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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

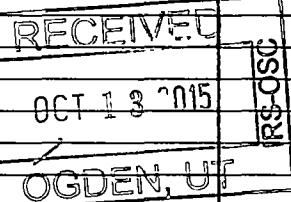
Name of foundation JUAN YOUNG TRUST		A Employer identification number 93-1245000
Number and street (or P.O. box number if mail is not delivered to street address) C/O DELAP LLP, 5885 MEADOWS ROAD	Room/suite 200	B Telephone number (503) 697-4118
City or town, state or province, country, and ZIP or foreign postal code LAKE OSWEGO, OR 97035-2564		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐
☐ Initial return of a former public charity ☐ Amended return ☐ Name change		2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 16,329,900.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		366.	366.		STATEMENT 1
4 Dividends and interest from securities		519,570.	519,570.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		446,913.			
b Gross sales price for all assets on line 6a 7,299,269.					
7 Capital gain net income (from Part IV, line 2)			446,913.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		966,849.	966,849.		
13 Compensation of officers, directors, trustees, etc		266,000.	0.		266,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		18,035.	0.		18,035.
c Other professional fees STMT 4		85,636.	85,636.		0.
17 Interest					
18 Taxes STMT 5		14,058.	289.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		2,925.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		386,654.	85,925.		284,035.
25 Contributions, gifts, grants paid		1,500,000.			1,500,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,886,654.	85,925.		1,784,035.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-919,805.			
b Net investment income (if negative, enter -0-)			880,924.		
c Adjusted net income (if negative, enter -0-)				N/A	

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6107 61 Operating and Administrative Expenses



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	23,166.	16,941.	16,941.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	43,173.	8,177.	8,177.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	15,746,368.	14,867,784.	16,304,782.	
14 Land, buildings, and equipment basis ▶ 9,609.				
Less accumulated depreciation STMT 9 ▶ 9,609.				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	15,812,707.	14,892,902.	16,329,900.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	15,812,707.	14,892,902.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	15,812,707.	14,892,902.	
31 Total liabilities and net assets/fund balances	15,812,707.	14,892,902.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,812,707.
2 Enter amount from Part I, line 27a	2	-919,805.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	14,892,902.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,892,902.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,969,434.		6,852,356.	117,078.
b 329,835.			329,835.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			117,078.
b			329,835.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	446,913.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,757,586.	17,241,441.	.101940
2012	1,662,207.	17,185,379.	.096722
2011	1,690,449.	18,137,007.	.093204
2010	1,674,427.	18,373,107.	.091135
2009	1,838,513.	18,016,241.	.102048

2 Total of line 1, column (d)	2	.485049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.097010
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	16,745,810.
5 Multiply line 4 by line 3	5	1,624,511.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,809.
7 Add lines 5 and 6	7	1,633,320.
8 Enter qualifying distributions from Part XII, line 4	8	1,784,035.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	8,809.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,809.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,809.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	5,500.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	8,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,500.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	31.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,660.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☒ 4,660. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GUIDESTAR.ORG AND WWW.GOSW.ORG/JUANYOUNGTRUST	13	X	
14	The books are in care of ► DELAP LLP Telephone no. ► (503) 697-4118 Located at ► 5885 MEADOWS ROAD, NO. #200, LAKE OSWEGO, OR ZIP+4 ► 97035-2564			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		0.
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► CANADA	16	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A ☒

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTOINETTE K. ARENZ PO BOX 91429 PORTLAND, OR 97291	TRUSTEE 35.00	133,000.	0.	0.
SCOTT G. KLUSMANN 1980 WILLAMETTE FALLS DR, 120/252 WEST LINN, OR 97068	TRUSTEE 35.00	133,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,907,087.
b	Average of monthly cash balances	1b	93,735.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	17,000,822.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,000,822.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	255,012.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,745,810.
6	Minimum investment return. Enter 5% of line 5	6	837,291.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	837,291.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	8,809.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,809.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	828,482.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	828,482.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	828,482.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,784,035.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,784,035.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	8,809.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,775,226.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				828,482.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	950,765.			
b From 2010	767,422.			
c From 2011	793,013.			
d From 2012	817,804.			
e From 2013	929,152.			
f Total of lines 3a through e	4,258,156.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 1,784,035.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				828,482.
e Remaining amount distributed out of corpus	955,553.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	5,213,709.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	950,765.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	4,262,944.			
10 Analysis of line 9:				
a Excess from 2010	767,422.			
b Excess from 2011	793,013.			
c Excess from 2012	817,804.			
d Excess from 2013	929,152.			
e Excess from 2014	955,553.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years			
		(a) 2014	(b) 2013	(c) 2012	(d) 2011
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
	b 85% of line 2a				
	c Qualifying distributions from Part XII, line 4 for each year listed				
	d Amounts included in line 2c not used directly for active conduct of exempt activities				
	e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon:				
	a "Assets" alternative test - enter:				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
	c "Support" alternative test - enter:				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 10

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ED SEE STATEMENT 11				750,000.
WD SEE STATEMENT 12				750,000.
Total			▶ 3a	1,500,000.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Antoinette K. Crenshaw
Signature of officer or trustee

10/7/2015
Date

CO-TRUSTEES
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

MARGARET A. WALLIS

Repairer Signature
Margaret Wallis

10/6/15

P00853258

Firm's name ► **DELAP LLP**

Firm's EIN ► 93-0418710

Firm's address ► 5885 MEADOWS ROAD, NO. 200
LAKE OSWEGO, OR 97035

Phone no. 503-697-4118

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TRUMBULL PROPERTY FUND LP	360.	360.	
US BANK	6.	6.	
TOTAL TO PART I, LINE 3	366.	366.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST AMERICAN GOV'T OBLIGATION FUND	4.	0.	4.	4.	
GMO	42,132.	38,347.	3,785.	3,785.	
INVESCO	109,547.	109,547.	0.	0.	
INVESCO	141,442.	141,442.	0.	0.	
INVESCO	33,410.	0.	33,410.	33,410.	
PIMCO ALL AUTHORITY	132,937.	0.	132,937.	132,937.	
PIMCO TOTAL RETURN	171,139.	27,298.	143,841.	143,841.	
PRIMECAP ODYSSEY FDS	46,333.	0.	46,333.	46,333.	
TRUMBELL PROPERTY FUND LP	49,680.	0.	49,680.	49,680.	
VANGUARD TOTAL INT	88,956.	0.	88,956.	88,956.	
WESTWOOD	33,825.	13,201.	20,624.	20,624.	
TO PART I, LINE 4	849,405.	329,835.	519,570.	519,570.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELAP LLP	18,035.	0.		18,035.
TO FORM 990-PF, PG 1, LN 16B	18,035.	0.		18,035.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RV KUHNS ADVISORY FEE	41,408.	41,408.		0.
INVESCO MANAGMENT FEE	11,334.	11,334.		0.
US BANK	7,095.	7,095.		0.
TRUMBULL	25,799.	25,799.		0.
TO FORM 990-PF, PG 1, LN 16C	85,636.	85,636.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	12,569.	0.		0.
STATE TAXES	1,200.	0.		0.
FOREIGN TAX	289.	289.		0.
TO FORM 990-PF, PG 1, LN 18	14,058.	289.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE, BOND	2,200.	0.		0.
DUES AND MEMBERSHIP FEES	725.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,925.	0.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FIRST AMERICAN GOV'T OBLIGATION FUND	X		8,177.	8,177.
TOTAL U.S. GOVERNMENT OBLIGATIONS			8,177.	8,177.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			8,177.	8,177.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
VARIOUS INVESTMENTS	COST	14,867,784.	16,304,782.	
TOTAL TO FORM 990-PF, PART II, LINE 13		14,867,784.	16,304,782.	

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
PENTIUM VI, 2.40GHZ (ED)	2,169.	2,169.	0.
FILEMAKER PRO SOFTWARE, WD	2,800.	2,800.	0.
ALL PHASE COMPUTER, WD	1,105.	1,105.	0.
HP D135 PRINTER/FAX	800.	800.	0.
AIO, HP D145 COLOR	499.	499.	0.
HP 1300 LASER PRINTER	399.	399.	0.
DELL COMPUTER	1,837.	1,837.	0.
TOTAL TO FM 990-PF, PART II, LN 14	9,609.	9,609.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PLEASE SEE CONTACT INFO ON WEBSITE AT WWW.GOSW.ORG/JUANYOUNGTRUST

FORM AND CONTENT OF APPLICATIONS

PLEASE REQUEST APPLICATION FROM APPROPRIATE ADDRESS ON WEBSITE AT
WWW.GOSW.ORG/JUANYOUNGTRUST

ANY SUBMISSION DEADLINES

SEE APPLICATION PACKET AT WWW.GOSW.ORG/JUANYOUNGTRUST

RESTRICTIONS AND LIMITATIONS ON AWARDS

501 (C) (3) ORGANIZATIONS IN OREGON PROMOTING THE HEALTH, EDUCATION AND/OR
WELFARE OF CHILDREN UNDER THE AGE OF 21.

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2014

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Adaptive Riding Institute	Scotts Mills	OR	n/a	509(a)(1)	equine assisted therapy program	1,000.00
Albertina Kerr Centers Foundation	Portland	OR	n/a	509(a)(1)	capital campaign	10,000.00
Arts Council of Pendleton	Pendleton	OR	n/a	509(a)(1)	arts education program	5,000.00
Better People	Portland	OR	n/a	509(a)(1)	recreation therapy program	8,000.00
Big Brothers Big Sisters of Central Oregon	Bend	OR	n/a	509(a)(1)	mentoring program	5,000.00
Bridge Meadows	Portland	OR	n/a	509(a)(1)	foster youth education program	5,000.00
CASA for Children of Mult/Wash Counties	Portland	OR	n/a	509(a)(1)	special advocate volunteer program	10,000.00
Catholic Youth Organization/Camp Howard	Portland	OR	n/a	509(a)(1)	capital campaign	5,000.00
Children First for Oregon	Portland	OR	n/a	509(a)(1)	foster care program	7,500.00
Children's Museum of Eastern Oregon	Pendleton	OR	n/a	509(a)(1)	early childhood education program	3,500.00
Clackamas Community College Foundation	Oregon City	OR	n/a	509(a)(1)	scholarships	3,500.00
Clackamas County Arts Alliance	Oregon City	OR	n/a	509(a)(2)	youth community service program	5,000.00
Clackamas Service Center	Portland	OR	n/a	509(a)(1)	nutrition awareness program	5,000.00
Clackamas Women's Services	Oregon City	OR	n/a	509(a)(1)	violence education program	5,000.00
Columbia Christian Schools	Portland	OR	n/a	509(a)(1)	technology upgrade	7,500.00
Community Transitional School	Portland	OR	n/a	509(a)(1)	homeless youth education program	10,000.00
Concordia University	Portland	OR	n/a	509(a)(1)	scholarships	5,000.00
Corban University	Salem	OR	n/a	509(a)(1)	science lab equipment	10,000.00
De La Salle North Catholic High School	Portland	OR	n/a	509(a)(1)	internship program	10,000.00
DePaul Industries	Portland	OR	n/a	509(a)(2)	disability training program	10,000.00
Eastern Oregon Regional Arts Council	La Grande	OR	n/a	509(a)(1)	arts learning program	7,500.00
Elevate Oregon	Portland	OR	n/a	170(b)(1)(A)(vi)	post secondary education transition program	5,000.00
Evergreen Housing/Home Forward	Portland	OR	n/a	509(a)(1)	oral history program	2,500.00
Family Stepping Stones	Gladstone	OR	n/a	170(b)(1)(A)(vi)	child abuse prevention program	9,000.00
FamilyWorks! Ministries	Portland	OR	n/a	170(b)(1)(A)(vi)	youth development program	5,000.00
Film Action Oregon	Portland	OR	n/a	509(a)(1)	theatre arts program	10,000.00
Friends of Creston Children's Dental Clinic	Portland	OR	n/a	170(b)(1)(A)(vi)	dental services program	5,000.00
Friends of Saturday Academy	Portland	OR	n/a	509(a)(2)	out-of-school academic program	10,000.00
Friends of the Children - Portland	Portland	OR	n/a	509(a)(1)	youth mentorship program	10,000.00
Grow Portland	Portland	OR	n/a	170(b)(1)(A)(vi)	urban gardening education program	7,500.00
Growing Gardens	Portland	OR	n/a	509(a)(1)	urban gardening program	10,000.00
Harney District Hospital	Burns	OR	n/a	509(a)(1)	early childhood reading program	3,500.00
Heart of Oregon Corps, Inc.	Bend	OR	n/a	170(b)(1)(A)(vi)	high school drop out prevention program	5,000.00
Helping Men Heal	Portland	OR	n/a	509(a)(1)	youth mentorship program	10,000.00
High Desert Museum	Bend	OR	n/a	509(a)(2)	hands-on history program	7,500.00
Holy Cross Catholic School	Portland	OR	n/a	509(a)(1)	tuition assistance program	4,000.00
Holy Family Catholic School	Portland	OR	n/a	509(a)(1)	technology upgrade	7,000.00
I Have a Dream Foundation - Oregon	Portland	OR	n/a	509(a)(1)	volunteer mentorship program	7,500.00
Imago, The Theatre Mask Ensemble	Portland	OR	n/a	509(a)(1)	theater arts education program	4,000.00
Impact NW	Portland	OR	n/a	509(a)(1)	job readiness program	9,000.00
Incight	Portland	OR	n/a	170(b)(1)(A)(vi)	scholarship program	10,000.00
International Praise Fest	Portland	OR	n/a	509(a)(1)	youth mentorship program	5,000.00
Isaac's Room	Salem	OR	n/a	170(b)(1)(A)(vi)	life-skills training program	5,000.00
Joy Central Learning Center	Portland	OR	n/a	509(a)(1)	outdoor playground project	5,000.00
KBOO Foundation	Portland	OR	n/a	509(a)(1)	radio broadcast education program	3,500.00
Kids Intervention & Diagnostic Service Center, Inc	Bend	OR	n/a	509(a)(1)	child abuse prevention program	5,000.00
Kinship House	Portland	OR	n/a	509(a)(1)	child welfare program	10,000.00
Kukatonon Children's African Dance Troupe	Portland	OR	n/a	170(b)(1)(A)(vi)	artistic dance program	5,000.00
Linn-Benton Community College	Albany	OR	n/a	509(a)(1)	scholarships	2,500.00
Medical Teams International	Tigard	OR	n/a	509(a)(1)	mobile dental program	10,000.00
Metropolitan Family Service	Portland	OR	n/a	509(a)(1)	mentoring program	5,000.00
Metropolitan Youth Symphony	Portland	OR	n/a	509(a)(1)	music education program	10,000.00
Mid Willamette Watershed Alliance	Salem	OR	n/a	509(a)(1)	natural resource education program	7,000.00
Mid-Columbia Health Foundation	The Dalles	OR	n/a	509(a)(1)	youth obesity treatment program	5,000.00
Miracle Theatre Group	Portland	OR	n/a	509(a)(2)	theatre arts program	10,000.00
Mt. Emily Safe Center	La Grande	OR	n/a	170(b)(1)(A)(vi)	child abuse prevention program	5,000.00

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2014

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
New Moon Productions	Portland	OR	n/a	509(a)(1)	theater arts education program	5,000.00
Northwest Dance Project	Portland	OR	n/a	509(a)(2)	dance education program	7,000.00
Northwest Family Service	Milwaukie	OR	n/a	509(a)(1)	sex trafficking prevention program	10,000.00
Northwest Kidney Kids	Portland	OR	n/a	170(b)(1)(A)(vi)	kidney disease support program	4,000.00
Northwest Outward Bound School	Portland	OR	n/a	170(b)(1)(A)(vi)	outdoor education program	5,000.00
NW Downs Syndrome Parent Support Group	Portland	OR	n/a	509(a)(1)	disability training program	4,000.00
Opal Creek Ancient Forest Center	Portland	OR	n/a	509(a)(1)	outdoor education program	8,000.00
Open Meadow Alternative Schools, Inc.	Portland	OR	n/a	509(a)(1)	alternative middle school program	10,000.00
Oregon Alliance of Independent Colleges and Universities	Portland	OR	n/a	509(a)(1)	college scholarship savings program	10,000.00
Oregon Ballet Theatre	Portland	OR	n/a	509(a)(1)	education and outreach program	5,000.00
Oregon Children's Theatre	Portland	OR	n/a	509(a)(2)	theater arts education program	5,000.00
Oregon East Symphony	Pendleton	OR	n/a	509(a)(1)	music education program	5,000.00
Oregon Food Bank	Portland	OR	n/a	509(a)(1)	youth cooking education program	4,000.00
Oregon Museum of Science and Industry	Portland	OR	n/a	509(a)(2)	early childhood education program	10,000.00
Oregon Rail Heritage Foundation	Portland	OR	n/a	170(b)(1)(A)(vi)	capital campaign	7,500.00
Parrott Creek Child and Family Services	Oregon City	OR	n/a	509(a)(1)	teen therapy program	5,000.00
Pathfinders of Oregon	Portland	OR	n/a	509(a)(2)	middle school education program	10,000.00
Peninsula Children's Learning Center	Portland	OR	n/a	509(a)(2)	early childhood education program	5,000.00
Peninsula Wrestling	Portland	OR	n/a	509(a)(1)	youth mentorship program	5,000.00
Portland Fellowship	Portland	OR	n/a	509(a)(1)	youth counseling program	4,000.00
Portland Playhouse	Portland	OR	n/a	170(b)(1)(A)(vi)	theatre arts program	5,000.00
Portland Rescue Mission	Portland	OR	n/a	509(a)(1)	homeless shelter education program	10,000.00
Portland Revels	Portland	OR	n/a	509(a)(1)	music education program	2,500.00
Prepare the Way	Bend	OR	n/a	509(a)(1)	youth leadership program	10,000.00
Providence Child Center Foundation	Portland	OR	n/a	509(a)(1)	medically fragile children's care program	10,000.00
Providence Milwaukie Foundation	Milwaukie	OR	n/a	509(a)(1)	hunger screening program	5,000.00
Raphael House of Portland	Portland	OR	n/a	509(a)(1)	domestic violence prevention program	5,000.00
Reading Results	Portland	OR	n/a	509(a)(1)	reading education program	5,000.00
REAP Inc	Portland	OR	n/a	509(a)(1)	leadership program	10,000.00
Royal Rosarian Foundation	Portland	OR	n/a	509(a)(1)	field trip education program	10,000.00
Salem Leadership Foundation	Salem	OR	n/a	509(a)(1)	after-school education program	5,000.00
Schoolhouse Supplies	Portland	OR	n/a	170(b)(1)(A)(vi)	school supplies program	2,000.00
SE Works	Portland	OR	n/a	509(a)(1)	GED completion program	10,000.00
Self Enhancement, Inc.	Portland	OR	n/a	509(a)(1)	youth development education program	10,000.00
Serendipity Center	Portland	OR	n/a	509(a)(1)	math and reading program	5,000.00
Showtime Athletics, Inc	Portland	OR	n/a	509(a)(1)	athletic mentorship program	3,500.00
St. Andrew Nativity School	Portland	OR	n/a	509(a)(1)	language arts program	10,000.00
Stages of Life	Portland	OR	n/a	170(b)(1)(A)(vi)	science education program	5,000.00
Start Making A Reader Today	Portland	OR	n/a	509(a)(1)	reading support program	9,000.00
Summit Golf Foundation	Portland	OR	n/a	170(b)(1)(A)(vi)	youth mentorship program	10,000.00
Sycamore Lane Therapeutic Riding Center	Oregon City	OR	n/a	170(b)(1)(A)(vi)	equine facilitated psychotherapy program	10,000.00
Tears of Joy Theatre	Portland	OR	n/a	509(a)(2)	theatre arts education program	5,000.00
The Aspire Project	Portland	OR	n/a	170(b)(1)(A)(vi)	healthy athletic education program	2,000.00
The Center Foundation	Bend	OR	n/a	170(b)(1)(A)(vi)	youth concussion awareness program	5,000.00
The Dougy Center	Portland	OR	n/a	509(a)(1)	grief support program	9,000.00
The Landing Youth and Tutoring Center, Inc	Prineville	OR	n/a	170(b)(1)(A)(vi)	homework and mentoring program	5,000.00
The Library Foundation	Portland	OR	n/a	509(a)(1)	early childhood reading program	10,000.00
The Northwest Catholic Counseling Center	Portland	OR	n/a	509(a)(2)	children's therapy program	7,000.00
The Portland Kitchen, Inc.	Portland	OR	n/a	170(b)(1)(A)(vi)	culinary skills program	3,000.00
Trinity Lutheran Church and School	Portland	OR	n/a	509(a)(1)	scholarship program	8,000.00
University of Portland	Portland	OR	n/a	509(a)(1)	library remodel project	10,000.00
Upstream Public Health	Portland	OR	n/a	509(a)(2)	urban gardening education program	7,500.00
Willamette University	Salem	OR	n/a	509(a)(1)	alternative high school program	5,000.00
Willamette University	Salem	OR	n/a	509(a)(1)	scholarships	5,000.00

Juan Young Trust
Eastern Division
Grants Awarded in Calendar Year 2014

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
YMCA of Columbia Willamette	Portland	OR	n/a	509(a)(1)	capital campaign	10,000.00
Youth, Rights and Justice	Portland	OR	n/a	509(a)(1)	legal assistance program	5,000.00
					TOTAL	750,000.00

JUAN YOUNG TRUST
Western Division
Grants Paid in Fiscal Year 2014

Recipient	State of Oregon	Tax Status	Purpose of Grant	Amount Paid
	<u>City</u>			
Adelante Mujeres	Forest Grove	509(a)(1)	Education Kindergarten Program	\$5,000 00
Assistance League of Eugene	Eugene	509(a)(1)	Health School Based Dental Clinic	\$5,000 00
Audubon Society	Portland	509(a)(2)	Education Summer Camp Program	\$3,000 00
Beaverton Arts & Culture Foundation	Beaverton	509(a)(1)	Education Annual Scholarships 2014-15	\$5,000 00
Beaverton Ed Foundation	Portland	509(a)(1)	Education After School Programs 2014-15	\$10,000 00
Beaverton HS Boosters	Beaverton	509(a)(2)	Education Graduation Celebration 2014	\$1,500 00
Bicycle Trans Alliance	Beaverton	509(a)(2)	Health Bike Safety Project Summer 2014	\$3,000 00
Boys and Girls Aid Society	Portland	509(a)(2)	Education Transitional Living Program for Students	\$5,000 00
Broadway Rose Theatre	Tigard	509(a)(1)	Education Theater Workshops Summer 2014	\$5,000 00
Camp Blue Spruce	Portland	509(a)(1)	Health Summer Camp 2014	\$1,500 00
Camp Fire USA Portland Metro	Portland	509(a)(1)	Education Pre K Summer Programming 2014	\$5,000 00
Camp Yakety Yak	Portland	509(a)(1)	Health Summer Camp 2014	\$3,000 00
CASA for Children, Inc Washington CO	Portland	509(a)(1)	Education Road Map Project	\$10,000 00
CASA Douglas County	Roseburg	509(a)(1)	Education Volunteer Training	\$5,000 00
CASA Lane County	Eugene	509(a)(1)	Education A Voice for Every Child	\$5,000 00
Cascade AIDS Project	Eugene	509(a)(1)	Health Summer Camp 2014	\$3,000 00
Catholic Comm Services Lane CO	Springfield	509(a)(1)	Health Latino Health & Fitness Program	\$4,000 00
Center for Earth Leadership	Portland	509(a)(1)	Education School Based Eco-Awareness Program	\$9,000 00
Central City Concern	Portland	509(a)(1)	Health Housing for Children and Mothers	\$7,000 00
Chehalam Youth & Family Services	Newberg	509(a)(1)	Health Group Therapy Parenting Classes	\$5,000 00
Chelsea Hicks Foundation	Portland	509(a)(1)	Health Hospital Program	\$5,000 00
Children's Book Bank	Portland	509(a)(1)	Education Ready for K Summer 2014	\$2,000 00
Children's Cancer Assoc	Portland	509(a)(1)	Health Music Rx & Caring Cabin Upgrades 2014	\$10,000 00
Children's Course	Portland	509(a)(1)	Education School Based Golf Program	\$9,000 00
Classroom Law Project	Portland	509(a)(1)	Education School Based Civics Program 14-15	\$5,000 00
Clatsop CC Foundation	Astoria	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$4,000 00
Clatsop CC Foundation	Astoria	509(a)(1)	Education Library & Skills Lab	\$5,000 00
Coalition for Kids	Grants Pass	509(a)(1)	Education Child Care Rogue CC	\$8,000 00
Coalition of Comm Health Clinics	Portland	509(a)(1)	Health Summer Interns 2014	\$5,000 00
Dental Foundation of Oregon	Portland	509(a)(3)	Health Dental Screening for Students	\$10,000 00
Ecumenical Ministries of Oregon	Portland	509(a)(1)	Education School Based Housing Program	\$5,000 00
Eugene Hearing & Speech Center	Eugene	509(a)(1)	Health Ready for K Summer 2014	\$5,000 00
Family Building Blocks Polk County	Salem	509(a)(1)	Education Strengthening Families Program 14-15	\$5,000 00
Family Nurturing Center	Medford	509(a)(1)	Education North Medford Relief Nursery	\$5,000 00
Financial Beginnings	Portland	509(a)(1)	Education School Based Finance Program 14-15	\$7,000 00
Food Backpack for Kids	Florence	509(a)(1)	Health School Based Nutrition 2014-15	\$3,000 00
Fruit and Flower Day Nursery	Portland	509(a)(2)	Education White Shield Home Sch Program	\$5,000 00
Farmington View PAE	Hillsboro	509(a)(1)	Education School Based Accelerated Math Program	\$5,000 00
G A P S Foundation (NW Reg ESD)	Hillsboro	509(a)(1)	Education Outdoor School Year 14-15	\$10,000 00
Garden Home Comm Library	Portland	509(a)(1)	Education Pre K Literacy Tech Update	\$4,172 00
George Fox University	Newberg	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$6,328 00
Hillsboro Schools Foundation	Hillsboro	509(a)(1)	Education Comm 101 Program 2013-14	\$2,500 00
Hispanic Metropolitan Chamber	Portland	509(a)(1)	Education Access to Higher Education	\$5,000 00
I Have a Dream Foundation	Portland	509(a)(1)	Education School Based HS Transition Program	\$5,000 00
Jackson CO SART	Ashland	509(a)(1)	Health School Based Violence Prevention	\$5,000 00
Jasper Mountain	Jasper	509(a)(1)	Health Children's Outside Play Area	\$5,000 00
KAIROS NW (SOASTC)	Grants Pass	509(a)(1)	Health Work Study Project Summer 2014	\$9,000 00
KEX Kids Fund Program	Portland	509(a)(1)	Health Vision and Hearing Care for Students	\$5,000 00
Lane CC Foundation	Eugene	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$5,000 00
Lane CO Children First Looking Glass	Eugene	509(a)(1)	Education OFYC Summer 2014 Lane CO	\$3,000 00
Lewis and Clark College	Portland	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$9,000 00

Recipient	State of Oregon	Tax Status	Purpose of Grant	Amount Paid
	<u>City</u>			
LIFEWORKS NW	Portland	509(a)(2)	Education Ready for K	\$3,000 00
Lincoln High School PT & Student Org	Portland	509(a)(1)	Education Graduation Celebration 2014	\$1,500 00
Linfield College	McMinnville	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$9,000.00
Linfield College	McMinnville	509(a)(1)	Health Community Garden	\$5,000 00
Linus Pauling Institute	Corvallis	509(a)(1)	Health Healthy Sprouts Program 2014-15	\$5,000 00
Looking Glass Youth & Family	Eugene	509(a)(1)	Health Transitions in Lifestyle Programs	\$5,000.00
Lower Nehalem Comm Trust	Manzanita	509(a)(1)	Education Envir Ed Program Grades 2-5 Summer	\$4,000.00
Lunch Buddy Mentoring Program	Gearhart	509(a)(1)	Health School Based Lunch Program	\$3,000 00
Marylhurst University	Portland	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$4,500 00
Mercy Corps-Action Center	Portland	509(a)(1)	Education School Based Global Education	\$5,000 00
Mercy Foundation	Roseburg	509(a)(1)	Health School Based Outreach 2014-15	\$5,000 00
Minds Matter of Portland	Portland	509(a)(1)	Education College Access Summer Program 2014	\$5,000 00
Mittleman Jewish Comm Center	Portland	509(a)(1)	Health Outdoor Day Camp	\$3,000 00
Neighborhood House	Portland	509(a)(2)	Education Capital Campaign Stephens Creek Cr	\$10,000 00
New Avenues for Youth	Portland	509(a)(1)	Education PDX Connect	\$8,500 00
NW Childrens Theater & School	Portland	509(a)(1)	Education Summer Classes & Camps	\$4,000 00
NW Film Center	Portland	509(a)(1)	Education School Based Film Program 14-15	\$5,000 00
Old Church Society	Portland	509(a)(1)	Education Little Ears Concerts 2014-15	\$5,000 00
Ophelia's Place	Eugene	509(a)(1)	Education School Based Rural OR Program 14-15	\$5,000 00
Oregon Coast Aquarium	Newport	509(a)(2)	Education School Based Marine Science Program	\$5,000 00
Oregon Coast CC Foundation	Newport	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$4,000.00
Oregon College of Art and Craft	Portland	509(a)(1)	Education Summer Arts Camp	\$8,000 00
Oregon Crime Victims Law Center	Portland	509(a)(1)	Education Access to Justice Pro Bono Project	\$5,000 00
Oregon Episcopal School	Portland	509(a)(1)	Education Summer ELL Camp 2014	\$3,000 00
Oregon Food Bank	Portland	509(a)(1)	Health Nutrition Childhood Hunger Programs	\$10,000 00
Oregon Historical Society	Portland	509(a)(1)	Education Capital Equipment	\$5,000 00
Oregon Humanities	Portland	509(a)(2)	Education Summer Institute 2014	\$5,000 00
Oregon Jewish Museum	Portland	509(a)(1)	Education School Based History Program 14-15	\$5,000 00
Oregon Lions Sight and Hearing	Portland	509(a)(2)	Health School Based Screenings	\$5,000 00
Oregon Mentors	Portland	509(a)(1)	Education SAFE Trainings	\$6,000 00
Oregon State University Foundation	Corvallis	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$1,500 00
Oregon State University Foundation	Corvallis	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$13,500 00
Oregon Symphony Association	Portland	509(a)(1)	Education Joyful Parent Child Experiences	\$5,000 00
Oregon Zoo Foundation	Portland	509(a)(1)	Education Summer Zap Program 2014	\$5,000 00
Pacific NW College of Art	Portland	509(a)(1)	Education School Based Pre College Institute	\$5,000 00
Pacific University	Forest Grove	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$9,000 00
Pacific University	Forest Grove	509(a)(1)	Health Healthy Lifestyle Program	\$9,000 00
Parenting Now Birth to Three	Eugene	509(a)(1)	Education Parenting Teens Group Sessions	\$5,000 00
Portland CC Foundation	Portland	509(a)(1)	Education FIRST Robotics Training Summer 2014	\$9,000 00
PCC Foundation Rock Creek	Portland	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$5,000 00
PCC Foundation Sylvania	Portland	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$5,000 00
Portland Childrens Museum	Portland	509(a)(1)	Education Outdoor Adventure Capital Campaign	\$10,000 00
Portland Homeless Family Solutions	Portland	509(a)(1)	Education Incredible Years Parenting Curriculum	\$5,000 00
Portland Japanese Gardens	Portland	509(a)(1)	Education School Based Culture Program	\$10,000 00
Portland Parks Foundation	Portland	509(a)(1)	Health Maintenance Outside Play Areas	\$10,000 00
Portland State University Foundation	Portland	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$13,500 00
PSU Foundation	Portland	509(a)(1)	Education Honor School Scholarships 14-15	\$10,000 00
Project Lemonade	Portland	509(a)(1)	Welfare Back to School Event for Foster Children	\$5,000 00
Sacred Heart Medical Center Foundation	Eugene	509(a)(3)	Health Courageous Kids Camp Summer 2014	\$3,000 00
Samantian North Lincoln Hospital	Lincoln City	509(a)(1)	Health Healthcare Professional Prep program	\$3,000 00
Sauvie Island Center	Portland	509(a)(1)	School Based Program 2014-15	\$5,000 00
Scappoose HS Booster Club	Scappoose	509(a)(2)	Education Community 101 Program 13-14	\$2,500 00
School Garden Project	Eugene	509(a)(1)	Education School Based Garden Program 14-15	\$5,000 00
ScienceWorks Museum	Ashland	509(a)(2)	Education School Based Science Program 14-15	\$5,000 00
Siletz Bay Music Festival	Gleneden Beach	509(a)(1)	Education Summer Music Festival 2014	\$1,500 00

Recipient	State of Oregon	Tax Status	Purpose of Grant	Amount Paid
	<u>City</u>			
Sisters of St Mary of Oregon	Portland	509(a)(1)	Health Athletic Field Renovation Summer 2014	\$5,000 00
SMART	Portland	509(a)(1)	Education School Based Reading Program 14-15	\$10,000 00
SOLVE	Portland	509(a)(2)	Education School Based Environment Prg 14-15	\$5,000 00
Southern OR Kite Festival	Brookings	509(a)(1)	Welfare Kite Festival Summer 2014	\$1,500 00
Southridge HS Boosters Council Inc	Portland	509(a)(2)	Education Graduation Celebration 2013	\$1,500 00
St. Clare School	Portland	509(a)(1)	Education Outdoor School Year 14-15	\$5,000 00
St Luke Lutheran Church	Portland	509(a)(1)	Welfare Back to School 2004-15	\$5,000 00
St Pius Elementary School	Portland	509(a)(1)	Education Capital Campaign Music Room	\$10,000 00
Summa Institute	Portland	509(a)(2)	Education Parents in Education Program	\$5,000 00
Sunset High School Booster Club	Portland	509(a)(2)	Education Graduation Celebration 2014	\$1,500 00
SVP Portland	Portland	509(a)(1)	Education Ready for K	\$5,000 00
Swallowtail Waldorf School & Farm	Hillsboro	509(a)(1)	Education Camp Ohana Summer 2014	\$1,500 00
Take Action Inc	Lake Oswego	509(a)(1)	Health Nutrition School Based 2014-15	\$5,000 00
Tigard Turns the Tide	Tigard	509(a)(2)	Education Graduation Celebration 2014	\$1,500 00
Tillamook Bay CC Foundation	Tillamook	509(a)(3)	Annual JYT Scholarship Program 2014-15	\$4,000 00
Tillamook Bay CC Foundation	Tillamook	509(a)(3)	Library Enhancements	\$5,000.00
Tualatin Hills Park Foundation	Beaverton	509(a)(3)	Health Camp Rivendale Program Summer 2014	\$4,000 00
Umpqua Comm College Foundation	Roseburg	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$4,000 00
Union Gospel Mission	Portland	509(a)(1)	Health Housing Program for Children & Mothers	\$7,000 00
Virginia Garcia Memorial Foundation	Cornelius	509(a)(1)	Health School Based Health Clinics	\$5,000.00
Volunteer in Medicine Clinic	Eugene	509(a)(1)	Health Youth Volunteer Program Summer 2014	\$5,000 00
Western OR University Foundation	Monmouth	509(a)(1)	Annual JYT Scholarship Program 2014-15	\$8,000 00
Westside Christian High School	Portland	509(a)(1)	Education Gym Completion 2014	\$5,000 00
Wheel to Walk Foundation	Portland	509(a)(1)	Health Medical Equipment for Children	\$5,000 00
Willamette Farm and Food Coalition	Eugene	509(a)(1)	Health Nutrition Program School Based 14-15	\$5,000 00
Wilson HS PTA Graduation Comm	Portland	509(a)(1)	Education Graduation Celebration 2014	\$1,500.00
Wilsonville Rotary Foundation	Wilsonville	509(a)(1)	Health Renovation of Outside Play Area	\$5,000 00
Wind and Oar Boat School	Portland	509(a)(1)	Education Summer Program 2014	\$3,000 00
World Forestry Center	Portland	509(a)(1)	Education School Based Programs	\$5,000.00
Young Audiences of Oregon, Inc	Portland	509(a)(2)	Education School Based Arts Program	\$9,000 00
Youth Music Project	Portland	509(a)(1)	Education Summer Music Camps 2014	\$3,000 00
Youth Villages, ChrstieCare	Portland	509(a)(1)	Health Program for Oregon Children with Severe Mental Health Challenges	\$5,000 00
YWCA of Greater Portland	Portland	509(a)(2)	Health Summer Camping Programs 2013	\$5,000 00
			Total for Year 2014	\$750,000 00