBB (BMY) 3500 SHARES	92,793	206,605
CABELA'S INC (CAB) 2000 SHARES	73,028	105,420
CENTURYLINK, INC. (CTL) 1500 SHARES	51,405	59,370
CHEVRON CORP (CVX) 8000 SHARES	72,511	897,440
CISCO SYSTEMS INC (CSCO) 7000 SHARES	133,326	194,705
CITRIX SYSTEMS INC (CTXS) 2150 SHARES	123,333	137,170
COGNIZANT TECHNOLOGY SOLUTIONS CORPORATION (CTSH) 2000 SHARES	62,559	105,320
CONSOL ENERGY INC (CNX) 3800 SHARES	130,865	128,478
CUMMINS INC (CMI) 500 SHARES	37,962	72,085
DAIMLER AG ORD NPV (REGD) 1200 SHARES	88,822	98,880
DANAHER CORP (DHR) 4000 SHARES	117,151	342,840
DATALINK CORPORATION (DTLK) 4000 SHARES	40,605	51,600
DICK'S SPORTING GOODS INC (DKS) 2000 SHARES	99,602	99,300
DU PONTE E I DE NEMOURS & CO (DD) 2000 SHARES	82,838	147,880
E*TRADE FINANCIAL CORP (ETFC) 2000 SHARES	44,815	48,510
EASTMAN CHEMICAL CO. (EMN) 1000 SHARES	75,047	75,860
EATON CORP (ETN) 4075 SHARES	211,515	276,937
EBAY INC (EBAY) 2000 SHARES	81,558	112,240
EDISON INTERNATIONAL (EIX) 3000 SHARES	54,899	196,440
EPIQ SYSTEMS INC (EPIQ) 5000 SHARES	61,948	85,400

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ESTERLINE TECHNOLOGIES CORP (ESL) 1000 SHARES	60,558	109,680
EXPRESS SCRIPTS INC (ESRX) 7430 SHARES	242,563	629,098
EXXON MOBIL CORP (XOM) 9000 SHARES	76,198	832,050
FACEBOOK INC (FB) 2000 SHARES	51,700	156,040
FACTSET RESEARCH SYSTEMS INC (FDS) 1000 SHARES	71,166	140,750
FISERV INC (FISV) 3000 SHARES	102,539	212,910
FORTUNE BRANDS INC (FO) 5900 SHARES	5,907	267,093
GENERAL MILLS INC (GIS) 8000 SHARES	51,020	426,640
THE GOLDMAN SACHS GROUP INC (GS) 500 SHARES	51,695	96,915
GOOGLE INC CLASS A (GOOG) 400 SHARES	99,602	211,412
GRAINGER, WW INC (GWW) 1000 SHARES	108,312	254,890
HERCULES TECH GROWTH CAP INC (HTGC) 5000 SHARES	54,014	74,400
HESS CORPORATION (HES) 1500 SHARES	121,133	110,730
HOME DEPOT INC (HD) 5000 SHARES	121,852	524,850
HUBBELL INC (HUBB) 2040 SHARES	15,504	217,933
IBM CORP (IBM) 1500 SHARES	35,663	240,660
ISHARES TR KLD SELECT SOCIAL (KLD) 200 SHARES	10,986	17,222
ISHARES TR S&P GLOBAL HEALTHCARE SECTOR (IXJ) 300 SHARES	14,258	29,868
IXIA (XXIA) 3000 SHARES	36,010	33,750
JM SMUCKER CO (SJM) 1647 SHARES	52,128	166,314
JOHNSON & JOHNSON (JNJ) 1000 SHARES	61,498	104,570
JOHNSON CONTROLS INC (JCI) 5000 SHARES	132,193	241,700
JUNIPER NETWORKS INC (JNPR) 3000 SHARES	51,560	66,960
LABORATORY CORP (LH) 1000 SHARES	70,108	107,900
THE LACLEDE GROUP INC (LG) 2500 SHARES	105,006	133,000
LOWES COMPANIES (LOW) 6000 SHARES	145,550	412,800
MACQUARIE INFRASTRUCTURE CO LLC (MIC) 4000 SHARES	15,840	284,360
MCDONALD'S CORP (MCD) 1000 SHARES	91,435	93,700
MICHAEL KORS HOLDINGS LIMITED (KORS) 1500 SHARES	74,933	112,650
3M COMPANY (MMM) 1500 SHARES	14,498	246,480

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MONDELEZ INTERNATIONAL INC (MDLZ) 5000 SHARES	188	181,625
MONSANTO CO (MON) 1500 SHARES	35,122	179,205
NORTHWEST NATURAL GAS CO (NWN) 1000 SHARES	54,444	92,660
NOVARTIS (NVS) 3000 SHARES	64,895	149,700
PEPSICO INC (PEP) 3000 SHARES	12,329	283,680
PFIZER INC (PFE) 20000 SHARES	54,692	623,000
PHILLIP MORRIS INTERNATIONAL INC (PM) 13500 SHARES	1,202	1,099,575
POWERSHARES DB COMMODITY INDEX (DBC) 4000 SHARES	88,454	73,800
POWERSHARES EXCHANGE TRADED - TECHNICAL LEADERS (PDP) 1500 SHARES	36,038	61,590
POWERSHARES EXCHANGE TRADED - DEVELOPED MARKETS (PIZ) 1100 SHARES	19,896	26,433
POWERSHARES EXCHANGE TRADED - EMERGING MARKETS (PIE) 1400 SHARES	20,852	24,584
PRECISION CASTPARTS CORP (PCP) 800 SHARES	94,409	192,704
PROCTER & GAMBLE CO (PG) 10763 SHARES	12,775	980,402
QIHOO 360 TECHNOLOGY CO LTD (QIHU) 4500 SHARES	97,719	257,670
QUALCOMM INC (QCOM) 2000 SHARES	127,924	148,660
SCHNITZER STEEL INDUSTRIES (SCHN) 2000 SHARES	46,090	45,120
SECTOR SPDR TRUST (XLK) 4000 SHARES	88,406	165,400
SIGMA ALDRICH CORP (SIAL) 4000 SHARES	131,654	549,080
ST JUDE MEDICAL INC (STJ) 3500 SHARES	119,533	227,605
STURM RUGER & CO INC (ST2.SG) 1500 SHARES	87,756	51,945
TARGET CORP (TGT) 2000 SHARES	84,208	151,820
TELUS CORP (TU) 4000 SHARES	112,739	144,160
TEXTAINER GROUP HOLDINGS LIMITED (TGH) 4000 SHARES	126,555	137,280
TIME WARNER INC. (TWX) 2250 SHARES	70,943	176,993
TIMKEN CO (TKR) 5000 SHARES	43,839	213,400
TIMKENSTEEL CORP (TMST) 2500 SHARES	18,377	92,575
US BANCORP (USB) 32000 SHARES	25,556	1,438,400
UNION PACIFIC CORP (UNP) 14400 SHARES	9,046	1,715,472
WELLS FARGO & CO (WFC) 26000 SHARES	5,408	1,425,320
WESTERN DIGITAL (WDC) 3000 SHARES	116,468	332,100

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WEYERHAEUSER CO (WY) 5405 SHARES	62,469	193,985
WHITING PETE CORP NEW COM (WLL) 2400 SHARES	105,064	79,200
YUM! BRANDS INC (YUM) 1500 SHARES	103,582	109,575

TY 2014 Investments Government Obligations Schedule

Name: THE AUTZEN FOUNDATION

EIN: 93-6021333

US Government Securities - End of

Year Book Value:

140,647

US Government Securities - End of

Year Fair Market Value:

153,622

**State & Local Government
Securities - End of Year Book**

Value:

1,664,708

**State & Local Government
Securities - End of Year Fair**

Market Value:

2,250,264

TY 2014 Legal Fees Schedule

Name: THE AUTZEN FOUNDATION

EIN: 93-6021333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,308	1,154		1,154

TY 2014 Other Expenses Schedule**Name:** THE AUTZEN FOUNDATION**EIN:** 93-6021333

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	48	24		24
SUBSCRIPTIONS	1,170	585		585
DUES	2,487	1,243		1,244
OFFICE EXPENSE	5,165	2,582		2,583
INSURANCE	3,150	1,382		1,768
P O BOX RENT	520	260		260
INVESTMENT FEES	98	98		0

TY 2014 Other Increases Schedule

Name: THE AUTZEN FOUNDATION

EIN: 93-6021333

Description	Amount
DIFFERENCE IN BASIS OF SECURITIES	2,500

TY 2014 Other Professional Fees Schedule

Name: THE AUTZEN FOUNDATION

EIN: 93-6021333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL SERVICES	1,245	414		831

TY 2014 Taxes Schedule**Name:** THE AUTZEN FOUNDATION**EIN:** 93-6021333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OREGON DEPARTMENT OF JUSTICE CT-12 FEE	1,122	0		1,122
FOREIGN TAX PAID	2,762	2,762		0
FEDERAL EXCISE TAX	10,746	0		0