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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation JUBITZ FAMILY FOUNDATION		A Employer identification number 93-1324016
Number and street (or P.O. box number if mail is not delivered to street address) 221 N.W. SECOND AVENUE	Room/suite 204	B Telephone number (503) 274-6255
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97209		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,031,521. (Part I, column (d) must be on cash basis)	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		256.	256.		STATEMENT 1
4 Dividends and interest from securities		424,835.	424,835.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		336,891.			
b Gross sales price for all assets on line 6a		4,652,596.			
7 Capital gain net income (from Part IV, line 2)			336,891.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Loss on sale of goods sold					
c Gross profit (or loss)					
11 Other income					
12 Total. Add lines 1 through 11		761,982.	761,982.		
13 Compensation of officers, directors, trustees, etc.		76,333.	15,526.		62,102.
14 Other employee salaries and wages		84,000.	17,019.		68,078.
15 Pension plans, employee benefits		6,575.	1,315.		5,260.
16a Legal fees					
b Accounting fees STMT 3		3,525.	0.		3,525.
c Other professional fees STMT 4		128,334.	55,306.		74,934.
17 Interest					
18 Taxes STMT 5		19,155.	2,762.		11,046.
19 Depreciation and depletion					
20 Occupancy		17,170.	3,276.		13,102.
21 Travel, conferences, and meetings		20,176.	5,196.		20,784.
22 Printing and publications		3,356.	721.		2,883.
23 Other expenses STMT 6		33,589.	2,554.		31,035.
24 Total operating and administrative expenses. Add lines 13 through 23		392,213.	103,675.		292,749.
25 Contributions, gifts, grants paid		616,150.			590,646.
26 Total expenses and disbursements. Add lines 24 and 25		1,008,363.	103,675.		883,395.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-246,381.			
b Net investment income (if negative, enter -0-)			658,307.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	605,722.	307,964.	307,964.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 8	6,102,445.	7,017,688.	7,017,688.	
	c Investments - corporate bonds STMT 9	2,063,302.	2,250,273.	2,250,273.	
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 10		4,461,399.	3,455,596.	3,455,596.	
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		13,232,868.	13,031,521.	13,031,521.	
17 Accounts payable and accrued expenses		21,979.	12,421.		
18 Grants payable			25,504.		
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	21,979.	37,925.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	13,210,889.	12,993,596.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	13,210,889.	12,993,596.			
31 Total liabilities and net assets/fund balances	13,232,868.	13,031,521.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,210,889.
2 Enter amount from Part I, line 27a	2	-246,381.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	29,088.
4 Add lines 1, 2, and 3	4	12,993,596.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,993,596.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,652,596.		4,315,705.	336,891.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			336,891.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	336,891.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	848,218.	12,396,180.	.068426
2012	667,427.	12,154,136.	.054914
2011	688,089.	12,608,342.	.054574
2010	689,298.	12,215,005.	.056430
2009	660,766.	11,247,031.	.058750

2 Total of line 1, column (d)	2	.293094
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058619
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	13,133,783.
5 Multiply line 4 by line 3	5	769,889.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,583.
7 Add lines 5 and 6	7	776,472.
8 Enter qualifying distributions from Part XII, line 4	8	883,395.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	6,583.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,583.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,583.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	3,610.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,610.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	16.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,989.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.JUBITZFF.ORG</u>	13	X	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>(503) 274-6255</u> Located at ► <u>221 N.W. SECOND AVENUE, SUITE 204, PORTLAND, OR</u> ZIP+4 ► <u>97209</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 12

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		76,333.	4,499.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 13	57,672.
2	
SEE STATEMENT 14	115,122.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,643,548.
b	Average of monthly cash balances	1b	543,937.
c	Fair market value of all other assets	1c	146,305.
d	Total (add lines 1a, b, and c)	1d	13,333,790.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,333,790.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	200,007.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,133,783.
6	Minimum investment return. Enter 5% of line 5	6	656,689.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	656,689.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,583.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,583.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	650,106.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	650,106.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	650,106.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	883,395.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	883,395.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,583.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	876,812.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				650,106.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	104,089.			
b From 2010	85,158.			
c From 2011	63,206.			
d From 2012	55,229.			
e From 2013	232,333.			
f Total of lines 3a through e	540,015.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	883,395.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				650,106.
e Remaining amount distributed out of corpus	233,289.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	773,304.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	104,089.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	669,215.			
10 Analysis of line 9:				
a Excess from 2010	85,158.			
b Excess from 2011	63,206.			
c Excess from 2012	55,229.			
d Excess from 2013	232,333.			
e Excess from 2014	233,289.			

N/A

- 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]Form **990-PF** (2014)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ABC HOUSE ALBANY, OR		PC	GENERAL OPERATIONS	5,000.
ADELANTE MUJERES FOREST GROVE, OR		PC	GENERAL OPERATIONS	2,500.
APPLEGATE PARTNERSHIP & WATERSHED COUNCIL MEDFORD, OR		PC	GENERAL OPERATIONS	10,000.
BAKER COUNTY CASA BAKER CITY, OR		PC	GENERAL OPERATIONS	2,500.
BARK PORTLAND, OR		PC	GENERAL OPERATIONS	8,500.
Total	SEE CONTINUATION SHEET(S)			590,646.
b Approved for future payment				
ROTARIAN ACTION GROUP FOR PEACE PORTLAND, OR		NC	GENERAL OPERATIONS	25,504.
Total				25,504.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

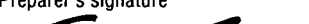
- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 5/15/15 Title: President

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	GARY MCGEE		5/15/15		P00743279
	Firm's name ▶ GARY MCGEE & CO. LLP				Firm's EIN ▶
	Firm's address ▶ 808 S.W. THIRD AVENUE, SUITE 700 PORTLAND, OR 97204			Phone no. (503) 222-2515	

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIRTH TO THREE EUGENE, OR		PC	GENERAL OPERATIONS	5,000.
BOOM ARTS PORTLAND, OR		PC	GENERAL OPERATIONS	2,000.
BOYS & GIRLS CLUB OF CORVALLIS CORVALLIS, OR		PC	GENERAL OPERATIONS	2,500.
BOYS AND GIRLS CLUBS OF CENTRAL OREGON BEND, OR		PC	GENERAL OPERATIONS	2,500.
BRADLEY ANGLE PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
CAMP FIRE COLUMBIA PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
CASA FOR CHILDREN PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
CASA OF DOUGLAS CO. ROSEBURG, OR		PC	GENERAL OPERATIONS	2,500.
CASA OF JACKSON CO. MEDFORD, OR		PC	GENERAL OPERATIONS	2,500.
CASA OF LANE CO. SPRINGFIELD, OR		PC	GENERAL OPERATIONS	2,500.
Total from continuation sheets				562,146.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR ENVIRONMENTAL EQUITY PORTLAND, OR		PC	GENERAL OPERATIONS	3,400.
CHEHALEM YOUTH & FAMILY SERVICES NEWBERG, OR		PC	GENERAL OPERATIONS	5,000.
CHILD ADVOCATES, INC. OREGON CITY, OR		PC	GENERAL OPERATIONS	2,500.
CHILDREN FIRST FOR OREGON PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
CHILDREN'S ADVOCACY CTR OF LINCOLN COUNTY NEWPORT, OR		PC	GENERAL OPERATIONS	2,500.
CHILDREN'S ADVOCACY CTR. OF JACKSON CO. MEDFORD, OR		PC	GENERAL OPERATIONS	5,000.
CHILDREN'S INSTITUTE PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
CHILDREN'S MUSEUM OF EAST. OREGON PENDELTON, OR		PC	GENERAL OPERATIONS	1,500.
COLUMBIA LAND TRUST PORTLAND, OR		PC	GENERAL OPERATIONS	10,000.
COLUMBIA RIVERKEEPER HOOD RIVER, OR		PC	GENERAL OPERATIONS	15,000.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY TRANSITIONAL SCHOOL PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
COOS-DOUGLAS NEIGHBOR TO NEIGHBOR NORTH BEND, OR		PC	GENERAL OPERATIONS	3,000.
CRAG LAW CENTER PORTLAND, OR		PC	GENERAL OPERATIONS	10,000.
DESCHUTES COUNTY HEALTHY BEGINNINGS BEND, OR		PC	GENERAL OPERATIONS	2,500.
DESCHUTES RIVER CONSERVANCY BEND, OR		PC	GENERAL OPERATIONS	10,000.
ELEVATE OREGON PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
EPIPHANY SCHOOL DORCHESTER, MA		PC	GENERAL OPERATIONS	5,000.
FAMILY ACCESS NETWORK BEND, OR		PC	GENERAL OPERATIONS	2,500.
FAMILY BUILDING BLOCKS SALEM, OR		PC	GENERAL OPERATIONS	2,500.
FAMILY RELIEF NURSERY PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY STEPPING STONES PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
FOREST PARK CONSERVANCY PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
FOUNDATIONS FOR A BETTER OREGON PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
FRIENDLY HOUSE PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
FRIENDS OF OUTDOOR SCHOOL PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
FRIENDS OF SATURDAY ACADEMY PORTLAND, OR		PC	GENERAL OPERATIONS	3,000.
FRIENDS OF THE COLUMBIA GORGE PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
GRANDMA'S HOUSE BEND, OR		PC	GENERAL OPERATIONS	2,500.
HARNEY DISTRICT HOSPITAL BURNS, OR		PC	GENERAL OPERATIONS	3,000.
HELLS CANYON PRES. COUNCIL LA GRANDE, OR		PC	GENERAL OPERATIONS	7,500.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMPACT NORTHWEST PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
INSTITUTE FOR APPLIED ECOLOGY CORVALLIS, OR		PC	GENERAL OPERATIONS	5,000.
JULIETTE'S HOUSE MCMINNVILLE, OR		PC	GENERAL OPERATIONS	5,000.
KID TIME DISCOVERY EXPERIENCE MEDFORD, OR		PC	GENERAL OPERATIONS	3,000.
KIDS INTERVENTION & DIAGNOSTIC SERVICE CT BEND, OR		PC	GENERAL OPERATIONS	2,500.
KLAMATH BASIN RANGELAND TRUST KLAMATH FALLS, OR		PC	GENERAL OPERATIONS	10,000.
KLAMATH-LAKE CARES KLAMATH FALLS, OR		PC	GENERAL OPERATIONS	2,500.
KS WILD ASHLAND, OR		PC	GENERAL OPERATIONS	5,000.
LEARN FOUNDATION EUGENE, OR		PC	GENERAL OPERATIONS	10,000.
LIBERTY HOUSE SALEM, OR		PC	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LUTHERAN COMMUNITY SERVICE NW PORTLAND, OR		PC	GENERAL OPERATIONS	4,000.
MARYS RIVER WATERSHED COUNCIL CORVALLIS, OR		PC	GENERAL OPERATIONS	5,000.
MASLOW PROJECT MEDFORD, OR		PC	GENERAL OPERATIONS	5,000.
METROPOLITAN FAMILY SERVICES PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
MORRISON CHILD & FAMILY SERVICES PORTLAND, OR		PC	GENERAL OPERATIONS	10,000.
NATIVE FISH SOCIETY OREGON CITY, OR		PC	GENERAL OPERATIONS	5,000.
NEIGHBORHOOD HOUSE PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
NEW GENERATIONS PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
NOBEL PEACE LAUREATE PROJECT EUGENE, OR		PC	GENERAL OPERATIONS	2,500.
NORTHWEST EARTH INSTITUTE PORTLAND, OR		PC	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHWEST YOUTH CORPS EUGENE, OR		PC	GENERAL OPERATIONS	10,000.
NW OUTWARD BOUND SCHOOL TROUTDALE, OR		PC	GENERAL OPERATIONS	10,000.
OPHELIA'S PLACE EUGENE, OR		PC	GENERAL OPERATIONS	5,000.
OREGON ALLIANCE TO PREVENT GUN VIOLENCE PORTLAND, OR		PC	GENERAL OPERATIONS	10,000.
OREGON COAST COMMUNITY ACTION COOS BAY, OR		PC	GENERAL OPERATIONS	2,500.
OREGON HUMANITIES PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
OREGON NATURAL DESERT ASSOCIATION BEND, OR		PC	GENERAL OPERATIONS	7,500.
OREGON PHYSICIANS FOR SOCIAL RESPONSIBILITY PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
OREGON WILD PORTLAND, OR		PC	GENERAL OPERATIONS	7,500.
OUTWARD BOUND CENTER FOR PEACEBUILDING LONG ISLAND CITY, NY		PC	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARENT ENHANCEMENT PROGRAM CORVALLIS, OR		PC	GENERAL OPERATIONS	2,500.
PATHFINDERS OF OREGON PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
PEACE VILLAGE EUGENE, OR		PC	GENERAL OPERATIONS	6,400.
PEACEVOICE PORTLAND, OR		PC	GENERAL OPERATIONS	10,846.
PEARL BUCK CENTER EUGENE, OR		PC	GENERAL OPERATIONS	2,500.
PENINSULA CHILDREN'S CENTER PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
PORTLAND CHILDREN'S MUSEUM PORTLAND, OR		PC	GENERAL OPERATIONS	7,500.
PORTLAND OIC PORTLAND, OR		PC	GENERAL OPERATIONS	3,000.
PORTLAND STATE UNIVERSITY FOUNDATION PORTLAND, OR		PC	GENERAL OPERATIONS	20,000.
POWDER BASIN WATERSHED COUNCIL BAKER CITY, OR		PC	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RIDDLE SCHOOL DIST. 70 RIDDLE, OR		PC	GENERAL OPERATIONS	3,000.
RISING STARS PRESCHOOL PORTLAND, OR		PC	GENERAL OPERATIONS	2,000.
ROTARIAN ACTION GROUP FOR PEACE PORTLAND, OR		NC	GENERAL OPERATIONS	25,000.
ROTARY CLUB OF LAKE OSWEGO LAKE OSWEGO, OR		PC	GENERAL OPERATIONS	5,000.
SANDY RIVER BASIN WATERSHED COUNCIL SANDY, OR		PC	GENERAL OPERATIONS	7,500.
SMART PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
SOLV PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
SPEARFISH FOUNDATION PUBLIC ED SPEARFISH, SD		PC	GENERAL OPERATIONS	10,000.
THE CHILDREN'S BOOK BANK PORTLAND, OR		PC	GENERAL OPERATIONS	2,500.
THE NEXT DOOR, INC. HOOD RIVER, OR		PC	GENERAL OPERATIONS	10,000.
Total from continuation sheets				

JUBITZ FAMILY FOUNDATION

93-1324016

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TREASURE VALLEY RELIEF NURSERY ONTARIO, OR		PC	GENERAL OPERATIONS	3,000.
TRILLIUM FAMILY SERVICES PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
TROUT UNLIMITED ARLINGTON, VA		PC	GENERAL OPERATIONS	5,000.
TUALATIN RIVERKEEPERS TUALATIN, OR		PC	GENERAL OPERATIONS	3,000.
UCC BETHEL PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
VERNONIA EDUCATION FOUNDATION VERNONIA, OR		PC	GENERAL OPERATIONS	2,500.
WATERWATCH OF OREGON PORTLAND, OR		PC	GENERAL OPERATIONS	5,000.
WESTERN RIVERS CONSERVANCY PORTLAND, OR		PC	GENERAL OPERATIONS	10,000.
WILD SALMON CENTER PORTLAND, OR		PC	GENERAL OPERATIONS	10,000.
WOMENSPACE EUGENE, OR		PC	GENERAL OPERATIONS	3,000.
Total from continuation sheets				

93-1324016

3 Grants and Contributions Paid During the Year (Continuation)

423631
05-01-14

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CD INTEREST - ALBINA COMMUNITY BANK	224.	224.	
CHECKING INTEREST - ALBINA COMMUNITY BANK	32.	32.	
TOTAL TO PART I, LINE 3	256.	256.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - U.S. TRUST	424,835.	0.	424,835.	424,835.	
TO PART I, LINE 4	424,835.	0.	424,835.	424,835.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GARY MCGEE & CO. - TAX SERVICES	3,000.	0.		3,000.
LAURA A. BROWER - ACCOUNTING SERVICES	525.	0.		525.
TO FORM 990-PF, PG 1, LN 16B	3,525.	0.		3,525.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
U.S. TRUST - INVESTMENT MGMT. FEES	55,306.	55,306.		0.
CHARLES BUSCH - WAR PREVENTION INITIATIVE CONSULTING	26,096.	0.		26,096.
ACKERMAN-MUNSON STRATEGIES LLC - CONSULTANT	15,600.	0.		15,600.
DENNIS WONG - ROTARIAN ACTION GROUP FOR PEACE CONSULTING	15,000.	0.		15,000.
MARIANA PALOMA AYALA VELA - DESIGN SERVICES	1,920.	0.		1,920.
PINPOINT LOGIC - WEBSITE STRATEGY AND DESIGN SERVICES	3,004.	0.		3,004.
JOY HENRY - COMMUNICATIONS CONSULTANT	4,800.	0.		4,800.
ERIN NIEMELA - PEACE VOICE CONSULTANT	1,200.	0.		1,200.
OTHER CONSULTANTS	5,408.	0.		7,314.
TO FORM 990-PF, PG 1, LN 16C	128,334.	55,306.		74,934.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON INVESTMENT INCOME	5,347.	0.		0.
PAYROLL TAXES	13,808.	2,762.		11,046.
TO FORM 990-PF, PG 1, LN 18	19,155.	2,762.		11,046.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INTERNET	756.	151.		605.
TELEPHONE	1,964.	393.		1,571.
LICENSES AND PERMITS	400.	80.		320.
POSTAGE AND DELIVERY	203.	40.		161.
OFFICE SUPPLIES	2,969.	594.		2,376.
OTHER	284.	57.		228.
PROGRAM EXPENSES	19,682.	0.		19,682.
DUES AND SUBSCRIPTIONS	6,196.	1,239.		4,957.
OREGON CHARITY REGISTRATION FEES	1,135.	0.		1,135.
TO FORM 990-PF, PG 1, LN 23	33,589.	2,554.		31,035.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
NET INCREASE IN THE FAIR VALUE OF INVESTMENTS	29,088.
TOTAL TO FORM 990-PF, PART III, LINE 3	29,088.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY SECURITIES - SEE ATTACHMENT A	7,017,688.	7,017,688.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,017,688.	7,017,688.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME SECURITIES - SEE ATTACHMENT B	2,250,273.	2,250,273.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,250,273.	2,250,273.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WEATHERFLOW OFFSHORE FUND I LTD	FMV	2,341,797.	2,341,797.
COMMON SENSE OFFSHORE LDT	FMV	7,052.	7,052.
ECOTRUST FORESTS LLC	FMV	146,305.	146,305.
REAL ESTATE/ALTERNATIVE INVESTMENTS	FMV	157,006.	157,006.
SPDR GOLD TR GOLD SHS	FMV	37,595.	37,595.
PALMER SQUARE SHORT DURATION	FMV	700,853.	700,853.
POWER SHARES DB AGRIC FUND	FMV	64,988.	64,988.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,455,596.	3,455,596.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 11
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
M. ALBIN JUBITZ, JR. 221 N.W. SECOND AVENUE, SUITE 204 PORTLAND, OR 97209	PRESIDENT 10.00	0.	0.	0.
ELIZABETH JUBITZ SAYLER 221 N.W. SECOND AVENUE, SUITE 204 PORTLAND, OR 97209	VICE PRESIDENT 2.00	1,000.	0.	0.
SARAH C. JUBITZ 221 N.W. SECOND AVENUE, SUITE 204 PORTLAND, OR 97209	TREASURER 2.00	1,000.	0.	0.
KATHERINE H. JUBITZ 221 N.W. SECOND AVENUE, SUITE 204 PORTLAND, OR 97209	SECRETARY 2.00	1,000.	0.	0.
RAYMOND G. JUBITZ 221 N.W. SECOND AVENUE, SUITE 204 PORTLAND, OR 97209	EXEC. DIRECTOR 40.00	73,333.	4,499.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		76,333.	4,499.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 12

GRANTEE'S NAME

ROTARIAN ACTION GROUP FOR PEACE

GRANTEE'S ADDRESS222 N.W. SECOND AVENUE, SUITE 204
PORTLAND, OR 97209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
25,000.	07/01/14	25,000.

PURPOSE OF GRANT

GENERAL OPERATIONS

DATES OF REPORTS BY GRANTEE

ONGOING

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

BECAUSE THIS IS AN ONGOING PROJECT BEING CONSTANTLY SUPERVISED BY THE DIRECTOR OF THE RAGFP THERE IS ONGOING CORRESPONDENCE FROM THE GRANTEE INDICATING DETAILS ON PROGRESS. NO PORTION OF THE GRANT FUNDS WERE USED FOR LOBBYING ACTIVITIES.

GRANTEE'S NAME

SYNESI LLC

GRANTEE'S ADDRESS17 PARTRIDGE LANE
LAKE OSWEGO, OR 97035

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
20,020.	04/22/13	20,020.

PURPOSE OF GRANT

TO HELP FACILITATE THE WORK OF THE ROTARIAN ACTION GROUP FOR PEACE (RAGFP) ON A GLOBAL SCALE: THROUGH APPROPRIATE DATA COLLECTION AND DESIGN, GRANT FUNDS WILL HELP PRODUCE A DYNAMIC INTERACTIVE MAPPING INTERFACE THAT WILL OFFER ROTARIAN USERS WORLDWIDE THE OPPORTUNITY TO PROCURE RELEVANT INFORMATION FOR DESIGNING AND DEVELOPING THEIR PEACE PROJECTS IN THEIR RESPECTIVE CLUBS AND DISTRICTS. IN ADDITION, GRANT FUNDS WILL HELP DEVELOP AN EFFORT TO PROMOTE THE USE OF THE MAP WITHIN THE ROTARY WORLD AS WELL AS AMONG POTENTIAL AND ACTUAL PARTNER ORGANIZATIONS.

DATES OF REPORTS BY GRANTEE

ONGOING

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

DURING 2014, THE FOUNDATION CONTINUALLY CORRESPONDED WITH THE GRANTEE REGARDING PROGRESS ON THE PROJECT. THE MAPPING INTERFACE WAS PRESENTED AT THE ROTARY INTERNATIONAL CONVENTION IN SYDNEY, AUSTRALIA IN MAY 2014. ADDITIONAL WORK WAS COMPLETED DURING THE SUMMER OF 2014.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 13
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ACTIVITY ONE

THE JUBITZ FAMILY FOUNDATION HAS INITIATED TWO PROGRAMS THAT FOCUS ON ENDING WAR BY 2030. THE FIRST IS THE WAR PREVENTION INITIATIVE (WPI) THAT BRINGS TOGETHER ACADEMICS AND ACTIVISTS TO FOCUS ON BUILDING THE CASE FOR NON-VIOLENCE AND PEACE BUILDING AND DEMONSTRATING THAT DIPLOMACY AND NON-VIOLENCE IS MORE EFFECTIVE IN SETTLING CONFLICTS THAN MILITARY INTERVENTION. THE SECOND INITIATIVE IS THE ROTARIAN ACTION GROUP FOR PEACE (RAGFP) THAT REACHES OUT TO ROTARIANS THROUGHOUT THE WORLD TO TEACH PEACE TO ROTARIANS AND OTHERS WHEREVER THEY LIVE. BOTH INITIATIVES HAVE VERY ROBUST PROGRAMS FOR REACHING OUT AND EDUCATING PEOPLE THROUGH PERSONAL CONTACT, SPEECHES AND WEBSITE CONTENT. WPI HAS HOSTED GATHERINGS OF NATIONAL AND INTERNATIONAL EXPERTS TO ENGAGE IN ONGOING CONSTRUCTIVE DIALOG ON WAR PREVENTION ISSUES. THE RAGFP SPUN OFF INTO A SEPARATE ENTITY IN JULY 2014.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

57,672.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 14
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ACTIVITY TWOWAR PREVENTION INITIATIVE -

1. DEVELOP AN EFFECTIVE STRATEGY TO CONVINCE AMERICANS THAT THE U.S. SHOULD NOT PROMOTE WAR, MILITARISM, AND WEAPONS PROLIFERATION, AND RATHER EMBRACE CONFLICT RESOLUTION PRACTICES THAT HAVE BEEN SHOWN TO PREVENT, SHORTEN, AND ELIMINATE WAR AS A VIABLE SOLUTION TO GLOBAL, REGIONAL, AND LOCAL CONFLICTS;
2. FACILITATING ANNUAL OR BI-ANNUAL MEETINGS TO DISCUSS NEW IDEAS AND PROJECTS OF STRATEGIC WAR PREVENTION;
3. DEVELOP A SIGNIFICANT ROLE FOR ROTARY INTERNATIONAL IN GLOBAL WAR PREVENTION EFFORTS ("EARLY WARNING SYSTEM");
4. CREATE A COALITION OF NATIONAL AND INTERNATIONAL ACADEMIC AND NON-ACADEMIC EXPERTS WHO WE CAN ENGAGE IN ONGOING CONSTRUCTIVE DIALOG ON WAR PREVENTION ISSUES;
5. INITIATE A HUB FOR WAR PREVENTION EFFORTS;
6. IDENTIFY FUNCTIONS TO PREVENT WAR;
7. CONSTANTLY EDUCATING OURSELVES ON STATE-OF-ART KNOWLEDGE

JUBITZ FAMILY FOUNDATION

93-1324016

RELATED TO WAR PREVENTION;

8. WRITING REFLECTION PAPERS AND CREATING REPORTS FOR SELF
AND PUBLIC AWARENESS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

115,122.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. RAYMOND JUBITZ, EXECUTIVE DIRECTOR
211 N.W. SECOND AVENUE, SUITE 210
PORTLAND, OR 97209

TELEPHONE NUMBER

(503) 274-6255

FORM AND CONTENT OF APPLICATIONS

I. LETTER OF INQUIRY ("LOI")- APPLICANTS MUST FIRST COMPLETE AN LOI THAT PROVIDES A SUMMARY OF THE GRANT REQUEST. THE LOI FORM CAN BE FOUND ON THE THE FOUNDATION'S WEBSITE.

II. SITE VISIT- UPON APPROVAL OF AN LOI, A SITE VISIT WILL BE SCHEDULED. FOLLOWING THE SITE VISIT, THE APPLICANTS WILL BE NOTIFIED AS TO WHETHER THEY SHOULD SUBMIT A GRANT APPLICATION.

III. GRANT APPLICATION- THE APPLICATION FORM CAN BE FOUND ON THE FOUNDATION'S WEBSITE AND REQUIRES THE FOLLOWING INFORMATION: A DETAILED PROGRAM BUDGET WITH ALL SOURCES OF INCOME; ANTICIPATED OUTCOMES OF THE PROJECT/PROGRAM AND HOW THEY WILL BE MEASURED AND EVALUATED; A LIST OF THE BOARD OF DIRECTORS; A LIST OF CURRENT MAJOR DONORS; A COPY OF THE

ANY SUBMISSION DEADLINES

GRANT REQUESTS MUST BE RECEIVED THREE MONTHS AHEAD OF THE APRIL 1 AND OCTOBER 1 GRANT DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

EARLY CHILDHOOD DEVELOPMENT AND YOUTH EDUCATION, WITH AN EMPHASIS ON CHILDREN AT-RISK.

ENVIRONMENTAL STEWARDSHIP, WITH AN EMPHASIS ON RIVERS AND THEIR WATERSHED ECOSYSTEMS.

PEACEMAKING ACTIVITIES, WITH AN EMPHASIS ON TEACHING PEACE AND CONFLICT RESOLUTION.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	16
	PART XV, LINES 2A - 2D (CONTINUATION)		

FORM AND CONTENT OF APPLICATIONS

ORGANIZATION'S IRS DETERMINATION LETTER; AND THE ORGANIZATION'S MOST
CURRENT FINANCIAL STATEMENTS AND 990.

990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS	STATEMENT	17
	PART XVII, LINE 1, COLUMN (D)		

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

ROTARIAN ACTION GROUP FOR PEACE

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

THE JUBITZ FAMILY FOUNDATION AWARDED AN OPERATING GRANT OF \$25,000 TO THE ROTARIAN ACTION GROUP FOR PEACE.

The Jubitiz Family Foundation

EIN 93-1324016

2014 Form 990-PF

Part II, Line 10B - Investments - corporate stock

Security Name	Fair Market Value
SPDR METALS & MNG ETF	67,275
POWERSHARES DB BASE METALS FUND CLF	25,901
MARKET VECTORS ETF TR AGRIBUSINESS ETF	65,137
SKY HARBOR SHORT DURATION HIGH YIELD PARTNERSHIP LP	335,855
TCW SECURITIZED OPPORTUNITIES LP CAYMAN ISLAND	314,836
ABBOTT LABS	14,001
ABBVIE INC	1,374
ACCENTURE PLC CL A COM	15,719
ADOBE SYS INC	17,739
AETNA INC	20,076
AFLAC INC	2,260
AGILENT TECHNOLOGIES INC	4,176
ALCOA INC	10,027
ALEXION PHARMACEUTICALS INC	16,653
ALLERGAN INC	12,118
ALLSTATE CORP	26,801
ALTERA CORP	5,800
AMAZON COM INC	20,793
AMERICAN AIRLS GROUP INC	10,297
AMERICAN EXPRESS CO	23,073
ANTHEM INC	12,693
APPLE INC	73,623
APPLIED MATLS INC	523
AT&T INC	34,396
AUTODESK INC	8,769
AUTOMATIC DATA PROCESSING INC	6,960
AUTOZONE INC	6,810
BAKER HUGHS INC	5,158
BANK AMER CORP	46,389
BANK NEW YORK MELLON CORP	10,873
BEST BUY INC	7,601
BIOGEN IDEC INC	2,716
BRISTOL MYERS SQUIBB CO	21,325
C H ROBINSON WORLDWIDE INC	6,141
CA INC	18,635
CAPITAL ONE FINL CORP	13,703
CARMAX INC	6,192
CELGENE CORP	26,175
CENTURYLINK INC	5,462
CHUBB CORP	5,614

CIGNA CORP	14,202
CISCO SYS INC	35,937
CITIGROUP INC	29,057
CITRIX SYS INC	4,083
COACH INC	1,916
COCA COLA CO	31,327
COCA-COLA ENTERPRISES INC	9,640
COGNIZANT TECHNOLOGY SOLUTIONS	9,795
COLGATE PALMOLIVE CO	15,775
COMCAST CORP	37,648
CSX CORP	8,949
DISNEY WALT CO	41,187
EBAY INC	17,678
ELECTRONIC ARTS INC	9,732
ENERGY TRANSFER PARTNERS LP	65
ENERGY CORP NEW	2,624
EQUINIX INC	9,523
EXPRESS SCRIPTS HLDG CO	14,055
FIFTH THIRD BANCORP	6,869
FIRSTENERGY CORP	507
FISERV INC	15,046
FORD MTR CO DEL	12,493
FRANKLIN RES INC	7,563
GAP INC DEL	12,759
GENERAL MILS INC	11,733
GILEAD SCIENCES INC	28,278
GOOGLE INC CL A COM	21,757
GOOGLE INC COM CL C	21,582
GRAINGER W W INC	10,450
HARTFORD FINL SVCS GROUP INC	7,997
HEWLETT PACKARD CO	16,398
HOME DEPOT INC	14,486
HUMANA INC	10,218
ILLINOIS TOOL WKS INC	10,090
INCYTE CORP	11,478
INTEL CORP	36,508
INTUIT	18,254
INTUITIVE SURGICAL INC	8,992
J P MORGAN CHASE & CO	41,365
JOHNSON & JOHNSON	39,005
KEURIG GREEN MTN INC	10,062
KINDER MORGAN INC DEL	988
LOEWS CORP	20,884
LOWES COS INC	15,618
MACYS INC	4,426
MARRIOTT INTL INC NEW	10,300
MARSH & MCLENNAN COS INC	15,741

MASTERCARD INC	24,986
MATTEL INC	7,025
MCDONALDS CORP	843
MCGRAW HILL FINL INC	12,101
MCKESSON CORP	8,105
MERCK & CO INC	25,887
METLIFE INC	13,523
MICROSOFT CORP	63,683
MOODYS CORP	13,892
MORGAN STANLEY	16,684
MOSAIC CO	4,200
NATIONAL OILWELL VARCO INC	3,932
NETAPP INC	4,808
NETFLIX.COM INC	4,783
NIKE INC	27,045
NORDSTROM INC	14,052
NORFOLK SOUTHERN CORP	14,797
NORTHERN TR CORP	6,305
ORACLE CORP	31,794
PAYCHEX INC	277
PEPSICO INC	26,946
PFIZER INC	33,299
PG&E CORP	3,490
PHARMACYCLICS INC	8,069
PPL CORP	4,918
PRICE T ROWE GROUP INC	11,849
PRICELINE GROUP INC	15,963
PRINCIPAL FINL GROUP INC	11,479
PROCTER & GAMBLE CO	31,517
PROGRESSIVE CORP OHIO	12,280
PRUDENTIAL FINL INC	19,358
QUALCOMM INC	14,346
RED HAT INC	9,126
SANDISK CORP	8,720
SCHWAB CHARLES CORP NEW	12,559
SEMPRA ENERGY	13,106
SOUTHERN COPPER CORP	6,881
SOUTHWEST AIRLS CO	11,104
SPRINT CORP	3,996
ST JUDE MED INC	9,664
STAPLES INC	5,673
STARBUCKS CORP	17,477
STARWOOD HOTELS & RESORTS WORLDWIDE INC COM	7,215
STATE STR CORP	12,844
SYMANTEC CORP	17,420
TARGET CORP	13,208
TEXAS INSTRS INC	15,986

TIME WARNER CABLE INC	19,616
TIME WARNER INC NEW COM	20,757
TJX COS INC NEW	12,619
TRAVELERS COS INC	12,067
UNION PAC CORP	10,049
UNITED PARCEL SVC INC	18,232
UNITEDHEALTH GROUP INC	20,521
US BANCORP DEL	14,869
VERIZON COMMUNICATIONS INC	23,811
VERTEX PHARMACEUTICALS INC	9,029
WALGREEN CO	17,145
WELLS FARGO & CO NEW COM	42,705
WHIRLPOOL CORP	2,712
WHOLE FOODS MKT INC	11,092
WISCONSIN ENERGY CORP	8,491
XEROX CORP	863
XILINIX INC	4,675
YAHOO INC	16,062
YUM BRANDS INC	10,199
ALASKA AIR GROUP	9,442
ALERE INC	3,990
ALLETE INC	8,602
ANSYS INC	7,052
APTARGROUP INC	8,021
ARROW ELECTRS INC	8,510
ARUBA NETWORKS INC	1,709
AVANIR PHARMACEUTICALS	4,797
AVERY DENNISON CORP	2,698
AVISTA CORP	12,585
AVNET INC	6,625
AVON PRODS INC	6,301
BANK OF THE OZARKS INC	228
BE AEROSPACE INC	3,945
BELDEN INC	14,037
BIG LOTS INC	3,722
BLACK HILLS CORP	8,115
BRINKER INTL INC	11,914
BRISTOW GROUP INC	17,632
CBRE GROUP INC CL A COM	8,357
CDK GLOBAL INC	1,101
CENTERPOINT ENERGY INC	5,928
CENTURY ALUM CO	7,027
COMERICA INC	6,350
CONVERGYS CORP	5,846
COOPER COS INC	9,563
CROWN HLDGS INC	4,225
DARDEN RESTAURANTS INC	16,241

DELUXE CORP	15,998
DEXCOM INC COM	14,533
DIAMOND OFFSHORE DRILLING INC	2,313
E TRADE FINL CORP	6,767
EAST WEST BANCORP INC	9,639
EXTERRAN HLDGS INC	3,421
FEI CO	8,222
FIRST HORIZON NATL CORP	6,202
GANNETT INC	12,884
GATX CORP	7,135
GENWORTH FINL INC CL A COM	5,440
GLOBAL PMTS INC	8,557
GOODYEAR TIRE & RUBR CO	2,857
HAIN CELESTIAL GROUP INC	11,192
HASBRO INC	5,114
HEALTH NET INC	6,447
HEALTHSOUTH CORP	5,336
HELIX ENERGY SOLUTIONS GROUP INC	13,975
HELMERICH & PAYNE INC	11,057
HOLOGIC INC	2,540
HUNT J B TRANS SVCS INC	11,542
IDACORP INC	11,980
IDEXX LABS INC	12,306
INTERNATIONAL FLAVOR&FRAGRANC	10,285
INTERNATIONAL GAME TECHNOLOGY	3,628
INTERPUBLIC GROUP COS INC	9,430
IPG PHOTONIC CORP	5,244
JACK IN THE BOX INC	11,674
JETBLUE AWYS CORP	9,516
JONES LANG LASALLE INC	9,895
JOY GLOBAL INC	1,210
JUNIPER NETWORKS INC	2,277
KEYSIGHT TECHNOLOGIES INC	1,722
LACLEDE GROUP INC	13,952
LOUISIANA PAC CORP	2,004
MANPOWERGROUP INC	17,315
MAXIMUS INC	13,545
MEADWESTVACO CORP	7,191
MGIC INVT CORP WIS	2,787
NASDAQ OMX GROUP	4,508
NAVIENT CORP	5,640
NEWMONT MNG CORP	2,552
NRG ENERGY INC	5,309
NU SKIN ENTERPRISES INC CL A	3,278
OCWEN FINL CORP NEW COM	1,555
OIL STS INTL INC	2,885
OWENS ILL INC	3,455

PATTERSON-UTI ENERGY INC	4,712
PEPCO HLDGS INC	6,221
RACKSPACE HOSTING INC	7,817
RIVERBED TECHNOLOGY INC	2,143
ROVI CORP	3,208
RYDER SYS INC	5,292
SENSIENT TECHNOLOGIES CORP	1,267
SUPERIOR ENERGY SVCS INC	463
SUPERVALU INC	3,036
SYNTEL INC	9,266
TENET HEALTHCARE CORP	1,419
TENNECO INC	6,001
TORCHMARK CORP	7,330
TUPPERWARE BRANDS CORP	6,241
UIL HLDG CORP	6,464
UMPQUA HLDGS CORP	6,040
UNITED NAT FOODS INC	12,449
UNUM GROUP	6,871
VAIL RESORTS INC	10,802
VALLEY NATL BANCORP	4,085
VISTEON CORP	7,266
WESCO INTL INC	6,249
WEST PHAMACEUTICAL SVSC INC	10,169
WESTERN UNION CO	1,755
WGL HLDGS INC	8,248
WORTHINGTON INDS INC	8,816
ABM INDS INC	17,430
ACACIA RESH CORP AR ACACIA TECHNOLOGIES COM	2,880
ACHILLION PHARMACEUTICALS INC	4,459
ACORDA THEAPEUCTICS INC	6,948
ADTRAN INC	4,404
AEROPOSTALE	418
AK STL HLDG CORP	7,158
ALAMO GROUP INC	6,443
ALLIED NEV GOLD CORP	284
AMERICAN STS WTR CO	11,147
AMERIS BANCORP	10,353
AMKOR TECHNOLOGY INC	4,587
APPLIED INDL TECHNOLOGIES INC	11,033
ARENA PHARMACEUTICALS INC	975
ASHFORD INC	470
ASTERIAS BIROTHERPEUTICS INC COM SER A	29
ATWOOD OCEANICS INC	5,447
AVEO PHARMACEUTICALS INC	3,604
BADGER METER INC	10,742
BALCHEM CORP	10,443
BBCN BANCORP INC	6,946

BEACON ROOFING SUPPLY INC	10,230
BENCHMARK ELECTRS INC	6,462
CAL DIVE INTL INC DEL	70
CALAMP CORP	915
CARBO CERAMICS INC	2,083
CASTLE A M & CO	4,325
CELDEX THERAPEUTICS INC	8,067
CEVA INC	3,646
CHART INDUSTRIES INC	684
CHIQUITA BRANDS INTL INC	7,693
CIENA COPR NEW COM	3,610
CLIFFS NAT RES INC	79
CLOVIS ONCOLOGY INC	4,928
COEUR MNG INC	1,032
CONMED CORP	9,169
CONNECTICUT WTR SVC INC	13,754
CONSOLIDATED WTR CO LTD ORD COM	7,102
COVISINT CORP	106
CRAY INC NEW COM	10,689
DAWSON GEOPHYSICAL CO	5,528
DENDREON CORP	30
DIGITALGLOBE INC	4,553
DORMAN PRODS INC	14,336
DYNAMIC MATLS CORP	6,151
EARTHLINK HLDGS CORP	1,732
EL PASO ELEC CO	9,334
ELIZABETH ARDEN INC	941
ENDOCYTE INC	723
EXELIXIS INC	1,781
EXTREME NETWORKS INC	625
FINISAR CORP	6,386
FLOTEK INDS INC	2,678
FLUIDIGM CORP DEL	3,575
FORESTAR GROUP INC	4,620
FREIGHTCAR AMER INC COM	3,315
GENESCO INC	5,670
GERON CORP	5,987
GRAFTECH INTL LTD	1,589
GT ADVANCED TECHNOLOGIES INC	71
GUESS INC	107
GULFMARK OFFSHORE INC	3,785
HACKETT GROUP INC	9,098
HAEMONETICS CORP	7,634
HALOZYME THERAPEUTICS INC	859
HORACE MANN EDUCATORS CORP NEW	15,196
HORNBECK OFFSHORE SVCS INC	3,196
HYATT HOTELS CORP	15,233

IMMUNOGEN INC	2,965
IMMUNOMEDICS INC	1,339
INTERSIL CORP CL A	3,154
INTREPID POTASH INC	2,290
INVENSENSE INC	1,138
KEY ENERGY SVCS INC	1,151
KLX INC	1,403
LANDAUER INC	6,973
LAYNE CHRISTENSEN CO	6,001
M/I HOMES INC	6,452
MATSON INC	5,972
MBIA INC	363
MCGRATH RENTCORP	7,029
METHODE ELECTRON	1,205
MILLER HERMAN INC	6,594
MISTRAS GROUP INC	2,841
MOLYCORP INC DEL	402
MONLITIHIC PWR SYS INC	9,699
MORGANS HOTEL GROUP CO	5,762
MTS SYS CORP	11,330
MYR GROUP INC DEL	3,644
NANOMETRICS INC	3,869
NATURAL GAS SVCS GROUP INC	9,677
NEXSTAR BROADCASTING GROUP INC	8,390
NUTRI SYS INC	4,575
ONCOGENEX PHARMACEUTICALS INC	3,783
ORCHIDS PAPER PRODS CO DEL	9,839
PACIFIC BIOSCIENCES CALIF INC	2,195
PARKER DRILLING CO	2,662
PENNEY J C CO INC	855
PIPER JAFFRAY COS	12,083
POLYCOM INC	2,835
POWELL INDS INC	5,692
POZEN INC	1,184
QLOGIC CORP	3,423
QUIDEL CORP	7,432
RENT A CTR INC NEW	2,194
RESOURCES CONNECTION INC	4,458
RETAIL OPPORTUNITY INVTS CORP	7,203
RIGEL PHARMACEUTICALS INC	2,411
ROCK CREEK PHARMACEUTICALS INC	169
RTI INTL METALS INC	1,617
SANGAMO BIOSCIENCES INC	7,833
SEACHANGE INTL INC	2,686
SEQUENOM INC	1,857
SHORETEL INC	4,844
SJW CORP	6,199

SKYWEST INC	226
SOUTH JERSEY INDS INC	10,077
ST JOE CO	3,237
STANDARD MTR PRODS INC	6,214
STILLWATER MNG CO	5,690
STRAYER ED INC	2,971
SUN HYDRAULICS CORP	11,506
SYNCHRONOSS TECHNOLOGIES INC	8,372
TELETECH HOLDINGS INC	5,683
TETRA TECHNOLOGIES INC DEL	2,305
THERAVANCE BIOPHARMA INC CAYMAN ISLANDS	194
THERAVANCE INC COM	651
TIDEWATER INC	3,986
TITAN MACHY INC	3,875
TREX INC	3,321
UNIT CORP	19,914
UNITED FIRE GROUP INC	2,022
UNITED STATIONERS INC	9,983
VANDA PHARMACEUTICALS INC	1,747
VIRTUSA CORP	7,751
WALTER ENERGY INC	265
WILLBROS GROUP INC DEL	2,044
XCERRA CORP	1,557
ZIOPHARM ONCOLOGY INC	1,521
AON PLC	14,793
CSR PLC	11,245
JAZZ PHARMACEUTICALS PLC	10,479
MALLINCKRODT PLC	9,903
ROWAN COMPANIES PLC	4,874
SANOFI CONTINGENT	87
BIOTIME INC	12
SOUTHERN COPPER CORP	3,328
ARCOS DROADOS HLDGS INC	3,014
CENTRAL EUROPEAN MEDIA ENTERPRISES LTD CL A COM	4,831
WNS HLDGS LTD SPONSORE ADR JERSEY	3,719
ADVANTEST CORP	4,808
AKZO NOBEL NV	3,139
ANGLO AMERN PLC NEW ADR	6,215
ASAHI GLASS ADR	4,309
ASSA ABLOY AB UNSPONSORED ADR	4,239
ASTRAZENECA PLC SPONSORED ADR	60,386
AXA SA SPONSORED ADR	79,129
BANCO SANTANDER SA ADR	19,750
BANK MONTREAL QUE CANADA	34,163
BANK NOVA SCOTIA HALIFAX CANADA	12,843
BASF SE SPONSORED ADR	33,232
BAYER A G SPONSORED ADR	38,149

BHP BILLITON LTD SPONSORED ADR	21,247
BUNZL PLC SPONSORED ADR NEW	34,758
CANADIAN IMPERIAL BK COMM	77,302
CARNIVAL PLC	22,090
CLP HLDGS LTD SPONSORED ADR	32,208
COCA COLA AMATIL LTD SPONSORED ADR	9,816
COCA-COLA HBC AG UNSPONSORED ADR	587
COMMONWEALTH BK AUSTRALIA SPONSORED ADR	7,290
DAIICHI SANKYO CO LTS SPONSORED ADR LEVEL 1	2,798
DANONE SPONSORED ADR	29,321
DELHAIZE GROUP SPONSORED ADR	5,943
DIAGEO PLC SPONSORED ADR NEW	79,178
EDP-ELECTRICIDADE DE PORTUGAL	13,551
FIAT CHRYSLER AUTOMOBILES NV	20,763
GLAXOSMITHKLINE PLC SPONSORED ADR	39,061
GOLDCORP INC NEW COM	12,223
HEINEKEN N V SPONSORED ADR LEVEL 1	7,419
HONG KONG EXHCHANGES & CLEARING	10,628
ITAU UNIBANCO HLDG SA SPONSORED ADR REPSTG 500 PFD	4,764
J SAINSBURY PLC NEW SPONSORED ADR	5,587
KAO CORP SPONSORED ADR REPSTG 10 SHS COM	21,544
KINGFISHER PLC SPONSORED ADR	3,122
KONINKLIJKE AHOLD NV NEW 2014 SPONSORED ADR	41,368
KUBOTA LTD SPONSORED ADR	6
L OREAL CO ADR	5,057
LIXIL GROUP CORP ADR	8,452
MARINE HARVEST ASA SPONSORED ADR	3,169
MARKS & SPENCER GROUP P L C SPONSORED ADR	20,920
MITSUBISHI & CO LTD UNSPONSORED ADR	28,219
MUTSUI & CO LTD SPONSORED ADR	23,537
MS&AD INS GROUP HLDGS ADR	40,018
NATIONAL AUSTRALIA BANK LTD SPONSORED ADR	66,595
NATIONAL GRID PLC SPONSORED ADR NEW	27,583
NESTLE S A SPONSORED ADR	80,684
NISSAN MOTORS SPONSORED ADR	15,711
NITTO DENKO CORP UNSPONSORED ADR	29,767
NOKIA CORP SPONSORED ADR	23,604
NOVARTIS CORP SPONSORED ADR	81,078
NOVO-NORDISK A S ADR	53,196
NSK LTD SPONSORED ADR	40,435
POTASH CORP SASK INC	54,923
POWER ASSETS HLDGS LTD SPONSORED ADR	20,582
RED ELECTRICA CORPORACION SA ADR	10,930
REED ELSEVIER NV SPONSORED ADR NEW	5,050
RIO TINTO PLC SPONSORED ADR	13,357
ROYAL BK SCOTLAND GROUP PLC SPONSORED ADR SER E REPSTG	18,577
SANOFI SPONSORED ADR	71,243

SEVEN & I HLDGS CO LTS UNSPON ADR	6,180
SHISEIDO SPONSORED ADR	7,752
SIMS METAL MANAGEMENT LTD SPONSORED ADR	3,141
SKF AB SPONSORED ADR	13,840
SONY CORP ADR NEW	35,024
SSE PLC SPONSORED ADR	12,468
STMICROELECTONICS N V SHS NEW YORK REGISTRY ADR	15,866
STORA ENSO CORP SPON ADR REP R	18,921
SUMITOMO MITSUI TR HLDGS INC	17,230
SYNGENTA AG SPONSORED ADR	6,103
TECHNIP SPONSORED ADR	17,460
TECK RESOURCES LTD CL B SUB VTG	8,245
TORONTO DOMINION BK ONTARIO CANADA	77,834
TOYOTA MOTOR CORP SP ADR REP2COM	13
TRANSALTA CORP	1,434
UBS AG	73,129
UNILEVER PLC SPON ADR NEW	12,387
UNITED UTILS GROUP PLC SPONSORED ADR	27,480
UPM KYMMENE CORP SPONSORED ADR	22,332
VEOLIA ENVIRONMENT SPONSORED ADR	2,866
YARA INTL ASA SPONSORED ADR	59,703
ADMINISTRADORA DE FONDOS DE PENSIONES PROVIDA SA	2,686
ADVANCED SEMICONDUCTOR ENGR INC SPONSORED ADR	11,193
AES TIETE S A SPONSORED ADR REPSTG 3000 PFD	920
AFRICAN BK INCTS LTD SPONSORED ADR REPSTG 5 ORD SHS	5
ANGLO AMERN PLATINUM LTD UNSPONSORED ADR	1,061
ANGLOGOLD ASHANTI LTD NEW SPONSORED ADR	774
ARCELORMITTAL SA LUXEMBOURG NY REGISTRY SHS	5,239
AU OPTRONICS CORP SPONSORED ADR	8,882
BANCO BRADESCO S A SPONSORED ADR REPSTG PFD S A	3,786
BANCO SANTANDER BRASIL S A ADS REPSTG 1 UNIT	4,839
BRASKEM SA SPONSORED ADR	2,543
BRF S A EACH REPRESENTING TWO COM SHS	6,982
CEMEX S A B DE C B SPONSOR ADR NEW REP ORD PARTN CTF NEW	1,253
CENCOSUD S A SPONSORED ADR	2,984
CENTRAIS ELECTRICAS BRASILEIRAS SPONSORED ADR REPSTG 50 COM	779
CHUNGHWA TELECOM CO LTD SPONSRED ADR NEW	18,099
CIELO A SPONSORED ADR	5,612
COMPANHIA BRASILEIRA DE DISTRUBUICAO S A PRFD SHS	2,946
COMPANHIA ENERGETICA DE MINAS GERAIS SPONSRED ADR PAR	1,382
COMPANHIA PARANAWNSE ENERG COP SPON ADR PFE	817
COMPANHIA SIDERURGICA NACIONAL SPONSORED ADR REPSTG ORD SHS	4,830
COMPANIA DE MINAS BEUNAVENTURA S A SPONSRED ADR REPSTG B SHS	1,826
DRDGOLD LTD SPONSORED ADR REPSTG 10	665
EMBRAER S A SPONSORED ADR REPSTG PFD SHS	3371.09
FIBRIA CELULOSE S A SPONSORED ADR REPSTG COM	752
GAFISA S A SPONSORED ADR REPSTG 2 COM SHS	1,583

GERDAU S A SPONSORED ADR	2,506
GOL LINHAS AERAS INTELIFENTES SPONSORED ADR REPSTG PFD SHS	943
GRUPO AEROPORTUARIO DEL ADR	39,465
GRUPO AEROPOTRUARIO DEL PACIFICO S A DE C V ADR	31,790
GRUPO SIMEC S ADE C V ADR	16,223
HARMONY GOLD MNG LTD SPONSORED ADR	1,457
HDFC BK LTD ADR REPSTG 3 SHS	11,926
ICICI BK LTD SPONSORED ADR	10,337
IMPALA PLATINUM HLDGS LTD SPONSORED ADR REPSTG 1/2 SH	1,146
IMPERIAL HLDGS LTD ADR SPONSORED NEW	6,796
INFOSYS TECHNOLOGIES LTD SPONSORED ADR	5,726
JSC MM NOILSH NICKEL SPONSORED ADR	5,373
KB FINL GROUP INC SPONSRE ADR REPSTG1 COM SH	68,600
KOC HLDG ADR	981
KOREA ELECTRIC PWR SPONSORED ADR	42,611
KUMBA IRON ORE SPONSORED ADR	2,945
LATAM AIRL GROUP S A SPONSORED ADR	827
LG DISPLAY CO LTD ADR	25,088
MAHANAGAR TEL NIGAM LTS SPONSORED ADR REPSTG 2 ORD SHS	1,008
MECHEL OAO SPONSORED ADR	3,719
MOBILE TELESYSTEMS OJSC SPONSORED ADR	6,261
OJSC PLYUS GOLD SPONSORED ADR	707
P T TELEKOMUNIKASI INDONESIA SPONSORED ADR	8,187
PARTNER COMMUNICATION CO LTD ADR	2,368
PHILIPPINE LONG DISTANCE TEL SPONSORED ADR	5,949
PT UTD TRACTORS TBK UNSPONSORED ADR	2,382
SESA STERLITE LTD SPONSORED ADR	14,938
SHINHAN FINL GROUP CO LTD SPONSORED ADR	64,422
SILICONWARE PRECISION INDS LTD	17,569
TAIWAN SEMICONDUCTOR MGD LTD SPONSORED ADR	37,643
TATA MOTORS LTD SPONSORED ADR	19,787
TELEFONICA BRASIL SA SPONSORED ADR	2,219
TIM PARTICIPACOES S A SPONSORED ADR	3,021
TURKCELL ILETISIM HIZMETLERI A S SPONSORED ADR	8,104
TURKIYE GARANTI BANKASI A S SPONSORED ADR REPSTG 2000 SHS	1,773
UNITED MIRCOELECTRONICS CORP SPONSORED ADR NEW	4,086
VALE S A ADR	7,509
VIMPELCOM LTD SPONSORED DAR	1,895
WIPRO LTD SPONSORED ADR REPSTG	1,978
	7,017,688

The Jubitz Family Foundation

EIN 93-1324016

2014 Form 990-PF

Part II, Line 10C - Investments - corporate bonds

Security Name	Fair Market Value
HARTFORD TOTAL RETURN BOND FUND CLY	1,375,461
BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO CL I	685,248
RBC BLUEBAY EMERGING MKT SELECT BOND FUND CL I	186,096
OI S A PFD SPONSORED ADR	478
MIX TELEMATICS LTD SPONSORED ADR SOUTH AFRICA	2,990
	2,250,273

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number
	JUBITZ FAMILY FOUNDATION	Employer identification number (EIN) or 93-1324016
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 221 N.W. SECOND AVENUE, NO. 204	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PORTLAND, OR 97209	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE FOUNDATION

- The books are in the care of ► **221 N.W. SECOND AVENUE, SUITE 204 - PORTLAND, OR 97209**
Telephone No. ► **(503) 274-6255** Fax No. ► **(503) 274-6256**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 17, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2014** or
► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions