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# Form **990-PF**Department of the Treasury

#### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

20 14
Open to Public Inspection

Internal Revenue Service For calendar year 2014 or tax year beginning and ending Name of foundation A Employer identification number 93-1247276 NORTON & BARBARA PECK FAMILY FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (503)646-3609 13720 SW BUTNER ROAD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here BEAVERTON, OR 97005 Initial return Initial return of a former public charity D 1 Foreign organizations, check here G Check all that apply: Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation Check type of organization, E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust \_\_\_\_\_ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: Accrual F If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col (c), line 16) 451,130 . (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) ) expenses per books income income (cash basis only) Contributions, gifts, grants, etc., received 1,807 N/A Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 6.737 5.787 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 2,753 6a Net gain or (loss) from sale of assets not on line 10 87,362. 2,753 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold SCANNED MAY 2 8 2015 c Gross profit or (loss) 11 Other income 297 Total Add lines 1 through 11 8.540 0 0. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 315 0. 0. STMT 16a Legal fees 3 2,475 1,237. 1,238. **b** Accounting fees STMT STMT 4 4,005 3,484 0. c Other professional fees and Administrative 17 Interest STMT 5 55 0. 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 1,216. 4.863 2,432 21 Travel, conferences, and meetings 22 Printing and publications 322 272. Operating 23 Other expenses STMT 6 0 24 Total operating and administrative 12,035 7,153 2,726. expenses Add lines 13 through 23 20,000 20,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 32,035 Add lines 24 and 25 7.153 22,726. 27 Subtract line 26 from line 12: -20,7388 Excess of revenue over expenses and disbursements 387 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A

| Fo                             | m 99 | 00-PF (2014) NORTON & BARBARA PECK FA  |                                  |                 | 1247276 Page 2                   |
|--------------------------------|------|--|----------------------------------|-----------------|----------------------------------|
| F                              | art  | Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only | Beginning of year (a) Book Value | (b) Book Value  | of year<br>(c) Fair Market Value |
| _                              | 1    | Cash - non-interest-bearing  | (4) 4000                         | (6) 555 (7)     | (0)/ 0                           |
|                                | l    | Savings and temporary cash investments   | 64,164.                          | 18,848.         | 18,848.                          |
|                                |      | Accounts receivable ►  | 52,2321                          |                 | 20,0200                          |
|                                |      | Less, allowance for doubtful accounts  |                                  |                 |                                  |
|                                | 4    | Pledges receivable ►   |                                  | 1.73            |                                  |
|                                |      | Less; allowance for doubtful accounts ▶  |                                  |                 |                                  |
|                                | 5    | Grants receivable  |                                  |                 |                                  |
|                                | 6    | Receivables due from officers, directors, trustees, and other  |                                  |                 |                                  |
|                                |      | disqualified persons   |                                  |                 |                                  |
|                                | 7    | Other notes and loans receivable   |                                  |                 |                                  |
|                                |      | Less, allowance for doubtful accounts ▶  |                                  |                 |                                  |
| ş                              | 8    | Inventories for sale or use  |                                  |                 |                                  |
| Assets                         | 9    | Prepaid expenses and deferred charges  |                                  |                 |                                  |
| ⋖                              | 10a  | Investments - U.S. and state government obligations  |                                  |                 |                                  |
|                                | b    | Investments - corporate stock STMT 7   | 311,607.                         | 336,185.        | 432,282.                         |
|                                | C    | Investments - corporate bonds  |                                  |                 |                                  |
|                                | 11   | Investments - land, buildings, and equipment basis   |                                  |                 |                                  |
|                                |      | Less accumulated depreciation  |                                  |                 |                                  |
|                                | l    | Investments - mortgage loans   |                                  |                 |                                  |
|                                | 13   | Investments - other  |                                  |                 |                                  |
|                                | 14   | Land, buildings, and equipment basis   |                                  |                 |                                  |
|                                |      | Less accumulated depreciation  |                                  |                 |                                  |
|                                | ı    | Other assets (describe )   |                                  |                 |                                  |
|                                | 16   | Total assets (to be completed by all filers - see the  | 275 771                          | 255 023         | 451 120                          |
| _                              | 17   | Instructions. Also, see page 1, item i)  | 375,771.                         | 355,033.        | 451,130.                         |
|                                | 18   | Accounts payable and accrued expenses  Grants payable  |                                  |                 |                                  |
| "                              | 19   | Deferred revenue   |                                  |                 |                                  |
| ţį                             | 20   | Loans from officers, directors, trustees, and other disqualified persons                                       |                                  |                 |                                  |
| Liabilities                    | 21   | Mortgages and other notes payable  |                                  | ·               |                                  |
| ت                              | 1    | Other liabilities (describe )  |                                  |                 |                                  |
|                                |      |  |                                  |                 |                                  |
|                                | 23   | Total liabilities (add lines 17 through 22)  | 0.                               | 0.              |                                  |
|                                |      | Foundations that follow SFAS 117, check here   |                                  |                 |                                  |
| m                              |      | and complete lines 24 through 26 and lines 30 and 31   |                                  |                 |                                  |
| Ç                              | 24   | Unrestricted   |                                  |                 |                                  |
| alar                           | 25   | Temporarily restricted   |                                  |                 |                                  |
| B                              | 26   | Permanently restricted   |                                  |                 |                                  |
| Š                              |      | Foundations that do not follow SFAS 117, check here  |                                  |                 |                                  |
| P                              |      | and complete lines 27 through 31   |                                  | _               |                                  |
| sts                            | 27   | Capital stock, trust principal, or current funds   | 0.                               | <u> </u>        | ļ                                |
| <b>Assets or Fund Balances</b> | 28   | Paid-in or capital surplus, or land, bldg., and equipment fund   | 0.                               | 0.              |                                  |
| Net A                          | 29   | Retained earnings, accumulated income, endowment, or other funds   | 375,771.                         | <u>355,033.</u> |                                  |
| ž                              | 30   | Total net assets or fund balances  | 375,771.                         | 355,033.        |                                  |
|                                | 31   | Total liabilities and net assets/fund balances   | 375,771.                         | 355,033.        |                                  |
|                                |      |  |                                  |                 | <u> </u>                         |
|                                | art  | III Analysis of Changes in Net Assets of Fund Ba   | mances                           |                 |                                  |
| 1                              |      | net assets or fund balances at beginning of year - Part II, column (a), line 3                                 | 0                                |                 |                                  |
|                                |      | st agree with end-of-year figure reported on prior year's return)  |                                  | 1               | 375,771.<br>-20,738.             |
|                                | - 01 |  |                                  |                 |                                  |
| 3                              |      | r increases not included in line 2 (itemize)   |                                  | 3               | 0.                               |
| 4                              |      | lines 1, 2, and 3  |                                  | 4               | 355,033.                         |
|                                |      | eases not included in line 2 (itemize)   |                                  | 5               | 0.                               |
| 0                              | rota | net assets or fund balances at end of year (line 4 minus line 5) - Part II, col                                | umm (b), line 30                 | 6               | 355,033.                         |

|  | ribe the kind(s) of property sold (<br>arehouse; or common stock, 200  |  |   | . Р-                            | ow acquired<br>Purchase                                  | (c) Date<br>(mo., d                    | acquired<br>lay, yr.)         | (d) Date s<br>(mo., day,   |
|--|--|--|---|---------------------------------|--|--|-------------------------------|--|
|  | aronodo, or dominon block, 200   |  |   | <u> </u>                        | Donation   |  | ,,,,                          |  |
| to SEE ATTACHED  | STATEMENT  |  |   |                                 |  |  |                               |  |
| C DED MAINTENED  | O TITLE DIDINI   |  | -   |                                 |  |  |                               |  |
| d  |  |  |   |                                 |  |  |                               |  |
| е  | <del>,</del>   |  |   |                                 |  | -                                      |                               |  |
|  | (f) Depreciation allowed   | (a) Cos  | st or other basis   |                                 | <del></del>  | (h) G                                  | aın or (loss)                 | <u> </u>   |
| (e) Gross sales price  | (or allowable)   |  | xpense of sale  |                                 |  |  | s (f) minus (                 |  |
| 8  |  |  |   |                                 |  |  |                               |  |
| b  |  |  |   |                                 |  | . –                                    |                               |  |
| C  |  |  |   |                                 |  |  |                               |  |
| d  |  |  |   |                                 |  |  |                               |  |
| e 87,362.  |  |  | 84,60   | 9.                              |  |  |                               | 2,   |
| Complete only for assets shown   | ng gain in column (h) and owned  | by the foundation  | on 12/31/69   |                                 |  |  | Col (h) gain                  |  |
| (i) F.M.V. as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69   | , , , , , , , , , , , , , , , , , , ,  | cess of col. (1)<br>col. (j), if any                                    |                                 | co   | (k), but i<br>Losses                   | not less thar<br>(from col. ( | n -0-) <b>or</b><br>h))  |
| a  |  |  |   |                                 |  |  |                               |  |
| b  |  |  |   |                                 |  |  |                               |  |
| C  |  |  |   |                                 | ,  |  |                               |  |
| d  |  |  |   |                                 |  |  |                               |  |
| e  |  |  |   |                                 |  |  |                               | 2,   |
|  |  | enter in Part I, line  |   | 7                               |  |  |                               | _  |
| 2 Capital gain net income or (net ca   | apıtal loss) 🧣 If (loss), ente   | er -0- in Part I, line   | 7   | ノト                              | 2  |  |                               | 2,   |
| 3 Net short-term capital gain or (lo   | ss) as defined in sections 1222(5  | 5) and (6)   |   |                                 |  |  |                               |  |
| If gain, also enter in Part I, line 8,   | , column (c)   |  |   |                                 |  |  |                               |  |
| If (loss), enter -0- in Part I, line 8  Part V Qualification U   |  |  |   | -                               | 3  |  | N/A                           |  |
| (For optional use by domestic private if section 4940(d)(2) applies, leave t   | •  |  |   |                                 |  | come                                   | -11, 11                       |  |
| (For optional use by domestic privat<br>If section 4940(d)(2) applies, leave t<br>Was the foundation liable for the sec  | e foundations subject to the secti<br>this part blank.<br>ction 4942 tax on the distributable  | ion 4940(a) tax on<br>e amount of any ye   | net investment incention  | come.                           |  | come                                   | -11, 11                       |  |
| (For optional use by domestic privat<br>If section 4940(d)(2) applies, leave t<br>Was the foundation liable for the sec<br>If "Yes," the foundation does not qua   | e foundations subject to the sections part blank. Section 4942 tax on the distributable subjection 4940(e). Do no  | ion 4940(a) tax on<br>e amount of any ye<br>ot complete this pa  | net investment inc<br>ear in the base per<br>irt.                       | come.<br>Iod?                   | )  | come                                   |                               |  |
| (For optional use by domestic privat<br>if section 4940(d)(2) applies, leave t<br>Was the foundation liable for the sec<br>if "Yes," the foundation does not qua<br>1 Enter the appropriate amount in  | e foundations subject to the sections part blank. String 4942 tax on the distributable talify under section 4940(e). Do no each column for each year; see the  | ion 4940(a) tax on<br>e amount of any ye<br>ot complete this pa  | net investment inc<br>ear in the base per<br>irt.                       | come.                           | )  | come                                   |                               | Yes [  |
| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(  | e foundations subject to the sections part blank.  Stron 4942 tax on the distributable sulfy under section 4940(e). Do no each column for each year, see the section (b)   | ion 4940(a) tax on<br>e amount of any yo<br>ot complete this pa<br>he instructions be  | net investment inc<br>ear in the base per<br>art.<br>fore making any er | ntries.                         | )  |  | Dietrih                       | (d)  |
| (For optional use by domestic private if section 4940(d)(2) applies, leave the twas the foundation liable for the sectif "Yes," the foundation does not quate in the appropriate amount in Base period years Calendar year (or tax year beginn   | e foundations subject to the sections part blank.  Stron 4942 tax on the distributable sulfy under section 4940(e). Do no each column for each year, see the section (b)   | on 4940(a) tax on e amount of any you complete this partie instructions be a distributions   | net investment inc<br>ear in the base per<br>irt.                       | ntries.                         | )<br>table-use assets                                    |  | Dietrih                       | (d) (ution ratio   |
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| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d)(2) applies, leave to the section of the sec | e foundations subject to the sections part blank.  Stron 4942 tax on the distributable sulfy under section 4940(e). Do no each column for each year, see the section (b)   | e amount of any year complete this particular be instructions be a distributions $\frac{27,425}{23,500}.$  | net investment inc<br>ear in the base per<br>art.<br>fore making any er | ntries.                         | table-use assets 454,758 463,818                         | 3.                                     | Dietrih                       | (d) putton ratio r |
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| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) applies, leave to the section 4940(d) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(  | e foundations subject to the section spart blank.  Stron 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the section of th | e amount of any year complete this particular instructions be a distributions $\begin{array}{c} 27,425.\\ 23,500.\\ 24,000.\\ 32,846. \end{array}$ | ear in the base per<br>irt.<br>fore making any er<br>Net value of noi   | ntries. (c)                     | table-use assets 454,758 463,818 490,240 494,498 506,503 | 2<br>3.<br>2                           | Dietrih                       | Yes (2)  (d)  oution ratio ouded by col. (c)  0.05(  0.04(  0.04(  0.05( 0.05(  |
| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4040(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(  | e foundations subject to the section spart blank.  Stron 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the section of th | e amount of any year complete this particular instructions be a distributions $\begin{array}{c} 27,425.\\ 23,500.\\ 24,000.\\ 32,846. \end{array}$ | ear in the base per<br>irt.<br>fore making any er<br>Net value of noi   | ntries. (c)                     | table-use assets 454,758 463,818 490,240 494,498 506,503 | 2<br>3<br>4                            | Dietrih                       | Yes (d) Oution ratio (c) O 6 () O 6 () O 6 () O 6 () O 7 () O 7 () O 5 () A 5 2 7 () O 5 ()  |
| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4040(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(  | e foundations subject to the section spart blank.  Stron 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the section of th | e amount of any year complete this particular instructions be a distributions $\begin{array}{c} 27,425.\\ 23,500.\\ 24,000.\\ 32,846. \end{array}$ | ear in the base per<br>irt.<br>fore making any er<br>Net value of noi   | ntries. (c)                     | table-use assets 454,758 463,818 490,240 494,498 506,503 | 2<br>3<br>4                            | Dietrih                       | Yes (d) oution ratio orded by col. (c) 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.04 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.05 0.06 0.06   |
| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) applies and the section 4040(d) applies appropriate amount in approp | e foundations subject to the section spart blank.  Stron 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the section of th | e amount of any year complete this particular instructions be a distributions $\begin{array}{c} 27,425.\\ 23,500.\\ 24,000.\\ 32,846. \end{array}$ | ear in the base per<br>irt.<br>fore making any er<br>Net value of noi   | ntries. (c)                     | table-use assets 454,758 463,818 490,240 494,498 506,503 | 3.<br>3.<br>3.<br>3.<br>3.<br>4.<br>5. | Dietrih                       | Yes (3)  (d)  oution ratio outded by col. (c)  0.05  0.04  0.04  0.05  452,  24,   |
| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) applies and the section 4040(d) applies appropriate amount in approp | e foundations subject to the section and this part blank.  Stion 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the section of the secti | e amount of any year complete this particular instructions be a distributions $\begin{array}{c} 27,425.\\ 23,500.\\ 24,000.\\ 32,846. \end{array}$ | ear in the base per<br>irt.<br>fore making any er<br>Net value of noi   | ntries. (c)                     | table-use assets 454,758 463,818 490,240 494,498 506,503 | 3.<br>3.<br>3.<br>3.<br>3.<br>4.<br>5. | Dietrih                       | Yes (2)  (d)  oution ratio ouded by col. (c)  0.05(  0.04(  0.04(  0.05( 0.05(  |
| (For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4040(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(  | e foundations subject to the section and this part blank.  Stion 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the section of the secti | e amount of any year complete this pathe instructions be distributions 27,425.23,500.24,000.32,846.  | ear in the base per<br>irt.<br>fore making any er<br>Net value of not   | come.  od?  tries.  (c)  nchari | table-use assets 454,756 463,818 490,246 494,498 506,503 | 3. 3. 3. 3. 4. 5. 6. 7.                | Dietrih                       | Yes (2)  (d)  oution ratio ided by col. (c)  0.05(  0.04(  0.04(  0.05(  |

| orm 9 | 990-PF'(2014) NORTON & BARBARA PECK FAMILY  | FOUNDATION                 |                     | <u>93-</u> | 12472        | 276  | F             | Page 4       |
|-------|---|----------------------------|---------------------|------------|--------------|------|---------------|--------------|
| Par   | t VI Excise Tax Based on Investment Income (Section 494   | 10(a), 4940(b), 4          | 940(e), or 4        | 948        | - see in     | stru | ctior         | ıs)          |
| 1a E  | Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and e  | enter "N/A" on line 1      | )                   |            |              |      |               |              |
|       | Date of ruling or determination letter (attach copy of letter if ne   |                            | ns)                 |            |              |      |               |              |
| b [   | Domestic foundations that meet the section 4940(e) requirements in Part V, check here $\;\;$  | and enter 1%               | <b>}</b>            | 1          |              |      |               | <u> 28.</u>  |
| (     | of Part I, line 27b   |                            |                     |            |              |      |               |              |
| C /   | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4  | % of Part I, line 12, col  | (b) J               |            |              |      |               |              |
|       | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. (   | Others enter -0-)          |                     | 2          |              |      |               | <u>0.</u>    |
| -     | Add lines 1 and 2   |                            |                     | 3          |              |      |               | 28.          |
|       | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.   | Others enter -0-)          |                     | 4          |              |      |               | 0.           |
|       | Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  |                            |                     | 5          | <del> </del> |      |               | <u> 28.</u>  |
|       | Credits/Payments.   | 1 1                        |                     |            |              |      |               |              |
|       | 2014 estimated tax payments and 2013 overpayment credited to 2014   | 6a                         |                     |            | 1            |      |               |              |
| ы     | Exempt foreign organizations - tax withheld at source   | 6b                         |                     |            |              |      |               |              |
| C     | Tax paid with application for extension of time to file (Form 8868)   | 6c                         |                     |            |              |      |               |              |
| d l   | Backup withholding erroneously withheld   | 6d                         |                     |            |              |      |               | _            |
|       | Total credits and payments. Add lines 6a through 6d   |                            |                     | 7          | <u> </u>     |      |               | <u>0.</u>    |
| 8 1   | Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is att  | tached                     |                     | 8          | <u> </u>     |      |               |              |
| 9     | Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed  |                            | <b>&gt;</b>         | 9          | <u> </u>     |      |               | <u> 28.</u>  |
| 10 (  | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  |                            | , <b>•</b>          | 10         | <u> </u>     |      |               |              |
|       | Enter the amount of line 10 to be: Credited to 2015 estimated tax   |                            | Refunded >          | 11         | <u> </u>     |      |               |              |
| Par   | rt VII-A Statements Regarding Activities  |                            |                     |            |              |      | <del></del> . |              |
|       | During the tax year, did the foundation attempt to influence any national, state, or local legi   | islation or did it partici | ate or intervene    | ın         | -            |      | Yes           |              |
|       | any political campaign?   |                            |                     |            | -            | 1a_  |               | X            |
|       | Did it spend more than \$100 during the year (either directly or indirectly) for political purp   |                            |                     |            |              | 1b   |               | <u>X</u>     |
| 1     | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a   | nd copies of any ma        | terials publishe    | ed or      | -            |      |               |              |
| (     | distributed by the foundation in connection with the activities   |                            |                     |            |              |      |               |              |
|       | Did the foundation file Form 1120-POL for this year?  |                            |                     |            |              | 1c   |               | <u>X</u>     |
|       | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the  |                            | _                   |            | }            |      |               |              |
|       | (1) On the foundation. ► \$ 0 . (2) On foundation manager   |                            | 0.                  |            |              |      |               |              |
|       | Enter the reimbursement (if any) paid by the foundation during the year for political expens  | diture tax imposed on      | foundation          |            |              |      |               |              |
|       | managers. ► \$0 .   |                            |                     |            |              |      |               |              |
|       | Has the foundation engaged in any activities that have not previously been reported to the  | IRS?                       |                     |            | -            | 2    | .             | <u>X</u>     |
|       | If "Yes," attach a detailed description of the activities.  |                            |                     |            |              |      |               |              |
|       | Has the foundation made any changes, not previously reported to the IRS, in its governing   |                            | incorporation, o    | or         |              |      |               |              |
|       | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change   |                            |                     |            | ŀ            | 3    |               | X            |
|       | Did the foundation have unrelated business gross income of \$1,000 or more during the year  | ear <sup>9</sup>           |                     |            | .,,          | 4a   |               | X            |
|       | If "Yes," has it filed a tax return on Form 990-T for this year?  | _                          |                     | N          | I/A          | 4b   |               |              |
|       | Was there a liquidation, termination, dissolution, or substantial contraction during the year   | ι <sub>λ</sub>             |                     |            | -            | 5    |               | <u>X</u>     |
|       | If "Yes," attach the statement required by General Instruction T.   |                            |                     |            |              |      |               |              |
|       | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied   | either                     |                     |            |              |      |               |              |
|       | By language in the governing instrument, or   | d a sheat and              |                     |            |              |      |               |              |
|       | By state legislation that effectively amends the governing instrument so that no mandato  | ory directions that com    | lict with the state | alaw       | j            |      | ₹.            |              |
|       | remain in the governing instrument?   |                            | -1 0 10             | ,          | }            | 6    | X             |              |
| 7     | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co  | omplete Part II, coi (     | c), and Part XV     | ,          | ŀ            | 7    | Х             | <del> </del> |
| ٥.    |   |                            |                     |            |              |      |               |              |
| 48    | Enter the states to which the foundation reports or with which it is registered (see instruct   | ions) <b>–</b>             |                     |            | ——           |      |               |              |
|       | OR  | Attornov Consent /a : 4    | nnianoto\           |            | —            |      |               |              |
|       | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the   | Autorney General (Or o     | eoignate)           |            | ]            | 0.   | v             |              |
|       | of each state as required by General Instruction G? If "No," attach explanation   | nantina 4049/i\/2\ c= 4    | 0.49(1)(5) for cal  | ndor       | ł            | 8b   | <u>X</u>      | <del> </del> |
|       | Is the foundation claiming status as a private operating foundation within the meaning of syear 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," |                            | 542(J)(J) 101 CBR   | illudi     |              | 9    |               | v            |
|       | Did any persons become substantial contributors during the tax year? If "Yes," attach a schei   |                            | 1 addresses         |            | }            | 10   |               | X            |
|       | and any personic account capatiantial continuators during the tax year: if yes, attach a sche-  | чине наину инен патез ап   | 4 4441 52262        |            | ı            | 10   |               | 43           |

|    | m 990-PF (2014) NORTON & BARBARA PECK FAMILY FOUNDATION   | 93-1247                  | 276  |              | Page <b>5</b>     |
|----|---|--------------------------|--|--------------|-------------------|
|    | Part VII-A Statements Regarding Activities (continued)  |                          | <del>,                                    </del> | 1            |                   |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of  |                          | , ,  | ļ            | v                 |
|    | section 512(b)(13)? If "Yes," attach schedule (see instructions)  | d odunom com docos       | 11   |              | <u>X</u>          |
| 12 | 2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had   | advisory privileges?     |  |              | v                 |
|    | If "Yes," attach statement (see instructions)   |                          | 12   | <del>.</del> | <u>X</u>          |
| 13 | 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   |                          | 13   | X            |                   |
|    | Website address ► N/A   | -hans as <b>&gt;</b> EO2 | 6 2  | 500          |                   |
| 14 |   | phone no. $> 503-64$     |  | 009          |                   |
|    | Located at > 13720 SW BUTNER ROAD, BEAVERTON, OR  | ZIP+4 ▶ <u>97</u>        | 005  | _            | $\overline{\Box}$ |
| 15 | 5 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here   | N Lar L                  | NT.  | <b>, ▶</b>   |                   |
|    | and enter the amount of tax-exempt interest received or accrued during the year   | ► <u>15</u>              | N  | Yes          | No                |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a t  | Jank,                    | 1 [  | 162          |                   |
|    | securities, or other financial account in a foreign country?  | 4 4b                     | 16   |              | X                 |
|    | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1). If "Yes," en  | ter the name of the      |  |              |                   |
| Ps | foreign country ► Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Require   |                          | 1  |              |                   |
|    |   |                          | 7  | Yes          | No                |
| 4  | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   |                          | $\vdash$   | 162          | 140               |
| 18 | la During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                  | Yes X No                 |  |              |                   |
|    | (1) Engage in the sale of exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | ١٤٥ ليك ١٤٥              |  |              |                   |
|    | a disqualified person?  | Yes X No                 |  |              |                   |
|    | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  | Yes X No                 |  |              |                   |
|    | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  | Yes X No                 |  |              |                   |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available   | 169 _A NU                |  |              |                   |
|    | for the benefit or use of a disqualified person)?   | Yes X No                 |  |              |                   |
|    | (6) Agree to pay money or property to a government official? (Exception Check 'No'  | 100 (22) 110             |  |              |                   |
|    | if the foundation agreed to make a grant to or to employ the official for a period after  |                          | 1  |              |                   |
|    | termination of government service, if terminating within 90 days.)  | Yes X No                 |  |              |                   |
|    | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations  | 100 (22 110              |  |              |                   |
| •  | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?   | N/A                      | 1b   |              |                   |
|    | Organizations relying on a current notice regarding disaster assistance check here  | ▶ □                      |  |              |                   |
| c  | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not co  | orrected                 |  |              |                   |
| ·  | before the first day of the tax year beginning in 2014?   |                          | 1c   |              | Х                 |
| 2  | 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating   | foundation               |  |              |                   |
| -  | defined in section 4942(j)(3) or 4942(j)(5)).   |                          |  |              |                   |
| 8  | a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year   | (s) beginning            |  |              |                   |
|    | before 2014?  | Yes X No                 |  |              |                   |
|    | If "Yes," list the years ▶ , , , , ,  |                          |  |              |                   |
| t  | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating  | to incorrect             |  |              |                   |
|    | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No  |                          |  |              |                   |
|    | statement - see instructions.)  | N/A                      | 2b   |              |                   |
| c  | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  |                          |  |              |                   |
|    | <b>&gt;</b>   | _                        |  |              |                   |
| 38 | 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  |                          |  |              |                   |
|    | during the year?  | Yes X No                 |  |              |                   |
| t  | b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified  | persons after            |  |              |                   |
|    | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943  | 3(c)(7)) to dispose      |  |              |                   |
|    | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use S  | Schedule C,              |  |              |                   |
|    | Form 4720, to determine if the foundation had excess business holdings in 2014)   | N/A                      | 3b   |              |                   |
| 48 | 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  |                          | 4a   |              | X                 |
| t  | <b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charita   | able purpose that        | <sup>_</sup> T                                   |              |                   |
|    | had not been removed from jeonardy before the first day of the tay year beginning in 20142  |                          | 1 46   |              | v                 |

| If "Yes" to 6b, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  **No b   If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  **Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  **List all officers, directors, trustees, foundation managers and their compensation.  **(b) Title, and average hours per week devoted to position  **(c) Compensation   (d) Contributions to employee benefit plans and deferred compensation allowances.  | orm 990-PF (2014) NORTON & BARBARA PECK FA   | MILY FOUNDATI                     | ON                | <u>93-12472</u>                                | <u>76</u>  | Page 6         |
|---|--|-----------------------------------|-------------------|--|--|----------------|
| (1) Carry on propagating, or otherwise attempt to millicence legislation (section 4945(e)?  (2) influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an enabwidual for travel, study, or other similar purposes?  (4) Provide a grant to an enabwidual for travel, study, or other similar purposes?  (3) Provide for any purpose other than a charitable, etc., organization described in section 4445(0)(4)(A)? (see instructions)  (5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of custly to children or animals?  It arry arriver is 75°E to 54(1)(-6), do say of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding diseaser assistance check here  (a) It has arriver is 75°E to question 55(4), does the foundation claim exemption from the tax because it maintained expressibility for the grant?  If Yes, "after the statement required by Regulations section 53 4945-5(d)  (5) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If Yes is No  If Yes is       | Part VII-B Statements Regarding Activities for Which F                             | orm 4720 May Be F                 | Required (continu | ued)   |  |                |
| (2) influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration diver?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charatible, etc., organization described in section 44945(0)(4)/47 (See instructions))  (5) Provide for any purpose other than religious, charatible, scentrice, terary, or educational purposes, or for the prevention of cruely to other or animals?  (5) It any answer is "Yes" to get 5(1)+(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current indice regarding disaster assistance (see instructions)?  (6) It any answer is "Yes" to getsion, Sad-1), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  (7) Yes (3) No (7) No (7) Yes (3) No (7)       | 5a During the year did the foundation pay or incur any amount to:                  |                                   |                   |  |  |                |
| any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section  4345(d)(4)A7 (See instructions)  (5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of crustly to children or animals?  (5) Provide for yes (as No. 6) (4) Gain you filte transactions fail to qualify under the exceptions described in Regulations  section \$3.4945 or an a current notice regarding disaster assistance clieck here  (a) It has news "Yes" to question \$44, does the foundation claim examption from the tax because it maintained expenditure responsibility for the grant?  (b) If the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contriat?  (c) The part VIII   Provinciation, during the year, was the foundation a party to a prohibited tax sheller transaction?  (a) Name and address  (b) If the, and average (b) If the grant exercise, directors, trustees, foundation managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII   Provinciation, About Officers, Directors, Trustees, Foundation, Ministers, About Officers, Officers, About Officers, Officers, About Officers,     | (1) Carry on propaganda, or otherwise attempt to influence legislation (section    | 4945(e))?                         | Ye                | s X No   |  | l              |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section  4945(d)(4)(A)(2) Even instruction  (5) Provide for any purpose other than religious, charitable, scentific, iterary, or educational purposes, or for the prevention of cruelity to children or animals?  b) If any answer is "Yes" to 561)(*5), old any of the transactions lat to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  of if the answer is "Yes" to 56, and promise and the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  If "Yes," attach the statement required by Regulation of the state section of the state of the statement required by Regulation of the state of the statement required by Regulation section 53 4945-5(d)  If "Yes," attach the statement required by Regulation section 53 4945-5(d)  If "Yes," attach the statement required by Regulation section 53 4945-5(d)  If "Yes," attach the statement required by Regulation section 74 the statement required by Regulation section 75 the statement required by Regulation section 75 the statement required by Regulation section 75 the statement required by Regulation 15 the statement required 15 the statement re      | (2) Influence the outcome of any specific public election (see section 4955); or   | r to carry on, directly or indire |                   |  |  |                |
| 43945(0)(4)(A)? (see instructions)   43945(0)(4)(A)? (see instructions)   43945(0)(4)(A)? (see instructions)   (5) Provide to any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of trutely to children or animals?   14 American   14 American   15        | any voter registration drive?  |                                   |                   |  |  | 1              |
| 4945(0)(4)(A)? (see instructions)  (5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  If any answer is "Yes" to \$(1)(-5), old any of the transactions fail to qualify under the exceptions described in Regulations section \$3.49 on a current notice regarding desaster assistance (see instructions)?  Organizations relying on a current notice regarding desaster assistance (see instructions)?  Organizations relying on a current notice regarding desaster assistance check here  If the answer is "Yes" to question \$54(4), does the foundation cover incovers in the prair?  If "Yes," attach the statement required by Regulations section \$3.4945-5(ct)  But the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," to \$0, the Form #870.  7e At any time during the tax year, was the foundation a party to a prohibited tax sheller transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  (a) Name and address of each employee of other than thos | (3) Provide a grant to an individual for travel, study, or other similar purposes? | 7                                 | Ye                | es LX. No                                      |  |                |
| (5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  bill any answer is Yes 10 daily (1) do dray of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  N/A 50  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A 50  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A 70  See It the answer is Yes 10 question 534(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If Yes, 1 arch the statement required by Regulations section 53 4945-5(d)  8a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If Yes 10 65, the Form 8970.  1 At any time during the year, was the foundation a party to a prohibited tax shelter transaction?  If Yes 2 to 65, the Form 8970.  1 If Yes, 2 did the foundation receive any proceeds or have any net income artificulable to the transaction?  If Yes 3 to 60, 10 fer or 3070.  1 If Yes, 3 did the foundation neceive any proceeds or have any net income artificulable to the transaction?  If Yes 3 to 60, 10 fer or 3070.  It stall officers, directors, trustees, foundation Managers, Highly Paid Employees, and Contractors.  (a) Name and address.  (b) Title, and average (c) Compensation (d) Contentions (d) Content      |  | n described in section            |                   | F==  |  |                |
| he prevention of cuelly to children or animals?  If any answer is Yes' to 56(1)-(5), day any of the transactions fail to qualify under the exceptions described in Regulations section 53 4946 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance heck here  If the answer is Yes's to question 54(4, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If Yes, attach the statement required by Regulations section 53 4945-5(c)  If Yes, attach the statement required by Regulations section 53 4945-5(c)  By Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If Yes is to 60, file Form 8870.  7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  I List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Tile, and average hour's per week devoked enter 9.1  (c) Compensation (d) Casteacquesto (enter 9.1)  (d) Tile, and average hour's per week devoked enter 9.1  (d) Name and address of each employee paid more than \$50,000  NONE  (e) Name and address of each employee paid more than \$50,000  (f) Tile, and average hour's per week devoked enter 9.1  (g) Name and address of each employee paid more than \$50,000  (g) Name and address of each employee paid more than \$50,000  (h) Tile, and average hour's per week devoked enter 9.1  (g) Compensation (d) Casteacquesto (especial proposed) (espec  | ,  |                                   |                   | es LXJ No                                      |  | -              |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  8a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes To 6b, the Form 8870.  7 At any time during the tax year, was the foundation a party to a prohibited tax shetter transaction?  Yes X No  If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes X No  If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes X No  If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes X No  If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  It is all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Inter and average hours preview any or the properties of the process of the pr      | •  | or educational purposes, or f     |                   |  |  |                |
| section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  If the answer si'ves to question \$44, does the foundation chair exemption from the tax because it maintained expenditure responsibility for the grain?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Ba Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  By Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes X No  By Tyes of the foundation receives any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average (c) Compensation (if not paid, enter 4)  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (b) Title, and average (c) Compensation (d) Compe     |  |                                   |                   | es LX No                                       |  |                |
| Organizations relying on a current notice regarding disaster assistance check here  a If the answer is "res' to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Ba Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Ba Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes' to Bo, the Form 8870.  If "Yes' t      |  | •                                 | n Regulations     | 37 / 3   |  |                |
| c if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A Yes No N/A  | · · · · · · · · · · · · · · · · · · ·  |                                   |                   | N/A  | 50   | <del> </del>   |
| expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Be Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes "Cob, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7b Il "Yes" to 60, file Form 8870.  7a At any time during the tax year, was the foundation managers and their compensation.  (a) It all officers, directors, trustees, foundation managers and their compensation.  (b) Tatle, and average hours per week devoted for position of the highest established account, of the paid enter "B" of      |  |                                   |                   |  |  |                |
| ## Yes," attach the statement required by Regulations section 53 4945-5(d)  Ba Did the foundation, during the year, review any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  ### Yes  | •  |                                   |                   |  |  |                |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870.  7a Al any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7a Al any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Parid Employees, and Contractors  1. List all officers, directors, trustees, foundation managers and their compensation.  (b) Title, and average hours per week devoked to position  (c) Compensation (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the position (file to paid, enter 0-); all officers of the paid enter 0-); all officers 0      | · · · · · · · · · · · · · · · · · · ·  |                                   | /A                | es L No  |  |                |
| a personal benefit contract?    Yes   No     No   | • • •  |                                   |                   |  |  |                |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870.  7 A lany time during the taxy sex, was the foundation a party to a prohibited tax shelter transaction?  N/A  7 b  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Tite, and average thous per veek devolted to position  (c) Compensation (II not paid enter -0 - )  SEE STATEMENT 8  O. O. O.  O. O.  Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (b) Tite, and average (b) Tite, and average devoted to position  (c) Compensation (C) Compensation (II of paid allowances)  (d) Cestibularies to enter the paid enter -0 - )  (e) Tite, and average (b) Tite, and average devoted to position  (e) Tite, and average (c) Compensation (e) Compensation (      |  | pay premiums on                   |                   | , V  |  |                |
| If "Yes" to 6b, file Form 8870.  7a A tary time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Iffe, and average hours for position  (c) Compensation (fill not paid, enter -0-)  (d) Compensation (fill not paid, enter -0-)  SEE STATEMENT 8  O. O. O. O.  Compensation of five highest-paid employees (other than those included on line 1), If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Iffe, and average hours for position  (c) Compensation (fill not paid, enter -0-)  (d) Compensation (fill not paid, enter -0-)  (e) Expension  (d) Compensation  (e) Expension  (e) Expension  (fill can be be a fill not paid, enter -0-)  (d) Compensation  (e) Expension  (fill not paid, enter -0-)  (fill not paid, enter -0-)  (d) Compensation  (e) Compensation  (fill not paid, enter -0-)  (fill     | •  | arcanal hanafit agatraata         | 16                | i  | 6h   | x              |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?    It'se,' did the foundation receive any proceeds or have any net income attributable to the transaction?   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors   List all officers, directors, trustees, foundation managers and their compensation.   (a) Name and address   (b) Inite, and average hours per week devoted to position   (in of paid, enter "0-)   (in of paid, enter       |  | er 2011at menent contract.        |                   | <u> </u>                                       | 00   | <del>  ^</del> |
| b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A 7b   Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address   (b) Intle, and average hours per week devoted to position   (c) Compensation (In or paid, enter 0-)   (d) Calibratics below the personal address (in or paid, enter 0-)   (e) Compensation (      | ,  | halter transaction?               |                   | e Y No   |  |                |
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (c) Compensation (if not paid, enter-0).  (d) Contractors templeyet beetil plans and deterred to position (if not paid).  (e) Fixense (in not paid, enter-0).  (d) Contractors templeyet beetil plans and deterred to position (if not paid).  (e) Expense (in not paid, enter-0).  (d) Contractors templeyet beetil plans and deterred to position.  (e) Expense (in not paid, enter-0).  (d) Contractors templeyet beetil plans and deterred to position.  (e) Expense (in not paid, enter-0).  (f) Title, and average hours per week devoted to position.  (e) Compensation (in not paid.  (e) Compensation (in not paid.  (e) Compensation (in not paid.  (in not paid      |  |                                   |                   | _  | 7h   | +              |
| Paid Employees, and Contractors  It list all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (c) Compensation (If not paid, enter -0-)  (d) Commensation (If not paid, enter -0-)  (e) Expensive account, oth allowances  (f) Commensation (If not paid, enter -0-)  (e) Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average devoted to position  (c) Compensation  (d) Contractors to enter "NONE."  (e) Expensive account, oth allowances  (f) Compensation  (g) Compensation  (h) Title, and average devoted to position  (g) Compensation  (h) Title, and average devoted to position  (g) Compensation  (h) Compensation  (h) Compensation  (h) Compensation  (h) Title, and average devoted to position  (h) Title, and average devoted     |  |                                   | nagers. Highly    |  |  |                |
| (a) Name and address (b) Title, and average hours per week devoted to position  (c) Compensation (if not paid, enter '0.)  (d) Combination (if not paid, enter '0.)  (d) Combination (if not paid, enter '0.)  (e) Expension  (d) Combination (if not paid, enter '0.)  (e) Expension  (d) Compensation (if not paid, enter '0.)  (e) Expension  (d) Compensation  (e) Expension  (e) Expension  (d) Combination (if not paid, enter 'NONE."  (e) Expension  (f) Compensation  (e) Expension  (f) Compensation  (f) Combinations to enter 'NONE."  (e) Expension  (f) Compensation  (f) Combinations to enter 'NONE."  (e) Expension  (f) Compensation  (f) Combinations to enter the paid employee paid more than \$50,000  (f) Title, and average hours per week devoted to position  (f) Compensation  (g) Compensation  (h) Title, and average the enter the paid expension to expension the paid expension the paid expension to expension the paid     |  | oo, roundation ma                 |                   | ,  |  |                |
| (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (c) Co     | List all officers, directors, trustees, foundation managers and their              | compensation.                     |                   |  |  |                |
| (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (c) Co     |  | (b) Title, and average            |                   | (d) Contributions to<br>employee benefit plans | (e)  | Expense        |
| 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee tentilipians account, oth allowances   | (a) Name and address   | to position                       | enter -0-)        | and deterred<br>compensation                   | allo   | wances         |
| 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee tentilipians account, oth allowances   |  |                                   |                   |  |  |                |
| 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee tentilipians account, oth allowances   |  |                                   |                   |  |  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  | SEE STATEMENT 8  |                                   | 0.                | 0.   | ļ  | 0.             |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  |  |                                   |                   | ļ  | ļ  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  |  |                                   |                   |  |  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  |  |                                   |                   |  | <u> </u>   |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  |  |                                   |                   |  |  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  | 1/2/   |                                   |                   | !  |  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  |  |                                   |                   |  |  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  |  |                                   |                   |  |  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  |  |                                   |                   |  |  |                |
| (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans ad count, oth allowances  | Companyation of five highest haid employees (other than these inc                  | luded on line 1\ If none          | enter "NONE "     | 1.   | <u> </u>   |                |
| NONE Compensation allowalities  | Compensation of the ingliest-paid employees (other trial) those inc                |                                   | Citter HOHL.      | (d) Contributions to                           | (e)  | Expense        |
| NONE  | (a) Name and address of each employee paid more than \$50,000                      | hours per week                    | (c) Compensation  | employee benefit plans<br>and deferred         | acco   | unt. other     |
|   | NONE   | devoted to position               |                   | Compensation                                   | and  | Marices        |
| Total number of other employees paid over \$50,000  | 14OTAT2  |                                   |                   |  |  |                |
| Total number of other employees paid over \$50,000  |  |                                   |                   |  |  |                |
| Total number of other employees paid over \$50,000 ▶  |  | 1                                 |                   |  |  |                |
| Total number of other employees paid over \$50,000 ▶  |  |                                   |                   | <u> </u>                                       | <del>                                     </del> |                |
| Total number of other employees paid over \$50,000 ▶  | · · · · · · · · · · · · · · · · · · ·  |                                   |                   | 1  |  |                |
| Total number of other employees paid over \$50,000 ▶  |  |                                   |                   |  | 1  |                |
| Total number of other employees paid over \$50,000 ▶  |  |                                   |                   |  |  |                |
| Fotal number of other employees paid over \$50,000  |  |                                   |                   |  |  |                |
| Fotal number of other employees paid over \$50,000  |  | 1                                 |                   |  |  |                |
|   | Total number of other employees paid over \$50,000                                 |                                   |                   | <b>•</b>                                       |  | 0              |

| Part VIII   Information About Officers, Directors, Trustees, Foundation Mar Paid Employees, and Contractors (continued)   |                     | 1247276 Page 7            |
|---|---------------------|---------------------------|
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE."   |                     |                           |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service | (c) Compensation          |
| NONE  |                     |                           |
|   |                     |                           |
|   | <del> </del>        |                           |
|   |                     |                           |
|   |                     |                           |
| Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities   |                     | ▶ 0                       |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informat number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | ion such as the     | Expenses                  |
| 1 <u>N/A</u>  |                     |                           |
| 2   |                     |                           |
|   |                     |                           |
| 3   |                     |                           |
| 4   |                     |                           |
|   |                     |                           |
| Part IX-B Summary of Program-Related Investments  | ·                   |                           |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 $N/A$  |                     | Amount                    |
|   |                     |                           |
| 2   |                     |                           |
| All other program-related investments. See instructions.  |                     |                           |
| 3   |                     |                           |
| Total. Add lines 1 through 3  | <b>&gt;</b>         | 0.                        |
|   |                     | Form <b>990-PF</b> (2014) |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2014)

5

6

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions Subtract line 5 from line 4

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013                           | (d)<br>2014     |
|--|---------------|----------------------------|---------------------------------------|-----------------|
| 1 Distributable amount for 2014 from Part XI,  | 001903        | Tours prior to 2010        | 2010                                  |                 |
| line 7   |               |                            |                                       | 22,587.         |
| 2 Undistributed income, if any, as of the end of 2014  |               |                            | · · · · · · · · · · · · · · · · · · · |                 |
| a Enter amount for 2013 only   |               |                            | 18,504.                               |                 |
| b Total for prior years.   |               |                            | 30/00=                                |                 |
| 2011,  |               | 183.                       |                                       |                 |
| 3 Excess distributions carryover, if any, to 2014  |               |                            |                                       |                 |
| a From 2009  |               |                            |                                       |                 |
| <b>b</b> From 2010   |               |                            |                                       |                 |
| c From 2011  |               |                            |                                       |                 |
| d From 2012  |               |                            |                                       |                 |
| e From 2013  |               |                            |                                       |                 |
| f Total of lines 3a through e  | 0.            |                            |                                       |                 |
| 4 Qualifying distributions for 2014 from   |               |                            |                                       |                 |
| Part XII, line 4: ► \$ 22,726.   | {             |                            |                                       |                 |
| a Applied to 2013, but not more than line 2a   |               |                            | 18,504.                               |                 |
| <b>b</b> Applied to undistributed income of prior  |               |                            |                                       |                 |
| years (Election required - see instructions)   |               | 183.                       |                                       |                 |
| c Treated as distributions out of corpus   |               |                            |                                       |                 |
| (Election required - see instructions)   | 0.            |                            |                                       |                 |
| d Applied to 2014 distributable amount   |               |                            |                                       | 4,039.          |
| e Remaining amount distributed out of corpus   | 0.            |                            |                                       |                 |
| 5 Excess distributions carryover applied to 2014   | 0.            |                            |                                       | 0.              |
| (If an amount appears in column (d), the same amount must be shown in column (a))  |               | "                          |                                       |                 |
| 6 Enter the net total of each column as indicated below:   |               | į.                         |                                       |                 |
| & Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 0.            |                            |                                       |                 |
| <b>b</b> Prior years' undistributed income. Subtract   |               |                            |                                       |                 |
| line 4b from line 2b   |               | 0.                         |                                       |                 |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |                                       |                 |
| d Subtract line 6c from line 6b. Taxable   |               |                            |                                       |                 |
| amount - see instructions  |               | 0.                         |                                       |                 |
| e Undistributed income for 2013. Subtract line   |               |                            |                                       |                 |
| 4a from line 2a. Taxable amount - see instr.   |               |                            | 0.                                    |                 |
| 1 Undistributed income for 2014. Subtract  |               |                            |                                       |                 |
| lines 4d and 5 from line 1. This amount must   |               | 1                          |                                       |                 |
| be distributed in 2015   |               |                            |                                       | 18,548.         |
| 7 Amounts treated as distributions out of  |               |                            |                                       |                 |
| corpus to satisfy requirements imposed by  |               |                            |                                       |                 |
| section 170(b)(1)(F) or 4942(g)(3) (Election   |               |                            |                                       |                 |
| may be required - see instructions)  | 0.            |                            |                                       |                 |
| 8 Excess distributions carryover from 2009   |               |                            |                                       |                 |
| not applied on line 5 or line 7  | 0.            |                            |                                       |                 |
| 9 Excess distributions carryover to 2015   |               | 1                          |                                       |                 |
| Subtract lines 7 and 8 from line 6a  | 0.            |                            |                                       |                 |
| 10 Analysis of line 9:   |               |                            |                                       |                 |
| a Excess from 2010   |               |                            | ļ                                     |                 |
| b Excess from 2011   |               | 1                          |                                       |                 |
| c Excess from 2012   |               |                            |                                       |                 |
| d Excess from 2013   |               |                            | İ                                     |                 |
| e Excess from 2014   |               |                            |                                       |                 |
| 423581   |               |                            |                                       | r 000 DE (0044) |

| Form 990-PF (2014) NORTON Part XIV Private Operating F  |                            | ECK FAMILY                            |                           |  | 247276 Page 10                                   |
|---|----------------------------|---------------------------------------|---------------------------|--|--|
| <del></del>   | <del></del>                | <del></del> -                         | A, question 9)            | N/A  |  |
| 1 a If the foundation has received a ruling of  |                            | · · · · · · · · · · · · · · · · · · · |                           |  |  |
| foundation, and the ruling is effective fo  | •                          | •                                     | <b>-</b>                  | 4049/4/2) or   | 40.40(:)(E)                                      |
| <b>b</b> Check box to indicate whether the found  |                            | ig louribation described i            |                           | 4942(j)(3) or 4  | 4942(j)(5)                                       |
| 2 a Enter the lesser of the adjusted net  | Tax year<br>(a) 2014       | <b>(b)</b> 2013                       | Prior 3 years<br>(c) 2012 | (d) 2011   | (e) Total  |
| income from Part I or the minimum   | (4) 2014                   | (0) 2013                              | (6) 2012                  | (0) 2011   | (6) 10(8)  |
| investment return from Part X for   | 1                          |                                       |                           |  |  |
| each year listed  |                            |                                       |                           |  | <del>                                     </del> |
| b 85% of line 2a  |                            |                                       |                           |  |  |
| c Qualifying distributions from Part XII,   |                            |                                       |                           |  |  |
| line 4 for each year listed   |                            |                                       |                           |  | -  |
| d Amounts included in line 2c not   |                            |                                       |                           |  |  |
| used directly for active conduct of   |                            |                                       |                           |  |  |
| exempt activities   |                            |                                       |                           |  |  |
| e Qualifying distributions made directly  |                            |                                       |                           |  |  |
| for active conduct of exempt activities.  |                            |                                       |                           |  |  |
| Subtract line 2d from line 2c<br>3 Complete 3a, b, or c for the   |                            |                                       |                           |  |  |
| alternative test relied upon:   |                            |                                       |                           |  |  |
| a "Assets" alternative test - enter:  |                            |                                       |                           |  |  |
| (1) Value of all assets   |                            |                                       |                           |  |  |
| (2) Value of assets qualifying<br>under section 4942(j)(3)(B)(i)  |                            |                                       |                           |  |  |
| <b>b</b> "Endowment" alternative test - enter   |                            |                                       |                           |  |  |
| 2/3 of minimum investment return<br>shown in Part X, line 6 for each year<br>listed   |                            |                                       |                           |  |  |
| c "Support" alternative test - enter:   |                            |                                       |                           |  |  |
| (1) Total support other than gross  |                            |                                       |                           |  |  |
| investment income (interest,  |                            |                                       |                           |  |  |
| dividends, rents, payments on<br>securities loans (section  |                            |                                       |                           |  |  |
| 512(a)(5)), or royalties)   |                            |                                       |                           |  |  |
| (2) Support from general public   |                            |                                       |                           |  | _  |
| and 5 or more exempt organizations as provided in   |                            |                                       |                           |  |  |
| section 4942(j)(3)(B)(iii)  |                            |                                       |                           |  |  |
| (3) Largest amount of support from  |                            |                                       |                           |  |  |
| an exempt organization  |                            |                                       |                           |  |  |
| (4) Gross investment income  Part XV Supplementary Info   | rmotion (Comple            | to this part only                     | if the formulat           | tion had \$5 000 as m  | l contract                                       |
| at any time during t  |                            |                                       | n the foundat             | non nad \$5,000 or n   | iore in assets                                   |
|   |                            | 40110113.7                            |                           |  |  |
| <ul> <li>Information Regarding Foundation</li> <li>a List any managers of the foundation wh</li> </ul>  | =                          | than 2% of the total conti            | ributions received b      | v the foundation before the c                                    | oce of any tax                                   |
| year (but only if they have contributed r   |                            |                                       | indutions received b      | y the loandation before the c                                    | osc or any tax                                   |
| SEE STATEMENT 9   |                            |                                       |                           |  |  |
| <b>b</b> List any managers of the foundation wh   |                            |                                       | or an equally large (     | portion of the ownership of a                                    | partnership or                                   |
| other entity) of which the foundation ha  | is a 10% or greater intere | st.                                   |                           |  |  |
| NONE  |                            |                                       |                           |  |  |
| 2 Information Regarding Contribut   | ion, Grant, Gift, Loan     | Scholarship, etc., Pr                 | ograms:                   |  |  |
| Check here \( \bigcup \leftarrow |                            |                                       |                           | oes not accept unsolicited rei<br>ns, complete items 2a, b, c, a |  |
| a The name, address, and telephone num  | ber or e-mail address of   | the person to whom appli              | cations should be a       | ddressed.  |  |
| SEE STATEMENT 10  |                            |                                       |                           |  |  |
| <b>b</b> The form in which applications should I  | be submitted and informa   | tion and materials they st            | nould include:            |  |  |
| c Any submission deadlines:   |                            |                                       |                           |  |  |
| d Any restrictions or limitations on award  | s, such as by geographic   | al areas, charitable fields,          | kinds of institutions     | s, or other factors.   |  |
|   |                            |                                       | <del></del>               |  |  |
| 423801 11-24-14   |                            |                                       |                           |  | Form <b>990-PF</b> (2014)                        |

| 3 Grants and Contributions Paid During the                               | rear or Approved for Future                             | Payment                |   |           |
|--|---|------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to | Foundation             | Purpose of grant or contribution            | Amount    |
| Name and address (home or business)                                      | any foundation manager<br>or substantial contributor    | status of<br>recipient | CONTINUUTION                                | , and div |
| a Paid during the year   |   |                        |   |           |
|  |   |                        |   |           |
| COEUR D'ALENE HOMES  | NONE  | 501(C)(3)              | TO PROVIDE FUNDS TO                         |           |
| 624 W HARRISON AVE   |   |                        | ACCOMPLISH ITS                              |           |
| COEUR DALENE, ID 83814   |   |                        | FUNCTION                                    | 2,72      |
| HABITAT FOR HUMANITY   | NONE  | 501(C)(3)              | TO PROVIDE FUNDS TO                         |           |
| PO BOX 17067   | NONE  | 501(0)(3)              | ACCOMPLISH ITS                              |           |
| PORTLAND, OR 97217   |   |                        | FUNCTION                                    | 1,00      |
|  |   |                        |   |           |
| MUDD NICK FOUNDATION   | NONE  | 501(C)(3)              | TO PROVIDE FUNDS TO                         |           |
| PO BOX 1078  |   |                        | ACCOMPLISH ITS                              | 1 00      |
| MANZANITA, OR 97130  |   |                        | FUNCTION                                    | 1,00      |
| SANCTITY OF HOPE DBA GIVETOKENS  | NONE  | 501(C)(3)              | TO PROVIDE FUNDS TO                         |           |
| 700 SE CLAY ST   |   |                        | ACCOMPLISH ITS                              |           |
| PORTLAND, OR 97214   |   |                        | FUNCTION                                    | 2,00      |
| THE FOOD BANK AT ST. MARY'S<br>611 20TH AVE., SOUTH<br>SEATTLE. WA 98144 | NONE  | 501(C)(3)              | TO PROVIDE FUNDS TO ACCOMPLISH ITS FUNCTION | 2 .00     |
|  | ONTINUATION SHE   | ET(S)                  | FONCTION ► 3a                               | 20.00     |
| b Approved for future payment  |   |                        |   |           |
| NONE   |   |                        |   |           |
|  |   |                        |   |           |
|  |   |                        |   |           |
|  |   | :                      |   |           |
|  |   |                        |   |           |
|  |   |                        |   |           |
|  |   |                        |   |           |
| Total  |   |                        | <b>▶</b> 3b                                 |           |

### **Analysis of Income-Producing Activities**

| Enter gross amounts unless otherwise indicated.                 | Unrelated       | business income |  | ded by section 512, 513, or 514 | (e)                                  |
|---|-----------------|-----------------|--|---------------------------------|--------------------------------------|
| •   | (a)<br>Business | (b)<br>Amount   | Exclu-<br>sion                                   | (d)<br>Amount                   | Related or exempt function income    |
| 1 Program service revenue:                                      | code            |                 | code   |                                 |                                      |
| a   | +               |                 | -  |                                 |                                      |
| b   |                 |                 | <del>-  </del>                                   |                                 | <del> </del>                         |
| <u> </u>  |                 |                 | <del>                                     </del> |                                 |                                      |
| d   |                 |                 |  |                                 |                                      |
| e   |                 |                 |  |                                 |                                      |
| g Fees and contracts from government agencies                   |                 |                 |  |                                 | _                                    |
| 2 Membership dues and assessments                               |                 |                 |  |                                 |                                      |
| 3 Interest on savings and temporary cash investments            |                 |                 |  |                                 | ···································· |
| 4 Dividends and interest from securities                        |                 |                 | 14   | 6,737.                          |                                      |
| 5 Net rental income or (loss) from real estate:                 |                 |                 |  | •                               |                                      |
| a Debt-financed property  |                 |                 |  |                                 |                                      |
| b Not debt-financed property                                    |                 |                 |  |                                 |                                      |
| 6 Net rental income or (loss) from personal                     |                 |                 |  |                                 |                                      |
| property  |                 |                 |  |                                 |                                      |
| 7 Other investment income                                       |                 |                 |  |                                 |                                      |
| 8 Gain or (loss) from sales of assets other than inventory      |                 |                 | 18   | 2,753.                          |                                      |
| 9 Net income or (loss) from special events                      |                 |                 |  |                                 |                                      |
| 10 Gross profit or (loss) from sales of inventory               |                 |                 |  |                                 |                                      |
| 11 Other revenue:   |                 |                 |  |                                 |                                      |
| 8   |                 |                 |  |                                 |                                      |
| b   |                 |                 |  |                                 |                                      |
| C   |                 |                 |  |                                 |                                      |
| d   |                 |                 |  |                                 |                                      |
| e   |                 |                 |  |                                 |                                      |
| 12 Subtotal Add columns (b), (d), and (e)                       |                 | 0               | •  | 9,490.                          | 0.                                   |
| 13 Total Add line 12, columns (b), (d), and (e)                 |                 |                 |  | 13                              | 9,490.                               |
| (See worksheet in line 13 instructions to verify calculations ) |                 |                 |  |                                 |                                      |

| Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purpo |
|---|
|---|

| ▼ Ille MO | the foundation's exempt purposes (other than by providing funds for such purposes). |
|-----------|---|
| _         |   |
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423621 11-24-14

NORTON & BARBARA PECK FAMILY FOUNDATION 93-1247276 Page 13 Form 990-PF'(2014) Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of. X (1) Cash 1a(1) X (2) Other assets 1a(2) **b** Other transactions. X (1) Sales of assets to a noncharitable exempt organization 1b(1) X (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) Х 1b(4) (4) Reimbursement arrangements X 1b(5) (5) Loans or loan guarantees Х 1b(6) (6) Performance of services or membership or fundraising solicitations Х Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line no N/A2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization <u>N/</u>A Under penalties of per s return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr.)? and belief, it is true er (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here X Yes Title Signature of officer or trustee

Firm's EIN ▶ 93-0928924

ıf.

Check [

self- employed

Date

\_\_\_\_

Phone no 503-221-0336

PTIN

Form 990-PF (2014)

P01329049

423622 11-24-14

Paid

Preparer

Use Only

Preparer's signature

OR 97204-3710

COMPANY,

Firm's address ► 1211 SW FIFTH AVE, SUITE 1000

Print Type preparer's name

ROY ABRAMOWITZ

Firm's name ► PERKINS

&

PORTLAND.

| Part IV   Capital Gains and Los   | sses for Tax on Investment Income   | <u> </u>  |              |   |                                  |
|---|---|---|--------------|---|----------------------------------|
| (a) List and<br>2-story br  | (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co |   |              | (c) Date acquired (mo., day, yr.)           | (d) Date sold<br>(mo., day, yr.) |
| PIMCO TOTAL RETURN FUND INSTL CL  |   |   | P            |   |                                  |
| VANGUARD REIT   |   |   | P            |   |                                  |
| VANGUARD SHORT TERM TAX EXEMPT FD INVESTOR SHR                                |   |   | P            |   |                                  |
| PIMCO TOTAL RETURN FUND INSTL CL  |   |   | P            |   |                                  |
| VANGUARD REIT   |   |   | P            |   | _                                |
| f VANGUARD SHORT  |   |   |              |   |                                  |
| g PIMCO TOTAL RE  |   |   | P            |   |                                  |
|   | TERM TAX EXEMPT   |   | P            |   |                                  |
| CAPITAL GAINS   |   | 15 IIII SIII                                    | <del>-</del> |   |                                  |
| CALLIAD GAIND   | DIVIDENDO   |   |              | · · ·                                       |                                  |
| <u> </u>  |   |   |              |   |                                  |
| <u>k</u>  | <u> </u>  | <del></del>                                     | ·            |   |                                  |
|   |   |   |              |   |                                  |
| m   |   |   |              |   |                                  |
| <u>n</u>  |   |   |              |   |                                  |
| 0   |   |   |              |   | <u></u>                          |
| (e) Gross sales price   | (f) Depreciation allowed<br>(or allowable)  | (g) Cost or other basis<br>plus expense of sale |              | ) Gain or (loss)<br>blus (f) minus (g)      |                                  |
| 761.  |   | 757.  |              |   | 4.                               |
| 469.  |   | 437.  |              |   | 32.                              |
| 1,065.  |   | 1,068.  |              |   | -3.                              |
| 273.  |   | 271.  |              |   | 2.                               |
| 13,636.   |   | 12,284.   |              |   | 1,352.                           |
| 170.  |   | 171.  |              |   | -1.                              |
| 26,716.   |   | 25,840.   |              |   | 876.                             |
| 43,607.   |   | 43,781.   |              |   | -174.                            |
| 665.  |   |   |              |   | 665.                             |
|   |   |   |              |   |                                  |
|   |   |   |              | ····  |                                  |
|   |   |   |              |   |                                  |
|   |   |   |              | · ·-  |                                  |
| <u>n</u>  |   |   |              |   |                                  |
| <u> </u>  |   |   |              |   |                                  |
| Complete only for accets chown  | <u>I</u><br>ng gain in column (h) and owned by  | the foundation on 12/31/69                      | (1) 1 or     | anno (fram ani (h))                         |                                  |
| Complete only for assets shown  | T   |   |              | sses (from col (h))<br>of col. (h) gain ove |                                  |
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69  | (k) Excess of col. (i) over col. (j), if any    | but r        | not less than "-0-")                        | 1 001. (K),                      |
|   | 23 01 12/0 1/03   | Over cor (j), ir uny                            |              |   |                                  |
| 3   |   |   |              |   | 4.                               |
| )   |   |   |              |   | 32.                              |
| 2   |   |   |              |   | -3.                              |
| <u>t</u>  |   |   |              |   | 2.                               |
| e   |   |   |              |   | 1,352.                           |
| f   |   |   |              |   | -1.                              |
| <u> </u>  |   |   |              |   | 876                              |
| n en                                      |   |   |              |   | -174.                            |
| ·   |   |   |              |   | 665                              |
| 1   |   |   |              |   |                                  |
| K   |   |   |              |   |                                  |
| <u> </u>  |   |   |              |   |                                  |
| n   |   |   |              |   | -                                |
| n   |   |   |              |   |                                  |
| <u>''</u>   |   |   |              |   |                                  |
| <u> </u>  | 1   | -   |              |   | -                                |
| Capital gain net income or (net c   | anital loss) { If gain, also ente   | r in Part I, line 7<br>0-" in Part I, line 7    | 2            |   | 2,753                            |
| ,                                       |   | , I   |              |   | ا در اید                         |
|   | ess) as defined in sections 1222(5) a   | nd (6)  |              |   |                                  |
| If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line |   | P I .   | ,            | NT / 7                                      |                                  |
| in (1055), citter -0- III Part I, IIIIe                                       | U   | ノ ト   | <b>J</b>     | N/A   |                                  |

| 3 Grants and Contributions Paid During the              |  |                      |                                       | <del></del> |
|---|--|----------------------|---------------------------------------|-------------|
| Recipient   | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation status of | Purpose of grant or contribution      | Amount      |
| Name and address (home or business)                     | or substantial contributor   | recipient            |                                       |             |
| TO SOLUTION TINUTON GOLD DOUBLESON                      | L <sub>ove</sub>   | 501/01/21            |                                       |             |
| SAN JOAQUIN JUNIOR GOLF FOUNDATION 7510 SHORELINE DRIVE | NONE   | 501(C)(3)            | TO PROVIDE FUNDS TO                   |             |
| STOCKTON CA 95219                                       |  |                      | ACCOMPLISH ITS<br>FUNCTION            | 2,786       |
| STOCKTON, CA 77217                                      |  |                      | ONCITON                               |             |
| THREADS OF LOVE   | NONE   | 501(C)(3)            | TO PROVIDE FUNDS TO                   |             |
| РО ВОХ 73   |  |                      | ACCOMPLISH ITS                        |             |
| WATSON , LA 70786                                       |  |                      | FUNCTION                              | 2,000       |
| WOMEN'S CENTER - HIGH DESERT, INC.                      | NONE   | E01 (C) (3)          | TO PROVIDE EXPERS TO                  |             |
| 134 S CHINA LAKE BLVD                                   | NOINE  | 501(C)(3)            | TO PROVIDE FUNDS TO<br>ACCOMPLISH ITS |             |
| RIDGECREST, CA 93555                                    |  |                      | FUNCTION                              | 3,500       |
|   |  |                      |                                       |             |
| YOUTH MUSIC PROJECT                                     | NONE   | 501(C)(3)            | TO PROVIDE FUNDS TO                   |             |
| 2015 8TH AVENUE   |  |                      | ACCOMPLISH ITS                        |             |
| WEST LINN, OR 97068                                     |  |                      | FUNCTION                              | 3,000       |
|   |  |                      |                                       |             |
|   |  |                      |                                       |             |
|   |  |                      |                                       |             |
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|   |  |                      |                                       |             |
| <u> </u>  |  |                      |                                       |             |
| Total from continuation sheets                          | · <del></del>  |                      |                                       | 11 280      |

# Election to Avoid the "Additional" Excise Tax for Failure to Distribute Income

Norton & Barbara Peck Family Foundation EIN 93-1247276 13720 SW Butner Road Beaverton, OR 97005 Form 990-PF, Tax Year Ending 12/31/2014

Pursuant to Code Sec. 4942(h) and Reg § 53.4942(a)-3(d)(2) the foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of undistributed income from the tax year 2011 in the following amount:

Tax Year

Amount

2011

\$183

Signature of Officer or Trustee

<u>Donald Peck, Treasurer</u> Printed name and title

| FORM 990-PF DIVIDEN                  | DS AND INTER                 | EST FROM SECUE                    | RITIES ST                         | PATEMENT 1                    |
|--------------------------------------|------------------------------|-----------------------------------|-----------------------------------|-------------------------------|
| GROSS AMOUNT                         | CAPITAL<br>GAINS<br>DIVIDEND | REVENUE                           | (B)<br>NET INVEST-<br>MENT INCOME |                               |
| CHARLES SCHWAB 6,45 CHARLES SCHWAB - | 2. 66                        | 5. 5,787.                         | 5,787.                            |                               |
| TAX EXEMPT 95                        | 0.                           | 0. 950.                           | 0.                                |                               |
| TO PART I, LINE 4 7,40               | 2. 66                        | 5. 6,737.                         | 5,787.                            |                               |
| FORM 990-PF                          | LEGAL                        | FEES                              | Si                                | PATEMENT 2                    |
| DESCRIPTION                          | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME |                                   | (D)<br>CHARITABLE<br>PURPOSES |
| LEGAL FEES                           | 315.                         | 0.                                |                                   | 0.                            |
| TO FM 990-PF, PG 1, LN 16A           | 315.                         | 0.                                |                                   | 0.                            |
| FORM 990-PF                          | ACCOUNTI                     | NG FEES                           | Si                                | FATEMENT 3                    |
| DESCRIPTION                          | (A)<br>EXPENSES<br>PER BOOKS |                                   | (C)<br>ADJUSTED<br>NET INCOME     | (D)<br>CHARITABLE<br>PURPOSES |
| ACCOUNTING FEES                      | 2,475.                       | 1,237.                            |                                   | 1,238.                        |
| TO FORM 990-PF, PG 1, LN 16B         | 2,475.                       | 1,237.                            |                                   | 1,238.                        |
| FORM 990-PF                          | OTHER PROFES                 | SIONAL FEES                       | Si                                | PATEMENT 4                    |
| DESCRIPTION                          | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME     | (D)<br>CHARITABLE<br>PURPOSES |
| INVESTMENT MANAGEMENT FEES           | 4,005.                       | 3,484.                            |                                   | 0.                            |
| TO FORM 990-PF, PG 1, LN 16C         | 4,005.                       | 3,484.                            |                                   | 0.                            |

432,282.

| FORM 990-PF  | TAXES                        |                                |                | STATEMENT 5   |  |  |  |
|--|------------------------------|--------------------------------|----------------|---|--|--|--|
| DESCRIPTION  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVES'<br>MENT INCO |                | (C) ADJUSTED NET INCOM  |  |  |  |
| FEDERAL TAXES  | 55.                          |                                | 0.             | -   | 0.   |  |  |
| TO FORM 990-PF, PG 1, LN 18 =  | 55.                          |                                | 0.             |   | 0.   |  |  |
| FORM 990-PF  | OTHER EXPENSES               |                                |                | STATEMENT 6   |  |  |  |
| DESCRIPTION  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVES'<br>MENT INCO |                | (C) ADJUSTED NET INCOM  |  |  |  |
| OREGON CORPORATE DIVISION OREGON DEPARTMENT OF JUSTICE FOUNDATION MEETING  | 50.<br>48.<br>224.           |                                | 0.<br>0.<br>0. |   | 0.<br>48.<br>224.  |  |  |
| TO FORM 990-PF, PG 1, LN 23  | 322.                         |                                | 0.             |   | 272.   |  |  |
| FORM 990-PF  | CORPORAT                     | E STOCK                        | <del>'</del>   |   | STATEMENT 7  |  |  |
| DESCRIPTION  |                              |                                | воо            | K VALUE   | FAIR MARKET<br>VALUE   |  |  |
| DFA INTL LARGE CAP DFA US LARGE CO INST FIRST EAGLE GLOBAL FD CL A ISHARES MSCI EMERGING MKTS ISHARES RUSSELL 2000 INDEX PIMCO UNCONSTRAINED TAX MANAG SPDR S&P MIDCAP 400 ETF VANGUARD REIT ETF VANGUARD SHORT-TERM TAX FIRST TRUST ISE WATER IDX ISHARES AGGREGATE BOND ETF SPDR ENERGY SELECT ETF FIDELITY ADV MUNI INC 2015 VANGUARD TOTAL INTL BOND | SE                           |                                |                | 28,317.<br>63,832.<br>11,312.<br>9,270.<br>11,307.<br>12,152.<br>25,206.<br>94.<br>72,257.<br>7,078.<br>27,817.<br>7,076.<br>40,269.<br>20,198. | 33,459. 113,303. 15,207. 8,531. 26,117. 13,144. 47,796. 107. 72,537. 6,909. 27,981. 6,274. 39,984. 20,933. |  |  |

336,185.

TOTAL TO FORM 990-PF, PART II, LINE 10B

| NAME AND ADDRESS  | TITLE AND<br>AVRG HRS/WK |    |    | EXPENSE |
|---|--------------------------|----|----|---------|
| BARBARA B. PECK (DECEASED)<br>2221 OAK STREET, #446<br>FOREST GROVE, OR 97116 | FORMER PRESIDE           |    | 0. | 0       |
| C. MICHAEL HALL<br>1115 21ST AVE. SOUTH<br>SEATTLE, WA 98144                  | DIRECTOR<br>1.00         | 0. | 0. | 0       |
| CHARLES GRAVIS<br>2221 OAK STREET, #446<br>FOREST GROVE, OR 97116             | DIRECTOR<br>1.00         | 0. | 0. | 0       |
| D. SCONE BENDER<br>PO BOX 245<br>NEWPORT, WA 99156                            | DIRECTOR<br>1.00         | 0. | 0. | 0       |
| DEBI GILE<br>4425 SW GOLF VIEW DRIVE<br>CORVALLIS, OR 97333                   | DIRECTOR<br>1.00         | 0. | 0. | 0       |
| DONALD E. PECK<br>13720 SW BUTNER RD.<br>BEAVERTON, OR 97005                  | TREASURER<br>1.00        | 0. | 0. | 0       |
| ESTHER GRAVIS<br>2221 OAK STREET, #446<br>FOREST GROVE, OR 97116              | DIRECTOR<br>1.00         | 0. | 0. | 0       |
| JAMES A. PECK<br>3218 SHERIDAN WAY<br>STOCKTON, CA 95219                      | DIRECTOR<br>1.00         | 0. | 0. | 0       |
| JAY GILE<br>4425 SW GOLF VIEW DRIVE<br>CORVALLIS, OR 97333                    | DIRECTOR<br>1.00         | 0. | 0. | 0       |
| JENNIFER THAMES<br>1115 21ST AVE. SOUTH<br>SEATTLE, WA 98144                  | DIRECTOR 1.00            | 0. | 0. | 0       |
| LAURA MEYERS<br>2221 OAK STREET, #446<br>FOREST GROVE, OR 97116               | DIRECTOR<br>1.00         | 0. | 0. | 0       |

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT

| NORTON & BARBARA PECK FAMILY                                      | FOUNDATION        |                | 93-12 | 247276 |
|---|-------------------|----------------|-------|--------|
| LINDA WELLS<br>13702 RIDGE FARM<br>SAN ANTONIO, TX 76230          | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| LORI PECK<br>3218 SHERIDAN WAY<br>STOCKTON, CA 95219              | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| LUKE FODER<br>2221 OAK STREET, #446<br>FOREST GROVE, OR 97116     | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| MARCUS MEYERS<br>2221 OAK STREET, #446<br>FOREST GROVE, OR 97116  | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| MARK BENDER<br>PO BOX 245<br>NEWPORT, WA 99156                    | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| RICHARD A. HALL<br>8226 82ND AVE, NE<br>SEATTLE, WA 98115         | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| ROGER L. PECK<br>1100 MEADOWVIEW LANE<br>RIDGECREST, CA 93555     | PRESIDENT 1.00    | 0.             | 0.    | 0.     |
| SHARYL PECK-WHIPPO<br>4766 SW AMANDA PLACE<br>CORVALLIS, OR 97330 | CORRESPONDING SE  | ECRETARY<br>0. | 0.    | 0.     |
| STEVEN L. PECK<br>11727 SW BOONES ROAD<br>BEAVERTON, OR 97008     | CORRESPONDING SE  | ECRETARY<br>0. | 0.    | 0.     |
| SUSAN B. HALL<br>8226 82ND AVE, NE<br>SEATTLE, WA 98115           | SECRETARY<br>1.00 | 0.             | 0.    | 0.     |
| TERRY A. MITCHELL<br>1100 MEADOWVIEW LANE<br>RIDGECREST, CA 93555 | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| WILLOW FODER<br>2221 OAK STREET, #446<br>FOREST GROVE, OR 97116   | DIRECTOR<br>1.00  | 0.             | 0.    | 0.     |
| TOTALS INCLUDED ON 990-PF, PAGE                                   | E 6, PART VIII    | 0.             | 0.    | 0.     |

FORM 990-PF PART XV - LINE 1A STATEMENT 9
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

BARBARA B. PECK (DECEASED)
DONALD E. PECK
ROGER L. PECK
SHARYL PECK-WHIPPO
SUSAN B. HALL

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DONALD PECK 13720 SW BUTNER ROAD BEAVERTON, OR 97005

TELEPHONE NUMBER

503-646-3609

#### FORM AND CONTENT OF APPLICATIONS

REQUEST TO BE SUBMITTED ON FOUNDATION APPLICATION FORM, TOGETHER WITH 501(C) (3) DETERMINATION LETTER, CURRENT FINANCIAL STATEMENT, PROJECTED BUDGET AND LIST OF OFFICERS AND DIRECTORS.

ANY SUBMISSION DEADLINES

N/A

RESTRICTIONS AND LIMITATIONS ON AWARDS

CONTRIBUTIONS ONLY MADE TO QUALIFIED 501(C)(3) ORGANIZATIONS LOCATED IN STATES WHERE BOARD MEMBERS RESIDE